

1 [Appointment, Public Utilities Revenue Bond Oversight Committee]

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3 **Motion appointing Marina Pelosi, term ending January 1, 2016, to the Public Utilities**
4 **Revenue Bond Oversight Committee.**

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6 MOVED, That the Board of Supervisors of the City and County of San Francisco does
7 hereby appoint the hereinafter designated person to serve as a member of the Public Utilities
8 Revenue Bond Oversight Committee, pursuant to the provisions of the San Francisco
9 Administrative Code, Section 5.30-5.36, for the term specified:

10 Marina Pelosi, seat 2, succeeding Larry Liederman, term expired, must have expertise,
11 skills and experience in economics, the environment, construction or project management, for
12 the unexpired portion of a term ending January 1, 2016.

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**Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714**

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Public Utilities Revenue Bond Oversight

Seat # or Category (If applicable): 2 District: N/A

Name: Marina Pelosi

Home Address: 27th Avenue, San Francisco, CA Zip: 94121

Home Phone: 415 Occupation: Engineer

Work Phone: _____ Employer: N/A

Business Address: _____ Zip: _____

Business E-Mail: _____ Home E-Mail: _____ @gmail.com

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes No If No, where registered: _____

Resident of San Francisco Yes No If No, place of residence: _____

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

I was raised to believe I could be anything I wanted to be. That confidence was eroded during the years I worked as an operating engineer on ocean going tankers; often the only woman with 20+ men on the ship. Although by then I had attained a black belt in Shotokan karate, excelled through the rigorous academic and hands on curriculum of the California Maritime Academy, I was often derided by my male colleagues with names like "split tail" and persistent references to women solely as objects for male use.

Since then, I have gained considerable professional experience and credibility and I want to contribute to my community with a sense that we all must be treated with respect and dignity, even if our only common quality is that we are human.

Business and/or professional experience:

My professional background demonstrates increasing responsibility and achievement in positions as an entrepreneur, engineer, project manager and individual producer. My dedication to climate change drove me to develop a thorough understanding of the California energy marketplace. I am a Certified Energy Manager issued by the Association of Energy Engineers. For more than a decade, I worked in the financial services industry, attained Series 3, 7, 63, and 65 through the National Association of Securities Dealers and have a thorough understanding of financial transactions.

Civic Activities:

I was born in San Francisco and am a 20 year resident. My husband and I are committed to raising our two daughters here, primarily because of the tremendous diversity of people, cultures and experiences. I believe our community remains strong and vibrant through transparent and inclusive government. Now that our daughters are more self sufficient, I am in a position to positively impact our community, not only for my children, but for the City I love.

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

Date: 10/28/13 Applicant's Signature: (required) Ma Peli

Please Note: Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:
Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

MARINA PELOSI

— 27th Avenue San Francisco, CA 94121

(415)

— @gmail.com

CERTIFIED ENERGY MANAGER

Contributing to Excellence with Integrity

SUMMARY

Experienced and successful energy professional recognized for consistently developing new projects within the CA energy industry. Committed, highly energized, effective, and persuasive communicator with strong interpersonal and customer engagement skills.

Accustomed and practiced in the attainment of personal and professional goals. An energy subject-matter expert who consistently earns the confidence of cross-functional team leaders, professionals, staff, peers and customers.

CORE COMPETENCIES

**Self-Motivated • Detail Oriented • Project Management • CA Energy Programs
Written and Verbal Communication • Collaborative Team Player • Goal Oriented**

PROFESSIONAL EXPERIENCE

ABM Facility Services

San Francisco, CA

2012 – 2013

Director, Local Government Services – Northern California

Lead Local Government Services Initiative in Northern California.

Develop and execute plan of engagement with City Managers and County Administrators in Northern California, providing energy performance contracting and facility management services.

Drive Go/No-go decision to pursue Request for Proposals.

Cypress Envirosystems

San Francisco, CA

2011 – 2012

Senior Area Sales Manager, West Region

Direct the acceptance and implementation of energy efficiency projects.

Converted multiple high-value facility improvement projects representing 40% of annual revenue.

Drove development of utility grade Wireless Pneumatic Thermostat (WPT) Savings Calculator; a Bin Simulation used to quantify kWh and therm savings, to qualify projects for PG&E Custom Rebate Program and On-Bill Financing. Directed interactions with PG&E's assigned engineering firm kW Engineering.

Engaged QuEST and Energy Solutions on ARRA funded programs, including Oakland Shines and Energy Technology Assistance Program (ETAP). Directed multiple HVAC energy efficiency projects from concept through measurement and verification in order to comply with all program requirements.

EnerNOC, Inc.

San Francisco, CA

2010 – 2011

Business Development Manager, Energy Efficiency

Engaged Facility Managers, Directors and Energy Managers in Monitoring Based Commissioning (MBCx) program through both PG&E and SCE programs. Drove projects from initial customer engagement through project implementation including UC/CSU/CCC State Partnership Program measurement and verification.

Optimum Energy, LLC

San Francisco, CA

2008 – 2010

Account Executive

Introduce innovative energy efficiency solution to California end users, installers and utilities including PG&E, SCE, SMUD, and SFPUC. Led projects through SCE Custom Rebate Program. Drove the sales process including multiple decision makers and integrated technology, from concept to implementation.

Jones and Stokes

San Francisco, CA

2006 – 2008

Air Quality and Noise Analyst

Data gathering, analysis and calculation of air quality and noise impact of proposed development projects. Wrote Air Quality and Noise sections of both CEQA and NEPA environmental impact reports.

Managed Portfolio Services, Inc.

San Francisco, CA

1998 – 2006

Managing Director and Founder

Identified and seized an opportunity to fill a need in the financial services industry. Developed a systematic process to produce accurate and timely performance reports and associated invoices for numerous independent money managers. Hired, trained and managed a team of both permanent employees and contract workers. Initiated joint marketing effort with Schwab Institutional leading Centerpiece user group. Recognized as the foremost expert of Centerpiece software.

PREVIOUS PROFESSIONAL EXPERIENCE

Early career experience includes Stockbroker / Syndicate Manager with Smith Barney, Marine Casualty Investigator with K.D. Moore Associates, and 2nd Assistant Engineer, Unlimited Horsepower, Any Ocean licensed by U.S. Coast Guard.

EDUCATION**Bachelor of Science, Engineering**

California Maritime Academy Vallejo, CA

CERTIFICATION**Certified Energy Manager (CEM)**

Association of Energy Engineers

PROJECT MANAGEMENT PROFESSIONAL (PMP)

Project Management Institute

- Candidate -

Wong, Linda (BOS)

From: Young, Victor
Sent: Tuesday, October 29, 2013 12:40 PM
To: Wong, Linda (BOS)
Subject: FW: Vacant seat 1, succeeding Karen Donovan
Attachments: Pelosi, Marina Resume, Program Management.doc; RBOC Application Executed.pdf

Victor Young 415-554-7723

From: Marina Pelosi [mailto:minapelosi@gmail.com]
Sent: Tuesday, October 29, 2013 10:00 AM
To: Young, Victor
Subject: Vacant seat 1, succeeding Karen Donovan

Dear Victor,

I am writing to express my interest in filling Vacant seat 1, succeeding Karen Donovan on the Public Utilities Revenue Bond Oversight Committee. I am a resident of San Francisco and am committed to transparent and inclusive government. My professional background includes extensive project management in both the financial services and energy industries.

Please find attached my application and resume for your consideration.

Sincerely,

Marina Pelosi, CEM
415.407.5144

Young, Victor

From: Holly Kaufman [hollykaufman011@gmail.com]
Sent: Thursday, November 21, 2013 10:44 AM
To: Board of Supervisors
Cc: Young, Victor; Kevin Cheng; derek.evans@sfgov.orgo
Subject: Re: Recommendation for RBOC vacancy - Marina Pelosi

Follow Up Flag: Follow up
Flag Status: Flagged

Dear Supervisor Chiu and Members of the Board,

I am a member of the San Francisco Public Utility Commission's Revenue Bond Oversight Committee (RBOC), appointed by Mayor Lee nearly two years ago.

As you are aware, we have a Board vacancy on the RBOC, and I am writing to recommend my colleague, Marina Pelosi. I can say without hesitation that Ms. Pelosi would be an exceptional addition to our committee. She has a professional experience in both engineering and finance, with particular expertise in the energy and energy efficiency industry. She has an engineering degree from the California Maritime Academy, is a Certified Energy Manager (CEM), and was formerly a stockbroker and syndicate manager. This background, combined with the fact that she is a person of high integrity and professionalism who is compelled to contribute to her community of San Francisco, make her an outstanding candidate.

I hope that you will approve her appointment to the RBOC. Please do not hesitate to contact me if you have any questions. Thank you.

Sincerely,

Holly Kaufman

415.939.9498
holly@EnvironmentStrategies.com
www.EnvironmentStrategies.com

San Francisco
BOARD OF SUPERVISORS

Date Printed: November 25, 2013

Date Established: December 20, 2002

Active

PUBLIC UTILITIES REVENUE BOND OVERSIGHT COMMITTEE

Contact and Address:

Charles Perl
Public Utilities Commission
525 Golden Gate Avenue, 4th Floor
San Francisco, CA 94103

Phone: (415) 487-5262

Fax: (415) 487-5258

Email: cperl@sflower.org

Authority:

Administrative Code Section 5.30-5.36 (Proposition P, passed November 2002) Certified by Secretary of State 12/20/02; Ordinance No. 236-12.

Board Qualifications:

The Public Utilities Revenue Bond Oversight Committee is comprised of seven members, two appointed by the Board of Supervisors; two by the Mayor; one member by the Controller; and one member by the governing body of the Bay Area Water Users Association. The seventh member shall be the Budget Analyst for the Board or his/her representative.

At a minimum, the members appointed by the Mayor and the Board shall, individually or collectively, have expertise, skills and experience in economics, the environment, construction and project management. The member appointed by the Controller shall have background and experience in auditing, accounting and project finance.

Except as authorized herein, no current officer or employee of the City shall be appointed to the Committee. All members of the Committee shall be subject to applicable conflict of interest provisions of local and state law. No vendor, contractor or consultant of the City that performs work funded by bonds issued by the City shall be appointed to the Committee.

Each committee member will serve for no more than two consecutive terms. Upon their initial appointment, three members of the Committee shall be assigned by lot an initial term of two years and the remaining four members shall have an initial term of four years. Thereafter each committee member shall serve a four-year term.

"R Board Description" (Screen Print)

San Francisco
BOARD OF SUPERVISORS

The Committee shall report to the Board, Mayor and PUC regarding the expenditure of revenue bond proceeds on the repair, replacement, upgrading and expansion of the City's water collection, power generation, water distribution and wastewater treatment facilities.

Reports: The Committee shall issue a report at least once a year.

Compensation: \$100.00 per month to each member with the exception of City employees appointed to serve as part of their official City duties and the Budget Analyst or employees of the Budget analyst.

Sunset Clause: January 1, 2016.

"R Board Description" (Screen Print)