

DECLARATION OF PUBLICATION OF SAN FRANCISCO CHRONICLE

(NON-GOVERNMENT)

NOTICE OF PUBLIC HEARING PURSUANT TO SECTION 147(f) OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED, FOR THE FINANCING AND REFINANCING OF CERTAIN PROJECTS FROM THE SALE OF TAX-EXEMPT OBLIGATIONS

NOTICE IS HEREBY GIVEN that at 10:30 a.m. on May 8, 2017 in the Office of Public Finance, Room 336, 1 Dr. Carlton B. Goodlett Place, San Francisco, California 94102, the City and County of San Francisco (the "City") will hold a public hearing (the "Public Hearing") at which time the City will hear and consider information concerning the proposed issuance of tax-exempt obligations (the "Obligations") by the California Statewide Communities Development Authority (the "Authority") in one or more series or tranches in an aggregate principal amount not to exceed Fifty-Three Million Dollars (\$53,000,000). Proceeds of the Obligations will be loaned by the Authority to The California School of Mechanical Arts (Lick-Wilmerding High School) (the "Corporation"), a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code"), pursuant to certain Master Loan Agreements (the "Master Loan Agreements"). The Corporation will use the proceeds of the Obligation to pay the cost of: (1) (a) the demolition of a classroom building and construction of a new building planned to be three stories and include approximately 45,000 square feet of interior space to be used primarily for classroom and office space, (b) the remodeling of an existing science and auditorium building to provide for reconfigured and expanded science labs, and (c) miscellaneous construction, renovation and acquisition of other capital

improvements (collectively, the "2017 Project") on the Corporation's campus, located at 755 Ocean Avenue, San Francisco, California 94112 (the "Campus"); (2) refinance certain tax-exempt obligations issued by the Authority which refinanced the ABAG Finance Authority for Nonprofit Corporations Revenue Bonds (The California School of Mechanical Arts - Lick-Wilmerding High School) Series 2002 that financed the cost of improvements to the Campus (the "2002 Project" and together with the 2017 Project, the "Projects"); and (3) pay various costs of issuance and other related costs with respect to the Obligations. The Projects are or will be owned and operated by the Corporation and the Campus and the Projects are located within the geographic boundaries of the City. The Obligations will be paid entirely from repayments by the Corporation under the Master Loan Agreements. Neither the full faith and credit nor the taxing power, if any, of the City, the Authority and its members, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal, premium, if any, or interest on the Obligations, nor shall the City, the Authority and its members, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal, premium, if any, or interest on the Obligations. The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Code. Those wishing to comment on the issuance of the Obligations or on the proposed nature and location of the Projects and the plan of financing and refinancing of the Projects may either appear in person at the time

Lori Gomez

Declares that:

The annexed advertisement has been regularly published
In the

SAN FRANCISCO CHRONICLE

Which is an was at all times herein mentioned
established as newspaper of general circulation in the
City and County of San Francisco, State of California, as
the term is defined by Section 6000 of the Government
Code

SAN FRANCISCO CHRONICLE

(Name of Newspaper)

901 Mission Street

San Francisco, CA 94103

From

4/23/17

To

4/23/17

Namely on

4/23/17

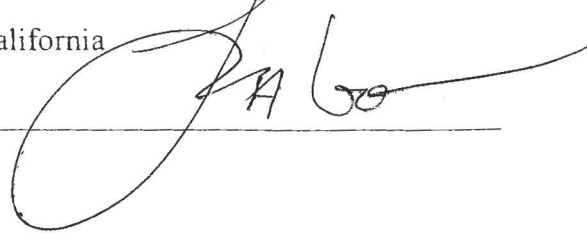
(Dates of Publication)

I declare under penalty of perjury that the foregoing is
true and correct.

Executed on

4/24/17

At San Francisco, California



and place indicated above or submit written comments, which must be received prior to the Public Hearing, to the City, c/o Nadia Sesay, Director, Office of Public Finance, at the address indicated above.

Notice is further given that the Corporation has filed an application with the Authority in connection with the proposed issuance of the Obligation to finance or refinance the Projects, and reference is hereby made to such application for further particulars.

Date: April 22, 2017
CITY AND COUNTY OF SAN FRANCISCO