

File No. 22 0409

Committee Item No. 2

Board Item No. 20

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Rules Committee

Date April 18, 2022

Board of Supervisors Meeting

Date April 26, 2022

Cmte Board

- | | | |
|-------------------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | Motion |
| <input type="checkbox"/> | <input type="checkbox"/> | Resolution |
| <input type="checkbox"/> | <input type="checkbox"/> | Ordinance |
| <input type="checkbox"/> | <input type="checkbox"/> | Legislative Digest |
| <input type="checkbox"/> | <input type="checkbox"/> | Budget and Legislative Analyst Report |
| <input type="checkbox"/> | <input type="checkbox"/> | Youth Commission Report |
| <input type="checkbox"/> | <input type="checkbox"/> | Introduction Form |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Department/Agency Cover Letter and/or Report |
| <input type="checkbox"/> | <input type="checkbox"/> | Memorandum of Understanding (MOU) |
| <input type="checkbox"/> | <input type="checkbox"/> | Grant Information Form |
| <input type="checkbox"/> | <input type="checkbox"/> | Grant Budget |
| <input type="checkbox"/> | <input type="checkbox"/> | Subcontract Budget |
| <input type="checkbox"/> | <input type="checkbox"/> | Contract/Agreement |
| <input type="checkbox"/> | <input type="checkbox"/> | Form 126 - Ethics Commission |
| <input type="checkbox"/> | <input type="checkbox"/> | Award Letter |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Application |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Form 700 |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Information/Vacancies (Boards/Commissions) |
| <input type="checkbox"/> | <input type="checkbox"/> | Public Correspondence |

OTHER (Use back side if additional space is needed)

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Completed by: Victor Young Date April 14, 2022

Completed by: _____ Date _____

1 [Appointment, Sunshine Ordinance Task Force - Dean Schmidt, Lila LaHood, Laura Stein,
2 Matthew Yankee, Chris Hyland, Laurie Jones Neighbors, and Thuan Thao Hill]

3
4 **Motion appointing Dean Schmidt, Lila LaHood, Laura Stein, Matthew Yankee, Chris**
5 **Hyland, Laurie Jones Neighbors, and Thuan Thao Hill, terms ending April 27, 2024, to**
6 **the Sunshine Ordinance Task Force.**

7
8 MOVED, That the Board of Supervisors of the City and County of San Francisco does
9 hereby appoint the hereinafter designated persons to serve as members of the Sunshine
10 Ordinance Task Force, pursuant to the provisions of Administrative Code, Section 67.30, for
11 the terms specified:

12 Dean Schmidt, seat 1, succeeding themselves, term expiring April 27, 2022, must be
13 nominated by the local chapter of the Society of Professional Journalists and be an attorney,
14 for a two-year term ending April 27, 2024;

15 Lila LaHood, seat 2, succeeding themselves, term expiring April 27, 2022, must be
16 nominated by the local chapter of the Society of Professional Journalists and be a journalist,
17 for a two-year term ending April 27, 2024;

18 Laura Stein, seat 6, succeeding themselves, term expiring April 27, 2022, must be a
19 member of the public experienced in consumer advocacy, for a two-year term ending April 27,
20 2024;

21 Matthew Yankee, seat 7, succeeding themselves, term expiring April 27, 2022, must be a
22 member of the public experienced in consumer advocacy, for a two-year term ending April 27,
23 2024;

1 Chris Hyland, seat 8, succeeding themselves, term expiring April 27, 2022, must have
2 demonstrated interest in, or have experience in, the issues of citizen access and participation
3 in local government, for a two-year term ending April 27, 2024;

4 Laurie Jones Neighbors, seat 9, succeeding themselves, term expiring April 27, 2022,
5 must have demonstrated interest in, or have experience in, the issues of citizen access and
6 participation in local government, for a two-year term ending April 27, 2024;

7 Thuan Thao Hill, seat 10, succeeding Kai Forsley, resigned, must have demonstrated
8 interest in, or have experience in, the issues of citizen access and participation in local
9 government, for a two-year term ending April 27, 2024.

BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. (415) 554-5184
Fax No. (415) 554-5163
TDD/TTY No. (415) 554-5227

Application for Boards, Commissions, Committees, & Task Forces

Name of Board/Commission/Committee/Task Force: SUNSHINE ORDINANCE

Seat # (Required - see Vacancy Notice for qualifications): ONE (SOC. PROF. JOURN. I

Full Name: DEAN M. SCHMIDT

Zip Code: 94110

Home Phone: _____ Occupation: Attorney

Work Phone: 415-296-1160 Employer: (Sole Proprietor)

Business Address: 75 Broadway Zip Code: 94111

Business Email: deanschmidtatty@gn Home Email: _____

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist of residents of the City and County of San Francisco who are 18 years of age or older (unless otherwise stated in the code authority). For certain appointments, the Board of Supervisors may waive the residency requirement.

Resident of San Francisco: Yes ☒ No ☐ If No, place of residence: _____
18 Years of Age or Older: Yes ☒ No ☐

Pursuant to Mayoral Order, members of boards/commissions are required to be Covid-19 vaccinated and attend in-person meetings.

Covid-19 Vaccinated: Yes ☒ No ☐

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

See attached.

Business and/or Professional Experience:

See attached.

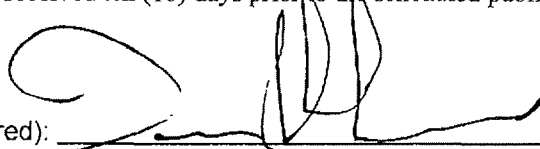
Civic Activities:

See attached.

Have you attended any meetings of the body to which you are applying? Yes ☒ No ☐

An appearance before the Rules Committee may be required at a scheduled public hearing, prior to the Board of Supervisors considering the recommended appointment. Applications should be received ten (10) days prior to the scheduled public hearing.

Date: April 5, 2022 Applicant's Signature (required):


(Manually sign or type your complete name.
NOTE: By typing your complete name, you are
hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Vacated: _____

ATTACHMENT TO APPLICATION

(Application of Dean M. Schmidt – Nominated by the SOCIETY OF PROFESSIONAL JOURNALISTS for Seat #1 on the SUNSHINE ORDINANCE TASK FORCE)

I. QUALIFICATIONS TO REPRESENT COMMUNITIES OF INTEREST, NEIGHBORHOODS AND DIVERSITY

I am a 35-year resident of the City, 27 years as a homeowner in the Mission District (Bernal). The City has changes dramatically of recent, and though some of that change alters the livability of our neighborhoods, my City remains and must be made to remain a unique and wonderful place to live. I sent both my children to public schools in the SFUSD through Grade 12, including 9 years each at a small Excelsior District public school that taught them well among a multi-ethnic student body mainly from working class or underprivileged households. I contributed my time at that school as an SFUSD-certified Coach and Athletic Director for middle school interscholastic sports, attempting to promote more funding, participation and inclusion for children from many of the diverse communities in the area. I also am increasingly active with an Inner Mission District dharma sangha that emphasizes and promotes social justice, diversity and skillful efforts in opposition to all forms of discrimination.

Professionally, I have extensive knowledge about and reverence for the anti-discrimination protections provided by state and federal law (Title VII, FEHA, ADA, etc.), having provided legal counsel in many cases to enforce those laws, and in the role of outside legal counsel in Federal and State Court litigation, administrative hearings and civil service hearings representing public agencies (e.g. County of Alameda, City of Berkeley, East Bay Municipal Utility District, Alameda-Contra Costa Transit District).

My mother's entire family were 19th/20th-century immigrants who migrated from rural Finland to mine iron in northern Minnesota. Their hard lives, social exclusion and persecution for groundbreaking union-forming activity were the first of many influences motivating me to be open, inclusive and engaging with all people who come to this city – and this country.

II. BUSINESS AND/OR PROFESSIONAL EXPERIENCE

Having now become intensively involved with the Task Force's work, I now wish to wholeheartedly contribute my experience, legal skills, people skills, and knowledge of city and county government processes developed primarily in my 30 years as a San Francisco/East Bay civil litigation attorney. I have gained significant experience in many areas of civil law, often involving complex depositions of difficult witnesses, mediations

and settlement or trials before juries or the courts without jury. My work has often involved working with public agencies; managing the procurement or production of large document troves often subject to privilege claims like the attorney-client privilege and attorney work product protections, pursuant to civil discovery, civil subpoena, FOIA or other procedural processes. I have done extensive work both within public agencies as outside litigation counsel, and from the outside for litigation co-parties or adverse litigants. Much of that work involved personnel issues, anti-discrimination litigation, civil service hearings and other labor disputes.

More specifically, I have over my career been legal counsel in multiple litigation matters involving First/Fourteenth Amendment freedom of speech/press /association/religion issues such as public official/employee speech rights, limits on associational freedom in exercise of religion or intimate scenarios, media invasion of privacy, church governance, newsrack ordinances, etc.

I believe I have attained a level of skill in both managing acrimonious full-blown litigation fights and standing upon principle where appropriate and, on the other hand, always attempting to work toward finding flexible and creative solutions instead of permitting time waste in needless haggling and posturing. I would try to bring to the Task Force an ability to comprehend difficult legal hurdles and evidentiary and procedural questions. I would seek to work collaboratively with other Task Force members, whose impressive life and work experiences clearly bring a range of skills critical to performing the work of the Task Force. With the clear goal of open, transparent government and effective access – “sunshine” – always in mind, I would hope to imbue professionalism and to pursue competently all aspects within the Task Force’s mandate and jurisdiction, yet without creating unnecessary burdens for those seeking to comply with the Ordinance and relevant state law in good faith.

Specific as to “Consumer Advocacy”, there are many cases where I have worked extensively on behalf of consumers, usually as civil litigation plaintiffs, to enforce statutes that are consumer protection statutes: mortgage fraud; federal and state statutes regulating the moving and storage industry; wrongful eviction lawsuits seeking treble damages under the San Francisco and other rent control ordinances; tenants endangered/injured by dangerous rental property conditions; violations of the California Consumer Legal Remedies Act and Unruh Act, including elder abuse (endangerment, fraud); actions against real estate agents, brokers, escrow agents and other fiduciaries, for violation of defect disclosure laws and other purchaser protections; sexual abuse of minors by clergy and condoned by religious institutions; challenges to denial of disability benefits; countless cases against insurance company claim denials made in bad faith or otherwise unlawful. I have also provided counsel and advice regarding government agency, corporate, small business compliance with the federal Americans with Disabilities Act and California Fair Employment and Housing Act. I also have litigated

pro bono consumer matters against banks (lending, collection practices), landlords (local and State protections), and local businesses.

I was sworn in as a Superior Court of California Judge Pro Tempore in 2012, based in part on my years of courtroom work as a civil litigation attorney. Because I consider this to be one of my “Civic Activities”, I provide further detail below in the civic activities section.

III. CIVIC ACTIVITIES

Since mid-2018 I have become deeply involved in legal battles against the ongoing federal assault on migrants seeking U.S. asylum. I work as pro bono legal counsel in the ongoing Flores v. Barr litigation, serving and advocating for the national class of migrant unaccompanied minors held in federal detention facilities. We conduct legal site inspections and client/witness interview work at remote detention centers in multiple states. We work to enforce compliance with the national federal court consent decree.

I have also recently done several lengthy tours doing emergency legal outreach advocacy in northern Mexico with Al Otro Lado, on behalf of international migrants blocked from seeking asylum at the California border. I also accompany teams to add legal triage aid during their medical missions at urban and rural refugee camps in the greater Tijuana area. This is an effort to give refugees a more viable chance at success when they encounter the U.S. legal system.

I continue to be a member of San Franciscans for Sunshine, a group which advocates good government measures around transparency, focusing on legal/legislative analysis and ballot efforts.

I was sworn in as a Superior Court Judge Pro Tempore in 2012. I have been volunteering part of my time to judging calendars at the Hall of Justice, including arraignments and trials of city ordinance and vehicle infractions; juvenile calendars at the Youth Guidance Center courthouse; and settlement calendars of the Housing Court. In the near future I plan to undertake assignments of small claims trials at the Civic Center Courthouse, and in the Civil Discovery Departments, which actually handle document-intensive production and privilege disputes similar to the Task Force’s enforcement work.

Furthermore, I have worked with the Justice & Diversity Center to represent tenants pro bono fighting eviction in San Francisco. I have litigated and continue to litigate other types of pro bono cases through the Bar Association of San Francisco (family law, general civil), Legal Services for Children (pro bono guardianships), and California Lawyers for the Arts (including a former class teaching the fundamentals of copyright protection issues to local artists and musicians.) I am a past winner of the

California State Bar Wiley Manuel Award for the provision of pro bono services to the community. In September, 2021, I was given the Amicus Mundi Award as attorney of the month for We The Action, based on work I have been doing for asylum seekers and for my ongoing work with the Election Protection team of the national organization Lawyers' Committee for Civil Rights Under The Law, where I serve as an attorney team captain in connection with voting rights.

On a somewhat different tangent, I spent several years as a member of the Board for the Encore Theater Company, an offshoot of American Conservatory Theater.

DEAN M. SCHMIDT
ATTORNEY AT LAW
75 BROADWAY
SUITE 202
SAN FRANCISCO, CALIFORNIA 94111



ATTORNEY EXPERIENCE:

ATTORNEY, CIVIL LITIGATION, 1993-Present, Private Practice, San Francisco/East Bay. Representing both Plaintiffs and Defendants in civil litigation, appeals, administrative hearings. Matters include real estate, labor/employment, civil and human rights, consumer protection, contract, business tort, local government regulation, injury, statutory rights, transportation, insurance and political disputes. Civil trials and binding arbitrations, investigation and depositions, private mediations, substantive brief and motion writing. Have handled many civil trials, brought many plaintiff cases to successful settlement or judgment.

ATTORNEY/COURT ORDER MONITOR, 2018-Present, CENTER FOR CONSTITUTIONAL LAW AND HUMAN RIGHTS. Pro bono attorney advocate for detained unaccompanied migrant minors seeking asylum in U.S., teams consulting with, documenting and interviewing class members in Flores v. Barr, inspecting detention facilities to enforce compliance with national federal court consent decree.

LEGAL OUTREACH/ADVOCACY ATTORNEY, 2019-Present, AL OTRO LADO. Pro bono work on behalf of international migrants blocked from seeking asylum at Mexico/California border.

ADVOCACY ATTORNEY, TEAM CAPTAIN, 2020-Present, LAWYERS COMMITTEE FOR CIVIL RIGHTS UNDER THE LAW Election Protection team. National lawyer network addressing systemic and unique challenges to voting access, emphasizing legal challenges and real-time “battleground state” problem-solving.

MEMBER (Appointed Attorney), SUNSHINE TASK FORCE, City and County of San Francisco, 2020-Present. Oversight/enforcement of freedom of information, access, transparency laws.

JUDGE PRO TEMPORE, SUPERIOR COURT, SAN FRANCISCO, 2012-Present.

ASSOCIATE ATTORNEY, CIVIL LITIGATION (Contract), 2007-2011, DUANE & SELTZER LLP, Berkeley. General and complex matters including breach of corporate and trustee fiduciary duties, employment discrimination, property disputes, premises liability, personal injury, labor arbitration. Substantial brief writing, depositions.

SENIOR LITIGATION COUNSEL, CIVIL LITIGATION (Contract), 1999-2005, FOSTER & ASSOCIATES, Oakland. Appearing before state and federal courts, administrative proceedings and labor arbitrators in employment, labor and business tort matters, investigations, primarily representing public agencies such as AC Transit, EBMUD, City of Berkeley, County of Alameda and large employers such as Sun Microsystems, Levi Strauss & Co., Intel, Home Depot. Matters involving contract and statutory liability, workplace discrimination, wage and hour, employee fraud. Lead or team attorney handling litigation matters through resolution in settlement, dispositive motion, arbitration or jury trial.

ADJUNCT FACULTY, Hastings College of the Law, 1996-1998, Instructor of Legal Writing and Research.

ASSOCIATE ATTORNEY, Civil Litigation, Hassard, Bonnington, Rogers & Huber, San Francisco,

1989-1993, Health insurance coverage and bad faith defense, regulatory, business, construction and employment litigation. Depositions, court appearances, dispositive motions, settlement, arbitrations, trials.

Admitted to Practice in all courts of the State of California (1989); United States District Court, Northern and Eastern Districts of California; United States Court of Appeals, Ninth Circuit.

EDUCATION:

HASTINGS COLLEGE OF THE LAW, University of California, Juris Doctor, May 1989. Class Rank in highest one-third. Best brief award, 1988 Snodgrass Moot Court Competition. Assistant Editor, Hastings Constitutional Law Quarterly. Member of Hastings Traynor moot court team. Dean's Discussion Group Leader, Constitutional Law, 1988-89.

UNIVERSITY OF COLORADO, BOULDER. B.A., Cum Laude, 1984. Majors (3) in Economics, Political Science, General Honors. Intercollegiate volleyball.



OFFICERS

President
Ben Trefny

Vice President
Joe Fitzgerald Rodriguez

Treasurer
Liz Enochs

BOARD MEMBERS

Michael Bott

Valerie Bush

Ramona Giwargis

L.A. Chung

Luis Felipe Godinez

Lila LaHood

Meaghan Mitchell

Ida Mojada

Anita Varma

Liz Wagner

Troy Williams

April 10, 2022

San Francisco Board of Supervisors Rules Committee
Honorable Aaron Peskin
Honorable Rafael Mandelman
Honorable Connie Chan
City Hall, Room 244
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102

RE: Nominating Dean Schmidt to the Sunshine Ordinance Task Force

Dear Supervisors,

The Society of Professional Journalists, Northern California Chapter is pleased to nominate Dean Schmidt for reappointment to the City's Sunshine Ordinance Task Force. Section 67.30(a) of the ordinance reserves a voting seat for an attorney nominated by SPJ NorCal and stipulates that all SOTF members must "have experience and/or demonstrated interest in the issues of citizen access and participation in local government."

Mr. Schmidt has practiced law in the Bay Area for more than 30 years, with wide experience in First and Fourteenth Amendment cases dealing with public official and employee speech rights; newsrack ordinances; and sit and sleep laws. Recently, he worked pro bono on behalf of the migrant unaccompanied minors held in federal detention facilities while seeking U.S. asylum. Mr. Schmidt conducted legal site inspections and client interviews to enforce compliance with the federal court consent decree under Flores v. Barr. He also provided emergency legal advocacy to people blocked from seeking asylum at the northern Mexico border with the non-profit legal services organization Al Otro Lado.

Last year, Mr. Schmidt received the Amicus Mundi "Lawyer of the Month" award presented by We The Action, for his pro bono legal advice enabling Tarjimly, a transnational organization that provides translation services to asylum seekers, and for fighting against voter and election worker suppression and intimidation with the Lawyers' Committee for Civil Rights Under Law. Locally, Mr. Schmidt is an active member of San Franciscans for Sunshine, advocating for government transparency.

As the attorney serving on the task force for the last two years, Mr. Schmidt has shown his commitment to open governance and the rule of law. He has demonstrated that he is methodical and diligent member, preparing for meetings and weighing each case's merits. We strongly urge you to consider Mr. Schmidt's candidacy and to forward his nomination to the full Board as expeditiously as possible.

Thank you for your time and attention to this matter.

Sincerely,

Christine Peek, SPJ NorCal Freedom of Information Committee co-chair
Lauren Smiley, SPJ NorCal Freedom of Information Committee co-chair

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
A Public Document

 Date Initial Filing Received
 Filing Official Use Only

 E-Filed
 03/21/2022
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 Filing ID:
 202909172

Please type or print in ink.

NAME OF FILER	(LAST)	(FIRST)	(MIDDLE)
Schmidt, Dean Michael			

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

City and County of San Francisco

Division, Board, Department, District, if applicable

Your Position

Sunshine Ordinance Task Force

Member

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)☐ State☐ Judge, Retired Judge, Pro Tem Judge, or Court Commissioner
(Statewide Jurisdiction)☐ Multi-County _____☒ County of San Francisco☒ City of San Francisco☐ Other _____**3. Type of Statement (Check at least one box)**☒ **Annual:** The period covered is January 1, 2021 through
December 31, 2021.☐ **Leaving Office:** Date Left ____/____/____
(Check one circle)

-or-

The period covered is ____/____/____, through
December 31, 2021.☐ The period covered is January 1, 2021 through the date of
leaving office.☐ **Assuming Office:** Date assumed ____/____/____☐ The period covered is ____/____/____, through the date
of leaving office.☐ **Candidate:** Date of Election _____ and office sought, if different than Part 1: _____**4. Schedule Summary (must complete)**► Total number of pages including this cover page: 2**Schedules attached**☐ **Schedule A-1 - Investments** – schedule attached☐ **Schedule C - Income, Loans, & Business Positions** – schedule attached☒ **Schedule A-2 - Investments** – schedule attached☐ **Schedule D - Income – Gifts** – schedule attached☐ **Schedule B - Real Property** – schedule attached☐ **Schedule E - Income – Gifts – Travel Payments** – schedule attached

-or-

☐ **None - No reportable interests on any schedule****5. Verification**

MAILING ADDRESS	STREET	CITY	STATE	ZIP CODE
(Business or Agency Address Recommended - Public Document)				
		San Francisco	CA	94111
DAYTIME TELEPHONE NUMBER		E-MAIL ADDRESS		
()				

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

 Date Signed 03/21/2022
 (month, day, year)

 Signature Dean Michael Schmidt
 (File the originally signed paper statement with your filing official.)

SCHEDULE A-2

Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name <u>Schmidt, Dean Michael</u>

▶ 1. BUSINESS ENTITY OR TRUSTDean M. Schmidt, Attorney at Law

Name

San Francisco, CA 94111

Address (Business Address Acceptable)

Check one

☐ Trust, go to 2 ☒ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESSAttorney

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

☒ \$0 - \$1,999☐ \$2,000 - \$10,000☐ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000 / / **21**

ACQUIRED

 / / **21**

DISPOSED

NATURE OF INVESTMENT

☐ Partnership ☒ Sole Proprietorship ☐ _____ Other
YOUR BUSINESS POSITION Attorney**▶ 1. BUSINESS ENTITY OR TRUST**

Name

Address (Business Address Acceptable)

Check one

☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

☐ \$0 - \$1,999☐ \$2,000 - \$10,000☐ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000 / / **21**

ACQUIRED

 / / **21**

DISPOSED

NATURE OF INVESTMENT

☐ Partnership ☐ Sole Proprietorship ☐ _____ Other

YOUR BUSINESS POSITION _____

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)☐ \$0 - \$499☒ \$10,001 - \$100,000☐ \$500 - \$1,000☐ OVER \$100,000☐ \$1,001 - \$10,000**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**☒ None or ☐ Names listed below**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:

☐ INVESTMENT☐ REAL PROPERTY

Name of Business Entity, if Investment, or

Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or

City or Other Precise Location of Real Property

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

☐ \$2,000 - \$10,000☐ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000 / / **21**

ACQUIRED

 / / **21**

DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold _____
Yrs. remaining
☐ Other _____
☐ Check box if additional schedules reporting investments or real property are attached
▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)☐ \$0 - \$499☐ \$10,001 - \$100,000☐ \$500 - \$1,000☐ OVER \$100,000☐ \$1,001 - \$10,000**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**☐ None or ☐ Names listed below**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:

☐ INVESTMENT☐ REAL PROPERTY

Name of Business Entity, if Investment, or

Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or

City or Other Precise Location of Real Property

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

☐ \$2,000 - \$10,000☐ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000 / / **21**

ACQUIRED

 / / **21**

DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold _____
Yrs. remaining
☐ Other _____
☐ Check box if additional schedules reporting investments or real property are attached

Comments: _____

BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. (415) 554-5184
Fax No. (415) 554-5163
TDD/TTY No. (415) 554-5227

Application for Boards, Commissions, Committees, & Task Forces

Name of Board/Commission/Committee/Task Force: Sunshine Ordinance Task Force

Seat # (Required - see Vacancy Notice for qualifications): 2

Full Name: Lila LaHood

[Redacted] San Francisco CA Zip Code: 94123
Occupation: publisher/journalist

Work Phone: 415-495-7377 Employer: San Francisco Public Press

Business Address: 44 Page St., Suite 504, San Francisco, CA Zip Code: 94102

Business Email: lilahood.sotf@gmail.com Home Email: [Redacted]

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist of residents of the City and County of San Francisco who are 18 years of age or older (unless otherwise stated in the code authority). For certain appointments, the Board of Supervisors may waive the residency requirement.

Resident of San Francisco: Yes ☒ No ☐ If No, place of residence: _____

18 Years of Age or Older: Yes ☒ No ☐

Pursuant to Mayoral Order, members of boards/commissions are required to be Covid-19 vaccinated and attend in-person meetings.

Covid-19 Vaccinated: Yes ☒ No ☐

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

(Please see attached document for complete response.)

I have served on San Francisco's Sunshine Ordinance Task Force for four years. I take my position as a task force member seriously and have learned a great deal during my time on the task force. I have also been serving as chair of the task force's Compliance and Amendments Committee. With this knowledge and experience, I have even more to offer our community and would like to continue serving as a member of the task force.

I became a San Francisco resident in 2002 and have lived as a renter in District 2 for 20 years. I have worked out of offices located in District 5 (for 10 years) and District 6 (for eight years). My social and professional networks in the city are broad and diverse. As a professional journalist whose application is supported by the Society of Professional Journalists' Northern California chapter, I am reapplying for Seat No. 2 on San Francisco's Sunshine Ordinance Task Force which is reserved for a professional journalist who has obtained SPJ NorCal's

(Applications must be submitted to BOS-Appointments@sfgov.org or to the mailing address listed above.)

Business and/or Professional Experience:

(Please see attached document for complete response.)

In 2008, I helped launch the San Francisco Public Press, a nonprofit, noncommercial news organization dedicated to publishing local, public-interest journalism online at sfpublicpress.org and in a quarterly print newspaper. The Public Press is independent and nonpartisan. We focus on producing in-depth, data-driven investigative reporting about policy issues in San Francisco and the greater Bay Area. In my role as publisher, I oversee the business side of the organization and assist with editorial production. In 2019, the Public Press launched KSFP, a low-power FM radio station, and began broadcasting on 102.5 FM in San Francisco.

I was previously a business reporter at the Fort Worth Star-Telegram, where I covered retail and real estate. I have a master's degree from the Columbia University Graduate School of Journalism. I am a current board member and past president of the Society of Professional Journalists' Northern California chapter.

Civic Activities:

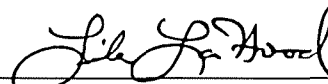
Much of my civic energy is directed through the Public Press, which has placed great emphasis on promoting civic engagement in San Francisco and cultivating conversations about important local issues. In recent years, we have hosted many free public events, including several nonpartisan forums featuring candidate debates and proposition discussions ahead of local elections. Since the beginning of the coronavirus pandemic, we have moved our events online. One recent event featured experts discussing the nuances of California's rent relief program and eviction protections.

Have you attended any meetings of the body to which you are applying? Yes ☒ No ☐

An appearance before the Rules Committee may be required at a scheduled public hearing, prior to the Board of Supervisors considering the recommended appointment. Applications should be received ten (10) days prior to the scheduled public hearing.

Date: 4/1/22

Applicant's Signature (required):



(Manually sign or type your complete name.

NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Vacated: _____



OFFICERS

President
Ben Trefny

Vice President
Joe Fitzgerald Rodriguez

Treasurer
Liz Enoch

BOARD MEMBERS

Michael Bott

Valerie Bush

Ramona Giwargis

L.A. Chung

Luis Felipe Godinez

Lila LaHood

Meaghan Mitchell

Ida Mojada

Anita Varma

Liz Wagner

Troy Williams

April 10, 2022

San Francisco Board of Supervisors Rules Committee
Honorable Aaron Peskin
Honorable Rafael Mandelman
Honorable Connie Chan
City Hall, Room 244
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102

RE: Nominating Lila LaHood to the Sunshine Ordinance Task Force

Dear Supervisors,

The Society of Professional Journalists, Northern California Chapter ("SPJ NorCal") is pleased to nominate Lila LaHood for re-appointment to the City's Sunshine Ordinance Task Force.

Section 67.30(a) of the Sunshine Ordinance reserves a voting seat on the SOTF for a local journalist nominated by SPJ NorCal, and stipulates that all SOTF members must "have experience and/or demonstrated interest in the issues of citizen access and participation in local government."

Ms. LaHood has served on the task force for four years. An energetic, well-informed and prepared member, Ms. LaHood also chairs the body's Compliance and Amendments Committee.

Professionally, Ms. LaHood is the publisher of the San Francisco Public Press, a nonprofit news organization that produces local public-interest journalism and aims to enrich civic life of San Francisco. She has more than two decades of journalism experience and holds a master's degree from the Columbia University Graduate School of Journalism. Ms. LaHood also has personal experience with the ordinance, which her staff at the Public Press utilize in their reporting, as well as the state (California Public Records Act) and federal (Freedom of Information Act) public records equivalents.

We strongly urge you to consider Ms. LaHood's candidacy and to forward her re-nomination to the full Board as expeditiously as possible.

Thank you for your time and attention to this matter.

Sincerely,

Christine Peek, SPJ NorCal Freedom of Information Committee co-chair
Lauren Smiley, SPJ NorCal Freedom of Information Committee co-chair

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
A Public Document

 Date Initial Filing Received
 Filing Official Use Only

 E-Filed
 04/01/2022
 23:58:13

 Filing ID:
 203359123

Please type or print in ink.

NAME OF FILER	(LAST)	(FIRST)	(MIDDLE)
LaHood, Lila			

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

City and County of San Francisco

Division, Board, Department, District, if applicable

Your Position

Sunshine Ordinance Task Force

Member

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)☐ State☐ Judge, Retired Judge, Pro Tem Judge, or Court Commissioner
(Statewide Jurisdiction)☐ Multi-County _____☒ County of San Francisco☐ City of _____☐ Other _____**3. Type of Statement (Check at least one box)**☒ **Annual:** The period covered is January 1, 2021 through
December 31, 2021.☐ **Leaving Office:** Date Left ____/____/____
(Check one circle)

-or-

The period covered is ____/____/____, through
December 31, 2021.☐ The period covered is January 1, 2021 through the date of
leaving office.☐ **Assuming Office:** Date assumed ____/____/____☐ The period covered is ____/____/____, through the date
of leaving office.☐ **Candidate:** Date of Election _____ and office sought, if different than Part 1: _____**4. Schedule Summary (must complete)**► Total number of pages including this cover page: 83**Schedules attached**☒ **Schedule A-1 - Investments** – schedule attached☒ **Schedule C - Income, Loans, & Business Positions** – schedule attached☐ **Schedule A-2 - Investments** – schedule attached☐ **Schedule D - Income – Gifts** – schedule attached☐ **Schedule B - Real Property** – schedule attached☐ **Schedule E - Income – Gifts – Travel Payments** – schedule attached

-or-

☐ **None - No reportable interests on any schedule****5. Verification**

MAILING ADDRESS	STREET	CITY	STATE	ZIP CODE
(Business or Agency Address Recommended - Public Document)				

San Francisco

CA

94102

DAYTIME TELEPHONE NUMBER

E-MAIL ADDRESS

()

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 04/01/2022
(month, day, year)Signature Lila LaHood
(File the originally signed paper statement with your filing official.)

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

BANK OZK

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - banks - regional - US

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

L'Oréal S.A.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive - Household & Personal Products

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

NVIDIA Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Semiconductors

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

American International Group, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Insurance - Diversified

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Six Flags Entertainment Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Leisure

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Citigroup Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Banks - Global

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

The Walt Disney Company

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Media - Diversified

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

NEXTERA ENERGY INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

utilities - regulated electric

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Palo Alto Networks, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software - Application

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

NICE LIMITED SPONSORED ADR (ISRAEL) (NICE)

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software - Application

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

08 / 05 / 21 / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ORGANON & COMPANY COMMON STOCK (OGN)

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Drug Manufacturers-General

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** 08 / 10 / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

BioMarin Pharmaceutical Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Biotechnology

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

NUCOR CORPORATION

GENERAL DESCRIPTION OF THIS BUSINESS

basic materials - steel

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

BAIDU INCORPORATED SPON ADR REP A

GENERAL DESCRIPTION OF THIS BUSINESS

technology - internet content and information

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Alexion Pharmaceuticals, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Biotechnology

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

United Parcel Service, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Integrated Shipping & Logistics

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

E*Trade Financial Corp.

GENERAL DESCRIPTION OF THIS BUSINESS

Financials - Asset Management - Wealth Management

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Silgan Holdings Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Packaging & Containers

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** 01 / 21 / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

KLA-Tencor Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Semiconductor Equipment & Materials

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

MGIC Investment Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Insurance - Specialty

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

CANADIAN PAC RY LIMITED (CANADA) (CP)

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Railroads

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

02 / 03 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GRAINGER W W INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - industrial distribution

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

V F CORP

GENERAL DESCRIPTION OF THIS BUSINESS

consumer cyclical - apparel manufacturing

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

COCA COLA BOTTLERS JAPAN INCORPORATED UNSPONSORED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

consumer defensive - beverages - soft drinks

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

SERVICE CORPORATION INTERNATIONAL

GENERAL DESCRIPTION OF THIS BUSINESS

consumer cyclical - personal services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

FIFTH THIRD BANCORP

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - banks - regional - US

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

PRAXAIR INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

basic materials - specialty chemicals

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Novartis AG

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Biotech & Pharma - Large Pharma

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

SCHWAB CHARLES CORPORATION NEW

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - capital markets

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AutoZone, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Specialty Retail

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
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Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

METTLER TOLEDO INTERNATIONAL

GENERAL DESCRIPTION OF THIS BUSINESS

healthcare - diagnostics & research

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Fanuc Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials- Diversified Industrials

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Euronet Worldwide, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Financials - Specialty Finance - Consumer Finance

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

W.W. Grainger, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Industrial Distribution

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Ecolab Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Basic Materials - Specialty Chemicals

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Reynolds Consumer Products Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Packaging & Containers

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Invesco Ltd.

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Asset Management

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Devon Energy Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Energy - Oil & Gas E&P

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

US BANCORP DEL COM NEW

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - banks - regional - US

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

W.W. Grainger, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Industrial Distribution

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

MURPHY USA INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

consumer cyclical - specialty retail

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

DEVON ENERGY CORPORATION NEW

GENERAL DESCRIPTION OF THIS BUSINESS

energy - oil & gas E&P

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

DOWDUPONT INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

basic materials - chemicals

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Industria de Diseño Textil, S.A.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Apparel Stores

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

QUALCOMM INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

technology - semiconductors

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

KELLOGG COMPANY

GENERAL DESCRIPTION OF THIS BUSINESS

consumer defensive - packaged foods

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ASML Holding N.V.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Semiconductor Equipment & Materials

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

CATERPILLAR INCORPORATED DEL

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - farm & construction equipment

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

FORTIS INC

GENERAL DESCRIPTION OF THIS BUSINESS

utilities - regulated electric

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

THERMO FISHER SCIENTIFIC INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

healthcare - diagnostics & research

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

COMERICA INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - banks - regional - US

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

DT MIDSTREAM INCORPORATED COMMON STOCK (DTM)

GENERAL DESCRIPTION OF THIS BUSINESS

Energy - Oil & Gas Midstream

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** **10 / 26 / 21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

FIRST AMERN FINL CORPORATION

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - insurance - specialty

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** **11 / 11 / 21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

DXC Technology Co.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Services - IT Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

CITIGROUP INCORPORATED COM NEW

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - banks - global

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** 05 / 05 / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ORACLE CORPORATION

GENERAL DESCRIPTION OF THIS BUSINESS

technology - software - infrastructure

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

KeyCorp

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Banks - Regional - U.S.

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

IRIDIUM COMMUNICATIONS INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

communication services -telecom

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** 01 / 15 / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

FACEBOOK INCORPORATED CLASS A

GENERAL DESCRIPTION OF THIS BUSINESS

technology - internet content and information

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Merck & Co., Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Drug Manufacturers - Major

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

CRH PLC ADR (IRELAND) (CRH)

GENERAL DESCRIPTION OF THIS BUSINESS

Basic Materials - Building Materials

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

01/07/21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

SPROUTS FMRS MKT INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

consumer defensive - grocery stores

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

VISA INCORPORATED COM CLASS A

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - credit services

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

McCormick & Company, Incorporated

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive - Packaged Foods

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Akamai Technologies, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software - Application

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

KBC Group NV

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Banks - Regional - Europe

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Gray Television Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Communications – Media – Publishing & Broadcasting

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Oshkosh Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials – Farm & Heavy Construction Machinery

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Adobe Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology – Software – Application

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

TEMENOS AG SPONSORED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

technology – software infrastructure

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

HOYA Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Technology – Electronics Distribution

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Consolidated Edison, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Utilities – Regulated Electric

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

TELEPERFORMANCE UNSPONSORD ADR (FRANCE) (TLPFY)

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Specialty Business Services

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

03/03/21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ORIX Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Credit Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

SPLUNK INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

technology - software - application

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

FERGUSON PLC SPONSRD ADR NEW

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - industrial distribution

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

CANADIAN PAC RY LIMITED

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - railroads

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

EQUINIX INCORPORATED COM PAR \$0.001 REIT

GENERAL DESCRIPTION OF THIS BUSINESS

real estate - REIT - diversified

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

CVS Health Corp.

GENERAL DESCRIPTION OF THIS BUSINESS

Health Care – Facilities & Services – Supply Chain

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

CVS HEALTH CORPORATION

GENERAL DESCRIPTION OF THIS BUSINESS

healthcare - healthcare plans

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Verizon Communications Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Communication Services – Telecom Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ENCANA CORPORATION

GENERAL DESCRIPTION OF THIS BUSINESS

energy - oil & gas E&P

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

SAP SE SPON ADR

GENERAL DESCRIPTION OF THIS BUSINESS

technology - software - application

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Palo Alto Networks, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology – Software – Application

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

The PNC Financial Services Group

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Banks-Regional

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

MICROSOFT CORPORATION

GENERAL DESCRIPTION OF THIS BUSINESS

technology - software - infrastructure

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☒ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Discover Financial Services

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Credit Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GATX Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Rental & Leasing Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AMERICAN INTERNATIONAL GROUP INCORPORATED COM NEW

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - insurance - diversified

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

INDUSTRIA DE DISENO TEXTIL IND ADR

GENERAL DESCRIPTION OF THIS BUSINESS

consumer cyclical - apparel stores

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

JOHNSON CONTROLS INTERNATIONAL PLC ORDINARY SHARES

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - engineering and construction

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Adyen N.V.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software - Infrastructure

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Check Point Software Technologies Ltd.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software - Application

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

FERRARI N V

GENERAL DESCRIPTION OF THIS BUSINESS

consumer cyclical - auto manufacturers

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

SCHLUMBERGER LIMITED

GENERAL DESCRIPTION OF THIS BUSINESS

energy - oil & gas equipment services

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Roche Holding AG

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Drug Manufacturers - Major

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

ABBVIE INCORPORATED (ABBV)

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Drug Manufacturers-General

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

01 / 07 / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

CARDINAL HEALTH INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

healthcare - medical distribution

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 21 01 / 15 / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Atlas Copco AB

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Specialty Industrial Machinery

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AMERICAN WTR WKS COMPANY INCORPORATED NEW

GENERAL DESCRIPTION OF THIS BUSINESS

utilities - regulated water

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Baidu, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Internet Content & Information

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

NRG ENERGY INCORPORATED COM NEW

GENERAL DESCRIPTION OF THIS BUSINESS

utilities - independent power

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 21 / / 21
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

GENERAL ELECTRIC COMPANY COM NEW (GE)

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Specialty Industrial Machinery

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

08 / 12 / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

COMPASS GROUP PLC SPONSORED ADR (UNITED KINGDOM)
(CMPGY)

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Restaurants

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

03 / 26 / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ADIDAS AG ADR

GENERAL DESCRIPTION OF THIS BUSINESS

consumer cyclical - footwear & accessories

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

FAIRFAX FINL HLDGS LIMITED SUB VTG

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - insurance - property & casualty

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

IHS Markit Ltd.

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Business Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

MURPHY USA INCORPORATED (MUSA)

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Specialty Retail

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 03 / 21 / / 21
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Tokyo Electron Limited

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Semiconductor Equipment & Materials

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

KEYCORP NEW

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - banks - regional - US

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Medtronic PLC

GENERAL DESCRIPTION OF THIS BUSINESS

HEalthcare - Medical Devices

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Ferguson plc

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Industrial Distribution

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

CELGENE CORPORATION

GENERAL DESCRIPTION OF THIS BUSINESS

healthcare - biotechnology

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Red Hat, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software - Application

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

QUALCOMM Incorporated

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Semiconductors

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

CISCO SYSTEMS INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

technology - communication equipment

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

HONEYWELL INTERNATIONAL INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - diversified

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Alibaba Group Holding Limited

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Specialty Retail

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

CONSOLIDATED EDISON INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

utilities - regulated electric

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

SOCIEDAD QUIMICA MINERA DE CHI SPON ADR SER B

GENERAL DESCRIPTION OF THIS BUSINESS

basic materials - chemicals

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

GATX CORPORATION

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - rental & leasing services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

WASTE MGMT INCORPORATED DEL

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - waste management

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ESSILOR LUXOTTICA UNSPONSORED ADR (FRANCE) (ESLOY)

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Medical Instruments & Supplies

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

10 / 19 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

MORGAN STANLEY COM NEW

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - capital markets

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Equinix, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Real Estate - REIT - Diversified

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ADOBE SYSTEMS INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

technology -software - application

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Atlas Copco AB

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials- Diversified Industrials

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

EATON CORPORATION PLC SHS

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - diversified

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Alexion Pharmaceuticals, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Biotechnology

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

INTERNATIONAL BUSINESS MACHINES

GENERAL DESCRIPTION OF THIS BUSINESS

technology - information technology services

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

BIOGEN INCORPORATED (BIIB)

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Drug Manufacturers-General

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

06 / 10 / **21** 12 / 08 / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Spirit AeroSystems Holdings, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Aerospace & Defense

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

EXPRESS SCRIPTS HOLDING CO

GENERAL DESCRIPTION OF THIS BUSINESS

healthcare - healthcare plans

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Johnson Controls International plc

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Engineering & Construction

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Burberry Group plc

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Luxury Goods

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Palo Alto Networks, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software - Application

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

SYNCHRONY FINL

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - credit services

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

OneMain Holdings, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Credit Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Nintendo Co., Ltd.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology – Electronic Gaming & Multimedia

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** 10 / 21 / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

DREYFUS STRATEGIC MUNS INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

municipal fund

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

TRANSDIGM GROUP INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - aerospace & defense

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

adidas AG

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical – Footwear & Accessories

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

RENTOKIL INITIAL PLC SPONSORED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - business services

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

SEMPRA ENERGY

GENERAL DESCRIPTION OF THIS BUSINESS

utilities - diversified

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Merck & Co., Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Drug Manufacturers - Major

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Givaudan SA

GENERAL DESCRIPTION OF THIS BUSINESS

Basic Materials - Specialty Chemicals

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

OneMain Holdings, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Credit Services

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

HANESBRANDS INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

consumer cyclical - apparel manufacturing

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

QUANTA SVCS INCORPORATED (PWR)

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Engineering & Construction

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

06 / 21 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

FANUC CORPORATION ADR

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - diversified

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

UNILEVER PLC SPON ADR NEW

GENERAL DESCRIPTION OF THIS BUSINESS

consumer defensive - household & personal products

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Honeywell International Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials- Diversified Industrials

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AKAMAI TECHNOLOGIES INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

technology - software - application

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** 10/ 20/ **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

SHISEIDO SPONSORED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

consumer defensive - household & personal products

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

HOME DEPOT INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

consumer cyclical - home improvement stores

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

BASF SE SPONSORED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

basic materials - chemicals

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Teleperformance SE

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Consulting Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

APPLIED MATLS INCORPORATED (AMAT)

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Semiconductor Equipment & Materials

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

01 / 19 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AMERICAN ELEC PWR INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

utilities - regulated electric

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

BIOMARIN PHARMACEUTICAL INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

healthcare - biotechnology

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Nutanix, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software - Infrastructure

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** 10 / 07 / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ASML HOLDING N V N Y REGISTRY SHS

GENERAL DESCRIPTION OF THIS BUSINESS

technology - semiconductor equipment & materials

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

McCormick & Company, Incorporated

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive – Packaged Foods

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

DISCOVER FINL SVCS

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - credit services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Microsoft Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Technology – Software - Infrastructure

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

UNITED STATES STEEL CORPORATION NEW

GENERAL DESCRIPTION OF THIS BUSINESS

basic materials - steel

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Burberry Group plc

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical – Luxury Goods

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

PAYPAL HOLDINGS INC

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - credit services

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

COVESTRO AG SPONSORED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

basic materials - specialty chemicals

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

HOYA CORPORATION SPONSORED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

technology - electronics distribution

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

JOHNSON & JOHNSON

GENERAL DESCRIPTION OF THIS BUSINESS

healthcare - drug manufacturers

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AIA GROUP LIMITED SPONSORED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - insurance - life

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

BioMarin Pharmaceutical Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Biotechnology

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Equitable Holdings

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Insurance-Diversified

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Abbvie Incorporated

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Drug Manufacturers-General

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

INTUITIVE SURGICAL INCORPORATED COM NEW (ISRG)

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Medical Instruments & Supplies

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

10 / 07 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Amgen Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Drug Manufacturers-General

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** 08 / 20 / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Comcast Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Communication Services - Pay TV

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

COCA COLA COMPANY

GENERAL DESCRIPTION OF THIS BUSINESS

consumer defensive - beverages - soft drinks

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

L'Oreal Company

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive - Household & Personal Products

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

SANDVIK AB ADR (SWEDEN) (SDVKY)

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Specialty Industrial Machinery

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

06 / 04 / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Fidelity National Information Services Inc

GENERAL DESCRIPTION OF THIS BUSINESS

Financials - Specialty Finance - Consumer Finance

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

NIKE INCORPORATED CLASS B (NKE)

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Footwear & Accessories

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

10 / 05 / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Cisco Systems, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Communication Equipment

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ICON Public Limited Company

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Diagnostics & Research

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

HONG KONG EXCHANGES & CLEARING UNSPONSORED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - financial exchanges

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 21 / / 21
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

BNP PARIBAS SPONSORED ADR (FRANCE) (BNPQY)

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Banks-Regional

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 11 / 21 _____ / _____ / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Adyay N.V.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software-Infrastructure

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 _____ / _____ / 21 _____ / _____ / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

LONDON STK EXCHANGE GROUP UNSPONSORED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - financial exchanges

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 _____ / _____ / 21 _____ / _____ / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ALASKA AIR GROUP INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - airlines

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 _____ / _____ / 21 _____ / _____ / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AIA GROUP LIMITED SPONSORED ADR (HONG KONG) (AAGIY)

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Insurance - Life

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

03 / 03 / 21 _____ / _____ / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

DowDuPont Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Basic Materials - Chemicals

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 _____ / _____ / 21 _____ / _____ / 21
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

ADVANCE AUTO PARTS INCORPORATED (AAP)

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Specialty Retail

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

09/03/21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Shiseido Company, Limited

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive - Household & Personal Products

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AMADEUS IT GROUP S A ADS

GENERAL DESCRIPTION OF THIS BUSINESS

technology - information technology services

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

The Kroger Co.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive - Grocery Stores

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Roche Holding AG

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Drug Manufacturers - Major

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Novo Nordisk A/S

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Biotechnology

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

ALEXION PHARMACEUTICALS INCORPORATED (ALXNOLD)

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 03/10/21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

VERIZON COMMUNICATIONS INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

communication services -telecom

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

The Home Depot, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Home Improvement Stores

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Fairfax Financial Holdings Limited

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services- Insurance - Property & Casualty

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

REGENERON PHARMACEUTICALS

GENERAL DESCRIPTION OF THIS BUSINESS

healthcare - biotechnology

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Nestlé S.A.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive - Packaged Foods

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Elastic N.V.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software-Application

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ARCONIC INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - diversified

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Unilever PLC

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive - Household & Personal Products

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Vulcan Materials Company

GENERAL DESCRIPTION OF THIS BUSINESS

Basic Materials - Building Materials

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Alexion Pharmaceuticals, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Biotechnology

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

VMWARE INCORPORATED CLASS A COM

GENERAL DESCRIPTION OF THIS BUSINESS

technology - software infrastructure

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Shopify Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software - Application

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AVALONBAY COMMUNITIES INC

GENERAL DESCRIPTION OF THIS BUSINESS

real estate - REIT - residential

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

REALOGY HLDGS CORPORATION

GENERAL DESCRIPTION OF THIS BUSINESS

real estate - services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

The Walt Disney Company

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Media - Diversified

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Vistra Corp.

GENERAL DESCRIPTION OF THIS BUSINESS

Utilities-Independent Power Producers

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

LEGRAND S A ADR

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - diversified

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

AIA Group Limited

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Insurance - Life

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Oracle Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software - Infrastructure

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Pioneer Natural Resources Company

GENERAL DESCRIPTION OF THIS BUSINESS

Energy - Oil & Gas E&P

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

EQT Corp

GENERAL DESCRIPTION OF THIS BUSINESS

Energy - Oil & Gas E&P

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

CHECK POINT SOFTWARE TECH LIMITED ORD

GENERAL DESCRIPTION OF THIS BUSINESS

technology - software - application

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Advance Auto Parts, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Specialty Retail

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Monster Beverage Corp

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive - Beverages-Non-Alcoholic

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

IHS Markit Ltd.

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Business Services

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

COSTCO WHOLESALE CORPORATION NEW

GENERAL DESCRIPTION OF THIS BUSINESS

consumer defensive - discount stores

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

FIRST AMERN FINL CORPORATION (FAF)

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Insurance-Specialty

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 03 / 21 11 / 11 / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Amadeus IT Group, S.A.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Information Technology Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

UNITEDHEALTH GROUP INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

healthcare - healthcare plans

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Facebook, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology – Internet Content & Information

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Nestlé S.A.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive – Packaged Foods

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Allergan plc

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare – Drug Manufacturers - Specialty & Generic

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

WALMART INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

consumer defensive - discount stores

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Aptiv PLC

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Auto Parts

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Vulcan Materials Company

GENERAL DESCRIPTION OF THIS BUSINESS

Basic Materials - Building Materials

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Marathon Oil Corp

GENERAL DESCRIPTION OF THIS BUSINESS

Energy - Oil & Gas E&P

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 07/16/21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

EDP - Energias de Portugal, S.A.

GENERAL DESCRIPTION OF THIS BUSINESS

Utilities-Diversified

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Johnson & Johnson

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Drug Manufacturers - Major

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AFLAC INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - insurance - life

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Advance Auto Parts, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Specialty Retail

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Arista Networks Inc

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Computer Hardware

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

VMware, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software - Infrastructure

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AutoZone, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Specialty Retail

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AMAZON COM INCORPORATED (AMZN)

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Internet Retail

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

08 / 26 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Covetrus, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Health Care - Facilities & Services - Supply Chain

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

SolarEdge Technologies, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Solar

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Amazon.com, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Specialty Retail

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Rentokil Initial plc

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Business Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

RED HAT INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

technology - software - application

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Pebblebrook Hotel Trust

GENERAL DESCRIPTION OF THIS BUSINESS

Real Estate - REIT - Hotel & Motel

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Norton Lifelock

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software-Infrastructure

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Costco Wholesale Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive - Discount Stores

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** 03 / 22 / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

T-MOBILE US INCORPORATED (TMUS)

GENERAL DESCRIPTION OF THIS BUSINESS

Communication Services - Telecom Services

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

01 / 26 / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Facebook, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology – Internet Content & Information

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Progressive Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Insurance-Property & Casualty

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Aflac Inc

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services – Insurance – Life

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

DXC Technology Co.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology – Services – IT Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Arista Networks Inc

GENERAL DESCRIPTION OF THIS BUSINESS

Technology – Computer Hardware

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** 07 / 19 / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ALPHABET INC CLASS C CAPITAL STOCK

GENERAL DESCRIPTION OF THIS BUSINESS

technology - internet content and information

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Bookings Holdings

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Travel Services

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

NOVO-NORDISK A S ADR

GENERAL DESCRIPTION OF THIS BUSINESS

healthcare - biotechnology

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Linde PLC

GENERAL DESCRIPTION OF THIS BUSINESS

Materials - Chemicals - Basic & Diversified Chemicals

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

RECKITT BENCKISER GRP PLC SPONSORED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

consumer defensive - household & personal products

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

BERKSHIRE HATHAWAY INCORPORATED DEL CLASS B NEW

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - insurance - diversified

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☒ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

DEXCOM INCORPORATED (DXCM)

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Medical Devices

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 24 / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Sprouts Farmers Market, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive - Grocery Stores

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Cabot Oil & Gas Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Energy - Oil & Gas E&P

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

MGIC INVT CORPORATION WIS

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - insurance - specialty

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

KRAFT HEINZ COMPANY

GENERAL DESCRIPTION OF THIS BUSINESS

consumer defensive - packaged foods

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** **01 / 15 / 21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

NVIDIA Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Semiconductors

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Sony Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Consumer Electronics

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

OneMain Holdings, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Credit Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

TEXAS INSTRS INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

technology - semiconductors

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** **05** / **26** / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AIR LIQUIDE ADR (FRANCE) (AIQUY)

GENERAL DESCRIPTION OF THIS BUSINESS

Basic Materials - Specialty Chemicals

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / **04** / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Credit Agricole S.A.

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Banks-Regional

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Nutanix, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software - Infrastructure

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Spotify Technology AS

GENERAL DESCRIPTION OF THIS BUSINESS

Communications - Media - Internet Media

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** **05** / **11** / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Alcon Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare – Medical Instruments & Supplies

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Worldline S.A.

GENERAL DESCRIPTION OF THIS BUSINESS

Financial services - Digital Payments

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ECOLAB INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

basic materials - specialty chemicals

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** 12 / 03 / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

MONDELEZ INTERNATIONAL INC

GENERAL DESCRIPTION OF THIS BUSINESS

consumer defensive - confectioners

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Temenos AG

GENERAL DESCRIPTION OF THIS BUSINESS

Technology – Software - Infrastructure

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

BlackRock Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services – Asset Management

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Equinix, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Real Estate - REIT - Diversified

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Vestas Wind Systems A/S

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Specialty Industrial Machinery

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Facebook, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Internet Content & Information

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

NESTLE S A SPONSORED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

consumer defensive - packaged foods

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ACCENTURE PLC IRELAND SHS CLASS A (IRELAND) (ACN)

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Information Technology Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

12 / 28 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Caterpillar Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Farm & Construction Equipment

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

MetLife, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services- Insurance - Life

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

SHOPIFY INCORPORATED CLASS A

GENERAL DESCRIPTION OF THIS BUSINESS

technology - software - application

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** 05 / 07 / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Sociedad Química y Minera de Chile S.A.

