

File No. 141229

Committee Item No. 6

Board Item No. _____

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Budget & Finance Committee

Date December 10, 2014

Board of Supervisors Meeting

Date _____

Cmte Board

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| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Introduction Form |
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Completed by: Linda Wong

Date December 5, 2014

Completed by: _____

Date _____

1 [Authorizing Expenditures - SoMa Community Stabilization Fund - \$500,000]

2
3 **Resolution authorizing the Mayor's Office of Housing and Community Development to**
4 **expend SoMa Community Stabilization Fund in the amount of \$500,000 for the**
5 **acquisition of a community facility and for college preparatory service connection.**

6
7 WHEREAS, On August 19, 2005, the Board of Supervisors approved Ordinance No.
8 217-05 (the "Ordinance"), adding a new Section 318 to the San Francisco Planning Code,
9 which, among other things, established a new Rincon Hill Downtown Residential District; and

10 WHEREAS, The Ordinance imposed a SOMA Community Stabilization Fee on
11 residential development within the new Residential District; and

12 WHEREAS, The money collected from the SOMA Community Stabilization Fee, along
13 with up to \$6,000,000 transferred from the Rincon Hill Community Improvements Fund that
14 was also established under the Ordinance, is in a separate fund called the SOMA Community
15 Stabilization Fund maintained by the Controller (Fund), which will be used to address various
16 impacts of destabilization on residents and businesses in SOMA; and

17 WHEREAS, Under the Ordinance, the Board of Supervisors established the SOMA
18 Community Stabilization Fund Community Advisory Committee (SOMA CAC) to advise the
19 Mayor's Office of Community Development (MOCD), now the Mayor's Office of Housing and
20 Community Development (MOHCD), and the Board of Supervisors on the uses of the Fund;
21 and

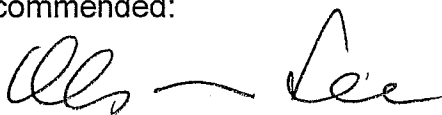
22 WHEREAS, On August 19, 2005, the Board of Supervisors approved Resolution 216-
23 08, creating the SOMA Community Stabilization Fund Strategic Plan and authorized MOHCD
24 to administer the Fund in accordance with the Strategic Plan; and

1 WHEREAS, The SOMA CAC and MOHCD staff worked collaboratively to issue a
2 request for proposals (RFP) that was released on August 13, 2014, consistent with the
3 Strategic Plan, for nonprofit organizations and businesses seeking assistance from the Fund;
4 and

5 WHEREAS, A copy of the SOMA CAC Funding Recommendations resulting from the
6 RFP has been filed with the Clerk of the Board under File No. 141229, now, therefore, be
7 it

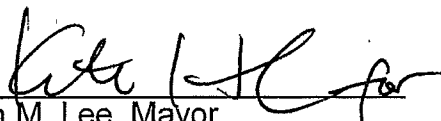
8 RESOLVED, That the Mayor's Office of Housing is hereby authorized to expend
9 \$500,000 from the SOMA Community Stabilization Fund, all in accordance with the purposes
10 and goals for the funding as generally set forth in the Strategic Plan and the Funding
11 Recommendations.

12
13 Recommended:

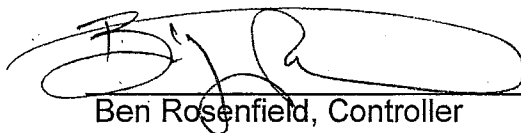
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15 Olson Lee, Director

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17 Approved:

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19 Edwin M. Lee, Mayor

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21 Ben Rosenfield, Controller

<p>Item 6 File 14-1229</p>	<p>Department: Mayor's Office of Housing and Community Development</p>
<p>EXECUTIVE SUMMARY</p>	
<p>Legislative Objectives</p>	
<ul style="list-style-type: none"> • The proposed legislation would authorize the Mayor's Office of Housing and Community Development (MOHCD) to allocate \$500,000 from the South of Market (SOMA) Community Stabilization Fund. This allocation includes: 1) \$400,000 to United Playaz as a down payment for the purchase of 1038 Howard Street; and 2) \$100,000 to West Bay Pilipino Multi-Service Corporation to develop and implement a program to connect SOMA youth to quality college preparatory services. 	
<p>Key Points</p>	
<ul style="list-style-type: none"> • Under the City's Planning Code, developers constructing new residential development in the Rincon Hill Downtown Residential District pay development impact fees (South of Market Community Stabilization Fee) of \$10.95 per square foot. Fee revenues are deposited into the SOMA Community Stabilization Fund to be used for housing and economic and workforce development. MOHCD administers the SOMA Community Stabilization Fund, and the Community Stabilization Fund Community Advisory Committee advises on the use of fees allocated to the SOMA Community Stabilization Fund revenues, subject to Board of Supervisors approval. • United Playaz and West Bay Pilipino Multi-Service Corporation were the only two respondents to a competitive Request for Proposals process and were recommended for funding by the SOMA Community Stabilization Fund Community Advisory Committee. 	
<p>Fiscal Impact</p>	
<ul style="list-style-type: none"> • The SOMA Community Stabilization Fund currently has an available fund balance of \$10,305,576. The available balance will be reduced to \$9,805,576, should the Board of Supervisors approve the proposed grant expenditures totaling \$500,000 to United Playaz and West Bay Pilipino Multi-Service Corporation. 	
<p>Policy Consideration</p>	
<ul style="list-style-type: none"> • The purchase of 1038 Howard Street by United Playaz commits the organization to debt payments on the loan for the property over 20 years. MOHCD considers United Playaz, which has existed since 1994, to be a financially viable organization that is able to comply with the terms of the loan. • According to MOHCD, the City has no liability for loans obtained by United Playaz. However, because the City, through the SOMA Community Stabilization Fund, is providing the down payment for the purchase of 1038 Howard Street by United Playaz, MOHCD will require United Playaz to replace the initial \$400,000 allocation plus a proportional share of appreciation in the value of 1038 Howard Street as part of the agreement between MOHCD and United Playaz. 	
<p>Recommendations</p>	
<ul style="list-style-type: none"> • Amend the proposed resolution to state that (1) the City has no liability for the loan between United Playaz and John Hammond; and (2) United Playaz will be required to reimburse the City for the initial \$400,000 allocation plus a proportional share of appreciation in the value of 1038 Howard Street from proceeds from the sale of the property, including sale of the property due to default or foreclosure of loans secured by the property. • Approve the proposed resolution as amended. 	

MANDATE STATEMENT

In accordance with Planning Code Section 418.7, all monies in the South of Market Area (SOMA) Community Stabilization Fund are to be spent in order to address the effects of destabilization on residents and businesses in SOMA due to new residential development in the Rincon Hill Area, subject to conditions specified in the Planning Code. In accordance with Section 418.7(c) of the Planning Code, the SOMA Community Stabilization Fund expenditures are administered by the Mayor's Office of Housing and Community Development (MOHCD), subject to approval by resolution of the Board of Supervisors. In approving expenditures from the Fund, (a) MOHCD and the Board of Supervisors shall consider any comments from the SOMA Community Stabilization Fund Community Advisory Committee, the public, and any relevant City departments or offices, and (b) the Board of Supervisors shall determine the relative impact from the development in the Rincon Hill Plan Area and shall insure that the expenditures are consistent with mitigating the impacts from the development.

