

SAN FRANCISCO CHRONICLE

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PROOF OF PUBLICATION

(2015.5 C.C.P.)

State of California)
County of SAN FRANCISCO) ss

Notice Type: HRG - NOTICE OF HEARING

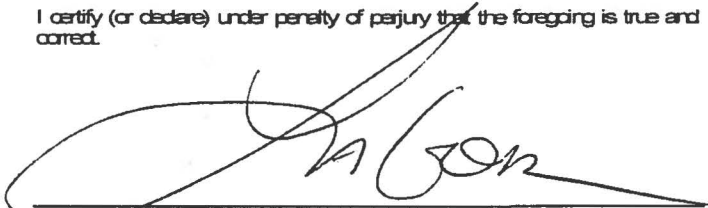
Ad Description:
TEFRA Hearing

I am a citizen of the United States and a resident of the State of California; I am over the age of eighteen years, and not a party to or interested in the above entitled matter. I am the principal clerk of the printer and publisher of the SAN FRANCISCO CHRONICLE, a newspaper published in the English language in the city of SAN FRANCISCO, and adjudged a newspaper of general circulation as defined by the laws of the State of California by the Superior Court of the County of SAN FRANCISCO, State of California, under date of 11/13/1951, Case No.411596. That the notice, of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to-wit:

03/08/2014

Executed on: 03/10/2014
At SAN FRANCISCO, California

I certify (or declare) under penalty of perjury that the foregoing is true and correct.


Signature

CNS#: 2596000

NOTICE OF PUBLIC HEARING
NOTICE IS HEREBY GIVEN that on March 24, 2014, at 10 a.m., at the Mayor's Office of Housing and Community Development, 1 South Van Ness Avenue, 5th Floor, San Francisco, California 94103, the City and County of San Francisco (the "City") will conduct a public hearing (the "Public Hearing") at which time the City will hear and consider information concerning the proposed sale and issuance by the City of private activity multifamily affordable housing mortgage revenue bonds (the "Bonds") in an aggregate principal amount not to exceed thirty five million dollars (\$35,000,000). All or a portion of the proceeds of the Bonds will be loaned to Mercy Housing California 51 L.P. (or any successor thereto including any successor owner of the Project) (the "Borrower"), pursuant to a loan agreement (the "Loan Agreement"). The proceeds of the Bonds loaned to the Borrower will be used to finance the construction of up to 67 housing units located at 200 Sixth Street, San Francisco, California 94103 (the "Project"). The Project will be owned and operated by the Borrower.

The Bonds will be paid entirely by the Borrower from the revenues of the Project, in accordance with the Loan Agreement. Neither the full faith and credit nor the taxing power of the City, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal, premium, if any, or interest on the Bonds, nor shall the City, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal, premium, if any, or interest on the Bonds.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended. All those interested in matters related to the issuance of the Bonds and to the financing of the Project are invited to attend and be heard at this hearing. Interested parties may appear in person at the time and place indicated above or submit written comments, which must be received prior to the Public Hearing, to the City, c/o Kevin Kitchingham, Mayor's Office of Housing and Community Development, at the address indicated above.
Date: March 4, 2014

CITY AND COUNTY
OF SAN FRANCISCO
Teresa Yanga
Housing Development Director
Mayor's Office of Housing
and Community Development



CITY AND COUNTY OF SAN FRANCISCO

Public Hearing as required by Section 147(f) of the Internal Revenue Code of 1986

200 6th Street

Date: March 24, 2014

Time: 10:00 AM

Location: Mayor's Office of Housing and Community Development (MOHCD) of
the City and County of San Francisco
1 South Van Ness Avenue, 5th Floor
San Francisco, CA 94103

Present: Kevin Kitchingham, MOHCD

The hearing was held to obtain public comment on the proposed issuance by the City and County of San Francisco of multifamily affordable housing mortgage revenue bonds in an amount not to exceed \$35 million for the purpose of financing the construction of a 67- unit, 100% affordable residential rental housing development located at 200 6th Street in San Francisco.

The public hearing was convened at 10:00 AM. There were no written comments received on the proposed issuance. Except for a representative from the Mayor's Office of Housing and Community Development, there were no persons present wishing to comment on the proposed issuance or on the project. The hearing was adjourned at 10:30 AM.

Minutes prepared by:


Kevin Kitchingham

Date:

3/24/2014