

File No. 150422

Committee Item No. 1

Board Item No. \_\_\_\_\_

# COMMITTEE/BOARD OF SUPERVISORS

## AGENDA PACKET CONTENTS LIST

Committee: Rules Committee

Date May 28, 2015

Board of Supervisors Meeting

Date \_\_\_\_\_

### Cmte Board

- |                                     |                          |  |
|-------------------------------------|--------------------------|--|
| <input type="checkbox"/>            | <input type="checkbox"/> | Motion                                       |
| <input type="checkbox"/>            | <input type="checkbox"/> | Resolution                                   |
| <input type="checkbox"/>            | <input type="checkbox"/> | Ordinance                                    |
| <input type="checkbox"/>            | <input type="checkbox"/> | Legislative Digest                           |
| <input type="checkbox"/>            | <input type="checkbox"/> | Budget and Legislative Analyst Report        |
| <input type="checkbox"/>            | <input type="checkbox"/> | Youth Commission Report                      |
| <input type="checkbox"/>            | <input type="checkbox"/> | Introduction Form                            |
| <input type="checkbox"/>            | <input type="checkbox"/> | Department/Agency Cover Letter and/or Report |
| <input type="checkbox"/>            | <input type="checkbox"/> | Memorandum of Understanding (MOU)            |
| <input type="checkbox"/>            | <input type="checkbox"/> | Grant Information Form                       |
| <input type="checkbox"/>            | <input type="checkbox"/> | Grant Budget                                 |
| <input type="checkbox"/>            | <input type="checkbox"/> | Subcontract Budget                           |
| <input type="checkbox"/>            | <input type="checkbox"/> | Contract/Agreement                           |
| <input type="checkbox"/>            | <input type="checkbox"/> | Form 126 - Ethics Commission                 |
| <input type="checkbox"/>            | <input type="checkbox"/> | Award Letter                                 |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Application                                  |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Form 700                                     |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Vacancy Notice                               |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Information Sheet                            |
| <input type="checkbox"/>            | <input type="checkbox"/> | Public Correspondence                        |

OTHER (Use back side if additional space is needed)

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Completed by: Alisa Somera Date May 22, 2015

Completed by: \_\_\_\_\_ Date \_\_\_\_\_



Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714

Application for Boards, Commissions, Committees, & Task Forces

CITIZEN'S COMMITTEE ON

Name of Board, Commission, Committee, or Task Force: COMMUNITY DEVELOPMENT

Seat # or Category (If applicable): \_\_\_\_\_ District: \_\_\_\_\_

Name: CLINTON J. LOFTMAN

Home Address: STOCKTON ST # Zip: \_\_\_\_\_

Home Phone: 415 Occupation: AFFORDABLE HOUSING FINANCE

Work Phone: 510.587.2140 Employer: OAKLAND HOUSING AUTHORITY

Business Address: 1801 HARRISON ST 2nd FLOOR OAKLAND CA Zip: 94612

Business E-Mail: cloftman@OAKHA.ORG Home E-Mail: cloftman@

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes  No  If No, where registered: \_\_\_\_\_

Resident of San Francisco  Yes  No If No, place of residence: \_\_\_\_\_

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

HAVE OVER 25 YEARS OF EXPERIENCE IN COMMUNITY AND ECONOMIC DEVELOPMENT THAT INCLUDES EXPERIENCE WITH CDBG, HOME, HOPIA, EGG, FEMA AS WELL AS, PRIVATE FINANCING.

**Business and/or professional experience:**

- OAKLAND HOUSING AUTHORITY OFFICE OF REAL ESTATE DEVELOPMENT
- CITY OF WALNUT CREEK HOUSING DIVISION
- CITY OF HAYWARD DEPARTMENT OF COMMUNITY AND ECONOMIC DEVELOPMENT

**Civic Activities:**

- THE DEVELOPMENT FUND (SAN FRANCISCO) BOARD
- SF BEAUTIFUL
- FEMA WEAR BOARD
- ALAMEDA COUNTYWIDE HOMELESS CONTINUUM OF CARE EXECUTIVE COMMITTEE

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

Date: 2/26/14 Applicant's Signature: (required) 

(Manually sign or type your complete name.  
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

**Please Note:** Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:  
Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

cc Rules Com. Clerk

Lagunte, Richard (BOS)

From: Clinton Loftman [c]loftman@  
Sent: Monday, March 31, 2014 11:44 AM  
To: Yee, Norman (BOS)  
Cc: Board of Supervisors  
Subject: Candidate for the Citizen's Committee on Community Development  
Attachments: Loftman Resume\_2014.doc; Loftman\_Leadership and Community-Related Activities\_2014.doc

Dear Supervisor Yee,

I spoke with the Clerk of the Board's office to express my interest in serving on the Citizen's Committee on Community Development and it was suggested that I contact you directly as the Board will be reviewing candidates very shortly.

