

File No. 141279

Committee Item No. _____

Board Item No. 47

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee _____

Date _____

Board of Supervisors Meeting

Date December 16, 2014

Cmte Board

- Motion
- Resolution
- Ordinance
- Legislative Digest
- Budget Analyst Report
- Legislative Analyst Report
- Introduction Form (for hearings)
- Department/Agency Cover Letter and/or Report
- MOU
- Grant Information Form
- Grant Budget
- Subcontract Budget
- Contract/Agreement
- Award Letter
- Application
- Public Correspondence

OTHER (Use back side if additional space is needed)

- Public Correspondence
- Notice of Appointment
- Form 700

Completed by: Joy Lamug

Date December 11, 2014

Completed by: _____

Date _____

An asterisked item represents the cover sheet to a document that exceeds 20 pages. The complete document is in the file.

1 [Reappointment, Retirement Board - Wendy Paskin-Jordan]

2

3 **Motion approving/rejecting the Mayor's reappointment of Wendy Paskin-Jordan to the**
4 **Retirement Board, seat 4, for a four-year term ending February 20, 2019.**

5

6 WHEREAS, Pursuant to Charter, Section 3.100(18), the Mayor submitted a
7 communication notifying the Board of Supervisors of the reappointment of Wendy Paskin-
8 Jordan to the Retirement Board, received by the Clerk of the Board on December 8, 2014;
9 and

10 WHEREAS, Under Charter, Section 3.100(18), the Board of Supervisors has the
11 authority to reject the reappointment by a two-thirds vote (eight votes) within thirty days
12 following transmittal of the Mayor's Notice of Reappointment, and the failure of the Board to
13 reject the reappointment by two-thirds vote within the thirty day time period shall result in the
14 reappointee continuing to serve as reappointed; and

15 WHEREAS, The Board of Supervisors, by Motion No. 01-34, established a process to
16 review the Mayor's reappointment to the Retirement Board; now, therefore, be it

17 MOVED, That the Board of Supervisors hereby approves/rejects the Mayor's
18 reappointment of Wendy Paskin-Jordan to the Retirement Board, seat 4, for a four-year term
19 ending February 20, 2019.

20

21

22

23

24

25

From: Charles Byrne [bounce@list.350.org]
Sent: Thursday, December 11, 2014 11:42 AM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

In April 2013, the Board of Supervisors unanimously called on the Retirement Board of the San Francisco Employees' Retirement System to divest the pension fund from fossil fuels. Since then, we've been working hard to make that happen -- both to safeguard retirees' pensions from dangerously overvalued carbon assets and to conserve a stable and healthy climate future for the retirees of today and tomorrow. Despite your resolution in favor of divestment, it has been surprisingly difficult to convince the SFERS Board to do their fiduciary duty and divest.

On December 4th, Mayor Lee swore in 20 appointments and re-appointments to various boards within the city government, including re-appointing Wendy Paskin-Jordan to the Retirement Board. Ms. Paskin-Jordan is not right for the Retirement Board for a number of reasons, and I urge you to reject this appointment at your next meeting! (Your January meeting will apparently come too late for you to take action.)

Ms. Paskin-Jordan was serving as President of the Retirement Board when the Supervisors passed the divestment resolution, yet she proceeded to ignore the resolution for the entirety of her tenure. She is also the only member of the Board who has refused to meet with advocates in the 18 months they have been working with the Retirement Board on the divestment issue. That is not the kind of responsiveness and accountability we expect from our civil servants.

This summer, the Retirement Board came together for a "Special Informational Session" on carbon risk and fossil fuel divestment. The board heard from Bloomberg, Morgan-Stanley, a former SEC commissioner, and other financial professionals on why these issues are so critical to the health of the pension fund. Wendy Paskin-Jordan did not even show up for the meeting. She has been dismissive of the issue and of the pensioners who have presented concerns.

Paskin-Jordan has made it clear that she favors a business-as-usual approach and has not supported the Board even examining the portfolio's carbon risk. She is ignoring an issue that is not only morally important to the people of the city but also a material risk for the pension fund. She thus seems to be acting in breach of her fiduciary duty.

Wendy Paskin-Jordan is a barrier to protecting the long-term health of our pension fund. We need a new Retirement Board Commissioner who is more in tune with the values of the City and County -- as well as with the reality of the climate crisis and the trend lines of energy transformation.

I urge you to reject Wendy Paskin-Jordan's re-appointment to the Retirement Board on Tuesday.

Thank you for your consideration.

