

File No. 110304

Committee Item No. 2 **Board Item No.**

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: City Operations and Neighborhood Ser. **Date:** April 25, 2011

Board of Supervisors Meeting

Date _____

Cmte Board

<input checked="" type="checkbox"/>	Motion
<input type="checkbox"/>	Resolution
<input type="checkbox"/>	Ordinance
<input type="checkbox"/>	Legislative Digest
<input type="checkbox"/>	Budget and Legislative Report
<input type="checkbox"/>	Ethics Form 126
<input type="checkbox"/>	Introduction Form (for hearings)
<input type="checkbox"/>	Department/Agency Cover Letter and/or Report
<input checked="" type="checkbox"/>	MOU
<input type="checkbox"/>	Grant Information Form
<input type="checkbox"/>	Grant Budget
<input type="checkbox"/>	Subcontract Budget
<input type="checkbox"/>	Contract/Agreement
<input type="checkbox"/>	Award Letter
<input type="checkbox"/>	Application

OTHER

(Use back side if additional space is needed)

* Mental Health Services Act Annual Plan Updated FY2011-2012

Completed by: Victor Young

Date: April 21, 2011

Date: _____

An asterisked item represents the cover sheet to a document that exceeds 25 pages. The complete document is in the file.

1 [Approval of Mental Health Services Act FY2011-2012 Annual Plan Update]

2

3 **Resolution authorizing adoption of the Mental Health Services Act FY2011-2012 Plan**

4 **Update for Community Services and Support, Prevention and Early Intervention,**

5 **Workforce Education and Training, Innovation, Capital Facilities and Technological**

6 **Needs, and modification of the Mental Health Services Act Agreement with the**

7 **California Department of Mental Health, Contract No. 07-77338-000, to include this**

8 **Annual Update.**

9

10 WHEREAS, an Annual Plan Update is required in order to access funding allocations

11 for FY2011-2012 as outlined in Department of Mental Health Information Notice 10-21; and,

12 WHEREAS, San Francisco County received a total allocation of \$18,101,000 for Fiscal

13 Year 2011-2012 (Community Services and Support - \$13,557,900; Prevention and Early

14 Intervention - \$3,638,800; Innovation - \$904,300); and that these allocations have been

15 submitted to be included in the FY 2011-2012 Annual Appropriations Ordinance; and,

16 WHEREAS, the County will use unspent prior years' Community Services and Support,

17 Prevention and Early Intervention, Workforce Development Education and Training and

18 Innovation funds to supplement the FY2011-2012 budgets for these components;

19 WHEREAS, The approval of the Mental Health Services Act Contract No. 07-77338-

20 000 and the designation of the Community Behavioral Health Director as the signatory of this

21 agreement is on file with the Clerk of the Board of Supervisors in File No. 080122, which is

22 hereby declared to be a part of this resolution as if set forth fully herein; now, therefore, be it

23 **RESOLVED**, That the FY2011-2012 Annual Plan Update be adopted by the Board of

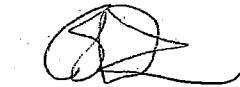
24 Supervisors; and, be it

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1 FURTHER RESOLVED, That the Board of Supervisors authorize the modification of
2 the Mental Health Services Act Agreement to include the FY2011-2012 Annual Plan Update.

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4 RECOMMENDED:

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7 Barbara Garcia

8 Director of Health

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City and County of San Francisco



Gavin Newsom
Mayor

Department of Public Health

Mitchell H. Katz, MD
Director of Health

TO: **Angela Calvillo, Clerk of the Board of Supervisors**

FROM: **Barbara Garcia, MPA**
Director of Health

DATE: **March 8, 2011**

SUBJECT: **New Proposed Resolution from Department of Health**

GRANT TITLE: **Mental Health Services Act FY2011-2012 Annual Plan**
Update

RECEIVED
BOARD OF SUPERVISORS
SAN FRANCISCO
2011 MAR 16 4:43 PM
JBC

Attached please find the original and 2 copies of each of the following:

- Proposed grant resolution
- DMH Information Notice 10-21
- DMH Information Notice 10-21_Enclosure 4
- Resolution No. 90-08
- MHSA FY2011-2012 Annual Plan Update (on CD)
- Other (Explain)

Special Timeline Requirements:

Departmental representative to receive a copy of the adopted resolution:

Name: Marlo Simmons

Phone: 255-3915

Interoffice Mail Address: CBHS, 1380 Howard Street, 2nd Floor # 210 b

Certified copy required Yes

No

(Note: certified copies have the seal of the City/County affixed and are occasionally required by funding agencies. In most cases ordinary copies without the seal are sufficient).



C A L I F O R N I A D E P A R T M E N T O F
Mental Health

1600 9th Street, Sacramento, CA 95814
(916) 654-2309

October 21, 2010

RECEIVED
BOARD OF SUPERVISORS
SAN FRANCISCO

2011 MAR 15 PM 4:14
fba

DMH INFORMATION NOTICE NO.: 10-21

TO: LOCAL MENTAL HEALTH DIRECTORS
LOCAL MENTAL HEALTH PROGRAM CHIEFS
LOCAL MENTAL HEALTH ADMINISTRATORS
COUNTY ADMINISTRATIVE OFFICERS
CHAIRPERSONS, LOCAL MENTAL HEALTH BOARDS

SUBJECT: PROPOSED GUIDELINES FOR THE MENTAL HEALTH SERVICES ACT (MHSA) FISCAL YEAR 2011/12 ANNUAL UPDATE TO THE THREE-YEAR PROGRAM AND EXPENDITURE PLAN

REFERENCE: WELFARE AND INSTITUTIONS CODE SECTION 5847,
SUBDIVISION (b)