I have attached my resume and a list of community activities for your review and consideration. As indicated, I have over 25 years of community and economic development experience involving federal, state, and local funds including CDBG, HOME, HOPWA, FEMA, Emergency Shelter Grants, etc., as well as, private financing, and would be honored to be able to use my experience to further the City's community development goals.

If you feel that I might be a good fit for the Citizen's Committee on Community Development, I would be delighted to discuss my qualifications at any time that is convenient.

Thank you for your consideration!

Sincerely,  
Clint Loftman

P.S. I was not able to print out the Form 700 but, I just completed one for work, and can send via separate email tomorrow.

RECEIVED  
BOARD OF SUPERVISORS  
MAY 1 11 2015  
MAY 31 PM 3:32

**Somera, Alisa (BOS)**

---

**From:** CLoftman <cloftman@aol.com>  
**Sent:** Wednesday, April 22, 2015 7:20 AM  
**To:** Somera, Alisa (BOS)  
**Subject:** Fwd: Candidate for Citizen's Committee on Community Development  
**Attachments:** Loftman Resume\_2014.doc; ATT00001.htm; Loftman\_Leadership and Community-Related Activities\_2014.doc; ATT00002.htm

Clinton Loftman (seats 1 w/ 2)  
Citizen's Committee on  
Community Development

Hi Alissa,

Below is a copy of the email that I have addressed to Supervisors Avalos, Cohen, and Tang.

Thanks for your help!

-Clint

Begin forwarded message:

**From:** CLoftman <cloftman@aol.com>  
**Date:** April 22, 2015 at 11:07:24 AM GMT-3  
**To:** "john.avalos@sfgov.org" <john.avalos@sfgov.org>  
**Subject:** Candidate for Citizen's Committee on Community Development

Dear Supervisor Avalos,

I understand that the Board will be reviewing the candidates for the Citizen's Committee on Community Development tomorrow and the Clerk's office suggested that I contact you directly to express my interest in serving on the Committee since I am in South America until May 1st.

I have attached my resume and a list of community activities for your review and consideration. As indicated, I have over 25 years of community and economic development experience involving federal, state, and local funds including CDBG, HOME, HOPWA, FEMA, Emergency Shelter Grants, etc., as well as, private financing, and would be honored to be able to use my experience to further the City's community development goals.

The reception here is spotty; however, I would be delighted to discuss my qualifications over the phone at any time that is convenient for you.

Thank you for your consideration!

Sincerely,  
Clint Loftman

## **CLINTON J. LOFTMAN**

Stockton St., San Francisco, CA 94108  
Tel. No. 415.  
Email: cjloftman@

### **LEADERSHIP AND COMMUNITY ACTIVITIES**

#### **THE DEVELOPMENT FUND**

San Francisco, CA  
2013 – present

Board Director/Chief Financial Officer

The Development Fund develops innovative financing vehicles that attract private-sector capital for community purposes. The Fund has created thirteen (13) financing intermediaries in ten states dedicated to a range of community activities, including affordable housing, small business financing, and economic development. These activities have generated over \$2.0 billion dollars in new private-sector financing from more than 300 financial institutions and corporations.

#### **SAN FRANCISCO BEAUTIFUL**

San Francisco, CA  
2010 – 2012

Board Director/Treasurer. San Francisco Beautiful is the only organization in San Francisco whose sole purpose is to protect and enhance the city's urban environment. The organization works year round to improve the quality of daily life, strengthen communities, and empower citizens to maintain the character of the city's parks, neighborhoods and streets through civic initiatives and outreach, grants, and award programs.

#### **KELLOGG SUSTAINABILITY ALUMNI GROUP**

San Francisco, CA  
2009-2011

Member: Conducted short term consulting engagements with companies that focus on sustainability, clean tech, green business, and environmental entrepreneurship.

#### **KELLOGG SOCIAL IMPACT ALUMNI GROUP**

San Francisco, CA  
2009-2011

Member: Conducted short term consulting engagements with companies that focus on increasing social impact.

#### **UNITED WAY CAMPAIGN – OAKLAND HOUSING AUTHORITY**

Oakland, CA  
2009-2010

Chair - Real Estate Division. Appointed by Deputy Director to develop strategies for outreach and participation in annual fundraising drive.

**MILTON ACADEMY CLASS OF 1975 REUNION COMMITTEE**

Worldwide  
2009-2010

Member. Selected by classmates/school to help develop strategies for outreach, fundraising, and participation in 2010 reunion.

**NORTHWESTERN UNIVERSITY - KELLOGG SCHOOL OF MANAGEMENT ALUMNI ADMISSIONS COMMITTEE**

San Francisco, CA  
2003 – 2009

Member. Responsible for interviewing candidates and making recommendations regarding their admission to Kellogg's Two-Year MBA program.

