

File No. 160059

Committee Item No. 6

Board Item No. 26

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Rules Committee

Date January 28, 2016

Board of Supervisors Meeting

Date February 9, 2016

Cmte Board

- Motion
- Resolution
- Ordinance
- Legislative Digest
- Budget and Legislative Analyst Report
- Legislative Analyst Report
- Youth Commission Report
- Introduction Form (for hearings)
- Department/Agency Cover Letter and/or Report
- MOU
- Grant Information Form
- Grant Budget
- Subcontract Budget
- Contract/Agreement
- Form 126 – Ethics Commission
- Award Letter
- Application
- Public Correspondence

OTHER (Use back side if additional space is needed)

- Information Sheet
- Vacancy Notice
- _____
- _____
- _____
- _____
- _____
- _____
- _____

Completed by: Derek Evans Date January 25, 2016

Completed by: Derek Evans Date February 5, 2016

An asterisked item represents the cover sheet to a document that exceeds 25 pages.
The complete document can be found in the file.

1 [Appointment, Veterans Affairs Commission - Scott Joiner]

2

3 **Motion appointing Scott Joiner, term ending January 31, 2019, to the Veterans Affairs**
4 **Commission.**

5

6 **MOVED**, That the Board of Supervisors of the City and County of San Francisco does
7 hereby appoint the hereinafter designated person to serve as a member of the Veterans
8 Affairs Commission, pursuant to the provisions of Administrative Code, Sections 5.100, et
9 seq., for the term specified:

10 Scott Joiner, seat 11, succeeding Regalado Baldonado, resigned, must be an at-large
11 appointment, for the unexpired portion of a four-year term ending January 31, 2019.

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Board of Supervisors
 City and County of San Francisco
 1 Dr. Carlton B. Goodlett Place, Room 244
 (415) 554-5184 FAX (415) 554-7714

RECEIVED
 BOARD OF SUPERVISORS
 SAN FRANCISCO

2015 JAN 21 PM 3:01

RL

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Veterans Affairs Commission

Seat # or Category (If applicable): 4 District: 5

Name: John Caldera

Home Address: [Redacted] Scott St., [Redacted] SF, Zip: 94115

Home Phone: 415-474-4724 Occupation: Veteran & Civil Rights Activist

Work Phone: _____ Employer: _____

Business Address: N/A Zip: _____

Business E-Mail: _____ Home E-Mail: SFCommishCaldera@aol.com

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes No If No, where registered: _____

Resident of San Francisco: Yes No If No, place of residence: _____

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

As a Latino and openly Gay man, I am honored to be reconsidered for reappointment to the San Francisco Veterans Affairs Commission. I love the city of San Francisco

Business and/or professional experience:

1st Vice-Commander, Bob Barker Post 315 of the American Legion
Service Officer, District 8 of the Department of CA
Vice-President, San Francisco Veterans For Peace

Legion

Civic Activities:

Board Member of San Francisco Pride
Co-ordinator of three veterans groups
in the 2014 SF Veterans Day Parade.

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

Date: 1/21/15 Applicant's Signature: (required)

Please Note: Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

01/20/12

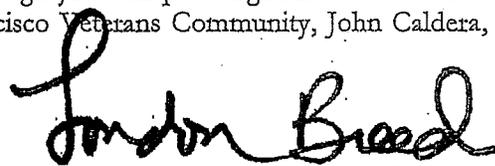
Certificate of Honor

BOARD OF SUPERVISORS City and County of San Francisco

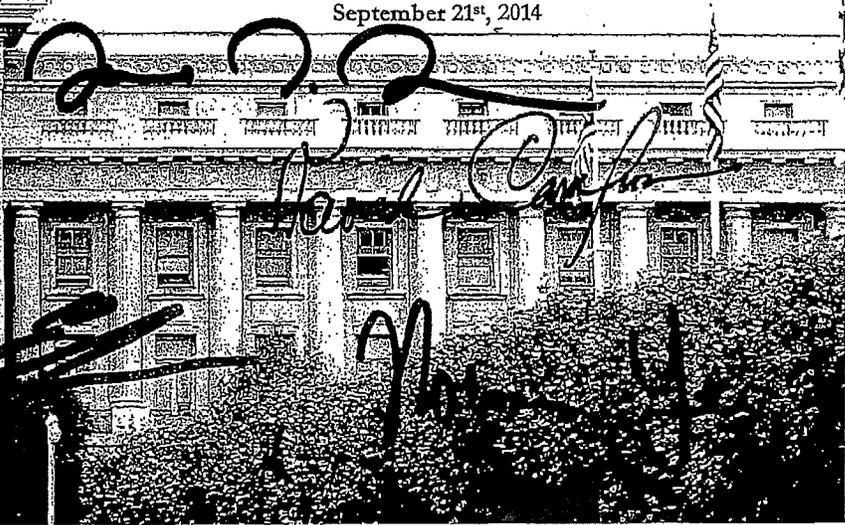
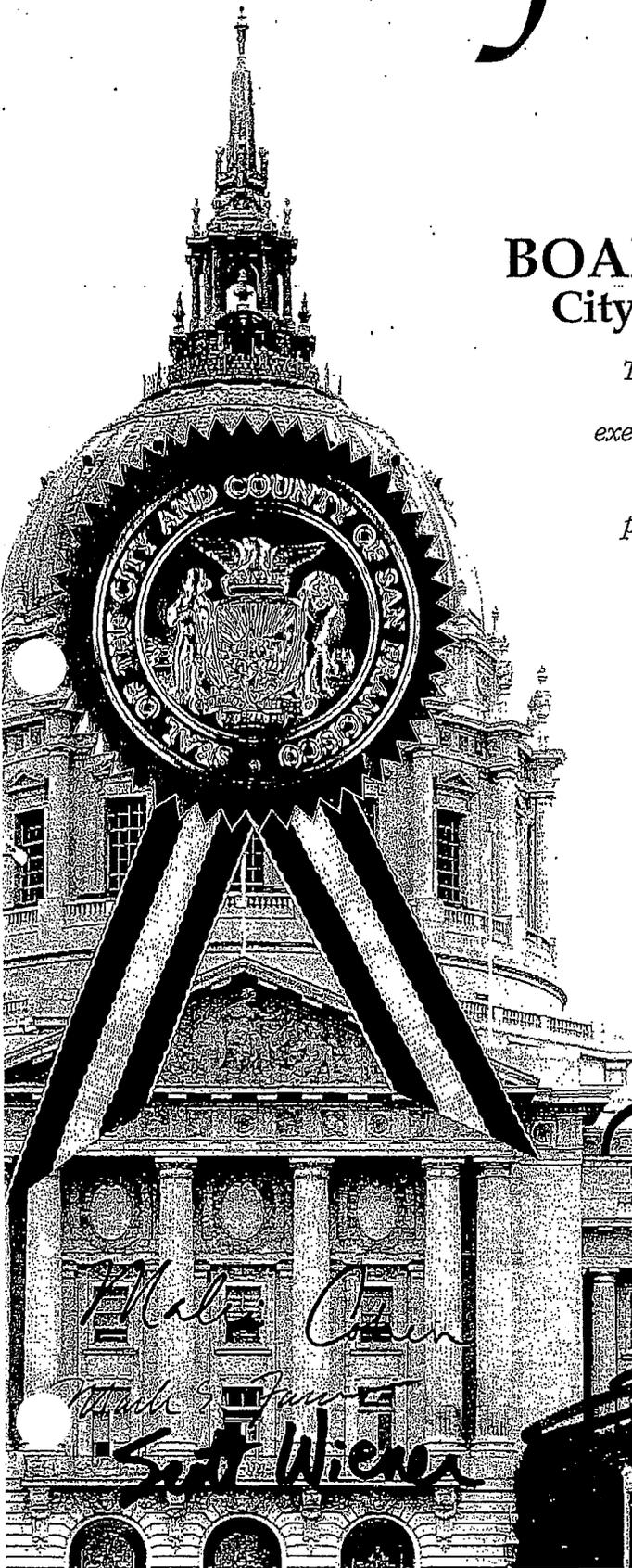
The Board of Supervisors of the City and County of San Francisco hereby issues, and authorizes the execution of, this Certificate of Honor in appreciative public recognition of distinction and merit for outstanding service to a significant portion of the people of the City and County of San Francisco by:

