

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Wednesday, January 15th, 2025 at 3:00 p.m., by toll-free teleconference at (800) 743-4099, participant code: 3299966, the City and County of San Francisco (the "City") will conduct a public hearing (the "Public Hearing") at which time the City will hear and consider information concerning the proposed sale and issuance by the City of one or more multifamily affordable housing mortgage revenue bond issues (collectively, the "Bonds") in the respective maximum aggregate principal amounts set forth in the table below. The Bonds of each issue will be part of a plan of finance issued in one or more series from time to time, including bonds issued to refund such bonds in one or more series from time to time outstanding, and at no time to exceed in outstanding principal amount the maximum principal amount for such issue. The proceeds of each such issue of the Bonds will be loaned to the respective borrower/owner entity set forth in the table below (or an affiliate thereof or successor thereto) (each, a "Borrower"), or another entity to be formed by its general partner, which is expected to be as set forth in the table below, pursuant to a loan agreement (each, a "Loan Agreement") between the City and the applicable Borrower. The proceeds of each issue of the Bonds will be used by the applicable Borrower to finance the new construction of the respective residential rental housing facility described in the table below. Each Project is or will be located in San Francisco, California at the address set forth in the table below (each, a "Project"). Each Project is or will be owned and operated by the Borrower set forth in the table below.

<u>Max. Amount</u>	<u>Borrower/Owner</u>	<u>General Partner</u>	<u>Type of Project</u>	<u>No. of Units</u>	<u>Street Addresses</u>
\$13,987,000 Tax-Exempt	Chinatown Community Development Center Inc.	Chinatown Community Development Center (CCDC)	Acquisition Rehabilitation	63	1303 Larkin Street, San Francisco CA
\$48,900,000 Tax-Exempt	160 Freelon Housing Partners, L.P.	Related California and the San Francisco Housing Development Corporation (SFHDC)	New Construction	85	160 Freelon Street., San Francisco CA
\$57,075,000 Tax-Exempt	Sunnydale Block 7 Housing Partners, L.P.	Mercy Housing	New Construction	89	65 Santos Street, San Francisco CA
\$53,305,000 Tax-Exempt	Sunnydale Block 9 Housing Partners, L.P.	Related California	New Construction	95	1652 Sunnydale Avenue, San Francisco CA
\$73,004,348 Tax-Exempt	Balboa Lee Avenue, L.P.	BRIDGE Housing	New Construction	128	11 Frida Kahlo Way, San Francisco CA

\$48,478,327 Tax-Exempt	MidPen Housing Corporation	MidPen	New Construction	92	850 Turk Street, San Francisco CA
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Each issue of the Bonds will be paid entirely by the applicable Borrower from the revenues of the applicable Project, in accordance with the applicable Loan Agreement. Neither the full faith and credit nor the taxing power of the City, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal, premium, if any, or interest on any of the Bonds, nor shall the City, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal, premium, if any, or interest on any of the Bonds.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

All those interested in matters related to the issuance of any of the Bonds and to the financing of any of the Projects are invited to attend and be heard at this hearing in person or by telephone. Interested parties may call into the hearing at the time and number indicated above, or submit written comments, which must be received prior to the Public Hearing, to the City, c/o William Wilcox, Mayor's Office of Housing and Community Development, 1 South Van Ness Avenue, 5th Floor, San Francisco, CA 94103.

Date: January 3, 2024

CITY AND COUNTY OF SAN FRANCISCO