Pursuant to the responsibilities of the Department of Mental Health (DMH) and the Mental Health Services Oversight and Accountability Commission (MHSOAC) as outlined in Welfare and Institutions Code (WIC) sections 5846, subdivision (c), and 5848 subdivision (c), this Information Notice provides proposed guidelines for Counties¹ to submit the Fiscal Year (FY) 2011/12 annual update to their MHSA Three-Year Program and Expenditure Plans (Plan). Proposed guidelines and formats for funding requests for FY 2011/12 are provided for the Community Services and Supports (CSS), Workforce Education and Training (WET), Prevention and Early Intervention (PEI), Innovation (INN), and Capital Facilities and Technological Needs (CFTN) components. The guidelines and exhibits in this Information Notice apply only to the FY 2011/12 annual update and updates. Enclosure 1 contains a complete listing and instructions of Exhibits A through I for the annual update and updates for FY 2011/12. Enclosure 2 includes a list of allowable Community Program Planning (CPP) activities and expenditures. Enclosure 3, County Summary Sheet, is informational and provides direction on which exhibits should be included based on the type of request being submitted (i.e. annual update, update, etc). Enclosures 4-8 include a summary of the FY 2011/12 Component Allocations² for the CSS, PEI and INN components, and the 20 percent limit for transferring funds from CSS to other components pursuant to WIC section 5892, subdivision (b). This Information Notice supersedes previous DMH guidance in Information Notices Nos.: 10-01 and 10-04.

¹ "County" means the County Mental Health Department, two or more County Mental Health Departments acting jointly, and/or city-operated programs receiving funds per Welfare and Institutions Code section 5701.5 (Cal. Code Regs., tit. 9, § 3200.090).

² "Component Allocation" means the amount of MHSA funds that is made available to the County for a component of the Three-Year Program and Expenditure Plan during a fiscal year, or other specified time period, as published by the Department.

Pursuant to California Code of Regulations (CCR), Title 9, sections 3300, 3310, subdivision (d), and 3315, subdivision (a), the FY 2011/12 annual update shall be developed with the participation of stakeholders. The CPP Process should build on previous and ongoing engagement of stakeholders. A draft of the FY 2011/12 annual update or subsequent update shall be circulated for 30 days to stakeholders for review and comment. For the annual update, a public hearing by the local mental health board or commission is required. The public hearing must be held after the completion of the 30-day public comment period. (WIC section 5848, subdivision (b))

Counties that have not yet submitted a Plan that includes a WET, PEI, INN or CFTN component may include the applicable component's funding request for FY 2011/12 included in this Information Notice (Exhibits E2–E5) in place of any previously released funding request worksheet. A funding request will not be approved if the County does not have an approved Plan that includes the applicable component. Requests for funding for PEI Statewide programs on Suicide Prevention, Stigma and Discrimination Reduction, and the Student Mental Health Initiative should be submitted separately from this annual update, in accordance with the Guidelines outlined in DMH Information Notices Nos.: 10-05 and 10-06. Requests for funding for the PEI Statewide Training, Technical Assistance, and Capacity Building (TTACB) program are included as part of this annual update (Exhibit I).

Except for information as requested in this annual update or the Annual MHSA Revenue and Expenditure Report, further reporting on evaluation requirements for PEI as described in DMH Information Notice No.: 07-19, Enclosure 1, Part V, Section A, Section B, Section C, Section D, and Section E, will be provided to Counties in a future communication. Please note that this annual update requests an update on the progress of the local evaluation of a PEI program that was selected by each County in its initial PEI component (very small counties³ are exempt from this requirement).

I. DEFINITIONS

Annual update is the yearly update to the County's Plan that is required by WIC section 5847, subdivision (b).

Update is any update to the County's Plan other than the annual update. This includes requests for additional funding, new programs/projects, significant changes in the target population, service description, and strategies that change the nature/scope of a previously approved program.

Program is one or more services, activities, or strategies used in an organized manner to provide services and supports to an individual to achieve positive outcomes (CSS, WET, PEI, and INN). This includes housing through the General Systems Development and MHSA Housing Program service categories of the CSS component. An INN program has its primary focus on contributing to learning rather than providing a service. It introduces a novel, creative, and/or ingenious approach to a variety of mental health practices, including

³ "Very small county" means a county in California with a total population of less than 100,000 according to the annual projections published by the California Department of Finance.

those aimed at prevention and early intervention. A PEI program is composed of one or more PEI activities that are designed to address one or more PEI Key Community Needs and one or more PEI Priority Populations to meet specific outcomes identified through the County's CPP Process.

Project is used to describe Capital Facilities and Technological Needs projects.

Work plan is the document that the County submits to DMH and MHSOAC for each program/project in the Plan, annual update or update. The work plan for the Plan, annual update, or update is comprised of Exhibits A, B, C, a CSS/WET/PEI/INN Previously Approved Program Description (Exhibits D1-D4), MHSOAC Funding Request (Exhibits E, E1-E5), a budget detail/narrative and a CSS/WET/PEI/INN/CF/TN New/Revised/Existing Program/Project Description (Exhibits F1-F6), and Exhibits G and I.

Unexpended funds are funds approved and distributed to Counties that were not spent during the time period anticipated by the County. Unexpended funds will be considered available to fund services in the current and subsequent year (provided the funds are not subject to the reversion process required by WIC section 5892, subdivision (h)).

Unapproved funds are funds remaining in a County's Component Allocations that have not been requested and approved.

II. PROGRAMS AND PROJECTS

A. PROGRAMS

1. Previously Approved Programs

Pursuant to WIC section 5847, subdivision (g)(2), DMH's evaluation of a plan or update is limited to programs that have not been previously approved or that have previously identified problems that have been conveyed to the County. This section also requires DMH to distribute funds for the continuation of previously approved programs prior to the approval of a Plan, annual update or update. Previously approved programs remain approved by DMH and when applicable, the MHSOAC, and should be described in Exhibits D1-D4. Definitions of previously approved programs for each component are discussed below. Counties should indicate on Exhibit E from which fiscal year funds will be used during FY 2011/12.

a) Community Services and Supports

An existing CSS program with no changes is considered previously approved.

Existing CSS programs proposed to be consolidated, expanded or reduced are considered previously approved programs if the following criteria are met:

- The program serves the same target populations with the same services/strategies as approved in the County's most recently approved Plan, annual update or update.
- The amount of funds the County is requesting for the program is within 25 percent ($\pm 25\%$) of the previously approved amount.
- The amount of funds the County is requesting for the consolidated program is within $\pm 25\%$ of the sum of the previously approved amount.

b) Workforce Education and Training

An existing WET program with no changes is considered previously approved.

Existing WET programs proposed to be consolidated, expanded or reduced are considered previously approved programs if the following criteria are met:

- The work detail or objective of the existing program(s) remain the same as approved in the County's most recent Plan, annual update or update.
- The activities and strategies remain the same as approved in the County's most recently approved Plan, annual update or update.
- The amount of funds the County is requesting for the program is within $\pm 25\%$ of the previously approved amount.
- The amount of funds the County is requesting for the consolidated program is within $\pm 25\%$ of the sum of the previously approved amount.

c) Prevention and Early Intervention

An existing PEI program with no changes is considered previously approved.

Existing PEI programs proposed to be consolidated, expanded or reduced are considered previously approved programs if the following criteria are met:

- The program continues to serve the same Key Community Mental Health Needs and Priority Populations with activities that are consistent with the most recently approved Plan, annual update or update.
- The amount of funds the County is requesting for the program is within $\pm 25\%$ of the previously approved amount.
- The amount of funds the County is requesting for the consolidated program is within $\pm 25\%$ of the sum of the previously approved amount.

Consistent with the PEI Guidelines, the County must include in its annual update programs that address all age groups, and a minimum of 51 percent of the County's total PEI funds must be used to serve individuals who are under 25 years of age. Small Counties, as defined in Title 9 of the CCR section 3200.260, are exempt from these requirements.

d) Innovation

An existing INN program with no changes is considered previously approved.

Existing INN programs proposed to be expanded or reduced are considered previously approved programs if the following criteria are met:

- It continues to address the same primary purpose⁴(s) and learning goals using programs or strategies consistent with the most recently approved Plan, annual update, or update:

Due to the unique nature of INN, the $\pm 25\%$ fiscal threshold does not apply and INN programs cannot be consolidated as previously approved programs.

1.1 There are exceptions to the $\pm 25\%$ criteria as follows:

- If a County's Plan, annual update or update for FY 2010/11 included a CSS/WET/PEI program(s) budget which included non-recurring expenditures (e.g. one-time or start-up costs) that exceeded the $\pm 25\%$ threshold, then this program may be considered previously approved and the County should indicate the program's budget difference from FY 2010/11 to FY 2011/12 and provide a brief explanation in Exhibits D1, D2, and/or D3.
- If a County's Plan, annual update or update for FY 2010/11 for CSS/WET/PEI program(s) requested funding for a partial year for FY 2010/11 and the FY 2011/12 is a full-year which would exceed the $\pm 25\%$ threshold, then this program may be considered previously approved and the County should indicate the program's budget difference from FY 2010/11 to FY 2011/12 and provide a brief explanation in Exhibits D1, D2, and/or D3.
- Counties that are requesting unapproved funds for their WET program(s) and intend to spend the funds over several years should annualize the budget for each previously approved WET program in Exhibit D2.

2. New Programs and Revised Previously Approved Programs

a) Community Services and Supports

For new, consolidated, or existing CSS programs that have been revised due to changes in the target population, services/strategies, or expands funding levels outside of the $\pm 25\%$ threshold for previously approved program(s), the Counties should request approval using Exhibits E1 and F1.

⁴ The term "essential purpose" has been replaced with the term "primary purpose" for INN.

b) Workforce Education and Training

For new, consolidated, or existing WET programs that have been revised due to changes in the work detail, objectives, activities or strategies, or expands funding levels outside of the ±25% threshold for previously approved program(s), the Counties should request approval using Exhibits E2 and F2.

c) Prevention and Early Intervention

For new, consolidated, or existing PEI programs that have been revised due to changes in the Key Community Mental Health Needs, Priority Populations, activities, or expands funding levels outside of the ±25% threshold from the previously approved program, Counties should request approval through the annual update process using Exhibits E3 and F3.

Consistent with the PEI Guidelines, the County must include in its annual update programs that address all age groups, and a minimum of 51 percent of the County's total PEI funds must be used to serve individuals who are under 25 years of age. Small Counties, as defined in Title 9 of the CCR section 3200.260, are exempt from these requirements.

d) Innovation

For new or existing INN programs that propose to change the primary purpose and/or learning goals for previously approved program(s), Counties should request approval through the annual update process using Exhibits E4 and F4.

3. Majority Requirement for Full Service Partnerships (FSP)

Pursuant to CCR, Title 9, section 3620, subdivision (c), a County is required to "direct the majority of its Community Services and Supports funds to the Full-Service Partnership [FSP] Service Category." "Community Services and Supports funds" may include any funds that are considered and used for FSP programs approved through the CSS component of the Plan.

A County may choose to provide FSP services using funds other than MHSA funds including, but not limited to: Medi-Cal, Medicare, and State General Fund. If Counties use non-MHSA funds to augment CSS FSP programs, those funds may be considered part of the County's CSS funds for the purposes of CCR section 3620, subdivision (c). For additional information refer to: (http://www.dmh.ca.gov/Prop_63/MHSA/Community_Services_and_Supports/do.cs/FSP_FAQs_04-17-09.pdf)

If Counties have used non-MHSA funds for FSP programs, they should specify the amount and type of non-MHSA matching funds used on Exhibit E1. Pursuant to CCR section 3505, subdivisions (a) and (b), Counties are responsible for

maintaining these records and ensuring that the identified funds match the Cost Report.

B. PROJECTS

1. Existing Projects for Capital Facilities and Technological Needs

- Projects approved under the CFTN component of the County's Plan do not qualify under WIC section 5847, subdivision (g)(2), for distribution of funds as previously approved programs.
- Counties requesting additional funds for existing projects should provide a justification of why the initial funding was insufficient to complete the project and explain how the additional funds will be used in Exhibits F5 and F6 as applicable.
- Expansion of an existing CFTN project beyond the originally approved scope would be considered a new project.
- For CF projects, Counties should request approval through the annual update or update process using Exhibits E5 and F5.
- For TN projects, Counties should request approval through the annual update or update process using Exhibits E5 and F6.

2. New Projects for Capital Facilities and Technological Needs

- Note that Exhibits F5 and F6 replace Enclosures 2 and 3, respectively, of DMH Information Notice No.: 08-09 for submission of CFTN Project Proposals. Enclosure 1 of DMH Information Notice No.: 08-09 is still required for Counties that do not have an approved Plan with a CFTN component.
- For CF projects, Counties should request approval through the annual update or update process using Exhibits E5 and F5.
- For TN projects, Counties should request approval through the annual update or update process using Exhibits E5 and F6.

C. ELIMINATION

Counties should complete Exhibit D for each previously approved program and/or existing project proposed for elimination. Counties should also provide written notification to DMH and MHSOAC within 45 days of the decision to eliminate, which includes the basis for the decision and an explanation of the stakeholder involvement/input in that decision.

For all components, the County should describe on Exhibit B, the reasonable efforts made to ensure that all parties affected, including stakeholders, have been advised by public notice of the program/project discontinuance. If a request to eliminate a program/project is submitted as an update instead of an annual update, the County should submit Exhibits A, B, D and E1-E5 accordingly.

III. FISCAL INFORMATION

Counties are responsible for administering MHSA funds consistent with MHSA statutes, regulations, guidelines and program objectives, and need to ensure county records support and substantiate approved expenditures. All costs must be necessary and reasonable for proper and efficient performance of the MHSA, pursuant to WIC section 5813.5, subdivisions (a) through (e).

A. Community Program Planning (CPP) Funding Limits

Consistent with CCR, Title 9, section 3300, subdivision (d), Counties may use up to five percent of their Component Allocations for the CPP Process. Planning funds available to the County may not exceed five percent of the total amount of all of its Component Allocations and may be comprised of no more than five percent of each component's Component Allocation in the FY the funds are made available. Counties choosing to use funds for the CPP Process should indicate the use of these funds on Exhibit E.

Funds may be used to plan for any of the components regardless of the Component Allocations from which the funds originated, provided the County does not exceed the maximum limits specified above. For example, CPP funds from the CSS Component Allocation may be spent on planning activities for CSS and any other component as long as the funded activities meet the criteria for allowable activities specified in Enclosure 2.

There is an exception to the above-referenced policy regarding the five percent limitation of any single component. This exception only applies to Counties that have not submitted a Plan that contains an INN component. In such cases, Counties may exceed the five percent overall funding limit for the INN component. See DMH Information Notices Nos.: 08-36 and 09-02 for the INN CPP Process.

B. Administrative Costs

Administrative costs are allowable to the extent they are consistent with the requirements of WIC section 5891, subdivision (a), and CCR, Title 9, section 3410.

Administrative costs are divided into two categories:

- Direct service administrative costs
- Indirect administrative costs

1. Direct service administrative costs are costs associated with the delivery of services to clients that can be tied to a specific program/project. These direct administrative costs do not include funds dedicated to the CSS operating reserve or Local Prudent Reserve.

Typical allowable costs are:

- Salaries and benefits of employees for the time devoted specifically to the provision of services or activities of an approved MHSA program/project;
- Operating expenses, such as training costs for staff providing direct client services;
- Cost of materials and supplies acquired and used specifically for the approved MHSA program/project;
- Travel expenses incurred specifically to implement an approved MHSA program/project;
- Costs of contracts for the delivery of client services through an approved MHSA program/project.

These costs should be included in the work plan budget for the program/project costs.

2. Indirect administrative costs are support costs that are incurred for a common or joint purpose and cannot be readily identified as benefiting only one MHSA program or project. Indirect costs of this type may originate in a specific department (i.e. the county mental health department), or may originate in other departments that supply goods, services and facilities for the county as a whole (i.e. the county administrative office).

These costs are appropriately charged to an MHSA program/project through an acceptable allocation method that allocates the costs of support and administrative services to the benefiting programs/projects. The share of costs attributed to the MHSA funding stream should be in proportion to the extent the MHSA program/project benefits from the support activity.

Typical indirect administrative costs allowed for MHSA programs/projects are:

- Salaries and benefits of employees in support units such as accounting and budgeting, or centralized personnel units;
- Operating expenses associated with staff who do not provide direct client services;
- The MHSA portion of the countywide A-87⁵ costs.

Counties may request MHSA funding for indirect administrative costs in an amount not to exceed 15 percent of the total program costs. The Operating Reserve is not to be included in the calculation for the total program cost. If a County's indirect administrative costs will be more than 15 percent of the total cost of client services, a County may request this additional funding by submitting a signed statement from the county mental health director that:

⁵ A-87 costs are attributed to programs and county allocated administrative costs. Examples include centralized accounting and purchasing costs.

- The additional costs are based on a generally accepted allocation method consistently applied by the County in similar circumstances, which allocates an increased share of costs to the MHSA funding stream in proportion to the benefit to the program/project; and
- That these costs do not violate the requirements of WIC section 5891, subdivision (a), and CCR section 3410.

Proper documentation of this allocation methodology must be kept by the County to justify this request and may be subject to review by the Department. Administrative costs are identified on the applicable Exhibits E1–E5.

C. Operating Reserve

An operating reserve up to 10 percent of the total amount requested for direct program/project expenditures and indirect administrative costs for each component is allowed. When determining the 10 percent for the operating reserve, Counties should not include any funds requested for transfer to the Local Prudent Reserve. The operating reserve may be used by Counties at any time to provide funding for unexpected increases in costs or decreases in revenues associated with previously approved programs, or unforeseen administrative costs. Operating reserve funds may be requested in Exhibits E1–E5.

D. Transfer of CSS Funds

Pursuant to WIC section 5892, subdivision (b), any year after FY 2007/08, an amount not to exceed 20 percent of the average amount of funds allocated to each County for the previous five years may be transferred from the CSS Component Allocation to fund the County's Local Prudent Reserve, WET and/or CFTN components. The transfer of CSS funding to WET, CFTN and/or the Local Prudent Reserve is irrevocable. Funds transferred from CSS to WET and/or CFTN may only be designated from the current fiscal year.

Enclosure 8 includes information for the specific county by county 20 percent limit on the use of CSS funds. Counties should indicate requests to transfer CSS funds on Exhibit E.

E. Local Prudent Reserve

Pursuant to WIC section 5847, subdivision (b)(7), funds set aside in the Local Prudent Reserve are to be made available during years in which "revenues for the Mental Health Services Fund are below recent averages adjusted by changes in the state population and the California Consumer Price Index." In DMH Information Notice No.: 09-16, the Department informed the Counties that the amount of funds in the Local Prudent Reserve should be 50 percent of the total amount of funds approved for CSS and PEI programs for the most recently completed fiscal year, except in years which access to the LPR is permitted due to economic factors. Based on current revenue projections and adjustment factors, DMH has determined

that the threshold has been met and has advised Counties that they may access their Local Prudent Reserve funds. Therefore, the 50 percent Local Prudent Reserve requirement remains suspended in FY 2011/12. Once access to the Local Prudent Reserve is no longer allowed, Counties will be expected to replenish the Local Prudent Reserve to the required levels.

- **Funding the Local Prudent Reserve:**

Counties may transfer funds to their Local Prudent Reserve by submitting an Exhibit G. Consistent with WIC section 5892, subdivision (b), an amount not to exceed 20 percent of the average amount of funds allocated to each County for the previous five years may be irrevocably transferred from the CSS component Allocation to fund the County's Local Prudent Reserve, CFTN and/or WET.

- **Accessing the Local Prudent Reserve:**

Counties that choose to access funds from their Local Prudent Reserve in FY 2011/12 should identify the amount being requested from their Local Prudent Reserve for the CSS and/or PEI components on Exhibit E. Counties may access all or part of the funds set aside in their Local Prudent Reserve by requesting these funds through a Plan, annual update or update and may use these funds to pay for any services/activities allowable under the CSS and/or PEI components.

F. Unapproved Funding Limitations⁶

Requests for unapproved funds from prior years' Component Allocations that have not been requested may be submitted through the Plan, annual update or update on Exhibit E. Counties may not implement any new CSS, WET, PEI, INN or CFTN programs/projects using MHSA funds until DMH and/or MHSOAC, as applicable, has issued written approval of the County's request. Counties electing to begin the delivery of services for new programs/projects using non-MHSA funds prior to DMH and/or MHSOAC approval of their Plans, annual updates or update may not seek reimbursement for these expenditures from MHSA funds if their requests for MHSA funds are not approved. Counties should identify the unapproved funds to be used for FY 2011/12 in Exhibit E.

G. Annual MHSA Revenue and Expenditure Report

In accordance with CCR, Title 9, section 3510, subdivisions (b) and (c), DMH may withhold MHSA funds if the County does not submit the Annual MHSA Revenue and Expenditure Report (Revenue and Expenditure Report) by the required deadline. Funds will be distributed only when the current Revenue and Expenditure Report has been received and approved by DMH.

⁶ Due to the passage of Senate Bill 1392 (effective January 1, 2011), the Department may revise the terms it uses to define the disposition of MHSA funds. Upon adoption of the pertinent fiscal regulations, the Department will provide further instructions to the counties.

H. MHSA Housing Program – Supplemental Assignment Agreement

Each County is allowed to assign funds from its CSS Component Allocation to the MHSA Housing Program. Provision 10 of the MHSA Agreement indicates that such assignment will occur through an assignment agreement executed between the County and DMH, which specifies the purpose of the agreement and the source of the funds. Previously under separate cover, each County was sent an assignment agreement to allow the County to participate in the state-administered MHSA Housing Program funded from the CSS component of the MHSA.

Counties wanting to assign additional funds to the MHSA Housing Program from their unapproved CSS Component Allocation funding may do so by completing the Supplemental MHSA Housing Program Assignment Agreement (Exhibit H). Additional funds assigned from CSS can be used for operating subsidies or capital costs of the MHSA Housing Program without the limits on operating subsidies that are in effect for funding provided through DMH Letter No.: 07-06.

I. General Information

Counties that do not wish to request additional funding for a previously approved program(s) in this fiscal year but would like the program(s) listed as part of the FY 2011/12 annual update request, should list the program(s) in Exhibits E1-E5 as previously approved but should enter a \$0 funding amount for FY 2011/12. For CSS, Counties should also provide a brief explanation of how they intend to sustain the program(s) in Exhibit D1.

IV. SUBMISSION

One hard copy with original signature and one electronic copy that is a single document in PDF format should be submitted to both the MHSA Plan Review Section and to the MHSOAC.

The address for the MHSA Plan Review Section is:

MHSA Plan Review Section
Department of Mental Health
1600 9th Street, Room 100
Sacramento, CA 95814
E-mail: ccta@dmh.ca.gov

The address for the MHSOAC is:

MHSOAC
1300 17th Street, Suite 1000
Sacramento, CA 95811
E-mail: MHSOAC@dmh.ca.gov

To ensure timely payment by July 1, 2011, for FY 2011/12 funding requests, the County should submit its annual update no later than April 15, 2011 and must have submitted its Revenue and Expenditure Report for FY 2009/10.

V. REVIEW TOOLS

DMH is developing review tools for evaluating and assessing the annual updates and/or updates and anticipates the release of these tools within 60 days from the date of issuance of this Information Notice. Review tools will be posted on the DMH website at:
http://www.dmh.ca.gov/Prop_63/MHSA/MHSA_Fiscal_References.asp

If you have questions about the CSS, WET and/or CFTN component(s), please contact your County Programs Technical Assistance representative identified on the following DMH website:
http://www.dmh.ca.gov/Services_and_Programs/Community_Programs/County_Technical_Assistance.asp

If you have questions about the PEI and/or INN component(s), please contact the MHSOAC at (916) 445-8696.

