



San Francisco Department of Public Health

Grant Colfax, MD
Director of Health

City and County of San Francisco
London N. Breed
Mayor

Behested Payment Solicitation Rules Exception Form & Certification

Directions: Please complete, sign, and return pages 1-2 of the form below, filling in all blanks with the requested information and selecting only one of the three check boxes.

Name of Grant/Gift (the Award): 2025 Safety Net Grant

Amount: \$115,000

Date Received & Term of Grant/Gift: 1/7/26 for 2025

Name of Original Source of the Grant/Gift (the Donor): Epic Systems Corporation

Purpose of Form: Section 3.620 of the San Francisco Campaign and Governmental Conduct Code (the SF C&GCC) prohibits City and County of San Francisco (City) officers and employees from directly or indirectly soliciting a behested payment from an interested party. A **behested payment** is a payment made at the request of the City officer or employee for a legislative, governmental, or charitable purpose. **Interested parties** include, among other things, either a) a participant involved in an administrative enforcement or license, permit, or other entitlement proceeding before any officer or employee within DPH or b) a person or entity that contracts with or seeks to contract with the City, the San Francisco Unified School District, or the San Francisco Community College District where the total anticipated or actual value of such contracts within a fiscal year equals or exceeds \$100,000. **Interested parties** also include contract or expenditure lobbyists and permit consultants. Donors should refer to Section 3.620 of the SF C&GCC and related rules and regulations for more detailed information about behested payments.

This form is to be used by the San Francisco Department of Public Health (DPH) and the Donor listed above to certify that the listed Award is not a solicitation of a behested payment as determined by Regulation 3.620-8 of the San Francisco [Ethics Commission Regulations](#). Awards that meet the criteria listed in Regulation 3.620-8 for not being a solicited behested payment are exempt from the prohibition listed in Section 3.620 of the San Francisco Campaign and Governmental Conduct Code and can be accepted and expended by the City and/or DPH.

Certification: Donor may be an interested party as defined in Section 3.620 of the SF C&GCC and related [Ethics Commission Regulations](#). Because Donor is also the source of the Award listed above (*either as the original source or as an intermediary that is sub-awarding from a different source*), the City can only accept the funds if the Award qualifies for an exception to the restriction on soliciting a behested payment from an interested party under Section 3.620 of the SF C&GCC or [Ethics Commission Regulations](#).



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Please certify, by selecting which one of the following options is most applicable, that the listed information is accurate related to the Award listed above:

- Competitive Award.** The Award is being made by Donor pursuant to a competitively awarded grant for which DPH or a DPH designee applied, as described in Ethics Commission Regulation 3.620-8(a) (*copy located on back page*). Donor certifies that the Award is competitively awarded under its own processes—the SF C&GCC and Ethics Commission Regulations do not define that concept. Note that the negotiation by DPH and the Donor and expansion of the terms of any such grant agreement does not make the Award a prohibited behested payment.

- Award Initiated by Donor with a Grant Agreement.** The Award is being made by Donor pursuant to a grant agreement between Donor and the City/DPH, and the Award was initiated by Donor, as described in Ethics Commission Regulation 3.620-8(b) (*copy located on back page*). Donor certifies that the Award was not initiated by DPH or a DPH designee. Note that the negotiation by DPH and the Donor and expansion of the terms of any such grant agreement, after initiation by the Donor, does not make the Award a prohibited behested payment.

- Award Initiated by Donor Without a Grant Agreement.** The Award is a gift or other payment from Donor to the City/DPH, and the Award was initiated by Donor, as described in Ethics Commission Regulation 3.620-8(c) (*copy located on back page*). Donor certifies that the Award was not initiated by DPH or a DPH designee. This gift or payment must not confer a personal benefit on any City official or employee. Gifts or payments that confer a personal benefit include, but are not limited to, food, drinks, holiday parties, and items intended for employee appreciation or recognition.

I [Signatory Name] Jacob Engel, as an authorized representative of Donor, certify and affirm that the above information is true and accurate, and I acknowledge that providing false or inaccurate information may violate City rules. I am authorized to and accordingly confirm that Donor, upon request by City, DPH, and/or the San Francisco Ethics Commission, will provide any requested documentation that Donor is legally allowed to provide which demonstrates the accuracy of the statements above.



Signatory

1/7/26

Date

Analyst
Signatory Title



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Copy of Relevant Ethics Commission Regulations for Reference (Aug. 2024)

(please go to [Ethics Commission Regulations](#) for the current, applicable regulations)

Regulation 3.620-8: Exceptions

The following actions are not solicitations of behested payments for the purposes of Section 3.620:

- (a) Applying for a competitively awarded grant with or directly from an interested party, if the City officer or designated employee is applying on behalf of their department. Negotiating the terms of, entering into, performing pursuant to, amending, and expanding such a grant agreement between the source of the grant, the interested party, and the City is also not soliciting a behested payment.
- (b) Negotiating the terms of, entering into, performing pursuant to, amending, or expanding a grant agreement between an interested party and the City, on behalf of the officer or designated employee's department, that was initiated by an interested party. Any City officer or designated employee using this exception bears the burden of proving that they did not initiate the grant offer or negotiations. This proof could be demonstrated, for example, through copies of emails or other written communications or other means.
- (c) Coordinating the acceptance of gifts or other payments to the City that have been initiated by an interested party. Any City officer or designated employee using this exception bears the burden of proving that they did not initiate the payment from the interested party. This proof could be demonstrated, for example, through copies of emails or other written communications or other means. Any gift or payment accepted using this exception cannot confer a personal benefit on any City officials. Gifts or payments that confer a personal benefit include, but are not limited to food, drinks, holiday parties, and items intended for employee appreciation or recognition. ...



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Department of
PUBLIC HEALTH

1/7/2026

Epic Systems Corporation
1979 Milky Way
Verona WI 53593

To Whom it may Concern,

Thank you for your generous contribution to the San Francisco Department of Public Health (DPH). In order to help DPH comply with the San Francisco Sunshine Ordinance,* we ask that you please complete this form and return it as soon as possible to: Department of Public Health, 101 Grove St #110, San Francisco CA 94102.

Contributor & Contribution Information:

Name: Epic Systems Corporation _____	Date: 1/7/26 _____
Phone: (608) 271-9000 _____	Address: 1979 Milky Way _____
Money, Goods, or Services (description): _Money_____	_____ Verona, WI 53593 _____
	Estimated Value: _\$115,000.00 _____

The above address is a: Business _____ Residence

Financial Interest:

The San Francisco Sunshine Ordinance requires that a department that receives a gift of money, goods, or services worth more than \$100 in the aggregate to report any financial interest that the contributor has involving the City and County of San Francisco (the City). Please check the appropriate box or boxes that describe your financial interest in the City.

<input checked="" type="checkbox"/> Contract with City	(Please describe): Software & Services through subsidiary
<input type="checkbox"/> Grant from the City	(Please describe): _____
<input type="checkbox"/> Lease of Space to or from the City	(Please describe): _____
<input type="checkbox"/> City License, Permit, or Entitlement for Use	(Please describe): _____
<input type="checkbox"/> Other Financial Interest	(Please describe): _____
<input type="checkbox"/> Pending Financial Interest	(Please describe): _____
<input type="checkbox"/> No Financial Interest	

*San Francisco Administrative Code Chapter 67 section 67.29-6 (Sources of Outside Funding) provides:

No official or employee or agent of the City shall accept, allow to be collected, or direct or influence the spending of, any money, or any goods or services worth more than one hundred dollars in aggregate, for the purpose of carrying out or assisting any City function unless the amount and source of all such funds is disclosed as a public record and made available on the website for the department to which the funds are directed. When such funds are provided or managed by an entity, and not an individual, that entity must agree in writing to abide by this ordinance. The disclosure shall include the names of all individuals or organizations contributing such money and a statement as to any financial interest the contributor has involving the City.

Date 1/7/26

370491

Epic Epic Systems Corporation
1979 Milky Way
Verona, WI 53593

BMO HARRIS BANK N.A.
Chicago, IL
USA

2-28
710

December 05 2025

\$ 115,000.00***

PAY TO THE
ORDER OF

*** One Hundred Fifteen Thousand and 00/100

US Dollars

VOID AFTER 180 DAYS

San Francisco Dept. of Public Health
USA



J. S. Boyd

⑈0370491⑈ ⑆071000288⑆ 00396⑈54087⑈

Check 370491

Vendor : V00101147, San Francisco Dept. of Public Health

Invoice number	Description	Invoice date	Payment amount
11.13.25SFDOPH	2025 Safety Net Grant	11/12/2025	115,000.00
Total			115,000.00

The note that's too long to print on the check:

You may have obligations to report this contribution to Medicare, Medicaid and other government and private payors.

Thanks for everything you do! Spencer H (codex)

Thanks for keeping everyone safe! RJ (orders)

Great job - Leoney R

Congrats on another great year!

Keep it up with all the amazing work you do for your patients! - Jakob

THANK YOU FOR ALL THAT YOU DO FOR THE PEOPLE OF SAN FRANCISCO!
-LUCY

Thanks so much for all your hard work! -Lleyton

Thanks for caring for the folks who need it most!
-Kedie Voigt (claims & remittance)

Thank you for all the meaningful work you perform in the kay area! - Jackson "Optime BestTime"

Thank you for all that you do! - Kathryn (Cupid)

Thanks for all the work you do in the SF community!

- Cheryme Hanko (TC)



from your friends at

Epic

Thank you for all that you do for the people of SF! Honored to work with such great people!
- Deb Schilling (BFF)

Congrats all!!
- Davin H

Kudos to how well you care for your patients. - Colin (Beaker Advisor)

Thanks for doing good!!
- Bryan Solomon

Congratulations!
- Caitlyn Johnson