

File No. 170290

Committee Item No. 3

Board Item No. 20

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Rules Committee

Date March 22, 2017

Board of Supervisors Meeting

Date April 4, 2017

Cmte Board

- Motion
- Resolution
- Ordinance
- Legislative Digest
- Budget and Legislative Analyst Report
- Legislative Analyst Report
- Youth Commission Report
- Introduction Form (for hearings)
- Department/Agency Cover Letter and/or Report
- MOU
- Grant Information Form
- Grant Budget
- Subcontract Budget
- Contract/Agreement
- Form 126 – Ethics Commission
- Award Letter
- Application
- Public Correspondence

OTHER (Use back side if additional space is needed)

- Vacancy Notice _____
- Information Sheet _____
- _____
- _____
- _____
- _____
- _____
- _____
- _____

Completed by: Derek Evans Date March 17, 2017

Completed by: Derek Evans Date March 28, 2017

An asterisked item represents the cover sheet to a document that exceeds 25 pages.
The complete document can be found in the file.

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25

[Appointments, Citizen's Committee on Community Development - Emma Kelsey and Clint Loftman]

Motion appointing Emma Kelsey and Clint Loftman, terms ending February 23, 2019, to the Citizen's Committee on Community Development.

MOVED, That the Board of Supervisors of the City and County of San Francisco does hereby appoint the following designated persons to serve as members of the Citizen's Committee on Community Development, pursuant to the provisions of Administrative Code, Section 2A.290, for the terms specified:

Emma Kelsey, seat 1, succeeding Patrina Hall, term expired, should reflect and advance the concerns and needs of low-income neighborhoods and/or communities in the City and not be employed or serve on the governing body of any entity that has a Community Development Block Grant or Emergency Shelter Grant application pending with the City, for the unexpired portion of a two-year term ending February 23, 2019.

Clint Loftman, seat 2, succeeding himself, term expired, should reflect and advance the concerns and needs of low-income neighborhoods and/or communities in the City and not be employed or serve on the governing body of any entity that has a Community Development Block Grant or Emergency Shelter Grant application pending with the City, for the unexpired portion of a two-year term ending February 23, 2019.

Save Form

Print Form



Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714

RECEIVED
BOARD OF SUPERVISORS
SAN FRANCISCO
2017 FEB 21 PM 3:23

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: MOHCD Citizens Committee on Community Development

Seat # or Category (If applicable): #2 District: #3

Name: Clinton J Loftman

Home Address: [REDACTED] Zip: 94108

Home Phone: [REDACTED] Occupation: Affordable Housing Development

Work Phone: 510.587.2148 Employer: Oakland Housing Authority

Business Address: 1801 Harrison St Zip: 94612

Business E-Mail: cloftman@oakha.org Home E-Mail: [REDACTED]

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes No If No, where registered: _____

Resident of San Francisco Yes No If No, place of residence: _____

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

Thirty years of experience in community development.
Member of the African-American LGBTQIA Community.

Business and/or professional experience:

EDUCATION

NORTHWESTERN UNIVERSITY KELLOGG SCHOOL OF MANAGEMENT Evanston, IL
 MBA, 2002; Finance, International Business & Markets, Management & Strategy, Organizations and Strategy, and Public & Non-profit Management.
 * Founding Member, Neighborhood Business Initiative, which provides consulting services to businesses in under-resourced Chicago communities.
 * Rotchelle Scholar.

HARVARD UNIVERSITY GRADUATE SCHOOL OF DESIGN Cambridge, MA
 Certificate, 1981; Urban Design.

WILLIAMS COLLEGE Williamstown, MA
 BA, 1982; Studio Art, Art History, and English.
 * Pre-Architecture Program
 * Weston Scholar.

EXPERIENCE

2008-Present **OAKLAND HOUSING AUTHORITY**
 Senior Development Program Manager Oakland, CA
 Develop and finance public-private partnership, green, residential and mixed-use real estate development projects.
 * Two most recent projects have received Real Estate Development Deal of the Year 2013 and 2014 Awards from The San Francisco Business Times.

2002-Present **CJL CONSULTING**
 Principal San Francisco, CA
 Specialize in green, finance, and real estate development advisory services.

Civic Activities:

LEADERSHIP AND COMMUNITY ACTIVITIES

SAN FRANCISCO MAYOR'S OFFICE OF COMMUNITY DEVELOPMENT CITIZENS COMMUNITY FOR DEVELOPMENT
 San Francisco, CA
 2016 - present

Member
 The Committee is the advisory body charged with public oversight of HUD-based funding allocations and policy matters directly related to community development efforts. It provides for citizen participation and oversight in the development of the HUD consolidated planning process, makes policy recommendations on the development and implementation of a comprehensive community development structure for the City, assists with the identification of community needs and formulation of program priorities, and makes annual funding recommendations to the Mayor and Board of Supervisors on CDBG and ESG programs.