Sincerely,

Original signed by

STEPHEN W. MAYBERG, Ph.D.
Director

Enclosures

cc: California Mental Health Planning Council
California Mental Health Directors Association
Mental Health Services Oversight and Accountability Commission
Deputy Director, Community Services Division

Enclosure 4
FY 2011/12 Community Services and Supports Component Allocations

County	FY 10/11 Component Allocation	Reduction	FY 11/12 Component Allocation
Alameda	\$27,786,800	\$1,510,600	\$26,276,200
Alpine	\$759,700	\$41,300	\$718,400
Amador	\$1,435,100	\$78,000	\$1,357,100
Butte	\$4,649,400	\$252,800	\$4,396,600
Calaveras	\$1,527,400	\$83,000	\$1,444,400
Colusa	\$1,314,300	\$71,400	\$1,242,900
Contra Costa	\$17,715,700	\$963,100	\$16,752,600
Del Norte	\$1,370,900	\$74,500	\$1,296,400
El Dorado	\$3,260,500	\$177,300	\$3,083,200
Fresno	\$19,343,600	\$1,051,600	\$18,292,000
Glenn	\$1,379,600	\$75,000	\$1,304,600
Humboldt	\$2,908,500	\$158,100	\$2,750,400
Imperial	\$3,985,000	\$216,600	\$3,768,400
Inyo	\$899,900	\$48,900	\$851,000
Kern	\$16,726,300	\$909,300	\$15,817,000
Kings	\$3,370,100	\$183,200	\$3,186,900
Lake	\$1,728,300	\$94,000	\$1,634,300
Lassen	\$1,374,000	\$74,700	\$1,299,300
Los Angeles	\$222,154,900	\$12,077,700	\$210,077,200
Madera	\$3,515,500	\$191,100	\$3,324,400
Marin	\$4,461,700	\$242,600	\$4,219,100
Mariposa	\$907,800	\$49,300	\$858,500
Mendocino	\$2,055,600	\$111,800	\$1,943,800
Merced	\$5,866,200	\$318,900	\$5,547,300
Modoc	\$837,600	\$45,500	\$792,100
Mono	\$879,300	\$47,800	\$831,500
Monterey	\$9,208,800	\$500,600	\$8,708,200
Napa	\$2,705,600	\$147,100	\$2,558,500
Nevada	\$2,262,300	\$123,000	\$2,139,300
Orange	\$63,187,200	\$3,435,100	\$59,752,100
Placer	\$5,441,100	\$295,800	\$5,145,300
Plumas	\$1,269,400	\$69,000	\$1,200,400
Riverside	\$41,023,400	\$2,230,200	\$38,793,200
Sacramento	\$25,119,700	\$1,365,600	\$23,754,100
San Benito	\$1,680,400	\$91,400	\$1,589,000
San Bernardino	\$41,393,300	\$2,250,300	\$39,143,000
San Diego	\$63,703,900	\$3,463,200	\$60,240,700
San Francisco	\$14,337,300	\$779,400	\$13,557,900
San Joaquin	\$13,314,800	\$723,800	\$12,591,000
San Luis Obispo	\$5,395,100	\$293,300	\$5,101,800
San Mateo	\$12,665,000	\$688,500	\$11,976,500
Santa Barbara	\$9,120,000	\$495,800	\$8,624,200
Santa Clara	\$35,464,100	\$1,928,000	\$33,536,100
Santa Cruz	\$5,799,200	\$315,300	\$5,483,900
Shasta	\$3,887,300	\$211,300	\$3,676,000
Sierra	\$779,100	\$42,400	\$736,700
Siskiyou	\$1,501,300	\$81,600	\$1,419,700
Solano	\$7,960,500	\$432,800	\$7,527,700
Sonoma	\$8,911,400	\$484,500	\$8,426,900
Stanislaus	\$10,173,700	\$553,100	\$9,620,600
Sutter	\$2,071,800	\$112,600	\$1,959,200
Tehama	\$1,679,800	\$91,300	\$1,588,500
Trinity	\$875,500	\$47,600	\$827,900
Tulare	\$9,651,600	\$524,700	\$9,126,900
Tuolumne	\$1,628,800	\$88,500	\$1,540,300
Ventura	\$16,304,200	\$886,400	\$15,417,800
Yolo	\$4,331,600	\$235,500	\$4,096,100
Yuba	\$1,855,700	\$100,900	\$1,754,800
Berkeley City	\$2,339,600	\$127,200	\$2,212,400
Tri-City	\$4,343,800	\$236,100	\$4,107,700
Total	\$783,600,000	\$42,600,000	\$741,000,000

