

1 [Accept and Expend Grant - California Department of Public Health Prescription Drug
2 Overdose Prevention Project - \$434,777]

3 **Resolution retroactively authorizing the San Francisco Department of Public Health to**
4 **accept and expend a grant in the amount of \$434,777 from the California Department of**
5 **Public Health to participate in a program entitled Prescription Drug Overdose**
6 **Prevention Project for the period of July 1, 2016, through August 31, 2019.**

7
8 WHEREAS, The California Department of Public Health has agreed to fund
9 Department of Public Health (DPH) in the amount of \$434,777 for the period of July 1, 2016,
10 through August 31, 2019; and

11 WHEREAS, The purpose of this project is to develop and produce educational
12 materials around naloxone and opioid stewardship to be used for an academic detailing
13 intervention with medical providers and pharmacists in California counties; and

14 WHEREAS, DPH will provide training and oversight of academic detailing on this topic
15 for medical providers in California counties; and

16 WHEREAS, The grant does not require an Annual Salary Ordinance Amendment; and

17 WHEREAS, A request for retroactive approval is being sought because DPH received
18 the subaward agreement on July 19, 2016, for a project start date of July 1, 2016; and

19 WHEREAS, The budget includes a provision for indirect costs in the amount of \$9,579;
20 now, therefore, be it

21 RESOLVED, That DPH is hereby authorized to retroactively accept and expend a grant
22 in the amount of \$434,777 from The California Department of Public Health; and, be it

23 FURTHER RESOLVED, That DPH is hereby authorized to retroactively accept and
24 expend the grant funds pursuant to San Francisco Administrative Code section 10.170-1; and,
25 be it

1 FURTHER RESOLVED, That the Director of Health is authorized to enter into the
2 Agreement on behalf of the City.

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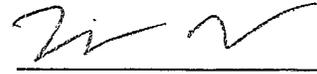
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RECOMMENDED:

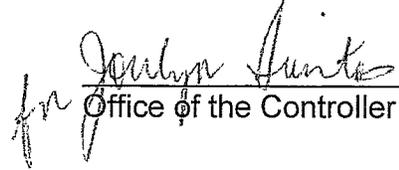


Barbara A. Garcia, MPA
Director of Health

APPROVED:



Office of the Mayor



Office of the Controller

File Number: _____
(Provided by Clerk of Board of Supervisors)

Grant Resolution Information Form
(Effective July 2011)

Purpose: Accompanies proposed Board of Supervisors resolutions authorizing a Department to accept and expend grant funds.

The following describes the grant referred to in the accompanying resolution:

1. Grant Title: **Prescription Drug Overdose Prevention Project**

2. Department: **Department of Public Health
Center for Public Health Research**

3. Contact Person: **Phillip Coffin** Telephone: **415-437-6282**

4. Grant Approval Status (check one):

Approved by funding agency

Not yet approved

5. Amount of Grant Funding Approved or Applied for: **\$434,777 in the 4-year project period**
(Year 1 = \$17,777; Year 2 = \$205,000, Year 3 = \$106,000; Year 4 = \$106,000)

6a. Matching Funds Required: **\$0**

b. Source(s) of matching funds (if applicable):

7a. Grant Source Agency: **The California Department of Public Health**

b. Grant Pass-Through Agency (if applicable):

8. Proposed Grant Project Summary: **San Francisco Department of Public Health (SFDPH), in conjunction with a graphic designer, will develop and produce educational materials around naloxone and opioid stewardship to be used for an academic detailing intervention with medical providers and pharmacists in California counties. SFDPH will provide training and oversight of academic detailing on this topic for medical providers in California counties.**

9. Grant Project Schedule, as allowed in approval documents, or as proposed:

Full project period: Start-Date: **07/01/2016** End-Date: **8/31/2019**

10a. Amount budgeted for contractual services: **\$371,957 in the 4-year project period**
(Year 1 = \$15,389; Year 2 = \$184,856, Year 3 = \$85,856; Year 4 = \$85,856)

b. Will contractual services be put out to bid? No

c. If so, will contract services help to further the goals of the Department's Local Business Enterprise (LBE) requirements? **N/A**

d. Is this likely to be a one-time or ongoing request for contracting out? **N/A**

11a. Does the budget include indirect costs? Yes No

b1. If yes, how much? **\$9,579 in the 4-year project period**
(Year 1 = \$0; Year 2 = \$3,193, Year 3 = \$3,193; Year 4 = \$3,193)

b2. How was the amount calculated? **25% of Personnel & Fringe**

c1. If no, why are indirect costs not included?

Not allowed by granting agency
 Other (please explain):

To maximize use of grant funds on direct services

c2. If no indirect costs are included, what would have been the indirect costs?

12. Any other significant grant requirements or comments:

We respectfully request for approval to accept and expend these funds retroactive to July 01, 2016. The Department received the subaward agreement on July 19, 2016.

Grant Code: HCIV03/1700

****Disability Access Checklist***(Department must forward a copy of all completed Grant Information Forms to the Mayor's Office of Disability)**

13. This Grant is intended for activities at (check all that apply):

| | | |
|--|---|--|
| <input checked="" type="checkbox"/> Existing Site(s) | <input type="checkbox"/> Existing Structure(s) | <input type="checkbox"/> Existing Program(s) or Service(s) |
| <input type="checkbox"/> Rehabilitated Site(s) | <input type="checkbox"/> Rehabilitated Structure(s) | <input type="checkbox"/> New Program(s) or Service(s) |
| <input type="checkbox"/> New Site(s) | <input type="checkbox"/> New Structure(s) | |

14. The Departmental ADA Coordinator or the Mayor's Office on Disability have reviewed the proposal and concluded that the project as proposed will be in compliance with the Americans with Disabilities Act and all other Federal, State and local disability rights laws and regulations and will allow the full inclusion of persons with disabilities. These requirements include, but are not limited to:

1. Having staff trained in how to provide reasonable modifications in policies, practices and procedures;
2. Having auxiliary aids and services available in a timely manner in order to ensure communication access;
3. Ensuring that any service areas and related facilities open to the public are architecturally accessible and have been inspected and approved by the DPW Access Compliance Officer or the Mayor's Office on Disability Compliance Officers.

If such access would be technically infeasible, this is described in the comments section below:

Comments:

Departmental ADA Coordinator or Mayor's Office of Disability Reviewer:

Matthew Valdez
(Name)

EEO Programs Manager, Office of Equal Employment Opportunity and Cultural Competency
(Title)

Date Reviewed: 10-12-16

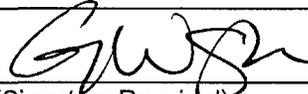

(Signature Required)

Department Head or Designee Approval of Grant Information Form:

Barbara A. Garcia, MPA
(Name)

Director of Health
(Title)

Date Reviewed: 10/18/16


(Signature Required)

City & County of San Francisco, San Francisco Department of Public Health

| Personnel | | | | |
|---|----------------|--------------------------|-------|---|
| Position Title | Monthly Salary | Months | % FTE | Total |
| Principal Investigator | 15,425 | 2.00 | 0.0% | 0 |
| Subtotal Personnel | | | | 0 |
| Fringe Benefits | | | | |
| Fringe Benefit Rate (Insert rate in column C) | Rate | | | Total |
| Fringe Benefit Rate (Insert rate in column C) | 38.00% | Subtotal Benefits | | 0 |
| Total benefit cost (benefit rate x personnel subtotal) will auto populate in column F. | | | | Subtotal Personnel and Fringe Benefits |
| | | | | 0 |
| Operating Expenses - Expenses pertaining to the cost of business. | | | | |
| | | | | Total |
| Rent (for SFDPH and PHFE staff) | | | | 2,316 |
| Phone costs (for SFDPH and PHFE staff) | | | | 72 |
| Subtotal Operating Expenses | | | | 2,388 |
| Travel - LHD staff travel costs as required to complete project deliverables. (Mileage @ max. of \$0.575/mile) | | | | |
| | | | | Total |
| | | | | |
| Subtotal Travel | | | | 0 |
| Other Costs | | | | |
| | | | | Total |
| PHFE Subcontract | | | | 15,389 |
| | | | | |
| | | | | |
| | | | | |
| Subtotal Other Costs | | | | 15,389 |
| Total Direct Costs | | | | 17,777 |
| Indirect Costs | | | | |
| 25% of Personnel and Fringe | | | | Total Indirect Costs |
| | | | | 0 |
| TOTAL COSTS | | | | 17,777 |

Public Health Foundation Enterprises

| Personnel | | | | |
|---|---|--------------------------|-----------------------------|---------------|
| Position Title | Monthly Salary | Months | % FTE | Total |
| Research Study Coordinator | 5,510 | 2.00 | 40.0% | 4,408 |
| Subtotal Personnel | | | | 4,408 |
| Fringe Benefits | | | | |
| | Rate | | | |
| Fringe Benefit Rate (insert rate in column C) | 37.18% | Subtotal Benefits | | 1,639 |
| Total benefit cost (benefit rate x personnel subtotal) will auto populate in column F. | Subtotal Personnel and Fringe Benefits | | | 6,046 |
| Operating Expenses - Expenses pertaining to the cost of business. | | | | |
| | | | | Total |
| Office Supplies | | | | 60 |
| Subtotal Operating Expenses | | | | 60 |
| Travel - LHD staff travel costs as required to complete project deliverables. (Mileage @ max. of \$0.575/mile) | | | | |
| | | | | Total |
| | | | | |
| | | | | |
| Subtotal Travel | | | | 0 |
| Other Costs | | | | |
| | | | | Total |
| Materials Development (Design & Printing) | | | | 7,634 |
| | | | | |
| | | | | |
| | | | | |
| Subtotal Other Costs | | | | 7,634 |
| Total Direct Costs | | | | 13,740 |
| Indirect Costs | | | | |
| 12% of Total Direct Costs | | | Total Indirect Costs | 1,649 |
| TOTAL COSTS | | | | 15,389 |

City & County of San Francisco, San Francisco Department of Public Health

| Personnel | | | | |
|---|----------------|--------------------------|-------|-----------------------------------|
| Position Title | Monthly Salary | Months | % FTE | Total |
| Principal Investigator | 15,425 | 12.00 | 5.0% | 9,255 |
| Subtotal Personnel | | | | 9,255 |
| Fringe Benefits | | | | |
| Fringe Benefit Rate (insert rate in column C) | Rate | | | |
| | 38.00% | Subtotal Benefits | | 3,517 |
| Total benefit cost (benefit rate x personnel subtotal) will auto populate in column F. | | | | |
| Subtotal Personnel and Fringe Benefits | | | | 12,772 |
| Operating Expenses - Expenses pertaining to the cost of business. | | | | |
| | | | | Total |
| Rent (for SFDPH and PHFE staff) | | | | 4,053 |
| Phone costs (for SFDPH and PHFE staff) | | | | 126 |
| Subtotal Operating Expenses | | | | 4,179 |
| Travel - LHD staff travel costs as required to complete project deliverables. (Mileage @ max. of \$0.575/mile) | | | | |
| | | | | Total |
| | | | | |
| Subtotal Travel | | | | 0 |
| Other Costs | | | | |
| | | | | Total |
| PHFE Subcontract | | | | 184,856 |
| | | | | |
| | | | | |
| | | | | |
| Subtotal Other Costs | | | | 184,856 |
| Total Direct Costs | | | | 201,807 |
| Indirect Costs | | | | |
| 25% of Personnel and Fringe | | | | Total Indirect Costs 3,193 |
| TOTAL COSTS | | | | 205,000 |

Public Health Foundation Enterprises

| Personnel | | | | |
|---|-----------------------------|--------------------------|-------|---|
| Position Title | Monthly Salary | Months | % FTE | Total |
| Research Study Coordinator | 5,592 | 12.00 | 40.0% | 26,842 |
| Project Coordinator | 4,483 | 12.00 | 25.0% | 13,449 |
| Subtotal Personnel | | | | 40,291 |
| Fringe Benefits | | | | |
| | Rate | | | |
| Fringe Benefit Rate (insert rate in column C) | 37.18% | Subtotal Benefits | | 14,980 |
| Total benefit cost (benefit rate x personnel subtotal) will auto populate in column F. | | | | Subtotal Personnel and Fringe Benefits |
| | | | | 55,271 |
| Operating Expenses - Expenses pertaining to the cost of business. | | | | |
| | | | | Total |
| Office Supplies | | | | 585 |
| Subtotal Operating Expenses | | | | 585 |
| Travel - LHD staff travel costs as required to complete project deliverables. (Mileage @ max. of \$0.575/mile) | | | | |
| | | | | Total |
| Domestic travel (16 trips) | | | | 20,652 |
| Subtotal Travel | | | | 20,652 |
| Other Costs | | | | |
| | | | | Total |
| Materials Development (Design & Printing) | | | | 28,292 |
| NARCAD training fees/costs | | | | 4,000 |
| Subcontract - Keck School of Pharmacy | | | | 60,000 |
| Subtotal Other Costs | | | | 92,292 |
| Total Direct Costs | | | | 168,800 |
| Subcontracts over \$25k | | | | 35,000 |
| Modified Direct Costs | | | | 133,800 |
| Indirect Costs | | | | |
| 12% of Total Direct Costs | Total Indirect Costs | | | 16,056 |
| TOTAL COSTS | | | | 184,856 |

Public Health Foundation Enterprises

| Personnel | | | | |
|--|---|--------------------------|-------|--------------|
| Position Title | Monthly Salary | Months | % FTE | Total |
| | 0 | 12.00 | 0.0% | 0 |
| | 0 | 12.00 | 0.0% | 0 |
| Subtotal Personnel | | | | 0 |
| Fringe Benefits | | | | |
| | Rate | | | |
| Fringe Benefit Rate (insert rate in column C) | 37.18% | Subtotal Benefits | | 0 |
| Total benefit cost (benefit rate x personnel subtotal) will auto populate in column F. | Subtotal Personnel and Fringe Benefits | | | 45,000 |
| Operating Expenses - Expenses pertaining to the cost of business. | | | | |
| | | | | Total |
| | | | | |
| | | | | |
| Subtotal Operating Expenses | | | | 0 |
| Travel - LHD staff travel costs as required to complete project deliverables. (Mileage @ max. of \$0.54/mile) | | | | |
| | | | | Total |
| Travel | | | | 8,571 |
| | | | | |
| | | | | |
| Subtotal Travel | | | | 8,571 |
| Other Costs | | | | |
| | | | | Total |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Subtotal Other Costs | | | | 0 |
| Total Direct Costs | | | | 53,571 |
| Indirect Costs | | | | |
| 12% of Total Direct Costs | Total Indirect Costs | | | 6,429 |
| TOTAL COSTS | | | | 60,000 |

City & County of San Francisco, San Francisco Department of Public Health

| Personnel | | | | |
|---|---|--------------------------|-------|----------------|
| Position Title | Monthly Salary | Months | % FTE | Total |
| Principal Investigator | 15,425 | 12.00 | 5.0% | 9,255 |
| Subtotal Personnel | | | | 9,255 |
| Fringe Benefits | | | | |
| | Rate | | | |
| Fringe Benefit Rate (insert rate in column C) | 38.00% | Subtotal Benefits | | 3,517 |
| Total benefit cost (benefit rate x personnel subtotal) will auto populate in column F. | Subtotal Personnel and Fringe Benefits | | | 12,772 |
| Operating Expenses - Expenses pertaining to the cost of business. | | | | |
| | | | | Total |
| Rent (for SFDPH and PHFE staff) | | | | 4,053 |
| Phone costs (for SFDPH and PHFE staff) | | | | 126 |
| Subtotal Operating Expenses | | | | 4,179 |
| Travel - LHD staff travel costs as required to complete project deliverables. (Mileage @ max. of \$0.575/mile) | | | | |
| | | | | Total |
| | | | | |
| | | | | |
| Subtotal Travel | | | | 0 |
| Other Costs | | | | |
| | | | | Total |
| PHFE Subcontract | | | | 85,856 |
| | | | | |
| | | | | |
| | | | | |
| Subtotal Other Costs | | | | 85,856 |
| Total Direct Costs | | | | 102,807 |
| Indirect Costs | | | | |
| 25% of Personnel and Fringe | Total Indirect Costs | | | 3,193 |
| TOTAL COSTS | | | | 106,000 |

Public Health Foundation Enterprises

| Personnel | | | | |
|---|---|--------------------------|-------|---------------|
| Position Title | Monthly Salary | Months | % FTE | Total |
| Research Study Coordinator | 5,676 | 12.00 | 40.0% | 27,245 |
| Project Coordinator | 4,550 | 12.00 | 25.0% | 13,651 |
| Subtotal Personnel | | | | 40,895 |
| Fringe Benefits | | | | |
| | Rate | | | |
| Fringe Benefit Rate (insert rate in column C) | 37.18% | Subtotal Benefits | | 15,205 |
| Total benefit cost (benefit rate x personnel subtotal) will auto populate in column F. | Subtotal Personnel and Fringe Benefits | | | 56,100 |
| Operating Expenses - Expenses pertaining to the cost of business. | | | | |
| | | | | Total |
| Office Supplies | | | | 585 |
| Subtotal Operating Expenses | | | | 585 |
| Travel - LHD staff travel costs as required to complete project deliverables. (Mileage @ max. of \$0.575/mile) | | | | |
| | | | | Total |
| Domestic travel (7 trips) | | | | 9,204 |
| Subtotal Travel | | | | 9,204 |
| Other Costs | | | | |
| | | | | Total |
| Materials Development (Design & Printing) | | | | 6,768 |
| NARCAD training fees/costs | | | | 4,000 |
| Subtotal Other Costs | | | | 10,768 |
| Total Direct Costs | | | | 76,657 |
| Indirect Costs | | | | |
| 12% of Total Direct Costs | Total Indirect Costs | | | 9,199 |
| TOTAL COSTS | | | | 85,856 |

City & County of San Francisco, San Francisco Department of Public Health

| Personnel | | | | |
|---|-----------------------------|---|--------------------------|----------------|
| Position Title | Monthly Salary | Months | % FTE | Total |
| Principal Investigator | 15,425 | 12.00 | 5.0% | 9,255 |
| Subtotal Personnel | | | | 9,255 |
| Fringe Benefits | | Rate | | |
| Fringe Benefit Rate (insert rate in column C) | | 38.00% | Subtotal Benefits | |
| Total benefit cost (benefit rate x personnel subtotal) will auto populate in column F. | | Subtotal Personnel and Fringe Benefits | | 12,772 |
| Operating Expenses - Expenses pertaining to the cost of business. | | | | Total |
| Rent (for SFDPH and PHFE staff) | | | | 4,053 |
| Phone costs (for SFDPH and PHFE staff) | | | | 126 |
| Subtotal Operating Expenses | | | | 4,179 |
| Travel - LHD staff travel costs as required to complete project deliverables. (Mileage @ max. of \$0.575/mile) | | | | Total |
| | | | | |
| Subtotal Travel | | | | 0 |
| Other Costs | | | | Total |
| PHFE Subcontract | | | | 85,856 |
| | | | | |
| | | | | |
| | | | | |
| Subtotal Other Costs | | | | 85,856 |
| Total Direct Costs | | | | 102,807 |
| Indirect Costs | | | | |
| 25% of Personnel and Fringe | Total Indirect Costs | | | 3,193 |
| TOTAL COSTS | | | | 106,000 |

Public Health Foundation Enterprises

| Personnel | | | | |
|---|-----------------------------|--------------------------|-------|---------------|
| Position Title | Monthly Salary | Months | % FTE | Total |
| Research Study Coordinator | 5,761 | 12.00 | 40.0% | 27,654 |
| Project Coordinator | 4,618 | 12.00 | 25.0% | 13,855 |
| Subtotal Personnel | | | | 41,509 |
| Fringe Benefits | | | | |
| | Rate | | | |
| Fringe Benefit Rate (insert rate in column C) | 37.18% | Subtotal Benefits | | 15,433 |
| Total benefit cost (benefit rate x personnel subtotal) will auto populate in column F. | | | | |
| Subtotal Personnel and Fringe Benefits | | | | 56,942 |
| Operating Expenses - Expenses pertaining to the cost of business. | | | | |
| | | | | Total |
| Office Supplies | | | | 585 |
| Subtotal Operating Expenses | | | | 585 |
| Travel - LHD staff travel costs as required to complete project deliverables. (Mileage @ max. of \$0.575/mile) | | | | |
| | | | | Total |
| Domestic travel (7 trips) | | | | 9,204 |
| Subtotal Travel | | | | 9,204 |
| Other Costs | | | | |
| | | | | Total |
| Materials Development (Design & Printing) | | | | 5,926 |
| NARCAD training fees/costs | | | | 4,000 |
| Subtotal Other Costs | | | | 9,926 |
| Total Direct Costs | | | | 76,657 |
| Indirect Costs | | | | |
| 12% of Total Direct Costs | Total Indirect Costs | | | 9,199 |
| TOTAL COSTS | | | | 85,856 |

San Francisco Department of Public Health (SFDPH)

Center for Public Health Research

Prescription Drug Overdose Prevention Project

Year One: 07/01/2016-08/31/2016

Budget Summary

| | |
|---|-----------------|
| A. Salaries | \$0 |
| B. Mandatory Fringe | \$0 |
| C. Consultant Costs | \$0 |
| D. Equipment | \$0 |
| E. Materials and Supplies | \$0 |
| F. Travel | \$0 |
| G. Other Expenses | \$2,388 |
| H. Contractual | \$15,389 |
| Total Direct Costs | \$15,389 |
| I. Indirect Costs (25% of Total Salaries & Benefits) | \$0 |
| TOTAL BUDGET | \$17,777 |

A. SALARIES

\$0

| Position Title and Name | Annual | Time | Months | Amount Requested |
|--|-----------|------|----------|------------------|
| Sr. Physician Specialist (2232) Phillip Coffin, MD | \$185,100 | 5% | 2 months | \$0 (In-kind) |

Job Description: Manager II – (Phillip Coffin)

As Principal Investigator for the project, Dr. Coffin has primary responsibility for developing and producing educational materials around naloxone and opioid stewardship to be used for an academic detailing intervention with medical providers and pharmacists in California counties. He will provide training and oversight of academic detailing on this topic for medical providers in California counties.

B. FRINGE BENEFITS @ 38%

\$0

C. CONSULTANT COSTS

\$0

D. EQUIPMENT

\$0

E. MATERIALS AND SUPPLIES

\$0

F. TRAVEL

\$0

G. OTHER

\$2,388

| Item | Rate | Cost |
|-------------------------|---|---------|
| Office Rent | \$1.93/sq.ft./month x 250sq. ft./FTE x 0.40 FTE x 12 months = \$2,316 | \$2,316 |
| Telephone/Communication | \$15/mo x 12 months x 0.40 FTE = \$72 | \$72 |

Office Rent: Office rent covers expenses of office space rentals and maintenance for the project staff to perform their duties.

Telephone or communication: Funds cover expenses is for local and long distance, fax usage, internet, and voice mail for program staff and administrative staff. All means necessary to communicate with contractors, community organizations and grantors.

H. CONTRACTUAL

\$15,389

1. Name of Contractor: Public Health Foundation Enterprises, Inc. (PHFE)

Method of Selection: Sole Source. We have worked with PHFE in the past and have a good working relationship. Our working relationship has been beneficial to the section.

Period of Performance: 07/01/2016 - 8/31/2016

Scope of work

- i) Service category: Fiscal Intermediary
 - (1) Award amount: \$15,389
 - (2) Subcontractors: None.
- ii) Services provided: Fiscal intermediary services to the SFDPH, Center of Public Health Research.
 PHFE will provide the staffing for the maintenance and technical services. They have demonstrated expertise in this area and have an established relationship with the Population Health Division.

Method of Accountability: The contractor will follow the CDC and Center for Public Health Research procedures; will follow strict performance timelines; contractor’s performance will be monitored and evaluated by the Principal Investigator; payment to contractor will be based on fee for service.

Itemized budget and justification:

- a. Salaries \$4,408

| Position Title and Name | Annual | Time | Months | Amount Requested |
|---|----------|------|----------|------------------|
| Research Study Coordinator Emily Behar | \$66,120 | 40% | 2 months | \$4,408 |

Job Description: Research Study Coordinator – (Emily Behar)

Ms. Behar is the project coordinator for the *Naloxone for Opioid Safety Evaluation* study and the *Academic Detailing Intervention for Opioid Safety* project currently being conducted at the Substance Use Research Unit and thus has extensive experience with the implementation of opioid safety education and naloxone prescribing in primary care settings. As the Research Study Coordinator, Ms. Behar will be responsible for overseeing the day-to-day coordination of the project. She will serve as the lead trainer, including liaising with the prime grant recipients and supporting agencies such as the National Resource Center for Academic Detailing (NARCAD), graphic designer(s), and printing vendors. She will lead the selection of providers at each of the sites, the training of detailers at each site, and technical assistance at each site. She will travel to each of the sites to provide on-site training and technical assistance. She will meet weekly with Dr. Coffin to review progress and adjust the project as necessary. She will lead in the production of reports.

- b. Fringe Benefits (@ 37.18% of total salaries) \$1,639
- c. Consultant Costs \$0
- d. Equipment \$0

e. Materials and Supplies \$60

| Item | Rate | Cost |
|-----------------|-----------------------|------|
| Office Supplies | \$30/month x 2 months | \$60 |

Office Supplies: General office supplies for program staff members to carry out daily activities of the program.

f. Travel \$0

g. Other Expenses \$7,634

| Item | Rate | Cost |
|--|--|--------------|
| Material Development Costs (Design & Printing) | Designing of promotional materials for naloxone detailing. Consultant: Amy Braddock Hourly Rate: \$85/hour Estimated 50 hours | \$4,250 |
| | Purchasing and printing of promotional materials for naloxone detailing. Estimated \$3,384 for printing costs | \$3,383 |
| Total | | 7,633 |

Materials and Material Development Costs (Design & Printing): Materials include provider and patient brochures covering naloxone co-prescription, the Medical Board of California opioid prescribing guidelines (November 2014), information on signing up and utilizing the Prescription Drug Monitoring Program, and packaging materials such as folders for the materials.

h. Contractual \$0
 Total Direct Costs \$13,740

i. Total Indirect Costs \$1,649
 (@ 12% of Modified Total Direct Costs)
 Total Costs (PHFE) \$15,389

TOTAL DIRECT COSTS: \$17,777
I. INDIRECT COSTS (none in year one) \$0
TOTAL BUDGET - Year One: \$17,777

**San Francisco Department of Public Health (SFDPH)
Center for Public Health Research
Prescription Drug Overdose Prevention Project**

Year Two: 09/01/2016-08/31/2017

Budget Summary

| | |
|--|------------------|
| A. Salaries | \$9,255 |
| B. Mandatory Fringe | \$3,517 |
| C. Consultant Costs | \$0 |
| D. Equipment | \$0 |
| E. Materials and Supplies | \$0 |
| F. Travel | \$0 |
| G. Other Expenses | \$4,179 |
| H. Contractual | \$184,856 |
| Total Direct Costs | \$201,807 |
| I. Indirect Costs (25% of Total Salaries & Benefits) | \$3,193 |
| TOTAL BUDGET | \$205,000 |

A. SALARIES

\$9,255

| Position Title and Name | Annual | Time | Months | Amount Requested |
|---|-----------|------|-----------|------------------|
| Sr. Physician Specialist (2232) Phillip Coffin, MD | \$185,100 | 5% | 12 months | \$9,255 |

Job Description: Manager II – (Phillip Coffin)

As Principal Investigator for the project, Dr. Coffin has primary responsibility for developing and producing educational materials around naloxone and opioid stewardship to be used for an academic detailing intervention with medical providers and pharmacists in California counties. He will provide training and oversight of academic detailing on this topic for medical providers in California counties.

B. FRINGE BENEFITS @ 38%

\$3,517

C. CONSULTANT COSTS

\$0

D. EQUIPMENT

\$0

E. MATERIALS AND SUPPLIES

\$0

F. TRAVEL

\$0

G. OTHER

\$4,179

| Item | Rate | Cost |
|-------------------------|---|---------|
| Office Rent | \$1.93/sq.ft./month x 250sq. ft./FTE x 0.70 FTE x12 months = \$4,053 | \$4,053 |
| Telephone/Communication | \$15/mo x 12 months x 0.70 FTE = \$ | \$126 |

Office Rent: Office rent covers expenses of office space rentals and maintenance for the project staff to perform their duties.

Telephone or communication: Funds cover expenses is for local and long distance, fax usage, internet, and voice mail for program staff and administrative staff. All means necessary to communicate with contractors, community organizations and grantors.

H. CONTRACTUAL

\$184,856

1) Name of Contractor: Public Health Foundation Enterprises, Inc. (PHFE)

Method of Selection: Sole Source. We have worked with PHFE in the past and have a good working relationship. Our working relationship has been beneficial to the section.

Period of Performance: 09/01/2016 - 8/31/2017

Scope of work

- i) Service category: Fiscal Intermediary
 - (1) Award amount: \$184,856
 - (2) Subcontractors: Keck School of Pharmacy (\$60k)
- ii) Services provided: Fiscal intermediary services to the SFDPH, Center of Public Health Research.

PHFE will provide the staffing for the maintenance and technical services for computer equipment. They have demonstrated expertise in this area and have an established relationship with the Population Health Division.

Method of Accountability: The contractor will follow the CDC and Center for Public Health Research procedures; will follow strict performance timelines; contractor’s performance will be monitored and evaluated by the Principal Investigator; payment to contractor will be based on fee for service.

Itemized budget and justification:

a. Salaries \$40,291

| Position Title and Name | Annual | Time | Months | Amount Requested |
|---|----------|------|-----------|------------------|
| Research Study Coordinator Emily Behar | \$67,104 | 40% | 12 months | \$26,842 |
| Project Coordinator TBD | \$53,796 | 25% | 12 months | \$13,449 |

Job Description: Research Study Coordinator – (Emily Behar)

Ms. Behar is the project coordinator for the *Naloxone for Opioid Safety Evaluation* study and the *Academic Detailing Intervention for Opioid Safety* project currently being conducted at the Substance Use Research Unit and thus has extensive experience with the implementation of opioid safety education and naloxone prescribing in primary care settings. As the Research Study Coordinator, Ms. Behar will be responsible for overseeing the day-to-day coordination of the project. She will serve as the lead trainer, including liaising with the prime grant recipients and supporting agencies such as the National Resource Center for Academic Detailing (NARCAD), graphic designer(s), and printing vendors. She will lead the selection of providers at each of the sites, the training of detailers at each site, and technical assistance at each site. She will travel to each of the sites to provide on-site training and technical assistance. She will meet weekly with Dr. Coffin to review progress and adjust the project as necessary. She will lead in the production of reports.

Job Description: Project Coordinator – (TBD)

The Project Coordinator will be responsible for assisting with a range of activities related to opioid safety and overdose prevention. This position will include coordinating logistics for participating counties, scheduling academic detailing

appointments, helping design study materials for provider and patient distribution and assisting with communication and logistics.

- b. Fringe Benefits (@ 37.18% of total salaries) \$14,980
- c. Consultant Costs \$0
- d. Equipment \$0
- e. Materials and Supplies \$585

| Item | Rate | Cost |
|-----------------|---------------------------|-------|
| Office Supplies | \$48.75/month x 12 months | \$585 |

Office Supplies: General office supplies for program staff members to carry out daily activities of the program.

- f. Travel \$20,652

| Traveler | Cost Type | Rate |
|------------------------|----------------|-------------------------------------|
| Coordinator's Trips | Airfare | \$250 x 6 trips = \$1,500 |
| | Lodging | \$500 per trip x 6 nights = \$3,000 |
| | Per diem | \$74 per day x 18 days = \$1,332 |
| | Transportation | \$500 x 6 trips = \$3,000 |
| Site Visit | Airfare | \$250 x 6 trips = \$1,500 |
| | Lodging | \$500 per trip x 6 nights = \$3,000 |
| | Per diem | \$74 per day x 18 days = \$1,332 |
| | Transportation | \$150 x 6 trips = \$900 |
| NARCAD Trainers to DPH | Airfare | \$400 x 4 trips = \$1,600 |
| | Lodging | \$500 per night x 4 trips = \$2,000 |
| | Per diem | \$74 per day x 12 days = \$888 |
| | Transportation | \$150 x 4 trips = \$600 |
| TOTAL | | \$20,652 |

Coordinator Trips:

- 1) Costs associated with Coordinator’s travels to each participating county for academic detailing site visits to be conducted with academic detailers in their local setting. The Coordinator will visit each county twice, for an estimated total of 6 trips, at 2 nights per trip. Costs will include travel expenses for these visits.

Site Visit:

- 1) Costs associated with site staff traveling to SFDPH for 3-day academic detailing training course provided by SFDPH staff and NaRCAD. This training will prepare participants how to conduct academic detailing visits around opioids stewardship. All three counties will convene together for the training, for an estimated 6 trips total (2 per county), at 2 nights per trip.