John Caldera

On the occasion of the San Francisco International Day of Peace Celebration, the City and County of San Francisco's Board of Supervisors extends its highest commendation and appreciation to John Caldera. For your many years of unwavering service to the San Francisco Veterans' Affairs Commission, which are a testament to your incredible capacity to effect positive change in our community and the world at large, through your unique insight into the diverse needs of our San Francisco Veterans Community, John Caldera, I commend you.



Supervisor London Breed
San Francisco Board of Supervisors
September 21st, 2014



*Malcolm...
Sue...
Sue Wiener*

David Caldera

John Caldera

The American Legion



Post 315 Past Commander Certificate of Appreciation

Awarded To

John Caldera

For The Years

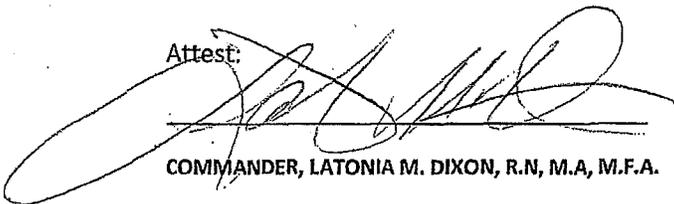
2007-2013

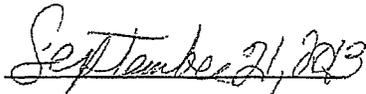
In recognition of outstanding Leadership and Service as Commander of The American Legion benefiting our City, State, and Nation as well as for organizing innovative events that encouraged and recognized fellow Veterans.

Presented By
The Robert Basker Post 315 of the American Legion

On this Saturday of September 21, 2013

Attest:


COMMANDER, LATONIA M. DIXON, R.N., M.A., M.F.A.


DATE



Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714

Print Application

Application for Boards, Commissions and Committees

Application for Appointment to: Veterans Affairs Commission
Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable):

Name: Aiyana Vargas

Home Address: [Redacted] Golden Gate

Home Phone: (415) 889-0322

Occupation: Student

Work Phone:

Employer:

Business Address:

Zip:

Check All That Apply:

A citizen of the United States.

At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction

A resident of San Francisco Yes: No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

Satellite Tracking & Telecommunications Degree, Top Secret/Spec (Special Category Clearance), Outreach Coordinator for City College of San Francisco Veterans Alliance, assisting veterans transition into academia

Education:

City College of San Francisco, Administration of Justice/Criminal Justice Major

Business and/or professional experience:

Business Administration Management

Civic Activities:

American Legion Floyd Bennett Aviation Post 333, 2nd Vice Commander

Ethnicity: (optional) Black, White and Native American Sex (optional) M F

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

(Please Note: Once completed, this form, including all attachments, become public record)

Date: 8/26/14 Applicant's Signature: (required)

Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

04/17/09

RECEIVED
BOARD OF SUPERVISORS
SAN FRANCISCO
AUG 26 PM 4:45
AK



**Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714**

Print Application

Application for Boards, Commissions and Committees

Application for Appointment to: Veterans' Affair Commission
Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): 1-4, 6, 8-11

Name: Matthew Scott Gabe

Home Address: █████ Crestmont Drive gabemattthew@yahoo.com Zip: 94131

Home Phone: 415-█████ Occupation: Attorney

Work Phone: 415-677-9600 Employer: Jewish National Fund

Business Address: 315 Montgomery Street, San Francisco, CA Zip: 94103

Check All That Apply:

- A citizen of the United States. At least 18 years old on or before Election Day.
 Not in prison or on parole for a felony conviction
 A resident of San Francisco Yes: No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary).

I served 4 years on active duty in the Navy Judge Advocate General Corps, and I am currently a member of the Navy Reserves where I serve as a Commanding Officer of a legal unit. In 2007, I served in Iraq.

Education:

I have a BA from the University of Michigan and I have a JD from Chicago-Kent College of Law.

Business and/or professional experience:

I have practiced law for more than 20 years with the Navy, the State of Nevada, and with private law firms. In addition, I have extensive experience in development.

Civic Activities:

I am a member of the local Jewish War Veterans post and of the Naval Order of the United States. Also, I have provided legal services to homeless veterans.

Ethnicity: (optional)

Sex (optional) M F

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

(Please Note: Once completed, this form, including all attachments, become public record)

Date: 27 JAN 15 Applicant's Signature: (required) Matthew Gabe
Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

04/17/09

Somera, Alisa (BOS)

From: MATTHEW GABE <gabematthew@yahoo.com>
Sent: Thursday, January 29, 2015 9:40 AM
To: Somera, Alisa (BOS)
Cc: Stephen Noetzel
Subject: Application for VAC
Attachments: VAC Application.pdf

Dear Ms. Somera,

I have attached my Application for a vacant seat on the Veterans' Affair Commission for your consideration. Thank you.

Best,

Matthew Gabe



**Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714**

Print Application

Application for Boards, Commissions and Committees

Application for Appointment to: **VETERANS' AFFAIRS COMMISSION**

Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): All available seats

Name: **SCOTT D. JOINER**

Home Address: **CLIPPER TERRACE, SAN FRANCISCO, CA**

Zip: 94114

Home Phone: 415- [REDACTED]

Occupation: **ASSISTANT UNITED STATES ATTORNEY**

Work Phone: 415-436-7200

Employer: **UNITED STATES DEPARTMENT OF JUSTICE**

Business Address: **450 GOLDEN GATE AVENUE, 11TH FL, SAN FRANCISCO, CA**

Zip: 94102

RECEIVED
 BOARD OF SUPERVISORS
 SAN FRANCISCO
 5 MAR -5 AM 11:22

Check All That Apply:

A citizen of the United States.

At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction

A resident of San Francisco Yes: No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

SEE ATTACHED

Education:

SEE ATTACHED

Business and/or professional experience:

SEE ATTACHED

Civic Activities:

SEE ATTACHED

Ethnicity: (optional)

Sex (optional) M F

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

(Please Note: Once completed, this form, including all attachments, become public record)

Date: 2/25/15 Applicant's Signature: (required)

Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

04/17/09

SCOTT D. JOINER

APPLICATION FOR APPOINTMENT TO THE VETERANS' AFFAIRS COMMISSION

I. Qualifications

I am a native San Franciscan and attorney who left private practice in 2004 to serve on active duty in the United States Marine Corps. Throughout my service in the Marine Corps, I spent a considerable amount of time advising individual service members on a wide variety of civil and criminal legal matters. After successfully completing Officer Candidates School ("OCS") and six months of infantry platoon commander's training at the Marine Corps Basic School, I was assigned to a litigation billet as a judge advocate in Twentynine Palms, California. Between 2005 and the spring of 2007, I handled a wide variety of criminal cases including narcotics (both use and distribution) and sexual misconduct offenses.

I also gained valuable experience working in non-traditional legal roles in the high-pressure and often ambiguous environment of combat operations. In 2007 I was assigned to an infantry battalion and deployed to Ramadi, Iraq. In Ramadi, the criminal courts had previously ground to a halt amid widespread lawlessness and violence against police officers and judges. In support of the battalion's counterinsurgency operations, I worked with Iraqi Police investigators and judges to build their cases and help reestablish a functioning criminal justice system in the city. At the same time, I prepared cases with our own intelligence assets for eventual prosecution at the Central Criminal Court of Iraq ("CCCI") in Baghdad. By the time our battalion returned home, the first criminal trials in Ramadi were just beginning again, and we left behind a strong reputation for successfully prosecuting members of Al Qaeda and related groups at CCCI. After returning from deployment, I was honorably discharged in February 2008 and returned to private practice with Cooley LLP in March 2008.

I believe this experience, combined with my professional background and long-standing ties to San Francisco, have provided me with the qualifications necessary to be of service to the Veterans' Affairs Commission.

II. Education

J.D. 2002 Georgetown University Law Center, Washington, DC
Juris Doctor, cum laude, May 2002

B.A. 1999 B.A. 1999 University of California, Los Angeles, Los Angeles, CA
Bachelor of Arts (Political Science), magna cum laude, June 1999

III. Professional Experience

My legal career began when I joined Cooley LLP as a litigation associate in the fall of 2002. I returned to the firm in 2008. My practice at Cooley focused on complex civil litigation and white collar and regulatory defense matters. In September 2014, I left Cooley to become a federal prosecutor with the United States Attorney's Office in San Francisco. I am currently assigned to the General Crimes unit which is responsible for prosecuting a broad spectrum of federal offenses including: child exploitation, firearms and violent crime, and narcotics.

IV. Civic Activities

My recent civic activities include:

San Francisco Bar Association – Department of Defense Task Force (2014)
Pro bono clinic work – Swords to Plowshares (2014)

SCOTT D. JOINER

EXPERIENCE

- 2014-present **U. S. Attorney's Office**, San Francisco, CA, *Assistant United States Attorney
General Crimes Unit*
- Prosecutor representing the United States in a wide range of criminal matters, including: firearms, narcotics trafficking, and child exploitation offenses
- 2008-2014
2002-2004 **Cooley LLP**, San Francisco, CA, *Senior Litigation Associate*
- Represented corporations and individuals in complex commercial, antitrust and securities litigation
- 2004-2008 **United States Marine Corps**, *Captain*
Awards: Bronze Star Medal; Navy & Marine Corps Achievement Medal; Sea Service Deployment Ribbon; Iraq Campaign Medal; Global War on Terrorism Service Medal; National Defense Service Medal
- 2007 *Battalion Judge Advocate 3d Battalion, 7th Marines*
Ramadi, Iraq
- Worked closely with Iraqi Police and judges to facilitate rule of law, helping reestablish functioning court system in provincial capital
 - Coordinated with intelligence assets to target and prepare cases against members of Al-Qaeda and affiliates for successful prosecution at Central Criminal Court of Iraq
 - Advised command on operational law matters, including Rules of Engagement and compliance with Geneva Conventions
- 2005-2007 *Defense Counsel, Office of the Staff Judge Advocate*
Twentynine Palms, CA
- Served as trial counsel for Marine defendants at courts-martial

