Excess Sites Local Government Matching Grants Program Notice of Funding Availability (NOFA) July 17, 2023

Application Workbook

Rev. 7/5/2023 v1



State of California Governor Gavin Newsom

Lourdes M. Castro Ramirez, Secretary Business, Consumer Services and Housing Agency

Gustavo Velasquez, Director Department of Housing and Community Development

2020 West El Camino Avenue Sacramento, CA 95833 Email: <u>ExcessSitesMatch@hcd.ca.gov</u> Website: <u>https://www.hcd.ca.gov/grants-and-funding/programs-active/excess-sit</u>

Application Instructions

- Application workbook must be submitted electronically via email to ExcessSitesMatch@hcd.ca.gov with the subject line "[Applicant Name] Application Submission".

- Supporting documentation must be uploaded to a shared cloud folder with a direct link entered into cell O2 in the "Document Upload Checklist" tab.

- Applications must be on the Department's forms and cannot be altered or modified. Excel forms must be in Excel format, not a .pdf document.

- Additional instructions and guidance are given throughout the application in "red" text and in cell comments.

- NOFA section references are made with "§" and the corresponding NOFA section number.

Program Timeline

- Applicants are encouraged to submit all application materials no less than six weeks prior to the application deadline for major financing (e.g., TCAC, CDLAC, MFSN).

- Award determinations will be announced four to five weeks after application submission.

Color-coding legend

- Yellow cells are for Applicant input. Failure to provide the information may disqualify your application from consideration or may negatively impact your point score.

- Required attachments are indicated in orange throughout the application. Failure to provide the required attachments and documentation may disqualify your application from consideration or may negatively impact your point score. Electronically attached files must use the naming convention in the application.

- Self score points awarded are in blue cells in the "Scoring" tab. These are automated calculations based on the inputs provided by the Applicant.

- Red-shaded cells indicate the Applicant has failed to meet a requirement of the Program. Point cells in the "Scoring" tab shaded in red indicate that the Applicant has failed to meet the minimum points required.

Contact Information

Please don't hesitate to contact us with any questions or if you need assistance in completing this application.

- For general LGMG NOFA and Program questions email: ExcessSitesMatch@hcd.ca.gov.

- Email ExcessSitesMatch@hcd.ca.gov with the subject line "Consultation" to schedule a consultation prior to application submission.

- If you discover application errors, please complete the "Application Support" tab and email the entire workbook to ExcessSitesMatch@hcd.ca.gov with the subject line "Application Support".

Disclosure of Application: Information provided in this application and attachments will become a public record available for review by the public, pursuant to the Public Records Act (Chapter 1473, Statutes of 1968). As such, any materials provided to the Department will be disclosable to any person making a request under this Act once award decisions have been made. The Department cautions Applicants to use discretion in providing information not specifically requested, including but not limited to, bank account numbers, personal phone numbers and home addresses. By providing this information to the Department, the Applicant is waiving any claim of confidentiality and consents to the Department's disclosure of submitted material upon request.

			Project Overv	view			-	7/5/2023 v1	
		Dr			manta				
la tha Annliaant a	developer extend under the Evenution			alification Requir		antmont of Comment	Samilaan ta dayalan		
affordable housing	developer selected under the Executiv g on excess state-owned property?		-	-			•	Yes	
	ousing development project proposed t est for Qualifications for the implement			ompetitive Request	for Proposal or,	in the case of qualific	ations-based selectior	Yes	
	Project secured a contribution towards							Yes	
	e construction of the Selected Project of				oplication deadli	ne set forth in the NC	DFA.	Yes	
	e Program funds will be used for eligibl							Yes	
We certify that the	e application is sufficiently complete to e Program funds are necessary to sup available funds, including funds previou	port and/or acce					easible without Progra	m Yes	
		ioiy amaraoa.	Droion	t Oversiew					
Project Name	Golden Gate Avenue Phase I - Educ	ator Housing	Projec	t Overview					
Project Address	750 Golden Gate Avenue	ator ribusing							
Project City	San Francisco		Stat	e	CA	Zip		94102	
Project County	San Francisco			-		;r			
	Assessor Parcel Numbers	(APNs)				Census Tract(s)			
0761-062	0761-022	0761-002		Tract 016000					
0761-003	0101022	0.01.002		11461 0 10000					
0701-003									
	n: Describe the Selected Project to be	developed on th	he Excess Site, incl	uding TCAC housing	type if applicab	le, target populations	& programming, com	mercial/retail	
uses if any, and o	on-site amenities. State of California through the Departr								
	b) for employee and public parking, and Avenue site is designed for 171 home designed for 171 home and 11 home		This Project (Gold	en Gate Avenue Pha		Housing) is currently	designed as 75-units	consisting of 28	
Have you applied	, do you plan to apply, or has the Selec	ted Project bee		CD Funding				Yes	
nave you applied	, do you plan to apply, or has the Selec			D program runus?	Contract			Award Date/	
Oth	ner HCD Program Name	NOFA Date	Project Name	Applicant Name	Number (in applicable		ation Status	Expected Award Date	
Infill Infra	astructure Grant Program (IIG)	6/16/2022	et and 750 Golden	nd County of San Fr	a 22-IIG-1768	3 Fundi	ng awarded	2/9/23	
				ts and Bonds				Mar	
Have you applied	or do you plan to apply to CTCAC or 0	DLAC for tax ci	redits of bonds?	1				Yes	
	Tax Credit Type	Application Date	Project Name		icant me	Applic	ation Status	Award Date/ Expected Award Date	
	4% Bonds	2/7/2024	Gate Phase I - Edu	TI	3D	Pla	n to apply	5/10/24	
				Comtral		·			
Has the Applicant	t been selected by the Department and	the Department		Control	und loose to de	olon offordable karr	ing on the evenes at t	e Yes	
	application, does the Selected Develo							Yes	
	Type of Site Control			Expires	Extensions Av		Total Land		
	Lease Option Agreement (LOA)		12/9/2022 12	/9/2026			0.680	acres	
File Name [Ap	ame [Applicant Name] Site Control See Applicant Documents Worksheet. Provided to HCD?								

Applicant Information	ation						
Applicant (Owner/Borrow	wer Ei	ntity)					
Entity name: MidPen Housing Corporation		Organization typ	e: Cor	poration			
Address: 303 Vintage Park Drive, Suite 250	City:	Foster City State:	CA		Zip:	94	4404
Auth Rep: Shwetha Subramanian Title: Assistant Secretary	Email	shwetha.subramanian@midpen-	housing	g.org Pho	ne: 6	50-356-2900	
		Foster City State:	CA		Zip:		4404
	Email			Pho		50-339-5721	
	City:	Oakland State:	CA		Zip:		4612
File Name [Applicant Name] Cert & Legal		See Certifications & Legal workshe		Provided	-		
File Name [Applicant Name] LGC Resolution		See Applicant Documents Workshe		Provided	-		
File Name [Applicant Name] Authorizing Body Resolution		See Applicant Documents Workshe		Provided	-		
File Name [Applicant Name] Organizational Chart		See Applicant Documents Workshe		Provided	-		
File Name [Applicant Name] Signature Block		See Applicant Documents Workshe		Provided	-		s
File Name [Applicant Name] Payee Data Record		See Applicant Documents Workshe		Provided	-		
File Name [Applicant Name] Article XXXIV		See Applicant Documents Workshe		Provided	-		
Please complete only one of the following document subsections in acco			on typ	oe selecte	ed abo	ve.	
Corporation Organizationa	I Doc						
File Name [Applicant Name] Articles of Incorporation		See Applicant Documents Workshe		Provided			
File Name [Applicant Name] Bylaws		See Applicant Documents Workshe		Provided			
File Name [Applicant Name] Certificate of Amendment of Articles of Incorporation		See Applicant Documents Workshe		Provided			
File Name [Applicant Name] Restated Articles of Incorporation		See Applicant Documents Workshe		Provided			
File Name [Applicant Name] Statement of Information		See Applicant Documents Workshe		Provided			
File Name [Applicant Name] Shareholder Agreements		See Applicant Documents Workshe	et	Provided	to HCE	0?	
Limited Liability Company Organi	zation						
File Name [Applicant Name] Articles of Organization		See Applicant Documents Workshe		Provided			
File Name [Applicant Name] Certificate of Amendment		See Applicant Documents Workshe		Provided			
File Name [Applicant Name] Restated Articles of Organization		See Applicant Documents Workshe		Provided			
File Name [Applicant Name] Certificate of Correction		See Applicant Documents Workshe		Provided			
File Name [Applicant Name] Statement of Information		See Applicant Documents Workshe		Provided			
File Name [Applicant Name] Operating Agreement		See Applicant Documents Workshe	et	Provided	to HCE)?	
Limited Partnership Organizati	ional I	Documents					

Project Overview 7								
File Name	File Name [Applicant Name] Certificate of Limited Partnership See Applicant Documents Worksheet Provided to HCD?							
File Name	[Applicant Name] Amendment to Certificate of Limited Partnership		See Applicant Documents Worksheet					
File Name	[Applicant Name] Certificate of Correction		See Applicant Documents Worksheet					
File Name	[Applicant Name] Limited Partnership Agreement		See Applicant Documents Worksheet					
. no name								
Supporting Local Government								
Entity Name:	City and County of San Francisco		Organization Type	City and County				
	outh Van Ness Avenue #5	City:		CA Zip: 94103				
Auth Rep:	N/A Title:	Email:	Sall Flancsico State.	Phone:				
	N/A Tiue:	-	Otata					
Address:		City	State	Zip				
Primary Conta		Email:	ryan.vanzuylen@sfgov.org	Phone: 415-701	1-5500			
Address: 1 So	outh Van Ness Avenue #5			CA Zip: 94103				
	Documents below are only required if the supportin							
File Name	Local Cert & Legal		See Certifications & Legal worksheet.	Provided to HCD?	N/A			
File Name	Local Resolution		See Applicant Documents worksheet.	Provided to HCD?	N/A			
File Name	Local Payee TIN Form		See Applicant Documents worksheet.	Provided to HCD?	N/A			
	Elizible Use							
	Eligible Use				1			
(a). Applicant	agrees that Program funds will be used for the Predevelopment and Development Cos	sts of the	Selected Project?		Yes			
	Eligible Activi	ities						
	of funds must facilitate accelerated housing production and align with the goals of EO to be paid for with the Program funds.	N-06-19.	Select "Yes" for the predevelopment	and development activities t	that are			
(a). Developn	nent and implementation of a community engagement plan or lease-up strategy.				Yes			
(b). Construct	tion and rehabilitation work.				Yes			
(c). Offsite im	(c). Offsite improvements, such as sewers, utilities and streets, directly related to, and required by the Selected Project.							
(d). Onsite im	provements related to the Selected Project.				Yes			
	ural, appraisal, engineering, legal and other consulting costs and fees, which are direct hrough third-party contracts.	ly related	d to the planning and execution of the	Selected Project and which	Yes			
	nent Costs of a residential unit reserved for an onsite manager, childcare facilities, and a ne needs of the tenants of the Assissted Units.	after-sch	nool care and social service facilities in	tegrally linked to, and	Yes			
	nent Costs of health care facilities integrally linked to, and addressing the needs of tena ject with units restricted to the frail elderly.	ants of th	ne Assisted Units, such as an adult he	alth care center in a	No			
(h). A reason Guidelines.	able developer fee subject to developer fee restrictions included in awards from other h	HCD proę	grams and further conditions as stated	I in Section 204(b) of the	Yes			
(i). Lease-up	and related marketing costs.				Yes			
	costs during construction, including insurance, construction financing fees and interest, ject is under construction.	taxes, a	nd any other expenses necessary to h	old the property while the	Yes			
(k). Building p	permits and state and local fees.				Yes			
(I). Capitalized 8309(b).	(I). Capitalized operating and capitalized replacement reserves up to the amount of the initial deposit required by the Department pursuant to UMR Sections 8308(b) and 8309(b).							
(m). Title insurance, recording and other related costs.								
(n). Costs for items intended to ensure the completion of construction, such as contractor bond premiums.								
(o). Environmental hazard reports, surveys, investigations and mitigation.								
(p). Costs ass	sociated with preparing the site for construction of the Selected Project, including remo	val of ex	isting improvements and site clearanc	e.	Yes			
	r Predevelopment of Development Cost that will support or accelerate delivery of the So				Yes			
,				. /				
	Ineligible Activ	/ities						
We certify the	at Program funds are not used for costs that are not related directly to the eligible uses				Yes			
	at Program funds are not used for costs that are associated exclusively with non-Restri				Yes			
			,agoi o ana					

Applicant Documents

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Site Control

An executed site control document compliant with the UMR Sections 8306 and 8316 in the form of an Exclusive Negotiating Agreement (NOA), Lease Option Agreement (LOA), or Ground Lease Agreement (GLA).

CEQA

A filing on CEQAnet showing evidence of the project's environmental clearance in the form of a Notice of Exemption, a Negative Declaration, a Mitigated Negative Declaration, or an Environmental Impact Report, if available.

Certifications & Legal Disclosure

A completed and signed Certification is required for each Applicant. Each Applicant must sign an individual Certification form. A completed and signed Legal Disclosure is also required for each Applicant. The electronic copy of the Certifications & Legal Disclosure should be uploaded to the shared cloud folder as detailed in the NOFA.

Resolutions

1. Applicant must submit a draft or executed resolution demonstrating the value, form, and date of the Local Government Contribution(s) for the Selected Project. (a) Applicant is encouraged to use the Local Government Contribution Resolution Template provided on the LGMG website: https://www.hcd.ca.gov/excess-sites-local-governmentmatching-grants.

(b) Subject to approval by the Department, Applicant may use their own resolution format as long as it contains ALL of the authorizations as in the Local Government Resolution Template.

Applicant must submit a draft or executed resolution authorizing the Owner/Borrower Entity to receive funds. Notes

The person attesting to the executed resolution's authenticity cannot be the same person authorized to execute the documents in the name of the Applicant. If more than one authorized signatory is identified, state whether both signatories are required or only one signatory is required to submit and execute Program docs. If the application is being signed by a designee of the authorized signatory, the Applicant must also submit a designee letter or other proof of signing authority.

Organizational Documents

Organizational documents are required for all Applicants who are Selected Developers.

Submit organizational documents supporting the Owner/Borrower Entity Authorizing Body Resolution submitted with the application.

Corporation organizational documents

Articles of Incorporation (Corp. Code §154, 200 and 202) as certified by the CA Secretary of State.

Bylaws and any amendments thereto (Corp. Code §207(b), 211 and 212)

Certificate of Amendment of Articles of Incorporation (Corp. Code §900-910 (general stock), §5810-5820 (public benefit and religious corporations), §7810-7820 (mutual benefit corporations), or §12500-12510 (general cooperative corporations)) as applicable.

Restated Articles of Incorporation (Corp. Code §901, 906, 910 (general stock), §5811, 5815, 5819 (public benefit and religious corporations), §7811, 7815 and 7819 (mutual benefit corporations) and §12501, 12506 and 12510 (general cooperative corporations)) as applicable.

Statement of Information (CA Secretary of State form SI-100 or SI-200)

Shareholder Agreements (Corp. Code §186) if applicable.

Certificate of Good Standing certified by Secretary of State.

Any other CA Secretary of State filings applicable to revivals, conversions or mergers.

Limited Liability Company organizational documents

Articles of Organization (CA Secretary of State form LLC-1)

Certificate of Amendment (CA Secretary of State form LLC-2) if applicable.

Restated Articles of Organization (CA Secretary of State form LLC-10) if applicable.

Certificate of Correction (CA Secretary of State form LLC-11) if applicable.

Statement of Information (CA Secretary of State form LLC-12 or LLC-12NC)

Operating Agreement (Corp. Code §17707.02(s) and 17701.10.)

Certificate of Good Standing certified by Secretary of State.

Any other CA Secretary of State filings applicable to revivals, conversions or mergers.

Limited Partnership organizational documents

Certificate of Limited Partnership (CA Secretary of State form LP-1)

Amendment to Certificate of Limited Partnership (CA Secretary of State form LP-2) if applicable.

Certificate of Correction (CA Secretary of State form LP-2) if applicable.

Limited Partnership Agreement (CA Corp. Code §15901.02(x) and 15901.10)

Certificate of Good Standing certified by Secretary of State.

Any other CA Secretary of State filings applicable to revivals, conversions or mergers.

Organizational Chart

The organizational chart must depict the organizational structure of the Applicant listed in the "Project Overview" tab in relation to the Selected Developer.

Enforceable Funding Commitment

Applicant must submit evidentiary documentation of Local Government Contributions for permanent financing, construction financing, or Rental Assistance

Signature Block

Applicant must submit a Signature Block in a Microsoft Word Document that will be used in the HCD legal documents such as the Standard Agreement.

Payee Data Record STD-204

Applicant must submit the STD-204 Payee Data Record. Form is available on the LGMG website: https://www.hcd.ca.gov/excess-sites-local-government-matching-grants.

Article XXXIV

Applicant must submit documentation that shows the project's compliance with or exemption from Aritcle XXXIV. If subject to Article XXXIV, Applicant must provide an allocation letter from the Local Government showing authority for the project. If not subject to Article XXXIV, Applicant must provide an Article XXXIV opinion letter from the Applicant's legal counsel.

Legislative Information and Development Team Contacts								
Legislative Information For Excess Site								
Congressperson Name(s)	District #	State Senator Name(s)	District #	State Assembly Member Name(s)	District #			
Nancy Pelosi	12	Scott Wiener	11	Matt Haney	17			

Development Team Contacts										
Owner/Borrower Entity	(Applicant)		20101000							
	Housing Corporation									
Address 303 Vintage Pa				C	City Fost	ter Citv	State	CA	Zip	94404
	vetha Subramanian	Title	Assistant Secretary		Email	shwetha.subramanian@				(650) 356-2900
Contact Name Lisa	a Howlett	Title	Project Manager	E	Email	Ihowlett@midpen-housi	ng.org		Phone	(650) 339-5721
Address 1970 Broadway	y, Suite 100			C	City Oak	land	State	CA	Zip	94612
Managing General Part	tner									
Legal Name TBD										
Address				C	City		State		Zip	
Auth Rep Name		Title		E	Email				Phone	
Contact Name		Title		E	Email				Phone	
Address				C	City		State		Zip	
Administrative General	Partner (if applicable)									
Legal Name N/A										
Address				C	City		State		Zip	
Auth Rep Name		Title			Email				Phone	
Contact Name		Title			Email				Phone	
Address				C	City		State		Zip	
Investor Limited Partne	er (if identified)									
Legal Name TBD										
Address					City		State		Zip	
Auth Rep Name (if identi	ified)	Title			Email				Phone	
Contact Name		Title			Email			-	Phone	
Address				C	City		State		Zip	
Property Management				-					-	
	Property Management Corp		Contact Name	Kasey Arch						housing.org
Phone 650-773-8454	Address 303	√intage Park Dr, Ste	e 250	C	City Fost	ter City	St	ate <mark>CA</mark>	Zip	94404
Financial Consultant					-					
Company Name California			Contact Name	David Kidd				iddoo@chpc		
Phone 510-859-8097		tevenson St., Ste. 5	00	C	City San	Francisco	St	ate <mark>CA</mark>	Zip	94104
Lead (primary) Service					-					
	Resident Services Corpora		Contact Name	Ann Goggi				n.gregory@		
Phone 510-380-8922		Vintage Park Dr, Ste	250	C	City Fost	er City	St	ate CA	Zip	94404
Borrower Legal Counse			O and a st N av	Europ O	-	1-		0		
Company Name Gubb & I			Contact Name	Evan Gros				ross@gubba		
Phone 415-781-6600	Address 235	Montgomery Street,	Suite 220	C	Sity San	Francisco	St	ate <mark>CA</mark>	Zip	94104
General Contractor			O and a st N av			1-				
Company Name TBD	Addreas		Contact Name		214	Er	nail	ata	7:	
Phone Architect	Address				City		St	ate	Zip	
			Contact Name			Ir.	noil			
Company Name TBD	Addroop		Contact Name		2:62	Er	mail	oto	7:	
Phone	Address			C	City		St	ate	Zip	
				ocumont						

Narratives	7/5/2023 v1
1. Describe the Scope of Work to be conducted.	I
Golden Gate Avenue Phase I – Educator Housing (the Project) is the first of two phases to develop a total 171 units. This project is currently designed as studios, 7 one-bedrooms, 19 two-bedrooms, and 21 three-bedrooms as well as the replacement of approximately 37 EDD parking stalls currently onsite. a 45-unit LIHTC component (including one manager's unit) serving incomes between 30-80% TCAC AMI and a 30-unit non-LIHTC, moderate-income cor AMI. This Project will consist of demolition of the existing surface lot and construction of a new 8-story Type I apartment building and ground floor parking improvements (sewers, utilities, and streets improvements) and site work. This includes all professional and construction services associated with the de remediation, as well as costs associated with implementation of the community engagement plan and lease-up strategy, as listed below: •Architectural, appraisal, engineering, legal and other consulting costs, and fees •Building permits and state and local fees •Environmental hazard reports, surveys, investigations, and mitigation •Costs associated with preparing the site for construction of the Project, including removal of existing improvements and site clearance	The 75 homes are divided into mponent restricted at 140% SF garage, inclusive of offsite
2. Describe each Local Government Contribution, identifying the type, source, and NOFA Section II(H)(2) category, and provide a brief description of each	h EFC document.
The San Francisco Mayor's Office of Housing and Community Development (MOHCD) has committed to contributing a \$20,000,000 residual receipts loan Gate Phase I – Educator Housing. As outlined in the attached commitment letter from MOHCD, the loan has a 55 year term from conversion at 3% intere Local Government Contribution from a Local Funding Source.	
3. Describe how the Local Government Contribution and LGMG Program funds specifically will support and accelerate housing production on the Excess	
The Local Government Contribution through the Educator Housing \$20 million commitment accelerates the project schedule. The MOHCD Educator Hou that, with the LGMG award, will allow the project to move forward to the tax credit application stage in 2024 (we are targeting Round 1). The project schedule Avenue – Phase I applying for tax credits in 2025, so the combination of the local government contribution and LGMG program funds allow this project to schedule, directly accelerating the production of housing. Additionally, MidPen has worked closely with HCD and DGS to determine possible sources of funding to build the necessary replacement parking for EDI developing the site. This LGMG funding has been identified as a critical component to cover the cost of constructing the parking and obtaining the LGMG capacity the overall project can move forward.	dule originally had Golden Gate move forward a year ahead of D staff, which is a condition of
4. Describe the community engagement plan and lease up strategy for the Affordable housing development on the Excess Site. Detail the role of an appli	icable Local Government and
 how you will obtain a commitment from them to support this strategy and plan. Community Engagement: MidPen prides itself in taking a collaborative, authentic, and holistic approach to community engagement to deeply involve e stakeholders, and potential future residents. The goal of community engagement is to gain insights and inform the team on the development's size, sca any special populations to be served. We engage using a variety of formats, including in-person meetings, online, print, and video. The Golden Gat includes building and hosting a project-specific website to direct community members to our materials, surveys and live/recorded presentations. Con frequently analyzed and adjusted to ensure goals are being met. In the summer and fall of 2021, MidPen identified key stakeholders in the neighborhom meetings. We used these meetings to identify known issues on the site and surrounding area as well as to understand any particular barriers to commenting any particular barriers to commenting, etc. MidPen, Tishman Spever and David Baker Architects held an initial community meeting and walking tour of the area in December 2021 to introduce the 5. Explain how the Selected Project contributes to the region's housing goals, including the creation of new permanent Affordable housing. According to State RHNA requirements, San Francisco must create 32,881 very-low-income units during the 2015-2022 Housing Element, which underscores difficulty in producing new units within this timeframe. Golden Gate Avenue Phase I will bring 75 permanent affordable housing units to San Francisco et region's inventory of affordable sites, which is especially important since according to the City's Draft Housing Needs Assessment, 63% of households are region's inventory of affordable sites, which is especially important since according to the City's Draft Housing Needs Assessment, 63% of households are region's inventory of affordable sites, which is especially important since according	tope, aesthetic, amenities, and the Phase I engagement plan mmunity engagement will be lood and met with them in 1:1 mmunity engagement in the rences around food served at the project and our team and to the project and our team and to the project and our team and to the project and contribute to the re renting. vallable and suitable for ELI and s, such as the 2019 adoption of
6. Describe uncommitted funding sources and the feasibility of securing such funding. To finance the Golden Gate Avenue Phase I – Educator Housing, our team will use a combination of 4% tax credits and tax-exempt bonds, conventional contribution of MOH Educator Housing Funds, and State funds consisting of the HCD Infill Infrastructure Grant (IIG) prorated at \$2.75 million for this phas the LGMG Program funding. If LGMG Program funds are awarded to this project, Golden Gate Avenue Phase I – Educator Housing is competitively posit 1 tax credits.	se of Golden Gate Avenue and
End of Document	

	Certification & Legal Dis	sclosure	7/5/2023 v1						
 The information, statements and attachments I possess the legal authority to submit this ap The following is a complete disclosure of all id applicable phase either (a) in one or more capa Party" is defined in Section 10302 of the Califor 	 On behalf of the entity identified in the signature block below, I certify that: 1. The information, statements and attachments included in this application are, to the best of my knowledge and belief, true and correct. 2. I possess the legal authority to submit this application on behalf of the entity identified in the signature block. 3. The following is a complete disclosure of all identities of interest - of all persons or entities, including affiliates, that will provide goods or services to the Selected Project or applicable phase either (a) in one or more capacity or (b) that qualify as a "Related Party" to any person or entity that will provide goods or services to the Selected Project. "Re Party" is defined in Section 10302 of the California Code of Regulations (CTCAC Regulations): 								
Certification & Legal Disclosure Form for MidPe	n Housing Corporation								
 As of the date of application, the Selected Protonom the State or Federal appellate level. 	oject, or the real property on which the Selec	sted Project is proposed (Property) is not party to or the subject of a	any claim or action at						
 I have disclosed and described below any cla In addition, I acknowledge that all information in 		entially affects the feasibility of the Selected Project or applicable p and may be disclosed by the State.	hase.						
Shwetha Submaranian	Assistant Secretary								
Printed Name	Title of Signatory	Signature	Date						
	Legal Dis	sclosure							
the Applicant or joint applicant if the subsidiary In addition to each of these entities themselves entity, as well as the officers, directors, principa partnership, and the members or managers of t who will be executing the bond purchase agrees The following questions must be responded to f <i>Explain all positive responses on a separate</i>	is involved in (for example, as a guarantor) of , the term "Applicant" shall also include the d ils and senior executives of the entity if the e the entity if the entity is a limited liability com ment. for each entity and person qualifying as an "A		vnership interests in the if the entity is a						
Exceptions:	toract in the proposed project including but	not limited to cities, counties, and joint powers authorities with 100	or more members, are						
not required to respond to this questionnaire.	terest in the proposed project, including but i	not limited to cities, counties, and joint powers authonities with 100	or more members, are						
		ds, are also not required to respond. However, chief executive offic hief financial officers (Treasurers, Chief Financial Officers, or their							
Civil Matters									
against in past ten years?		ship action commenced against it, defaulted on a loan or been fore	NO						
Is the Applicant currently a party to, or been r the applicant's business, or (b) the project that i		vil litigation that may materially and adversely affect (a) the financia	al condition of No						
 Have there been any administrative or civil set the financial condition of the Applicant's business 		the Applicant within the past ten years that materially and adversely ject of the application?	y affected (a) No						
		ivil or administrative proceeding, examination, or investigation by a al, state or federal regulatory or enforcement agency?	a local, state Yes						
		ding, examination, or investigation by a local, state or federal licens ulatory or enforcement agency that resulted in a settlement, decision							
Criminal Matters									
complaint, examination or investigation, of any	kind, involving, or that could result in, felony		NO						
		a party to or the subject of, any criminal litigation, proceeding, cha meanor charges against the Applicant for matters relating to the co							
		a party to or the subject of, any criminal litigation, proceeding, cha al charges (whether felony or misdemeanor) against the Applicant i							
9. Is the Applicant currently a party to, or the su complaint, examination or investigation, of any		a party to or the subject of, any criminal litigation, proceeding, cha condition of the Applicant's business?	arge, No						
10. Within the past ten years, has the Applicant			No						
11. Within the past ten years, has the Applicant			No						
12. Within the past ten years, has the Applicant Please provide a letter of explanation if you			No						
File Name: Cert & Legal Explanation	Letter of explanation for any "Yes" ans		aded to HCD? Yes						
Shwetha Subramanian	Assistant Secretary								
Printed Name	Title of Signatory	Signature	Date						
	End of Do	ocument							

Local Approvals and Environmental Revie

To the Applicant: Submit this form to the agency, department, or local government responsible for ad agency or department if necessary. If an item is not required, include the reason why in box provided

MidPen Housing Corporation
303 Vintage Park Drive, Suite 250
Foster City
Golden Gate Avenue Phase I - Educator
750 Golden Gate Avenue
San Francisco
San Francisco
0761-062 0761-022 0761-002 0761-003

To the permitting agency: The Applicant named above has submitted an application to the State Dep Project named above, under the Excess Sites Local Government Matching Grants Program (LGMG) process. Project readiness is a component of that process. Verification of items listed below will be u Is this Project approved "by right"?

CEQA Environmental Clearance is finally approved or unnecessary:

C

Specify in the box below, items not required and explain why (include documentation, if applicable): Notice of Exemption (NOE), State Clearinghouse (SCH) Number 2022040213 was posted 4/8/2022 In-Fill Development because it is consistent with applicable objective general plan standards and cr

All necessary, discretionary, and non-discretionary public land use approvals except building permits other ministerial approvals are:

Specify in the box below, items not required and explain why (include documentation, if applicable): Since these are State-owned sites, DGS exercised state sovereignty and issued a Class 32 CEQA CEQA approval serves as the project approval, and there is no separate entitlement required.

Dated:

Statement Completed by (please print):Daniel O'BrienSignature:Signature:Title:Supervising EnAgency or Department:DGS/RESD/PMAgency or Department Address:707 Third StreetAgency or Department Phone:(916) 376-1700

Supervising Environmental Planner
DGS/RESD/PMDB
707 Third Street, 4th Floor, West Sacrame
(916) 376-1700

w Verification

Iministration of the items listed. This form may be submitted to more than one I.

Housing

ot. of Housing and Community Development (HCD) requesting funding for the . Projects submitted for program funding are subject to a competitive rating sed in evaluating LGMG applications.

				Yes
	Applicable for this Project	Final date of Public Comment Period	Annroved [
EQA	No	N/A	4/8/22	2

2. The project qualifies for Categorical Exemption Class 32-CEQA Section 15332 riteria for multi-family residential development. The project is an allowable use in

	Required for this Project?	Under Review?	Verified as Completed and date completed			
and	No	No	Yes; 4/8/22			

Exemption on April 8 2022. The appeal period expired on May 13, 2022. The

nto CA 95605

Development Sources and Eligible Award Amount

7/5/2023 v1

			Deve	opment Sour	ces			
Committed?	Lien No.	Source and Program Name			Type of Funding		Perma	nent-Period
	(or NA)	(in lien priority order)	rity order)			Type of Funding		mount
Yes	1	Bank Perm Loan, if Any	Private					3,442,000
Yes	2	SF MOHCD Educator Loan		nent Contribution fr	om a Local Funding Soι	Irce		,000,000
Yes	3	HCD IIG Sponsor Loan	State					,747,249
Yes		Donated Land	State				\$9,	,235,590
			D: I					* 100
NA NA	NA	GP Equity	Private					\$100
	NA	Deferred Developer Fee	Private Tax Credit Typ	<u>.</u>		10/		,804,000 9,807,914
NA	NA	Tax Credit Equity	Tax Credit Typ		Total Courses hofers [4% Eligible LGMG Award Amount		0,036,853
						Eligible LGMG Award Amount		0.000.000
				To		Eligible LGMG Award Amount		0.036.853
				10		Uses (from Dev Budget Tab)		0,036,853
					10101	Remaining Surplus/(Gap)	<i></i>	\$0
		Enforceable Fund	lina Commitr	nents Docum	entation	······································		+ -
File Names FEC	[Source1], EFC [Source2], etc.		See Applicant			Provided to HCD?		Yes
		Flizibl				I TOVIDED I		103
		•	e LGMG Awa	ra Amount				
	ich are Local Government Contribu			*** *** ***	n			
	ent Contribution from a Local Funding			\$20,000,000				
	ent Contribution from an HCD-origina	5		\$0				
	ent Contribution in the form of Local F			\$0				
	ent Contribution in the form of Land D	onation		\$0				
Sub-Total				\$20,000,000				
-	ent Contribution in the form of Rental			\$0				
	ent Contribution in the form of Non-Re	ental Assistance Operating Subsidy		\$0				
	rnment Contribution			\$20,000,000 \$10,000,000				
	Total Sources before Eligible LGMG	Award		\$10,000,000				
Eligible LGMG Av	vard Amount			\$10,000,000				

Applicant Comments

Requested LGMG Award Amount (if different from above)

End of Document

\$10,000,000

Local Government Contribution in the form of Operating Subsidy

3 • • • • **9**

7/5/2023 v1

TO THE APPLICANT: Only complete this worksheet if the application includes an Enforceable Funding Commitment (EFCs) for Local Government Contribution in the form of Rental Assistance, as defined in the Program Guidelines. EFCs for Rental Assistance should be submitted to the Department with EFCs for other funding sources identified in the "Dev Sources & Elig. Award Amt" tab.

Rental Assistance Ca	lculator				
Unit Description	Studio	1-BR	2-BR	3-BR	4-BF
Number of Units with Rental Assistance by Unit Size	0	0	0	0	(
2023 HUD FMR					
CTCAC Rent Limit at 30% AMI					
Overhang by Unit Type	\$0	\$0	\$0	\$0	\$
Total Monthly Overhang	\$0				
Assumed Amortization	35				
Select type LIHTC structure					
Assumed Annual Interest Rate	7.55%				
Assumed DSCR	1.15				
Approximate Additional Supportable Hard Perm Debt from Rental Assistance	\$0				

Non-Rental Assistance Subsidy Calculator	
Number if Units with a Service Subsidy	
Per Unit Subsidy Amount	
Contract Term	
Assumed Inflation Adjustment	3.50%
Total Service Subsidy	\$0.00

Development Budget 7/5/2023 v1

	Total Project Costs
LAND COST/ACQUISITION	
Land Cost or Value	\$9,235,590
Demolition	\$225,000
Legal	\$35,000
Land Lease Rent Prepayment	
Total Land Cost or Value	\$9,495,590
Existing Improvements Cost or Value	
Off-Site Improvements	\$570,000
Total Acquisition Cost	\$570,000
Total Land Cost / Acquisition Cost	\$10,065,590
Predevelopment Interest/Holding Cost	
Assumed, Accrued Interest on Existing Debt (Rehab/Acq)	
Excess Purchase Price Over Appraisal	
REHABILITATION	
Site Work	
Structures	
General Requirements	
Contractor Overhead	
Contractor Profit	
Prevailing Wages	
General Liability Insurance	
Other: (Specify)	
Total Rehabilitation Costs	\$0
Total Relocation Expenses	
NEW CONSTRUCTION	
Site Work	\$1,726,500
Structures	\$31,780,394
General Requirements	\$3,190,275
Contractor Overhead	\$298,070
Contractor Profit	\$894,209
Prevailing Wages	\$7,000,000
General Liability Insurance	\$1,163,665
Photovoltaic System	\$221,089
Replacement EDD Parking	\$1,850,000
Other: (Specify)	
Other: (Specify)	
Total New Construction Costs	\$48,124,202

ARCHITECTURAL FEES	
Design	\$1,096,379
Supervision	\$570,000
Total Architectural Costs	\$1,666,379
Total Survey & Engineering	\$509,100
CONSTRUCTION INTEREST & FEES	
Construction Loan Interest	\$4,250,253
Origination Fee	\$294,485
Credit Enhancement/Application Fee	
Bond Premium	
Cost of Issuance	\$426,185
Title & Recording	\$60,000
Taxes	
Insurance	\$622,268
Local Lender Fees	\$200,000
	\$70,000
Other: (Specify)	#5 000 404
Total Construction Interest & Fees	\$5,923,191
PERMANENT FINANCING	\$100,815
Loan Origination Fee Credit Enhancement/Application Fee	\$100,615
Title & Recording	\$15,000
Taxes	φ10,000
Insurance	
Lender Expenses	\$20,000
Other: (Specify)	
Total Permanent Financing Costs	\$135,815
Subtotals Forward	\$66,424,277
LEGAL FEES	
Legal Paid by Applicant	\$250,000
Lender Legal	\$105,000
Total Attorney Costs	\$355,000
RESERVES	
Operating Reserve	\$481,252
Replacement Reserve	\$37,500
Transition Reserve	
Dent Decemie	
Rent Reserve	
Other: (Specify)	
Other: (Specify) Other: (Specify)	
Other: (Specify) Other: (Specify) Other: (Specify)	\$518 752
Other: (Specify) Other: (Specify) Other: (Specify) Total Reserve Costs	\$518,752
Other: (Specify) Other: (Specify) Other: (Specify) Total Reserve Costs CONTINGENCY COSTS	
Other: (Specify) Other: (Specify) Other: (Specify) Other: (Specify) Total Reserve Costs CONTINGENCY COSTS Construction Hard Cost Contingency	\$2,445,960
Other: (Specify) Other: (Specify) Other: (Specify) Total Reserve Costs CONTINGENCY COSTS	
Other: (Specify) Other: (Specify) Other: (Specify) Total Reserve Costs CONTINGENCY COSTS Construction Hard Cost Contingency Soft Cost Contingency	\$547,099

Environmental Audit						
Local Development Impact Fees						
Permit Processing Fees						
Capital Fees						
Marketing						
Furnishings						
Market Study						
Accounting/Reimbursable						
Appraisal Costs						
Wage Monitor						
Third-Party Construction Supervision						
Syndication Consulting						
Other: (Specify)						
Other: (Specify)						
Other: (Specify)						
Total Other Costs						
SUBTOTAL PROJECT COST						
DEVELOPER COSTS						
Developer Overhead/Profit						
Consultant/Processing Agent						
Project Administration						
Broker Fees Paid to a Related Party						
Construction Oversight by Developer						
Other: (Specify)						
Total Developer Costs						
TOTAL PROJECT COST						

Unit Mix

All Units (enter Rental Assistance units below)								
AMI Level	Studio	1-bedroom	2-bedroom	3-bedroom	4-bedroom	Total		
15%			-	-	-	-		
20%						-		
25%						-		
30%	3	1	2	2			8	
35%						-		
40%	4	-	2	2			8	
45%						-		
50%	4	-	2	2			8	
55%						-		
60%	4	-	2	2			8	
65%						-		
70%	4	-	2	2			8	
75%						-		
80%	-	-	2	2			4	
85%						-		
90%						-		
95%						-		
100%						-		
105%						-		
110%						-		
115%						-		
120%	9	6	6	9		3	30	
Manager			1				1	
Total	28	7	19	21	-	7	75	

	Unit	ts Associat	ed with Re	ntal Assist	ance	
AMI Level	Studio	1-bedroom	2-bedroom	3-bedroom	4-bedroom	Total
All Levels				•	•	-
Total	-	-	-	-	-	-

Calibration Control black (points in blue-shaded call) Control black (points in	Scoring 7								/5/2023 v1			
Reading and the automatical based or completion of QME of the following environmental clearances: Reading and the automatical and all density of QME of the following environmental clearances: Image: State Clearance C					250 P	oints Max (points i	n blue-shaded c	ells) ^T		-	Funds	250
CE OA Examples Yes 22 Any Approval Data Non Non 24 Environmental Impact Report Non Non Non Non Environmental Impact Report Provide a lasing additionation and an additionation and another the paroleador in the two paroleador in the			-		-							
Angelive Declaration or Mitigated Negative Declaration No Part of the State of all discretionary local and use approval, accluding design review, required to complete the Selected Polyed or applicable place that have the part of the State of the S			ased on compl	etion of	ONE of the following env	vironmental clearanc	es:				Voc	
Environmental impact Report Inc Provide a lating and status of difficuentionary local and use approvale, excluding design where implied to complete the Selected Project and public the table between selected on the selected on												_
Provide lating and status of all discretionery local insidue approvals, and adjug steep network, resulted to compate the final expectation provided on the set of the provided on the set o	Negative Dec	laration or Mitigated Neg	gative Declaratio	n							No	25
granes, submitted or to be approved be approved by app	Environmenta	al Impact Report									No	
File Name Project Readiness Provide documentation of the applicable environmental clearance as stated in Reve 65 10 of the Society Tab. Upwarded to HCOP Yes Agency / Issuer Land Use Aperoval Date Approval Status Approval Type Comments File Name Land Use Approval Provide Status Approval Type Comments File Name Land Use Approval Provide Status Approval Type Comments File Name Land Use Approval Provide Status Approval Total Project Cost 100 points Upwarded to HCOP Yes Call Government Contribution as Percent of Total Project Cost 100 points Name Upwarded to HCOP Yes Contribution for Total Project Cost 373,030,853 Local Government Percentage of Total Project Cost Adjusted Adjust	granted, subm	nitted or to be applied fo	r to the appropri	ate local	agencies, or consistent wi							een
Rows B o 7 of the Scoring Tab. Control Agency / Issuer Comments File Name Land Use Agency / Issuer Provide signed copies of "Env & Land Use Verification" isb. identify name of locality at beginning of document. Verification" isb. identify name of locality at beginning of document. Verification" isb. identify name of locality at beginning of document. Verification" isb. identify name of locality at beginning of document. Verification" isb. identify name of locality at beginning of document. Verification" isb. identify name of locality at beginning of document. Verification" isb. identify name of locality at beginning of document. Verification" isb. identify name of locality at beginning of document. Verification" isb. identify name of locality at beginning of document. Verification" isb. identify name of locality at beginning of document. Verification" isb. identify name of locality at beginning of document. Verification" isb. identify name of locality at beginning of document. Verification" isb. identify name of locality at beginning of document. Verification" isb. identify name of locality at beginning document. Verification isb. identify nat beginning document.				Provide	documentation of the ap	plicable environmen	tal clearance as s	tated in		Unloaded	to HCD	2 Yes
Agency / Issuer Approval Date Approval Status Approval Type Comments Image: Comments Im		-		Rows 5						•		. 100
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Local Government Contribution as Percent of Total Project Cost - 100 Points Max Local Government Contribution as Percent of Total Project Cost - 400 Points Max Local Government Contribution as percentage of the project Total Project Cost dependent Total Project Cost S79.038.853 Local Government Contributions Local Government Contributions dependent Contribution S20.000.000 25.30%	File Namo	Land Use Approval			• •	Land Use Verificatio	n" tab. Identify na	me of loc	ality at	Unloaded		2 Yes
Local Government Contribution as Percent of Total Project Cost: Applications will be awarded points based on the valued of a Local Government Contribution(s) as a percentage of the project Total Project Cost Adjusted Adjusted Total Project Cost \$79,038,853 Image: Contribution of the Total Project Cost Adjusted and summed to determine the full value of the Local Covernment Contribution(s) from a Local Funding Source – Local Government Contributions (s) from a Local Funding Source – Local Government Contribution (s) from a Local Funding Source – Local Government Contribution (s) from a Local Funding Source – Local Government Contribution (s) from a Local Funding Source – Local Government Contribution (s) from a Local Funding Source – Local Government Contribution (s) from a HCD-originated source (s) from a local Fee Walvers – Local Government Contribution (s) from a HCD-originated source (s) from a Local Fee Walvers – Local Government Contribution (s) from a HCD-originated source (s) from a Local Fee Walvers – Local Government Contribution (s) from a Local Fee Walvers – Local Government Contribution (s) from a Local Fee Walvers – Local Government Contribution (s) from a Local Fee Walvers – Local Government (s) from a Local Fee Walvers – Local Government (s) from (s) from a Local Fee Walvers – Local Government (s) from (s) fr	beginning of document.							105				
Government Contribution(s) as a percent of the Total Project Cost. Cocal Government Contribution Percentage of Total Project Cost Adjusted (A) Local Government Contribution(s) from a Local Funding Source – Local Government Contributions from and Funding sources such as a sile or centry grants or residual receipts loans, will be awarded points as a percentage of TPC without adjustment. S20,000,000 25.30% 25.30% 25.30% (B) Local Government Contribution for on an HCD-originated sources – Local Government Contributions from the CD-originated sources will be avarded points as a percentage of TPC without adjustment. S0 0.00% 0.00% 0.00% (C) Local Government Contribution in the form of Local Fee Walvers – Local Government Contributions from the form of Local Fee Walvers – Local Government Contributions in the form of Local Fee Walvers – Local Government Contributions in the form of Local Fee Walvers – Local Government Contribution in the form of Local Fee Walvers – Local Government Contributions in the form of Local Fee Walvers – Local Government Contribution in the form of Local Fee Walvers – Local Government Contribution in the form of Local Fee Walvers – Local Government Contribution in the form of Local Fee Walvers – Local Government Contribution in the form of Local Fee Walvers – Local Government Contribution in the form of Local Fee Walvers – Local Government Contribution in the form of Local Fee Walvers – Local Government Contribution in the form of Rental Assistance – Applications will be awarded points as a percentage of TPC with a subportable had perpendent value generated by Rental Assistance awarded a time of application as percent of TPC without adjustment. S0 <td< td=""><td>Local Govern</td><td></td><td></td><td></td><td></td><td></td><td>-</td><td></td><td></td><td>ntribution(s</td><td>) as a pe</td><td>ercentage</td></td<>	Local Govern						-			ntribution(s) as a pe	ercentage
Total Project Cost \$79,036,853 Local Government Contribution Amount Percentage of Total Project Cost Adjusted (A) Local Covernment Contribution (\$) from a Local Funding Source – Local Government Contribution (\$) from a Local Funding Source – Local Government Contribution (\$) from a Local Funding Source – Local Government Contribution (\$) from a HCD-originated sources will be awarded points as a percentage of TPC without adjustment. \$20,000,000 25.30% 25.30% 0.00% 0.00% (B) Local Covernment Contribution (\$) from a HCD-originated sources include, but are not limited to, No Place Like Home, the Permanenet Contribution (\$) from a HCD-originated sources include, but are not limited to, No Place Like Home, the Permanenet Contribution in the form of Local Fee Waivers – Local Government Contributions in the form of Local Fee Waivers – Local Government Contributions in the form of Local Fee Waivers – Local Government Contributions in the form of Local Fee Waivers – Local Government Contributions in the form of Local Fee Waivers – Local Government Contribution in the form of a Local Bonation from a Local Government Contribution in the form of a Local Bonation from a Local Government Contribution in the form of Rental Assistance – Applications will be awarded points as a percentage of TPC without adjustment. \$0 0.00% 0.00% 0.00% 0.00% 100 [C] Local Government Contribution in the form of Rental Assistance – Applications will be awarded points based on the value of additional supportable hard permanent debt generated by Rental Assistance awarded at time of application as percent of TPC without adjustment. \$0 0.0						v categories will be ad	ljusted and summe	d to deterr	nine the full v	alue of the	Local	
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Contributions in the form of Local Fee Waivers, excluding school impact fees, will be awarded points as a percentage of TPC with a +50% adjustment. \$0 0.00% 50% 0.00% 100 (D) Local Government Contribution in the form of a Land Donation from a Local Government titrectly related to the development of the Selected Project or applicable phase and with documentation of the current appraised value of the property as supported by an independent third-party apraisal prepared by a Member Appraisal Institute-qualinstitute-qualinstitute-qualined appraiser within the last year (MAI) or DCS valuation will be awarded points as a percentage of TPC without adjustment. \$0 0.00% 0.00% 0.00% (E) Local Government Contribution in the form of Rental Assistance – Applications will be awarded points based on the value of additional supportable hard permanent debt generated by Rental Assistance awarded at time of application as percent of TPC without adjustment. \$0 0.00% 0.00% 0.00% (E) Local Government Contribution in the form of Rental Assistance – Applications will be awarded points based on the value of additional supportable hard permanent debt generated by Rental Assistance awarded at time of application as percent of TPC without adjustment. \$0 0.00% 0.00% 0.00% (E) Local Government Contribution (100 pts max) 100 100 100 100 100 Total Points for Project Readiness and Local Government Contributions shall receive an additional 50 percent boost to their base score. 1000 100	Contributions without adjust Examples of H	Contributions from HCD-originated sources will be awarded points as a percentage of TP without adjustment. Examples of HCD-originated sources include, but are not limited to, No Place Like Home,				0°	0.009	%		0.00%	6	
Government directly related to the development of the Selected Project or applicable phase and with documentation of the current appraised value of the property as supported by an independent third-party appraised institute-qualified appraiser within the last year (MAI) or DGS valuation will be awarded points as a percentage of TPC without adjustment. 0.00% <td>Contributions</td> <td>in the form of Local Fee</td> <td>Waivers, exclue</td> <td>ding scho</td> <td>ool impact fees, will be</td> <td></td> <td>0.009</td> <td>%</td> <td>50%</td> <td>0.00%</td> <td>6</td> <td></td>	Contributions	in the form of Local Fee	Waivers, exclue	ding scho	ool impact fees, will be		0.009	%	50%	0.00%	6	
awarded points based on the value of additional supportable hard permanent debt generated by Rental Assistance awarded at time of application as percent of TPC without adjustment. S0 0.00% 0.00% 0.00% Multiplied by: 25.30% Multiplied by: 1,000 Total Points for Local Government Contribution (100 pts max) 100 Total Points for Project Readiness and Local Government Contributions 125 To accelerate development on State Excess Sites, projects which have secured Enforceable Funding Commitments for all Local Government Contributions shall receive a 50 percent boost to their base score. Furthermore, projects which have secured Enforceable Funding Commitments for all remaining funding sources shall receive a additional 50 percent boost to their base score. Funding Source Anticipated Amount Committed Amount Percentage of Funding Local Funding \$20,000,000 \$20,000,000 100.00% 50% Remaining Funding (excluding tax credits and deferred costs) \$25,424,839 \$25,424,839 100.00% 50% Remaining Funding Source Total Score with Financial Readiness Boost (100% max) 100% Total Score with Financial Readiness 250	Government directly related to the development of the Selected Project or applicable phase and with documentation of the current appraised value of the property as supported by an independent third-party appraisal prepared by a Member Appraisal Institute-qualified appraiser within the last year (MAI) or DGS valuation will be awarded points as a					¢0	0.009	%		0.00%	6	100
Multiplied by: 1,000 Multiplied by: 1,000 Total Points for Local Government Contribution (100 pts max) 100 Total Points for Project Readiness and Local Government Contributions 125 To accelerate development on State Excess Sites, projects which have secured Enforceable Funding Commitments for all Local Government Contributions shall receive an additional 50 percent boost to their base score. Furthermore, projects which have secured Enforceable Funding Commitments for all remaining funding sources shall receive an additional 50 percent boost to their base score. Percentage of Funding Committed Boost Funding Source Anticipated Amount Committed Amount Percentage of Funding Committed Boost Local Funding \$20,000,000 \$20,000,000 100.00% 50% 100% Remaining Funding (excluding tax credits and deferred costs) \$25,424,839 \$25,424,839 100.00% 50% 100% Total Financial Readiness Boost (100% max) 100%	awarded point generated by	ts based on the value of	* 0	0.009	%		0.00%	6				
Total Points for Local Government Contribution (100 pts max) 100 Total Points for Project Readiness and Local Government Contributions 125 Financial Readiness To accelerate development on State Excess Sites, projects which have secured Enforceable Funding Commitments for all Local Government Contributions shall receive an additional 50 percent boost to their base score. Percentage of Funding Sources shall receive an additional 50 percent boost to their base score. Boost Local Funding Source Anticipated Amount Committed Amount Percentage of Funding Committed Boost Local Funding (excluding tax credits and deferred costs) \$25,424,839 \$25,424,839 100.00% 50% Total Financial Readiness Boost (100% max) 100%							Combined	d, Adjusted	% of TPC	25.30	%	
Total Points for Project Readiness and Local Government Contributions 125 Financial Readiness To accelerate development on State Excess Sites, projects which have secured Enforceable Funding Commitments for all Local Government Contributions shall receive a 50 percent boost to their base score. Furthermore, projects which have secured Enforceable Funding Commitments for all remaining funding sources shall receive an additional 50 percent boost to their base score. Image: Committed Amount in the secure of Funding Committed in the secure of Funding Source in the secure o							N	lultiplied b	y:	1,	000	
Financial Readiness To accelerate development on State Excess Sites, projects which have secured Enforceable Funding Commitments for all Local Government Contributions shall receive a 50 percent boost to their base score. Furthermore, projects which have secured Enforceable Funding Commitments for all remaining funding sources shall receive an additional 50 percent boost to their base score. Percentage of Funding Boost Funding Source Anticipated Amount Committed Amount Percentage of Funding Boost Local Funding \$20,000,000 \$20,000,000 100.00% 50% 100% Remaining Funding (excluding tax credits and deferred costs) \$25,424,839 \$25,424,839 100.00% 50% Total Financial Readiness Boost (100% max) Total Score with Financial Readiness												
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(excluding tax credits and deferred costs) \$25,424,839 \$25,424,839 100.00% 50% Total Financial Readiness Boost (100% max) Total Score with Financial Readiness Total Score with Financial Readiness		Local Funding			\$20,000,000	\$20,00	00,000		100.00%		50%	100%
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	(exclu	iuing tax credits and def				,.		al Readin		00% max)		
					Tiol	Breaker	Total	Score wit	h Financial F	Readiness	250	

In the event of tied point scores, the Department shall rank tied applications based on the lowest weighted average affordability of all units in the Selected Project or applicabl which shall be computed as follows: a.Multiplying each income limit applicable to the Selected Project or applicable phase by the number of units restricted at that income level.	ıble phase,
b.Adding the products calculated pursuant to the previous subsection. c.Dividing the sum calculated pursuant to the previous subsection by the number of all units in the Selected Project or applicable phase.	
Tie Breaker 80.0	0.00%

	D	ocument Upload Checklist	7/5/	/2023 v1
Direct Link to Sha (e.g., Box.com):	red Cloud Folder for All Required Documents	https://housingcorp-my.sharepoint.com/:f:/g/personal/allison_vogt_midpen- housing_org/EgomBCnVOHZPuDbWEOK-secBDVEZ2c4SRMziTFnXcV-MrQ?e=185R〉		
File Name:	[Applicant Name] Site Control	Executed Site Control Document	File uploaded?	Yes
File Name:	[Applicant Name] Cert & Legal	Certification & Legal Disclosure	File uploaded?	Yes
File Name:	[Applicant Name] Cert & Legal Explanation	Certification & Legal Explanation	File uploaded?	Yes
File Name:	[Applicant Name] Disclosures	Addititional Disclosure Documentation	File uploaded?	N/A
File Name:	[Applicant Name] LGC Resolution	Draft or Executed Local Government Contribution Resolution	File uploaded?	Yes
File Name:	[Applicant Name] Authorizing Body Resolution	Draft or Executed Resolution of the Governing Body authorizing the Applicant to receive LGMG funds.	File uploaded?	Yes
File Name:	[Applicant Name] OrgChart	Organizational Chart	File uploaded?	Yes
File Name:	[Applicant Name] OrgDoc1, OrgDoc2, etc.	Organizational Documents (See Applicant Documents)	File uploaded?	Yes
File Name:	[Applicant Name] Signature Block	The Signature Block to be used for the Standard Agreement (Upload in Microsoft Word Document)	File uploaded?	Yes
File Name:	[Applicant Name] Payee Data Record	Payee Data Record STD-204	File uploaded?	Yes
File Name:	[Applicant Name] Article XXXIV	Proof of Article XXXIV authority, or letter from Applicant's legal counsel explaining exemption	File uploaded?	Yes
File Name:	Auth to Use Grant Funds	For NEPA only, a copy of the HUD 7015.16 "Authority To Use Grant Funds" or clarify the current status of the issuance of the HUD form.	File uploaded?	
File Name:	Project Readiness	One of the following: CEQA filing for an NOE, a Negative Declaration/Mitigated Negative Declaration, or an Environmental Impact Report.	File uploaded?	Yes
File Name:	Land Use Approval	Provide signed copies of Env & Land Use Verification tab.	File uploaded?	Yes
File Name:	EFC [Source1], EFC [Source2], etc.	Enforceable Funding Commitments for all committed funding sources	File uploaded?	Yes
File Name:	[Local Government] Cert & Legal	Local Government Cert & Legal (only needed for joint application)	File uploaded?	
File Name:	[Local Government] Auth Body Resolution	Local Government Authorizing Body Resolution (only needed for joint application)	File uploaded?	
File Name:	[Local Government] Payee Data Record	Local Government Payee Data Record (only needed for joint application)	File uploaded?	

			Application Dev	elopmer	t Team (ADT) Support Form			7/5/2023 v1
Pleas	e complete t	he "yellow" cells i	n the form below and em respo	ail a copy nd to your	o: ExcessSitesMatch@hcd.ca.gov. A member request within two business days.	of the Application	Development	Team will
Full Nam	e:		·		Date Requested:	A Vers	pplication sion Date:	
Organiza	tion:			Email:		Contact Phone		
Justificati	on:							
Issue #	Program	Tab	Section	Cell#	Update/Comment	Urgency	ADT Status	Status
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