

BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. 554-5184
Fax No. 554-5163
TDD/TTY No. 554-5227

MEMORANDUM

RULES COMMITTEE

SAN FRANCISCO BOARD OF SUPERVISORS

TO: Supervisor Aaron Peskin, Chair
Rules Committee

FROM: Victor Young, Assistant Clerk *Victor Young*

DATE: July 26, 2021

SUBJECT: **COMMITTEE REPORT, BOARD MEETING**
Tuesday, July 27, 2021

The following file should be presented as a **COMMITTEE REPORT** at the Board Meeting on Tuesday, July 27, 2021. This item was acted upon at the Rules Committee Meeting on Monday, July 26, 2021, at 10:00 a.m., by the votes indicated.

Item No. 75 File No. 210750

[Appointments, San Francisco Reinvestment Working Group - Rafael Morales, Jennifer Finger, Elizabeth Dwyer, Fernando Marti, Christin Evans, Michelle Pierce, and Sylvia Chi]

Motion appointing Rafael Morales, Jennifer Finger (residency requirement waived), Elizabeth Dwyer, Fernando Marti, Christin Evans, Michelle Pierce, and Sylvia Chi (residency requirement waived), indefinite terms, to the San Francisco Reinvestment Working Group.

RECOMMENDED AS COMMITTEE REPORT

Vote: Supervisor Rafael Mandelman - Aye
Supervisor Connie Chan - Aye
Supervisor Aaron Peskin - Aye

c: Board of Supervisors
Angela Calvillo, Clerk of the Board
Alisa Somera, Legislative Deputy Director
Anne Pearson, Deputy City Attorney

File No. 210750

Committee Item No. 1

Board Item No. _____

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Rules Committee

Date July 26, 2021

Board of Supervisors Meeting

Date _____

Cmte Board

- Motion
- Resolution
- Ordinance
- Legislative Digest
- Budget and Legislative Analyst Report
- Youth Commission Report
- Introduction Form
- Department/Agency Cover Letter and/or Report
- Memorandum of Understanding (MOU)
- Grant Information Form
- Grant Budget
- Subcontract Budget
- Contract/Agreement
- Form 126 - Ethics Commission
- Award Letter
- Application
- Form 700
- Vacancy Notice
- Information Sheet
- Public Correspondence

OTHER (Use back side if additional space is needed)

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Completed by: Victor Young Date July 22, 2021

Completed by: _____ Date _____

1 [Appointments, San Francisco Reinvestment Working Group - Rafael Morales, Jennifer
2 Finger, Elizabeth Dwyer, Fernando Marti, Christin Evans, Michelle Pierce, and Sylvia Chi]

3 **Motion appointing Rafael Morales, Jennifer Finger (residency requirement waived),**
4 **Elizabeth Dwyer, Fernando Marti, Christin Evans, Michelle Pierce, and Sylvia Chi**
5 **(residency requirement waived), indefinite terms, to the San Francisco Reinvestment**
6 **Working Group.**

7
8 MOVED, That the Board of Supervisors of the City and County of San Francisco does
9 hereby appoint the hereinafter designated person(s) to serve as member(s) of the San
10 Francisco Reinvestment Working Group, pursuant to the provisions of the San Francisco
11 Administrative Code, Chapter 5, Article XVI, for the terms specified:

12 Rafael Morales, seat 1, new appointment, shall be held by technical experts in
13 financial institutions with expertise in at least one of the following: Community
14 Development Financial Institutions; credit unions as defined in Section 165 of the CA
15 Financial Code; small banks or intermediate small banks; bank or lending entity
16 formation or business planning; or financial institution regulatory compliance;
17 nominated by the President of the Board of Supervisors and appointed by the entire
18 Board of Supervisors, for an indefinite term;

19 Jennifer Finger (residency requirement waived), seat 2, new appointment, shall
20 be held by technical experts in financial institutions with expertise in at least one of the
21 following: Community Development Financial Institutions; credit unions as defined in
22 Section 165 of the CA Financial Code; small banks or intermediate small banks; bank
23 or lending entity formation or business planning; or financial institution regulatory
24 compliance, nominated by the President of the Board of Supervisors and appointed by
25 the entire Board of Supervisors for an indefinite term;

1 Elizabeth Dwyer, seat 3, new appointment, shall be held by technical experts in
2 financial institutions with expertise in at least one of the following: Community
3 Development Financial Institutions; credit unions as defined in Section 165 of the CA
4 Financial Code; small banks or intermediate small banks; bank or lending entity
5 formation or business planning; or financial institution regulatory compliance;
6 nominated by the President of the Board of Supervisors and appointed by the entire
7 Board of Supervisors, for an indefinite term;

8 Fernando Marti, seat 4, new appointment, shall be held by community
9 representatives, each of whom shall have a commitment to economic, gender, and
10 racial justice; a commitment to serving low-income communities, communities of color,
11 immigrant communities, and organized labor; and experience in at least one of the
12 following: affordable housing, financing or policy; Local Enterprise lending; consumer or
13 student lending; or environmental justice with experience in areas such as zero-
14 emission renewable energy sources, energy efficient building design, or sustainable
15 food systems; nominated by the President of the Board of Supervisors and appointed
16 by the entire Board of Supervisors, for an indefinite term;

17 Christin Evans, seat 5, new appointment, shall be held by community
18 representatives, each of whom shall have a commitment to economic, gender, and
19 racial justice; a commitment to serving low-income communities, communities of color,
20 immigrant communities, and organized labor; and experience in at least one of the
21 following: affordable housing, financing or policy; Local Enterprise lending; consumer or
22 student lending; or environmental justice with experience in areas such as zero-
23 emission renewable energy sources, energy efficient building design, or sustainable
24 food systems; nominated by the President of the Board of Supervisors and appointed
25 by the entire Board of Supervisors, for an indefinite term;

1 Michelle Pierce, seat 6, new appointment, shall be held by community
2 representatives, each of whom shall have a commitment to economic, gender, and
3 racial justice; a commitment to serving low-income communities, communities of color,
4 immigrant communities, and organized labor; and experience in at least one of the
5 following: affordable housing, financing or policy; Local Enterprise lending; consumer or
6 student lending; or environmental justice with experience in areas such as zero-
7 emission renewable energy sources, energy efficient building design, or sustainable
8 food systems; nominated by the President of the Board of Supervisors and appointed
9 by the entire Board of Supervisors, for an indefinite term;

10 Sylvia Chi (residency requirement waived), seat 7, new appointment, shall be held by
11 community representatives, each of whom shall have a commitment to economic, gender, and
12 racial justice; a commitment to serving low-income communities, communities of color,
13 immigrant communities, and organized labor; and experience in at least one of the following:
14 affordable housing, financing or policy; Local Enterprise lending; consumer or student lending;
15 or environmental justice with experience in areas such as zero-emission renewable energy
16 sources, energy efficient building design, or sustainable food systems; nominated by the
17 President of the Board of Supervisors and appointed by the entire Board of Supervisors, for
18 an indefinite term; and, be it

19 FURTHER MOVED, That the Board of Supervisors makes the following findings:

- 20 1. The membership of the San Francisco Reinvestment Working Group has a goal to be
21 representative of the diversity of the City and County of San Francisco.
- 22 2. Applicants Jennifer Finger and Sylvia Chi, who are not residents of San Francisco, are
23 persons with experience that uniquely qualifies them to serve on the San Francisco
24 Reinvestment Working Group.

25

1 3. The San Francisco Reinvestment Working Group has attempted to fill the positions, for
2 which Jennifer Finger and Sylvia Chi were nominated, with individuals who are City
3 residents and who have the specific experience, skills, and qualifications, but has been
4 unable to do so at this time. The Rules Committee has certified that Jennifer Finger
5 and Sylvia Chi are qualified to serve on the San Francisco Reinvestment Working
6 Group.

7 4. After exercising due diligence, the Board of Supervisors concludes that there are no
8 other possible representatives who are residents of San Francisco, who have the
9 specific experience, skills, or qualifications possessed by these applicants, and who
10 are willing to serve on the San Francisco Reinvestment Working Group at this time;
11 and, be it

12 FURTHER MOVED, That the Board of Supervisors waives the residency requirement
13 for Jennifer Finger and Sylvia Chi, as is allowed in cases where no qualified City residents
14 who are willing to serve can be found, pursuant to Charter, Section 4.101(a)(2), that
15 otherwise requires person(s) appointed to boards, commissions, and advisory bodies
16 established by legislative act of the Board of Supervisors to be resident(s) of the City and
17 County of San Francisco.

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Member, Board of Supervisors
District 10



City and County of San Francisco

SHAMANN WALTON

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MEMORANDUM

TO: Victor Young, Rules Committee Clerk

FROM: Percy Burch, Office of Supervisor Shamann Walton **PB**

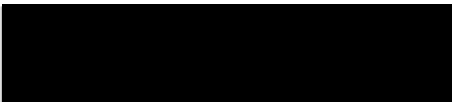
DATE: July 20, 2021

SUBJECT: Reinvestment Working Group
Appointment by Supervisor Shamann Walton

Please be advised that Supervisor Walton has selected Rafael Morales to be appointed to the Reinvestment Working Group.

This appointment will fill seat #1.

