

BOARD of SUPERVISORS



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MEMORANDUM

GOVERNMENT AUDIT AND OVERSIGHT COMMITTEE

SAN FRANCISCO BOARD OF SUPERVISORS

TO: Supervisor Aaron Peskin, Chair
Government Audit and Oversight Committee

FROM: Erica Major, Assistant Clerk, Government Audit and Oversight Committee

DATE: December 5, 2016

SUBJECT: **COMMITTEE REPORT, BOARD MEETING**
Tuesday, December 6, 2016

The following file should be presented as a **COMMITTEE REPORT** at the Board meeting, Tuesday, December 6, 2016. This item was acted upon at the Government Audit and Oversight Committee Meeting on December 1, 2016 at 9:30 a.m., by the votes indicated.

Item No. 40 **File No. 161158**

Ordinance amending the Campaign and Governmental Conduct Code to update the Conflict of Interest Code's Form 700 (Statement of Economic Interests) filing requirements for the City, San Francisco Community College District, San Francisco Unified School District, and Successor Agency to the Redevelopment Agency, by adding, deleting, and changing titles of designated officials and employees to reflect organizational and staffing changes, and by refining disclosure requirements for designated officials and employees.

AMENDED, AMENDMENT OF THE WHOLE BEARING SAME TITLE

Vote: Supervisor Aaron Peskin - Aye
Supervisor London Breed - Aye
Supervisor Norman Yee - Aye

RECOMMENDED AS AMENDED AS A COMMITTEE REPORT

Vote: Supervisor Aaron Peskin - Aye
Supervisor London Breed - Aye
Supervisor Norman Yee - Aye

cc: Board of Supervisors
Angela Calvillo, Clerk of the Board
Alisa Somera, Legislative Deputy Director
Jon Givner, Deputy City Attorney

1 [Campaign and Governmental Conduct Code - Form 700 (Statement of Economic Interests)
2 Filing Requirements]

3 **Ordinance amending the Campaign and Governmental Conduct Code to update the**
4 **Conflict of Interest Code's Form 700 (Statement of Economic Interests) filing**
5 **requirements for the City, the San Francisco Community College District, the San**
6 **Francisco Unified School District, and the Successor Agency to the Redevelopment**
7 **Agency, by adding, deleting, and changing titles of designated officials and employees**
8 **to reflect organizational and staffing changes, and by refining disclosure requirements**
9 **for designated officials and employees.**

10 **NOTE:** **Unchanged Code text and uncodified text** are in plain Arial font.
11 **Additions to Codes** are in *single-underline italics Times New Roman font*.
12 **Deletions to Codes** are in *strikethrough italics Times New Roman font*.
13 **Board amendment additions** are in double-underlined Arial font.
14 **Board amendment deletions** are in ~~strikethrough Arial font~~.
15 **Asterisks (* * * *)** indicate the omission of unchanged Code
16 subsections or parts of tables.

17 Be it ordained by the People of the City and County of San Francisco:

18 Section 1. The Campaign and Governmental Conduct Code is hereby amended by
19 revising Sections 3.1-103, 3.1-120, 3.1-150, 3.1-155, 3.1-158, 3.1-160, 3.1-163, 3.1-165, 3.1-
20 175, 3.1-190, 3.1-205, 3.1-207, 3.1-218, 3.1-230, 3.1-250, 3.1-251, 3.1-252, 3.1-253, 3.1-267,
21 3.1-268, 3.1-273, 3.1-285, 3.1-310, 3.1-345, 3.1-362, 3.1-365, 3.1-390, 3.1-410, 3.1-415, 3.1-
22 420, 3.1-423, 3.1-435, 3.1-445, and 3.1-510, and deleting Section 3.1-325, to read as follows:

23 **SEC. 3.1-103. FILING OFFICERS.**

24 Persons holding designated positions shall file the specified statements, declarations,
25 and certificates with the filing officers designated in this Section.

(a) **MEMBERS OF BOARDS AND COMMISSIONS.**

1 (1) Members of the following boards and commissions shall file their Form 700
2 Statements of Economic Interests, Sunshine Ordinance Declarations, and Certificates of
3 Ethics Training with the Ethics Commission:

4 Access Appeals Commission

5 Aging and Adult Services Commission

6 Airport Commission

7 Arts Commission

8 Asian Art Museum Commission

9 Assessment Appeals Board

10 Board of Appeals

11 Board of Examiners

12 Board of Supervisors

13 Building Inspection Commission

14 Children and Families First Commission

15 Children, Youth and Their Families, Oversight and Advisory Committee

16 Citizen's General Obligation Bond Oversight Committee

17 Civil Service Commission

18 Commission on the Status of Women

19 Elections Commission

20 Entertainment Commission

21 Environment Commission

22 Ethics Commission

23 Film Commission

24 Fine Arts Museums Board of Trustees

25 Fire Commission

- 1 Golden Gate Park Concourse Authority Board of Directors
- 2 Health Commission
- 3 Health Service System Board
- 4 Historic Preservation Commission
- 5 Human Rights Commission
- 6 Human Services Commission
- 7 Juvenile Probation Commission
- 8 Library Commission
- 9 Local Agency Formation Commission
- 10 Municipal Transportation Agency Board of Directors
- 11 ~~Parking Authority~~
- 12 Parking Authority
- 13 Planning Commission
- 14 Police Commission
- 15 Port Commission
- 16 ~~Produce Market Corporation Board of Directors~~
- 17 Rate Fairness Board
- 18 Recreation and Park Commission
- 19 Remote Access Network Board
- 20 Residential Rent Stabilization and Arbitration Board
- 21 Residential Users Appeal Board
- 22 Retiree Health Care Trust Fund Board
- 23 Retirement Board
- 24 Revenue Bond Oversight Committee
- 25 San Francisco Public Utilities Commission

1 Small Business Commission
2 Sunshine Ordinance Task Force
3 Treasure Island Development Authority Board of Directors
4 War Memorial and Performing Arts Center Board of Trustees
5 Workforce Investment Board

6 (2) Members of the following boards and commissions shall file their Form 700

7 Statements of Economic Interests with the Ethics Commission:

8 Community College District Board of Trustees
9 Health Authority Board
10 Housing Authority Commission
11 Law Library Board of Trustees (excluding ex officio members)
12 San Francisco Unified School District Board of Education

13 (b) **DEPARTMENT HEADS.**

14 (1) The following department heads of City agencies shall file their Form 700

15 Statements of Economic Interests, Sunshine Ordinance Declarations, and Certificates of
16 Ethics Training with the Ethics Commission:

17 Aging and Adult Services, Executive Director
18 Airport Director
19 Asian Art Museum, Director
20 Arts Commission, Director of Cultural Affairs
21 Assessor-Recorder
22 Board of Appeals, Executive Director
23 Board of Supervisors, Clerk
24 Building Inspection, Director
25 Child Support Services, Director

- 1 Children and Families First Commission, Executive Director
- 2 Children, Youth and Their Families, Executive Director
- 3 Citizen Complaints, Director
- 4 City Administrator
- 5 City Attorney
- 6 City Librarian
- 7 Civil Service Commission, Executive Officer
- 8 Commission on the Status of Women, Executive Director
- 9 Controller
- 10 District Attorney
- 11 Economic Workforce and Development, Executive Director
- 12 Elections, Director
- 13 Emergency Management, Executive Director
- 14 Entertainment Commission, Executive Director
- 15 Environment, Executive Director
- 16 Ethics Commission, Executive Director
- 17 Film Commission, Executive Director
- 18 Finance Corporation, Chief Financial Officer, President, and Secretary
- 19 Fine Arts Museums, Director
- 20 Fire Chief
- 21 Golden Gate Park Concourse Authority, Chief Executive Officer
- 22 Health Service System, Director
- 23 Homelessness and Supportive Housing, Executive Director
- 24 Human Resources, Director
- 25 Human Rights Commission, Executive Director

- 1 Human Services Commission, Executive Director
- 2 Juvenile Probation Commission, Chief Probation Officer
- 3 Local Agency Formation Commission, Executive Officer
- 4 Mayor
- 5 Municipal Transportation Agency, Executive Director/CEO
- 6 *Parking Authority, Director*
- 7 Planning, Director
- 8 Police Chief
- 9 Port, Director
- 10 ~~Produce Market Corporation, Executive Director~~
- 11 Public Defender
- 12 Public Health, Director
- 13 Public Works, Director
- 14 Recreation and Park, General Manager
- 15 Residential Rent Stabilization and Arbitration Board, Executive Director
- 16 Retirement System, Executive Director
- 17 San Francisco Public Utilities Commission, General Manager
- 18 Sheriff
- 19 Small Business, Director
- 20 Technology, Executive Director
- 21 Transportation Authority, Executive Director
- 22 Treasurer
- 23 War Memorial and Performing Arts Center, Managing Director

24 (2) The following department heads shall file their Form 700 Statements of

25 Economic Interests with the Ethics Commission:

- 1 Community College District, Chancellor
- 2 Health Authority, Chief Executive Officer
- 3 Housing Authority, Executive Director
- 4 Law Librarian-Secretary
- 5 San Francisco Unified School District, Superintendent

6 (c) Members of the Civil Grand Jury shall file their Form 700 Statements of Economic
 7 Interests with the Executive Officer of the Superior Court.

8 (d) All other persons holding designated positions shall file their Form 700 Statements
 9 of Economic Interests with their respective department head or the executive director of the
 10 agency.

11 (e) In instances where the proper filing officer for a particular, designated position is
 12 unclear, the Ethics Commission may designate the filing officer.

13 **SEC. 3.1-120. AIRPORT.**

14 (a) **Disclosure Category 2.** Persons in this category shall disclose all investments
 15 and business positions in business entities and income from any source which provides, or
 16 contracts with the City and County of San Francisco and its Airport Commission to provide
 17 services, supplies, materials, machinery or equipment to the Airport Commission.

18 (b) **Disclosure Category 3.** Persons in this category shall disclose all investments
 19 and business positions in business entities, interests in real property, and income from any
 20 source subject to the regulatory, permit or licensing authority of the Airport Commission.

21 Designated Positions	Disclosure Categories
22 <i>Airport Capital Planning</i>	2, 3
23 Airport Commissioner	1
24 Airport Commission Secretary	1
25 Airport Controller	1

1	Airport Director	1
2	<u>Airport Economic Planner</u>	2, 3
3	Airport Grant Manager	2, 3
4	Airport Operations Coordinator	2, 3
5	Airport Parking Manager	2, 3
6	Airport Planning Manager	2, 3
7	Airport Publications Manager	2, 3
8	Airport Risk and Audit Manager	1
9	AirTrain Safety & Security Manager	2, 3
10	<u>Assistant Director, Facilities</u>	2, 3
11	Assistant Director, Human Resources	1
12	<u>Aviation Museum Assistant Director</u>	1
13	Budget Director	1
14	Building Inspector	3
15	Capital Planning Manager	2, 3
16	Chief Administration <u>Administrative</u> & Policy Officer	1
17	Chief Business and Finance Officer	1
18	<u>Chief Development Officer</u>	1
19	Chief Information Officer	1
20	<u>Chief Information Security Officer</u>	2, 3
21	Chief Marketing & Communications Officer	1
22	Chief Operating Officer	1
23	Construction Inspector	2, 3
24	Consultant	1
25	Curator in Charge of Administration & Special Projects <u>Museum Affairs</u>	2, 3

1	Curator in Charge of <i>Exhibitions Exhibition Design</i>	2, 3
2	Curator in Charge of Registration	2, 3
3	Custodial Services Manager	2, 3
4	Debt Manager	2, 3
5	Deputy Airport Director, Design & Construction	1
6	Director, Airport <i>& Environmental</i> Planning	1
7	Director, Airport Services	1
8	Director, Airport Services (Operations & Security)	1
9	Director, Aviation & Parking Management	1
10	Director, Business Services (ITT)	2, 3
11	Director, Capital Finance	1
12	Director, Communications	1
13	Director, Contracts Administration	2, 3
14	Director, EEO, Organization Development & Compliance	2, 3
15	Director, Employment & Community Partnerships	2, 3
16	Director, Enterprise Architecture (ITT)	2, 3
17	Director, Environmental Policy	2, 3
18	Director, Environmental Services & Sustainability	2, 3
19	Director, Financial & Planning Analysis	1
20	Director, Ground Transportation Unit Planning & Projects	1
21	Director, Guest Experience	2, 3
22	Director, Health, Safety and Wellness	2, 3
23	Director, Information Security (ITT)	2, 3
24	Director, Innovation & Design (ITT)	2, 3
25	Director, International Aviation Development & Marketing	2, 3

1	Director, International Marketing & Aviation Development	2, 3
2	Director, People, Performance & Development	1
3	Director, Programs & Projects (ITT)	2, 3
4	<u>Director, Project Management</u>	<u>2, 3</u>
5	Director, Revenue Development & Management	1
6	Director, Safety & Security Services (Operations & Security)	1
7	Director, Safety and Strategic Programs	2, 3
8	Director, Small Business Affairs	2, 3
9	<u>Director, Social Responsibility & Community Sustainability</u>	<u>2, 3</u>
10	Director, Support & Reporting (ITT)	2, 3
11	<u>Director, Sustainability</u>	<u>2, 3</u>
12	Director and Chief Curator, SFO Museums	1
13	Electrical Inspector	2, 3
14	Enforcement Manager, Landside Operations	2, 3
15	Executive Assistant to Airport Director	2, 3
16	Facilities Construction & Maintenance Manager	2, 3
17	Facilities Director & Building Official	1
18	Facilities Service Manager	2, 3
19	<u>Finance Director</u>	<u>1</u>
20	Financial Reporting Manager	2, 3
21	Fiscal Operations Manager	2, 3
22	Fleet Services Manager	2, 3
23	<u>Head Electrician</u>	<u>2, 3</u>
24	<u>Heating and Ventilating Inspector</u>	<u>2, 3</u>
25	Hotel Manager	1

1	Landscaping Manager	2, 3
2	Landside Manager	2, 3
3	Librarian	2, 3
4	Manager VIII	1
5	Manager, Aircraft Noise Abatement	2, 3
6	Manager, Airfield Operations	2, 3
7	Manager, Airport Signage	2, 3
8	Manager, AirTrain	2, 3
9	Manager, Aviation (Museum)	1
10	Manager, Aviation Security & Compliance	2, 3
11	Manager, Capital Projects Marketing	2, 3
12	Manager, Civil Engineering	2, 3
13	Manager, Code Enforcement	2, 3
14	Manager, Compensation & Standards Compliance	2, 3
15	Manager, Construction Services	2, 3
16	Manager, Contractual Baggage Systems	2, 3
17	Manager, Contracts	2, 3
18	Manager, Customer Service	2, 3
19	Manager, EEO Compliance & Community Program	2, 3
20	Manager, Emergency Operations & Planning	2, 3
21	Manager, Emergency Services	2, 3
22	Manager, Engineering	2, 3
23	Manager, Environmental Affairs	2, 3
24	Manager, Environmental Operations	2, 3
25	Manager, Exhibitions (Museum)	1