**WALNUT CREEK LEADERSHIP INSTITUTE**

Walnut Creek, CA  
2007

Member. Selected to participate in a series of lectures, workshops, and exercises designed to develop the leadership abilities of staff and City Council members.

**CONTRA COSTA COUNTY CONSORTIUM**

Contra Costa County  
2006-2007

Member. Responsible for developing and implementing joint Community Development Block Grant and HOME Investment Partnership policies and practices among member jurisdictions.

**STANFORD UNIVERSITY SOCIAL ENTREPRENEURS CHALLENGE**

Palo Alto, CA  
2003 - 2004

Judge. Evaluated and ranked business plans for Business Association of Stanford Engineering Students (BASES) Social Entrepreneurs Challenge competition. The Challenge provides \$10,000 to the winner of this competition that seeks to promote innovative ideas for the development of non-profit and for profit social ventures. Founded in 1996 by engineering students, BASES now includes students and faculty from all schools at Stanford, including Business, Engineering, Law, and Medicine.

**NEIGHBORHOOD BUSINESS INITIATIVE – Kellogg School of Management, Northwestern University**

Evanston, IL  
2000-2002

Founding Member. NBI is a student led program founded in 2000 that provides consulting services to businesses located in under-resourced Chicago communities. Co-led a team in the completion of a business plan for a social purpose business enterprise that opened in Evanston in March 2003.

**HOMEBASE BAY AREA REGIONAL SHELTER AND SERVICE STANDARDS  
WORKGROUP**

San Francisco, CA  
2000

Member. The Workgroup at HomeBase, a public policy law firm, developed standards of service for emergency shelters throughout the San Francisco Bay Area.

**MILTON ACADEMY ASSOCIATION OF THE SAN FRANCISCO BAY AREA**

San Francisco, CA  
2000

Charter Member. Appointed by the Academy to help launch the school's first alumni association on the West Coast. The aim of the Association is to foster continued involvement by alumni and to promote the school brand throughout the western United States.

**FEDERAL EMERGENCY MANAGEMENT AGENCY (FEMA) - Local Board – Emergency  
Housing and Assistance Program and Emergency Food and Shelter Program**

San Francisco, CA  
1999-2000

Elected Member-at-Large. Developed policies and guidelines, evaluated over 100 applications for funding, and awarded grants.

**ALAMEDA COUNTY WIDE HOMELESS CONTINUUM OF CARE COUNCIL**

Alameda County, CA  
1998-2000

Elected Member, Executive Committee. Elected Co-Chair of Standards of Service Subcommittee. The Council was composed of various segments of the community including staff from local jurisdictions, businesses, health providers, law-enforcement, consumers, etc., and its goal was to reduce homelessness through a comprehensive approach that included employment, housing, health care, education, etc. The Executive Committee was responsible for developing the policies and activities of the Council and the Subcommittee developed operational standards for emergency shelter programs throughout Alameda County.

**CITY OF HAYWARD AFRICAN AMERICAN EMPLOYEES ASSOCIATION**

Hayward, CA  
1997-2000

President. Developed programs and activities that showcased the contributions of African American employees to the cultural diversity of the organization and established joint ventures with other City affinity groups to hold cross-cultural events.

**NAVAL STATION TREASURE ISLAND RESTORATION ADVISORY BOARD**

San Francisco, CA  
1995-2000



Charter Member. Appointed by the United States Navy and the League of Women Voters to review and comment on environmental cleanup activities at this former naval base. The Board works in conjunction with the City of San Francisco Treasure Island Development Authority to ensure that the base is suitable for redevelopment by the City of San Francisco.

**THE ALAMEDA COUNTY HOME CONSORTIUM TECHNICAL ADVISORY COMMITTEE**

Alameda County, CA  
1994-2000

Member. The 1990 National Affordable Housing Act allows local governments to form consortia for the purpose of receiving and administering federal HOME Investment Partnership Act housing funds and to permit those governments to receive these funds as entitlements rather than having to compete for them individually. The HOME TAC was responsible for developing the County HOME program, including budget and operating policies, setting spending priorities, and reviewing and approving development project proposals.

**HAYWARD HOUSING REHABILITATION LOAN COMMITTEE**

Hayward, CA  
1995-1998

Member. The Committee was responsible for evaluating and approving capital improvement loans for investor-owners and individual homeowners.

**CITY OF HAYWARD BUDGET ADVISORY GROUP**

Hayward, CA  
1995-1997

Member. Members were nominated by their Department heads and appointed by the City Manager to review the City's budget and to make recommendations to the City Manager on how to address budget shortfalls during these two fiscal years.

