

NOTICE OF INTENTION TO SELL

**[\$[AMOUNT]]*
CERTIFICATES OF PARTICIPATION
(MOSCONE CONVENTION CENTER
EXPANSION PROJECT),
SERIES 2017**

**Evidencing Proportionate Interests of the Owners Thereof In a Project Lease,
Including the Right to Receive Base Rental Payments to be Made by the
CITY AND COUNTY OF SAN FRANCISCO**

NOTICE IS HEREBY GIVEN that the City and County of San Francisco (the "City") intends to offer for public sale by sealed bids at the Office of Public Finance, 1 Dr. Carlton B. Goodlett Place, City Hall, Room 336, San Francisco, California 94102, and by electronic bids through Ipreo LLC's BiDCOMP™/PARITY® System ("Parity"), Certificates of Participation (Moscone Convention Center Expansion Project), Series 2017 in the aggregate principal amount of \$[AMOUNT]* (the "Certificates") on

[DAY], [DATE], 2017, at 8:30 a.m. (California time) (Series 2015A Certificates)*

The City reserves the right to postpone or cancel the sale of the Certificates or change the terms thereof upon notice given through Parity, and Bloomberg Professional Service, known as "Bloomberg Terminal" ("Bloomberg") and/or Thomson Reuters "Thomson Municipal News" ("Thomson"). If the sale is postponed, bids will be received at the times and place set forth above on any weekday during the period from [DATE], 2017 through [DATE], 2017, as the City may determine. In the event of a postponement of the sale of the Certificates, notice of the new date and times for receipt of bids (and any change in the terms of the sale of the Certificates) shall be given through Parity, and Bloomberg and/or Thomson, as soon as practicable but no later than 1:00 p.m. California time on the date preceding the original or new date for receiving bids.

Further information regarding the proposed sale of the Certificates, including copies of the Preliminary Official Statement and the Official Notice of Sale relating to the Certificates, are available electronically at Ipreo's iProspectus at www.i-dealprospectus.com or may be obtained from either of the City's Co-Financial Advisors: [TO COME]. On or about [DATE], 2017, the Preliminary Official Statement and Official Notice of Sale will be posted electronically at Ipreo iProspectus. Failure of any bidder to receive such notice shall not affect the legality of the sale.

Dated: [DATE], 2017

* Preliminary, subject to change.