



Edwin M. Lee, Mayor  
Mohammed Nuru, Director



Stacey Camillo, Division Manager

**TRANSMITTAL LETTER**  
**PROFESSIONAL SERVICE AGREEMENT MODIFICATIONS**

September 19, 2013

**Contractor:** Montgomery Corporation  
120 Montgomery St. Suite 715  
San Francisco, CA 94104

**Project:** Inspector of Record Inspection Services through 12/31/2016 -  
Modification #1

**Modification Amount:** Add \$788,592.00 and 0 days to the Agreement.

**Job No.:** 6694A

**DPW Order No.:** 179,031

**Controller's Certification:** Reference this # on your invoices: DPAT11000071-01

**Date Posted:** 9/19/2013

This Transmittal Letter forwards a copy of the Modification of Agreement #1 and Contract Purchase Order No. DPAT11000071-01 in the total as-modified to date, \$\$4,787,199.00, for the subject project. Contract expiration date is 12/31/2016.

Yours truly,

*for*

by: Stacey Camillo  
Division Manager, Contract Administration

cc: Joe Chin, BDC

Attachments: Modification of Agreement #1  
Contract Purchase Order DPAT11000071

GEC:cc





PURCHASE ORDER - NON PURCHASING  
DPW - ARCHITECTURE

PO NUMBER: DPAT11000071  
PO AMOUNT: \$4,787,199.00

TO: MONTGOMERY CORP  
2262 CHAPMAN LN  
PETALUMA CA 94952-0000

PO PRINT DATE: 09/19/2013

PHONE : 707-762-4046  
VENDOR ID: 28265

TERMS: NET  
FOB : DEST

ISSUE DATE : 01/01/2011

<<

DELIVER TO: DPW-BUREAU OF ARCHITECTURE (PWD09)  
30 VAN NESS AVE #4100  
SAN FRANCISCO CA 94102

AUTHORIZED SIGNATURE: **Mohammed Nuru, Director of Public Works**

DATE : **SEP 19 2013**  
PHONE :

*Jocelyn Quintos*  
By: **Jocelyn Quintos, Business Services Div Manager**  
ORIGINAL ORDER MUST BE SIGNED TO BE VALID

INVOICE TO: DPW-BUREAU OF ARCHITECTURE (PWD09)  
30 VAN NESS AVE #4100  
SAN FRANCISCO CA 94102

TERMS:

JOB#6694A DPW#179,031 DPW ID# EPA11050-1  
INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL  
HOSPITAL REBUILD PROGRAM  
THE INSPECTOR OF RECORD (IOR) CONSULTANT TEAM WILL PROVIDE (OSHPD)  
CERTIFIED INSPECTOR OF RECORD (IOR) INSPECTION SERVICES FOR THE SFGH  
REBUILD PROGRAM DURING THE CONSTRUCTION PHASE.  
TOTAL CONTRACT AMOUNT NOT TO EXCEED \$3,998,607.00. CONTRACT TO BE  
ENCUMBERED IN PHASE. TERM: CERTIFICATION - 12/31/16.  
PSC# 4006-10/11, APPROVED 7/19/2010. PSC DURATION 8/1/2010-12/31/2016  
INSURANCE REQ: G/L-\$1M; A/L-\$1M; W/C-\$1M; P/L-\$1M  
CM: JOE CHIN, DPW PROJECT MANAGEMENT: 695-3862  
MOD #1 ADDS \$788,592.00 AND 0 DAYS, FOR ADDITIONAL ESTIMATED LEVEL OF  
EFFORT FOR PROVIDING CONTINUED INSPECTOR OF RECORD INSPECTION SERVICES  
FOR THE PERIOD FROM SEPTEMBER 1, 2013 THROUGH DECEMBER 31, 2013.



PURCHASE ORDER - NON PURCHASING  
 DPW - ARCHITECTURE

PO NUMBER: DPAT11000071  
 PO AMOUNT: \$4,787,199.00

ITEM	COMMODITY ID NAME/SPECS	UOM TAX	QUANTITY	UNIT PRICE	TOTAL PRICE
1	7210-30 SVC,ENGINEERING;GENERAL	JB N	1.00	300,000.0000	300,000.00

JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #1  
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL  
 HOSPITAL REBUILD PROGRAM

THE IOR CONSULTANT WILL PROVIDE OSHPD CERTIFIED IORS WITH CLASS "A"  
 LICENSING THAT WILL SERVE AS THE CITY'S REPRESENTATIVE LEADING THE  
 INSPECTION ACTIVITIES FOR THE SFGH REBUILD PROGRAM DURING THE  
 CONSTRUCTION PHASE TO ENSURE COMPLIANCE WITH ALL REQUIREMENTS OF THE  
 BUILDING CODE, OSHPD TESTING, INSPECTION, AND OBSERVATION (TIO)  
 PROGRAM, CONSTRUCTION DOCUMENTS, AND APPLICABLE STATE LAWS AND  
 REGULATIONS. THE LEAD IOR WILL ALSO PROVIDE DESIGN/ASSIST  
 CONSULTATION DURING THE DESIGN/PERMITTING PHASE TO AID IN THE  
 IDENTIFICATION OF EFFICIENT AND COST EFFECTIVE SOLUTIONS TO CODE  
 COMPLIANCE ISSUES.

TOTAL CONTRACT AMOUNT NOT TO EXCEED \$3,998,607.00. THE AMOUNT OF THE  
 CONTRACT SHALL BE ENCUMBERED IN PHASES. CONTRACT TERM FROM  
 CERTIFICATION TO 12/31/2016. AMOUNT OF FIRST ENCUMBRANCE: \$300,000.00

CM: JOE CHIN, DPW PROJ. MGT: 695-3862

2	7210-30 SVC,ENGINEERING;GENERAL	JB N	1.00	210,000.0000	210,000.00
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JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #2  
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL  
 HOSPITAL REBUILD PROGRAM

02/17/11: PARTIAL ENCUMBRANCE #2 OF \$210,000 FOR THE EMERGENCY  
 GENERATOR PROJECT, FOR INSPECTOR OF RECORD INSPECTION SERVICES. THE  
 TOTAL ENCUMBERED FUNDS TO DATE, INCLUDING THIS ENCUMBRANCE, ARE  
 \$510,000. THE TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS  
 \$3,488,607.

3	7210-30 SVC,ENGINEERING;GENERAL	JB N	1.00	352,697.0000	352,697.00
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JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #3  
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL  
 HOSPITAL REBUILD PROGRAM

05/05/11: PARTIAL ENCUMBRANCE #3 OF \$352,697 FOR THE SAN FRANCISCO  
 GENERAL HOSPITAL REBUILD PROGRAM, FOR INSPECTOR OF RECORD INSPECTION  
 SERVICES ESTIMATED THROUGH 12/31/2011. THE TOTAL ENCUMBERED FUNDS TO



PURCHASE ORDER - NON PURCHASING  
 DPW - ARCHITECTURE

PO NUMBER: DPAT11000071  
 PO AMOUNT: \$4,787,199.00

ITEM	COMMODITY ID	UOM TAX	QUANTITY	UNIT PRICE	TOTAL PRICE
NAME/SPECS					

DATE, INCLUDING THIS ENCUMBRANCE, ARE \$862,697. THE TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS \$3,135,910.

4	7210-30	JB N	1.00	486,000.0000	486,000.00
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SVC,ENGINEERING;GENERAL  
 JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #4  
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL  
 HOSPITAL REBUILD PROGRAM

10/24/2011: PARTIAL ENCUMBRANCE #4 FOR THE SAN FRANCISCO GENERAL  
 HOSPITAL REBUILD PROGRAM, FOR INSPECTOR OF RECORD INSPECTION SERVICES  
 ESTIMATED THROUGH JUNE 2012. TOTAL ENCUMBERED FUNDS TO DATE, INCLUDING  
 THIS ENCUMBRANCE, ARE \$1,348,697. THE TOTAL UNENCUMBERED BALANCE,  
 AFTER THIS ENCUMBRANCE, IS \$2,649,910.

5	7210-30	JB N	1.00	498,000.0000	498,000.00
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SVC,ENGINEERING;GENERAL  
 JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #5  
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL  
 HOSPITAL REBUILD PROGRAM

2/09/12: PARTIAL ENCUMBRANCE #5 FOR THE SAN FRANCISCO GENERAL HOSPITAL  
 REBUILD PROGRAM, FOR INSPECTOR OF RECORD INSPECTION SERVICES ESTIMATED  
 THROUGH DECEMBER 2012. TOTAL ENCUMBERED FUNDS TO DATE, INCLUDING THIS  
 ENCUMBRANCE, ARE \$1,846,697. THE TOTAL UNENCUMBERED BALANCE, AFTER  
 THIS ENCUMBRANCE, IS \$2,151,910.

6	7210-30	JB N	1.00	900,000.0000	900,000.00
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SVC,ENGINEERING;GENERAL  
 JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #6  
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL  
 HOSPITAL REBUILD PROGRAM

9/06/12: PARTIAL ENCUMBRANCE #6 FOR THE SAN FRANCISCO GENERAL HOSPITAL  
 REBUILD PROGRAM, FOR INSPECTOR OF RECORD INSPECTION SERVICES ESTIMATED  
 THROUGH JANUARY 2013. THE TOTAL ENCUMBERED FUNDS TO DATE, INCLUDING  
 THIS ENCUMBRANCE, ARE \$2,746,697. THE TOTAL UNENCUMBERED BALANCE,  
 AFTER THIS ENCUMBRANCE, IS \$1,251,910.

7	7210-30	JB N	1.00	746,454.0000	746,454.00
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SVC,ENGINEERING;GENERAL  
 JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #7  
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL

CONTINUED, NEXT PAGE



PURCHASE ORDER - NON PURCHASING  
 DPW - ARCHITECTURE

PO NUMBER: DPAT11000071  
 PO AMOUNT: \$4,787,199.00

ITEM	COMMODITY ID	UOM	TAX	QUANTITY	UNIT PRICE	TOTAL PRICE
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HOSPITAL REBUILD PROGRAM

2/04/13: PARTIAL ENCUMBRANCE #7 FOR THE SAN FRANCISCO GENERAL HOSPITAL REBUILD PROGRAM, FOR INSPECTOR OF RECORD INSPECTION SERVICES ESTIMATED THROUGH JULY 2013. THE TOTAL ENCUMBERED FUNDS TO DATE, INCLUDING THIS ENCUMBRANCE, ARE \$3,493,151. THE TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS \$505,456.

8	7210-30	EA	N	1.00	505,456.0000	505,456.00
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JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #8 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL HOSPITAL REBUILD PROGRAM

5/28/13: PARTIAL ENCUMBRANCE #8 FOR THE SAN FRANCISCO GENERAL HOSPITAL REBUILD PROGRAM, FOR INSPECTOR OF RECORD INSPECTION SERVICES. THE TOTAL ENCUMBERED FUNDS TO DATE, INCLUDING THIS ENCUMBRANCE, ARE \$3,998,607. THE TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS \$0.

9	7210-30	EA	N	1.00	788,592.0000	788,592.00
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JOB#6694A DPW#179,031 DPW ID#FPA11050-1 MOD #1 PART. ENC. #9 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL HOSPITAL REBUILD PROGRAM

MOD #1 ADDS \$788,592.00 AND 0 DAYS, FOR ADDITIONAL ESTIMATED LEVEL OF EFFORT FOR PROVIDING CONTINUED INSPECTOR OF RECORD INSPECTION SERVICES FOR THE PERIOD FROM SEPTEMBER 1, 2013 THROUGH DECEMBER 31, 2013.

TOTAL CONTRACT AMOUNT NTE \$4,787,199. TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS \$0. CONTRACT END DATE REMAINS 12/31/16.

TOTAL ITEMS AMOUNT	\$4,787,199.00
SALES TAX	\$ .00
INVOICE AMOUNT	\$4,787,199.00

\*\*\*\*\* END OF ITEM LIST \*\*\*\*\*



PURCHASE ORDER - NON PURCHASING  
DPW - ARCHITECTURE

PO NUMBER: DPAT11000071  
PO AMOUNT: \$4,787,199.00

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SFX INDEX	SUBOBJ	USERCODE	PROJCT	PRJDTL	GRANT	GRNTDTL	AMOUNT
01	PWA583CCF08B	02702	CHGREB	CT335B			1,138,697.00
02	PWA585HPFCLF	02702	CHGGEN	880154			210,000.00
03	PWA583CCF08C	02702	CHGREB	CT335B			1,398,000.00
04	PWA583CCF08D	02702	CHGREB	CT335B			2,040,502.00
							-----
							4,787,199.00

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FPA11050-1

179031

Modification of Agreement # 1  
Consultant Contracts

This Agreement is made on September 10, 2013, in the City and County of San Francisco.

Whereas, the City & County of San Francisco and Montgomery Corporation have entered into an Agreement to provide Inspector of Record Inspection Services; and

Whereas, the parties now desire to modify the Agreement as described in Attachment #1 now,

therefore the parties agree as follows:

**The City will:**

Add the sum of \$788,592 for changes described in the referenced attachment.

Add 0 calendar days from the original agreement or the latest modification as described in the referenced attachment.

In all other respects, the original Agreement and all modifications thereto shall remain in full force and effect.

**CITY & COUNTY OF SAN FRANCISCO**

**CONSULTANT**

Recommended:

Ronald Alameida  
Contract (or Project) Manager

Montgomery Corporation

Edgar Lopez/Julia Laue  
Division (or Bureau) Manager

120 Montgomery St. Suite 715  
San Francisco, CA 94104

Approved:

Edgar Lopez/Julia Laue  
Deputy Director

SARA GRENIER  
Consultant

Mohammed Nuru  
Director, Department of Public Works

**Valid signature - Signed by Sara Grenier**

Tuesday, September 10, 2013 9:02:25 AM

**Valid signature - Signed by Laue, Julia**

Tuesday, September 10, 2013 1:12:42 PM

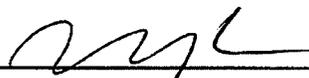
**Valid signature - Signed by Nuru, Mohammed**

Tuesday, September 10, 2013 3:46:25 PM

Approved as to Form:  
Dennis J. Herrera  
City Attorney

N/A

\_\_\_\_\_  
Naomi Kelly, City Administrator

  
\_\_\_\_\_  
By Deputy City Attorney



END OF DOCUMENT



## CONTRACT MODIFICATION #1

### ATTACHMENT #1

Pursuant to Section 4 (Services Contractor Agrees to Perform) and Section 5 (Compensation) of the Agreement (DPW Order No.: 179,031) between the City and County of San Francisco, hereinafter referred to as "City" and Montgomery Corporation, hereinafter referred to as "Consultant", the amount of the Agreement shall be increased by \$788,592 (Seven Hundred Eighty-Eight Thousand Five Hundred Ninety-two Dollars) for providing inspector of record inspection services for the San Francisco General Hospital Rebuild Program.

This Attachment #1 stipulates that the following scopes and sections (below) shall be incorporated into the Agreement between the City and Consultant. All terms and conditions of the Agreement that are not changed, altered or modified by this Modification #1 shall remain in full force and effect.

#### **ADDED SCOPE OF WORK AND CONTRACT AGREEMENT SECTIONS:**

1. Additional estimated level of effort for providing continued inspector of record inspection services for the period from September 1, 2013 through December 31, 2013.
2. Modify Section **32. Intentionally Left Blank (Earned Income Credit (EIC) Forms)**
3. Add Section **62. Electronic Contract Modification Approval Processing**
4. Add Section **63. Automated Clearing House (ACH) "Electronic" Payments**
5. Update the Consultant's billing fee schedules per the annual percentage change of the Consumer Price Interest (CPI) in accordance with the contract provisions (Appendix B of the Original Contract).
6. Appendix A – Scope of Work and Contract Agreement Sections
7. Exhibit 1 – Montgomery Corporation Letter dated August 19, 2013
8. Appendix B – Revised Consultant Fee Schedule (Effective 3/1/2013)
9. Exhibit 2 – Montgomery Corporation Letter dated February 27, 2013

**COMPENSATION:** Professional service fees for this contract shall increased by SEVEN HUNDRED EIGHTY-EIGHT THOUSAND FIVE HUNDRED NINETY-TWO DOLLARS (\$788,592) resulting in a revised total of a not-to-exceed fee of FOUR MILLION SEVEN HUNDRED EIGHTY-SEVEN THOUSAND ONE HUNDRED NINETY-NINE DOLLARS (\$4,787,199).

**CONTRACT DURATION:** The contract duration for services under the Agreement shall remain unchanged.

**BILLING PROCEDURES:** Billing procedures remain unchanged.



**APPENDIX A**

**SCOPE OF WORK AND CONTRACT AGREEMENT SECTIONS**

1. This modification recognizes that OSHPD Change Orders, OSHPD demand for additional Inspectors of Record ("IOR") to support the inspection services for various Project Increments, unavailability of City staff with IOR certification to assist with inspection work, and unanticipated Construction Manager/General Contractor (CM/GC)'s aggressive work schedule (including routinely two shifts and weekend work), are driving the need for this Consultant to increase their inspection resources beyond the originally budgeted amounts in order to not delay the overall project schedule. Furthermore, IOR inspection services for Phase 2 - Service Building Modification/Emergency Generator Project were also added to the base scope of work.
2. This modification also recognizes DPW's desire to continue utilizing Montgomery to provide IOR inspection services instead of awarding the scope to another IOR Consultant in order to capitalize on the synergy developed between the OSHPD, IOR, A/E, and Contractor Teams the past two years and to minimize the "learning curve" effects by bringing in a new consultant at this time in the project.
3. The additional estimated level of effort to provide continued IOR inspection services included under this modification is for the period from September 1, 2013 through December 31, 2013.

The scope of work is outlined in Exhibit 1, and the cost is allocated to the Consultant's Team as follows:

**CONTRACT MOD BUDGET ALLOCATION**

Montgomery Corporation (Prime)	\$759,104
Chaves & Associates (LBE)	<u>\$29,488</u>
	\$788,592

4. Modify as follows:

**32. Intentionally Left Blank (Earned Income Credit (EIC) Forms)**

5. Add the following section:

**62. Electronic Contract Modification Approval Processing**

Contract Modifications (Mods) will be processed and approved electronically utilizing the Microsoft SharePoint© software. Participating contractors and consultants agree to execute Mods electronically after, 1) executing a Confidentiality Agreement provided by the City on behalf of its company, 2) having all authorized company representatives that will execute Mods complete training on using this electronic approval system (training to be provided by the City at no expense to contractors and consultants), and 3) submitting a completed executed User Access Setup form for each company representative using the electronic Modification approval system. Contractors and consultants shall also agree to immediately notify the City of any changes to authorized users of this Mod approval system.



6. Add the following section:

**63. Automated Clearing House (ACH) "Electronic" Payments**

The City will issue payments to Contractor through the City's electronic payment system called PayMode-X®. Contractor acknowledges and agrees to receive payment electronically through this system. Contractor shall not be entitled to any additional cost or charge under this Contract for using or failing to use the electronic payment system. Nor shall Contractor be entitled to any additional cost or charge for delays or failures of the electronic payment system to complete a payment transaction.

7. Escalate the Consultant's billing fee schedules per the annual percentage change of the Consumer Price Interest ("CPI") for the San Francisco Bay Area for Urban Wage Earners and Clerical Workers in accordance with the contract provisions ("Appendix B – Calculation of Charges" of the Original Contract). Billing rates are adjusted annually based on the anniversary of the Contract award date. See Appendix B for the "Revised Consultant Fee Schedule" and Exhibit 2 for additional information regarding the CPI billing rate calculation.



Exhibit 1



**MONTGOMERY**  
CORPORATION

August 19, 2013

Mr. Ronald Alameida  
Project Manager  
Project Management / Department of Public Works  
City and County of San Francisco  
1001 Potrero Avenue, Building 40, 3rd Floor  
San Francisco, CA 94110

**PROJECT:** SFGH Rebuild Program

**SUBJECT:** Inspector of Record Inspection Services for the SFGH Rebuild Program  
Add Service Request #1

Dear Ron,

As discussed, the Inspector of Record ("IOR") Team provided by Montgomery Corporation ("Montgomery") has been working well with the SFGH Rebuild Project A/E and Contractor Teams.

Our authorized budget for our contract is \$3,998,607. At this time, we are requesting an increase in our budget to continue providing inspector of record inspection services. As of July 31, 2013, Montgomery has been paid \$3,729,322.33.

As you may recall, the original authorized IOR projected budget was based on two full-time IORs with the balance of the IOR staffing needs to be provided by City staff and/or other supplemental IOR consultant contracts. However, due to factors beyond our control, such as OSHPD Change Orders, OSHPD demand for additional IORs to support the inspection services for various Project Increments, unavailability of City staff with IOR certification to assist with inspection work, IOR services for the Emergency Generator Project, and unanticipated Construction Manager/General Contractor (CM/GC)'s aggressive work schedule (including routinely two shifts and weekend work), Montgomery provided 3½ additional IORs (FTEs) and additional administrative support staff in support of the project as to not delay the overall project schedule.

Furthermore, DPW has also informed Montgomery that they have decided to continue utilizing Montgomery to provide IOR inspection services instead of awarding the scope to another IOR Consultant in order to capitalize on the synergy developed between the OSHPD, IOR, A/E, and Contractor Teams the past two years and to minimize the "learning curve" effects by bringing in a new consultant at this time in the project.

2262 Chapman Lane ■ Petaluma, California 94952

Office: 415-403-3090 ■ Fax: 415-788-6040

Page 4 of 9



We have prepared a revised staffing plan outlining our projected costs to continue supporting the SFGH Rebuild Project in providing IOR inspection services from September 2013 through December 2013. The projected inspection budget for the next four months is \$788,592 (see attached).

**Contract Summary**

<b>This Contract Modification Amount</b>	<b>\$788,592</b>
<b>Original Contract Amount</b>	<b>\$ 3,998,607</b>
<b>Revised Contract Amount</b>	<b>\$ 4,787,199</b>

Please let me know if you have any questions regarding the above matter.

Thank you.  
Scott Montgomery





**Montgomery Corporation**  
**IOR Inspection Services Contract**  
**San Francisco General Hospital**  
**Resource Loaded Workplan for IOR Team**  
**Prepared in August 2013**

Employee Number	Employee Name	Company Name	Employee Position	Through 2013	Forecast				
<b>INSPECTION TEAM</b>									
	Scott Montgomery	Montg Corp	Principal	255	\$ 46,155	11,403	10,860	10,860	13,032
	Monte Ecker	Montg Corp	Lead Inspector of Record	696	\$ 118,390	31,298	27,216	25,855	34,020
	Nate Cutler	Montg Corp	Inspector of Record	696	\$ 118,390	31,298	27,216	25,855	34,020
	BJ Crouch	Montg Corp	Inspector of Record	688	\$ 117,029	31,298	25,855	25,855	34,020
	Steve Dobbs	Montg Corp	Inspector of Record	688	\$ 117,029	31,298	25,855	25,855	34,020
	Ronald C. Sapp	Montg Corp	Inspector of Record	645	\$ 109,715	21,263	27,216	27,216	34,020
	Mark Peterson	Montg Corp	Inspector of Record	80	\$ 13,608	4,082	2,722	2,722	4,082
	Hollie Machado	Montg Corp	Project Coordinator	576	\$ 58,977	16,382	13,106	13,106	16,382
	Sara Grenier	Montg Corp	Project Coordinator	576	\$ 58,977	16,382	13,106	13,106	16,382
	Chaves	Chaves (LBE)	Document Control Tech 1	340	\$ 29,488	8,684	8,321	5,548	6,934
<b>Reimbursables</b>					\$ 836	252	181	176	227
<b>Subtotal - Inspection Team</b>					\$ 788,592	\$203,643	\$181,655	\$176,154	\$227,141

<b>Contract Mod Allocation Summary</b>			<b>% Allocation</b>	<b>Contract Summary</b>	
Montgomery Corporation	\$	759,104	96%	This Contract Modification Amount	\$ 788,592
Chaves and Associates (LBE)	\$	29,488	4%	Original Contract Amount	\$ 3,998,607
	\$	788,592	100%	Revised Contract Amount	\$ 4,787,199



**APPENDIX B**

**Revised Consultant Fee Schedules  
 (Effective 3/1/2013)**

*(Billing Rate Adjustments based on annual Consumer Price Index "CPI")*

<i>Position</i>	<i>Company</i>	<i>Jan 2011- Jan 2012 (Original Contract) Billing Rate (\$/hr)</i>	<i>Jan 2012- Jan 2013 Billing Rate (\$/hr)</i>	<i>March 2013 -Jan 2014 Billing Rate (\$/hr)</i>
<b><i>CPI Percent Change Increase</i></b>				<b><i>2.9%</i></b>
President/Principal	Montgomery	\$175.90	\$175.90	\$181.00
Lead Inspector of Record	Montgomery	\$165.31	\$165.31	\$170.10
Inspector of Record	Montgomery	\$165.31	\$165.31	\$170.10
Contract Administrator	Montgomery	\$96.43	\$96.43	\$99.23
Project Coordinator	Montgomery	\$99.50	\$99.50	\$102.39
Administrative Supervisor	Montgomery	\$96.43	\$96.43	\$99.23
Administrative/Clerical Support	Montgomery	\$91.98	\$91.98	\$94.65
President/Principal	Chaves (sub)	\$171.99	\$171.99	\$171.99
Project Manager	Chaves (sub)	\$171.99	\$171.99	\$171.99
Document Control Manager	Chaves (sub)	\$105.83	\$105.83	\$105.83
Document Control Tech I	Chaves (sub)	\$86.68	\$86.68	\$86.68
Document Control Tech II	Chaves (sub)	\$82.54	\$82.54	\$82.54
Administrative Supervisor	Chaves (sub)	\$105.83	\$105.83	\$105.83
Administrative/Clerical Support	Chaves (sub)	\$66.13	\$66.13	\$66.13





**MONTGOMERY**  
CORPORATION

February 27, 2013

Attn: Ron Alameida  
City and County of San Francisco  
1001 Potrero Ave.  
3<sup>rd</sup> Floor, Building 40  
San Francisco, CA 94952

RE: SFGH Rebuild Project – Request for Consumer Price Index Fee Adjustment.

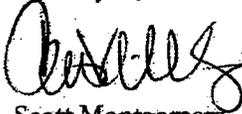
Dear Ron,

Please accept this letter as our hourly rate increase in accordance with consumer price index (CPI). Per our existing contract, attached is the bureau of labor statistics (BLS) tables and calculations per the BLS website at 2.9% as specified.

Position	Old Rate	New Rate as of March 1, 2013
Principal	\$175.90	\$181
Lead/IOR	\$165.31	\$170.10
Project Coordinator	\$99.50	\$102.39

If you have any questions please feel to call me at 415.517-2608.

Thank you,

  
Scott Montgomery  
Principal



UNITED STATES DEPARTMENT OF LABOR  
 BUREAU OF LABOR STATISTICS  
 Home | Subject Areas | **Databases & Tools** | Publications | Economic Releases | Beta  
 Search BLS.gov  
 Follow Us | What's New | Release Calendar | Site Map  
 Subscribe to E-mail Updates

## Databases, Tables & Calculators by Subject

FONT SIZE

Change Output Options: From: 2002 To: 2012 GO

Include graphs

[More Formatting Options](#) →

Data extracted on: February 28, 2013 (2:29:27 PM)

### Consumer Price Index - Urban Wage Earners and Clerical Workers

Series Id: CWURA422SA0, CWUSA422SA0  
 Not Seasonally Adjusted  
 Area: San Francisco-Oakland-San Jose, CA  
 Item: All items  
 Base Period: 1982-84=100

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Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual	HALF1	HALF2
2002		186.8		188.8		189.1		189.3		190.0		189.6	188.8	189.0	189.6
2003		193.7		193.6		192.2		192.3		191.9		191.1	192.4	192.9	191.9
2004		194.1		194.7		195.4		195.0		196.4		195.9	195.0	194.4	195.7
2005		197.3		199.3		197.5		199.5		202.6		199.3	199.1	197.9	200.3
2006		202.5		204.9		205.2		206.7		206.2		205.6	204.9	203.7	206.1
2007		208.803		211.189		211.422		211.620		213.133		214.204	211.370	209.986	212.754
2008		214.913		217.913		221.454		221.385		221.192		213.685	218.441	217.487	219.396
2009		216.797		218.587		220.996		221.279		221.708		220.121	219.645	218.182	221.109
2010		222.049		223.821		224.185		224.195		224.352		224.152	223.624	223.012	224.236
2011		226.638		231.600		230.605		231.445		232.371		231.109	230.337	229.074	231.600
2012		234.648		236.626		236.890		238.445		240.864		236.454	237.097	235.572	238.622

### 12-Month Percent Change

Series Id: CWURA422SA0, CWUSA422SA0  
 Not Seasonally Adjusted  
 Area: San Francisco-Oakland-San Jose, CA  
 Item: All items  
 Base Period: 1982-84=100

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Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual	HALF1	HALF2
2002		1.8		2.1		1.2		1.4		1.3		1.7	1.7	1.9	1.4
2003		3.7		2.5		1.6		1.6		1.0		0.8	1.9	2.6	1.2
2004		0.2		0.6		1.7		1.4		2.3		2.5	1.4	0.8	2.0
2005		1.6		2.4		1.1		2.3		3.2		1.7	2.1	1.8	2.4
2006		2.6		2.8		3.9		3.6		1.8		3.2	2.9	2.9	2.9
2007		3.1		3.1		3.0		2.4		3.4		4.2	3.2	3.1	3.2
2008		2.9		3.2		4.7		4.6		3.8		-0.2	3.3	3.6	3.1
2009		0.9		0.3		-0.2		0.0		0.2		3.0	0.6	0.3	0.8
2010		2.4		2.4		1.4		1.3		1.2		1.8	1.8	2.2	1.4
2011		2.1		3.5		2.9		3.2		3.6		3.1	3.0	2.7	3.3
2012		3.5		2.2		2.7		3.0		3.7		2.3	2.9	2.8	3.0

