File No. 250616 Committee Item No. 5 Board Item No. 26

# **COMMITTEE/BOARD OF SUPERVISORS**

AGENDA PACKET CONTENTS LIST

Committee: Budget and Appropriations Committee Date June 12, 2025 Board of Supervisors Meeting Date July 8, 2025

# **Cmte Board**

	<ul> <li>Motion</li> <li>Resolution</li> <li>Ordinance</li> <li>Legislative Digest</li> <li>Budget and Legislative Analyst Report</li> <li>Youth Commission Report</li> <li>Introduction Form</li> <li>Department/Agency Cover Letter and/or Report</li> <li>Mou</li> <li>Grant Information Form</li> <li>Bequest Budget</li> <li>Subcontract Budget</li> <li>Contract/Agreement</li> <li>Form 126 – Ethics Commission</li> <li>Award Letter</li> <li>Application</li> <li>Public Correspondence</li> </ul>
OTHER	(Use back side if additional space is needed)
	MYR Trailing Legislation List RPC Resolution No. 2501-006 1/16/2024 Final Will 10/10/2023

Completed by:	Brent Jalipa	Date_	June 5, 2025
Completed by:	Brent Jalipa	Date	July 3, 2025

FILE NO. 250616

1 2	[Accept and Expend Bequest - Estate of William Benjamin Bobo - Benches, Park Furnishings and Park Improvements Across San Francisco - \$3,600,000]
2	Resolution authorizing the Recreation and Park Department to accept and expend a
4	bequest in the amount of approximately \$3,600,000 from the estate of William Benjamin
5	Bobo to provide benches, park furnishings and park improvements at various park
6	sites across San Francisco, effective upon approval of this Resolution.
7	
8	WHEREAS, William Benjamin Bobo, a resident of the City and County of San
9	Francisco, died testate on August 12, 2023; and
10	WHEREAS, On January 29, 2024, the Superior Court of the State of California
11	admitted the Decedent's Will dated April 20, 2022 ("Will") to probate and appointed Kim
12	Ridinger executor; and
13	WHEREAS, The Will provides that the Department is to receive eighty percent (80%) of
14	the residue of the Decedent's estate, which distribution is estimated to be approximately
15	\$3,600,000; and
16	WHEREAS, The Will indicated that the distribution to the Department is to be used for
17	the purpose of placing newly built park benches in San Francisco parks which are to display
18	plaques stating, "In Memory of Ben, Rory, and Chad"; and
19	WHEREAS, The Department determined that the Bequest greatly outmatches the
20	intended purpose and worked with the executor to modify the uses of the Bequest while
21	fulfilling its spirit; and
22	WHEREAS, The parties mutually agreed that the Department would utilize the Bequest
23	in three primary ways as follows; and
24	WHEREAS, 40%, approximately \$1,440,000 will be allocated to implement a portion of
25	the Alta Plaza Park master plan including installing one bench plaque in a prominent location

with a dedication stating, "*In Memory of Ben, Rory and Chad.*" The decedent, his partner, and
 their dog lived near Alta Plaza Park; and

WHEREAS, The Alta Plaza Master Plan was adopted by the Recreation and Parks Commission on April 21, 2016; use of funds include making repairs to concrete elements and replacing asphalt pathways with concrete paving; unifying site furniture and signage; replacing 11 benches and adding 20 new benches on the south and east terraces; and addressing Park accessibility. In honor of the bequest, donor recognition will be added to the existing Alta Plaza donor circle approved in the 2016 Alta Plaza Master Plan; and

9 WHEREAS, 20%, approximately \$720,000 will be allocated to build and install
10 approximately 50 new benches and other park furnishings; each park site will include one
11 plaque with the dedication, "*In Honor of Ben, Rory and Chad*"; and

WHEREAS, 40%, approximately \$1,440,000 will be allocated to support the
Department's capital project(s) or refurbishments, including but not limited to dog play areas,
new parks, and playgrounds, with donor recognition of Decedent's bequest; recognition will
comply with the Recreation and Park Commission donor recognition policies and will honor
Ben, Rory and Chad; and

17 WHEREAS, On January 16, 2024, the Recreation and Park Commission adopted

18 Resolution No. 2501-006 recommending that the Board of Supervisors authorize the

19 Department to accept the and approved the associated use of funds; and

WHEREAS, On June 16, 2025, the probate court presiding over Mr. Bobo's estate will
rule on the proposed allocation of funds; and

WHEREAS, The City recognizes the generosity of William Benjamin Bobo with sincere
 appreciation; now, therefore, be it

RESOLVED, That the Board of Supervisors approves the bequest and authorizes the Recreation and Park Department General Manager to accept and expend the bequest in the

1	amount of approximately \$3,600,00	00 from the estate of William Benjamin Bobo subject to
2	court approval to provide benches,	park furnishings and park improvements at various park
3	sites across San Francisco; and, be	e it
4	FURTHER RESOLVED, That	at the Board of Supervisors authorizes the Recreation and
5	Park Department General Manager	r to execute any further instruments or documents that the
6	General Manager determines, in co	onsultation with the City Attorney, are necessary or
7	advisable to effectuate the purpose	es of the Bequest or this Resolution, are in the best
8	interests of the City, do not materia	lly increase the obligations or liabilities of the City, and are
9	in compliance with all applicable law	ws, including the City's Charter.
10		
11	Recommended:	
12		
13	<u>/s/</u>	
14	Phil Ginsburg, General Manager, R	Recreation and Park Department
15		
16	Approved:	
17		
18		
19	/s/ Sophia Kittler	/s/ Jocelyn Quintos
20	Mayor Daniel Lurie	Greg Wagner, Controller
21		
22		
23		
24		
25		

### File Number: \_\_\_\_\_250616

(Provided by Clerk of Board of Supervisors)

### **Grant Information Form**

(Effective March 2005)

Purpose: Accompanies proposed Board of Supervisors resolutions authorizing a Department to accept and expend grant funds.

The following describes the grant referred to in the accompanying resolution:

- 1. Grant Title: Estate of William Benjamin Bobo Bequest Accept and Expend
- 2. Department: Recreation and Park Department
- 3. Contact Person: Joel Riddell, Assistant Director of Partnerships Telephone: 415-831-6359
- 4. Grant Approval Status (check one):
  - [X] Approved by funding agency [] Not yet approved
- 5. Amount of Grant Funding Approved or Applied for: Approximately \$3,600,000
- 6a. Matching Funds Required: \$0
- b. Source(s) of matching funds (if applicable):
- 7a. Grant Source Agency:
- b. Grant Pass-Through Agency (if applicable):
- 8. Proposed Grant Project Summary:

To support the installation of benches, park furnishings and park improvements at various park sites across San Francisco.

9. Grant Project Schedule, as allowed in approval documents, or as proposed:

Start-Date: BOS Approval of Grant End-Date: none

10a. Amount budgeted for contractual services: \$0

- b. Will contractual services be put out to bid? Yes
- c. If so, will contract services help to further the goals of the department's MBE/WBE requirements? Yes
- d. Is this likely to be a one-time or ongoing request for contracting out? Ongoing
- 11a. Does the budget include indirect costs? [] Yes [X] No
  - b1. If yes, how much? \$
  - b2. How was the amount calculated?
  - c. If no, why are indirect costs not included?

[] Not allowed by granting agency [X] To maximize use of grant funds on direct services [] Other (please explain):

- c2. If no indirect costs are included, what would have been the indirect costs?
- 12. Any other significant grant requirements or comments:

### \*\*Disability Access Checklist\*\*\*

13. This Grant is intended for activities at (check all that apply):

[X] Existing Site(s)[] Rehabilitated Site(s)[X] New Site(s)

[] Existing Structure(s)[] Rehabilitated Structure(s)[] New Structure(s)

[] Existing Program(s) or Service(s) [] New Program(s) or Service(s)

14. The Departmental ADA Coordinator and/or the Mayor's Office on Disability have reviewed the proposal and concluded that the project as proposed will be in compliance with the Americans with Disabilities Act and all other Federal, State and local access laws and regulations and will allow the full inclusion of persons with disabilities, or will require unreasonable hardship exceptions, as described in the comments section:

Comments: Compliance includes but is not limited to:

- Ensuring that any service areas and related facilities open to the public are architecturally accessible and have been inspected and approved by the RPD Disability Access Coordinator (DAC) or the DPW DAC.
- 2. Having staff trained in how to provide reasonable modifications in policies, practices, and procedures.
- 3. Having auxiliary aids and services available in a timely manner to ensure communication access.
- 4. Final project plans and specifications shall be subject to review and approval by the Disability Access Coordinator (DAC) of the department responsible for reviewing the project.

Departmental Disability Access Coordinator; John Romaidis, CASp

Date Reviewed:	aidis John Romaidis4/11/202 84D18CA9CC81420	5	
Department Approval:	Phil Ginsburg	General Manager	
	(Name) DocuSigned by:	(Title)	
	AF27F6596709494	4/12/2025	

(Signature)



Kat Anderson, Commission President Philip A. Ginsburg, General Manager

Daniel Lurie, Mayor

# San Francisco Recreation & Park Dept William Benjamin Bobo Estate Budget

	Amount
Alta Plaza Park Master Plan Implementation	\$1,440,000
Benches and Park Furnishing	\$720,000
Capital Projects or Refurbishments	\$1,440,000
Total Budget:	\$3,600,000

		DE-111
ATTORNEY OR PARTY WITHOUT ATTORNEY: STATE BAR NO.:	FOR COURT USE ONLY	
NAME Stanley Frazier 114803		
FIRM NAME: Law Offices of Stanley R. Frazier		
STREETADDRESS: 870 Market St. Suite 1128	DEPARTMENT: 2	
CITY: San Francisco STATE: CA ZIP CODE: 94102	Hearing: 11/08/2023	<u>9:00 am</u>
TELEPHONE NO.: (415) 982-1510 FAX NO.: (415) 982-5821		
E-MAIL ADDRESS: java3035@aol.com	ELECTRONICALI	LY
ATTORNEY FOR (name): Kim Ridinger, Executor	FILED	
SUPERIOR COURT OF CALIFORNIA, COUNTY OF San Francisco	Superior Court of Califo	rnia,
STREET ADDRESS: 400 McAllister	County of San Francis	co
MAILING ADDRESS:	10/10/2023	
CITY AND ZIP CODE: San Francisco, CA 94102	Clerk of the Cou	rt
BRANCH NAME:	BY: JULIEANN LAQU	
ESTATE OF (name): William Benjamin Bobo	- Deputy (	Clerk
DECEDENT		
PETITION FOR X Probate of Lost Will and for Letters Testamentary	CASE NUMBER:	
Probate of Lost Will and for Letters of Administration		
with Will Annexed	PES-23-30	6703
Letters of Administration		
Letters of Special Administration is with general powers	HEARING DATE AND TIME:	DEPT.:
Authorization to Administer Under the Independent	r	
Administration of Estates Act is with limited authority		
<ul> <li>b. X Publication to be arranged.</li> <li>2. Petitioner (name each): Kim Ridinger requests that <ul> <li>a. X decedent's will and codicils, if any, be admitted to probate.</li> <li>b. (name): Kim Ridinger <ul> <li>(1) X executor</li> <li>(2) administrator with will annexed</li> <li>(3) administrator with will annexed</li> <li>(3) special administrator</li> <li>(4) special administrator</li> <li>(5) with general powers</li> <li>(1) X bond not be required for the reasons stated in item 3e.</li> <li>(2) \$ bond not be required for the reasons stated in item 3e.</li> <li>(2) \$ bond not be required for the reasons in Attachment 2 if the amount is different Code, § 8482.)</li> </ul> </li> <li>(3) \$ In deposits in a blocked account be allowed. Reference (Specify institution and location):</li> </ul></li></ul>	an admitted surety insurer or as otherwise ent from the maximum required by Prob.	
<ul> <li>3. a. Decedent died on (date): 8/12/2023 at (place):</li> <li>(1) a resident of the county named above.</li> <li>(2) a nonresident of California and left an estate in the county named above publication in the newspaper named in item 1):</li> </ul>	San Francisco, CA located at (specify location permitting	
<ul> <li>b. Decedent was a citizen of a country other than the United States (specify cou</li> <li>c. Street address, city, and county of decedent's residence at time of death (specify)</li> <li>2580 Clay Street San Francisco CA 94116</li> </ul>		

a %

		DE-111
ESTATE OF (name):		CASE NUMBER:
William Benjamin Bobo		
	DECEDENT	
<ul> <li>3. d. Character and estimated value of the p</li> <li>(1) Personal property:</li> <li>(2) Annual gross income from <ul> <li>(a) real property:</li> <li>(b) personal property:</li> <li>(c) Subtotal (add (1) and (2)):</li> </ul> </li> <li>(4) Gross fair market value of real properties:</li> <li>(5) (Less) Encumbrances:</li> <li>(6) Net value of real property:</li> <li>(7) Total (add (3) and (6)):</li> </ul>	\$ 2,000,000 \$ N/A \$ 30,000 \$ 2,030,000	\$ <u>4,530,000</u>
3e(2).) (3) 🛄 All heirs at law are adults and ha		require a bond. (Affix waiver as Attachment ment 3e(3).)
<ul> <li>f. (1) Decedent died intestate.</li> <li>(2) X Copy of decedent's will dated:</li> </ul>	4/20/2022	codicil dated (specify for each):
<ul> <li>Inguage documents.)</li> <li>The will and all codicils are</li> <li>(3) The original of the will and/or co statement of the testamentary w why the presumption in Prob. Co</li> <li>G. Appointment of personal representation</li> <li>(1) Appointment of executor or administration</li> <li>(a) Proposed executor is named</li> <li>(b) No executor is named in the</li> </ul>	self-proving (Prob. Code, § 8220). dicil identified above has been lost. (Affix rords or their substance in Attachment 3f ode, § 6124 does not apply.) ve (check all applicable boxes): rator with will annexed: it as executor in the will and consents to a will. tative is a nominee of a person entitled to thent $3g(1)(c)$ .) not act because of the death the death to because of the death to because of the death to be a substance of th	
	d to Letters. (If necessary, explain priority person entitled to Letters. (Affix nominati ecedent as (specify): rator requested. (Specify grounds and re re would be a successor personal represe	on as Attachment 3g(2)(b).) quested powers in Attachment 3g(3).)
<ul> <li>(3)  resident of the United States.</li> <li>(4)  nonresident of the United States</li> </ul>	BETITION FOR PROBATE	
DE-111 (Rev. July 1, 2017) CEB   Essential leb.com   F <b>Forms</b>	(Probate-Decedents Estates)	William Benjamin Bobo

i

. ..... . ......

ESTATE OF (name): William Benjamin Bobo		CASE NUMBER:
	DECEDENT	

- 4. X Decedent's will does not preclude administration of this estate under the Independent Administration of Estates Act.
- 5. a. Decedent was survived by (check items (1) or (2), and (3) or (4), and (5) or (6), and (7) or (8))
  - (1) spouse.
    (2) X no spouse
    - X no spouse as follows:
    - (a) X divorced or never married.
    - (b) 🔲 spouse deceased.
  - (3) registered domestic partner.
  - (4) X no registered domestic partner. (See Fam. Code, § 297.5(c); Prob. Code, §§ 37(b), 6401(c), and 6402.)
  - (5) 🛄 child as follows:
    - (a) 🔲 natural or adopted.
    - (b) a natural adopted by a third party.
  - (6) X no child.
  - (7) issue of a predeceased child.
  - (8) X no issue of a predeceased child.
  - b. Decedent was was not survived by a stepchild or foster child or children who would have been adopted by decedent but for a legal barrier. (See Prob. Code, § 6454.)
- 6. (Complete if decedent was survived by (1) a spouse or registered domestic partner but no issue (only a or b apply), or (2) no spouse, registered domestic partner, or issue. (Check the **first** box that applies):
  - a. Decedent was survived by a parent or parents who are listed in item 8.
  - b. Decedent was survived by issue of deceased parents, all of whom are listed in item 8.
  - c. Decedent was survived by a grandparent or grandparents who are listed in item 8.
  - d. X Decedent was survived by Issue of grandparents, all of whom are listed in item 8.
  - e. Decedent was survived by Issue of a predeceased spouse, all of whom are listed in item 8.
  - f. Decedent was survived by next of kin, all of whom are listed in Item 8.
  - g. Decedent was survived by parents of a predeceased spouse or issue of those parents, if both are predeceased, all of whom are listed in item 8.
  - h. Decedent was survived by no known next of kin.
- 7. (Complete only if no spouse or issue survived decedent.)
  - a. X Decedent had no predeceased spouse.
  - b. 🔲 Decedent had a predeceased spouse who
    - (1) died not more than 15 years before decedent and who owned an interest in real property that passed to decedent,
    - (2) died not more than five years before decedent and who owned personal property valued at \$10,000 or more that passed to decedent, (If you checked (1) or (2), check only the first box that applies):
      - (a) Decedent was survived by issue of a predeceased spouse, all of whom are listed in item 8.
      - (b) Decedent was survived by a parent or parents of the predeceased spouse who are listed in item 8.
      - (c) Decedent was survived by issue of a parent of the predeceased spouse, all of whom are listed in item 8.
      - (d) Decedent was survived by next of kin of the decedent, all of whom are listed in item 8.
      - (e) Decedent was survived by next of kin of the predeceased spouse, all of whom are listed in item 8.
    - (3) neither (1) nor (2) apply.
- 8. Listed on the next page are the names, relationships to decedent, ages, and addresses, so far as known to or reasonably ascertainable by petitioner, of (1) all persons mentioned in decedent's will or any codicil, whether living or deceased; (2) all persons named or checked in items 2, 5, 6, and 7; and (3) all beneficiaries of a trust named in decedent's will or any codicil in which the trustee and personal representative are the same person.

#### PETITION FOR PROBATE (Probate-Decedents Estates)

Page 3 of 4

DE. 444

DE-111

ESTATE OF (name): William Benjamin Bob	0	CASE NUMBER:
		DECEDENT
8. <u>Name and relationship to decedent</u> Susan Bobo (Niece)	<u>Age</u> Adult	<u>Address</u> 12115 W 95th Pl. St. John IN, 46373
Paula Bobo Hallenbeck (Niece)	Adult	202 St. Andrews Ct, Blue Bell, PA 19422
Maile Carr Eddy (Niece)	Adult	133 Caledonia Ave., Sugar Grove IL 60554
Malia Carr Franklin (Niece)	Adult	17046 W 71st Place, Arvada CO 810007
Helen Markanton (Friend)	Adult	165 Mallorca Way #105, San Francisco CA 94123
Melissa Murphy (Friend)	Adult	8413 Sherwood Park Dr., Las Vegas NV 89131
Malcom McNair (Friend)	Adult	unknown
San Francisco Society for Prevention of Cruelty to Animals City and County of San Fracisco	Org Org	CA 94103

Continued on Attachment 8.

9. Number of pages attached: .7\_\_\_\_\_

Date: (0/5/2023

Stanley R. Frazier

(SIGNATURE OF ATTORNEY)\*

'(Signatures of all petitioners are also required. All petitioners must sign, but the petition may be verified by any one of them (Prob. Code, §§ 1020, 1021; Cal. Rules of Court, rule 7.103).)

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

10/02/2023 Date:

Kim Ridinger

(TYPE OR PRINT NAME OF PETITIONER)

(TYPE OR PRINT NAME OF ATTORNEY)

(SIGNATURE OF PETITIONER)

(SIGNATURE OF PETTIONER)

(TYPE OR PRINT NAME OF PETITIONER) Signatures of additional petitioners follow last attachment.

DE-111 (Rev. July 1, 2017) CEB' Essential ceb.com Forms PETITION FOR PROBATE (Probate-Decedents Estates)

Page 4 of 4

William Benjamin Bobo

## LAST WILL OF WILLIAM BENJAMIN BOBO

I, WILLIAM BENJAMIN BOBO, also known as W. BENJAMIN BOBO, W. BEN BOBO, WILLIAM BEN BOBO, and BEN BOBO, a resident of the City and County of San Francisco, California, declare that this is my will. I hereby revoke all my previous wills and codicils.

#### ARTICLE ONE

#### INTRODUCTORY PROVISIONS

1.1. <u>No Spouse or Partner</u>. I am not currently married and I do not have a domestic partner,

1.2. No Living or Deceased Children. I have no living or deceased children,

1.3. <u>No Contract Affecting Will</u>. I have not entered into any contract to make a will or a testamentary gift, not to revoke a will or a testamentary gift, or to die intestate.

1.4. <u>No Exercise of Power of Appointment</u>. I intentionally refrain from exercising any power of appointment that I now possess or that hereafter may be conferred on me.

1.5. <u>Disinheritance</u>. Other than the family members included in this will, I intentionally and with full knowledge of the consequences do not provide in this will for my relatives. All provisions of this will shall be interpreted as though my family members who are not included have each predeceased me without issue.

#### ARTICLE TWO

#### GIFTS OF PROPERTY

2.1. <u>Monetary Gifts</u>. I give to each of the following persons the sum of money specified. Any estate or inheritance tax imposted with respect to any of these gifts shall be paid from the

Exh. 3f(2)

#### LAST WILL OF WILLIAM BENJAMIN BOBO PAGE 1

residue of my estate. If any listed person fails to survive me then the gift to that person shall lapse:

- (a) ONE HUNDRED THOUSAND DOLLARS (\$100,000) to my niece, SUSAN C. BOBO;
- (b) FIFTY THOUSAND DOLLARS (\$50,000) to my niece, PAULA BOBO HALLENBECK;
- (c) SEVENTY FIVE THOUSAND DOLLARS (\$75,000) to my niece, MAILE CARR EDDY;
- (d) TWENTY FIVE THOUSAND DOLLARS (\$25,000) to MELISSA MURPHY, in memory of her grandmother, MINYA MURPHY;
- (e) TWENTY FIVE THOUSAND DOLLARS (\$25,000) to my niece, MALIA CARR FRANKLIN;
- (f) TEN THOUSAND DOLLARS (\$10,000) to HELEN MARKANTON; and
- (g) TEN THOUSAND DOLLARS (\$10,000) to MALCOM McNAIR.
- 2.2. <u>Tangible Personal Property</u>. My nieces, MAILE CARR EDDY and SUSAN C.

BOBO, or the survivor of them, may have any of my furniture, furnishings, artwork, and other tangible personal property that they wish. All expenses related to MAILE CARR EDDY's and/or SUSAN C. BOBO's travel to my residence to select what they want, and all expenses related to packing and shipping the selected items to them shall be paid from the residue of my estate. Any tangible personal property that remains shall be donated to the SALVATION ARMY, or other similar charitable organization in the executor's discretion.

- 2.3. <u>Residue</u>. I give all of my remaining property as follows:
- (a) TWENTY PERCENT (20%) to the SAN FRANCISCO SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS, TIN: 94-0836580, 201 Alabama Street, San Francisco, California, in memory of BEN, RORY AND CHAD.
- (b) EIGHTY PERCENT (80%) to the CITY AND COUNTY OF SAN FRANCISCO to be used for the sole purpose of placing newly built park benches in San Francisco parks that bear plaques stating "IN MEMORY OF BEN, RORY AND CHAD."

2.4. Pay on Death Designations. I have intentionally named pay on death beneficiaries for some of my assets, and it is my understanding and intention that my Will shall not dispose of those assets. However, if any of said assets are returned to my estate, for example if the designated beneficiary does not survive me and there is no contingent beneficiary, or if I have named my estate as beneficiary, then my Will shall dispose of said assets.

#### ARTICLE THREE

#### EXECUTOR

3.1. <u>Nomination of Executor</u>. I nominate my former accountant, KIM RIDINGER, as executor of this will. If KIM RIDINGER is unable or unwilling to act as executor, then I nominate SUSAN C. BOBO to serve as executor.

3.2. <u>Waiver of Bond</u>. No bond or undertaking shall be required of any executor nominated in this will.

3.3. <u>General Powers of Executor</u>. The executor shall have full authority to administer my estate under the California Independent Administration of Estates Act. The executor shall have all powers now or hereafter conferred on executors by law, except as otherwise specifically provided in this will, including any powers enumerated in this will.

3.4. <u>Power to Invest</u>. The executor shall have the power to invest estate funds in any kind of real or personal property, as the executor deems advisable.

3.5. Division or Distribution in Cash or in Kind. In order to satisfy a pecuniary gift or to distribute or divide estate assets into shares or partial shares, the executor may distribute or divide those assets in kind, or divide undivided interests in those assets, or sell all or any part of those assets and distribute or divide the property in cash, in kind, or partly in cash and partly in kind. Property distributed to satisfy a pecuniary gift under this will shall be valued at its fair market value at the time of distribution.

3.6. <u>Power to Sell, Lease, and Grant Options to Purchase Property</u>. The executor shall have the power to sell, at either public or private sale and with or without notice, lease, and grant options to purchase any real or personal property belonging to my estate, on such terms and conditions as the executor determines to be in the best interest of my estate.

3.7. Power to Continue Operation of a Business. My executor may either (1) continue the operation of a business belonging to my estate for as long as the executor considers it to be in the best interests of the estate or (2) sell or liquidate the business on terms and conditions that the executor considers proper. My executor shall not be liable for any losses resulting from the operation, sale, or liquidation of the business, unless the executor acts in bad faith, is grossly negligent, or engages in willful misconduct.

3.8. Power Over Digital Assets. My executor has the power to access, handle, and dispose of my digital assets. The term "digital assets" has the same meaning as set forth in Probate Code §871 or applicable successor statute and includes but is not limited to files stored on my digital devices, including desktops, laptops, tablets, peripherals, storage devices, mobile telephones, smart phones, and any similar digital device. The term "digital assets" also includes e-mails, blog posts, documents, images, audio, video, and similar digital files stored in a digital account. My executor has the power to access, handle, and dispose of my digital accounts, including e-mail accounts, blogs, software licenses, social network accounts, social media accounts, file-sharing and storage accounts, financial management accounts, domain registration accounts, domain name service accounts, Web hosting accounts, tax preparation service accounts, online stores, and affiliate programs. <u>Consent to Disclosure of Electronic</u> <u>Communications</u>: My executor's authority is intended to constitute my "consent to disclosure of electronic communications" under the Revised Uniform Fiduciary Access to Digital Assets Act (RUFADAA) (Prob C §§870–884) and express consent under the Stored Communications Act

#### LAST WILL OF WILLIAM BENJAMIN BOBO PAGE 4

.

(SCA) (18 USC §§2701–2713) or applicable successor statute, and the Computer Fraud and Abuse Act (CFAA) (18 USC §1030) or applicable successor statute, to the extent such consent is required.

3.9. Payment of Costs Incurred by Executor if SUSAN C. BOBO is Serving. If SUSAN C. BOBO is serving as executor of my estate, then she shall be entitled to reimbursement for all costs that she incurs related to traveling to administer my estate, including those costs that might not otherwise be allowed under California law or local rules of court, including, by way of example, but not limited to: meals, mileage, parking and tolls, car rental fees, plane fare and costs of hotel accommodations, including those for a second person if SUSAN C. BOBO brings someone from home to assist her.

#### ARTICLE FOUR

#### CONCLUDING PROVISIONS

4.1. <u>Definition of Death Taxes</u>. The term "death taxes," as used in this will, shall mean all inheritance, estate, succession, and other similar taxes that are payable by any person on account of that person's interest in my estate or by reason of my death, including penalties and interest, but excluding the following:

(a) Any additional tax that may be assessed under Internal Revenue Code Section 2032A.

(b) Any federal or state tax imposed on a "generation-skipping transfer," as that term is defined in the federal tax laws, unless the applicable tax statutes provide that the generation-skipping transfer tax on that transfer is payable directly out of the assets of my gross estate.

4.2. <u>Payment of Death Taxes and Administration Expenses</u>. The executor shall pay death taxes, whether or not attributable to property inventoried in my probate estate, and all expenses of administration from the residue of my estate.

4.3. Definition of Incapacity. As used in this will, "incapacity" or "Incapacitated" means

a person operating under a legal disability such as a duly established conservatorship, or a person who is unable to do either of the following:

(a) Provide properly for that person's own needs for physical health, food, clothing, or shelter; or

(b) Manage substantially that person's own financial resources, or resist fraud or undue influence.

The determination of incapacity shall be made by two (2) licensed physicians.

4.4. Number and Gender. As used in this will, references in the masculine gender shall be deemed to include the feminine and neuter gender, and vice versa, and references to the singular shall be deemed to include the plural, and vice versa, wherever the context so permits.

4.5. Captions. The captions appearing in this will are for convenience of reference only, and shall be disregarded in determining the meaning and effect of the provisions of this will.

4.6. Severability Clause. If any provision of this will is invalid, that provision shall be disregarded, and the remainder of this will shall be construed as if the invalid provision had not been included.

4.7. California Law to Apply. All questions concerning the validity and interpretation of this will, including any trusts created by this will, shall be governed by the laws of the State of California in effect at the time this will is executed.

Executed on April 20, 2022 at San Francisco, California.

William Dajton Scho WILLIAM BENJAMIN BOBO

On the date written above, we, the undersigned, each being present at the same time. witnessed the signing of this instrument by WILLIAM BENJAMIN BOBO, who declared to us

LAST WILL OF WILLIAM BENJAMIN BOBO PAGE 6

that this instrument was the will of WILLIAM BENJAMIN BOBO. At that time, WILLIAM BENJAMIN BOBO appeared to us to be of sound mind and memory and, to the best of our knowledge, was not acting under fraud, duress, menace, or undue influence. Understanding this instrument, which consists of seven (7) pages, including the pages on which the signature of WILLIAM BENJAMIN BOBO and our signatures appear, to be the will of WILLIAM BENJAMIN BOBO, we subscribe our names as witnesses thereto.

We declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Executed on April 20, 2022 at San Francisco, California.

*\$*4131

Name: Janet M. Espey Residence 62 Glenview Drive Address: San Francisco, CA

Name: Donovan R. Creech Residence 62 Glenview Drive Address: San Francisco, CA 94131

# **RECREATION AND PARK COMMISSION**

# **City and County of San Francisco**

# **Resolution Number 2501-006**

# ESTATE OF WILLIAM BENJAMIN BOBO BEQUEST – ACCEPT AND EXPEND

**RESOLVED,** This Commission does recommend that (1) the Board of Supervisors authorize the Department to accept and expend a bequest in the amount of approximately \$3,600,000 from the estate of William Benjamin Bobo to provide improvements and renovations to various park sites and (2) to approve recognizing the Bobo estate in projects receiving \$250,000 or more of these funds

Adopted by the following vote:

Ayes	6
Noes	0
Absent	1

I hereby certify that the foregoing resolution was adopted at the Recreation and Park Commission meeting held on January 16, 2025.

Shley Summers

Daniel Lurie, Mayor



Kat Anderson, Commission President Philip A. Ginsburg, General Manager

то:	Angela Calvillo, Clerk of the Board of Supervisors
FROM: DATE:	Joel Riddell, Assistant Director of Partnerships April 9, 2025
SUBJECT:	Accept and Expend Resolution for Subject Bequest
GRANT TITLE:	Estate of William Benjamin Bobo

Attached please find the original and 4 copies of each of the following:

- \_X\_ Proposed grant resolution; original signed by Department, Controller
- \_X\_ Grant information form, including disability checklist
- \_X\_\_ Grant budget: attached
- \_X\_ Grant award letter from funding agency (Final Will)
- \_X\_ Other (Explain): Commission Resolution

Special Timeline Requirements: n/a

# Departmental representative to receive a copy of the adopted resolution:

Name: Joel Riddell	Phone <sup>.</sup>	415/831-6359
	FIIONE.	415/651-0559

Interoffice Mail Address: RPD, McLaren Lodge, 501 Stanyan Street

Certified copy required Yes

No X

(Note: certified copies have the seal of the City/County affixed and are occasionally required by funding agencies. In most cases ordinary copies without the seal are sufficient).

OFFICE OF THE MAYOR



DANIEL LURIE MAYOR

To:	Angela Calvillo, Clerk of the Board of Supervisors Sophia Kittler, Mayor's Budget Director	RECEIVED AK BOARD OF SUPERVISORS
	May 30, 2025	SAA FRANCISCO
Re:	Mayor's FY 2025-26 and FY 2026-27 Budget Submission	2025 HAY 30 PN04:18

Madam Clerk,

In accordance with City and County of San Francisco Charter, Article IX, Section 9.100, the Mayor's Office hereby submits the Mayor's proposed budget by May 30<sup>th</sup>, corresponding legislation, and related materials for Fiscal Year (FY) 2025-26 and FY 2026-27.

In addition to the Mayor's Proposed FY 2025-26 and FY 2026-27 Budget Book, the following items are included in the Mayor's submission:

- Proposed *Interim* Budget and Annual Appropriation Ordinance (AAO)
- Proposed Interim Annual Salary Ordinance (ASO)
- Proposed Budget and Annual Appropriation Ordinance (AAO)
- Proposed Annual Salary Ordinance (ASO)
- Administrative Provisions for both, but separate documents of the AAO and ASO, in tracked changes, and on pleading paper
- Proposed Budget for the Office of Community Investment and Infrastructure
- A Transfer of Function letter detailing the transfer of positions from one City department to another
- An Interim Exception letter to the ASO
- PUC Capital Amendment and Debt Authorization
- Prop J Certification Letters
- A letter addressing funding levels for consumer price index increases for nonprofit corporations or public entities for the coming two fiscal years
- 40 pieces of trailing legislation
- Memo to the Board President requesting for 30-day rule waivers on ordinances

Please note the following:

• Technical adjustments to the June 1 budget are being prepared, but are not submitted with this set of materials.

Sincerely,

Sophia Kittler Mayor's Budget Director

cc: Members of the Board of Supervisors Budget & Legislative Analyst's Office Controller

> 1 DR. CARLTON B. GOODLETT PLACE, ROOM 200 SAN FRANCISCO, CALIFORNIA 94102-4681 TELEPHONE: (415) 554-6141

No	DEPT	Item	Description	Type of Legislation	File #
1	ADM	Code Amendment	Amending the Administrative Code to modify the fees for the use of City Hall	Ordinance	250591
2	ADM	Code Amendment	Amending the Administrative Code to transfer responsibilities for oversight of the collection of sexual orientation and gender identity data from the City 202 Administrator to the Human Rights Commission and removing obsolete reporting requirements	PN FRANCISCO	R <b>S</b> 3 250593
3	ADM	Code Amendment	Amending the Administrative Code to clarify the status of the Treasure Island Development Authority ("TIDA") as a City department	Ordinance	250594
4	ADM	Continuing Prop J	Convention Facilities Management	Resolution	250615
5	ADM	Continuing Prop J	Security Services for RED Buildings	Resolution	250615
6	ADM	Continuing Prop J	Custodial Services for RED Buildings	Resolution	250615
7	ADM	Continuing Prop J	Security Guard Service at Central Shops	Resolution	250615
8	BOS	Continuing Prop J	Budget and Legislative Analyst Services	Resolution	250615
9	CON	Access Line Tax	Resolution concurring with the Controller's establishment of the Consumer Price Index for 2025, and adjusting the Access Line Tax by the same rate.	Resolution	250612
10	CON	Code Amendment	Amending the Administrative Code to eliminate the Budget Savings Incentive Fund	Ordinance	250595
11	CON	Neighborhood Beautification and Graffiti Clean-up Fund Tax	Adopting the Neighborhood Beautification and Graffiti Clean- up Fund Tax designation ceiling for tax year 2025	Ordinance	250596
12	DBI	DBI Fee Changes	Amending the Building, Subdivision, and Administrative Codes to adjust fees charged by the Department of Building Inspection and to establish Subfunds within the Building Inspection Fund; and affirming the Planning Department's determination under the California Environmental Quality Act	Ordinance	250592
13	DEC	Early Care and Education	Modifying the baseline funding requirements for early care and	Ordinance	250597

		Commercial Rents Tax Baseline	education programs in Fiscal Years (FYs) 2025-2026 and 2026- 2027, to enable the City to use the interest earned from the Early Care and Education Commercial Rents Tax for those baseline programs		cont'd 250597
14	DPH	State Recurring Grants FY25-36	Authorizing the acceptance and expenditure of Recurring State grant funds by the San Francisco Department of Public Health for Fiscal Year (FY) 2025-2026	Resolution	250618
15	DPH	CCE Expansion Grant	Grant Agreement - California Department of Social Services - Community Care Expansion Program - Anticipated Revenue to the City \$9,895,834	Resolution	250619
16	DPH	Code Amendment	Various Codes - Environmental Health Permit, Fee, and Penalties Revisions	Ordinance	250606
17	DPH	HHIP Grant	Delegation of 9.118 Authority - Accept and Expend Grant - San Francisco Health Authority, a local governmental entity doing business as the San Francisco Health Plan ("Health Plan" or "SFHP") - Housing and Homelessness Incentive Program ("HHIP") Expanding San Francisco Department of Public Health Recuperative Care Community Supports - \$2,489,698.63	Resolution	250620
18	DPH	IPP Grant	Delegation of 9.118 Authority - Accept and Expend Grant - San Francisco Health Authority, a local governmental entity doing business as the San Francisco Health Plan ("Health Plan" or "SFHP") - Incentive Payment Program ("IPP") San Francisco Department of Public Health Epic Enhancement Implementation Project - \$6,000,000	Resolution	250621
19	DPH	Patient Revenues	Amending the Health Code to set patient rates for services provided by the Department of Public Health (DPH), for Fiscal Years 2025-2026 and 2026-2027; and authorizing DPH to waive or reduce fees to meet the needs of low-income patients through its	Resolution Ordinance	250607

			provision of charity care and other discounted payment programs		cont'd 250607
20	DPH	Continuing Prop J	Healthcare Security at Primary Care Clinics	Resolution	250615
21	DPW	DPW Fee Changes	Public Works, Subdivision Codes - Fee Modification and Waiver	Ordinance	250608
22	DPW	Continuing Prop J	Yard Operations and Street Tree Nursery	Resolution	250615
23	HOM	Continuing Prop J	Security Services	Resolution	250615
24	HOM	Continuing Prop J	Homelessness and Supportive Housing security services	Resolution	250615
25	НОМ	Homelessness and Supportive Housing Fund	Approving the FYs 2025-2026 and 2026-2027 Expenditure Plan for the Department of Homelessness and Supportive Housing Fund	Resolution	250613
26	НОМ	Our City, Our Home Homelessness Gross Receipts Tax	Funding Reallocation - Our City, Our Home Homelessness Gross Receipts Tax - Services to Address Homelessness - \$88,495,000 Plus Future Revenue Through FY 2027-28	Ordinance	250609
27	LIB	Friends of the Library A&E	Annual Accept & Expend legislation for the SFPL's Friends of the Library Fund	Resolution	250614
28	MOHCD	Continuing Prop J	Treeline Security Inc services for City-owned properties in predevelopment for affordable housing sites	Resolution	250615
29	OCII	OCII Budget Resolution	Office of Community Investment and Infrastructure, operating as Successor Agency to the San Francisco Redevelopment Agency, Fiscal Year 2025-26 Budget	Resolution	250611
30	OCII	OCII Interim Budget Resolution	Office of Community Investment and Infrastructure, operating as Successor Agency to the San Francisco Redevelopment Agency, Fiscal Year 2025-26 Interim Budget	Resolution	250610
31	PDR	Crankstart Foundation Grant A&E	Accept and Expend Grant - Retroactive - Immigration Defense Unit - Crankstart Foundation - Amendment to the Annual Salary Ordinance for FYs 2024-25 and 2025-26 - \$3,400,000	Ordinance	250598
32	POL	Code Amendment	Registration Fees and Fingerprint ID Fund	Ordinance	250599
33	PUC	Fixed Budget Amendment	Continues waiving certain small business first-year permit, license, and business registration fees	Ordinance	250602

34	REC	Bobo Estate A&E	Accept and Expend Bequest - Estate of William Benjamin Bobo - Benches, Park Furnishings and Park Improvements Across San Francisco - \$3,600,000	Resolution	250616
35	REC	Code Amendment	Amending the Park Code to authorize the Recreation and Park Department to charge fees for reserving tennis/pickleball courts at locations other than the Golden Gate Park Tennis Center; and affirming the Planning Department's determination under the California Environmental Quality Act	Ordinance	250603
36	REC	Authorizing Paid Parking in Golden Gate Park	Authorizing the Municipal Transportation Agency (SFMTA) to set parking rates in Golden Gate Park in accordance with Park Code provisions that authorize SFMTA rate-setting on park property; and affirming the Planning Department's determination under the California Environmental Quality Act	Resolution	250617
37	REC	Code Amendment	PUC Cost Recovery Fee	Ordinance	250604
38	REC	Code Amendment	Scholarship Recovery Fee	Ordinance	250605
39	REG	Continuing Prop J	Assembly and mailing of vote-by- mail ballot packets	Resolution	250615
40	SHF	Continuing Prop J	Jail Food Service	Resolution	250615

OFFICE OF THE MAYOR SAN FRANCISCO



# DANIEL LURIE Mayor

DECEDIER AV

To:	Angela Calvillo, Clerk of the Board of Supervisors	BBARD OF SUPERVISORS
From:	Sophia Kittler, Mayor's Budget Director	SAN FRANCISCO
Date:	May 30, 2025	2025 MAY 30 PN04:35
Re:	Accept and Expend Bequest - Estate of William Benj Furnishings and Park Improvements Across San Fran	amin Bobo - Benches, Park

Resolution authorizing the Recreation and Park Department to accept and expend a bequest in the amount of approximately \$3,600,000 from the estate of William Benjamin Bobo to provide benches, park furnishings and park improvements at various park sites across San Francisco.

Should you have any questions, please email Adam Thongsavat at adam.thongsavat@sfgov.org.