NARCAD Trainers to DPH:

- 1) Costs associated with paying for NARCAD trainers to travel to SFDPH for the 3-day academic detailing training course. NaRCAD will provide essential training on how to conduct academic detailing. Estimated 2 trainers per trip, 2 trips total, at 2 nights per trip.

g. Other Expenses \$32,292

| Item | Rate | Cost |
|--|---|----------|
| Material Development Costs (Design & Printing) | Designing of promotional materials for naloxone detailing. Consultant: Amy Braddock Hourly Rate: \$85/hour Estimated 150 hours | \$12,750 |
| | Printing of promotional materials for naloxone detailing. Estimated \$15,542 for printing costs | \$15,542 |
| NARCAD Training Costs | NARCAD training fees | \$4,000 |
| Total | | \$32,292 |

Materials and Material Development Costs (Design & Printing): Materials include provider and patient brochures covering naloxone co-prescription, the Medical Board of California opioid prescribing guidelines (November 2014), information on signing up and utilizing the Prescription Drug Monitoring Program, and packaging materials such as folders for the materials.

NARCAD Training Costs: Funds requested to pay NARCAD training fees.

h. Contractual \$60,000

- 1) **Name of Contractor: Keck School of Pharmacy**

Method of Selection: Sole Source. Keck School of Pharmacy is the only contractor with the resources and expertise willing to provide these services.

Period of Performance: 09/01/2016 - 8/31/2017

Scope of work:

- i) Service category: Academic Institution
 - (1) Award amount: \$60,000
 - (2) Subcontractors: None.
- ii) Services provided: Academic Institution will produce academic detailing curriculum and prepare local experts to provide onsite instruction for pharmacists.

Method of Accountability: The contractor will follow the CDC and Center for Public Health Research procedures; will follow strict performance timelines; contractor's performance will be monitored and evaluated by the Principal Investigator; payment to contractor will be based on fee for service.

- a) Personnel: \$17,850
Talia Puzantian, PharmD, (PI), will commit 1.2 calendar months (10% effort) to the Project. She will have ultimate oversight of the project and will coordinate with all other personnel, consultants and vendors to ensure that the specific aims of the program are carried out as planned. Specifically, Dr. Puzantian will develop and produce educational materials to be used for an academic detailing intervention with community pharmacists in California. She will plan, organize and conduct a San Francisco-based three day "train the trainer" course to mobilize academic detailing teams of representatives from three designated counties in California to provide education via on-site visits to pharmacies in their counties. This educational effort will provide pharmacists with the knowledge and tools to identify those at risk for opioid overdose death, to communicate with patients and families about opioid overdose and the use of naloxone, and to implement a community pharmacy based naloxone dispensing program.
- b) Consultants: \$3,000
We request \$3,000 for biostatistical support for the project. We expect to engage a biostatistician with specific expertise in survey development and analysis of survey results. Comparisons of pharmacists' pre- and post- training attitudes and knowledge regarding opioid overdose in general, and more specifically, their ability to take an active role in community pharmacy-based naloxone distribution will be conducted. The results of this study will be the foundation for an innovative practice model that can be expanded and implemented throughout California and the U.S. to reduce opioid overdose deaths.
- c) Travel: \$10,000
Travel costs are requested in the amount of \$10,000 for travel to and from KGI to the various interview sites (both Northern and Southern California). Travel costs

are comprised of airfare, hotels, parking, per diem, incidentals, local mileage, and other travel-related costs.

- d) Other Direct Costs: \$9,177
 We request \$1,500 to cover the cost of Institutional Review Board (IRB) approval. We request \$7,677 to cover the cost of gift cards to be used as participant incentives to participate in the proposed research.

Total Direct Costs (Keck) \$40,027

- e) Total Indirect Costs \$19,973
 (@ 49.9% of Modified Total Direct Costs)
 Total Costs (Keck School of Pharmacy) \$60,000

Total Direct Costs (PHFE) \$168,800

- i. Total Indirect Costs \$16,056
 (@ 12% of Modified Total Direct Costs)
 Total Costs (PHFE) \$184,856

TOTAL DIRECT COSTS: \$201,807

- j. INDIRECT COSTS (25% of Salaries & Benefits) \$3,193

TOTAL BUDGET - Year Two: \$205,000

San Francisco Department of Public Health (SFDPH)
Center for Public Health Research
Prescription Drug Overdose Prevention Project

Year Three: 09/01/2017-08/31/2018

Budget Summary

| | |
|--|------------------|
| A. Salaries | \$9,255 |
| B. Mandatory Fringe | \$3,517 |
| C. Consultant Costs | \$0 |
| D. Equipment | \$0 |
| E. Materials and Supplies | \$0 |
| F. Travel | \$0 |
| G. Other Expenses | \$4,179 |
| H. Contractual | \$85,856 |
| Total Direct Costs | \$102,807 |
| I. Indirect Costs (25% of Total Salaries & Benefits) | \$3,193 |
| TOTAL BUDGET | \$106,000 |

A. SALARIES **\$9,255**

| Position Title and Name | Annual | Time | Months | Amount Requested |
|---|-----------|------|-----------|------------------|
| Sr. Physician Specialist (2232) Phillip Coffin, MD | \$185,100 | 5% | 12 months | \$9,255 |

Job Description: Manager II – (Phillip Coffin)

As Principal Investigator for the project, Dr. Coffin has primary responsibility for developing and producing educational materials around naloxone and opioid stewardship to be used for an academic detailing intervention with medical providers and pharmacists in California counties. He will provide training and oversight of academic detailing on this topic for medical providers in California counties.

B. FRINGE BENEFITS @ 38% **\$3,517**

C. CONSULTANT COSTS **\$0**

D. EQUIPMENT **\$0**

E. MATERIALS AND SUPPLIES **\$0**

F. TRAVEL **\$0**

G. OTHER **\$4,179**

| Item | Rate | Cost |
|-------------------------|---|---------|
| Office Rent | \$1.93/sq.ft./month x 250sq. ft./FTE x 0.70 FTE x12 months = \$4,053 | \$4,053 |
| Telephone/Communication | \$15/mo x 12 months x 0.70 FTE = \$126 | \$126 |

Office Rent: Office rent covers expenses of office space rentals and maintenance for the project staff to perform their duties.

Telephone or communication: Funds cover expenses is for local and long distance, fax usage, internet, and voice mail for program staff and administrative staff. All means necessary to communicate with contractors, community organizations and grantors.

H. CONTRACTUAL **\$85,856**

- 1) **Name of Contractor: Public Health Foundation Enterprises, Inc. (PHFE)**

Method of Selection: Sole Source. We have worked with PHFE in the past and have a good working relationship. Our working relationship has been beneficial to the section.

Period of Performance: 09/01/2017 - 8/31/2018

Scope of work

- i) Service category: Fiscal Intermediary
 - (1) Award amount: \$85,856
 - (2) Subcontractors: None.
- ii) Services provided: Fiscal intermediary services to the SFDPH, Center of Public Health Research.

PHFE will provide the staffing for the maintenance and technical services for computer equipment. They have demonstrated expertise in this area and have an established relationship with the Population Health Division.

Method of Accountability: The contractor will follow the CDC and Center for Public Health Research procedures; will follow strict performance timelines; contractor's performance will be monitored and evaluated by the Principal Investigator; payment to contractor will be based on fee for service.

Itemized budget and justification:

a. Salaries \$40,895

| Position Title and Name | Annual | Time | Months | Amount Requested |
|---|----------|------|-----------|------------------|
| Research Study Coordinator Emily Behar | \$68,112 | 40% | 12 months | \$27,245 |
| Project Coordinator TBD | \$54,600 | 25% | 12 months | \$13,650 |

Job Description: Research Study Coordinator – (Emily Behar)

Ms. Behar is the project coordinator for the *Naloxone for Opioid Safety Evaluation* study and the *Academic Detailing Intervention for Opioid Safety* project currently being conducted at the Substance Use Research Unit and thus has extensive experience with the implementation of opioid safety education and naloxone prescribing in primary care settings. As the Research Study Coordinator, Ms. Behar will be responsible for overseeing the day-to-day coordination of the project. She will serve as the lead trainer, including liaising with the prime grant recipients and supporting agencies such as the National Resource Center for Academic Detailing (NARCAD), graphic designer(s), and printing vendors. She will lead the selection of providers at each of the sites, the training of detailers at each site, and technical assistance at each site. She will travel to each of the sites to provide on-site training and technical assistance. She will meet weekly with Dr. Coffin to review progress and adjust the project as necessary. She will lead in the production of reports.

Job Description: Project Coordinator – (TBD)

The Project Coordinator will be responsible for assisting with a range of activities related to opioid safety and overdose prevention. This position will include coordinating logistics for participating counties, scheduling academic detailing appointments, helping

design study materials for provider and patient distribution and assisting with communication and logistics.

- b. Fringe Benefits (@ 37.18% of total salaries) \$15,205
- c. Consultant Costs \$0
- d. Equipment \$0
- e. Materials and Supplies \$585

| Item | Rate | Cost |
|-----------------|---------------------------|-------|
| Office Supplies | \$48.75/month x 12 months | \$585 |

Office Supplies: General office supplies for program staff members to carry out daily activities of the program.

- f. Travel \$9,204

| Traveler | Cost Type | Rate |
|------------------------|----------------|-------------------------------------|
| Coordinator's Trips | Airfare | \$250 x 3 trips = \$750 |
| | Lodging | \$500 per trip x 3 trips = \$1,500 |
| | Per diem | \$222 per trip x 3 trips = \$666 |
| | Transportation | \$500 x 3 trips = \$1,500 |
| Site Visit | Airfare | \$250 x 2 trips = \$500 |
| | Lodging | \$500 per trip x 2 nights = \$1,000 |
| | Per diem | \$222 per trip x 2 trips = \$444 |
| | Transportation | \$150 x 2 trips = \$300 |
| NARCAD Trainers to DPH | Airfare | \$400 x 2 trips = \$800 |
| | Lodging | \$500 per trip x 2 trips = \$1,000 |
| | Per diem | \$222 per trips x 2 trips = \$444 |
| | Transportation | \$150 x 2 trips = \$300 |
| Total | | \$9,204 |

Coordinator Trips:

- 2) Costs associated with Coordinator's travels to each participating county for academic detailing site visits to be conducted with academic detailers in their local setting. The Coordinator will visit each county, for an estimated total of 3 trips, at 2 nights per trip. Costs will include travel expenses for these visits.

Site Visit:

- 2) Costs associated with site staff traveling to SFDPH for 3-day academic detailing training course provided by SFDPH staff and NaRCAD. This training will prepare participants how to conduct academic detailing visits around opioids stewardship. All three counties will convene together for the training, for an estimated 2 trips total (1 per county), at 2 nights per trip.

NARCAD Trainers to DPH:

- 1) Costs associated with paying for NARCAD trainers to travel to SFDPH for the 3-day academic detailing training course. NaRCAD will provide essential training on how to conduct academic detailing. Estimated 2 trainers per trip, 1 trip total, at 2 nights per trip.

g. Other Expenses \$10,769

| Item | Rate | Cost |
|--|--|---------|
| Material Development Costs (Design & Printing) | Designing of promotional materials for naloxone detailing. Consultant: Amy Braddock Hourly Rate: \$85/hour Estimated 30 hours | \$2,550 |
| | Printing of promotional materials for naloxone detailing. Estimated \$4,218 for printing costs | \$4,219 |
| NARCAD Training Costs | NARCAD training fees | \$4,000 |
| Total | | 10,769 |

Materials and Material Development Costs (Design & Printing): Materials include provider and patient brochures covering naloxone co-prescription, the Medical Board of California opioid prescribing guidelines (November 2014), information on signing up and utilizing the Prescription Drug Monitoring Program, and packaging materials such as folders for the materials.

NARCAD Training Costs: Funds requested to pay for NARCAD training fees.

h. Contractual \$0

Total Direct Costs (PHFE) \$76,657

| | |
|---|------------------|
| i. Total Indirect Costs | \$9,199 |
| (@ 12% of Modified Total Direct Costs) | |
| Total Costs (PHFE) | \$85,856 |
| TOTAL DIRECT COSTS: | \$102,807 |
| I. INDIRECT COSTS (25% of Salaries & Benefits) | \$3,193 |
| TOTAL BUDGET - Year Three: | \$106,000 |

San Francisco Department of Public Health (SFDPH)
Center for Public Health Research
Prescription Drug Overdose Prevention Project

Year Four: 09/01/2018-08/31/2019

Budget Summary

| | |
|--|------------------|
| A. Salaries | \$9,255 |
| B. Mandatory Fringe | \$3,517 |
| C. Consultant Costs | \$0 |
| D. Equipment | \$0 |
| E. Materials and Supplies | \$0 |
| F. Travel | \$0 |
| G. Other Expenses | \$4,179 |
| H. Contractual | \$85,856 |
| Total Direct Costs | \$102,807 |
| I. Indirect Costs (25% of Total Salaries & Benefits) | \$3,193 |
| TOTAL BUDGET | \$106,000 |

A. SALARIES \$9,255

| Position Title and Name | Annual | Time | Months | Amount Requested |
|---|-----------|------|-----------|------------------|
| Sr. Physician Specialist (2232) Phillip Coffin, MD | \$185,100 | 5% | 12 months | \$9,255 |

Job Description: Manager II – (Phillip Coffin)

As Principal Investigator for the project, Dr. Coffin has primary responsibility for developing and producing educational materials around naloxone and opioid stewardship to be used for an academic detailing intervention with medical providers and pharmacists in California counties. He will provide training and oversight of academic detailing on this topic for medical providers in California counties.

B. FRINGE BENEFITS @ 38% \$3,517

C. CONSULTANT COSTS \$0

D. EQUIPMENT \$0

E. MATERIALS AND SUPPLIES \$0

F. TRAVEL \$0

G. OTHER \$4,179

| Item | Rate | Cost |
|-------------------------|---|---------|
| Office Rent | \$1.93/sq.ft./month x 250sq. ft./FTE x 0.70 FTE x12 months = \$4,053 | \$4,053 |
| Telephone/Communication | \$15/mo x 12 months x 0.70 FTE = \$126 | \$126 |

Office Rent: Office rent covers expenses of office space rentals and maintenance for the project staff to perform their duties.

Telephone or communication: Funds cover expenses is for local and long distance, fax usage, internet, and voice mail for program staff and administrative staff. All means necessary to communicate with contractors, community organizations and grantors.

H. CONTRACTUAL \$85,856

- 1) **Name of Contractor: Public Health Foundation Enterprises, Inc. (PHFE)**

Method of Selection: Sole Source. We have worked with PHFE in the past and have a good working relationship. Our working relationship has been beneficial to the section.

Period of Performance: 09/01/2018 - 8/31/2019

Scope of work

- i) Service category: Fiscal Intermediary
 - (1) Award amount: \$85,856
 - (2) Subcontractors: None.
- ii) Services provided: Fiscal intermediary services to the SFDPH, Center of Public Health Research.

PHFE will provide the staffing for the maintenance and technical services for computer equipment. They have demonstrated expertise in this area and have an established relationship with the Population Health Division.

Method of Accountability: The contractor will follow the CDC and Center for Public Health Research procedures; will follow strict performance timelines; contractor's performance will be monitored and evaluated by the Principal Investigator; payment to contractor will be based on fee for service.

Itemized budget and justification:

a. Salaries \$41,509

| Position Title and Name | Annual | Time | Months | Amount Requested |
|---|----------|------|-----------|------------------|
| Research Study Coordinator Emily Behar | \$69,135 | 40% | 12 months | \$27,654 |
| Project Coordinator TB | \$55,419 | 25% | 12 months | \$13,855 |

Job Description: Research Study Coordinator – (Emily Behar)

Ms. Behar is the project coordinator for the *Naloxone for Opioid Safety Evaluation* study and the *Academic Detailing Intervention for Opioid Safety* project currently being conducted at the Substance Use Research Unit and thus has extensive experience with the implementation of opioid safety education and naloxone prescribing in primary care settings. As the Research Study Coordinator, Ms. Behar will be responsible for overseeing the day-to-day coordination of the project. She will serve as the lead trainer, including liaising with the prime grant recipients and supporting agencies such as the National Resource Center for Academic Detailing (NARCAD), graphic designer(s), and printing vendors. She will lead the selection of providers at each of the sites, the training of detailers at each site, and technical assistance at each site. She will travel to each of the sites to provide on-site training and technical assistance. She will meet weekly with Dr. Coffin to review progress and adjust the project as necessary. She will lead in the production of reports.

Job Description: Project Coordinator – (TBD)

The Project Coordinator will be responsible for assisting with a range of activities related to opioid safety and overdose prevention. This position will include coordinating logistics for participating counties, scheduling academic detailing

appointments, helping design study materials for provider and patient distribution and assisting with communication and logistics.

