

1 [Cost of Living Adjustment to the Contract for Budget and Legislative Analyst Services -  
2 Retroactive - \$1,220,283]

3 **Motion retroactively enacting a 3.25% cost of living adjustment (COLA) to the contract**  
4 **for Budget and Legislative Analyst Services from July 1, 2021, through December 31,**  
5 **2021, resulting in a new contract amount of \$1,220,283 an increase of \$38,411 to the**  
6 **base amount of \$1,181,873; and directing the Clerk of the Board to take all necessary**  
7 **administrative action to amend the contract accordingly.**

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9 WHEREAS, The Agreement was made on December 19, 2013 between Harvey M.  
10 Rose Associates, LLC, Debra A. Newman, Louie & Wong, LLP, A Joint Venture and the City  
11 and County of San Francisco for Budget and Legislative Analyst Services for the term from  
12 January 1, 2014, through December 31, 2017, with two options to renew each for an  
13 additional two-year term; and

14 WHEREAS, The fourth amendment to the contract dated September 11, 2017  
15 extended the term of the contract for two years through December 31, 2019; and

16 WHEREAS, The seventh amendment to the contract dated August 19, 2019, extended  
17 the term of the contract for two years through December 31, 2021; and

18 WHEREAS, The contract for Budget and Legislative Analyst Services allows the  
19 contractor to request a COLA to their billing rates at least 60 days in advance of each  
20 January 1 anniversary date of the contract; and

21 WHEREAS, The Budget and Legislative Analyst Joint Venture submitted a request for  
22 a 3.25% COLA to their contract, to be effectuated as of July 1, 2021; and

23 WHEREAS, The compensation provision of the contract establishes a not-to-exceed  
24 amount of \$2,363,745 per fiscal year (FY) beginning in FY2019-2020 unless the Board of  
25 Supervisors adopts a motion enacting a COLA; now, therefore, be it

1            MOVED, That the Board of Supervisors retroactively enact a 3.25% COLA to the base  
2 contract of \$1,181,873 from July 1, 2021, through December 31, 2021, for Budget and  
3 Legislative Analyst Services, to be effective on July 1, 2021, resulting in a new base contract  
4 of not to exceed \$1,220,283, an increase of \$38,411; and directs the Clerk of the Board to  
5 take all necessary administrative action to amend the contract accordingly.

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# City and County of San Francisco

## Tails

### Motion: M21-103

City Hall  
1 Dr. Carlton B. Goodlett Place  
San Francisco, CA 94102-4689

**File Number:** 210622

**Date Passed:** July 13, 2021

Motion retroactively enacting a 3.25% cost of living adjustment (COLA) to the contract for Budget and Legislative Analyst Services from July 1, 2021, through December 31, 2021, resulting in a new contract amount of \$1,220,283 an increase of \$38,411 to the base amount of \$1,181,873; and directing the Clerk of the Board to take all necessary administrative action to amend the contract accordingly.

June 14, 2021 Budget and Appropriations Committee - RECOMMENDED

July 13, 2021 Board of Supervisors - AMENDED, AN AMENDMENT OF THE WHOLE BEARING NEW TITLE

Ayes: 11 - Chan, Haney, Mandelman, Mar, Melgar, Peskin, Preston, Ronen, Safai, Stefani and Walton

July 13, 2021 Board of Supervisors - APPROVED AS AMENDED

Ayes: 11 - Chan, Haney, Mandelman, Mar, Melgar, Peskin, Preston, Ronen, Safai, Stefani and Walton

File No. 210622

**I hereby certify that the foregoing Motion was APPROVED AS AMENDED on 7/13/2021 by the Board of Supervisors of the City and County of San Francisco.**

A handwritten signature in blue ink, appearing to read "Angela Calvillo".

Angela Calvillo  
Clerk of the Board