

Organization

Name of Organization: **Presidio Hill School**

TIN or EIN: **94-1201211**

Primary Contact

First Name: **Tony**

Last Name: **Morgan**

Title: **Director of Finance and Operations**

Street: **3839 Washington Street**

City: **San Francisco**

State: **California**

Suite:

Zip: **94118**

Phone: **415-728-3572**

Ext: **102**

Fax: **415-751-9334**

Email: tony@presidiohill.org

Primary Billing Contact

Organization: **Presidio Hill School**

First Name: **Tony**

Last Name: **Morgan**

Title: **Director of Finance and Operations**

Address:

Street: **3839 Washington Street**

City: **San Francisco**

State: **California**

Suite:

Zip: **94118**

Phone: **415-728-3572**

Ext: **102**

Fax: **415-751-9334**

Email: tony@presidiohill.org

Project Information

Project type: **Education: K-12**

Other:

Project Name: **Refinance/Maple Street Property**

Facility #1

Facility Name: **Presidio Hill School**

Facility Bond Amount: **\$9,350,000.00**

Project Address:

Street: **3839 Washington Street**

City: **San Francisco**

State: **California**

Zip: **94118**

County: **San Francisco**

Is Project located in an unincorporated part of the County? Y N

Has the City or County in which the project is located been contacted? If so, please provide name, title, telephone number and e-mail address of the person contacted:

First Name: **Mary**

Last Name: **Woods**

Title: **San Francisco City Planner**

Phone:

Ext:

Fax:

Email: **Mary.Woods@sfgov.org**

Public Benefit Info

For Private School Facility Only:

Tuition assistance K-8: **785,988.00**

Tuition assistance 9-12:

Total tuition K-8: **4,980,850.00**

Total tuition 9-12:

Part reimbursed K-8:

Part reimbursed 9-12:

% students receiving 50% tuition assistance: **16.2**

Government Information

Project/Facility is in:

Congressional District #:

12

State Senate District #:

8

State Assembly District #:

19

Financing Information

Financing Information

Tax Exempt: \$ 9,350,000.00
Taxable: \$
Total Principal Amount: \$ 9,350,000.00
Maturity 30 Years

Interest Rate Mode:

Fixed Variable

Denominations: \$100,000

Type of Offering:

Public Offering Private Placement
 New Construction Acquisition of Existing Facility
 Refunding

Financing:

Credit Enhancement Letter of Credit
 None
 Other

Name of Credit Enhancement Provider or Private Placement Purchaser: N/A

Expected Rating:

Unrated

Moody's:

S&P:

Fitch:

Financing Team Information

Bond Counsel

Firm Name: Sidley Austin LLP

Primary Contact

First Name: **Gerald**

Last Name: **McGovern**

Title: **Partner**

Address:

Street: **555 California Street**

City: **San Francisco**

Phone: **415-772-1215**

Email: **gmcgovern@sidley.com**

State: **California**

Ext:

Suite:

Zip: **94104**

Fax: **415-397-4621**

Bank/Underwriter/Bond Purchaser

Firm Name:First Republic Bank

Primary Contact

First Name: **Jeff**

Last Name: **Winkel**

Title: **Managing Director**

Address:

Street: **111 Pine Street**

City: **San Francisco**

Phone: **415-262-4126**

Email: **hwinkel@firstrepublic.com**

State: **California**

Ext:

Suite: **10th Floor**

Zip: **94111**

Fax: **415-296-5708**

Financial Advisor

Firm Name:

Primary Contact

First Name:

Last Name:

Title:

Address:

Street:

City:

Phone:

Email:

State:

Ext:

Suite:

Zip:

Fax:

Rebate Analyst

Firm Name:

Primary Contact

First Name:

Last Name:

Title:

Address:

Street:

City:

Phone:

Email:

State:

Ext:

Suite:

Zip:

Fax: