File No	131049	Committee Item No/O
		Board Item No
		D OF SUPERVISORS T CONTENTS LIST
Committee:	Rules Committee	Date October 31, 2013
Board of Su	pervisors Meeting	Date
Cmte Boar	Motion Resolution Ordinance Legislative Digest Budget and Legislative A Youth Commission Repo Introduction Form Department/Agency Cove MOU Grant Information Form Grant Budget Subcontract Budget Contract/Agreement Form 126 – Ethics Comm Award Letter Application Public Correspondence	rt er Letter and/or Report
OTHER ☑ □	(Use back side if addition	al space is needed)

_Date__ October 28, 2013 _Date__

Completed by: Linda Wong
Completed by:

Assessment Appeals Board City and County of San Francisco (415) 554-6778 Fax (415) 554-6775



City Hall, Room 405 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102-4697

Revised July 2013

Complete and return this original Application to the Assessment Appeals Board
(Please circle one) Board 1 or Board 1 Alternate Board 2 or Board 2 Alternate Board 3 or Board 2 Alternate
Enter your name, mailing address and daylime telephone number in the spaces provided. Because this form is a document available other personal contact information. Board 3 Alternate Board 3 Alternate
Do you authorize release of your private/paragraph information
Nimmer Linguist Control (Control Control
City: San Francisco State: CA Zip code: 94/17 Business Address: 2/28/13/002000 City: October State: CA Zip Code: 9.46/2 Home Phone: 415 Work Phone: (563) 986-1300 Fex#: (573) 986-1301
Business Address: 2128 Broadway City October 210 Code:
Home Phone: (415.) - Vork: Phone: (563) 916-(31)3 - (573) 612
Pager #: E-Mail Address:
Are you a United States citizen, or a resident alien who is eligible for and has applied for citizenship? Yes No
Have you ever been convicted of a felony in this state, or convicted of any offense which, if committed in this state,
(If yes, please attach a statement describing the offense(s) for which you have been convicted, the date of the conviction(s), and the court(s) that convicted you.)
ursuant to Ordinance No. 393-98 the following qualifications are required:
A person shall not be eligible for nomination for membership on an assessment appeals board unless he or she has a minimum of five years' professional experience in this state as one of the following: (1) certified public accountant; (2) licensed real estate broker; (3) attorney; or (4) property appraiser accredited by a nationally recognized professional organization, or property appraiser certified by either the Office of Real Estate Appraiser or by the State Board of Equalization. Documentation of qualifying experience must be submitted with this same seats.
Please state your qualifications: I am an antimer with 15 years of
arbitrator and have 5 years of exponent as an ortin
Please state your business and/or professional experience: 15-lead Of experience
11/
Divic Activities: Bourd member, USF Alumni, Volunteer Afformage ALRI
Sex (optional): Sex (optional): F
Other Personal Information (optional)
Vould you be able to attend Day Meetings? ☐ Yes ☐ No Evening meetings? ☐ Yes ☐ No
laye you aftended on Assessment A
Appearance before the RULES COMMITTEE is a requirement before any appointment can be made. Please Note: Your application will be made.
9 1 (9 1/2 Frage Rote: Four application will be retained for one year.
Date: Applicant's Signature: Applicant's Signature
or Office Use Only: Appointed to Board #: Seat #: Term Expires:

SHAWN RIDGELL BRODERICK STREET SAN FRANCISCO, CA 94117 TELEPHONE (415)

Email <u>Daol.com</u>

EDUCATION

UNIVERSITY OF SAN FRANCISCO SCHOOL OF LAW

Juris Doctor Degree, May 1996 Staff Member, Maritime Law Journal Tutor in the Academic Support Program

UNIVERSITY OF SAN FRANCISCO

Bachelor of Science in Business Administration, May 1991 Member of the Disciplinary Hearing Committee Named Who's Who Among Students in American Universities

WORK EXPERIENCE

MANAGING ATTORNEY, JANUARY, 2007- PRESENT

RIDGELL & LAWLOR, LLP; Oakland, CA

Client representation in civil litigation and business matters. Areas of practice include contracts, consumer litigation, business litigation, business formation, insurance litigation, personal injury, and elder abuse. Client representation in mediations, arbitrations, administrative hearings, and trial.

ARBITRATOR, JANUARY, 2008-PRESENT

FINANCIAL INDUSTRY REGULATORY AUTHORITY (FINRA);

San Francisco, CA

Responsible for hearing and deciding disputes arising out of breach of contract and employment law matters within the securities industry. Reviewed pleadings and other documents in evaluating disputes. Issued rulings on discovery matters.

ATTORNEY, 2001-2006

CHARLES SCHWARTZ, P.C.; Oakland, CA

Client representation in civil litigation and business matters. Areas of practice include contracts, consumer litigation, business litigation, business formation, insurance litigation, personal injury, and elder abuse. Represented clients in mediations, arbitrations, administrative hearings, and trial. Assumed sole responsibility for own case files.

LEGAL EDITOR, 1999-2006

CONTINUING EDUCATION OF THE BAR; Oakland, CA

Conducted extensive legal research on various legal subjects, including areas involving business law, civil litigation, real property, and estate planning. Assisted in editing legal publications.

ATTORNEY, 1999-2001

SHAWN RIDGELL, ATTORNEY AT LAW; San Francisco, CA Client representation in civil litigation and business matters.

LAW CLERK, 1997-1998

LAW OFFICES OF JOHN D. WINER; San Francisco, CA Participated in Civil discovery, including preparing clients for Deposition testimony. Drafted legal memoranda.

LAW CLERK, 1996-1997

FRANCOIS SORBA, ATTORNEY AT LAW; San Mateo, CA Conducted legal research on real estate and construction matters. Drafted discovery requests and legal memoranda.

LAW CLERK, FEBRUARY 1996 - MAY, 1996

RICE, FOWLER, BOOTH, & BANNING; San Francisco, CA Participant in the law firm's externship program. Conducted legal research on maritime issues. Drafted Motions and legal memoranda. Attended depositions.

LAW CLERK, JUNE 1995- NOVEMBER 1995 RICHTER, SENN & PALUMBO; San Francisco, CA

Conducted legal research on real estate, construction, and business matters. Drafted Motions and legal memoranda.

PROFESSIONAL ASSOCIATIONS

San Francisco Bar Association, Member Alameda County Bar Association, Member California Bar Association, Member

VOLUNTEER ACTIVITIES

Volunteer Attorney, Bar Association of San Francisco Volunteer Attorney, AIDS Legal Referral Service (ALRP) University of San Francisco Alumni Board of Directors

AWARDS.

Outstanding Volunteer in Public Service Award, Bar Association of San Francisco, 2004

Award for Outstanding Volunteer, AIDS Legal Referral Service, 2009



STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Received

Please type or print in ink. NAME OF FILER (FIRST) (MIDDLE) 1. Office, Agency, or Court Agency Name Assess ment APPECIS BOOK Division, Board, Department, District, if applicable ▶ If filing for multiple positions, list below or on an attachment. Agency: Position: . 2. Jurisdiction of Office (Check at least one box) ☐ State ☐ Judge or Court Commissioner (Statewide Jurisdiction) ☐ Multi-County. Sun Francisco County of _ Other . 3. Type of Statement (Check at least one box) Annual: The period covered is January 1, 2012, through Leaving Office: Date Left _____/_ December 31, 2012. (Check one) -07-The period covered is ____/__ O The period covered is January 1, 2012, through the date of December 31, 2012. leaving office. Assuming Office: Date assumed ____/_ O The period covered is ____ the date of leaving office. Candidate: Election year. and office sought, if different than Part 1: ____ 4. Schedule Summary Check applicable schedules or "None." ► Total number of pages including this cover page: Schedule A-1 - Investments - schedule attached Schedule C - Income, Loans, & Business Positions - schedule attached Schedule A-2 - Investments - schedule attached Schedule D - Income - Gifts - schedule attached Schedule B • Real Property - schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached None - No reportable interests on any schedule 5. Verification MAILING ADDRESS STREET STATE 2128 Blowdury Oukland E-MAIL ADDRESS (OPTIONAL) 986-1300 I have used all reasonable diligence in preparing this statement. I have reviewecherein and in any attached schedules is true and complete. I acknowledge this is a public document. st of my knowledge the information contained I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. 9/19/13 Date Signed _ Signature_ (month, day, year) (File the originally signed statement with your filing official.)

Wednesday, October 2, 2013

ATTORNEY SEARCH

Shawn Ridgell - #201179

Current Status: Active

This member is active and may practice law in California.

See below for more details.

Profile Information

The following information is from the official records of The State Bar of California.

Bar

201179

Number:

Address:

Ridgell & Lawlor

LLP

(510) 986-1300

2128 Broadway

Oakland, CA

Fax Number:

Phone Number:

(510) 986-1301

94612

Map it

e-mail:

= }aol.com

County:

Alameda

Undergraduate

School:

Univ of San Francisco; San Francisco

CA

District:

District 1

Sections:

Business Law

Law School:

U of San Francisco SOL; San Francisco

CA

Status History

Effective Date

Status Change

Present

Active

6/7/1999

Admitted to The State Bar of California

Explanation of member status

Actions Affecting Eligibility to Practice Law

Disciplinary and Related Actions

Overview of the attorney discipline system.

This member has no public record of discipline.

Administrative Actions

This member has no public record of administrative actions.

Start New Search »

Assessment Appeals Board City and County of San Francisco (415) 554-6778 Fax (415) 554-6775



City Hall, Room 405 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102-4697

Complete and return this original Application to the Assessment Appeals Board
Application for Appointment to: Board 1 or Board 1 Alternate
(Flease Gircle one) Board 2 or Board 2 Alternate
Board 3 or Board 3 Alternate
Enter your name, malling address and daytime telephone number in the spaces provided. Because this form is a document available for public review, you may fist your business/office address, telephone number and e-mail address in fleu of your home address or other personal contact information.
Do you authorize release of your private/personal information? \(\) yes . \(\) no . \(\) .
Name: Kristine Ne Son Home Address: boole Brigardies to specify
City: Dan Wancisco State: EA Zincode: 941/7
Business Address: 60/ Buena Vistaw City: SF State: CA 7in Code: 94/17
Home Phone: Work Phone 4/5-706-0995 Fax#:
Pager#: E-Mail Address: www.leffers.com
Are you a United States citizen, or a resident alien who is eligible for and has applied for citizenship? No
Have you ever been convicted of a felony in this state, or convicted of any offense which, if committed in this state, would be a felony?
(If yes, please attach a statement describing the offense(s) for which you have been convicted, the date of the conviction(s), and the court(s) that convicted you.)
Pursuant to Ordinance No. 393-98 the following qualifications are required:
A person shall not be eligible for nomination for membership on an assessment appeals board unless he or she has a minimum of five years' professional experience in this state as one of the following: (1) certified public accountant or public accountant; (2) licensed real estate broker, (3) attorney; or (4) property appraiser accredited by a nationally recognized professional organization, or property appraiser certified by either the Office of Real Estate Appraiser or by the State Board of Equalization. Documentation of qualifying experience must be submitted with this application form. This requirement does not apply to incumbent board members nominated for appointment to their same seats.
Please state your qualifications: Certified Real Estate Appraiser
Please state your business and/or professional experience: Real Estate Appraiser. Chief Appraiser Review Appraiser Real Estate Agent
Occupation: Appraiser Real Estate Asent Education: BA 1)(1.4
Civic Activities: Randall Museum, SPEAK, CSB-school
Ethnicity (optional): Sex (optional): M NF
Other Personal Information (optional)
Would you be able to attend Day Meetings? Yes No Evening meetings? Yes No
How many days a week would you be available for hearings? How many evenings a week?
Have you attended an Assessment Appeals Board meeting? NYes No
Appearance before the RULES COMMITTEE is a requirement before any appointment can be made.
Date: 9/9/2013 Please Note: Your application will be retained for one year. Applicant's Signature:
For Office Use Only: Appointed to Board #: Seat #: Term Expires:
For Office Use Only: Appointed to Board #: Seat #: Term Expires: Revised July 2013

