

Mullen & Henzell L.L.P.

ATTORNEYS AT LAW

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November 12, 2019

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99 Great Oak Lane
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Mary Kelly McCormick
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Lake Worth, FL 33460

Laguna Honda Hospital
Administrative Office
375 Laguna Honda Blvd.
San Francisco, CA 94116

Re: Post-Death Administration of The Amended and Restated Joan Kelley-Ryder 2002 Revocable Trust dated November 17, 2006

Dear Beneficiaries/Heirs:

This office represents Barbara McWhirter, in her capacity as Trustee of The Amended and Restated Joan Kelley-Ryder 2002 Revocable Trust dated November 17, 2006 (the "Trust"). Following the death of Joan Kelley-Ryder on August 15, 2019, the Trust became irrevocable. Pursuant to the terms of the Trust and the orders of the court(s), Barbara McWhirter will continue to act as the sole Trustee of the Trust, charged with completing the administration of the Trust and distributing its assets, under the supervision of the Santa Barbara County Superior Court.

California law requires that the Trustee send a particular formal notification to the current beneficiaries of any irrevocable Trust and the heirs of the decedent when a trust becomes irrevocable as a result of the death of the creator of the Trust. Although a notification was previously sent to you on August 20, 2019 by Ms. McWhirter's former counsel, Franchesca Callejo, we are sending an updated notification with this letter to reflect our contact information as Ms. McWhirter's counsel now that the Court supervision of the Trust has been moved to Santa Barbara, where Ms. McWhirter resides. Accordingly, enclosed for each of you is a copy of that supplemental document, entitled "Supplemental Notification by Trustee Pursuant to California Probate Code Section 16061.7."

J. ROBERT ANDREWS
JAY L. BECKERMAN
JOSEPH F. GREEN
MACK S. STATON
GREGORY F. FAULKNER
CHRISTINE P. ROBERTS
MICHAEL E. CAGE
LORI A. LEWIS
PAUL K. WILCOX
JARED M. KATZ
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RAMÓN R. GUPTA
GRAHAM M. LYONS
RAFAEL GONZALEZ
JANA S. JOHNSTON
LINDSAY G. SHINN
JARED A. GREEN
NATHAN E. KLOUDA
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BRIAN T. DALY
LISA F. PETAK
MORGAN DAVIS BARNWELL
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BRUCE A. PENCE III
CHRISTINA M. BEHRMAN
AUDREY K. SINGH
CODY T. SARGEANT

DENNIS W. REILLY
STEPHEN N. YUNGLING
OF COUNSEL

THOMAS M. MULLEN
1915-1991

ARTHUR A. HENZELL
1927-2016

Beneficiaries/Heirs
November 12, 2019
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As you know, the Trust was previously supervised by the San Francisco County Superior Court. As of August 14, 2019 the supervision of the Trust was transferred to the Santa Barbara County Superior Court under new case No. 19PR00461. All future court proceedings concerning the Trust will take place in Santa Barbara County and will be filed in this new case.

I also want to call your attention to Article 2, subsection 2.05 of the Trust which details the specific bequests left to each of you, individually. The Trustee will coordinate making these specific distributions after the contest period expires 120 days from the date of this letter provided there is no contest of the Trust.

Please let me know if you have any questions.

Very truly yours,

A handwritten signature in blue ink that reads 'Lori A. Lewis'. The signature is fluid and cursive, with the first name 'Lori' being the most prominent.

Lori A. Lewis of
Mullen & Henzell L.L.P.

Enclosure
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**SUPPLEMENTAL NOTIFICATION BY TRUSTEE PURSUANT
TO PROBATE CODE SECTION 16061.7**

**The Amended and Restated Joan Kelley-Ryder 2002 Revocable Trust
dated November 17, 2006**

California Probate Code Section 16061.7 requires a Trustee of a revocable Trust, which becomes irrevocable wholly or partially because of the death of the person who created the Trust, to send a written notification to each beneficiary of the Trust and to each heir of the deceased creator of the Trust. This document constitutes that required Notice.


1. On November 17, 2006, JOAN KELLEY-RYDER, in her capacity as Settlor and JOAN KELLEY-RYDER in her capacity as initial Trustee, executed The Amended and Restated Joan Kelley-Ryder 2002 Revocable Trust (hereinafter the "Trust").
2. JOAN KELLEY-RYDER died on August 15, 2019.
3. As a result of the death of JOAN KELLEY-RYDER, and in accordance with the terms of the Trust, the Trust became irrevocable.
4. The name, mailing address and telephone number of the Trustee of the Trust is:

Barbara McWhirter, Trustee
832 Cheltenham Road
Santa Barbara, CA 93105
Phone: (805) 453-6370
5. The address of the principal place of Trust administration is:

Barbara McWhirter, Trustee
c/o Lori A. Lewis
Mullen & Henzell L.L.P.
112 E. Victoria Street
Santa Barbara, CA 93101
6. Each recipient of this Notification is entitled, upon reasonable request to the Trustee listed above, to receive a true and complete copy of the Trust.

7. YOU MAY NOT BRING AN ACTION TO CONTEST THE TRUST MORE THAN 120 DAYS FROM THE DATE THE NOTIFICATION BY THE TRUSTEE WAS SERVED UPON YOU ON AUGUST 20, 2019 OR 60 DAYS FROM THE DATE OF WHICH A COPY OF THE TERMS OF THE TRUST WAS MAILED TO YOU ON AUGUST 20, 2019 BY FRANCESCA CALLEJO AS THE FORMER COUNSEL FOR THE TRUSTEE OR PERSONALLY DELIVERED TO YOU IN RESPONSE TO YOUR REQUEST DURING THAT 120-DAY PERIOD, WHICHEVER IS LATER.

Dated: 11/5, 2019



BARBARA McWHIRTER, Trustee of the Amended
and Restated Joan Kelley-Ryder 2002 Revocable Trust

SUPERIOR COURT OF CALIFORNIA, COUNTY OF SANTA BARBARA STREET ADDRESS: 1100 Anacapa Street CITY AND ZIP CODE: Santa Barbara CA 93101 BRANCH NAME: Anacapa	FOR COURT USE ONLY FILED SUPERIOR COURT of CALIFORNIA COUNTY of SANTA BARBARA 10/22/2019 Darrel E. Parker, Executive Officer BY <u>Vega, Jessica</u> Deputy Clerk
CAPTION: Matter of Joan Kelley-Ryder Trust	CASE NUMBER: 19PR00461
NOTICE RE: TRANSFERRED ACTION ORDER AND NOTICE OF CASE ASSIGNMENT	

TO ALL PARTIES:

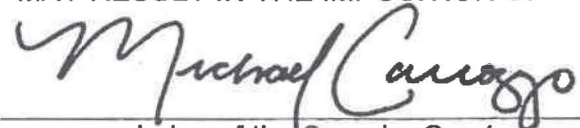
Please be advised that on 10/09/2019 the above entitled action was:

Received and filed from San Francisco Superior Court
 New Case Number is 19PR00461

The above case is hereby assigned to **Honorable Colleen K Sterne** for ALL purposes, including trial. All future matters, including ex-parte matters, are to be scheduled with the assigned judge. Counsel shall include the name of the assigned judge in the caption of every document filed with the court.

ANY NEW PARTY BROUGHT INTO THIS CASE IS TO BE IMMEDIATELY NOTICED BY THE PLAINTIFF/PETITIONER OF THE JUDGE ASSIGNMENT AND A PROOF OF SERVICE OF THIS NOTICE IS TO BE FILED WITH THE COURT WITHIN FIVE (5) DAYS OF SERVICE OF NOTICE. FAILURE TO GIVE NOTICE AND FILE PROOF THEREOF MAY RESULT IN THE IMPOSITION OF SANCTIONS.

Dated: 10/22/2019


 Judge of the Superior Court

CLERK'S CERTIFICATE OF MAILING

I certify that I am not a party to this action and that a true copy of the foregoing was mailed first class, postage prepaid, in a sealed envelope addressed as shown, and that the mailing of the foregoing and execution of this certificate occurred at (*place*): Santa Barbara, California on (*date*): 10/22/2019

SEE ATTACHMENT

Darrel E. Parker, Executive Officer

By /s/ Jessica Vega Deputy Clerk