



DEPARTMENT OF
HOMELESSNESS AND
SUPPORTIVE HOUSING

Lutheran Social Services: Money Management Grant Agreement 2nd Amendment

Budget and Finance Committee | March 18, 2026



Proposed Amendment Details

- **Resolution:** Approve the **second amendment** to the grant agreement between HSH and **Lutheran Social Services** for **Money Management** services.
- **Term:**
 - Current Term: July 1, 2021 – June 30, 2026
 - Amended Term: **July 1, 2021 – June 30, 2028**
- **Amount:** Increases not-to-exceed amount by **\$5,491,679** for a total not-to-exceed amount of **\$15,210,535**.
- **Commission approval:** **March 5, 2026**

Grant Agreement Overview

- **Money Management services** help residents of permanent supportive housing (PSH) manage their income, guaranteeing that rent and other critical financial obligations are met.
- **Lutheran Social Services (LSS) Money Management services** include:
 - Personal budget planning
 - Representative Payee services
 - Benefits advocacy
- In Fiscal Year 2024-25, Lutheran Social Services served an average of **988 clients per month**.
 - 89% of clients report being very satisfied with services.
 - 86% of clients with a budget plan accomplish one or more of their stated financial goals.
 - 80% of clients remain stably housed or exit the program in good standing.



*LSS Money Management Office -
191 Golden Gate Ave*

Program Context

- Money Management addresses a trend of nonpayment of rent since the COVID-19 pandemic.
- The Office of the Controller authored a [report on Money Management in 2023](#), recommending expansion of the program.
- HSH funded LSS to expand its service capacity to 2,000 PSH residents.





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Questions?

Thank you!