Kristy Nelson

(415) 706.0995

Skills

Professional Experience

Independent Appraiser and Real Estate Sales Agent

1995- Present

- Appraise apartments, commercial properties, condominiums, income properties and single family residences
- Represent buyers and sellers in real estate transactions
- Lease and manage residential and commercial properties

Senior Staff Real Estate Appraiser, San Francisco Federal, San Francisco, CA 1993-1995

- Appraised apartments, condominiums and income properties
- Planned unit developments and single family residences
- Reviewed apartment and residential appraisals
- Supervised staff reviewers

Regional Chief Appraiser, Foster Ousley Comley, Walnut Creek, CA 1992-1993

- Managed staff reviewers
- Determined final review value for residential properties, condominiums, income properties and planned unit developments
- Provided technical support and training

Independent Appraiser, Johnson O'Neil & Associates; Michael J. VIzzini Associates, Los Angeles, CA 1990-1992

- Prepared narratives for commercial properties and vacant land appraisals
- Appraised apartments, condominiums and residential properties
- Prepared relocation and proposed construction appraisals

Senior Staff Real Estate Appraiser, Home Savings America, Palos Verdes, CA 1986-1991

- Appraised condominiums, planned unit developments and single family residences
- Appraisals ranged in price from \$90,000 to \$4,000,000
- Appraised multi-unit income producing properties
- Reviewed single residences and income property appraisals
- Assisted in office management

Leasing Consultant, Dorn and Company, Los Angeles, CA 1984-1986

- Located office and real estate space for commercial tenants
- Aided prospective tenants in space planning and building design
- Negotiated commercial leases
- Published San Fernando Valley Commercial Leasing Activity in WESTERN REAL ESTATE NEWS, December 20, 1986

Licenses

Certified General Appraisal License #AGOO7334 California Real Estate Sales License #00884857

STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Received
Official Use Only

Please type or print in ink.

	(LAST)	(FIRST)	The state of the s	(MIDDLE)
Nelson		Kristine		Ann
1. Office, Agency, or	r Court			
Agency Name				
Assessment appear				
Division, Board, Departm	nent, District, if applicable	Your F	osition	,
		Boar	d 3	
► If filing for multiple po	ositions, list below or on an attachme	ent.		
Agency:		Positi	on:	
2. Jurisdiction of O	ffice (Check at least one box)			
☐ State		□ Juda	e or Court Commissioner (S	tatovido luriodiction)
Multi-County				referred antisorchion)
City of San France	oisco			
3. Type of Statemen	nt (Check at least one box)	*		
December	•	- (Che	ving Office: Dale Left eck one)	
The period December	1 covered is 09 , 01 , 2013 31, 2012.	$\frac{3}{2}$, through	• •	ry 1, 2012, through the date of
Assuming Office: I	Date assumed		he period covered is	
Candidate: Flection	1 NOST		te date of leaving office.	
	n year and c	nice sought, it different than i	'art 1:	
4. Schedule Summa				
Check applicable sched	fules or "None."	► Total number of	pages including this	cover page: 8
Schedule A-1 - Inve	estments - schedule attached	Schedule	C • Income, Loans, & Busin	ess <i>Positions</i> – schedule attache
	estments – schedule attached	Schedule	🕽 - Income — Gifts — schedu	ile attached
			E = Income - Giffs - Travet	
Schedule B - Real F	rioperty - schedule attached	Schedule :	- moone one - naver	Payments - schedule attached
Schedule B - Real I		-Or-		Payments — schedule atlached
				Payments – schedule atlached
5. Verification MAILING ADDRESS	None - No re	-or- eportable interests on any sch	edule	
5. Verification MAILING ADDRESS (Business or Agency Address Re	STREET Public Document)	-or- eportable interests on any sch		Payments — schedule attached
5. Verification MAILING ADDRESS	STREET Public Document) Oddlett pl #405	-or- eportable interests on any sch ctry San Francisco	edule STATE Ca	
5. Verification MALING ADDRESS (Business or Agency Address Re 1 Dr. Carlton B Go	STREET Public Document) podlett pl #405	-or- eportable interests on any sch	edule STATE Ca	ZIP CODE
MAILING ADDRESS (Business or Agency Address Re 1 Dr. Carlton B Go DAYTIME TELEPHONE NUMBE (415) 706-0995 I have used all reasonable	STREET recommended - Public Document) poddlett pl #405 ER e diligence in preparing this statemen	city San Francisco E-MAIL ADDRESS	STATE Ca (OPTIONAL)	ZIP CODE 94102
5. Verification MAILING ADDRESS (Business or Agency Address Re 1 Dr. Carlton B Go DAYTIME TELEPHONE NUMBE (415) 706-0995 I have used all reasonable herein and in any attache	STREET recommended - Public Document) Dodlett pl #405 R de diligence in preparing this statement as schedules is true and complete.	city San Francisco E-MAIL ADDRESS at. I have reviewed this statem I acknowledge this is a public	STATE Ca (OPTIONAL) ent and to the best of my kn document.	ZIP CODE 94102 owledge the information containe
MAILING ADDRESS (Business or Agency Address Re 1 Dr. Carlton B Go DAYTIME TELEPHONE NUMBE (415) 706-0995 I have used all reasonable herein and in any attache I certify under penalty o	STREET recommended - Public Document) poddlett pl #405 ER e diligence in preparing this statemen	city San Francisco E-MAIL ADDRESS at. I have reviewed this statem I acknowledge this is a public	STATE Ca (OPTIONAL) ent and to the best of my kn document.	ZIP CODE 94102 owledge the information containe
5. Verification MAILING ADDRESS (Business or Agency Address Re 1 Dr. Carlton B Go DAYTIME TELEPHONE NUMBE (415) 706-0995 I have used all reasonable herein and in any attache	STREET recommended - Public Document) Dodlett pl #405 R de diligence in preparing this statement as schedules is true and complete.	city San Francisco E-MAIL ADDRESS at. I have reviewed this statem I acknowledge this is a public	STATE Ca (OPTIONAL) ent and to the best of my kn document.	ZIP CODE 94102 owledge the information contained

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION	TOTAL STREET,
Name	٦
Kristine Nelson	Ì
	1

NAME OF BUSINESS ENTITY	
PGE	NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	Cisco GENERAL DESCRIPTION OF BUSINESS ACTIVITY
electricity	Computers
FAIR MARKET VALUE	
✓ \$2,000 - \$10,000	FAIR MARKET VALUE
\$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000
NATURE OF INVESTMENT Stock ☐ Other	NATURE OF INVESTMENT
(Describe)	✓ Stock Other(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedulo C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED NAME OF BUSINESS ENTITY	ACQUIRED DISPOSED
Intel	► NAME OF BUSINESS ENTITY
	Southern Copper
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Chip maker	Copper
FAIR MARKET VALUE	FAIR MARKET VALUE
Ø \$2,000 - \$10,000 ☐ \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Cver \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT ☑ Stock ☐ Other	NATURE OF INVESTMENT
(Describe)	✓ Stock Other (Describe)
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedulo C)	Partnership O Income Received of \$0 - \$499
the second of motion for several second of	O Income Received of \$500 or More (Report on Schedulo C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Hewlett Packard	
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Computers	
FAIR MARKET VALUE	FAIR MARKET VALUE
✓ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
✓ Stock Other	Stock Other
(Describe) Partnership O Income Received of \$0 - \$499	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
// 12 / / 12	
ACQUIRED DISPOSED	/
	מברטקנט
Comments:	

SCHEDULE A-2

Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)

CALIFORNIA FORM	7/00
FAIR POLITICAL PRACTICES CON	MISSION
Kristine Nelson	

► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Leffers Family Trust	
Name	Name
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one Trust, go to 2 Business Entity, complete the box, then go to 2	Check one Check one Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999
NATURE OF INVESTMENT Partnership Sole Proprietorship Other	NATURE OF INVESTMENT Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)
\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 \$\subseteq\$ OVER \$100,000 \$1,001 - \$10,000 \$1,001 - \$10,000	\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 DVER \$100,000 \$1,001 - \$10,000
INCOME OF \$10,000 OR MORE (Attach a sequente sheet if necessary) None	3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Albeh a separate sheet if necessity) None
► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST. Check one box:	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box:
☐ INVESTMENT	☐ INVESTMENT ☑ REAL PROPERTY
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property 287 Sanchez Street	Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property 565-567 Natoma street
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000
NATURE OF INTEREST ✓ Property Ownership/Deed of Trust	NATURE OF INTEREST ☑ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Yrs. remaining Check box if additional schedules reporting investments or real property are attached
Comments:	FPPC Form 700 (2012/2013) Sch. A-2 FPPC Advice Email: advice@fonc.ca.gov

CALIFORNIA FORM 70 FAIR POLITICAL PRACTICES COMMISSION	
Name	KU2-9815-0140
Kristine Nelson	

➤ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS 62-64 Moss Street	ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
CITY	621 Natoma Street
San Francisco	San Francisco
FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000
NATURE OF INTEREST	NATURE OF INTEREST
✓ Ownership/Deed of Trust	☑ Ownership/Deed of Trust ☐ Easement
Leasehold Other	Leasehold
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
S0 - \$499 S500 - \$1,000 S1,001 - \$10,000	
☑ \$10,001 - \$100,000 ☐ OVER \$100,000	☐ \$0 - \$499 ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000 ☐ \$100,000 ☐ OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. None	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. None
You are not required to report loans from commerc business on terms available to members of the puk loans received not in a lender's regular course of b	ial lending institutions made in the lender's regular course of olic without regard to your official status. Personal loans and business must be disclosed as follows:
NAME OF LENDER*	NAME OF LENDER*
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF LENDER	BUSINESS ACTIVITY, IF ANY, OF LENDER
INTEREST RATE TERM (Months/Years)	INTEREST RATE TERM (Months/Years)
%	- % None%
HIGHEST BALANCE DURING REPORTING PERIOD	HIGHEST BALANCE DURING REPORTING PERIOD
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000
S10,001 - \$100,000 OVER \$100,000	☐ \$10,001 - \$100,000 ☐ OVER \$100,000
Guarantor, if applicable	Guarantor, if applicable
Comments:	- 11
rounding.	

