

SAN FRANCISCO EXAMINER

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PROOF OF PUBLICATION

(2015.5 C.C.P.)

State of California)
County of SAN FRANCISCO) ss

Notice Type: LEGAL1 - LEGAL NOTICE

Ad Description:

TEFRA NOTICE SAN FRANCISCO

I am a citizen of the United States and a resident of the State of California; I am over the age of eighteen years, and not a party to or interested in the above entitled matter. I am the principal clerk of the printer and publisher of the SAN FRANCISCO EXAMINER, a newspaper published in the English language in the city of SAN FRANCISCO, county of SAN FRANCISCO, and adjudged a newspaper of general circulation as defined by the laws of the State of California by the Superior Court of the County of SAN FRANCISCO, State of California, under date 10/18/1951, Case No. 410667. That the notice, of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to-wit:

09/06/2019

Executed on: 09/06/2019
At Los Angeles, California

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Debbie Yerkes

Signature



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Email

CITY AND COUNTY OF SAN FRANCISCO
NOTICE OF PUBLIC HEARING PURSUANT TO SECTION 147(F) OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED, FOR THE FINANCING OF CERTAIN FACILITIES FROM THE SALE OF TAX-EXEMPT OBLIGATIONS

NOTICE IS HEREBY GIVEN that on Monday, September 16, 2019, a public hearing, as required by section 147(f) of the Internal Revenue Code of 1986 ("Code"), will be held with respect to the proposed issuance by the California Municipal Finance Authority ("Authority") of its revenue bonds in an amount not to exceed \$65,000,000 ("Bonds"). The proceeds of the Bonds will be loaned by the Authority to the Health-RIGHT 360, a California nonprofit public benefit corporation ("Corporation"). Approximately \$50,600,000 will be allocable to projects in the City and County of San Francisco ("City") and the remaining amount will be allocable to projects in other cities. The projects located in the City are the following: (a) not more than \$2,300,000 to refund the outstanding California Statewide Communities Development Authority Insured Refunding Revenue Bonds (Walden House, Inc.), 2004 Series A, issued to make a loan to Walden House, Inc., a predecessor of the Corporation ("Walden House"), to refund bonds issued by the California Health Facilities Financing Authority in 1992 issued to (i) finance the acquisition of the real property (and improvements thereon) housing Walden House's 100-bed adult residential treatment facility located at 890 Hayes Street, San Francisco, California ("Hayes Street Facility"), which Walden House previously leased; (ii) finance various capital improvements to the Hayes Street Facility, Walden House's adult residential treatment facility located at 815 Buena Vista West, San Francisco, California, and its adolescent residential facility located at 214 Haight Street, San Francisco, California; (iii) reimburse Walden House for certain expenditures previously made in connection with various capital improvement projects at Walden House's various facilities; and (iv) refinance

certain existing indebtedness of Walden House, (b) not more than \$29,700,000 to provide for the prepayment of a loan from Bank of America, N.A. in 2016 to the Corporation, to finance a portion of the costs of the acquisition and renovation of 1563 Mission Street in San Francisco ("1563 Mission"), (c) not more than \$7,600,000 to provide for the prepayment of a loan from Bank of America, N.A. to the Corporation entered into in 2011, to finance a portion of the costs of the acquisition and renovation of 1563 Mission, and for capital expenditures that included elevator work, fire sprinkler replacement to enable the continued provision of services located at 890 Hayes Street, 815 Buena Vista West Avenue, 1735 Mission Street, 154 Coleridge Street, and 214 Haight Street in San Francisco, California, and (d) not more than \$8,800,000 to provide for the prepayment of a loan from the Nonprofit Finance Fund in 2016 to the Corporation, to finance a portion of the costs of the acquisition and renovation of 1563 Mission, (e) not more than \$2,200,000 to finance renovations and equipment to facilities providing residential substance use disorder treatment or outpatient services located at 890 Hayes Street, 214 Haight Street, 1563 Mission Street, 815 Buena Vista Avenue West, 152 Coleridge and 1735 Mission Street in San Francisco. All or a portion of such amount may be used on an individual facility and all or a portion of such amount may be used in another city and none at all in the City. The hearing will commence at 11:00 a.m. on September 16, 2019, or as soon thereafter as the matter can be heard, and will be held at City and County of San Francisco, Controller's Office of Public Finance, Room 336, 1 Dr. Carlton B. Goodlett Place, San Francisco, California 94102, at which time any person may be heard. The Bonds are payable solely from certain revenues duly pledged therefor and generally representing amounts paid by the Corporation. Neither the full faith and credit nor the taxing

power, if any, of the City, the Authority and its members, the State of California ("State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on the Bonds, nor shall the City, the Authority and its members, the State, or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal of, premium, if any, or interest on the Bonds.

The public hearing is being conducted to comply with the public approval requirements of Section 147(f) of the Code.

Those wishing to comment on the proposed financing of the Project may appear in person at the public hearing or submit written comments, which must be received by the Controller's Office of Public Finance, 1 Dr. Carlton B. Goodlett Place, Room 336, San Francisco, California 94102, at or prior to the hearing on September 16, 2019. The Office of Public Finance will forward any comments received to the Board of Supervisors for consideration at the public hearing.

Dated this: September 6, 2019

CITY AND COUNTY OF
SAN FRANCISCO

9/6/19

CNS-3290753#

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