

1 [Authorizing consulting firm to examine confidential State Board of Equalization tax records.]

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3 **Resolution authorizing Bay Area Economics to examine sales or transaction and use**  
4 **tax records of the State Board of Equalization on behalf of the City and County of San**  
5 **Francisco pursuant to California Revenue and Taxation Code Section 7056.**

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7 WHEREAS, The City and County of San Francisco has entered into a contract with the  
8 firm of Bay Area Economics (BAE) to perform consulting services related to determining  
9 allowable recovery of City service expenditures from public trust revenues held in the Harbor  
10 Revenue fund (Charter Section B6.406); and

11 WHEREAS, Section 7056 of the California Revenue and Taxation Code allows the  
12 governing body of a city and county by resolution to authorize persons other than officers and  
13 employees to examine confidential sales or transaction and use tax records of the State  
14 Board of Equalization on behalf of the City and County, subject to certain conditions; now,  
15 therefore, be it,

16 RESOLVED, That the City and County of San Francisco certifies that BAE : (1) has an  
17 existing contract with the City and County to examine those sales or transaction and use tax  
18 records; (2) is required by that contract to disclose information contained in, or derived from,  
19 those sales or transaction and use tax records only to an officer or employee of the City and  
20 County who is authorized under Section 7056 of the California Revenue and Taxation Code to  
21 examine the information; (3) is prohibited by that contract from performing consulting services  
22 for a retailer during the term of that contract; and (4) is prohibited by that contract from  
23 retaining the information contained in, or derived from, those sales or transaction and use tax  
24 records after the contract has expired; and be it

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1           FURTHER RESOLVED, That the firm of Bay Area Economics is authorized to examine  
2 sales or transaction and use tax records of the State Board of Equalization on behalf of the  
3 City and County; and be it

4           FURTHER RESOLVED, That information obtained by examination of said State Board  
5 of Equalization records shall be used only for purposes related to the collection of City and  
6 County sales or transaction and use taxes for the area under jurisdiction of the San Francisco  
7 Port Commission and be it

8           FURTHER RESOLVED, That the Clerk of the Board of Supervisors shall transmit a  
9 certified copy of this Resolution to: State Board of Equalization, P.O. Box 942879,  
10 Sacramento, CA 94279-0027, Attn: Senior Tax Auditor.

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