## CLINTON J. LOFTMAN

Stockton St., San Francisco, CA 94108

Tel. No: 415

Email: [cloftman@](mailto:cloftman@)

### EDUCATION

#### **NORTHWESTERN UNIVERSITY**

#### **KELLOGG SCHOOL OF MANAGEMENT**

Evanston, IL

MBA, 2002: Finance, International Business & Markets, Management & Strategy, Organizations and Strategy, and Public & Non-profit Management.

- Founding Member: Neighborhood Business Initiative, which provides consulting services to businesses in under-resourced Chicago communities.
- Rothschild Scholar.

#### **HARVARD UNIVERSITY**

#### **GRADUATE SCHOOL OF DESIGN**

Cambridge, MA

Certificate, 1981: Urban Design.

#### **WILLIAMS COLLEGE**

Williamstown, MA

BA, 1980: Studio Art, Art History, and English Literature.

- Weston Scholar.

### EXPERIENCE

#### 2008-Present **OAKLAND HOUSING AUTHORITY**

*Development Program Manager*

Oakland, CA

Develop and finance public-private partnership, green, residential and mixed-use real estate development projects.

- Four buildings (over 150 units) currently under development.

#### 2002-Present **CJL CONSULTING**

*Principal*

San Francisco, CA

Provide strategy, finance, and real estate development advisory services.

#### **U.S. DEPARTMENT OF THE TREASURY**

Washington, D.C.

#### **New Markets Tax Credit Program**

- Analyzed and evaluated applications for \$750,000,000 in New Markets Tax Credit allocations for business financing and real estate development.

#### **Financial Assistance Program**

- Analyzed and evaluated applications for \$12,000,000 in federal Financial Assistance funds to community development financial institutions in the form of debt and equity investments (including, secondary capital), deposits, and insured credit union shares.

#### **SAN FRANCISCO DESIGN MUSEUM**

San Francisco, CA

- Provided strategy consulting services (pro bono) for a nascent museum to be devoted to educating the general public about the role of art, architecture, industrial design, advertising, etc., in everyday life.

#### **CONTRA COSTA COUNTY**

Martinez, CA

- Provided real estate advisory and project management services, including project conception, financial analysis, and execution for projects totaling \$3,500,000.

- 2006-2007 **WALNUT CREEK COMMUNITY DEVELOPMENT DEPARTMENT**  
*Housing Program Manager* Walnut Creek, CA
- Managed New Construction, Inclusionary Housing, First Time Homebuyer, Below Market Rate, Housing Rehabilitation, Commercial Linkage Fee, Condominium Conversion, and Community Development Block Grant Programs.
  - Selected for participation in City of Walnut Creek Leadership Institute.
- 2004-2005 **SEIFEL CONSULTING INC** San Francisco, CA  
*Managing Consultant*  
Responsible for real estate economic consulting services, business development, and marketing.
- Prepared client Redevelopment Five-Year Implementation Plan for \$300,000,000 in tax increment-financed capital projects.
  - Wrote successful proposal for one of firm's largest contracts: \$250,000.
  - Developed marketing materials including revisions to firm website, brochures, and advertisements.
- 2000-2002 **NORTHWESTERN UNIVERSITY, KELLOGG SCHOOL OF MANAGEMENT**  
*MBA Student*
- 1987-2000 **HAYWARD COMMUNITY AND ECONOMIC DEVELOPMENT DEPARTMENT**  
*Community Development Specialist* Hayward, CA  
Administered community and economic development program that provided equity and debt financing for commercial business attraction and retention, award-winning affordable housing, a commercial façade improvement program, public services, and community facilities.
- Executed \$30,000,000 in project financing for 75 projects.
  - Performed all phases of project financing including, application review, candidate screening, project feasibility studies, loan agreement negotiation, and project implementation.
  - Served on loan committee for investor-owner and homeowner residential rehabilitation.
- 1984-1987 **SAN FRANCISCO DEPARTMENT OF CITY PLANNING** San Francisco, CA  
*Associate*
- Analyzed and evaluated development and legislative proposals for compliance with federal, state, and local regulations, policies, and plans; made recommendations to San Francisco Planning Commission.

**Additional Information:** Born and raised in Boston, MA. Graduated from Milton Academy, Milton MA.

**STATEMENT OF ECONOMIC INTERESTS**

Date Received  
 Official Use Only

RECEIVED

**COVER PAGE**

MAR 06 2014

Please type or print in ink.