BAY AREA RAPID TRANSIT EARTHQUAKE SAFETY PROGRAM CITIZEN'S OVERSIGHT COMMITTEE
 Oakland, CA
 2015 - present

Member. The Oversight Committee is a legislated body formed to ensure that almost \$1 billion in bond revenues for earthquake safety measures for BART are expended in accordance with the voter-approved bond measure.

THE DEVELOPMENT FUND
 San Francisco, CA
 2013 - present

Board Director and Chief Financial Officer. The Development Fund develops innovative financing vehicles that attract private-sector capital for community purposes. The Fund has created thirteen (13) financing intermediaries in ten states dedicated to a range of community activities, including affordable housing, small business, finance, and economic development. These activities have generated over \$2.6 billion dollars in new private-sector financing from more than 300 financial institutions and companies. TDSEF is currently developing a fund in

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

Date: 12 Feb 17 Applicant's Signature: (required) Clinton J Loftman
 (Manually sign or type your complete name.
 NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:
 Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____
 01/20/12

February 13, 2017

Angela Calvillo
Clerk of the Board
San Francisco City Hall
1 Dr. Carlton B. Goodlett Place, Room 244,
San Francisco, CA 94102-4689

Dear Ms. Calvillo,

I am submitting the attached in application for reappointment to the Mayor's Office of
Housing and Community Development Citizens Committee on Community
Development.

Please feel free to contact me if you have any questions.

Thank you,

Clint Loftman

RECEIVED
BOARD OF SUPERVISORS
SAN FRANCISCO

2017 FEB 21 PM 3:23

CLINTON J. LOFTMAN

EDUCATION

NORTHWESTERN UNIVERSITY

KELLOGG SCHOOL OF MANAGEMENT

Evanston, IL

MBA, 2002: Finance, International Business & Markets, Management & Strategy, Organizations and Strategy, and Public & Non-profit Management.

- Founding Member: Neighborhood Business Initiative, which provides consulting services to businesses in under-resourced Chicago communities.
- Rothschild Scholar.

HARVARD UNIVERSITY

GRADUATE SCHOOL OF DESIGN

Cambridge, MA

Certificate, 1981: Urban Design.

WILLIAMS COLLEGE

Williamstown, MA

BA, 1980: Studio Art, Art History, and English.

- Pre-Architecture Program
- Weston Scholar.

EXPERIENCE

2008-Present OAKLAND HOUSING AUTHORITY

Senior Development Program Manager

Oakland, CA

Finance and develop award-winning public-private partnership, green, residential and mixed-use real estate development projects.

- 2015 National Award of Excellence, NAHRO
- 2014 Real Estate Development Deal of the Year 2013, SF Business Times
- 2013 Real Estate Development Deal of the Year 2014, SF Business Times

2002-Present CJL CONSULTING

Principal

San Francisco, CA

Provide strategy, finance, and real estate development advisory services.

U.S. DEPARTMENT OF THE TREASURY

Washington, D.C.

New Markets Tax Credit Program

- Analyzed and evaluated applications for \$750,000,000 in New Markets Tax Credit allocations for business financing and real estate development.

Financial Assistance Program

- Analyzed and evaluated applications for \$12,000,000 in federal Financial Assistance funds to community development financial institutions in the form of debt and equity investments (including, secondary capital), deposits, and insured credit union shares.

SAN FRANCISCO DESIGN MUSEUM

San Francisco, CA

- Provided strategy consulting services (pro bono) for a nascent museum to be devoted to educating the general public about the role of art, architecture, industrial design, advertising, etc., in everyday life.

CONTRA COSTA COUNTY

Martinez, CA

- Provided real estate advisory and project management services, including project conception, financial analysis, and execution for projects totaling \$3,500,000.

- 2006-2007 **WALNUT CREEK COMMUNITY DEVELOPMENT DEPARTMENT**
Housing Program Manager Walnut Creek, CA
- Managed New Construction, Inclusionary Housing, First Time Homebuyer, Below Market Rate, Housing Rehabilitation, Commercial Linkage Fee, Condominium Conversion, and Community Development Block Grant Programs.
 - Selected for participation in City of Walnut Creek Leadership Institute.
 - Managed subordinate staff.
- 2004-2005 **SEIFEL CONSULTING INC** San Francisco, CA
Managing Consultant
- Managed strategic real estate and urban economic advisory services, business development, and marketing.
- Prepared City of Santa Monica Redevelopment Five-Year Implementation Plan for \$300,000,000 in tax increment-financed capital projects.
 - Wrote successful proposal for one of firm's largest contracts: \$250,000.
 - Developed marketing materials including revisions to firm website, brochures, and advertisements.
 - Managed subordinate staff.
- 2000-2002 **NORTHWESTERN UNIVERSITY, KELLOGG SCHOOL OF MANAGEMENT**
MBA Student
- 1987-2000 **HAYWARD COMMUNITY AND ECONOMIC DEVELOPMENT DEPARTMENT**
Community Development Specialist Hayward, CA
- Administered community and economic development program that provided equity and debt financing for commercial businesses, award-winning affordable housing, public services, and community facilities.
- Executed \$30,000,000 in project financing for 75 projects.
 - Performed all phases of project financing including, application review, candidate screening, project feasibility studies, loan agreement negotiation, and project implementation.
 - Served on loan committee for investor-owner and homeowner residential rehabilitation.
 - Managed peer and subordinate staff.
- 1984-1987 **SAN FRANCISCO DEPARTMENT OF CITY PLANNING** San Francisco, CA
Associate
- Analyzed and evaluated development and legislative proposals for compliance with federal, state, and local regulations, policies, and plans; made recommendations to San Francisco Planning Commission.
 - Managed outside consultants.

Additional Information: Born and raised in Boston, MA. Graduated from Milton Academy, Milton MA.

CLINTON J. LOFTMAN

LEADERSHIP AND COMMUNITY ACTIVITIES

**SAN FRANCISCO MAYOR'S OFFICE OF HOUSING AND COMMUNITY DEVELOPMENT -
CITIZEN'S COMMITTEE ON COMMUNITY DEVELOPMENT**

San Francisco, CA
2015 - present

Member. The CCCD is advisory to the Mayor and the Board of Supervisors and is charged with public oversight of HUD-based funding allocations and policy matters related to community development efforts in San Francisco.

BART EARTHQUAKE SAFETY PROGRAM CITIZEN'S OVERSIGHT COMMITTEE

Oakland, CA
2015 - present

Member. The Committee is a legislated body formed to ensure that approximately \$1 billion in bond revenues for earthquake safety measures for Bay Area Rapid Transit are expended in accordance with the voter-approved bond measure.

THE DEVELOPMENT FUND

San Francisco, CA
2013 - present

Board Director and Chief Financial Officer. The Development Fund develops innovative financing vehicles that attract private-sector capital for community purposes. The Fund has created thirteen financing intermediaries in ten states dedicated to a range of community activities, including affordable housing, small business financing, and economic development. These activities have generated over \$2 billion dollars in new private-sector financing from more than 300 financial institutions and corporations. TDFS is currently developing an economic development fund in the energy sector.

OAKLAND HOUSING AUTHORITY CULTURE COMMITTEE

Oakland, CA
2013 - present

Charter Member and Chair, Awards and Recognition Committee. Appointed by the Executive Director to help develop the 1st annual agency-wide retreat in 2013 and the 2nd annual agency-wide retreat in 2014. Developed and implemented the Agency's Employee Awards and Recognition Program including chairing the committee that reviewed and selected the award recipients presented at the retreat in October 2014.

SAN FRANCISCO BEAUTIFUL

San Francisco, CA
2010 – 2012

Board Director and Treasurer. San Francisco Beautiful is the only organization in San Francisco whose sole purpose is to protect and enhance the city's urban environment. The organization works year round to improve the quality of daily life, strengthen communities, and empower citizens to maintain the character of the city's parks, neighborhoods and streets through civic initiatives and outreach, grants, and award programs. Member: Executive Committee, Beautification Awards Committee, Grants Committee, and Executive Director Search Committee.

KELLOGG MBA SUSTAINABILITY ALUMNI GROUP

San Francisco, CA
2009-2011

Member. Conducted short term consulting engagements with companies that focus on sustainability, clean tech, green business, and environmental entrepreneurship.

KELLOGG MBA SOCIAL IMPACT ALUMNI GROUP

San Francisco, CA
2009-2011

Member. Conducted short term consulting engagements with companies that focus on increasing social impact.

**NORTHWESTERN UNIVERSITY - KELLOGG SCHOOL OF MANAGEMENT ALUMNI
ADMISSIONS COMMITTEE**

San Francisco, CA
2003 – 2009

Member. Responsible for interviewing candidates and making recommendations regarding their admission to Kellogg's Two-Year MBA program.

LEADERSHIP CONTRA COSTA

Walnut Creek, CA
2007

Member. Selected to participate in a county-wide leadership program that included City Council and community members in leadership positions.

CONTRA COSTA COUNTY CONSORTIUM

Contra Costa County
2006-2007

Member. Responsible for developing and implementing joint Community Development Block Grant and HOME Investment Partnership policies and practices among member jurisdictions.

STANFORD UNIVERSITY SOCIAL ENTREPRENEURS CHALLENGE

Palo Alto, CA
2003 - 2004

Judge. Evaluated and ranked business plans for the Social Entrepreneurs Challenge competition. The Challenge is a competition for startups, at all stages, that seeks to find the most viable startup, offering \$100,000 in prize money. The competition attracts over 200 companies a year that are judged by a team of industry experts. Past winners include Ravel, Boosted, and Biomimedita.

NEIGHBORHOOD BUSINESS INITIATIVE – Kellogg School of Management,
Northwestern University
Evanston, IL
2000-2002

Founding Member. NBI is a student led program founded in 2000 that provides consulting services to businesses located in under-resourced Chicago communities. Co-lead a team in the completion of a business plan for a social purpose business enterprise that opened in Evanston in March 2003.

**HOMEBASE BAY AREA REGIONAL SHELTER AND SERVICE STANDARDS
WORKGROUP**

San Francisco, CA
2000

Member. The Workgroup at this public policy law firm developed standards of service for emergency shelters throughout the San Francisco Bay Area.

**FEDERAL EMERGENCY MANAGEMENT AGENCY (FEMA) - Local Board –
Emergency Housing and Assistance Program and Emergency Food and Shelter
Program**

San Francisco, CA
1999-2000

Elected Member-at-Large. Developed policies and guidelines, evaluated over 100 applications for funding, and awarded grants.

ALAMEDA COUNTY WIDE HOMELESS CONTINUUM OF CARE COUNCIL

Alameda County, CA
1998-2000

Elected Member, Executive Committee. Elected Co-Chair of Standards of Service Subcommittee. The Council was composed of various segments of the community including staff from local jurisdictions, businesses, health providers, law-enforcement, consumers, etc., and its goal was to reduce homelessness through a comprehensive approach that included employment, housing, health care, education, etc. The Executive Committee was responsible for developing the policies and activities of the Council and the Subcommittee developed operational standards for emergency shelter programs throughout Alameda County.

CITY OF HAYWARD AFRICAN AMERICAN EMPLOYEES ASSOCIATION

Hayward, CA
1997-2000

President. Developed programs and activities that showcased the contributions of African American employees to demonstrate the cultural diversity of the organization and established joint ventures with other City affinity groups to hold cross-cultural events.

NAVAL STATION TREASURE ISLAND RESTORATION ADVISORY BOARD

San Francisco, CA
1995-2000

Charter Member. Appointed by the United States Navy and the League of Women Voters to review and comment on environmental cleanup activities at this former naval base. The Board works in conjunction with the City of San Francisco Treasure Island Development Authority to ensure that the base is suitable for redevelopment by the City of San Francisco.

THE ALAMEDA COUNTY HOME CONSORTIUM TECHNICAL ADVISORY COMMITTEE

Alameda County, CA
1994-2000

Member. The 1990 National Affordable Housing Act allows local governments to form consortia for the purpose of receiving and administering federal HOME Investment Partnership Act housing funds and to permit those governments to receive these funds as entitlements rather than having to compete for them individually. The HOME TAC was responsible for developing the County HOME program, including budget and operating policies, setting spending priorities, and reviewing and approving development project proposals.

CITY OF HAYWARD RESIDENTIAL REHABILITATION LOAN COMMITTEE

Hayward, CA
1995-1998

Member. The Committee was responsible for evaluating and approving capital improvement loans for investor-owners and individual homeowners.

CITY OF HAYWARD BUDGET ADVISORY GROUP

Hayward, CA
1995-1997

Member. Appointed by the City Manager to review all department budgets and make recommendations regarding fiscal reductions during the national recession.

STATEMENT OF ECONOMIC INTERESTS

Date Initial Filing Received: _____
Official Use Only

COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST) LOFTMAN (FIRST) CLINTON (MIDDLE) ✓

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

SAN FRANCISCO Mayor's Office of Housing and Community Development

Division, Board, Department, District, if applicable

Your Position

CITIZEN'S COMMITTEE ON COMMUNITY DEVELOPMENT

MEMBER

▶ If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____

Position: _____

2. Jurisdiction of Office (Check at least one box)

State

Judge or Court Commissioner (Statewide Jurisdiction)

Multi-County

County of _____

City of SAN FRANCISCO

Other _____

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2016, through December 31, 2016.

Leaving Office: Date Left: ____/____/____
 (Check one)

-or-

The period covered is ____/____/____ through December 31, 2016.

The period covered is January 1, 2016, through the date of leaving office.

-or-

Assuming Office: Date assumed: ____/____/____

The period covered is ____/____/____ through the date of leaving office.

Candidate: Election year: _____ and office sought, if different than Part 1: _____

4. Schedule Summary (must complete)

▶ Total number of pages including this cover page: _____

Schedules attached

Schedule A-1 - Investments - schedule attached

Schedule C - Income, Loans, & Business Positions - schedule attached

Schedule A-2 - Investments - schedule attached

Schedule D - Income - Gifts - schedule attached

Schedule B - Real Property - schedule attached

Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

None - No reportable interests on any schedule.

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE

(Business or Agency Address Recommended - Public Document)

1801 HARRISON ST OAKLAND CA

94612

DAYTIME TELEPHONE NUMBER

(510) 597-2148

E-MAIL ADDRESS

LOFTMAN@OAKDA.ORG

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 13/23/17

(month, day, year)

Signature [Signature]

(File the originally signed statement with your filing official.)

The Development Fund

FOUNDED IN 1963

Innovative Solutions for

Mission Driven Impact Investment

May 27, 2015

Ms. Alisa Somera
Office of the Clerk of the Board of Supervisors
1 Dr. Carlton B. Goodlett Place
City Hall, Room 244
San Francisco, Ca. 94102-4689

**Re: Clinton Loftman Application
Citizen's Committee on Community Development Position**

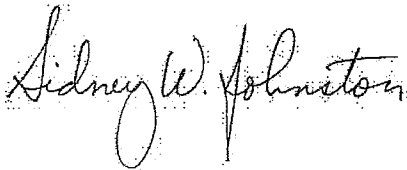
Dear Ms. Somera and Selection Committee Representatives:

I am very pleased to recommend Clinton Loftman for this post. I have known Clinton both professionally and personally for more than 15 years. In that time I have become very familiar with his character, integrity and commitment all of which are clearly exemplary.

Because of those qualities I was happy to recommend Clinton for a position on the Board of Directors of The Development Fund. His depth of knowledge in community and economic development is clearly demonstrated by both his distinguished career and his dedication of personal time to participation in many civic and community based organizations including ours. It would truly be hard for me to name anyone else with the depth of knowledge and civic consciousness than Clinton. His dedication to the common good is not just words on a page—it is a core part of who he is. The Committee will be well served by selecting Clinton Loftman.

I assume that Clinton has provided the Committee with documentation supporting his accomplishments and service, but if not please let me know and I will be very happy to detail them.

Sincerely,



Sidney W. Johnston
Executive Director, The Development Fund



Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Citizen's Committee on Community E

Seat # or Category (If applicable): 1 or 2 District:

Name: Emma Kelsey

Home Address: Zip: 94107

Home Phone: 4082073722 Occupation: Senior Business Analyst

Work Phone: 4082073722 Employer: LendUp

Business Address: 225 Bush Street Zip: 94104

Business E-Mail: emma.kelsey@lendup.com Home E-Mail:

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes [X] No [] If No, where registered:

Resident of San Francisco [X] Yes [] No If No, place of residence:

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

I live in the Potrero Hill neighborhood and would like to represent the interests of my community, including those in public housing. I am a Bay Area native and as such would like to promote efforts to celebrate the diverse cultures that have historically made the Bay Area such a rich community. I am also interested in maintaining the livability of San Francisco for all its residents and ensuring that diverse communities are supported by San Francisco policy and that HUD grants are allocated in a way that supports underserved residents.

Business and/or professional experience:

I have a master's degree in International Policy from Stanford, where I focused my studies on economic development and poverty alleviation. In my current position at LendUp, I work on our credit models to ensure that our products deliver on our mission to improve our customers' financial health. Previously, I managed foreign assistance programs at the U.S. Department of State. I oversaw grants related to climate change, planned and coordinated the implementation of over \$100 million annually, and managed monitoring and evaluation. My experience funding and overseeing the execution of grants, as well as expertise on economic development, would make me well suited to serve on the Community

Civic Activities:

I serve on the Grant Impact Committee of Spark, a nonprofit that invests in grassroots, women-led organizations both locally and abroad. I have previously consulted with nonprofits in the international development space. This fall, I campaigned for "Yes on 62," a proposition to repeal the death penalty. In San Francisco, I volunteer through my company with St. Anthony's. Previously, as a DC resident I was engaged with local labor issues, volunteering weekly with the Employment Justice Center at Worker's Rights Clinics to assist Spanish-speaking workers. I also volunteered with the Day Laborer Community, teaching "Survival English" to help them advocate for their rights.

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

Date: 2/7/17 Applicant's Signature: (required) Emma Kelsey

(Manually sign or type your complete name.
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:
Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

01/20/12

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE

Date Initial Filing Received
Official Use Only

Please type or print in ink.

NAME OF FILER (LAST)	(FIRST)	(MIDDLE)
Kelsey	Emma	Elizabeth

1. Office, Agency, or Court

Agency Name: *(Do not use acronyms)* _____

Division, Board, Department, District, if applicable: Citizen's Committee on Community Development Your Position: applicant for membership

► If filing for multiple positions, list below or on an attachment. *(Do not use acronyms)*

Agency: _____ Position: _____

2. Jurisdiction of Office *(Check at least one box)*

State Judge or Court Commissioner (Statewide Jurisdiction)

Multi-County _____ County of _____

City of San Francisco Other _____

3. Type of Statement *(Check at least one box)*

Annual: The period covered is January 1, 2016, through December 31, 2016.

-or- The period covered is 02 / 7 / 2017, through December 31, 2016.

Assuming Office: Date assumed _____

Candidate: Election year _____ and office sought, if different than Part 1: _____

Leaving Office: Date Left _____ *(Check one)*

The period covered is January 1, 2016, through the date of leaving office.

-or- The period covered is _____, through the date of leaving office.

4. Schedule Summary (must complete) ► *Total number of pages including this cover page:* _____

Schedules attached

Schedule A-1 - Investments – schedule attached **Schedule C - Income, Loans, & Business Positions** – schedule attached

Schedule A-2 - Investments – schedule attached **Schedule D - Income – Gifts** – schedule attached

Schedule B - Real Property – schedule attached **Schedule E - Income – Gifts – Travel Payments** – schedule attached

-or- **None - No reportable interests on any schedule**

5. Verification

MAILING ADDRESS <i>(Business or Agency Address Recommended - Public Document)</i>	STREET	CITY	STATE	ZIP CODE
-----	19th Street	San Francisco	CA	94107
DAYTIME TELEPHONE NUMBER	E-MAIL ADDRESS			
(408) 2073722	emmakelsey@-----			

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 02/7/2017 Signature Emma Kelsey

(month, day, year) *(File the originally signed statement with your filing official.)*

**SCHEDULE A-1
Investments**

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

<p>CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION</p> <p>Name _____</p>

▶ NAME OF BUSINESS ENTITY
Apple Inc

GENERAL DESCRIPTION OF THIS BUSINESS
technology company

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More *(Report on Schedule C)*

IF APPLICABLE, LIST DATE:
 _____ / _____ / 16 _____ / _____ / 16
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Macy's Inc

GENERAL DESCRIPTION OF THIS BUSINESS
department store

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More *(Report on Schedule C)*

IF APPLICABLE, LIST DATE:
 _____ / _____ / 16 _____ / _____ / 16
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Colgate-Palmolive

GENERAL DESCRIPTION OF THIS BUSINESS
consumer goods

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More *(Report on Schedule C)*

IF APPLICABLE, LIST DATE:
 _____ / _____ / 16 _____ / _____ / 16
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Facebook

GENERAL DESCRIPTION OF THIS BUSINESS
social media

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More *(Report on Schedule C)*

IF APPLICABLE, LIST DATE:
 _____ / _____ / 16 _____ / _____ / 16
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Fedex Corporation

GENERAL DESCRIPTION OF THIS BUSINESS
shipping

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More *(Report on Schedule C)*

IF APPLICABLE, LIST DATE:
 _____ / _____ / 16 _____ / _____ / 16
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
JP Morgan Chase

GENERAL DESCRIPTION OF THIS BUSINESS
banking

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More *(Report on Schedule C)*

IF APPLICABLE, LIST DATE:
 _____ / _____ / 16 _____ / _____ / 16
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE C
Income, Loans, & Business
Positions
(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name _____

▶ 1. INCOME RECEIVED	▶ 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME <u>LendUp</u>	NAME OF SOURCE OF INCOME _____
ADDRESS (Business Address Acceptable) <u>225 Bush Street</u>	ADDRESS (Business Address Acceptable) _____
BUSINESS ACTIVITY, IF ANY, OF SOURCE <u>financial services</u>	BUSINESS ACTIVITY, IF ANY, OF SOURCE _____
YOUR BUSINESS POSITION <u>Senior Business Analyst</u>	YOUR BUSINESS POSITION _____
GROSS INCOME RECEIVED <input type="checkbox"/> No Income - Business Position Only <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input checked="" type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000	GROSS INCOME RECEIVED <input type="checkbox"/> No Income - Business Position Only <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED <input checked="" type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) <input type="checkbox"/> Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) <input type="checkbox"/> Sale of _____ (Real property, car, boat, etc.) <input type="checkbox"/> Loan repayment <input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ (Describe) <input type="checkbox"/> Other _____ (Describe)	CONSIDERATION FOR WHICH INCOME WAS RECEIVED <input type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) <input type="checkbox"/> Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) <input type="checkbox"/> Sale of _____ (Real property, car, boat, etc.) <input type="checkbox"/> Loan repayment <input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ (Describe) <input type="checkbox"/> Other _____ (Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____ ADDRESS (Business Address Acceptable) _____ BUSINESS ACTIVITY, IF ANY, OF LENDER _____ HIGHEST BALANCE DURING REPORTING PERIOD <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000	INTEREST RATE _____ % <input type="checkbox"/> None SECURITY FOR LOAN <input type="checkbox"/> None <input type="checkbox"/> Personal residence <input type="checkbox"/> Real Property _____ Street address _____ City <input type="checkbox"/> Guarantor _____ <input type="checkbox"/> Other _____ (Describe)
---	---

Comments: _____

Evans, Derek

From: Urbina, Maria (OES-DRL) <UrbinaMA1@state.gov>
Sent: Monday, March 06, 2017 5:59 AM
To: Evans, Derek
Subject: Recommendation in Support of Emma Kelsey

Importance: High

Board of Supervisors

San Francisco Board of Supervisors

San Francisco, California

Attn: Derek.evans@sfgov.org.

Dear Board of Supervisors:

I am honored to recommend Ms. Emma Kelsey to the San Francisco's Citizens Committee on Community Development. Ms. Kelsey worked in my organization for almost two years and during that period of time, she demonstrated to be an outstanding program analyst who was committed and dedicated to her work. She managed the largest portfolio involving Climate Change programs with an annual budget over \$100 million dollars in the Office of the Executive Director's Central Programming Unit of the Bureau of Oceans and International, Environmental and Scientific Affairs at the Department of State. Ms. Kelsey surprised me and her fellow colleagues with her analytical work, leadership and her willingness to find solutions to the most challenging and demanding portfolios in the Bureau that involved supporting the Office of Climate Change in reviewing interagency agreements, grants and cooperative agreements. She ensured that these projects met all federal regulations, reviewed for programmatic substance and clarity before my office could clear these documents for final signatures. The Central Programming Unit serves as the bureau clearinghouse for all department policies with regard to the management and oversight of foreign assistance programs and Ms. Kelsey helped to develop bureau policy guidelines when the Department policies were too broad. She ensured that the spirit and legal intent of our foreign assistance funding were adhered and also served as panel chair for competitive programs. Ms. Kelsey was a quick study in navigating systems and databases with an incredible ease, but most importantly, she demonstrated to have a strong sense of service, very comfortable in volunteering to resolve problems or undertaking new initiatives and team oriented. Ms. Kelsey demonstrated to be an excellent writer with her ability to synthesize information with clarity and was able to verbally explain complex issues. In addition, Ms. Kelsey supported the development of statistical analysis and bureau funding trends involving programs funded to public international organizations and UN agencies which served as a data point for the Bureau annual report.

During this period, Ms. Kelsey also was involved in community development by supporting fundraising activities for disadvantaged communities in El Salvador in Central America and this kind of work is part of her personal calling to do community service and to contribute to make our world and our surrounding a better place. When Ms. Kelsey left the Bureau to pursue higher education at Stanford University in 2014, she also

worked with a non-governmental organization in Bogota, Colombia as an intern that benefitted disadvantaged communities. Her engagement with these organizations reflect an internal drive and a personal calling to make a difference in the quality of people's lives. Ms. Kelsey is always trying new models and new approaches to significantly impact people's lives. She will be an asset to the Board of Supervisors, as she has the intellect, the skill set, the training and more importantly, the heart in contributing in an advisory role how to allocate HUD funds in support of community development efforts in the City of San Francisco.

Maria A. Urbina

Division Chief, Central Programming Unit

Office of the Executive Director

Bureau of Oceans, International, Environmental and Scientific Affairs

United States Department of State

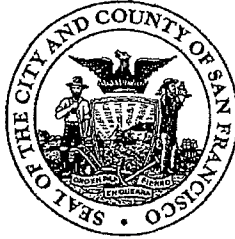
2025 E Street, NW Washington DC 22520

Tel: 202-472-8171

UrbinaMA1@state.gov

Personal
UNCLASSIFIED

BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. 554-5184
Fax No. 554-5163
TDD/TTY No. 554-5227

VACANCY NOTICE

CITIZEN'S COMMITTEE ON COMMUNITY DEVELOPMENT

Replaces All Previous Notices

NOTICE IS HEREBY GIVEN of the following vacancies and term expirations (**in bold**), appointed by the Board of Supervisors:

Seat 1, Patrina Hall, term expired, should reflect and advance the concerns and needs of low-income neighborhoods and/or communities in the City and not be employed or serve on the governing body of any entity that has a Community Development Block Grant or Emergency Shelter Grant application pending with the City, for the unexpired portion of a two-year term ending February 23, 2019.

Seat 2, Clinton Loftman, term expired, should reflect and advance the concerns and needs of low-income neighborhoods and/or communities in the City and not be employed or serve on the governing body of any entity that has a Community Development Block Grant or Emergency Shelter Grant application pending with the City, for the unexpired portion of a two-year term ending February 23, 2019.

Seat 3, Peter Cohen, term expiring February 23, 2018, should reflect and advance the concerns and needs of low-income neighborhoods and/or communities in the City and not be employed or serve on the governing body of any entity that has a Community Development Block Grant or Emergency Shelter Grant application pending with the City, for a two-year term.

Seat 4, Miquel Penn, term expiring February 23, 2018, should reflect and advance the concerns and needs of low-income neighborhoods and/or communities in the City and not be employed or serve on the governing body of any entity that has a Community Development Block Grant or Emergency Shelter Grant application pending with the City, for a two-year term.

(Note: No person who is either employed by or serves on the governing board of any entity that has a Community Development Block Grant ("CDBG") or Emergency Shelter Grant ("ESG") application pending with the City shall be eligible to serve as a member of this Committee.)

Report: Annual funding recommendations to the Mayor and Board of Supervisors for the Department of Housing and Urban Development ("HUD") entitlement resources of CDBG and ESG, in accordance with all HUD requirements, as amended from time to time.

Sunset Date: None.

Additional information relating to the Citizen's Committee on Community Development, or other seats on this body that are appointed by another authority, may be obtained by reviewing Administrative Code, Section 2A.290, at <http://www.sfbos.org/sfmunICODES>.

Interested persons may obtain an application from the Board of Supervisors website at http://www.sfbos.org/vacancy_application or from the Rules Committee Clerk, 1 Dr. Carlton B. Goodlett Place, Room 244, San Francisco, CA 94102-4689. Completed applications should be submitted to the Clerk of the Board. All applicants must be residents of San Francisco, unless otherwise stated.


Pursuant to Board of Supervisors Rules of Order 2.19 (Motion No. 05-92) all applicants applying for this Committee must complete and submit, with their application, a copy (not original) of Form 700, Statement of Economic Interests.

Applications will not be considered if a copy of Form 700 is not received. Form 700, Statement of Economic Interests, may be obtained at <http://www.sfbos.org/form700>.

Next Steps: Applicants who meet minimum qualifications will be contacted by the Rules Committee Clerk once the Rules Committee Chair determines the date of the hearing. Members of the Rules Committee will consider the appointment(s) at the meeting and applicant(s) may be asked to state their qualifications. The appointment(s) of the individual(s) who are recommended by the Rules Committee will be forwarded to the Board of Supervisors for final approval.

Please Note: Depending upon the posting date, a vacancy may have already been filled. To determine if a vacancy for this Committee is still available, or if you require additional information, please call the Rules Committee Clerk at (415) 554-7702.

Further Note: Additional seats on this body may be available through other appointing authorities.


Angela Calvillo
Clerk of the Board

DATED/POSTED: March 16, 2017

San Francisco
BOARD OF SUPERVISORS

Date Printed: March 16, 2017

Date Established: October 6, 2009

Active

CITIZEN'S COMMITTEE ON COMMUNITY DEVELOPMENT

Contact and Address:

Brian Cheu Director of Community Development
Mayor's Office of Housing
1 South Van Ness Avenue, 5th Floor
San Francisco, CA 94103

Phone: (415) 701-5584

Fax: (415) 701-5501

Email: Brian.Cheu@sfgov.org

Authority:

Administrative Code, Section 2A.290 (Ordinance No. 212-09)

Board Qualifications:

The Committee shall consist of nine (9) members. The Mayor shall have exclusive power to appoint five (5) members of the Committee; the Board of Supervisors shall have exclusive power to appoint four (4) members. The Mayor's appointees shall have professional expertise in one or more of the following areas of community development: community development finance, affordable housing, small business development, microenterprise, homelessness, neighborhood planning, workforce development, social services, technical assistance to community-based service providers, and capital projects and public space improvement. In making its appointments to the Commission, the Board of Supervisors shall give consideration to the ability of its appointees to reflect and advance the concerns and needs of low-income neighborhoods and/or communities in the City.

No person who is either employed by or serves on the governing board of any entity that has a CDBG or ESG grant application pending with the City shall be eligible to serve as a member.

To stagger the terms of the members, the initial appointments to the Committee shall be as follows: the Mayor shall appoint three (3) members to serve terms of two years, two (2) members to serve terms of one year. The Board of Supervisors shall appoint two (2) members to serve terms of two years, two (2) members to serve terms of one year. Thereafter, all members shall serve for two-year terms.

Members shall serve fixed terms and may be removed for cause. Vacancies shall be filled by

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San Francisco
BOARD OF SUPERVISORS

the appointing authority.

In addition, the following individuals, or their designee, shall serve ex-officio as non-voting members of the Committee: the Director of Economic and Workforce Development Department, and the Director of the Mayor's Office of Housing. The Director of the San Francisco Redevelopment Agency, or his or her designee, may also serve ex officio as a non-voting member of the Committee.

The Committee shall be an advisory body whose purpose is to make recommendations to the Mayor and Board of Supervisors on HUD-based funding allocations and policy matters directly related to community development efforts in the City. For purposes of this Section, "community development" means a planned effort or program that increases the capacity of low- and moderate-income people to improve their quality of life.

Compensation: None

Report: Annual funding recommendations to the Mayor and Board of Supervisors for the HUD entitlement resources of Community Development Block Grants ("CDBG") and Emergency Shelter Grants ("ESG"), in accordance with all HUD requirements, as amended from time to time.

Sunset Clause: None

"R Board Description" (Screen Print)