GENERAL DESCRIPTION OF THIS BUSINESS

Basic Materials - Chemicals

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GOODYEAR TIRE & RUBBER COMPANY (GT)

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Auto Parts

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

03 / 03 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Ulta Beauty Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Specialty Retail

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Baidu, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Internet Content & Information

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Novartis AG

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare – Biotech & Pharma – Large Pharma

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ASOS Plc

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical – Specialty Retail

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

HDFC Bank Limited

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services – Banks – Regional – Asia

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

COTY INCORPORATED COM CLASS A (COTY)

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive – Household & Personal Products

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

12 / 06 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

MArrriott International

GENERAL DESCRIPTION OF THIS BUSINESS

Hotels

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

American Homes 4 Rent

GENERAL DESCRIPTION OF THIS BUSINESS

Real Estate – REIT – Residential

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Nidec Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials- Diversified Industrials

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Edison International

GENERAL DESCRIPTION OF THIS BUSINESS

Utilities-Regulated Electric

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ALCOA CORPORATION

GENERAL DESCRIPTION OF THIS BUSINESS

basic materials - aluminum

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ALPHABET INC CLASS A

GENERAL DESCRIPTION OF THIS BUSINESS

technology - internet content and information

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Biogen Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Drug Manufacturers - Major

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

OCCIDENTAL PETE CORPORATION DEL

GENERAL DESCRIPTION OF THIS BUSINESS

energy - oil & gas E&P

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Amazon.com, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Specialty Retail

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Atlassian Corp.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software-Application

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

CISCO SYSTEMS INCORPORATED (CSCO)

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Communication Equipment

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

07 / 16 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

TELEPERFORMANCE SA ADR

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - business services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Vail Resorts Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Resorts & Casinos

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

QUALCOMM Incorporated

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Semiconductors

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

UMICORE GROUP UNSPONSORED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - waste management

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Sunstone Hotel Investors, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Real Estate - REIT-Hotel & Motel

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

TE CONNECTIVITY LIMITED SHS (SWITZERLAND) (TEL)

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Electronic Components

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

01 / 29 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Oracle Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software - Infrastructure

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Airbus SE

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Aerospace & Defense - Aircraft & Parts

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Lithia Mtrs

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Auto & Truck Dealerships

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Legrand SA

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials- Diversified Industrials

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Kinder Morgan Inc

GENERAL DESCRIPTION OF THIS BUSINESS

Energy - Oil, Gas & Coal - Midstream - Oil & Gas

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

PROCTER & GAMBLE CO

GENERAL DESCRIPTION OF THIS BUSINESS

consumer defensive - household & personal products

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ON SEMICONDUCTOR CORPORATION (ON)

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Semiconductors

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Kinder Morgan Inc

GENERAL DESCRIPTION OF THIS BUSINESS

Energy - Oil, Gas & Coal - Midstream - Oil & Gas

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

CHEMOURS COMPANY

GENERAL DESCRIPTION OF THIS BUSINESS

basic materials - specialty chemicals

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

American Express Company

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Credit Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

METLIFE INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - insurance - life

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ARCHER DANIELS MIDLAND COMPANY

GENERAL DESCRIPTION OF THIS BUSINESS

consumer defensive - farm products

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Novartis AG

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Biotech & Pharma - Large Pharma

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

PEBBLEBROOK HOTEL TR REIT

GENERAL DESCRIPTION OF THIS BUSINESS

real estate - REIT - hotel & motel

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Taiwan Semiconductor Manufacturing Co Ltd

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Semiconductors - Semiconductor Mfg

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

BIOGEN INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

healthcare - biotechnology

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

SALESFORCE COM INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

technology - software - application

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

NetApp Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Computer Hardware

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ICON PLC SHS

GENERAL DESCRIPTION OF THIS BUSINESS

healthcare - diagnostics & research

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AMERICAN HOMES 4 RENT CLASS A REIT

GENERAL DESCRIPTION OF THIS BUSINESS

real estate - REIT - residential

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

PIONEER NAT RES COMPANY

GENERAL DESCRIPTION OF THIS BUSINESS

energy - oil & gas E&P

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

TENCENT HLDGS LIMITED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

technology - internet content and information

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** 08 / 17 / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Amdocs Limited

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software - Infrastructure

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

CRISPR Therapeutics AG

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Biotechnology

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Workday Incorporated

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software - Application

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL MTRS COMPANY (GM)

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Auto Manufacturers

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

11 / 16 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

DELL TECHNOLOGIES INCORPORATED COM CLASS V

GENERAL DESCRIPTION OF THIS BUSINESS

technology - software - infrastructure

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Kao Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Chemicals and Cosmetics

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Regeneron Pharmaceuticals, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Biotechnology

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Apple Inc

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Consumer Electronics

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

TEMENOS AG SPONSORED ADR (SWITZERLAND) (TMSNY)

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software-Application

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

03 / 03 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Johnson & Johnson

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Drug Manufacturers - Major

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

W.W. Grainger, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Industrial Distribution

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Costco Wholesale Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive - Discount Stores

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Bristol-Myers Squibb Company

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Drug Manufacturers - Major

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AMAZON COM INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

consumer cyclical - specialty retail

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Comcast Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Communication Services - Pay TV

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** **11 / 02 / 21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

KBC Group NV

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Banks - Regional - Europe

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ALEXION PHARMACEUTICALS INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

healthcare - biotechnology

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** **03 / 10 / 21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

APACHE CORPORATION

GENERAL DESCRIPTION OF THIS BUSINESS

energy - oil & gas E&P

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

NextEra Energy Inc

GENERAL DESCRIPTION OF THIS BUSINESS

Utilities - Integrated Utilities

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

OWENS CORNING NEW

GENERAL DESCRIPTION OF THIS BUSINESS

basic materials - building materials

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Roche Holding AG

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Drug Manufacturers - Major

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

C.H. Robinson Worldwide, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Integrated Freight & Logistics

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

INVESCO LIMITED SHS

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - asset management

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Just Eat Takeaway.com N.V.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Internet Retail

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** 11 / 15 / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

INTEL CORPORATION

GENERAL DESCRIPTION OF THIS BUSINESS

technology - semiconductors

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Nucor Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Basic Materials - Steel

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Nintendo Co., Ltd.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Electronic Gaming & Multimedia

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Facebook, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Internet Content & Information

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

RECRUIT HLDGS COMPANY LIMITED UNSPONSORD ADR (RCRUY)

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Staffing & Employment Services

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 07 / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

ALTICE USA INCORPORATED CLASS A (ATUS)

GENERAL DESCRIPTION OF THIS BUSINESS

Communication Services - Telecom Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

11 / 01 / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENTEX CORPORATION

GENERAL DESCRIPTION OF THIS BUSINESS

consumer cyclical - auto parts

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 21 11 / 18 / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Amazon.com, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Specialty Retail

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

TeamViewer AG

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software-Application

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 21 10 / 19 / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

DISNEY WALT COMPANY COM DISNEY

GENERAL DESCRIPTION OF THIS BUSINESS

consumer cyclical - media - diversified

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Citigroup Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Banks - Global

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / 21 / / 21
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

London Stock Exchange Group plc

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services – Financial Exchanges

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

INTESA SANPAOLO S P A SPONSORED ADR (ITALY) (ISNPY)

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Banks-Regional

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

06 / 25 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

NVIDIA Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Technology – Semiconductors

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

KROGER COMPANY

GENERAL DESCRIPTION OF THIS BUSINESS

consumer defensive - grocery stores

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

TAIWAN SEMICONDUCTOR MFG LIMITED SPONSORED ADS (TAIWAN) (TSM)

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Semiconductors

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

03 / 03 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AUTOZONE INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

consumer cyclical - specialty retail

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Splunk Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software-Infrastructure

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Covestro AG

GENERAL DESCRIPTION OF THIS BUSINESS

Basic Materials - Specialty Chemicals

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AES Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Utilities-Diversified

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

COMCAST CORPORATION NEW CLASS A

GENERAL DESCRIPTION OF THIS BUSINESS

communication services - pay TV

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

American Express Company

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Credit Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Alphabet Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Internet Content & Information

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Pioneer Natural Resources Company

GENERAL DESCRIPTION OF THIS BUSINESS

Energy – Oil & Gas E&P

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Ocado Group PLC

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive - Grocery Stores

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ONEMAIN HLDGS INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - credit services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

PNC FINL SVCS GROUP INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - banks - regional - US

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Synchrony Financial

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services – Credit Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AT&T INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

communication services -telecom

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Thermo Fisher Scientific Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare – Diagnostics & Research

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Fidelity National Information Services Inc

GENERAL DESCRIPTION OF THIS BUSINESS

Financials – Specialty Finance – Consumer Finance

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

American International Group, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services – Insurance – Diversified

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Vestas Wind Systems A/S

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials – Specialty Industrial Machinery

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Mettler-Toledo International Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare – Diagnostics & Research

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Apple Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology – Consumer Electronics

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / /21 / /21
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

GIVAUDAN SA ADR

GENERAL DESCRIPTION OF THIS BUSINESS

basic materials - specialty chemicals

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

KLA-TENCOR CORPORATION

GENERAL DESCRIPTION OF THIS BUSINESS

technology - semiconductor equipment & materials

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Nucor Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Basic Materials - Steel

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ATLAS COPCO AB SP ADR B NEW

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - diversified

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

AIA Group Limited

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Insurance - Life

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

SEA LIMITED SPONSORD ADS (CAYMAN ISLANDS) (SE)

GENERAL DESCRIPTION OF THIS BUSINESS

Communication Services - Electronic Gaming & Multimedia

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

04 / 06 / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Encana Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Energy – Oil & Gas E&P

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Murphy USA Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical – Specialty Retail

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Gray Television Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Communications – Media – Publishing & Broadcasting

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

SOUTHERN COMPANY

GENERAL DESCRIPTION OF THIS BUSINESS

utilities – regulated electric

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Canadian Pacific Railway Limited

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials – Railroads

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

salesforce.com, inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology – Software – Application

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

NXP Semiconductors N.V.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Semiconductors

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

The Charles Schwab Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Capital Markets

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Nidec Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Specialty Industrial Machinery

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

CENTERPOINT ENERGY INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

utilities - regulated gas

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

WEYERHAEUSER COMPANY REIT

GENERAL DESCRIPTION OF THIS BUSINESS

basic materials - lumber & wood production

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Amazon.com, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Specialty Retail

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

APPLE INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

technology - consumer electronics

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☒ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

UNION PACIFIC CORP

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - railroads

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

FIAT CHRYSLER AUTOMOBILES N V SHS

GENERAL DESCRIPTION OF THIS BUSINESS

consumer cyclical - auto manufacturers

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

CNH INDL N V SHS (NETHERLANDS) (CNHI)

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials - Farm & Heavy Construction Machinery

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

11 / 01 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Coca-Cola Bottlers Japan Holdings Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive - Beverages - Soft Drinks

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Spotify Technology AS

GENERAL DESCRIPTION OF THIS BUSINESS

Communications - Media - Internet Media

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Airbus SE

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials – Aerospace & Defense – Aircraft & Parts

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

VOYA FINL INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - asset management

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

CONSTELLUM SE CLASS A SHS (FRANCE) (CSTM)

GENERAL DESCRIPTION OF THIS BUSINESS

Basic Materials - Aluminum

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

09 / 28 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

NCR CORPORATION NEW (NCR)

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Information Technology Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

10 / 04 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

StoneCo Ltd

GENERAL DESCRIPTION OF THIS BUSINESS

Financials – Specialty Finance – Consumer Finance

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** 11 / 21 / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

PALO ALTO NETWORKS INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

technology - software - application

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

TRAVELERS COMPANIES INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - insurance

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

SIGNATURE BK NEW YORK N Y (SBNY)

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Banks-Regional

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

03 / 08 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

NUCOR CORPORATION (NUE)

GENERAL DESCRIPTION OF THIS BUSINESS

Basic Materials - Steel

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 03 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

FISERV INCORPORATED (FISV)

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Information Technology Services

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

11 / 16 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Western Digital Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Computer Hardware

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Hanesbrands Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Apparel Manufacturing

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Eaton Corporation plc

GENERAL DESCRIPTION OF THIS BUSINESS

Industrials- Diversified Industrials

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Oracle Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Technology - Software - Infrastructure

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

American Homes 4 Rent

GENERAL DESCRIPTION OF THIS BUSINESS

Real Estate - REIT - Residential

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

KBC GROUP NV UNSPONSORED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - banks - regional - Europe

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Pioneer Natural Resources Company

GENERAL DESCRIPTION OF THIS BUSINESS

Energy - Oil & Gas E&P

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

MONOTARO COMPANY LIMITED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - tools & accessories

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

NIDEC CORPORATION SPONSORED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - diversified

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GRUPO BIMBO SAB DE CV SHS A

GENERAL DESCRIPTION OF THIS BUSINESS

consumer defensive - packaged foods

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Kimco Realty

GENERAL DESCRIPTION OF THIS BUSINESS

REIT

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Johnson & Johnson

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Drug Manufacturers - Major

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ALLSTATE CORPORATION

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - insurance

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

UNITED PARCEL SERVICE INCORPORATED CLASS B

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - integrated shipping logistics

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Alibaba Group Holding Limited

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Specialty Retail

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Tencent Holdings Limited

GENERAL DESCRIPTION OF THIS BUSINESS

Communication Services - Internet Content & Information

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

TreeHouse Foods

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive - Packaged Foods

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

PACCAR INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - truck manufacturing

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** **05** / **11** / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Occidental Petroleum Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Energy - Oil & Gas E&P

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Bank OZK

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Banks - Regional - U.S.

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Thomson Reuters Corp.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology – Technology Services – Information Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Check Point Software Technologies Ltd.

GENERAL DESCRIPTION OF THIS BUSINESS

Technology – Software – Application

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

KAO CORPORATION UNSPONSORD ADS

GENERAL DESCRIPTION OF THIS BUSINESS

consumer defensive - household & personal products

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** 03 / 12 / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Occidental Petroleum Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Energy – Oil & Gas E&P

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

BLOOMIN BRANDS INCORPORATED (BLMN)

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Cyclical - Restaurants

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

01 / 28 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ALLERGAN PLC SHS

GENERAL DESCRIPTION OF THIS BUSINESS

healthcare - drug manufacturers - specialty & generic

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Visa Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services – Credit Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Cellnex Telecom S.A.

GENERAL DESCRIPTION OF THIS BUSINESS

Communication Services - Telecom Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Reckitt Benckiser Group plc

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive – Household & Personal Products

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

The Coca-Cola Company

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive – Beverages - Soft Drinks

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Uber Technologies Inc

GENERAL DESCRIPTION OF THIS BUSINESS

Communications – Media - Internet Based Services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

L'Oréal S.A.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive – Household & Personal Products

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

BURBERRY GROUP PLC SPONSORED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

consumer cyclical - luxury goods

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

STANLEY BLACK & DECKER INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

industrials - tools & accessories

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Conagra Brands, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Consumer Defensive - Packaged Foods

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Uber Technologies Inc

GENERAL DESCRIPTION OF THIS BUSINESS

Communications - Media - Internet Based Services

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Conoco Philips

GENERAL DESCRIPTION OF THIS BUSINESS

Energy - Oil & Gas E&P

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GILEAD SCIENCES INCORPORATED (GILD)

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Drug Manufacturers-General

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

01 / 07 / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

Apache Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Energy - Oil & Gas E&P

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

CBS CORPORATION NEW CLASS B

GENERAL DESCRIPTION OF THIS BUSINESS

consumer cyclical - media - diversified

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

NETFLIX INCORPORATED (NFLX)

GENERAL DESCRIPTION OF THIS BUSINESS

Communication Services - Entertainment

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

08 / 19 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

M & T BK CORPORATION (MTB)

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Banks-Regional

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

12 / 09 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

BAXTER INTERNATIONAL INCORPORATED

GENERAL DESCRIPTION OF THIS BUSINESS

healthcare - medical instruments and supplies

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

ORIX CORPORATION SPONSORED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - credit services

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

LaHood, Lila

▶ NAME OF BUSINESS ENTITY

ERSTE GROUP BK A G SPONSORED ADR

GENERAL DESCRIPTION OF THIS BUSINESS

financial services - banks - regional - Europe

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Celgene Corporation

GENERAL DESCRIPTION OF THIS BUSINESS

Healthcare - Drug Manufacturers - Major

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

The PNC Financial Services Group, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS

Financial Services - Banks - Regional - U.S.

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
LaHood, Lila
▶ 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME
San Francisco Public Press
ADDRESS (Business Address Acceptable)
San Francisco, CA 94102
BUSINESS ACTIVITY, IF ANY, OF SOURCE
nonprofit news organization
YOUR BUSINESS POSITION
Publisher
GROSS INCOME RECEIVED ☒ No Income - Business Position Only

☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
☐ Salary ☐ Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

☐ Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)

☐ Sale of _____
(Real property, car, boat, etc.)

☐ Loan repayment

☐ Commission or ☐ Rental Income, list each source of \$10,000 or more

(Describe)

☐ Other _____
(Describe)

▶ 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME
ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE
YOUR BUSINESS POSITION
GROSS INCOME RECEIVED ☐ No Income - Business Position Only

☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
☐ Salary ☐ Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

☐ Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)

☐ Sale of _____
(Real property, car, boat, etc.)

☐ Loan repayment

☐ Commission or ☐ Rental Income, list each source of \$10,000 or more

(Describe)

☐ Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*
ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF LENDER
HIGHEST BALANCE DURING REPORTING PERIOD
☐ \$500 - \$1,000

☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000

☐ OVER \$100,000

INTEREST RATE
TERM (Months/Years)

_____% ☐ None

SECURITY FOR LOAN
☐ None

☐ Personal residence

☐ Real Property _____

Street address

City

☐ Guarantor _____

☐ Other _____

(Describe)

Comments: _____

BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. (415) 554-5184
Fax No. (415) 554-5163
TDD/TTY No. (415) 554-5227

Application for Boards, Commissions, Committees, & Task Forces

Name of Board/Commission/Committee/Task Force: Sunshine Ordinance Task Force

Seat # (Required - see Vacancy Notice for qualifications): 6-11

Full Name: Laura Stein



Zip Code: 94114

Occupation: independent researcher/business owner

Work Phone: _____ Employer: Self

Business Address: _____ Zip Code: _____

Business Email: _____ Home Email: _____

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist of residents of the City and County of San Francisco who are 18 years of age or older (unless otherwise stated in the code authority). For certain appointments, the Board of Supervisors may waive the residency requirement.

Resident of San Francisco: Yes ☒ No ☐

If No, place of residence: _____

18 Years of Age or Older: Yes ☒ No ☐

Pursuant to Mayoral Order, members of boards/commissions are required to be Covid-19 vaccinated and attend in-person meetings.

Covid-19 Vaccinated: Yes ☒ No ☐

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

I have been living in San Francisco for the past 4 years, after having a successful career as a university professor for over 20 years. My teaching, research and writing dealt with issues of access to communication and information, particularly for underserved communities and those advocating for social change. I have worked with and written about activist and advocacy groups addressing issues of the environment, poverty, human rights, GLBTQ+, and gun violence, among others. My immediate family is multi-ethnic (Caucasian and South Asian). For many years, I taught at a large university with a diverse student population, and I understand the value of listening to diverse voices and perspectives to democratic governance. I am currently a part time student at City College of San Francisco, where I appreciate and have learned from a diverse student cohort.

Business and/or Professional Experience:

I have been a teacher, researcher and educational administrator for most of my professional career. I was a tenured professor in the College of Communication at the University of Texas at Austin, an assistant professor at the University of San Francisco in the Media Studies Department, a visiting scholar in the Journalism Department at UC Berkeley, and a US-India Fulbright Scholar at Jamia Millia Islamia University in New Delhi. My academic work revolved around issues of access to the media. I taught courses in communication law and policy, communications technology and society and documentary studies, among others. I have authored a book titled, "Speech Rights in America," co-wrote an extended entry on "Freedom of Information" for the Oxford Research Encyclopedia of Communication, and produced numerous other writings on the necessity of access to media and information in democratic societies. I am currently starting a small company focused on handwoven home textile products, which I handle everything from product development and production to marketing and financial planning.

Civic Activities:

I am currently serving my first term on the Sunshine Ordinance Task Force, where I have worked to resolve disputes over information requests and also to improve the complaints process for SF residents. I was also a founding member of the Northern California Leadership Council for the Brady Campaign to Prevent Gun Violence. I have participated in educational activities and events designed to raise awareness of gun violence in California and the nation. My husband and I have donated money to several San Francisco schools, including to the association that helps support the Ruth Asawa School of the Arts, which my son currently attends. At SOTA, I have participated in the Inclusive Practices Parents Advisory Council, and currently serve as a parent member of SOTA's School Site Council and a parent liaison for its vocals department. My husband and I are also part of Indiaspora, an international network of members of the Indian diaspora, based here in San Francisco, who work for positive collective action in the US and abroad.

Have you attended any meetings of the body to which you are applying? Yes ☒ No ☐

An appearance before the Rules Committee may be required at a scheduled public hearing, prior to the Board of Supervisors considering the recommended appointment. Applications should be received ten (10) days prior to the scheduled public hearing.

Date: 3-5-22 Applicant's Signature (required): _____
(Manually sign or type your complete name.
NOTE: By typing your complete name, you are
hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Vacated: _____

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
A Public Document

 Date Initial Filing Received
 Filing Official Use Only

 E-Filed
 03/05/2022
 15:50:22

 Filing ID:
 202541306

Please type or print in ink.

NAME OF FILER	(LAST)	(FIRST)	(MIDDLE)
Stein, Laura			

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

City and County of San Francisco

Division, Board, Department, District, if applicable

Your Position

Sunshine Ordinance Task Force

Seat 6

▶ If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)☐ State☐ Judge, Retired Judge, Pro Tem Judge, or Court Commissioner
(Statewide Jurisdiction)☐ Multi-County _____☒ County of San Francisco☒ City of San Francisco☐ Other _____**3. Type of Statement (Check at least one box)**☒ **Annual:** The period covered is January 1, 2021 through
December 31, 2021.☐ **Leaving Office:** Date Left ____/____/____
(Check one circle)

-or-

The period covered is 02 / 04 / 2021, through
December 31, 2021.☐ The period covered is January 1, 2021 through the date of
leaving office.☐ **Assuming Office:** Date assumed ____/____/____☐ The period covered is ____/____/____, through the date
of leaving office.☐ **Candidate:** Date of Election _____ and office sought, if different than Part 1: _____**4. Schedule Summary (must complete)**▶ Total number of pages including this cover page: 1**Schedules attached**☐ **Schedule A-1 - Investments** – schedule attached☐ **Schedule C - Income, Loans, & Business Positions** – schedule attached☐ **Schedule A-2 - Investments** – schedule attached☐ **Schedule D - Income – Gifts** – schedule attached☐ **Schedule B - Real Property** – schedule attached☐ **Schedule E - Income – Gifts – Travel Payments** – schedule attached

-or-

☒ **None - No reportable interests on any schedule****5. Verification**

MAILING ADDRESS	STREET	CITY	STATE	ZIP CODE
(Business or Agency Address Recommended - Public Document)				
		San Francisco	CA	94102
DAYTIME TELEPHONE NUMBER	E-MAIL ADDRESS			
()				

 I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained
 herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

 Date Signed 03/05/2022
 (month, day, year)

 Signature Laura Stein
 (File the originally signed paper statement with your filing official.)

BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. (415) 554-5184
Fax No. (415) 554-5163
TDD/TTY No. (415) 544-5227

Application for Boards, Commissions, Committees, & Task Forces

Name of Board/Commission/Committee/Task Force: Sunshine Ordinance Task Force

Seat # (see Vacancy Notice for qualifications): Seats 6 - 10 (any)

Full Name: Matthew A. Yankee

[REDACTED], CA Zip Code: 94607

Occupation: Assistant Controller

Work Phone: (510) 272-6798 Employer: County of Alameda

Business Address: 1106 Madison St., Oakland, CA Zip Code: 94607

Business Email: yankeema@gmail.com

Home Email: [REDACTED]

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist of residents of the City and County of San Francisco who are 18 years of age or older (unless otherwise stated in the code authority). For certain appointments, the Board of Supervisors may waive the residency requirement.

Check All That Apply:

Resident of San Francisco: Yes ☒ No ☐

If No, place of residence: _____

18 Years of Age or Older: Yes ☒ No ☐

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

I am proud of the hard work and accomplishments of the Sunshine Ordinance Task Force, and I am seeking reappointment to it. I have devoted over 16 years to a career in public service with county and municipal governments, specifically in offices specializing in creating and maintaining public records, as well as election related services. As an individual committed to government transparency and accessibility, I was honored to be among those recognized by the Ann Arbor Chronicle (local media) for my work in making local government more accessible to the community -- specifically, they noted my "steadfast competence and professionalism ... symbolic of the many staff who work on the front lines of our local governments, who help citizens navigate the bureaucracy of our public sector, and whose capable, often thankless work on a daily basis makes our community a better place." I am a member of the LGBT community and have lived on the west side of San Francisco since 2011. I currently reside in the Sunset/Parkside neighborhood with my husband.

Business and/or Professional Experience:

I am currently an Assistant Controller for Alameda County's Auditor-Controller/Clerk-Recorder Agency, and I am personally responsible for directing the County Clerk-Recorder's Office, Central Collections Division, and Consolidated Accounting Unit. Our Agency acts as the official custodian for over 25 million public records, serves over 100,000 customers each year, and collects and distributes over \$175 million annually in tax/fee revenue. I manage operations responsible for recording/archiving over 250,000 official public records per year, collecting documentary transfer tax, providing certified copies of vital records, issuing marriage licenses, registering notaries, and collecting over \$5M annually in debts owed to the County. I am also responsible for responding to numerous Public Records Act requests and subpoenas timely and accurately. I am proud to have been instrumental in expanding our office hours, opening a satellite office, completing a comprehensive restoration project for historical documents, and upgrading our software system so that the public has more convenient access to our records and services. Furthermore, I understand the trust that the public places in government safeguarding their records, and I have worked closely with the District Attorney's Office to identify instances of fraudulent recorded documents in order to protect our most vulnerable residents. Prior to my work with Alameda County, I served as the Director of Elections for Washtenaw County -- Michigan's sixth largest county, and home to the City of Ann Arbor -- where I oversaw all elections within the County as well as managed the administration of the County Clerk/Register of Deeds Office, which included supporting the County's various Boards and Commissions. I provided leadership to the County's 28 local municipalities for election related issues; managed the retention of numerous official documents; published legally required notices; assured various public meetings complied with the State's Open Meetings Act; and responded to Freedom of Information Act requests. In addition, I oversaw the County's enforcement of Michigan's Campaign Finance Act and performed related compliance audits.