- b. Fringe Benefits (@ 37.18% of total salaries) \$15,433
- c. Consultant Costs \$0
- d. Equipment \$0
- e. Materials and Supplies \$585

| Item | Rate | Cost |
|-----------------|---------------------------|-------|
| Office Supplies | \$48.75/month x 12 months | \$585 |

Office Supplies: General office supplies for program staff members to carry out daily activities of the program.

- f. Travel \$9,204

| Traveler | | Rate |
|------------------------|----------------|-------------------------------------|
| Coordinator's Trips | Airfare | \$250 x 3 trips = \$750 |
| | Lodging | \$500 per trip x 3 trips = \$1,500 |
| | Per diem | \$222 per trip x 3 trips = \$666 |
| | Transportation | \$500 x 3 trips = \$1,500 |
| Site Visit | Airfare | \$250 x 2 trips = \$500 |
| | Lodging | \$500 per trip x 2 nights = \$1,000 |
| | Per diem | \$222 per trip x 2 trips = \$444 |
| | Transportation | \$150 x 2 trips = \$300 |
| NARCAD Trainers to DPH | Airfare | \$400 x 2 trips = \$800 |
| | Lodging | \$500 per trip x 2 trips = \$1,000 |
| | Per diem | \$222 per trips x 2 trips = \$444 |
| | Transportation | \$150 x 2 trips = \$300 |
| Total | | \$9,204 |

Coordinator Trips:

- 3) Costs associated with Coordinator’s travels to each participating county for academic detailing site visits to be conducted with academic detailers in their local setting. The Coordinator will visit each county, for an estimated total of 3 trips, at 2 nights per trip. Costs will include travel expenses for these visits.

Site Visit:

- 3) Costs associated with site staff traveling to SFDPH for 3-day academic detailing training course provided by SFDPH staff and NaRCAD. This training will prepare participants how to conduct academic detailing visits around opioids stewardship. All three counties will convene together for the training, for an estimated 2 trips total (1 per county), at 2 nights per trip.

NARCAD Trainers to DPH:

- 1) Costs associated with paying for NARCAD trainers to travel to SFDPH for the 3-day academic detailing training course. NaRCAD will provide essential training on how to conduct academic detailing. Estimated 2 trainers per trip, 1 trip total, at 2 nights per trip.

g. Other Expenses \$9,926

| Item | Rate | Cost |
|--|--|---------|
| Material Development Costs (Design & Printing) | Designing of promotional materials for naloxone detailing. Consultant: Amy Braddock Hourly Rate: \$85/hour Estimated 30 hours | \$2,550 |
| | Printing of promotional materials for naloxone detailing. Estimated \$3,376 for printing costs | \$3,376 |
| NARCAD Training Costs | NARCAD training fees | \$4,000 |
| Total | | \$9,926 |

Materials and Material Development Costs (Design & Printing): Materials include provider and patient brochures covering naloxone co-prescription, the Medical Board of California opioid prescribing guidelines (November 2014), information on signing up and utilizing the Prescription Drug Monitoring Program, and packaging materials such as folders for the materials.

NARCAD Training Costs: Funds requested to pay for NARCAD training fees.

h. Contractual \$0

Total Direct Costs (PHFE) \$76,657

| | |
|--|------------------|
| i. Total Indirect Costs | \$9,199 |
| (@ 12% of Modified Total Direct Costs) | |
| Total Costs (PHFE) | \$85,856 |
| | |
| TOTAL DIRECT COSTS: | \$102,807 |
| | |
| INDIRECT COSTS (25% of Salaries & Benefits) | \$3,193 |
| TOTAL BUDGET - Year Four: | \$106,000 |

**CALIFORNIA SAFE AND ACTIVE COMMUNITIES PROGRAM
 PRESCRIPTION DRUG OVERDOSE PREVENTION PROJECT**

Awarded By

THE CALIFORNIA DEPARTMENT OF PUBLIC HEALTH, hereinafter "Department"

TO

**CITY AND COUNTY OF SAN FRANCISCO DEPARTMENT OF PUBLIC HEALTH, hereinafter
 "Grantee"**

**Implementing the project, PRESCRIPTION DRUG OVERDOSE PREVENTION PROJECT,
 hereinafter "Project"**

GRANT AGREEMENT NUMBER 16-10233

The Department awards this Grant and the Grantee accepts and agrees to use the Grant funds as follows:

AUTHORITY: The Department has authority to grant funds for the Project under Health and Safety Code, Section 131085.

PURPOSE: The Department shall provide a grant to and for the benefit of the Grantee; the purpose of the Grant is to refine and deliver academic detailing on opioid prescribing and naloxone co-prescription to high-volume Medi-Cal prescribers in regions targeted by Initiative intervention bundles as specified in Exhibit A, Grant Application, which is hereby incorporated to serve as the Project.

GRANT AMOUNT: The maximum amount payable under this Grant shall not exceed Four hundred thirty four thousand, seven hundred seventy seven dollars (\$434,777).

TERM OF GRANT: The term of the Grant shall begin on [July 1, 2016] and terminates on [August 31, 2019]. No funds may be requested or invoiced for work performed or costs incurred after August 31, 2019.

PROJECT REPRESENTATIVES. The Project Representatives during the term of this Grant will be:

| | |
|---|--|
| California Department of Public Health | Grantee: [City and County of San Francisco Department of Public Health] |
| Name: Holly Sisneros Grant Manager | Name: Phillip Coffin Director of Substance Use Research |
| Address: P.O Box 997377, MS 7214 | Address: 25 Van Ness Avenue, Suite 500 |
| City, ZIP: Sacramento, 95899-7377 | City, ZIP: San Francisco, 94102 |
| Phone: 916-322-2262 | Phone: 415-437-6282 |
| Fax: 916-552-9821 | Fax: 415-437-4692 |
| E-mail: Holly.Sisneros@cdph.ca.gov | E-mail: phillip.coffin@sfdph.org |

IN WITNESS THEREOF, the parties have executed this Grant on the dates set forth below.

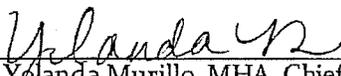
Executed By:

Date: 7/18/16



Barbara A. Garcia, MPA
Director of Health
San Francisco Department of Public Health
101 Grove Street
San Francisco, CA 94102

Date: 8/3/16



Yolanda Murillo, MHA, Chief
Contracts Management Unit
California Department of Public Health
1616 Capitol Avenue, Suite 74.317
P.O. Box 997377, MS 1800-1804
Sacramento, CA 95899-7377

Exhibit A

**Scope of Work
 YEAR 1**

July 1, 2016 – August 31, 2016

Objective # 1: By August 31, 2016, SFDPH, in conjunction with a graphic designer, will develop and produce educational materials around naloxone to be used for an academic detailing intervention with medical providers and pharmacists around opioid stewardship in California counties.

Naloxone materials will cover a rationale for prescribing naloxone to patients on chronic opioids or at risk of overdose, instructions on how to write a prescription, different formulations, tips for communication with patients, and instruction support for filling naloxone prescriptions at pharmacies. The patient brochure will cover how to identify and respond to an overdose, how to avoid an overdose, and instructions on how to assemble different naloxone formulations.

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|--------------------------|--|
| Identify graphic designer to create high-quality academic detailing materials, including two multipage booklets, a tri-fold brochure, and two posters. | July 1 – August 31, 2016 | <ul style="list-style-type: none"> • Name of graphic designer • Signed contract with designer |
| <i>Naloxone educational materials</i> A. <i>Naloxone for Opioid Safety</i> booklet <ul style="list-style-type: none"> • Revise <i>Naloxone for Opioid Safety</i> booklet (intended audience: providers) • Disseminate draft to content experts and CDPH for review • Send final draft to graphic designer B. <i>Naloxone for Opioid Safety</i> tri-fold brochure <ul style="list-style-type: none"> • Revise <i>Naloxone for Opioid Safety</i> tri-fold brochure (intended | July 1 – August 31, 2016 | <ul style="list-style-type: none"> • <i>Naloxone for Opioid Safety</i> booklet <i>Naloxone for Opioid Safety</i> tri-fold brochure |

Exhibit A

**Scope of Work
YEAR 1**

July 1, 2016 – August 31, 2016

| | | |
|---|--|--|
| audience: patients) • Disseminate draft to content experts and CDPH for review Send final draft to graphic designer | | |
|---|--|--|

Exhibit A

**Scope of Work
 YEAR 2**

September 1, 2016 – August 31, 2017

Objective # 2: By October 31, 2016, the San Francisco Department of Public Health (SFDPH), in conjunction with a graphic designer, will develop and produce educational materials around buprenorphine, safe opioid prescribing and pharmacy dispensing to be used for an academic detailing intervention with medical providers and pharmacists around opioid stewardship in California counties.

Buprenorphine materials will cover a full range of medically assisted treatment options; instructions for how to register as a buprenorphine provider; and referrals to treatment.

Safe opioid prescribing materials will cover a full range of prescribing-related activities, including use of opioid for pain management (consistent with best practice standards), use of CURES, alternatives to opioids, taper suggestions for high dose patients, identifying addiction, and referral process.

Pharmacist specific materials will cover the logistics of stocking and filling naloxone prescriptions and patient outreach and education.

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|---------------------------------------|---|
| <p><i>Buprenorphine educational materials</i> <i>Office-based Buprenorphine Treatment booklet^{1*}</i></p> <ul style="list-style-type: none"> • Develop booklet (intended audience: providers) • Disseminate draft to content experts and CDPH for review • Send final draft to graphic designer | <p>September 1 – October 31, 2016</p> | <ul style="list-style-type: none"> • <i>Office-based Buprenorphine Treatment booklet</i> |

Exhibit A

Scope of Work
 YEAR 2

September 1, 2016 – August 31, 2017

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|---------------------------------------|--|
| <p>Safe prescribing materials</p> <p>A. Opioid Stewardship poster^{†*}</p> <ul style="list-style-type: none"> • Develop poster (intended audience: providers, appropriate for public view in patient exam rooms) • Disseminate to content experts and CDPH for review • Send final draft to graphic designer <p>B. Opioid Safety Poster (optional)</p> <ul style="list-style-type: none"> • Develop poster (intended audience: public/patients) • Disseminate to content experts and CDPH for review • Send final draft to graphic designer | <p>September 1 – October 31, 2016</p> | <ul style="list-style-type: none"> • <i>Safe Approaches to Opioid Prescribing</i> poster • <i>Opioid Safety</i> poster |
| <p>Naloxone for California Pharmacists Guide (sub-contracted to Keck School of Pharmacy)</p> <p>A. Naloxone for California Pharmacists Guide booklet</p> <ul style="list-style-type: none"> • Develop guide (intended audience: pharmacists) • Disseminate draft to content experts and CDPH for review • Send final draft to graphic designer | <p>September 1 – October 31, 2016</p> | <ul style="list-style-type: none"> • <i>Naloxone for California Pharmacists Guide</i> booklet |

*Working title of document; subject to change. [†]Anticipated presentation of materials; subject to change.

Exhibit A

Scope of Work
 YEAR 2

September 1, 2016 – August 31, 2017

Objective # 3: By December 31, 2016, SFPDH will plan and organize one San Francisco-based three day training course covering academic detailing and opioid stewardship approaches for representatives from three designated counties in California.

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|---|---------------------------------------|---|
| <p>Develop curriculum</p> <p>(a) Academic Detailing for Opioid Stewardship provider curriculum</p> <ul style="list-style-type: none"> • Develop <u>training curriculum</u> on opioid stewardship, including elements described above and utilizing both the California Board of Medicine and draft CDC opioid prescribing guidelines and other best practice standards • Disseminate curriculum to content experts, CDPH and academic detailing experts at National Resource Center for Academic Detailing (NaRCAD) for feedback <p>(b) Academic Detailing for Opioid Stewardship pharmacist curriculum (sub-contracted to Keck School of Pharmacy)</p> <ul style="list-style-type: none"> • Develop <u>training curriculum</u> on opioid stewardship for pharmacists, including elements described above and utilizing both the California Board of Medicine and draft CDC opioid prescribing guidelines and other best practice standards • Disseminate curriculum to pharmacist content experts, CDPH and academic detailing experts at National Resource Center for Academic Detailing (NaRCAD) for feedback | <p>November 1 – December 31, 2016</p> | <ul style="list-style-type: none"> • <i>Academic Detailing for Opioid Stewardship curriculum</i> |

Exhibit A

**Scope of Work
 YEAR 2**

September 1, 2016 – August 31, 2017

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|---------------------------------------|---|
| <p>Identify supplementary materials for training course</p> <ul style="list-style-type: none"> Materials may include but are not limited to: Draft CDC Guideline for Prescribing Opioids for Chronic Pain; Medical Board of California Guidelines for Prescribing Controlled Substances for Pain; Responsible Opioid Prescribing: A Clinician's Guide textbook; online resources and templates | <p>November 1 – December 31, 2016</p> | <ul style="list-style-type: none"> Procurement of supplementary materials for distribution |
| <p>Identify supplementary materials for electronic dissemination to providers during academic detailing interventions via flash drive</p> <ul style="list-style-type: none"> Materials may include but are not limited to: Medical Board of California Guidelines for Prescribing Controlled Substances for Pain; usable templates for Informed Consent document; instructions and electronic link to register for and access California's Prescription Drug Monitoring Program (CURES 2.0); and additional opioid stewardship and overdose prevention resources | <p>November 1 – December 31, 2016</p> | <ul style="list-style-type: none"> Flash drives with uploaded content |
| <p>Determine objectives for data collection</p> <ul style="list-style-type: none"> Assist UC Davis with determining evaluation objectives | <p>November 1 – December 31, 2016</p> | <ul style="list-style-type: none"> Tracking objectives checklist |

Exhibit A

**Scope of Work
YEAR 2**

September 1, 2016 – August 31, 2017

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|--------------------------------|---|
| Develop database for tracking data related to evaluation objectives (in conjunction with UC Davis; if necessary) | November 1 – December 31, 2016 | <ul style="list-style-type: none">• Create database tracking system in Microsoft Access |

Exhibit A

**Scope of Work
 YEAR 2**

September 1, 2016 – August 31, 2017

Objective # 4: By February 28, 2017 SFDPH will conduct one San Francisco-based three day training course covering academic detailing and opioid stewardship approaches for representatives from three designated counties in California.

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|-----------------|---|
| Identify sites and local representatives for detailing intervention (external non-SFDPH task) <ul style="list-style-type: none"> • Assist CDPH in identifying sites and representatives for detailing intervention • Assist CDPH in establishing contracts with sites as needed | January 2017 | <ul style="list-style-type: none"> • Identify and finalize arrangements with local representatives from 3-4 participating counties |
| Create agenda for training program <ul style="list-style-type: none"> • Develop detailed full-day (9am-5pm) program for each training day | January 2017 | <ul style="list-style-type: none"> • Training program agenda |
| Identify dates for 3-day training course <ul style="list-style-type: none"> • Identify participants from at least three high burden counties. • Invite attendees. | January 2017 | <ul style="list-style-type: none"> • Selected 3-day date |
| Identify and secure site, materials and logistics for 3-day training <ul style="list-style-type: none"> • Assist site representatives as needed with travel arrangements, to be covered through this contract | January 2017 | <ul style="list-style-type: none"> • Selected site |

Exhibit A

**Scope of Work
 YEAR 2**

September 1, 2016 – August 31, 2017

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|-----------------------|--|
| Conduct 3-day training course for providers and pharmacists (Cohort 1) <ul style="list-style-type: none"> • Training facilitation and logistics • Conduct 3-day training (SFDPH content experts and NaRCAD) • Manage payment for participant travel expenses | February 2017 | <ul style="list-style-type: none"> • Training checklist • Names of representatives in attendance at the training • Representatives will demonstrate content and academic detailing proficiency through participatory role play and demonstrations |
| Create and disseminate brief evaluation survey to academic detailers soliciting feedback on the 3-day training of both providers and pharmacists | February 2017 | <ul style="list-style-type: none"> • Survey evaluation results |
| Revise 3-day training based on participant feedback | February – April 2017 | <ul style="list-style-type: none"> • Updated training agenda and curriculum |

Exhibit A

**Scope of Work
 YEAR 2**

September 1, 2016 – August 31, 2017

Objective # 5: By February 1, 2017, 2017 SFDPH will oversee the initiation of academic detailing trainings in approximately 3 counties in California (possibly more or fewer, depending on size and population of selected counties). During the 6 month intervention window (December 2016 through June 2017) SFDPH will provide one site-visit to each county participating in the academic detailing intervention. Technical assistance via telephone and electronic communication will be available to each county on an as needed basis. Up to one additional site visit is available upon county request.

