SA#90-06

1 [Appropriation - City and County of San Francisco Refunding Certificates of Participation of \$241.014.548 - FY2013-20141 2 3 Ordinance appropriating \$236,000,000 of one or more series of Refunding Certificates 4 of Participation proceeds, de-appropriating Series 2001A Certificates of Participation of 5 prior reserve funds of \$2,386,750 and re-appropriating Refunding Certificates of 6 Participation Series 2013-R1 of \$2,386,750, de-appropriating Series 2003 Certificates of 7 Participation of prior reserve funds of \$2,627,798 and re-appropriating Refunding 8 Certificates of Participation Series 2013-R2 of \$2,627,798, and placing these funds for a 9 total amount of \$241,014,548 for FY2013-2014 on Controller's reserve pending the sale 10 of the Certificates of Participation in one or more series. 11 12 Note: Additions are single-underline italics Times New Roman; deletions are strikethrough italics Times New Roman. 13 Board amendment additions are double underlined. Board amendment deletions are strikethrough normal. 14 15 Be it ordained by the People of the City and County of San Francisco: 16 Section 1. The sources of funding outlined below are herein appropriated to reflect the 17 funding available in Fiscal Year 2013-2014. 18 19 20 21 22 23 24

SOURCES Appropriation

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3	Fund	Index/Project Code	Subobject	Description	Amount
4					
5	XXXXXXX	XXXXX	80121	2013 Series	\$236,000,000
6			Proceeds from	Certificates of	
7			Refunding of Bonds	Participation	
8					
9	Total Sources App	ropriation			\$ 236,000,000
10					

10

USES De-Appropriation

12

13	Fund	Index/Project	Subobject	Description	Amount
14		Code			
15	4DCOPSRG	XXXXX	80121	Prior Debt Service	\$2,386,750
16			Proceeds from	Reserve	
17			Refunding of Bonds		
18	4DCOPSRI	xxxxx	80121	Prior Debt Service	\$2,627,798
19			Proceeds from	Reserve	
20			Refunding of Bonds		
21				_	
22	Total Uses De-appro	opriation		_	\$5,014,548
23				_	
24	Total Sources and U	Jses De-appropriation	ı	_	\$241,014,548
25				-	

1 Section 2. The uses of funding outlined below are herein appropriated in FY 2013-2014 and

reflect the projected uses of funding for the Refunding Certificates of Participation.

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USES Appropriation

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6	Fund	Index/Project Code	Subobject	Description	Amount
7					
8	xxxxxxx	XXXXXX	XXXXXX	Refund of	\$ 28,078,874
9				Certificates of	
10				Participation Series	
11				2001A	
12				(30 Van Ness	
13				Project)	
14	XXXXXXX	xxxxxx	07311	Cost of Issuance	\$ 216,243
15			Bond Issuance Cost		
16					
17	xxxxxxx	XXXXXX	07311	Underwriter's	\$ 169,770
18			Bond Issuance Cost	Discount	
19				_	
20	COPs Series 2001A	ւ (30 Van Ness Project) Subtotal		\$ 30,681,750
04				_	

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1	French	Indov/Drainet	Cubabiaat	Description	Amarınt
2	Fund	Index/Project Code	Subobject	Description	Amount
3	yaaaaaaa	NA AAAAA	yyyyyyy	D.C. L.C	# 05 004 000
4	XXXXXXX	XXXXXX	XXXXXX	Refund of	\$ 35,024,080
5				Certificates of	
6				Participation Series	
7				2003	
				(Juvenile Hall	
8				Replacement	
9				Project)	
10	xxxxxxx	xxxxxx	07000	Debt Service	\$ 2,536,314
11			Debt Service -	Reserve	
12			Budget		
13	xxxxxxx	xxxxxx	07311	Cost of Issuance	\$ 269,914
14	7000000	70000	Bond Issuance Cost	Coot of foodarioo	Ψ 200,011
15			Bond issuance Cost		
16	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,	0-011		
17	XXXXXXX	XXXXXX	07311	Underwriter's	\$ 212,490
18			Bond Issuance Cost	Discount	
19				-	
20	USES COPs Series	2003 (Juvenile Hall Re	eplacement Project) Su	ıbtotal -	\$ 38,042,798
21					
22					

23

24

1	Fund	Index/Project	Subobject	Description	Amount
2		Code	-	-	
3	XXXXXX	XXXXXX	XXXXXX	Refund of	\$ 19,079,562
4				Certificates of	
5				Participation Series	
6				2004-R1	
7				(San Francisco	
8				Courthouse Project)	
9					
10	XXXXXX	XXXXXX	07311	Cost of Issuance	\$ 149,368
11			Bond Issuance		
12			Cost		
13					
14	XXXXXX	XXXXXX	07311	Underwriter's	\$ 116,070
15			Bond Issuance	Discount	
16			Cost		
17					
18				_	
19	COPs Series 2004-R1	(San Francisco Courth	nouse Project) Subt	otal	\$ 19,345,000
20					

1	Fund	Index/Project Code	Subobject	Description	Amount	
2	XXXXXX	xxxxxx	XXXXXX	Reserve Pending	\$ 152,945,000	
3	70000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Bond Sale	Ţ 10 <u>1</u> ,0 10,000	
4				20110 00110		
5	Reserve Subtotal				\$ 152,945,000	
6						
7	Total Uses Appropr	iation			\$ 241,014,548	
8						
9	Section 3. The	uses of funding ou	ıtlined above fo	\$241,014,548 are	herein placed on	
10	Controller's Rese	rve pending sale of th	ne Refunding Ce	rtificates of Participat	ion in one or more	
11	series.					
12						
13	Section 4. The	Controller is authorize	zed to record tra	ansfers between fund	ds and adjust the	
14	accounting treatment of sources and uses appropriated in this ordinance as necessary to					
15	conform with Generally Accepted Accounting Principles.					
16						
17						
18	APPROVED AS T DENNIS J. HERR	ΓΟ FORM: RERA, City Attorney		FUNDS AVAILABLE Ben Rosenfield, Conti	roller	
19						
20	By:			By:		
21	Deputy City	y Attorney	[Date: July 9, 2013		
22						
23						
24						