

BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. 554-5184
Fax No. 554-5163
TDD/TTY No. 554-5227

NOTICE OF PUBLIC HEARING
BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRANCISCO
BUDGET AND FINANCE COMMITTEE

NOTICE IS HEREBY GIVEN THAT the Budget and Finance Committee will hold a public hearing to consider the following proposal and said public hearing will be held as follows, at which time all interested parties may attend and be heard:

Date: Wednesday, April 27, 2016

Time: 1:00 p.m.

Location: Legislative Chamber, Room 250, located at City Hall
1 Dr. Carlton B. Goodlett Place, San Francisco, CA

Subject: **File No. 160364.** Resolution approving and authorizing the execution and delivery of Tax Exempt and/or Taxable Lease Revenue Commercial Paper Certificates of Participation and Tax Exempt and/or Taxable Direct Placement Revolving Certificates of Participation in a combined aggregate principal of amount not to exceed \$260,000,000 to provide Interim Financing for Phase 1 of the Transbay Transit Center Project; approving and authorizing execution of one or more trust agreements, site leases, subleases, a leaseback, one or more letters of credit and reimbursement agreements and/or lines of credit, and one or more certificate purchase agreements and related documents; and Declaring the Official Intent of the City to reimburse itself from proceeds of Tax-Exempt Obligations in accordance with the Internal Revenue Code of 1986, as amended; and making certain public benefit findings for the Transbay Transit Center Project under California Government Code, Section 6586.5.

In accordance with Administrative Code, Section 67.7-1, persons who are unable to attend the hearing on this matter may submit written comments to the City prior to the time the hearing begins. These comments will be made part of the official public record in this matter, and shall be brought to the attention of the members of the Committee. Written comments should be addressed to Angela Calvillo, Clerk of the Board, City Hall, 1 Dr. Carlton Goodlett Place, Room 244, San Francisco, CA 94102. Information relating to this matter is available in the Office of the Clerk of the Board. Agenda information relating to this matter will be available for public review on Friday, April 22, 2016.


for Angela Calvillo
Clerk of the Board

DATED/POSTED: April 20, 2016
PUBLISHED: April 22, 2016



公聽會通知

三藩市市及縣市參事委員會
預算及財政委員會

- 日期: 2016年4月27日星期三
- 時間: 下午1時
- 地點: 市政廳，立法會議廳 250 室，1 Dr. Carlton B. Goodlett Place, San Francisco, CA 94102
- 議題: 檔案號碼 160364。決議批准並授權執行及交付免稅和/或應稅租賃收入商業票據 (Commercial Paper) 參與證書與免稅和/或應稅直接配售循環 (Direct Placement Revolving) 參與證書，將為「跨灣交通中心計劃」(Transbay Transit Center Project) 第1階段工程提供臨時融資，所動用合併本金總額不應超過\$260,000,000；通過及授權執行一份或多份信托協議、工地租賃、轉租、一份售後回租、一份或多份信用證與退還協議書和/或信貸額度，以及一份或多份證書購置協議與相關文件；並聲明市府須依據1986年的「國稅法」(Internal Revenue Code)，以免稅債務所得收益償付政府支出；以及依據加州政府法規第6586.5條，作出某項有關「跨灣交通中心計劃」的公共福利裁斷。

A handwritten signature in blue ink that reads "Angela Calvillo".

for Angela Calvillo
市參事委員會書記



NOTIFICACIÓN DE AUDIENCIA PÚBLICA

JUNTA DE SUPERVISORES DE LA CIUDAD Y CONDADO DE SAN FRANCISCO COMITÉ DE PRESUPUESTO Y FINANZAS

- Fecha:** Miércoles, 27 de abril de 2016
- Hora:** 1:00 p. m.
- Lugar:** Cámara Legislativa, Sala 250 del Ayuntamiento
1 Dr. Carlton B. Goodlett Place, San Francisco, CA
- Asunto:** Expediente Núm. 160364. Resolución que aprueba y autoriza la ejecución y entrega de Papeles Comerciales de Certificados de Participación provenientes de Ingresos de Arrendamientos Imponibles y No Imponibles de Impuestos, y Certificados de Participación Renovables de Colocación Directa No Imponibles e Imponibles, por un monto de capital total combinado que no exceda \$260,000,000 para proveer el Financiamiento Provisional para la Fase 1 del Proyecto del Centro de Tránsito Transbay; aprueba y autoriza la ejecución de uno o más contratos fiduciarios, contratos de arrendamiento en el sitio, subarrendamientos, un arrendamiento retroactivo, una o más cartas de crédito y acuerdos de reembolso y líneas de crédito, y uno o más certificados de acuerdo de compra y otros documentos relacionados; Declara la Intención Oficial de la Ciudad de reembolsar ciertos frutos provenientes de Obligaciones Exentas de Impuestos conforme con el Código de Rentas Internas de 1986, en su forma enmendada; y realiza ciertas conclusiones de beneficio público para el Proyecto del Centro de Tránsito Transbay según la Sección 6586.5 del Código Gubernamental de California.