Enclosure 5
FY 2011/12 Prevention and Early Intervention Component Allocations

County	FY 10/11 Component Allocation	Reduction	FY 11/12 Component Allocation
Alameda	\$8,008,900	\$1,148,400	\$6,860,500
Alpine	\$147,400	\$21,100	\$126,300
Amador	\$190,900	\$27,400	\$163,500
Butte	\$1,194,500	\$171,300	\$1,023,200
Calaveras	\$233,200	\$33,400	\$199,800
Colusa	\$147,400	\$21,100	\$126,300
Contra Costa	\$5,016,100	\$719,200	\$4,296,900
Del Norte	\$169,000	\$24,200	\$144,800
El Dorado	\$798,000	\$114,400	\$683,600
Fresno	\$5,253,400	\$753,300	\$4,500,100
Glenn	\$168,600	\$24,200	\$144,400
Humboldt	\$691,500	\$99,200	\$592,300
Imperial	\$976,700	\$140,000	\$836,700
Inyo	\$147,400	\$21,100	\$126,300
Kern	\$4,498,700	\$645,100	\$3,853,600
Kings	\$797,100	\$114,300	\$682,800
Lake	\$330,100	\$47,300	\$282,800
Lassen	\$168,300	\$24,100	\$144,200
Los Angeles	\$63,637,400	\$9,125,100	\$54,512,300
Madera	\$850,400	\$121,900	\$728,500
Marin	\$1,204,300	\$172,700	\$1,031,600
Mariposa	\$147,400	\$21,100	\$126,300
Mendocino	\$453,600	\$65,000	\$388,600
Merced	\$1,485,100	\$212,900	\$1,272,200
Modoc	\$147,400	\$21,100	\$126,300
Mono	\$147,400	\$21,100	\$126,300
Monterey	\$2,514,100	\$360,500	\$2,153,600
Napa	\$656,000	\$94,100	\$561,900
Nevada	\$484,100	\$69,400	\$414,700
Orange	\$18,141,100	\$2,601,200	\$15,539,900
Placer	\$1,376,100	\$197,300	\$1,178,800
Plumas	\$147,400	\$21,100	\$126,300
Riverside	\$11,089,800	\$1,590,100	\$9,499,700
Sacramento	\$7,018,100	\$1,006,300	\$6,011,800
San Benito	\$306,500	\$44,000	\$262,500
San Bernardino	\$11,366,300	\$1,629,800	\$9,736,500
San Diego	\$18,291,600	\$2,622,800	\$15,668,800
San Francisco	\$4,247,900	\$608,100	\$3,638,800
San Joaquin	\$3,586,800	\$511,400	\$3,055,200
San Luis Obispo	\$1,411,600	\$202,400	\$1,209,200
San Mateo	\$3,661,600	\$525,000	\$3,136,600
Santa Barbara	\$2,490,600	\$357,100	\$2,133,500
Santa Clara	\$10,550,700	\$1,512,800	\$9,037,900
Santa Cruz	\$1,579,500	\$226,500	\$1,353,000
Shasta	\$957,600	\$137,300	\$820,300
Sierra	\$147,400	\$21,100	\$126,300
Siskiyou	\$215,200	\$30,800	\$184,400
Solano	\$2,156,500	\$309,200	\$1,847,300
Sonoma	\$2,459,600	\$352,700	\$2,106,900
Stanislaus	\$2,706,900	\$388,100	\$2,318,800
Sutter	\$443,900	\$63,600	\$380,300
Tehama	\$315,000	\$45,200	\$269,800
Trinity	\$147,400	\$21,100	\$126,300
Tulare	\$2,542,100	\$364,500	\$2,177,600
Tuolumne	\$275,000	\$39,400	\$235,600
Ventura	\$4,513,800	\$647,200	\$3,866,600
Yolo	\$1,093,300	\$156,800	\$936,500
Yuba	\$389,200	\$55,800	\$333,400
Berkeley City	\$694,800	\$99,600	\$595,200
Tri-City	\$1,232,500	\$176,700	\$1,055,800
Total	\$216,200,000	\$31,000,000	\$185,200,000

Enclosure 6
FY 2011/12 Innovation Component Allocations

County	Total FY 11/12 CSS and PEI Component Allocations	Percent of Statewide Total CSS and PEI Component Allocations	FY 11/12 Component Allocations
Alameda	\$33,136,700	3.5777%	\$1,742,400
Alpine	\$844,700	0.0912%	\$44,500
Amador	\$1,520,600	0.1642%	\$80,000
Butte	\$5,419,800	0.5852%	\$285,000
Calaveras	\$1,644,200	0.1775%	\$86,500
Colusa	\$1,369,200	0.1478%	\$72,000
Contra Costa	\$21,049,500	2.2727%	\$1,106,800
Del Norte	\$1,441,200	0.1556%	\$75,800
El Dorado	\$3,766,800	0.4067%	\$198,100
Fresno	\$22,792,100	2.4608%	\$1,198,500
Glenn	\$1,449,000	0.1564%	\$76,200
Humboldt	\$3,342,700	0.3609%	\$175,800
Imperial	\$4,605,100	0.4972%	\$242,200
Inyo	\$977,300	0.1055%	\$51,400
Kern	\$19,670,600	2.1238%	\$1,034,300
Kings	\$3,869,700	0.4178%	\$203,500
Lake	\$1,917,100	0.2070%	\$100,900
Lassen	\$1,443,500	0.1559%	\$75,900
Los Angeles	\$264,589,500	28.5672%	\$13,909,700
Madera	\$4,052,900	0.4376%	\$213,200
Marin	\$5,250,700	0.5669%	\$276,100
Mariposa	\$984,800	0.1063%	\$51,800
Mendocino	\$2,332,400	0.2518%	\$122,700
Merced	\$6,819,500	0.7363%	\$358,600
Modoc	\$918,400	0.0992%	\$48,300
Mono	\$957,800	0.1034%	\$50,400
Monterey	\$10,861,800	1.1727%	\$571,200
Napa	\$3,120,400	0.3369%	\$164,100
Nevada	\$2,554,000	0.2758%	\$134,300
Orange	\$75,292,000	8.1291%	\$3,958,900
Placer	\$6,324,100	0.6828%	\$332,600
Plumas	\$1,326,700	0.1432%	\$69,800
Riverside	\$48,292,900	5.2141%	\$2,539,300
Sacramento	\$29,765,900	3.2138%	\$1,565,200
San Benito	\$1,851,500	0.1999%	\$97,400
San Bernardino	\$48,879,500	5.2774%	\$2,570,200
San Diego	\$75,909,500	8.1958%	\$3,991,400
San Francisco	\$17,196,700	1.8567%	\$904,300
San Joaquin	\$15,646,200	1.6893%	\$822,700
San Luis Obispo	\$6,311,000	0.6814%	\$331,900
San Mateo	\$15,113,100	1.6317%	\$794,700
Santa Barbara	\$10,757,700	1.1615%	\$565,700
Santa Clara	\$42,574,000	4.5966%	\$2,238,600
Santa Cruz	\$6,836,900	0.7382%	\$359,500
Shasta	\$4,496,300	0.4855%	\$236,500
Sierra	\$863,000	0.0932%	\$45,400
Siskiyou	\$1,604,100	0.1732%	\$84,400
Solano	\$9,375,000	1.0122%	\$493,000
Sonoma	\$10,533,800	1.1373%	\$553,900
Stanislaus	\$11,939,400	1.2891%	\$627,800
Sutter	\$2,339,500	0.2526%	\$123,100
Tehama	\$1,858,300	0.2006%	\$97,800
Trinity	\$954,200	0.1030%	\$50,200
Tulare	\$11,304,500	1.2205%	\$594,400
Tuolumne	\$1,775,900	0.1917%	\$83,400
Ventura	\$19,284,400	2.0821%	\$1,014,000
Yolo	\$5,032,600	0.5434%	\$264,700
Yuba	\$2,088,200	0.2255%	\$109,800
Berkeley City	\$2,807,600	0.3031%	\$147,700
Tri-City	\$5,163,500	0.5575%	\$271,500
Total	\$926,200,000	100.0000%	\$48,700,000

