

San Francisco Ethics Commission

25 Van Ness Avenue, Suite 220, San Francisco, CA 94102 Phone: 415.252.3100 . Fax: 415.252.3112 ethics.commission@sfgov.org . www.sfethics.org

Received On: 02-03-2025 | 12:09:06 PST

File #: 241156

Bid/RFP #:

Notification of Contract Approval

SFEC Form 126(f)4
(S.F. Campaign and Governmental Conduct Code § 1.126(f)4)
A Public Document

Each City elective officer who approves a contract that has a total anticipated or actual value of \$100,000 or more must file this form with the Ethics Commission within five business days of approval by: (a) the City elective officer, (b) any board on which the City elective officer serves, or (c) the board of any state agency on which an appointee of the City elective officer serves. For more information, see: https://sfethics.org/compliance/city-officers/contract-approval-city-officers

| 1. FILING INFORMATION | | | | |
|--|--|--|--|--|
| TYPE OF FILING | DATE OF ORIGINAL FILING (for amendment only) | | | |
| | | | | |
| Original | | | | |
| AMENDMENT DESCRIPTION – Explain reason for amendment | | | | |
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| 2. CITY ELECTIVE OFFICE OR BOARD | | |
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| OFFICE OR BOARD | NAME OF CITY ELECTIVE OFFICER | |
| Board of Supervisors | Members | |

| 3. FILER'S CONTACT | |
|----------------------------------|--------------------------------|
| NAME OF FILER'S CONTACT | TELEPHONE NUMBER |
| Angela Calvillo | 415-554-5184 |
| FULL DEPARTMENT NAME | EMAIL |
| Office of the Clerk of the Board | Board.of.Supervisors@sfgov.org |

| 4. CONTRACTING DEPARTMENT CONTACT | | | |
|-----------------------------------|-----------------------------------|-------------------------------------|--|
| NAME OF DEP | PARTMENTAL CONTACT | DEPARTMENT CONTACT TELEPHONE NUMBER | |
| Taraneh Moayed | | 415-554-6212 | |
| FULL DEPARTMENT NAME | | DEPARTMENT CONTACT EMAIL | |
| OCA | Office of Contract Administration | Taraneh.Moayed@sfgov.org | |

| 5. CONTRACTOR | | |
|---|------------------|--|
| NAME OF CONTRACTOR | TELEPHONE NUMBER | |
| Pitney Bowes, Inc. | (203)356-5000 | |
| STREET ADDRESS (including City, State and Zip Code) | EMAIL | |
| 3001 Summer Street, Stamford, Connecticut 06926 | | |

| 6. CONTRACT | | |
|---|---|--|
| DATE CONTRACT WAS APPROVED BY THE CITY ELECTIVE OFFICER(S) | ORIGINAL BID/RFP NUMBER | FILE NUMBER (If applicable) 241156 |
| 01/28/2025 | | 2.1230 |
| DESCRIPTION OF AMOUNT OF CONTRACT | | , |
| NTE \$23,550,000 | | |
| NATURE OF THE CONTRACT (Please describe) | | |
| Umbrella Contract GRP0000022 with Pitney Bowes rental or purchase by all City departments. The mailing systems, envelope openers, and document equipment to handle high volumes of mail, manage Umbrella Contract GRP0000022, City departments purchased equipment, consumable supplies used stamps produced by the United States Postal Ser have leased or purchased mailroom equipment, nearly \$23,470,575 (99.66%) of the \$23,550,000 the purchase of USPS stamps paid to Pitney Bow | e equipment includes pot scanners. City departing their postage and to can also purchase main the normal use of provices ("USPS"). Since supplies and stamps from being requested for | ostage meters, automated tments rely on this rack shipments. Under ntenance of all rented or mailing equipment, and 2021, 9 City departments om Pitney Bowes. However, |

7. COMMENTS

OCA has waived the competitive solicitation requirements for Umbrella Contract GRP0000022 because it deems Pitney Bowes as the sole source provider of the mailroom equipment currently owned or rented by City.

| 8. C | ONTRACT APPROVAL |
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| This | contract was approved by: |
| | THE CITY ELECTIVE OFFICER(S) IDENTIFIED ON THIS FORM |
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| | A BOARD ON WHICH THE CITY ELECTIVE OFFICER(S) SERVES |
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| | Board of Supervisors |
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| | THE BOARD OF A STATE AGENCY ON WHICH AN APPOINTEE OF THE CITY ELECTIVE OFFICER(S) IDENTIFIED ON THIS FORM SITS |
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9. AFFILIATES AND SUBCONTRACTORS

List the names of (A) members of the contractor's board of directors; (B) the contractor's principal officers, including chief executive officer, chief financial officer, chief operating officer, or other persons with similar titles; (C) any individual or entity who has an ownership interest of 10 percent or more in the contractor; and (D) any subcontractor listed in the bid or contract.

| cont | ontract. | | | | |
|------|--------------------------------|-------------|-------------------------|--|--|
| # | LAST NAME/ENTITY/SUBCONTRACTOR | FIRST NAME | ТҮРЕ | | |
| 1 | Alberti-Perez | Milena | Board of Directors | | |
| 2 | Evans | Paul | Board of Directors | | |
| 3 | Everett | Todd | Board of Directors | | |
| 4 | Levene | Catherine | Board of Directors | | |
| 5 | Rosenzweig | Lance | Board of Directors | | |
| 6 | Schoenfeld | Julie | Board of Directors | | |
| 7 | Wolf | Kurt | Board of Directors | | |
| 8 | Rosenzweig | Lance | CE0 | | |
| 9 | Witek | John | CF0 | | |
| 10 | The Vanguard Group, Inc.: | | Shareholder | | |
| 11 | Morris | Judy | Other Principal Officer | | |
| 12 | Nurmohamed | Shemin | Other Principal Officer | | |
| 13 | Johnson | Christopher | Other Principal Officer | | |
| 14 | Pfeiffer: | Debbie | Other Principal Officer | | |
| 15 | Freeman-Bosworth | Lauren | Other Principal Officer | | |
| 16 | Fairweather | James | Other Principal Officer | | |
| 17 | Kupferschmid | Geoff | Other Principal Officer | | |
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List the names of (A) members of the contractor's board of directors; (B) the contractor's principal officers, including chief executive officer, chief financial officer, chief operating officer, or other persons with similar titles; (C) any individual or entity who has an ownership interest of 10 percent or more in the contractor; and (D) any subcontractor listed in the bid or contract.

| # | LAST NAME/ENTITY/SUBCONTRACTOR | FIRST NAME | ТҮРЕ |
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9. AFFILIATES AND SUBCONTRACTORS List the names of (A) members of the contractor's board of directors; (B) the contractor's principal officers, including chief executive officer, chief financial officer, chief operating officer, or other persons with similar titles; (C) any individual or entity who has an ownership interest of 10 percent or more in the contractor; and (D) any subcontractor listed in the bid or contract. # LAST NAME/ENTITY/SUBCONTRACTOR FIRST NAME TYPE

| ‡ | LAST NAME/ENTITY/SUBCONTRACTOR | FIRST NAME | ТҮРЕ | |
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| | Check this box if you need to include ac Select "Supplemental" for filing type. | dditional names. Please subm | it a separate form with complete | information. |

| I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information I have provided here is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. | | | |
|---|--|--|--|
| Tertify under penalty of perjury under the laws of the State of Camornia that the foregoing is true and correct. | | | |
| | | | |
| 09:06 PST | | | |
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