

## NOTICE OF INTENTION TO SELL

**[\$[Principal Amount]\*  
CITY AND COUNTY OF SAN FRANCISCO  
CERTIFICATES OF PARTICIPATION (HOPE SF),  
SERIES 2017B (FEDERALLY TAXABLE)**

NOTICE IS HEREBY GIVEN that the City and County of San Francisco (the "City") intends to offer for public sale on:

Tuesday, May 9, 2017 at 8:30 a.m. (California time)\*

[\$[Principal Amount]\* principal amount of City and County of San Francisco Certificates of Participation (HOPE SF, 2010), Series 2017B (Federally Taxable) (the "Certificates"). Bids must be submitted through Ipreo LLC's BIDCOMP™/PARITY© System ("Parity").

The City reserves the right to postpone or cancel the sale of the Certificates, or change the terms thereof, upon notice given through Bloomberg News ("Bloomberg") and/or Parity. In the event that no bid is awarded for the Certificates, the City will reschedule the sale of the Certificates to another date or time by providing notification through Bloomberg and/or Parity.

The Certificates will be offered for public sale subject to the terms and conditions of the Official Notice of Sale dated [POS Date], 2017 relating to the Certificates. Further information regarding the proposed sale of the Certificates, including copies of the Preliminary Official Statement for the Certificates and the Official Notice of Sale, may be obtained from the City's Municipal Advisors: (i) Public Resources Advisory Group, 1950 Mountain Boulevard, Suite 1, Oakland, California 94611, Telephone 510-339-3212, Attention: Jo Mortensen (email: [jmortensen@pragadvisors.com](mailto:jmortensen@pragadvisors.com)); or (ii) Kitahata & Company, 137 Joost Avenue, San Francisco, CA 94131, Telephone: 415-337-1950 Attention: Gary Kitahata (email: [gkitahata@gmail.com](mailto:gkitahata@gmail.com)).

The Preliminary Official Statement for the Certificates and the Official Notice of Sale for the Certificates were posted electronically at Ipreo Prospectus at [www.i-dealprospectus.com](http://www.i-dealprospectus.com) on or around [POS Date], 2017. Failure of any bidder to receive either document shall not affect the legality of the sale.

The City reserves the right to modify or amend the Official Notice of Sale relating to the Certificates in any respect, as more fully described in the Official Notice of Sale; provided, however, that any such modification or amendment will be communicated to potential bidders solely through Bloomberg and/or Parity not later than 1:00 p.m. California time on the business day preceding the date for receiving bids. Failure of any potential bidder to receive notice of any modification or amendment shall not affect the sufficiency of any such notice or the legality of the sale.

Dated: May 1, 2017

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\* Preliminary, subject to change.