File No.	240071	Committee Item No.	1
		Board Item No.	

## **COMMITTEE/BOARD OF SUPERVISORS**

AGENDA PACKET CONTENTS LIST

Committee:	Rules Committee	Date <u>Feb 5, 2024</u>
Board of Superv	visors Meeting	Date
Cmte Board		
	otion	
	solution	
	dinance gislative Digest	
	gisiative Digest Idget and Legislative Analyst Repoi	rt
	uth Commission Report	•
	roduction Form	
	partment/Agency Cover Letter and	-
	morandum of Understanding (MOU	J)
	ant Information Form	
	ant Budget bcontract Budget	
	ntract/Agreement	
	rm 126 - Ethics Commission	
=	vard Letter	
	plication	
	rm 700	ninainna)
	ormation/Vacancies (Boards/Comm blic Correspondence	ilissions)
	blic Correspondence	
OTHER (Us	se back side if additional space is r	needed)
H H —		
H H —		
H H —		
Completed by:	Victor Young	Date Feb 1, 2024
Completed by:	-	Date



### Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-7714

#### Application for Boards, Commissions, Committees, & Task Forces

work Phone: Employer: Zip:	Seat # or Category (If applica	able): District:
work Phone: Employer:	Name:	
Business Address:		
Business Address:		upation:
Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.  Check All That Apply:  Registered voter in San Francisco: Yes  No  If No, where registered:  Resident of San Francisco  Yes  No  If No, place of residence:  Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San	Work Phone:	Employer:
Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.  Check All That Apply:  Registered voter in San Francisco: Yes  No  If No, where registered:  Resident of San Francisco  Yes  No  If No, place of residence:  Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San	Business Address:	Zip:
Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.  Check All That Apply:  Registered voter in San Francisco: Yes No If No, where registered:	Business E-Mail:	Home E-Mail: _
Resident of San Francisco Yes No If No, place of residence:  Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San	•	
Registered voter in San Francisco: Yes No If No, where registered:  Resident of San Francisco Yes No If No, place of residence:  Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San		
Resident of San Francisco Yes No If No, place of residence:  Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San	• •	
Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San	Check All That Apply:	Francisco: Yes No No If No, where registered:
	Check All That Apply:  Registered voter in San F	
	Check All That Apply:  Registered voter in San F  Resident of San Francisc  Pursuant to Charter section represent the communities ethnicity, race, age, sex, se and any other relevant dem	n 4.101 (a)1, please state how your qualifications of interest, neighborhoods, and the diversity in exual orientation, gender identity, types of disabilities,
	Check All That Apply:  Registered voter in San F  Resident of San Francisc  Pursuant to Charter section represent the communities ethnicity, race, age, sex, se and any other relevant dem	n 4.101 (a)1, please state how your qualifications of interest, neighborhoods, and the diversity in exual orientation, gender identity, types of disabilities,
	Check All That Apply:  Registered voter in San F  Resident of San Francisc  Pursuant to Charter section represent the communities ethnicity, race, age, sex, se and any other relevant dem	n 4.101 (a)1, please state how your qualifications of interest, neighborhoods, and the diversity in exual orientation, gender identity, types of disabilities,

Business and/or professional experience:	
Civic Activities:	
Have you attended any meetings of the Board/Commission to which you	ou wish appointment? Yes \_No \_
For appointments by the Board of Supervisors, appearance	
requirement before any appointment can be made. (Application before the scheduled hearing.)	cations must be received 10 days
before the scheduled healing.)	
Data.	Miriam zouzounis
Date:Applicant's Signature: (required)	(Manually sign or type your complete name.
	NOTE: By typing your complete name, you are
	hereby consenting to use of electronic signature.)
Please Note: Your application will be retained for one year	. Once Completed, this form, including
all attachments, become public record.	
FOR OFFICE USE ONLY: Appointed to Seat #: Term Expires: Date	e Seat was Vacated:
Appointed to Seat #: Date	e Seat was Vacated:

# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

A PUBLIC DOCUMENT

Date Initial Filing Received
Filing Official Use Only

\_\_\_\_

PΙέ	ease type or print in ink.			
NA	ME OF FILER (LAST)	(FIRST)		(MIDDLE)
1.	Office, Agency, or Court			
	Agency Name (Do not use acron	yms)		
	Division, Board, Department, Distr	ict, if applicable		Your Position
	► If filing for multiple positions, lie	st below or on an attachment.	(Do not us	ne acronyms)
	Agency:			Position:
<del>_</del> 2.	Jurisdiction of Office (C	heck at least one box)		
	State			Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
	Multi-County			County of
				Other
3.	Type of Statement (Chec	k at least one box)		
	Annual: The period covered December 31, 2023			Leaving Office: Date Left/(Check one circle.)
	-or- The period covered December 31, 2023	is/	, through	The period covered is January 1, 2023, through the date of leaving office.
	Assuming Office: Date ass	umed/		The period covered is/, through the date of leaving office.
	Candidate: Date of Election	and	office sought	t, if different than Part 1:
4.	Schedule Summary (red	quired) ► Tota	al number	of pages including this cover page:
	Schedules attached			
	Schedule A-1 - Investmer	nts - schedule attached		Schedule C - Income, Loans, & Business Positions - schedule attached
	Schedule A-2 - Investmen	nts - schedule attached		Schedule D - Income - Gifts - schedule attached
	Schedule B - Real Proper	rty – schedule attached		Schedule E - Income - Gifts - Travel Payments - schedule attached
-(	or- None - No reportab	le interests on any sche	dule	
5.	Verification			
	MAILING ADDRESS STRE (Business or Agency Address Recommend		CITY	STATE ZIP CODE
	DAYTIME TELEPHONE NUMBER			EMAIL ADDRESS
	( )			
	I have used all reasonable diligend herein and in any attached sched			ewed this statement and to the best of my knowledge the information contained this is a public document.
	I certify under penalty of perjur	y under the laws of the Sta	te of Califor	nia that the foregoing is true and correct.
	Date Signed		9	Signature
		, day, year)		(File the originally signed paper statement with your filing official.)

## **SCHEDULE A-1 Investments**

## Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized.

CALIFORNIA FORM / UU
FAIR POLITICAL PRACTICES COMMISSION
Name

Do not attach brokerage or financial statements.

, <sub></sub> , <sub></sub> ,	
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Stock Other(Describe)	NATURE OF INVESTMENT Stock Other(Describe)
Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000  NATURE OF INVESTMENT Stock Other (Describe) Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000  NATURE OF INVESTMENT Stock Other (Describe) Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
//23	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT Stock Other(Counts)
(Describe) Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
11	

Comments: \_\_

## SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name

(Ownership Interest is 10% or Greater)

▶ 1. BUSINESS ENTITY OR TRUST	▶ 1. BUSINESS ENTITY OR TRUST
Name	Name
Name	ivanie
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one	Check one
Trust, go to 2 Business Entity, complete the box, then go to 2	Trust, go to 2 Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 \$2,000 - \$10,000 \$10,001 - \$100,000 ACQUIRED DISPOSED Over \$1,000,000
NATURE OF INVESTMENT Partnership Sole Proprietorship Other	NATURE OF INVESTMENT Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA	
\$HARE OF THE GROSS INCOME TO THE ENTITY/TRUST)  \$0 - \$499	\$\text{SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)}  \$0 - \$499
▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF	▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF
INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)  None or Names listed below	INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)  None or Names listed below
► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR  LEASED BY THE BUSINESS ENTITY OR TRUST  Check one box:  INVESTMENT REAL PROPERTY
	[ <u> </u>
Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity <u>or</u> City or Other Precise Location of Real Property
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE: \$2,000 - \$10,000   \$10,001 - \$100,000   ACQUIRED   DISPOSED    Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached

Comments: \_

## **SCHEDULE B** Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION Name

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
CITY	СІТҮ
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INTEREST	NATURE OF INTEREST
Ownership/Deed of Trust Easement	Ownership/Deed of Trust Easement
Leasehold	Leasehold Yrs. remaining Other
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
\$10,001 - \$100,000 OVER \$100,000	\$10,001 - \$100,000 OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source o income of \$10,000 or more.
business on terms available to members of the public loans received not in a lender's regular course of busi	
You are not required to report loans from a commercia business on terms available to members of the public loans received not in a lender's regular course of busi	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and
You are not required to report loans from a commercia	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and ness must be disclosed as follows:
You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of businame of Lender*  ADDRESS (Business Address Acceptable)	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and ness must be disclosed as follows:
You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of businame of Lender*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and ness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)
You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of businame of Lender*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and ness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER
You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of business NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)  None	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and ness must be disclosed as follows:    NAME OF LENDER*   ADDRESS (Business Address Acceptable)
You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of business NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)  None	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and ness must be disclosed as follows:    NAME OF LENDER*   ADDRESS (Business Address Acceptable)
You are not required to report loans from a commercial business on terms available to members of the public loans received not in a lender's regular course of business of Lender*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)  Mone  HIGHEST BALANCE DURING REPORTING PERIOD	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and ness must be disclosed as follows:    NAME OF LENDER*   ADDRESS (Business Address Acceptable)

## SCHEDULE C Income, Loans, & Business **Positions**(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name

	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
GROSS INCOME RECEIVED No Income - Business Position	— — — — — — — — — — — — — — — — — — —
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000
\$10,001 - \$100,000 OVER \$100,000	\$10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)  Loan repayment	(Real property, car, boat, etc.)  Loan repayment
Commission or Rental Income, list each source of \$10,000 or m	ore Commission or Rental Income, list each source of \$10,000 or mo.
(Describe)	(Describe)
(Describe) Other(Describe)	(Describe)  Other(Describe)
Other(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPO	Other(Describe)
* You are not required to report loans from a comma retail installment or credit card transaction, made	Other
* You are not required to report loans from a comm a retail installment or credit card transaction, made to members of the public without regard to your or regular course of business must be disclosed as NAME OF LENDER*	Other
* You are not required to report loans from a comm a retail installment or credit card transaction, made to members of the public without regard to your or regular course of business must be disclosed as NAME OF LENDER*	Other
*You are not required to report loans from a comma retail installment or credit card transaction, made to members of the public without regard to your or regular course of business must be disclosed as NAME OF LENDER*	Other
Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORT  You are not required to report loans from a comma retail installment or credit card transaction, made to members of the public without regard to your or regular course of business must be disclosed as NAME OF LENDER*  ADDRESS (Business Address Acceptable)	Other
2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORT  You are not required to report loans from a comma retail installment or credit card transaction, made to members of the public without regard to your or regular course of business must be disclosed as NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER	Other
Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORT You are not required to report loans from a comma retail installment or credit card transaction, made to members of the public without regard to your or regular course of business must be disclosed as NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD	Other
* You are not required to report loans from a comma retail installment or credit card transaction, made to members of the public without regard to your or regular course of business must be disclosed as NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	Other
* You are not required to report loans from a comma retail installment or credit card transaction, made to members of the public without regard to your or regular course of business must be disclosed as NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD	Other
* You are not required to report loans from a comma retail installment or credit card transaction, made to members of the public without regard to your or regular course of business must be disclosed as NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	Other

## **SCHEDULE D** Income - Gifts



► NAME OF SOURCE (Not an Acronym)	► NAME OF SOURCE (Not an Acronym)
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
▶ NAME OF SOURCE (Not an Acronym)	► NAME OF SOURCE (Not an Acronym)
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
► NAME OF SOURCE (Not an Acronym)	► NAME OF SOURCE (Not an Acronym)
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
	\$
	\$
	\$
Comments:	

## **SCHEDULE E** Income - Gifts Travel Payments, Advances, and Reimbursements

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name

- Mark either the gift or income box.
- Mark the "501(c)(3)" box for a travel payment received from a nonprofit 501(c)(3) organization or the "Speech" box if you made a speech or participated in a panel. Per Government Code Section 89506, these payments may not be subject to the gift limit. However, they may result in a disqualifying conflict of interest.
- For gifts of travel, provide the travel destination.

<u> </u>	
► NAME OF SOURCE (Not an Acronym)	► NAME OF SOURCE (Not an Acronym)
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
CITY AND STATE	CITY AND STATE
501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE	501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE
DATE(S)://	DATE(S):/// AMT: \$
► MUST CHECK ONE: Gift -or- Income	► MUST CHECK ONE: Gift -or- Income
Made a Speech/Participated in a Panel	Made a Speech/Participated in a Panel
Other - Provide Description	Other - Provide Description
► If Gift, Provide Travel Destination	► If Gift, Provide Travel Destination
► NAME OF SOURCE (Not an Acronym)	► NAME OF SOURCE (Not an Acronym)
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
CITY AND STATE	CITY AND STATE
501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE	501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE
DATE(S)://	DATE(S)://
► MUST CHECK ONE: Gift -or- Income	► MUST CHECK ONE: Gift -or- Income
Made a Speech/Participated in a Panel	Made a Speech/Participated in a Panel
Other - Provide Description	Other - Provide Description
► If Gift, Provide Travel Destination	► If Gift, Provide Travel Destination
Comments:	

#### **BOARD of SUPERVISORS**



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. (415) 554-5184
Fax No. (415) 554-5163
TDD/TTY No. (415) 554-5227

### Application for Boards, Commissions, Committees, & Task Forces

Name of Board/Commission/Committee/Task Force: Small Business Commission
Seat # (Required - see Vacancy Notice for qualifications):  Seats 1-6
Full Name: Michael Hinckley
Full Name: CA 04449 04449
, CA 94118 <sub>Zip Code:</sub> 94118
, CA 94118 <sub>Zip Code:</sub> 94118 <sub>upation:</sub> Small Business Owner
Work Phone: (415) 729-4527 Employer: Stairstep Labs LLC
Work Phone: (415) 729-4527  Business Address: 631 7th Ave, San Francisco, CA 94118  Business Email: mike@growthequityinterv Home Email: Stairstep Labs LLC  Employer: Stairstep Labs LLC  Employer: Main Stairstep Labs LLC  Home Email: 94118
Business Email: mike@growthequityinterv Home Email: _
Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist of residents of the City and County of San Francisco who are 18 years of age or older (unless otherwise stated in the cod authority). For certain appointments, the Board of Supervisors may waive the residency requirement.
Resident of San Francisco: Yes No I If No, place of residence:  18 Years of Age or Older: Yes No I  Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:
I am a non-traditional type of small business owner. While I have a large customer base in San Francisco, I'm a small business owner without a store front and without employees. Son call this a "solopreneur." This type of small business is getting more and more popular in our city. We deserve a voice on the commission.  In addition to being a business owner, I'm also a parent with a young family (one daughter who is 2 years old, with another daughter on the way). We're raising our family in San Francisco, and I'm committed to helping making the community and its small businesses successful.