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|-------------------------------------|---|
| <p>Obtain complete list of providers eligible for detailing intervention in each county based on high burden geographic areas and based on prescribing practices, targeting the highest risk prescribers where possible (Cohort 1)</p> <ul style="list-style-type: none"> To be accomplished in conjunction with local counties and CDPH | <p>November 2016 – January 2017</p> | <ul style="list-style-type: none"> List of eligible providers |
| <p>Validate eligibility of providers (Cohort 1)</p> <ul style="list-style-type: none"> Validate eligibility by establishing contact with each provider to ensure they are: a primary care provider, still practicing, and within county jurisdiction | <p>November 2016 – January 2017</p> | <ul style="list-style-type: none"> Updated list of eligible providers |
| <p>Generate list of providers (Cohort 1)</p> <ul style="list-style-type: none"> In conjunction with CDPH Team, generate list of providers in order based on highest opioid prescribing based on Medi-Cal data. If this data is unavailable, we will generate a list of providers in random order to limit bias in selection of providers to be contacted (if >40 providers) | <p>November 2016 – January 2017</p> | <ul style="list-style-type: none"> Random order list of eligible providers |

Exhibit A

**Scope of Work
 YEAR 2**

September 1, 2016 – August 31, 2017

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|------------------------------|--|
| Identify and select top three pharmacies in each county by opioid volume using Medi-Cal data (sub-contracted to Keck School of Pharmacy) (Cohort 1) | November 2016 – January 2017 | <ul style="list-style-type: none"> List of pharmacies |
| Counties begin 6 month academic detailing intervention of up to 40 providers in each county (less if county has <40 eligible providers) (Cohort 1) | February – July 2017 | <ul style="list-style-type: none"> Tracked activities in database |
| Counties begin 6 month academic detailing intervention of pharmacists (sub-contracted to Keck School of Pharmacy) (Cohort 1) | February – July 2017 | <ul style="list-style-type: none"> Tracked activities in database |
| Identify date for one site visit per county (total 3 counties) during academic detailing intervention (Cohort 1) | February – April 2017 | <ul style="list-style-type: none"> Selected dates |
| Conduct site visit at each county (Cohort 1) <ul style="list-style-type: none"> Site visits will include the completion of at least one academic detailing intervention per county | February – April 2017 | <ul style="list-style-type: none"> Conducted site visit report |

Exhibit A

**Scope of Work
 YEAR 2**

September 1, 2016 – August 31, 2017

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|-----------------------------|--|
| <p>Provide technical assistance to county representatives during academic detailing intervention (Cohort 1)</p> <ul style="list-style-type: none"> This includes administrative, logistical or content based support. (e.g. selecting providers; contacting providers via email, telephone and drop-ins; tracking and monitoring interventions; opioid stewardship specific questions) | <p>February – July 2017</p> | <ul style="list-style-type: none"> Technical support log |
| <p>Conduct up to one additional site visit as needed (Cohort 1)</p> | <p>February – July 2017</p> | <ul style="list-style-type: none"> Completed site visit log |

Exhibit A

**Scope of Work
 YEAR 2**

September 1, 2016 – August 31, 2017

Objective # 6: By August 31, 2017, SFDPH, in conjunction with graphic designer, will revise materials to be used for an academic detailing intervention for medical providers around opioid stewardship in California counties.

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|---|--------------------|---|
| Disseminate brief electronic survey to academic detailers and providers soliciting feedback on materials used during the academic detailing intervention* | July – August 2017 | <ul style="list-style-type: none"> • Completed surveys |
| Revise academic detailing materials per survey results* <ul style="list-style-type: none"> • Disseminate drafts to content experts and CDPH for review • Send final drafts to graphic designer | August 2017 | <ul style="list-style-type: none"> • Revised materials |

*Electronic surveys may be disseminated to academic detailers and providers prior to this date; material revision may occur prior to this date.

Exhibit A

**Scope of Work
 YEAR 3**

September 1, 2017 – August 31, 2018

Objective # 7: By August 31, 2017 SFDPH will plan and organize one San Francisco-based 3-day training course covering academic detailing and opioid stewardship approaches for representatives from 4 designated counties in California.

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|--------------------|---|
| Identify sites and local representatives for detailing intervention (external non-SFDPH task) <ul style="list-style-type: none"> • Assist CDPH in identifying sites and representatives for detailing intervention • Assist CDPH in establishing contracts with sites as needed | July – August 2017 | <ul style="list-style-type: none"> • Identify and finalize arrangements with local representatives from 3-4 participating counties |
| Identify dates for 3-day training course | July – August 2017 | <ul style="list-style-type: none"> • Selected 3-day date |
| Identify and secure site, materials and logistics for 3-day training <ul style="list-style-type: none"> • Assist site representatives as needed with travel arrangements, to be covered through this contract | July – August 2017 | <ul style="list-style-type: none"> • Selected site |

Exhibit A

**Scope of Work
 YEAR 3**

September 1, 2017 – August 31, 2018

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|---|--|--|
| <p>Conduct 3-day training course (Cohort 2)</p> <ul style="list-style-type: none"> • Training facilitation and logistics • Conduct 3-day training (SFDPH content experts and NaRCAD) • Manage payment for participant travel expenses | <p>September 2017</p> | <ul style="list-style-type: none"> • Training checklist • Names of representatives in attendance at the training • Representatives will demonstrate content and academic detailing proficiency through participatory role play and demonstrations |
| <p>Disseminate brief evaluation survey to academic detailers soliciting feedback on the 3-day training (Cohort 2)</p> | <p>September 2017</p> | <ul style="list-style-type: none"> • Survey evaluation results |
| <p>Revise 3-day training based on participant feedback</p> | <p>October 2017 – (continued through January 2018)</p> | <ul style="list-style-type: none"> • Updated training agenda and curriculum |

Exhibit A

**Scope of Work
 YEAR 3**

September 1, 2017 – August 31, 2018

Objective # 8: By October 30, 2017 SFDPH will obtain a list of eligible providers from local counties, validate eligibility of providers and generate provider list to prepare for detailing to begin in July 2017.

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|-------------------------|---|
| Obtain complete list of providers eligible for detailing intervention in each county (Cohort 2) <ul style="list-style-type: none"> To be accomplished in conjunction with local counties and CDPH | August – September 2017 | <ul style="list-style-type: none"> List of eligible providers |
| Validate eligibility of providers (Cohort 2) <ul style="list-style-type: none"> Validate eligibility by establishing contact with each provider to ensure they are: a primary care provider, still practicing, and within county jurisdiction | August – September 2017 | <ul style="list-style-type: none"> Updated list of eligible providers |
| Generate list of providers (Cohort 2) <ul style="list-style-type: none"> Generate list of providers in order based on highest opioid prescribing based on Medi-Cal data. If this data is unavailable, CDPH will generate a list of providers in random order to limit bias in selection of providers to be contacted (if >40 providers) | August – September 2017 | <ul style="list-style-type: none"> Random order list of eligible providers |

Exhibit A

**Scope of Work
 YEAR 3**

September 1, 2017 – August 31, 2018

Objective # 9: By November 30, 2017 SFDPH will oversee the initiation of academic detailing trainings in approximately 4 counties in California (possibly more or fewer, depending on size and population of selected counties). During the 6 month intervention window (November 2017 – April 2018) SFDPH will provide one site-visit to each county participating in the academic detailing intervention. Upon completion of this site visit, technical assistance via telephone and electronic communication will be available to each county on an as needed basis. Up to one additional site visit is available upon county request.

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|----------------------------|--|
| Counties begin 6 month academic detailing intervention of up to 40 providers in each county (less if county has <40 eligible providers) (Cohort 2) | November 2017 – April 2018 | <ul style="list-style-type: none"> Tracked activities in database |
| Identify date for one site visit per county (total 3 counties) during academic detailing intervention (Cohort 2) | November 2017 | <ul style="list-style-type: none"> Selected dates |
| Conduct site visit at each county (Cohort 2) <ul style="list-style-type: none"> Site visits will include the completion of at least one academic detailing intervention per county | November 2017 – April 2018 | <ul style="list-style-type: none"> Site visit report |

Exhibit A

**Scope of Work
 YEAR 3**

September 1, 2017 – August 31, 2018

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|-----------------------------------|---|
| <p>Provide technical assistance to county representatives during academic detailing intervention (Cohort 2)</p> <ul style="list-style-type: none"> This includes administrative, logistical or content based support. (e.g. selecting providers; contacting providers via email, telephone and drop-ins; tracking and monitoring interventions; opioid stewardship specific questions, etc...) | <p>November 2017 – April 2018</p> | <ul style="list-style-type: none"> Completed technical support log |
| <p>Conduct up to one additional site visit as needed (Cohort 2)</p> | <p>November 2017 – April 2018</p> | <ul style="list-style-type: none"> Completed site visit log |
| <p>Assist with conducting detailing visits as needed (Cohort 2)</p> | <p>November 2017 – April 2018</p> | <ul style="list-style-type: none"> Additional detailing visits |

Exhibit A

**Scope of Work
YEAR 3**

September 1, 2017 – August 31, 2018

Objective # 10: By September 30, 2018, SFDPH, in conjunction with graphic designer, will revise materials to be used for an academic detailing intervention for medical providers around opioid stewardship in California counties.

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|--------------------|---|
| Disseminate brief electronic survey to academic detailers soliciting feedback on materials | July - August 2018 | <ul style="list-style-type: none">• Completed surveys |
| Revise academic detailing materials per survey results* <ul style="list-style-type: none">• Disseminate drafts to content experts and CDPH for review• Send final drafts to graphic designer | September 2018 | <ul style="list-style-type: none">• Revised materials |

Exhibit A

**Scope of Work
 YEAR 4**

September 1, 2018 – August 31, 2019

Objective # 11: By December 31, 2018 SFDPH will organize one San Francisco-based 3-day training course covering academic detailing and opioid stewardship approaches for representatives from 4 designated counties in California.

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|--------------------------|---|
| Identify sites and local representatives for detailing intervention (external non-SFDPH task) <ul style="list-style-type: none"> • Assist CDPH in identifying sites and representatives for detailing intervention • Assist CDPH in establishing contracts with sites as needed | September – October 2018 | <ul style="list-style-type: none"> • Identify and finalize arrangements with local representatives from 3-4 participating counties |
| Identify dates for 3-day training course | October – November 2018 | <ul style="list-style-type: none"> • Selected 3-day date |
| Identify and secure site, materials and logistics for 3-day training <ul style="list-style-type: none"> • Assist site representatives as needed with travel arrangements, to be covered through this contract | October – November 2018 | <ul style="list-style-type: none"> • Selected site |

Exhibit A

**Scope of Work
 YEAR 4**

September 1, 2018 – August 31, 2019

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|--------------------------|--|
| Conduct 3-day training course (Cohort 3) <ul style="list-style-type: none"> • Training facilitation and logistics • Conduct 3-day training (SFDPH content experts and NaRCAD) • Manage payment for participant travel expenses | November - December 2018 | <ul style="list-style-type: none"> • Training checklist • Names of representatives in attendance at the training • Representatives will demonstrate content and academic detailing proficiency through participatory role play and demonstrations |
| Disseminate brief evaluation survey to academic detailers soliciting feedback on the 3-day training | December 2018 | <ul style="list-style-type: none"> • Survey evaluation results |

Exhibit A

**Scope of Work
 YEAR 4**

September 1, 2018 – August 31, 2019

Objective # 12: By January 30, 2019 SFDPH will oversee the initiation of academic detailing trainings in approximately 4 counties in California (possibly more or fewer, depending on size and population of selected counties). During the 6 month intervention window (January – June 2018) SFDPH will provide one site-visit to each county participating in the academic detailing intervention. Upon completion of this site visit, technical assistance via telephone and electronic communication will be available to each county on an as needed basis. Up to one additional site visit is available upon county request.

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|------------------------------|---|
| Obtain complete list of providers eligible for detailing intervention in each county (Cohort 3) <ul style="list-style-type: none"> To be accomplished in conjunction with local counties and CDPH | December 2018 | <ul style="list-style-type: none"> List of eligible providers |
| Validate eligibility of providers (Cohort 3) <ul style="list-style-type: none"> Validate eligibility by establishing contact with each provider to ensure they are: a primary care provider, still practicing, and within county jurisdiction | December 2018 – January 2019 | <ul style="list-style-type: none"> Updated list of eligible providers |
| Generate list of providers (Cohort 3) <ul style="list-style-type: none"> Generate list of providers in order based on highest opioid prescribing based on Medi-Cal data. If this data is unavailable, we will generate a list of providers in random order to limit bias in selection of providers to be contacted (if >40 providers) | December 2018 – January 2019 | <ul style="list-style-type: none"> Random order list of eligible providers |

Exhibit A

**Scope of Work
 YEAR 4**

September 1, 2018 – August 31, 2019

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|---|----------------------|--|
| Counties begin 6 month academic detailing intervention of up to 40 providers in each county (less if county has <40 eligible providers) (Cohort 3) | January – June 2019 | <ul style="list-style-type: none"> Tracked activities in database |
| Identify date for one site visit per county (total 3 counties) during academic detailing intervention (Cohort 3) | January 2019 | <ul style="list-style-type: none"> Selected dates |
| Conduct site visit at each county (Cohort 3) <ul style="list-style-type: none"> Site visits will include the completion of at least one academic detailing intervention per county | January – March 2019 | <ul style="list-style-type: none"> Completed site visit report |
| Provide technical assistance to county representatives during academic detailing intervention (Cohort 3) <ul style="list-style-type: none"> This includes administrative, logistical or content based support. (e.g. selecting providers; contacting providers via email, telephone and drop-ins; tracking and monitoring interventions; opioid stewardship specific questions) | January – June 2019 | <ul style="list-style-type: none"> Technical support log |
| Conduct up to one additional site visit as needed (Cohort 3) | January – June 2019 | <ul style="list-style-type: none"> Site visit log |

Exhibit A

**Scope of Work
YEAR 4
September 1, 2018 – August 31, 2019**

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|--|---------------------|---|
| Assist with conducting detailing visits as needed (Cohort 3) | January – June 2019 | <ul style="list-style-type: none">• Completed additional detailing visits |

Exhibit A

**Scope of Work
 YEAR 4**

September 1, 2018 – August 31, 2019

Objective #13: By June 30, 2019, submit to CDPH semi-annual progress reports summarizing progress, accomplishments, data results, and deliverables.

| Major Tasks and Activities | Timeline | Performance Measure and/or Deliverables |
|---|-------------------------|--|
| Track activities and deliverables regularly for semi-annual reports, maintaining relevant collateral materials and other back-up documentation as necessary. | July 2016 – August 2019 | Progress report summaries and project deliverables as identified in the SOW. |
| Submit semi-annual progress reports to CDPH, using an established reporting template. Reports will include: 1) summary of overall accomplishments and challenges; 2) stated progress on each objective; 3) current data results reflective of SOW deliverables; and 4) additional information as requested by CDPH. | July 2016 – August 2019 | Completed Progress Report |
| Associated collateral materials (as identified in the deliverables section of the SOW) will accompany the report template, generally submitted in an electronic format. | July 2016 – August 2019 | Electronic deliverables and collateral materials |
| Once due dates for the reports are determined, contractors will be notified. | July 2016 – August 2019 | Due dates for Progress Reports |

Exhibit B
Budget Detail and Payment Provisions

1. Invoicing and Payment

- A. Invoices shall include the Grant Number and shall be submitted in triplicate not more frequently than monthly in arrears to:

Laura Webster
California Department of Public Health
Safe and Active Communities Branch / Prescription Drug Overdose Prevention
MS 7217
P. O. Box 997377, MS 7214
Sacramento, CA 95899-7377

- B. Invoices shall:

- 1) Be prepared on Grantee letterhead. If invoices are not on produced letterhead invoices must be signed by an authorized official, employee or agent certifying that the expenditures claimed represent activities performed and are in accordance with Exhibit A Grant Application under this Grant.
- 2) Bear the Grantee's name as shown on the Grant.
- 3) Identify the billing and/or performance period covered by the invoice.
- 4) Itemize costs for the billing period in the same or greater level of detail as indicated in this Grant. Subject to the terms of this Grant, reimbursement may only be sought for those costs and/or cost categories expressly identified as allowable and approved by CDPH.

2. Budget Contingency Clause

- A. It is mutually agreed that if the Budget Act of the current year and/or any subsequent years covered under this Agreement does not appropriate sufficient funds for the program, this Agreement shall be of no further force and effect. In this event, the State shall have no liability to pay any funds whatsoever to Grantee or to furnish any other considerations under this Agreement and Grantee shall not be obligated to fulfill any provisions of this Agreement.
- B. If funding for any fiscal year is reduced or deleted by the Budget Act for purposes of this program, the State shall have the option to either cancel this Agreement with no liability occurring to the State, or offer an agreement amendment to Grantee to reflect the reduced amount.

3. Prompt Payment Clause

Payment will be made in accordance with, and within the time specified in, Government Code Chapter 4.5, commencing with Section 927.

4. Amounts Payable

- A. The amounts payable under this Grant shall not exceed:

- 1) \$17,777 for the budget period of 07/01/16 through 08/31/16.
- 2) \$205,000 for the budget period of 09/01/16 through 08/31/17.
- 3) \$106,000 for the budget period of 09/01/17 through 08/31/18.
- 4) \$106,000 for the budget period of 09/01/18 through 08/31/19.

Exhibit B
Budget Detail and Payment Provisions

- B. Payment allocations shall be made for allowable expenses up to the amount annually encumbered commensurate with the state fiscal year in which services are fulfilled and/or goods are received.

5. Timely Submission of Final Invoice

- A. A final undisputed invoice shall be submitted for payment no more than thirty (30) calendar days following the expiration or termination date of this Grant, unless a later or alternate deadline is agreed to in writing by the program grant manager. Said invoice should be clearly marked "Final Invoice", indicating that all payment obligations of the State under this Grant have ceased and that no further payments are due or outstanding.
- B. The State may, at its discretion, choose not to honor any delinquent final invoice if the Grantee fails to obtain prior written State approval of an alternate final invoice submission deadline.

6. Travel and Per Diem Reimbursement

Any reimbursement for necessary travel and per diem shall be at the rates currently in effect as established by the California Department of Human Resources (CalHR).

Exhibit B - Attachment I
Budget Year One
(07/01/16 - 08/31/16)

| Personnel | | | | |
|--|---|--------------------------|-------|---------------|
| Position Title | Monthly Salary | Months | % FTE | Total |
| Principal Investigator (In-kind) | 15,425 | 2.00 | 0.0% | 0 |
| Subtotal Personnel | | | | 0 |
| Fringe Benefits | | | | |
| Fringe Benefit Rate | Rate | | | Total |
| Fringe Benefit Rate | 38.00% | Subtotal Benefits | | 0 |
| Total benefit cost | Subtotal Personnel and Fringe Benefits | | | 0 |
| Operating Expenses - Expenses pertaining to the cost of business. | | | | |
| | | | | Total |
| Rent (for SFDPH and PHFE staff) \$1.93/sq.ft./month x 250sq. ft./FTE x .40 FTE x12 months | | | | 2,316 |
| Phone costs (for SFDPH and PHFE staff) | | | | 72 |
| Subtotal Operating Expenses | | | | 2,388 |
| Travel - LHD staff travel costs as required to complete project deliverables. (Mileage not to exceed the CALHR approved rate at time of travel) | | | | |
| | | | | Total |
| | | | | |
| Subtotal Travel | | | | 0 |
| Subcontracts | | | | |
| | | | | Total |
| Public Health Foundation Enterprises (PHFE) Subcontract - Create educational materials for academic detailing | | | | 15,389 |
| Subtotal Other Costs | | | | 15,389 |
| Total Direct Costs | | | | 17,777 |
| Indirect Costs | | | | |
| 25% of Personnel and Fringe | Total Indirect Costs | | | 0 |
| TOTAL COSTS | | | | 17,777 |

Exhibit B - Attachment II
Budget Year Two
(09/01/16 - 08/31/17)

| Personnel | | | | |
|--|----------------|--------|-------|----------------------|
| Position Title | Monthly Salary | Months | % FTE | Total |
| Principal Investigator | 15,425 | 12.00 | 5.0% | 9,255 |
| Subtotal Personnel | | | | 9,255 |
| Fringe Benefits | | | | |
| Fringe Benefit Rate | Rate | | | Subtotal Benefits |
| | 38.00% | | | 3,517 |
| Subtotal Personnel and Fringe Benefits | | | | 12,772 |
| Operating Expenses - Expenses pertaining to the cost of business. | | | | |
| | | | | Total |
| Rent (for SFDPH and PHFE staff) \$1.93/sq.ft./month x 250sq. ft./FTE x .70 FTE x12 months | | | | 4,053 |
| Phone costs (for SFDPH and PHFE staff) | | | | 126 |
| Subtotal Operating Expenses | | | | 4,179 |
| Travel - LHD staff travel costs as required to complete project deliverables. (Mileage not to exceed the CALHR approved rate at time of travel) | | | | |
| | | | | Total |
| | | | | |
| Subtotal Travel | | | | 0 |
| Subcontracts | | | | |
| | | | | Total |
| Public Health Foundation Enterprises (PHFE) Subcontract - Develop curriculum, training, and academic detailing; audience: providers | | | | 184,856 |
| Keck School of Pharmacy Subcontract Subcontract - Develop curriculum, training, and academic detailing; audience: pharmacists | | | | |
| Subtotal Other Costs | | | | 184,856 |
| Total Direct Costs | | | | 201,807 |
| Indirect Costs | | | | |
| 25% of Personnel and Fringe | | | | Total Indirect Costs |
| | | | | 3,193 |
| TOTAL COSTS | | | | 205,000 |

Exhibit B - Attachment III
Budget Year Three
(09/01/17 - 08/31/18)

| Personnel | | | | |
|--|----------------|--------|-------|-----------------------------|
| Position Title | Monthly Salary | Months | % FTE | Total |
| Principal Investigator | 15,425 | 12.00 | 5.0% | 9,255 |
| Subtotal Personnel | | | | 9,255 |
| Fringe Benefits | | | | |
| Fringe Benefit Rate | Rate | | | Subtotal Benefits |
| Fringe Benefit Rate | 38.00% | | | 3,517 |
| Subtotal Personnel and Fringe Benefits | | | | 12,772 |
| Operating Expenses - Expenses pertaining to the cost of business. | | | | |
| | | | | Total |
| Rent (for SFDPH and PHFE staff) \$1.93/sq.ft./month x 250sq. ft./FTE x .70 FTE x12 months | | | | 4,053 |
| Phone costs (for SFDPH and PHFE staff) | | | | 126 |
| Subtotal Operating Expenses | | | | 4,179 |
| Travel - LHD staff travel costs as required to complete project deliverables. (Mileage not to exceed the CALHR approved rate at time of travel) | | | | |
| | | | | Total |
| | | | | |
| Subtotal Travel | | | | 0 |
| Subcontracts | | | | |
| | | | | Total |
| Public Health Foundation Enterprises (PHFE) Subcontract - Training, and academic detailing | | | | 85,856 |
| Subtotal Other Costs | | | | 85,856 |
| Total Direct Costs | | | | 102,807 |
| Indirect Costs | | | | |
| 25% of Personnel and Fringe | | | | Total Indirect Costs |
| | | | | 3,193 |
| TOTAL COSTS | | | | 106,000 |

Exhibit B - Attachment IV
Budget Year Four
(09/01/18 - 08/31/19)

| Personnel | | | | |
|---|---|--------------------------|-------|----------------|
| Position Title | Monthly Salary | Months | % FTE | Total |
| Principal Investigator | 15,425 | 12.00 | 5.0% | 9,255 |
| Subtotal Personnel | | | | 9,255 |
| Fringe Benefits | | | | |
| Fringe Benefit Rate | Rate | | | |
| Fringe Benefit Rate | 38.00% | Subtotal Benefits | | 3,517 |
| Total benefit cost | Subtotal Personnel and Fringe Benefits | | | 12,772 |
| Operating Expenses - Expenses pertaining to the cost of business. | | | | Total |
| Rent (for SFDPH and PHFE staff) \$1.93/sq.ft./month x 250sq. ft./FTE x .70 FTE x12 months | | | | 4,053 |
| Phone costs (for SFDPH and PHFE staff) | | | | 126 |
| Subtotal Operating Expenses | | | | 4,179 |
| Travel - LHD staff travel costs as required to complete project deliverables. (Mileage not to exceed the CALHR approved rate at time of travel). | | | | Total |
| | | | | |
| Subtotal Travel | | | | 0 |
| Subcontracts | | | | Total |
| Public Health Foundation Enterprises (PHFE) Subcontract - Training, and academic detailing | | | | 85,856 |
| Subtotal Other Costs | | | | 85,856 |
| Total Direct Costs | | | | 102,807 |
| Indirect Costs | | | | |
| 25% of Personnel and Fringe | Total Indirect Costs | | | 3,193 |
| TOTAL COSTS | | | | 106,000 |

EXHIBIT C

STANDARD GRANT CONDITIONS

- 1. APPROVAL:** This Grant is of no force or effect until signed by both parties and approved by the Department of General Services, if required. The Grantee may not commence performance until such approval has been obtained
- 2. AMENDMENT:** No amendment or variation of the terms of this Grant shall be valid unless made in writing, signed by the parties, and approved as required. No oral understanding or Agreement not incorporated in the Grant is binding on any of the parties. In no case shall the Department materially alter the scope of the Project set forth in Exhibit A.
- 3. ASSIGNMENT:** This Grant is not assignable by the Grantee, either in whole or in part, without the written consent of the Grant Manager in the form of a written amendment to the Grant.
- 4. AUDIT:** Grantee agrees that the Department, the Bureau of State Audits, or their designated representative shall have the right to review and to copy any records and supporting documentation pertaining to this Grant. Grantee agrees to maintain such records for a possible audit for a minimum of three (3) years after final payment or completion of the project funded with this Grant, unless a longer period of records retention is stipulated. Grantee agrees to allow the auditor(s) access to such records during normal business hours and to allow interviews of any employees who might reasonably have information related to such records. Further, Grantee agrees to include a similar right of the State to audit records and interview staff in any subcontract related to the project.
- 5. CONFLICT OF INTEREST:** Grantee certifies that it is in compliance with all applicable state and/or federal conflict of interest laws.
- 6. INDEMNIFICATION:** Grantee agrees to indemnify, defend and save harmless the State, its officers, agents and employees from any and all claims and losses accruing or resulting to any and all contractors, subcontractors, suppliers, laborers, and any other person, firm or corporation furnishing or supplying work services, materials, or supplies in connection with the project, and from any and all claims and losses accruing or resulting to any person, firm or corporation who may be injured or damaged by Grantee in the performance of any activities related to the Project.

7. FISCAL MANAGEMENT SYSTEMS AND ACCOUNTING STANDARDS:

Grantee agrees that, at a minimum, its fiscal control and accounting procedures will be sufficient to permit tracing of all grant funds to a level of expenditure adequate to establish that such funds have not been used in violation of any applicable state or federal law, or the provisions of this Grant. Grantee further agrees that it will maintain separate Project accounts in accordance with generally accepted accounting principles.

8. GOVERNING LAW: This Grant is governed by and shall be interpreted in accordance with the laws of the State of California.

9. INCOME RESTRICTIONS: Grantee agrees that any refunds, rebates, credits, or other amounts (including any interest thereon) accruing to or received by the Grantee under this Grant shall be paid by the Grantee to the Department, to the extent that they are properly allocable to costs for which the Grantee has been reimbursed by the Department under this Grant.

10. INDEPENDENT GRANTEE: Grantee, and its agents and employees of Grantee, in the performance of the Project, shall act in an independent capacity and not as officers, employees or agents of the Department.

11. MEDIA EVENTS: Grantee shall notify the Department's Grant Manager in writing at least twenty (20) working days before any public or media event publicizing the accomplishments and/or results of the Project and provide the opportunity for attendance and participation by Department's representatives.

12. NO THIRD-PARTY RIGHTS: The Department and Grantee do not intend to create any rights or remedies for any third- party as a beneficiary of this Grant or the project.

13. NOTICE: Grantee shall promptly notify the Department's Grant Manager in writing of any events, developments or changes that could affect the completion of the project or the budget approved for this Grant.

14. PROFESSIONALS: Grantee agrees that only licensed professionals will be used to perform services under this Grant where such services are called for.

15. RECORDS: Grantee certifies that it will maintain Project accounts in accordance with generally accepted accounting principles. Grantee further certifies that it will comply with the following conditions for a grant award as set forth in the Request for Applications (Exhibit D) and the Grant Application (Exhibit A).

- Establish an official file for the Project which shall adequately document all significant actions relative to the Project;
- Establish separate accounts which will adequately and accurately depict all amounts received and expended on this Project, including all grant funds received under this Grant;
- Establish separate accounts which will adequately depict all income received which is attributable to the Project, especially including any income attributable to grant funds disbursed under this Grant;
- Establish an accounting system which will adequately depict final total costs of the Project, including both direct and indirect costs; and,
- Establish such accounts and maintain such records as may be necessary for the state to fulfill federal reporting requirements, including any and all reporting requirements under federal tax statutes or regulations.

16. RELATED LITIGATION: Under no circumstances may Grantee use funds from any disbursement under this Grant to pay for costs associated with any litigation between the Grantee and the Department.

17. RIGHTS IN DATA: Grantee and the Department agree that all data, plans, drawings, specifications, reports, computer programs, operating manuals, notes, and other written or graphic work submitted under Exhibit A in the performance of the Project funded by this Grant shall be in the public domain. Grantee may disclose, disseminate and use in whole or in part, any final form data and information received, collected, and developed under this Project, subject to appropriate acknowledgment of credit to the Department for financial support. Grantee shall not utilize the materials submitted to the Department (except data) for any profit making venture or sell or grant rights to a third-party who intends to do so. The Department has the right to use submitted data for all governmental purposes.

18. VENUE: The Department and Grantee agree that any action arising out of this Grant shall be filed and maintained in the Superior Court, County of Sacramento, California. Grantee waives any existing sovereign immunity for the purposes of this Grant, if applicable.

Exhibit E
Additional Provisions

1. Cancellation / Termination

- A. This Grant may be cancelled by CDPH without cause upon thirty (30) calendar days advance written notice to the Grantee.
- B. CDPH reserves the right to cancel or terminate this Grant immediately for cause. The Grantee may submit a written request to terminate this Grant only if CDPH substantially fails to perform its responsibilities as provided herein.
- C. The term "for cause" shall mean that the Grantee fails to meet the terms, conditions, and/or responsibilities of this agreement. Causes for termination include, but are not limited to the following occurrences:
- 1) If the Grantee knowingly furnishes any statement, representation, warranty, or certification in connection with the agreement, which representation is materially false, deceptive, incorrect, or incomplete.
 - 2) If the Grantee fails to perform any material requirement of this Grant or defaults in performance of this agreement.
 - 3) If the Grantee files for bankruptcy, or if CDPH determines that the Grantee becomes financially incapable of completing this agreement.
- D. Grant termination or cancellation shall be effective as of the date indicated in CDPH's notification to the Grantee. The notice shall stipulate any final performance, invoicing or payment requirements.
- E. In the event of early termination or cancellation, the Grantee shall be entitled to compensation for services performed satisfactorily under this agreement and expenses incurred up to the date of cancellation and any non-cancelable obligations incurred in support of this Grant.
- F. In the event of termination, and at the request of CDPH, the Grantee shall furnish copies of all proposals, specifications, designs, procedures, layouts, copy, and other materials related to the services or deliverables provided under this Grant, whether finished or in progress on the termination date.
- G. The Grantee will not be entitled to reimbursement for any expenses incurred for services and deliverables pursuant to this agreement after the effective date of termination.
- H. Upon receipt of notification of termination of this Grant, and except as otherwise specified by CDPH, the Grantee shall:
- 1) Place no further order or subgrants for materials, services, or facilities.
 - 2) Settle all outstanding liabilities and all claims arising out of such termination of orders and subgrants.
 - 3) Upon the effective date of termination of the Grant and the payment by CDPH of all items properly changeable to CDPH hereunder, Grantee shall transfer, assign and make available to CDPH all property and materials belonging to CDPH, all rights and claims to any and all

Exhibit E
Additional Provisions

reservations, grants, and arrangements with owners of media/PR materials, or others, and shall make available to CDPH all written information regarding CDPH's media/PR materials, and no extra compensation is to be paid to Grantee for its services.

- 4) Take such action as may be necessary, or as CDPH may specify, to protect and preserve any property related to this agreement which is in the possession of the Grantee and in which CDPH has or may acquire an interest.
- I. CDPH may, at its discretion, require the Grantee to cease performance of certain components of the Scope of Work as designated by CDPH and complete performance of other components prior to the termination date of the Grant.