Rafael Morales' address:



Attachment: Application

For Clerk's office use only:

Seat No. _____ Term Expiration Date: _____ Seat Vacated: _____



**Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-5163
BOS-Appointments@sfgov.org**

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: San Francisco Reinvestment Working Group

Seat # (See Vacancy Notice for Descriptions): 1, 2 or 3 District: 10

Name: Rafael O. Morales

[Redacted] San Francisco, CA Zip: 94112

Occupation: Senior Manager, Development, Policy & Impact

Work Phone: same Employer: Self-Help Federal Credit Union

Business Address: 2430 Mission Street, San Francisco, CA Zip: 94110

Business E-Mail: rafael.morales@self-help.org Home E-Mail: [Redacted]

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist residents of the City and County of San Francisco who are 18 years of age or older. For certain bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Resident of San Francisco: Yes No If No, place of residence: _____

18 years of age or older: Yes No

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

I am a 42 year-old Puerto Rican-born U.S. citizen who has lived in San Francisco for nearly 13 years. For the first 7.5 years of that, I lived in San Francisco's North Beach neighborhood, and since 2016, we have lived in the southern part of the City in the Bernal Heights and Mission Terrace neighborhoods. My wife and I were fortunate to become homeowners in San Francisco's Mission Terrace neighborhood in 2017.

Business and/or professional experience:

I spent the first 9.5 years of professional life working at Inclusiv, the national association of community development credit unions nationally, working in their NYC headquarters for 5 years as Communications Officer and Public Affairs Officer. Relocating to SF in 2008, I became West Coast Program Officer supporting CDCUs across the West Coast and as part of City, County and Regional collaboratives to expand access to affordable and responsible financial services. These include the Bank on SF Credit Union Subcommittee, and the SF SmartMoney Network convened by the SF Office of Financial Empowerment; and the Alameda County Community Assets Network.

In 2012, I went into philanthropy as Community Development Fellow at the San Francisco Foundation where I was responsible for grantmaking in the areas of asset-building, affordable housing, foreclosure prevention, and small business development. From 2013-2016 I served as Economic Security Program Officer at Silicon Valley Community Foundation funding Financial Literacy and Asset Building, and Anti-payday Lending Policy and Advocacy. In 2016 I became a Program Officer at the James Irvine Foundation supporting grantees of its Better Careers and Fair Work Initiatives, grantees working on community organizing and statewide redistricting efforts, and special grantmaking areas including Data for Good, explorations into affordable housing and other critical institutional partnerships that advance the core work of the Foundation. In total across my philanthropic work, I was responsible for over \$50M in grantmaking to local, regional, statewide and national nonprofits working across San Francisco, the Bay Area, California and nationally.

In 2020, I joined the Self-Help Federal Credit Union Team, and participate in the Bank on Oakland and Bank on SF Advisory Committees, and on the Steering Committee of the California Coalition for Community Investment (CA CDFI Coalition).

Civic Activities:

- Bay Area Asset Funders Network - Steering Committee member since 2012, and Co-Chair from 2017-2020
- HomeownershipSF - Founding Board member since 2009, and Board Chair from 2012-2017
- Grants Reviewer, SF Mayor's Office of Housing & Community Development, Nonprofit Displacement Fund, 2012-2014
- Grants reviewer, SF Public Utilities Commission Youth Summer Grants Program, 2012-2014
- U.S. Solidarity Economy Network - Board of Directors, 2010-2012
- California Center for Cooperative Development - Board of Directors, 2010-2012

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

Appointments confirmed by the Board of Supervisors require an appearance before the Rules Committee. Once your application is received, the Rules Committee Clerk will contact you when a hearing is scheduled. *(Please submit your application 10 days before the scheduled hearing.)*

Date: 7/20/21 Applicant's Signature: (required) Rafael O. Morales
(Manually sign or type your complete name.
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:
Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

Member, Board of Supervisors
District 10



City and County of San Francisco

SHAMANN WALTON

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MEMORANDUM

TO: Victor Young, Rules Committee Clerk

FROM: Percy Burch, Office of Supervisor Shamann Walton

DATE: July 20, 2021

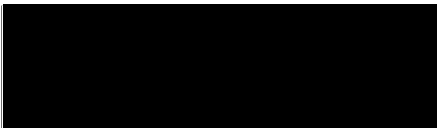
SUBJECT: Reinvestment Working Group
Appointment by Supervisor Shamann Walton

PB

Please be advised that Supervisor Walton has selected Jennifer Finger to be appointed to the Reinvestment Working Group.

This appointment will fill seat #2.

