

1 [Setting the 2012 Budget and Legislative Analyst Services Work Plan]

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3 **Motion approving the Budget and Legislative Analyst Services work plan for 2012,**  
4 **which (a) allocates hours for calendar year 2012, (b) authorizes the Budget and**  
5 **Legislative Analyst to reallocate up to 10% of the hours between service categories**  
6 **based on Board of Supervisors service needs, and (c) requires Board of Supervisors**  
7 **approval of hours re-allocation greater than 10%; and establishes performance goals**  
8 **and sets a date for the 2012 annual performance evaluation of the Budget and**  
9 **Legislative Analyst Joint Venture Partnership.**

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11 WHEREAS, The Board of Supervisors approved the contract for Budget and  
12 Legislative Analyst services on December 8, 2009, which became effective on January 1,  
13 2010; and

14 WHEREAS, The contract for Budget and Legislative Analyst services defines the scope  
15 of services to include: (1) detailed review of the Annual Appropriation Ordinance and Annual  
16 Salary Ordinance from a financial and policy perspective, or Budget Analysis; (2) evaluation of  
17 legislation pending before the Board and its committees, or Legislative Analysis; (3) policy  
18 analysis and recommendations on legislative initiatives, or Policy Analysis; and (4)  
19 performance and management audits of City and County departments and programs; and

20 WHEREAS, The contract for Budget and Legislative Analyst services requires (1) the  
21 Budget and Legislative Analyst to submit an annual work plan for input, review and approval  
22 by the Board of Supervisors, estimating the allocation of staff hours for each service category  
23 and major project; and (2) the Board of Supervisors to conduct a formal annual performance  
24 evaluation of Budget and Legislative Analyst services with pre-established goals and  
25 evaluation criteria so that Board members, or a designated committee, can provide structured

1 feedback and suggest changes in Budget and Legislative Analyst services to respond to the  
2 Board's changing analytical needs; now, therefore, be it

3           MOVED, That the Board of Supervisors approves the proposed Budget and Legislative  
4 Analyst work plan for calendar year 2012, which (a) allocates hours for Budget Analysis,  
5 Legislative Analysis, Policy Analysis and Performance Audits and Special Projects, (b)  
6 authorizes the Budget and Legislative Analyst to reallocate up to 10 percent of these hours  
7 based on Board of Supervisors service needs, and (c) requires the Board of Supervisors  
8 approval to reallocate greater than 10 percent of these hours; and, be it

9           FURTHER MOVED, That the Board of Supervisors establishes performance goals for  
10 Budget and Legislative Analyst services and sets a date of no later than December 15, 2012,  
11 for the Board of Supervisors to complete the 2012 annual performance evaluation of the  
12 Budget and Legislative Analyst Joint Venture Partnership.

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