

File No. 130911

Committee Item No. 5  
Board Item No. \_\_\_\_\_

**COMMITTEE/BOARD OF SUPERVISORS**  
AGENDA PACKET CONTENTS LIST

Committee: Rules Committee

Date October 3, 2013

Board of Supervisors Meeting

Date \_\_\_\_\_

**Cmte Board**

- |                                     |                          |  |
|-------------------------------------|--------------------------|--|
| <input type="checkbox"/>            | <input type="checkbox"/> | Motion                                       |
| <input type="checkbox"/>            | <input type="checkbox"/> | Resolution                                   |
| <input type="checkbox"/>            | <input type="checkbox"/> | Ordinance                                    |
| <input type="checkbox"/>            | <input type="checkbox"/> | Legislative Digest                           |
| <input type="checkbox"/>            | <input type="checkbox"/> | Budget and Legislative Analyst Report        |
| <input type="checkbox"/>            | <input type="checkbox"/> | Youth Commission Report                      |
| <input type="checkbox"/>            | <input type="checkbox"/> | Introduction Form                            |
| <input type="checkbox"/>            | <input type="checkbox"/> | Department/Agency Cover Letter and/or Report |
| <input type="checkbox"/>            | <input type="checkbox"/> | MOU  |
| <input type="checkbox"/>            | <input type="checkbox"/> | Grant Information Form                       |
| <input type="checkbox"/>            | <input type="checkbox"/> | Grant Budget                                 |
| <input type="checkbox"/>            | <input type="checkbox"/> | Subcontract Budget                           |
| <input type="checkbox"/>            | <input type="checkbox"/> | Contract/Agreement                           |
| <input type="checkbox"/>            | <input type="checkbox"/> | Form 126 – Ethics Commission                 |
| <input type="checkbox"/>            | <input type="checkbox"/> | Award Letter                                 |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Application                                  |
| <input type="checkbox"/>            | <input type="checkbox"/> | Public Correspondence                        |

**OTHER** (Use back side if additional space is needed)

<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____
<input type="checkbox"/>	<input type="checkbox"/>	_____

Completed by: Linda Wong Date September 30, 2013  
Completed by: \_\_\_\_\_ Date \_\_\_\_\_



Board of Supervisors  
 City and County of San Francisco  
 1 Dr. Carlton B. Goodlett Place, Room 244  
 (415) 554-5184 FAX (415) 554-7714

**Application for Boards, Commissions, Committees, & Task Forces**

Name of Board, Commission, Committee, or Task Force: SF Treasury Oversight Committee

Seat # or Category (If applicable): seat 1 District: \_\_\_\_\_

Name: Peter Goldstein

Home Address: MCK Way Berkeley CA Zip: 94709

Home Phone: (415) 241-2229 Occupation: Vice Chancellor SFCCD

Work Phone: (415) 241-2229 Employer: SF Community College District

Business Address: 33 Gough St SF, CA Zip: 94103

Business E-Mail: pgoldstein@ccsf.edu Home E-Mail: \_\_\_\_\_

**Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.**

Check All That Apply:

Registered voter in San Francisco: Yes  No  If No, where registered: Alameda County

Resident of San Francisco:  Yes  No If No, place of residence: Berkeley, CA

**Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:**


**Business and/or professional experience:**

21 yrs SF City College Finance & Admin  
3 yrs City/County SF Budget Office  
7 yrs State of California Performance Auditor

**Civic Activities:**

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

Date: 5/2/12 Applicant's Signature: (required) 

**Please Note:** Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:  
Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_



Board of Supervisors  
 City and County of San Francisco  
 1 Dr. Carlton B. Goodlett Place, Room 244  
 (415) 554-5184 FAX (415) 554-7714

**Application for Boards, Commissions, Committees, & Task Forces**

Name of Board, Commission, Committee, or Task Force: Treasury Oversight Committee

Seat # or Category (If applicable): 2

District: City & County of San Francisco

Name: Ben Rosenfield

Home Address: — 1st Street, San Francisco Zip: 94110

Home Phone: ~~415-554-7100~~ — Occupation: Controller, City & County of San Francisco

Work Phone: 415-554-7100 Employer: City & County of San Francisco

Business Address: City Hall - Room 316  
1 Dr. Carlton B. Goodlett Place Zip: 94102

Business E-Mail: ben.rosenfield@sf.gov Home E-Mail: \_\_\_\_\_

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes  No  If No, where registered: \_\_\_\_\_

Resident of San Francisco  Yes  No If No, place of residence: \_\_\_\_\_

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

SEAT REQUIRED THAT THE  
 COMMISSION ASSUMES THE ROLE.

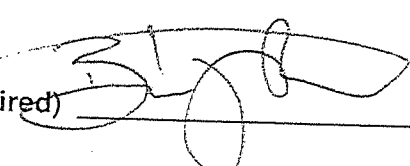
**Business and/or professional experience:**

**Civic Activities:**

Have you attended any meetings of the Board/Commission to which you wish appointment?    Yes  No

---

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. *(Applications must be received 10 days before the scheduled hearing.)*

Date: 5/8/2013    Applicant's Signature: (required) 

**Please Note:** Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

---

**FOR OFFICE USE ONLY:**

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_



**Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714**

**Application for Boards, Commissions, Committees, & Task Forces**

Name of Board, Commission, Committee, or Task Force: Treasury Oversight Committee

Seat # or Category (If applicable): 3 - County Superintendent of Schools District: N/A

Name: Joseph Grazioli

Home Address: San Leandro Way Zip: 94127

Home Phone: 415- Occupation: Chief Financial Officer

Work Phone: (415) 241-6542 Employer: San Francisco Unified School District

Business Address: 135 Van Ness Avenue - Room 300 Zip: 94102

Business E-Mail: graziolij@sfusd.edu Home E-Mail: @aol.com

**Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.**

Check All That Apply:

Registered voter in San Francisco: Yes  No  If No, where registered: \_\_\_\_\_

Resident of San Francisco  Yes  No If No, place of residence: \_\_\_\_\_

**Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:**

Designee of the County Superintendent of Schools as Chief Financial Officer of SFUSD.

**Business and/or professional experience:**

Joined SFUSD in 2004 as Chief Financial Officer. Direct the accounting, budget, payroll, & purchasing functions for the entire District with a staff of 92. The District has a budget that exceeds \$700M  
Prior to SFUSD served as Managing Director for the Western Region of Cushman & Wakefield, a leading global real estate firm.

**Civic Activities:**

[Empty box for Civic Activities]

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes  No   
I am a current member of the Treasury Oversight Committee

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

Date: 8/30/13 Applicant's Signature: (required) Joseph C. Graziosi

**Please Note:** Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

**FOR OFFICE USE ONLY:**  
Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_



Board of Supervisors  
 City and County of San Francisco  
 1 Dr. Carlton B. Goodlett Place, Room 244  
 (415) 554-5184 FAX (415) 554-7714

**Application for Boards, Commissions, Committees, & Task Forces**

Name of Board, Commission, Committee, or Task Force: Treasury Oversight Committee

Seat # or Category (if applicable): Seat #4 District: \_\_\_\_\_

Name: Todd L. Rydstrom

Home Address: Lenox Avenue, Oakland, CA Zip: 94610

Home Phone: n/a Occupation: Asst. GM & CFO – Business Service

Work Phone: (415) 554-3155 Employer: City & County of SF Public Utilities Comm.

Business Address: 525 Golden Gate Avenue, 13<sup>th</sup> Floor, San Francisco CA Zip: 94102

Business E-Mail: trydstrom@sfgwater.org Home E-Mail: n/a

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

**Check All That Apply:**

Registered voter in San Francisco: Yes  No  If No, where registered: Oakland, CA

Resident of San Francisco  Yes  No If No, place of residence: Oakland, CA

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

As the Assistant General Manager and Chief Financial Officer of the San Francisco Public Utilities Commission, I serve San Francisco Ratepayers by ensuring their ratepayer money and the nearly \$1 billion annual SFPUC budget is efficiently and effectively managed. This includes the oversight of one of the City & County's largest and most complex bond programs which provides the critical funding for the SFPUC's \$7+ billion 10-Year Capital Program, including the Water System Improvement Program, the Sewer System Improvement Program and the Hetch Hetchy Water & Power Improvement Programs. In my role, I oversee SFPUC funds held in the San Francisco Treasury and am actively involved in SFPUC cash flow management, serving all San Franciscans and the diversity of all that live and work in this great city.



**Business and/or professional experience:**

I have 25+ years of both private and public sector financial and investment management experience. My resume and bio are respectfully attached for your consideration and recent highlights include serving for the last five years at the San Francisco Public Utilities Commission as the Asst. General Manager & Chief Financial Officer, where I manage the Business Services Bureau, a team that includes 300+ staff in Customer Service, Information Technology, Finance, Human Resources, Assurance & Internal Controls, Fleet & Records Management. Key accomplishments important to accountability and oversight include the SFPUC's being awarded GFOA's Excellence in Financial Reporting Award for our Comprehensive Annual Financial Report (CAFR), the Distinguished Budget Book Award and the Popular Annual Financial Report Award, all for multiple years.

**Civic Activities:**

Currently, I hold the following appointments and memberships:

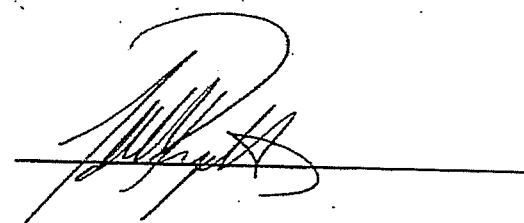
- 1) Appointed member of the San Francisco Federal Credit Union's Supervisory Committee,
- 2) Appointed member of the Association of California Water Agencies' Finance Committee,
- 3) Appointed member of the San Francisco Treasury Oversight Committee, and
- 4) Member of the United States Government Finance Officers Association.

Have you attended any meetings of the Board/Commission to which you wish appointment?

Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

Date: 5/20/2013 Applicant's Signature: (required)



**Please Note:** Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

**FOR OFFICE USE ONLY:**

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

## **TODD RYDSTROM**

(pronounced 'Reedstrom')

### **Assistant General Manager & Chief Financial Officer**

#### **City & County of San Francisco**

#### **Public Utilities Commission**

---

Increasing governmental efficiency and informing the public policy debate are two of the key factors that motivated Todd toward a career in the public sector.

Todd currently serves as the Assistant General Manager and Chief Financial Officer of the San Francisco Public Utilities Commission, where he manages the Business & Financial Services Bureau comprised of nearly 300 staff in Customer Service, Information Technology, Finance, Human Resources and Fleet Management. Prior to joining the San Francisco PUC in June 2008, Todd served as the Director of Budget, Analysis & Accounting Reconciliation in the Controller's Office, where he managed the Budget, Revenue, Property Tax, Accounting Reconciliation and Office of Economic Analysis functions. In 2006, Todd was awarded the Public Managerial Excellence Award for outstanding public service in San Francisco. Prior to joining the San Francisco Controller's Office in November 2001, Todd served as the City of Oakland's Acting Budget Director and Principal Financial Analyst.

Todd has nearly 20 years of experience in investment finance, budgeting and business development, having worked for The Principal Financial Group, one of the largest Fortune 500 pension fund companies in the US, and local governments including the City of Emeryville, the City of Oakland, and the City and County of San Francisco. As part of his professional experience in the insurance and pension industry, Todd lived and worked in Russia and the Czech Republic and provided consulting on investments, pension privatization and employee benefits in Argentina, Mexico, Chile, Spain, India, Indonesia and China.

Todd received his Master's Degree in Public Policy from the Goldman School of Public Policy at the University of California, Berkeley. While at UC Berkeley, he was awarded the Smolensky Prize for Outstanding Advanced Policy Analysis for his work titled *Municipal & Redevelopment Strategic Fiscal Planning*, which examined the impact of redevelopment activities on the City of Emeryville's revenues. He earned his undergraduate degree in Investment Finance from Iowa State University.

---

# TODD L. RYDSTROM

(pronounced Reedstrom)

Oakland, CA 94610

## CAREER EXPERIENCE

### LOCAL GOVERNMENT EXPERIENCE, June 1999 - Present

#### ⇒ City & County of San Francisco, November 2001 - Present

**Public Utilities Commission – Asst. General Manager & Chief Financial Officer, June 2008 – Present**  
Manage SFPUC's Business Services Bureau comprised of 300+ staff in Customer Service, Information Technology, Finance, Human Resources, Assurance & Internal Controls, Fleet & Records Management. Recognized by the GFOA for the SFPUC's CAFR for Excellence in Financial Reporting, the Distinguished Budget Book Award and the Popular Annual Financial Report Award, for multiple years.

#### ⇒ **Controller's Office - Director of Budget, Analysis & Reconciliation, November 2001 – May 2008**

Managed five operating units comprised of 21 technical and generalist staff responsible for the countywide Budget, Revenue, Property Tax, Reconciliation & Economic Analysis functions.

Managed the development and monitoring of the City & County's \$6.1 billion annual budget, including all governmental, proprietary, trust and agency funds.

Prepared the City & County's Monthly Financial Reports, Quarterly Budget Status Reports, 3-Year Projection Report, Annual Proposed and Adopted Budget documents, year-end Fund Analyticals, and major sections of the CAFR and Bond Statements.

Developed fiscal policy and economic impact analyses, including labor costing and arbitration support. Awarded the Public Managerial Excellence Award in October 2006.

#### ⇒ **City of Oakland, City Manager's Budget Office, June 2000 - November 2001**

Acting Budget Director – City Manager's Office

Principal Financial Analyst – City Manager's Office

### PRIVATE SECTOR EXPERIENCE, May 1990 – June 1998

#### ⇒ **THE PRINCIPAL FINANCIAL GROUP, May 1990 – June 1998**

**Global Manager, Principal International, Feb. 1996 – Feb. 1998**

Managed (co-) operational and member company projects, including Employee Benefits Analysis and Design for markets in Argentina, Chile, Hong Kong, India, Indonesia, Mexico and Spain.

Worked extensively with the Pension and Group Insurance Business Units on Defined Benefit and Defined Contribution Pension Plans, Group Life, AD&D, Health (Indemnity, PPO & HMO), Dental and Disability (STD & LTD). Experience in Operations Management, Underwriting, Plan and Claims Administration, Claims Seasonality Analysis, and Acquisition Modeling & Valuation.

**Head of Representation – Czech Republic, Principal International, July 1995 – Feb. 1996**

**International Investment Officer, Principal International, June 1994 – June 1995**

**Head of Representation – Russia, Principal International, May 1993 – May 1994**

**Securities Analyst, INVISTA [Principal's Equity Investments Subsidiary], May 1990 – Apr. 1993**

## EDUCATION & RELATED EXPERIENCE

### UNIVERSITY OF CALIFORNIA, BERKELEY, Goldman School of Public Policy

Masters of Public Policy, May 2000, GPA 3.9/4.0

Thesis / Advanced Policy Analysis: Municipal & Redevelopment Strategic Fiscal Planning (Emeryville, CA)

Awarded UC Berkeley's Smolensky Prize for Outstanding Advanced Policy Analysis

Teaching Assistantship, Aug. 1999 – May 2000

Taught two Public Policy 101 sections each week for over 60 junior- and senior-level students.

### IOWA STATE UNIVERSITY, College of Business Administration

Bachelors of Business Administration (Finance), May 1990, GPA cum 3.7/4.0, major 4.0/4.0

## KEY SKILLS & STENGTHS

Financial Management, Reporting & Controls, Operations Management & New Business Development  
Policy Analysis, Financial Analysis and Forecasting, Team Leadership and Motivation, Compensation, Benefits  
Design and Analysis

## ACTIVITIES

Appointments Held: San Francisco Treasury Oversight Committee, San Francisco Federal Credit Union Supervisory  
Committee, Association of California Water Agencies' Finance Committee

Membership: US Government Finance Officers Association



Board of Supervisors  
 City and County of San Francisco  
 1 Dr. Carlton B. Goodlett Place, Room 244  
 (415) 554-5184 FAX (415) 554-7714

**Application for Boards, Commissions, Committees, & Task Forces**

Name of Board, Commission, Committee, or Task Force: Treasury Office Oversight Committee

Seat # or Category (If applicable): Seat 5 District: \_\_\_\_\_

Name: Aimee Brown

Home Address: \_\_\_\_\_ Laguna Street, San Francisco, CA \_\_\_\_\_ Zip: 94123

Home Phone: 415 \_\_\_\_\_ Occupation: Retired Business Owner and Member of Corporate, Civic and Non-Profit Boards

Work Phone: 415-567-9409 \_\_\_\_\_ Employer: Self

Business Address: 2624 Laguna Street, San Francisco, CA \_\_\_\_\_ Zip: 94123

Business E-Mail: aimeebrown@mindspring.com Home E-Mail: \_\_\_\_\_ @gmail.com \_\_\_\_\_

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes  No  If No, where registered: \_\_\_\_\_

Resident of San Francisco  Yes  No If No, place of residence: \_\_\_\_\_

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

30-year resident of San Francisco living in second, single family home in Pacific Heights. Single mother of just graduated high school daughter and serve on corporate, civic and non-profit boards. Previously, owner of a national woman-owned and SF-LBE investment banking firm which employed 7-10 employees locally.

## Business and/or professional experience:

- Artemis Capital Group, Inc. – Founding Principal from start-up through successful sale
  - Founder, national women-owned investment banking firm ranked among top 10 municipal securities underwriters
  - Grew firm to 6 offices and 50 people; SF office of 7-10 professionals was second largest
  - Significant experience with elected officials and City management, public-private partnerships and project finance
- Royal Bank of Canada/Dain Rauscher, Inc. – Senior Executive and Regional Manager
  - Managing Director-Manager, Public Finance Department's West Coast operations (budget management, recruitment and personnel development and liaison with underwriting, sales and trading)
  - Fixed Income- Public Finance Operating Committee
- Goldman, Sachs & Co. – Vice President and Airport/Port Finance Group Leader
  - Experience with all aspects of financing public utility, redevelopment, public building, and lease projects
  - Transferred to SF Office to help integrate new finance office with NY headquarter operations