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Kristine Nelson

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS 23-25 Moss Street	ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
CITY	1316-1318 Fulton Street
San Francisco	CITY
TAIR MAGNING	San Francisco
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$10,001 - \$100,000/_ / 12	\$2,000 - \$10,000
\$100,001 - \$1,000,000 ACQUIRED DISPOSED	\$10,001 - \$100,000
Over \$1,000,000	\$100,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000
NATURE OF INTEREST	11
Ownership/Deed of Trust Easement	NATURE OF INTEREST
I topophata	Ownership/Deed of Trust Easement
Leasehold	Leasehold
·	Yrs. remaining Other
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
S0 - \$499 S500 - \$1,000 S1,001 - \$10,000	\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
☑ \$10,001 - \$100,000 ☐ OVER \$100,000	T 31,001 - \$10,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater	
	SOURCES OF RENTAL INCOME: If you own a 10% or greater
and the or \$10,000 of more.	interest, list the name of each tenant that is a single source income of \$10,000 or more.
None	□ None
·	
You are not required to report loans from commercial	londing instituti
You are not required to report loans from commercial business on terms available to members of the public	lending institutions made in the lender's regular course o
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of busi	lending institutions made in the lender's regular course or without regard to your official status. Personal loans and iness must be disclosed as follows:
loans received not in a lender's regular course of busi	lending institutions made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows:
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of busi	lending institutions made in the lender's regular course of without regard to your official status. Personal loans and iness must be disclosed as follows:
loans received not in a lender's regular course of busi	iness must be disclosed as follows:
loans received not in a lender's regular course of busi	iness must be disclosed as follows: NAME OF LENDER*
ioans received not in a lender's regular course of busi NAME OF LENDER* NDDRESS (Business Address Acceptable)	iness must be disclosed as follows:
loans received not in a lender's regular course of busi	iness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable)
ioans received not in a lender's regular course of busi NAME OF LENDER* NDDRESS (Business Address Acceptable)	iness must be disclosed as follows: NAME OF LENDER*
NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	iness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable)
ioans received not in a lender's regular course of busi NAME OF LENDER* NDDRESS (Business Address Acceptable)	iness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER
NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	iness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)
NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER ATTEREST RATE TERM (Months/Years)	iness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE None None
NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER NTEREST RATE TERM (Months/Years) NONE	iness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)
NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER NTEREST RATE TERM (Months/Years)	iness must be disclosed as follows: NAME OF LENDER*
IOANS received not in a lender's regular course of business received not in a lender's regular course of business received not in a lender's regular course of business received not in a lender's regular course of business received not in a lender's regular course of business received not in a lender's regular course of business received not in a lender's regular course of business regular course regular course of business regular course regula	iness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)
NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER NTEREST RATE TERM (Months/Years)	NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)

CALIFORNIA FORM 700	
FAIR POLITICAL PRACTICES COMMISSION Name	
Kristine Nelson	

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	➤ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
445-449 Tehama Street	NUMBER OR STREET ADDRESS
CITY	CITY
San Francisco	
FAIR MARKET VALUE \$\int \\$2,000 - \\$10,000 \$\int \\$10,001 - \\$100,000 \$\int \\$100,001 - \\$1,000,000 \$ACQUIRED DISPOSED \int \{ \text{Over \$1,000,000} \}	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 12
NATURE OF INTEREST	NATURE OF INTEREST
Ownership/Deed of Trust Easement	Ownership/Deed of Trust Easement
Leasehold Other	Leasehold
oue,	Yrs. remaining Other
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
	S10,001 - \$100,000 OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. None
	1 1
You are not required to report loans from commercial business on terms available to members of the public loans received not in a lender's regular course of business of Lender's	
loans received not in a lender's regular course of business. NAME OF LENDER*	ness must be disclosed as follows: NAME OF LENDER*
loans received not in a lender's regular course of business. NAME OF LENDER*	ness must be disclosed as follows:
loans received not in a lender's regular course of busing NAME OF LENDER* ADDRESS (Business Address Acceptable)	ness must be disclosed as follows: NAME OF LENDER*
loans received not in a lender's regular course of business of Lender's regular course of business of Lender's regular course of business (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER	NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER
loans received not in a lender's regular course of business of Lender's regular course of business of Lender's regular course of business of Lender's regular course of business (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)	ness must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable)
loans received not in a lender's regular course of business of Lender's regular course of business of Lender's regular course of business NAME OF LENDER's Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)	NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER
loans received not in a lender's regular course of business of Lender's regular course of	NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE Mone Mone
loans received not in a lender's regular course of business of the public lender's regular course of the publi	NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) HIGHEST BALANCE DURING REPORTING PERIOD
loans received not in a lender's regular course of business of the public lender's regular course of the publi	NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) Mone HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000
loans received not in a lender's regular course of business of Lender's regular course of business (Business Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) Whighest Balance during reporting period \$500 - \$1,000 \$1,001 - \$10,000	NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)
loans received not in a lender's regular course of business of Lender's regular course of Lender's reg	NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) % None HIGHEST BALANCE DURING REPORTING PERIOD \$ \$500 - \$1,000\$ \$1,001 - \$10,000

SCHEDULE C Income, Loans, & Business Positions (Other than Gifts and Travel Payments)

CALIFORNIA FORM 7	00
FAIR POLITICAL PRACTICES COMMIS Name	SION
Kristine Nelson	

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Real Estate Commission	of modific
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
1669 Page Street	TODA (DOMINOS ADDIESS ACCEPTABLE)
BUSINESS ACTIVITY, IF ANY, OF SOURCE	RUSINESS ACTORITY IF AND CO
	BUSINESS ACTIVITY, IF ANY, OF SOURCE
YOUR BUSINESS POSITION	YOUR STOWN
Buyers Agent	YOUR BUSINESS POSITION
CDOSC INCOME DECEMBER	
GROSS INCOME RECEIVED \$500 - \$1,000	GROSS INCOME RECEIVED
☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000 ☐ \$10,000 ☐ OVER \$100,000	\$500 - \$1,000
	S10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income	Salary Spouse's or registered domestic partner's income
Loan repayment Partnership	Loan repayment Partnership
Sale of	, ,
(Real property, car, boat, etc.)	Sale of(Real property, car, boot, etc.)
✓ Commission or Rental Income, list each source of \$10,000 or more	
	Commission or Rental Income, list each source of \$10,000 or more
Other	Other
(Describe)	(Describe)
2 LOANS SECTIVE	
> 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIO	OD
You are not required to report loans from commercial ler	ading in the state of
members of the public with authors and in the I	lender's regular course of business on terms available to
members of the public without regard to your official state regular course of business must be disclosed as follows:	ius. Personal loans and loans received not in a lender's
Swar of pasificas tridst be disclosed as follows:	:
NAME OF LENDER	INTEREST RATE TERM (Months/Years)
ADDRESS (Business Address Acceptable)	% None
	SECURITY FOR LOAN
BUSINESS ACTIVITY, IF ANY, OF LENDER	None Personal residence
HIGHEST BALANCE DURING REPORTING PERIOD	Real PropertyStreet address
\$500 - \$1,000	South 2 wiess
S1,001 - \$10,000	City
\$10,001 - \$100,000	Guarantor
OVER \$100,000	Other
	(Describo)
	•
Comments:	



Business, Transportation & Housing Agency

REAL ESTATE APPRAISER LICENSE OFFICE OF REAL ESTATE APPRAISERS

Kristine A. Nelson

has successfully met the requirements for a license as a residential and commercial real estate appraiser in the State of California and is, therefore, entitled to use the title:

"Certified General Real Estate Appraiser"

This license has been issued in accordance with the provisions of the Real Estate Appraisers' Licensing and Certification Law.

OREA APPRAISER IDENTIFICATION NUMBER: AG 00

AG 007334

Effective Date: May 6, 2013
Date Expires: May 5, 2015

Jim Wartin, Director, OREA

3007087

THIS DOCUMENT CONTAINS A TRUE WATERMARK FIOLD UP TO LIGHT TO SEE " CHAIN TINK

RECEIVED
AUG 1 6 2013

Revised July 2013

Assessment Appeals Board City and County of San Francisco (415) 554-6778 Fax (415) 554-6775



City Hall, Room 405 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102-4697

Complete and return this original Application to the Assessment Appeals Board
Application for Appointment to: (Please circle one) Board 1 Board 2 or Board 2 or Board 2 Alternate Board 3 or Board 3 Alternate
Enter your name, mailing address and daytime telephone number in the spaces provided. Because this form is a document available for public review, you may list your business/office address, telephone number and e-mail address in lieu of your home address or other personal contact information.
Do you authorize release of your private/personal information? yes no
Name: 10HA M. CEE Hama Addition
City: State: Zip code:
Business Address: LETTERMAN DR. # C300 City: San Transcurp State: (A 717 Cod 9 1 6/2 9
Home Phone: Work Phone: 44 1-123 For the 111 C - 11110 (C and
Pager #: 415 E-Mail Address: @ Pacunion com
Are you a United States citizen or a resident clien who is client to be a control of the control
Are you a United States citizen, or a resident alien who is eligible for and has applied for citizenship? Yes No Have you ever been convicted of a felony in this state, or convicted of any offense which, if committed in this state, would be a felony? Yes No (If yes, please attach a statement describing the offense(s) for which you have been convicted,
and date of the conviction(s), and the counts inat convicted von
Pursuant to Ordinance No. 393-98 the following qualifications are required:
A person shall not be eligible for nomination for membership on an assessment appeals board unless he or she has a minimum of five years' professional experience in this state as one of the following: (1) certified public accountant or public accountant; (2) licensed real estate broker; (3) attorney; or (4) property appraiser accredited by a nationally recognized professional organization, or property appraiser certified by either the Office of Real Estate Appraiser or by the State Board of Equalization. Documentation of qualifying experience must be submitted with this application form. This requirement does not apply to incumbent board members nominated for appointment to their same seats.
Please state your qualifications: LICENSED REAL ESTATE BROKER SINCE 1988
Please state your business and/or professional experience: SALES OF REAL PROPERTY CINCE 1987. MANAGE & SUPERVICE REAL ESTATE SALES TEAM
Occupation: LEAR ESTIME BROKEN Education: MRA FRAM USA BEST CONFIGURE
Occupation: CER ESTATE BROKER Education: MBA FROM UCLA BS ENGINEER IN CIVIC Activities: REAL ESTATE NEWSPAPER COLUMNIST FOR LICHMOND REVIEW UC. BERKELEN DAND SUNSEL BERKELEN PAST REGION
Ethnicity (optional): SEX. SEMICE NEWSON BEACON, PAST PRESIDENT AND BOARD MEMBER OF SEX (optional): SEX (optional): SEX (optional): Other Personal Information (optional)
Other Personal Information (optional)
Would you be able to attend Day Meetings? Yes No Evening meetings? Yes No How many days a week would you be available for hearings? How many evenings a week? Have you attended an Assessment Appeals Board meeting? Yes No
Appearance before the RULES COMMITTEE is a requirement before any appointment can be made
Date: 8 5 2013 Please Note: Your application will be retained for one year. Applicant's Signature:
For Office Use Only: Appointed to Board #: Seat #: Torm Expired:



STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Received

Please type or print in ink. NAME OF FILER (LAST) (FIRST) (MIDDLE) Lee John 1. Office, Agency, or Court Agency Name Assessment Appeals Board Division, Board, Department, District, if applicable Your Position Commissioner If filing for multiple positions, list below or on an attachment. 2. Jurisdiction of Office (Check at least one box) ☐ State Judge or Court Commissioner (Statewide Jurisdiction) ☐ Multi-County ___ County of San Francisco City of San Francisco 3. Type of Statement (Check at least one box) Annual: The period covered is January 1, 2012, through Leaving Office: Date Left _____/____ December 31, 2012. (Check one) The period covered is _______ O The period covered is January 1, 2012, through the date of December 31, 2012. leaving office. Assuming Office: Date assumed 09 , 01 , O The period covered is _ the date of leaving office. Candidate: Election year _ and office sought, if different than Part 1: _ 4. Schedule Summary Check applicable schedules or "None." ► Total number of pages including this cover page: 9 Schedule A-1 - Investments - schedule attached Schedule C - Income, Loans, & Business Positions - schedule attached Schedule A-2 - Investments - schedule attached Schedule D - Income - Gifts - schedule attached Schedule B - Real Property - schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached -07-None - No reportable interests on any schedule 5. Verification MAILING ADDRESS STREET CITY ZIP CODE (Business or Agency Address Recommended - Public Document) 1 Letterman Drive, #C500 San Francisco CÁ 94129 DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL) (415) 447-6231 Dpacunion.com I have used all reasonable diligence in preparing this statement. I have revi ...ement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Date Signed 09/15/2013 Signature (month, day, year)

(File the originally signed statement with your filing official)

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 7	0	(0)
FAIR POLITICAL PRACTICES COMMININAME		ON
John M. Lee		

➤ NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Time Warner Cable	Bank of America
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Cable	Banking
FAIR MARKET VALUE	FAIR MARKET VALUE
S100,001 - \$1,000,000 Over \$1,000,000	✓ \$2,000 · \$10,000 ☐ \$10,001 · \$100,000
	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT
(V) Stock Chescibe)	✓ Stock Other (Oescribe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
·	S was the state of the state of the state of the state of
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	/ / 12 / 12 ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	
Intel Corporation	NAME OF BUSINESS ENTITY
	IBM .
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Computers	Computers
FAIR MARKET VALUE	FAIR MARKET VALUE
S2,000 - \$10,000 S10,001 - \$100,000	_
S100,001 - \$1,000,000 Over \$1,000,000	
	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
✓ Stock Other (Describe)	Stock Other
Partnership O Income Received of \$0 - \$499	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
, , , , , , , , , , , , , , , , , , , ,	Theorne Received of 3500 of Wore (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	WALLOADEE, GOT DATE:
// 12// 12 ACQUIRED DISPOSED	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	➤ NAME OF BUSINESS ENTITY
Merck	Microsoft
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	l ————————————————————————————————————
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
Pharmaceutical	Computer
FAIR MARKET VALUE	FAIR MARKET VALUE
	☐ \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000
. [
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Slock Other (Describe)	Stock Other
Partnership O Income Received of SO - \$499	(Describe)
O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$5 - \$499 O Income Received of \$500 or More (Report on Schedule C)
	C mounts industried on \$5000 or more (report on schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	// 12 / / 12
ACQUIRED DISPOSED	ACQUIRED DISPOSED
Į.	5,0,000
Comments	

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFORNIA FORM Name John M. Lee

Do not attach brokerage or financial statements.

>	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
	Oracle Corporation	1 [
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	Qualcomm GENERAL DESCRIPTION OF BUSINESS ACTIVITY	
	Software	Computer	
	FAIR MARKET VALUE		
		FAIR MARKET VALUE	
	☐ \$2,000 - \$10,000 ☐ \$10,001 - \$1,000,000 ☐ Over \$1,000,000	\$2,000 - \$10,000	
		\$100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT	
	(Describe)	Stock Other	
	Partnership O Income Received of \$0 - \$499	(Describe) Partnership O Income Received of \$0 · \$499	
	O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule of	C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	-•
		1 10	
	ACQUIRED DISPOSED		
<u>~</u>	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
	LSI Corporation ·	Times Warner	
	GENERAL DESCRIPTION OF BUSINESS ACTIVITY		
	Computers	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	
		Entertainment	
	FAIR MARKET VALUE	FAIR MARKET VALUE	
		☑ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000	
		\$100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT	NATURE OF INVESTMENT	
	✓ Stock Other (Oescribe)	✓ Stock ☐ Other	
į	Partnership O Income Received of SO - \$499	(Describe)	
	O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C	:1
			•
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
	ACQUIRED DISPOSED	ACQUIRED DISPOSED	
<u> </u>	NAME OF BUSINESS ENTITY		
	or bookings civili	NAME OF BUSINESS ENTITY	_
-	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	
		GENERAL DESCRIPTION OF BOSINESS ACTIVITY	
_	FAIR MARKET VALUE	FAIR MARKET VALUE	
	\$2,000 - \$10,000	\$2,000 - \$10,000 \$10,001 - \$100,000	
L	S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000	
t	VATURE OF INVESTMENT	MATURE OF BUILDING	
[Stock Other	NATURE OF INVESTMENT Stock Other	
F	(Describe) Partnership () Income Received of \$0 - \$499	(Describe)	
£	Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499	
	•	O Income Received of \$500 or More (Report on Schedule C)	1
ı	F APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
-			
	ACQUIRED DISPOSED .	ACQUIRED DISPOSED	
	Times Morner Charlesses 1 1 245 255	•	
or	nments: Times Warner Stock was acquired 9/13/2000.	•	

SCHEDULE A-2

Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

				Ø
CALIFORNIA	ORM.		910	
FAIR POLITICAL PRA	CTICES C	OMMIS		2
Name				246
John M. Lee				

► 1. BUSINESS ENTITY OR TRUST.	►1. BUSINESS ENTITY OR TRUST
John M Lee and Lily T Lee Revocable Trust	John M Lee and Lily T Lee Revocable Trust
Name	Name Name
1 Letterman Drive, #C500, San Francisco, CA 94129 Address (Business Address Acceptable)	1 Leiterman Drive, #C500, San Francisco, CA 94129
Check one	Address (Business Address Acceptable) Check one
☑ Trust, go to 2 ☐ Susiness Entity, complete the box, then go to 2	Trust, go to 2 Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
	TOTAL CONTROL OF THE PROPERTY
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 \$2,000 - \$10,000 \$10,001 - \$10,000 \$10,001 - \$1,000,000 \$10,001 - \$1,000,000 \$100,001 - \$1,000,000 \$100,001 - \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999
	Over \$1,000,000
NATURE OF INVESTMENT Partnership Sole Proprietorship Other	NATURE OF INVESTMENT Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
2: IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/IRUST)	► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)
☐ \$0 - \$499	☐ \$0 - \$499
▶ 3, LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF EINCOME OF \$10,000 OR MORE (Attacks a separate sheet)	•
ESS 2019990 OF \$10,000 OR MORE (Ans.)	S. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (which a specific that If personn). None
	· ·
* 4. INVESTMENTS AND INTERESTS IN DEAL PRODUCTION	
AND AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box:	A: INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST. Check one box:
☐ INVESTMENT	☐ INVESTMENT
3609-045	1649-012
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property	Name of Business Enfity, if Investment, or Assessor's Parcel Number or Street Address of Real Property
Rental Real Estate	Rental Real Estate
Description of Susiness Activity of City or Other Precise Location of Real Property	Description of Business Activity or
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	City or Other Precise Location of Real Property
\$2,000 · \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
☐ \$10,001 - \$100,000	S10,001 - \$100,000/12
Over \$1,000,000	
NATURE OF INTEREST ☑ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership	NATURE OF INTEREST
☑ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership	Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached
Comments:	FPPC Form 700 (2012/2013) Sch. A-2

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMI Name	0	0
John M. Lee		

▶1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
John M Lee and Lily T Lee Revocable Trust	John M Lee and Lily T Lee Revocable Trust
Name 1 Letterman Drive, #C500, San Francisco, CA 94129	Name
Address (Business Address Acceptable)	1 Letterman Drive, #C500, San Francisco, CA 94129 Address (Business Address Acceptable)
Check one	Check one
☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2	☑ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
S0 - \$1,999 \$2,000 - \$10,000	\$0 - \$1,999
\$10,001 - \$100,000 ACQUIRED DISPOSED	\$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000
	Over \$1,000,000
NATURE OF INVESTMENT Partnership Sole Proprietorship	NATURE OF INVESTMENT
Other .	Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
 2 IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST) 	2 DENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PROJRATA)
_	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PROTRATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST).
☐ \$0 - \$499 ☐ \$10,001 - \$100,000 ☐ OVER \$100,000	U \$0 - \$499
S1,001 - \$10,000	\$1,001 - \$10,000
S. LIST, THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Altach a separate sheet (I has assum)).	▶ 3 LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Allech 2 separato single) (Jacobson)
None	V None
Alyson Belcher, Mary Jane Eisenberg, Sarah Haselup,	
Sarah Davis, Esmeralda Munoz	
♦ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST	▶ 1. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED <u>BY</u> THE BUSINESS ENTITY OR TRUST
Check one box:	Check one box:
INVESTMENT REAL PROPERTY	☐ INVESTMENT ☑ REAL PROPERTY
1526-021	6167-027
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property
Rental Real Estate	Rental Real Estate
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$100,000	S2,000 - \$10,000
\$100,001 - \$1,000,000 ACQUIRED DISPOSED	S10,001 - \$100,000
Over \$1,000,000	Over \$1,000,000
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST
	Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Yrs. romaining Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached
Comments:	FPPC Form 700 (2012/2013) Sch. A-2

SCHEDULE A-2

Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM. 70	(0)
FAIR POLITICAL PRACTICES COMMISSION Name	
John M. Lee	

▶ 1. BUSINESS ENTITY OR TRUST	► 1: BUSINESS ENTITY OR TRUST
John M Lee and Lily T Lee Revocable Trust	
Name	Name
1 Letterman Drive, #C500, San Francisco, CA 94129	
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one Trust, go to 2 Business Entity, complete the box, then go to 2	Check one
	☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF BUSINESS ACTIVITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE LIST DATE:
\$0 - \$1,999 \$2,000 - \$10,000 / / 12	\$0 - \$1,999
\$2,000 - \$10,000	\$2,000 - \$10,000
\$100,001 - \$1,000,000	\$10,001 - \$100,000 ACQUIRED DISPOSED \$100,001 - \$1,000,000
Over \$1,000,000	Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Partnership Sole Proprietorship Other	Partnership Sole Proprietorship
	Other
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PROJRATA	22-IDENTIEV THE COOSE INCOME PROFILED AND
► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	> 2-IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO BATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)
S0 - \$499 S10,001 - \$100,000	\$0 - \$499 \$10,001 - \$100,000
☐ \$500 - \$1,000 ☑ OVER \$100,000 ☐ \$1,001 - \$10,000	U \$500 - \$1,000 OVER \$100,000
	L \$1,001 - \$10,000
N3 LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (alues) a separate sheet (recessing)	➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Alled) a separate sheet it (necessary)
None	None
Alice Sun, Alvin Chen, Tobi Stuart, John DeFazio, Brett	
Pameles, Peter Lowell, Matthew Schlachtman	
-	
■ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST	ASINVESTMENTS AND INTERESTS IN DEAL PROPERTY OF
Check one box:	> 4 INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST
☐ INVESTMENT	Crieck one box:
0218-11	INVESTMENT REAL PROPERTY
· · · · · · · · · · · · · · · · · · ·	Name of Chris
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property
Rental Real Estate	
Description of Business Activity or City or Other Precise Location of Reat Property	Description of Business Activity or
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	City or Other Precise Location of Real Property
\$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$10,001 - \$100,000	\$10,001 - \$100,000// 12/
\$100,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000	\$100,001 - \$1,000,000 ACQUIRED DISPOSED
NATURE OF INTEREST	Over \$1,000,000
Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership
	Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property	Check box if additional schedules reporting investments or real property
are attached	are attached
Comments	EDDO Farra 700 /0040/0040 0
Comments:	FPPC Form 700 (2012/2013) Sch, A-2

CALIFO	RNIA FO		7	
FAIR POLITI	CAL PRACT	ICES COM		
Name	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
John M.	Lee			

San Francisco	ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
San Francisco San Francisco	1412-019	
San Francisco FAIR MARKET VALUE SA,000 5 150,000 1/12 1/2	CITY	CITY
# You are not required to report loans from commercial lending institutions made in the fender's regular course of income of \$10,000 or more. Name of Lender' Name Name of Lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans are loans received not in a lender's regular course of business Activity, if Any, of Lender	San Francisco	
NATURE OF INTEREST ☐ Ownership/Deed of Trust	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 ACQUIRED DISPOSED	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
Councrship/Deed of Trust	NATURE OF INTEREST	
Lesschold	✓ Ownership/Deed of Trust ☐ Easement	[7]
* You are not required to report loans from commercial lending institutions made in the lender's regular course income of \$10,000 or more. * You are not required to report loans from commercial lending institutions made in the lender's regular course business on terms available to members of the public without regard to your official status. Personal loans are loans received not in a lender's regular course of business must be disclosed as follows: NAME OF LENDER' NAME OF LENDER NAME OF LENDER		
\$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		Yrs. remaining Other
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. None Stouch Stouch		IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$10,001 - \$100,000		I □ ~
* You are not required to report loans from commercial lending institutions made in the lender's regular course business on terms available to members of the public without regard to your official status. Personal loans are loans received not in a lender's regular course of business must be disclosed as follows: Name of Lender Name of Lender	☐ \$10,001 - \$100,000 ☐ OVER \$100,000	
loans received not in a lender's regular course of business must be disclosed as follows: NAME OF LENDER' ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) Whene HIGHEST BALANCE DURING REPORTING PERIOD S10,001 - \$10,000 OVER \$100,000 S10,001 - \$100,000 OVER \$100,000 S10,001 - \$100,000 OVER \$100,000 S10,001 - \$100,000 OVER \$100,000	interest, list the name of each tenant that is a single source of income of \$10,000 or more.	1
loans received not in a lender's regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) WINDITEREST RATE TERM (Months/Years) INTEREST RATE TERM (Months/Years) HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$10,001 - \$100,000 OVER \$100,000 S10,001 - \$100,000 OVER \$100,000		
loans received not in a lender's regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) WINDITEREST RATE TERM (Months/Years) INTEREST RATE TERM (Months/Years) HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$10,001 - \$100,000 OVER \$100,000 S10,001 - \$100,000 OVER \$100,000		
loans received not in a lender's regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) WINDITEREST RATE TERM (Months/Years) INTEREST RATE TERM (Months/Years) HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$10,001 - \$100,000 OVER \$100,000 S10,001 - \$100,000 OVER \$100,000		
loans received not in a lender's regular course of business must be disclosed as follows: NAME OF LENDER* ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) WINDITEREST RATE TERM (Months/Years) INTEREST RATE TERM (Months/Years) HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$10,001 - \$100,000 OVER \$100,000 S10,001 - \$100,000 OVER \$100,000		
ADDRESS (Business Address Acceptable) BUSINESS ACTIVITY, IF ANY, OF LENDER BUSINESS ACTIVITY, IF ANY, OF LENDER BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)	loans received not in a lender's regular course of busine	
BUSINESS ACTIVITY, IF ANY, OF LENDER BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years)	NAME OF LENDER	NAME OF LENDER*
INTEREST RATE TERM (Months/Years) INTEREST RATE TERM (Months/Years)	ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
#IGHEST BALANCE DURING REPORTING PERIOD #IGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000	BUSINESS ACTIVITY, IF ANY, OF LENDER	BUSINESS ACTIVITY, IF ANY, OF LENDER
	INTEREST RATE TERM (Months/Years)	INTEREST RATE TERM (Manthe Wayer)
HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000		- Control (Montal Sector)
\$500 - \$1,000	HIGHEST BALANCE DURING REPORTING PERIOD	
S10,001 - \$100,000 OVER \$100,000 OVER \$100,000		
Guarantor if applicable		
U Opportunior, ii appareable		
	Oboration, it applicable	Guarantor, if applicable

SCHEDULE C Income, Loans, & Business Positions (Other than Gifts and Travel Payments)

CALIFORNIA FORM 7	A	(0)
FAIR FOLITICAL PRACTICES COMMIS Name		
John M. Lee		

*12 INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Pacific Union International	Dignity Health
ADDRESS (Business Acceptable)	ADDRESS (Business Address Acceptable)
1 Letterman Dr, #C500, San Francisco, CA 94129	900 Hyde St, San Francisco, CA 94109
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Real Estate	Hospital
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Broker	Pharmacist
GROSS INCOME RECEIVED	GROSS INCOME RECEIVED
S500 - \$1,000 S1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000
☐ \$10,001 · \$100,000 ☑ OVER \$100,000	✓ \$10,001 - \$100,000 ☐ OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	
Salary Spouse's or registered domestic partner's income	CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered damestic partner's accome
Loan repayment Partnership	The state of the s
	Loan repayment Partnership
Sale of(Real property, car, boat, etc.)	Sale of(Real property, car, boat, etc.)
Commission or Rental Income, list each source of \$10,000 or more	
MAT COMMISSION OF THE INCOME, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
Other	Flore
(Describe)	Other(Describe)
. 1	
> 2 Loans received or outstanding during the reporting peri	
You are not required to report loans from commercial let	nding institutions, or any indebtedness created as part of a
retail installment of credit card transaction, made in the	lender's regular course of business on terms available to
members of the public without regard to your official state	IUS. Personal loans and loans received not in a londor's
regular course of business must be disclosed as follows	
NAME OF LENDER*	INTEREST RATE TERM (Months/years)
ADDRESS (Business Address Acceptable)	% None
	SECURITY FOR LOAN
BUSINESS ACTIVITY, IF ANY, OF LENDER	☐ None ☐ Personal residence
HIGHEST BALANCE DURING REPORTING PERIOD	Real Property
\$500 - \$1,000	
\$1,001 - \$10,000	City
	Guarantor
\$10,001 - \$100,000	
OVER \$100,000	Other
	(Describe)
Comments:	

SCHEDULE E Income – Gifts Travel Payments, Advances, and Reimbursements

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
John M. Lee

- You must mark either the gift or income box.
- Mark the "501(c)(3)" box for a travel payment received from a nonprofit 501(c)(3) organization
 or the "Speech" box if you made a speech or participated in a panel. These payments are not
 subject to the \$440 gift limit, but may result in a disqualifying conflict of interest.

► NAME OF SOURCE (Not an Acronym)	
San Francisco Association of REALTORS (SFAR)	► NAME OF SOURCE (Not an Acronym)
ADDRESS (Business Address Acceptable)	
301 Grove Street	ADDRESS (Business Address Acceptable)
CITY AND STATE	
San Francisco, CA 94102	CITY AND STATE
RUSINESS ACTIVITY IT AND OF COME	
Real Estate Association	BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)
201010 / 10000101011	
DATE(S): 09 / 01 / 12 08 / 31 / 13 AMT: \$ 5,233.03	DATE(S)://
TYPE OF PAYMENT: (must check one) Gift VIncome	I 1
	TYPE OF PAYMENT: (must check one) Gift Income
— Possiti ditcipated in a Parier	☐ Made a Speech/Participated in a Panel
☑ Other - Provide Description	Other - Provide Description
Reimbursement for travel expenses to various	
conferences on behalf of SFAR	
► NAME OF SOURCE (Not an Acronym)	L VALUE AT A SAME
• •	► NAME OF SOURCE (Not an Acronym)
ADDRESS (Business Address Acceptable)	ADDRESS
· ·	ADDRESS (Business Address Acceptable)
CITY AND STATE	OTTLAND
	CHY AND STATE
BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)	D.V.O.
	BUSINESS ACTIVITY, IF ANY, OF SOURCE 501 (c)(3)
DATE(S):/ AMT: \$	DATE(S).
(if gift)	DATE(S):/ AMT: \$
TYPE OF PAYMENT: (must check one) Gift Income	
	TYPE OF PAYMENT: (must check one) [] Gift [] Income
Made a Speech/Participated in a Panel	Made a Speech/Participated in a Panel
Other - Provide Description	Other - Provide Description
	•
Commenter	
Comments:	

STATE OF CALIFORNIA BUREAU OF REAL ESTATE

The license information shown below represents public information taken from the Bureau of Real Estate's database at the time of your inquiry. It will not reflect pending changes which are being reviewed for subsequent database updating. Also, the license information provided includes formal administrative actions that have been taken against licensees pursuant to the Business and Professions Code and/or the Administrative Procedure Act. All of the information displayed is public information. Although the business and mailing addresses of real estate licensees are included, this information is not intended for mass mailing purposes.

License information taken from records of the Bureau of Real Estate on 8/14/2013 9:46:55 AM

License Type:

BROKER

Name:

Lee, John M

Mailing Address:

LAPLAYA STE 537

SAN FRANCISCO, CA 94121

License ID:

00965312

Expiration Date:

09/28/16

License Status:

LICENSED

Salesperson License Issued:

07/20/87 (Unofficial -- taken from secondary records)

Broker License Issued:

09/29/88 (Unofficial -- taken from secondary records)

Former Name(s):

NO FORMER NAMES

Main Office:

1 LETTERMAN DRIVE BUILDING C SUITE 300 SAN FRANCISCO, CA 94129

DBA

NO CURRENT DBAS

Branches:

NO CURRENT BRANCHES

Affiliated Licensed Corporation(s): NO CURRENT AFFILIATED CORPORATIONS

Salespersons:

01008573 - Lee, Lily Tam

Comment:

NO DISCIPLINARY ACTION

NO OTHER PUBLIC COMMENTS

>>>> Public information request complete <<<<



Board of Supervisors City and County of San Francisco 1 Dr. Carlton B. Goodlett Place, Room 244 (415) 554-5184 FAX (415) 554-7714

Application for Boards, Commissions, Committees, & Task Forces

Task	Forces
Name of Board, Commission, Committee, or Task Force: Assessment Appeals I	3oard
Seat # or Category (If applicable): N.A Brands 1-3 (all seats) Distriction	t:
Name:	
Home Address: 3urnett Ave, San Francisco	Zip: ⁹⁴¹³¹
Home Phone: 415. Occupation: Attorney	
Work Phone: 415.922.0200 x 111 Employer: Tahbazof Law Firm	
Business Address: 1256 Howard Street, San Francisco	Zip: 94103
Business E-Mail: yosef@tahbazoflaw.com Home E-Mail:	.com
Pursuant to Charter Section 4.101 (a)2, Boards and Commissions estable the Charter must consist of electors (registered voters) of the City and C San Francisco. For certain other bodies, the Board of Supervisors can wresidency requirement.	
Check All That Apply:	
Registered voter in San Francisco: Yes - No - If No, where registered: _	
Resident of San Francisco Tyes No If No, place of residence:	
Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disability and any other relevant demographic qualities of the City and County of San Francisco:	ties,
I was born in San Francisco shortly after my family immigrated from Ira always enjoyed and cared for the city which was one of the main reasons my legal education at UC Hastings. In my professional capacity, I hav the pleasure of working with a broad spectrum of community members and collaborated closely with neighborhood groups as well as community organ	I pursued e had

business and/or p	rofessional experience		
I have worked in	the following capacit:	les: attorney, pror	Perty management
tax accountant,	and paralegal.		city manager,
	·		•
			·
Civic Activities:	,		
I volunteered fo	r Mayor Gavin Newsom a	nd Supervisor Miche	≥la Alioto-Pier
Homelessness.	yed volunteering at th	e Shelter Network a	and Home Away from
			•
Have you attended any r	neetings of the Poord/O-	•	
- year amortada arry r	neetings of the Board/Commis	sion to which you wish ap	opointment? Yes - No
		•	
For appointments by	the Board of Supervisors	, appearance before	the RULES COMMITTEE is
before the scheduled	ny appointment can be m	ade. <i>(Applications n</i>	the RULES COMMITTEE is nust be received 10 days
	rieanng.)		.,
t	•		
	•		
Date: 10.25.2013		<i>y</i> 1	
Pale:	_Applicant's Signature	(required)	
Please Note: Your ap	plication will be retained	for one year. Once C	completed, this form, includi
un atta	chments, become public r	ecora.	
	•		
OR OFFICE USE ONLY			
opointed to Seat #:	Term Expires:	Date Seat was	Vacated:
1/20/12	Andrewskip a security of security and a security of the securi	·	and the same and the same and the same and produce a same of the s

1256 Howard Street • San Francisco, CA 94103 • (415) 922-0200 x 111 • yosef@tahbazoflaw.com

September 9, 2013

Supervisor Norman Yee Rules Committee Chair Board of Supervisors City Hall 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102

Dear Supervisor Yee:

Please consider the enclosed resume as an application to serve our City in whatever capacity you deem necessary and fitting. Should you have any questions or desire to meet with me, I will make myself available at your convenience.

Sincerely,

Yosef Tahbazof

TAHBAZOF LAW FIRM, LLP

1256 Howard Street • San Francisco, CA 94103 • (415) 922-0200 x 111 • yosef@tahbazoflaw.com

EDUCATION

University of California, Hastings College of the Law, San Francisco, CA Juris Doctor, 2011

Santa Clara University, Santa Clara, CA Bachelor of Science in Commerce, 2008

EXPERIENCE

Tahbazof Law Firm, San Francisco, CA Partner

August 2011 - Present

- Drafted contracts including real property purchase agreements, LLC operating agreements, stipulations, settlement agreements, prime contracts, subcontractor agreements, lease agreements, employment contracts.
- Negotiated informal settlements resulting in fair compromises and avoidance of cumbersome litigation.
- Represented clients in disputes and cases concerning mechanics' liens, construction defects, unlawful detainers, breach of contractual obligations.

SST Investments, San Francisco, CA

August 2011 - Present

Manager

- Management of hundreds of rental units including mediation of conflicts with tenants and neighbors; implementation of innovative work order tracking system; ensuring prompt repairs; coordinating with independent contractors; acquiring and maintaining proper documentation; resolving tenant complaints; ensuring legal compliance of operations.
- Created project-specific construction accounting programs.
- Secured over \$10 million in financing for construction projects.
- Successfully led refinancing efforts for dozens of apartment buildings.
- Construction management including negotiating supply and service contracts; overseeing quality of work; utility applications; accounting for expenses.

Ross Madden Law, San Francisco, CA

May 2010 - August 2010

Intern

- Drafted various forms of pleadings and motions.
- Data acquisition and forensic analysis used to uncover latent causes of action.
- Assisted in informal negotiations and discussions with opposing parties.

Price Waterhouse Coopers, San Francisco, CA

May 2007 - September 2007

Transfer Pricing and Corporate Accounting Intern

- Implemented corporate guidelines and Generally Accepted Accounting Principles (GAAP) to prepare unified documents for the financial reporting of publicly traded corporations.
- Translated financial information into user-friendly formats for clientele.
- Researched Transfer Pricing Division guarantee agreements, capital infusion agreements and capital support agreements.
- Proactively participated in weekly staff meetings and coordinated large documents with and between associates for joint clients.

Effective Solutions, San Mateo, CA

June 2006 - September 2006

Assistant Property Manager

- Responded to and satisfied tenant requests for property repairs.
- Mediated conflicts between landlords, tenants and neighbors.
- Managed and coordinated schedules of multiple contractors and merchants to maximize productivity.
- Assignments consisted of the removal and subsequent reinstallation of hardwood, sheetrock, and insulation as well as applying exterior and interior paint.

ACTIVITIES

Campaign Volunteer: San Francisco Supervisor Michela Alioto-Pier (2004) & San Francisco Mayor Gavin Newsom (2003)

Volunteer: Shelter Network, Home Away from Homelessness

Other: Setar (Persian classical instrument), Accounting Tutor, Law School Tutor

Assessment Appeals Board City and County of San Francisco (415) 554-6778 Fax (415) 554-6775



City Hall, Room 405 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102-4697

Revised July 2013

Complete and return this original Application to the Assessment Appeals Board
(Please circle one) Board 1 or Board 1 Alternate Board 3 or Board 2 Alternate
Enter your name, mailing address and daytime telephone number in the spaces provided. Because this form is a document available other personal contact information.
Do you authorize release of your private/personal information?
Name: Annola M. Chouse Hanner
city: San Francisco State: CA Zip code: 94109
Business Address: 1725 Clay Street City: S.F. State: CA Zip Code: 94 (6)
Home Phone: Work Phone: (415) 706-7688 Fax #:(415) 771-8082
F-Mail Address:
Are you a United States citizen, or a resident alien who is eligible for and has applied for citizenship? Yes \(\subseteq \text{No} \)
would be a felony? Yes No (If yes, please attach a statement describing the offense(s) for which you have been convicted, the date of the conviction(s), and the court(s) that convicted you?
Pursuant to Ordinance No. 393-98 the following qualifications are required:
A person shall not be eligible for nomination for membership on an assessment appeals board unless he or she has a minimum of five years' professional experience in this state as one of the following: (1) certified public accountant or public accountant; (2) licensed real estate broker; (3) attorney; or (4) property appraiser accredited by a nationally recognized professional organization, or property appraiser certified by either the Office of Real Estate Appraiser or by the State Board of Equalization. Documentation of qualifying experience must be submitted with this application form. This requirement does not apply to incumbent board members nominated for appointment to their
Please state your qualifications: Bang a R.E. Professional since 1992 to brained the broken
Please state your business and/or professional experience: Managing Broker / Owner of Projectio, Roalt Bin (0 2002 and as Aul time R.E. Professional En 21 4 6 08. Please so attach
Occupation: Real testate broker Education: B.S. Dearge in Finance Resu
Civic Activities: Regular blood donar & City charity events supporter.
Ethnicity (optional): Sex (optional): M F
Other Personal Information (optional)
Would you be able to attend Day Meetings? □ No Evening meetings? □ Yes □ No fow many days a week would you be available for hearings? <u> </u>
Appearance before the RULES COMMITTEE is a requirement before any appointment can be made
Please Note: Your application will be retained for one year. Date: Pho 16, 2013 Applicant's Signature:
For Office Use Only: Appointed to Board #: Seat #: Term Expires:

Angela M. Cheung
Broker
(DRE License # 01142918)
Presidio Realty

Jay Street, Suite 102
San Francisco, CA 94109
Office: (415) 771-2300
Direct: (415)

)hotmail.com

HIGHLIGHTS OF QUALIFICATIONS

- Obtained Bachelor of Science in Finance, with special emphasis on Real Estate Investment; California State University, East Bay (Hayward), March 1993.
- Obtained Real Estate Salesperson License, August 1992.
- Obtained Certificate of Mortgage Banking, California State University, East Bay (Hayward), March 1994.
- Obtained Real Estate Broker License, July 1996.

PROFESSIONAL ATTRIBUTES AND RESOURCES

- Broker / Owner of Presidio Realty, San Francisco, from July 2003 to present.
- Exclusive Broker to market & sell the Millennium Tower condominiums in Beijing and Guangzhou, from January 2011 to present. Market & sell the Millennium Tower condominiums in Shanghai and Hong Kong, from January 2011 to present.
- Broker / Owner of Landmark Realty, Alameda, from October 2002 to June 2003.
- Broker Associate with Pacific Union Real Estate Group, Inc, Civic Center Office, San Francisco, CA from April 1999 to September 2002
- Loan and Broker Associate with Land & Property Investment-Hometrend, San Francisco, CA from June 1994 to April 1999
- Loan Associate with California Home Loans, Oakland, CA from August 1992 to June 1994

FURTHER COURSE WORK

- Real Estate Practice
- Real Estate Appraisal Evaluation
- Real Estate Marketing
- Legal Aspects of Real Estate
- Loan Underwriting
- Compliance Regulations in Mortgage Banking

GENERAL SKILLS

- Bilingual: Fluent in Chinese
- Complete Knowledge of current mortgage loan guidelines
- Strong quantitative and analytical skills

References provided upon request

STATE OF CALIFORNIA BUREAU OF REAL ESTATE

The license information shown below represents public information taken from the Bureau of Real Estate's database at the time of your inquiry. It will not reflect pending changes which are being reviewed for subsequent database updating. Also, the license information provided includes formal administrative actions that have been taken against licensees pursuant to the Business and Professions Code and/or the Administrative Procedure Act. All of the information displayed is public information. Although the business and mailing addresses of real estate licensees are included, this information is not intended for mass mailing purposes.

License information taken from records of the Bureau of Real Estate on 10/2/2013 8:22:45 PM

License Type: BROKER

Name: Cheung, Angela Man Ki

Mailing Address: CLAY STREET # 102

SAN FRANCISCO, CA 94109

License ID: 01142918

Expiration Date: 07/15/16

<u>License Status</u>: LICENSED

Salesperson License Issued: 08/07/92 (Unofficial -- taken from secondary records)

Broker License Issued: 07/16/96 (Unofficial -- taken from secondary records)

Former Name(s): Ng, Angela Man Ki

Main Office: CLAY STREET # 102
SAN FRANCISCO, CA 94109

DBA NO CURRENT DBAS

Branches: NO CURRENT BRANCHES

Affiliated Licensed Corporation(s): 01359085 - Officer Expiration Date: 04/19/15

Amster Incorporation

Comment: NO DISCIPLINARY ACTION

NO OTHER PUBLIC COMMENTS

>>>> Public information request complete <<<<

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION A PUBLIC DOCUMENT

STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Received
Citicial Use Only

NAME OF FILER	(LAST)		(FIRST)		
CHEUNG	,,	ANGELA	(FIRST)		(MIDDLE) MAN
1. Office, Agency, or (Court	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			WAN
Agency Name					
	PEALS BOARD, CITY A	ND COUNTY (OF SAN FRANCI	sco	
Division, Board, Departmer			Your Position		
ASSESSMENT APP	PEALS BOARD		BOARD 1, 2	2 & 3 ALTERN	ATE
➤ If filing for multiple posit	tions, list below or on an attact	nment.	***		
Agency:		White the same of	Position:		
2. Jurisdiction of Offi	CE (Check at least one box)				
State	,		☐ Judge or Cou	rt Commissioner (S	tatewide Jurisdiction)
Multi-County				AN FRANCISC	
City of SAN FRAN			-	•	
G Oily Oi	·		Utner		
3. Type of Statement	(Check at least one box)				
December 3:	overed is January 1, 2012, thre	ough	Leaving Offic	ce: Date Left	
-or- The period o December 3	overed is/	, through			ry 1, 2012, through the date of
Assuming Office: Da	ate assumed			d covered is of leaving office.	, through
Candidate: Election y	ear ar	nd office sought, if d	ifferent than Part 1:		
I. Schedule Summary	1				,
Check applicable schedu	les or "None."	➤ Total	number of pages	including this	cover page: 3
Schedule A-1 - Invest	ments - schedule attached				iess Positions - schedule attached
	ments - schedule attached		Schedule D - Incom		
Schedule B - Real Pro	pperty - schedule attached				Payments - schedule attached
		-or-			
	∟ None - Λ	lo reportable interes	ts on any schedule		
i. Verification					
MARINIO ADDRESS (& Agency Address Reco	STREET ommended - Public Document)	CITY		STATE	ZIP CODE
CLAY STREE	T #102	SAN FRANC	ISCO	CA	94109
DAYTIME TELEI			E-MAIL ADDRESS (OPTION)	-r	
(415)	271 1			@hotmail.com	
herein and in any attached	filigence in preparing this stater schedules is true and complete	ment. I have review e. I acknowledge th	ed this statement and this is a public documer	to the best of my ki	nowledge the information contained
	perjury under the laws of the	State of California	a that the foregoing i	s true and correc	t.
Date Signed 10/27/201	3	Sin.	nature QQ	Le .	
	(month, day, year)	O,g	1.7-	the griginally signed sector	gent with your filian official)

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION Name ANGELA MAN CHEUNG

► 1. BUSINESS ENTITY OR TRUST	▶ 1. BUSINESS ENTITY OR TRUST
AMSTER INC. dba PRESIDIO REALTY	PILLAR CAPITAL
Name 1725 CLAY ST. #102, SAN FRANCISCO, CA 94109 Address (Business Address Acceptable) Check one Trust, go to 2 Business Entity, complete the box, then go to 2	Name 1725 CLAY ST. #102, SAN FRANCISCO, CA 94109 Address (Business Address Acceptable) Check one Trust, go to 2 Business Emity, complete the box, then go to 2
GENERAL DESCRIPTION OF BUSINESS ACTIVITY REAL ESTATE BROKERAGE FIRM	GENERAL DESCRIPTION OF BUSINESS ACTIVITY REAL ESTATE BROKERAGE FIRM
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
NATURE OF INVESTMENT Partnership Sole Proprietorship CORPORATION Other	NATURE OF INVESTMENT Partnership Sole Proprietorship CORPORATION Other
YOUR BUSINESS POSITION MANAGING BROKER/OFFICER	YOUR BUSINESS POSITION MANAGING BROKER/CEO
➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST) \$0.\$499 \$50.\$1,000 OVER \$100,000 \$1,001.\$10,000	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST) ✓ \$0 - \$499
None COMMISSIONS GENERATED AS THE LISTING AGENT AND/OR SELLING AGENT OF A REAL ESTATE PROPERTY TRANSACTION.	3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary) Notice Notice
► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY	➤ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY
Name of Business Entity, If Investment, or Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 Cover \$1,000,000	FAIR MARKET VALUE
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Other Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached
Comments:	FPPC Form 700 (2012/2013) Sch. A-2

SCHEDULE C Income, Loans, & Business Positions (Other than Gifts and Travel Payments)

<u> </u>		MAN
	FORNIA FORM	
Name	OLITICAL PRACTICES COMM	ISSION
ANG	ELA MAN CHELING	:

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED		
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME		
AMSTER INC. dba PRESIDIO REALTY			
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)		
1725 CLAY ST. #102, SAN FRANCISCO, CA 94109			
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE		
REAL ESTATE SALES			
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION		
MANAGING BROKER	·		
GROSS INCOME RECEIVED	GROSS INCOME RECEIVED		
□ \$500 - \$1,000 □ \$1,001 - \$10,000	S500 - S1,000 S1,001 - \$10,000		
☐ \$10,001 - \$100,000	S10,001 - \$100,000 OVER \$100,000		
CONSIDERATION FOR WHICH INCOME WAS RECEIVED			
Salary Spouse's or registered domestic partner's income	CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income		
Loan repayment Partnership	Loan repayment Partnership		
Sale of(Real property, car, bost, etc.) .	Sale of(Real property, car, boat, etc.)		
Commission or Rental Income, list each source of \$10,000 or more			
	Commission or Rental Income, list each source of \$10,000 or more		
Other (Describe)	Other		
(Describe)	(Describe)		
2 LOANS DECEMED OF OUTSTANDING PURING THE PERSONNEL	I		
► 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERI			
You are not required to report loans from commercial let	nding institutions, or any indebtedness created as part of a		
members of the public without regard to your official sta	lender's regular course of business on terms available to tus. Personal loans and loans received not in a lender's		
regular course of business must be disclosed as follows	ics. Fersonal loans and loans received not in a lender's		
•			
NAME OF LENDER	INTEREST RATE TERM (Months/Years)		
ADDOCCO (D. visco Addoc	%		
ADDRESS (Business Address Acceptable)	CECULATE COR LOSS		
BUSINESS ACTIVITY, IF ANY, OF LENDER	SECURITY FOR LOAN None Personal residence		
	ind 10000 [iii] reasonal residence		
	Real Property		
HIGHEST BALANCE DURING REPORTING PERIOD	Sireet, dudress		
\$500 · \$1,000	City		
\$1,001 - \$10,000	<u> </u>		
\$10,001 - \$100,000	Guarantor		
OVER \$100,000	Other		
	(Describe)		
Comments:			

FPPC Form 700 (2012/2013) Sch. C FPPC Advice Email: advice@fppc.ca.gov FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.gov

11.

[Administrative Code - Assessment Appeals Boards - Modify Board No. 3 Membership and Function; Procedural Revisions]

Ordinance amending the Administrative Code, regarding Assessment Appeals Boards, to modify the structure of Assessment Appeals Board No. 3 to provide that the members of Board No. 3 are different than the members of Board No. 1; that the function of Board No. 3 is the same as Board No. 2; provide for staggered terms of initial Board No. 3 members; remove provisions regarding Board members not meeting current State requirements; add a public comment timing option; and making nonsubstantive clarifying revisions.

NOTE:

Additions are <u>single-underline italics Times New Roman font</u>; deletions are <u>strike through italics Times New Roman font</u>. Board amendment additions are <u>double-underlined Arial font</u>; Board amendment deletions are <u>strikethrough Arial font</u>.

Be it ordained by the People of the City and County of San Francisco:

Section 1. The Administrative Code is hereby amended by amending Sections 2B.3, 2B.6, 2B.13, 2B.14, and 2B.20, to read as follows:

SEC. 2B.3. BOARD MEMBERSHIP AND SELECTION.

(a) Assessment Appeals Board No. 1, and Assessment Appeals Board No. 2, and Assessment Appeals Board No. 3, shall each consist of five regular members and three alternate members who shall be selected in the manner described in Subsections (b), (c) and (d). In addition, the regular members of Assessment Appeals Board No. 2 shall also serve as and, except as provided in Section 2B.14(b), shall be entitled to the priorities extended to alternate members of

Assessment Appeals Board No. 1. Assessment Appeals Board No. 3 shall consist of five regular members. The regular members of Assessment Appeals Board No. 1 shall serve ex officio as the regular members of Assessment Appeals Board No. 3 concurrent with their service on Assessment Appeals Board No. 1.

- (b) Pursuant to Sections 1622.1 and 1623.1 of the California Revenue and Taxation Code, the Board of Supervisors hereby elects to appoint directly the regular and alternate members of the Assessment Appeals Boards.
- (c) No person shall be eligible for appointment as a regular or alternate member of Assessment Appeals Board No. 1, or Assessment Appeals Board No. 2, or Assessment Appeals Board No. 2, or Assessment Appeals Board No. 3, unless he or she meets the eligibility criteria set forth in Section 1624.05 of the California Revenue and Taxation Code. This Subsection (e) shall not apply to any individual who was a regular or alternate member of the Assessment Appeals Boards on or before September 1, 1998 and who is reappointed to his or her same seat.
- (d) No person may concurrently hold a seat on Assessment Appeals Board No. 1-and a seat on Assessment Appeals Board No. 2.more than one of the three Assessment Appeals Board Society (Assessment Appeals Board No. 1, Assessment Appeals Board No. 2, Assessment Appeals Board No. 3).
- (e) Subject to Sections 1623(d) and (e) of the California Revenue and Taxation Code, the terms of regular and alternate members of the Assessment Appeals Boards shall be three years, expiring at 12:01 a.m. on the first Monday in September of the third year.

SEC. 2B.6. BOARD COMPOSITION AND BOARD QUORUM.

(a) The Assessment Appeals Board shall hold joint meetings from time to time for the purpose of proposing rules and regulations to the Board of Supervisors to govern the operation of the Assessment Appeals Boards. Such joint meetings shall be held before the

five regular members of Assessment Appeals Board No. 1, and the five regular members of Assessment Appeals Board No. 2, and the five regular members of Assessment Appeals Board No. 1, and three regular members of Assessment Appeals Board No. 1, and three regular members of Assessment Appeals Board No. 2, and three regular members of Assessment Appeals Board No. 2, and three regular members of Assessment Appeals Board No. 3 shall constitute a quorum for such meetings.

- (b) Except as provided in Subsection (a), each Assessment Appeals Board shall act separately and only as three-member panels designated by the Clerk in the manner described in Subsection (d). The attendance by two members of any designated Assessment Appeals Board three-member panel shall constitute a quorum for the transaction of business.
- (c) Except as provided by Title 18 California Code of Regulations Rule 310, no act of the joint Boards or a three-member panel of a Board shall be valid or binding unless approved by a majority of all the members of the applicable body.
- (d) Subject to California Revenue and Taxation Code Section 1622.5 and Title 18 *ef the* California Code of Regulations Rule 311, the Clerk shall designate three-member panels
 to transact the business of the Assessment Appeals Boards, as set forth in Subsection (b),
 using a rotating system designed to assure that all members with the same priority level, as
 described in this *subsectionSubsection 2B.6(d)*, have an equal opportunity over time to
 participate as panelists.
- (1) This Subsection (d)(1) shall govern the panel selection for any application for reduction that concerns:
- (A) Real property located all or in a part within Assessor's Blocks I through 876, inclusive, or Assessor's Blocks 3701 through 3899, inclusive, except not including residential real property on the secured roll consisting of four units or less that is located all or in a part within those Blocks;
 - (B) A possessory interest; or

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The Clerk shall assign any application covered by Sections 2B.6(d)(1)(A) through (C) to either Assessment Appeals Board No. 1 or Assessment Appeals Board No. 3. For eases governed by this Subsection (d)(1) that are assigned to Assessment Appeals Board No. 1, the Clerk shall designate three panelists from among the members in the following priority order: (a) the regular members of Assessment Appeals Board No. 1 who meet the eligibility criteria set forth in Section 1624.05 of the California Revenue and Taxation Code; (b) the regular members of Assessment Appeals Board No. 1 who do not meet the eligibility criteria set forth in Section 1624.05 of the California Revenue and Taxation Code; (c) the alternate members of Assessment Appeals Board No. 1 (including the regular members of Assessment Appeals Board No. 2) who meet the eligibility criteria set forth in Section 1624.05 of the California Revenue and Taxation Code; (d) the alternate members of Board No. 1 (including the regular members of Assessment Appeals Board No. 2) who do not meet the eligibility criteria set forth in Section 1624.05 of the California Revenue and Taxation Code; and (e) the alternate members of Assessment Appeals Board No. 2 who meet the eligibility criteria in Section 1624.05 of the California Revenue and Taxation Code. For cases governed by this Subsection (d)(1) that are assigned to Assessment Appeals Board No. 3, the Clerk shall assign three panelists from among the members in the following priority order: (a) the regular members of Assessment Appeals Board No. 3 who meet the eligibility criteria set forth in Section 1624.05 of the California Revenue and Taxation Code; (b) the regular members of Assessment Appeals Board No. 3 who do not meet the eligibility criteria set forth in Section 1624.05 of the California Revenue and Taxation Code; (c) the alternate members of Assessment Appeals Board No. 1 (including the regular members of Assessment Appeals Board No. 2) who meet the eligibility criteria set forth in Section 1624.05 of the California Revenue and Taxation Code; (d) the alternate members of Board No. 1 (including the regular members of Assessment Appeals Board No. 2) who do not meet the eligibility criteria set forth in Section 1624.05 of the California Revenue and

Taxation Code; and (e) the alternate members of Assessment Appeals Board No. 2 who meet the eligibility criteria set forth in Section 1624.05 of the California Revenue and Taxation Code.

- (2-1) For any <u>application for reduction or other</u> matter to be heard by Assessment Appeals Board No. 1 <u>that is not governed by Subsection (d)(1)</u>, the Clerk shall designate three panelists from among the members in the following priority order: (<u>aA</u>) the regular members of Assessment Appeals Board No. 1; (<u>bB</u>) the alternate members of Assessment Appeals Board No. 1; <u>(including the regular members of Assessment Appeals Board No. 2)</u>; <u>and (eC)</u> the alternate members of Assessment Appeals Board No. 2; (<u>D</u>) the regular members of Assessment Appeals Board No. 3; and (F) the regular members of Assessment Appeals Board No. 3.
- (3) For any matter to be heard by Assessment Appeals Board No. 3 that is not governed by Subsection (d)(1), the Clerk shall designate three panelists from among the members in the following priority order: (a) the regular members of Assessment Appeals Board No. 3; (b) the alternate members of Assessment Appeals Board No. 1 (including the regular members of Assessment Appeals Board No. 2); and (c) the alternate members of Assessment Appeals Board No. 2.
- (4-2) For any application for reduction to be heard by Assessment Appeals Board No. 2, the Clerk shall designate three panelists from among the members in the following priority order: (\underline{aA}) the regular members of Assessment Appeals Board No. 2; (\underline{eC}) the alternate members of Assessment Appeals Board No. 2; (\underline{eC}) the alternate members of Assessment Appeals Board No. $\underline{+3}$; $\underline{and}(\underline{dD})$ the regular members of Assessment Appeals Board No. $\underline{+3}$; $\underline{(E)}$ the alternate members of Assessment Appeals Board No. 1; \underline{and} (\underline{F}) the regular members of Assessment Appeals Board No. 1.
- (3) For any application for reduction to be heard by Assessment Appeals Board No. 3, the Clerk shall designate three panelists from among the members in the following priority order:

 (A) the regular members of Assessment Appeals Board No. 3; (B) the alternate members of Assessment

Appeals Board No. 3; (C) the alternate members of Assessment Appeals Board No. 2; (D) the regular members of Assessment Appeals Board No. 2; (E) the alternate members of Assessment Appeals Board No. 1; and (F) the regular members of Assessment Appeals Board No. 1.

SEC. 2B.13. DUTIES AND OPERATIONS.

- (a) Assessment Appeals Board No. 1 and Assessment Appeals Board No. 3 shall have jurisdiction to hear applications for reduction affecting any property on the secured or unsecured rolls without limitation.
- (b) In addition to the general jurisdiction of Board No. 1 as specified in Subsection (a), the Clerk shall exclusively assign to Assessment Appeals Board No. 1 any application for reduction that involves:
- (1) Real property located all or in a part within Assessor's Blocks 1 through 876, inclusive, or Assessor's Blocks 3701 through 3899, inclusive, except not including residential real property on the secured roll consisting of four units or less that is located all or in a part within those Blocks;
 - (2) A possessory interest; or
 - (3) Property on the secured or unsecured roll assessed at \$50,000,000.00 or more.
- (b-c) Assessment Appeals Board No. 2 <u>and Assessment Appeals Board No. 3</u> shall have jurisdiction to hear applications for reduction only for property on the secured or unsecured rolls assessed at less than \$50,000,000.00, excluding applications involving possessory interests or real property located all or in part within Assessor's Blocks 1 through 876, inclusive, or Assessor's Blocks 3701 through 3899, inclusive. Except that, Assessment Appeals Board No. 2 shall have jurisdiction to hear applications for reduction for residential real property consisting of four units or less that is assessed at less than \$50,000,000.00 and

located all or in part within Assessor's Blocks 1 through 876, inclusive, or Assessor's Blocks 3701 through 3899, inclusive.

SEC. 2B.14. HEARING OFFICERS.

- (a) Pursuant to <u>California Revenue and Taxation Code Division 1, Part 3, Chapter 1,</u> Article 1.7 (commencing with Section 1636) of <u>Chapter 1, Part 3, Division 1 of the California Revenue and Taxation Code</u>, all regular and alternate members appointed to Assessment Appeals Board No. 1, <u>and Assessment Appeals Board No. 2, and Assessment Appeals Board No. 3,</u> are deemed concurrently appointed as assessment hearing officers. As provided by law and regulation, assessment hearing officers may conduct hearings on applications for reduction filed with the Assessment Appeals Boards and make recommendations to an Assessment Appeals Board concerning such applications.
- (b) The Clerk shall designate members to act as hearing officers for particular applications using a rotating system designed to assure that all members with the same priority level, as described in this *subsectionSubsection 2B.14(b)*, have an equal opportunity over time to participate as hearing officers. The Clerk shall designate hearing officers in the following priority order: (1) *the regular members of Assessment Appeals Board No. 3; (2) the alternate members of Assessment Appeals Board No. 3; (3)* the alternate members of Assessment Appeals Board No. 1 who are not also regular members of Assessment Appeals Board No. 2; (34) the regular members of Assessment Appeals Board No. 2; and (46) the regular members of Assessment Appeals Board No. 1.
- (c) In their capacity as assessment hearing officers, the officers shall serve at the pleasure of and by contract with the Board of Supervisors. For their work performed as

assessment hearing officers, the officers shall be compensated at the same rate provided in Section 2B.5 of this Chapter for Assessment Appeals Board members.

SEC. 2B.20. HEARING PROCEDURES.

Each aAssessment Appeals Board created pursuant to this Chapter shall:

- (a) In addition to complying with notice and procedural requirements of the Revenue and Taxation Code and the California Code of Regulations, provide notice of all meetings, including deliberations, and post agendas as if Assessment Appeals Boards were subject to the Brown Act and the Sunshine Ordinance. The agendas shall list each application including the address of the property, the purpose of the hearing, the current assessment, and applicant's opinion of value.
- (b) Allow public comment on each assessment appeal to be heard by an Assessment Appeals Board. Public comment shall be received either when an Assessment Appeals Board convenes to hear one or more assessment appeals, or at the time an each appeal is called for hearing. The agenda for each meeting of an Assessment Appeals Board shall bear the following notice:

Under the California Constitution and applicable statutes, hearings of assessment appeals boards are judicial proceedings. The decisions of assessment appeals boards must be based exclusively on properly admitted evidence. Assessment appeals boards may not base any factual determinations necessary for their decisions on anything other than the aforementioned evidence. Information presented through public comment unless properly admitted into evidence in compliance with the Revenue and Taxation Code and of the Property Tax Rules of the State <u>bB</u>oard of

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Equalization is not evidence upon which assessment appeals boards may base findings.

(c) Conduct all hearings, deliberations, and other business including closed sessions as authorized by law, at duly noticed meetings, with notice afforded to all members of the Board; and \underline{Tt} ake decisions only through the actions of members present at such meetings.

Section 2. This section is uncodified.

Terms of Initial Appointees to Board No. 3.

Following adoption of this Ordinance, consistent with California Revenue and Taxation Code section 1622.1(b), the terms of the initially appointed five regular Members and three Alternate Members to Board No. 3 shall be staggered, as follows:

(a) The Member first selected shall serve for a term of three years beginning on the first

Monday in September 2013; the second member selected shall serve for a term of two years beginning
on such date; the third member selected shall serve for a term of one year beginning on such date; the
fourth member shall serve for a term of three years beginning on such date; and the fifth member shall
serve for a term of two years beginning on such date.

(b) The Alternate Member first selected shall serve for a term of three years beginning on the first Monday in September 2013; the second member selected shall serve for a term of two years beginning on such date; and the third member selected shall serve for a term of one year beginning on such date.

Clerk of the Board of Supervisors
BOARD OF SUPERVISORS

Section 3. This section is uncodified.

Effective Date. This ordinance shall become effective 30 days from the date of passage.

Section 4. This section is uncodified.

In enacting this Ordinance, the Board intends to amend only those words, phrases, paragraphs, subsections, sections, articles, numbers, punctuation, charts, diagrams, or any other constituent part of the Administrative Code that are explicitly shown in this Ordinance as additions, deletions, Board amendment additions, and Board amendment deletions in accordance with the "Note" that appears under the official title of the Ordinance.

APPROVED AS TO FORM: DENNIS J. HERRERA, City Attorney

By: Marie Corlett Blits
Deputy City Attorney

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Clerk of the Board of Supervisors BOARD OF SUPERVISORS



City and County of San Francisco Tails

City Hall
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102-4689

Ordinance

File Number: 130501

Date Passed: June 25, 2013

Ordinance amending the Administrative Code, regarding Assessment Appeals Boards, to modify the structure of Assessment Appeals Board No. 3 to provide that the members of Board No. 3 are different than the members of Board No. 1; that the function of Board No. 3 is the same as Board No. 2; provide for staggered terms of initial Board No. 3 members; remove provisions regarding Board Members not meeting current State requirements; add a public comment timing option; and making nonsubstantive clarifying revisions.

June 06, 2013 Rules Committee - RECOMMENDED

June 18, 2013 Board of Supervisors - PASSED, ON FIRST READING

Ayes: 11 - Avalos, Breed, Campos, Chiu, Cohen, Farrell, Kim, Mar, Tang, Wiener and Yee

June 25, 2013 Board of Supervisors - FINALLY PASSED

Ayes: 11 - Avalos, Breed, Campos, Chiu, Cohen, Farrell, Kim, Mar, Tang, Wiener and Yee

File No. 130501

I hereby certify that the foregoing Ordinance was FINALLY PASSED on 6/25/2013 by the Board of Supervisors of the City and County of San Francisco.

> Angela Calvillo Clerk of the Board

Date Approved