NAME OF FILER (LAST) LOFTMAN (FIRST) CLINTON (MIDDLE) \_\_\_\_\_  
 HUMAN RESOURCES  
 OAKLAND HOUSING AUTHORITY

**1. Office, Agency, or Court**

Agency Name (Do not use acronyms)  
CITY OF OAKLAND HOUSING AUTHORITY

Division, Board, Department, District, if applicable: Real Estate Development Your Position: DEVELOPMENT PROGRAM MANAGER

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)**

- State
- Multi-County \_\_\_\_\_
- City of: OAKLAND
- Judge or Court Commissioner (Statewide Jurisdiction)
- County of \_\_\_\_\_
- Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

- Annual: The period covered is January 1, 2013, through December 31, 2013.
- or-
- Leaving Office: Date Left \_\_\_\_\_ (Check one)
- The period covered is January 1, 2013, through the date of leaving office.
- Assuming Office: Date assumed \_\_\_\_\_
- The period covered is \_\_\_\_\_, through the date of leaving office.
- Candidate: Election year \_\_\_\_\_ and office sought, if different than Part 1: \_\_\_\_\_

**4. Schedule Summary**

- Check applicable schedules or "None." Total number of pages including this cover page: 1
- Schedule A-1 - Investments - schedule attached
  - Schedule A-2 - Investments - schedule attached
  - Schedule B - Real Property - schedule attached
  - Schedule C - Income, Loans, & Business Positions - schedule attached
  - Schedule D - Income - Gifts - schedule attached
  - Schedule E - Income - Gifts - Travel Payments - schedule attached
- or-
- None - No reportable interests on any schedule

**5. Verification**

MAILING ADDRESS (Business or Agency Address Recommended - Public Document)  
 STREET: 1801 HARRISON ST CITY: OAKLAND STATE: CA ZIP CODE: 94612  
 DAYTIME TELEPHONE NUMBER: 510 587-2148 E-MAIL ADDRESS (OPTIONAL): \_\_\_\_\_

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed: 4 MAR 14 (month, day, year) Signature: [Signature] (File the originally signed statement with your filing official.)



Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714

**Application for Boards, Commissions, Committees, & Task Forces**

Name of Board, Commission, Committee, or Task Force: Citizens Committee on Community Development

Seat # or Category (If applicable): Seat 3 or 4 District: 6

Name: William H. Stafford

Home Address: Larkin St., Apt. Zip: 94109

Home Phone: 415- Occupation: Financial Services

Work Phone: 415-395-2482 Employer: Wells Fargo Advisors

Business Address: 555 California St., Suite 2300 Zip: 94104

Business E-Mail: billy.stafford@wfadvisors.com Home E-Mail: bhstafford@

**Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.**

Check All That Apply:

Registered voter in San Francisco: Yes  No  If No, where registered: \_\_\_\_\_

Resident of San Francisco  Yes  No If No, place of residence: \_\_\_\_\_

**Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:**

I live in the Tenderloin and I care deeply about my fellow community members and their well being. As a member of the committee, I would take a balanced and fair approach when trying to assess the viability and benefit of community development projects. We should try our best to preserve the culture of our city while also trying to improve the daily lives of our citizens. I am a person who does not make a substantial income, as such I can identify with people like my-self who feel the immediate impacts of community development projects.

**Business and/or professional experience:**

I have worked in the financial services industry for the last 7 years. My expertise and responsibilities include: new business development relating to partnerships, derivatives research and credit spread modeling, evaluate tax efficient investment vehicles and strategies, Manage internship program and provided leadership role to delegate tasks(assign responsibilities and track progress), lending services.

**Civic Activities:**

SFMTA Survey Member, volunteer with various organizations(Friends of the Urban Forest, Food Bank, Glide), an all around good Samaritan

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. *(Applications must be received 10 days before the scheduled hearing.)*

Date: 05/21/2014 Applicant's Signature: (required) William Harrington Stafford

(Manually sign or type your complete name.  
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

**Please Note:** Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:  
Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

**STATEMENT OF ECONOMIC INTERESTS**  
**COVER PAGE**

Date Initial Filing Received  
 (Official Use Only)

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)  
STAFFORD WILLIAM HARRINGTON

**1. Office, Agency, or Court**

Agency Name (Do not use acronyms):  
CITIZEN'S COMMITTEE ON COMMUNITY DEVELOPMENT, COMMITTEE MEMBER  
 Division, Board, Department, District, if applicable Your Position

▶ If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)**

- State
- Multi-County \_\_\_\_\_
- City of SAN FRANCISCO
- Judge or Court Commissioner (Statewide Jurisdiction)
- County of \_\_\_\_\_
- Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

- Annual: The period covered is January 1, 2014, through December 31, 2014.
- or-
- The period covered is \_\_\_\_\_ through December 31, 2014.
- Assuming Office: Date assumed \_\_\_\_\_
- Candidate: Election year \_\_\_\_\_ and office sought, if different than Part 1: \_\_\_\_\_
- Leaving Office: Date Left \_\_\_\_\_ (Check one)
- The period covered is January 1, 2014, through the date of leaving office.
- The period covered is \_\_\_\_\_ through the date of leaving office.

**4. Schedule Summary**

Check applicable schedules or "None." ▶ Total number of pages including this cover page: 2

- Schedule A-1 - Investments - schedule attached
- Schedule A-2 - Investments - schedule attached
- Schedule B - Real Property - schedule attached
- Schedule C - Income, Loans, & Business Positions - schedule attached
- Schedule D - Income - Gifts - schedule attached
- Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

None - No reportable interests on any schedule

**5. Verification**

MAILING ADDRESS (STREET) (CITY) (STATE) (ZIP CODE)  
by Address Recommended - Public Document  
██████ LARKIN ST., APT. ██████ SAN FRANCISCO, CA 94102

DAYTIME TELEPHONE: (415) ██████████ E-MAIL ADDRESS: BSTAFFORD@██████████

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 2/18/15 Signature William Stafford  
(month, day, year) (File the originally signed statement with your filing official.)

**SCHEDULE C**  
**Income, Loans, & Business**  
**Positions**  
 (Other than Gifts and Travel Payments)

**CALIFORNIA FORM 700**  
 FAIR POLITICAL PRACTICES COMMISSION

Name  
WILLIAM STAFFORD

**▶ 1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME \_\_\_\_\_

ADDRESS (Business Address Acceptable) \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF SOURCE \_\_\_\_\_

YOUR BUSINESS POSITION \_\_\_\_\_

GROSS INCOME RECEIVED

\$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary       Spouse's or registered domestic partner's income  
 (For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use  
 Schedule A-2.)

Sale of \_\_\_\_\_  
 (Real property, car, boat, etc.)

Loan repayment

Commission or  Rental Income, list each source of \$10,000 or more

\_\_\_\_\_  
 (Describe)

Other \_\_\_\_\_  
 (Describe)

**▶ 1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME \_\_\_\_\_

ADDRESS (Business Address Acceptable) \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF SOURCE \_\_\_\_\_

YOUR BUSINESS POSITION \_\_\_\_\_

GROSS INCOME RECEIVED

\$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary       Spouse's or registered domestic partner's income  
 (For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use  
 Schedule A-2.)

Sale of \_\_\_\_\_  
 (Real property, car, boat, etc.)

Loan repayment

Commission or  Rental Income, list each source of \$10,000 or more

\_\_\_\_\_  
 (Describe)

Other \_\_\_\_\_  
 (Describe)

**▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD**

\* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER\*  
WELLS FARGO

ADDRESS (Business Address Acceptable)  
420 MONTGOMERY

BUSINESS ACTIVITY, IF ANY, OF LENDER  
\$33,000.00

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000  
 \$1,001 - \$10,000  
 \$10,001 - \$100,000  
 OVER \$100,000

INTEREST RATE      TERM (Months/Years)

6.5 %       None

SECURITY FOR LOAN

None       Personal residence

Real Property \_\_\_\_\_  
 Street address \_\_\_\_\_  
 City \_\_\_\_\_

Guarantor \_\_\_\_\_

Other \_\_\_\_\_  
 (Describe)

Comments: STUDENT LOAN





Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714

**Application for Boards, Commissions, Committees, & Task Forces**

Name of Board, Commission, Committee, or Task Force: Citizens Committee on Community Development

Seat # or Category (If applicable): \_\_\_\_\_ District: \_\_\_\_\_

Name: Peter Cohen

Home Address: Noe Street Zip: 94114

Home Phone: 415- \_\_\_\_\_ Occupation: co-director

Work Phone: 415-882-0901 Employer: Council of Community Housing Organizations

Business Address: 325 Clementina Street Zip: 94103

Business E-Mail: peter@sfc-409.org Home E-Mail: pcohensf@ \_\_\_\_\_

**Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.**

Check All That Apply:

Registered voter in San Francisco: Yes  No  If No, where registered: \_\_\_\_\_

Resident of San Francisco  Yes  No If No, place of residence: \_\_\_\_\_

**Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:**

Current member of the committee, appointed in 2011. I am a co-director of the Council of Community Housing Organizations which has long been involved with community development policy and CDBG process. We have had a representative on the Citizens Committee since its inception.

**Business and/or professional experience:**

Current co-director of CCHO. Previously policy director with East Bay Housing Organizations. Community Planning and housing/land use policy work experience in various capacities over the past 20 years in San Francisco and other parts of Bay Area.

**Civic Activities:**

Active in neighborhood issues in Upper Market, Castro, Hayes Valley. Have also been appointed to several policy tasks forces by Board of Supervisors.

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes  No

---

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (*Applications must be received 10 days before the scheduled hearing.*)

Date: 4-2-15 Applicant's Signature: (required) Peter Cohen

(Manually sign or type your complete name.  
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

**Please Note:** Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

---

FOR OFFICE USE ONLY:  
Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

**STATEMENT OF ECONOMIC INTERESTS**  
**COVER PAGE**

Date Initial Filing  
Received  
Official Use Only

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)  
Cohen, Peter

**1. Office, Agency, or Court**

Agency Name (Do not use acronyms)  
Citizens Committee on Community Development  
Division, Board, Department, District, if applicable  
Your Position  
Appointee

▶ If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)**

State  Judge or Court Commissioner (Statewide Jurisdiction)  
 Multi-County \_\_\_\_\_  County of \_\_\_\_\_  
 City of San Francisco  Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

Annual: The period covered is January 1, 2014, through December 31, 2014.  
-or-  
The period covered is \_\_\_\_\_ through December 31, 2014.  
 Assuming Office: Date assumed \_\_\_\_\_  
 Leaving Office: Date Left \_\_\_\_\_ (Check one)  
 Candidate: Election year \_\_\_\_\_ and office sought, if different than Part 1: \_\_\_\_\_  
 The period covered is January 1, 2014, through the date of leaving office.  
 The period covered is \_\_\_\_\_ through the date of leaving office.

**4. Schedule Summary**

Check applicable schedules or "None." ▶ Total number of pages including this cover page: 2  
 Schedule A-1 - Investments - schedule attached  
 Schedule A-2 - Investments - schedule attached  
 Schedule B - Real Property - schedule attached  
 Schedule C - Income, Loans, & Business Positions - schedule attached  
 Schedule D - Income - Gifts - schedule attached  
 Schedule E - Income - Gifts - Travel Payments - schedule attached  
-or-  
 None - No reportable interests on any schedule

**5. Verification**

MAILING ADDRESS (Busi) STREET (by Address Recommended - Public Document) CITY STATE ZIP CODE  
Noe Street San Francisco CA 94114  
DAYTIME TEL (415) \_\_\_\_\_ E-MAIL ADDRESS pcohen@sc

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 3/25/15 Signature \_\_\_\_\_  
(month, day, year) (File the originally signed statement with your filing official.)

**SCHEDULE C**  
**Income, Loans, & Business**  
**Positions**  
 (Other than Gifts and Travel Payments)

**CALIFORNIA FORM 700**  
 FAIR POLITICAL PRACTICES COMMISSION

Name \_\_\_\_\_  
Peter Cohen

**1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME  
Council of Community Housing Organizations

ADDRESS (Business Address Acceptable)  
325. Clementia Street, San Francisco 94103

BUSINESS ACTIVITY, IF ANY, OF SOURCE  
None

YOUR BUSINESS POSITION  
Co-Director

GROSS INCOME RECEIVED  
 \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
 Salary       Spouse's or registered domestic partner's income  
 (For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use  
 Schedule A-2.)

Sale of \_\_\_\_\_  
 (Real property, car, boat, etc.)

Loan repayment

Commission or  Rental Income, list each source of \$10,000 or more  
 \_\_\_\_\_  
 (Describe)

Other \_\_\_\_\_  
 (Describe)

**1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME \_\_\_\_\_

ADDRESS (Business Address Acceptable) \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF SOURCE \_\_\_\_\_

YOUR BUSINESS POSITION \_\_\_\_\_

GROSS INCOME RECEIVED  
 \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
 Salary       Spouse's or registered domestic partner's income  
 (For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use  
 Schedule A-2.)

Sale of \_\_\_\_\_  
 (Real property, car, boat, etc.)

Loan repayment

Commission or  Rental Income, list each source of \$10,000 or more  
 \_\_\_\_\_  
 (Describe)

Other \_\_\_\_\_  
 (Describe)

**2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD**

\* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER\* \_\_\_\_\_

ADDRESS (Business Address Acceptable) \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF LENDER \_\_\_\_\_

HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 - \$1,000  
 \$1,001 - \$10,000  
 \$10,001 - \$100,000  
 OVER \$100,000

INTEREST RATE \_\_\_\_\_%       None

TERM (Months/Years) \_\_\_\_\_

SECURITY FOR LOAN  
 None       Personal residence

Real Property \_\_\_\_\_  
 Street address \_\_\_\_\_  
 City \_\_\_\_\_

Guarantor \_\_\_\_\_

Other \_\_\_\_\_  
 (Describe)

Comments: \_\_\_\_\_

BOARD of SUPERVISORS



City Hall  
1 Dr. Carlton B. Goodlett Place, Room 244  
San Francisco 94102-4689  
Tel. No. 554-5184  
Fax No. 554-5163  
TDD/TTY No. 554-5227

## VACANCY NOTICE

### CITIZEN'S COMMITTEE ON COMMUNITY DEVELOPMENT

Replaces All Previous Notices

NOTICE IS HEREBY GIVEN of the following vacancies:

Vacant seat 1, succeeding Utuma Belfrey, term expiring on February 23, 2015, should reflect and advance the concerns and needs of low-income neighborhoods and/or communities in the City, for a two-year term ending February 23, 2017.

Vacant seat 2, succeeding Peter Cohen, term expiring on February 23, 2015, should reflect and advance the concerns and needs of low-income neighborhoods and/or communities in the City, for a two-year term ending February 23, 2017.

*(Note: No person who is either employed by or serves on the governing board of any entity that has a Community Development Block Grant ("CDBG") or Emergency Shelter Grant ("ESG") application pending with the City shall be eligible to serve as a member of this Committee.)*

Report: Annual funding recommendations to the Mayor and Board of Supervisors for the Department of Housing and Urban Development ("HUD") entitlement resources of CDBG and ESG, in accordance with all HUD requirements, as amended from time to time.

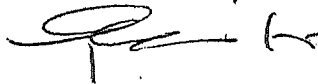
Sunset Date: None.

Additional information relating to the Citizen's Committee on Community Development may be obtained by reviewing Administrative Code, Section 2A.290, at <http://www.sfbos.org/sfmunicodes>.

Pursuant to Board of Supervisors Rules of Order 2.19 (Motion No. 05-92) all applicants applying for this Committee must complete and submit, with their application, a copy (**not original**) of Form 700, Statement of Economic Interests. Applications will not be considered if a copy of Form 700 is not received. Form 700, Statement of Economic Interests, may be obtained at <http://www.sfbos.org/form700>.

**Next Steps:** Applicants who meet minimum qualifications will be contacted by the Rules Committee Clerk once the Rules Committee Chair determines the date of the hearing. Members of the Rules Committee will consider the appointment(s) at the meeting and applicant(s) may be asked to state their qualifications. The appointment(s) of the individual(s) who are recommended by the Rules Committee will be forwarded to the Board of Supervisors for final approval.

*Please Note: Depending upon the posting date, these vacancies may have already been filled. To determine if vacancies for this Committee are still available, or if you require additional information, please call the Rules Committee Clerk at (415) 554-4447.*



Angela Calvillo  
Clerk of the Board

DATED/POSTED: January 23, 2015

San Francisco  
BOARD OF SUPERVISORS

Date Printed: February 18, 2015

Date Established:

October 6, 2009

Active

**CITIZEN'S COMMITTEE ON COMMUNITY DEVELOPMENT**

**Contact and Address:**

Brian Cheu Director of Community Development  
Mayor's Office of Housing  
1 South Van Ness Avenue, 5th Floor  
San Francisco, CA 94103

Phone: (415) 701-5584

Fax: (415) 701-5501

Email: Brian.Cheu@sfgov.org

**Authority:**

Administrative Code, Section 2A.290 (Ordinance No. 212-09)

**Board Qualifications:**

The Committee shall consist of nine (9) members. The Mayor shall have exclusive power to appoint five (5) members of the Committee; the Board of Supervisors shall have exclusive power to appoint four (4) members. The Mayor's appointees shall have professional expertise in one or more of the following areas of community development: community development finance, affordable housing, small business development, microenterprise, homelessness, neighborhood planning, workforce development, social services, technical assistance to community-based service providers, and capital projects and public space improvement. In making its appointments to the Commission, the Board of Supervisors shall give consideration to the ability of its appointees to reflect and advance the concerns and needs of low-income neighborhoods and/or communities in the City.

No person who is either employed by or serves on the governing board of any entity that has a CDBG or ESG grant application pending with the City shall be eligible to serve as a member.

To stagger the terms of the members, the initial appointments to the Committee shall be as follows: the Mayor shall appoint three (3) members to serve terms of two years, two (2) members to serve terms of one year. The Board of Supervisors shall appoint two (2) members to serve terms of two years, two (2) members to serve terms of one year. Thereafter, all members shall serve for two-year terms.

Members shall serve fixed terms and may be removed for cause. Vacancies shall be filled by

San Francisco  
BOARD OF SUPERVISORS

the appointing authority.

In addition, the following individuals, or their designee, shall serve ex-officio as non-voting members of the Committee: the Director of Economic and Workforce Development Department, and the Director of the Mayor's Office of Housing. The Director of the San Francisco Redevelopment Agency, or his or her designee, may also serve ex officio as a non-voting member of the Committee.

The Committee shall be an advisory body whose purpose is to make recommendations to the Mayor and Board of Supervisors on HUD-based funding allocations and policy matters directly related to community development efforts in the City. For purposes of this Section, "community development" means a planned effort or program that increases the capacity of low- and moderate-income people to improve their quality of life.

Compensation: None

Report: Annual funding recommendations to the Mayor and Board of Supervisors for the HUD entitlement resources of Community Development Block Grants ("CDBG") and Emergency Shelter Grants ("ESG"), in accordance with all HUD requirements, as amended from time to time.

Sunset Clause: None