Civic Activities:

I have been a member of San Francisco's Sunshine Ordinance Task Force since my initial appointment to Seat 10 in November 2018, and I was then reappointed to Seat 7 (Consumer Advocacy) in January 2021. I currently serve as Vice Chair of the Task Force, first elected in November 2020 and re-elected in May 2021. Furthermore, I am a member of both the California Association of Clerks and Election Officials (CACEO) and the County Records' Association of California (CRAC), and I have served the latter's Legislative Committee and Documentary Transfer Tax Committee. In addition, I am active in the Northern California Local Chapter of the Property Records Industry Association (PRIA), an organization that fosters collaborative relationships between government offices that maintain public records and the industries that rely upon those records. I have attended meetings of local organizations to speak about government records, am passionate about local history, and am a member of the Western Neighborhoods Project.

Have you attended any meetings of the body to which you are applying? Yes ☒ No ☐

An appearance before the Rules Committee may be required at a scheduled public hearing, prior to the Board of Supervisors considering the recommended appointment. Applications should be received ten (10) days prior to the scheduled public hearing.

Date: 03/04/2022

Applicant's Signature (required):

Matthew A Yankee

Digitally signed by Matthew A Yankee
Date: 2022.03.04 11:45:05 -08'00'

(Manually sign or type your complete name.

NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Vacated: _____

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
A Public Document

 Date Initial Filing Received
 Filing Official Use Only

1415204

Please type or print in ink.

NAME OF FILER	(LAST)	(FIRST)	(MIDDLE)
Yankee, Matthew Alan			

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

City and County of San Francisco

Division, Board, Department, District, if applicable

Your Position

Sunshine Ordinance Task Force

Member

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)☐ State☐ Judge, Retired Judge, Pro Tem Judge, or Court Commissioner
(Statewide Jurisdiction)☐ Multi-County _____☒ County of San Francisco☐ City of _____☐ Other _____**3. Type of Statement (Check at least one box)**☒ **Annual:** The period covered is January 1, 2021 through
December 31, 2021.☐ **Leaving Office:** Date Left ____/____/____
(Check one circle)

-or-

The period covered is ____/____/____, through
December 31, 2021.☐ The period covered is January 1, 2021 through the date of
leaving office.☐ **Assuming Office:** Date assumed ____/____/____☐ The period covered is ____/____/____, through the date
of leaving office.☐ **Candidate:** Date of Election _____ and office sought, if different than Part 1: _____**4. Schedule Summary (must complete)**► Total number of pages including this cover page: 5**Schedules attached**☒ **Schedule A-1 - Investments** – schedule attached☒ **Schedule C - Income, Loans, & Business Positions** – schedule attached☐ **Schedule A-2 - Investments** – schedule attached☐ **Schedule D - Income – Gifts** – schedule attached☐ **Schedule B - Real Property** – schedule attached☐ **Schedule E - Income – Gifts – Travel Payments** – schedule attached

-or-

☐ **None - No reportable interests on any schedule****5. Verification**

MAILING ADDRESS	STREET	CITY	STATE	ZIP CODE
<i>(Business or Agency Address Recommended - Public Document)</i>				
1 Dr. Carlton B. Goodlett Pl. Room 244		San Francisco	CA	94102
DAYTIME TELEPHONE NUMBER	E-MAIL ADDRESS			
(440) 623-4612	[REDACTED]			

 I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained
 herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

 Date Signed 02/25/2022
 (month, day, year)

 Signature Matthew Alan Yankee
 (File the originally signed paper statement with your filing official.)

SCHEDULE A-1**Investments****Stocks, Bonds, and Other Interests**

(Ownership Interest is Less Than 10%)

*Investments must be itemized.**Do not attach brokerage or financial statements.***CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name

Yankee, Matthew Alan

▶ NAME OF BUSINESS ENTITY

iShares Core US Aggregate Bond ETF (AGG)

GENERAL DESCRIPTION OF THIS BUSINESS

US Fixed Income

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock ☒ Other US Fixed Income
(Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 07 / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Communication Services Select Sector SPDR (XLC)

GENERAL DESCRIPTION OF THIS BUSINESS

US Large Cap Equity

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____
(Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 07 / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Financial Select Sector SPDR Fund (XLF)

GENERAL DESCRIPTION OF THIS BUSINESS

US Large Cap Equity

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____
(Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 07 / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Consumer Discretionary Select Sector SPDR (XLY)

GENERAL DESCRIPTION OF THIS BUSINESS

US Large Cap Equity

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____
(Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 07 / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

iShares MBS ETF (MBB)

GENERAL DESCRIPTION OF THIS BUSINESS

US Fixed Income

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock ☒ Other US Fixed Income
(Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 07 / 21 / / 21
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

iShares Barclays 7-10 Year Treasury Bond (IEF)

GENERAL DESCRIPTION OF THIS BUSINESS

US Fixed Income

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock ☒ Other US Fixed Income
(Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
 ☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 07 / 21 / / 21
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM **700**

FAIR POLITICAL PRACTICES COMMISSION

Name

Yankee, Matthew Alan

▶ NAME OF BUSINESS ENTITY

Tesla Motors

GENERAL DESCRIPTION OF THIS BUSINESS

Automotive/Energy

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Vanguard Information Technology Etf (VGT)

GENERAL DESCRIPTION OF THIS BUSINESS

US Large Cap Equity

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 07 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Vanguard Short-Term Bond Index Fund (BSV)

GENERAL DESCRIPTION OF THIS BUSINESS

US Fixed Income

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock ☒ Other US Fixed Income (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 07 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Ford Motor Company

GENERAL DESCRIPTION OF THIS BUSINESS

Automotive

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 / / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Health Care Select Sector SPDR (XLV)

GENERAL DESCRIPTION OF THIS BUSINESS

US Large Cap Equity

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 07 / **21** / / **21**
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

Vanguard Total Bond Market Index Fund (BND)

GENERAL DESCRIPTION OF THIS BUSINESS

US Fixed Income

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock ☒ Other US Fixed Income (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 07 / **21** / / **21**
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Yankee, Matthew Alan
NAME OF BUSINESS ENTITY
Fidelity 500 Index Fund(FXAIX)

GENERAL DESCRIPTION OF THIS BUSINESS

US Large Cap Equity

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 07 / 21 _____ / ____ / 21
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
Vanguard Intermediate Term Corporate Bond (VCIT)

GENERAL DESCRIPTION OF THIS BUSINESS

US Fixed Income

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock ☒ Other US Fixed Income (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 07 / 21 _____ / ____ / 21
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
Consumer Staples Select Sector SPDR (XLP)

GENERAL DESCRIPTION OF THIS BUSINESS

US Large Cap Equity

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 07 / 21 _____ / ____ / 21
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY
Energy Select Sector SPDR Fund (XLE)

GENERAL DESCRIPTION OF THIS BUSINESS

US Large Cap Equity

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

05 / 07 / 21 _____ / ____ / 21
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 _____ / ____ / 21 _____ / ____ / 21
 ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock ☐ Other _____ (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

 _____ / ____ / 21 _____ / ____ / 21
 ACQUIRED DISPOSED

Comments:

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Yankee, Matthew Alan

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

Tesla Motors

ADDRESS (Business Address Acceptable)

3500 Deer Creek Rd.

Palo Alto, CA 94304

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Automotive/Energy

YOUR BUSINESS POSITION

Staff Engineer

GROSS INCOME RECEIVED

☐ No Income - Business Position Only☐ \$500 - \$1,000☐ \$1,001 - \$10,000☐ \$10,001 - \$100,000☒ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

☐ Salary ☒ Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)☐ Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)☐ Sale of _____
(Real property, car, boat, etc.)☐ Loan repayment☐ Commission or ☐ Rental Income, list each source of \$10,000 or more

(Describe)

☐ Other _____
(Describe)**▶ 1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED

☐ No Income - Business Position Only☐ \$500 - \$1,000☐ \$1,001 - \$10,000☐ \$10,001 - \$100,000☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

☐ Salary ☐ Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)☐ Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)☐ Sale of _____
(Real property, car, boat, etc.)☐ Loan repayment☐ Commission or ☐ Rental Income, list each source of \$10,000 or more

(Describe)

☐ Other _____
(Describe)**▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD**

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

INTEREST RATE

TERM (Months/Years)

ADDRESS (Business Address Acceptable)

_____% ☐ None

BUSINESS ACTIVITY, IF ANY, OF LENDER

SECURITY FOR LOAN

☐ None☐ Personal residence☐ Real Property

Street address

City

☐ Guarantor☐ Other

(Describe)

HIGHEST BALANCE DURING REPORTING PERIOD

☐ \$500 - \$1,000☐ \$1,001 - \$10,000☐ \$10,001 - \$100,000☐ OVER \$100,000

Comments:

BOARD of SUPERVISORS



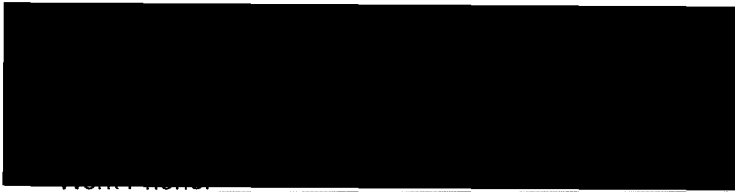
City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. (415) 554-5184
Fax No. (415) 554-5163
TDD/TTY No. (415) 554-5227

Application for Boards, Commissions, Committees, & Task Forces

Name of Board/Commission/Committee/Task Force: SOTF

Seat # (Required - see Vacancy Notice for qualifications): SEATS 6-11

Full Name: CHRIS T HYLAND



Zip Code: 94103

Occupation: IT CONSULTANT

Employer: Self

Business Address: _____ Zip Code: _____

Business Email: vicechairhyland@gmail.com Home Email: _____

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist of residents of the City and County of San Francisco who are 18 years of age or older (unless otherwise stated in the code authority). For certain appointments, the Board of Supervisors may waive the residency requirement.

Resident of San Francisco: Yes ☒ No ☐ If No, place of residence: _____

18 Years of Age or Older: Yes ☒ No ☐

Pursuant to Mayoral Order, members of boards/commissions are required to be Covid-19 vaccinated and attend in-person meetings.

Covid-19 Vaccinated: Yes ☐ No ☐

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

Currently the longest serving member (5th term) in Seat 9
Have served as acting Chair, as well as Vice-Chair (2 terms) of the Main Task Force, and have chaired several sub committees

Business and/or Professional Experience:

Please see addendum

Civic Activities:

Please see addendum

Have you attended any meetings of the body to which you are applying? Yes ☒ No ☐

An appearance before the Rules Committee may be required at a scheduled public hearing, prior to the Board of Supervisors considering the recommended appointment. Applications should be received ten (10) days prior to the scheduled public hearing.

Date: 3/27/2022 Applicant's Signature (required): Chris T Hyland
(Manually sign or type your complete name.
NOTE: By typing your complete name, you are
hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Vacated: _____

From: [Chris Hyland](#)
To: [Peskin, Aaron \(BOS\)](#); [Mandelman, Rafael \(BOS\)](#); [Chan, Connie \(BOS\)](#)
Cc: [Young, Victor \(BOS\)](#)
Subject: Monday, April 18, 2022 Rules Committee Meeting, Item 2 - SOTF reappointment
Date: Thursday, April 14, 2022 9:22:20 PM
Attachments: [addendum to 2022 sotf app.pages](#)

This message is from outside the City email system. Do not open links or attachments from untrusted sources.

Dear Chairperson Peskin, Supervisors Mandelman and Chan,

Thank you for your votes 2 years ago, and please accept this as an addendum (also attached) to my application for reappointment to the SOTF in 2022.

I have served for 10 years on this Task Force, making me the longest serving member. In the absence of a "best practices" database it is incumbent on the longer serving members to be the repository of the institutional knowledge that has kept us balanced and consistent.

In my decade serving the people of San Francisco, I have been the Chair, Vice Chair of the task Force, and have chaired most the sub committees. I wanted to highlight a few things which i believe continue to make me a valuable member of this team:

- I wanted to underscore my diverse background. I am from a mixed race and mixed nationality background - my mother is Turkish, i speak several languages, and i live in the heart of the Mission (in district 8).
- My father (American) was an Ambassador for the United Nations and we lived in many different countries growing up including Turkey, Sudan, Bangladesh, Oman and Yemen. This exposure to different cultures early on has allowed me to interact well with people from all backgrounds and walks of life and has proved directly useful at the SOTF.
- My Information Technology background will continue to be an asset, as will my background as a paralegal.
- My decade of parliamentary experience be will be instrumental in continuing to run well managed meetings and staying on agenda.

In summary I am proud of the institutional capital I have helped to build over the past 10 years, and would appreciate your vote to continue doing this important work for our city.

I appreciate your continued consideration,
Sincerely,

Chris Hyland
Member SOTF

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
A Public Document

 Date Initial Filing Received
 Filing Official Use Only

 E-Filed
 04/01/2022
 07:50:46

 Filing ID:
 203309044

Please type or print in ink.

NAME OF FILER	(LAST)	(FIRST)	(MIDDLE)
Hyland, Chris			

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

City and County of San Francisco

Division, Board, Department, District, if applicable

Your Position

Sunshine Ordinance Task Force

Member

▶ If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)☒ State☐ Judge, Retired Judge, Pro Tem Judge, or Court Commissioner
(Statewide Jurisdiction)☒ Multi-County CA _____☒ County of San Francisco☒ City of san francisco☐ Other _____**3. Type of Statement (Check at least one box)**☒ Annual: The period covered is January 1, 2021 through
December 31, 2021.☐ Leaving Office: Date Left ____/____/____
(Check one circle)

-or-

The period covered is ____/____/____, through
December 31, 2021.☐ The period covered is January 1, 2021 through the date of
leaving office.☐ Assuming Office: Date assumed ____/____/____☐ The period covered is ____/____/____, through the date
of leaving office.☐ Candidate: Date of Election _____ and office sought, if different than Part 1: _____**4. Schedule Summary (must complete)**▶ Total number of pages including this cover page: 2**Schedules attached**☐ Schedule A-1 - Investments - schedule attached☐ Schedule C - Income, Loans, & Business Positions - schedule attached☐ Schedule A-2 - Investments - schedule attached☐ Schedule D - Income - Gifts - schedule attached☒ Schedule B - Real Property - schedule attached☐ Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

☐ None - No reportable interests on any schedule**5. Verification**

MAILING ADDRESS	STREET	CITY	STATE	ZIP CODE
(Business or Agency Address Recommended - Public Document)				
		SF	CA	94103
DAYTIME TELEPHONE NUMBER		E-MAIL ADDRESS		
()				

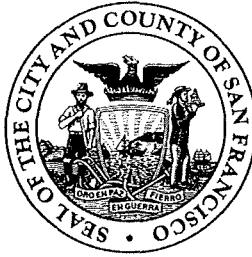
I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

 Date Signed 04/01/2022
 (month, day, year)

 Signature Chris Hyland
 (File the originally signed paper statement with your filing official.)

BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. (415) 554-5184
Fax No. (415) 554-5163
TDD/TTY No. (415) 554-5227

Application for Boards, Commissions, Committees, & Task Forces

Name of Board/Commission/Committee/Task Force: Sunshine Ordinance Task Force

Seat # (Required - see Vacancy Notice for qualifications): 8, 9, or 10

Full Name: Laurie Jones Neighbors

Zip Code: 94117

Occupation: Managing Consultant

Work Phone: 415/200-6743 Employer: (Self) Cities & People Advisors

Business Address: 373 Hermann Street, SF CA Zip Code: 94117

Business Email: laurie@citiesandpeople.c Home Email: [REDACTED]

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist of residents of the City and County of San Francisco who are 18 years of age or older (unless otherwise stated in the code authority). For certain appointments, the Board of Supervisors may waive the residency requirement.

Resident of San Francisco: Yes ☒ No ☐

If No, place of residence: _____

18 Years of Age or Older: Yes ☒ No ☐

Pursuant to Mayoral Order, members of boards/commissions are required to be Covid-19 vaccinated and attend in-person meetings.

Covid-19 Vaccinated: Yes ☒ No ☐

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

I am a long-time, working-class renter and a queer, disabled woman. My presence on the SOTF provides representation for a number of constituencies who have been and continue to be barred from appointed service in local governments. I am also a former educator and a small business owner.

Business and/or Professional Experience:

I am the Founder and Managing Consultant of Cities & People Advisors, a small consulting firm specializing in developing and evaluating programs and policies that transform structural barriers for those who lack public decision-making power. I am the former Senior Director of Strategic Initiatives at Urban Habitat -- one of the nation's oldest and most respected racial and environmental justice organizations -- where I served on the organization's management team and was the architect of the Boards and Commissions Leadership Institute (BCLI), a highly successful program focused on preparing and placing under-represented resident-leaders on local and regional boards and commissions. While at Urban Habitat, I also managed the Bay Area Social Equity Caucus and the annual State of the Region conference.

Prior to my work at Urban Habitat, I taught in and directed a number of academic programs for under-resourced students at several universities and colleges in Texas, Oregon, and California. I have two master's degrees -- one in Rhetoric and Composition from Texas Tech University, and the other in Sociology from the University of California, Irvine. When my schedule permits, I still enjoy teaching, most recently in the Health Education Department of San Francisco State University, where I focused on structural inequalities and public health. I'm the recipient of many teaching awards and, in 2016, was proud to be included on the Living Cities list of 25 Disruptive Leaders working to improve economic outcomes for low-income people in America's cities. I'm a former member of the board of TransForm, a California policy and advocacy organization that promotes walkable communities with excellent transportation choices in order to connect people of all incomes to opportunity, and was appointed in 2021 by the San Francisco Board of Supervisors to the San Francisco Sunshine Ordinance Task Force, for which I have served also as a member of the Compliance and Amendments Committee.

Civic Activities:

American Evaluation Association, Member and Web and Media Chair for the Independent Consultants Topical Interest Group

American Educational Research Association, Member

San Francisco Sunshine Ordinance Task Force, Member and Member of the Compliance and Amendments Committee

Bay Area Justice Funders, Member

League of Women Voters of San Francisco, Member and Member of the Criminal Justice Workgroup

Native Americans in Philanthropy, Member

San Francisco Evaluators and Applied Researchers, Member

Have you attended any meetings of the body to which you are applying? Yes ☒ No ☐

An appearance before the Rules Committee may be required at a scheduled public hearing, prior to the Board of Supervisors considering the recommended appointment. Applications should be received ten (10) days prior to the scheduled public hearing.

Date: 3/18/22

Applicant's Signature (required): Laurie Jones Neighbors

(Manually sign or type your complete name.

NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Vacated: _____

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
A Public Document

 Date Initial Filing Received
 Filing Official Use Only

 E-Filed
 03/22/2022
 16:04:09

 Filing ID:
 202951758

Please type or print in ink.

NAME OF FILER	(LAST)	(FIRST)	(MIDDLE)
Neighbors, Laurie Jones			

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

City and County of San Francisco

Division, Board, Department, District, if applicable

Your Position

Sunshine Ordinance Task Force

Member

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)☐ State☐ Judge, Retired Judge, Pro Tem Judge, or Court Commissioner
(Statewide Jurisdiction)☐ Multi-County _____☒ County of San Francisco☐ City of _____☐ Other _____**3. Type of Statement (Check at least one box)**☒ **Annual:** The period covered is January 1, 2021 through December 31, 2021.☐ **Leaving Office:** Date Left ____/____/____
(Check one circle)

-or-

The period covered is 02 / 04 / 2021, through December 31, 2021.☐ The period covered is January 1, 2021 through the date of leaving office.☐ **Assuming Office:** Date assumed ____/____/____☐ The period covered is ____/____/____, through the date of leaving office.☐ **Candidate:** Date of Election _____ and office sought, if different than Part 1: _____**4. Schedule Summary (must complete)**► Total number of pages including this cover page: 3**Schedules attached**☐ **Schedule A-1 - Investments** – schedule attached☒ **Schedule C - Income, Loans, & Business Positions** – schedule attached☒ **Schedule A-2 - Investments** – schedule attached☐ **Schedule D - Income – Gifts** – schedule attached☐ **Schedule B - Real Property** – schedule attached☐ **Schedule E - Income – Gifts – Travel Payments** – schedule attached

-or-

☐ **None - No reportable interests on any schedule****5. Verification**

MAILING ADDRESS	STREET	CITY	STATE	ZIP CODE
(Business or Agency Address Recommended - Public Document)				
		San Francisco	CA	94102-4689
DAYTIME TELEPHONE NUMBER		E-MAIL ADDRESS		
()				

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

 Date Signed 03/22/2022
 (month, day, year)

 Signature Laurie Jones Neighbors
 (File the originally signed paper statement with your filing official.)

SCHEDULE A-2

Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
<small>FAIR POLITICAL PRACTICES COMMISSION</small>
Name _____
<u>Neighbors, Laurie Jones</u>

▶ 1. BUSINESS ENTITY OR TRUST

Cities & People Advisors

Name _____

San Francisco, CA 94117

Address (Business Address Acceptable)

Check one

☐ Trust, go to 2 ☒ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESSConsulting Firm

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

☐ \$0 - \$1,999☐ \$2,000 - \$10,000☒ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000
 / / **21**
 ACQUIRED

 / / **21**
 DISPOSED

NATURE OF INVESTMENT

☐ Partnership☐ Sole Proprietorship☒ Sole Member LLC

Other _____

YOUR BUSINESS POSITION Sole Member LLC**▶ 1. BUSINESS ENTITY OR TRUST**

Name _____

Address (Business Address Acceptable)

Check one

☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

☐ \$0 - \$1,999☐ \$2,000 - \$10,000☐ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000
 / / **21**
 ACQUIRED

 / / **21**
 DISPOSED

NATURE OF INVESTMENT

☐ Partnership☐ Sole Proprietorship☐ Other _____

YOUR BUSINESS POSITION _____

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)☐ \$0 - \$499☒ \$10,001 - \$100,000☐ \$500 - \$1,000☐ OVER \$100,000☐ \$1,001 - \$10,000**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**☐ \$0 - \$499☐ \$10,001 - \$100,000☐ \$500 - \$1,000☐ OVER \$100,000☐ \$1,001 - \$10,000**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**☒ None or ☐ Names listed below**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**☐ None or ☐ Names listed below**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:

☐ INVESTMENT☐ REAL PROPERTY

Name of Business Entity, if Investment, or

Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or

City or Other Precise Location of Real Property

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

☐ \$2,000 - \$10,000☐ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000
 / / **21**
 ACQUIRED

 / / **21**
 DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust☐ Stock☐ Partnership☐ Leasehold _____

Yrs. remaining

☐ Other _____☐ Check box if additional schedules reporting investments or real property are attached**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:

☐ INVESTMENT☐ REAL PROPERTY

Name of Business Entity, if Investment, or

Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or

City or Other Precise Location of Real Property

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

☐ \$2,000 - \$10,000☐ \$10,001 - \$100,000☐ \$100,001 - \$1,000,000☐ Over \$1,000,000
 / / **21**
 ACQUIRED

 / / **21**
 DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust☐ Stock☐ Partnership☐ Leasehold _____

Yrs. remaining

☐ Other _____☐ Check box if additional schedules reporting investments or real property are attached

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name Neighbors, Laurie Jones

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

Rainbow Grocery Cooperative

ADDRESS (Business Address Acceptable)

San Francisco, CA 94103

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Retail Grocery Store

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED

☐ No Income - Business Position Only☐ \$500 - \$1,000☐ \$1,001 - \$10,000☒ \$10,001 - \$100,000☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

☐ Salary ☒ Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)☐ Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)☐ Sale of _____
(Real property, car, boat, etc.)☐ Loan repayment☐ Commission or ☐ Rental Income, list each source of \$10,000 or more

(Describe)

☐ Other _____
(Describe)**▶ 1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED

☐ No Income - Business Position Only☐ \$500 - \$1,000☐ \$1,001 - \$10,000☐ \$10,001 - \$100,000☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

☐ Salary ☐ Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)☐ Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)☐ Sale of _____
(Real property, car, boat, etc.)☐ Loan repayment☐ Commission or ☐ Rental Income, list each source of \$10,000 or more

(Describe)

☐ Other _____
(Describe)**▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD**

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

HIGHEST BALANCE DURING REPORTING PERIOD

☐ \$500 - \$1,000☐ \$1,001 - \$10,000☐ \$10,001 - \$100,000☐ OVER \$100,000

INTEREST RATE

TERM (Months/Years)

_____% ☐ None

SECURITY FOR LOAN

☐ None☐ Personal residence☐ Real Property

Street address

City

☐ Guarantor☐ Other

(Describe)

Comments:



Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-5163
BOS-Appointments@sfgov.org

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Sunshine Ordinance Task Force

Seat # or Category (If applicable): 6 - 11 District: _____

Name: David Pilpel

Zip: 94116-1730

Home Phone: _____ Occupation: _____

Work Phone: _____ Employer: _____

Business Address: _____ Zip: _____

Business E-Mail: _____ Home E-Mail: _____

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist residents of the City and County of San Francisco who are 18 years of age or older. For certain bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Resident of San Francisco: Yes ☒ No ☐ If No, place of residence: _____

18 years of age or older: Yes ☐ No ☒

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

Having served on the Sunshine Ordinance Task Force for 12 1/2 of the last 27 years (1996-2000, 2004-2008, and 2012-2016), I am extremely familiar with the Sunshine Ordinance, public meetings, public records, and public participation generally in City government. A native San Franciscan, I bring a deep understanding of the City and its communities, diversity, history, and neighborhoods, along with a comprehensive view of City government in all its complexity. I strongly support meaningful public participation in City government through access to public meetings and public records.

Business and/or professional experience:

Assistant Manager, Mail Boxes Etc. (retail postal services), 1989-1992

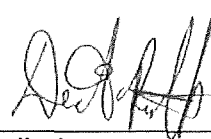
Civic Activities:

I have attended countless City board, commission, and committee meetings since 1985. I am familiar with the City Charter, Administrative Code, local government, public engagement, and public meetings and public records laws. In addition to the Sunshine Ordinance Task Force, I have also served on the Municipal Transportation Agency Citizens Advisory Council, the Public Utilities Commission Citizens Advisory Committee, the Redistricting Task Force, and other public bodies. Over the years I have also been involved in various Democratic Clubs, environmental and transit advocacy organizations, and neighborhood groups.

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes ☒ No ☐

Appointments confirmed by the Board of Supervisors require an appearance before the Rules Committee. Once your application is received, the Rules Committee Clerk will contact you when a hearing is scheduled. *(Please submit your application 10 days before the scheduled hearing.)*

Date: January 6, 2021 Applicant's Signature: (required)



(Manually sign or type your complete name.
NOTE: By typing your complete name, you are
hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

**STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
A PUBLIC DOCUMENT**

Date Initial Filing Received
Filing Official Use Only

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Pilpel David

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

Sunshine Ordinance Task Force

Division, Board, Department, District, if applicable

Your Position

Applicant

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: Position:

2. Jurisdiction of Office (Check at least one box)

☐ State

☐ Judge, Retired Judge, Pro Tem Judge, or Court Commissioner
(Statewide Jurisdiction)

☐ Multi-County

☒ County of San Francisco

☐ City of

☐ Other

3. Type of Statement (Check at least one box)

☐ Annual: The period covered is January 1, 2020, through
December 31, 2020.

☐ Leaving Office: Date Left / /
(Check one circle.)

-or-

The period covered is / /, through
December 31, 2020.

☐ The period covered is January 1, 2020, through the date of
leaving office.