1	<u>Manager, Financial Analysis</u>	2, 3
2	Manager, Governmental Affairs	2, 3
3	Manager, Ground Transportation Enforcement	2, 3
4	Manager, Ground Transportation Unit	2, 3
5	Manager, Guest Services	2, 3
6	<u>Manager, Hiring & Examinations</u>	2, 3
7	<u>Manager, Human Resources</u>	2, 3
8	<u>Manager, International Aviation Development</u>	2, 3
9	<u>Manager, International Trade & Commerce</u>	2, 3
10	<u>Manager, Labor Relations</u>	2, 3
11	<u>Manager, Learning & Development</u>	2, 3
12	Manager, Mechanical Engineering	2, 3
13	<u>Manager, Noise Abatement</u>	2, 3
14	Manager, Operations & Maintenance (ITT)	2, 3
15	Manager, Regional Governmental Affairs	2, 3
16	<u>Manager, Revenue Development & Management</u>	2, 3
17	Manager, Safety & Security Services	2, 3
18	Manager, Safety Management Systems	2, 3
19	Manager, Scheduling & Control	2, 3
20	Manager, Security Access Office	2, 3
21	Manager, Small Business Affairs	2, 3
22	Manager, Special Projects	2, 3
23	Manager, Standards & Compliance (ITT)	1
24	Manager, Terminal Systems	2, 3
25	<u>Managing Director, Finance</u>	1

1	<u>Marketing Manager</u>	2, 3
2	Mechanical Inspector	2, 3
3	Parking Manager	2, 3
4	Paving & Grounds Maintenance Manager	2, 3
5	Planner IV	2, 3
6	Plumbing Inspector	2, 3
7	Principal Architect	2, 3
8	Principal Engineer	2, 3
9	Program Director, Design & Construction	1
10	<u>Project Director, Information Systems</u>	2, 3
11	Project Manager	2, 3
12	Property Manager, Aviation Management	2, 3
13	Property Manager, Revenue Development & Management	2, 3
14	Public Information Officer	1
15	Reprographics Manager	2, 3
16	Senior Architect	2, 3
17	Senior Aviation Planner	2, 3
18	<u>Senior Building Inspector</u>	2, 3
19	Senior Engineer	2, 3
20	Senior Environmental Planner	2, 3
21	Senior Financial Analyst	2, 3
22	Senior Manager, AirTrain	1
23	Senior Manager, Code Enforcement (BICE)	2, 3
24	Senior Manager, Landside Operations	1
25	Senior Manager, Mechanical Maintenance <u>& Water Quality</u>	2, 3

1	Senior Manager, Safety & Security Services	1
2	Senior Museum Registrar	2, 3
3	<u>Senior Planner, Environmental Review</u>	<u>2, 3</u>
4	<u>Senior Planner, Landside</u>	<u>2, 3</u>
5	Senior Planner, Transportation	2, 3
6	<u>Senior Principal Property Manager</u>	<u>2, 3</u>
7	Senior Property Manager	2, 3
8	<u>Senior Registrar</u>	<u>2, 3</u>
9	Senior Traffic Manager, Landside Operations	2, 3
10	<u>Special Assistant to Chief Development Officer</u>	<u>2, 3</u>
11	<u>Superintendent, Sewage Treatment Plant</u>	<u>2, 3</u>
12	Supervisor, Application Development ITT	2, 3
13	<u>Supervisor, Carpenters</u>	<u>2, 3</u>
14	<u>Supervisor, Communication Center</u>	<u>2, 3</u>
15	<u>Supervisor, Painters</u>	<u>2, 3</u>
16	<u>Supervisor, Sheet Metal Shop</u>	<u>2, 3</u>
17	<u>Supervisor, Steamfitters</u>	<u>2, 3</u>
18	<u>Supervising Electronic Maintenance Technician</u>	<u>2, 3</u>
19	<u>Supervisor, Ground Transportation Unit</u>	<u>2, 3</u>
20	Systems Manager, Noise Abatement	2, 3
21	Systems Manager, Planning	2, 3
22	<u>Transportation Planner</u>	<u>2, 3</u>

SEC. 3.1-150. BOARD OF SUPERVISORS.

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1 **Disclosure Category 2.** Persons in this category shall disclose all investments and
 2 business positions held in business entities, and income from any business entity, engaged in
 3 the development, manufacture, distribution, sale or lease of computer hardware or software.

4 Designated Positions	Disclosure Categories
5 Member, Board of Supervisors	See Sec. 3.1-500
6 Clerk of the Board	1
7 Deputy Directors	1
8 Budget and Legislative Analyst	1
9 Member, Assessment Appeals Board	1
10 Alternate Member, Assessment Appeals Board	1
11 Hearing Officer, Assessment Appeals	1
12 Assessment Appeals Administrator	1
13 Senior Accountant	2
14 Legislative Assistant	1
15 Administration & Finance Manager	1

16 **SEC. 3.1-155. BUILDING INSPECTION, DEPARTMENT OF.**

17 Designated Positions	Disclosure Categories
18 Building Inspection Commission, Member	1
19 Building Inspection Commission, Secretary	1
20 Director of Building Inspection	1
21 Assistant Director	1
22 Deputy Director, Administrative Services	1
23 Deputy Director, Code Enforcement Services	1
24 Deputy Director, Permit Services	1
25 Deputy Director, Inspection Services	1

1	Manager, Finance Services	1
2	Manager, Legislative/Public Affairs	1
3	Manager, Payroll/Personnel	1
4	Manager, Support Services	1
5	Principal Engineer	1
6	Building Plans Engineer	1
7	Structural Engineer	1
8	Civil Engineer	1
9	Associate Engineer	1
10	Assistant Engineer	1
11	Chief Building Inspector	1
12	Senior Building Inspector	1
13	Building Inspector	1
14	Chief Electrical Inspector	1
15	Senior Electrical Inspector	1
16	Electrical Inspector	1
17	Chief Plumbing Inspector	1
18	Senior Plumbing Inspector	1
19	Plumbing Inspector	1
20	Chief Housing Inspector	1
21	Senior Housing Inspector	1
22	Housing Inspector	1
23	Records Management Supervisor/Custodian of Records	1
24	Management Assistant	1
25	Junior Management Assistant	1

1	Payroll/Personnel Clerk	1
2	Personnel Technician	1
3	Senior Personnel Analyst	1
4	Accountant IV	1
5	Accountant III	1
6	Senior Account Clerk	1
7	Accountant II	1
8	Accountant Intern	1
9	Board of Examiners, Member	1
10	Chief Clerk	1
11	Principal Clerk	1
12	Access Appeals Commission, Member	1
13	Seismic Investigation and Hazard Survey Advisory Committee, Member	1
14	Cashier II	1
15	Clerk	1
16	Senior Clerk	1
17	Clerk Typist	1
18	Senior Clerk Typist	1
19	Secretary I	1
20	Secretary II	1
21	Executive Secretary	1
22	Senior Microphoto/Imaging Technician	1
23	Principal Administrative Analyst	1
24	Senior Administrative Analyst	1
25	<i>Junior Administrative Analyst</i>	<i>1</i>

1	Manager of Management Information Systems	1
2	Information Technology Project Manager	1
3	<u>IS Engineer – Principal</u>	<u>1</u>
4	<u>IS Engineer – Journey</u>	<u>1</u>
5	IS Principal Business Analyst	1
6	<u>IS Programmer Analyst – Senior</u>	<u>1</u>
7	IS Senior Business Analyst	1
8	IS Business Analyst	1
9	IS Operator Analyst	1
10	IS Administrator III	1
11	IS Senior Engineer	1
12	IS Engineer – Principal	1
13	IS Engineer – Journey	1
14	<u>IT Operations Support Administrative IV</u>	<u>1</u>
15	Manager III	1
16	<u>Manager, Communications Director</u>	<u>1</u>
17	Permit Technician I	1
18	Permit Technician II	1
19	Permit Technician III	1
20	<u>Student Design Trainee I</u>	<u>1</u>

SEC. 3.1-158. CHILD SUPPORT SERVICES, DEPARTMENT OF.

Disclosure Category 2. Persons in this category shall, for services, supplies, materials, machinery or equipment that they participate in purchasing, disclose all income from, investments in, and business positions held in business entities which provide such

1 services, supplies, materials, machinery or equipment of the type used by the Department of
2 Child Support Services.

3	Designated Positions	Disclosure Categories
4	Director	1
5	Deputy Director	1
6	Finance Manager <u>Accounting Supervisor</u>	2
7	Managing Attorney	1
8	Staff Attorney	1

9 **SEC. 3.1-160. CHILDREN AND FAMILIES FIRST COMMISSION.**

10	Designated Positions	Disclosure Categories
11	Member, Commission	1
12	Executive Director	1
13	Deputy Director	1

14 **SEC. 3.1-163. CHILDREN, YOUTH AND THEIR FAMILIES, DEPARTMENT OF.**

15	Designated Positions	Disclosure Categories
16	Member, Oversight and Advisory Committee	1
17	Executive Director	1
18	Deputy Director	1

19 **SEC. 3.1-165. CITIZEN COMPLAINTS, OFFICE OF.**

20	Designated Positions	Disclosure Categories
21	Director	1
22	Chief Investigator <u>Deputy Director</u>	1

23 **SEC. 3.1-175. CITY ATTORNEY.**

~~(a) **Disclosure Category 2.** Persons in this category shall disclose all interests in real property, and all income from and investments in business entities which hold interests in real property in the jurisdiction, and all business positions held in such business entities.~~

~~(b)~~ (a) **Disclosure Category 3 2.** Persons in this category shall disclose all sources of income, all investments, and all business positions in any business entity which does business in this jurisdiction.

~~(c)~~ (b) **Disclosure Category 4 3.** Persons in this category shall, for services, supplies, materials, machinery or equipment that they participate in purchasing, disclose all income from, investments in, and business positions held in business entities which provide such services, supplies, materials, machinery or equipment of the type used by the Office of the City Attorney.

Designated Positions	Disclosure Categories
City Attorney	See Sec. 3.1-500
Chief Assistant City Attorney	1
Chief Deputy City Attorney	1
Managing Attorney	1
Chief Financial Officer	4 3
Chief Attorney, Public Integrity Unit	1
Chief, Investigation Division	3 2
Administrator, City Attorney Library Services	4 3
Chief Trial Deputy	1
Assistant Chief Trial Attorney	1
Attorneys, Litigation	4 3
Lead Attorney, Airport	1
<u>Attorneys, Airport</u>	<u>1</u>

1	<i>Airport Attorney, Labor</i>	3
2	<i>Airport Attorney, Business</i>	1
3	<i>Airport Attorney, Land Use</i>	2
4	<i>Airport Attorney, Finance</i>	1
5	<i>Airport Attorney, Construction</i>	1
6	General Counsel, Board of Supervisors	1
7	Chief, Claims Division	1
8	Deputy Chief, Claims Division	1
9	Adjusters, Claims	1
10	<i>Investigators, Claims</i>	1
11	Lead Attorney, Code Enforcement	1
12	Attorneys, Code Enforcement	1
13	Attorneys, Complex and Affirmative Litigation	1
14	Managing Director, Affirmative Litigation Task Force	1
15	Attorneys, Construction and Public Contracting	1
16	Attorneys, Energy & Telecommunications	1
17	Attorneys, Ethics and Elections	1
18	Lead Attorney, Government Law Division	1
19	Attorneys, Government Law Division	1
20	Attorneys, Government Law Litigation	1
21	Attorneys, Health and Human Services	3 2
22	Attorney, Children and Families First Commission	3 2
23	Attorney, Department of Children, Youth and Families	3 2
24	Chief Attorney, Labor	1
25	Attorneys, Labor	4 3

1	Attorneys, Land Use & Environment	1
2	General Counsel to the Mayor	1
3	Attorney, Parking Authority	1
4	Attorneys, Port	1
5	Attorneys, Public Transportation	1
6	Attorneys, Public Utilities Commission	1
7	Attorneys, Real Estate and Finance	1
8	Lead Attorney, Retirement	1
9	<u>Attorneys, Retirement Team – Investments</u>	<u>1</u>
10	Attorneys, Retirement	4 <u>3</u>
11	General Counsel, Successor Agency including the Oversight Board	1
12	Attorneys, Tax Advice, Legislation and Litigation	1
13	Attorneys, Workers Compensation	4 <u>3</u>
14	<u>Director, Information Systems</u>	<u>3</u>
15	<u>Facilities Manager</u>	<u>3</u>

SEC. 3.1-190. COMMUNITY COLLEGE DISTRICT.

Disclosure Category 2. Persons in this category shall disclose all interests in real property, investments in any business entity and income from any source which leases, rents or operates from property within the jurisdiction of the San Francisco Community College District, or which may plan to do so in the future, or which has done so within two years, and their status as a director, officer, partner, trustee, employee or holder of any management position in any such business. or provides or contracts with the San Francisco Community College District to provide services (including construction, repair and maintenance), equipment, materials, supplies, vehicles, or other items of use to the San Francisco Community College District, or which may foreseeably do so in the future, or which has done so within two years prior to any time period covered by a statement of

1 *economic interest, and his or her status as a director, officer, partner, trustee, employee or holder of*
 2 *any management position in any such business entity. Persons in this category shall also disclose all*
 3 *investments and business positions in, and sources of income from, business entities that provide*
 4 *services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the*
 5 *designated employee's department or subordinate departments.*

6 Designated Positions	Disclosure Categories
7 Members of the Board of Trustees	1
8 Chancellor	1
9 Vice Chancellors, Finance and Administration	1
10 Vice Chancellor, Academic Affairs	2
11 Vice Chancellor, Student Development	2
12 <u>Associate Vice-Chancellors</u>	<u>2</u>
13 Chief Financial Officer	1
14 Deans	2
15 Associate Deans	2
16 Directors	2
17 Associate Directors	2
18 General Counsel	2
19 Deputy General Counsel	2
20 Consultant*	1

21 *Consultants shall be included in the list of designated employees and shall disclose
 22 pursuant to the broadest category in the Code subject to the following limitation: Consultants
 23 are deemed to not make or participate in the making of governmental decisions and therefore
 24 have no obligation to file Statements of Economic Interest unless the Chancellor, on a case by
 25 case basis, makes a determination that a specific consultant does in fact make or participate

1 in the making of governmental decisions. Such determination shall include a description of
 2 the consultant's duties and, based upon that description, a statement of the extent of
 3 disclosure requirements. The Chancellor's determination is a public record and shall be
 4 retained for public inspection in the same manner and location as this Conflict of Interest
 5 Code.

6 **SEC. 3.1-205. DISTRICT ATTORNEY.**

7 **Disclosure Category 2.** Persons in this category shall disclose all income from and
 8 investments in businesses that provide services or that manufacture or sell supplies of the
 9 type used by the Office of the District Attorney.

10 Designated Positions	Disclosure Categories
11 District Attorney	See Sec. 3.1-500
12 Chief Assistant District Attorney	1
13 Chief of Staff	1
14 Assistant Chief Attorney I – Division Chiefs	1
15 Chief Information Officer	1
16 Chief Administrative & Financial Officer	1
17 Assistant Chief Administrative & Financial Officer	1
18 <u>Communications & Legislative Affairs Manager</u>	<u>1</u>
19 All Attorneys	1
20 All Investigators	1
21 Chief Victim Witness	2
22 Assistant Chief Victim Witness	2

23 **SEC. 3.1-207. ECONOMIC AND WORKFORCE DEVELOPMENT, OFFICE OF.**

24 Designated Positions	Disclosure Categories
25 Director, Office of Economic and Workforce Development	1

1	Chief Financial Officer	1
2	Director of Development	1
3	Director of Waterfront Development	1
4	America's Cup Project Director	1
5	Project Director	1
6	Deputy Director, Invest in Neighborhoods	1
7	Director, Business Development	1
8	Director, Neighborhood Business Development	1
9	Project Managers	1
10	Director of Workforce Development	1
11	Deputy Director of Workforce Development	1
12	City-Build Program Director	1
13	Director of Workforce Operations	1
14	Director of Contracts and Performance	1
15	Business Services Manager	1
16	Sector Initiatives Director	1
17	Workforce Development Manager	1
18	Workforce Compliance Manager	1
19	SEC. 3.1-218. EMERGENCY MANAGEMENT, DEPARTMENT OF.	
20	Designated Positions	Disclosure Categories
21	Executive Director	1
22	Deputy Director of Administration and Support	1
23	Deputy Director of Emergency Communications	1
24	Deputy Director of Emergency Services	1
25	Assistant Deputy Director of Administration and Support	1

1	Assistant DES Deputy Director	1
2	Human Resources Manager	1
3	Manager, Project Management Office	1
4	Chief Information Officer	1
5	Resilience & Recovery Manager	1
6	UASI Assistant General Manager	1
7	UASI General Manager	1
8	UASI Whole Community & Communications Project Manager	1
9	UASI Regional Program Manager	1
10	UASI Regional Grants Manager	1
11	UASI Chief Financial Officer	1
12	UASI Resiliency & Recovery Project Manager	1
13	UASI Risk Management and Information Sharing Project Manager	1
14	Operations Manager	1
15	Public Safety Communication Program Manager	1

SEC. 3.1-230. ETHICS COMMISSION.

Disclosure Category 2. Persons in this category shall disclose any investments in, business position with, or income (including gifts) from any source that (1) provides the type of information technology services, goods or equipment used by the Ethics Commission, including but not limited to, computer hardware or software companies, computer consultant services, training, data processing firms, and media services or (2) provided or sought to provide such services, goods or equipment to the Ethics Commission during the reporting period.

23	Designated Positions	Disclosure Categories
24	Commission Member	1
25	Executive Director	1

1	Deputy <i>Executive</i> Director	1
2	Assistant Deputy <i>Executive</i> Director	1
3	<u>Consultant/New Positions</u>	*
4	<u>Senior Fellow</u>	1
5	<u>Chief Enforcement Officer</u>	1
6	<u>Investigator/Legal Analyst</u>	1
7	<u>Campaign/Public Finance Auditor</u>	1
8	<u>Education and Compliance Division</u>	
9	<u>Education & Compliance Officer</u>	1
10	<u>Policy Division</u>	
11	<u>Policy Analyst</u>	1
12	<u>Senior Policy Analyst</u>	1
13	<u>Operation and Audits Division</u>	
14	<u>Auditor</u>	1
15	<u>Enforcement and Legal Affairs Division</u>	
16	<u>Investigative Analyst</u>	1
17	<u>Investigator/Legal Analyst</u>	1
18	<u>Electronic Disclosure & Data Analysis Division</u>	
19	<u>Electronic Disclosure & Data Analysis Manager</u>	1
20	<u>Information Systems Business Analyst</u>	2

21 * Consultants/New Positions are included in the list of designated positions and shall disclose
22 pursuant to the broadest disclosure category in the code, subject to the following limitation: the
23 Executive Director may determine in writing that a particular consultant, although a "designated
24 position," is hired to perform a range of duties that is limited in scope and thus is not required to fully
25 comply with the disclosure requirements in this section. Such written determination shall include a

description of the consultant's duties and, based on that description, a statement of the extent of disclosure requirements. The Executive Director's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

SEC. 3.1-250. FIRE DEPARTMENT.

(a) **Disclosure Category 2.** Persons in this disclosure category shall disclose all interests in real property, and all investments in, income from, and any business position in any business entity which manufactures or sells supplies, materials, machinery or equipment of the type purchased by the San Francisco Fire Department, or which provides services of the type used by the Department.

(b) **Disclosure Category 3.** Persons in this disclosure category shall disclose all investments and business positions in business entities, and income from any source, which manufactures or sells supplies, materials, machinery or equipment of the type purchased by the San Francisco Fire Department, or which provides services of the type used by the Department.

(c) **Disclosure Category 4.** Persons in this disclosure category shall disclose all investments and business positions in business entities, and income from any source, which provides personnel training services of the type used by the Department.

Designated Positions	Disclosure Categories
Commissioners	1
Chief of Department	1
Deputy Chief of Department	1
<u>Deputy Director of Finance and Planning</u>	<u>1</u>
Chief Financial Officer	1
Assistant Deputy Chief II	2
Captain, Bureau of Equipment	3

1	Assistant Deputy Chief, Airport	1	
2	Fire Marshal	1	
3	<u>Assistant Fire Marshal</u>	<u>1</u>	
4	Assistant Chief	3	
5	Bureau of Fire Investigation-All personnel	2	
6	Prevention-All ranks Employees with inspection responsibilities		1
7	H-53 EMS Chief	2	
8	H-43 EMS Section Chiefs	2	
9	Human Resources Director	3	
10	Public Information Officer	4	
11	Fire Commission Secretary	4	

SEC. 3.1-251. GENERAL SERVICES AGENCY – CITY ADMINISTRATOR.

(a) **Disclosure Category 2.** Persons in this category shall disclose all interests in real property.

(b) **Disclosure Category 3.** Persons in this category shall disclose all investments and business positions in business entities, interests in real property, and income from any source that is subject to the regulatory, permit or licensing authority of the General Services Agency.

(c) **Disclosure Category 4.** Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or contracts with the City and County of San Francisco and its Purchasing Department to provide, or has provided within the last two years, commodities or services to the City and County of San Francisco.

(d) **Disclosure Category 5.** Persons in this category shall disclose all investments and business positions in business entities and income from any source which provides, or

1 contracts with the City and County of San Francisco to provide, or has provided within the last
 2 two years, commodities or services to either the Division of the Purchasing Department to
 3 which the person is assigned or the Department (other than the Purchasing Department) to
 4 which the person is assigned.

5	Designated Positions	Disclosure Categories
6	311 Project	
7	Director	1
8	Deputy Director	1
9	Call Center Manager	1
10	Animal Control Department	
11	Executive Director	1
12	Deputy Director	1
13	Capital Planning Program	
14	Director	1
15	Principal Administrative Analyst	1
16	Central Shops	
17	Principal Parts Storekeeper	5
18	Parts Storekeeper	5
19	Automotive Mechanic Supervisor	5
20	Automotive Machinist Supervisor	5
21	Maintenance Machinist Supervisor	5
22	Manager, Fleet Services	5
23	Assistant Manager, Fleet Services	5
24	Business Manager, Fleet Services	5
25	City Shops Assistant Superintendent	5

1	Senior Materials and Suppliers Supervisor	5
2	Civic Engagement and Immigrant Affairs	
3	Executive Director	1
4	Member, Immigrant Rights Commission	1
5	Senior Administrative Analyst	1
6	Contract Monitoring Division	
7	Contract Compliance Officer I	1
8	Contract Compliance Officer II	1
9	Principal Administrative Analyst	1
10	Convention Facilities Department	
11	Director	1
12	Senior Event Manager	1
13	Special Projects Manager	1
14	County Clerk	
15	County Clerk	1
16	Director	1
17	Assistant Director	1
18	Entertainment Commission	
19	Commissioner	1
20	Executive Director	1
21	Assistant Executive Deputy Director	1
22	Permit Administrator / <u>Commission Secretary</u>	1
23	Senior Analyst – Community and Cultural Events	1
24	Sound Technician	1
25	Grants for the Arts	

1	Director	1
2	Assistant Director	1
3	Finance and Operations Manager	1
4	Main Office	
5	City Administrator	See Section 3.1-500
6	Deputy City Administrator	1
7	Director of Human Resources	1
8	Director of Information Technology	1
9	Director, GSA Strategic Initiatives	1
10	<u>Chief Resilience Officer</u>	<u>1</u>
11	Project Manager	1
12	Budget Manager	1
13	Disaster Planning Project Manager	5
14	Community Challenge Grants Manager	4
15	Accounting Manager	4
16	Assistant to the City Administrator	4
17	Executive Assistant to the City Administrator	4
18	Director of COIT	1
19	Mayor's Office on Disability	
20	Director	1
21	Deputy Director	1
22	Sr. Building Inspector	1
23	<u>Building Inspector</u>	<u>1</u>
24	Medical Examiner	
25	Chief Medical Examiner	1

1	Administrator	1
2	Assistant Medical Examiner	1
3	Office of Contract Administration	
4	Director of Purchasing	1
5	Assistant Director	1
6	<i>Manager</i>	<i>1</i>
7	Supervising Purchaser	4
8	Senior Purchaser	4
9	Purchaser	4
10	Assistant Purchaser	4
11	Principal Administrative Analyst	4
12	<i>Principal Administrative Analyst II</i>	<i>4</i>
13	Reproduction Manager	5
14	Office of Labor Standards Enforcement	
15	Manager	1
16	Contract Compliance Office I	1
17	Contract Compliance Officer II	1
18	Senior Administrative Analyst	1
19	<u>Office of Short Term Rentals</u>	
20	<i>Director</i>	<i>1</i>
21	<i>Senior Administrative Analyst</i>	<i>1</i>
22	<i>Management Assistant</i>	<i>1</i>
23	Real Estate Division	
24	Director of Real Estate	1
25	Assistant Director of Real Estate	1

1	<u>Chief Policy Advisor</u>	1
2	<u>Chief Sustainability Officer</u>	1
3	Principal Real Property Officer	1
4	Senior Real Property Officer	1
5	Real Property Officer	1
6	Finance Officer	1
7	<u>Senior Event Manager</u>	1
8	Custodial Services Manager	4
9	City Hall Building Services Manager	4
10	<u>City Hall</u> Media and Security Services Manager	4
11	<u>Campus</u> General Manager	1
12	Campus Superintendent	4
13	Client Services Manager	4
14	Special Projects Manager	4
15	Farmers Market Manager	4
16	Risk Management Division	
17	Risk Manager	1
18	Deputy Risk Manager	1
19	Risk Management Analyst	4
20	Treasure Island Operations	
21	Director of Island Operations	1
22	Deputy Director of Real Estate	1
23	Manager VI	1
24	Real Property Officer	1

25

1	Computer Services Division Manager	1
2	Contract Section Manager	1
3	Financial Manager, Business Services Division	1
4	<u>Finance</u>	
5	<u>Finance Bureau Manager</u>	<u>1</u>
6	<u>Budget Section Manager</u>	<u>1</u>
7	<u>Accounting Section Manager</u>	<u>1</u>
8	<u>Accounting Section Assistant Manager</u>	<u>1</u>
9	<u>Information Technology</u>	
10	<u>Information Technology Bureau Manager</u>	<u>1</u>
11	<u>Operations Section Manager</u>	<u>1</u>
12	<u>Applications Section Manager</u>	<u>1</u>
13	<u>Administration</u>	
14	<u>Administration Bureau Manager</u>	<u>1</u>
15	<u>Contract Administration Section Manager</u>	<u>1</u>
16	<u>Performance Management Section Manager</u>	<u>1</u>
17	Building Design and Construction (BDC)	
18	<u>BDC Bureau Manager—BDC</u>	<u>1</u>
19	<u>Director of Project Management</u>	<u>1</u>
20	<u>BDC Director of Operations</u>	<u>1</u>
21	Assistant City Architect	1
22	Principal Architect	1
23	Senior Architect	1
24	Architect	1
25	<u>Architectural Administrator</u>	<u>1</u>

1	Project Manager I	1
2	Project Manager II	1
3	Project Manager III	1
4	Project Manager IV	1
5	Senior Landscape Architect	1
6	Landscape Architect	1
7	Landscape Architectural Associate I	1
8	Landscape Architectural Associate II	1
9	Principal Engineer	1
10	Senior Engineer	1
11	Administrative Engineer	1
12	Engineer	1
13	Associate Engineer	1
14	Assistant Engineer	1
15	Junior Engineer	1
16	Building Inspector	1
17	Senior Building Inspector	1
18	Assistant Construction Inspector	1
19	Construction Inspector	1
20	Senior Construction Inspector	1
21	Cost Estimator	1
22	Program Manager I	1
23	Program Manager II	1
24	Bureau of Building Repair (BBR)	
25	<u>BBR Operations</u> Bureau Superintendent —BBR	1

1	<u>BBR Public Building Maintenance and Repair Assistant Bureau Superintendent</u>	1
2	<u>Maintenance and Operations Section Manager</u>	1
3	Building and Grounds Maintenance Supervisor <u>Superintendent</u>	1
4	Cement Finisher Supervisor II	1
5	Glazier Supervisor I	1
6	Locksmith Supervisor I	1
7	Plumber Supervisor II	1
8	Sheet Metal Supervisor II	1
9	Maintenance Planner	1
10	Carpenter Supervisor II	1
11	Electrician Supervisor II	1
12	Painter Supervisor II	1
13	Steam Fitter Supervisor I	1
14	General Services Manager	1
15	Senior Stationary Engineer	1
16	Infrastructure Design and Construction (IDC)	
17	<u>IDC Bureau Manager –IDC</u>	1
18	<u>Industrial Systems and Buildings Section Manager</u>	1
19	<u>Sheets and Structures Section Manager</u>	1
20	Principal Engineer	1
21	Project Manager I	1
22	Project Manager II	1
23	Project Manager III	1
24	Project Manager IV	1
25	Manager VI	1

1	<i>Manager VIII</i>	<i>1</i>
2	Program Manager I	1
3	Program Manager II	1
4	Senior Engineer	1
5	Engineer	1
6	Administrative Engineer	1
7	Associate Engineer	1
8	Assistant Engineer	1
9	Junior Engineer	1
10	Structural Engineer	1
11	Disability Access Coordinator	1
12	Manager, Regulatory and Environmental Affairs	1
13	Building Inspector	1
14	Senior Building Inspector	1
15	Assistant Construction Inspector	1
16	Construction Inspector	1
17	Senior Construction Inspector	1
18	Cost Estimator	1
19	<i>Regulatory Specialist</i>	<i>1</i>
20	Bureau of Environmental Services (BSES)	
21	<i>BSES Operations</i> Bureau Superintendent — <i>BSES</i>	1
22	<i>BSES Assistant Bureau Superintendent</i>	<i>1</i>
23	<i>Support Services Section Manager</i>	<i>1</i>
24	<i>Zone Program Section Manager</i>	<i>1</i>
25	<i>Operations and Dispatch Section Manager</i>	<i>1</i>

1	Street Cleaning and Planting Assistant Superintendent	1
2	Street Environmental Services Operations Supervisor	1
3	Program Support Analyst	1
4	Bureau of Street and Sewer Repair (BSSR)	
5	<u>BSSR Operations</u> Bureau Superintendent — <u>BSSR</u>	1
6	<u>BSSR Assistant Bureau</u> Superintendent of Streets and Sewer Repair	1
7	Operations Section Manager	1
8	Asphalt Plant Supervisor I	1
9	Senior Stationary Engineer	1
10	Street Repair Supervisor II	1
11	Sewer Repair Supervisor	1
12	Project Controls and Services (PCS)	
13	<u>PCS</u> Bureau Manager — <u>PCS</u>	1
14	PCS Assistant Bureau Manager	1
15	Principal Engineer	1
16	Senior Engineer	1
17	Administrative Engineer	1
18	Engineer	1
19	Associate Engineer	1
20	Assistant Engineer	1
21	Building Inspector	1
22	Senior Building Inspector	1
23	Assistant Construction Inspector	1
24	Construction Inspector	1
25	Senior Construction Inspector	1

1	Cost Estimator	1
2	Junior Engineer	1
3	Program Manager I	1
4	Program Manager II	1
5	Project Manager I	1
6	Project Manager II	1
7	Project Manager III	1
8	Project Manager IV	1
9	Regulatory Specialist I	1
10	JOC Program Manager	1
11	As-Needed Professional Services Contract Manager	1
12	HazMat Contract Manager	1
13	Bureau of Street Use and Mapping (BSM)	
14	<u>BSM Bureau Manager — BSM</u>	1
15	<u>Subdivision and Mapping Section Manager</u>	1
16	<u>Infrastructure Task Force Section Manager</u>	1
17	<u>Inspection and Enforcement Section Manager</u>	1
18	<u>Permitting Section Manager</u>	1
19	Senior Plan Checker	1
20	Senior Engineer	1
21	Associate Engineer	1
22	Assistant Engineer	1
23	Junior Engineer	1
24	Chief Surveyor	1
25	Engineering Associate II	1

1	Street Inspector	1
2	Senior Street Inspector	1
3	Street Inspection Supervisor	1
4	Project Manager I	1
5	Project Manager II	1
6	Project Manager III	1
7	Project Manager IV	1
8	Manager IV, Inspection and Enforcement	1
9	Manager V, Deputy Bureau Chief BSM	1
10	Manager VI, County Surveyor	1
11	Urban Forester	1
12	Program Support Analyst	1
13	Bureau of Urban Forestry (BUF)	
14	<u>BUF</u> Bureau Superintendent — <u>BUF</u>	1
15	<u>BUF</u> Assistant Bureau Superintendent	1
16	Cement Section Manager	1
17	Urban Forestry Section Manager	1
18	Cement Finisher Supervisor II	1
19	Maintenance Manager	1
20	Urban Forester	1
21	<u>Free-Topper Arborist Technician</u> Supervisor II	1
22	Program Support Analyst	1
23	Street Environmental Services Operation Supervisor	1
24	<u>Central Operations (CO)</u>	
25	<u>CO Bureau Superintendent</u>	<u>1</u>

1	<u>CO Assistant Superintendent</u>	<u>1</u>
2	<u>Outreach and Enforcement Section Manager</u>	<u>1</u>
3	<u>Apprentice Programs Section Manager</u>	<u>1</u>
4	<u>Community Programs Section Manager</u>	<u>1</u>
5	<u>Cost Estimation and Planning Section Manager</u>	<u>1</u>
6	<u>Equipment Section Manager</u>	<u>1</u>
7	<u>Storeroom Section Manager</u>	<u>1</u>
8	<u>Program Support Analyst</u>	<u>1</u>
9	<u>Street Environmental Services Operations Supervisor</u>	<u>1</u>
10	<u>Public Information Officer</u>	<u>1</u>
11	<u>Maintenance Planner</u>	<u>1</u>
12	<u>Senior Storekeeper</u>	<u>1</u>
13	<u>Storekeeper</u>	<u>1</u>
14	<u>Assistant Storekeeper</u>	<u>1</u>
15	<u>Heavy Equipment Operations Supervisor</u>	<u>1</u>
16	<u>Assistant Heavy Equipment Operations Supervisor</u>	<u>1</u>

SEC. 3.1-253. GENERAL SERVICES AGENCY – TECHNOLOGY, DEPARTMENT

OF.

Disclosure Category 2. Persons in this category shall disclose ~~all investments and business positions in business entities and income from any source which provides, or contracts to provide services, supplies, materials, machinery or equipment to the Department of Technology~~ (a) all gifts or income from any individual, business or non-profit entity that has provided or proposed to provide services, supplies or equipment to the Department of Technology during the disclosure period. and (b) all investments or ownership interest in an business that has provided or proposed to provide services, supplies or equipment to the Department of Technology during the disclosure period.

1	Designated Positions	Disclosure Categories
2	Executive Director	1
3	<i>Deputy Director, Project Management Office</i>	1
4	<i>Deputy Director, Media</i>	1
5	<i>Deputy Director, Finance and Administration</i>	1
6	<i>Contracts, Procurement Manager</i>	1
7	<i>Contract Administrators</i>	1
8	<i>Procurement Manager/Staff</i>	1
9	<i>Storekeepers</i>	2
10	<i>Accounting</i>	2
11	<i>Director of Facilities/Telecom</i>	1
12	<i>Chief Technology Officer</i>	1
13	<i>Chief Operations Officer</i>	1
14	<i>Deputy Director, Public Safety Operations</i>	1
15	<i>Communications Supervisor</i>	1
16	<i>Telecommunications Manager</i>	1
17	<i>Data Center Manager</i>	1
18	<i>Network Engineering Manager</i>	1
19	<i>Network Engineering Supervisor</i>	2
20	<i>Architecture Manager</i>	1
21	<i>Director of Applications</i>	1
22	<i>Applications Manager</i>	2
23	<i>Web Services Manager</i>	1
24	<i>SFGTV Manager</i>	1
25	<i>Policy Analyst</i>	1

1	<u>Deputy Directors</u>	2
2	<u>Division Directors</u>	2
3	<u>Assistant to the Executive Director</u>	2
4	<u>Strategic Sourcing/Procurement Manager</u>	2
5	<u>Strategic Sourcing/Procurement/Contract Management Specialists</u>	2
6	<u>Accounting Manager</u>	2
7	<u>Asset/Inventory Manager</u>	2

SEC. 3.1-267. HEALTH SERVICE SYSTEM.

9	Designated Positions	Disclosure Categories
10	Health Service Board Member	1
11	Director, Health Service System	1
12	Chief Operating Officer	1
13	Chief Financial Officer	1
14	Contract Compliance and Employer Relations Manager	1
15	Senior Admin. Analyst	1
16	Senior Management Assistant	1

SEC. 3.1-268. RETIREE HEALTH CARE TRUST FUND.

18	Designated Positions	Disclosure Categories
19	Retiree Health Trust Fund Board Member	1 <u>See Sec. 3.1-510</u>

SEC. 3.1-270 3.1-273. HOUSING AUTHORITY.

Disclosure Category 2. Persons in this disclosure category shall disclose all investments in, income from, and any business position in any business entity which leases, rents or operates from property of the San Francisco Housing Authority, or which provides or contracts with the Housing Authority to provide, services, supplies, materials, machinery or

25

1 equipment to the Authority, or which has done so within the two years prior to the filing of any
 2 disclosure statement, or which may foreseeably do so in the future.

3	Designated Positions	Disclosure Categories
4	Commissioners	1
5	Executive Director	1
6	Accounting Manager	1
7	Administrator, Finance	1
8	Administrator, Housing Development & Modernization	1 2
9	Administrator, Management Services & Support	1
10	Administrator, Public Housing Operations	1
11	Administrator, Risk and Safety	2
12	Administrator, Section 8	1
13	Assistant Executive Director	1 2
14	Assistant General Counsel	1 2
15	Attorney I	1 2
16	Attorney II	1 2
17	Budget Manager	2
18	Buyer	2
19	Chief Procurement Officer	2
20	Construction Inspector	2
21	Construction Services Manager	2
22	Construction Services Manager	1 2
23	Deputy Department Administrator, Housing Development & Modernization	1
24	Deputy Department Administrator	1 2
25	Deputy Executive Director	1 2

1	Director of Central Services	2
2	Director of Finance	2
3	Director of Human Resources	2
4	Director of Information Technology	2
5	Director of Leased Housing	2
6	Director of Management Information Systems	2
7	Director of Occupational Health & Safety	2
8	Director of Policy and Supervising Attorney	2
9	Director of Public Housing Operations	2
10	Domestic Violence & Crisis Intervention Specialist	2
11	General Counsel	± 2
12	Hope VI Program Manager	2
13	Housing Inspector I	2
14	Housing Inspector II	2
15	Human Resources Manager	2
16	Labor/Employee Relations Manager	2
17	Maintenance Inspector	2
18	Manager of Central Maintenance	2
19	Materials Control Officer	1
20	Materials Manager	1
21	Planning and Programs Director	2
22	Program Manager I	2
23	Program Manager II	2
24	Program Manager III	2
25	Program Specialist II	2

1	Project Manager	2
2	Senior Buyer	2
3	Senior Project Manager	2
4	Special Programs Manager	2
5	Vacates Manager	2

SEC. 3.1-285. HUMAN SERVICES AGENCY.

7 ~~(a) Disclosure Category 2. Persons in this category shall disclose all investments and business~~
8 ~~positions in business entities and income from any source which provides, or contracts with the City~~
9 ~~and County of San Francisco and its Department of Human Services to provide, services, supplies,~~
10 ~~materials, machinery or equipment to the Human Services Department.~~

11 ~~(b) Disclosure Category 3. Persons in this category shall disclose all investments and business~~
12 ~~positions in business entities and income from any source which owns or operates any board and care~~
13 ~~home, foster institution for children or home health agency in the jurisdiction.~~

14 ~~(c) Disclosure Category 4. Persons in this category shall disclose all investments and business~~
15 ~~positions in business entities and income from any source which is engaged in the sale of products or~~
16 ~~services related to data processing.~~

17	Designated Positions	Disclosure Categories
18	Members, Human Services Commission	1
19	Executive Director, <u>Human Services Agency</u>	1
20	<u>Director, Office of Early Care and Education</u>	<u>1</u>
21	<u>Deputy Directors</u>	<u>1</u>
22	<u>Contracts Director</u>	<u>1</u>
23	<u>Facilities/Operations Director</u>	<u>1</u>
24	<u>Information Technology Director</u>	<u>1</u>
25	<u>Personnel Director</u>	<u>1</u>

1	<u>Budget Director</u>	<u>1</u>
2	<u>Finance Director</u>	<u>1</u>
3	<u>Program Integrity/Investigations Director</u>	<u>1</u>
4	<u>County Adult Assistance Director</u>	<u>1</u>
5	<u>MediCal Program Director</u>	<u>1</u>
6	<u>CalFresh Program Director</u>	<u>1</u>
7	<u>CalWorks/Workforce Development Program Director</u>	<u>1</u>
8	<u>Family and Childrens' Services Program Directors</u>	<u>1</u>
9	<u>Contract Managers</u>	<u>2</u>
10	<u>Deputy Directors</u>	<u>1</u>
11	<u>Director, Contracts & Facilities</u>	<u>1</u>
12	<u>Director, Information Technology</u>	<u>4</u>
13	<u>Director, Homeless Programs</u>	<u>2</u>
14	<u>Director, Personnel</u>	<u>2</u>
15	<u>Liaison to the Housing Authority</u>	<u>2</u>
16	<u>Manager, Budget</u>	<u>1</u>
17	<u>Manager, Investigations</u>	<u>3</u>
18	<u>Manager, Fiscal Operations</u>	<u>1</u>
19	<u>Program Manager, County Adult Assistance Programs</u>	<u>2</u>
20	<u>Program Manager, Family and Children's Services</u>	<u>2, 3</u>
21	<u>Special Assistant to the Executive Director</u>	<u>2</u>
22	<u>Supervisor, Materials and Supplies</u>	<u>2</u>
23	<u>Manager, Childcare Services</u>	<u>1</u>

24 **SEC. 3.1-310. LIBRARY, PUBLIC.**

25

1 **Disclosure Category 2.** Persons in this category shall disclose all investments and
 2 business positions in business entities and income from any source which provides, or
 3 contracts with the City and County of San Francisco and its Public Library Department to
 4 provide, services, supplies, materials, machinery or equipment to the Public Library
 5 Department.

Designated Positions	Disclosure Categories
Commissioners	1
City Librarian	1
Deputy City Librarian	2
Finance Director	2
Director of Operations and Maintenance	2
Librarian IV	2
Secretary to the Library Commission	2

14 ~~**SEC. 3.1-325. PARKING AUTHORITY.**~~

Designated Positions	Disclosure Categories
Members of the Parking Authority	1
Director	1
Deputy Director	1

19 **SEC. 3.1-325. PARKING AUTHORITY.**

<u>Designated Positions</u>	<u>Disclosure Categories</u>
<u>Members of the Parking Authority</u>	<u>1</u>

22 **SEC. 3.1-345. PORT.**

23 **Disclosure Category 2.** Persons in this category shall disclose all investments in any
 24 business entity and income from any source which leases, rents or operates from property
 25 under the jurisdiction of the Port Commission, or which provides, or contracts with the City

1 and County of San Francisco or the Port Commission to provide, services (including
 2 construction, repair and maintenance), equipment, materials, supplies, vehicles, or other
 3 items of use to the Port Commission, or which may foreseeably do so in the future, or which
 4 has done so within two years prior to any time period covered by a statement of economic
 5 interest, and his or her status as a director, officer, partner, trustee, employee, or holder of
 6 any management position in any such business entity.