Charles Byrne
San Francisco, CA

From: Teresa McFarland [bounce@list.350.org]
Sent: Thursday, December 11, 2014 11:42 AM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

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Thank you for your consideration.

Teresa McFarland
San Francisco, CA

From: Jordan Pellew-Harvey [bounce@list.350.org]
ent: Thursday, December 11, 2014 11:43 AM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

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I urge you to reject Wendy Paskin-Jordan's re-appointment to the Retirement Board on Tuesday.

Thank you for your consideration.

Jordan Pellew-Harvey
San Francisco, CA

From: Donna LoCicero [bounce@list.350.org]
Sent: Thursday, December 11, 2014 11:47 AM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

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I urge you to reject Wendy Paskin-Jordan's re-appointment to the Retirement Board on Tuesday.

Thank you for your consideration.

Donna LoCicero
San Francisco, CA

From: Martha Hawthorne [bounce@list.350.org]
ent: Thursday, December 11, 2014 11:46 AM
fo: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

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Thank you for your consideration.

Martha Hawthorne
San Francisco, CA

From: Kimberly Pikul [bounce@list.350.org]
Sent: Thursday, December 11, 2014 11:47 AM
To: Board of Supervisors (BOS)
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Thank you for your consideration.

Kimberly Pikul
San Francisco, CA

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ent: Thursday, December 11, 2014 11:49 AM
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Peggy da Silva
San Francisco, CA

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Thank you for your consideration.

Brett Fleishman
350.org

Brett Taurog Fleishman
Berkeley, CA

From: Todd Snyder [bounce@list.350.org]
Sent: Thursday, December 11, 2014 11:50 AM
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Thank you for your consideration.

Todd Snyder
San Francisco, CA

From: Zachary Wettstein [bounce@list.350.org]
Sent: Thursday, December 11, 2014 11:50 AM
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Thank you for your consideration.

Zachary Wettstein
San Francisco, CA

From: Dan J Richman [bounce@list.350.org]
Sent: Thursday, December 11, 2014 11:54 AM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

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Dan J Richman
San Francisco, CA, CA

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Ms. Paskin-Jordan was serving as President of the Retirement Board when the Supervisors passed the divestment resolution, yet she proceeded to ignore the resolution for the entirety of her tenure. She is also the only member of the Board who has refused to meet with advocates in the 18 months they have been working with the Retirement Board on the divestment issue. That is not the kind of responsiveness and accountability we expect from our civil servants.

This summer, the Retirement Board came together for a "Special Informational Session" on carbon risk and fossil fuel divestment. The board heard from Bloomberg, Morgan-Stanley, a former SEC commissioner, and other financial professionals on why these issues are so critical to the health of the pension fund. Wendy Paskin-Jordan did not even show up for the meeting. She has been dismissive of the issue and of the pensioners who have presented concerns.

Paskin-Jordan has made it clear that she favors a business-as-usual approach and has not supported the Board even examining the portfolio's carbon risk. She is ignoring an issue that is not only morally important to the people of the city but also a material risk for the pension fund. She thus seems to be acting in breach of her fiduciary duty.

Wendy Paskin-Jordan is a barrier to protecting the long-term health of our pension fund. We need a new Retirement Board Commissioner who is more in tune with the values of the City and County -- as well as with the reality of the climate crisis and the trend lines of energy transformation.

I urge you to reject Wendy Paskin-Jordan's re-appointment to the Retirement Board on Tuesday.

Thank you for your consideration.

Jerre Allen
San Francisco, CA

From: Markos Major [bounce@list.350.org]
Sent: Thursday, December 11, 2014 11:56 AM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

In April 2013, the Board of Supervisors unanimously called on the Retirement Board of the San Francisco Employees' Retirement System to divest the pension fund from fossil fuels. Since then, we've been working hard to make that happen -- both to safeguard retirees' pensions from dangerously overvalued carbon assets and to conserve a stable and healthy climate future for the retirees of today and tomorrow. Despite your resolution in favor of divestment, it has been surprisingly difficult to convince the SFERS Board to do their fiduciary duty and divest.

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I urge you to reject Wendy Paskin-Jordan's re-appointment to the Retirement Board on Tuesday.

Thank you for your consideration.

Markos Major
San Francisco, CA

From: Karen Kirschling [bounce@list.350.org]
Sent: Thursday, December 11, 2014 11:58 AM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

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I urge you to reject Wendy Paskin-Jordan's re-appointment to the Retirement Board on Tuesday.

Thank you for your consideration.

Karen Kirschling
San Francisco, CA

From: Lisa Stanziano [bounce@list.350.org]
ent: Thursday, December 11, 2014 11:58 AM
fo: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

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I urge you to reject Wendy Paskin-Jordan's re-appointment to the Retirement Board on Tuesday.

Thank you for your consideration.

Lisa Stanziano
San Francisco, CA

From: Stephanie Ellis [bounce@list.350.org]
Sent: Thursday, December 11, 2014 11:59 AM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

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I urge you to reject Wendy Paskin-Jordan's re-appointment to the Retirement Board on Tuesday.

Thank you for your consideration.

Stephanie Ellis
san francisco, CA

From: Mike Kappus [bounce@list.350.org]
sent: Thursday, December 11, 2014 11:59 AM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

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I urge you to reject Wendy Paskin-Jordan's re-appointment to the Retirement Board on Tuesday.

Thank you for your consideration.

Mike Kappus
San Francisco, CA

From: jane calame [bounce@list.350.org]
Sent: Thursday, December 11, 2014 12:01 PM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

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I urge you to reject Wendy Paskin-Jordan's re-appointment to the Retirement Board on Tuesday.

Thank you for your consideration.

jane calame
San Francisco, CA

From: Matthew I [bounce@list.350.org]
Sent: Thursday, December 11, 2014 12:01 PM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

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I urge you to reject Wendy Paskin-Jordan's re-appointment to the Retirement Board on Tuesday.

Thank you for your consideration.

Matthew I
San Francisco, CA

From: Kathy Setian [bounce@list.350.org]
Sent: Thursday, December 11, 2014 12:02 PM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

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I urge you to reject Wendy Paskin-Jordan's re-appointment to the Retirement Board on Tuesday.

Thank you for your consideration.

Kathy Setian
SAN FRANCISCO, CA

From: Glen Van Lehn [bounce@list.350.org]
Sent: Thursday, December 11, 2014 12:03 PM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

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I urge you to reject Wendy Paskin-Jordan's re-appointment to the Retirement Board on Tuesday.

Thank you for your consideration.

Glen Van Lehn
San Francisco, CA

From: Ben E Lauffer PhD [bounce@list.350.org]
Sent: Thursday, December 11, 2014 12:10 PM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

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Thank you for your consideration.

Ben E Lauffer PhD
San Francisco, CA

From: Blair Sandler [bounce@list.350.org]
Sent: Thursday, December 11, 2014 12:14 PM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

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Blair Sandler
San Francisco, CA

From: Esperanza Martinez [bounce@list.350.org]
Sent: Thursday, December 11, 2014 12:18 PM
To: Board of Supervisors (BOS)
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This summer, the Retirement Board came together for a "Special Informational Session" on carbon risk and fossil fuel divestment. The board heard from Bloomberg, Morgan-Stanley, a former SEC commissioner, and other financial professionals on why these issues are so critical to the health of the pension fund. Wendy Paskin-Jordan did not even show up for the meeting. She has been dismissive of the issue and of the pensioners who have presented concerns.

Paskin-Jordan has made it clear that she favors a business-as-usual approach and has not supported the Board even examining the portfolio's carbon risk. She is ignoring an issue that is not only morally important to the people of the city but also a material risk for the pension fund. She thus seems to be acting in breach of her fiduciary duty.

Wendy Paskin-Jordan is a barrier to protecting the long-term health of our pension fund. We need a new Retirement Board Commissioner who is more in tune with the values of the City and County -- as well as with the reality of the climate crisis and the trend lines of energy transformation.

I urge you to reject Wendy Paskin-Jordan's re-appointment to the Retirement Board on Tuesday.

Thank you for your consideration.

Esperanza Martinez
San Francisco, CA

From: Geoff Ruth [bounce@list.350.org]
ent: Thursday, December 11, 2014 12:21 PM
fo: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

In April 2013, the Board of Supervisors unanimously called on the Retirement Board of the San Francisco Employees' Retirement System to divest the pension fund from fossil fuels. Since then, we've been working hard to make that happen -- both to safeguard retirees' pensions from dangerously overvalued carbon assets and to conserve a stable and healthy climate future for the retirees of today and tomorrow. Despite your resolution in favor of divestment, it has been surprisingly difficult to convince the SFERS Board to do their fiduciary duty and divest.

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I urge you to reject Wendy Paskin-Jordan's re-appointment to the Retirement Board on Tuesday.

Thank you for your consideration.

Geoff Ruth
San Francisco, CA

From: Cynthia Crews [bounce@list.350.org]
Sent: Thursday, December 11, 2014 12:23 PM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

In April 2013, the Board of Supervisors unanimously called on the Retirement Board of the San Francisco Employees' Retirement System to divest the pension fund from fossil fuels. Since then, we've been working hard to make that happen -- both to safeguard retirees' pensions from dangerously overvalued carbon assets and to conserve a stable and healthy climate future for the retirees of today and tomorrow. Despite your resolution in favor of divestment, it has been surprisingly difficult to convince the SFERS Board to do their fiduciary duty and divest.

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I urge you to reject Wendy Paskin-Jordan's re-appointment to the Retirement Board on Tuesday.

Thank you for your consideration.

Cynthia Crews
San Francisco, CA

From: Kenneth Kron [bounce@list.350.org]
Sent: Thursday, December 11, 2014 12:28 PM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

In April 2013, the Board of Supervisors unanimously called on the Retirement Board of the San Francisco Employees' Retirement System to divest the pension fund from fossil fuels. Since then, we've been working hard to make that happen -- both to safeguard retirees' pensions from dangerously overvalued carbon assets and to conserve a stable and healthy climate future for the retirees of today and tomorrow. Despite your resolution in favor of divestment, it has been surprisingly difficult to convince the SFERS Board to do their fiduciary duty and divest.

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I urge you to reject Wendy Paskin-Jordan's re-appointment to the Retirement Board on Tuesday.

Thank you for your consideration.

Kenneth Kron
San Francisco, CA

From: Ashlyn Ruga [bounce@list.350.org]
Sent: Thursday, December 11, 2014 12:31 PM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

In April 2013, the Board of Supervisors unanimously called on the Retirement Board of the San Francisco Employees' Retirement System to divest the pension fund from fossil fuels. Since then, we've been working hard to make that happen -- both to safeguard retirees' pensions from dangerously overvalued carbon assets and to conserve a stable and healthy climate future for the retirees of today and tomorrow. Despite your resolution in favor of divestment, it has been surprisingly difficult to convince the SFERS Board to do their fiduciary duty and divest.

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Thank you for your consideration.

Ashlyn Ruga
San Francisco, CA

From: Kristina Pappas [bounce@list.350.org]
Sent: Thursday, December 11, 2014 12:35 PM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

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Thank you for your consideration.

Kristina Pappas
San Francisco, CA

Lagunte, Richard (BOS)

BOS-10, C. page.

From: Jed Holtzman [bounce@list.350.org]
Sent: Thursday, December 11, 2014 11:09 AM
To: Board of Supervisors (BOS)
Subject: I urge you to block the appointment of Wendy Paskin-Jordan to the SF Retirement Board

File No. 141279

In April 2013, you unanimously called on the Retirement Board of the San Francisco Employees' Retirement System to divest the pension fund from fossil fuels. Since then, we've been working hard to make that happen -- both to safeguard retirees' pensions from dangerously overvalued carbon assets and to conserve a stable and healthy climate future for the retirees of today and tomorrow. Despite your resolution in favor of divestment, it has been surprisingly difficult to convince the SFERS Board to do their fiduciary duty and divest.

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I urge you to reject Wendy Paskin-Jordan's re-appointment to the Retirement Board on Tuesday.

Thank you for your consideration.

Jed Holtzman
San Francisco, CA



MEMORANDUM

Date: December 8, 2014
To: Honorable Members, Board of Supervisors
From: *AC* Angela Calvillo, Clerk of the Board
Subject: REAPPOINTMENT BY THE MAYOR

The Mayor has submitted the following reappointment:

- **Wendy Paskin-Jordan** to the **Retirement Board**, term ending February 20, 2019.

Under the Board's Rules of Order, a Supervisor can request a hearing on an appointment by notifying the Clerk in writing.

Upon receipt of such notice, the Clerk shall refer the reappointment to the Rules Committee so that the Board may consider the reappointment and act within 30 days of the reappointment as provided in Charter, Section 3.100(18).

Please be advised, due to the Winter Recess, if a hearing is requested, one of the following options would need to be scheduled in order to meet the 30-day deadline (Wednesday, January 7, 2014) to act on this appointment or it will be automatically deemed approved:

1. **Special Rules Committee Meeting** held before the Tuesday, December 16, 2014, Board meeting (please notify me in writing by **12:00 noon, Wednesday, December 10, 2014**)
2. **Regular Board of Supervisors Meeting, Committee of the Whole** hearing held on Tuesday, December 16, 2014 (please notify me in writing by **5:00 p.m., Tuesday, December 9, 2014**, in order to meet the deadline to introduce a Motion to Sit as a Committee of the Whole).
3. **Special Board of Supervisors Meeting, Committee of the Whole** hearing held before Wednesday, January 7, 2014 (please notify me in writing by **5:00 p.m., Friday, December 26, 2014**)

(Attachment)

OFFICE OF THE MAYOR
SAN FRANCISCO



EDWIN M. LEE
MAYOR

*Leg Clerks, COB,
Leg Dep Dir, City,
Rules Clerk, C Page,
AC FILE*

Notice of Appointment

December 8, 2014

San Francisco Board of Supervisors
City Hall, Room 244
1 Carlton B. Goodlett Place
San Francisco, California 94102

Honorable Board of Supervisors:

Pursuant to Section 3.100 (18) of the Charter of the City and County of San Francisco, I hereby make the following appointment:

Wendy Paskin-Jordan, to the Retirement Board, for a term ending February 20, 2019

I am confident that Wendy Paskin-Jordan, elector of the City and County, will serve our community well. Attached herein for your reference are her qualifications to serve.

Should you have any questions related to these appointments, please contact my Director of Appointments, Nicole Wheaton, at (415) 554-7940.

Sincerely,

Edwin M. Lee
Mayor

*RECEIVED
BOARD OF SUPERVISORS
SAN FRANCISCO
DEC 8 AM 10:11
M-101W 8-0011*

OFFICE OF THE MAYOR
SAN FRANCISCO



EDWIN M. LEE
MAYOR

December 8, 2014

Angela Calvillo
Clerk of the Board, Board of Supervisors
San Francisco City Hall
1 Carlton B. Goodlett Place
San Francisco, CA 94102

Dear Ms. Calvillo,

Pursuant to Section 3.100(18) of the Charter of the City and County of San Francisco, I hereby make the following appointment:

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Sincerely,

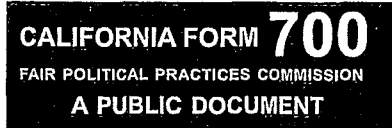
A handwritten signature in cursive script, appearing to read "Edwin M. Lee".

Edwin M. Lee
Mayor

RECEIVED
BOARD OF SUPERVISORS
SAN FRANCISCO
DEC 8 10:42 AM '14

Wendy Paskin-Jordan

Ms. Wendy Paskin-Jordan serves as the Managing Director of Paskin & Kahr Capital Management. Ms. Paskin-Jordan began her career as Legal Counsel to Bechtel Corporation in 1981, and later was recruited by the Vice Chairman of Wells Fargo Bank where she began a successful career as a financial executive. In 1994, she was hired by the Chairman of Montgomery Securities to serve as Managing Director & Partner of Montgomery Asset Management. Ms. Paskin-Jordan serves as a Director for the holding company of AAA Northern California, Nevada, and Utah (the club). She also serves on the Corporate Board of Real Property Fund II, Real Property Fund IV, and Real Property Fund V, sub-advised by Buchanan Street Partners. She has been a Member of the Advisory Board at The Wiki Group, Inc. since December 16, 2010. She serves as an Independent Trustee of BGI Government Money Market Fund - Institutional Shares and BGI Treasury Money Market Fund - Institutional Shares. She serves as a Trustee of various funds of BlackRock Funds (includes Master Investment Portfolios). She served as a Director of Valley Media, Inc. since December 1998 and DigitalVentures, Inc. Ms. Paskin-Jordan served on the Board of Barclays Global Investors until it was acquired by Blackrock, in late 2009. She served Member of the Advisory Board at Source Financial, Inc., since December 16, 2010. In 2010, she was appointed by San Francisco Mayor Gavin Newsom as Commissioner of the San Francisco Employees' Retirement System. She was also recognized as one of the top 100 businesswomen in Northern California by San Francisco Business Times in 2005. Ms. Paskin-Jordan is a graduate of Stanford University, University of California Hastings School of Law, and the University of Pennsylvania Wharton School of Business.



STATEMENT OF ECONOMIC INTERESTS

COVER PAGE

Date Received
Official Use Only

E-Filed
03/25/2014
14:38:02

Filing ID:
150620326

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Paskin-Jordan, Wendy

1. Office, Agency, or Court

Agency Name (Do not use acronyms)
City and County of San Francisco
Division, Board, Department, District, if applicable
Your Position
Retirement Board Commissioner

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

State Judge or Court Commissioner (Statewide Jurisdiction)
 Multi-County _____ County of San Francisco
 City of San Francisco Other _____

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2013, through December 31, 2013
-or-
The period covered is _____, through December 31, 2013
 Assuming Office: Date assumed _____
 Leaving Office: Date Left _____ (Check one)
 The period covered is January 1, 2013, through the date of leaving office.
 The period covered is _____, through the date of leaving office.
 Candidate: Election Year _____ and office sought, if different than Part 1: _____

4. Schedule Summary

Check applicable schedules or "None."
► Total number of pages including this cover page: 9
 Schedule A-1 - Investments - schedule attached Schedule C - Income, Loans, & Business Positions - schedule attached
 Schedule A-2 - Investments - schedule attached Schedule D - Income - Gifts - schedule attached
 Schedule B - Real Property - schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached
-or-
 None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)
San Francisco CA 94111
DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL)
()

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 03/25/2014 (month, day, year) Signature Wendy Paskin-Jordan (File the originally signed statement with your filing official.)

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name <u>Paskin-Jordan, Wendy</u>

▶ NAME OF BUSINESS ENTITY
AIM Storage, LLC

GENERAL DESCRIPTION OF THIS BUSINESS
Private investment in infrastructure, natural resources, and real property.

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other Infrastructure/Real Property
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
06 / 20 / 11 _____
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Harvest Growth Capital, LLC

GENERAL DESCRIPTION OF THIS BUSINESS
Investor in private growth companies including internet, eCommerce, communication & infrastructure

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other Alternative Investments
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
02 / 03 / 11 _____
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
JBG/Fund VII Investor, LLC

GENERAL DESCRIPTION OF THIS BUSINESS
Investor, developer, and manager of real estate properties.

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other Real Estate Fund
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
05 / 12 / 09 _____
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
JBG/Fund VIII Investor, LLC

GENERAL DESCRIPTION OF THIS BUSINESS
Investor, developer, and manager of real estate properties.

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other Real Estate Fund
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
08 / 10 / 11 _____
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
AIM Midstream, LLC

GENERAL DESCRIPTION OF THIS BUSINESS
Private investment in infrastructure, natural resources, and real property.

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other Infrastructure Partnership
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
10 / 19 / 09 _____
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
AIM Upstream, LLC

GENERAL DESCRIPTION OF THIS BUSINESS
Private investment in infrastructure, natural resources, and real property.

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other Infrastructure/Real Property
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
04 / 12 / 12 _____
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Paskin-Jordan, Wendy

▶ NAME OF BUSINESS ENTITY
AIM Founders II, LLC

GENERAL DESCRIPTION OF THIS BUSINESS
Private investment in infrastructure, natural resources, and real property.

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other Infrastructure/Real Property
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
08 / 31 / 12 / /
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
GMO Quality Fund

GENERAL DESCRIPTION OF THIS BUSINESS
Global investment management firm

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other Equity Fund
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
08 / 30 / 11 / /
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Bank of America

GENERAL DESCRIPTION OF THIS BUSINESS
Banking and financial services.

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
10 / 03 / 11 / /
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Wikiloan

GENERAL DESCRIPTION OF THIS BUSINESS
Lending platform

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
07 / 26 / 11 / /
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Harvest Fund

GENERAL DESCRIPTION OF THIS BUSINESS
Private equity investments in emerging hedge fund firms.

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
11 / 01 / 12 / /
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Flag International Partners II, LP

GENERAL DESCRIPTION OF THIS BUSINESS
Private equity, venture capital, energy/resources, and real estate manager.

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other International Venture Capital
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
07 / 07 / 10 / /
 ACQUIRED DISPOSED

Comments:

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
<small>FAIR POLITICAL PRACTICES COMMISSION</small>
Name _____
Paskin-Jordan, Wendy _____

▶ NAME OF BUSINESS ENTITY
AIM Water, LLC

GENERAL DESCRIPTION OF THIS BUSINESS
Private investment in infrastructure, natural resources, and real property.

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other Infrastructure/Nat Res
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More *(Report on Schedule C)*

IF APPLICABLE, LIST DATE:
02 / 27 / 12 _____
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More *(Report on Schedule C)*

IF APPLICABLE, LIST DATE:
 _____ _____
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More *(Report on Schedule C)*

IF APPLICABLE, LIST DATE:
 _____ _____
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More *(Report on Schedule C)*

IF APPLICABLE, LIST DATE:
 _____ _____
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More *(Report on Schedule C)*

IF APPLICABLE, LIST DATE:
 _____ _____
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More *(Report on Schedule C)*

IF APPLICABLE, LIST DATE:
 _____ _____
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-2

Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Paskin-Jordan, Wendy

▶ 1. BUSINESS ENTITY OR TRUST

Paskin Capital Advisors, LLC (PCA)
Name
San Francisco, CA 94111
Address (Business Address Acceptable)
Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS
Registered Investment Advisor
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$0 - \$1,999
 \$2,000 - \$10,000 04 / 26 / 99
 \$10,001 - \$100,000 ACQUIRED DISPOSED
 \$100,001 - \$1,000,000
 Over \$1,000,000
NATURE OF INVESTMENT
 Partnership Sole Proprietorship LLC Other
YOUR BUSINESS POSITION Chief Executive Officer/Owner

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

None
Divided among PCA clients

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000
NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership
 Leasehold _____ Yrs. remaining Other _____
 Check box if additional schedules reporting investments or real property are attached

▶ 1. BUSINESS ENTITY OR TRUST

Name
Address (Business Address Acceptable)
Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$0 - \$1,999
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000
NATURE OF INVESTMENT
 Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

None

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000
NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership
 Leasehold _____ Yrs. remaining Other _____
 Check box if additional schedules reporting investments or real property are attached

Comments: _____

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION
 Name _____
 Paskin-Jordan, Wendy

SCHEDULE B
Interests in Real Property
 (Including Rental Income)

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
990 Union Street
 CITY
San Francisco
 FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000
 IF APPLICABLE, LIST DATE: 09 / 05 / 90
 ACQUIRED DISPOSED
 NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____
 Yrs. remaining Other
 IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000
 SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None
 Name (s) redacted

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
 CITY
 FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000
 IF APPLICABLE, LIST DATE: _____
 ACQUIRED DISPOSED
 NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____
 Yrs. remaining Other
 IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000
 SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None

* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____
 ADDRESS (Business Address Acceptable) _____
 BUSINESS ACTIVITY, IF ANY, OF LENDER _____
 INTEREST RATE _____ TERM (Months/Years) _____
 _____% None
 HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000
 Guarantor, if applicable

NAME OF LENDER* _____
 ADDRESS (Business Address Acceptable) _____
 BUSINESS ACTIVITY, IF ANY, OF LENDER _____
 INTEREST RATE _____ TERM (Months/Years) _____
 _____% None
 HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000
 Guarantor, if applicable

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
<u>Paskin-Jordan, Wendy</u>

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Paskin Capital Advisors, LLC (PCA)

ADDRESS (Business Address Acceptable)
San Francisco, CA 94111

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Registered Investment Advisor

YOUR BUSINESS POSITION
Chief Executive Officer/Owner

GROSS INCOME RECEIVED
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 Loan repayment Partnership
 Sale of _____
(Real property, car, boat, etc.)
 Commission or Rental Income, list each source of \$10,000 or more

Other Income divided amongst clients of PCA
(Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
AAA Club Partners, Inc. (ACP)

ADDRESS (Business Address Acceptable)
Emeryville, CA 94608

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Travel/Insurance

YOUR BUSINESS POSITION
Corporate Board of Director

GROSS INCOME RECEIVED
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 Loan repayment Partnership
 Sale of _____
(Real property, car, boat, etc.)
 Commission or Rental Income, list each source of \$10,000 or more

Other Board of Director retainer/meeting fees
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE _____ % None

TERM (Months/Years) _____

SECURITY FOR LOAN
 None Personal residence
 Real Property _____
Street address

City
 Guarantor _____
 Other _____
(Describe)

Comments: _____

SCHEDULE C
Income, Loans, & Business Positions
(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Paskin-Jordan, Wendy

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
AAA Northern California, Nevada & Utah (NCNU)
ADDRESS (Business Address Acceptable)
Emeryville, CA 94608
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Insurance
YOUR BUSINESS POSITION
Corporate Board of Director
GROSS INCOME RECEIVED
[] \$500 - \$1,000 [] \$1,001 - \$10,000
[] \$10,001 - \$100,000 [X] OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED
[] Salary [] Spouse's or registered domestic partner's income
[] Loan repayment [] Partnership
[] Sale of (Real property, car, boat, etc.)
[] Commission or [] Rental Income, list each source of \$10,000 or more
[X] Other Board of Director retainer/meeting fees (Describe)

NAME OF SOURCE OF INCOME
Real Property Fund II, IV, V, Sub-advised by Buchanan Street Partners
ADDRESS (Business Address Acceptable)
Newport Beach, CA 92260
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Real Estate Investment Management
YOUR BUSINESS POSITION
Board of Director
GROSS INCOME RECEIVED
[] \$500 - \$1,000 [] \$1,001 - \$10,000
[X] \$10,001 - \$100,000 [] OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED
[] Salary [] Spouse's or registered domestic partner's income
[] Loan repayment [] Partnership
[] Sale of (Real property, car, boat, etc.)
[] Commission or [] Rental Income, list each source of \$10,000 or more
[X] Other Board of Director retainer/meeting fees (Describe)

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*
ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF LENDER
HIGHEST BALANCE DURING REPORTING PERIOD
[] \$500 - \$1,000
[] \$1,001 - \$10,000
[] \$10,001 - \$100,000
[] OVER \$100,000

INTEREST RATE TERM (Months/Years)
% [] None
SECURITY FOR LOAN
[] None [] Personal residence
[] Real Property Street address
City
[] Guarantor
[] Other (Describe)

Comments:

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION
 Name
 Paskin-Jordan, Wendy

**SCHEDULE D
 Income - Gifts**

▶ NAME OF SOURCE (Not an Acronym)
The Abraaj Group
 ADDRESS (Business Address Acceptable)
New York, NY 10022
 BUSINESS ACTIVITY, IF ANY, OF SOURCE
Meeting with Tom Speechley & Sarah Alexander from Dubai office to discuss emerging markets.

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>04 / 16 / 13</u>	<u>\$ 45.00</u>	<u>Lunch at Kokkari SF</u>
<u> / / </u>	<u>\$</u>	<u></u>
<u> / / </u>	<u>\$</u>	<u></u>

▶ NAME OF SOURCE (Not an Acronym)
Grantham Mayo Van Otterloo
 ADDRESS (Business Address Acceptable)
Berkeley, CA 94704
 BUSINESS ACTIVITY, IF ANY, OF SOURCE
Meeting with Wendy Malaspina & Ben Inker to discuss their view of the markets.

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>03 / 08 / 13</u>	<u>\$ 10.00</u>	<u>Coffee @ The Grove SF</u>
<u> / / </u>	<u>\$</u>	<u></u>
<u> / / </u>	<u>\$</u>	<u></u>

▶ NAME OF SOURCE (Not an Acronym)
 ADDRESS (Business Address Acceptable)
 BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u> / / </u>	<u>\$</u>	<u></u>
<u> / / </u>	<u>\$</u>	<u></u>
<u> / / </u>	<u>\$</u>	<u></u>

▶ NAME OF SOURCE (Not an Acronym)
 ADDRESS (Business Address Acceptable)
 BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u> / / </u>	<u>\$</u>	<u></u>
<u> / / </u>	<u>\$</u>	<u></u>
<u> / / </u>	<u>\$</u>	<u></u>

▶ NAME OF SOURCE (Not an Acronym)
 ADDRESS (Business Address Acceptable)
 BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u> / / </u>	<u>\$</u>	<u></u>
<u> / / </u>	<u>\$</u>	<u></u>
<u> / / </u>	<u>\$</u>	<u></u>

▶ NAME OF SOURCE (Not an Acronym)
 ADDRESS (Business Address Acceptable)
 BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u> / / </u>	<u>\$</u>	<u></u>
<u> / / </u>	<u>\$</u>	<u></u>
<u> / / </u>	<u>\$</u>	<u></u>

Comments: _____

Introduction Form

By a Member of the Board of Supervisors or the Mayor

Time stamp
or meeting date

I hereby submit the following item for introduction (select only one):

- 1. For reference to Committee:
An ordinance, resolution, motion, or charter amendment.
- 2. Request for next printed agenda without reference to Committee.
- 3. Request for hearing on a subject matter at Committee:
- 4. Request for letter beginning "Supervisor inquires"
- 5. City Attorney request.
- 6. Call File No. from Committee.
- 7. Budget Analyst request (attach written motion).
- 8. Substitute Legislation File No.
- 9. Request for Closed Session (attach written motion).
- 10. Board to Sit as A Committee of the Whole.
- 11. Question(s) submitted for Mayoral Appearance before the BOS on

Please check the appropriate boxes. The proposed legislation should be forwarded to the following:

- Small Business Commission Youth Commission Ethics Commission
- Planning Commission Building Inspection Commission

Note: For the Imperative Agenda (a resolution not on the printed agenda), use a different form.

Sponsor(s):

Clerk of the Board

Subject:

Reappointment, Retirement Board - Wendy Paskin-Jordan

The text is listed below or attached:

Motion approving/rejecting the Mayor's reappointment of Wendy Paskin-Jordan to the Retirement Board, seat 4, for a four-year term ending February 20, 2019.

Signature of Sponsoring Supervisor: 

For Clerk's Use Only: