

1 [Authorizing Certificates of Participation]

2 RESOLUTION AUTHORIZING THE EXECUTION AND DELIVERY OF CERTIFICATES OF  
3 PARTICIPATION BY THE CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT  
4 AUTHORITY IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$110,000,000  
5 FOR SUTTER HEALTH AND CALIFORNIA PACIFIC MEDICAL CENTER.

6 WHEREAS, The California Statewide Communities Development Authority, a joint  
7 exercise of powers agency established pursuant to the laws of the State of California  
8 ("CSCDA") has proposed to execute and deliver certificates of participation in an aggregate  
9 principal amount not expected to exceed \$110,000,000, each representing a proportionate  
10 undivided interest in installment payments pursuant to a purchase agreement (the "Issue")  
11 between CSCDA and Sutter Health and California Pacific Medical Center and certain other  
12 affiliates of Sutter Health; and,

13 WHEREAS, The City and County of San Francisco (the "City") is a member of CSCDA;  
14 and,

15 WHEREAS, The project to be refinanced by the Issue consists of the acquisition,  
16 improvement and equipping of certain health facilities owned or operated by California Pacific  
17 Medical Center located in the City (the "Project"); and,

18 WHEREAS, The interest on the Issue may qualify for tax exemption under Section 103  
19 of the Internal Revenue Code of 1986, as amended (the "Code") only if the Issue is approved  
20 in accordance with Section 147(f) of the Code; and,

21 WHEREAS, CSCDA has requested that the Board of Supervisors of the City (the  
22 "Board") approve the Issue in order to satisfy the public approval requirements of Section  
23 147(f) of the Code and the requirements of Section 9 of the Amended and Restated Joint  
24 Exercise of Powers Agreement (the "Agreement"), dated as of June 1, 1988, among certain  
25 local agencies, including the City; and,

SUPERVISOR BARBARA KAUFMAN  
BOARD OF SUPERVISORS

1           WHEREAS, CSCDA has reviewed the financial structure of the Issue and has  
2 heretofore approved the Issue; and,

3           WHEREAS, The Project is located wholly within the City and County of San Francisco;  
4 and,

5           WHEREAS, On August 25, 1999, the City caused a notice stating that a public hearing  
6 with respect to the issuance of the Issue would be held by the Mayor's Office of Public  
7 Finance on September 9, 1999, to appear in *The San Francisco Daily Journal*, which is a  
8 newspaper of general circulation in the City; and,

9           WHEREAS, The Mayor's Office has held the public hearing described above on  
10 September 9, 1999, and an opportunity was provided for persons to comment on the Issue  
11 and the Project; and,

12           WHEREAS, The Board is the elected legislative body of the City and is the applicable  
13 elected representative required to approve the Issue within the meaning of Section 147(f) of  
14 the Code and Section 9 of the Agreement; now, therefore, be it

15           RESOLVED, That this Board hereby finds and declares the above recitals are true and  
16 correct; and be it

17           FURTHER RESOLVED, That this Board hereby approves the Issue by CSCDA. It is  
18 the purpose and intent of this Board that this Resolution constitute approval of the Issue by  
19 the applicable elected representative of the governmental unit having jurisdiction over the  
20 area in which the Project is located, in accordance with Section 147(f) of the Code; and be it

21           FURTHER RESOLVED, That the approval of this Board of the Issue by CSCDA is  
22 neither an approval of the underlying credit issues of the proposed Project nor an approval of  
23 the financial structure of the Issue.

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**SUPERVISOR BARBARA KAUFMAN**  
**BOARD OF SUPERVISORS**

1 APPROVED AS TO FORM:  
2 LOUISE H. RENNE  
3 City Attorney

4 By: Theresa Alvarez  
5 THERESA ALVAREZ  
6 Deputy City Attorney  
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SUPERVISOR BARBARA KAUFMAN  
BOARD OF SUPERVISORS



# City and County of San Francisco

City Hall  
1 Dr. Carlton B. Goodlett Place  
San Francisco, CA 94102-4689

## Tails Resolution

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**File Number:** 991747

**Date Passed:**

Resolution authorizing the execution and delivery of Certificates of Participation by the California Statewide Communities Development Authority in an aggregate principal amount not to exceed \$110,000,000 for Sutter Health and California Pacific Medical Center.

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September 21, 1999 Board of Supervisors — ADOPTED

Ayes: 11 - Ammiano, Becerril, Bierman, Brown, Katz, Kaufman, Leno, Newsom, Teng, Yaki, Yee

File No. 991747

I hereby certify that the foregoing Resolution was ADOPTED on September 21, 1999 by the Board of Supervisors of the City and County of San Francisco.



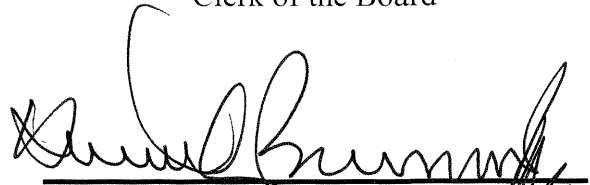
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Gloria L. Young  
Clerk of the Board

SEP 30 1999

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Date Approved



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Mayor Willie L. Brown Jr.