

NOTICE OF INTENTION TO SELL
CITY AND COUNTY OF SAN FRANCISCO
GENERAL OBLIGATION BONDS

consisting of

\$ _____*
TAX-EXEMPT
GENERAL OBLIGATION BONDS
(HEALTH AND RECOVERY,
2020),
SERIES 2023A-1

\$ _____*
TAX-EXEMPT
GENERAL OBLIGATION BONDS
(EMBARCADERO SEAWALL
EARTHQUAKE SAFETY, 2018),
SERIES 2023B-1

\$ _____*
TAX-EXEMPT
GENERAL OBLIGATION BONDS
(SOCIAL BONDS –
AFFORDABLE HOUSING, 2019),
SERIES 2023C-1

\$ _____*
TAXABLE
GENERAL OBLIGATION BONDS
(HEALTH AND RECOVERY,
2020),
SERIES 2023A-2

\$ _____*
TAXABLE
GENERAL OBLIGATION BONDS
(EMBARCADERO SEAWALL
EARTHQUAKE SAFETY, 2018),
SERIES 2023B -2

\$ _____*
TAXABLE
GENERAL OBLIGATION BONDS
(SOCIAL BONDS –
AFFORDABLE HOUSING, 2019),
SERIES 2023C-2

NOTICE IS HEREBY GIVEN that the City and County of San Francisco (the “City”) intends to offer the above-captioned general obligation bonds (the “Bonds”) for public sale on or around:

_____, _____*

at ___ a.m.*
(California time)
[Series 2023___
Bonds]

at ___ a.m.*
(California time)
[Series 2023___ Bonds and
Series 2023___ Bonds]

at ___ a.m.*
(California time)
[Series 2023___
Bonds, Series 2023___
Bonds and Series
2023___ Bonds]

**(subject to modification, postponement or cancellation in accordance
with the Official Notice of Sale)**

by electronic bids only

through Ipreo LLC’s BiDCOMP™/PARITY® System (“Parity”).

The City reserves the right to postpone or cancel the sale of the Bonds or any series thereof or to change the terms thereof upon notice given through Thomson Reuters and Bloomberg Business News (collectively, the “News Services”) and/or Parity. If no bid is awarded for any series of the Bonds, the City may reschedule the sale of such series of the Bonds to another date or time by providing notification through

* Preliminary, subject to change.

Parity and/or the News Services.

The Bonds will be offered for public sale subject to the terms and conditions of the Official Notice of Sale, dated on or around _____ (the “*Official Notice of Sale*”) relating to the Bonds. Additional information regarding the proposed sale of the Bonds, including copies of the Preliminary Official Statement for the Bonds, dated on or around _____ (the “*Preliminary Official Statement*”), and the Official Notice of Sale, are expected to be available electronically at Elabra www.elabra.com on or around _____, and may also be obtained electronically from the City’s Municipal Advisor: Fieldman, Rolapp & Associates, Inc., 19900 MacArthur Blvd., Suite 1100, Irvine, California, telephone 949-660-7308, attention: Anna Sarabian (email: asarabian@fieldman.com). Failure of any bidder to receive such notice shall not affect the legality of the sale.

Other than with respect to postponement or cancellation as described above, the City reserves the right to modify or amend the Official Notice of Sale in any respect, as more fully described in the Official Notice of Sale; provided, that any such modification or amendment will be communicated to potential bidders through Parity and/or the News Services not later than 1:00 p.m. (California time) on the business day preceding the date for receiving bids for the Bonds or as otherwise described in the Official Notice of Sale. Failure of any potential bidder to receive notice of any modification or amendment will not affect the sufficiency of any such notice or the legality of the sale. The City reserves the right, in its sole discretion, to reject any and all bids and to waive any irregularity or informality in any bid which does not materially affect such bid or change the ranking of the bids.

Dated: __ __, __ __