

**SUMMARY OF FINDINGS**  
**2021 Review of Applications**  
**To Participate in Annual Combined Charities Fundraising Drive**

**SUMMARY OF METHODOLOGY AND FINDINGS**

Our review consisted of an examination of the applications sent to the Board of Supervisors and follow up conversations with representatives from some applicant organizations.

All five organizations that applied for participation in the 2021 Joint Fundraising Drive are in compliance with the criteria established by the Mayor and Board of Supervisors in Administrative Code Section 16.93-2.

**CRITERIA**

Following is a list of the criteria established by Ordinance and information as to how the applicants met each requirement. All agencies satisfy City requirements.

Criterion A: Be a federated agency representing ten (10) or more charitable organizations of which 50 percent shall represent organizations located in the counties of San Francisco, San Mateo, Santa Clara, Alameda, Contra Costa and Marin.

According to the City Attorney, “located in the counties” may be defined as having offices, fundraising or otherwise doing business in those counties. Administrative Code Sec. 16.93-2(a) lists these counties as San Francisco, San Mateo, Santa Clara, Alameda, Contra Costa and Marin.

1. American’s Best Local Charities (formerly Local Independent Charities - LIC)

America’s Best Local Charities represents over 300 agencies of which 50 percent or more are located in the Bay Area counties.

2. Asian Pacific Fund

Asian Pacific Fund represents 48 organizations, all of which are located in the Bay Area counties.

3. CHC: Creating Healthier Communities (formerly Community Health Charities)

CHC represents 54 charitable agencies, of which 50 percent or more are located in the Bay Area counties.

4. EarthShare of California (Environmental Federation of California)

Earth Share of California represents 48 agencies, of which 50 percent or more located in the Bay Area counties.

5. Global Impact

Global Impact represents 63 agencies, of which 50 percent or more are located in the Bay Area counties.

Criterion B: The federated agency must certify to the Board of Supervisors that the Federal Internal Revenue Service has determined that contributions to all of the represented charitable organizations are tax deductible.

Each of the applicant organizations included information from the Internal Revenue Service indicating proof of their tax-deductible status.

Criterion C: The federated agency must have been in existence with 10 or more qualified charities for at least one year prior to the date of application and provide satisfactory evidence to that effect at the time of filing an application with the Board.

This criterion was met by all agencies.

Criterion D: The federated agency must submit its most recent certified audit at the time of filing an application with the Board.

The applicant agencies provided these documents, as detailed below:

1. American's Best Local Charities (formerly Local Independent Charities) submitted Financial Statements for the year ended April 30, 2020, and an Independent Auditor's Report by Maze & Associates Accountancy Corporation, dated September 4, 2020.
2. Asian Pacific Fund submitted an Independent Auditor's Report dated August 4, 2020 and Financial Statements of Financial Position dated December 31, 2019 prepared by Squarmlner Certified Public Accountants and Financial Advisors.
3. CHC: Creating Healthier Communities (formerly Community Health Charities of California) submitted consolidated Financial Statements and Supplementary Information as of and for the year ended June 30, 2020 and a Report of Independent Auditors by Cherry Bekaert dated November 9, 2020.
4. EarthShare of California (Environmental Federation of California, Inc.) submitted Financial Statements for the years ended June 30, 2016 and 2015 with an Independent Auditors' Report by Bregante & Company, LLP, dated July 17, 2017.
5. Global Impact submitted consolidated Financial Statements for the years ended June 30, 2020 and 2019, with an Independent Auditors' Report performed by Gelman, Rosenberg and Freedman dated February 11, 2021.

Criterion E: Agencies that wish to participate in the Annual Drive are required to submit applications to the Board of Supervisors that include all information that may be relevant to the criteria listed in the Section.

All applicants provided documentation in their letters of application to the Board of Supervisors or confirmed by telephone or email that they are in compliance with the requirements of Section 16.93-2. This constitutes "certification."

Therefore, all applicants were in compliance with Criterion E.

Attachment: Federation contacts for 2021 campaign

**CCSF 2021 Campaign  
Federation Contact**

<b>Federation</b>	<b>Contact</b>
America's Best Local Charities 1100 Larkspur Landing Circle, Suite 108 Larkspur, CA 94939	Michelle Clancy Campaign & Membership Services (415) 925-2600 mclancy@bestlocalcharities.org
Asian Pacific Fund 465 California Street, Suite 809 San Francisco, CA 94104	Audrey Yamamoto President and Executive Director (415) 395-9985 audrey@asianpacificfund.org
Community Health Charities 2363 Boulevard Circle, Suite 105. Walnut Creek, CA 94595	Krystie Scull Development Director (925) 521.6522 Kscull@healthcharities.org
EarthShare of California 870 Market Street, Suite 730 San Francisco, CA 94102	Dave Coyle Associate Director (415) 981-1999 x 305 dave@earthshareca.org
Global Impact 1199 N. Fairfax Street, Suite 300 Alexandria, VA 23314	Priti Derrick Director, Charity Services (703) 717-5232 charitypartnerships@charity.org