



NOTICE OF MODIFICATION

February 4, 2015

Edwin M. Lee
Mayor

Mohammed Nuru
Director

Stacey Camillo
Division Manager

Office of the Deputy Director
for Financial Management
and Administration

Contract Administration
1155 Market Street, 4th floor
San Francisco, CA 94103
tel 415-554-4886

sfpublicworks.org
facebook.com/sfpublicworks
twitter.com/sfpublicworks

Contractor: Montgomery Corporation
120 Montgomery Street, Suite 715
San Francisco, CA 94104

Project: Inspector of Record Inspection Services for the San Francisco
General Hospital Rebuild Program through 12/31/2016 -
Modification #4

Modification Amount: Add \$1,790,019.00 and 0 days to the Agreement.

Job No.: 6694A

DPW Order No.: 179,031

Controller's Certification: Reference this # on your invoices: DPAT11000071

Date Posted: 2/4/2015

This Transmittal Letter forwards a copy of the Modification of Agreement #4 and Contract Purchase Order DPAT11000071 in the total as-modified to date, \$9,945,866.00, for the subject project. Contract expiration date is 12/31/2016.

Yours truly,

for 

by: Stacey Camillo
Division Manager, Contract Administration

cc: Joe Chin, BDC
Accounts Payable

Attachments: Modification of Agreement #4
Contract Purchase Order DPAT11000071

SC:ml



PURCHASE ORDER - NON PURCHASING
DPW - ARCHITECTURE

PO NUMBER: DPAT11000071
PO AMOUNT: \$9,945,866.00

TO: MONTGOMERY CORP
2262 CHAPMAN LN
PETALUMA

CA 94952-0000

PO PRINT DATE: 02/04/2015

PHONE : 707-762-4046
VENDOR ID: 28265

TERMS: NET
FOB : DEST

ISSUE DATE : 01/01/2011

DELIVER TO: DPW-BUREAU OF ARCHITECTURE (PWD09)
30 VAN NESS AVE #4100
SAN FRANCISCO CA 94102

Mohammed Nuru, Director of Public Works

FEB 04 2015

AUTHORIZED SIGNATURE:

DATE :
PHONE:

ORIGINAL ORDER MUST BE SIGNED TO BE VALID

By: *[Signature]*

Julia Dawson, Deputy Director

INVOICE TO: DPW-BUREAU OF ARCHITECTURE (PWD09)
30 VAN NESS AVE #4100
SAN FRANCISCO CA 94102

TERMS:

JOB#6694A DPW#179,031 DPW ID# FPA11050-1
INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
HOSPITAL REBUILD PROGRAM

THE INSPECTOR OF RECORD (IOR) CONSULTANT TEAM WILL PROVIDE (OSHPD)
CERTIFIED INSPECTOR OF RECORD (IOR) INSPECTION SERVICES FOR THE SFGH
REBUILD PROGRAM DURING THE CONSTRUCTION PHASE.

TOTAL CONTRACT AMOUNT NOT TO EXCEED \$3,998,607.00. CONTRACT TO BE
ENCUMBERED IN PHASE. TERM: CERTIFICATION - 12/31/16.
PSC# 4006-10/11, APPROVED 7/19/2010. PSC DURATION 8/1/2010-12/31/2016
INSURANCE REQ: G/L-\$1M; A/L-\$1M; W/C-\$1M; P/L-\$1M

CM: JOE CHIN, DPW PROJECT MANAGEMENT: 695-3862

MOD #1 ADDS \$788,592.00 AND 0 DAYS, FOR ADDITIONAL ESTIMATED LEVEL OF
EFFORT FOR PROVIDING CONTINUED INSPECTOR OF RECORD INSPECTION SERVICES
FOR THE PERIOD FROM SEPTEMBER 1, 2013 THROUGH DECEMBER 31, 2013.

MOD #2 ADDS \$2,490,079.00 & 0 DAYS, FOR ADDITIONAL ESTIMATED LEVEL OF
EFFORT FOR PROVIDING CONTINUED INSPECTOR OF RECORD INSPECTION SERVICES

CONTINUED, NEXT PAGE



PURCHASE ORDER - NON PURCHASING
DPW - ARCHITECTURE

PO NUMBER: DPAT11000071
PO AMOUNT: \$9,945,866.00

FOR THE PERIOD FROM 1/1/2014 THROUGH 12/31/2014. TOTAL CONTRACT AMOUNT NTE \$7,277,278.00. TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS \$0. CONTRACT END DATE REMAINS 12/31/16.

MOD#3 ADDS \$878,569 AND 0 DAYS FOR SUPPLEMENTAL FUNDING FOR ESTIMATED LEVEL OF EFFORT FOR PROVIDING INSPECTOR OF RECORD INSPECTION SERVICES FOR THE PERIOD FROM OCTOBER 1, 2014 THROUGH DECEMBER 31, 2014. TOTAL CONTRACT AMOUNT NTE \$8,155,847.00. TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS \$0. CONTRACT END DATE REMAINS 12/31/16.

MOD#4 ADDS \$1,790,019.00 AND 0 DAYS FOR ADDITIONAL ESTIMATED LEVEL OF EFFORT FOR PROVIDING CONTINUED INSPECTOR OF RECORD INSPECTION SERVICE FOR THE PERIOD FROM JANUARY 1, 2015 THROUGH DECEMBER, 2015. TOTAL CONTRACT AMOUNT NOT TO EXCEED \$9,945,866.00. CONTRACT END DATE IS 12/31/2016.

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PURCHASE ORDER - NON PURCHASING
 DPW - ARCHITECTURE

PO NUMBER: DPAT11000071
 PO AMOUNT: \$9,945,866.00

ITEM	COMMON NAME/SPECS	UOM TAX	QUANTITY	UNIT PRICE	TOTAL PRICE
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1	7210-30 SVC, ENGINEERING; GENERAL	JB N	1.00	300,000.0000	300,000.00
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JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #1
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM

THE IOR CONSULTANT WILL PROVIDE OSHPD CERTIFIED IORS WITH CLASS "A"
 LICENSING THAT WILL SERVE AS THE CITY'S REPRESENTATIVE LEADING THE
 INSPECTION ACTIVITIES FOR THE SFGH REBUILD PROGRAM DURING THE
 CONSTRUCTION PHASE TO ENSURE COMPLIANCE WITH ALL REQUIREMENTS OF THE
 BUILDING CODE, OSHPD TESTING, INSPECTION, AND OBSERVATION (TIO)
 PROGRAM, CONSTRUCTION DOCUMENTS, AND APPLICABLE STATE LAWS AND
 REGULATIONS. THE LEAD IOR WILL ALSO PROVIDE DESIGN/ASSIST
 CONSULTATION DURING THE DESIGN/PERMITTING PHASE TO AID IN THE
 IDENTIFICATION OF EFFICIENT AND COST EFFECTIVE SOLUTIONS TO CODE
 COMPLIANCE ISSUES.

TOTAL CONTRACT AMOUNT NOT TO EXCEED \$3,998,607.00. THE AMOUNT OF THE
 CONTRACT SHALL BE ENCUMBERED IN PHASES. CONTRACT TERM FROM
 CERTIFICATION TO 12/31/2016. AMOUNT OF FIRST ENCUMBRANCE: \$300,000.00

CM: JOE CHIN, DPW PROJ. MGT: 695-3862

2	7210-30 SVC, ENGINEERING; GENERAL	JB N	1.00	210,000.0000	210,000.00
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JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #2
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM

02/17/11: PARTIAL ENCUMBRANCE #2 OF \$210,000 FOR THE EMERGENCY
 GENERATOR PROJECT, FOR INSPECTOR OF RECORD INSPECTION SERVICES. THE
 TOTAL ENCUMBERED FUNDS TO DATE, INCLUDING THIS ENCUMBRANCE, ARE
 \$510,000. THE TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS
 \$3,488,607.

3	7210-30 SVC, ENGINEERING; GENERAL	JB N	1.00	352,697.0000	352,697.00
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JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #3
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM

05/05/11: PARTIAL ENCUMBRANCE #3 OF \$352,697 FOR THE SAN FRANCISCO
 GENERAL HOSPITAL REBUILD PROGRAM, FOR INSPECTOR OF RECORD INSPECTION
 SERVICES ESTIMATED THROUGH 12/31/2011. THE TOTAL ENCUMBERED FUNDS TO

CONTINUED, NEXT PAGE



PURCHASE ORDER - NON PURCHASING
 DPW - ARCHITECTURE

PO NUMBER: DPAT11000071
 PO AMOUNT: \$9,945,866.00

ITEM	COMMON NAME/SPECS	UOM	TAX	QUANTITY	UNIT PRICE	TOTAL PRICE
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DATE, INCLUDING THIS ENCUMBRANCE, ARE \$862,697. THE TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS \$3,135,910.

4	7210-30 SVC, ENGINEERING; GENERAL	JB	N	1.00	486,000.0000	486,000.00
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JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #4
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM

10/24/2011: PARTIAL ENCUMBRANCE #4 FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM, FOR INSPECTOR OF RECORD INSPECTION SERVICES
 ESTIMATED THROUGH JUNE 2012. TOTAL ENCUMBERED FUNDS TO DATE, INCLUDING
 THIS ENCUMBRANCE, ARE \$1,348,697. THE TOTAL UNENCUMBERED BALANCE,
 AFTER THIS ENCUMBRANCE, IS \$2,649,910.

5	7210-30 SVC, ENGINEERING; GENERAL	JB	N	1.00	498,000.0000	498,000.00
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JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #5
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM

2/09/12: PARTIAL ENCUMBRANCE #5 FOR THE SAN FRANCISCO GENERAL HOSPITAL
 REBUILD PROGRAM, FOR INSPECTOR OF RECORD INSPECTION SERVICES ESTIMATED
 THROUGH DECEMBER 2012. TOTAL ENCUMBERED FUNDS TO DATE, INCLUDING THIS
 ENCUMBRANCE, ARE \$1,846,697. THE TOTAL UNENCUMBERED BALANCE, AFTER
 THIS ENCUMBRANCE, IS \$2,151,910.

6	7210-30 SVC, ENGINEERING; GENERAL	JB	N	1.00	900,000.0000	900,000.00
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JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #6
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM

9/06/12: PARTIAL ENCUMBRANCE #6 FOR THE SAN FRANCISCO GENERAL HOSPITAL
 REBUILD PROGRAM, FOR INSPECTOR OF RECORD INSPECTION SERVICES ESTIMATED
 THROUGH JANUARY 2013. THE TOTAL ENCUMBERED FUNDS TO DATE, INCLUDING
 THIS ENCUMBRANCE, ARE \$2,746,697. THE TOTAL UNENCUMBERED BALANCE,
 AFTER THIS ENCUMBRANCE, IS \$1,251,910.

7	7210-30 SVC, ENGINEERING; GENERAL	JB	N	1.00	746,454.0000	746,454.00
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JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #7
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL



PURCHASE ORDER - NON PURCHASING
 DPW - ARCHITECTURE

PO NUMBER: DPAT11000071
 PO AMOUNT: \$9,945,866.00

ITEM	COMMON NAME/SPECS	UOM TAX	QUANTITY	UNIT PRICE	TOTAL PRICE
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HOSPITAL REBUILD PROGRAM

2/04/13: PARTIAL ENCUMBRANCE #7 FOR THE SAN FRANCISCO GENERAL HOSPITAL REBUILD PROGRAM, FOR INSPECTOR OF RECORD INSPECTION SERVICES ESTIMATED THROUGH JULY 2013. THE TOTAL ENCUMBERED FUNDS TO DATE, INCLUDING THIS ENCUMBRANCE, ARE \$3,493,151. THE TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS \$505,456.

8	7210-30 SVC, ENGINEERING; GENERAL	EA N	1.00	505,456.0000	505,456.00
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JOB#6694A DPW#179,031 DPW ID#FPA11050-1 PARTIAL ENCUMBRANCE #8 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL HOSPITAL REBUILD PROGRAM

5/28/13: PARTIAL ENCUMBRANCE #8 FOR THE SAN FRANCISCO GENERAL HOSPITAL REBUILD PROGRAM, FOR INSPECTOR OF RECORD INSPECTION SERVICES. THE TOTAL ENCUMBERED FUNDS TO DATE, INCLUDING THIS ENCUMBRANCE, ARE \$3,998,607. THE TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS \$0.

9	7210-30 SVC, ENGINEERING; GENERAL	EA N	1.00	788,592.0000	788,592.00
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JOB#6694A DPW#179,031 DPW ID#FPA11050-1 MOD #1 PART. ENC. #9 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL HOSPITAL REBUILD PROGRAM

MOD #1 ADDS \$788,592.00 AND 0 DAYS, FOR ADDITIONAL ESTIMATED LEVEL OF EFFORT FOR PROVIDING CONTINUED INSPECTOR OF RECORD INSPECTION SERVICES FOR THE PERIOD FROM SEPTEMBER 1, 2013 THROUGH DECEMBER 31, 2013.

TOTAL CONTRACT AMOUNT NTE \$4,787,199. TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS \$0. CONTRACT END DATE REMAINS 12/31/16.

10	7210-30 SVC, ENGINEERING; GENERAL	EA N	1.00	2,490,079.0000	2,490,079.00
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1/23/2014
 JOB#6694A DPW#179,031 DPW ID#FPA11050-1 MOD #2 PART. ENC. #10 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL HOSPITAL REBUILD PROGRAM
 MOD #2 ADDS \$2,490,079.00 AND 0 DAYS, FOR ADDITIONAL ESTIMATED LEVEL OF EFFORT FOR PROVIDING CONTINUED INSPECTOR OF RECORD INSPECTION SERVICES FOR THE PERIOD FROM 1/1/2014 THROUGH 12/31/2014.
 TOTAL CONTRACT AMOUNT NTE \$7,277,278.00. TOTAL UNENCUMBERED BALANCE, AFTER THIS ENCUMBRANCE, IS \$0. CONTRACT END DATE REMAINS 12/31/16.



PURCHASE ORDER - NON PURCHASING
 DPW - ARCHITECTURE

PO NUMBER: DPAT11000071
 PO AMOUNT: \$9,945,866.00

ITEM	COMMODITY NAME/SPECS	UOM TAX	QUANTITY	UNIT PRICE	TOTAL PRICE
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11	7210-30 SVC, ENGINEERING; GENERAL	JB N	1.00	878,569.0000	878,569.00
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10/8/2014
 JOB#6694A DPW#179,031 DPW ID#FPA11050-1 MOD #3 PART. ENC. #11
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM
 MOD#3 ADDS \$878,569 AND 0 DAYS FOR SUPPLEMENTAL FUNDING FOR ESTIMATED
 LEVEL OF EFFORT FOR PROVIDING INSPECTOR OF RECORD INSPECTION SERVICES
 FOR THE PERIOD FROM OCTOBER 1, 2014 THROUGH DECEMBER 31, 2014. TOTAL
 CONTRACT AMOUNT NTE \$8,155,847.00. TOTAL UNENCUMBERED BALANCE,
 AFTER THIS ENCUMBRANCE, IS \$0. CONTRACT END DATE REMAINS 12/31/16.

12	7210-30 SVC, ENGINEERING; GENERAL	JB N	1.00	1,790,019.0000	1,790,019.00
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02/04/2015
 JOB#6694A DPW#179,031 DPW ID#FPA11050-1 MOD #4 PART. ENC. #12
 INSPECTOR OF RECORD INSPECTION SERVICES FOR THE SAN FRANCISCO GENERAL
 HOSPITAL REBUILD PROGRAM
 MOD#4 ADDS \$1,790,019.00 AND 0 DAYS FOR ADDITIONAL ESTIMATED LEVEL OF
 EFFORT FOR PROVIDING CONTINUED INSPECTOR OF RECORD INSPECTION SERVICES
 FOR THE PERIOD FROM JANUARY 1, 2015 THROUGH DECEMBER, 2015. TOTAL
 CONTRACT AMOUNT NOT TO EXCEED \$9,945,866.00. CONTRACT END DATE IS
 12/31/2016.

TOTAL ITEMS AMOUNT	\$9,945,866.00
SALES TAX	\$.00
INVOICE AMOUNT	\$9,945,866.00

**** END OF ITEM LIST ****



PURCHASE ORDER - NON PURCHASING
 DPW - ARCHITECTURE

PO NUMBER: DPAT11000071
 PO AMOUNT: \$9,945,866.00

SFX INDEX	SUBOBJ	USERCODE	PROJCT	PRJDTL	GRANT	GRNTDTL	AMOUNT
01	PWA583CCF08B	02702	CHGREB	CT335B			1,138,697.00
02	PWA585HPFCLF	02702	CHGGEN	880154			210,000.00
03	PWA583CCF08C	02702	CHGREB	CT335B			1,398,000.00
04	PWA583CCF08D	02702	CHGREB	CT335B			4,530,581.00
05	PWA583CCF08E	02702	CHGREB	CT335B			2,668,588.00

							9,945,866.00

Modification of Agreement #4
Consultant Contracts

This Agreement is made on January 15, 2015, in the City and County of San Francisco.

Whereas, the City & County of San Francisco and Montgomery Corporation have entered into an Agreement to provide Inspector of Record Inspection Services; and

Whereas, the parties now desire to modify the Agreement as described in Attachment #1 now,

therefore the parties agree as follows:

The City will:

Add the sum of \$1,790,019 for changes described in the referenced attachment.

Add 0 calendar days from the original agreement or the latest modification as described in the referenced attachment.

In all other respects, the original Agreement and all modifications thereto shall remain in full force and effect.

CITY & COUNTY OF SAN FRANCISCO

CONSULTANT

Recommended:

Ronald Alameida
Contract (or Project) Manager
Edgar Lopez/Julia Laue
Division (or Bureau) Manager

Montgomery Corporation
120 Montgomery St. Suite 715
San Francisco, CA 94104

Approved:

Edgar Lopez/Julia Laue
Deputy Director
Mohammed Nuru
Director, Department of Public Works

SARA GRENIER
Consultant

Valid signature - Signed by Sara Grenier

Wednesday, January 21, 2015 10:01:34 AM

Valid signature - Signed by Lopez, Edgar

Monday, January 26, 2015 3:41:17 PM

Valid signature - Signed by Nuru, Mohammed

Monday, January 26, 2015 3:57:00 PM

Approved as to Form:
Dennis J. Herrera
City Attorney

N/A

Naomi Kelly, City Administrator



By Deputy City Attorney

CONTRACT MODIFICATION #4

ATTACHMENT #1

Pursuant to Section 4 (Services Contractor Agrees to Perform) and Section 5 (Compensation) of the Agreement (DPW Order No.: 179,031) between the City and County of San Francisco, hereinafter referred to as "City" and Montgomery Corporation, hereinafter referred to as "Consultant", the amount of the Agreement shall be increased by \$1,790,019 (One Million Seven Hundred Ninety Thousand Nineteen Dollars) for providing inspector of record inspection services for the San Francisco General Hospital Rebuild Program.

This Attachment #1 stipulates that the following scopes of work shall be incorporated into the Agreement between the City and Consultant. All terms and conditions of the Agreement that are not changed, altered or modified by this Modification #4 shall remain in full force and effect.

ADDED SCOPE OF WORK:

1. Additional estimated level of effort for providing continued inspector of record inspection services for the period from January 1, 2015 through December 31, 2015.
 - Appendix A – Scope of Work
 - Exhibit 1 – Montgomery Corporation Letter dated December 8, 2014 with Resource Loaded Workplan.

COMPENSATION: Professional service fees for this contract shall increased by ONE MILLION SEVEN HUNDRED NINETY THOUSAND NINETEEN DOLLARS (\$1,790,019) resulting in a revised total of a not-to-exceed fee of NINE MILLION NINE HUNDRED FORTY-FIVE THOUSAND EIGHT HUNDRED SIXTY-SIX DOLLARS (\$9,945,866).

CONTRACT DURATION: The contract duration for services under the Agreement shall remain unchanged.

BILLING PROCEDURES: Billing procedures remain unchanged.

APPENDIX A
SCOPE OF WORK

1. The previous modification (Contract Modification #3) was executed on or around October 9, 2014 to allocate supplemental funding for the Inspector of Record ("IOR") Contract for the period from October 2014 through December 2014.
2. This modification recognizes the additional estimated level of effort to provide continued IOR inspection services for the period from January 1, 2015 through December 31, 2015.

The scope of work is outlined in Exhibit 1, and the cost is allocated to the Consultant's Team as follows:

CONTRACT MOD BUDGET ALLOCATION

Montgomery Corporation (Prime)	\$1,704,206
Chaves & Associates (LBE)	<u>\$85,813</u>
	\$1,790,019



EXHIBIT 1

MONTGOMERY
CORPORATION

December 8, 2014

Attn: Ronald Alameida
City and County of San Francisco
1001 Potrero Ave.
Building 40, 3rd Floor,
San Francisco, CA 94110

RE: SFGH Rebuild Project – Contract Modification #4 - Request for Supplemental
Funding for the Inspector of Record Inspection Services Contract (6694A)

Dear Ron,

Please accept this letter as our request for a contract modification to increase the contract sum for the Inspector of Record (“IOR”) Inspection Services for the San Francisco General Hospital Rebuild Program Contract in order to provide continued inspection services. Per the attached “Resource Loaded Workplan” spreadsheet, we are requesting an additional \$1,790,019 be added to our existing contract to supplement the remaining funding in our contract to provide IOR services through December 2015.

We will continue to monitor our expenditures and balance the IOR workload with the Contractor’s schedule to ensure efficiency and to work within our allotted budget.

If you have any questions please feel to call me at 415.517-2608.

Thank you,


Scott Montgomery
Principal

120 Montgomery Street, Suite 715 ■ San Francisco, California 94104
Office: 415-403-3090 ■ Fax: 415-788-6040

Contract Modification #4

Labor Projections for IOR Services from January 2015 through December 2015

Category and Employee Information				Total Hours	Hourly Rate	Total Dollars	2015	2015	2015	2015	2015	2015	2015	2015	2015	2015		
Employee Number	Employee Name	Company Name	Employee Position	Through 2015	Effective Feb-14	Forecast	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
INSPECTION TEAM																		
Labor (T&M)	Scott Montgomery	Montg Corp	Principal	685	\$ 184.80	\$ 122,892	18,480	14,784	19,480	14,784	14,784	13,860	7,392	7,392	9,240	3,696		
	Monte Ecker	Montg Corp	Lead Inspector of Record	1,738	\$ 173.68	\$ 301,856	39,078	31,262	39,078	31,262	27,789	34,736	27,789	27,789	27,789	15,284		
	Nate Valech	Montg Corp	Inspector of Record	528	\$ 173.68	\$ 91,703	20,842	16,673	20,842	16,673	16,673							
	BJ Crouch	Montg Corp	Inspector of Record	1,160	\$ 173.68	\$ 201,469	34,736	27,789	34,736	27,789	27,789	20,842	16,673	11,116				
	Steve Dobbs	Montg Corp	Inspector of Record	1,376	\$ 173.68	\$ 238,984	34,736	27,789	34,736	27,789	27,789	27,789	22,231	16,673	13,894	5,558		
	Ronald C. Sapp	Montg Corp	Inspector of Record	1,128	\$ 173.68	\$ 195,911	34,736	27,789	34,736	27,789	27,789	20,842	16,673	5,558				
	Mark Pelarson	Montg Corp	Inspector of Record	423	\$ 173.68	\$ 73,467	13,026	10,421	13,026	5,558	5,558	6,947	5,558	5,558	4,342	3,474		
	Scott Montgomery Sr.	Montg Corp	Inspector of Record	248	\$ 173.68	\$ 43,073	13,894	11,116	6,947	5,558	5,558							
	Cameron Guthrie	Montg Corp	Inspector of Record	952	\$ 173.68	\$ 165,343	34,736	27,789	34,736	27,789	27,789	6,947	5,558					
	Hollie Machado	Montg Corp	Project Coordinator	1,096	\$ 104.54	\$ 114,576	20,908	16,726	16,726	13,381	13,381	12,545	10,036	6,691	4,182			
	Sara Grenier	Montg Corp	Project Coordinator	1,441	\$ 104.54	\$ 150,642	17,667	14,008	17,354	14,008	14,008	16,726	13,381	13,381	16,726	13,381		
	Chaves	Chaves (LBE)	Document Control Tech 1	990	\$ 86.68	\$ 85,813	17,336	13,869	17,336	13,869	10,402	13,002						
	Subconsultant Markup (5%)					5%	\$ 4,291	\$ 4,291										
Reimbursables							\$ 0	0	0	0	0	0	0	0	0	0	0	0
Subtotal - Inspection Team				11,745	Hrs.		\$ 1,790,019	304,466	240,015	288,733	226,249	219,308	174,236	125,291	94,157	76,173	41,392	0

Contract Mod Allocation Summary			
			% Allocation
Montgomery Corporation	\$	1,704,208	95%
Chaves and Associates (LBE)	\$	85,813	5%
	\$	1,790,019	100%

Contract Summary	
Original Contract Amount	\$ 3,998,607
Previously Approve Contract Mod(s) (#1-3)	\$ 4,157,240
Current Contract Modification	\$ 1,790,019
Total Contract Modification	\$ 6,945,866
Revised Contract Amount	\$ 6,945,866



CONTRACT ADMIN FINAL APPROVAL

Contract Document	Expand
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Contract System ID	Minimize	
Contract ID: 926	Contract Award ID: 1176	
DPW ID #: FPA11050	Record ID: 2832	

Contract System Information	Minimize	
Mod No: 4	Mod Status: In Process	
DPW Order No: 179031	Mod Date: 12/17/2014	
Contract Title: Inspector of Record Inspection Services		
Contract Type: Professional Services	Contract Sub Type: Formal	
Bureau Name: BUILDING DESIGN & CONSTRU		
Bureau Phone: (415) 557-4700	Bureau Fax: (415) 557-4701	
Contract Manager: DPWNT\JCHIN	Client Name: PUBLIC HEALTH	
Client Location: 1001 Potrero Avenue, SF, CA 94110		
Click here to go to the Workspace!	Click here to go to CAT!	

Contract Vendor	Minimize	
Contractor Name: Montgomery Corporation		
Contractor Address: 120 Montgomery St. Suite 715	Contractor Phone:	
City State, ZIP: San Francisco CA, 94104		
Contractor Contact:	Contractor Email:	

Contract Modification Information

Minimize

Award Date: 12/15/2010

Mod Date: 12/17/2014

NTP Date: 01/03/2011

Mod Certification #: 1234567890

Start Date: 01/03/2011

Attachment Name: Attachment #1

	Original	This Mod	Previous Mods	Total Mods	%	Total As-Modified
Amount:	\$3,998,607.00	\$1,790,019.00	\$4,157,240.00	\$5,947,259.00	148.73	\$9,945,866.00
Duration:	2190	0	0	0.0		2190
Contract End Date:						12/31/2016

Mod Description: Additional estimated level of effort for providing continued inspector of record inspection services for the period from January 1, 2015 through December 31, 2015.

Contract Modification Summary

Mod No	Amount	Total As-Modified	Duration	Completion Date	Status	Description
0	\$0.00	\$3,998,607.00	2190	12/31/2016	Approved	
1	\$788,592.00	\$4,787,199.00	0	12/31/2016	Approved	Additional estimated level of effort for providing continued inspector of record inspection services for the period from September 1, 2013 through December 31, 2013
2	\$2,490,079.00	\$7,277,278.00	0	12/31/2016	Approved	Additional estimated level of effort for providing continued inspector of record inspection services for the period from January 1, 2014 through December 31, 2014
3	\$878,569.00	\$8,155,847.00	0	12/31/2016	Approved	Supplemental funding for estimated level of effort for providing inspector of record inspection services for the period from October 1, 2014 through December 31, 2014.

Sub Contractors Information

Minimize

Sub Contractors:

Sub Contractor	Type	Percentage(%)	Amount	Scope
Montgomery Corporation		95.21	\$1,704,206.00	Inspector of Record
Chaves & Associates	LBE W	4.79	\$85,813.00	Clerical/Admin Services
Total:		100.00	\$1,790,019.00	

Funding

Minimize

Selected Fundings:

Job Order	Index Code	Task	Task Description	Project Code	Project Detail	Grant Code	Grant Detail	Document No	Suffix	Actual Amount	Amount
6694A	PWA583CCF08E	5B	Montgomery - Mod 3	CHGREB	CT335B			DPAT11000071	05	\$878,569.00	\$1,790,019.00
Total:										\$1,790,019.00	

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