7	Designated Positions	Disclosure Categories
8	Port Commissioners	1
9	Port Director	1
10	Deputy Directors, Port	1
11	Deputy Director IV (Chief Harbor Engineer)	1
12	Manager IV (Fiscal Manager)	1
13	Executive Assistant to the Port Director	2
14	Assistant Deputy Director, Port	2
15	Superintendent, Harbor Maintenance	2
16	Chief Building Inspector	2
17	Building Inspector	2
18	Construction Inspector	2
19	Senior Property Manager	2
20	Property Manager	2
21	Maritime Marketing Representative	2
22	Maritime Market Research Specialist, Port	2
23	Wharfinger II	2
24	Manager III (Manager, Environmental & Planning)	2
25	Development Project Coordinator	2

1	Planner V	2
2	Planner IV	2
3	Planner III	2
4	<u>Planner III (Emergency Response Training)</u>	<u>1</u>
5	<u>Planner III – Environmental Review</u>	<u>2</u>
6	Feasibility Analyst	2
7	Principal Administrative Analyst	2
8	Principal Administrative Analyst (Contracts Administrator)	2
9	<u>Principal Administrative Analyst II</u>	<u>2</u>
10	Manager V (IS Project Director)	2
11	Manager II (Special Projects Manager)	1
12	<u>Manager I (Harbormaster)</u>	<u>2</u>
13	Senior Engineers	1
14	<u>Principal Engineer</u>	<u>2</u>
15	Street Environmental Services Operations Supervisor	1
16	Administrative Engineer	1
17	Project Manager I	1
18	Project Manager II	1
19	Project Manager III	1
20	Manager V (Homeland Security Director)	1
21	Planner III (Emergency Response Training)	1
22	Chief Stationary Engineer	1
23	Environmental Planner IV	2
24	<u>Emergency Services Coordinator III</u>	<u>2</u>

25 **SEC. 3.1-362. PUBLIC HEALTH, DEPARTMENT OF.**

1 (a) **Disclosure Category 2.** Persons in this category shall disclose all investment and
 2 business positions in business entities and income from all laboratories, clinics, hospitals, rest
 3 homes, nursing homes, and outpatient care facilities, all medical, surgical, psychiatric,
 4 psychological, and related practices, all medical supply firms, drug companies, and insurance
 5 companies; all child or adult care facilities; all medical or social service consulting firms; and
 6 any source which provides, or contracts with the City and County of San Francisco and its
 7 Public Health Department to provide services, supplies, materials, machinery or equipment to
 8 the Public Health Department.

9 (b) **Disclosure Category 3.** Persons in this category shall disclose all investment and
 10 business positions in business entities, interests in real property, and income from any source
 11 subject to the regulatory, permit or licensing authority of the Department of Public Health.

Designated Positions	Disclosure Categories
Health Commissioner	1
<u>Board Commission Member, Health Commissions</u>	<u>1</u>
<u>Department Head V, Director of Public Health</u>	<u>1</u>
Secretary, Health Commission	1 2
<u>Executive Secretary III, Director of Public Health</u>	<u>2</u>
<u>Accountant III / Senior Accountant</u>	<u>3</u>
<u>Accountant IV / Senior Systems Accountant</u>	<u>3</u>
Accounts Payable and Procurement Manager	2
Administrative Engineer	2
<u>Administrator – ZSFG</u>	<u>2</u>
<u>Administrator – DPH</u>	<u>2</u>
Agricultural Inspector	2
Applied Research, Community Health Epidemiology & Surveillance Branch Director 2	

1	Assistant Director of Clinical Services I	2 3
2	Assistant Director, of Clinical Services II	2 3
3	Assistant Director, Food Services	2 3
4	Assistant Director, Forensics/Psychiatric Services	2
5	Assistant Director, Housing and Urban Health	2
6	Assistant Director of Policy and Planning	3
7	Assistant Director of Targeted Case Management	2
8	Assistant General Services Manager	2 3
9	Assistant Materials Coordinator	2 3
10	<i>Assistant Purchaser</i>	3
11	Associate Director, Medical Records	2
12	Associate Director of Nursing	2
13	Bridge HIV Director	2
14	Building and Grounds Maintenance Superintendent	2
15	<i>Building/Grounds Maintenance Supervisor</i>	2
16	Center for Learning & Innovation Director	2
17	Center for Public Health Research Director	2
18	Chief Communications Officer, SFGH	2
19	Chief Compliance Officer	1 2
20	Chief of Medical Staff	1 2
21	Chief, Medical Social Services	2
22	Chief Deputy Registrar, Office of Vital Records	2
23	<i>Chief Dietician</i>	3
24	Chief Executive Officer, LHH	1 2
25	Chief Executive Officer, SFGH	1 2

1	Chief Financial Officer	1 2
2	Chief Microbiologist	2
3	Chief Nursing Officer	1 2
4	Chief Operating Officer — LHH	2
5	Chief Operating Officer — SFGH	1 2
6	Chief Operations Officer, Primary Care Services	2
7	Chief Pharmacy Officer — SFGH	2
8	Chief Quality Officer — SFGH	2
9	Community Health Equity & Promotion Branch Director	2
10	Department Personnel Officer	2
11	<i>Deputy Director I</i>	2
12	<i>Deputy Director II</i>	2
13	<i>Deputy Director III</i>	2
14	<i>Deputy Director IV</i>	2
15	<i>Deputy Director V</i>	2
16	Deputy Director of Adult Services, CMHS	1 2
17	Deputy Director of Community, Mental Health, and Public Health Programs	1 2
18	Deputy Director, EMS	2
19	Deputy Director of Health	1 2
20	Deputy Director of Jail Health Services	2
21	Deputy Director/Operations, Finance & Grants	2
22	Deputy Finance/Fiscal Manager	2
23	Deputy Financial Officer	1 2
24	<i>Deputy Sealer of Weights and Measures</i>	2
25	<i>Director of Activities, Therapy and Volunteer Services Activity/Therapy/Volunteers</i>	2

1	Director of Admissions	2
2	Director/Agricultural Commissioner/Sealer	1 2
3	Director, CBHS Adult System of Care	2
4	Director, CBHS Children, Youth & Families System of Care	2
5	Director, CHN Patient Financial Services	2
6	Director, Community Behavioral Health Services	2
7	Director of Community Health Equity & Promotion	2
8	Director, Dental Division	1 2
9	Director of EEO and Cultural Competency Programs	2
10	Director of Environmental Health	1 2
11	Director of Food Services	2
12	Director, Forensic AIDS Project	2
13	Director of Government Affairs and Community Relations	2
14	Director, Health at Home Agency	2
15	Director, Health Information System Services	2
16	Director, Housing and Urban Health	2
17	Director, Long Term Care	1 2
18	Director of Maternal, Child, and Adolescent Health	2
19	Director, Mental Health Services Act	2
20	Director, Nutrition Services	1 2
21	Director, Office of Contract Management and Compliance	2
22	Director, Office of Quality Management for CBHS	2
23	Director of Operations for the Community Programs	1 2
24	Director of Patient Accounts	2
25	Director of Pharmaceutical Services	2

1	Director, Public Health Laboratories	2
2	Director of Public Information	2
3	Director of Quality Management	2
4	Director, Radiology	1 2
5	Disease Prevention & Control Branch Director	2
6	Emergency Medical Services Branch Director	2
7	EMS Agency Specialist	2 3
8	Environmental Health Branch Director	2
9	Environmental Health Inspector	2 3
10	Epidemiologist <i>I</i>	2 3
11	<i>Epidemiologist II</i>	3
12	<i>Executive Assistant to Administration ZSFG</i>	3
13	Executive Assistant to the Administrator	2 3
14	Executive Assistant to the Director of Health	2
15	<i>Financial Systems Supervisor</i>	2
16	Fiscal Manager	2
17	Food Service Manager <u>Administrator</u>	2
18	General Services Manager	2
19	Hazardous Materials Permit Program Manager	2
20	Health Program Coordinator	2 3
21	<i>Health Program Coordinator III</i>	3
22	Hospital Assistant Administrator, Facilities Management	SFGH 2
23	Hospital Associate Administrator	2
24	Hospital Eligibility Manager	2
25	Hospital Reimbursement Officer	2

1	<i>Imaging Supervisor</i>	3
2	Industrial Hygienist	2 3
3	<i>Industrial Injury Investigator</i>	3
4	<i>Information Systems Administrator-Supervisor</i>	3
5	<i>Information Systems Manager</i>	2
6	<i>Information Systems Project Director</i>	3
7	<i>Inspector, Weights & Measures</i>	2
8	Management Branch Director	2
9	Manager, Asbestos Program	2
10	Manager, Office of Health and Safety	2
11	Manager, Policy & Planning for Environmental Health	2
12	<i>Manager I</i>	3
13	<i>Manager II</i>	3
14	Manager III	2
15	<i>Manager IV</i>	2
16	<i>Manager V</i>	2
17	<i>Manager VI</i>	2
18	<i>Manager VII</i>	2
19	<i>Manager VIII</i>	2
20	<i>Manager, DPH</i>	2
21	Materials and Supplies Supervisor	2
22	<i>Materials Coordinator</i>	2
23	Medical Director, AIDS	1 2
24	Medical Director, CBHS	2
25	Medical Director, DPH	1 2

1	Medical Social Worker Supervisor	2 3
2	MIS Director	1 2
3	MIS Manager	2
4	Nurse Manager	2 3
5	Nursing Supervisor	2
6	Nursing Supervisor, Psychiatry	2
7	Office of Equity & Quality Improvement Director	2
8	<i>Painting Supervisor I</i>	<u>3</u>
9	<i>Patient Accounts Manager</i>	<u>2</u>
10	<i>Patient Accounts Supervisor</i>	<u>3</u>
11	<i>Payroll Supervisor</i>	<u>3</u>
12	Personnel Director	1 2
13	Population Health Division Director	2
14	<i>Porter Assistant Supervisor</i>	<u>3</u>
15	<i>Porter Supervisor I</i>	<u>3</u>
16	Principal Accountant (Accounts Payables & Procurement Unit)	2
17	Principal Administrative Analyst (Contracts Office Only)	2 3
18	<i>Principal Administrative Analyst</i>	<u>3</u>
19	<i>Principal Administrative Analyst II</i>	<u>3</u>
20	Principal Disease Control Investigator	2
21	Principal Environmental Health Inspector	2
22	<i>Project Manager I</i>	<u>2</u>
23	<i>Project Manager II</i>	<u>2</u>
24	<i>Project Manager III</i>	<u>2</u>
25	<i>Project Manager IV</i>	<u>2</u>

1	Public Health Emergency Preparedness & Response Branch Director	2
2	<u>Public Relations Officer</u>	3
3	<u>Purchaser</u>	2
4	Rad. Tech. Supervisor	2 3
5	<u>Recruiter</u>	3
6	Rehabilitation Coordinator	2
7	<u>Research Psychologist</u>	3
8	Safety Analyst	2 3
9	Safety Officer	2
10	Senior Accountant (Accounts Payable & Procurement Unit)	2 3
11	<u>Senior Administrative Analyst (Contracts Office Only)</u>	2
12	<u>Senior Behavioral Health Clinician</u>	3
13	<u>Senior Disease Control Investigator</u>	2
14	Senior Environmental Health Inspector	2 3
15	Senior Industrial Hygienist	2
16	<u>Senior Materials & Supplies Supervisor</u>	3
17	<u>Senior Medical Social Worker</u>	3
18	<u>Senior MFC Counselor</u>	3
19	<u>Senior Occupational Therapist</u>	3
20	<u>Senior IT Manager</u>	2
21	Senior Personnel Officer	2
22	Senior Physician Specialist (Leadership Positions Only)	2 3
23	<u>Senior Physical Therapist</u>	3
24	<u>Senior Physician Specialist (Contracting Authority Only)</u>	3
25	<u>Senior Social Worker</u>	3

1	Senior Staff to the Director of Health	2
2	Senior Storekeeper	2
3	Senior System Accountant (Accounts Payables & Procurement Unit)	2 3
4	<i>Special Assistant XVI</i>	3
5	<i>Stores & Equipment Assistant Supervisor</i>	3
6	<i>Supervising Clinical Psychologist</i>	3
7	<i>Supervising Pharmacist</i>	3
8	Supervising Physician Specialist	2
9	Weights and Measures Inspector	2

10 **SEC. 3.1-365. PUBLIC UTILITIES COMMISSION.**

11 **(a) Disclosure Category 2.** Persons in this category shall disclose all investments in
12 any business entity and any income from a source which, within the previous two years, did or
13 in the future foreseeably might, lease, rent, or operate from the property of the Waste Water
14 Enterprise or provide or contract with the Waste Water Enterprise to provide service (including
15 construction, repair, and maintenance), equipment, materials, supplies, vehicles, or other
16 items of use to the Waste Water Enterprise, and his or her business position in any such
17 business entity.

18 **(b) Disclosure Category 3.** Persons in this category shall disclose all investments in
19 any business entity and any income from a source which, within the previous two years, did or
20 in the future foreseeably might, lease, rent, or operate from the property of the Water
21 Enterprise or provide or contract with the Water Enterprise to provide service (including
22 construction, repair, and maintenance), equipment, materials, supplies, vehicles, or other
23 items of use to the Water Enterprise, and his or her business position in any such business
24 entity.

25

1 (c) **Disclosure Category 4.** Persons in this category shall disclose all investments in
 2 any business entity and any income from a source which, within the previous two years, did or
 3 in the future foreseeably might, lease, rent, or operate from the property of the Power
 4 Enterprise or provide or contract with the Power Enterprise to provide service (including
 5 construction, repair, and maintenance), equipment, materials, supplies, vehicles, or other
 6 items of use to the Power Enterprise, and his or her business position in any such business
 7 entity.

8 Designated Positions Disclosure Categories

9 **Public Utilities Commission, Boards and Administration**

10	Administrative Analyst	1
11	Administrative Commission Secretary, SFPUC	1
12	Compensation Manager	1
13	Deputy Director, Human Resource Services	1
14	Deputy General Manager	1
15	Director, Enterprise Workforce Planning & Staff Development	1
16	Director, Human Resource Services	1
17	Director, Real Estate	1
18	Emergency Planning Coordinator	1
19	Emergency Planning Director	1
20	Emergency Response Analyst	1
21	General Manager, SFPUC	1
22	Human Resource Services Consultant (Prop F)	1
23	<u>Industrial Hygienist</u>	<u>1</u>
24	Junior Administrative Analyst	1
25	Labor & Employee Relations Manager	1

1	Learning and Development Manager	1
2	Manager, Office of Health and Safety	1
3	Payroll Consultant (Prop F)	1
4	Program Development and Policy Manager	1
5	Principal Administrative Analyst	1
6	Principal Administrative Analyst II	1
7	Senior Administrative Analyst	1
8	Rate Fairness Board Member	1
9	Recruitment and Testing Manager	1
10	Residential Users Appeal Board Member	1
11	Revenue Bond Oversight Committee Member	1
12	<u>Safety Analyst</u>	<u>1</u>
13	Safety Officer	1
14	Senior Personnel Analyst	1
15	<u>Senior Administrative Analyst</u>	<u>1</u>
16	<u>Senior Industrial Hygienist</u>	<u>1</u>
17	SFPUC Commissioner	1
18	Special Assistant to the General Manager, SFPUC	1
19	Water Enterprise	
20	Asst. General Manager, Water Enterprise	1
21	Assistant Purchaser	3
22	Biological Resources Manager	3
23	Bldgs. & Grounds Maint. Supt.	3
24	Chief Surveyor	3
25	Chief Water Service Inspector	3

1	Community Liaison – Tuolumne/Alameda	3	
2	Division Manager, CDD	3	
3	Engineer/Architect Principal	3	
4	Executive Asst. to the AGM, Water	3	
5	Forester	3	
6	Government/Public Affairs Manager	3	
7	Groundwater Regulatory Specialist	3	
8	Integrated Water Resource Manager	3	
9	Junior Administrative Analyst	3	
10	Local & Regional Water Operation Manager	3	
11	Local & Regional Water System Manager	3	
12	Maintenance Manager	3	
13	Maintenance and Planning Manager	3, 4	
14	Maintenance and Program Manager, CDD	3	
15	Manager, Employee Initiatives Development	3	
16	Manager, Environmental Compliance	3	
17	Manager, Natural Resources and Lands Mgmt.	3	
18	Materials Coordinator	3	
19	Operation Liaison	3	
20	Operations Manager, WS&T	3	
21	Peninsula and San Francisco Watershed Resources Manager	3	3
22	Planner 3/Environmental Review	3	
23	Planner 4	3	
24	Principal Administrative Analyst	1	
25	Project Manager II	1	

1	Regulatory Specialist	3
2	Senior Management Assistant (Prop Q)	3
3	Senior Parts Storekeeper (Prop Q)	3
4	Storekeeper (Prop Q)	3
5	Supt. Water Treatment Fac.	3
6	Tuolumne/Alameda Watershed Resource Manager	3
7	Utility Specialist	3
8	Water Conservation Admin.	3
9	Water Conservation Manager	3
10	Water Const. & Main Supt.	3
11	Water Quality Bureau Manager	3
12	Water Resources Planning Manager	3
13	Water Resources and Planning Specialist	3
14	Water Systems Manager	3
15	Watershed Forester	3
16	Watershed Section Forestry Manager	3
17	Water Quality/Wastewater Labs	
18	Chief Water Service Inspector	2, 3
19	Contaminate Warning Systems Manager	2, 3
20	Laboratory Services Manager	2, 3
21	Manager WQB Laboratories	2, 3
22	Hetch Hetchy Water	
23	Assistant Materials Coordinator	3, 4
24	Assistant Purchaser	3, 4
25	Chief Surveyor	3, 4

1	Civil Engineering Associate I	3, 4
2	Communication and Controls Manager	3, 4
3	Construction Inspector	4
4	Division Manager, Hetch Hetchy	3, 4
5	Electrical Op. and Maintenance Supt.	3, 4
6	Engineer/Principal/Senior	3, 4
7	Facilities Systems Maintenance Manager	3, 4
8	Maintenance Manager	3, 4
9	Maintenance & Planning Manager	3, 4
10	Manager, Communications & Control Section	3, 4
11	Materials Coordinator	3, 4
12	Parts Storekeeper (Prop Q)	3, 4
13	Power Generation Operations Manager	3, 4
14	Power Generation Supervisor	3, 4
15	Principal Administrative Analyst	3, 4
16	Project Manager I	1
17	Regulatory Specialist	3, 4
18	Right of Way Manager	3, 4
19	Senior Administrative Analyst	3, 4
20	Senior Parts Storekeeper (Prop Q)	3, 4
21	Utility Specialist	3, 4
22	Water & Power Supply Manager	3, 4
23	Waste Water Enterprise	
24	Administrative Engineer	2
25	Assistant General Manager, Waste Water Enterprise	1

1	Assistant Purchaser	2	
2	Chief Operating and Maintenance Manager	2	
3	Director, Strategic Programs	2	
4	Engineer/Principal/Structural	2	
5	Executive Director, Southeast Community Facility Commission	2	2
6	Executive Secretary II	2	
7	Executive Secretary II (Prop Q)	2	
8	IS Business Analyst (Prop Q)	2	
9	<u>IS Engineer-Journey</u>	<u>2</u>	
10	Maintenance/Ops. Division Manager	2	
11	Manager, Waste Water Enterprise Operating Division	2	
12	Materials Coordinator	2	
13	Planner III	2	
14	Planner IV – Environmental Review	2	
15	Planning & Regulatory Compliance Manager	2	
16	Pretreatment Program Manager	2	
17	Principal Administrative Analyst	2	
18	Project Manager III	1	
19	Project Manager IV	1	
20	Regulatory Specialist	2	
21	Secretary II (Prop Q)	2	
22	Senior Administrative Analyst	2	
23	Senior Personnel Analyst	2	
24	Sewage Treatment Plant Supt.	2	
25	Superintendent	2	

1	Utility Specialist	2
2	Waste Water Planning Division Manager	2
3	Waste Water Processing Manager	2
4	Power Enterprise	
5	Account Clerk (Prop Q)	4
6	Administrative Engineer	4
7	Associate Engineer	4
8	Assistant General Manager, Power	1
9	Buildings and Grounds Maintenance Superintendent	4
10	Director, Community Choice Aggregation	4
11	Energy Efficiency Development Manager	4
12	Energy Services Manager	4
13	Engineer	4
14	Generation & Renewables Development Manager	4
15	Hetch Hetchy Energy Data Systems Manager	4
16	IS Engineer Principal	4
17	Maintenance Manager	4
18	Manager, Power Field Operations and Business Development	4
19	Manager, Regulatory Affairs, Power Enterprise	4
20	Manager, Retail Services, Power Enterprise	4
21	Manager, Special Projects, Power Enterprise	4
22	Manager, Strategic and Resource Planning, Power Enterprise	4
23	Manager for Strategic Planning	4
24	Materials Coordinator	4
25	Power Purchasing & Scheduling Manager	4

1	Power Wholesale & Retail Services Manager	4
2	Principal Administrative Analyst	4
3	Redevelopment Manager, Power Enterprise	4
4	Regulatory Specialist	4
5	Senior Administrative Analyst	4
6	Site Manager	4
7	Utility Field Services Manager	4
8	Utility Specialist	4
9	Infrastructure Bureau	
10	Account Clerk (Prop Q)	1
11	Administrative Analyst	1
12	Administrative Engineer	1
13	Assistant General Manager, WSIP	1
14	Budgeting Manager, WSIP	1
15	Business Enterprise Program Manager	1
16	Chief Surveyor	1
17	Construction Contracts Administrator	1
18	Contracting Initiatives Manager	1
19	Contracts Manager	1
20	Coordinator – Economic and Workforce Dev.	1
21	Deputy Manager, Bureau of Environmental Management	1
22	Director, Contracts	1
23	Director, Contractors Assistance Center	1
24	Director, Waste Water Improvement Program	1
25	Director, Water System Improvement Program	1

1	Director, Workforce Development WSIP	1
2	Environmental Construction Compliance Manager	1
3	Expediter, WSIP	1
4	Facilities Manager	1
5	Government and Public Affairs Manager	1
6	Historian	1
7	Infrastructure Administration Manager	1
8	Infrastructure Development Manager, Power	1, 4
9	Infrastructure Development Manager, WWE	1, 2
10	Junior Engineer	1
11	Manager, Bureau of Environmental Management	1
12	Manager, Construction Management	1
13	Manager, Project Controls and Support Bureau	1
14	Manager, Project Management Bureau	1
15	Manager V – Building Owner Representative	1
16	Operations Liaison – San Joaquin	1
17	Planner 3 – Environmental Review	1
18	Planner 4	1
19	Planner 4 – Environmental Review	1
20	Principal Administrative Analyst	1
21	Principal Engineer	1
22	Program Services Manager	1
23	Project Development Coordinator	1
24	Project Manager I	1
25	Project Manager II	1

1	Project Manager II – SSIP Collection Systems	1
2	Project Manager III	1
3	Project Manager III – AWSS	1
4	Project Manager IV	1
5	Right of Way Manager, WSIP	1
6	Safety Officer	1
7	Senior Administrative Analyst	1
8	Utility Analyst	1
9	Utility Specialist	1
10	WSIP Client Representative, Sunol	1
11	Business Services Bureau	
12	Accountant II (Prop Q)	1
13	Accountant III (Prop Q)	1
14	Accountant IV (Prop Q)	1
15	Accountant Intern (Prop Q)	1
16	Accounting Operations Manager	1
17	Accounting Services Manager	1
18	Administrative Analyst	1
19	AIC Senior Administrative Analyst	1
20	Applicants Software Manager	1
21	Asset Analyst	1
22	Assistant General Manager, Business Services	1
23	Assurance & Internal Controls Division Manager	1
24	Business Applications Project Director	1
25	Capital Projects Accountant	1

1	Chief Water Service Inspector	1
2	Customer Service Administration Manager	1
3	Customer Service Business Office Operations Manager	1
4	Customer Service Director	1
5	Customer Services, Billing and Collection Assistant Manager	1
6	Customer Services, Billing and Collection Manager	1
7	Customer Services, New Installations Manager	1
8	Debt Manager	1
9	Director, Budgets	1
10	Finance Bureau Director, Deputy CFO	1
11	Financial Analysis & Audit Manager	1
12	Financial Analysis & Reporting Supervisor	1
13	Financial Planning Director	1
14	Fleet Manager	1
15	General Ledger Financial Reporting	1
16	IS Engineer (Senior) – Customer Care and Billing System (CC&B)	1
17	IS Manager – Business Application	1
18	IS Manager – Enterprise Applications, Customer Care and Billing System	1
19	IS Manager – Supervisory Control & Data Acquisition	1
20	IS Project Director – Customer Care and Billing System (CC&B)	1
21	IS Project Director – Customer Service Center/Help Desk	1
22	IS Project Director – Financial Systems	1
23	IT Manager, Technical Manager	1
24	Management Assistant (Prop Q)	1
25	Manager, Bureau of Management Information Systems, SFPUC	1

1	Principal Account Clerk (Prop Q)	1
2	Principal Accountant (Prop Q)	1
3	Principal Administrative Analyst	1
4	Principal Administrative Analyst II	1
5	Program Budgeting Manager	1
6	Rate Administrator	1
7	Rates Analyst	1
8	Records Retention Manager	1
9	Risk Manager	1
10	Senior Account Clerk	1
11	Senior Administrative Analyst	1
12	Supervising Fiscal Officer	1
13	Utility Specialist	1
14	Bureau of External Affairs	
15	Arts/Education Analyst	1
16	Assistant General Manager, External Affairs	1
17	Communications Director	1
18	Communications – Technical Writer – Editor	1
19	Community Benefits Coordinator	1
20	Community Benefits Director	1
21	Director of Policy and Legislative Affairs	1
22	Environment/Land Use Manager	1
23	Government/Public Affairs Manager	1
24	Policy and Legislative Manager	1
25	Special Projects Manager	1

1	Water & Power Resources Manager	1
2	Workforce Economics Development Manager	1

3 **SEC. 3.1-390. RECREATION AND PARK DEPARTMENT.**

4 **Disclosure Category 2.** Persons in this category shall disclose all investments and
5 income from any source which leases, rents or operates from property under the jurisdiction of
6 the Recreation and Park Commission, or which provides, or contracts with the City and
7 County of San Francisco or the Recreation and Park Commission to provide, services
8 (including construction, repair and maintenance), equipment, materials, supplies, vehicles, or
9 other items of use to the Recreation and Park Commission or the Recreation and Park
10 Department, or which may foreseeably do so in the future, or which has done so within two
11 years prior to any time period covered by a statement of economic interest, and his or her
12 status as a director, officer, partner, trustee, employee, or holder of any management position
13 in any such business entity.

14	Designated Positions	Disclosure Categories
15	Recreation and Park Commissioners	1
16	General Manager	1
17	Superintendent of Parks & Open Spaces	1
18	Superintendent of Recreation & Community Services	1
19	Director of Administration and Finance	1
20	Director of Capital and Planning Division	1
21	Principal Recreation Supervisor - Permits and Reservations	2
22	Principal Administrative Analyst - Finance	2
23	Principal Administrative Analyst - Budget	2
24	Principal Administrative Analyst – Partnerships	2
25	Principal Administrative Analyst – Property	2

1	<u>Principal Administrative Analyst II – Capital</u>	2
2	<u>Principal Administrative Analyst II – Finance</u>	2
3	<u>Purchasing & Contracts Manager</u>	2
4	Principal Administrative Analyst – Purchasing	2
5	Senior Administrative Analyst – Partnerships	2
6	Senior Administrative Analyst – Property	2
7	Commission Liaison	1
8	Director of Operations	1
9	Director of Policy & Public Affairs	1
10	Permits & Reservations Manager	2
11	Director of Property and Concession Management	1
12	Director of Partnerships	1
13	Administrative Analyst – Purchasing	2
14	Project Manager I	2
15	Project Manager II	2
16	Project Manager III	2

17 **SEC. 3.1-410. RETIREMENT SYSTEM.**

18 **Disclosure Category 2.** Persons in this category shall disclose all investments and
19 business positions held in business entities, and income from any business entity, engaged in
20 the development, manufacture, distribution, sale, or lease of computer hardware or software.

21	Designated Positions	Disclosure Categories
22	Member, Retirement Board	See Sec. 3.1-510
23	Commission Secretary	See Sec. 3.1-510
24	Executive Director	See Sec. 3.1-510
25	Deputy <i>Executive</i> Director	1

1	Actuarial Services Coordinator	1
2	Compliance Manager	1
3	Finance Manager	1
4	IT Manager	2
5	Chief Investment Officer	See Sec. 3.1-510
6	Managing Director	See Sec. 3.1-510
7	<u>Director</u>	<u>See Sec. 3.1-510</u>
8	Senior Portfolio Manager	1
9	Senior Investment Officer	1
10	Security Analyst	1
11	Deferred Compensation Manager	1
12	Consultant(s)	1
13	SEC. 3.1-415. SHERIFF.	
14	Designated Positions	Disclosure Categories
15	Sheriff	1
16	Undersheriff	1
17	Assistant Sheriff	1
18	Attorney	1
19	<u>Chief Financial Officer</u>	<u>1</u>

SEC. 3.1-420. SAN FRANCISCO UNIFIED SCHOOL DISTRICT.

(a) Disclosure Category 1. Persons in this category shall disclose:

(1) interests in real property located entirely or partly within School District boundaries, or within two miles of School District boundaries, or of any land owned or used by the School District; or

25

1 (2) investments or business positions in or income from sources which are engaged in
2 the acquisition or disposal of real property within the School District, are contractors or
3 subcontractors which are or have been within the past two years engaged in work or services of the
4 type used by the School District, or manufacturer or sell supplies, books, machinery, or equipment of
5 the type used by the School District.

6 (b) Disclosure Category 2. Persons in this category shall disclose:

7 (1) investments or business positions in or income from sources which are contractors
8 or subcontractors engaged in work or services of the type used by the department which the designated
9 person manages or directs; or

10 (2) investments or business positions in or income from sources which manufacture or
11 sell supplies, books, machinery, or equipment of the type used by the department which the designated
12 person manages or directs; for the purposes of this category, a principal's department is his/her entire
13 school.