-or-

☐ Assuming Office: Date assumed / /

☐ The period covered is / /, through
the date of leaving office.

☒ Candidate: Date of Election and office sought, if different than Part 1: Period covered is 1-6-20 to 1-5-21.

4. Schedule Summary (must complete)

► Total number of pages including this cover page: 1

Schedules attached

☐ Schedule A-1 - Investments - schedule attached

☐ Schedule C - Income, Loans, & Business Positions - schedule attached

☐ Schedule A-2 - Investments - schedule attached

☐ Schedule D - Income - Gifts - schedule attached

☐ Schedule B - Real Property - schedule attached

☐ Schedule E - Income - Gifts - Travel Payments - schedule attached

-or- ☒ None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)

San Francisco

CA

94116-1730

EMAIL ADDRESS

()

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed January 6, 2021

(month, day, year)

Signature

(File the originally signed paper statement with your filing official.)

BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. (415) 554-5184
Fax No. (415) 554-5163
TDD/TTY No. (415) 544-5227

Application for Boards, Commissions, Committees, & Task Forces

Name of Board/Commission/Committee/Task Force: Sunshine Ordinance Task Force

Seat # (see Vacancy Notice for qualifications): 10

Full Name: Thuan Thao Hill

Zip Code: 95160

Occupation: SVP, Procurement Solutions

Work Phone: _____ Employer: OpenGov, Inc.

Business Address: 6525 Crown Blvd #41340, San Jose, CA Zip Code: 95160

Business Email: thill@opengov.com

Home Email: _____

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist of residents of the City and County of San Francisco who are 18 years of age or older (unless otherwise stated in the code authority). For certain appointments, the Board of Supervisors may waive the residency requirement.

Check All That Apply:

Resident of San Francisco: Yes ☒ No ☐

If No, place of residence: _____

18 Years of Age or Older: Yes ☒ No ☐

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

I am a 46 yo Half Vietnamese/Half Caucasian Gay Married Male who recently moved back to SF (Sept 2021) after spending three years in Sacramento (2018-2021), a year previously in Oakland (2017-2018), and 12 years previously in San Francisco (2005-2017). I have been living with HIV since 2007. Originally born and raised in rural Tennessee, and live in New Orleans, LA until Hurricane Katrina forced a move to the West Coast.

Business and/or Professional Experience:

I served as Head of Products, Head of Customer Operations, and Head of Sales for Granicus from 2005 until 2015. I was at Granicus when we built the systems that the San Francisco Board of Supervisors uses today broadcasting public meetings on the internet. I worked very closely with SFGTV staff during my tenure at Granicus, and was also there when Granicus acquired Legistar, and was also part of the design team for Granicus eComment (formerly ICanMakeItBetter)

Prior to Granicus, I was the Director of Software Applications for the Louisiana Legislature, where I designed and deployed legislative tracking systems that informed the public of changes made to bills and resolutions published by the Legislature.

In college, I was the President of my Student Government Senate, where I became proficient with Robert's Rules of Order.

After Granicus, I launched a startup called ProcureNow, which sought to modernize public procurement practices through transparency and automation. In July, this startup was acquired by OpenGov, a government cloud software company who creates budgeting and financial transparency solutions.

(In other words, I've made my entire career out of building systems that help governments be more open and collaborative with citizens!)

Civic Activities:

I am a member of the San Francisco Gay Men's Chorus.

I am a former board member of the San Francisco Leatherman's Discussion Group.

Have you attended any meetings of the body to which you are applying? Yes ☐ No ☒

An appearance before the Rules Committee may be required at a scheduled public hearing, prior to the Board of Supervisors considering the recommended appointment. Applications should be received ten (10) days prior to the scheduled public hearing.

Date: 11/23/2021 Applicant's Signature (required):

Thao Hill

Digitally signed by Thao Hill
Date: 2021.11.23 22:46:40 -08'00'

(Manually sign or type your complete name.
NOTE: By typing your complete name, you are
hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Vacated: _____

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
A PUBLIC DOCUMENT

Date Initial Filing Received
Filing Official Use Only

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Hill Thuan Thao

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

City and County of San Francisco, California

Division, Board, Department, District, if applicable

Your Position

Sunshine Ordinance Task Force

Board Member

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

☐ State

☐ Judge, Retired Judge, Pro Tem Judge, or Court Commissioner
(Statewide Jurisdiction)

☐ Multi-County _____

☒ County of San Francisco

☒ City of San Francisco

☐ Other _____

3. Type of Statement (Check at least one box)

☐ **Annual:** The period covered is January 1, 2020, through
December 31, 2020.

-or-

The period covered is ____/____/____, through
December 31, 2020.

☒ **Assuming Office:** Date assumed 12/1/2021

☐ **Leaving Office:** Date Left ____/____/____
(Check one circle.)

☐ The period covered is January 1, 2020, through the date of
leaving office.

-or-

☐ The period covered is ____/____/____, through
the date of leaving office.

☐ **Candidate:** Date of Election _____ and office sought, if different than Part 1: _____

4. Schedule Summary (must complete) ► Total number of pages including this cover page: _____

Schedules attached

☐ **Schedule A-1 - Investments** – schedule attached

☐ **Schedule C - Income, Loans, & Business Positions** – schedule attached

☐ **Schedule A-2 - Investments** – schedule attached

☐ **Schedule D - Income – Gifts** – schedule attached

☐ **Schedule B - Real Property** – schedule attached

☐ **Schedule E - Income – Gifts – Travel Payments** – schedule attached

-or- ☒ **None - No reportable interests on any schedule**

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agent Address Recommended - Public Document) _____
94109

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 11/23/2021
(month, day, year)

Signature 
(File the originally signed paper statement with your filing official.)

SUNSHINE ORDINANCE TASK FORCE

The below listed summary of seats, term expirations and membership information shall serve as notice of **vacancies, upcoming term expirations** and information on currently held seats, appointed by the Board of Supervisors. Appointments by other bodies are listed, if available. Seat numbers listed in **bold** are open for immediate appointment. However, you are able to submit applications for all seats and your application will be maintained for one year, in the event that an unexpected vacancy or opening occurs.

Membership and Seat Qualifications

Seat #	Appointing Authority	Seat Holder	Term Ending	Qualification
1	BOS	Dean Schmidt	4/27/22	Must be nominated by the local chapter of the Society of Professional Journalists and be an attorney, for a two-year term
2	BOS	Lila LaHood	4/27/22	Must be nominated by the local chapter of the Society of Professional Journalists and be a journalist, for a two-year term
3	BOS	VACANT	4/27/22	Must be a member from the press or electronic media, for a two-year term
4	BOS	Jaya Padmanabhan (residency requirement waived)	4/27/23	Must be nominated by the local chapter of the Society of Professional Journalists and be either a journalist from a racial/ethnic-minority-owned news organization, a journalist whose work focuses on issues impacting minority racial or ethnic communities, or a journalist who works with a media organization or publication whose target audience is a minority racial or ethnic community. For purposes of this subsection (a), the term “journalist” shall be interpreted broadly, including but not limited to freelance journalists, photographers, and videographers, for a two-year term

5	BOS	Jennifer Wong	4/27/22	Must be nominated by the local chapter of the League of Women Voters, for a two-year term
6	BOS	Laura Stein	4/27/22	Must be a member of the public experienced in consumer advocacy, for a two-year term
7	BOS	Matthew Yankee	4/27/22	
8	BOS	Chris Hyland	4/27/22	
9	BOS	Laurie Jones Neighbors	4/27/22	
10	BOS	VACANT	4/27/22	
11	BOS	Bruce Wolfe **(meets requirement below)	4/27/23	Must have demonstrated interest in, or have experience in, the issues of citizen access and participation in local government, for a two-year term
	COB	VACANT	Indefinite	
	Mayor	VACANT	Indefinite	

****Additional Qualifications:** At all times, the Task Force shall include at least one member who shall be a member of the public who is physically handicapped. All members must have experience and/or demonstrated interest in the issues of citizen access and participation in local government.

BOARD OF SUPERVISORS (BOS) APPLICATION FORMS AVAILABLE HERE

- English - https://sfbos.org/sites/default/files/vacancy_application.pdf
- 中文 - https://sfbos.org/sites/default/files/vacancy_application_CHI.pdf
- Español - https://sfbos.org/sites/default/files/vacancy_application_SPA.pdf
- Filipino - https://sfbos.org/sites/default/files/vacancy_application_FIL.pdf

(For seats appointed by other Authorities please contact the Board / Commission / Committee / Task Force (see below) or the appointing authority directly.)

Pursuant to Board of Supervisors Rules of Order 2.19 (Motion No. 05-92) all applicants applying for this body must complete and submit, with their application, a copy (**not original**) of Form 700, Statement of Economic Interests. Applications will not be considered if a copy of Form 700 is not received.

FORM 700 AVAILABLE HERE (Required)

<https://www.fppc.ca.gov/Form700.html>

Please Note: Depending upon the posting date, a vacancy may have already been filled. To determine if a vacancy for this Commission is still available, or if you require additional information, please call the Rules Committee Clerk at (415) 554-5184.

Applications and other documents may be submitted to BOS-Appointments@sfgov.org

Next Steps: Applicants who meet minimum qualifications will be contacted by the Rules Committee Clerk once the Rules Committee Chair determines the date of the hearing. Members of the Rules Committee will consider the appointment(s) at the meeting and applicant(s) may be asked to state their qualifications. The appointment of the individual(s) who is recommended by the Rules Committee will be forwarded to the Board of Supervisors for final approval.

The Sunshine Ordinance Task Force (the “Task Force”) was established to advise the Board of Supervisors and provide information to other City departments on appropriate ways in which to implement Administrative Code, Chapter 67 (The San Francisco Sunshine Ordinance of 1999) (the “Ordinance”). The Task Force shall develop goals to ensure practice and timely implementation of the Ordinance; propose amendments to the Ordinance; receive and review the annual report of the Supervisor of Public Records and may request additional reports or information; and make referrals to a municipal office with enforcement power under the Ordinance, the California Public Records Act, or the Brown Act, whenever it concludes a person has violated the provisions of the Ordinance

The Task Force consists of a total of thirteen (13) members:

Eleven (11) voting members appointed by the Board of Supervisors

- Two (2) members nominated by the local chapter of the Society of Professional Journalists;
- One (1) shall be an attorney and
- one (1) shall be a journalist.
- One (1) member shall be a member from the press or electronic media.
- One (1) member shall be a journalist from a racial/ethnic-minority-owned news organization and nominated by New California Media.
- One (1) member nominated by the local chapter of the League of Women Voters.
- Two (2) members of the public experienced in consumer advocacy.
- Four (4) members of the public who have demonstrated interest in, or have experience in, the issues of citizen access and participation in local government.
- One (1) member shall be the Mayor, or his/her designee, and serve as a non-voting member.

- One (1) member shall be the Clerk of the Board of Supervisors, or his/her designee, and serve as a non-voting member.

At all times, the Task Force shall include at least one member who shall be a member of the public who is physically handicapped. All members must have experience and/or demonstrated interest in the issues of citizen access and participation in local government. The City Attorney's Office shall assign an attorney to the Task Force who is experienced in public-access law matters and serve as a legal advisor and advocate to the Task Force.

The term of each appointed member shall be two years unless removed by the Board of Supervisors. In the event of such removal or vacancy during the term of office of any appointive member, a successor shall be appointed for the unexpired term of the office vacated.

In addition to regular Task Force meetings, Task Force members are expected to participate in committee work.

Reports: The Task Force shall report annually to the Board of Supervisors on any practical or policy problems encountered in the Administration of the Ordinance. The Task Force shall, as it sees fit, issue public reports evaluating compliance with the Ordinance and related California laws by the City or any department, office or official.

Authority: Administrative Code, Section 67.30 (Ordinance Nos. 265-93; 118-94; 432-94; 287-96; 198-98; 387-98; and Proposition G, November 1999)

Sunset Date: None

Contact: Cheryl Legar
1 Dr. Carlton B. Goodlett Place, Room 244
Office of the Clerk of the Board
San Francisco, CA 9410
(415) 554-7724
sotf@sfgov.org

Updated: February 16, 2022

GENDER ANALYSIS OF COMMISSIONS AND BOARDS



City and County of San Francisco
London N. Breed
Mayor

Department on the Status of Women
Emily M. Murase, PhD
Director



Acknowledgements

The data collection and analysis for this report was conducted by Public Policy Fellow Diana McCaffrey with support from Policy and Projects Director Elizabeth Newman, Associate Director Carol Sacco, and Director Emily Murase, PhD, at the San Francisco Department on the Status of Women.

The San Francisco Department on the Status of Women would like to thank the various policy body members, Commission secretaries, and department staff who graciously assisted in collecting demographic data and providing information about their respective policy bodies.

San Francisco Commission on the Status of Women

President Debbie Mesloh

Vice President Breanna Zwart

Commissioner Shokooh Miry

Commissioner Carrie Schwab-Pomerantz

Commissioner Andrea Shorter

Commissioner Julie D. Soo

Emily M. Murase, PhD, Director

Department on the Status of Women

This report is available at the San Francisco Department on the Status of Women website, <https://sfgov.org/dosw/gender-analysis-reports>.

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Executive Summary

In 2008, San Francisco voters overwhelmingly approved a City Charter Amendment (section 4.101) establishing as City policy for the membership of Commissions and Boards to reflect the diversity of San Francisco’s population, and that appointing officials be urged to support the nomination, appointment, and confirmation of these candidates. Additionally, it requires the San Francisco Department on the Status of Women to conduct and publish a gender analysis of Commissions and Boards every two years.

The *2019 Gender Analysis of Commissions and Boards* includes more policy bodies such as task forces, committees, and advisory bodies, than previous analyses, which were limited to Commissions and Boards. Data was collected from 84 policy bodies and from a total of 741 members mostly appointed by the Mayor and Board of Supervisors. These policy bodies fall under two categories designated by the San Francisco Office of the City Attorney.¹ The first category, referred to as “Commissions and Boards,” are policy bodies with decision-making authority and whose members are required to submit financial disclosures to the Ethics Commission. The second category, referred to as “Advisory Bodies,” are policy bodies with advisory function whose members do *not* submit financial disclosures to the Ethics Commission. This report examines policy bodies and appointees both comprehensively as a whole and separately by the two categories.

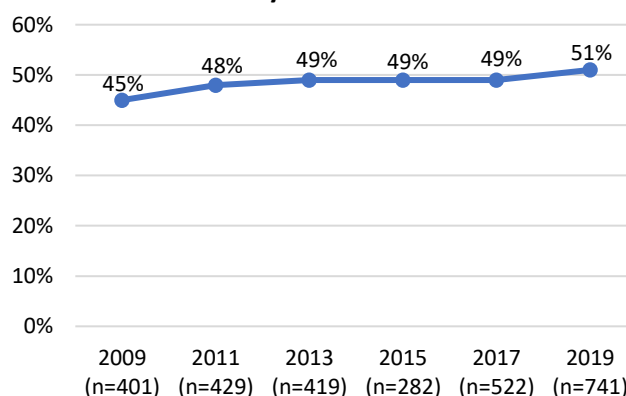
The *2019 Gender Analysis* evaluates the representation of women; people of color; lesbian, gay, bisexual, transgender, queer, and questioning (LGBTQ) individuals; people with disabilities; and veterans on San Francisco policy bodies.

Key Findings

Gender

- Women’s representation on policy bodies is 51%, slightly above parity with the San Francisco female population of 49%.
- Since 2009, there has been a small but steady increase in the representation of women on San Francisco policy bodies.

10-Year Comparison of Representation of Women on Policy Bodies



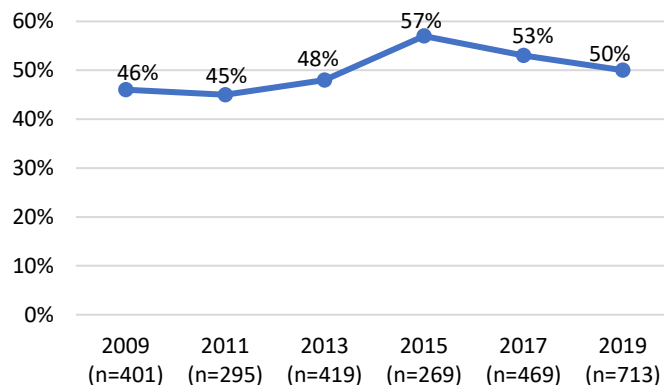
Source: SF DOSW Data Collection & Analysis.

¹ “List of City Boards, Commissions, and Advisory Bodies Created by Charter, Ordinance, or Statute,” Office of the City Attorney, <https://www.sfcityattorney.org/wp-content/uploads/2016/01/Commission-List-08252017.pdf>, (August 25, 2017).

Race and Ethnicity

- People of color are underrepresented on policy bodies compared to the population. Although people of color comprise 62% of San Francisco's population, just 50% of appointees identify as a race other than white.
- While the overall representation of people of color has increased between 2009 and 2019, as the Department collected data on more appointees, the representation of people of color has decreased over the last few years. The percentage of appointees of color decreased from 53% in 2017 to 49% in 2019.
- As found in previous reports, Latinx and Asian groups are underrepresented on San Francisco policy bodies compared to the population. Latinx individuals are 14% of the population but make up only 8% of appointees. Asian individuals are 31% of the population but make up only 18% of appointees.

10-Year Comparison of Representation of People of Color on Policy Bodies

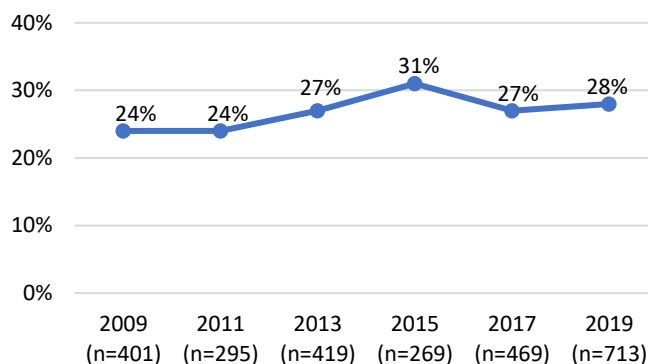


Source: SF DOSW Data Collection & Analysis.

Race and Ethnicity by Gender

- On the whole, women of color are 32% of the San Francisco population, and 28% of appointees. Although still below parity, 28% is a slight increase compared to 2017, which showed 27% women of color appointees.
- Meanwhile, men of color are underrepresented at 21% of appointees compared to 31% of the San Francisco population.
- Both White women and men are overrepresented on San Francisco policy bodies. White women are 23% of appointees compared to 17% of the San Francisco population. White men are 26% of appointees compared to 20% of the population.
- Black and African American women and men are well-represented on San Francisco policy bodies. Black women are 9% of appointees compared to 2.4% of the population, and Black men are 5% of appointees compared to 2.5% of the population.
- Latinx women are 7% of the San Francisco population but 3% of appointees, and Latinx men are 7% of the population but 5% of appointees.
- Asian women are 17% of the San Francisco population but 11% of appointees, and Asian men are 15% of the population but just 7% of appointees.

10-Year Comparison of Representation of Women of Color on Policy Bodies



Source: SF DOSW Data Collection & Analysis.

Additional Demographics

- Out of the 74% of appointees who responded to the survey question on LGBTQ identity, 19% identify as lesbian, gay, bisexual, transgender, nonbinary, queer, or questioning, and 81% of appointees identify as straight/heterosexual.
- Out of the 70% of appointees who responded to the question on disability, 11% identify as having one or more disabilities, which is just below the 12% of the adult population with a disability in San Francisco.
- Out of the 67% of appointees who responded to the question on veteran status, 7% have served in the military compared to 3% of the San Francisco population.

Proxies for Influence: Budget & Authority

- Although women are half of all appointees, those Commissions and Boards with the largest budgets have fewer women and especially fewer women of color. Meanwhile, women exceed representation on Boards and Commissions with the smallest budgets and women of color reach parity with the population on the smallest budgeted Commissions and Boards.
- Although still underrepresented relative to the San Francisco population, there is a larger percentage of people of color on Commissions and Boards with both the largest and smallest budgets compared to overall appointees.
- The percentage of total women is greater on Advisory Bodies than Commissions and Boards. Women are 54% of appointees on Advisory Bodies and 48% of appointees on Commissions and Boards. However, the percentages of people of color and women of color on Commissions and Boards exceed the percentages of people of color and women of color on Advisory Bodies.

Appointing Authorities

- Mayoral appointments include 55% women, 52% people of color, and 30% women of color, which is more diverse by gender and race compared to both Supervisorial appointments and total appointments.

Demographics of Appointees Compared to the San Francisco Population

	Women	People of Color	Women of Color	LGBTQ	Disability Status	Veteran Status
San Francisco Population	49%	62%	32%	6%-15%*	12%	3%
Total Appointees	51%	50%	28%	19%	11%	7%
10 Largest Budgeted Commissions & Boards	41%	55%	23%			
10 Smallest Budgeted Commissions & Boards	52%	54%	32%			
Commissions and Boards	48%	52%	30%			
Advisory Bodies	54%	49%	28%			

Sources: 2017 American Community Survey 5-Year Estimates, SF DOSW Data Collection & Analysis, 2019, *Note: Estimates vary by source. See page 16 for a detailed breakdown.

I. Introduction

Inspired by the 4th UN World Conference on Women in Beijing, San Francisco became the first city in the world to adopt a local ordinance reflecting the principles of the U.N. Convention on the Elimination of All Forms of Discrimination (CEDAW), an international bill of rights for women. The CEDAW Ordinance was passed unanimously by the San Francisco Board of Supervisors and signed into law by Mayor Willie L. Brown, Jr. on April 13, 1998.² In 2002, the CEDAW Ordinance was revised to address the intersection of race and gender and incorporate reference to the UN Convention on the Elimination of all Forms of Race Discrimination. The Ordinance requires City Government to take proactive steps to ensure gender equity and specifies “gender analysis” as a preventive tool to identify and address discrimination. Since 1998, the Department on the Status of Women has employed this tool to analyze the operations of 10 City Departments using a gender lens.

In 2007, the Department on the Status of Women conducted the first gender analysis to evaluate the number of women appointed to City Commissions and Boards. The findings of this analysis informed a City Charter Amendment developed by the Board of Supervisors for the June 2008 Election. This City Charter Amendment (Section 4.101) was overwhelmingly approved by voters and made it city policy that:

- The membership of Commissions and Boards are to reflect the diversity of San Francisco’s population,
- Appointing officials are to be urged to support the nomination, appointment, and confirmation of these candidates, and
- The Department on the Status of Women is required to conduct and publish a gender analysis of Commissions and Boards every 2 years.

The *2019 Gender Analysis* examines the representation of women; people of color; lesbian, gay, bisexual, transgender, queer, and questioning (LGBTQ) individuals; people with disabilities; and veterans on San Francisco policy bodies primarily appointed by the Mayor and the Board of Supervisors. This year’s analysis included more outreach to policy bodies as compared to previous analyses that were limited to Commissions and Boards. As a result, more appointees were included in the data collection and analysis than even before. These policy bodies fall under two categories designated by the San Francisco Office of the City Attorney. The first category, referred to as “Commissions and Boards,” are policy bodies with decision-making authority and whose members are required to submit financial disclosures to the Ethics Commission, and the second category, referred to as “Advisory Bodies,” are policy bodies with advisory function whose members do not submit financial disclosures to the Ethics Commission. A detailed description of methodology and limitations can be found at the end of this report on page 23.

² San Francisco Administrative Code Chapter 33.A.

[http://library.amlegal.com/nxt/gateway.dll/California/administrative/chapter33alocalimplementationoftheunited?f=templates\\$fn=default.htm\\$3.0\\$vid=amlegal:sanfrancisco_ca\\$anc=JD_Chapter33A](http://library.amlegal.com/nxt/gateway.dll/California/administrative/chapter33alocalimplementationoftheunited?f=templates$fn=default.htm$3.0$vid=amlegal:sanfrancisco_ca$anc=JD_Chapter33A).

II. Gender Analysis Findings

Many aspects of San Francisco's diversity are reflected in the overall population of appointees on San Francisco policy bodies. The analysis includes 84 policy bodies, of which 823 of the 887 seats are filled leaving 7% vacant. As outlined below in the summary chart, slightly more than half of appointees are women, half of appointees are people of color, 28% are women of color, 19% are LGBTQ, 11% have a disability, and 7% are veterans.

Figure 1: Summary Data of Policy Body Demographics, 2019

Appointee Demographics	Percentage of Appointees
Women (n=741)	51%
People of Color (n=706)	50%
Women of Color (n=706)	28%
LGBTQ Identified (n=548)	19%
People with Disabilities (n=516)	11%
Veteran Status (n=494)	7%

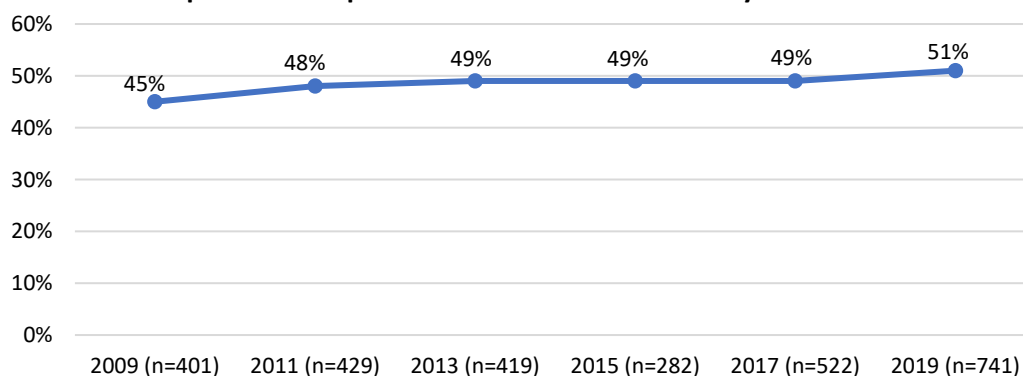
Source: SF DOSW Data Collection & Analysis.

However, further analysis reveals underrepresentation of particular groups. Subsequent sections present comprehensive data analysis providing comparison to previous years, detailing the variables of gender, race/ethnicity, LGBTQ identity, disability, veteran status, and policy body characteristics of budget size, decision-making authority, and appointment authority.

A. Gender

On San Francisco policy bodies, 51% of appointees identify as women, which is slightly above parity compared to the San Francisco female population of 49%. The representation of women remained stable at 49% from 2013 until 2017. This year, the representation of women increased by 2 percentage points, which could be partly due to the larger sample size used in this year's analysis compared to previous years. A 10-year comparison shows that the representation of women appointees has gradually increased since 2009 by a total of six percentage points.

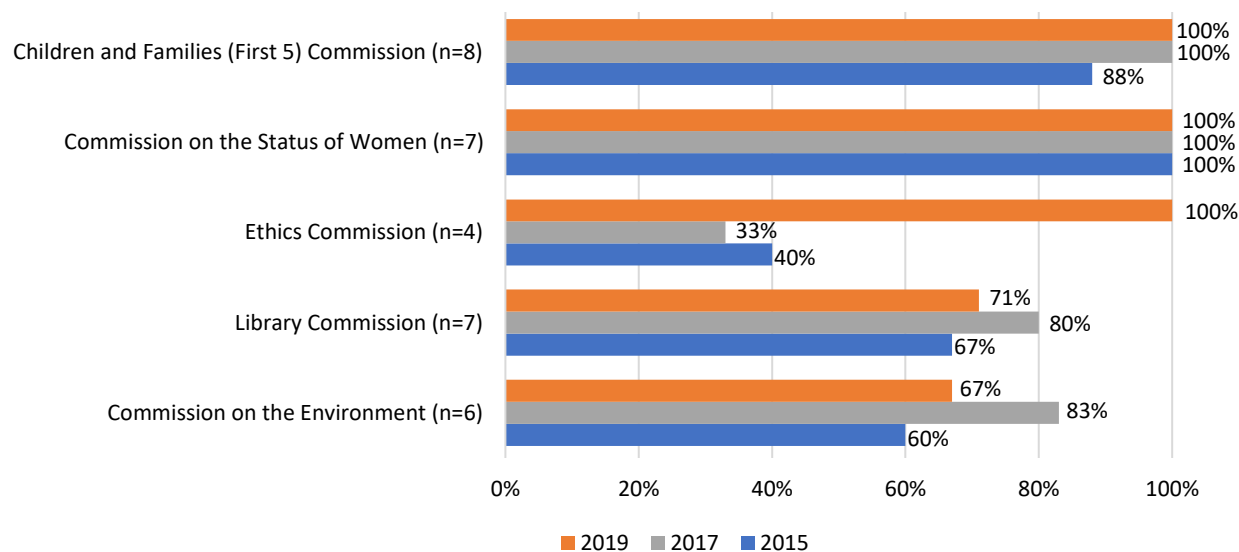
Figure 2: 10-Year Comparison of Representation of Women on Policy Bodies



Source: SF DOSW Data Collection & Analysis.

Figures 3 and 4 analyze Commissions and Boards. Figure 3 showcases the five Commissions and Boards with the highest representation of women appointees as compared to 2015 and 2013. The Children and Families (First Five) Commission and the Commission on the Status of Women are currently comprised of all women appointees. This finding has been consistent for the Commission on the Status of Women in 2015 and 2017. While the Ethics Commission has 100% women appointees, much more than 2015 and 2017, its small size of five appointees means that minimal changes in its demographic composition greatly impacts percentages. This is also the case for other policy bodies with a small number of members. The Library Commission and the Commission on the Environment are fourth and fifth on the list at 71% and 67% women, respectively, with long standing female majorities on each.

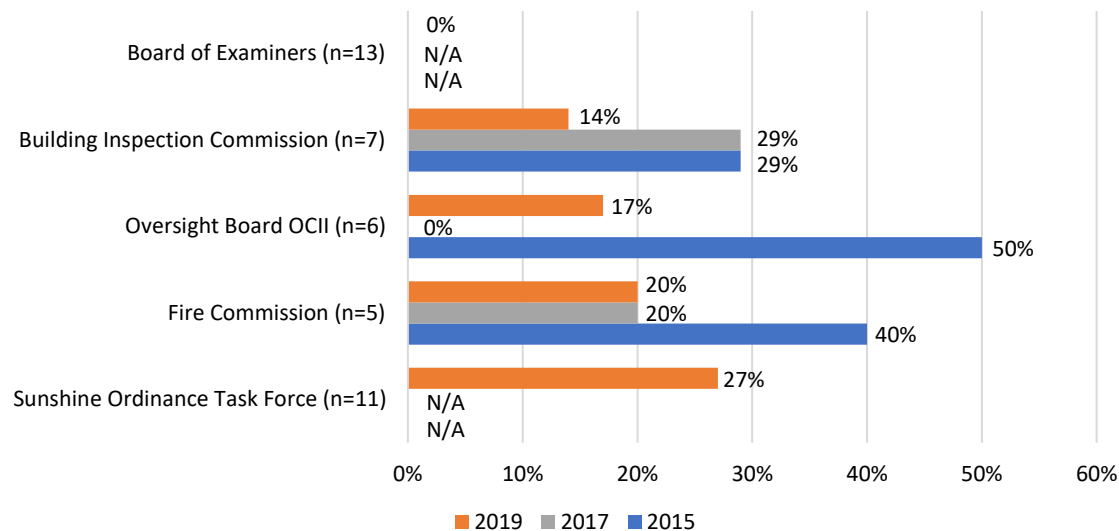
Figure 3: Commissions and Boards with Highest Percentages of Women, 2019 Compared to 2017, 2015



Source: SF DOSW Data Collection & Analysis.

Out of the Commissions and Boards in this section, 23 have 40% or less women. The five Commissions and Boards with the lowest representation of women are displayed in Figure 4. The lowest percentage is found on the Board of Examiners where currently *none* of the 13 appointees are women. Unfortunately, demographic data is unavailable for the Board of Examiners for 2017 and 2015. Next is the Building Inspection Commission at 14%, which is a decrease of female representation compared to 2017 and 2015. The Oversight Board of Community Investment and Infrastructure, Fire Commission, and Sunshine Ordinance Task Force also have some of the lowest percentages of women at 17%, 20%, and 27%, respectively. Unfortunately, the Sunshine Ordinance Task Force did not participate in previous analyses and therefore demographics data is unavailable for 2017 and 2015.

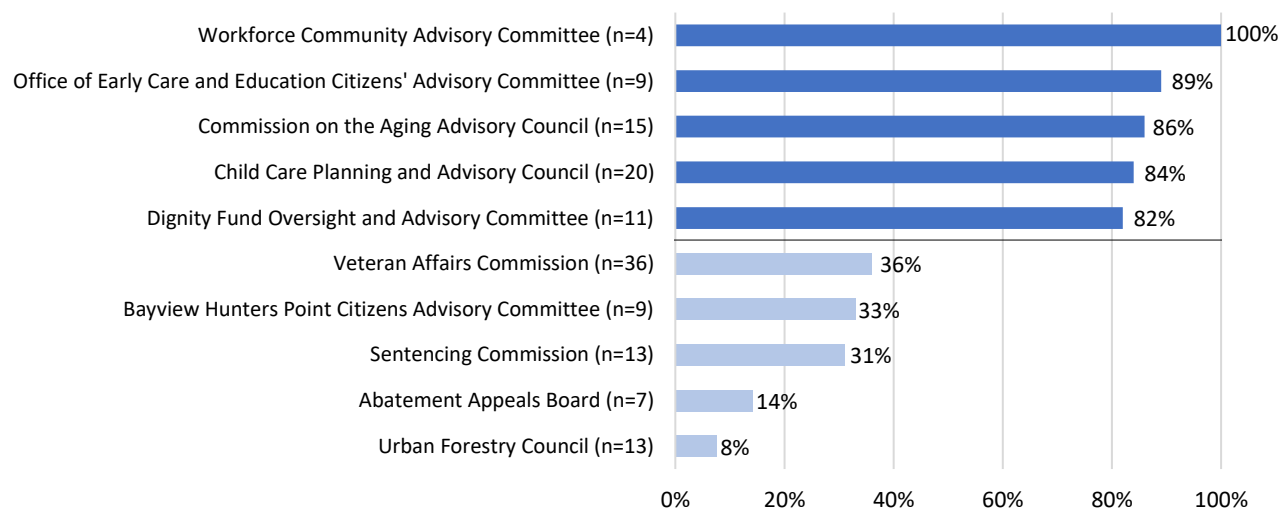
Figure 4: Commissions and Boards with Lowest Percentage of Women, 2019 Compared to 2017, 2015



Source: SF DOSW Data Collection & Analysis.

In addition to Commissions and Boards, Advisory Bodies were examined for the highest and lowest percentages of women. This is the first year such bodies have been included, thus comparison to previous years is unavailable. Figure 9 below displays the five Advisory Bodies with the highest and the five with the lowest representations of women. The Workforce Community Advisory Committees has the greatest representation of women at 100%, followed by the Office of Early Care and Education Citizen's Advisory Committee at 89%. The Advisory Bodies with the lowest percentage of women are the Urban Forestry Council at 8% of the 13-member body and the Abatement Appeals Board at 14% of the 7-member body.

Figure 5: Advisory Bodies with the Highest and Lowest Percentage of Women, 2019

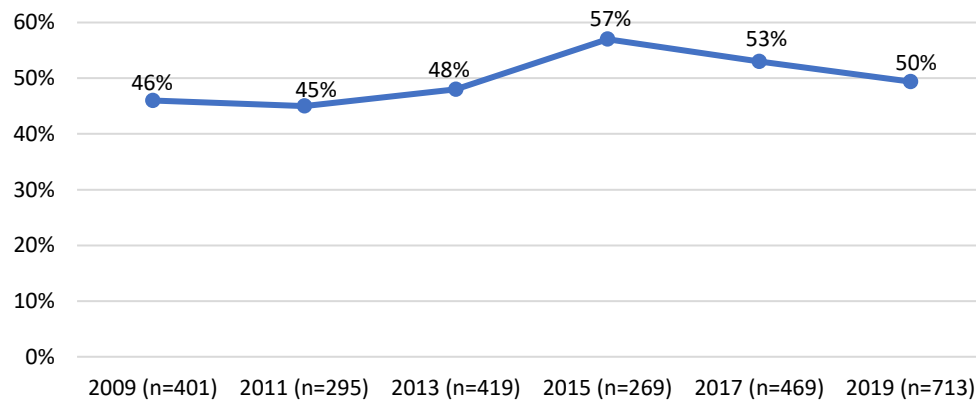


Source: SF DOSW Data Collection & Analysis.

B. Race and Ethnicity

Data on racial and ethnic identity was collected for 706, or 95%, of the 741 surveyed appointees. Although half of appointees identify as a race or ethnicity other than white or Caucasian, people of color are still underrepresented compared to the San Francisco population of 62%. The representation of people of color has increased since 2009 but has decreased following 2015. The number of appointees analyzed increased substantially in 2017 and 2019 compared to 2015, and these larger data samples have coincided with smaller percentages of people of color. The percentage decrease following 2017 could be partially due to the inclusion of more policy and advisory bodies, as the representation of people of color on Commissions and Boards dropped only slightly from 53% in 2017 to 52% in 2019.

Figure 6: 10-Year Comparison of Representation of People of Color on Policy Bodies



Source: SF DOSW Data Collection & Analysis.

The racial and ethnic breakdown of policy body members compared to the San Francisco population is shown in Figure 7. This analysis reveals underrepresentation and overrepresentation in San Francisco policy bodies for certain racial and ethnic groups. Half of all appointees are white, an overrepresentation by more than 10 percentage points. The Black and African American community is well represented on appointed policy bodies at 14% compared to 5% of the population of San Francisco. Characterizing this as an overrepresentation is inaccurate given the representation of Black or African American people on policy bodies has been consistent over the years while the San Francisco population has declined over the same period.³ Furthermore, the most recent nationwide estimate for the Black or African American population is 13%, which is nearly equal to the 14% of Black or African American appointees present on San Francisco policy bodies.⁴

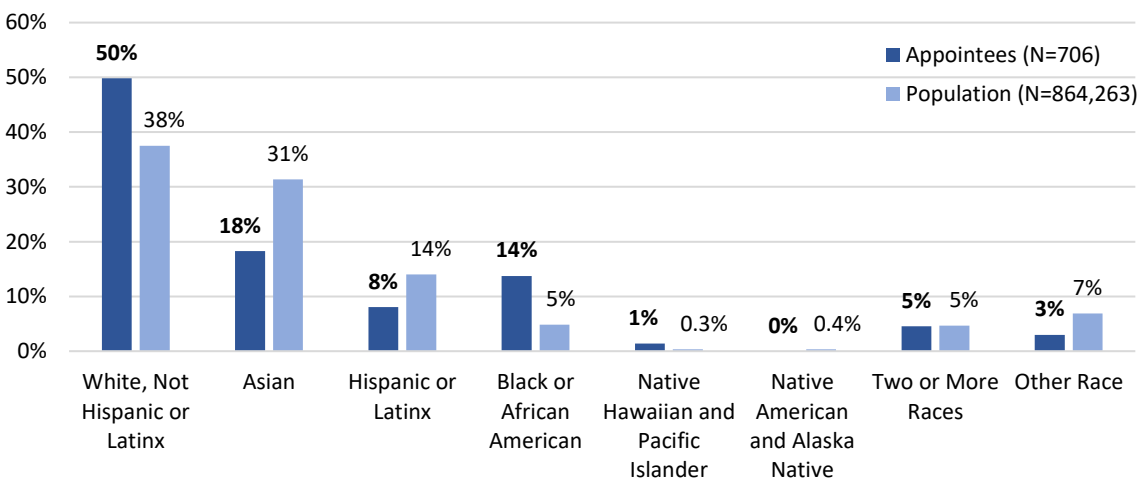
Considerably underrepresented racial and ethnic groups on San Francisco policy bodies compared to the San Francisco population are individuals who identify as Asian or Latinx. While Asians are 31% of the San Francisco population, they only make up 18% of appointees. While the Latinx population of San Francisco is 14%, only 8% of appointees are Latinx. Although there is a small population of Native

³ Samir Gambhir and Stephen Menendian, "Racial Segregation in the Bay Area, Part 2," *Haas Institute for a Fair and Inclusive Society* (2018).

⁴ US Census Bureau, 2018, Retrieved from <https://www.census.gov/quickfacts/fact/table/US/PST045218>.

Americans and Alaska Natives in San Francisco of 0.4%, none of the surveyed appointees identified themselves as such.

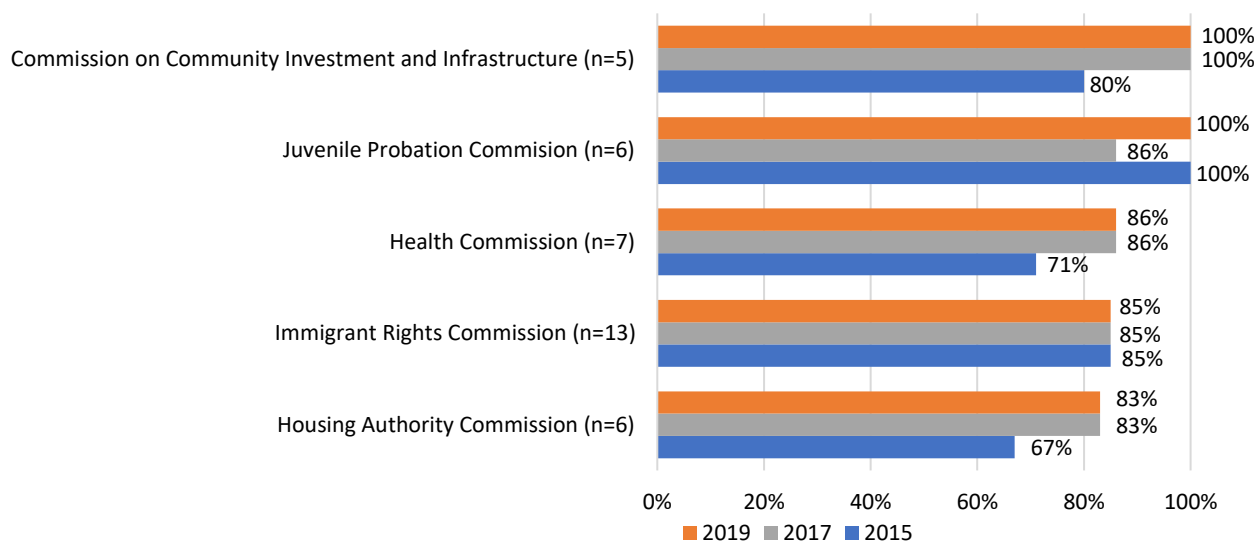
Figure 7: Race and Ethnicity of Appointees Compared to San Francisco Population, 2019



Sources: 2017 American Community Survey 5-Year Estimates, SF DOSW Data Collection & Analysis.

The next two graphs illustrate Commissions and Boards, and Advisory Bodies with the highest and lowest percentages of people of color. As shown in Figure 8, the Commission on Community Investment and Infrastructure remained at 100% from 2017, while the Juvenile Probation Commission has returned to 100% this year after a dip in 2017. Next is the Health Commission, Immigrant Rights Commission, and Housing Authority Commission at 86%, 85%, and 83%, respectively. Percentages of people of color on both the Health Commission and the Housing Authority Commission increased following 2015, and have remained consistent since 2017.

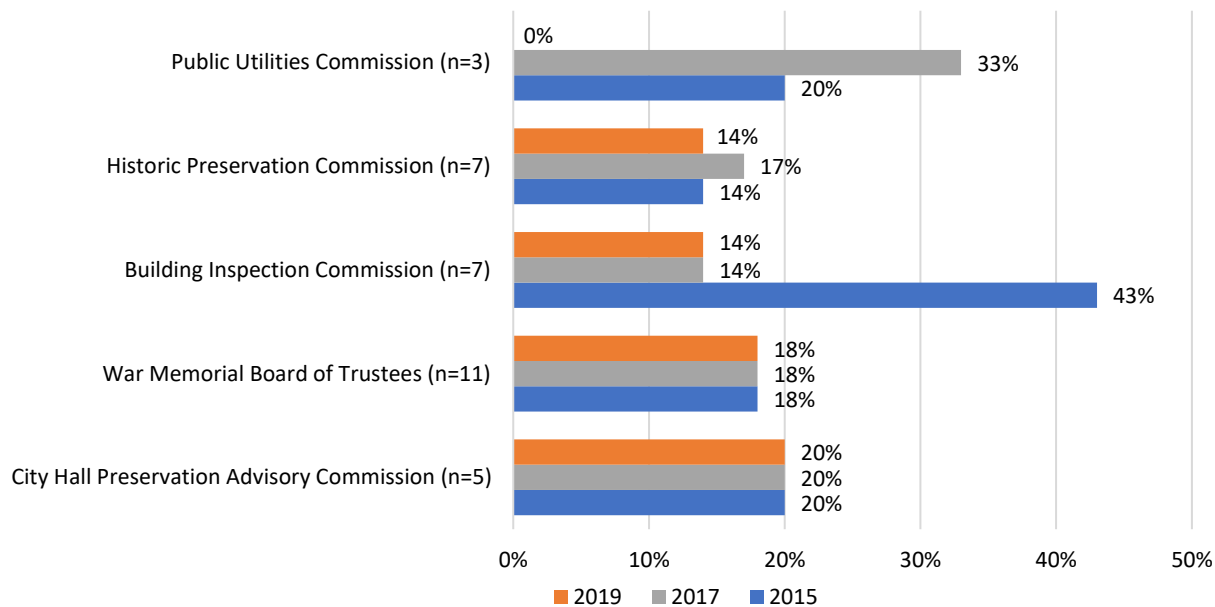
Figure 8: Commissions and Boards with Highest Percentage of People of Color, 2019 Compared to 2017, 2015



Source: SF DOSW Data Collection & Analysis.

There are 23 policy bodies that have 40% or less appointees who identified a racial and ethnic category other than white. Although the Public Utilities Commission has two vacancies, *none* of the current appointees identify as people of color. The Historic Preservation Commission and Building Inspection Commission are both at 14% representation for people of color. The Building Inspection Commission had a large drop from 43% in 2015, with the percentage of people of color decreasing to 14% in 2017 and remaining at this percent for 2019. Lastly, the War Memorial Board of Trustees and City Hall Preservation Advisory Commission have 18% and 20%, respectively.

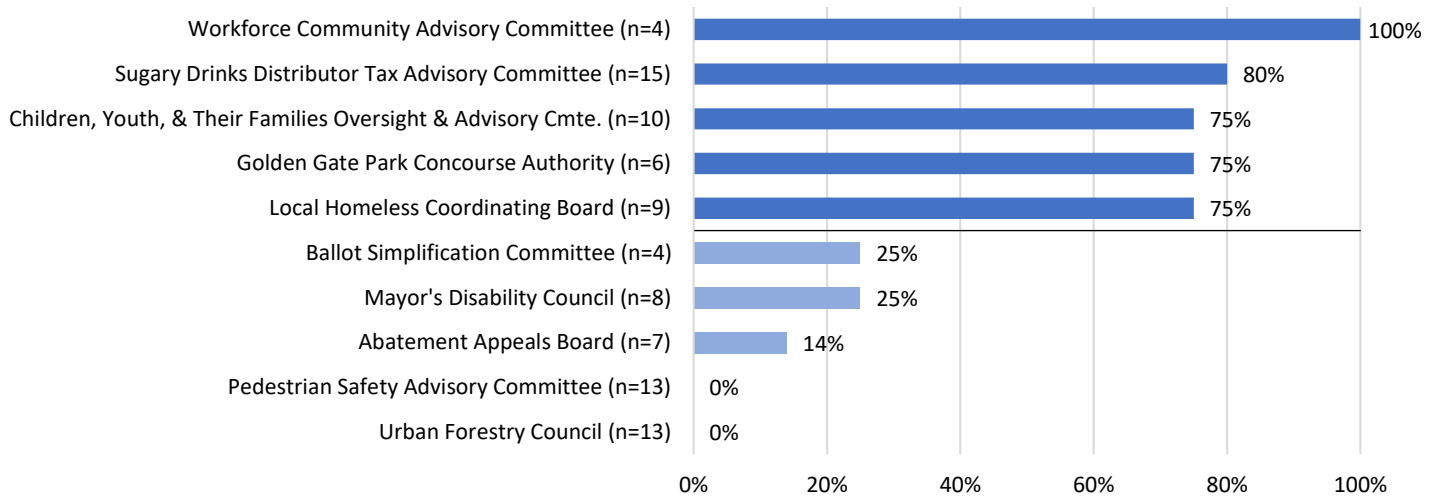
Figure 9: Commissions and Boards with Lowest Percentage of People of Color, 2019 Compared to 2017, 2015



Source: SF DOSW Data Collection & Analysis.

In addition to Commissions and Boards, Advisory Bodies were examined for the highest and lowest percentages of people of color. This is the first year such bodies have been included, thus comparison to previous years is unavailable. All members of the Workforce Community Advisory Committee are people of color. People of color comprise 80% of the Sugary Drinks Distributor Tax Advisory Committee, and 75% of appointees on the Children, Youth and Their Families Oversight and Advisory Committee, the Golden Gate Park Concourse Authority, and the Local Homeless Coordinating Board. Out of the five Advisory Bodies with the lowest representation of people of color, the Ballot Simplification Committee and the Mayor's Disability Council have 25% appointees of color, and the Abatement Appeals Board has 14% appointees of color. The Urban Forestry and the Pedestrian Safety Advisory Committee have no people of color currently serving.

Figure 10: Advisory Bodies with the Highest and Lowest Percentage of People of Color, 2019

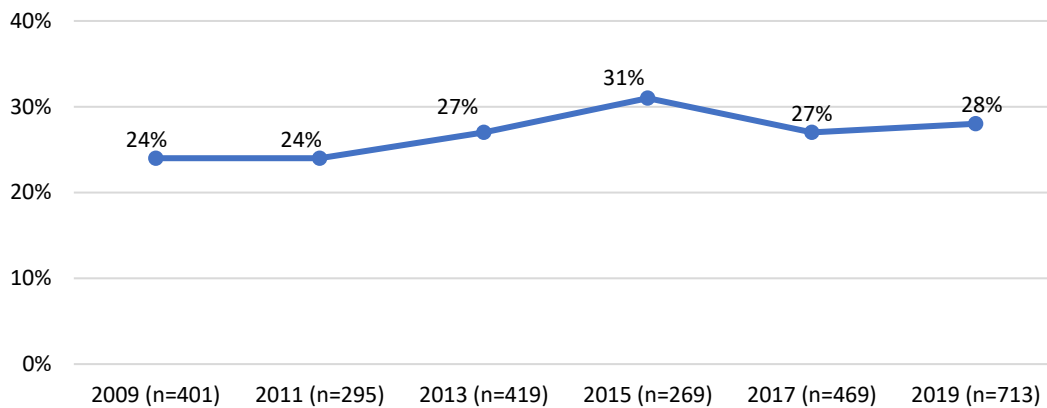


Source: SF DOSW Data Collection & Analysis.

C. Race and Ethnicity by Gender

White men and women are overrepresented on San Francisco policy bodies, while Asian and Latinx men and women are underrepresented. While women of color continue to be underrepresented at 28% compared to the San Francisco population of 32%, this is a slight increase from 2017 which showed 27% women of color. Meanwhile, men of color are 21% of appointees compared to 31% of the San Francisco population.

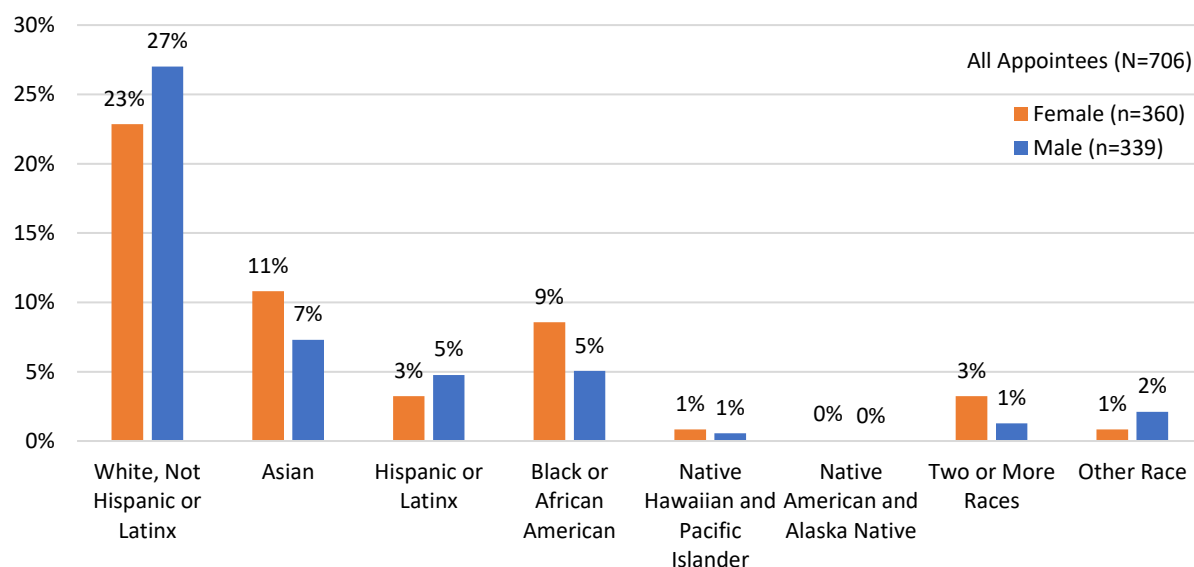
Figure 11: 10-Year Comparison of Representation of Women of Color on Policy Bodies



Source: SF DOSW Data Collection & Analysis.

