

**NOTICE OF INTENTION TO SELL**

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**CITY AND COUNTY OF SAN FRANCISCO FINANCE CORPORATION**  
**LEASE REVENUE BONDS, SERIES 2013A (EQUIPMENT PROGRAM)**

NOTICE IS HEREBY GIVEN that the City and County of San Francisco Finance Corporation (the "Corporation") intends to offer for public sale the above-captioned Bonds on

**Tuesday, May 14, 2013, at 8:30 a.m. (California time)**

by either electronic bids solely through Ipreo LLC's BiDCOMP™/PARITY® System ("Parity") or written sealed bids at the Controller's Office of Public Finance, 1 Dr. Carlton B. Goodlett Place, City Hall, Room 336, San Francisco, California 94102.

The Corporation reserves the right to postpone or cancel the sale of the Bonds or change the terms thereof upon notice given through any of Bond Buyer Wire, Thomson Financial or Bloomberg Business News (individually, a "News Service") and/or Parity. In the event that no bid is awarded for the Bonds, the Corporation will reschedule such sale to another date or time by providing notification through a News Service and/or Parity.

**The Bonds will be offered for public sale subject to the terms and conditions of the Official Notice of Sale.** Copies of the Preliminary Official Statement and the Official Notice of Sale relating to the Bonds may be obtained from the Corporation's Financial Advisor: Kitahata & Company, 137 Joost Avenue, San Francisco, CA 94131 Attention: Gary R. Kitahata, Principal, phone: 415-710-1251 or email: gkitahata@gmail.com. The Preliminary Official Statement and the Official Notice of Sale for the Bonds will be posted electronically at Ipreo Prospectus [www.i-dealprospectus.com](http://www.i-dealprospectus.com) on or around May 1, 2013. Failure of any bidder to receive such Preliminary Official Statement and Official Notice of Sale shall not affect the legality of the sale.

Other than with respect to postponement or cancellation as described above, the Corporation reserves the right to modify or amend the Official Notice of Sale relating to the Bonds in any respect, as more fully described in the Official Notice of Sale; provided, that any such modification or amendment will be communicated to potential bidders through a News Service and/or Parity not later than 1:00 p.m. (California time) on the business day preceding the date for receiving bids for the Bonds. Failure of any potential bidder to receive notice of any modification or amendment will not affect the sufficiency of any such notice or the legality of the sale.

Dated: April 29, 2013

\* Preliminary, subject to change.