14 ~~(a) Disclosure Category 2. Persons in this category shall disclose income, investments, and all~~
15 ~~business positions in any business entity which does business in this jurisdiction.~~

16 ~~(b) Disclosure Category 3. Persons in this category shall disclose all interests in real~~
17 ~~property, and all income from and investments in business entities which hold interests in real property~~
18 ~~in this jurisdiction, and all business positions held in such business entities.~~

19 ~~(c) Disclosure Category 4. Services and Equipment. Persons in this category shall disclose~~
20 ~~income, investments and business positions in~~

21 ~~(1) business entities that manufacture or sell supplies, books, machinery or equipment~~
22 ~~of the type utilized or purchased by the department for which the designated employee is manager or~~
23 ~~director; or~~

1 ~~(2) business entities that are contractors or subcontractors engaged in the performance~~
 2 ~~of work services of the type utilized or purchased by the department for which the designated employee~~
 3 ~~is manager or director.~~

4	Designated Positions	Disclosure Categories
5	Administrative Analyst – Bond Program	4 <u>2</u>
6	Architectural Associate I – Design and Construction	4 <u>2</u>
7	Architectural Associate II – Design and Construction	4 <u>2</u>
8	Area Supervisor – Custodial Services	4 <u>2</u>
9	Assistant Fiscal Officer – Bond Program Manager	1
10	Assistant Superintendent	1 <u>2</u>
11	Associate Superintendent	1 <u>2</u>
12	Building Inspector	4 <u>2</u>
13	Carpenter Supervisor I – Carpenter Shop Supervisors	4 <u>2</u>
14	Chief Facilities Officer	1
15	Chief Financial Officer	1
16	Chief General Counsel	1
17	Chief Stationary Engineer – Engineer Shop Supervisor	4 <u>2</u>
18	Chief, Administrative Services	1
19	Chief, Child Development Program	1
20	Claims Manager – Risk Management	4 <u>2</u>
21	Consultant	4 <u>2</u>
22	Contract Compliance Officer	4 <u>2</u>
23	Deputy Director – Chief of Staff, Superintendent's Office	1
24	Deputy Superintendent	1
25	Director	4 <u>2</u>

1	Director – Buildings and Grounds	3,4 2
2	Director – Community Schools Initiative	4 2
3	Director – Custodial Services	4 2
4	Director – Development and Local Government Relations	2,3
5	Director – Emergency Preparedness	4 2
6	Director – Facilities, Design and Construction	3,4 2
7	Director – Policy, Planning and Charter Schools	4 2
8	Director – Risk Management	4 2
9	Director – School Health Programs Department	4 2
10	Director – Student Applications and Services	4 2
11	Director – Student Nutrition Services	4 2
12	Director – Transportation Department	4 2
13	Educational Policy Analyst – Director of Sustainability	4 2
14	Educational Policy Analyst – Student, Family, Community Support Department	4 2
15	Educational Policy Analyst – Superintendent's Office	4 2
16	Electrician Supervisor	4 2
17	Environmental Health Supervisor	4 2
18	Executive Director	4 2
19	Executive Director – Administrator Support and Teacher Evaluation	4 2
20	Executive Director – Certificated Staffing	4 2
21	Executive Director – Classified Operations	4 2
22	Executive Director – Educational Placement Center	4 2
23	Executive Director – Equity Assurance	4 2
24	Executive Director – Labor Relations	4 2
25	Executive Director – Maintenance and Operations	4 2

1	Executive Director – Policy and Operations	4 <u>2</u>
2	Executive Director – Public Communications	4 <u>2</u>
3	Executive Director – Pupil Services	4 <u>2</u>
4	Financial Manager – Director of Budget	1
5	General Manager, KALW	1
6	General Services Manager – Assistant Director of Custodial Services	4 <u>2</u>
7	Glazier Supervisor I	4 <u>2</u>
8	Health Program Coordinator III – School Health Programs	4 <u>2</u>
9	Information Systems Director – Chief Technology Officer	1
10	Information Systems Manager – Director of Applications	4 <u>2</u>
11	Information Systems Manager – Director of IT Infrastructure	4 <u>2</u>
12	Information Systems Project Director – Manager of IT Networks	4 <u>2</u>
13	Information Systems Project Director – Manager of IT Servers	4 <u>2</u>
14	Information Systems Project Director – Director of IT Operations	4 <u>2</u>
15	Locksmith Supervisor	4 <u>2</u>
16	Mail/Reproduction Supervisor	4 <u>2</u>
17	Maintenance Manager – Buildings and Grounds	3, 4 <u>2</u>
18	Manager – Family Engagement	4 <u>2</u>
19	Manager – Translation and Interpretation Services	4 <u>2</u>
20	Member, Board of Education	1
21	Painter Supervisor	4 <u>2</u>
22	Payroll Director	4 <u>2</u>
23	Payroll Supervisor	4 <u>2</u>
24	Principal Administrative Analyst – Manager of Real Estate and Permit Office	3, 4 <u>2</u>
25	Principal Administrative Analyst – Program Director, Afterschool Programs	4 <u>2</u>

1	Principal Attorney Civil & Criminal	1
2	Program Administrator – Libraries/Textbooks/Media Resources	4 <u>2</u>
3	Program Administrator – Physical Education	4 <u>2</u>
4	Program Administrator – School Health Programs	4 <u>2</u>
5	Project Manager I	4 <u>2</u>
6	Project Manager I – Facilities, Design and Construction	3, 4 <u>2</u>
7	Project Manager II	4 <u>2</u>
8	Project Manager III	4 <u>2</u>
9	Purchaser	4 <u>2</u>
10	School Custodial Supervisor	4 <u>2</u>
11	School Facilities Planner	3, 4 <u>2</u>
12	School Principal	4 <u>2</u>
13	Senior Attorney Civil & Criminal	1
14	Senior Management Assistant – Real Estate and Auxiliary Services	3, 4 <u>2</u>
15	Sheet Metal Supervisor	4 <u>2</u>
16	Site Manager – Child Development Center	4 <u>2</u>
17	Special Assistant X	4 <u>2</u>
18	Special Assistant XIII – Athletic Office	4 <u>2</u>
19	Special Assistant XVI – State Funds	4 <u>2</u>
20	Special Assistant XVII – Research, Planning and Accountability	4 <u>2</u>
21	Special Assistant XIX – Director of Fiscal Services	1
22	Superintendent	1
23	Supervising Purchaser – Director of Purchasing	4 <u>2</u>
24	Supervisor – Accountability, Program Evaluation and Research	4 <u>2</u>
25	Supervisor – Achievement Assessments	4 <u>2</u>

1	Supervisor – Formative Assessments	4 2
2	Supervisor – Artistic Director VAPA/HS	4 2
3	Supervisor – ELA Core Curriculum/History/Humanities and Libraries/Textbooks	4 2
4	Supervisor – ELSS/LAU	4 2
5	Supervisor – PEEF Program Administrator	4 2
6	Supervisor – PD Support for Core Curriculum/UTR/Master Teacher/Prop A	4 2
7	Supervisor – Special Education	4 2
8	Supervisor – STEM (Curriculum & Instruction)	4 2

SEC. 3.1-423. SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY.

(a) **Disclosure Category 2.** Persons in this category shall disclose all sources of income, investments, and all business positions in which the designated employee is a director, officer, partner, trustee, employee, or holds any position of management.

(b) **Disclosure Category 3.** Persons in this category shall disclose all income from and investments in business that manufacture or sell supplies of the type utilized by the Successor Agency.

(c) **Disclosure Category 4.** Persons in this category shall disclose all investments in and income from all banks, savings and loan associations, insurance companies, investment companies, stockbrokers, title companies, financial consultants, data processing firms or consultants, but shall not include personal checking or savings account or certificates of deposit.

(d) **Disclosure Category 5.** Persons in this category are consultants who meet the standards for a consultant promulgated by the California Fair Political Practices Commission and such consultants shall disclose all sources of income, interests in real property and investments.

25	Designated Positions	Disclosure Categories
----	----------------------	-----------------------

1	Accountant III	4
2	Accountant IV	4
3	Accounting Supervisor	1
4	Administrative Services Manager	1
5	Agency General Counsel	1
6	Architect	1
7	Architectural Associate	1
8	Architecture and Engineering Supervisor	1
9	Assistant Deputy Executive Director	1
10	Assistant Development Specialist	1
11	Assistant Harbormaster	2
12	Assistant Project Manager	1
13	Associate Civil Engineer	1
14	Associate Planner	1
15	Building/Construction Inspector <u>Specialist I</u>	1
16	Building/Construction Inspector II	1
17	Citizens Advisory Committee Member	1
18	Civil Engineer (Project Engineers)	1
19	Commissioners	1
20	Commission Secretary	1
21	Contract Administration Specialist	1
22	Construction Coordinator	1
23	*Consultants	5
24	Contract Compliance Specialist I	1
25	Contract Compliance Specialist II	1

1	Contract Compliance Specialist III	1
2	Contract Compliance Supervisor	1
3	Contract and Fiscal Services Manager	1
4	Deputy Executive Director	1
5	Deputy General Counsel	1
6	Development Services Manager	1
7	Development Specialist	1
8	Environmental Assessment Specialist	1
9	<u>Executive Assistant to the Executive Director</u>	<u>1</u>
10	Executive Director	1
11	Financial Systems Accountant	4
12	Harbormaster	1
13	Housing Construction Specialist	1
14	<u>Housing Program Manager</u>	<u>1</u>
15	Human Resources Manager	1
16	Information Systems Supervisor	3, 4
17	<u>Lead Planner</u>	<u>1</u>
18	Management Assistant III	4
19	Personnel Analyst	2
20	Planning Supervisor	1
21	<u>Program Manager</u>	<u>1</u>
22	<u>Project Area Committee Member</u>	<u>1</u>
23	Project Manager	1
24	Property Management Specialist	1
25	Property Management Supervisor	1

1	Public Affairs Officer	1
2	Purchasing Assistant	3
3	Records and Information Supervisor	2
4	Relocation Supervisor	1
5	Senior Architect	1
6	Senior Attorney	1
7	Senior Civil Engineer	1
8	Senior Development Specialist	1
9	Senior Development Specialist – Supervisory	1
10	Senior Financial Analyst	1
11	Senior Landscape Architect	1
12	Senior Personnel Analyst	1
13	Senior Planner	1
14	Senior Project Manager	1
15	Senior Project Manager, Supervisor	1
16	Staff Associate IV	1
17	Staff Associate V	1
18	Staff Associate VI	1
19	Staff Attorney I	1
20	Staff Attorney II	1

21 *Consultants are included in the list of Designated Positions, subject to the following
22 limitation: consultants are deemed to not make or participate in the making of governmental
23 decisions and therefore have no obligation to file Statements of Economic Interest unless the
24 Executive Director, on a case by case basis, makes a written determination that a specific
25 consultant does in fact make or participate in the making of governmental decisions or is

1 engaged to provide services similar to a Successor Agency employee. Such determination
 2 shall include a description of the consultant's duties and shall be a public record available for
 3 public inspection at the Successor Agency.

4 **SEC. 3.1-435. TRANSPORTATION AUTHORITY, SAN FRANCISCO COUNTY.**

Designated Positions	Disclosure Categories
Executive Director	1
Chief Deputy Director	1
Deputy Director for Policy and Programming	1
Deputy Director for Finance and Administration	1
Deputy Director for Capital Projects	1
Deputy Director for Planning	1
Deputy Director for Technology, Data and Analysis	1
Controller	1
<u>Consultant: On-Call Planning Services</u>	<u>1</u>
Consultant: On-Call Project Management and Oversight Services	1

16 **SEC. 3.1-445. TREASURER-TAX COLLECTOR.**

17 **Disclosure Category 2.** Persons in this category shall disclose (a) investments,
 18 business positions, real property and sources of income if any of these financial interests are
 19 subject to the regulatory, permit or licensing authority of the Treasurer-Tax Collector; and (b)
 20 investments and business positions in and sources of income from a person or an entity that
 21 provides services, supplies, materials, machinery or equipment to the Treasurer-Tax Collector
 22 Department, or that may foreseeably do so in the future, or that has done so within two years
 23 prior to any time period covered by a statement of economic interest.

Designated Positions	Disclosure Categories
Treasurer	See Sec. 3.1-500

1	Chief Assistant Treasurer	See Sec. 3.1-510
2	<i>Cash Management and Chief</i> Investment Officer	See Sec. 3.1-510
3	Assistant Cash Management and Investment Officer	See Sec. 3.1-510
4	<u>Investment Officer, Senior Investment Officer or Portfolio Manager</u>	<u>See Sec. 3.1-510</u>
5	<u>Security Analyst</u>	<u>See Sec. 3.1-510</u>
6	Account Clerk	2
7	Account Intern	2
8	Accountant	2
9	Attorney	± 2
10	Cashier II	± 1
11	<i>Chief Clerk, Chief</i>	2
12	Collections Officer	2
13	Commercial Division Assistant Supervisor	2
14	Deputy Director III	± 2
15	Deputy Director IV	± 2
16	Executive Secretary III	2
17	<i>Head Accountant IV</i>	2
18	Investigator	2
19	IS Business Analyst – Senior	2
20	IS Engineer – Senior	2
21	IS Project Director	± 2
22	IS Programmer Analyst	2
23	IS Programmer Analyst – Principal	2
24	IS Senior Programmer Analyst, <u>Senior</u>	2
25	<u>Legal Assistant</u>	<u>2</u>

1	<u>Legal Secretary</u>	2
2	Management Assistant	2
3	Manager I	± 2
4	Manager II	± 2
5	Manager III	± 2
6	Manager IV	± 2
7	Manager V	± 2
8	Manager VI	± 2
9	Manager VII	± 2
10	Personal Property Auditor	2
11	<u>Administrative Analyst</u>	2
12	<u>Management Analyst, Principal II</u>	2
13	<u>Principal Account Clerk, Principal</u>	2
14	<u>Principal Accountant III</u>	2
15	<u>Principal Administrative Analyst, Principal</u>	2
16	<u>Clerk, Principal</u>	2
17	<u>Principal IS Business Analyst</u>	1
18	<u>Principal Investigator, Principal</u>	± 2
19	<u>Principal Personal Property Auditor, Principal</u>	2
20	<u>Senior Account Clerk, Senior</u>	2
21	<u>Senior Accountant II</u>	2
22	<u>Senior Administrative Analyst, Senior</u>	2
23	<u>Senior Collections Officer, Senior</u>	2
24	<u>Senior Investigator, Senior</u>	2
25	<u>Senior Management Assistant, Senior</u>	2

1 Section 2. The Campaign and Governmental Conduct Code is hereby amended by
2 adding Section 3.1-271 to read as follows:

3 Disclosure Category 2. Persons in this category shall disclose all investments and business
4 positions in business entities and income from any source which provides, or contracts with the City
5 and County of San Francisco and its Department of Homelessness and Supportive Housing to provide,
6 services, supplies, materials, machinery or equipment to the Department of Homelessness and
7 Supportive Housing.