EDUCATION

- J.D. 2002 **Georgetown University Law Center**, Washington, DC
Juris Doctor, *cum laude*, May 2002
- Honors: Dean's List; 2001 Mid-Atlantic Regional Champion; Jessup Int'l Law Moot Court Competition; Georgetown Law Journal Meritorious Service Award; CALI Award for Excellence in the Study of Torts
- Activities: Georgetown Law Journal; Moot Court; Georgetown Appellate Litigation Clinic
- B.A. 1999 **University of California, Los Angeles**, Los Angeles, CA
Bachelor of Arts (Political Science), *magna cum laude*, June 1999
- Honors: Dean's List, College Honors
- Study Abroad: Universidad de Salamanca, Spain (Spring 1998)
Universidad de Sevilla, Spain (Fall 1997)
- St. Ignatius College Preparatory**, San Francisco, CA

LANGUAGE Proficient in oral and written Spanish



**Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714**

Print Application

Application for Boards, Commissions and Committees

Application for Appointment to: the Veterans Affairs Commission

Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): Mayoral appointment vacancy

Name: Joseph N. Koppel, Ph D

Home Address: [redacted] Fulton St., [redacted] San Francisco, CA

Zip: 94117

Home Phone: 415-387-0630

Occupation: Professor, retired

Work Phone: as above

Employer: retired

Business Address: as above

Zip:

RECEIVED
BOARD OF SUPERVISORS
MAY 15 2015 11:34 AM

Check All That Apply:

A citizen of the United States.

At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction

A resident of San Francisco Yes: No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

Veteran of military service during Viet Nam era. Honorable discharge with disabled service-connection question in process. Currently treated for "severe" disabilities and am a client of CA Dept. of Rehabilitation.

Education:

Ph D, Michigan State University; M Ed, the Pennsylvania State University; Certificate in Training and Human Resource Development, University of California – Berkeley extension.

Business and/or professional experience:

A 27 year career in University teaching and administration. Founder of hospitality management program and Associate professor of Business at the University of San Francisco.

Civic Activities:

I have led students in the teaching method of service-learning. Locally, we have performed projects for the ARC, SFUSD and the National Aids Memorial Grove. Also, projects in the Bahamas and Hong Kong. See attachments.

Ethnicity: (optional)

Sex (optional) M F

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

(Please Note: Once completed, this form, including all attachments, become public record)

Date: April 15, 2015 Applicant's Signature: (required)

Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

4/17/09

The Veterans Affairs Commission
The City and County of San Francisco

Dear Recommendations Committee:

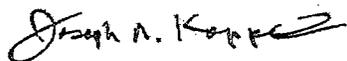
Please accept this letter of interest as an indication of my desire earnest to serve on this prestigious group that represents the problems, interest and needs of veterans in San Francisco California.

Allow me to demonstrate to you how I can serve your organization. Here are some highlights related to the capacity to serve in this position:

- o Honorable discharge following three years of active duty in the Army, 1962 – 1965 during the Vietnam era;
- o Present treatment for severe disabilities as evaluated by the California Department of Rehabilitation;
- o Service-connected disabilities are presently in the review process;
- o Resident of San Francisco since 1990;
- o Founder of the hospitality management program at the University of San Francisco with over 20 years of University teaching and leadership experience. PhD earned from major university;
- o Extensive experience in leading students to perform community service projects in San Francisco, The Bahamas, Hong Kong and Taiwan and,
- o Have applied to VA Acquisition Systems Portal to present the globally acclaimed *7 Habits for Highly Effective People – for Military and Military Families*.

I will welcome the opportunity to serve my fellow veterans and share my experiences as an educator and as a community Servant-Leader.

Hospitably,



Joseph N Koppel, PhD
2277 Fulton St., Apt. 302
San Francisco California, 94117
415-387-0630
dockoppel@hotmail.com



DEPARTMENT OF VETERANS AFFAIRS
Medical Center
4150 Clement Street
San Francisco CA 94121

In Reply Refer To:

TO: Whom It May Concern
RE: Joseph Koppel, Ph.D.

January 19, 2000

Dear Sirs,

Dr. Koppel has given a presentation today to a group of homeless and marginally housed veterans who come for treatment at the San Francisco V.A.'s 13th and Mission Clinic which serves a large number of homeless and addicted as well as dual diagnosis veterans. His presentation was part of the "Food for Your Brain" lecture series which is designed to present veterans in all stages of recovery from drug abuse and mental disorders with information and tools that will serve them in life and help them to be more informed and better their lives. Topics covered include medical information on drug abuse and infectious disease, legal and financial topics, alternative medicine, stress reduction and spiritual/inspirational topics.

I invited Mr Koppel to be a speaker as he came highly recommended by a clinician who's opinion I trust. He was a very effective speaker and kept the attention of a large room of veterans. He is flexible enough in his style to be able to adjust his speaking style to the needs of his audience. This was clear to me as I saw him work to engage what I know is a difficult audience by mixing presentation of material with personal experiences and with inspirational material. I feel that he was very effective at getting across his material, keeping 100% of the attention of the vets, and successfully encouraging them to really incorporate his ideas into their lives. Many walked in as "doubting Thomases" but only one walked out as such. It is clear to me that he has been teaching for years and has developed a very effective style of delivery. I would be happy to have him come back anytime to speak with any group of veterans and hope that he will consider doing so.

Sincerely,

Jean Marsters, M.D.
Director of Substance Abuse Services
13th and Mission Clinic
San Francisco, V.A.

“This unbeatable combination of FranklinCovey solutions, is building the capacity of the San Francisco public workforce to meet the 21st century challenges...”

—Robert Sanchelli

THE JOB TO BE DONE

The City and County of San Francisco, founded in 1847, employs 26,000 people who serve 744,230 residents. In 1997, a survey of 12,000 city and county employees identified a significant need for improvement in management and leadership. Consequently, Robert Sanchelli, Director of Training for the City and County of San Francisco, and his team started shopping for a training program to improve leadership and management citywide. After reviewing various training programs, Sanchelli and his team selected FranklinCovey and implemented The 7 Habits of Highly Effective People workshop in various departments at all levels of the city organization.