l've dedicated my career to helping entrepreneurs thrive.
Today, I run a small business myself, where I provide skills training to young professionals who are starting their careers. I have a large San Francisco customer base.
Previously, I was an Obama administration official at the U.S. Treasury Dept in Washington DC. I advised on financial and community development policy issues.
I also worked at Airbnb, where I led an effort to provide financing for our small business owner hosts. Finally, I was also an investor at General Atlantic, a private investment fund with \$70+ billion in assets, where I led investments in high growth businesses.
Civic Activities:
As mentioned above, I served as an official in the Obama Administration. I was a policy advisor based at the U.S. Treasury Department.
I advised senior administration officials on policy issues related to business conditions, capital markets, and community development.
I'm excited to apply my expertise to the San Francisco city level.
PS - I've also organized informal trash pickup in my neighborhood :-)
Have you attended any meetings of the body to which you are applying? Yes □ No □
An appearance before the Rules Committee may be required at a scheduled public hearing, prior to the Board of Supervisors considering the recommended appointment. Applications should be received ten (10) days prior to the scheduled public hearing.
Date: 09/30/2023 Michael Hinckley  Applicant's Signature (required): (Manually sign or type your complete name.
UMANUAUV SIGN OF TUNE VOUR COMPLETE NAME
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)
NOTE: By typing your complete name, you are
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)  Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

**Business and/or Professional Experience:** 

(4/5/2023) Page 2 of 2

### **Double-click the form to access Interactive Form 700 Cover Page**

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION  Please type or print in ink.  NAME OF FLER (LAST) (FIRST)	MENT OF ECONOMIC INTERESTS  COVER PAGE A PUBLIC DOCUMENT	ceived '
Hinckley, Michael	(MDDCE)	
1. Office, Agency, or Court		_
Agency Name (Do not use acronyms) Small Business Commission	1	
Division, Board, Department, District, if applicable	Your Position	
► If filing for multiple positions, list below or on an attachment	nt. (Do not use acronyms)	_
Agency:	Position:	
2. Jurisdiction of Office (Check at least one box)		_
State	Judge, Retired Judge, Pro Tem Judge, or Court Commissioner	
	(Statewide Jurisdiction)	
Multi-County	County of	
City of	Other	
3. Type of Statement (Check at least one box)		_
Annual: The period covered is January 1, 2022, through		
December 31, 2022. -or-	(Check one circle.)	
The period covered is///	through The period covered is January 1, 2022, through the date of leaving office.	
X Assuming Office: Date assumed	-or-  ☐ The period covered is/, through the date of leaving office.	n
Candidate: Date of Election and	of office sought, if different than Part 1:	
4. Schedule Summary (required) ► Tot	tel combando de como inclusivo del como como	
Schedules attached	tal number of pages including this cover page:	
.,	XSchedule C - Income, Loans, & Business Positions - schedule attache	
X Schedule A-1 - Investments – schedule attached  Xschedule A-2 - Investments – schedule attached	Schedule D - Income - Gifts - schedule attached	
Schedule B - Real Property - schedule attached	Schedule E - Income - Gifts - Travel Payments - schedule attached	
-or- None - No reportable interests on any sche	edule	
5. Verification  MAILING ADDRESS STREET	CITY STATE ZIP CODE	
(Business or Agency Address Recommended - Public Document)	5.5.2	
DAYTIME TELEPHONE NUMBER	EMAIL ADDRESS	
( )		
I have used all reasonable diligence in preparing this statement herein and in any attached schedules is true and complete. I	<ol> <li>I have reviewed this statement and to the best of my knowledge the information contail I acknowledge this is a public document.</li> </ol>	ined
I certify under penalty of perjury under the laws of the Sta 11/1/23		
Date Signed	Signature	
(month, day, year)	(File the originally signed paper statement with your filing official.)	

#### Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Do not attach brokerage or financial statements.



NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF THIS BUSINESS ACTIVITY	FAIR MARKET VALUE (Select from drop down list)	NATURE OF INVESTMENT (Select from drop down list. If "other," describe)	IF APPLICABLE, LIST DATE (mm/dd/yyyy) ACQUIRED DISPOSED
Gilko Bioworks	Biology services	\$2,000 - \$10,000	Stock	
Salesforce	Business software	\$2,000 - \$10,000	Stock	
Apple	Electronics and computing	\$2,000 - \$10,000	Stock	
Microsoft	Business software	\$2,000 - \$10,000	Stock	
Alphabet	Search engine	\$2,000 - \$10,000	Stock	
KKR	Investment manager	\$2,000 - \$10,000	Stock	
Meta	Social networking	\$2,000 - \$10,000	Stock	
Asana	Productivity software	\$10,001 - \$100,000	Stock	
Amazon	E-commerce	\$10,001 - \$100,000	Stock	
Pinterest	Social networking & advertising	\$100,001 - \$1,000,000	Stock	Multiple vesting
Airbnb	Short term rentals	\$100,001 - \$1,000,000	Stock	· <del>;</del>

#### Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Do not attach brokerage or financial statements.



NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF THIS BUSINESS ACTIVITY	FAIR MARKET VALUE (Select from drop down list)	NATURE OF INVESTMENT (Select from drop down list. If "other," describe)	IF APPLICABLE, LIST DATE (mm/dd/yyyy) ACQUIRED DISPOSED
			ii outer, describe)	ACCOUNTED PION COEP
-				

#### Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Do not attach brokerage or financial statements.



NAME OF BUSINESS ENTITY  GENERAL DESCRIPTION OF THIS BUSINESS ACTIVITY  ACQUIRED DISPOSED  ACQUIRED DISPOSED					IF ADDITIONAL F. LIGHT DATE	
NAME OF BUSINESS ENTITY THE PHOINTESS ACTIVITY (Octoor down list). (Select from drop down list). (Illiniadyyyy)		GENERAL DESCRIPTION OF	FAIR MARKET VALUE	NATURE OF INVESTMENT	IF APPLICABLE, LIST DATE	
**************************************	NAME OF BUSINESS ENTITY	THIS BUSINESS ACTIVITY	(Select from drop down list)	(Select from drop down list.	(mm/dd/yyyy)	
			, ,	If "other," describe)	ACQUIRED DISPOSED	
	-					
	-					
	-					
	-					

Cell: A7

Note: After completion, ensure that there are no blue fields on this schedule. If so, you must complete that cell.

Cell: A9

Note: Disclose the name of the business entity.

Cell: B9

Note: Provide a general description of the business activity of the entity (for example, pharmaceuticals, computers, automobile manufacturing, or communications).

Cell: C9

Note: Select the highest fair market value of your investment during the reporting period. If you are filing a candidate or an assuming office statement, indicate the fair market value on the filing date or the date you took office, respectively.

Cell: D9

Note: Identify the nature of your investment (for example, stocks, warrants, options, or bonds).

Cell: E9

Note: If you initially acquired or entirely disposed of this interest during the reporting period, enter the date acquired or disposed.

## Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

00
1

\* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							Income		4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)		
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (if "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF	INVESTMENT- REAL PROPERTY- LIST DATE BUSINESS LIST PRECISE FAIR MARKET OR OF OF OF OR O		
Hinckley Family Revocable Trust							\$10,001-	Diversified ETFs			
Stairstep Labs LLC	Education	\$100,001 -	3/25/2022	Λ	Other - LLC	Owner / CEO	\$100,000 Over	Stairstep Labs			
Stairstep Labs LLC	Education	\$1,000,001	3/25/2022		Owner - LLC	Owner / CEO	\$100,000	LLC			
		ψ1,000,000			OWNER		Ψ100,000				
							-				
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							-				

# Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

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\* Select from drop down list

1. Business Entity or Trust (F	or reporting a trust	t, enter the nan	ne then skip to b	ox 2.)		2. Gross Income Received	ne sincome of 4. Investments or interests in Real Property R										
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	OR		NATURE OF NVESTMENT (if "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT- BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY- LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (if "other," describe)*			
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# Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

00
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\* Select from drop down list

1. Business Entity or Trust (F	or reporting a trust	t, enter the nan	ne then skip to b	ox 2.)		2. Gross Income Received	ne sincome of 4. Investments or interests in Real Property R										
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	OR		NATURE OF NVESTMENT (if "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT- BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY- LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (if "other," describe)*			
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# Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

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N

\* Select from drop down list

1. Business Entity or Trust (F	or reporting a trust	t, enter the nan	ne then skip to b	ox 2.)		2. Gross Income Received	ne sincome of 4. Investments or interests in Real Property R										
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	OR		NATURE OF NVESTMENT (if "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT- BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY- LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (if "other," describe)*			
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							<u> </u>										

# Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

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N

\* Select from drop down list

1. Business Entity or Trust (F	or reporting a trust	t, enter the nan	ne then skip to b	ox 2.)		2. Gross Income Received	ne sincome of 4. Investments or interests in Real Property R										
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	OR		NATURE OF NVESTMENT (if "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT- BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY- LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (if "other," describe)*			
							<del>                                     </del>										
							-										
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## Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM	700
FAIR POLITICAL PRACTICES COM	MISSION
Name	

\* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							Income Received		4. Investments of Trust (Use a se					•
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF F BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (if "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF	INVESTMENT- BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY- LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (if "other," describe)*

Cell: A3

Note: After completion, ensure that there are no blue fields on this schedule. If so, you must complete that cell.

Cell: A8

Note: Disclose the name and address of the business entity or trust.

Cell: B8

Note: Provide a general description of the business activity of the entity (for example, pharmaceuticals, computers, automobile manufacturing, or communications).

Cell: C8

Note: Select the highest fair market value of your investment during the reporting period. If you are filing a candidate or an assuming office statement, indicate the fair market value on the filing date or the date you took office, respectively.

Cell: D8

Note: If you initially acquired or entirely disposed of this interest during the reporting period, enter the date acquired or disposed.

Cell: E8

Note: Indicate whether you acquired or disposed of the business entity or trust by showing "A" if acquired, or "D" if disposed.

Cell: F8

Note: Identify the nature of your investment (for example, stocks, warrants, options, or bonds).

Cell: G8

Note: Disclose your job title or business position held with the entity, (for example, if you were a director, officer, partner, trustee, employee, or held any position of management).

Cell: H8

Note: Select your pro rata share of the gross income received by the business entity or trust. This amount includes your pro rata share of the gross income from the business entity or trust, as well as your community property interest in your spouse's or registered domestic partner's share. Gross income is the total amount of income before deducting expenses, losses, or taxes.

Cell: 18

Note: Disclose the name of each reportable source of income from which your pro rata share is \$10,000 or more. (See Schedule A-2 Instructions for more information.)

Cell: J8

Note: Report any investments or interests in real property held by the business entity or trust identified in part 1 if your pro rata share of the interest held was \$2,000 or more during the reporting period.

Cell: K8

Note: If real property, report the address or other precise location (for example, an assessor's parcel number).

Cell: L8

Note: Select the highest fair market value of your real property or investment during the reporting period. (Report the fair market value of the portion of your residence claimed as a tax deduction if you are utilizing your residence for business purposes.)

Cell: M8

Note: If you initially acquired or entirely disposed of this investment or interest in real property during the reporting period, enter the date acquired or disposed.

Cell: N8

Note: Indicate whether you acquired or disposed of the business entity or interest in real property by showing "A" if acquired, or "D" if disposed.

Cell: 08

Note: Select the nature of your interest. If you select "Leasehold" you must also type the years remaining on the lease.

#### **SCHEDULE B**

#### Interests in Real Property

(Including Rental Income)

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMM	
Name	

<BLUE> is a required field

\* Select from drop down list

\*You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be dislclosed as follows:

Real Property Disclosure	•						Lender Disclosure				
STREET ADDRESS OR PRECISE LOCATION AND CITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST* (if "other," describe)	IF RENTAL PROPERTY, LIST GROSS INCOME RECEIVED*	SOURCE OF RENTAL INCOME OF \$10,000 OR MORE	NAME AND ADDRESS  OF LENDER* (Business Address Acceptable) AND GUARANTOR, IF ANY	BUSINESS ACTIVITY, IF ANY	INTEREST RATE (%)	TERM (Mos/Yrs)	HIGHEST BALANCE*
None											
-											
-											
-											
-											

Cell: G1

Note: REMINDERS

- Income and loans already reported on Schedule B are not also required to be reported on Schedule C.
- Code filers Do your disclosure categories require disclosure of real property?

Cell: A7

Note: After completion, ensure that there are no blue fields on this schedule. If so, you must complete that cell.

Cell: H11

Note: Loans from a private lender that total \$500 or more and are secured by real property may be reportable. Reportable loans may be disclosed on Schedule B or Schedule C. Loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status are not reportable.

Cell: A12

Note: Report the address or other precise location (for example, an assessor's parcel number) of the real property.

Cell: B12

Note: Select the highest fair market value of your interest in the real property during the reporting period (regardless of what you owe on the property). If you are filing a candidate or an assuming office statement, indicate the fair market value on the filing date or the date you took office, respectively.

Cell: C12

Note: If you initially acquired or entirely disposed of this interest in real property during the reporting period, enter the date acquired or disposed.

Cell: D12

Note: Indicate whether you acquired or disposed of the interest in real property by showing "A" if acquired, or "D" if disposed.

Cell: E12

Note: Select the nature of your interest. If you select "Leasehold" you must also type the years remaining on the lease.

Cell: F12

Note: Select your pro rata share of the gross rental income received. Gross income is the total amount of income before deducting expenses, losses, or taxes.

Cell: G12

Note: If you had a 10% or greater interest in real property and received rental income, list the name of the source(s) if your pro rata share of the gross income from any single tenant was \$10,000 or more during the reporting period. If you received a total of \$10,000 or more from two or more tenants acting in concert (e.g., in most cases, this will apply to married couples), disclose the name of each tenant. Otherwise, leave this section blank.

Cell: H12

Note: Provide the name and address of the lender. Identify a guarantor, if applicable.

Cell: I12

Note: Describe the lender's business activity.

Cell: J12

Note: Disclose the interest rate. For variable interest rate loans, disclose the conditions of the loan (for example, Prime + 2) or the average interest rate paid during the reporting period.

Cell: K12

Note: Disclose the term of the loan. The term of a loan is the total number of months or years given for repayment of the loan at the time the loan was established.

Cell: L12

Note: Select the highest balance of the loan during the reporting period.

#### **SCHEDULE C**

## Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM	700
FAIR POLITICAL PRACTICES COMMI	
Name	

<blue></blue>	is a	require	d field
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\* Select from drop down list

\*\*You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

1. Income Received					2. Loans Received or Outstanding					
NAME AND ADDRESS OF SOURCE	BUSINESS ACTIVITY, IF ANY	YOUR BUSINESS POSITION	GROSS INCOME RECEIVED*	CONSIDERATION FOR WHICH INCOME WAS RECEIVED* (if "other," describe)	NAME AND ADDRESS OF LENDER** (Business Address Acceptable) AND GUARANTOR, IF ANY	BUSINESS ACTIVITY, IF ANY	HIGHEST BALANCE*	INTEREST RATE (%)	TERM (Mos/Yrs)	SECURITY FOR LOAN REAL PROPERTY ADDRESS/OTHER INFORMATION*
Pinterest	Advertising	Director of Product	Over \$100,000	Spouse's or registered domestic partner's income						
Stairstep Labs LLC	Education	Owner, CEO	\$10,001- \$100,000	Salary						

#### **SCHEDULE C**

## Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM	700
FAIR POLITICAL PRACTICES COMMISS	
Name	

<b>Select from drop down list</b>	**You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:				
1. Income Received	2. Loans Received or Outstanding				
NAME AND ADDRESS BUSINESS YOUR BUSINESS GROSS FOR WHICH INCOME RECEIVED* (if "other," describe)	NAME AND ADDRESS  OF LENDER** (Business BUSINESS HIGHEST Address Acceptable) AND ACTIVITY, IF ANY BALANCE*  GUARANTOR, IF ANY  SECURITY FOR LOAN RATE (Mos/Yrs)  (%)  ADDRESS/OTHER INFORMATION*				

Cell: A7

Note: After completion, ensure that there are no blue fields on this schedule. If so, you must complete that cell.

Cell: A11

Note: For income from rental property that is not required to be listed on Schedule B, enter "Rental Income" under "Name of Source," check the box indicating the gross income received, and, if you had a 10% or greater interest in the rental property, list the name of each tenant if your pro rata share of the gross income from that tenant was \$10,000 or more during the reporting period.

Cell: A12

Note: Disclose the name and address of each source of income or each business entity with which you held a business position.

Cell: B12

Note: Provide a general description of the business activity if the source is a business entity (for example, pharmaceuticals, computers, automobile manufacturing, or communications).

Cell: C12

Note: Disclose your job title or business position held with the entity, (for example, if you were a director, officer, partner, trustee, employee, or held any position of management).

Cell: D12

Note: Select the amount of gross income received.

Cell: E12

Note: Select the consideration for which the income was received. If you received commission or rental property income of \$10,000 or more from a single source, you must provide the name of the source.

Cell: F12

Note: Provide the name and address of the lender. Identify a guarantor, if applicable.

Cell: G12

Note: Provide a general description of the business activity if the lender is a business entity.

Cell: H12

Note: Select the highest balance of the loan during the reporting period.

Cell: I12

Note: Disclose the interest rate. For variable interest rate loans, disclose the conditions of the loan (for example, Prime + 2) or the average interest rate paid during the reporting period.

Cell: J12

Note: Disclose the term of the loan. The term of a loan is the total number of months or years given for repayment of the loan at the time the loan was established.

Cell: K12

Note: Identify the security, if any, for the loan.

#### Schedule D Income - Gifts

NAME OF SOURCE	ADDRESS OF SOURCE (Business Address Acceptable)	ZIP CODE	BUSINESS ACTIVITY, IF ANY, OF SOURCE	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
None						
						<del></del>
						<del></del>
						<del></del>

#### Schedule D Income - Gifts

NAME OF SOURCE	ADDRESS OF SOURCE (Business Address Acceptable)	ZIP CODE	BUSINESS ACTIVITY, IF ANY, OF SOURCE	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
						-

#### Schedule D Income - Gifts

NAME OF SOURCE	ADDRESS OF SOURCE (Business Address Acceptable)	ZIP CODE	BUSINESS ACTIVITY, IF ANY, OF SOURCE	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)

Cell: A4

Note: After completion, ensure that there are no blue fields on this schedule. If so, you must complete that cell.

Cell: A6

Note: Disclose the full name (not an acronym) of the source of the gift.

Cell: B6

Note: Disclose the address of the source of the gift.

Cell: D6

Note: Provide a general description of the business activity of the source (for example, pharmaceuticals, computers, automobile manufacturing, or communications).

Cell: E6

Note: Provide the entire date (month, day, and year) that the gift was received.

Cell: F6

Note: Provide the fair market value of the gift.

Cell: G6

Note: Provide a description of the gift.

## **SCHEDULE E**

# Income - Gifts Travel Payments, Advances, and Reimbursements

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION	700
lame	

## <BLUE> is a required field

- Mark either the gift or income box.
- Mark the "501(c)(3)" box for a travel payment received from a nonprofit 501(c)(3) organization or the "Speech" box if you made a speech or participated in a panel. These payments are not subject to the gift limit, but may result in a disqualifying conflict of interest.
- For gifts of travel, provide the travel destination.

or girts of travel, provide the tra								
NAME AND ADDRESS OF SOURCE (Business Address Acceptable)	BUSINESS ACTIVITY, IF ANY, OF SOURCE	501 (c)(3)	DATE(S) (mm/dd/yy) (If gift)	AMOUNT	TYPE OF PAYMENT (Gift or Income)	DESTINATION (If gift)	MADE A SPEECH/ PARTICIPATED IN A PANEL	DESCRIPTION
е								

Cell: A4

Note: After completion, ensure that there are no blue fields on this schedule. If so, you must complete that cell.

Cell: A9

Note: Disclose the full name (not an acronym) and address of the source of the travel payment.

Cell: B9

Note: Provide a general description of the business activity of the source (for example, pharmaceuticals, computers, automobile manufacturing, or communications).

Cell: C9

Note: Enter "Y" if this payment is from a 501(c)(3) organization

Cell: D9

Note: Disclose the entire date or range of dates, if gift.

Cell: E9

Note: Disclose the amount of income or the fair market value of the gift.

Cell: F9

Note: Select either "gift" or "income" to indicate whether the payment was a gift or income. Travel payments are gifts if you did not provide services that were equal to or greater in value than the payments received.

Travel payments are income if you provided services that were equal to or greater in value than the payments received.

Cell: G9

Note: Provide travel destination for gifts of travel on or after 1/1/16.

Cell: H9

Note: Enter "Y" if you made a speech or participated in a panel.

Cell: 19

Note: Provide a description of the travel payment.

## **BOARD of SUPERVISORS**



City Hall 1 Dr. Carlton B. Goodlett Place, Room 244 San Francisco 94102-4689 Tel. No. (415) 554-5184 Fax No. (415) 554-5163 TDD/TTY No. (415) 554-5227

## Application for Boards, Commissions, Committees, & Task Forces

Name of Board/Commission/Committee/Task Fo	rce: Small Bus	iness Commissic	ons
Seat # (Required - see Vacancy Notice for qualifi			
Full Name: Dimitri Thierry Cornet			
	isco,CA	Zip	Code: 94110
			/Stylist/ Educator
Work Phone: (415)655-9779		er: Werk Salon In	
Business Address: 2867 Mission St, San Fra			
Business Email: werkbeauty@gmail.com	Home E	mail:	
Pursuant to Charter, Section 4.101(a)(2), Boards a residents of the City and County of San Francisco authority). For certain appointments, the Board of Resident of San Francisco: Yes ■ No □ 18 Years of Age or Older: Yes ■ No □	who are 18 years Supervisors may	of age or older (unles waive the residency	ss otherwise stated in the code
Pursuant to Charter, Section 4.101(a)(1), please s neighborhoods, and the diversity in ethnicity, rac and any other relevant demographic qualities of t	e, age, sex, sexual	orientation, gender i	identity, types of disabilities,
As a gay, black small business owner from the diversity of the City and County of vibrant cultures of the Caribbean, I am douboth ends of the isle.	om the Caribbe San Francisco	ean, my unique p o. While drawing	perspective contributes inspiration from the

Business and/or Professional Exper	ience:	
I own and operate a Luxury S Present.	Salon in the Mission Distr	rict (Werk Salon Inc) since 2014 to
I also travel usually 2-3 times		oing education for Kerastase Paris
teaching on stages, salons a	nd creating content .	
Civic Activities:		
Worked together with the Mis Mission District corridors afte		alongside Meda and Calle 24 to reactive
Spoke on behalf of Kerastase lives) live on Sephoras Chan		to the Trevor Project (for young LGBTQ+
Attended and Supported Mul	tiple LORTO+ events	
Alteriaed and Supported Mar	ilpie EQDTQ+ events	
Have you attended any meetings of	f the body to which you are ap	oplying? Yes ■ No □
An appearance before the Rules Comm	nittee may be required at a sched	uled public hearing, prior to the Board of Supervisors
considering the recommended appoints hearing.	nent. Applications should be rec	eived ten (10) days prior to the scheduled public
Date: 01/24/24 Ap	oplicant's Signature (required)	
		(Manually sign or type your complete name. NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)
public record.	retained for one year. Once comp	pleted, this form, including all attachments, become
FOR OFFICE USE ONLY:		
Appointed to Seat #: Te	erm Expires	Date Vacated:

(4/5/2023) Page 2 of 2

# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Initial Filing Received
Filing Official Use Only

A PUBLIC DOCUMENT

PΙε	ease type or print in ink.			
NAI	ME OF FILER (LAST)	(FIRST)	(MIDDLE)	
С	Cornet	Dimitri	Thierry	
1.	Office, Agency, or Court			
	Agency Name (Do not use acronyms)			
	City and County of San France	sisco		
	Division, Board, Department, District, if	applicable	Your Position	
	Small Business Commisions		Commisioner	
	► If filing for multiple positions, list belo	ow or on an attachment. (Do not	t use acronyms)	
	Agency:		Position:	
<del>2</del> .	Jurisdiction of Office (Check	at least one box)	_	
	State		<ul> <li>Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)</li> </ul>	
	Multi-County		County of San Francisco	
	City of		Other	
3.	Type of Statement (Check at le		_	
	Annual: The period covered is Ja December 31, 2023.	nuary 1, 2023, through	Leaving Office: Date Left/(Check one circle.)	
	-or- The period covered is December 31, 2023.		gh The period covered is January 1, 2023, through the date of leaving office.	
	Assuming Office: Date assumed		The period covered is	า
	Candidate: Date of Election	and office sou	ught, if different than Part 1:	
4.	Schedule Summary (require	d) ► Total numl	ber of pages including this cover page: 2	
	Schedules attached	, , , , , , , , , , , , , , , , , , , ,		
	Schedule A-1 - Investments – s	schedule attached	Schedule C - Income, Loans, & Business Positions - schedule attached	ed
	Schedule A-2 - Investments – s	schedule attached	Schedule D - Income - Gifts - schedule attached	
	Schedule B - Real Property – s	chedule attached	Schedule E - Income - Gifts - Travel Payments - schedule attached	
	ou 🗆 None N			
	Or-	erests on any schedule		
ე.	MAILING ADDRESS STREET	CITY	STATE ZIP CODE	
	(Business or Agency Address Recommended - Pu		SINIL ZIP CODE	
	2867 Mission St	Sar	n Francisco CA 94110	
	DAYTIME TELEPHONE NUMBER		EMAIL ADDRESS	
	(415 ) 684-6666		werkbeauty@gmail.com	ام م ما:
	I have used all reasonable diligence in particular herein and in any attached schedules is		reviewed this statement and to the best of my knowledge the information contain dge this is a public document.	ined
	I certify under penalty of perjury und	er the laws of the State of Cal	ifornia that the foregoing is true and correct.	
	Date Signed 01-31-24		Signature	_
	(month, day, ye	ar)	(File the originally signed paper statement with your filing official.)	_

## SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name

(Ownership Interest is 10% or Greater)

▶ 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Werk Salon Incorporated	
Name	Name
2867 Mission St, San Francsico, CA 94110	
Address (Business Address Acceptable) Check one	Address (Business Address Acceptable) Check one
☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2	Trust, go to 2 Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS Hair Salon	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$0 - \$1,999 \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  Partnership Sole Proprietorship  Other	NATURE OF INVESTMENT Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION President	YOUR BUSINESS POSITION
► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)
\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 OVER \$100,000 \$1,001 - \$10,000	\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 OVER \$100,000 \$1,001 - \$10,000
➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)	➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)
None or Names listed below	None or Names listed below
<ul> <li>★ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST</li> <li>Check one box:</li> </ul>	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST  Check one box:
☐ INVESTMENT ☐ REAL PROPERTY	INVESTMENT   REAL PROPERTY
Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE	FAIR MARKET VALUE
Leasehold Other	Leasehold Other
Yrs. remaining  Check box if additional schedules reporting investments or real property are attached	Yrs. remaining  Check box if additional schedules reporting investments or real property are attached

Comments: \_\_

## **BOARD of SUPERVISORS**



City Hall 1 Dr. Carlton B. Goodlett Place, Room 244 San Francisco 94102-4689 Tel. No. (415) 554-5184 Fax No. (415) 554-5163 TDD/TTY No. (415) 554-5227

## Application for Boards, Commissions, Committees, & Task Forces

	Zip Code:
	Occupation:
Work Phone:	Employer:
Business Address:	Zip Code:
Business Email:	Home Email:
	state how your qualifications represent the communities of interce, age, sex, sexual orientation, gender identity, types of disabilit the City and County of San Francisco:
neighborhoods, and the diversity in ethnicity, rac	ce, age, sex, sexual orientation, gender identity, types of disabilit
neighborhoods, and the diversity in ethnicity, rac	ce, age, sex, sexual orientation, gender identity, types of disabilit
neighborhoods, and the diversity in ethnicity, rac	ce, age, sex, sexual orientation, gender identity, types of disabilit
neighborhoods, and the diversity in ethnicity, rac	ce, age, sex, sexual orientation, gender identity, types of disabilit

Business and/or Professional E	Experience:	
Civic Activities:		
An appearance before the Rules C	Committee may be required	at a scheduled public hearing, prior to the Board of Supervisors uld be received ten (10) days prior to the scheduled public
Date:	Applicant's Signature (	(required):  William Ortiz—Cartagena  (Manually sign or type your complete name.  NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)
Please Note: Your application will public record.  FOR OFFICE USE ONLY:	ll be retained for one year. C	Once completed, this form, including all attachments, become
Appointed to Seat #:	Term Expires:	Date Vacated:

(4/5/2023) Page 2 of 2

Please type or print in ink.



# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

A Public Document

Date Initial Filing Received
Filing Official Use Only

E-Filed 04/04/2023 15:08:47

Filing ID: 207659200

NAME OF FILER (LAST)	(FIRST)		(MIDDLE)
Ortiz-Cartagena, William			
1. Office, Agency, or Court			
Agency Name (Do not use acronyms)			
City and County of San Francisco			
Division, Board, Department, District, if applicable	Your Position		
Small Business Commission	Commission	er	
► If filing for multiple positions, list below or on an attachment. (Do	o not use acronyms)		
Agency:	Position:		
2. Jurisdiction of Office (Check at least one box)	ludes Defin	d bodes Des Tees le	da
☐ State	☐ (Statewide Ju	urisdiction)	dge, or Court Commissioner
Multi-County	X County of S	an Francisco	
City of	Other		
3. Type of Statement (Check at least one box)			
X Annual: The period covered is January 1, 2022 through December 31, 2022.	☐ Leaving Off	ice: Date Left (Check	one circle)
The period covered is/, through December 31, 2022.	<ul> <li>The period of leaving</li> </ul>		y 1, 2022 through the date
Assuming Office: Date assumed/	<ul><li>The period</li><li>of leaving</li></ul>		/, through the date
Candidate:Date of Election and office so	ught, if different than Part 1:		
4. Schedule Summary (required) ► Total num	mber of pages including	this cover nage	· 5
Schedules attached	noor or pages melading	tino ooto: pago	
X Schedule A-1 - Investments – schedule attached	X Schedule C - Inco	ome, Loans, & Busine	ess Positions – schedule attached
Schedule A-2 - Investments – schedule attached		ome – Gifts – schedul	
X Schedule B - Real Property - schedule attached	Schedule E - Inco	me – Gifts – Travel I	Payments – schedule attached
-or-			
☐ None - No reportable interests on any schedule			
5. Verification			
MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document)	CITY	STATE	ZIP CODE
DAYTIME TELEPHONE NUMBER	San Francisco	CA	94134
DAYTIME TELEPHONE NUMBER	E-MAIL ADDRESS		
I have used all reasonable diligence in preparing this statement. I have herein and in any attached schedules is true and complete. I acknowledge the statement of the statement			owledge the information contained
I certify under penalty of perjury under the laws of the State of	-		
24/04/0902			
Date Signed _04/04/2023 (month, day, year)	Signature William (File	Ortiz-Cartagena e the originally signed paper st	atement with your filing official.)

# SCHEDULE A-1 Investments

## Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Ortiz-Cartagena, William

<b></b>	NAME OF BUSINESS ENTITY	<b>•</b>	NAME OF BUSINESS ENTITY
	Cartagena Consulting, LLC		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Consultng		
	FAIR MARKET VALUE		FAIR MARKET VALUE
	\$2,000 - \$10,000		\$2,000 - \$10,000 \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	Stock Other (Describe)		Stock Other (Describe)
	<ul> <li>X Partnership ○ Income Received of \$0 - \$499</li> <li>⊗ Income Received of \$500 or More (Report on Schedule C)</li> </ul>		Partnership Olncome Received of \$0 - \$499 Olncome Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	/ /22 / /22		, , 22 , , , 22
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
_	NAME OF BUSINESS ENTITY	┢	NAME OF BUSINESS ENTITY
		[	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	FAIR MARKET VALUE		FAIR MARKET VALUE
	\$2,000 - \$10,000		\$2,000 - \$10,000
	\$100,001 \$1,000,000 \$0001 \$1,000,000		
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	Stock Other (Describe)		Stock Other (Describe)
	Partnership O Income Received of \$0 - \$499		Partnership O Income Received of \$0 - \$499
	○ Income Received of \$500 or More (Report on Schedule C)		○ Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	, , 22		/ /22 / /22
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
	ACQUINED DISPOSED		ACQUINED DISPOSED
<b>&gt;</b>	NAME OF BUSINESS ENTITY	•	NAME OF BUSINESS ENTITY
	OFFICE ALL DESCRIPTION OF THE PHONES		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	FAIR MARKET VALUE		FAID MADIVET VALUE
	\$2,000 - \$10,000 \$10,001 - \$100,000		FAIR MARKET VALUE  \$2,000 - \$10,000  \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	Stock Other (Describe)		Stock Other (Describe)
	Partnership O Income Received of \$0 - \$499		Partnership O Income Received of \$0 - \$499
	○ Income Received of \$500 or More (Report on Schedule C)		○ Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
C	' ammonto:	•	

Comments:\_

# SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Ortiz-Cartagena, William

► 1. BUSINESS ENTITY OR TRUST	▶ 1. BUSINESS ENTITY OR TRUST
Cartagena Consulting	Ortiz-Cartagena Family Trust
Name	Name
SF, CA 94134	SF , CA 94134
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one  Trust, go to 2  Business Entity, complete the box, then go to 2	Check one  ☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Consulting	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$\begin{array}{ c c c c c c c c c c c c c c c c c c c	\$2,000 - \$10,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Partnership X Sole Proprietorship Other	Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION Owner	YOUR BUSINESS POSITION
► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)
□ \$0 - \$499	\$0 - \$499
➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF	➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF
INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)  X None or Names listed below	INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)  None or X Names listed below  Rents
► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED <u>BY</u> THE BUSINESS ENTITY OR TRUST	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST
Check one box:	Check one box:
☐ INVESTMENT ☐ REAL PROPERTY	INVESTMENT REAL PROPERTY
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity <u>or</u> City or Other Precise Location of Real Property	Description of Business Activity <u>or</u> City or Other Precise Location of Real Property
FAID MADIZET VALUE	FAID MADIZET VALUE IF ADDITIONED F LICE DATE.
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$2,000 - \$10,000
\$10,001 - \$100,000	\$10,001 - \$100,000/ <b>2222</b>
S100,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000	\$100,001 - \$1,000,000 ACQUIRED DISPOSED  Over \$1,000,000
NATURE OF INTEREST	NATURE OF INTEREST
Property Ownership/Deed of Trust Stock Partnership	Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached

## **SCHEDULE B** Interests in Real Property (Including Rental Income)

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION Name Ortiz-Cartagena, William

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
254 Peabody	
CITY	CITY
San Francisco	
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000   / /22 / /22	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$2,000 - \$10,000
\[ \\$10,001 - \\$100,000 \] \[ \subseteq \subse	\$10,001 - \$100,000
Over \$1,000,000	Over \$1,000,000
NATURE OF INTEREST	NATURE OF INTEREST
X Ownership/Deed of Trust Easement	Ownership/Deed of Trust Easement
Leasehold Dther	Leasehold
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
	\$10,001 - \$100,000 OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
	None
X None	None
• •	Notice
X None	al lending institution made in the lender's regular course of
* You are not required to report loans from a commerci business on terms available to members of the public	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and
* You are not required to report loans from a commerci	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and
* You are not required to report loans from a commerci business on terms available to members of the public	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and
* You are not required to report loans from a commerci business on terms available to members of the public loans received not in a lender's regular course of business	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows:
* You are not required to report loans from a commerci business on terms available to members of the public loans received not in a lender's regular course of business of LENDER*	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows:
* You are not required to report loans from a commerci business on terms available to members of the public loans received not in a lender's regular course of business of Lender*  Wells Fargo  ADDRESS (Business Address Acceptable)	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows:  NAME OF LENDER*
* You are not required to report loans from a commerci business on terms available to members of the public loans received not in a lender's regular course of business of Lender*  Wells Fargo  ADDRESS (Business Address Acceptable) Des Moines, IA 503285	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)
* You are not required to report loans from a commerci business on terms available to members of the public loans received not in a lender's regular course of business of Lender*  Wells Fargo  ADDRESS (Business Address Acceptable) Des Moines, IA 503285  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)
* You are not required to report loans from a commerci business on terms available to members of the public loans received not in a lender's regular course of business NAME OF LENDER*  Wells Fargo ADDRESS (Business Address Acceptable) Des Moines, IA 503285  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER
* You are not required to report loans from a commerci business on terms available to members of the public loans received not in a lender's regular course of business received not in a lender's regular course of business Received not in a lender's regular course not in a lender's regular course not in a lender's rec	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows:    NAME OF LENDER*
* You are not required to report loans from a commerci business on terms available to members of the public loans received not in a lender's regular course of business NAME OF LENDER*  Wells Fargo ADDRESS (Business Address Acceptable) Des Moines, IA 503285  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)  30 Years  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows:    NAME OF LENDER*
* You are not required to report loans from a commerci business on terms available to members of the public loans received not in a lender's regular course of business received not in a lender's regular course of business Fargo  ADDRESS (Business Address Acceptable) Des Moines, IA 503285  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)  30 Years  HIGHEST BALANCE DURING REPORTING PERIOD	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows:    NAME OF LENDER*
* You are not required to report loans from a commerci business on terms available to members of the public loans received not in a lender's regular course of business name of Lender*  Wells Fargo ADDRESS (Business Address Acceptable) Des Moines, IA 503285  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)  30 Years  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000	al lending institution made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows:    NAME OF LENDER*

## **SCHEDULE C** Income, Loans, & Business **Positions**(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Ortiz-Cartagena, William

1. INCOME RECEIVED	► 1. INCOME RECEIVED			
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME			
Cartagena Consulting, LLC				
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)			
SF, CA 94134				
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE			
Consulting				
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION			
Managing Member				
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position O			
	\$500 - \$1,000 \qquad \qqquad \qqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqqq			
▼ \$10,001 - \$100,000	S10,001 - \$100,000 OVER \$100,000			
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED			
Salary Spouse's or registered domestic partner's income	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)			
<ul> <li>(For self-employed use Schedule A-2.)</li> <li>▼ Partnership (Less than 10% ownership. For 10% or greater use</li> </ul>	Partnership (Less than 10% ownership. For 10% or greater use			
Schedule A-2.)	Schedule A-2.)			
Sale of(Real property, car, boat, etc.)	Sale of(Real property, car, boat, etc.)			
Loan repayment	Loan repayment			
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more			
(Describe)	(Describe)			
Other	Other			
Other(Describe)	Other(Describe)			
Other(Describe)  > 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE	Other(Describe)			
Other(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PE  * You are not required to report loans from a commercial	Other			
Other	Other (Describe)  al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to			
Other	Other (Describe)  al lending institution, or any indebtedness created as part of the lender's regular course of business on terms available to status. Personal loans and loans received not in a lender's			
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**→ Community Led → Community Driven → Community Implemented** 

Subject: Endorsement for Commissioner William Ortiz-Cartagena as BOS Small Business Commissioner Reappointment

Dear Rules Committee,

The Latino Task Force wholeheartedly endorses the reappointment of William Ortiz-Cartagena as a Small Business Commissioner for San Francisco City and County. He has been an exceptional advocate for the Latino small business community, demonstrating a profound commitment to diversity, equity, and inclusion.

In Commissioner Cartagena's capacity as a Small Business Commissioner, he has consistently shown an understanding of the unique challenges Latino entrepreneurs and small business owners face in our city. His initiatives to lead the small business community alongside the organizations Clecha, MEDA, and Calle 24 have directly and positively impacted the growth and sustainability of Latino-owned businesses. Commissioner Cartagena has been instrumental in addressing the Latino community's economic disparities, fostering an environment that supports their entrepreneurial spirit.

Furthermore, Commissioner Cartagena has been a staunch advocate for cultural sensitivity and inclusivity within the Small Business Commission. His ability to bridge gaps and build bridges of communication between different communities has been particularly noteworthy. He recognizes the importance of amplifying the voices of underrepresented communities, and his efforts have contributed significantly to a more inclusive small business ecosystem, especially in the Mission and Excelsior.

The Latino Task Force firmly believes that Commissioner Cartagena is a crucial asset to the Small Business Commission, and his reappointment will ensure continued progress in addressing the needs of our diverse business community. He brings a wealth of experience and a genuine passion for uplifting the voices of marginalized business owners in San Francisco.

Thank you for considering our endorsement of William Ortiz-Cartagena. We are confident that he will continue to serve as a dedicated advocate for all small businesses, with a unique lens to the Latino community's challenges.

Sincerely,

A X

Katia Padilla, Executive Administrator The Latino Task Force



## **SMALL BUSINESS COMMISSION**

The below listed summary of seats, term expirations and membership information shall serve as notice of **vacancies**, **upcoming term expirations** and information on currently held seats, appointed by the Board of Supervisors. Appointments by other bodies are listed, if available. Seat numbers listed in **bold** are open for immediate appointment. However, you are able to submit applications for all seats and your application will be maintained for one year, in the event that an unexpected vacancy or opening occurs.

## **Membership and Seat Qualifications**

Seat #	Appointing Authority	Seat Holder	Term Ending	Qualification		
1	BOS	Miriam Zouzounis	1/6/24	Must be an owner, operator, or officer of a San Francisco small business and appointed by the Board of Supervisors, for a four-year term		
2	BOS	VACANT	1/6/26	Must be an owner, operator, or officer of a San Francisco small business and appointed by the Board of Supervisors, for four-year term		
3	BOS	William Ortiz- Cartagena	1/6/24	Must be an owner, operator, or officer of a San Francisco small business and appointed by the Board of Supervisors, for the unexpired portion of a four-year term		
	Mayor	Rachel Herbert	1/6/26	Members who are owners, operators, or officers of San Francisco small businesses, appointed by the Mayor for a four-year term		
	Mayor	Ronald Benitez	1/6/26	Members who are owners, operators, or officers of San Francisco small businesses, appointed by the Mayor for a four-year term		

Seat #	Appointing Authority	Seat Holder	Term Ending	Qualification		
	Mayor	Lawanda Dickerson	1/6/24	Member who is a current or former owner, operator, or officer of a San Francisco small business, appointed by the Mayor for a four-year term		
	Mayor	Cynthia Huie	1/12/24	Member who is an officer or representative of a neighborhood economic development organization or an expert in small business finance, appointed by the Mayor for a four-year term		

## **BOARD OF SUPERVISORS (BOS) APPLICATION FORMS AVAILABLE HERE**

- English https://sfbos.org/sites/default/files/vacancy\_application.pdf
- 中文 https://sfbos.org/sites/default/files/vacancy application CHI.pdf
- Español <a href="https://sfbos.org/sites/default/files/vacancy-application-spa.pdf">https://sfbos.org/sites/default/files/vacancy-application-spa.pdf</a>
- Filipino https://sfbos.org/sites/default/files/vacancy\_application\_FIL.pdf

(For seats appointed by other Authorities please contact the Board / Commission / Committee / Task Force (see below) or the appointing authority directly.)

Pursuant to Board of Supervisors Rules of Order 2.19 (Motion No. 05-92) all applicants applying for this body must complete and submit, with their application, a copy (**not original**) of Form 700, Statement of Economic Interests. Applications will not be considered if a copy of Form 700 is not received.

## **FORM 700 AVAILABLE HERE (Required)**

https://www.fppc.ca.gov/Form700.html

Please Note: Depending upon the posting date, a vacancy may have already been filled. To determine if a vacancy for this Commission is still available, or if you require additional information, please call the Rules Committee Clerk at (415) 554-5184.

Applications and other documents may be submitted to BOS-Appointments@sfgov.org

<u>Next Steps</u>: Applicants who meet minimum qualifications will be contacted by the Rules Committee Clerk once the Rules Committee Chair determines the date of the hearing. Members of the Rules Committee will consider the appointment(s) at the meeting and applicant(s) may be asked to state their qualifications. The appointment of the individual(s) who is recommended by the Rules Committee will be forwarded to the Board of Supervisors for final approval.

The Small Business Commission (Commission) was established to oversee the San Francisco Office of Small Business. Individuals appointed to the Commission are intended to represent and further the interest of the particular industries, trades, or professions specified pursuant to Government Code, Section 87103.

The Commission shall consist of seven (7) members, who shall serve at the pleasure of their appointing authority:

### **BOARD OF SUPERVISORS APPOINTED**

• Three (3) members who are owners, operators, or officers of San Francisco small businesses.

### MAYOR APPOINTED

- Two (2) members who are owners, operators, or officers of San Francisco small businesses.
- One (1) member who is a current or former owner, operator, or officer of a San Francisco small business.
- One (1) member who is an officer or representative of a neighborhood economic development organization or an expert in small business finance.

All Commission members shall service for four-year terms and reflect the diversity of neighborhood and small business interests in the City.

Authority: Charter, Section 4.134 (Proposition D, November 4, 2003, certified by the

Secretary of State on December 5, 2003); and Government Code, Section 87103.

Ord. No. 073-23.

Sunset Date: None

Contact: Kerry Birnbach

**Small Business Commission** 

1 Dr. Carlton B. Goodlett Place, Room 140

San Francisco, CA 94102

(628) 652-4983

kerry.birnbach@sfgov.org

Updated: January 5, 2024



Gender Analysis San Francisco Commissions and Boards FY 2020-2021

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## City and County of San Francisco Department on the Status of Women



Dear Honorable Mayor London N. Breed and Board of Supervisors:

Please find attached the 2021 Gender Analysis of Commissions and Boards Report. We are pleased to share that under Mayor Breed's leadership, representation of women, people of color, and women of color on policy bodies continues to increase. Mayoral appointments are more diverse based on gender and race compared to both supervisorial appointments and appointments in general.

Overall, policy bodies have a larger percentage of women, members of the LGBTQIA+ community, and Veterans¹ than the general San Francisco population. The percentage of women of color and people with disabilities appointed to policy bodies is near equal to the general population. Fiscal year 2020-2021 saw the largest increase in representation of women on policy bodies since the Department on the Status of Women started collecting data in 2009. Women of color have the highest representation of appointees to date.

Black and African American women and men are notably well-represented on San Francisco policy bodies. Black women are 8 percent of appointees compared to 2.4 percent of the general San Francisco population, and Black men are 4 percent of appointees compared to 2.5 percent of the general San Francisco population. Additionally, almost 1-in-4 appointees who responded to the survey question identify as a member of the LGBTQIA+ community.

Commissions that oversee the largest budgets have members of the LGBTQIA+ community, people with disabilities, and Veterans represented at higher percentages than the general population.

While San Francisco continues to make strides in diversity, there is still work to do in achieving parity of representation for Latinx and Asian groups in appointed positions overall, as well as women, people of color, and women of color on Commissions overseeing the largest budgets. The Department applauds Mayor Breed for remaining committed to diversifying policy body appointments across all diversity categories, including for positions of influence and authority.

Thank you to Department staff who worked on this report and to members of the Commission on the Status of Women for their ongoing advocacy for intersectional gender equity efforts.

Kimberly Ellis, Director of the Department on the Status of Women

ca alli-

<sup>&</sup>lt;sup>1</sup> "Veterans" refers to people who have served and/or have an immediate family member who has served in the military.

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## **Executive Summary**

In 2008, San Francisco voters approved a City Charter Amendment (section 4.101) establishing as City policy for the membership of Commissions and Boards to reflect the diversity of San Francisco's population and appointing officials be urged to support the nomination, appointment, and confirmation of these candidates. Additionally, it requires the San Francisco Department on the Status of Women to conduct and publish a gender analysis of Commissions and Boards every two years.

The 2021 Gender Analysis of Commissions and Boards Report (2021 Gender Analysis Report) evaluates representation of the following groups across appointments to San Francisco policy bodies:

- Women
- People of color
- LGBTQIA+ individuals
- People with disabilities
- Veterans (or people who have immediate family members that have served)
- Various religious affiliations

The report includes policy bodies such as task forces, committees, and Advisory Bodies, in addition to Commissions and Boards.

This year, data was collected from 92 policy bodies and from a total of 349 members, mostly appointed by the Mayor and Board of Supervisors. The policy bodies surveyed for the 2021 Gender Analysis Report fall under two categories designated by the San Francisco Office of the City Attorney.<sup>2</sup> The first category, referred to as "Commissions and Boards," are policy bodies with decision-making authority and whose members are required to submit financial disclosures to the Ethics Commission. The second category, referred to as "Advisory Bodies," are policy bodies with advisory function whose members do not submit financial disclosures to the Ethics Commission. The report examines policy bodies and appointees both comprehensively as a whole and separately by the two categories.

Several changes were made to the survey questions for the 2021 Gender Analysis Report. Sexual Orientation and Gender Identity (SOGI) categories were aligned with the latest classifications used by the Office of Transgender Initiatives. The classification of Veteran Status was also expanded to include individuals with close family members that have served in the military and armed forces. This addition to Veteran Status was adopted based on feedback from previous reports.

While the overall number of policy bodies that submitted data increased compared to 2019, the total number of individual members who participated in the survey was dramatically less than the number who participated in 2019. Due to the pandemic, data collection methods

<sup>&</sup>lt;sup>2</sup> "Sec. 3.1-103. Filing Officers." *American Legal Publishing Corporation*, https://codelibrary.amlegal.com/codes/san\_francisco/latest/sf\_campaign/0-0-0-979.

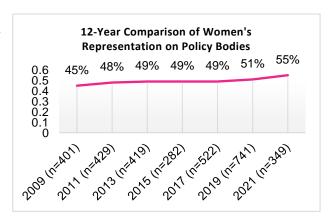
were limited compared to previous years, including the ability to conduct paper surveys and in-person meetings. Reliance on online surveying significantly reduced the level of participation, despite three to five direct contact efforts with policy bodies via phone and email. Moving forward, in addition to collecting data through paper/in-person surveys, when possible, the Department on the Status of Women recommends that all policy body appointees be required to take a training on the Gender Analysis survey process, alongside the required Ethics training, to guarantee participation.

Similarly, due to census data not being collected during COVID-19, updated demographic information on the general population of San Francisco was not available for years more recent than 2019. In this report, data on the San Francisco population references data from previous years (2015-2019) populations.

## **Key Findings**

### Gender

- Women's representation on policy bodies is 55%, above parity with the San Francisco female population of 49%.
- FY 2021 oversaw the largest increase in the representation of women on San Francisco policy bodies since 2009.



### Race and Ethnicity

- The representation of people of color on policy bodies is 54%. Comparatively, in San Francisco, 62% of the population identifies with a race other than white.
- While the overall representation of people of color has increased since the 2019 report at 50%, representation has still decreased compared to 57% in 2015.
- As found in previous reports, Latinx and Asian groups are underrepresented on

46% 45% 0.5 0.4 0.3 0.2 0.1 2009 (11/2017) (1/2013

12-Year Comparison of People of Color's

**Representation on Policy Bodies** 

48%

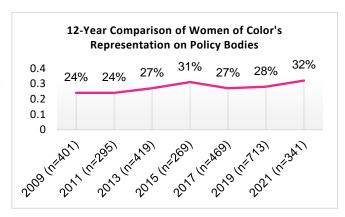
53% 50%

San Francisco policy bodies as compared to the population. Latinx individuals are 15% of the population but make up only 9% of appointees. Asian individuals are 36% of the population but make up only 26% of appointees.

0.6

## Race and Ethnicity by Gender

- On the whole, women of color are 32% of the San Francisco population and 32% of appointees. This 4% increase is the highest representation of women of color appointees to date.
- Meanwhile, men of color are underrepresented at 21% of appointees compared to 31% of the San Francisco population.



- Both white women and men are overrepresented on San Francisco policy bodies. White women are 25% of appointees compared to 17% of the San Francisco population. White men are 21% of appointees compared to 20% of the population.
- Black and African American women and men are well-represented on San Francisco policy bodies. Black women are 8% of appointees compared to 2.4% of the population, and Black men are 4% of appointees compared to 2.5% of the population.
- Latinx women are 7% of the San Francisco population but 4% of appointees, and Latinx men are 7% of the population but 4% of appointees.
- Asian women are 17% of the San Francisco population but 15% of appointees, and Asian men are 15% of the population but 11% of appointees.

### Additional Demographics

- Out of the 74% of appointees who responded to the survey question on LGBTQIA+ identity, 23% identify as lesbian, gay, bisexual, transgender, nonbinary, queer, or questioning, and 77% of appointees identify as straight/heterosexual.
- Out of the 70% of appointees who responded to the question on Disability Status, 12.6% identify as having one or more disabilities, which is just above parity of the 12% of the adult population with a Disability Status in San Francisco.
- Out of the 67% of appointees who responded to the question on Veteran Status, 22% have served in the military (or have an immediate family member who has served) compared to 3% of the San Francisco population (census data on military service does not include immediate family members who have served).

## Proxies for Influence: Budget and Authority

- Although women are half of all appointees, those Commissions and Boards with the largest budgets have fewer women, and especially fewer women of color. Meanwhile, representation of women on Boards and Commissions with the smallest budgets are just below parity with the San Francisco population.
- Although still underrepresented relative to the San Francisco population, there is a larger percentage of people of color on Commissions and Boards with both the largest and smallest budgets compared to overall appointees.
- The percentage of total women is greater on Advisory Bodies than Commissions and Boards. Women are 60% of appointees on Advisory Bodies and 53% of appointees on Commissions and Boards. The percentage of women of color on Advisory Bodies is also higher than on Commissions and Boards.

## **Appointing Authorities**

 Mayoral appointments include 60% women, 59% people of color, and 37% women of color, which is more diverse by gender and race compared to both Supervisorial appointments and total appointments.

## **Demographics of Appointees Compared to the San Francisco Population**

•						
	Women	People of Color	Women of Color	LGBTQIA+	Disability Status	Veteran Status
San Francisco Population**	49%	62%	32%	6%-15%*	12%	2.7%
Total Appointees	55%	54%	32%	23%	13%	22%
10 Largest Budgeted Commissions and Boards	43%	44%	21%	16%	15%	20%
10 Smallest Budgeted Commissions and Boards	48%	43%	29%	17%	9%	12%
Commissions and Boards	53%	53%	30%	18%	11%	21%
Advisory Bodies	60%	53%	33%	31%	15%	20%

San Francisco population estimates come from the 2017 and 2018 American Community Survey 5-Year Estimates, SF DOSW Data Collection and Analysis Report, 2021.

<sup>\*</sup>Note: Estimates vary by source. See page 16 for a detailed breakdown.

<sup>\*\*</sup>Due to the COVID-19 pandemic, updated data is unavailable for race/ethnicity, LGBTQIA+ status, Disability Status, and Veteran Status in 2021. Therefore, the data used to represent the San Francisco population is from the 2019 Gender Analysis Report.

### I. Introduction

Inspired by the fourth U.N. World Conference on Women in Beijing, San Francisco became the first city in the world to adopt a local ordinance reflecting the principles of the U.N. Convention on the Elimination of All Forms of Discrimination Against Women (CEDAW), an international bill of rights for women. The CEDAW Ordinance was passed unanimously by the San Francisco Board of Supervisors and signed into law by Mayor Willie L. Brown, Jr. on April 13, 1998.³ In 2002, the CEDAW Ordinance was revised to address the intersection of race and gender and incorporate reference to the U.N. Convention on the Elimination of all Forms of Race Discrimination. The Ordinance requires the City to take proactive steps to ensure gender equity and specifies "gender analysis" as a preventive tool to identify and address discrimination. Since 1998, the Department on the Status of Women has employed this tool to analyze the operations of 10 City Departments using a gender lens.

In 2007, the Department on the Status of Women conducted the first gender analysis to evaluate the number of women appointed to City Commissions and Boards. The findings of this analysis informed a City Charter Amendment developed by the Board of Supervisors for the June 2008 Election. This City Charter Amendment (section 4.101) was overwhelmingly approved by voters and made it City policy that:

- The membership of Commissions and Boards are to reflect the diversity of San Francisco's population,
- Appointing officials are to be urged to support the nomination, appointment, and confirmation of these candidates, and
- The Department on the Status of Women is required to conduct and publish a gender analysis of Commissions and Boards every two years.

The 2021 Gender Analysis Report examines the representation of women, people of color, LGBTQIA+ individuals, people with disabilities, Veterans, and religious affiliations of appointees on San Francisco policy bodies. As was the case for the 2019 Gender Analysis Report, this year's analysis involved increased outreach to policy bodies as compared to previous analyses that were limited to Commissions and Boards. As a result, the data collection and analysis examine a more diverse and expansive layout of City policy bodies. These policy bodies fall under two categories designated by the San Francisco Office of the City Attorney. The first category, referred to as "Commissions and Boards," are policy bodies with decision-making authority and whose members are required to submit financial disclosures to the Ethics Commission. The second category, referred to as "Advisory Bodies," are policy bodies with advisory function whose members do not submit financial disclosures to the Ethics Commission. A detailed description of methodology and limitations can be found on page 27.

<sup>&</sup>lt;sup>3</sup> San Francisco Administrative Code Chapter 33.A.

http://library.amlegal.com/nxt/gateway.dll/California/administrative/chapter33alocalimpleme ntationoftheunited?

f=templates\$fn=default.htm\$3.0\$vid=amlegal:sanfrancisco\_ca\$anc=JD\_Chapter33A.

## **II. Findings**

Many aspects of San Francisco's diversity are reflected in the overall population of appointees on San Francisco policy bodies. The analysis includes data from 92 policy bodies, of which 788 of the 979 seats are filled, leaving 20% vacant. As outlined below in Figure 1, slightly more than half of appointees are women and people of color, 32% are women of color, 23% identify as LGBTQIA+, 13% have a disability, and 22% are Veterans.

Figure 1: Summary Data of Policy Body Demographics, 2021

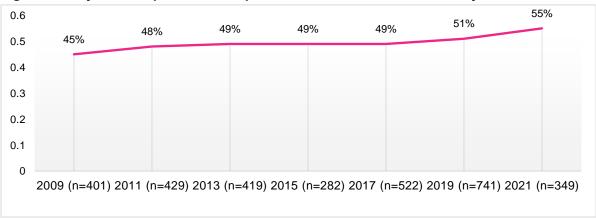
Appointee Demographics	Percentage of Appointees
Women (n=349)	55%
People of Color (n=341)	54%
Women of Color (n=341)	32%
LGBTQIA+ Identifying (n=334)	23%
People with Disabilities (n=349)	13%
Veteran Status (n=349)	22%

However, further analysis reveals underrepresentation of particular groups. Subsequent sections present comprehensive data analysis providing comparison to previous years, detailing the variables of gender, race/ethnicity, LGBTQIA+ identity, Disability Status, Veteran Status, religious affiliations, and policy body characteristics of budget size, decision-making authority, and appointment authority.

### A. Gender

On San Francisco policy bodies, 55% of appointees identify as women, which is above parity compared to the San Francisco female population of 49%. The representation of women remained stable at 49% from 2013 until 2017, with a slight increase to 51% in 2019. This increase could be partly due to the larger sample size used in the 2019 analysis compared to previous years. A 12-year comparison shows that the representation of women appointees has gradually increased since 2009 by a total of ten percentage points.

Figure 2: 12-year Comparison of Representation of Women on Policy Bodies



Figures 3 and 4 analyze Commissions and Boards. Figure 3 showcases the five Commissions and Boards with the highest representation of women appointees as compared to 2017 and 2019. The Commission on the Status of Women is currently comprised of all women appointees. This finding has been consistent for the Commission on the Status of Women since 2015. The Aging and Adult Services Commission, Health Commission, and Library Commission are all at 71%, respectively.

Figure 3: Commissions and Boards with the Highest Percentages of Women, 2021 Compared to 2017 and 2019

Policy Body	Percent of Women	Response Rate	2019 Percent	2017 Percent
Commission on the Status of Women	100%	100%	100%	100%
Arts Commission	79%	100%	67%	60%
Children and Families (First 5) Commission	75%	75%	100%	100%
Aging and Adult Services Commission	71%	86%	57%	40%
Health Commission	71%	100%	43%	29%
Library Commission	71%	100%	71%	80%

Out of the Commissions and Boards in this section, 6 have 40% or less women. The Commissions and Boards with the lowest representation of women are displayed in Figure 4. The lowest percentage is found on the Board of Examiners, which has 90% of responses from the Board, but 0 members identifying as women. Unfortunately, demographic data is unavailable for the Board of Examiners for 2017, however there was 0% of female representation in 2019 as well. The Police Commission, Human Services Commission, and Access Appeals Commission all have entirely completed the demographics survey at 100%, yet still have some of the lowest percentages of women at 20%. It should be noted that policy bodies with a small number of members, such as the Residential Users Appeal Board (which currently has two members), means that minimal changes in its demographic composition greatly impacts percentages. Additionally, several policy bodies had low response rates to the demographics survey, ultimately impacting the representation for their respective policy body accordingly.

Figure 4: Commissions and Boards with Lowest Percentage of Women, 2021 Compared to 2017 and 2019

Policy Body	Percent of Women	Response Rate	2019 Percent	2017 Percent
Residential Users Appeal Board	0%	50%	0%	N/A
Board of Examiners	0%	90%	0%	N/A
Assessment Appeals Board No. 3	0%	67%	50%	N/A
Assessment Appeals Board No. 2	0%	100%	50%	N/A
Rent Board Commission	10%	60%	44%	30%
Small Business Commission	14%	43%	43%	43%
Retirement System Board	14%	57%	43%	43%
Health Service Board	14%	43%	33%	29%
Children, Youth, and Their Families Oversight and Advisory Committee	14%	14%	50%	N/A
Treasure Island Development Authority	17%	50%	50%	43%
Public Utilities Commission	20%	60%	67%	40%
Police Commission	20%	100%	43%	29%

Figure 4: Commissions and Boards with Lowest Percentage of Women, 2021 Compared to 2017 and 2019, Continued

Policy Body	Percent of Women	Response Rate	2019 Percent	2017 Percent
Human Services Commission	20%	100%	40%	20%
Access Appeals Commission	20%	100%	N/A	N/A
Public Utilities Rate Fairness Board	25%	75%	33%	33%
Ethics Commission	25%	25%	100%	33%

<sup>\*</sup>Commission and Boards with 70% response rates or higher are highlighted in grey.

In addition to Commissions and Boards, Advisory Bodies were examined for the highest and lowest percentages of women. This is the second year such bodies have been included, thus comparison to previous years before 2019 is unavailable. Figure 5 below displays the five Advisory Bodies with the highest representations of women. Due to a lack of survey responses from several Advisory Bodies, analysis on the five lowest representations of women is unavailable. The Office of Early Care and Education Citizens' Advisory Committee has the greatest representation of women at 67%, followed closely by the Citizen's Committee on Community Development at 63%.

Figure 5: Advisory Bodies with the Highest Percentage of Women, 2021

Policy Body	Percent of Women	Response Rate	2019 Percent	
Office of Early Care and Education Citizens' Advisory Committee	67%	78%	89%	
Citizens' Committee on Community Development	63%	63%	75%	
Ballot Simplification Committee	50%	75%	75%	
Immigrant Rights Commission	43%	57%	54%	
Municipal Green Building Task Force	43%	67%	50%	

## **B.** Race and Ethnicity

Data on racial and ethnic identity was collected from 341 participants, or 98% of the surveyed appointees. Although half of appointees identify as a race or ethnicity other than white or Caucasian, people of color are still underrepresented compared to the San Francisco population of 62%. The representation of people of color has increased since 2009 but has decreased following 2015. The number of appointees analyzed increased substantially in 2017 and 2019, as compared to 2015. These larger data samples have coincided with smaller percentages of people of color.

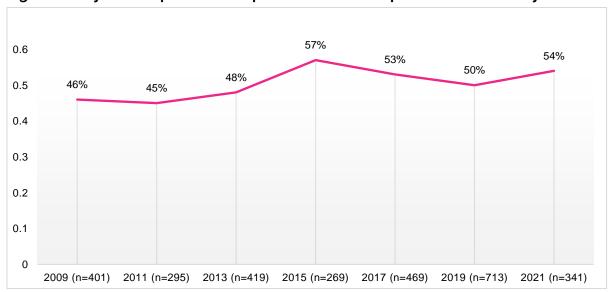


Figure 6: 12-year Comparison of Representation of People of Color on Policy Bodies

The racial and ethnic breakdown of policy body members compared to the San Francisco population is shown in Figure 7. This analysis reveals underrepresentation and overrepresentation in San Francisco policy bodies for certain racial and ethnic groups. Nearly half of all appointees are white, an overrepresentation by 6 percentage points. The Black community is represented on appointed policy bodies at 11% compared to 6% of the population of San Francisco.<sup>4</sup> This is a decrease of representation compared to the 14% representation in 2019. Characterizing these as overrepresentations is inaccurate given the representation of Black or African American people on policy bodies has been consistent over the years, while the San Francisco population has declined over the same period.<sup>5</sup>

<sup>4</sup> US Census Bureau, 2018, Retrieved from https://www.census.gov/quickfacts/fact/table/US/PST045218.

<sup>&</sup>lt;sup>5</sup> Samir Gambhir and Stephen Menendian, "Racial Segregation in the Bay Area, Part 2," Haas Institute for a Fair and Inclusive Society (2018).

Considerably underrepresented racial and ethnic groups on San Francisco policy bodies compared to the San Francisco population are individuals who identify as Asian or Latinx. While the Asian population is 36% of the San Francisco population, they make up 26% of appointees. While the Latinx population of San Francisco is 15%, 9% of appointees are Latinx. Although there is a small population of Native Americans and Alaska Natives in San Francisco of 0.4%, only one (0.3%) surveyed appointee identified themselves as such. The San Francisco population of Native Hawaiians and Pacific Islanders is 0.3%, which slightly less than the 0.6% of identifying appointees.

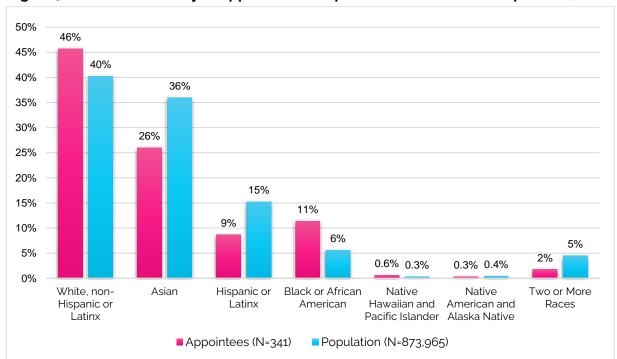


Figure 7: Race and Ethnicity of Appointees Compared to San Francisco Population, 2021

Note: Due to the COVID-19 pandemic, updated data is unavailable for race/ethnicity in 2021. Therefore, the data used to represent the San Francisco population is from the 2019 Gender Analysis Report.

The next two figures illustrate Commissions and Boards with the highest and lowest percentages of people of color. As shown in Figure 8, the Commission on the Status of Women holds the highest representation of people of color at 86%, with a 100% response rate. Both the Health Commission and Juvenile Probation Commission have decreased their percentages of people of color since 2019 and 2017.

Figure 8: Commission and Boards with Highest Percentage of People of Color, 2021 Compared to 2019 and 2017

Policy Body	Percent of POC	Response Rate	2019 Percent	2017 Percent
Commission on the Status of Women	86%	100%	71%	71%
Police Commission	80%	100%	71%	71%
Arts Commission	71%	100%	60%	53%
Health Commission	71%	100%	86%	86%
Library Commission	71%	100%	57%	60%
Juvenile Probation Commission	67%	83%	100%	86%
Board of Appeals	60%	100%	40%	40%
Fire Commission	60%	100%	40%	60%
Human Services Commission	60%	100%	40%	60%
Asian Art Commission	54%	81%	59%	59%
Assessment Appeals Board No.2	50%	100%	63%	N/A
Children and Families (First 5) Commission	50%	75%	75%	63%

There are 28 Commissions and Boards that have 40% or less appointees who identified a racial and ethnic category other than white. None of the current appointees of the Access Appeals Commission identified as people of color. Additionally, the Historic Preservation Commission remains at 14% representation since 2019. The Citizens General Obligation Bond Oversight Committee and Assessment Appeals Board No.1 are both at 17% representation for people of color. Lastly, the Public Utilities Rate Fairness Board had a large drop in representation of people of color going from 67% in 2019 to 25% this year.

Figure 9: Commissions and Boards with Lowest Percentage of People of Color, 2021 Compared to 2019 and 2017

Policy Body	Percent of POC	Response Rate*	2019 Percent	2017 Percent
Residential Users Appeal Board	0%	50%	50%	N/A
Children, Youth, and Their Families Oversight and Advisory Committee	0%	14%	75%	N/A
Building Inspection Commission	0%	50%	14%	14%
Access Appeals Commission	0%	100%	N/A	N/A
Small Business Commission	14%	43%	43%	50%
Historic Preservation Commission	14%	71%	14%	17%
Health Service Board	14%	43%	50%	29%
Citizens General Obligation Bond Oversight Committee	17%	100%	N/A	N/A
Assessment Appeals Board No.1	17%	100%	20%	N/A
War Memorial Board of Trustees	18%	45%	18%	18%
Public Utilities Commission	20%	60%	0%	33%
Public Utilities Rate Fairness Board	25%	75%	67%	67%

Figure 9: Commissions and Boards with Lowest Percentage of People of Color, 2021 Compared to 2019 and 2017, Continued

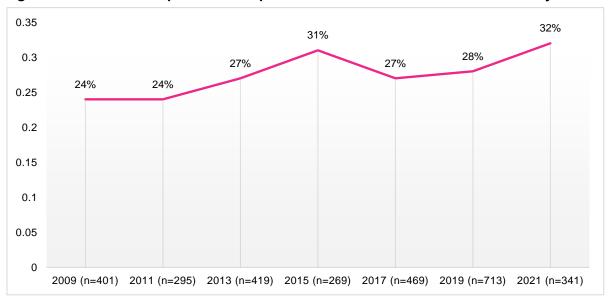
Policy Body	Percent of POC	Response Rate*	2019 Percent	2017 Percent
Ethics Commission	25%	25%	50%	67%
Retirement System Board	29%	57%	29%	29%
Recreation and Park Commission	29%	43%	43%	43%
Rent Board Commission	30%	60%	33%	50%

Commission and Boards with 70% response rates or higher are highlighted in grey.

## C. Race and Ethnicity by Gender

Both white men and women are overrepresented on San Francisco policy bodies, while Asian and Latinx men and women are underrepresented. The representation of women of color at 32% is equal to the San Francisco population of 32%, which is a notable increase compared to the 2019 percentage of 28%. Meanwhile, men of color are 21% of appointees compared to 31% of the San Francisco population.

Figure 10: 12-Year Comparison of Representation of Women of Color on Policy Bodies



The following figures present the breakdown for appointees and the San Francisco population by race, ethnicity, and gender. Both white men and women are overrepresented, holding 24% and 20% of appointments, respectively, compared to 20% and 17% of the population. Asian men and women are slightly underrepresented with Asian women making up 15% of appointees compared to 17% of the population, while Asian men comprise 11% of appointees and 15% of the population. Latinx men and women are also slightly underrepresented, with Latinx men and women comprising 4% of appointees each and 7% of the population each. Black men and women are well-represented with Black women comprising 8% of appointees, compared to 2.4% of the general San Francisco population, and Black men comprising 4% of appointees,

compared to 2.5% of the general San Francisco population. Native Hawaiian and Pacific Islander men and women, and multiracial women are below parity with the population. Similarly, although Native American and Alaska Native men and women make up only 0.4% of San Francisco's population, only one (0.3%) of the surveyed appointees identified as such.

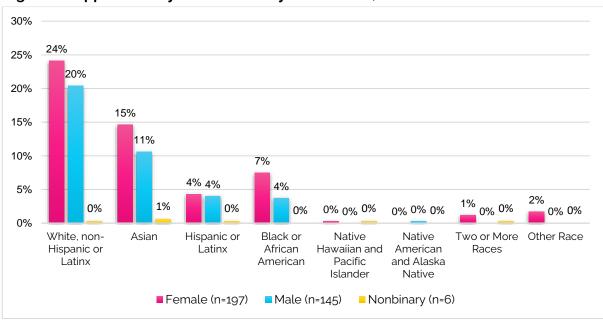


Figure 11: Appointees by Race/Ethnicity and Gender, 2021





#### D. LGBTQIA+ Identity

LGBTQIA+ identity data was collected from 334 participants, or 96% of the surveyed appointees. This is a notable increase in data on LGBTQIA+ identity compared to previous reports. Due to limited and outdated information on the population of the LGBTQIA+ community in San Francisco, it is difficult to adequately assess the representation of the LGBTQIA+ community. However, compared to available San Francisco, greater Bay Area, and national data, the LGBTQIA+ community is well represented on San Francisco policy bodies. Recent research estimates the California LGBTQIA+ population is 5.3%. The LGBTQIA+ population of the San Francisco and greater Bay Area is estimated to rank the highest of U.S. cities at 6.2%,7 while a 2006 survey found that 15.4% of adults in San Francisco identify as LGBTQIA+8.

Of the appointees who responded to this question, 23% identify as LGBTQIA+ and 77% identify as straight or heterosexual. Of the LGBTQIA+ appointees, 56% identify as gay/lesbian, 20% as bisexual, 9% as queer, 9% as transgender, 2% as questioning, and 4% as other LGBTQIA+ identities. Data on LGBTQIA+ identity by race was not captured. Efforts to capture data on LGBTQIA+ identity by race for future reports would enable more intersectional analysis.

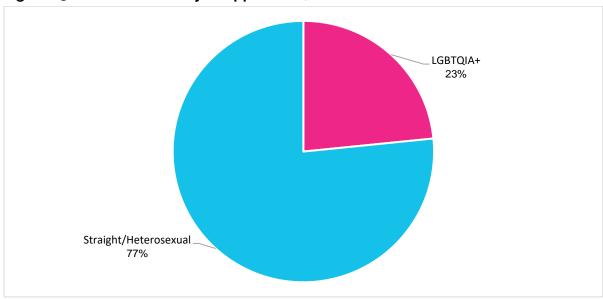


Figure 13: LGBTQIA+ Identity of Appointees, 2021

<sup>7</sup> Gary J. Gates and Frank Newport, "San Francisco Metro Area Ranks Highest in LBGT Percentage," GALLUP (March 20, 2015) https://news.gallup.com/poll/182051/san-francisco-metro-area-ranks-highest-

<sup>6</sup> https://williamsinstitute.law.ucla.edu/publications/adult-lgbt-pop-us/

 $lgbtpercentage. as px? utm\_source=Social \% 20 Issues \& utm\_medium=news feed \& utm\_campaign=tiles.$ 

<sup>&</sup>lt;sup>8</sup> Gary J. Gates, "Same Sex Couples and the Gay, Lesbian, Bisexual Population: New Estimates from the American Community Survey," The Williams Institute on Sexual Orientation Law and Public Policy, UCLA School of Law (2006).

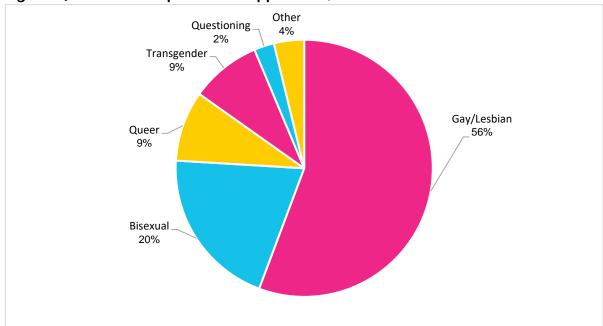
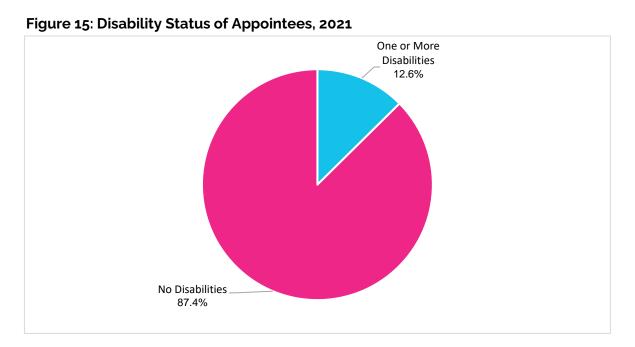


Figure 14: LGBTQIA+ Population of Appointees, 2021

# E. Disability Status

Overall, more than one in twenty adults in San Francisco live with one or more disabilities. Data on Disability Status was obtained from nearly 100% of the appointees who participated in the survey. 12.6% of participating appointees reported to have one or more disabilities. Of these appointees with one or more disabilities, 56% are women, 30% are men, 2% are trans women, 5% are trans men, and 7% are nonbinary individuals.



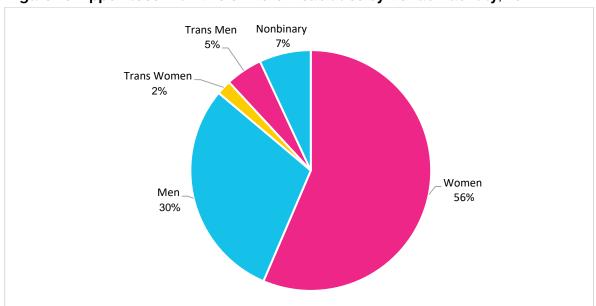


Figure 16: Appointees with One or More Disabilities by Gender Identity, 2021

#### F. Veteran Status

Overall, 2.7% of the adult population in San Francisco have served in the military. Data on Veteran status was obtained from 334 appointees who participated in the survey. Of the 334 appointees who responded to this question, 22% served in the military. Men comprise 47.2% and women make up 51.4% of the total number of Veteran appointees. Of participating appointees, 1.4% are nonbinary individuals. Veteran status data on transgender and gender-nonconforming individuals in San Francisco is currently unavailable. The vast increase of appointees with military service compared to 2019's 7.1% of appointees is likely due to the change in wording in the 2021 Gender Analysis Report from previous years, which defines an appointee with Veteran status as someone with a spouse or direct family member who has served, as opposed to only oneself or their spouse. This change was implemented based on feedback from prior reports. Future analyses may want to ask separate questions regarding one's personal experience with military service and one's familial ties to military service, in order to distinguish the most accurate and aggregated data results.

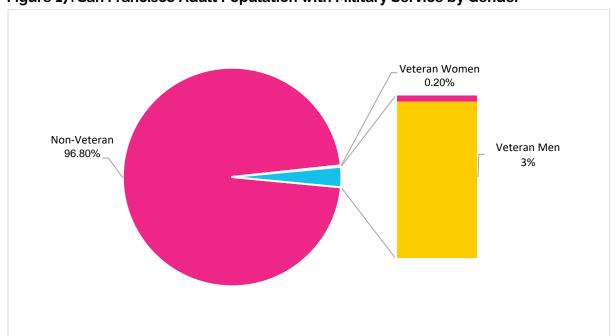


Figure 17: San Francisco Adult Population with Military Service by Gender\*

\*This graph is from the 2019 Gender Analysis Report. Due to the COVID-19 pandemic, updated data on the gendered population of Veterans in San Francisco is unavailable. This graph fails to identify nonbinary individuals with military experience. However, this graph highlights the gender disparity amongst male and female Veterans, with only 0.2% identifying as women.

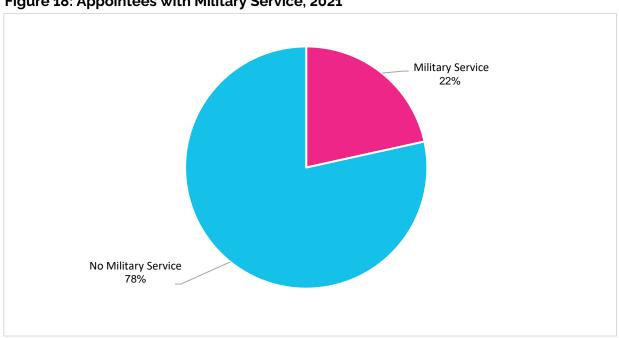


Figure 18: Appointees with Military Service, 2021

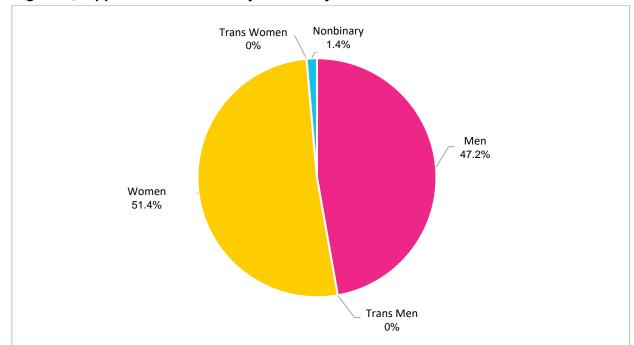


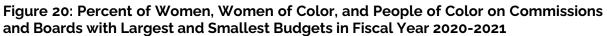
Figure 19: Appointees with Military Service by Gender, 2021

### G. Policy Bodies by Budget

This 2021 Gender Analysis Report examines the demographic representativeness of policy bodies by budget size. Budget size is used as a proxy for influence. Although this report has expanded the scope of analysis to include more policy bodies compared to previous reports, this section of analysis was limited to Commissions and Boards with decision-making authority and whose members file financial disclosures with the Ethics Commission.

Overall, appointees from the 10 **largest** budgeted Commissions and Boards are 44% people of color, 43% women, and 21% women of color. Appointees from the 10 **smallest** budgeted Commissions and Boards are 43% people of color, 48% women, and 29% women of color.

Representation for women, women of color, and overall people of color is below parity with the population on both the 10 smallest and 10 largest budgeted bodies. The representation of women and women of color is greater on smaller budgeted policy bodies by 5% and 8%, respectively. The representation of people of color is 1% higher on Commissions and Boards with the largest budgets.



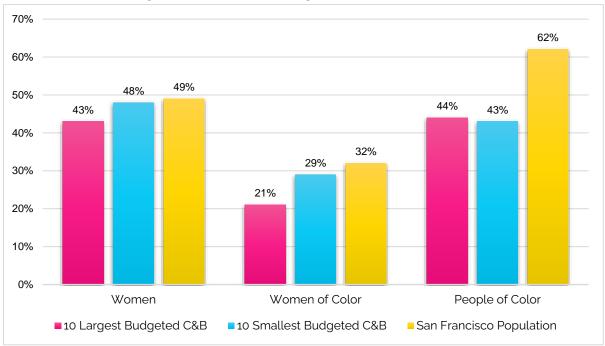


Figure 21: Demographics of Commissions and Boards with Largest Budgets, 2021

Policy Body	FY20-21 Budget	Total Seats	Filled Seats	Response Rate	Women	Women of Color	People of Color
Health Commission	\$2.7B	7	7	100%	71%	43%	71%
Public Utilities Commission	\$1.43B	5	5	60%	20%	20%	20%
Airport Commission	\$1.37B	5	5	100%	40%	0%	40%
MTA Board of Directors and Parking Authority Commission	\$1.26B	7	6	50%	33%	33%	50%
Human Services Commission	\$604M	5	5	100%	20%	0%	60%
Aging and Adult Services Commission	\$435M	7	7	86%	71%	29%	43%
Fire Commission	\$414M	5	5	100%	40%	20%	60%
Library Commission	\$341B	7	7	100%	71%	43%	71%
Recreation and Park Commission	\$231.6M	7	7	43%	29%	14%	29%
Children, Youth, and Their Families Oversight and Advisory Committee	\$171.5M	11	7	14%	14%	0%	0%
Total	\$8.9B	66	61	74%	58%	29%	60%

Figure 22: Demographics of Commissions and Boards with Smallest Budgets, 2021

Policy Body	FY20-21 Budget	Total Seats	Filled Seats	Response Rate	Women	Women of Color	People of Color
Commission on the Status of Women	\$9M	7	7	100%	100%	86%	86%
Ethics Commission	\$6.5M	5	4	25%	25%	25%	25%
Small Business Commission	\$3.5M	7	7	43%	14%	0%	14%
Film Commission	\$1.5M	11	11	100%	45%	27%	45%
Civil Service Commission	\$1.3M	5	5	100%	60%	20%	40%
Entertainment Commission	\$1.2M	7	7	100%	29%	14%	43%
Board of Appeals	\$1.2M	5	5	100%	40%	20%	60%
Assessment Appeals Board No.1	\$701,348	8	6	100%	50%	0%	17%
Local Agency Formation Commission	\$427,685	7	4	50%	50%	50%	50%
Sunshine Ordinance Task Force	\$172,373	11	9	89%	56%	44%	44%
Total	\$25.5M	73	65	86%	56%	35%	51%

#### H. Comparison of Advisory Body and Commission and Board Demographics

The comparison of the two policy body categories in this section provides another proxy for influence. Commissions and Boards whose members file disclosures of economic interest have greater decision-making authority in San Francisco than Advisory Bodies whose members do not file economic interest disclosures. The percentages of total women, LGBTQIA+ people, people with disabilities, and women of color are larger for total appointees on Advisory Bodies. However, the percentages of Veterans on Commissions and Boards slightly exceeds the percentage on Advisory Bodies, and both Commissions and Boards and Advisory Bodies have 53% people of color.

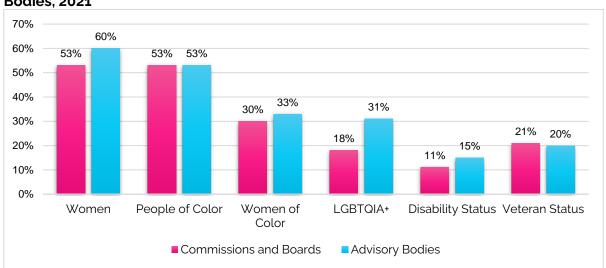


Figure 23: Demographics of Appointees on Commission and Boards and Advisory Bodies, 2021

#### I. Demographics of Mayoral, Supervisorial, and Total Appointees

Figure 24 compares the representation of women, women of color, and people of color for appointments made by the Mayor, Board of Supervisors, and by the total of all approving authorities combined. Mayoral appointments are more diverse, and consist of more women, women of color, and people of color compared to Supervisorial appointments. Mayoral appointments include 60% women, 37% women of color, and 59% people of color, while Supervisorial appointments are 56% women, 36% women of color, and 58% people of color. The total of all approving authorities combined average out at 55% women, 32% women of color, and 54% people of color. This disparity in diversity between Mayoral and Supervisorial appointments may be due in part to the appointment selection process for each authority. The 11-member Board of Supervisors only sees applicants for specific bodies through the 3- member Rules Committee or by designees, stipulated in legislation (e.g., "renter," "landlord," "consumer advocate"), whereas the Mayor typically has the ability to take total appointments into account during selections, and can therefore better address gaps in diversity.

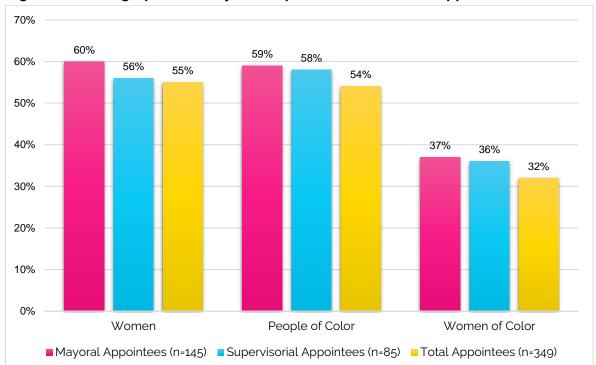


Figure 24: Demographics of Mayoral, Supervisorial, and Total Appointees, 2021

### J. Religious Affiliations

The 2021 Gender Analysis Report collected data on religious affiliations to fully examine the demographics and representation of appointees. This is the first-year religious affiliations have been examined. Figure 25 illustrates the religious demographics of appointees, with the largest number of appointees identifying as Christian (30%), and the smallest number of appointees identifying as Hindu (1%) or Muslim (1%).

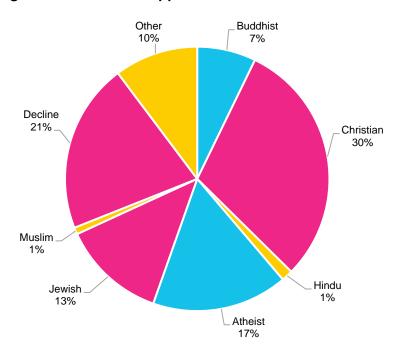


Figure 25: Religious Affiliations of Appointees, 2021

# **III. Methodology and Limitations**

This report focuses on City and County of San Francisco Commissions, Boards, task forces, councils, and committees that have the majority of members appointed by the Mayor and Board of Supervisors and have jurisdiction limited to the City. The 2021 Gender Analysis Report reflects data from the policy bodies that provided information to the Department on the Status of Women through digital survey. Due to the COVID-19 pandemic, the normal outreach method of paper surveys and in-person meetings was unavailable, ultimately leaving all survey outreach and correspondence to be conducted online. Unfortunately, obtaining the data strictly online had a significant negative impact on participation rates. Following initial email outreach, policy bodies were contacted three to five times via email and phone, including two emails to Department Heads from Department on the Status of Women Director, Kimberly Ellis. All possible measures were taken to obtain accurate and complete data. While participation rates are lower than the 2019 Gender Analysis Report, this report features the most diverse individual responses, as well as participation of the largest number of Commission and Boards and Advisory Bodies to date.

Data was requested from 109 policy bodies and acquired from 92 of those bodies, a total of 349 appointees. Comparatively, the 2019 Gender Analysis Report received data from 84 policy bodies (380 Commission and Boards and 389 Advisory Bodies), a total of 741 total appointees. A Commissioner or Board member's gender identity, race/ethnicity, sexual orientation, Disability Status, Veteran Status, or religious affiliations were among data elements collected on a *voluntary* basis. Therefore, responses were incomplete or unavailable for some appointees but are included to the extent possible.

As the fundamental objective of this report is to surface patterns of underrepresentation, every attempt has been made to reflect accurate and complete information in this report. Data for some policy bodies was incomplete, and all appointees who responded were included in the total demographic categories. Only policy bodies with full data on gender and race for all appointees were included in sections comparing demographics of individual bodies. It should be noted that for policy bodies with a small number of members, the change of a single individual greatly impacts the percentages of demographic categories. This should be kept in mind when interpreting these percentages.

Several changes were made to the survey questions since the 2019 Gender Analysis Report with the goal of distinguishing all possible areas of underrepresentation. In addition to updating SOGI (sexual orientation and gender identity) categories to align with the latest classifications used by the Office of Transgender Initiatives, the 2021 Gender Analysis Report expanded its classification of Veteran Status to include individuals with close family members that have served, as opposed to only oneself or their spouse. This addition to Veteran Status was adopted based on feedback from previous reports.

As acquiring data was the biggest limitation of this report, ensuring participation from all policy bodies could significantly improve or further efforts to address underrepresentation. Some methods of guaranteeing participation include surveying all appointees during their initial onboarding training with the City, as well as relying on paper/in-person survey outreach for future reports.

The surveyed policy bodies fall under two categories designated by the San Francisco Office of the City Attorney document entitled List of City Boards, Commissions, and Advisory Bodies Created by Charter, Ordinance, or Statute.<sup>9</sup> This document separates San Francisco policy bodies into two different categories. The first category includes Commissions and Boards with decision-making authority and whose members are required to submit financial disclosures with the Ethics Commission. The second category encompasses Advisory Bodies whose members do not submit financial disclosures with the Ethics Commission. Depending on the analysis criteria in each section of this report, the surveyed policy bodies and appointees are either examined comprehensively as a whole or examined separately in the two categories designated by the Office of the City Attorney.

Data from the U.S. Census American Community Survey 5-Year Estimates provides a comparison to the San Francisco population. Due to census data not being collected during COVID-19, updated demographic information on the general population of San Francisco was not available for years more recent than 2019. Comparisons of 2021 demographic data to data on the San Francisco population reference population data from previous years (2015-2019) and will be noted as such. Figures 26 and 27 in the Appendix display these population estimates by race/ethnicity and gender.

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<sup>&</sup>quot;List of City Boards, Commissions, and Advisory Bodies Created by Charter, Ordinance, or Statute," Office of the City Attorney, https://www.sfcityattorney.org/wp-content/uploads/2016/01/Commission-List-08252017.pdf, (August 25, 2017).

Since the first Gender Analysis of Commissions and Boards in 2007, the representation of women appointees on San Francisco policy bodies has gradually increased. The 2021 Gender Analysis Report finds the percentage of women appointees is 55%, which exceeds the population of women in San Francisco.

When appointee demographics are analyzed by gender and race, the representation of women of color has increased to 32%, which is 4% higher than 2019 representation, matching the San Francisco population. Most notably, underrepresented are individuals identifying as Asian, making up 36% of the San Francisco population but only 26% of appointees, and Latinx-identifying individuals who make up 15% of the population but only 9% of appointees. Additionally, men of color are underrepresented at 21% of appointees relative to their San Francisco population, 31%.

Furthermore, when analyzing the demographic composition of larger and smaller budgeted Commissions and Boards, women of color are underrepresented on Commission and Boards with both the largest and smallest budgets. Women comprise 43% of total appointees on the largest budgeted policy bodies compared to the population of 49%, and women of color comprise 21% of total appointees on the largest budgeted policy bodies, with the San Francisco population at 32%. Comparatively, women are 48% of total appointees on the smallest budgeted policy bodies, and women of color are 29% of appointees. However, the representation of people of color is higher on larger budgeted policy bodies by 1%. People of color make up 44% of appointees on the largest budgeted policy bodies and 43% of appointees on the smallest budgeted policy bodies compared to 54% of total appointees. The San Francisco population of people of color exceeds these percentages at 62%.

In addition to using budget size as a proxy for influence, this report analyzed demographic characteristics of appointees on Commissions and Boards who file disclosures of economic interest and have decision-making authority and appointees on Advisory Bodies who do not file economic interest disclosures. Over half (60%) of appointees on Advisory Bodies are women, while 53% of appointees on Commissions and Boards are women. Ultimately, women comprise a higher percentage of appointees on Advisory Bodies compared to Commissions and Boards.

The 2021 Gender Analysis Report found a relatively high representation of LGBTQIA+ individuals on San Francisco policy bodies. For the appointees that provided LGBTQIA+ identity information, 23% identify as LGBTQIA+ with the largest subset identifying as gay or lesbian (56%), 16% of appointees from the largest budgeted policy bodies identify as LGBTQIA+, and 17% from the smallest budgeted bodies. However, there is a significant difference of LGBTQIA+ representation when comparing Commissions and Boards (18%) and Advisory Bodies (31%). The representation of appointees with disabilities is 13%, slightly exceeding the 12% population. Veterans are highly represented on San Francisco policy bodies at 22% compared to the Veteran population of 2.7%, which could be due to differences in each source's classification of Veteran Status.

Additionally, this report evaluates and compares the representation of women, women of color, and people of color appointees by the Mayor, Board of Supervisors, and by the total of

all approving authorities combined. Mayoral appointees include 60% women, 37% women of color, and 59% people of color, which overall is more diverse by gender and race compared to both Supervisorial appointees and total appointees.

This report is intended to advise the Mayor, Board of Supervisors, and other appointing authorities, as they select appointments to policy bodies for the City and County of San Francisco. In the spirit of the 2008 City Charter Amendment that establishes this biennial Gender Analysis Report requirement and the importance of diversity on San Francisco policy bodies, efforts to address gaps in diversity and inclusion should remain at the forefront when making appointments, in order to accurately reflect the population of San Francisco.

The San Francisco Department on the Status of Women would like to thank the various Policy Body members, Commission secretaries, and Department staff who graciously assisted in collecting demographic data and providing information about their respective policy bodies, particularly Department Interns Charly De Nocker and Brooklynn McPherson for the data collection and analysis of this report.

#### San Francisco Commission on the Status of Women

President Breanna Zwart Vice President Dr. Shokooh Miry Commissioner Sophia Andary Commissioner Sharon Chung Commissioner Dr. Anne Moses Commissioner Dr. Raveena Rihal Commissioner Ani Rivera

Kimberly Ellis, Director Department on the Status of Women

This report is available at the San Francisco Department on the Status of Women website, <a href="https://sfgov.org/dosw/gender-analysis-reports">https://sfgov.org/dosw/gender-analysis-reports</a>.

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# **Appendix**

Figure 26: Policy Body Demographics, 2021

Policy Body*	Total Seats	Filled Seats	FY20-21 Budget	Women	Women of Color	People of Color	Survey Response Rate
Access Appeals Commission	5	5	\$0	20%	0%	0%	100%
Advisory Committee of Street Artists and Craft Examiners	5	5	\$0	20%	20%	20%	20%
African American Reparations Committee	15	15	\$0	0%	0%	0%	0%
Aging and Adult Services Commission	7	7	\$ 435,011,663	71%	29%	43%	86%
Airport Commission	5	5	\$ 1,370,000,000	40%	0%	40%	100%
Animal Control and Welfare Commission	7	7	\$0	29%	14%	29%	43%
Arts Commission	15	14	\$ 23,762,015	79%	57%	71%	100%
Asian Art Commission	27	26	\$ 10,200,000	50%	35%	54%	81%
Assessment Appeals Board No.1	8	6	\$ -	50%	0%	17%	100%
Assessment Appeals Board No.2	8	4	\$ -	0%	0%	50%	100%
Assessment Appeals Board No.3	8	3	\$ -	0%	0%	33%	67%
Ballot Simplification Committee	5	4	\$0	50%	0%	0%	75%
Bayview Hunters Point Citizens Advisory Committee	12	8	\$0	0%	0%	0%	0%
Board of Appeals	5	5	\$ 1,177,452	40%	20%	60%	100%
Board Of Examiners	13	10	\$0	0%	0%	40%	90%
Building Inspection Commission	7	6	\$ 89,600,000	33%	0%	0%	50%
Cannabis Oversight Committee	16	16	\$0	19%	31%	38%	25%

Figure 26: Policy Body Demographics, 2021, Continued

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Policy Body*	Total Seats	Filled Seats	FY20-21 Budget	Women	Women of Color	People of Color	Survey Response Rate
Central Subway Community Advisory Group	21	14	\$0	0%	0%	0%	0%
Children and Families Commission (First 5)	9	8	\$ 31,019,003	75%	50%	50%	75%
Children, Youth, and Their Families Oversight and Advisory Committee	11	7	\$ 171,481,507	14%	0%	0%	14%
Citizen's Advisory Committee for the Central Market Street and Tenderloin Area	9	8	\$0	0%	0%	0%	0%
Citizen's Committee on Community Development	9	8	\$ 27,755,465	63%	50%	50%	63%
Citizens General Obligation Bond Oversight Committee	9	6	\$0	50%	0%	17%	100%
City Hall Preservation Advisory Commission	5	5	\$0	0%	0%	0%	20%
Civil Service Commission	5	5	\$ 1,286,033	60%	20%	40%	100%
Commission on Community Investment and Infrastructure	7	6	\$0	17%	17%	33%	50%
Commission on the Aging Advisory Council	22	14	\$0	21%	0%	0%	21%
Commission on the Environment	7	7	\$0	57%	29%	43%	86%
Commission on the Status of Women	7	7	\$ 9,089,928	100%	86%	86%	100%
Committee on Information Technology	17	17	\$ 22,934,703	12%	0%	6%	18%

Figure 26: Policy Body Demographics, 2021, Continued

Policy Body*	Total Seats	Filled Seats	FY20-21 Budget	Women	Women of Color	People of Color	Survey Response Rate
Elections Commission	7	5	\$ 69,000	60%	20%	40%	100%
Entertainment Commission	7	7	\$0	29%	14%	43%	100%
Ethics Commission	5	4	\$ 6,500,000	25%	25%	25%	25%
Film Commission	11	11	\$0	45%	27%	45%	100%
Fire Commission	5	5	\$ 414,360,096	40%	20%	60%	100%
Health Commission	7	7	\$ 2,700,000,000	71%	43%	71%	100%
Health Service Board	7	7	\$ 16,500,000	14%	14%	14%	43%
Historic Preservation Commission	7	7	\$0	29%	14%	14%	71%
Historic Preservation Fund Committee	7	7	\$0	0%	0%	0%	0%
Housing Authority Commission	7	5	\$ 55,800,000	20%	20%	20%	20%
Human Rights Commission	11	9	\$ 13,618,732	0%	0%	0%	0%
Human Services Commission	5	5	\$ 604,412,630	20%	0%	60%	100%
Immigrant Rights Commission	15	14	\$0	43%	36%	50%	57%
Juvenile Probation Commission	7	6	\$0	50%	33%	67%	83%
Library Commission	7	7	\$ 341,000,000	71%	43%	71%	100%
Local Agency Formation Commission	7	4	\$ 427,685	50%	50%	50%	50%
Local Homeless Coordinating Board	9	7	\$ 54,000,000	0%	0%	0%	0%
Long Term Care Coordinating Council	40	35	\$0	9%	3%	6%	14%
Mental Health Board	17	9	\$0	0%	0%	0%	0%
MTA Board of Directors and Parking Authority Commission	7	6	\$ 1,258,700,000	33%	33%	50%	50%

Figure 26: Policy Body Demographics, 2021, Continued

Policy Body*	Total Seats	Filled Seats	FY20-21 Budget	Women	Women of Color	People of Color	Survey Response Rate
Municipal Green Building Task Force	21	21	\$0	43%	24%	29%	67%
Municipal Transportation Agency Citizens' Advisory Council	15	13	\$0	15%	8%	8%	15%
Office of Early Care and Education Citizens' Advisory Committee	9	9	\$0	67%	33%	44%	78%
Paratransit Coordinating Council	40	25	\$0	0%	0%	0%	0%
Park, Recreation, and Open Space Advisory Committee	23	19	\$0	26%	11%	11%	53%
Planning Commission	7	7	\$ 62,194,821	57%	29%	43%	71%
Police Commission	7	5	\$0	20%	20%	80%	100%
Port Commission	5	5	\$ 125,700,000	60%	40%	40%	60%
Public Utilities Citizen's Advisory Committee	17	14	\$0	21%	0%	14%	43%
Public Utilities Commission	5	5	\$ 1,433,954,907	20%	20%	20%	60%
Public Utilities Rate Fairness Board	7	4	\$0	25%	0%	25%	75%
Recreation and Park Commission	7	7	\$ 231,600,000	29%	14%	29%	43%
Reentry Council	7	5	\$0	0%	0%	0%	0%
Rent Board Commission	10	10	\$ 9,381,302	10%	0%	30%	60%
Residential Users Appeal Board	3	2	\$ 900	0%	0%	0%	50%
Retire Health Care Trust Fund Board	5	5	\$ 70,000	0%	0%	0%	0%
Retirement System Board	7	7	\$ 90,000,000	14%	14%	29%	57%
Small Business Commission	7	7	\$ 3,505,244	14%	0%	14%	43%
SoMa Community Planning Advisory Committee	11	7	\$0	0%	0%	0%	0%

Figure 26: Policy Body Demographics, 2021, Continued

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Policy Body*	Total Seats	Filled Seats	FY20-21 Budget	Women	Women of Color	People of Color	Survey Response Rate
SoMa Community Stabilization Fund Community Advisory Committee	14	10	\$0	0%	0%	10%	10%
Southeast Community Facility Commission	7	7	\$0	0%	0%	0%	0%
Sunshine Ordinance Task Force	11	9	\$0	56%	44%	44%	89%
Sweatfree Procurement Advisory Group	11	6	\$0	0%	0%	0%	0%
Transgender Advisory Committee	14	14	\$0	0%	0%	21%	36%
Treasure Island Development Authority	7	6	<b>\$0</b>	17%	17%	33%	50%
Urban Forestry Council	15	14	\$0	0%	0%	0%	0%
Veterans Affairs Commission	17	16	\$ 150,000	0%	0%	0%	0%
War Memorial Board of Trustees	11	11	\$ 18,500,000	27%	18%	18%	45%
Workforce Investment Board	30	27	\$0	0%	0%	0%	0%
Youth Commission	17	17	\$0	41%	35%	71%	88%

<sup>\*</sup>Policy Bodies in bold are Commission and Boards, while unbolded bodies are Advisory Bodies.

Figure 27: San Francisco Population Estimates by Race/Ethnicity and Gender, 2017\*

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Race/Ethnicity	То	tal	Fen	nale	Male		
Race/ Ethnicity	Estimate	Percent	Estimate	Percent	Estimate	Percent	
San Francisco County, California	864,263	-	423,630	49%	440,633	51%	
White, non-Hispanic or Latino	353,000	38%	161,381	17%	191,619	20%	
Asian	295,347	31%	158,762	17%	136,585	15%	
Hispanic or Latinx	131,949	14%	62,646	7%	69,303	7%	
Some Other Race	64,800	7%	30,174	3%	34,626	4%	
Black or African American	45,654	5%	22,311	2.4%	23,343	2.5%	
Two or More Races	43,664	5%	21,110	2.2%	22,554	2.4%	
Native Hawaiian and Pacific Islander	3,226	0.3%	1,576	0.2%	1,650	0.2%	
Native American and Alaska Native	3,306	0.4%	1,589	0.2%	1,717	0.2%	

San Francisco Population estimates come from the 2017 and 2018 American Community Survey 5-Year Estimates. \*Due to unavailable updated data on San Francisco population, the data used to represent the San Francisco population is from the 2019 Gender Analysis Report.



# City and County of San Francisco Department on the Status of Women



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#### San Francisco Commission on the Status of Women

President Breanna Zwart Vice President Dr. Shokooh Miry Commissioner Sophia Andary Commissioner Sharon Chung Commissioner Dr. Anne Moses Commissioner Dr. Raveena Rihal Commissioner Ani Rivera

Kimberly Ellis, Director Department on the Status of Women

This report is available at the San Francisco Department on the Status of Women website, <a href="https://sfgov.org/dosw/gender-analysis-reports">https://sfgov.org/dosw/gender-analysis-reports</a>.

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