

Exhibit B Attachment I

		Year (1)				Year (2)				Year (3)				
Personnel: Internal staff positions. Complete columns Monthly Salary, Months, and %FTE. Budget amount will auto calculate														
Position Title	Workplan Reference	Monthly Salary	Months	% FTE	Budget	Monthly Salary	Months	% FTE	Budget	Monthly Salary	Months	% FTE	Budget	Total
Medical Director/ Principal Investigator		\$15,950.00	12	5.0%	\$9,570	\$15,950.00	12	5.0%	\$9,570	\$15,950.00	12	5%	\$9,570	\$28,710
					\$0	\$0.00			\$0	\$0.00			\$0	\$0
					\$0	\$0.00			\$0	\$0.00			\$0	\$0
Total Salaries and Wages					\$9,570			\$9,570					\$9,570	\$28,710
Fringe Benefits: Benefit percentage. Budget amount will auto calculate, (Total Salaries and Wages * Percentage).														
Fringe Benefit Rate	Percentage	36.00%	\$3,445	Percentage	36.00%	\$3,445	Percentage	36.00%	\$3,445	\$10,336				
Total Personnel and Fringe Benefits					\$13,015			\$13,015					\$13,015	\$39,046
Operating Expenses: Expenses pertaining to the cost of business. (Supplies, Communications, Printing/Copying, Materials, Travel: In-State, Travel: Out-of-State, etc.) If Rent is listed, provide total square foot x cost per square foot.														
	Workplan Reference	Budget			Budget				Budget				Budget	
Rent		\$11,400			\$11,400				\$11,400				\$11,400	\$34,200
Telephone/Com		\$342			\$342				\$342				\$342	\$1,026
		\$0			\$0				\$0				\$0	\$0
		\$0			\$0				\$0				\$0	\$0
		\$0			\$0				\$0				\$0	\$0
Total Operating Expenses					\$11,742			\$11,742					\$11,742	\$35,226
Other Costs (Subcontracts): Provide subcontract names and a short description of work. Include Workplan Reference.														
	Workplan Reference	Budget			Budget				Budget				Budget	
PHFE dba Heluna Health		\$271,989			\$271,989				\$271,989				\$271,989	\$815,967
		\$0			\$0				\$0				\$0	\$0
		\$0			\$0				\$0				\$0	\$0
		\$0			\$0				\$0				\$0	\$0
Total Other Costs					\$271,989			\$271,989					\$271,989	\$815,967
Total Direct Costs					\$296,746			\$296,746					\$296,746	\$890,239
Indirect Costs														
Total Indirect Costs	Percentage	25.00%	\$3,254	Percentage	25.00%	\$3,254	Percentage	25.00%	\$3,254	\$9,761				
(Provide how Indirect Costs are calculated)														
Total Costs					\$300,000			\$300,000					\$300,000	\$900,000

Dept / Div:
Fund Group:
Index Code:
Grant Code:
Grant Detail:

POPULATION HEALTH DIVISION
January 1, 2020 - Aug 31, 2020

CATEGORY/LINE ITEM				Current Annual Salary	Proposed Annual Salary	Annual Frin Ben %	36.000000% Annual Frin Ben	Total Annual Sal/Frin Ben	% OF TIME	Monthly Rate	Mth	Salary Budget	Frin Ben Budget	Total Budget
3% 3% salary increase projected to be effective 7/1/19														
A. PERSONNEL														
1.	Medical Director/PI	Phillip Coffin		189,600	191,400	36.00%	68,904	260,304	7.5%	15,950	8	9,570	3,445	13,015
2.														
TOTAL SALARY/FRINGE				189,600	191,400		68,904	260,304	0.075			9,570	3,445	13,015
								FTE City and PHFE	2.668			36.00%		
00101 SALARIES														9,570
00103 FRNG BN														3,445
SUB TOTAL														<u>13,015</u>
C. CONSULTANT														
1.														
2.														
Sub Total CONSULTANT														<u>0</u>
D. EQUIPMENT														
1.	Computers/Servers (06061)													
Sub Total EQUIPMENT														<u>0</u>
E. MATERIALS AND SUPPLIES														
1.	Office supplies (04951)													
2.	Desktop computers for new staff													
3.	Travel Laptop Computers													
4.	Travel LCD Projector													
5.	Recording equipment for online modules													
6.	Video Camera													
7.	Teleconference phones													
Sub Total SUPPLIES														<u>0</u>
F. TRAVEL														
1.	Local Travel (02301)													
2.	Out-of-Jurisdiction Travel (02101)													
Sub Total TRAVEL														<u>0</u>
G. OTHER														
1.	Rent support/mtg fac (081RR/03011)													
2.	Telephone/Com (03241)													
3.	Postage (03561)													
4.	Delivery/Courier svc (03521)													
5.	Reproduction/Photocopy													
a.	Photocopier leasing (03131)													
b.	Photocopier maint (02931)													
c.	Repro svc (In House)(081PR)													
6.	Print/Slide svc (Outside)(09552)													
7.	Subscriptions (03571)													
8.	Interpretation (02799)													
9.	Staff training (02201)													
10.	Membership (02401)													
11.	Stipend (02783)													
12.	Other Fees/NDI Match (02699)													
13.	Other Fees/IRB Review (02799)													
14.	Other current exp (03599)													
15.	Office Equipment Maintenance (02900)													
Sub Total OTHER														<u>11,742</u>
H. CONTRACTUAL SERVICES (02789)														
1.	Public Health Foundation													
Sub Total CONTRACTS														<u>271,989</u>
TOTAL DIRECT COST														<u>283,731</u>
FTE = 2.668														
A. SALARIES														
9,570														
B. MANDATORY FRINGE														
3,445														
C. TRAVEL														
0														
D. EQUIPMENT														
0														
E. MATERIALS AND SUPPLIES														
0														
F. CONTRACT / MOU														
271,989														
G. OTHER														
11,742														
DIRECT COSTS														
296,746														
H. INDIRECT COST (25% of total salaries and fringes)														
3,254														
TOTAL BUDGET														
300,000														
AWARD														
SURPL/(DEFICIT)														

SAN FRANCISCO DEPARTMENT OF PUBLIC HEALTH

Dept / Div:
Fund Group:
Index Code:
Grant Code:
Grant Detail:

POPULATION HEALTH DIVISION
Sep 1, 2020 - Aug 31, 2021

CATEGORY/LINE ITEM				Current Annual Salary	Proposed Annual Salary	Annual Frin Ben %	Annual Frin Ben	Total Annual Sal/frin Ben	% OF TIME	Monthly Rate	Mth	Salary Budget	Frin Ben Budget	Total Budget
3% 3% salary increase projected to be effective 7/1/19														
A. PERSONNEL														
1.	Medical Director/PI													
	Phillip Coffin	189,600	191,400	36%	68,904	260,304	5.0%	15,950	12	9,570	3,445	13,015		
2.														

TOTAL SALARY/FRINGE 189,600 191,400 68,904 260,304 0.050 9,570 3,445 13,015
FTE City and PHFE 1.900 36.00%

B. 00101 SALARIES 9,570
00103 FRNG BN 3,445
SUB TOTAL 13,015

C. CONSULTANT
1.
2.
Sub Total CONSULTANT 0

D. EQUIPMENT
1. Computers/Servers (06061)
Sub Total EQUIPMENT 0

E. MATERIALS AND SUPPLIES
1. Office supplies (04951)
2. Desktop computers for new staff
3. Travel Laptop Computers
4. Travel LCD Projector
5. Recording equipment for online modules
6. Video Camera
7. Teleconference phones
Sub Total SUPPLIES 0

F. TRAVEL
1. Local Travel (02301)
2. Out-of-Jurisdiction Travel (02101)
Sub Total TRAVEL 0

G. OTHER
1. Rent support/mtg fac (081RR/03011)
2. Telephone/Com (03241)
3. Postage (03561)
4. Delivery/Courier svcs (03521)
5. Reproduction/Photocopy
a. Photocopier leasing (03131)
b. Photocopier maint (02931)
c. Repro svcs (In House)(081PR)
6. Print/Slide svcs (Outside)(03552)
7. Subscriptions (03571)
8. Interpretation (02799)
9. Staff training (02201)
10. Membership (02401)
11. Stipend (02783)
12. Other Fees/NDI Match (02699)
13. Other Fees/IRB Review (02799)
14. Other current exp (03599)
15. Office Equipment Maintenance (02900)
Sub Total OTHER 11,742

FTE PHFE 1.850
FTE City and PHFE 1.900

H. CONTRACTUAL SERVICES (02789)
1. Public Health Foundation
Sub Total CONTRACTS 271,989

TOTAL DIRECT COST 283,731

FTE = 1.900

A. SALARIES 9,570
B. MANDATORY FRINGE 3,445
C. TRAVEL 0
D. EQUIPMENT 0
E. MATERIALS AND SUPPLIES 0
F. CONTRACT / MOU 271,989
G. OTHER 11,742
DIRECT COSTS 296,746
H. INDIRECT COST (25% of total salaries and fringes) 3,254

TOTAL BUDGET 300,000

AWARD 271,989

SURPL/(DEFICIT) 300,000

aiming for 300,000

SAN FRANCISCO DEPARTMENT OF PUBLIC HEALTH

POPULATION HEALTH DIVISION
Sep 1, 2021 - Aug 31, 2022

Dept / Div:
Fund Group:
Index Code:
Grant Code:
Grant Detail:

CATEGORY/LINE ITEM				Current Annual Salary	Proposed Annual Salary	Annual Frin Ben %	36.00% Annual Frin Ben	Total Annual Sal/Frin Ben	% OF TIME	Monthly Rate	Mth	Salary Budget	Frin Ben Budget	Total Budget
3% 3% salary increase projected to be effective 7/1/19														
A. PERSONNEL														
1.	Medical Director/PI													
	Phillip Coffin		189,600	191,400	36%	68,904	260,304	5.0%	15,950	12	9,570	3,445	13,015	
2.														

TOTAL SALARY/FRINGE 189,600 191,400 68,904 260,304 0.050 9,570 3,445 13,015
FTE City and PHFE 1.900 36.00%

00101 SALARIES 9,570

00103 FRNG BN 3,445

SUB TOTAL 13,015

C. CONSULTANT

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Sub Total CONSULTANT 0

D. EQUIPMENT

1. Computers/Servers (06061)

Sub Total EQUIPMENT 0

E. MATERIALS AND SUPPLIES

1. Office supplies (04951)
2. Desktop computers for new staff
3. Travel Laptop Computers
4. Travel LCD Projector
5. Recording equipment for online modules
6. Video Camera
7. Teleconference phones

Sub Total SUPPLIES 0

F. TRAVEL

1. Local Travel (02301)
2. Out-of-Jurisdiction Travel (02101)

Sub Total TRAVEL 0

G. OTHER

1. Rent support/mtg fac (081RR/03011)
2. Telephone/Com (03241)
3. Postage (03561)
4. Delivery/Courier srvc (03521)
5. Reproduction/Photocopy
 - a. Photocopier leasing (03131)
 - b. Photocopier maint (02931)
 - c. Repro srvc (In House)(081PR)
6. Print/Slide srvc (Outside)(03552)
7. Subscriptions (03571)
8. Interpretation (02799)
9. Staff training (02201)
10. Membership (02401)
11. Slipend (02783)
12. Other Fees/NDI Match (02699)
13. Other Fees/IRB Review (02799)
14. Other current exp (03599)
15. Office Equipment Maintenance (02900)

Sub Total OTHER 11,742

H. CONTRACTUAL SERVICES (02789)

1. Public Health Foundation

Sub Total CONTRACTS 271,989

TOTAL DIRECT COST 283,731

FTE = 1.900

A. SALARIES 9,570

B. MANDATORY FRINGE 3,445

C. TRAVEL 0

D. EQUIPMENT 0

E. MATERIALS AND SUPPLIES 0

F. CONTRACT / MOU 271,989

G. OTHER 11,742

DIRECT COSTS 296,746

H. INDIRECT COST (25% of total salaries and fringes) 3,254

TOTAL BUDGET 300,000

AWARD

SURPL/(DEFICIT)

Principal Investigator/Program Director (Last, first, middle):

Coffin

DETAILED BUDGET FOR INITIAL BUDGET PERIOD				DIRECT COSTS ONLY		FROM	1-Jan-20	THROUGH	31-Aug-20
PERSONNEL (Applicant organization only)				TYPE APPT. (months)	% EFFORT ON PROJ.	INST. BASE SALARY	DOLLAR AMOUNT REQUESTED (omit cents)		
NAME	ROLE ON PROJECT	SALARY REQUESTED	Fringe Rate				FRINGE BENEFITS	TOTALS	
Rebecca Martinez	Clinician	8	0.65	\$131,794	\$57,111	37.18%	\$21,234	\$78,344.59	
Emily Behar	Project Director	8	0.75	\$100,900	\$50,450	37.18%	\$18,757	\$69,207.31	
TBD	Program Assistant	8	1.00	\$45,448	\$30,299	37.18%	\$11,265	\$41,563.71	
Margarita Martin	Project Manager	8	0.19	\$78,636	\$10,143	37.18%	\$3,771	\$13,914.45	
SUBTOTALS				FTE Total 2.593			\$148,003	\$55,027	\$203,030.06
CONSULTANT COSTS									
\$0.00									
EQUIPMENT (Itemize)									
\$0.00									
SUPPLIES (Itemize by category)									
Office Supplies	\$2,840								
It Supplies	\$2,200								
\$5,040.00									
TRAVEL									
Airfare	Lodging	Night	day	Per Diem	Ground Tran:	trips			
	400	220	2	3 76	\$100	4			
Car Rental	Lodging	Nights	Day	Per Diem	Gas	Trips			
	210	220	2	3 76	100	2	\$6,628.00		
OTHER EXPENSES (Itemize by category)									
Design and Printing	\$20,000								
Training	\$500								
Courier	\$500								
Experts	\$5,000								
\$26,000.00									
CONSORTIUM/CONTRACTUAL									
Total Over 25K									
TOTAL DIRECT COSTS FOR NEXT BUDGET PERIOD								\$240,698.06	
Modified Direct Costs									
Indirect Cost								\$31,291.00	
TOTA COSTS YEAR								\$271,989.06	

Principal Investigator/Program Director (Last, first, middle):

Coffin

DETAILED BUDGET FOR INITIAL BUDGET PERIOD				DIRECT COSTS ONLY				FROM	THROUGH
								1-Sep-20	31-Aug-21
PERSONNEL (Applicant organization only)				DOLLAR AMOUNT REQUESTED (omit cents)					
NAME	ROLE ON PROJECT	TYPE APPT. (months)	% EFFORT ON PROJ.	INST. BASE SALARY	SALARY REQUESTED	Fringe Rate	FRINGE BENEFITS	TOTALS	
Rebecca Martinez	Clinician	12	0.40	\$131,794	\$52,718	37.18%	\$19,600	\$72,318	
Emily Behar	Project Director	12	0.50	\$100,900	\$50,450	37.18%	\$18,757	\$69,207	
TBD	Program Assistant	12	0.90	\$45,448	\$40,903	37.18%	\$15,208	\$56,111	
Margarita Martin	Project Manager	12	0.05	\$78,636	\$3,932	37.18%	\$1,462	\$5,394	
SUBTOTALS		FTE Total 1.85			\$148,003		\$55,027	\$203,030	
CONSULTANT COSTS									
\$0									
EQUIPMENT (Itemize)									
\$0									
SUPPLIES (Itemize by category)									
Office Supplies	\$2,840								
It Supplies	\$2,200								
\$5,040									
TRAVEL									
Airfare	Lodging	Night	day	Per Diem	Ground Trans	trips			
	400	220	2	3 76	\$100		4		
Car Rental	Lodging	Nights	Day	Per Diem	Gas	Trips			
	210	220	2	3 76	100		2	\$6,628	
OTHER EXPENSES (Itemize by category)									
Design and Printing	\$20,000								
Training	\$500								
Courier	\$500								
Experts	\$5,000								
\$26,000									
CONSORTIUM/CONTRACTUAL									
Total Over 25K									
TOTAL DIRECT COSTS FOR NEXT BUDGET PERIOD								\$240,698	
Modified Direct Costs									
Indirect Cost								\$31,291	
TOTA COSTS YEAR								\$271,989	

Principal Investigator/Program Director (Last, first, middle):

Coffin

DETAILED BUDGET FOR INITIAL BUDGET PERIOD		DIRECT COSTS ONLY			FROM	1-Sep-21		THROUGH	31-Aug-22	
PERSONNEL (Applicant organization only)		TYPE APPT. (months)	% EFFORT ON PROJ.	INST. BASE SALARY	DOLLAR AMOUNT REQUESTED (omit cents)				TOTALS	
NAME	ROLE ON PROJECT				SALARY REQUESTED	Fringe Rate	FRINGE BENEFITS			
Rebecca Martinez	Clinician	12	0.40	\$131,794	\$52,718	37.18%	\$19,600	\$72,318		
Emily Behar	Project Director	12	0.50	\$100,900	\$50,450	37.18%	\$18,757	\$69,207		
TBD	Program Assistant	12	0.90	\$45,448	\$40,903	37.18%	\$15,208	\$56,111		
Margarita Martin	Project Manager	12	0.05	\$78,636	\$3,932	37.18%	\$1,462	\$5,394		
SUBTOTALS		FTE Total 1.85			\$148,003		\$55,027	\$203,030		
CONSULTANT COSTS									\$0	
EQUIPMENT (Itemize)									\$0	
SUPPLIES (Itemize by category)										
Office Supplies	\$2,840									
It Supplies	\$2,200									
									\$5,040	
TRAVEL										
Airfare	Lodging	Night	day	Per Diem	Ground Trans	trips				
	400	220	2	3 76	\$100		4			
Car Rental	Lodging	Nights	Day	Per Diem	Gas	Trips				
	210	220	2	3 76	100		2	\$6,628		
OTHER EXPENSES (Itemize by category)										
Design and Printing	\$20,000									
Training	\$500									
Courier	\$500									
Experts	\$5,000									
									\$26,000	
CONSORTIUM/CONTRACTUAL										
Total Over 25K										
TOTAL DIRECT COSTS FOR NEXT BUDGET PERIOD									\$240,698	
Modified Direct Costs										
Indirect Cost									\$31,291	
TOTA COSTS YEAR									\$271,989	