SOLUTION

Since 1997, they have continued to partner with FranklinCovey to train their 26,000 employees. They have worked together to develop a corporate culture where work is organized around the core values of respect, integrity, teamwork, alignment and continuous improvement. In one city department, after a turnover of 11 general managers in 10 years, Michael Burns was hired as the general manager of the Municipal Railway (MUNI) in 1999. The inconsistency over the past years had produced a lack of trust and motivation among the 3,000 employees throughout the MUNI organization.

Although Burns had a wealth of past experience to draw on from his successful management of the Philadelphia and Atlanta Transit Systems, after attending The 7 Habits of Highly Effective People Workshop with his new team of deputies, he saw leadership and management differently. He decided to train all of his employees to achieve and sustain desired foundational and core changes in performance. Burns developed a plan with Sanchelli and his team who facilitated the 7 Habits, First Things First and What Matters Most workshops every week to classes of approximately 50 MUNI employees. After attending the training, consistent employee feedback indicated how valuable it was professionally and personally. As a result, the MUNI organization achieved the desired changes in planning, management, operations and maintenance by restoring employee trust in leadership and management and strengthening their corporate culture to better serve their 700,000 daily riders on more than 80 railway and bus lines.

In 2003, Sanchelli was invited to be the manager of training for another city department, the San Francisco Public Utilities Commission, and its 2,000 employees. The Commission was preparing to undertake a massive reconstruction program comprised of more than 70 projects and wanted to arm their employees with the training and skills needed to execute these projects successfully. Sanchelli continued to partner with FranklinCovey to create a training and development program to support the commission's 10-year, \$4.3 billion Water System Improvement Program. The projects will seismically retrofit, rebuild, and protect the 167-mile Yosemite water and hydroelectric power conveyance and storage systems that serve 2.4 million customers in 30 San Francisco Bay communities.

The training included The 7 Habits of Highly Effective People, What Matters Most, FOCUS: Achieving Your Highest Priorities, The 4 Disciplines of Execution, The 4 Roles of Leadership, The xQ (Execution Quotient) Service, and the Rapid Performance Modules. These programs are strategically used to meet the needs of management, teams and employees at all levels within the Public Utilities Commission to build their capacity to achieve and sustain organizational business results.

RESULTS

“This unbeatable combination of FranklinCovey Solutions, is building the capacity of the San Francisco public workforce to meet the 21st century challenges of this 10-year, multi-billion dollar program,” said Sanchelli, “and to achieve our responsibilities of environmental stewardship and sustainable resources.”

In his nine years partnering with FranklinCovey in different training capacities for the City and County of San Francisco, Sanchelli has personally trained more than 2,000 city managers, supervisors and citizens with FranklinCovey Solutions. He and his teams have arranged and hosted five FranklinCovey certification programs for 75 city, federal and private sector employees in an effort to bring FranklinCovey training solutions to managers and employees in 60 city departments. “I have only been doing, these nine years, that which I enjoy most,” said Sanchelli. “I’ve been helping people in San Francisco explore, come to know in their hearts, live and teach the timeless principles that Stephen Covey, Hyrum Smith and FranklinCovey have shared with the world.”



McLaren School of Business
 209 Fulton Street
 San Francisco, CA 94102-0036
 TEL: 415 422-9177
 FAX: 415 422-2500

MEMO

TO: Dean Paul B. Warren
 School of Education, Co-Chair of 2005 Committee for the Broader Community

FROM: Joseph Koppel ^{mk}
 McLaren School of Business

RE: Status Report on Service-Learning and Academic Classes

The following material is submitted for consideration for your study on the Broader Community within USF. Over the last four semesters my BA304 (Management and Organizational Dynamics) has been involved in service-learning projects. There have been over 18 teams in the first three semesters and there will be eight teams this semester who have all been in contact with community service organizations. The student's work has been to provide service to the community based upon the educational goals of my specific course, their interest and capabilities, and the needs and wants for service by the community partner. A listing of the community service organizations that were assisted last semester, the Fall of 1996 are as follows:

- The Haight-Ashbury Food Program
- The Teo Che Community Center, Incorporated Northern California
- The Society for the Prevention of Cruelty to Animals
- The Assistance for Retarded Citizens Gala Wine Auction and Tasting
- Meals-On-Wheels of San Francisco
- KDNZ - the USF radio station
- The Fromm Institute
- The Delancey Street Foundation
- Shriner's Hospital
- St. John's Educational Threshold Center
- AIDS Memorial Grove in Golden Gate Park

The number active in this involvement has been over 200 students during these four semesters and this indicates an involvement with the faculty and the students in conjunction with the broader community for USF. This activity seems to relate to point two of the Building A Bold Tomorrow, the vision for the Committee 2005 that relates to sponsor formal association between the University and organizations addressing the need for the community.

The students are involved in providing work and service to these community agencies related to their Management course. Further, work that the students do is an analysis of the organization's

ONE



<http://www.ccsf.org>

**JOHN ADAMS CAMPUS
DISABLED STUDENTS PROGRAMS & SERVICES**

1860 Hayes Street
San Francisco, CA 94117
(415) 561-1001
(415) 928-3890 Fax

June 26, 2007

To Whom It May Concern:

I am writing to recommend a former colleague and servant of the community, Dr. Joseph Koppel. I met Dr. Koppel in 1995 when I served as the Director of Student Disability Services at the University of San Francisco. In addition, Joe served on my Board of Directors when I was the Executive Director of the Peninsula ARC, serving the developmentally disadvantaged members of the Bay Area community. While on the Board he brought a level of expertise that allowed the Board to re-think past practices and improve the organization.

While at USF, Joe was a proactive faculty member for students with disabilities. His strength was recognizing the strength of each student. His daughter was a client of our services. As a result, he was dedicated to the accommodations mandated for all students. He was widely recognized on the campus by both his colleagues and students for being a caring and supportive faculty member.

His daughter served as a model for our services; as she completed a rigorous nursing program and has gone on to receive an award for excellence at the sixth best hospital in the US, the University of California at San Francisco Hospital. She is now a graduate student in UCSF leadership nursing program. In administrative role, Dr. Koppel brought community service experience for both the Haight Ashbury Food Program and its sister organization the ARC of San Francisco. One of his major contributions was to facilitate the empowerment/leadership program the "7 Habits of Highly Effective People" to the staff of our three Bay Area organizations. As an administrator I observed the beneficial results of this program in building a solid foundation that maximized the success of our community organization. His facilitation and the high quality of the material were a great gift to us in the community.