for Angela Calvillo,
Secretaria de la Junta

CALIFORNIA NEWSPAPER SERVICE BUREAU

DAILY JOURNAL CORPORATION

Mailing Address : 915 E FIRST ST, LOS ANGELES, CA 90012
Telephone (213) 229-5300 / Fax (213) 229-5481
Visit us @ WWW.LEGALADSTORE.COM

Linda Wong
CCSF BD OF SUPERVISORS (OFFICIAL NOTICES)
1 DR CARLTON B GOODLETT PL #244
SAN FRANCISCO, CA 94102

CNS 2871897

COPY OF NOTICE

Notice Type: GPN GOVT PUBLIC NOTICE
Ad Description File No. 160364 - Transbay Phase 1

To the right is a copy of the notice you sent to us for publication in the SAN FRANCISCO CHRONICLE. Please read this notice carefully and call us with any corrections. The Proof of Publication will be filed with the Clerk of the Board. Publication date(s) for this notice is (are):

04/22/2016

The charge(s) for this order is as follows. An invoice will be sent after the last date of publication. If you prepaid this order in full, you will not receive an invoice.

Daily Journal Corporation

Serving your legal advertising needs throughout California. Call your local

BUSINESS JOURNAL, RIVERSIDE	(951) 784-0111
DAILY COMMERCE, LOS ANGELES	(213) 229-5300
LOS ANGELES DAILY JOURNAL, LOS ANGELES	(213) 229-5300
ORANGE COUNTY REPORTER, SANTA ANA	(714) 543-2027
SAN FRANCISCO DAILY JOURNAL, SAN FRANCISCO	(800) 640-4829
SAN JOSE POST-RECORD, SAN JOSE	(408) 287-4866
THE DAILY RECORDER, SACRAMENTO	(916) 444-2355
THE DAILY TRANSCRIPT, SAN DIEGO	(619) 232-3486
THE INTER-CITY EXPRESS, OAKLAND	(510) 272-4747

NOTICE OF PUBLIC HEARING BOARD OF SUPERVISORS OF THE CITY AND COUNTY OF SAN FRAN- CISCO BUDGET AND FINANCE COMMITTEE WEDNESDAY, APRIL 27, 2016 - 1:00 P.M. LEGISLATIVE CHAMBER, ROOM 250, LOCATED AT CITY HALL 1 DR. CARLTON B. GOODLETT PLACE, SAN FRAN- CISCO, CA

NOTICE IS HEREBY GIVEN THAT the Budget and Finance Committee will hold a public hearing to consider the following proposal and said public hearing will be held as follows, at which time all interested parties may attend and be heard: File No. 160364, Resolution approving and authorizing the execution and delivery of Tax Exempt and/or Taxable Lease Revenue Commercial Paper Certificates of Participation and Tax Exempt and/or Taxable Direct Placement Revolving Certificates of Participation in a combined aggregate principal of amount not to exceed \$260,000,000 to provide Interim Financing for Phase 1 of the Transbay Transit Center Project; approving and authorizing execution of one or more trust agreements, site leases, subleases, a leaseback, one or more letters of credit and reimbursement agreements and/or lines of credit, and one or more certificate purchase agreements and related documents; and Declaring the Official Intent of the City to reimburse itself from proceeds of Tax-Exempt Obligations in accordance with the Internal Revenue Code of 1986, as amended; and making certain public benefit findings for the Transbay Transit Center Project under California Government Code, Section 6586.5. In accordance with Administrative Code, Section 67.7-1, persons who are unable to attend the hearing on this matter may submit written comments to the City prior to the time the hearing begins. These comments will be made part of the official public record in this matter, and shall be brought to the attention of the members of the Committee. Written comments should be addressed to Angela Calvillo, Clerk of the Board, City Hall, 1 Dr. Carlton Goodlett Place, Room 244, San Francisco, CA 94102. Information relating to this matter is available in the Office of the Clerk of the Board. Agenda information relating to this matter will be available for public review on Friday, April 22, 2016. Angela Calvillo, Clerk of the Board

