# PUBLIC DISCLOSURES RELATING TO CONDUIT REVENUE OBLIGATIONS

Pursuant to California Government Code Section 5852.1, the borrower identified below (the "Borrower") has provided the following required information to the City and County of San Francisco (the "City") prior to the City's regular meeting (the "Meeting") of its Board of Supervisors (the "Board") at which Meeting the Board will consider the authorization of conduit revenue obligations (the "Note") as identified below.

1.      Name of Borrower:  FD Haynes Apartments, L.P.

2.      Board of Supervisors Meeting Date:  June 2, 2020

3.      Name of Note Issue/Conduit Revenue Obligations:
        City and County of San Francisco Multifamily Housing Revenue Note (Frederick Douglas Haynes Apartments), Series 2020 F-1 and F-2

4.      X Private Placement Lender or Note Purchaser, __ Underwriter or __ Financial Advisor (mark one) engaged by the Borrower from which the Borrower obtained the following required good faith estimates relating to the Note:  Citibank, N.A.

   (A)    The true interest cost of the Note, which means the rate necessary to discount the amounts payable on the respective principal and interest payment dates to the purchase price received for the new issue of Note (to the nearest ten-thousandth of one percent): 2.75%

   (B)    The finance charge of the Note, which means the sum of all fees and charges paid to third parties:  $2,159,435.77

   (C)    The amount of proceeds received by the public body for sale of the Note less the finance charge of the Note described in subparagraph (B) and any reserves or capitalized interest paid or funded with proceeds of the Note:  $65,600,564.23

   (D)    The total payment amount, which means the sum total of all payments the Borrower will make to pay debt service on the Note plus the finance charge of the Note described in subparagraph (B) not paid with the proceeds of the Note (which total payment amount shall be calculated to the final maturity of the Note):  $91,241,509.47

This document has been made available to the public at the Meeting of the Board.

Dated: 5/1/2020