Dr. Koppel has also earned the respect of students and community leaders for his efforts in practicing the teaching methodology of service-learning. His students have served dozens of community organizations like ours. Our community certainly has benefited from his compassion for the disadvantaged. He has helped make our community a better place to live. He'll do the same for your students and community.

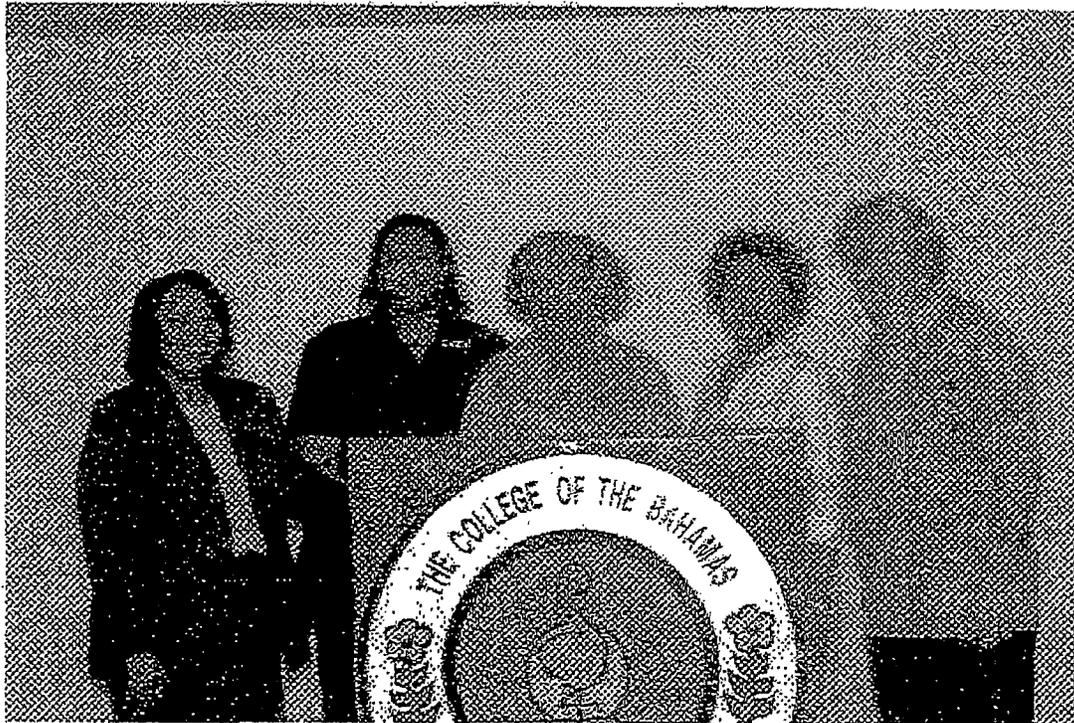
Please call on me should you have any questions at this number, (415) 561-1000.

Sincerely,

Philip V. Magalong, Ph.D
Counselor
Disabled Student Programs & Services

PARTNERS IN SERVICE

APRIL 8, 2004



From left to right: Dr. Joan Vanderpool, Director of Research, COB; Naomi Bethel, Atlantis Hotel (Kerzner International); Marina Ginton, Deputy General, Meals on Wheels/Bahamas Red Cross; Portia Rolle, Cardinal Intl. Investments and Dr. Joseph Koppel, Chair of Hospitality and Tourism, COB.

Students enrolled in COB's Tourism 420, Leadership Training, collaborated with employees from the Atlantis Hotel on Paradise Island to complete a management project for the local *Meals on Wheels*, a community organization. This is regarded as the first community service effort by education and industry with the teaching methodology of service-learning. This new approach-Partners in Service- is expected to synergize the contributions of hospitality education and our industry.

3



Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714

Public Application

Application for Boards, Commissions and Committees

Application for Appointment to: Veterans Affairs Commission
Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): BOS Seat #3 or other vacancy

Name: Gabriel Legeen

Home Address: Naylor St. San Francisco, CA Zip: 94112

Home Phone: Occupation: Attorney

Work Phone: 415-875-5863 Employer: Jones Day

Business Address: 555 California St., 26th Floor, San Francisco, CA Zip: 94104

Check All That Apply:

A citizen of the United States. At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction.

A resident of San Francisco. Yes: No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

I am a San Francisco resident, lawyer, and Marine veteran of Operation Iraqi Freedom. I have served veterans in the community through pro bono programs, and I teach a class on veterans policy at Stanford Law School.

Education:

Stanford Law School, J.D. (2009-2012); Rice University, B.A. (2004) (double major in cognitive science & philosophy)

Business and/or professional experience:

Litigation associate, Jones Day (October 2013-present); Officer, United States Marine Corps (September 2004-September 2008).

Civic Activities:

Member, Swords to Plowshares pro bono advisory board; pro bono attorney, Swords to Plowshares; volunteer, Habitat for Humanity; volunteer, Veterans History Project.

Ethnicity: (optional) Sex (optional) M F

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

(Please Note: Once completed, this form, including all attachments, become public record)

Date: 5/11/15 Applicant's Signature: (required)

Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:

Appointed to Seat #: Term Expires: Date Seat was Vacated:

04/17/09



Facsimile Transmission

555 California Street, 26th Floor • San Francisco, California 94104 • 415/626-3939
Facsimile: 415/875-5700

Please hand deliver the following facsimile to:

To: Application Recipient
Company:
Fax: 4155547714

Date: 5/11/2015 5:05:42 PM
Pages: 2

From: Ledeen, Gabriel M.
Phone: +1.415.875.5863

Message:

Application to the San Francisco Veterans Affairs Commission

NOTICE: This communication is intended to be confidential to the person to whom it is addressed, and it is subject to copyright protection. If you are not the intended recipient or the agent of the intended recipient or if you are unable to deliver this communication to the intended recipient, please do not read, copy or use this communication or show it to any other person, but notify the sender immediately by telephone at the direct telephone number noted above.

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Received Time May. 11. 2015 1:54PM No. 3127



Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714

RECEIVED
BOARD OF SUPERVISORS
SAN FRANCISCO
JUL 20 PM 2:50

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Veterans Affairs Commission

Seat # or Category (if applicable): Any open seat District: N/A

Name: James Cho

Home Address: [Redacted] Arkansas Zip: 94107

Home Phone: (914) 397-2469 Occupation: Lawyer

Work Phone: N/A Employer: Granderson Debtors (as of 09/15)

Business Address: N/A Zip: 94063

Business E-Mail: N/A Home E-Mail: N/A

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes No If No, where registered: _____

Resident of San Francisco Yes No If No, place of residence: _____

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

All commissioners are veterans; however, I returned from a deployment one month ago, and am still in the California Air National Guard. As such, I can offer timely and fresh perspectives.

Business and/or professional experience:

After graduating from UC Irvine, I commissioned into the Air Force. I served over four years in Active Duty, deploying once to Africa and twice to Afghanistan. After active duty, I attended Berkeley Law School. After Berkeley Law, I clerked for the Honorable Carlos Bea - but my clerkship was interrupted by another deployment, this time with the California Air National Guard. I returned this past June, and will start as an associate at Gunderson this fall.

Civic Activities:

n/a

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No
I just moved to the city after my deployment in June; the commission is on leave in July.

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

Date: 96 JUL 2015 Applicant's Signature: (required) 
(Manually sign or type your complete name.
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:
Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

01/20/12



Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Veterans Affairs Commission

Seat # or Category (If applicable): 11 District: 8

Name: Stacey Newman

Home Address: ██████████ Masonic Ave ██████████ Zip: 94117

Home Phone: ██████████ Occupation: Senior Internal Auditor

Work Phone: 415-974-3072 Employer: Federal Reserve

Business Address: 101 Market St Zip: 94105

Business E-Mail: stacey.newman@sf.frb.org Home E-Mail: ██████████

Pursuant to Charter Section 4.101 (a)2, Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Registered voter in San Francisco: Yes No If No, where registered: _____

Resident of San Francisco Yes No If No, place of residence: _____

Pursuant to Charter section 4.101 (a)1, please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

I served in the US Navy from 1982-1986 and was among the first female sailors to be stationed on board a Navy ship. As a resident of San Francisco, far too often I've seen fellow veterans living on the streets, struggling to survive, and not known what I could do to make a meaningful difference. Volunteering to serve on the Veterans Affairs Commission will provide an opportunity to pro-actively help those who have served our country.

Business and/or professional experience:

As a Senior Internal Auditor, I am responsible for planning, leading, documenting and reporting on internal audits to determine the effectiveness and efficiency of operations, and compliance with applicable laws and regulations. Standard approaches used to achieve audit objectives include performing risk assessments, conducting interviews, documenting processes through observation and inquiry, analyzing data, and testing controls.

When issues are identified, I am responsible for researching and assessing the situation, determining a root cause, identifying viable solutions and presenting them to management in a professional and constructive manner.

I have two professional certifications: Certified Internal Auditor from the Institute of Internal Auditors and Certified Fraud Examiner from the Association of Certified Fraud Examiners. I hold a bachelor's degree in accountancy and am currently pursuing an MBA.

Civic Activities:

I am a member of the Daughters of the American Revolution. They are a non-profit, non-political volunteer women's service organization dedicated to promoting patriotism and preserving American history.

I've served on the Board of Directors for the Altier Credit Union. My responsibilities included setting policy to foster safe stewardship of investments and serving on the Delinquent Loan Committee and the Asset/Liability Committee.

I was a member of the Blue Star Moms during my son's 1st enlistment. They are an organization for others of military personnel, and provide support to the service members, and their families, during deployments.

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. *(Applications must be received 10 days before the scheduled hearing.)*

Date: 12/4/2015 Applicant's Signature: (required) _____

(Manually sign or type your complete name.
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once Completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:
Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____

01/20/12

Stacey Newman CIA, CFE

Summary of Qualifications

A self-motivated and proficient audit professional with a proven track record of accomplishments, possessing 10+ years of internal audit and project management experience. Skilled in executing all phases of compliance, operational and contract audits. History of reinforcing internal controls and safeguarding assets. Strengths include highly respected problem-solving skills, advanced analysis and communication skills coupled with an exceptional work ethic. Strong advocate of knowledge sharing and support among team members.

Experience & Selected Achievements

Federal Reserve Bank San Francisco, CA
Senior Auditor, Audit Department January 2012 – Present

Auditor-In-Charge responsible for planning, leading, documenting and reporting internal audits to determine the adequacy and effectiveness of controls over financial reporting, effectiveness and efficiency of operations, and compliance with applicable laws and regulations.

Standard approaches used to achieve audit objectives include performing risk assessments, conducting interviews, documenting processes through observation and inquiry, analyzing data, testing controls, and sampling. Responsible for establishing and maintaining automated workpapers. Responsible for identifying audit issues, developing effective recommendations and performing follow-up of recommendations to ensure outstanding issues have been satisfactorily addressed.

Serve as Audit Liaison for the Business Continuity, Facilities and Police Services departments. Responsible for establishing and maintaining a professional rapport with the head of these departments, as well as, serving as a knowledge source for the Audit department. Annually, evaluate and perform a business profile risk assessment of assigned liaison areas.

Assist Bank management in identifying effective enterprise risk management and governance processes. Provide input into the annual audit plan. Serve as a mentor to less experienced auditors to promote professional development.

Altier Credit Union, Tempe, AZ
Board of Directors April 2010 – April 2012

- Served as a member of the Delinquent Loan Committee, and the Asset/ Liability Committee.
- Set credit union policies.
- Annually performed SWOT analysis and determined strategic plan for the credit union.
- Provided timely analysis of financial reports through the use of ratios and trends.
- Approved the budget, investment policies, and member services proposals.
- Met with State Representatives to discuss regulatory issues pertaining to credit unions.
- Evaluated emerging technologies and how best they could serve our members.
- Ensured safe stewardship of investments to achieve the credit union's goals of safety, liquidity and yield.

Stacey Newman CIA, CFE

Experience & Selected Achievements (continued)

Salt River Project (SRP), Tempe, AZ

Senior Internal Auditor, Corporate Audit Services March 2001 – October 2011

- Effectively planned, led, documented and reported compliance, operational and contract audits in accordance with IIA standards.
- Identified and recouped \$270,000 in over-billed taxes from vendor.
- Identified and recouped \$1.3 million in duplicate billings from vendor.
- Significantly increased compliance with Corporate Procurement Policy.
- Conducted investigations of suspected improprieties initiated through the company's fraud hotline.
- Presented at the All Hands Purchasing Conference for three consecutive years.
- Trained new hires to the Corporate Audit Department.

Salt River Project (SRP), Tempe, AZ

Specialist, Project Management and Analysis October 1999 - March 2001

- Served as a key member of the M-Power Implementation Team. Identified the steps necessary to manage a major meter exchange project for the company to convert to a prepay metering system.
- Served as lead administrator for the development and execution of the program's training for the Customer Service Department, consisting of 800 employees with three levels of training.
- Oversaw administration of the Customer Billing Program after the prepay meters were installed.

Started at SRP in 1990 as a Customer Service Representative and was promoted through the ranks.

Education & Professional Associations

Golden Gate University: Currently Pursuing MBA

Western International University: Bachelor of Science in Accountancy

Institute of Internal Auditors: Member and Certified Internal Auditor

Association of Certified Fraud Examiners: Member and Certified Fraud Examiner

Community Involvement

Daughters of the American Revolution: Member.

A non-profit, non-political volunteer women's service organization dedicated to promoting patriotism, preserving American history, and securing America's future through better education.

San Francisco
BOARD OF SUPERVISORS

Date Printed: February 18, 2015

Date Established: September 13, 1982

Active

VETERANS AFFAIRS COMMISSION

Contact and Address:

Stephen Noetzel
3440 25th Street #705
San Francisco, CA 94110

Phone:

Fax:

Email: noetzelder@gmail.com

Authority:

Administrative Code, Section 5.100 et seq. (Added by Ord. 449-82, amended by Ordinance Nos. 33-94, 224-94, 97-97, and 245-09).

Board Qualifications:

The Veterans Affairs Commission consists of a total of seventeen (17) members, twelve (12) of whom are appointed by the Board of Supervisors and five (5) of whom are appointed by the Mayor as follows:

- At least three (3) must be women veterans (at least two (2) members shall be appointed by the Board);
- Two (2) members who served in the Armed Forces of the United States and who have a physical disability arising from that service (the Mayor and Board of Supervisors shall each appoint at least one (1) member), in accordance with the definitions applied in such cases by the Veterans' Administration; and
- All members shall reside in the City and County of San Francisco. The Board of Supervisors may only waive this requirement by Ordinance.

The term of each member of the Commission shall be four (4) years; provided, however, that the members first appointed shall, by lot, classify their terms so that three (3) members shall serve a one-year term, four (4) members shall serve a two-year term, four (4) members shall serve a three-year term and four (4) members shall serve a four-year term. On the expiration of these and all successive terms, their successors shall be appointed for a four-year term in a manner similar to that described for the initial members. In the event a vacancy occurs during the term of office of any member, a successor shall be appointed for the unexpired portion of the term of the office vacated in a manner similar to that described for the initial members.

"R Board Description" (Screen Print)

San Francisco
BOARD OF SUPERVISORS

The Commission shall directly advise the Mayor and the Board of Supervisors on all matters affecting veterans of the Armed Forces of the United States of America, on the problems, interests and needs of veterans who are residents of the City and County of San Francisco and on the coordination of economic development, health care, and social services programs as they relate to veterans who are residents of the City and County of San Francisco.

The Commission shall have the power and duty to:

- Hold hearings and submit recommendations to the Board of Supervisors and the Mayor regarding the problems, interests, and needs of veterans; and
- Make recommendations to the Board of Supervisors and the Mayor concerning the coordination of economic development health care and social services programs as they relate to veterans who are residents of the City and County of San Francisco.

Reports: The Commission shall render an annual written report of its activities to the Board of Supervisors and the Mayor.

Sunset Date: None referenced.

BOARD of SUPERVISORS



City Hall
1 Dr. Carlton B. Goodlett Place, Room 244
San Francisco 94102-4689
Tel. No. 554-5184
Fax No. 554-5163
TDD/TTY No. 554-5227

VACANCY NOTICE

VETERANS AFFAIRS COMMISSION

Replaces All Previous Notices

NOTICE IS HEREBY GIVEN of the following vacancy:

Vacant seat 11, succeeding Regalado Baldonado, resigned, must be an at-large appointment, for the unexpired portion of a four-year term ending January 31, 2019.

Additional Qualification: All members shall reside in the City and County of San Francisco and the Board of Supervisors may only waive this requirement by Ordinance.

Report: The Commission shall render an annual written report of its activities to the Board of Supervisors and the Mayor.

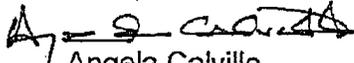
Sunset Date: None.

Additional information relating to the Veterans Affairs Commission may be obtained by reviewing Administrative Code, Section 5.100, et seq., at <http://www.sfbos.org/sfmunicodes> or by visiting the Veterans Affairs Commission's website at <http://sfgov.org/vets/>.

Interested persons may obtain an application from the Board of Supervisors' website at http://www.sfbos.org/vacancy_application or from the Rules Committee Clerk, 1 Dr. Carlton B. Goodlett Place, Room 244, San Francisco, CA 94102-4689. Completed applications should be submitted to the Clerk of the Board. All applicants must be residents of San Francisco, unless otherwise stated.

Next Steps: Applicants who meet minimum qualifications will be contacted by the Rules Committee Clerk once the Rules Committee Chair determines the date of the hearing. Members of the Rules Committee will consider the appointment at the meeting and applicant(s) may be asked to state their qualifications. The appointment of the individual who is recommended by the Rules Committee will be forwarded to the Board of Supervisors for final approval.

Please Note: Depending upon the posting date, these vacancies may have already been filled. To determine if the vacancies for this Commission are still available, or if you require additional information, please call the Rules Committee Clerk at (415) 554-7702.


Angela Calvillo
Clerk of the Board

DATED/POSTED: November 19, 2015