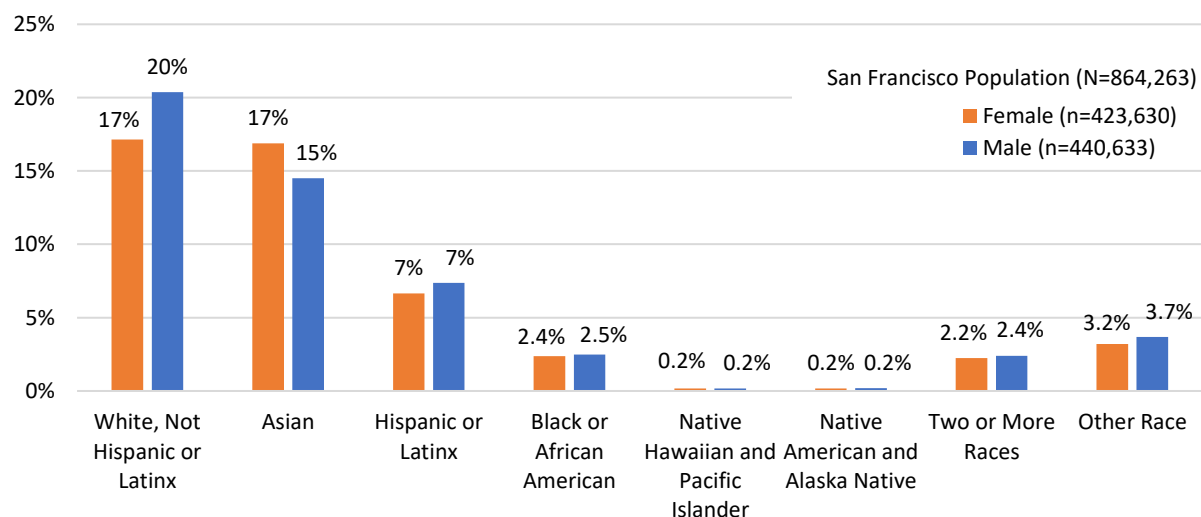
The following figures present the breakdown for appointees and the San Francisco population by race and ethnicity and gender. White men and women are overrepresented, holding 27% and 23% of appointments, respectively, compared to 20% and 17% of the population, respectively. Asian men and women are both greatly underrepresented with Asian women making up 11% of appointees compared to 17% of the population while Asian men comprise 7% of appointees and 15% of the population. Latinx men and women are also underrepresented, particularly Latinx women, who are 3% of appointees and 7% of the population, while Latinx men are 5% of appointees and 7% of the population. Black or African American men and women are well-represented with Black women comprising 9% of appointees and Black men comprising 5% of appointees. Pacific Islander men and women, and multiethnic women also exceed parity with the population. Although Native American men and women make up only 0.4% of San Francisco's population, none of the surveyed appointees identified themselves as such.

Figure 12: Appointees by Race/Ethnicity and Gender, 2019



Source: SF DOSW Data Collection & Analysis.

Figure 13: San Francisco Population by Race/Ethnicity, 2019



Source: 2017 American Community Survey 5-Year Estimates.

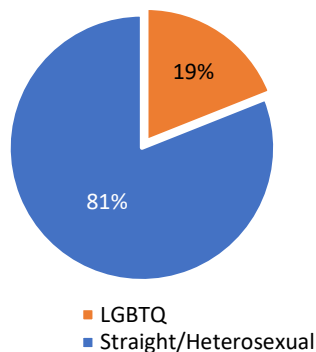
D. LGBTQ Identity

Lesbian, gay, bisexual, transgender, queer, and questioning (LGBTQ) identity data was collected from 548, or 75%, of the 741 surveyed appointees, which is much more data on LGBTQ identity compared to previous reports. Due to limited and outdated information on the population of the LGBTQ community in San Francisco, it is difficult to adequately assess the representation of the LGBTQ community. However, compared to available San Francisco, larger Bay Area, and national data, the LGBTQ community is well represented on San Francisco policy bodies. Recent research estimates the national LGBT population is 4.5%.⁵ The LGBT population of the San Francisco and greater Bay Area is estimated to rank the highest of U.S. cities at 6.2%,⁶ while a 2006 survey found that 15.4% of adults in San Francisco identify as LGBT⁷.

Of the appointees who responded to this question, 19% identify as LGBTQ and 81% identify as straight or heterosexual. Of the LGBTQ appointees, 48% identify as gay, 23% as lesbian, 17% as bisexual, 7% as queer, 5% as transgender, and 1% as questioning. Data on LGBTQ identity by race was not captured. Efforts to capture data on LGBTQ identity by race for future reports would enable more intersectional analysis.

Figure 14: LGBTQ Identity of Appointees, 2019

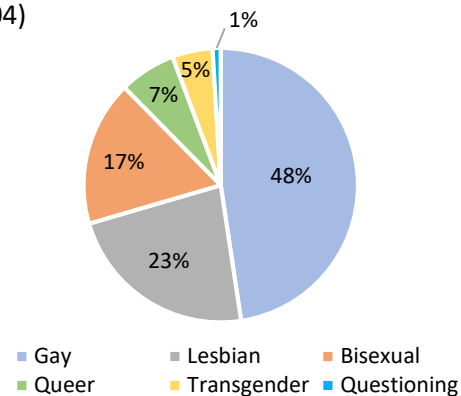
(N=548)



Source: SF DOSW Data Collection & Analysis.

Figure 15: LGBTQ Population of Appointees, 2019

(N=104)



Source: SF DOSW Data Collection & Analysis.

E. Disability Status

Overall, 12% of adults in San Francisco have one or more disabilities, and when broken down by gender, 6.2% are women and 5.7% are men. Disability data for transgender and gender non-conforming individuals in San Francisco is currently unavailable. Data on disability was obtained from 516, or 70%, of the 714 appointees who participated in the survey. Of the 516 appointees, 11.2% reported to have one

⁵ Frank Newport, "In U.S., Estimate of LGBT Population Rises to 4.5%," *GALLUP* (May 22, 2018) <https://news.gallup.com/poll/234863/estimate-lgbt-population-rises.aspx>.

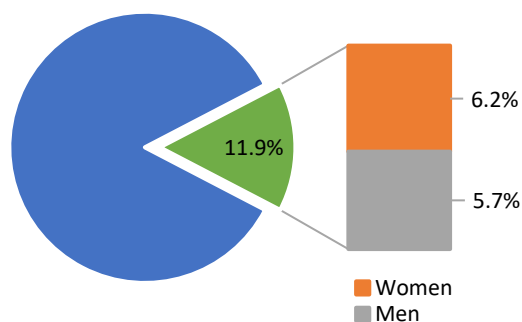
⁶ Gary J. Gates and Frank Newport, "San Francisco Metro Area Ranks Highest in LBGT Percentage," *GALLUP* (March 20, 2015) https://news.gallup.com/poll/182051/san-francisco-metro-area-ranks-highest-lgbt-percentage.aspx?utm_source=Social%20Issues&utm_medium=newsfeed&utm_campaign=tiles.

⁷ Gary J. Gates, "Same Sex Couples and the Gay, Lesbian, Bisexual Population: New Estimates from the American Community Survey," *The Williams Institute on Sexual Orientation Law and Public Policy, UCLA School of Law* (2006).

or more disabilities, which is near parity with the San Francisco population. Of the 11.2% appointees with one or more disabilities, 6.8% are women, 3.9% are men, 0.4% are trans women, and 0.2% are trans men.

Figure 16: San Francisco Adult Population with a Disability by Gender, 2017

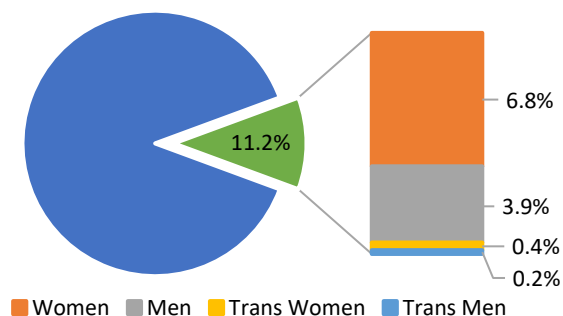
(N=744,243)



Source: 2017 American Community Survey 5-Year Estimates.

Figure 17: Appointees with One or More Disabilities by Gender, 2019

(N=516)



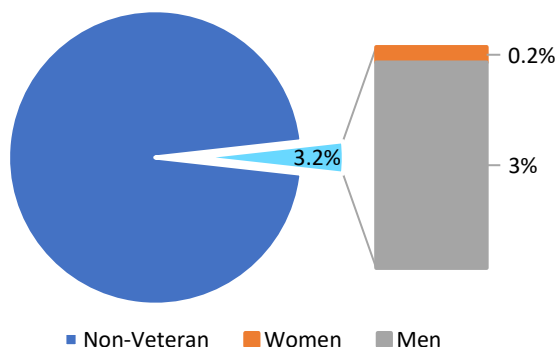
Source: SF DOSW Data Collection & Analysis.

F. Veteran Status

Overall, 3.2% of the adult population in San Francisco has served in the military. There is a considerable difference by gender, as male veterans are 3% and female veterans are 0.2% of the population. Data on veteran status was obtained from 494, or 67%, of appointees who participated in the survey. Of the 494 appointees who responded to this question, 7.1% have served in the military. Like the San Francisco population, there is a large difference by gender, as men comprise 5.7% and women make up only 1.2% of the total number of veteran appointees. Of participating appointees, 0.2% of veterans are trans women. Veteran status data on transgender and gender non-conforming individuals in San Francisco is currently unavailable.

Figure 18: San Francisco Adult Population with Military Service by Gender, 2017

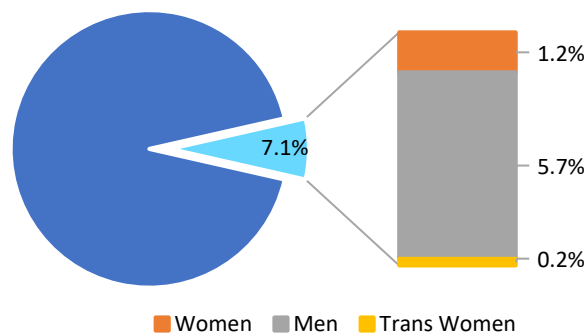
(N=747,896)



Source: 2017 American Community Survey 5-Year Estimates.

Figure 19: Appointees with Military Service, 2019

(N=494)



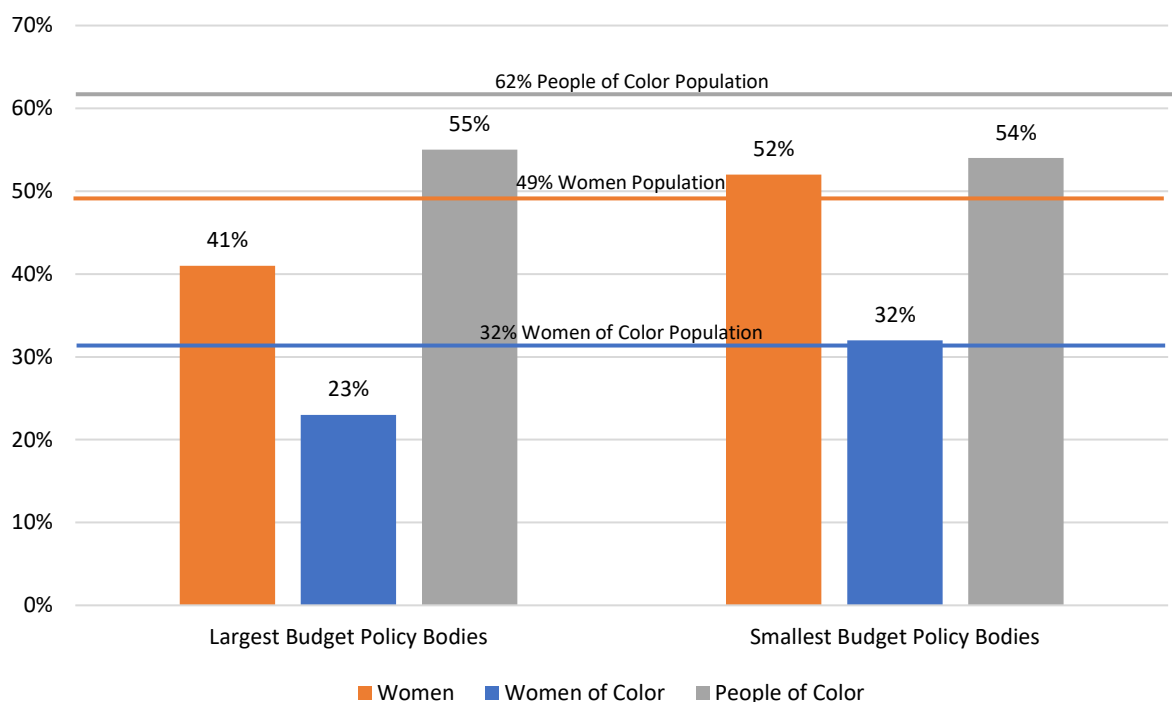
Source: SF DOSW Data Collection & Analysis.

G. Policy Bodies by Budget

This report also examines whether policy bodies with the largest and smallest budget sizes and other characteristics are demographically representative of the San Francisco population. In this section, budget size is used as a proxy for influence. Although this report has expanded the scope of analysis to include more policy bodies compared to previous reports, this section of analysis was limited to Commissions and Boards with decision-making authority and whose members file financial disclosures with the Ethics Commission. The purpose of this analysis is to evaluate the demographics for the spectrum of budgetary influence of policy bodies with decision-making authority in San Francisco.

Overall, appointees from the 10 largest budgeted Commissions and Boards are 55% people of color, 41% women, and 23% women of color. Appointees from the 10 smallest budgeted Commissions and Boards are 54% people of color, 52% women, and 32% women of color. Although still below parity with the San Francisco population, the representation of people of color on both the largest and smallest budgeted policy bodies is greater than the percentage of people of color for all appointees combined (50%). For women and women of color, their representation meets or exceeds parity with the population on the 10 smallest budgeted bodies. However, it falls far below parity for the 10 largest budgeted bodies. The representation of total women and women of color is greater on smaller budgeted policy bodies by 27%, and 39%, respectively.

Figure 20: Percent of Women, Women of Color, and People of Color on Commissions and Boards with Largest and Smallest Budgets in Fiscal Year 2018-2019



Source: SF DOSW Data Collection & Analysis.

Figure 21: Demographics of Commissions and Boards with Largest Budgets, 2019

Body	FY18-19 Budget	Total Seats	Filled seats	Women	Women of Color	People of Color
Health Commission	\$2,200,000,000	7	7	29%	14%	86%
Public Utilities Commission	\$1,296,600,000	5	3	67%	0%	0%
MTA Board of Directors and Parking Authority Commission	\$1,200,000,000	7	7	57%	14%	43%
Airport Commission	\$1,000,000,000	5	5	40%	20%	40%
Commission on Community Investment and Infrastructure	\$745,000,000	5	5	60%	60%	100%
Police Commission	\$687,139,793	7	7	43%	43%	71%
Health Authority (Plan Governing Board)	\$666,000,000	19	15	33%	27%	47%
Human Services Commission	\$529,900,000	5	5	40%	0%	40%
Fire Commission	\$400,721,970	5	5	20%	20%	40%
Aging and Adult Services Commission	\$334,700,000	7	7	43%	14%	57%
Total	\$9,060,061,763	72	66	41%	23%	55%

Source: SF DOSW Data Collection & Analysis.

Figure 22: Demographics of Commissions and Boards with Smallest Budgets, 2019

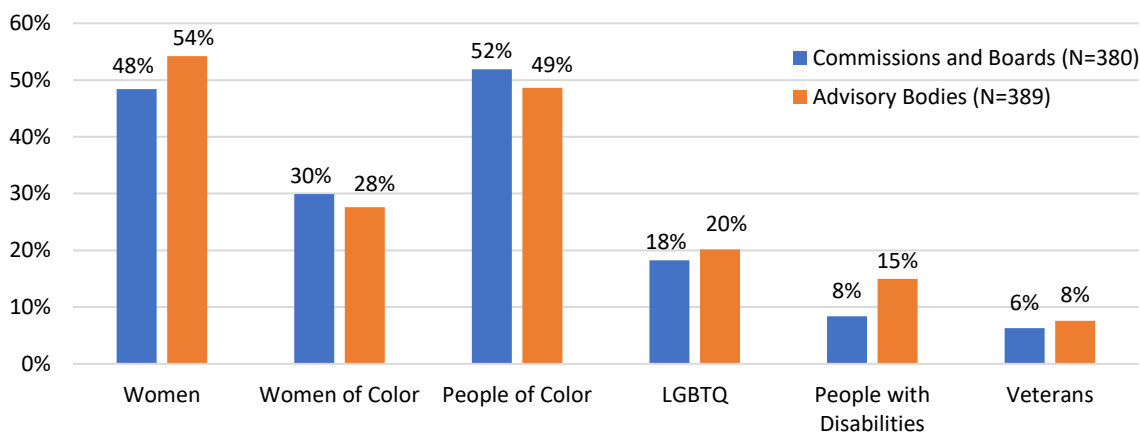
Body	FY18-19 Budget	Total Seats	Filled Seats	Women	Women of color	People of Color
Rent Board Commission	\$8,543,912	10	9	44%	11%	33%
Commission on the Status of Women	\$8,048,712	7	7	100%	71%	71%
Ethics Commission	\$6,458,045	5	4	100%	50%	50%
Human Rights Commission	\$4,299,600	12	10	50%	50%	70%
Small Business Commission	\$2,242,007	7	7	43%	29%	43%
Civil Service Commission	\$1,262,072	5	4	50%	0%	25%
Board of Appeals	\$1,072,300	5	5	40%	20%	40%
Entertainment Commission	\$1,003,898	7	7	29%	14%	57%
Assessment Appeals Board No.1, 2, & 3	\$663,423	24	18	39%	22%	44%
Youth Commission	\$305,711	17	16	56%	44%	75%
Total	\$33,899,680	99	87	52%	32%	54%

Source: SF DOSW Data Collection & Analysis.

H. Comparison of Advisory Body and Commission and Board Demographics

The comparison of the two policy body categories in this section provides another proxy for influence, as Commissions and Boards whose members file disclosures of economic interest have greater decision-making authority in San Francisco than Advisory Bodies whose members do not file economic interest disclosures. The percentages of total women, LGBTQ people, people with disabilities, and veterans are larger for total appointees on Advisory Bodies. However, the percentages of women of color and people of color on Commissions and Boards slightly exceeds the percentages of women of color and people of color on Advisory Bodies.

Figure 23: Demographics of Appointees on Commission and Boards and Advisory Bodies, 2019

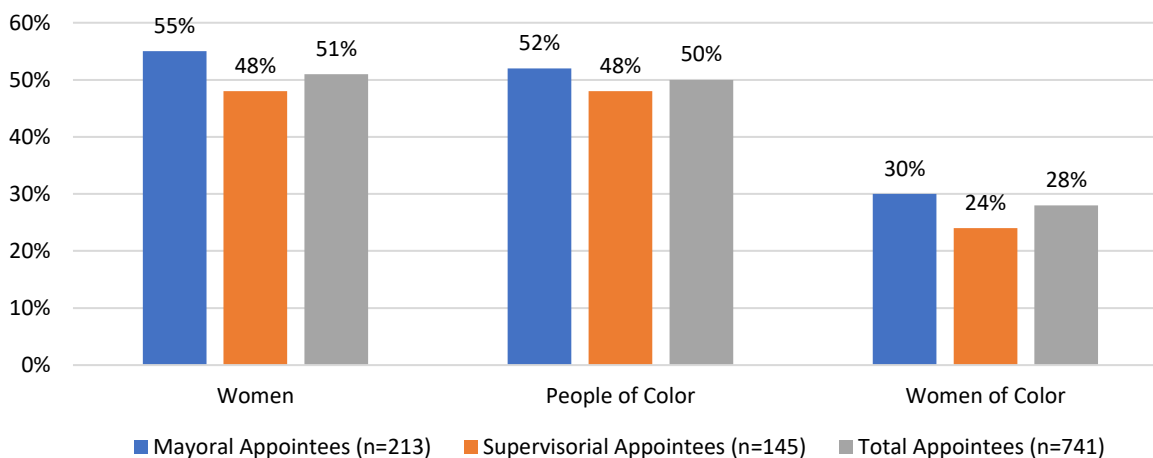


Source: SF DOSW Data Collection & Analysis.

I. Demographics of Mayoral, Supervisorial, and Total Appointees

Figure 24 compares the representation of women, women of color, and people of color for appointments made by the Mayor, Board of Supervisors, and by the total of all approving authorities combined. Mayoral appointments are more diverse, and consist of more women, women of color, and people of color compared to Supervisorial appointments. Mayoral appointments include 55% women, 30% women of color, and 52% people of color, while Supervisorial appointments are 48% women, 24% women of color, and 48% people of color. The total of all approving authorities combined average out at 51% women, 28% women of color, and 50% people of color. This disparity in diversity between Mayoral and Supervisorial appointments may be due in part to the appointment section process for each authority. The 11-member Board of Supervisors only sees applicants for specific bodies through the 3-member Rules Committee or by designees, stipulated in legislation (e.g. “renter,” “landlord,” “consumer advocate”), whereas the Mayor typically has the ability to take total appointments into account during selections, and can therefore better address gaps in diversity.

Figure 24: Demographics of Mayoral, Supervisorial, and Total Appointees, 2019



Source: SF DOSW Data Collection & Analysis.

III. Conclusion

Since the first gender analysis of Commissions and Boards in 2007, the representation of women appointees on San Francisco policy bodies has gradually increased. The *2019 Gender Analysis* finds the percentage of women appointees is 51%, which slightly exceeds the population of women in San Francisco.

When appointee demographics are analyzed by gender and race, women of color continue to be underrepresented on San Francisco policy bodies compared to the San Francisco population. Most notably underrepresented are Asian women who make up 17% of the population but only 11% of appointees, and Latinx women who make up 7% of the population but only 3% of appointees. Additionally, men of color are underrepresented relative to their San Francisco population, primarily Asian and Latinx men.

Furthermore, when analyzing the demographic composition of larger and smaller budgeted Commissions and Boards, women are underrepresented on those with the largest budgets, and overrepresented or reach parity with the population on smaller budgeted Commissions and Boards. These two trends are amplified for women of color appointees. Women comprise 41% of total appointees on the largest budgeted policy bodies, which is 8 percentage points below the population, and women of color comprise 23% of total appointees on the largest budgeted policy bodies, 9 percentage points below their San Francisco population. Comparatively, women are 52% of total appointees on the smallest budgeted policy bodies, and women of color are 32% of appointees, which is equal to the San Francisco population. However, the issue of largest and smallest budgeted policy bodies does not seem to impact the representation of people of color. People of color make up 55% of appointees on the largest budgeted policy bodies and 54% of appointees on the smallest budgeted policy bodies compared to 50% of total appointees. Nonetheless, these percentages still fall below the San Francisco population of people of color at 62%.

In addition to using budget size as a proxy for influence, this report analyzed demographic characteristics of appointees on Commissions and Boards who file disclosures of economic interest and have decision-making authority, and appointees on Advisory Bodies who do not file economic interest disclosures. Over half (54%) of appointees on Advisory Bodies are women, while 48% of appointees on Commissions and Boards are women. Although 48% is only slightly below the San Francisco population of women, women comprise a decently higher percentage of appointees on Advisory Bodies compared to Commissions and Boards.

This year's report features more data on LGBTQ identity, veteran status, and disability than previous gender analyses. The *2019 Gender Analysis* found a relatively high representation of LGBTQ individuals on San Francisco policy bodies. For the appointees that provided LGBTQ identity information, 19% identify as LGBTQ with the largest subset being gay men at 48%. It is recommended for future gender analyses to collect LGBTQ data by race and gender to provide additional intersectional analysis. The representation of appointees with disabilities is 11%, just below the 12% population. Veterans are highly represented on San Francisco policy bodies at 7% compared to the veteran population of 3%.

Additionally, this report evaluates and compares the representation of women, women of color, and people of color appointees by the Mayor, Board of Supervisors, and by the total of all approving authorities combined. Mayoral appointees include 55% women, 30% women of color, and 52% people

of color, which overall is more diverse by gender and race compared to both Supervisorial appointees and total appointees.

This report is intended to advise the Mayor, Board of Supervisors, and other appointing authorities, as they select appointments for policy bodies of the City and County of San Francisco. In spirit of the 2008 City Charter Amendment that establishes this biennial Gender Analysis report requirement and the importance of diversity on San Francisco policy bodies, efforts to address gaps in diversity and inclusion should remain at the forefront when making appointments in order to accurately reflect the population of San Francisco.

IV. Methodology and Limitations

This report focuses on City and County of San Francisco Commissions, Boards, Task Forces, Councils, and Committees that have the majority of members appointed by the Mayor and Board of Supervisors and that have jurisdiction limited to the City. The gender analysis reflects data from the policy bodies that provided information to the Department on the Status of Women through digital and paper survey.

Data was requested from 90 policy bodies and acquired from 84 different policy bodies and a total of 741 appointees. A Commissioner or Board member's gender identity, race/ethnicity, sexual orientation, disability status, and veteran status were among data elements collected on a voluntary basis. Data on lesbian, gay, bisexual, transgender, queer, or questioning (LGBTQ) identity, disability, and veteran status of appointees were incomplete or unavailable for some appointees but are included to the extent possible. As the fundamental objective of this report is to surface patterns of underrepresentation, every attempt has been made to reflect accurate and complete information in this report. Data for some policy bodies was incomplete, and all appointees who responded were included in the total demographic categories. Only policy bodies with full data on gender and race for all appointees were included in sections comparing demographics of individual bodies. It should be noted that for policy bodies with a small number of members, the change of a single individual greatly impacts the percentages of demographic categories. As such, these percentages should be interpreted with this in mind.

The surveyed policy bodies fall under two categories designated by the San Francisco Office of the City Attorney document entitled *List of City Boards, Commissions, and Advisory Bodies Created by Charter, Ordinance, or Statute*.⁸ This document separates San Francisco policy bodies into two different categories. The first category includes Commissions and Boards with decision-making authority and whose members are required to submit financial disclosures with the Ethics Commission, and the second category encompasses Advisory Bodies whose members do not submit financial disclosures with the Ethics Commission. Depending on the analysis criteria in each section of this report, the surveyed policy bodies and appointees are either examined comprehensively as a whole or examined separately in the two categories designated by the Office of the City Attorney.

Data from the U.S. Census 2013-2017 American Community Survey 5-Year Estimates provides a comparison to the San Francisco population. Figures 26 and 27 in the Appendix display these population estimates by race/ethnicity and gender.

⁸ "List of City Boards, Commissions, and Advisory Bodies Created by Charter, Ordinance, or Statute," Office of the City Attorney, <https://www.sfcityattorney.org/wp-content/uploads/2016/01/Commission-List-08252017.pdf>, (August 25, 2017).

Appendix

Figure 25: Policy Body Demographics, 2019⁹

Policy Body	Total Seats	Filled Seats	FY18-19 Budget	Women	Women of Color	People of Color
Abatement Appeals Board	7	7	\$76,500,000	14%	0%	14%
Aging and Adult Services Commission	7	7	\$334,700,000	57%	33%	57%
Airport Commission	5	5	\$1,000,000,000	40%	50%	40%
Arts Commission	15	15	\$37,000,000	67%	50%	60%
Asian Art Commission	27	27	\$30,000,000	63%	71%	59%
Assessment Appeals Board No.1	8	5	\$663,423	20%	0%	20%
Assessment Appeals Board No.2	8	8	-	50%	75%	63%
Assessment Appeals Board No.3	8	4	-	50%	50%	50%
Ballot Simplification Committee	5	4	\$0	75%	33%	25%
Bayview Hunters Point Citizens Advisory Committee	12	9	\$0	33%	100%	67%
Board of Appeals	5	5	\$1,072,300	40%	50%	40%
Board of Examiners	13	13	\$0	0%	0%	46%
Building Inspection Commission	7	7	\$76,500,000	14%	0%	14%
Child Care Planning and Advisory Council	25	19	\$26,841	84%	50%	50%
Children and Families Commission (First 5)	9	8	\$28,002,978	100%	75%	75%
Children, Youth, and Their Families Oversight and Advisory Committee	11	10	\$155,224,346	50%	80%	75%
Citizen's Committee on Community Development	9	8	\$39,696,467	75%	67%	63%
City Hall Preservation Advisory Commission	5	5	\$0	60%	33%	20%
Civil Service Commission	5	4	\$1,262,072	50%	0%	25%
Commission on Community Investment and Infrastructure	5	5	\$745,000,000	60%	100%	100%
Commission on the Aging Advisory Council	22	15	\$0	80%	33%	31%
Commission on the Environment	7	6	\$27,280,925	67%	50%	50%
Commission on the Status of Women	7	7	\$8,048,712	100%	71%	71%
Dignity Fund Oversight and Advisory Committee	11	11	\$3,000,000	82%	33%	45%
Eastern Neighborhoods Citizens Advisory Committee	19	13	\$0	38%	40%	44%
Elections Commission	7	7	\$15,238,360	57%	25%	29%
Entertainment Commission	7	7	\$1,003,898	29%	50%	57%
Ethics Commission	5	4	\$6,458,045	100%	50%	50%
Film Commission	11	11	\$0	55%	67%	50%
Fire Commission	5	5	\$400,721,970	20%	100%	40%
Golden Gate Park Concourse Authority	7	6	\$0	50%	67%	75%

⁹ Figure 25 only includes policy bodies with complete data on gender for all appointees. Some bodies had incomplete data on race/ethnicity of appointees. For these, percentages for people of color are calculated out of known race/ethnicity.

Policy Body	Total Seats	Filled Seats	FY18-19 Budget	Women	Women of Color	People of Color
Health Authority (Plan Governing Board)	19	15	\$666,000,000	33%	80%	50%
Health Commission	7	7	\$2,200,000,000	43%	50%	86%
Health Service Board	7	6	\$11,632,022	33%	0%	50%
Historic Preservation Commission	7	7	\$53,832,000	43%	33%	14%
Housing Authority Commission	7	6	\$60,894,150	50%	100%	83%
Human Rights Commission	12	10	\$4,299,600	60%	100%	70%
Human Services Commission	5	5	\$529,900,000	40%	0%	40%
Immigrant Rights Commission	15	13	\$0	54%	86%	85%
In-Home Supportive Services Public Authority	13	9	\$70,729,667	44%	50%	56%
Juvenile Probation Commission	7	6	\$48,824,199	33%	100%	100%
Library Commission	7	7	\$160,000,000	71%	40%	57%
Local Homeless Coordinating Board	9	9	\$40,000,000	56%	60%	75%
Mayor's Disability Council	11	8	\$0	75%	17%	25%
Mental Health Board	17	15	\$184,962	73%	64%	73%
MTA Board of Directors and Parking Authority Commission	7	7	\$1,200,000,000	57%	25%	43%
Office of Early Care and Education Citizens' Advisory Committee	9	9	\$0	89%	50%	56%
Oversight Board (COII)	7	6	\$745,000,000	17%	100%	67%
Pedestrian Safety Advisory Committee	17	13	\$0	46%	17%	8%
Planning Commission	7	6	\$53,832,000	50%	67%	33%
Police Commission	7	7	\$687,139,793	43%	100%	71%
Port Commission	5	5	\$192,600,000	60%	67%	60%
Public Utilities Citizen's Advisory Committee	17	13	\$0	54%	14%	31%
Public Utilities Commission	5	3	\$1,296,600,000	67%	0%	0%
Public Utilities Rate Fairness Board	7	6	\$0	33%	100%	67%
Public Utilities Revenue Bond Oversight Committee	7	5	\$0	40%	50%	40%
Recreation and Park Commission	7	7	\$230,900,000	29%	50%	43%
Reentry Council	24	23	\$0	43%	70%	70%
Rent Board Commission	10	9	\$8,543,912	44%	25%	33%
Residential Users Appeal Board	3	2	\$0	0%	0%	50%
Retirement System Board	7	7	\$95,000,000	43%	67%	29%
Sentencing Commission	13	13	\$0	31%	25%	67%
Small Business Commission	7	7	\$2,242,007	43%	67%	43%
SRO Task Force	12	12	\$0	42%	25%	55%
Sugary Drinks Distributor Tax Advisory Committee	16	15	\$0	67%	70%	80%
Sunshine Ordinance Task Force	11	11	\$0	27%	67%	36%
Sweatfree Procurement Advisory Group	11	7	\$0	43%	67%	43%
Treasure Island Development Authority	7	6	\$18,484,130	50%	N/A	N/A

Policy Body	Total Seats	Filled Seats	FY18-19 Budget	Women	Women of Color	People of Color
Treasure Island/Yerba Buena Island Citizens Advisory Board	17	13	\$0	54%	N/A	N/A
Urban Forestry Council	15	13	\$153,626	8%	0%	0%
Veterans Affairs Commission	17	11	\$0	36%	50%	55%
War Memorial Board of Trustees	11	11	\$18,185,686	55%	33%	18%
Workforce Community Advisory Committee	8	4	\$0	100%	100%	100%
Youth Commission	17	16	\$305,711	56%	78%	75%

Source: SF DOSW Data Collection & Analysis, 2019.

Figure 26: San Francisco Population Estimates by Race/Ethnicity, 2017

Race/Ethnicity	Total	
	Estimate	Percent
San Francisco County California	864,263	-
White, Not Hispanic or Latino	353,000	38%
Asian	295,347	31%
Hispanic or Latinx	131,949	14%
Some other Race	64,800	7%
Black or African American	45,654	5%
Two or More Races	43,664	5%
Native Hawaiian and Pacific Islander	3,226	0.3%
Native American and Alaska Native	3,306	0.4%

Source: 2017 American Community Survey 5-Year Estimates.

Figure 27: San Francisco Population Estimates by Race/Ethnicity and Gender, 2017

Race/Ethnicity	Total		Female		Male	
	Estimate	Percent	Estimate	Percent	Estimate	Percent
San Francisco County California	864,263	-	423,630	49%	440,633	51%
White, Not Hispanic or Latino	353,000	38%	161,381	17%	191,619	20%
Asian	295,347	31%	158,762	17%	136,585	15%
Hispanic or Latinx	131,949	14%	62,646	7%	69,303	7%
Some Other Race	64,800	7%	30,174	3%	34,626	4%
Black or African American	45,654	5%	22,311	2.4%	23,343	2.5%
Two or More Races	43,664	5%	21,110	2.2%	22,554	2.4%
Native Hawaiian and Pacific Islander	3,226	0.3%	1,576	0.2%	1,650	0.2%
Native American and Alaska Native	3,306	0.4%	1,589	0.2%	1,717	0.2%

Source: 2017 American Community Survey 5-Year Estimates.

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April 14, 2022

San Francisco Board of Supervisors Rules Committee
The Honorable Aaron Peskin, Chair, Rules Committee
The Honorable Rafael Mandelman, Member, Rules Committee
The Honorable Connie Chan, Member, Rules Committee
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102

Re: **Agenda Item #2: Opposition to Re-Appointment of David Pilpel to Sunshine Ordinance Task Force (SOTF)**

Dear Chair Peskin and Rules Committee Members,

I am again submitting testimony opposing re-appointment of David Pilpel to the SOTF.

I am re-submitting verbatim written testimony (below) that I submitted back on January 11, 2021 and April 27, 2016 opposing Pilpel's application for appointment to the Task Force. Nothing has changed since April 2016 (when then Supervisor Katy Tang blocked Pilpel's re-appointment) or since January 2021; Pilpel is still not qualified. I urge you to once again reject Pilpel's application.

A reminder: **Pilpel's verbosity and disruptiveness on the PUC's CAC, the SFMTA's CAC, and on the Redistricting Task Force clearly contributed to his not being re-appointed to any of those bodies** and not re-appointed to SOTF in 2016.

During the initial January 11, 2021 Rules Committee hearing considering applicants for appointment to the SOTF, Mr. Pilpel's comments regarding his qualifications to serve on this important body were very disturbing, for the following reasons:

Deceptiveness Regarding Backlog of 100 Sunshine Complaints: Pilpel opened his remarks on January 11 by saying that the Sunshine Task Force has over 100 open Sunshine complaints that is "*totally unacceptable*." He implied the Task Force had been irresponsible allowing the backlog of complaints to accumulate and further implied that by re-appointing him to a seat on the Task Force he would help solve the backlog.

What Pilpel deceptively did *not* mention was that the Task Force was not allowed to meet for six months between March and September 2020, which in large part caused the backlog of cases to occur. After Mayor Breed essentially closed City offices to members of the public due to the COVID-19 pandemic in March and curtailed public meetings of policy bodies, the Task Force was not allowed to hold remote meetings and resume hearing Sunshine complaints until September. That Pilpel decided to elide that information during his January 11 remarks speaks to his deceptiveness.

Brazen Suggestion to Eliminate Anonymous Complaints: Anonymous complaints and anonymous whistleblowers are part and parcel of the bedrock of holding public officials accountable. Nothing in the law precludes or prohibits anonymous requests for public records. As a corollary, nothing in the law precludes anonymous complaints from individuals who have encountered problems accessing public records that must be disclosed.

Pilpel's suggestion to eliminate anonymous complaints would require changing state law to preclude anonymous requests for public records. Pilpel's suggestion is, therefore, completely antithetical to open government laws, which should disqualify him from further consideration for appointment to the SOTF.

Brazen Suggestion to Accept Only "Important" Complaints and Reject "Unimportant" Complaints: Pilpel's inference that the SOTF be allowed to prejudge which complaints are "important" vs. complaints that could be (wrongly) considered to be "unimportant" signals his utter disregard for due process. This, too, should also disqualify Pilpel from further consideration for appointment to the SOTF. Each complainant deserves to have an impartial SOTF subcommittee initially consider and evaluate the merits of each complaint to determine whether the Task Force has jurisdiction and whether to refer it to the full Task Force for a fair hearing.

April 14, 2022

Agenda Item #2: Additional Opposition to Re-Appointment of David Pilpel to Sunshine Ordinance Task Force

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Pilpel is not the arbiter of what is important vs. unimportant — that should not be pre-judged. It's another example of his brazen hubris that should disqualify him from appointment to the SOTF.

Brazen Suggestion to Limit Complainants to Only One New Complaint Every 30 Days: While the Rule of Reason is embedded in open government laws, the CPRA, and our Sunshine Ordinance to prevent overly broad records requests that would unreasonably burden public agencies and take employees away from performing their public servant job duties taxpayers pay them to perform, the Rule of Reason should not be twisted like a pretzel into restricting complainants from filing multiple Sunshine complaints during an arbitrary time period.

Pilpel's suggestion to limit the number of complaints an individual may file in a 30-day period demonstrates his utter disregard and disrespect of complainants, which again, should disqualify him from appointment.

Misguided Recommendation to “Focus Less on Complaints” in Favor of Focusing on Outreach, Education, and Training: Pilpel's recommendation to focus less on actual Sunshine complaints may be the most egregious of his comments during presentation of his ostensible qualifications to serve on the SOTF. When the drafters of the Sunshine Ordinance first wrote stronger local protections for access to public records and public meeting access in San Francisco, they were not as concerned with outreach, education and training as they were concerned about providing an avenue to file complaints for the failure of local government officials to provide San Franciscans with increased transparency and accountability involving conduct of the people's business.

Section 67.21 of the Sunshine Ordinance provides an administrative appeals process and recourse for records requestors who are denied access to public records and public meetings. Section 67.30 of the Ordinance addresses referrals to a municipal office with enforcement powers whenever the Task Force concludes that any person has violated provisions of the Ordinance. The clear language of the Ordinance — which may have escaped Pilpel — all but mandates that the Task Force focus on complaints. While the Task Force may have created an Outreach, Education, and Training sub-committee to assist with its enforcement efforts, the Task Force's principal duty is to assist citizens with access to public records and public meetings. That Pilpel recommends focusing less on Sunshine complaints speaks to his disregard for Sections 67.21 and 67.30 of the Ordinance. Therefore, he should be disqualified from re-appointment to the Task Force.

Pilpel's Promise to Be “Less Verbose”: During his remarks on January 11, Pilpel said “... *about me being too verbose at meetings. I intend to be more concise, period.*” Nobody believes his hollow promise and dubious “intentions,” since as I've previously testified leopards rarely change their spots, tigers rarely change their stripes, and both animals rarely change their behaviors. Pilpel's well-known verbosity was clearly an impediment to the Task Force's “efficiency” conducting its meetings and damaged the Task Force's credibility when he previously served as a Task Force member. His verbosity and disruptiveness on the PUC's CAC, the SFMTA's CAC, and on the Redistricting Task Force clearly contributed to his not being re-appointed to any of those bodies and not being re-appointed to the SOTF in 2016.

Pilpel's suggestions and recommendations will not rebuild credibility of the Task Force as he mistakenly may believe. It's time to stop considering him for appointment to any Board or Commission in City government, since he's far too disruptive to transparency and accountability.

This current Rules Committee must not make the same mistake of forwarding Pilpel's name to the full Board of Supervisors for consideration of re-appointment to the SOTF.

On April 18, 2022, the Rules Committee should again vote to specifically decline submitting his name for further consideration and should instead forward an explicit recommendation to the full Board of Supervisors clearly rejecting Mr. Pilpel from further consideration permanently.

Maybe then he'll stop wasting your time and go quietly into the night — where he belongs.

Please see attached PDF file for additional testimony submitted in 2016 by Patrick Monette-Shaw and Claire Zvanski

Respectfully submitted,

April 14, 2022

Agenda Item #2: Additional Opposition to Re-Appointment of David Pilpel to Sunshine Ordinance Task Force

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Patrick Monette-Shaw

Columnist/Reporter

Westside Observer Newspaper

cc: The Honorable Catherine Stefani, Supervisor, District 2
The Honorable Gordon Mar, Supervisor, District 4
The Honorable Dean Preston, Supervisor, District 5
The Honorable Matt Haney, Supervisor, District 6
The Honorable Myrna Melgar, Supervisor, District 7
The Honorable Hillary Ronen, Supervisor, District 9
The Honorable Shamann Walton, Supervisor, District 10
The Honorable Ahsha Safai, Supervisor, District 11
Angela Calvillo, Clerk of the Board
Victor Young, Clerk of the Rules Committee
Lee Hepner, Legislative Aide to Supervisor Aaron Peskin

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April 27, 2016

Rules Committee

San Francisco Board of Supervisors

The Honorable Katy Tang, Supervisor, San Francisco Board of Supervisors, Chair, Rules Committee

The Honorable Eric Mar, Supervisor, San Francisco Board of Supervisors, Member, Rules Committee

The Honorable Malia Cohen, Supervisor, San Francisco Board of Supervisors, Member, Rules Committee

1 Dr. Carlton B. Goodlett Place

San Francisco, CA 94102

Re: **Opposition to Re-Appointment of David Pilpel to Sunshine Ordinance Task Force**

Dear Rules Committee Members,

Please do not approve recommending applicant David Pilpel to another term on the SOTF for the following reasons.

Prior Disruptive Behavior Prevented His Re-Appointment to Two CAC's

Mr. Pilpel's behavior as a member of other policy bodies has been totally disruptive.

Despite Pilpel's claim on his application that he has served on the SFMTA CAC, SFPUUC CAC, and on the Redistricting Task Force, he was not re-appointed to the MTA CAC in 2009 or earlier, reportedly due to his disruptive behavior and badgering of MTA CAC members and MTA staff. Similarly, within approximately the past year Pilpel was not re-appointed to the PUC CAC for the largely the same reason, as Supervisor Tang must be aware. And by report, Pilpel was extremely disruptive when he served on the Redistricting Task Force.

Poor Attendance Record

Between October 2, 2013 and August 24, 2014, the SOTF held 15 meetings. Pilpel was absent four times — 26.7% — of those 14 meetings.

Refusal to Recuse Himself vs. Recusal From Hearing Complaints

- On May 5, 2015, a Sunshine complaint filed by Brian Browne against the SF PUC was calendared for a hearing before the Sunshine Task Force. Browne — aware that Pilpel was then serving on the PUC's CAC — requested that Pilpel recuse himself from hearing Browne's complaint due to a potential conflict of interest. Pilpel refused, and announced that although he was a member of the PUC's CAC, he should NOT have to recuse himself. Browne's complaint was continued to a future meeting of the Task Force.
- On April 6, 2016, an hour-and-a-half into the Sunshine Task Force's meeting, Pilpel suddenly requested being recused from hearing a complaint filed by Ray Hartz, Jr. involving the Ethics Commission. Pilpel admitted he had attended the Ethics Commission's January 25 meeting and had testified several times that the Commission was making a mistake because he felt an item on the Ethics Commission's agenda "was not framed properly for public discussion." Pilpel felt the Ethics Commission was not conducting themselves appropriately. Subsequently Hartz filed a Sunshine complaint concerning the Ethics Commission's January 25 meeting.

Pilpel claimed he had been speaking as a "private citizen" but it was obvious he was providing advice to the Ethics Commission in his role as a member of the Sunshine Task Force.

Hartz's complaint that was supposed to be heard on April 6 involved the new Executive Director of Ethics, LeeAnn Pelham. The draft minutes of the Task Force's April 6 minutes only reported that Pilpel wanted to avoid the appearance of bias.

Pilpel requested to be recused from hearing the matter. The MP3 audio file of the April 6 Task Force meeting shows that Pilpel stated during the meeting that “my view is that I have either bias, or the appearance thereof” [for having spoken during the Ethics Commission’s meeting on January 25]. But there should have been no need for him to recuse himself if he had, in fact, been speaking as a private citizen. And there should have been no question about whether Pilpel was engaging in “bias” if he had been speaking as a member of the public.

The MP3 audio also shows that Task Force Member Mark Rumold — a lawyer who holds a Task Force seat reserved for nominations from the Society of Professional Journalists — noted that potentially the Task Force may want to eventually discuss whether Pilpel has abused his duties as a member of the Task Force often, and that, if so, the Task Force we could take some action later.

There doesn’t seem to be much rhyme or reason as to when Pilpel decides whether or not to request being recused from hearing items on the agenda.

Ex Parte Communications

On May 5, 2015 following the hearing on Brian Browne’s Sunshine complainant, Pilpel raced up to the SFPUC representative who had attended the hearing and who was enroute to the elevator, and began speaking with the PUC rep. Browne reportedly said “Mr. Pilpel, I hope you are not talking to her about my case.” It’s one of many examples — not an isolated occurrence — of Pilpel having sidebar — *ex parte* — conversations with respondents regarding Sunshine complaints prior to hearing the merits of a complainant’s formal complaint.

Undermining Sunshine Complainants

Also in 2015, Pilpel submitted a letter to the Ethics Commission prior to an Ethics Commission hearing involving a Sunshine complaint Paula Datesch had filed against the Art Commission that the Task Force had referred to the Ethics for enforcement. Pilpel intentionally interfered with the Ethics Commission’s deliberations by offering his so-called “personal opinion” on a matter that the Task Force had already ruled on and had concluded. Pilpel has no compulsion about trying to overturn Sunshine Task Force decisions that he doesn’t agree with, and is brazen enough to show up at Ethics hearings to intentionally undercut official Orders of Determination the Task Force had issued.

It is thought Pilpel has interfered with other concluded Orders of Determination issued by the Task Force after-the-fact, and this is not an isolated incident.

Two Ethics Complaints Involving Violations of the Statement of Incompatible Activities Applicable to the Board of Supervisors and SOTF Members

In 2014 I filed two Ethics complaints against Mr. Pilpel alleging that he had violated the SIA applicable to SOTF members. In the first Ethics complaint, I noted Pilpel had identified himself during public comment at a meeting of the Ethics Commission as “David Pilpel, Member of SOTF,” rather than as a member of the public, as if he were authorized to speak on behalf of the full Task Force.

After I filed my complaints, Pilpel became somewhat more careful to claim he addresses policy bodies as a member of the public, although he has been reported by other observers as having continued to identify himself as a member of SOTF when addressing other policy bodies.

Mr. Pilpel had **not** sought an Advance Written Determination that testifying to the Ethics Commission about a Sunshine Complaint adjudicated and finalized by the full Task Force is **not** incompatible with his official duties.

In my second Ethics complaint, the underlying issue was not whether Mr. Pilpel is permitted to speak before other policy bodies on issues **outside** the scope of his duties as a member of the Sunshine Task Force (for example speaking during a meeting of a Commission considering a land use matter that might affect Mr. Pilpel’s neighborhood). Instead, the underlying issue was whether Pilpel is permitted to speak to another policy body on issues that are **inside** the scope of his duties as a Sunshine Task Force member (i.e., speaking about a matter inside the scope of his duties, **after** the full Task Force had concluded the matter and referred it to the Ethics Commission for enforcement).

April 27, 2016

Opposition to Re-Appointment of David Pilpel to Sunshine Ordinance Task Force

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When Mr. Pilpel voluntarily became a member of the Task Force, he was automatically bound under the governing SIA to restrict his testimony on matters falling *inside* the scope of his duties before other bodies. As a member of the Task Force, he has a duty to support and abide by decisions reached by a majority of Task Force members.

Pilpel's *ex parte* communications with other Policy Bodies and his testimony during other Policy Body meetings are a ruse when he claims to be speaking as a private citizen. His claims are a sham, when not a pretense or pretext, since it is clear he is trying to provide testimony in his role as a member of the Task Force, not so much as a member of the public.

His ruse needs to stop, and the Rules Committee can do so by refusing to advance him for consideration for re-appointment to the Task Force. Please refuse to support him application; it's long overdue that you dump him off of SOTF.

Pilpel Withheld Key Information from Rules Committee in May 2014

To the extent that Pilpel sought to sway the Rules Committee into re-appointing him to the Sunshine Task Force on May 15, 2014 by blabbing his wild assertion that members of the SOTF didn't understand where "due process attaches," he may have gamed re-appointment to the Task Force by withholding informing Supervisors Yee and Tang on May 15 that just 17 days earlier when Pilpel had raised the "due process" issue during the Sunshine complaint hearing involving Phil Ginsburg before the Ethics Commission, Deputy City Attorney Josh White who advises the Ethics Commission, had to interject and inform Ethics Commissioners that "due process" didn't apply.

It is completely egregious that Pilpel — who must have fully understood DCA White's clear City Attorney advice — withheld DCA White's advice from Tang and Yee in 2014, and repeated the "due process" misinformation that White had shot down, during his testimony seeking re-appointment to the Task Force. Indeed, it could be argued that by ignoring DCA White's "City Attorney opinion," and repeating due process misinformation, Pilpel had failed Katy Tang's "litmus test" of undying fealty to City Attorney "advice" as a condition of appointment to the Task Force.

Conclusion

The Rules Committee should not make the same mistake twice by referring Mr. Pilpel for re-appointment to the Task Force again, after he duped you in May 2014.

After all, leopards rarely change their spots, and tigers rarely change their stripes. Both animals rarely change their behavior. So, too, with David Pilpel. It's time to get rid of him as being too disruptive.

Respectfully submitted,

Patrick Monette-Shaw

Columnist/Reporter

Westside Observer Newspaper

Below is the testimony Claire Zvanski submitted on April 26, 2016 opposing the appointment of David Pilpel to the Sunshine Ordinance Task Force. Zvanski's letter is a public record that was posted on-line to the Rules Committee in April 2016.

Evans, Derek

From: Tang, Katy (BOS)
Sent: Tuesday, April 26, 2016 11:46 AM
To: Evans, Derek
Subject: FW: Rules Committee appointment consideration

For the clerk's records

From: claire zvanski [mailto:czvanski@hotmail.com]
Sent: Tuesday, April 26, 2016 3:51 AM
To: Mar, Eric (BOS) <eric.mar@sfgov.org>; Cohen, Malia (BOS) <malia.cohen@sfgov.org>; Tang, Katy (BOS) <katy.tang@sfgov.org>
Subject: Rules Committee appointment consideration

Dear Supervisors:

It is my understanding that the Rules Committee will be considering appointments to the Sunshine Task Force this Thursday, April 28. It is also my understanding that David Pilpel has submitted his application for reappointment to that task force.

I have known David for more than 25 years. He was a teenager when I used to have to physically extract him from offices at MUNI headquarters (on Presidio at Geary in those days). He was regularly rifling through desks of managers and other employees and also going through our file cabinets for "information" on various projects and issues. He would often come in after hours when those managers would have gone home for the day. This was not a once or twice occurrence. It was a regular practice for a very long time. He was reported, but he continued to do this as long as the doors of the building were not locked. Later, security measures were taken and he could not easily access our building after hours. So, he would come in and "visit" with various managers at the end of the day but not leave the building at closing.

Mr. Pilpel has continued to probe/snoop into City business and City offices over the years. As a retired City employee with nearly 40 years of service behind me, I found and continue to find Mr. Pilpel's methods despicable and his motives questionable. While I support transparency and the public's right to know, I also understand the need for files and work products to remain protected. There is a time and place for everything.

All this is to say that I don't believe Mr. Pilpel is appropriate for reappointment to the Sunshine Task Force. Colleagues of mine have told me of his ongoing unorthodox methods in seeking information and also his harassment of both City employees and elected/appointed individuals. These are unprofessional methods and behaviors that should not be rewarded by appointment to an official City body, especially the Sunshine Task Force.

Please reject the reappointment of David Pilpel to the Sunshine Task Force.

Thank you very much for your consideration of this request.

Claire Zvanski

(37.5 years retired career public service with CCSF; 26 years on HSS board)

From: [Claire Zvanski](#)
To: [BOS-Appointments](#); [Young, Victor \(BOS\)](#)
Subject: David Pilpel appointment to Sunshine TF concern & Public comment
Date: Sunday, April 17, 2022 11:42:32 PM

This message is from outside the City email system. Do not open links or attachments from untrusted sources.

Dear Mr. Young:

I am entering this public comment regarding the application of David Pilpel to be appointed or reappointed to the Sunshine Ordinance Task Force.

Many have spoken up about Mr. Pilpel's disruptive behavior at public meetings that put into question his ability to serve in a professional capacity with integrity on any public board. My experience with Mr. Pilpel goes back many years as I would regularly catch him prowling the halls of the Presidio MUNI division and entering the offices of managers where he would pilfer materials on their desks, copy materials, take materials and go through the files in manager's offices. I would have to remove/extricate him physically from our offices as he was not an employee nor authorized to be in our offices, especially after hours. During more recent times, I have found him walking the halls of City Hall, trying doors and appearing to be trying to gain entry to City offices restricted to employees and officials. Apparently, his habits have not changed. Mr. Pilpel is deliberately disruptive, it seems, and clearly is without integrity! He does NOT respect our professional practices nor does he respect the practices required to run an effective City government. He appears to only seek ways to publically disrupt processes and meetings and projects. It is this lack of integrity that concerns me. My experience is personal over several years that I worked at the Presidio Division and I know that several of those MUNI managers are still working as consultants to the MTA so there is corroboration available. I served my City proudly for 37.5 years and still hold to the professional standards of Ethics, the Brown Act, and the Sunshine Ordinance. Mr. Pilpel does not. Please do NOT appoint him to any public board or commission.

Thank you for the opportunity to present my public comment regarding this essential appointment.

Claire Zvanski
(retired City & County employee)