## Civic Activities:

- The Bay Institute and the Aquarium of the Bay
    - Elected Board member in 2012 to recently combined non-profit with the mission to protect, restore and inspire the conservation of San Francisco Bay and its watershed, from the Sierra to the sea.
    - Serves on Finance and Development Committees for umbrella organization and Program Committee for AOTB
  - Angel Island Conservancy
    - Elected Board member and served as 2010 Co-Chair of the Angel Lights Benefit
    - Led collaboration with Haas Business School in developing a short and long-term strategic plan
    - Chair of Board Governance Committee and serves on Development Committee. Prior Chair of Grants Committee
  - Revenue Bond Oversight Committee for the Public Utilities Commission of San Francisco (*termed out 4/12*)
    - Appointed to start-up of the Committee by Mayor Brown and reappointed by Mayor Newsom
    - Elected Chair for 5 years and led monthly meetings
    - Detailed involvement with consultant process and reported results and recommendation to senior management, the Commissioners of the PUC, the Board of Supervisors and the Mayor; served as contact for citizen questions and comments; directed committee staffing resources; and drafted the Annual Report to the Mayor, Board of Supervisors and various Committee constituents
  - Board of Fellows, Trinity College, Hartford, CT
    - 2 terms on the 150-year-old Strategic Advisory Board that provides counsel to the College by advising the administration and Board of Trustees on curriculum, finances and programs that will increase on-campus and local community
    - Appointed to National Alumnae Council and leader in SF National Women's Leadership Council
  - Women's Presidents Organization
    - National and San Francisco Chapters; assists 16 local woman-owned small and medium sized businesses as a peer adviser/advisory board member
    - Treasurer of San Francisco Chapter for 7 years
  - Women's Forum West and Women Impacting Public Policy
- Previous:**
- Board of International Bank & Trust and the Holding Company; 2004-2009 Started and Chaired Audit Committee.
  - Municipal Securities Rulemaking Board, the industry's regulatory organization 1993-1997.
  - Chair of the National Association of Securities Dealers Fixed Income Committee (2000) during her three-year tenure.
  - State of California Debt Advisory Commission's Technical Advisory Committee 1990-1994.
  - Commissioner of the California Intercity High-Speed Rail Transportation Commission 1993-1997.
  - Board of Directors for the California Public Securities Association 1995-2001.
  - Aided Clinton transition team for the Department of Transportation in screening and evaluating candidates for Federal Aviation Administration Administrator and Mass Transit Administrator.

Have you attended any meetings of the Board/Commission to which you wish appointment?

Yes  No

---

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

Date: 7/8/13 Applicant's Signature: (required) Genie S Brown

**Please Note:** Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

---

FOR OFFICE USE ONLY:

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

San Francisco  
BOARD OF SUPERVISORS

Date Printed: September 24, 2013

Date Established:

April 9, 1997

Active

**TREASURY OVERSIGHT COMMITTEE**

**Contact and Address:**

Maura Lane  
City Hall, Room 316  
1 Dr. Carlton B. Goodlett Place  
San Francisco, CA 94102

Phone: (415) 554-7502

Fax: (415) 554-7466

Email: maura.lane@sfgov.org

**Authority:**

San Francisco Administrative Code Article XIII, Sec. 10.80-1 et seq. Originally added by Ordinance 125-97; Admin. Code amended by Ordinance No. 316-00 .

**Board Qualifications:**

The Treasury Oversight Committee consists of a total of five members, all of whom are nominated by the Treasurer and confirmed by and serve at the pleasure of the Board of Supervisors. Membership is drawn from the following: the county Treasurer; the county Controller, a representative appointed by the Board of Supervisors; the county Superintendent of Schools or his/her designee; the Chancellor of the Community College District or his/her designee; members of the public. A majority of the members shall have expertise in, or an academic background in, public finance; the combination of who shall be economically diverse and bipartisan in political registration. Each member of the Committee shall serve for a term of four years.

A Committee member MAY NOT be employed by an entity that had contributed to a reelection campaign of the Treasurer or a member of the Board of Supervisors in the previous three years and MAY NOT directly or indirectly raise money for the Treasurer or a member of the Board of Supervisors while a member of the Committee, and MAY NOT secure employment with bond underwriters, bond counsel, security brokerages or dealers, or with financial services firms for three years after leaving the committee.

The Committee's purpose is to involve depositors of funds into the City and County Treasury in reviewing the policies for investment of surplus funds that guide the management of their funds and to enhance the security and investment return on those funds by providing a more stable and

San Francisco  
BOARD OF SUPERVISORS

predictable balance for investment by establishing criteria for the withdrawal of funds.

Sunset Date: None referenced.

Reports: None referenced.