8 **SEC. 3.1-271. DEPARTMENT OF HOMELESSNESS AND SUPPORTIVE HOUSING.**

<u>Designated Positions</u>	<u>Disclosure Categories</u>
<u>Executive Director</u>	<u>1</u>
<u>Deputy Directors</u>	<u>1</u>
<u>Finance and Performance Manager</u>	<u>1</u>
<u>Contracts Manager</u>	<u>2</u>
<u>Information Technology Director</u>	<u>2</u>
<u>Personnel Manager</u>	<u>2</u>
<u>Homeless and Supportive Housing Program Managers</u>	<u>2</u>

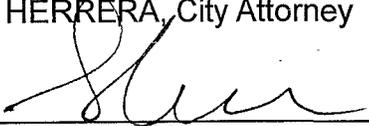
17
18 Section 3. Effective Date. This ordinance shall become effective 30 days after
19 enactment. Enactment occurs when the Mayor signs the ordinance, the Mayor returns the
20 ordinance unsigned or does not sign the ordinance within ten days of receiving it, or the Board
21 of Supervisors overrides the Mayor's veto of the ordinance.

22
23 Section 4. Scope of Ordinance. In enacting this ordinance, the Board of Supervisors
24 intends to amend only those words, phrases, paragraphs, subsections, sections, articles,
25 numbers, punctuation marks, charts, diagrams, or any other constituent parts of the Municipal

1 Code that are explicitly shown in this ordinance as additions, deletions, Board amendment
2 additions, and Board amendment deletions in accordance with the "Note" that appears under
3 the official title of the ordinance.

4
5 APPROVED AS TO FORM:
6 DENNIS J. HERRERA, City Attorney

7 By:


8 ANDREW SHEN
9 Deputy City Attorney

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LEGISLATIVE DIGEST
(12/1/2016, Amended in Committee)

[Campaign and Governmental Conduct Code – Form 700 (Statement of Economic Interests) Filing Requirements]

Ordinance amending the Campaign and Governmental Conduct Code to update the Conflict of Interest Code’s Form 700 (Statement of Economic Interests) filing requirements for the City, the San Francisco Community College District, the San Francisco Unified School District, and the Successor Agency to the Redevelopment Agency, by adding, deleting, and changing titles of designated officials and employees to reflect organizational and staffing changes, and by refining disclosure requirements for designated officials and employees.

Existing Law

The Political Reform Act of 1974, California Government Code section 87300, et seq., requires that San Francisco adopt a Conflict of Interest Code and review and update the Code every two years. The City’s Conflict of Interest Code is set forth in Article III, Chapter 1 of the Campaign and Governmental Conduct Code. The Code designates those City officials and employees who periodically must file public statements disclosing their personal financial interests. The Code also specifies the types of financial interests – i.e., disclosure categories – that designated officials and employees must disclose.

Amendments to Current Law

The proposed amendments to the Conflict of Interest Code add, delete, and change the titles of designated employees to reflect organizational and staffing changes made by City departments and agencies since the Code was last amended in January 2015. The proposed amendments also revise the disclosure requirements applicable to some designated officials and employees.

The proposed amendments amend the sections of the Conflict of Interest Code governing the following local agencies: Airport, Board of Supervisors, Department of Building Inspection, Department of Child Support Services, Children and Families First Commission, Department of Children, Youth, and Their Families, Office of Citizen Complaints, City Attorney, Community College District, District Attorney, Department of Economic and Workforce Development, Department of Emergency Management, Ethics Commission, Fire Department, General Services Agency – City Administrator, General Services Agency – Department of Public Works, General Services Agency – Department of Technology, Health Service System, Retiree Health Care Trust Fund, Housing Authority, Human Services Agency, Library, Parking Authority, Port, Department of Public Health, Public Utilities Commission, Recreation and Park Department, Retirement System, Sheriff, San Francisco Unified School District, Successor

Agency to the Redevelopment Agency (Office of Community Investment and Infrastructure), Transportation Authority, and the Treasurer-Tax Collector.

The proposed amendments also add a section for the Department of Homelessness and Supportive Housing.

Background Information

The City's Conflict of Interest Code must list those employees and officers who make or participate in the making of governmental decisions on behalf of the City. Cal. Gov. Code §§ 87300, 87302(a). A City employee or officer "makes a governmental decision" when he or she: (1) votes on a matter; (2) appoints a person; (3) obligates or commits his or her agency to any course of action; or (4) enters into any contractual agreement on behalf of his or her agency. 2 C.C.R. § 18704(a). A City employee or officer "participates in making a governmental decision" when he or she directly, without significant substantive review: (1) negotiates with a governmental entity or private person regarding a governmental decision; or (2) advises or makes recommendations to the final decision-maker by conducting research or an investigation, or preparing or presenting a report, analysis or opinion. Id. § 18704(b). The City's Conflict of Interest Code should not include employees who carry out solely clerical or ministerial tasks. See id. § 18704(d)(1).

On December 1, 2016, the Government Audit and Oversight Committee amended this legislation to make further modifications to sections of the code addressing the Department of Public Health, Parking Authority, Produce Market Corporation, Public Utilities Commission, and Retirement System.

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Member, Board of Supervisors
District 3



AARON PESKIN

ORIGINAL DOB
GAO, Leg Rep.
City and County of San Francisco BOS -
LEG.

DATE: November 22, 2016

TO: Angela Calvillo
Clerk of the Board of Supervisors

FROM: Supervisor Aaron Peskin *AP*
Chairperson

RE: Government Audit and Oversight Committee
COMMITTEE REPORT

RECEIVED
LEGISLATIVE SERVICES
SAN FRANCISCO
2016 NOV 29 PM 2:28

Pursuant to Board Rule 4.20, as Chair of the Government Audit and Oversight Committee, I have deemed the following matter is of an urgent nature and request it be considered by the full Board on December 6, 2016, as a Committee Report:

161158 Campaign and Governmental Conduct Code - Form 700 (Statement of Economic Interests) Filing Requirements

Ordinance amending the Campaign and Governmental Conduct Code to update the Conflict of Interest Code's Form 700 (Statement of Economic Interests) filing requirements for the City, San Francisco Community College District, San Francisco Unified School District, and Successor Agency to the Redevelopment Agency, by adding, deleting, and changing titles of designated officials and employees to reflect organizational and staffing changes, and by refining disclosure requirements for designated officials and employees.

This matter will be heard in the Government Audit and Oversight Committee on December 1, 2016, at 9:30 a.m.

BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. 554-5184
Fax No. 554-5163
TDD/TTY No. 554-5227

MEMORANDUM

TO: Richard Halloran, Access Appeals Commission
Bridget Badasow, Aging and Adult Services Commission
Shireen McSpadden, Executive Director, Department of Aging and Adult Services
Ivar C. Satero, Airport Director, Airport Department
Jean Caramatti, Airport Commission
Sharon Page Ritchie, Arts Commission
Laura Hathhorn, Asian Art Museum Commission
Jay Xu, Director, Asian Art Museum
Carmen Chu, Assessor-Recorder, Office of the Assessor-Recorder
Dawn Duran, Assessment Appeals Board
Cynthia Goldstein, Board of Appeals
Howard Zee, Board of Examiners
Sonya Harris, Building Inspection Commission
Tom Hui, Director, Department of Building Inspection
Karen Roye, Director, Child Support Services
Laurel Kloomok, Children and Families First Commission
Emily Davis, Children, Youth and Their Families, Oversight and Advisory Committee
Maura Lane, Citizen's General Obligation Bond Oversight Committee
Michael Brown, Civil Service Commission
Hershell Larrick, Commission on the Status of Women
Ben Rosenfield, Controller, Office of the Controller
Todd Rufo, Director, Office of Economic and Workforce Development
John Arntz, Director, Department of Elections
Tachina Alexander, Elections Commission
Jocelyn Kane, Entertainment Commission
Anthony Valdez, Environment Commission
Deborah Raphael, Director, Department of the Environment
Anne Kronenberg, Director, Department of Emergency Management
George Gascon, District Attorney, Office of the District Attorney
LeeAnn Pelham, Executive Director, Ethics Commission
Portia Fontes, Film Commission
Megan Bourne, Fine Arts Museums Board of Trustees
Maureen Conefrey, Fire Commission
Joanne Hayes-White, Fire Chief, Fire Department
Dan Mauer, Golden Gate Park Concourse Authority Board of Directors
Mark Morewitz, Health Commission
Laini K. Scott, Health Service System Board
Catherine Dodd, Director, Health Service System

Jeff Kositsky, Director, Department of Homelessness and Supportive Housing
Jonas Ionin, Acting Commission Secretary, Historic Preservation Commission
Theresa Sparks, Executive Director, Human Rights Commission
Louise Rainey, Human Services Commission
Micki Callahan, Director, Department of Human Resources
Pauline Silva-Re, Juvenile Probation Commission
Sue Blackman, Library Commission
Jason Fried, Local Agency Formation Commission
Ed Lee, Mayor, Office of the Mayor
Ed Reiskin, Director, San Francisco Municipal Transportation Agency
Roberta Boomer, Municipal Transportation Agency Board of Directors
Jonas Ionin, Director of Commission Affairs, Planning Commission
John Rahaim, Director, Planning Department
Toney D. Chaplin, Acting Police Chief, Police Department
Rachael Kilshaw, Police Commission
Monique Moyer, Port Commission
Jeff Adachi, Public Defender, Office of the Public Defender
Barbara A. Garcia, Director, Department of Public Health
Mohammed Nuru, Director, Public Works
Naomi Kelly, City Administrator, Office of the City Administrator
Lorelei Patricio, Rate Fairness Board
Phil Ginsburg, General Manager, Recreation and Park Department
Margaret McArthur, Recreation and Parks Commission
Remote Access Network Board
Miguel Gamino, Jr., Executive Director, Department of Technology
Jose Cisneros, Treasurer, Office of the Treasurer and Tax Collector
Vicki Hennessy, Sheriff, Sheriff's Department
Robert Collins, Acting Executive Director, Residential Rent Stabilization and Arbitration Board
Diala Batshound, Residential Users Appeal Board
Maura Lane, Retiree Health Care Trust Fund Board
Jay Huish, Executive Director, Retirement Board
Derek Evans, Revenue Bond and Oversight Committee
Harlan Kelly, Jr., General Manager, Public Utilities Commission
Regina Dick-Endrizzi, Director, Small Business Commission
Victor Young, Sunshine Ordinance Task Force
Kate Austin, Treasure Island Development Authority Board of Directors
Elizabeth Murray, Director, War Memorial and Performing Arts Center Board of Trustees
Lauran Acevedo, Workforce Investment Board
Asja Steeves, Civil Grand Jury Coordinator, Office of the Controller
Myong Leigh, Superintendent, San Francisco Unified School District

FROM: Erica Major, Assistant Clerk, Government Audit and Oversight Committee,
Board of Supervisors

DATE: October 31, 2016

SUBJECT: LEGISLATION INTRODUCED

The Board of Supervisors' Government Audit and Oversight Committee has received the following legislation, introduced by Supervisor Breed on October 25, 2016:

File No. 161158

Ordinance amending the Campaign and Governmental Conduct Code to update the Conflict of Interest Code's Form 700 (Statement of Economic Interests) filing requirements for the City, San Francisco Community College District, San Francisco Unified School District, and Successor Agency to the Redevelopment Agency, by adding, deleting, and changing titles of designated officials and employees to reflect organizational and staffing changes, and by refining disclosure requirements for designated officials and employees.

If you have any additional comments or reports to be included with the file, please forward them to me at the Board of Supervisors, City Hall, Room 244, 1 Dr. Carlton B. Goodlett Place, San Francisco, CA 94102.

CC:

Cathy Widener, Airport Department
Daphe Tooke, Asian Art Museum
William Strawn, Department of Building Inspection
Carolyn Jayin, Department of Building Inspection
Todd Rydstrom, Office of the Controller
Guillermo Rodriguez, Department of the Environment
Cristine Soto DeBerry, Office of the District Attorney
Maxwell Szabo, Office of the District Attorney
Kelly Alves, Fire Department
Susan Gard, Department of Human Resources
Suzanne Mason, Department of Human Resources
Isabelle Choy, Department of Human Resources
Sheryl Cowan, Human Rights Commission
Nicole Elliott, Office of the Mayor
Janet Martinsen, San Francisco Municipal
Transportation Agency
Kate Breen, San Francisco Municipal Transportation
Agency
Dillon Auyoung, San Francisco Municipal
Transportation Agency

AnMarie Rodgers, Planning Department
Christine Fountain, Police Department
Greg Wagner, Department of Public Health
Colleen Chawla, Department of Public Health
Frank Lee, Public Works
Darlene Armanino, Retirement Board
David German, Department of Technology
Amanda Kahn Fried, Office of the Treasurer and Tax
Collector
Katherine Gorwood, Sheriff's Department
Eileen Hirst, Sheriff's Department
Jennifer Norris, War Memorial
Edward McCaffrey, Office of the Assessor-Recorder
Ken Rich, Office of Economic and Workforce
Development
Lisa Pagan, Office of Economic and Workforce
Development
Chris Armentrout, San Francisco Unified School
District
Jamila Brooks, San Francisco Unified School District
Esther Casco, San Francisco Unified School District

Print Form

Introduction Form

By a Member of the Board of Supervisors or the Mayor

BOARD OF SUPERVISORS
 SAN FRANCISCO DISTRICT
 2016 OCT 25 PM 4:45
 Time stamp
 or meeting date
 BY _____

I hereby submit the following item for introduction (select only one):

- 1. For reference to Committee. (An Ordinance, Resolution, Motion, or Charter Amendment)
- 2. Request for next printed agenda Without Reference to Committee.
- 3. Request for hearing on a subject matter at Committee.
- 4. Request for letter beginning "Supervisor [] inquires"
- 5. City Attorney request.
- 6. Call File No. [] from Committee.
- 7. Budget Analyst request (attach written motion).
- 8. Substitute Legislation File No. []
- 9. Reactivate File No. []
- 10. Question(s) submitted for Mayoral Appearance before the BOS on []

Please check the appropriate boxes. The proposed legislation should be forwarded to the following:

- Small Business Commission
- Youth Commission
- Ethics Commission
- Planning Commission
- Building Inspection Commission

Note: For the Imperative Agenda (a resolution not on the printed agenda), use a Imperative Form.

Sponsor(s):

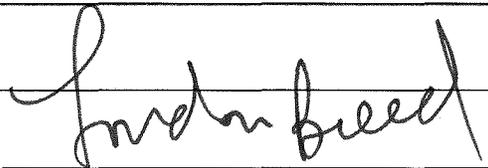
Supervisor Breed

Subject:

Campaign and Governmental Conduct Code – Form 700 (Statement of Economic Interests) Filing Requirements

The text is listed below or attached:

Attached

Signature of Sponsoring Supervisor: 

For Clerk's Use Only: