

File No. 180589

Committee Item No. 9

Board Item No. 15

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Budget & Finance Committee

Date June 14, 2018

Board of Supervisors Meeting

Date July 17, 2018

Cmte Board

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| <input type="checkbox"/> | <input type="checkbox"/> | Motion |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Resolution |
| <input type="checkbox"/> | <input type="checkbox"/> | Ordinance |
| <input type="checkbox"/> | <input type="checkbox"/> | Legislative Digest |
| <input type="checkbox"/> | <input type="checkbox"/> | Budget and Legislative Analyst Report |
| <input type="checkbox"/> | <input type="checkbox"/> | Youth Commission Report |
| <input type="checkbox"/> | <input type="checkbox"/> | Introduction Form |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Department/Agency Cover Letter and/or Report |
| <input type="checkbox"/> | <input type="checkbox"/> | MOU |
| <input type="checkbox"/> | <input type="checkbox"/> | Grant Information Form |
| <input type="checkbox"/> | <input type="checkbox"/> | Grant Budget |
| <input type="checkbox"/> | <input type="checkbox"/> | Subcontract Budget |
| <input type="checkbox"/> | <input type="checkbox"/> | Contract/Agreement |
| <input type="checkbox"/> | <input type="checkbox"/> | Form 126 – Ethics Commission |
| <input type="checkbox"/> | <input type="checkbox"/> | Award Letter |
| <input type="checkbox"/> | <input type="checkbox"/> | Application |
| <input type="checkbox"/> | <input type="checkbox"/> | Public Correspondence |

OTHER

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Completed by: Linda Wong

Date June 8, 2018

Completed by: Linda Wong

Date July 11, 2018

1 [Access Line Tax Adjustment - Consumer Price Index of 2018]

2
3 **Resolution concurring with the Controller's establishment of the Consumer Price Index**
4 **for 2018, and adjusting the Access Line Tax by the same rate.**
5

6 WHEREAS, The Electorate of the City and County of San Francisco passed
7 Proposition O in November 2008, establishing an Access Line Tax to be imposed upon every
8 person who subscribes to telephone communication services within the City and County of
9 San Francisco (Business and Tax Regulations Code, Section 782); and,

10 WHEREAS, Sections 782 (b) and 784 state, in part, that the cap and rates established
11 by this subsection shall be adjusted annually in accordance with the increase in the Consumer
12 Price Index; All Urban Consumers for the San Francisco/Oakland/San Jose Area for all items
13 as reported by the United States Bureau of Labor Statistics, or any successor to that index, as
14 of December 31st of each year; and,

15 WHEREAS, Sections 782 and 784 also require that this increase be approved,
16 annually, by the Board of Supervisors and the Mayor; and,

17 WHEREAS, On December 31, 2017, the Consumer Price Index for All Urban
18 Consumers for the San Francisco/Oakland/San Jose Area for All Items as reported by the
19 United States Bureau of Labor Statistics was stated to be 2.94%; and,

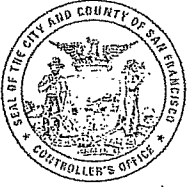
20 WHEREAS, The monthly rates are currently set at \$3.39 per Access Line, \$25.43 per
21 Trunk Line, and \$457.66 per High Capacity Line and the Annual Cap is \$67,818.98; and,

22 WHEREAS, The new monthly rates will be \$3.49 per Access Line, \$26.18 per Trunk
23 Line, and \$471.13 per High Capacity Line and the new Annual Cap will be \$69,811.40; and,
24
25

1 WHEREAS, The Controller's certification of the Consumer Price Index rate is on file
2 with the Clerk of the Board of Supervisors in File No. 180589, which is hereby declared to be
3 part of this resolution as if set forth fully herein; now, therefore, be it

4 RESOLVED, That the Board of Supervisors hereby approves the adjustment of the
5 Access Line Tax by the 2018 Consumer Price Index.

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OFFICE OF THE CONTROLLER
CITY AND COUNTY OF SAN FRANCISCO

Ben Rosenfield
Controller
Todd Rydstrom
Deputy Controller

MEMORANDUM

TO: Members, Board of Supervisors
FROM: Ben Rosenfield
DATE: May 30, 2018
SUBJECT: Notification of Access Line Tax Annual Rate Adjustment

In November 2008, San Francisco voters approved Proposition O to replace the Emergency Response Fee with the Access Line Tax. Prop O allows for annual inflationary adjustments to the per line tax rates and the annual payment cap. As codified in San Francisco Business and Tax Regulations Code Section 784:

The amount of the tax shall be \$2.75 per month per access line, \$20.62 per month per trunk line and \$371.15 per month per high capacity line. These amounts shall be adjusted annually in accordance with the increase in the Consumer Price Index: All Urban Consumers for the San Francisco/Oakland/San Jose Area for All Items as reported by the United States Bureau of Labor Statistics, or any successor to that index, as of December 31st of each year, beginning with December 31, 2009.

As codified in San Francisco Business and Tax Regulations Code Section 782(b):

The cap established by this subsection shall be adjusted annually in accordance with the increase in the Consumer Price Index; All Urban Consumers for the San Francisco/Oakland/San Jose Area for All Items as reported by the United States Bureau of Labor Statistics, or any successor to that index, as of December 31st of each year, beginning with December 31, 2009.

In January 2018, the Controller's Office calculated the inflationary increase on fees to be 2.94%. Source data are from the US Department of Labor Bureau of Labor Statistics website using the "Consumer Price Index (CPI) – All Urban Consumers for the San Francisco–Oakland–San Jose CA Area," using December factors from the end of the prior year. The difference between the inflation index for December 2016 (269.5) and December 2017 (277.4) is 7.9, or 2.94%.

When applied to current rates per line, the new rates are as follows:

| Rate Adjustment for July 1, 2018 | | | |
|----------------------------------|--------------------------|----------------------|----------------------|
| Line Type | Current Rate Per Line | Adjustment Factor | New Rate Per Line |
| Access line | \$ 3.39 | 2.94% | \$ 3.49 |
| Trunk line | \$ 25.43 | 2.94% | \$ 26.18 |
| High capacity line | \$ 457.66 | 2.94% | \$ 471.13 |
| Payment cap | \$ 67,818.98 | 2.94% | \$ 69,811.40 |

Please contact me or Michelle Allersma, Director of the Controller's Office Budget and Analysis Division, at (415) 554-4792 if you have any questions regarding this information.

OFFICE OF THE MAYOR
SAN FRANCISCO



MARK FARRELL
MAYOR

RECEIVED
BOARD OF SUPERVISORS
SAN FRANCISCO

2018 JUN -1 AM 11:35

To: Angela Calvillo, Clerk of the Board of Supervisors
From: Kelly Kirkpatrick, Acting Mayor's Budget Director
Date: June 1, 2018
Re: Mayor's FY 2018-19 and FY 2019-20 Budget Submission

Madam Clerk,

In accordance with City and County of San Francisco Charter, Article IX, Section 9.100, the Mayor's Office hereby submits the Mayor's proposed budget by June 1st, corresponding legislation, and related materials for Fiscal Year 2018-19 and Fiscal Year 2019-20.

In addition to the Annual Appropriation Ordinance, Annual Salary Ordinance, and Mayor's Proposed FY 2018-19 and FY 2019-20 Budget Book, the following items are included in the Mayor's submission:

- The budget for the Treasure Island Development Authority for FY 2018-19 and FY 2019-20
- The budget for the Office of Community Investment and Infrastructure for FY 2018-19
- 15 separate pieces of legislation (see list attached)
- A Transfer of Function letter detailing the transfer of positions from one City department to another. See letter for more details.
- An Interim Exception letter
- A memo highlighting technical adjustments to the Mayor's Proposed May 1st Budget
- A letter addressing funding levels for consumer price index increases for nonprofit corporations or public entities for the coming two fiscal years

If you have any questions, please contact me at (415) 554-6125.

Sincerely,

A handwritten signature in black ink, appearing to read "Kelly Kirkpatrick".

Kelly Kirkpatrick
Acting Mayor's Budget Director

cc: Members of the Board of Supervisors
Harvey Rose
Controller

| DEPT | Budget & Finance Committee Calendar Date | Description or Title of Legislation | Type of Legislation |
|------|------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|
| ADM | 14-Jun | Neighborhood Beautification and Graffiti Clean-up Fund Tax Designation Ceiling | Ordinance |
| CON | 14-Jun | Resolution Adjusting the Access Line Tax with the Consumer Price Index of 2018 | Resolution |
| CON | 14-Jun | Proposition J Contract Certification Specified Contracted-Out Services Previously Approved | Resolution |
| REC | 14-Jun | Park Code - Tennis Center Fees | Ordinance |
| REC | 14-Jun | Park Code - Golf Course Fees | Ordinance |
| CPC | 15-Jun | Administrative Code -- Planning Code Enforcement Fund | Ordinance |
| CPC | 15-Jun | Planning Code - Fees for Certain Permits and Transportation Analysis | Ordinance |
| DAT | 15-Jun | Administrative Code - Cash Revolving Fund for District Attorney's Office | Ordinance |
| DAT | 15-Jun | Accept and Expend Grant - California Victim Compensation Board - Compensation for Crime Victims - \$2,164,014 | Resolution |
| DPH | 15-Jun | Health Code - Patient Rates 2017-2020 | Ordinance |
| DPH | 15-Jun | California Mental Health Services Authority - Participation Agreement - Presumptive Transfer | Resolution |
| DPH | 15-Jun | Accept and Expend Grants- Recurring State Grant Funds - Department of Public Health- FY2018-2019 | Resolution |
| HOM | 15-Jun | Administrative Code - Mayor's Fund for the Homeless and Navigation Partnerships Fund | Ordinance |
| HOM | 15-Jun | Homelessness and Supportive Housing Fund - FYs 2018-2019 and 2019-2020 Expenditure Plans | Resolution |
| POL | 12-Jul | De-Appropriation and Re-Appropriation - Expenditures of \$6,174,381 Supporting Increased Workers' Compensation Expenditures - Police Department - FY 2017-2018 | Ordinance |


OFFICE OF THE MAYOR
SAN FRANCISCO



MARK FARRELL
MAYOR RECEIVED
BOARD OF SUPERVISORS
SAN FRANCISCO

2018 JUN -1 AM 11:34

BY _____

TO:  Angela Calvillo, Clerk of the Board of Supervisors
FROM: Mayor Farrell
RE: Resolution Adjusting the Access Line Tax with the Consumer Price Index
of 2018
DATE: June 1, 2018

Attached for introduction to the Board of Supervisors is a resolution concurring with the Controller's establishment of the Consumer Price Index for 2018, and adjusting the Access Line Tax by the same rate.

Should you have any questions, please contact Andres Power (415) 554-5168.