

PROOF OF PUBLICATION

(2015.5 C.C.P.)

THE EXAMINER

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STATE OF CALIFORNIA
County of San Francisco

NOTICE OF PUBLIC HEARING

Kristen Lindstrom

deposes and says that all times herein mentioned he was and is a citizen of the United States, and a resident of the County aforesaid, over the age of eighteen years, and not a party to or interested in the above-entitled matter; and is and was during and at all said times, the Principal Clerk of the Printer and Publisher of THE EXAMINER, a newspaper of general circulation, printed and published in the County of San Francisco, and which newspaper has been adjudged a newspaper of general circulation by the Superior Court of the County of San Francisco, State of California, under the date of October 18, 1951, Case Number 410667; that the notice, of which the annexed is a printed copy (set in type not smaller than nonpareil), has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to-wit:

November 7

all in the year(s) 2014

I certify (or declare) under penalty of perjury that the foregoing is true and correct.

Dated at San Francisco, San Francisco County, California,

11/7/2014

Signature:

NOTICE OF PUBLIC HEARING IN CONNECTION WITH THE ISSUANCE OF TAX-EXEMPT OBLIGATIONS IN THE AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$13,500,000 BY ABAG FINANCE AUTHORITY FOR NONPROFIT CORPORATIONS FOR THE BENEFIT OF PRESIDIO KNOLLS SCHOOL

NOTICE IS HEREBY GIVEN that the Office of Public Finance of the City and County of San Francisco (the "City") will conduct a public hearing, beginning at 10:00 a.m., or as soon thereafter as the matter may be heard, on Friday, November 21, 2014, at the City and County of San Francisco, Controller's Office of Public Finance, Room 336, 1 Dr. Carlton B. Goodlett Place, San Francisco, California 94102.

Project: ABAG Finance Authority for Nonprofit Corporations Issuance of Tax-Exempt Revenue Bonds (Presidio Knolls School Project)

The Office of Public Finance of the City will conduct a public hearing (the "Public Hearing"), as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), at which time the City will hear and consider information concerning the issuance, from time to time, pursuant to a plan of finance, of one or more series of tax-exempt revenue obligations by the ABAG Finance Authority for Nonprofit Corporations (the "Authority") in an aggregate principal amount not to exceed Thirteen Million Five Hundred Thousand Dollars (\$13,500,000) (the "Bonds"). Proceeds of the Bonds will be loaned to Presidio Knolls School, Inc. (the "Borrower"), a nonprofit public benefit corporation duly organized and existing under the laws of the State of California and an organization described in Section 501(c)(3) of the Code, pursuant to one or more loan agreements. The Borrower plans to use the proceeds of the Bonds to (i) finance or refinance the costs of the acquisition, construction, equipping and/or furnishing of K-12 educational and related and ancillary facilities located at 1415 Howard Street and 220, 230, 240, 250 and 260 10th Street, San Francisco, California 94103, to be owned and operated by the Borrower (the "Project") and (ii) to pay certain costs of issuance of the Bonds. Upon acquisition, the Project will be owned by the Borrower.

The Bonds will be paid entirely from repayments by the Borrower. Neither the full faith and credit nor the taxing power, if any, of the City, the Authority and its members, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal of, premium, if any, or interest on the Bonds, nor shall the City, the Authority and its members, the State, or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal of, premium, if any, or interest on the Bonds.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Code.

Interested persons are invited to attend the public hearing which will be the only public hearing held prior to the consideration by the City of a resolution authorizing the Authority's Bonds for the proposed purposes set out above. Interested persons wishing to express their views on the Bonds or on the nature or location of the Project proposed to be financed or refinanced may attend the public hearing or, at or prior to the time of the hearing, submit written comments to the Clerk of the Board of Supervisors at the City and County of San Francisco, 1 Dr. Carlton B. Goodlett Place, San Francisco, California 94102.

Dated: November 6, 2014

Attest: Nadia Sesay, Director of Public Finance