2. Avoidance of Conflicts of Interest by Grantee

- A. CDPH intends to avoid any real or apparent conflict of interest on the part of the Grantee, subgrants, or employees, officers and directors of the Grantee or subgrants. Thus, CDPH reserves the right to determine, at its sole discretion, whether any information, assertion or claim received from any source indicates the existence of a real or apparent conflict of interest; and, if a conflict is found to exist, to require the Grantee to submit additional information or a plan for resolving the conflict, subject to CDPH review and prior approval.
- B. Conflicts of interest include, but are not limited to:
 - 1) An instance where the Grantee or any of its subgrants, or any employee, officer, or director of the Grantee or any subgrant or has an interest, financial or otherwise, whereby the use or disclosure of information obtained while performing services under the grant would allow for private or personal benefit or for any purpose that is contrary to the goals and objectives of the grant.
 - 2) An instance where the Grantee's or any subgrant's employees, officers, or directors use their positions for purposes that are, or give the appearance of being, motivated by a desire for private gain for themselves or others, such as those with whom they have family, business or other ties.
- C. If CDPH is or becomes aware of a known or suspected conflict of interest, the Grantee will be given an opportunity to submit additional information or to resolve the conflict. A Grantee with a suspected conflict of interest will have five (5) working days from the date of notification of the conflict by CDPH to provide complete information regarding the suspected conflict. If a conflict of interest is determined to exist by CDPH and cannot be resolved to the satisfaction of CDPH, the conflict will be grounds for terminating the grant. CDPH may, at its discretion upon receipt of a written request from the Grantee, authorize an extension of the timeline indicated herein.

**Exhibit F
Federal Terms and Conditions**

(For Federally Funded Grant Agreements)

The use of headings or titles throughout this exhibit is for convenience only and shall not be used to interpret or to govern the meaning of any specific term or condition.

The terms "Grantee" and "SubGrantee" shall also mean, "agreement", "grant", "grant agreement", "Grantee" and "Subgrantee" respectively.

The terms "California Department of Public Health" and "CDPH" shall have the same meaning and refer to the California State agency that is a party to this Agreement.

This exhibit contains provisions that require strict adherence to various contracting laws and policies.

Index of Special Terms and Conditions

1. Federal Funds
2. Federal Equal Employment Opportunity Requirements
3. Debarment and Suspension Certification
4. Covenant Against Contingent Fees
5. Air or Water Pollution Requirements
6. Lobbying Restrictions and Disclosure Certification
7. Additional Restrictions
8. Human Subjects Use Requirements
9. Financial and Compliance Audit Requirements
10. Audit and Record Retention
11. Federal Requirements

1. Federal Funds

(Applicable only to that portion of an agreement funded in part or whole with federal funds.)

- a. It is mutually understood between the parties that this Grant may have been written before ascertaining the availability of congressional appropriation of funds, for the mutual benefit of both parties, in order to avoid program and fiscal delays which would occur if the Grant were executed after that determination was made.
- b. This Grant is valid and enforceable only if sufficient funds are made available to the State by the United States Government for the fiscal years covered by the term of this Grant. In addition, this Grant is subject to any additional restrictions, limitations, or conditions enacted by the Congress or any statute enacted by the Congress which may affect the provisions, terms or funding of this Grant in any manner.
- c. It is mutually agreed that if the Congress does not appropriate sufficient funds for the program, this Grant shall be amended to reflect any reduction in funds.
- d. CDPH has the option to invalidate or cancel the Grant with 30-days advance written notice or to amend the Grant to reflect any reduction in funds.

2. Federal Equal Opportunity Requirements

(Applicable to all federally funded grants entered into by the California Department of Public Health (CDPH) formerly known as California Department of Health Services (CDHS).)

- a. The Grantee will not discriminate against any employee or applicant for employment because of race, color, religion, sex, national origin, physical or mental handicap, disability, age or status as a disabled veteran or veteran of the Vietnam era. The Grantee will take affirmative action to ensure that qualified applicants are employed, and that employees are treated during employment, without regard to their race, color, religion, sex, national origin, physical or mental handicap, disability, age or status as a disabled veteran or veteran of the Vietnam era. Such action shall include, but not be limited to the following: employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and career development opportunities and selection for training, including apprenticeship. The Grantee agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the Federal Government or CDPH, setting forth the provisions of the Equal Opportunity clause, Section 503 of the Rehabilitation Act of 1973 and the affirmative action clause required by the Vietnam Era Veterans' Readjustment Assistance Act of 1974 (38 U.S.C. 4212). Such notices shall state the Grantee's obligation under the law to take affirmative action to employ and advance in employment qualified applicants without discrimination based on their race, color, religion, sex, national origin physical or mental handicap, disability, age or status as a disabled veteran or veteran of the Vietnam era and the rights of applicants and employees.
- b. The Grantee will, in all solicitations or advancements for employees placed by or on behalf of the Grantee, state that all qualified applicants will receive consideration for employment without regard to race, color, religion, sex, national origin physical or mental handicap, disability, age or status as a disabled veteran or veteran of the Vietnam era.
- c. The Grantee will send to each labor union or representative of workers with which it has a collective bargaining agreement or other contract or understanding a notice, to be provided by the Federal Government or the State, advising the labor union or workers' representative of the Grantee's commitments under the provisions herein and shall post copies of the notice in conspicuous places available to employees and applicants for employment.
- d. The Grantee will comply with all provisions of and furnish all information and reports required by Section 503 of the Rehabilitation Act of 1973, as amended, the Vietnam Era Veterans' Readjustment Assistance Act of 1974 (38 U.S.C. 4212) and of the Federal Executive Order No. 11246 as amended, including by Executive Order 11375, 'Amending Executive Order 11246 Relating to Equal Employment Opportunity,' and as supplemented by regulation at 41 CFR part 60, "Office of the Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor," and of the rules, regulations, and relevant orders of the Secretary of Labor.

- e. The Grantee will furnish all information and reports required by Federal Executive Order No. 11246 as amended, including by Executive Order 11375, 'Amending Executive Order 11246 Relating to Equal Employment Opportunity,' and as supplemented by regulation at 41 CFR part 60, "Office of the Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor," and the Rehabilitation Act of 1973, and by the rules, regulations, and orders of the Secretary of Labor, or pursuant thereto, and will permit access to its books, records, and accounts by the State and its designated representatives and the Secretary of Labor for purposes of investigation to ascertain compliance with such rules, regulations, and orders.
- f. In the event of the Grantee's noncompliance with the requirements of the provisions herein or with any federal rules, regulations, or orders which are referenced herein, this Agreement may be cancelled, terminated, or suspended in whole or in part and the Grantee may be declared ineligible for further federal and state contracts in accordance with procedures authorized in Federal Executive Order No. 11246 as amended and such other sanctions may be imposed and remedies invoked as provided in Federal Executive Order No. 11246 as amended, including by Executive Order 11375, 'Amending Executive Order 11246 Relating to Equal Employment Opportunity,' and as supplemented by regulation at 41 CFR part 60, "Office of the Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor," or by rule, regulation, or order of the Secretary of Labor, or as otherwise provided by law.
- g. The Grantee will include the provisions of Paragraphs a through g in every subcontract or purchase order unless exempted by rules, regulations, or orders of the Secretary of Labor issued pursuant to Federal Executive Order No. 11246 as amended, including by Executive Order 11375, 'Amending Executive Order 11246 Relating to Equal Employment Opportunity,' and as supplemented by regulation at 41 CFR part 60, "Office of the Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor," or Section 503 of the Rehabilitation Act of 1973 or (38 U.S.C. 4212) of the Vietnam Era Veteran's Readjustment Assistance Act, so that such provisions will be binding upon each subGrantee or vendor. The Grantee will take such action with respect to any subcontract or purchase order as the Director of the Office of Federal Contract Compliance Programs or CDPH may direct as a means of enforcing such provisions including sanctions for noncompliance provided, however, that in the event the Grantee becomes involved in, or is threatened with litigation by a subGrantee or vendor as a result of such direction by CDPH, the Grantee may request in writing to CDPH, who, in turn, may request the United States to enter into such litigation to protect the interests of the State and of the United States.

3. Debarment and Suspension Certification

- a. By signing this Grant, the Grantee/Grantee agrees to comply with applicable federal suspension and debarment regulations including, but not limited to 7 CFR Part 3017, 45 CFR 76, 40 CFR 32 or 34 CFR 85.
- b. By signing this Grant, the Grantee certifies to the best of its knowledge and belief, that it and its principals:
 - (1) Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded by any federal department or agency;
 - (2) Have not within a three-year period preceding this application/proposal/agreement been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State or local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
 - (3) Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State or local) with commission of any of the offenses enumerated in Paragraph b(2) herein; and
 - (4) Have not within a three-year period preceding this application/proposal/agreement had one or more public transactions (Federal, State or local) terminated for cause or default.

- (5) Shall not knowingly enter into any lower tier covered transaction with a person who is proposed for debarment under federal regulations (i.e., 48 CFR part 9, subpart 9.4), debarred, suspended, declared ineligible, or voluntarily excluded from participation in such transaction, unless authorized by the State.
 - (6) Will include a clause entitled, "Debarment and Suspension Certification" that essentially sets forth the provisions herein, in all lower tier covered transactions and in all solicitations for lower tier covered transactions.
- c. If the Grantee is unable to certify to any of the statements in this certification, the Grantee shall submit an explanation to the CDPH Program Contract Manager.
 - d. The terms and definitions herein have the meanings set out in the Definitions and Coverage sections of the rules implementing Federal Executive Order 12549.
 - e. If the Grantee knowingly violates this certification, in addition to other remedies available to the Federal Government, the CDPH may terminate this Agreement for cause or default.

4. Covenant Against Contingent Fees

The Grantee warrants that no person or selling agency has been employed or retained to solicit/secure this Grant upon an agreement of understanding for a commission, percentage, brokerage, or contingent fee, except *bona fide* employees or *bona fide* established commercial or selling agencies retained by the Grantee for the purpose of securing business. For breach or violation of this warranty, CDPH shall have the right to annul this Grant without liability or in its discretion to deduct from the Grant price or consideration, or otherwise recover, the full amount of such commission, percentage, and brokerage or contingent fee.

5. Air or Water Pollution Requirements

Any federally funded grant and/or subgrants in excess of \$100,000 must comply with the following provisions unless said grant is exempt under 40 CFR 15.5.

- a. Government Grantees agree to comply with all applicable standards, orders, or requirements issued under section 306 of the Clean Air Act [42 U.S.C. 1857(h)], section 508 of the Clean Water Act (33 U.S.C. 1368), Executive Order 11738, and Environmental Protection Agency regulations (40 CFR part 15).
- b. Institutions of higher education, hospitals, nonprofit organizations and commercial businesses agree to comply with all applicable standards, orders, or requirements issued under the Clean Air Act (42 U.S.C. 7401 et seq.), as amended, and the Federal Water Pollution Control Act (33 U.S.C. 1251 et seq.), as amended.

6. Lobbying Restrictions and Disclosure Certification

(Applicable to federally funded grants in excess of \$100,000 per Section 1352 of the 31, U.S.C.)

a. Certification and Disclosure Requirements

- (1) Each person (or recipient) who requests or receives a grant, subgrant, which is subject to Section 1352 of the 31, U.S.C., and which exceeds \$100,000 at any tier, shall file a certification (in the form set forth in Attachment 1, consisting of one page, entitled "Certification Regarding Lobbying") that the recipient has not made, and will not make, any payment prohibited by Paragraph b of this provision.
- (2) Each recipient shall file a disclosure (in the form set forth in Attachment 2, entitled "Standard Form-LLL 'disclosure of Lobbying Activities'") if such recipient has made or has agreed to make any payment using nonappropriated funds (to include profits from any covered federal action) in connection with a grant or any extension or amendment of that grant, which would be prohibited under Paragraph b of this provision if paid for with appropriated funds.
- (3) Each recipient shall file a disclosure form at the end of each calendar quarter in which there occurs any event that requires disclosure or that materially affect the accuracy of the information contained in any disclosure form previously filed by such person under Paragraph a(2) herein. An event that materially affects the accuracy of the information reported includes:

- (a) A cumulative increase of \$25,000 or more in the amount paid or expected to be paid for influencing or attempting to influence a covered federal action;
 - (b) A change in the person(s) or individuals(s) influencing or attempting to influence a covered federal action; or
 - (c) A change in the officer(s), employee(s), or member(s) contacted for the purpose of influencing or attempting to influence a covered federal action.
- (4) Each person (or recipient) who requests or receives from a person referred to in Paragraph a(1) of this provision a grant or subgrant exceeding \$100,000 at any tier under a grant shall file a certification, and a disclosure form, if required, to the next tier above.
- (5) All disclosure forms (but not certifications) shall be forwarded from tier to tier until received by the person referred to in Paragraph a(1) of this provision. That person shall forward all disclosure forms to CDPH Program Contract Manager.

b. Prohibition

Section 1352 of Title 31, U.S.C., provides in part that no appropriated funds may be expended by the recipient of a federal contract or agreement, grant, loan, or cooperative agreement to pay any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with any of the following covered federal actions: the awarding of any federal contract or agreement, the making of any federal grant, the making of any federal loan, entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any federal contract or agreement, grant, loan, or cooperative agreement.

7. Additional Restrictions

Grantee shall comply with the restrictions under Division F, Title V, Section 503 of the Consolidated Appropriations Act, 2012 (H.R. 2055), which provides that:

"SEC. 503.(a) No part of any appropriation contained in this Act or transferred pursuant to section 4002 of Public Law 111–148 shall be used, other than for normal and recognized executive-legislative relationships, for publicity or propaganda purposes, for the preparation, distribution, or use of any kit, pamphlet, booklet, publication, electronic communication, radio, television, or video presentation designed to support or defeat the enactment of legislation before the Congress or any State or local legislature or legislative body, except in presentation to the Congress or any State or local legislature itself, or designed to support or defeat any proposed or pending regulation, administrative action, or order issued by the executive branch of any State or local government, except in presentation to the executive branch of any State or local government itself.

(b) No part of any appropriation contained in this Act or transferred pursuant to section 4002 of Public Law 111–148 shall be used to pay the salary or expenses of any grant or contract recipient, or agent acting for such recipient, related to any activity designed to influence the enactment of legislation, appropriations, regulation, administrative action, or Executive order proposed or pending before the Congress or any State government, State legislature or local legislature or legislative body, other than for normal and recognized executive-legislative relationships or participation by an agency or officer of a State, local or tribal government in policymaking and administrative processes within the executive branch of that government.

(c) The prohibitions in subsections (a) and (b) shall include any activity to advocate or promote any proposed, pending or future Federal, State or local tax increase, or any proposed, pending, or future requirement or restriction on any legal consumer product, including its sale or marketing, including but not limited to the advocacy or promotion of gun control."

8. Human Subjects Use Requirements

(Applicable only to federally funded agreements in which performance, directly or through a subcontract/subaward, includes any tests or examination of materials derived from the human body.)

By signing this Agreement, Contractor agrees that if any performance under this Agreement or any subcontract or subagreement includes any tests or examination of materials derived from the human body for the purpose of providing information, diagnosis, prevention, treatment or assessment of disease, impairment, or health of a human being, all locations at which such examinations are performed shall meet the requirements of 42 U.S.C. Section 263a (CLIA) and the regulations thereunder.

9. Financial and Compliance Audit Requirements

By signing this Agreement, the Contractor/Subcontractor agrees to abide by all requirements specified in 2 CFR 200 *et seq.*, 2 CFR *et seq.*, as applicable, including but not limited to obtaining an annual audit, and any subsequent federal regulatory additions or revisions.

- a. The definitions used in this provision are contained in Section 38040 of the Health and Safety Code, which by this reference is made a part hereof.
- b. Direct service contract means a contract or agreement for services contained in local assistance or subvention programs or both (see Health and Safety [H&S] Code section 38020). Direct service contracts shall not include contracts, agreements, grants, or subventions to other governmental agencies or units of government nor contracts or agreements with regional centers or area agencies on aging (H&S Code section 38030).
- c. The Contractor, as indicated below, agrees to obtain one of the following audits:
 - (1) If the Contractor is a nonprofit organization (as defined in H&S Code section 38040) and receives \$25,000 or more from any State agency under a direct service contract or agreement; the Contractor agrees to obtain an annual single, organization wide, financial and compliance audit. Said audit shall be conducted according to Generally Accepted Auditing Standards. This audit does not fulfill the audit requirements of Paragraph c(3) below. The audit shall be completed by the 15th day of the fifth month following the end of the Contractor's fiscal year, **and/or**
 - (2) If the Contractor is a nonprofit organization (as defined in H&S Code section 38040) and receives less than \$25,000 per year from any State agency under a direct service contract or agreement, the Contractor agrees to obtain a biennial single, organization wide financial and compliance audit, unless there is evidence of fraud or other violation of state law in connection with this Agreement. This audit does not fulfill the audit requirements of Paragraph c(3) below. The audit shall be completed by the 15th day of the fifth month following the end of the Contractor's fiscal year, **and/or**
 - (3) If the Contractor is a State or Local Government entity or Nonprofit organization (as defined in 2CFR Part 200) and expends \$750,000 or more in Federal awards, the Contractor agrees to obtain an annual single, organization wide, financial and compliance audit according to the requirements specified in 2CFR Part 200. An audit conducted pursuant to this provision will fulfill the audit requirements outlined in Paragraphs c(1) and c(2) above. The audit shall be completed by the end of the ninth month following the end of the audit period. The requirements of this provision apply if:
 - (a) The Contractor is a recipient expending Federal awards received directly from Federal awarding agencies, or
 - (b) The Contractor is a subrecipient expending Federal awards received from a pass-through entity such as the State, County or community based organization.
 - (4) If the Contractor submits to CDPH a report of an audit other than a single audit, the Contractor must also submit a certification indicating the Contractor has not expended \$750,000 or more in federal funds for the year covered by the audit report.

- d. Two copies of the audit report shall be delivered to the CDPH program funding this Agreement. The audit report must identify the Contractor's legal name and the number assigned to this Agreement. The audit report shall be due within 30 days after the completion of the audit. Upon receipt of said audit report, the CDPH Program Contract Manager shall forward the audit report to CDPH's Audits and Investigations Unit if the audit report was submitted under Section 16.c(3), unless the audit report is from a City, County, or Special District within the State of California whereby the report will be retained by the funding program.
- e. The cost of the audits described herein may be included in the funding for this Agreement up to the proportionate amount this Agreement represents of the Contractor's total revenue. The CDPH program funding this Agreement must provide advance written approval of the specific amount allowed for said audit expenses.
- f. The State or its authorized designee, including the Bureau of State Audits, is responsible for conducting agreement performance audits which are not financial and compliance audits. Performance audits are defined by Generally Accepted Government Auditing Standards.
- g. Nothing in this Agreement limits the State's responsibility or authority to enforce State law or regulations, procedures, or reporting requirements arising thereto.
- h. Nothing in this provision limits the authority of the State to make audits of this Agreement, provided however, that if independent audits arranged for by the Contractor meet Generally Accepted Governmental Auditing Standards, the State shall rely on those audits and any additional audit work and shall build upon the work already done.
- i. The State may, at its option, direct its own auditors to perform either of the audits described above. The Contractor will be given advance written notification, if the State chooses to exercise its option to perform said audits.
- j. The Contractor shall include a clause in any agreement the Contractor enters into with the audit firm doing the single organization wide audit to provide access by the State or Federal Government to the working papers of the independent auditor who prepares the single organization wide audit for the Contractor.
- k. Federal or state auditors shall have "expanded scope auditing" authority to conduct specific program audits during the same period in which a single organization wide audit is being performed, but the audit report has not been issued. The federal or state auditors shall review and have access to the current audit work being conducted and will not apply any testing or review procedures which have not been satisfied by previous audit work that has been completed.

The term "expanded scope auditing" is applied and defined in the U.S. General Accounting Office (GAO) issued Standards for *Audit of Government Organizations, Programs, Activities and Functions*, better known as the "yellow book".

10. Audit and Record Retention

(Applicable to agreements in excess of \$10,000.)

- a. The Contractor shall maintain books, records, documents, and other evidence, accounting procedures and practices, sufficient to properly reflect all direct and indirect costs of whatever nature claimed to have been incurred in the performance of this Agreement, including any matching costs and expenses. The foregoing constitutes "records" for the purpose of this provision.
- b. The Contractor's facility or office or such part thereof as may be engaged in the performance of this Agreement and his/her records shall be subject at all reasonable times to inspection, audit, and reproduction.
- c. Contractor agrees that CDPH, the Department of General Services, the Bureau of State Audits, or their designated representatives including the Comptroller General of the United States shall have the right to review and to copy any records and supporting documentation pertaining to the performance of this Agreement. Contractor agrees to allow the auditor(s) access to such records during normal business hours and to allow interviews of any employees who might reasonably have information related to such records. Further, the Contractor agrees to include a similar right of the State to audit records and

interview staff in any subcontract related to performance of this Agreement. (GC 8546.7, CCR Title 2, Section 1896).

- d. The Contractor shall preserve and make available his/her records (1) for a period of three years from the date of final payment under this Agreement, and (2) for such longer period, if any, as is required by applicable statute, by any other provision of this Agreement, or by subparagraphs (1) or (2) below.
 - (1) If this Agreement is completely or partially terminated, the records relating to the work terminated shall be preserved and made available for a period of three years from the date of any resulting final settlement.
 - (2) If any litigation, claim, negotiation, audit, or other action involving the records has been started before the expiration of the three-year period, the records shall be retained until completion of the action and resolution of all issues which arise from it, or until the end of the regular three-year period, whichever is later.
- e. The Contractor shall comply with the above requirements and be aware of the penalties for violations of fraud and for obstruction of investigation as set forth in Public Contract Code § 10115.10, if applicable.
- f. The Contractor may, at its discretion, following receipt of final payment under this Agreement, reduce its accounts, books and records related to this Agreement to microfilm, computer disk, CD ROM, or other data storage medium. Upon request by an authorized representative to inspect, audit or obtain copies of said records, the Contractor and/or Subcontractor must supply or make available applicable devices, hardware, and/or software necessary to view, copy and/or print said records. Applicable devices may include, but are not limited to, microfilm readers and microfilm printers, etc.
- g. The Contractor shall, if applicable, comply with the Single Audit Act and the audit reporting requirements set forth in Title 2 of the Code of Federal Regulations, Part 200 (2CFR Part 200).

11. Federal Requirements

Grantor agrees to comply with and shall require all subgrantees, if any, to comply with all applicable Federal requirements including but not limited to the United States Code, the Code of Federal Regulations, the Funding Opportunity Announcement, the Notice of Award, the funding agreement, and any memoranda or letter regarding the applicable Federal requirements.

STATE OF CALIFORNIA
CALIFORNIA DEPARTMENT OF PUBLIC HEALTH

CERTIFICATION REGARDING LOBBYING

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the making, awarding or entering into of this Federal contract, Federal grant, or cooperative agreement, and the extension, continuation, renewal, amendment, or modification of this Federal contract, grant, or cooperative agreement.

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency of the United States Government, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, or cooperative agreement, the undersigned shall complete and submit Standard Form LLL, "Disclosure of Lobbying Activities" in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subGrantees, subgrants, and contracts under grants and cooperative agreements) of \$100,000 or more, and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S.C., any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

| | |
|-------------------------|--|
| Name of Grantee | Printed Name of Person Signing for Grantee |
| Contract / Grant Number | Signature of Person Signing for Grantee |
| Date | Title |

After execution by or on behalf of Grantee, please return to:

California Department of Public Health
Program
P.O. Box 997377, MS XXX
Sacramento, CA 95899-XXXX

CDPH reserves the right to notify the Grantee in writing of an alternate submission address.

CERTIFICATION REGARDING LOBBYING

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352
(See reverse for public burden disclosure)

Approved by OMB
0348-0046

| | | |
|---|---|--|
| <p>1. Type of Federal Action:</p> <p><input type="checkbox"/> a. contract</p> <p><input type="checkbox"/> b. grant</p> <p><input type="checkbox"/> c. cooperative agreement</p> <p><input type="checkbox"/> d. loan</p> <p><input type="checkbox"/> e. loan guarantee</p> <p><input type="checkbox"/> f. loan insurance</p> | <p>2. Status of Federal Action:</p> <p><input type="checkbox"/> a. bid/offer/application</p> <p><input type="checkbox"/> b. initial award</p> <p><input type="checkbox"/> c. post-award</p> | <p>3. Report Type:</p> <p><input type="checkbox"/> a. initial filing</p> <p><input type="checkbox"/> b. material change</p> <p>For Material Change Only:</p> <p>Year _____ quarter _____</p> <p>date of last report _____.</p> |
| <p>4. Name and Address of Reporting Entity:</p> <p><input type="checkbox"/> Prime <input type="checkbox"/> Subawardee</p> <p>Tier _____, if known:</p> <p>Congressional District, if known: _____</p> | <p>5. If Reporting Entity In No. 4 is Subawardee, Enter Name and Address of Prime:</p> <p>Congressional District, if known: _____</p> | |
| <p>6. Federal Department/Agency</p> | <p>7. Federal Program Name/Description:</p> <p>CDFA Number, if applicable: _____</p> | |
| <p>8. Federal Action Number, if known:</p> | <p>9. Award Amount, if known:</p> <p>\$ _____</p> | |
| <p>10.a. Name and Address of Lobbying Registrant (If individual, last name, first name, MI):</p> | <p>b. Individuals Performing Services (Including address if different from 10a. (Last name, First name, MI):</p> | |
| <p>11. Information requested through this form is authorized by title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be available for public inspection. required disclosure shall be subject to a not more than \$100,000 for each such failure.</p> | <p>Signature: _____</p> <p>Print Name: _____</p> <p>Title: _____</p> <p>Telephone No.: _____ Date: _____</p> | |
| <p>Federal Use Only</p> | | <p>Authorized for Local Reproduction Standard Form-LLL (Rev. 7-97)</p> |

INSTRUCTIONS FOR COMPLETION OF SF-LLL, DISCLOSURE OF LOBBYING ACTIVITIES

This disclosure form shall be completed by the reporting entity, whether subawardee or prime Federal recipient, at the initiation or receipt of a covered Federal action, or a material change to a previous filing, pursuant to title 31 U.S.C. section 1362. The filing of a form is required for each payment or agreement to make payment to any lobbying entity for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with a covered Federal action. Complete all items that apply for both the initial filing and material change report. Refer to the Implementing guidance published by the Office of Management and Budget for additional information.

1. Identify the type of covered Federal action for which lobbying activity is and/or has been secured to influence the outcome of a covered Federal action.
2. Identify the status of the covered Federal action.
3. Identify the appropriate classification of this report. If this is a follow-up report caused by a material change to the information previously reported, enter the year and quarter in which the change occurred. Enter the date of the last previously submitted report by this reporting entity for this covered Federal action.
4. Enter the full name, address, city, State and zip code of the reporting entity. Include Congressional District, if known. Check the appropriate classification of the reporting entity that designates if it is, or expects to be a prime or subaward recipient. Identify the tier of the subawardee, e.g., the first subawardee of the prime is the 1st tier. Subawards include but are not limited to subcontracts, subgrants and contract awards under grants.
5. If the organization filing the report in Item 4 checks "Subawardee," then enter the full name, address, city, State and zip code of the prime Federal recipient. Include Congressional District, if known.
6. Enter the name of the Federal agency making the award or loan commitment. Include at least one organizational level below agency name, if known. For example, Department of Transportation, United States Coast Guard.
7. Enter the Federal program name or description for the covered Federal action (Item 1). If known, enter the full Catalog of Federal Domestic Assistance (CFDA) number for grants, cooperative agreements, loans, and loan commitments.
8. Enter the most appropriate Federal identifying number available for the Federal action identified in Item 1 (e.g., Request for Proposal (RFP) number; Invitation for Bid (IFB) number; grant announcement number; the contract, grant, or loan award number; the application/proposal control number assigned by the Federal agency). Include prefixes, e.g., "RFP-DE-90-001."
9. For a covered Federal action where there has been an award or loan commitment by the Federal agency, enter the Federal amount of the award/loan commitment for the prime entity identified in Item 4 or 5.
10. (a) Enter the full name, address, city, State and zip code of the lobbying registrant under the Lobbying Disclosure Act of 1995 engaged by the reporting entity identified in Item 4 to influence the covered Federal action.
 (b) Enter the full names of the individual(s) performing services, and include full address if different from 10 (a). Enter Last Name, First Name, and Middle Initial (MI).
11. The certifying official shall sign and date the form, print his/her name, title, and telephone number.

According to the Paperwork Reduction Act, as amended, no persons are required to respond to a collection of information unless it displays a valid OMB Control Number. The valid OMB control number for this information collection is OMB No. 0348-0046. Public reporting burden for this collection of information is estimated to average 10 minutes per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Office of Management and Budget, Paperwork Reduction Project (0348-0046), Washington, DC 20503.

City and County of San Francisco

Department of Public Health



Edwin M. Lee
Mayor

Barbara A. Garcia, MPA
Director of Health

TO: Cherie Wan, Controller's Office
FROM: Barbara A. Garcia, MPA
Director of Health *[Signature]*
DATE: October 14, 2016
SUBJECT: Grant Accept and Expend
GRANT TITLE: Prescription Drug Overdose Prevention Project- \$434,777

Attached please find the original of each of the following:

- Grant information form, including disability checklist -
- Budget and Budget Justification
- Grant application: Not Applicable. No application submitted.
Asked to participate in the project.
- Agreement / Award Letter
- Other (Explain):

Special Timeline Requirements:

OFFICE OF THE MAYOR
SAN FRANCISCO



EDWIN M. LEE

TO: Angela Calvillo, Clerk of the Board of Supervisors
FROM: *EC* Mayor Edwin M. Lee *EL*
RE: Accept and Expend Grant - Prescription Drug Overdose Prevention
Project - \$434,777
DATE: December 6, 2016

Attached for introduction to the Board of Supervisors is a resolution Resolution authorizing the San Francisco Department of Public Health to retroactively accept and expend a grant in the amount of \$434,777 from The California Department of Public Health to participate in a program entitled Prescription Drug Overdose Prevention Project for the period of July 1, 2016, through August 31, 2019.

Should you have any questions, please contact Mawuli Tugbenyoh (415) 554-5168.

RECEIVED
BOARD OF SUPERVISORS
SAN FRANCISCO
2016 DEC - 6 PM 2:13
BY *M*

FORM SFEC-126:
NOTIFICATION OF CONTRACT APPROVAL
(S.F. Campaign and Governmental Conduct Code § 1.126)

| | |
|---|--|
| City Elective Officer Information <i>(Please print clearly.)</i> | |
| Name of City elective officer(s): Members, Board of Supervisors | City elective office(s) held: Members, Board of Supervisors |

| | |
|--|----------------------------------|
| Contractor Information <i>(Please print clearly.)</i> | |
| Name of contractor: Public Health Foundation Enterprises, Inc. (PHFE) | |
| <i>Please list the names of (1) members of the contractor's board of directors; (2) the contractor's chief executive officer, chief financial officer and chief operating officer; (3) any person who has an ownership of 20 percent or more in the contractor; (4) any subcontractor listed in the bid or contract; and (5) any political committee sponsored or controlled by the contractor. Use additional pages as necessary.</i> | |
| 1) Board – See Attachment 2) Blayne Cutler, President/CEO, Margarita R. Buitrago, CFO/COO 3) N/A 4) N/A 5) N/A | |
| Contractor address: 12801 Crossroads Parkway South, Suite 200, City of Industry, CA 91746-3505 | |
| Date that contract was approved: | Amount of contract: \$371,957 |
| Describe the nature of the contract that was approved: PHFE will provide the staffing for the maintenance and technical services for computer equipment. They have demonstrated expertise in this area and have an established relationship with the AIDS Office. | |
| Comments: PHFE is a 501 (c) 3 Nonprofit with a Board of Directors | |

This contract was approved by (check applicable):

- the City elective officer(s) identified on this form (Mayor, Edwin M. Lee)
 a board on which the City elective officer(s) serves San Francisco Board of Supervisors
Print Name of Board

- the board of a state agency (Health Authority, Housing Authority Commission, Industrial Development Authority Board, Parking Authority, Redevelopment Agency Commission, Relocation Appeals Board, Treasure Island Development Authority) on which an appointee of the City elective officer(s) identified on this form sits

Print Name of Board

| | |
|--|---|
| Filer Information <i>(Please print clearly.)</i> | |
| Name of filer: Angela Calvillo, Clerk of the Board | Contact telephone number: 415-554-5184 |
| Address: City Hall, Room 244 1 Dr. Carlton B. Goodlett Place, San Francisco, CA | E-mail: Board.of.Supervisors@sfgov.org |

Signature of City Elective Officer (if submitted by City elective officer)

Date Signed

Signature of Board Secretary or Clerk (if submitted by Board Secretary or Clerk)

Date Signed

Public Health Foundation Enterprise

PHFE Board of Directors 2016-2017

Officers:

EriK D. Ramanathan, JD Chair
Delvecchio Finley, Vice Chair
Tobert R. Jenks, Treasurer
Tamara Josph, Secretary
Margarita R. Buitrago, CFO
Blayne Cutler, CEO

Members:

Amy Kircher
Edward Yip
Jean c. O'Connor
Jeffrey Benson
Santosh Vetticaden
Scott Filer
Susan DeSanti
Yolie Flores