Jennifer Finger's address:



Attachment: Application

For Clerk's office use only:

Seat No. _____ Term Expiration Date: _____ Seat Vacated: _____



**Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-5163
BOS-Appointments@sfgov.org**

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Reinvest in San Francisco Working Group

Seat # (See Vacancy Notice for Descriptions): 1-3 District: _____

Name: Jennifer Finger

[Redacted] Zip: 94925

[Redacted] Occupation: EVP, Strategy and Development

Work Phone: 510-414-7807 Employer: Beneficial State Bank

Business Address: 1438 Webster Street, Oakland, CA Zip: 94612

Business E-Mail: jfinger@beneficialstatebancorp.com Home E-Mail: [Redacted]

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist residents of the City and County of San Francisco who are 18 years of age or older. For certain bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Resident of San Francisco: Yes No If No, place of residence: Corte Madera, CA

18 years of age or older: Yes No

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

I have significant experience in community banking, working in roles ranging from CFO and Treasurer, strategy and M&A as well as management of consumer lending and payment operations. Currently, I'm working at Beneficial State Bank whose founding team had a vision to create a sustainable, meaningful community development bank. I believe my experience will be helpful in developing a sustainable business plan for the SF Public Bank.

Business and/or professional experience:

EVP, Strategy and Development for Beneficial State Bank from 2015-present
CFO, Treasurer of Westamerica Bancorporation from 1997 - 2015
SVP, Corporate Development for Star Bank in Ohio from 1993 - 1997
Prior to that, I worked in Treasury as well as strategic planning groups at BofA

Civic Activities:

Supported Kat Taylor who was a member of the SF Municipal Bank Feasibility Task Force and attended all of the meetings of the Task Force. Additionally, I worked outside of the task Force meetings on preparation of business plans for the feasibility study.

Served as a witness in support of AB 857.

Assisted the Treasurer of Alameda County in establishing a program to place public deposits with financial institutions to further the public good.

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

Appointments confirmed by the Board of Supervisors require an appearance before the Rules Committee. Once your application is received, the Rules Committee Clerk will contact you when a hearing is scheduled. *(Please submit your application 10 days before the scheduled hearing.)*

Date: July 19, 2021 Applicant's Signature: (required) //Jennifer Finger//

(Manually sign or type your complete name.
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

Member, Board of Supervisors
District 10



City and County of San Francisco

SHAMANN WALTON
華頌善

MEMORANDUM

TO: Victor Young, Rules Committee Clerk

FROM: Percy Burch, Office of Supervisor Shamann Walton **PB**

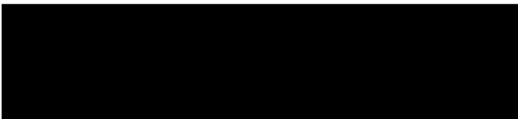
DATE: July 20, 2021

SUBJECT: Reinvestment Working Group
Appointment by Supervisor Shamann Walton

Please be advised that Supervisor Walton has selected Elizabeth Dwyer to be appointed to the Reinvestment Working Group.

This appointment will fill seat #3.

Elizabeth Dwyer's address:



Attachment: Application

For Clerk's office use only:

Seat No. _____ Term Expiration Date: _____ Seat Vacated: _____



**Board of Supervisors
City and County of San Francisco
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(415) 554-5184 FAX (415) 554-5163
BOS-Appointments@sfgov.org**

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Reinvest in San Francisco Working Group

Seat # (See Vacancy Notice for Descriptions) 1-3 District: 9

Name: Elizabeth Dwyer

[Redacted] an Francisco, CA Zip: 94110

[Redacted] Occupation: CDFI Director

Work Phone: 312-912-3932 Employer: Mission Economic Development Agency - Mission Community Loan Fund LLC

Business Address: 2301 Mission Street, Suite 301 San Francisco, CA Zip: 94110

Business E-Mail: edwyer@medasf.org Home E-Mail: [Redacted]

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist residents of the City and County of San Francisco who are 18 years of age or older. For certain bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Resident of San Francisco: Yes No If No, place of residence: _____

18 years of age or older: Yes No

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

My qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, age, and sex of the City and County of San Francisco. As a Brazilian-American female Director of Fondo Adelante CDFI (Mission Community Loan Fund LLC) at Mission Economic Development Agency, I lead a certified Community Development Financial Institution centered in the Mission District working to provide anti-displacement capital and business development services to the City's Latino community.

Business and/or professional experience:

Seats 1-3 shall be held by technical experts in financial institutions. I will contribute 10 years of experience in the Community Development Financial Institution industry and broader nonprofit financial inclusion and economic development field. Prior to becoming Director of Fondo Adelante CDFI, I worked in roles leading CDFI compliance, capitalization, strategy, partnerships and product/program design at CDFIs including Working Solutions in San Francisco and Accion U.S. Network, the nation's largest domestic microfinance organization. Other roles include data analysis for Aeris Inc, the leading CDFI rating agency; launching Inclusion Hub, a Mastercard Center for Inclusive Growth financial inclusion online community; and disaster finance roles at the U.S. Small Business Administration. <https://www.linkedin.com/in/elizabethdwyer/>

Civic Activities:

I served an Associate Board Officer for the Center of Economic Progress, a statewide VITA provider, for 8 years, and as an Associate Board Member of Ladder Up, another VITA provider. I've also been a refugee/immigrant workforce development volunteer with Upwardly Global and startup mentor for StartupBootcamp FinTech.

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

Appointments confirmed by the Board of Supervisors require an appearance before the Rules Committee. Once your application is received, the Rules Committee Clerk will contact you when a hearing is scheduled. *(Please submit your application 10 days before the scheduled hearing.)*

Date: 7/16/2021 Applicant's Signature: (required) Elizabeth Dwyer

(Manually sign or type your complete name.
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:
Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

Member, Board of Supervisors
District 10



City and County of San Francisco

SHAMANN WALTON

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MEMORANDUM

TO: Victor Young, Rules Committee Clerk

FROM: Percy Burch, Office of Supervisor Shamann Walton

DATE: July 20, 2021

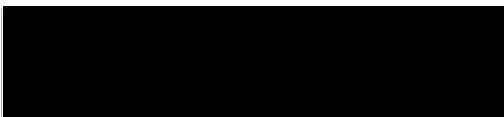
SUBJECT: Reinvestment Working Group
Appointment by Supervisor Shamann Walton

PB

Please be advised that Supervisor Walton has selected Fernando Marti to be appointed to the Reinvestment Working Group.

This appointment will fill seat #4.

Fernando Marti's address:



Attachment: Application

For Clerk's office use only:

Seat No. _____ Term Expiration Date: _____ Seat Vacated: _____



**Board of Supervisors
City and County of San Francisco
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BOS-Appointments@sfgov.org**

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Reinvest in SF Working Group

Seat # (See Vacancy Notice for Descriptions): Seats 4-7 District: 8

Name: Fernando Martí

[Redacted], San Francisco, CA Zip: 94114

Occupation: nonprofit director

Work Phone: 415-595-5558 Employer: Council of Community Housing Organizations

Business Address: 325 Clementina St., San Francisco, CA Zip: 94103

Business E-Mail: fernando@sfic-409.org Home E-Mail: [Redacted]

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist residents of the City and County of San Francisco who are 18 years of age or older. For certain bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Resident of San Francisco: Yes No If No, place of residence: _____

18 years of age or older: Yes No

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

I am a Latinx immigrant, originally from Ecuador, have worked and organized with the Latinx community in SF since the mid-90s, currently on the board of environmental justice organization PODER.

Business and/or professional experience:

Co-Director, Council of Community Housing Organizations

I have worked in the housing field since the mid-1990s, working in the architectural design of housing (Jacobson-Silverstein-Winslow Architects and Asian Neighborhood Design, currently a licensed architect in CA), in urban design (Urban Ecology), in affordable housing development (Mission Housing Development Corporation), and in housing and land use policy (at the Council of Community Housing Organizations as co-Director since 2011).

Civic Activities:

I was a co-founder of the San Francisco Community Land Trust, and currently serve on the board of PODER, a Latinx immigrant environmental justice organization based in the Mission and Excelsior neighborhoods. I served on the Eastern Neighborhoods Community Advisory Committee, and most recently, on the Housing Methodology Committee of the Association of Bay Area Governments.

Have you attended any meetings of the Board/Commission to which you wish appointment?

Yes No

Appointments confirmed by the Board of Supervisors require an appearance before the Rules Committee. Once your application is received, the Rules Committee Clerk will contact you when a hearing is scheduled. *(Please submit your application 10 days before the scheduled hearing.)*

Date: 7-16-2021 Applicant's Signature: (required) Fernando Martí

(Manually sign or type your complete name.
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

Member, Board of Supervisors
District 10



City and County of San Francisco

SHAMANN WALTON
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MEMORANDUM

TO: Victor Young, Rules Committee Clerk

FROM: Percy Burch, Office of Supervisor Shamann Walton

DATE: July 20, 2021

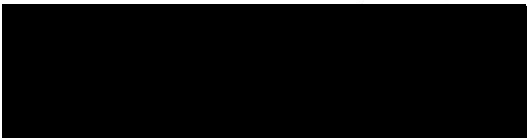
SUBJECT: Reinvestment Working Group
Appointment by Supervisor Shamann Walton

PB

Please be advised that Supervisor Walton has selected Christin Evans to be appointed to the Reinvestment Working Group.

This appointment will fill seat #5.

Christin Evans' address:



Attachment: Application

For Clerk's office use only:

Seat No. _____ Term Expiration Date: _____ Seat Vacated: _____



Board of Supervisors
 City and County of San Francisco
 1 Dr. Carlton B. Goodlett Place, Room 244
 (415) 554-5184 FAX (415) 554-5163
 BOS-Appointments@sfgov.org

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Reinvest in SF Working Group

Seat # (See Vacancy Notice for Descriptions): 4-7 Community Representative District: 5

Name: Christin Evans

San Francisco, CA Zip: 94117

Occupation: small business owner

Work Phone: 510 459 5451 Employer: owner, BOOKSMITH & ALEMBOIC

Business Address: 1725 - 1727 Haight Street Zip: 94117

Business E-Mail: Christin@booksmith.com Home E-Mail: [Redacted]

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist residents of the City and County of San Francisco who are 18 years of age or older. For certain bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Resident of San Francisco: Yes No If No, place of residence: _____

18 years of age or older: Yes No

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

I'm a small business owner and resident of San Francisco's Haight Ashbury Neighborhood. As a small business owner, I interact with the public at large on a daily basis. My goal is to not only represent small businesses but also the employees + patrons of my businesses, my neighbors through dialogue + discussion of capital + its use in our community to support affordable housing + other

community serving uses. We need to make investments in our community to ensure the viability of people of all income levels living + working in our city.

Business and/or professional experience:

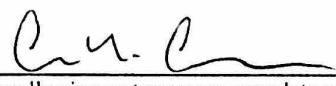
For 14 years I've owned + operated The Booksmith, an independent bookstore in Haight Ashbury. In 2018, I assumed ownership of the Alembic craft cocktail bar. Prior to my ownership of these 2 businesses, I worked as a management consultant + in the financial services industries (A.T. Kearney, Dell Computer, Merrill Lynch, J.P. Morgan and Towers Perrin). I bring knowledge + background in the role of capital + its use to fund investments in businesses for growth.

Civic Activities:

I currently sit on the boards of both the Haight Ashbury Merchants Association and the Haight Ashbury Neighborhood Council. I serve on the legislative committee of the Council of District Merchants Association (CDMA). Previously I have served on the Northern California Independent Booksellers Assoc. (NCIBA) and was a proponent for Prop C, the 2013 gross receipts tax.

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

Appointments confirmed by the Board of Supervisors require an appearance before the Rules Committee. Once your application is received, the Rules Committee Clerk will contact you when a hearing is scheduled. (Please submit your application 10 days before the scheduled hearing.)

Date: 7/16/21 Applicant's Signature: (required) 
(Manually sign or type your complete name.
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:
Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

Member, Board of Supervisors
District 10



City and County of San Francisco

SHAMANN WALTON

華頌善

MEMORANDUM

TO: Victor Young, Rules Committee Clerk

FROM: Percy Burch, Office of Supervisor Shamann Walton **PB**

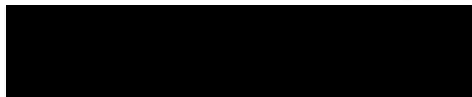
DATE: July 20, 2021

SUBJECT: Reinvestment Working Group
Appointment by Supervisor Shamann Walton

Please be advised that Supervisor Walton has selected Michelle Pierce to be appointed to the Reinvestment Working Group.

This appointment will fill seat #6.

Michelle Pierce's address:



Attachment: Application

For Clerk's office use only:

Seat No. _____ Term Expiration Date: _____ Seat Vacated: _____



**Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-5163
BOS-Appointments@sfgov.org**

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Redistricting Task Force

Seat # (See Vacancy Notice for Descriptions) 1, 2, or 3 District: _____

Name: J. Michelle Pierce

[Redacted] San Francisco, CA. Zip: 94124

Occupation: Executive Director

Work Phone: _____ Employer: Bayview Hunters Point Community Advocates

Business Address: 2095 Jerrold Ave., STE 100 Zip: 94124

Business E-Mail: jpierce@bvhpadvocates.org Home E-Mail: [Redacted]

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist residents of the City and County of San Francisco who are 18 years of age or older. For certain bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Resident of San Francisco: Yes No If No, place of residence: _____

18 years of age or older: Yes No

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

Executive Director of an environmental justice non-profit. From Southeast Corridor of the city (District 10) and Black and female.

Business and/or professional experience:

Sustainability and responsibility professional with 21 years of experience bridging the gap between science, communities, businesses and the earth. I work at developing cross-cultural and multi-lingual strategies to improve organizational profitability while reducing ecological impacts.

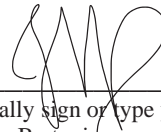
Civic Activities:

Beds for Bayview- Governing Board- focused on the issues of the unhoused in district 10 and the to further the mission of the United Council for Human Services.
Also run food security programs, a community owned cooperatives incubator, and housing, air quality, and water quality munipcle planning.

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

Appointments confirmed by the Board of Supervisors require an appearance before the Rules Committee. Once your application is received, the Rules Committee Clerk will contact you when a hearing is scheduled. *(Please submit your application 10 days before the scheduled hearing.)*

Date: 14 July 2021 Applicant's Signature: (required)



(Manually sign or type your complete name.
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

Member, Board of Supervisors
District 10



City and County of San Francisco

SHAMANN WALTON
華頌善

MEMORANDUM

TO: Victor Young, Rules Committee Clerk

FROM: Percy Burch, Office of Supervisor Shamann Walton **PP**

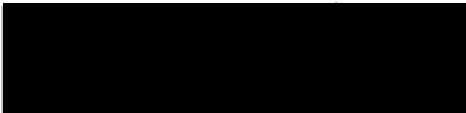
DATE: July 20, 2021

SUBJECT: Reinvestment Working Group
Appointment by Supervisor Shamann Walton

Please be advised that Supervisor Walton has selected Sylvia Chi to be appointed to the Reinvestment Working Group.

This appointment will fill seat #7.

Sylvia Chi's address:



Attachment: Application

For Clerk's office use only:

Seat No. _____ Term Expiration Date: _____ Seat Vacated: _____



Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-5163
BOS-Appointments@sfgov.org

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Reinvestment Working Group

Seat # (See Vacancy Notice for Descriptions): 4-7 District: _____

Name: Sylvia Chi

[Redacted] Zip: 94608

Occupation: Attorney

Work Phone: _____ Employer: N/A

Business Address: _____ Zip: _____

Business E-Mail: _____ Home E-Mail: [Redacted]

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist residents of the City and County of San Francisco who are 18 years of age or older. For certain bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Resident of San Francisco: Yes No If No, place of residence: Oakland

18 years of age or older: Yes No

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

I have significant experience working with low-income communities, communities of color, immigrant communities, and organized labor from my previous position as Policy Director of Asian Pacific Environmental Network (APEN), as well as my pro bono work through the Asian-American Bar Association of the Greater Bay Area's immigration clinic and the International Refugee Assistance Project. In addition, as a cannabis business attorney, I have worked with small business entrepreneurs and equity applicants in both San Francisco and Oakland.

Business and/or professional experience:

From 2019-2021, I served as Policy Director of Asian Pacific Environmental Network (APEN), an environmental justice group that organizes low-income Asian immigrant and refugee communities and advocates for a Just Transition to a regenerative economy, with particular focus on zero-emission renewable energy and climate action. In this role, I managed APEN's policy advocacy before the state Legislature and state agencies like the California Public Utilities Commission and California Energy Commission. I led the formation of the Coalition for a California Green New Deal and worked closely with Assemblymember Rob Bonta's office to author the California Green New Deal Act, AB 1839 (2020). I also contributed to the "Comprehensive Building Blocks for a Regenerative and Just 100% Policy" report published by the Just Solutions Collective and co-authored a paper for the American Council for an Energy-Efficient Economy Summer Study on the role of public banks in financing energy efficiency and electrification upgrades.

From 2017 through now, I have been a lead policy advisor for the California Public Banking Alliance, drafting legislative language, negotiating amendments, authoring comments on agency rulemaking, and interfacing with legislative and agency staff, committee consultants, and other stakeholders. I was a principal co-author of AB 857 (2019), creating the nation's first framework for licensing public banks. I have written and spoken on public banking in many forums, including Nonprofit Quarterly, YES! Magazine, SOCAP 2019, CommonBound 2018, The Future is Public, and ESGX.

Civic Activities:

Since 2015, I have volunteered with the Asian-American Bar Association of the Greater Bay Area's pro bono immigration clinic. I have also done pro bono legal work with the International Refugee Assistance Project from 2011-2020, including supervising law students in representing an Afghan applicant for a Special Immigrant Visa, securing visas for the client and his family and successfully resettling him to the United States in 2020.

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

Appointments confirmed by the Board of Supervisors require an appearance before the Rules Committee. Once your application is received, the Rules Committee Clerk will contact you when a hearing is scheduled. *(Please submit your application 10 days before the scheduled hearing.)*

Date: 7/16/21 Applicant's Signature: (required) Sylvia Chi

(Manually sign or type your complete name.
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:
Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. (415) 554-5184
Fax No. (415) 554-5163
TDD/TTY No. (415) 554-5227

VACANCY NOTICE

SAN FRANCISCO REINVESTMENT WORKING GROUP

Inaugural Notice

NOTICE IS HEREBY GIVEN of the following **vacancies, upcoming term expirations** and information on currently held seats, appointed by the Board of Supervisors:

Vacant Seat 1, new appointment, indefinite term, shall be held by a technical expert in financial institutions, with expertise in at least one of the following: community development financial institutions; credit unions, as defined in California Financial Code, Section 165; small banks or intermediate small banks; bank or lending entity formation or business planning; or financial institution regulatory compliance; and nominated by the President of the Board of Supervisors and appointed by the full Board of Supervisors.

Vacant Seat 2, new appointment, indefinite term, shall be held by a technical expert in financial institutions, with expertise in at least one of the following: community development financial institutions; credit unions, as defined in California Financial Code, Section 165; small banks or intermediate small banks; bank or lending entity formation or business planning; or financial institution regulatory compliance; and nominated by the President of the Board of Supervisors and appointed by the full Board of Supervisors.

Vacant Seat 3, new appointment, indefinite term, shall be held by a technical expert in financial institutions, with expertise in at least one of the following: community development financial institutions; credit unions, as defined in California Financial Code, Section 165; small banks or intermediate small banks; bank or lending entity formation or business planning; or financial institution regulatory compliance; and nominated by the President of the Board of Supervisors and appointed by the full Board of Supervisors.

Vacant Seat 4, new appointment, indefinite term, shall be held by a community representative that has a commitment to economic, gender, and racial justice; a commitment to serving low-income communities, communities of color, immigrant communities, and organized labor; and experience in at least one of the following: affordable housing, financing or policy; local enterprise lending; consumer or student lending; or environmental justice with experience in areas such as zero-emission renewable energy sources, energy efficient building

design, or sustainable food systems; and nominated by the President of the Board of Supervisors and appointed by the full Board of Supervisors.

Vacant Seat 5, new appointment, indefinite term, shall be held by a community representative that has a commitment to economic, gender, and racial justice; a commitment to serving low-income communities, communities of color, immigrant communities, and organized labor; and experience in at least one of the following: affordable housing, financing or policy; local enterprise lending; consumer or student lending; or environmental justice with experience in areas such as zero-emission renewable energy sources, energy efficient building design, or sustainable food systems; and nominated by the President of the Board of Supervisors and appointed by the full Board of Supervisors.

Vacant Seat 6, new appointment, indefinite term, shall be held by a community representative that has a commitment to economic, gender, and racial justice; a commitment to serving low-income communities, communities of color, immigrant communities, and organized labor; and experience in at least one of the following: affordable housing, financing or policy; local enterprise lending; consumer or student lending; or environmental justice with experience in areas such as zero-emission renewable energy sources, energy efficient building design, or sustainable food systems; and nominated by the President of the Board of Supervisors and appointed by the full Board of Supervisors.

Vacant Seat 7, new appointment, indefinite term, shall be held by a community representative that has a commitment to economic, gender, and racial justice; a commitment to serving low-income communities, communities of color, immigrant communities, and organized labor; and experience in at least one of the following: affordable housing, financing or policy; local enterprise lending; consumer or student lending; or environmental justice with experience in areas such as zero-emission renewable energy sources, energy efficient building design, or sustainable food systems; and nominated by the President of the Board of Supervisors and appointed by the full Board of Supervisors.

Sunset Date: The Working Group shall terminate by operation of law eighteen months (18) from the effective date of File No. 210078.

Additional information relating to the San Francisco Reinvestment Working Group may be obtained by reviewing Administrative Code, Article XVI available at https://codelibrary.amlegal.com/codes/san_francisco/latest/overview.

Interested persons may obtain an application from the Board of Supervisors' website at http://www.sfbos.org/vacancy_application or from the Clerk of the Rules Committee and should be submitted to 1 Dr. Carlton B. Goodlett Place, Room 244, San Francisco, CA 94102-4689. All applicants must be residents of San Francisco, unless otherwise stated.

Next Steps: Applicants who meet minimum qualifications will be considered for nomination by the President of the Board of Supervisors. The individual(s) nominated by the President of the Board of Supervisors will be sent to the Rules Committee for consideration and forwarded to the Board of Supervisors for final approval. During the Rules Committee hearing, the nominated individual(s) will be considered and nominee(s) may be asked to state their qualifications.

Please Note: Depending upon the posting date, a vacancy may have already been filled. To determine if a vacancy for this Working Group is still available, or if you require additional information, please call the Rules Committee Clerk at (415) 554-5184.



Angela Calvillo
Clerk of the Board

vy:ams

DATED/POSTED: June 28, 2021

COMMITTEE REPORT MEMORANDUM

Land Use and Transportation Committee

**Member, Board of Supervisors
District 3**



City and County of San Francisco

AARON PESKIN

DATE: July 22, 2021
TO: Angela Calvillo
Clerk of the Board of Supervisors
FROM: Supervisor Aaron Peskin, Chair, Rules Committee
RE: Rules Committee
COMMITTEE REPORT

Pursuant to Board Rule 4.20, as Chair of the Rules Committee, I have deemed the following matter is of an urgent nature and request it be considered by the full Board on Tuesday, July 27, as a Committee Report:

210750 [Appointments, San Francisco Reinvestment Working Group]

Hearing to consider appointing seven members, indefinite terms, to San Francisco Reinvestment Working Group. (Child Support Services)

This matter will be heard in the Rules Committee at a Regular Meeting on Monday, July 26, 2021, at 10:00 a.m.

/s/ Aaron Peskin