

#### San Francisco Ethics Commission

25 Van Ness Avenue, Suite 220, San Francisco, CA 94102 Phone: 415.252.3100 . Fax: 415.252.3112 ethics.commission@sfgov.org . www.sfethics.org

Received On:

File #: 241156

1

Bid/RFP #:

# **Notification of Contract Approval**

SFEC Form 126(f)4
(S.F. Campaign and Governmental Conduct Code § 1.126(f)4)

A Public Document

Each City elective officer who approves a contract that has a total anticipated or actual value of \$100,000 or more must file this form with the Ethics Commission within five business days of approval by: (a) the City elective officer, (b) any board on which the City elective officer serves, or (c) the board of any state agency on which an appointee of the City elective officer serves. For more information, see: <a href="https://sfethics.org/compliance/city-officers/contract-approval-city-officers">https://sfethics.org/compliance/city-officers/contract-approval-city-officers</a>

1. FILING INFORMATION	
TYPE OF FILING	DATE OF ORIGINAL FILING (for amendment only)
Original	v,
AMENDMENT DESCRIPTION – Explain reason for amendment	0
	<b>'0'</b>

2. CITY ELECTIVE OFFICE OR BOARD	
OFFICE OR BOARD NAME OF CITY ELECTIVE OFFICER	
Board of Supervisors	Members

3. FILER'S CONTACT	
NAME OF FILER'S CONTACT	TELEPHONE NUMBER
Angela Calvillo	415-554-5184
FULL DEPARTMENT NAME	EMAIL
Office of the Clerk of the Board	Board.of.Supervisors@sfgov.org

4. CONTRACTING DEPARTMENT CONTACT		
NAME OF DEPARTMENTAL CONTACT		DEPARTMENT CONTACT TELEPHONE NUMBER
Taraneh Moayed		415-554-6212
FULL DEPARTMENT NAME		DEPARTMENT CONTACT EMAIL
0CA	Office of Contract Administration	Taraneh.Moayed@sfgov.org

5. CONTRACTOR	
NAME OF CONTRACTOR	TELEPHONE NUMBER
Pitney Bowes Inc.	(203)356-5000
STREET ADDRESS (including City, State and Zip Code)	EMAIL
3001 Summer Street, Stamford, Connecticut 06926	

6. CONTRACT		
DATE CONTRACT WAS APPROVED BY THE CITY ELECTIVE OFFICER(S)	ORIGINAL BID/RFP NUMBER	FILE NUMBER (If applicable)
		241156
DESCRIPTION OF AMOUNT OF CONTRACT		
\$23,550,000		
V.		
NATURE OF THE CONTRACT (Please describe)		
Umbrella Contract GRP0000022 with Pitney Bowes rental or purchase by all City departments. The mailing systems, envelope openers, and document equipment to handle high volumes of mail, managumbrella Contract GRP0000022, City departments purchased equipment, consumable supplies used stamps produced by the United States Postal Ser have leased or purchased mailroom equipment, so nearly \$23,470,575 (99.66%) of the \$23,550,000 the purchase of USPS stamps paid to Pitney Bow	e equipment includes pot scanners. City departing their postage and to can also purchase main the normal use of prices ("USPS"). Since supplies and stamps from being requested for	ostage meters, automated tments rely on this rack shipments. Under ntenance of all rented or mailing equipment, and 2021, 9 City departments om Pitney Bowes. However,

## 7. COMMENTS

OCA has waived the competitive solicitation requirements for Umbrella Contract GRP0000022 because it deems Pitney Bowes as the sole source provider of the mailroom equipment currently owned or rented by City.

8. CONTRACT APPROVAL			
This	This contract was approved by:		
	THE CITY ELECTIVE OFFICER(S) IDENTIFIED ON THIS FORM		
	A BOARD ON WHICH THE CITY ELECTIVE OFFICER(S) SERVES		
	Board of Supervisors		
	THE BOARD OF A STATE AGENCY ON WHICH AN APPOINTEE OF THE CITY ELECTIVE OFFICER(S) IDENTIFIED ON THIS FORM SITS		

#### 9. AFFILIATES AND SUBCONTRACTORS

List the names of (A) members of the contractor's board of directors; (B) the contractor's principal officers, including chief executive officer, chief financial officer, chief operating officer, or other persons with similar titles; (C) any individual or entity who has an ownership interest of 10 percent or more in the contractor; and (D) any subcontractor listed in the bid or contract.

cont	contract.			
#	LAST NAME/ENTITY/SUBCONTRACTOR	FIRST NAME	ТҮРЕ	
1	Alberti-Perez	Milena	Board of Directors	
2	Evans	Paul	Board of Directors	
3	Everett	Todd	Board of Directors	
4	Levene	Catherine	Board of Directors	
5	Rosenzweig	Lance	Board of Directors	
6	Schoenfeld	Julie	Board of Directors	
7	wolf	Kurt	Board of Directors	
8	Rosenzweig	Lance	CEO	
9	Witek	John	CF0	
10	The Vanguard Group, Inc.:		Shareholder	
11	Morris	Judy	Other Principal Officer	
12	Nurmohamed	Shemin	Other Principal Officer	
13	Johnson	Christopher	Other Principal Officer	
14	Pfeiffer:	Debbie	Other Principal Officer	
15	Freeman-Bosworth	Lauren	Other Principal Officer	
16	Fairweather	James	Other Principal Officer	
17	Kupferschmid	Geoff	Other Principal Officer	
18				
19				

## 9. AFFILIATES AND SUBCONTRACTORS

List the names of (A) members of the contractor's board of directors; (B) the contractor's principal officers, including chief executive officer, chief financial officer, chief operating officer, or other persons with similar titles; (C) any individual or entity who has an ownership interest of 10 percent or more in the contractor; and (D) any subcontractor listed in the bid or contract.

contract.			
#	LAST NAME/ENTITY/SUBCONTRACTOR	FIRST NAME	ТУРЕ
20			
21		<b>A</b>	
22			
23		<b>7</b>	
24		30	
25		S.	
26		9,	
27		9	Č,
28			10
29			
30			
31			
32			
33			
34			
35			
36			
37			
38			

# 9. AFFILIATES AND SUBCONTRACTORS List the names of (A) members of the contractor's board of directors; (B) the contractor's principal officers, including chief executive officer, chief financial officer, chief operating officer, or other persons with similar titles; (C) any individual or entity who has an ownership interest of 10 percent or more in the contractor; and (D) any subcontractor listed in the bid or contract. LAST NAME/ENTITY/SUBCONTRACTOR **FIRST NAME** TYPE 39 40 41 42 43 44 45 46 47 48 49 50 Check this box if you need to include additional names. Please submit a separate form with complete information. Select "Supplemental" for filing type.

10. VERIFICATION		
I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information I have provided here is true and complete.		
I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.		
SIGNATURE OF CITY ELECTIVE OFFICER OR BOARD SECRETARY OR CLERK	DATE SIGNED	
BOS Clerk of the Board		