BACKGROUND

The Board of Supervisors approved a new Section 318 in the City's Planning Code in 2005, which among other provisions, (a) established the Rincon Hill Downtown Residential District¹, (b) created a Rincon Hill Community Improvement Fund, (c) imposed a South of Market Area (SOMA) Community Stabilization Fee of \$14 per square foot (subsequently amended down to \$10.95 per square foot by the Board of Supervisors under Ordinance 270-10) on developers who build new residential development within the Rincon Hill Downtown Residential District, (d) created the SOMA Community Stabilization Fund, and (e) established a SOMA Community Stabilization Fund Community Advisory Committee (CAC) to advise the MOHCD and the Board of Supervisors on the uses of the SOMA Community Stabilization Fund (Ordinance 217-05).

In accordance with Section 418.7 of the Planning Code, monies in the SOMA Community Stabilization Fund are to be used to address the effects of destabilization on residents and businesses in SOMA due to new residential development in the Rincon Hill Area. Under the Planning Code, the SOMA Community Stabilization Fund is to be used for housing, and economic and workforce development.

The Board of Supervisors approved a resolution in 2008 (Resolution 0216-08) (a) approving the SOMA Community Stabilization Fund Strategic Plan, (b) authorizing MOHCD to administer the SOMA Community Stabilization Fund in accordance with this Strategic Plan, and (c) authorizing MOHCD to work with the SOMA Stabilization Fund Community Advisory Committee to issue Requests for Proposals (RFPs) for non-profit agencies to provide services addressing the effects of destabilization on residents and businesses in SOMA, consistent with the Community Stabilization Fund Strategic Plan. The SOMA Stabilization Fund Community Advisory Committee revised the Community Stabilization Fund Strategic Plan in 2011 to articulate four goals, which include:

¹ The Rincon Hill Downtown Residential District is the area bounded by Folsom Street, The Embarcadero, Bryant Street, and Essex Street.

- 1) Strengthen community cohesion
- 2) Support economic and workforce development for low-income residents and businesses that serve the SOMA community
- 3) Increase access to perpetually affordable housing opportunities for existing SOMA residents
- 4) Improve the infrastructure and physical environment

Request for Proposals (RFP) Process

MOHCD issued a new RFP on August 8, 2014 to fund services to be provided by non-profit agencies in SOMA. MOHCD distributed the RFP on their e-mail list and social media channels, and posted the RFP on their website and at the Library. The RFP announced funding for three program areas: (1) Acquisition of a Community Facility; (2) Development Strategy and Consulting Services; and (3) College Preparatory Service Connection and Capacity Building. The deadline to submit proposals was September 3, 2014.

Four non-profit agencies attended the bidder's conference and only two submitted proposals in response to the RFP. United Playaz applied for the Acquisition of a Community Facility program and West Bay Pilipino Multi-Service Corporation applied for the College Preparatory Service Connection and Capacity Building Program. MOHCD did not receive a proposal for the Development Strategy and Consulting Services program area. The proposals were reviewed by an MOHCD staff member and a member of the SOMA Community Advisory Committee who then made recommendations to the full Community Advisory Committee to award funding to United Playaz and West Bay Pilipino Multi-Service Corporation. The Committee unanimously voted to approve both recommended proposals.

DETAILS OF PROPOSED LEGISLATION

The proposed resolution would authorize MOHCD to expend \$500,000 from the SOMA Community Stabilization Fund. These funds will be allocated as follows:

- 1) \$400,000 to United Playaz to serve as the down payment to acquire a community-serving facility in SOMA that provides programs and activities that support youth development citywide.
- 2) \$100,000 to West Bay Pilipino Multi-Service Corporation to develop and implement a program to connect SOMA youth to quality college preparatory services.

United Playaz Allocation

The proposed \$400,000 allocation from the SOMA Community Stabilization Fund will allow United Playaz, a non-profit organization providing violence prevention and youth development services, will be used as a down payment to purchase their headquarters at 1038 Howard Street, which they currently rent. The building's appraised value was determined to be \$1,475,000 by Carneghi-Blum & Partners, a real estate appraisal and consulting firm.

United Playaz entered into a purchase and sale agreement in January 2014 with the property owner, Mr. John Hammond, trustee of the John M. Hammond Living Trust, to purchase 1038

Howard Street for a purchase price of \$1,400,000. United Playaz would spend the \$400,000 SOMA Community Stabilization Fund allocated towards the down payment. The balance of \$1,000,000 would be carried as a loan by the seller at an annual interest rate of 5.25 percent per year.

The loan would be amortized over 20 years, with total principal and interest payments of \$1,617,226. The seller would carry the loan for 10 years, at which time United Playaz would be required to refinance the loan. The loan balance to be refinanced at the end of 10 years would be approximately \$628,050.

The purchase and sale agreement has a \$250,000 penalty for prepayment of the loan. Therefore, if United Playaz were to pre-pay the loan for any reason before the end of ten years, United Playaz would owe the outstanding principal balance at the time of prepayment plus the \$250,000 prepayment penalty.

MOHCD will allocate the \$400,000 SOMA Community Stabilization funds to United Playaz to be expended for the down payment at the close of escrow on January 14, 2015. United Playaz will make monthly principal and interest payments of \$6,738 to the seller, which is \$738 more than United Playaz's existing rent for 1038 Howard Street of \$6000. Polaris Pacific, a real estate marketing firm located at 850 7th Street, will pledge \$900 per month for ten years beginning in February 2015 to support the difference between what United Playaz currently pays in rent and what the projected mortgage payments will be.²

The SOMA Community Stabilization Fund allocation requires \$400,000 in matching funds. United Playaz submitted documentation to MOHCD showing \$405,567 in pledged donations. According to Ms. Claudine Del Rosario, SOMA Community Stabilization Fund Director, these funds will be used to establish capital and operating reserves and pay other program costs.

West Bay Pilipino Multi-Service Corporation Allocation

West Bay Pilipino Multi-Service Corporation is a non-profit organization whose services include youth mentorship programs, family service case management and breast cancer support. According to its proposal, the proposed \$100,000 allocation from the SOMA Community Stabilization Fund will support its College Preparatory Program and establish a partnership with the non-profit organization Bayview Association for Youth's 100% College Preparatory Program. The proposed activities will serve 25 youth, grades 8-12, by providing academic tutoring, individualized case management and academic planning, test preparation, counseling sessions, and training for parents related to financial planning for college and providing academic support to children. The term of this grant allocation is two years. Table 1 below shows the budget for the proposed grant from the SOMA Community Stabilization Fund.

² August 31, 2014 letter from Chris Foley, Partner, Polaris Pacific to SOMA Community Advisory Committee members.

Table 1: West Bay Pilipino Multi-Service Corporation Grant Budget

Budget Item	Amount
Salaries and Wages	\$40,180
Fringe Benefits	6,770
Contractual Services	30,000
Travel and Conferences	2,500
Supplies and Utilities	9,400
Indirect	11,150
Total	\$100,000

FISCAL IMPACT

The SOMA Community Stabilization Fund has received \$16,778,718 in South of Market Area Community Stabilization fees and interest on deposits from FY 2005-06 through October 31, 2014 as shown in Table 2 below.

