

# Exhibit W

Form of Section 5852.1 Disclosure Form

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## PUBLIC DISCLOSURES RELATING TO CONDUIT REVENUE OBLIGATIONS

Pursuant to California Government Code Section 5852.1, the borrower identified below (the “Borrower”) has provided the following required information to the City and County of San Francisco (the “City”) prior to the City’s regular meeting (the “Meeting”) of its Board of Supervisors (the “Board”) at which Meeting the Board will consider the authorization of conduit revenue obligations (the “Note”) as identified below.

1. Name of Borrower: 160 Freelon Housing Partners, L.P.

2. Board of Supervisors Meeting Date: May 20, 2025

3. Name of Note Issue/Conduit Revenue Obligations:

City and County of San Francisco, California  
Multifamily Housing Revenue Notes  
(160 Freelon)  
Series 2025D-1 and Series 2025D-2 (Taxable)

4. ☒ Private Placement Lender or Note Purchaser, ☐ Underwriter or ☒ Financial Advisor (mark one) engaged by the Borrower from which the Borrower obtained the following required good faith estimates relating to the Note:

(A) The true interest cost of the Note, which means the rate necessary to discount the amounts payable on the respective principal and interest payment dates to the purchase price received for the new issue of Note (to the nearest ten-thousandth of one percent):

6.980% is the estimated permanent loan rate as of 4/22/25. Final loan rate will be set a few days prior to the closing date, estimated at 06/10/2025. Rate during construction is variable.

(B) The finance charge of the Note, which means the sum of all fees and charges paid to third parties:

Approximately \$1,110,000, including but not limited to a 0.750% origination fee on the entire construction loan (tax-exempt and taxable) and the bond issuance fees during construction equaling 0.125% per year of the construction loan balance.

(C) The amount of proceeds received by the public body for sale of the Note less the finance charge of the Note described in subparagraph (B) and any reserves or capitalized interest paid or funded with proceeds of the Note:

Approximately \$47,790,000 equaling the tax-exempt bond total of \$48,900,000 less the finance charges described above.

(D) The total payment amount, which means the sum total of all payments the Borrower will make to pay debt service on the Note plus the finance charge of the Note described in subparagraph (B) not paid with the proceeds of the Note (which total payment amount shall be calculated to the final maturity of the Note):

Approximately \$10,675,400 equaling (1) the finance change described above of \$1,110,000, (B) the tax-exempt construction loan interest through perm conversion of

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approximately \$6,040,400, (C) the tax-exempt permanent loan debt service through year 17 totaling approximately \$3,525,000.

This document has been made available to the public at the Meeting of the Board.

Dated: April 22, 2025