

SUMMARY OF FINDINGS
2022 Review of Applications
To Participate in Annual Combined Charities Fundraising Drive

SUMMARY OF METHODOLOGY AND FINDINGS

The Office of the City Administration reviewed the applications sent to the Board of Supervisors and conducted follow up conversations with representatives from some applicant organizations.

All four organizations that applied for participation in the 2022 Joint Fundraising Drive are in compliance with the criteria established by the Mayor and Board of Supervisors in Administrative Code Section 16.93-2. Asian Pacific Fund, which has participated in the past, will not participate. However, their fund is an option for donation as part of America’s Best Local Charities.

CRITERIA

Following is a list of the criteria established by Ordinance and information as to how the applicants met each requirement. All agencies satisfy City requirements.

Criterion A: Be a federated agency representing ten (10) or more charitable organizations of which 50 percent shall represent organizations located in the counties of San Francisco, San Mateo, Santa Clara, Alameda, Contra Costa and Marin.

According to the City Attorney, “located in the counties” may be defined as having offices, fundraising or otherwise doing business in those counties. Administrative Code Sec. 16.93-2(a) lists these counties as San Francisco, San Mateo, Santa Clara, Alameda, Contra Costa and Marin.

1. American’s Best Local Charities

America’s Best Local Charities represents over 300 agencies of which over 50 percent meet the definition of being located in the Bay Area counties.

2. CHC: Creating Healthier Communities (formerly Community Health Charities)

CHC represents 160 charitable agencies, all of which meet the definition of being located in the Bay Area counties.

3. EarthShare

EarthShare represents 51 agencies, of which over 50 percent meet the definition of being located in the Bay Area counties.

4. Global Impact

Global Impact represents 58 agencies, of which 38 meet the definition of being located in the Bay Area counties.

Criterion B: The federated agency must certify to the Board of Supervisors that the Federal Internal Revenue Service has determined contributions to all of the represented charitable organizations are tax deductible.

Each of the applicant organizations included information from the Internal Revenue Service indicating proof of their tax-deductible status.

Criterion C: The federated agency must have been in existence with 10 or more qualified charities for at least one year prior to the date of application and provide satisfactory evidence to that effect at the time of filing an application with the Board.

This criterion was met by all agencies.

Criterion D: The federated agency must submit its most recent certified audit at the time of filing an application with the Board.

The applicant agencies provided these documents, as detailed below:

1. American's Best Local Charities submitted Financial Statements for the year ended April 30, 2021, and an Independent Auditor's Report by Maze & Associates Accountancy Corporation dated August 26, 2021.
2. CHC: Creating Healthier Communities (formerly Community Health Charities of California) submitted Consolidated Financial Statements and Supplementary Information as of and for the year ended June 30, 2021 and a Report of Independent Auditor by Cherry Bekaert dated November 9, 2021.
3. EarthShare submitted Consolidated Financial Statements and Supplementary Information for the years ended June 30, 2020 and 2019 with an Independent Auditors' Report by Councilor, Buchanan and Mitchell dated June 24, 2021.
4. Global Impact submitted Consolidated Financial Statements for the years ended June 30, 2020 and 2019, with an Independent Auditors' Report performed by Gelman, Rosenberg and Freedman dated February 11, 2021.

Criterion E: Agencies that wish to participate in the Annual Drive are required to submit applications to the Board of Supervisors that include all information that may be relevant to the criteria listed in the Section.

All applicants provided documentation in their letters of application to the Board of Supervisors or confirmed by telephone or email that they are in compliance with the requirements of Section 16.93-2. This constitutes "certification."

Therefore, all applicants were in compliance with Criterion E.

Attachment: Federation contacts for 2022 campaign

CCSF 2022 Campaign Federation Contact

Federation	Contact
<p>America's Best Local Charities 100 Smith Ranch Road #122 San Rafael, CA 94903</p>	<p>Michelle Clancy Campaign & Membership Services (415) 925-2600 mclancy@maguireinc.com</p>
<p>CHC: Creating Healthier Communities 1199 N Fairfax Street, Suite 600 Alexandria, VA 22314</p>	<p>Karen Torges Director, Community Engagement 800-654-0845 ktorges@CHCimpact.org</p>
<p>EarthShare 1717 K Street NW, Suite 900 Washington, DC 20006</p>	<p>Beth Tyson Senior Vice President, Campaigns & Regional Programs (804) 310-4578 btyson@earthshare.org</p>
<p>Global Impact 1199 N. Fairfax Street, Suite 300 Alexandria, VA 22314</p>	<p>Priti Derrick Director, Charity Services (703) 717-5232 charitypartnerships@charity.org</p>