Table 2: Revenues Deposited to the SOMA Community Stabilization Fund (Through October 31, 2014)

Fiscal Year	Revenue from Fees	Transfers from Community Improvement Funds	Total Revenue
FY 2005-2006	\$98,471	\$0	\$98,471
FY 2006-2007	0	203,292	203,292
FY 2007-2008	0	0	0
FY 2008-2009	67,324	0	67,324
FY 2009-2010	4,962,933	350,000	5,312,933
FY 2010-2011	2,807,128	589,626	3,396,754
FY 2011-2012*	(81,761)	0	(81,761)
FY 2012-2013	185,874	0	185,874
FY 2013-2014	1,899,067	0	1,899,067
FY 2014-2015	5,376,158	0	5,376,158
Subtotal	\$15,315,194	\$1,142,918	\$16,458,112
Interest Earnings			\$320,606
Total			\$16,778,718

* Negative revenue is return of fees collected erroneously in the prior fiscal year for 333 Harrison project.

Source: Mayor's Office of Housing and Community Development

\$6,473,142 in SOMA Community Stabilization Fund monies have been expended as of November 25, 2014, as previously authorized by the Board of Supervisors, and as shown in Table 3 below. These expenditures include costs incurred by MOHCD and the City Attorney's Office to administer the SOMA Community Stabilization Fund.

**Table 3: Expenditures in SOMA Community Stabilization Fund
(Through October 31, 2014)**

Year	Salaries and Benefits**	Inclusionary Housing Study	Grant Expenditures	Total Expenditures
FY 2006-2007	\$45,614	\$40,000	\$0	\$85,614
FY 2007-2008	82,452	110,000	0	192,452
FY 2008-2009	185,596	0	0	185,596
FY 2009-2010	102,090	0	0	102,090
FY 2010-2011	135,719	0	3,613,462	3,749,181
FY 2011-2012	160,709	0	404,411	565,120
FY 2012-2013	149,770	0	606,621	756,391
FY 2013-2014	128,946	0	306,553	435,499
FY 2014-2015	41,656	0	359,543	401,199
Total	\$1,032,552	\$150,000	\$5,290,590	\$6,473,142

** Includes MOHCD administrative costs, advertising for public hearing, and City Attorney's Office costs.

Source: Mayor's Office of Housing and Community Development

The SOMA Community Stabilization Fund currently has an available fund balance of \$10,305,576, as shown in Table 4 below. The available balance will be reduced to \$9,805,576, should the Board of Supervisors approve the proposed allocation totaling \$500,000 to United Playaz and West Bay Pilipino Multi-Service Corporation.

Table 4: Projected SOMA Community Stabilization Fund Balance

	Amount
Revenues FY 2005-2015 from Table 2	\$16,778,718
Expenditures FY 2005-2015 from Table 3	(6,473,142)
Subtotal - Available Fund Balance	10,305,576
Proposed grant allocations	(500,000)
Total	\$9,805,576

POLICY CONSIDERATION

The purchase and sale agreement between United Playaz and John Hammond commits United Playaz to debt payments for 1038 Howard Street for up to 20 years. According to Ms. Del Rosario, MOHCD considers United Playaz, which has existed since 1994, to be a financially viable organization that is able to comply with the terms of the loan for 1038 Howard Street.

MOHCD has not yet entered into an agreement covering the terms of the \$400,000 allocation to pay the down payment on the purchase of 1038 Howard Street. MOHCD plans to enter into a 30-year agreement with United Playaz, which will include a deed of trust and declaration of

restrictions.³ Ms. Del Rosario says the City has no liability for the loan between United Playaz and John Hammond. However, because the City, through the SOMA Community Stabilization Fund, is providing the down payment for the purchase of 1038 Howard Street by United Playaz, MOHCD will require that United Playaz replace the initial \$400,000 allocation plus a proportional share of appreciation in the value of 1038 Howard Street as part of the agreement between MOHCD and United Playaz.

The proposed resolution should be amended to state that (1) the City has no liability for the loan between United Playaz and John Hammond; and (2) United Playaz will be required to replace the initial \$400,000 allocation plus a proportional share of appreciation in the value of 1038 Howard Street from proceeds from the sale of the 1038 Howard Street, including sale of the property due to default or foreclosure of loans secured by the property.

RECOMMENDATIONS

1. Amend the proposed resolution to state that (1) the City has no liability for the loan between United Playaz and Mr. John Hammond owner of 1038 Howard Street; and (2) United Playaz will be required to reimburse the City for the initial \$400,000 allocation plus a proportional share of appreciation in the value of 1038 Howard Street from proceeds from the sale of the property, including sale of the property due to default or foreclosure of loans secured by the property.
2. Approve the proposed resolution as amended.

³ A deed of trust is a security instrument conveying the legal title to real property as security for the repayment of a loan. A declaration of restriction is recorded with the deed, setting out restrictions on the property.

**MAYOR'S OFFICE OF HOUSING
CITY AND COUNTY OF SAN FRANCISCO**



**EDWIN M. LEE
MAYOR**

**OLSON LEE
DIRECTOR**

REQUEST FOR PROPOSALS

SOUTH OF MARKET COMMUNITY STABILIZATION FUND

Deadline for Submitting Applications:
5:00 p.m., Wednesday, September 3, 2014
One original and 3 copies of the completed proposal should be submitted to:
Mayors' Office of Housing
1 South Van Ness Avenue, 5th Floor
Attention: Claudine M. del Rosario
HAND DELIVERY RECOMMENDED

Bidders Conference

The Mayor's Office of Housing (MOH) will conduct a Bidders Conference to assist interested applicants in determining the eligibility of proposed projects, and completing the required elements of the proposal packet. This meeting will be held:

Wednesday, August 13, 2014 at 11:00 a.m.
1 South Van Ness Avenue, 5th Floor

RFP Overview

This overview is to assist grant applicants in better understanding the focus of the South of Market (SoMa) Community Stabilization Fund Program. Please read this introduction carefully, along with the RFP, to determine whether your organization and your proposed project align with the goals and priorities outlined in this RFP. It is important to keep in mind that these documents will be the basis upon which all funding decisions are made.

Introduction

The Fund

In August 2005 the Rincon Hill Area Plan was approved, effectively rezoning the area (generally bounded by Folsom Street to the north, the Embarcadero to the east, Bryant Street and the north side of the Bay Bridge to the south, and Essex Street to the west) for residential development. The San Francisco Board of Supervisors approved an amendment to the Planning Code (Ordinance 217-05), establishing the SoMa Community Stabilization Fund (the Fund). This legislation imposes a SoMa community stabilization impact fee of \$14 per square foot on residential development in the Rincon Hill Area Plan to provide community stabilization benefits in SOMA including affordable housing, economic development and community cohesion. In addition, approximately \$6 million of the Rincon Hill Community Improvements Fund (\$11 per square foot), will be transferred to the Fund.

In concert with Ordinance 217-05, monies deposited in the Fund shall be used to address the impacts of destabilization on residents and businesses in SoMa including assistance for: affordable housing and community asset building, small business rental assistance, development of new affordable homes for rental units for low income households, rental subsidies for low income households, down payment assistance for home ownership for low income households, eviction prevention, employment development and capacity building for SoMa residents, job growth and job placement, small business assistance, leadership development, community cohesion, civic participation, and community based programs and economic development.

Mayor's Office of Housing and the Community Advisory Committee

The Board of Supervisors approved Resolution 162-06, requiring the Mayor's Office of Community Development (MOCD), now the Mayor's Office of Housing (MOH) to administer the Fund. The Ordinance also stipulates that there should be a SoMa Community Stabilization Fund Community Advisory Committee (the Committee), composed of seven members of the SoMa community, to advise MOH and the Board of Supervisors on the administration and expenditure of the Fund.

Strategic Plan

The Committee developed a strategic plan in 2008 to guide expenditures of the Fund. Using this plan as a framework, the Fund released a first round of grants in 2009. In 2011, the CAC revised and refined the strategic plan for the Fund in order to focus its future investments, with consideration for the changing economic conditions and rapid rate of development in the neighborhood.

The CAC identified the following **conditions and causes** that impact the strategic direction of the Fund.

- The impact and aftermath of skyrocketing housing costs in the South of Market Community exposed longstanding inequities and continues to destabilize vulnerable families and workers. Over the last decade the South of Market community has had and is expected to continue to have the highest rate of real estate development in the City of San Francisco during the current decade.
- The South of Market Stabilization Fund is an important tool designed to focus on and support economic stability and choice for vulnerable community members.
- At core, the Fund's long-term investment will address systemic inequity by helping vulnerable people have voice and input into policy decision-making and practice. These community voices will impact legislative and administrative policy with a particular focus on housing and income generation.
- The South of Market Community is a gateway in San Francisco for newcomers to the City of San Francisco as well as the United States. It is steeped in a deep cultural history and thriving cultural expression. Significant community strength and connectedness can grow from culture.

The Fund's **vision** is that populations most vulnerable to displacement in SoMa (individuals, families, businesses that serve and employ them, nonprofit organizations, community arts, and educational institutions) are able to live, work and prosper in a neighborhood that is safe and culturally and economically diverse.

- All South of Market Neighborhood residents have access to information and can be involved in the decisions that affect their lives in the South of Market Community and beyond.
- All its residents, low-wage workers and small community-serving businesses can contribute to and benefit from the South of Market Community.
- Mutual respect and support is practiced by all the South of Market Communities.

The CAC defined the following **indicators** to determine future progress against the above vision.

- South of Market priority stakeholders, vulnerable residents, low-wage workers and small businesses are able to access information to improve their long-term financial condition.
- Organizations that seek community stabilization and economic well being for community members will have connected, (organization to organization) and developed an infrastructure with the information sharing and resident leadership that is recognized as a driver of positive change by local government and key decision-makers.
- Current residents are prepared to take advantage of housing opportunities within the South of Market Community, if desired.
- Policy impacts of constituents seeking community stabilization and economic well-being consider development policy as well as local family and community policy.

- Regional and local funders will support organizations promoting community stabilization as the indicators described above.

The CAC defined the following **strategies** to move towards its vision in the neighborhood:

- Grantmaking to organizations with a track record of success and/or credible intent to promote equity, cultivate stability and support resident-led housing choice as well as strengthen the pathways to income growth.
- Positioning the Fund and its Community Advisory Committee as an influential leader among local entities that provide resources and shapes public policy (local funders, business leaders, community college system, etc.)
- Promote infrastructure/forum and coordination among nonprofit organizational leaders.

The strategic plan outlines the following **performance measures** to provide a framework for evaluating grantee performance. (Please note that each approved project will work with MOH staff to agree upon specific performance measures for each grant.)

- Jobs and community economic development strategy and CAC monitoring system in place
- # of housing units leveraged (developed as well as accessed by priority community members)
- # of small business expansions and stabilizations
- # of public policy engagements that produce positive results consistent with plan
- Community-led grantee infrastructure to promote collective policy work
- \$ the Fund is able to grant directly and/or influence other grantors to contribute

The Fund's **priority populations** are low income residents and small community-serving businesses in South of Market. Please visit the Mayor's Office of Housing website for resident income guidelines at www.sf-moh.org. Community-serving business is defined as a business that:

Either

Hires part-time, temporary, contractors, or full-time employees that reside in SoMa

Or

Commits to at least two of the following:

- Provides affordable food, products or services to residents
- Provides healthy or organic foods
- Provides food, products or services that reflect the cultural needs or diversity of the neighborhood
- Provides food, products or services that bring business diversity to the area
- Provides food, products or services that are requested by the community
- Provides special pricing or discounts for SoMa customers
- Provides free or affordable event space for SoMa serving non-profit organizations
- Provides affordable event menus for SoMa serving non-profit organizations

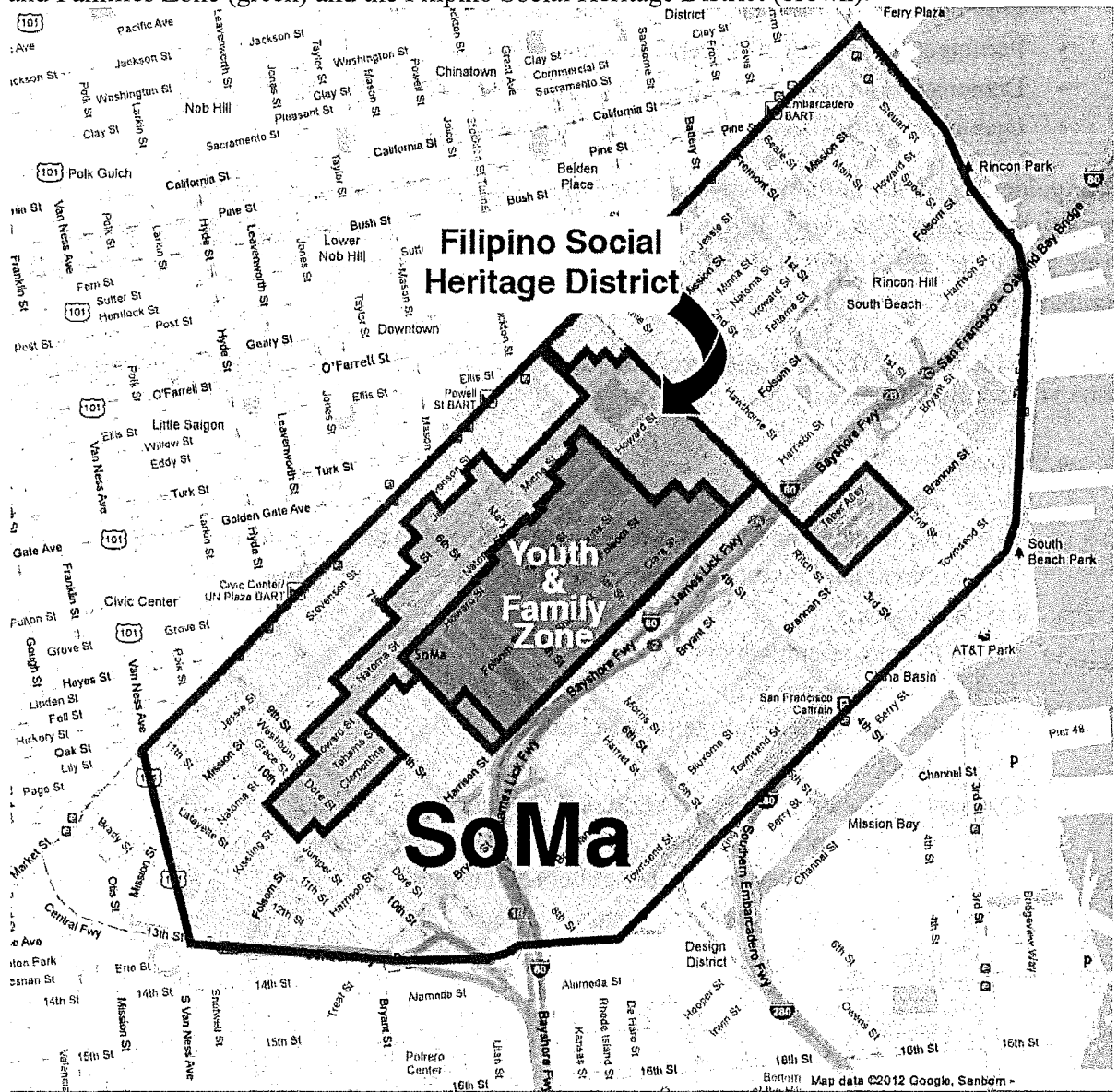
- Provides safe, dry places for individuals or community members to gather
- Provides a family-friendly environment
- Provides space for SoMa artists to exhibit or perform
- Participates in community watch or community safety
- Demonstrates a concerted effort to hire from the SoMa neighborhood
- Operates a “green” or environmentally sustainable business

For guidelines on the definition of small business, please refer to SBA’s website at <http://www.sba.gov/category/navigation-structure/contracting/contracting-officials/eligibility-size-standards>. Please note that priority will be given to organizations that work with businesses employing 20 or fewer employees.

The plan identifies three **strategic directions** for the Fund. All proposals must align with at least one of the following areas:

- Housing
 - Resident engagement
 - Information and preparation to successfully compete for affordable units
 - Direct land investment (extremely limited)
- Jobs and Income
 - Employer cultivation
 - Job preparation
 - Income support through micro business
 - Asset development
- Community Cohesion and Neighborhood Communication
 - Local nonprofit community infrastructure development
 - Resident connections across culture and income
 - CAC positioning and leadership

While the impact area is the larger South of Market area (as defined by the boundaries in red below) **geographic priority** will be given to overlapping impact areas that include the Children and Families Zone (green) and the Filipino Social Heritage District (brown).



Special Considerations for Specific Program Areas

There are three program areas that will be funded for this RFP cycle:

1. Acquisition of a Community Facility
2. Development Strategy Consulting Services
3. College Preparatory Service Connection and Capacity Building

Criteria for each program area are described in this document. Specific questions regarding these programs can be addressed at the bidder conference.

Review Process

Proposals will be reviewed by MOHCD and presented to the Community Advisory Committee for transmission to the Board of Supervisors and the Mayor. The Board of Supervisors will make the final recommendations for funding. Below is an approximate timeline for key elements of the review process.

RFP Release	August 8, 2014
Bidder's Conference	August 13, 2014 at 11:00 a.m.
Proposal Deadline	September 3, 2014 at 5:00 p.m.
Interviews with Qualified Applicants for Funding Development Strategy Program Area	Week of September 15, 2014
Preliminary Recommendations to BOS and Mayor	Late September
Public Meeting on Preliminary Recommendations	October 16, 2014
Recommendations to BOS Finance Committee	Late October 2014
Consideration by BOS	Late October/Early November 2014
Mandatory orientations for funded agencies	November 2014
Contract/Workplan negotiation	November-December 2014
Execution of grant agreements	December 2014
Projects begin	January 2015

Community Facility Acquire a community serving facility in the South of Market (SoMa) that provides programs and activities that support youth development citywide.	
Proposal Type	A conditional grant of up to \$400,000 will be made available to a community-based organization located in SoMa to acquire a facility to provide programs and activities that support youth development including on-site support for transitional aged youth and job preparation for youth citywide.
Conditional Release of Grant Funding	<p>Agencies that apply under this program will conduct a capital campaign to raise funds for acquisition, building improvements and internal reserves. Release of grant funding is conditional upon the agency's ability to raise funding from other sources at a 1:1 match.</p> <ul style="list-style-type: none"> • Agency must demonstrate that an amount equal to or greater than the amount conditionally granted by the City has been committed by other sources. Grant award letters or commitment letters will suffice as documentation. • Grant agreement will only be executed upon demonstration of at least a 1:1 match. • Grantee must demonstrate that it is on track with fundraising benchmarks before grant funds are disbursed. • If necessary, up to 15% of the grant may be released prior to the accomplishment of negotiated benchmarks if the agency can demonstrate that an early release of funds would serve as leverage to secure matching dollars. • After the City has received the Capital Campaign Plan, MOHCD will negotiate benchmark disbursements for the remaining 85% of the grant or the entire grant amount. • A Project Manager for the acquisition and rehabilitation of the building is required. If a Project Manager is not currently in place, one must be contracted in order for grant funds to be disbursed.
Eligible Applicants	<p>Eligible applicants must:</p> <ul style="list-style-type: none"> • Demonstrate that it is a 501(c)(3) registered non-profit corporations with proposed program based in the South of Market neighborhood of San Francisco; • Have a Board of Directors with a minimum of 7 members that reflect the diversity of the program(s) and clients being served. • Have a SoMa resident client base; • A proven commitment and history of effectively serving low-income youth of SoMa; and • A demonstrated commitment to partnering youth with organizations, residents and businesses in SoMa.
Eligible Projects	Acquisition and construction funding is available for: A community-based organization located in SoMa to acquire a facility to provide programs that support youth development including on-site support for transitional aged youth and job preparation for youth citywide.

Ineligible Projects	No monies will be made available for operating expenses or services.
Matching	100% matching required. Grantees should include in their application: <ul style="list-style-type: none"> • A capital campaign plan. Plan must include a timeline and benchmarks for raising \$1 million by October 2014. This plan must demonstrate a minimum 1:1 match for SoMa funds requested. <p>A comprehensive services plan and budget that demonstrates how this program will be funded beyond the term of this grant and how the Fund's investments will be leveraged to ensure continuity of the program.</p>
Program Objectives	The proposed project must strengthen neighborhood community cohesion by: <ul style="list-style-type: none"> • Strengthening the local nonprofit infrastructure • Creating resident connections across income and culture
Eligible Beneficiaries	Program beneficiaries must be low- and moderate-income residents of SoMa.
Organizational Capacity	The applicant agency must demonstrate by its history and track record that it can effectively administer programs to achieve desired outcomes including the ability to fundraise and manage an asset. Funding preference is given to agencies demonstrating superior performance and the ability to leverage funds from non-SoMa sources.
Program Dates	Funds may be made available starting January 1, 2015 provided the approved grantee demonstrates completion of required benchmarks.
Awards	Grant maximum award is \$400,000
Fund Restrictions	Banking of capital funds is not allowed. An agency is considered to be banking funds when funds are awarded in one fiscal year and: <ul style="list-style-type: none"> • None of the funds are used during the fiscal year, and • There is no meaningful progress made on the project during the fiscal year, and • The agency requests additional funds the following fiscal year for the same project. <p>Capital and acquisition are committed to a specific project. Funds cannot be used for capital improvements at another site or for another capital project within the same agency. Any funds remaining after completion of the project cannot be used for other capital projects.</p> <p>The acquired facility will be restricted to the proposed uses for a period of twenty years and the sponsor must present documentation of its uses annually for five years.</p>
Ineligible Expenses	An agency's general administrative expenses, including salary for a Project Manager, general operating and services, cannot be reimbursed with grant funds. Costs that arise prior to certification of the grant agreement cannot be reimbursed.
Supporting	All projects funded under this program must supply the following

Documents	<p>documentation:</p> <ul style="list-style-type: none"> • SITE CONTROL: submit a deed or tax bill as evidence of ownership. A deed of trust will be required later to secure the grant. • MATCHING FUNDS: submit documents evidencing source and amount if currently secured • ASSET RESERVE ANALYSIS: submit a 20-year asset reserve analysis accompanied by proposed plans to pay for cost of operating the building. • CITATIONS, REPORTS submit Fire or Building Department citations, or inspection reports that support the funding request, if available. • SELLER AGREEMENT: submit documents evidencing the agreement to acquire the property from the current owner • CONSTRUCTION AND DESIGN BUDGETS: If available, submit cost estimates from design professional and/or contractor indicating the total construction budget
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Development Strategy Consultant	
Assist grantees in the SoMa Community Stabilization Fund portfolio in securing diverse funding sources for its programs to stabilize the SoMa neighborhood.	
Proposal Type	A grant of up to \$75,000 over eighteen months will be made available to a fund development consultant to assist and build the capacity of the portfolio of grantees funded by the SoMa Community Stabilization Fund in this area. *Please note that qualified applicants will be asked to interview with MOHCD and the SoMa Community Stabilization Fund CAC as part of the grant application process.
Description	Organizations that apply under this program area will work with the Mayor's Office of Housing and Community Development (MOHCD) and the South of Market Community Stabilization Fund Community Advisory Committee (CAC) to <ul style="list-style-type: none"> • Research prospective funders • Create fundraising package to pitch to potential donors • Assist funded organizations in developing a long-term funding strategy. Organizations funded through the SoMa Community Stabilization Fund will create a fund development plan. There are currently eight organizations in the SoMa portfolio.
Eligible Applicants	<ul style="list-style-type: none"> • Demonstrated track record in working with organizations to develop fundraising strategies • Ability to troubleshoot challenges • Demonstrated understanding of the cultural landscape and threats to stabilization in SoMa • Must demonstrate an ability to track program progress and impact on a monthly basis • Ability to work closely and meet with city staff on a quarterly basis • Demonstrate that it is a 501 (c)(3) registered non-profit corporation or under fiscal sponsorship of such a corporation
Required reporting/Reporting	Grantees will be expected to report quarterly to the SoMa Community Stabilization Fund CAC on the following: <ul style="list-style-type: none"> • Progress with regards to donor research • Progress on development of fundraising materials • # and % of grantees that have been engaged • Status updates on a development plan for the portfolio • Other deliverables as agreed upon through negotiation of a workplan
Program Objectives	The proposed project will strengthen neighborhood community cohesion by: Strengthening the local nonprofit infrastructure
Organizational Capacity	The applicant agency must demonstrate by its history and track record that it can effectively achieve desired outcomes.
Program Dates	Funds may be made available starting January 1, 2015 through June 30, 2016.
Awards	Grant Maximum award is \$75,000

College Preparatory Services Connector	
Develop and implement a program to connect SoMa youth to quality college preparatory services.	
Proposal Type	A grant of up to \$100,000 will be made available to a SoMa-based community-based organization, or a collaborative including such an organization, to connect SoMa youth to quality college preparatory services. A percentage of the grant funding must be used for fund-development/capacity building, to be determined during the workplan negotiation.
Eligible Applicants	Eligible applicants must: <ul style="list-style-type: none"> • Demonstrate that it is a 501(c)(3) registered non-profit corporations with proposed program based in the South of Market neighborhood of San Francisco; • Have a Board of Directors with a minimum of 7 members that reflect the diversity of the program(s) and clients being served. • Have a SoMa resident client base; • A proven commitment and history of effectively serving low-income youth of SoMa; and • A demonstrated commitment to partnering youth with organizations, residents and businesses in SoMa.
Eligible Projects	Funding is available for programs that connect SoMa youth to quality college preparatory services with proven track record of success.
Ineligible Projects	Proposals for developing new college preparatory services will not be funded. This project seeks to provide service connection for SoMa youth to existing college preparatory services with a proven track record for success.
Matching	Matching is not required, however, proposals that can demonstrate matching funds will be given priority for funding. Please include comprehensive services plan and budget that demonstrates how this program will be funded beyond the term of this grant/how the Fund's investments will be leveraged to ensure continuity of the program will
Program Objectives	The proposed project must strengthen neighborhood community cohesion by: <ul style="list-style-type: none"> • Providing college preparatory resources to SoMa youth • Connecting a SoMa-based organization (an organization that primarily services SoMa) and its constituents to high-capacity college preparatory service programs/organizations. • Developing a SoMa-based organization's capacity to provide college-preparatory services in the future • Building the fund-development capacity and long-term sustainability for a SoMa-based organization
Eligible Beneficiaries	Program beneficiaries must be low and moderate-income youth residents of SoMa between the ages of sixteen and twenty-three.
Organizational Capacity	The applicant agency must demonstrate by its history and track record that it can effectively administer programs to achieve desired outcomes

	and to provide monthly reporting to MOHCD. Funding preference is given to agencies demonstrating superior performance and the ability to leverage funds from non-SoMa sources.
Program Dates	Funds may be made available starting January 1, 2015 for a two-year period.
Awards	Grant maximum award is \$100,000
Supporting Documents	All projects funded under this program must supply the following documentation: <ul style="list-style-type: none"> • Board of Directors roster • Agency Budget • Project Budget

APPLICATION INSTRUCTIONS

- Please be as succinct as possible. Reviewers will not consider text beyond the indicated text limitations and/or space provided.
- No handwritten proposals will be accepted. Proposals must be typed or computer generated. The font must be at least 12 point.
- Pages should be standard 8-1/2" by 11". All copies should be double-sided.
- Original signatures must be in blue ink on the original set.
- Use the application checklist to ensure your package is complete.
- Do not bind proposals or submit extra materials not requested.
- Substantially incomplete, faxed, or late applications will not be considered. **Hand delivery is highly recommended.**

- The following checklist identifies all RFP forms and other required items. Use this checklist to put together the proposal packet for submission. **One original and three copies of the RFP must be submitted. One copy of these must have original signatures in blue ink.**

- **Application** (*one original and three copies*)

- Application (Including Agency Information, Proposal Narrative and List of Board of Directors)

- Program Budget (Please use the attached Budget Form)

- Agency-wide Budget

- **Additional required items for applicants not currently receiving CDBG funding** (*one copy attached to the original set*):

- Articles of Incorporation, including all amendments

- Organization by-laws, including all amendments

- Evidence of Federal Tax Exempt 501(c) (3) status

- **Interview**

An interview with the applicants may be conducted before final funding recommendations are made. Please be prepared for interviews during the week of September 15, 2014.

Neighborhood and Business Coordination Program

Proposal Format

Acquisition of Community Facility

(the narrative should not exceed five pages, excluding relevant attachments)

1. Background and Need (2-4 paragraphs suggested)

This section should provide a description of the specific history of services that your organization has provided to South of Market priority populations and of relationships with entities that serve those populations. Please present a clear picture of your organization's understanding of the challenges faced by these populations, as well as successful strategies implemented by your organization to address them. Please describe how this program would serve to stabilize priority populations in the face of the rapid development that is occurring in the South of Market neighborhood.

- Describe your organizations' history of working together and previous successes/achievements.
- What data or information supports the need for this work?
- What gaps in the neighborhood's organizational infrastructure does your proposal hope to fill?
- How does the proposed program align with the Fund's strategic goals and direction?

2. Proposed Activities (4-5 paragraphs suggested)

Summarize the proposed project, including how programs will directly benefit from the project.

- Please describe all investments by the City that support and existing programming that will occur within the facility.
- State how those programs will specifically support the goals and objectives as outlined in the SoMa Community Stabilization Fund Strategic Plan. This section should describe the work that your organization does and detail the target population(s) and neighborhood(s) the program will serve.
- Please describe the approximate age distribution of the program recipients, using the age division of 15 and under, 16-24, 25-62, or 62 and over.
- Please include the projected income distribution of your target population utilizing the categories of extremely low-income, low-income, and moderate income as defined by the 2009 HUD income guidelines. If other demographic information regarding the target population is useful such as family education level, contact with the criminal justice system, or other pertinent data, please include that information.

3. Implementation Schedule (table format)

Provide a detailed schedule of implementation for the proposed project. Include the following applicable items, with start and ending dates:

- establishing site control
- closing on a purchase
- terms of purchase agreement
- hiring a project manager
- hiring of architect or consultant (if applicable)
- applying for building permit (if applicable)
- fundraising process and milestones
- capital campaign benchmarks

4. Organizational Capacity (2-3 paragraphs suggested)

Describe any experience your staff has to implement the requested grant (purchasing a building for non-profit use, owning and managing such a building, working with architects, building inspectors, contractors, etc.) If you are currently already funded through an existing capital grant with MOHCD funds, please explain the current construction timeline. Is there a 5/20 year capital plan in place for the building that will be acquired and a building operating/maintenance reserve? If yes, describe how the current request fits into the plan/schedule. If no, describe the efforts the agency is undertaking to develop a plan and resources for building improvements.

Please describe how your agency staff and board of directors' skills and diversity will contribute to the proposed work.

How does the proposal fit with your organization's mission and history?

5. Building Information

- Owner of the Building
- Facility/Site Size (Square Feet)
- Number of Stories
- Construction Type

6. Budget and Matching

- Global Budget – please attach the most recent global budget approved by your agency's Board of Directors
- Total Requested Grant Budget (include uses)
- Total Project Cost including other sources and uses, if any
- Include as attachments:

- Capital campaign plan. Plan must include a timeline and benchmarks, including a plan demonstrating a minimum 1:1 match for SoMa funds requested.
- Comprehensive services plan and budget that demonstrates how this program will be funded beyond the term of this grant/how the Fund's investments will be leveraged to ensure continuity of the program.

7. Supporting Documents

- **SITE CONTROL/ SELLER AGREEMENT:** submit a deed or tax bill as evidence of ownership. A deed of trust will be required later to secure the grant.
- **MATCHING FUNDS:** submit documents evidencing source and amount if currently secured
- **ASSET RESERVE ANALYSIS:** submit a 20-year asset reserve analysis accompanied by proposed plans to pay for cost of operating the building.
- **CITATIONS, REPORTS** submit Fire or Building Department citations, or inspection reports that support the funding request, if available.
- **CONSTRUCTION AND DESIGN BUDGETS:** If available, submit cost estimates from design professional and/or contractor indicating the total construction budget

8. Board of Directors

Please provide a complete list of your organization's Board of Directors.

Fund Development Strategy Consultant

Proposal Format

(the narrative should not exceed five pages, excluding attachments)

1. Background and Need (2-4 paragraphs suggested)

This section should demonstrate a broad understanding of the barriers and challenges faced by the SoMa Community Stabilization Fund's target population for the relevant program area

- What data or information supports the need for this work?
- What gaps in the neighborhood's organizational infrastructure does your proposal hope to fill?
- How does the proposed program align with the Fund's strategic goals and direction?

2. Proposed Activities (4-5 paragraphs suggested)

This section should provide information about agency capacity to implement the activities prioritized in this RFP for the relevant program area. This section should provide detail about program design and service delivery strategies.

- What are the proposed activities and who does your organization target for services?
- How will you involve the community, or connect with community-based knowledge and experience, to inform program design?
- What other organization(s) do you partner with, and how does this partnership impact your reach/activities/services?
- What, if any, fees or other costs to clients would be associated with service delivery and what is the justification for these fees or costs?

3. Objectives and Outcomes (3-4 paragraphs suggested)

This section should list objectives for your proposal and include specific activities and outcomes for each objective. Please give the timeline for completion of objectives.

Please include:

- How many prospective funders will be identified for each grantee in the portfolio?
- Description of fundraising package to be developed
- Description of what grantees will be equipped with as a result of the proposed work

4. Evaluation (1-2 paragraphs suggested)

- How will you track progress and determine the level of impact for the Fund's priority populations?

- How will you evaluate and analyze the progress of your work and inform program design?
- How will you share and disseminate the results of this project to the priority populations, key decision makers and the general community?

5. Organizational Capacity (2-3 paragraphs suggested)

Discuss your organization's ability to implement and achieve the proposed work. Please describe how your agency staff skills and diversity will contribute to the proposed work.

- What staff will be responsible for completing the work and what are their qualifications?
- How does the proposal fit with your organization's mission and history?

6. Budget

Please use the attached budget form to fill in your organization's project and global budget.

- What is the budget for the proposed project?
- What is your organization's FY '13-'14 global budget? Please attach the most recent agency budget as approved by your board. If you are submitting a proposal on behalf of a collaborative, please submit the budget of the lead agency.

7. Board of Directors

Please provide a complete list of your organization's Board of Directors. If you are submitting a proposal on behalf of a collaborative, please submit the lead agency's Board of Directors.

College Preparatory Services Connector

Proposal Format

(the narrative should not exceed five pages, excluding attachments)

1. Background and Need (2-4 paragraphs suggested)

This section should provide a description of the specific history of services that your organization has provided to South of Market Priority populations.

- What data or information supports the need for the proposed work?
- What gaps in the neighborhood's organizational infrastructure does your proposal hope to fill?
- How does the proposed program align with the Fund's strategic goals and direction?
- Please present a clear picture of your organization's understanding of the challenges faced by the target population, as well as successful strategies implemented by your organization (or collaboration of organizations) to address them.
- How does the proposed program serve to stabilize priority populations in the face of rapid development in the neighborhood?

2. Proposed Activities (4-5 paragraphs suggested)

This section should provide detail about program design and service delivery strategies.

- What are the proposed activities and who will you target for these activities? What is the timeline for accomplishing these activities?
- What is your outreach strategy and how will this be accomplished? How will you involve the community, or connect with community-based knowledge and experience to inform program design?
- What other organization(s) will you partner with, and how does this partnership impact your reach/activities/services?
- What fees or other costs to clients would be associated with service deliver and what is the justification for these fees or costs?
- How will you involve the school and the community or connect with community-based knowledge and experience to inform your program design?
- What organization(s) do you currently partner with and how will this partnership impact your reach in accomplishing the desired outcomes for this program?

3. Objectives and Outcomes (3-4 paragraphs suggested)

This section should list deliverables and objectives for your proposal. Please list the specific activities your organization seeks to perform and list outcomes for each activity. Objectives describe the activities your organization will perform, the total number of people/entities to be engaged and other program deliverables anticipated for this project. Please give the timeline for completion of objectives.

Please make sure to include:

- Total number of people to be served as well as timeline for completion
- Projected outcome for people who are served. For example, what percentage of people served will be admitted to college?
- # and frequency of service sessions provided to people served

4. Evaluation (1-2 paragraphs suggested)

- How will you track progress and determine the level of impact for the Fund's priority populations?
- How will you evaluate and analyze the progress of your work to inform program design going forward?
- How will you determine that this work is, in fact, making an impact on neighborhood stabilization? How will that be measured?
- How will you share and disseminate the results of this project to the priority populations, key decision makers and the general community?

5. Organizational Capacity (2-3 paragraphs suggested)

Discuss your organization's ability to implement and achieve the proposed work. Please describe how your agency staff and Board of Directors skills and diversity will contribute to the proposed work. Please note that collaboratives may be considered for this program.

- This funding is a one-time allocation, what is the plan for continuing this work beyond the scope of this grant?
- What staff will be responsible for completing the work and what are their qualifications?
- How does the proposal fit with your organization's mission and history?

6. Board of Directors

Please provide a complete list of your organization's Board of Directors. If you are submitting a proposal on behalf of a collaborative, please submit the lead agency's Board of Directors.

Funding Recommendations | November
for South of Market Community Stabilization Fund | 2014

<u>Activity Name and Location</u>	<u>Program Description</u>	<u>Rec.</u>
<i>Acquisition of a Community Facility</i>		
United Playaz	Acquire a community serving facility in the South of Market (SoMa) that provides programs and activities that support youth development citywide.	\$400,000
<i>College Preparatory Connection Services</i>		
West Bay Pilipino Multi Service Corporation	Develop and implement a program to connect SoMa youth to quality college preparatory services.	\$100,000
Total:		\$500,000

Funding Recommendations | November
for South of Market Community Stabilization Fund | 2014

<u>Activity Name and Location</u>	<u>Program Description</u>	<u>Rec.</u>
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<i>College Preparatory Connection Services</i>		
West Bay Pilipino Multi Service Corporation	Develop and implement a program to connect SoMa youth to quality college preparatory services.	\$100,000
Total:		\$500,000

Print Form

Introduction Form

By a Member of the Board of Supervisors or the Mayor

RECEIVED
 BOARD OF SUPERVISORS
 SAN FRANCISCO
 2014 NOV 25 AM 10:38
 Time stamp
 or meeting date

[Handwritten signature]

I hereby submit the following item for introduction (select only one):

- 1. For reference to Committee. (An Ordinance, Resolution, Motion, or Charter Amendment)
- 2. Request for next printed agenda Without Reference to Committee.
- 3. Request for hearing on a subject matter at Committee.
- 4. Request for letter beginning "Supervisor [] inquires"
- 5. City Attorney request.
- 6. Call File No. [] from Committee.
- 7. Budget Analyst request (attach written motion).
- 8. Substitute Legislation File No. []
- 9. Reactivate File No. []
- 10. Question(s) submitted for Mayoral Appearance before the BOS on []

Please check the appropriate boxes. The proposed legislation should be forwarded to the following:

- Small Business Commission Youth Commission Ethics Commission
- Planning Commission Building Inspection Commission

Note: For the Imperative Agenda (a resolution not on the printed agenda), use a Imperative Form.

Sponsor(s):

Supervisor Kim

Subject:

Authorizing Expenditures -- SOMA Community Stabilization Fund -- \$500,000

The text is listed below or attached:

See attached.

Signature of Sponsoring Supervisor: *[Handwritten Signature]*

For Clerk's Use Only:

141229

FORM SFEC-126:
NOTIFICATION OF CONTRACT APPROVAL
 (S.F. Campaign and Governmental Conduct Code § 1.126)

City Elective Officer Information <i>(Please print clearly.)</i>	
Name of City elective officer(s): Members, Board of Supervisors	City elective office(s) held: Members, Board of Supervisors

Contractor Information <i>(Please print clearly.)</i>																
Name of contractor: West Bay Pilipino Multi-Service Corporation, Inc.																
<i>Please list the names of (1) members of the contractor's board of directors; (2) the contractor's chief executive officer, chief financial officer and chief operating officer; (3) any person who has an ownership of 20 percent or more in the contractor; (4) any subcontractor listed in the bid or contract; and (5) any political committee sponsored or controlled by the contractor. Use additional pages as necessary.</i>																
Board of Directors: <table border="0"> <tr> <td>Archimedes Dayan</td> <td>Anthony Luna</td> <td>Executive Director: Vivian Araullo</td> </tr> <tr> <td>Rex Tabora</td> <td>Carmen Colet</td> <td></td> </tr> <tr> <td>John Ngau</td> <td>Rodel Rodis (non-voting)</td> <td></td> </tr> <tr> <td>Joaquin Jay Gonzalez</td> <td></td> <td></td> </tr> <tr> <td>Antonio de Leon</td> <td></td> <td></td> </tr> </table>		Archimedes Dayan	Anthony Luna	Executive Director: Vivian Araullo	Rex Tabora	Carmen Colet		John Ngau	Rodel Rodis (non-voting)		Joaquin Jay Gonzalez			Antonio de Leon		
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Rex Tabora	Carmen Colet															
John Ngau	Rodel Rodis (non-voting)															
Joaquin Jay Gonzalez																
Antonio de Leon																
Contractor address: 1038 Howard Street, San Francisco CA 94103																
Date that contract was approved:	Amount of contract: \$100,000															
Describe the nature of the contract that was approved: SOMA Community Stabilization Fund																
Comments:																

This contract was approved by (check applicable):

- the City elective officer(s) identified on this form
- a board on which the City elective officer(s) serves _____
Print Name of Board
- the board of a state agency (Health Authority, Housing Authority Commission, Industrial Development Authority Board, Parking Authority, Redevelopment Agency Commission, Relocation Appeals Board, Treasure Island Development Authority) on which an appointee of the City elective officer(s) identified on this form sits

 Print Name of Board

Filer Information <i>(Please print clearly.)</i>	
Name of filer:	Contact telephone number:
Address:	E-mail:

 Signature of City Elective Officer (if submitted by City elective officer)

 Date Signed

 Signature of Board Secretary or Clerk (if submitted by Board Secretary or Clerk)

 Date Signed

FORM SFEC-126:
NOTIFICATION OF CONTRACT APPROVAL
 (S.F. Campaign and Governmental Conduct Code § 1.126)

City Elective Officer Information <i>(Please print clearly.)</i>	
Name of City elective officer(s):	City elective office(s) held:
Members, Board of Supervisors	Members, Board of Supervisors

Contractor Information <i>(Please print clearly.)</i>	
Name of contractor: United Playaz	
Please list the names of (1) members of the contractor's board of directors; (2) the contractor's chief executive officer, chief financial officer and chief operating officer; (3) any person who has an ownership of 20 percent or more in the contractor; (4) any subcontractor listed in the bid or contract; and (5) any political committee sponsored or controlled by the contractor. Use additional pages as necessary. Board of Directors: Wyatt Woo Bob Twomey Jessica Phyo Glendon Hyde Vajra Watson, PhD Executive Staff: Rudy Corpuz, Jr. (Founder & CEO); Carolyn Caldwell (CFO and COO)	
Contractor address: 1038 Howard Street, San Francisco CA 94103	
Date that contract was approved:	Amount of contract: \$400,000
Describe the nature of the contract that was approved: SOMA Community Stabilization Fund	
Comments:	

This contract was approved by (check applicable):

- the City elective officer(s) identified on this form
- a board on which the City elective officer(s) serves _____

Print Name of Board

- the board of a state agency (Health Authority, Housing Authority Commission, Industrial Development Authority Board, Parking Authority, Redevelopment Agency Commission, Relocation Appeals Board, Treasure Island Development Authority) on which an appointee of the City elective officer(s) identified on this form sits

Print Name of Board

Filer Information <i>(Please print clearly.)</i>	
Name of filer:	Contact telephone number:
Address:	E-mail:

Signature of City Elective Officer (if submitted by City elective officer)

Date Signed

Signature of Board Secretary or Clerk (if submitted by Board Secretary or Clerk)

Date Signed