Enclosure 7
Summary FY 2011/12 MHSA Component Allocations

County	CSS (Enclosure 4)	PEI (Enclosure 5)	INN (Enclosure 6)
Alameda	\$26,276,200	\$6,860,500	\$1,742,400
Alpine	\$718,400	\$126,300	\$44,500
Amador	\$1,357,100	\$163,500	\$80,000
Butte	\$4,396,600	\$1,023,200	\$285,000
Calaveras	\$1,444,400	\$199,800	\$86,500
Colusa	\$1,242,900	\$126,300	\$72,000
Contra Costa	\$16,752,600	\$4,296,900	\$1,106,800
Del Norte	\$1,296,400	\$144,800	\$75,800
El Dorado	\$3,083,200	\$683,600	\$198,100
Fresno	\$18,292,000	\$4,500,100	\$1,198,500
Glenn	\$1,304,600	\$144,400	\$76,200
Humboldt	\$2,750,400	\$592,300	\$175,800
Imperial	\$3,768,400	\$836,700	\$242,200
Inyo	\$851,000	\$126,300	\$51,400
Kern	\$15,817,000	\$3,853,600	\$1,034,300
Kings	\$3,186,900	\$682,800	\$203,500
Lake	\$1,634,300	\$282,800	\$100,900
Lassen	\$1,299,300	\$144,200	\$75,900
Los Angeles	\$210,077,200	\$54,512,300	\$13,909,700
Madera	\$3,324,400	\$728,500	\$213,200
Marin	\$4,219,100	\$1,031,600	\$276,100
Mariposa	\$858,500	\$126,300	\$51,800
Mendocino	\$1,943,800	\$388,600	\$122,700
Merced	\$5,547,300	\$1,272,200	\$358,600
Modoc	\$792,100	\$126,300	\$48,300
Mono	\$631,500	\$126,300	\$50,400
Monterey	\$8,708,200	\$2,153,800	\$571,200
Napa	\$2,558,500	\$561,900	\$164,100
Nevada	\$2,139,300	\$414,700	\$134,300
Orange	\$59,752,100	\$15,539,900	\$3,958,900
Placer	\$5,145,300	\$1,178,800	\$332,600
Plumas	\$1,200,400	\$126,300	\$69,800
Riverside	\$38,793,200	\$9,499,700	\$2,539,300
Sacramento	\$23,754,100	\$6,011,800	\$1,565,200
San Benito	\$1,589,000	\$262,500	\$97,400
San Bernardino	\$39,143,000	\$9,736,500	\$2,570,200
San Diego	\$60,240,700	\$15,668,800	\$3,991,400
San Francisco	\$13,557,900	\$3,638,800	\$904,300
San Joaquin	\$12,591,000	\$3,055,200	\$822,700
San Luis Obispo	\$5,101,800	\$1,209,200	\$331,900
San Mateo	\$11,976,500	\$3,136,600	\$794,700
Santa Barbara	\$8,624,200	\$2,133,500	\$565,700
Santa Clara	\$33,536,100	\$9,037,900	\$2,238,600
Santa Cruz	\$5,483,900	\$1,353,000	\$359,500
Shasta	\$3,676,000	\$820,300	\$236,500
Sierra	\$736,700	\$126,300	\$45,400
Siskiyou	\$1,419,700	\$184,400	\$84,400
Solano	\$7,527,700	\$1,847,300	\$493,000
Sonoma	\$8,426,900	\$2,106,900	\$553,900
Stanislaus	\$9,620,600	\$2,318,800	\$627,800
Sutter	\$1,959,200	\$380,300	\$123,100
Tehama	\$1,588,500	\$269,800	\$97,800
Trinity	\$827,900	\$126,300	\$50,200
Tulare	\$9,126,900	\$2,177,600	\$594,400
Tuolumne	\$1,540,300	\$235,600	\$93,400
Ventura	\$15,417,800	\$3,868,800	\$1,014,000
Yolo	\$4,096,100	\$936,500	\$264,700
Yuba	\$1,754,800	\$333,400	\$109,800
Berkeley City	\$2,212,400	\$595,200	\$147,700
Tri-City	\$4,107,700	\$1,055,800	\$271,500
Total	\$741,000,000	\$185,200,000	\$48,700,000

Enclosure 8

Mental Health Services Act

Fiscal Year 2011/12 Limit on Use of CSS Funds^{a/}

Pursuant to Welfare and Institutions Code, Section 5892(b), Updated as of 09/08/2010

	FY 2007-08	FY 2008-09	FY 2009-10	FY 2010-11	FY 2011-12	Total	Average	Maximum
	CSS, CSS Housing, PEI, CFTN, WET	CSS, PEI, CFTN, INN	CSS, PEI, INN	CSS, PEI, INN	CSS, PEI, INN	Five Fiscal Years	Five Fiscal Years	20% Limit
Alameda	\$53,607,250	\$39,647,000	\$48,361,000	\$40,077,800	\$34,879,100	\$216,572,150	\$43,314,000	\$8,663,000
Alpine	\$1,283,300	\$1,023,300	\$1,184,800	\$1,015,700	\$889,200	\$5,396,300	\$1,079,000	\$216,000
Amador	\$2,280,900	\$1,829,600	\$2,091,100	\$1,820,600	\$1,600,600	\$9,622,800	\$1,925,000	\$385,000
Butte	\$6,894,760	\$6,528,600	\$7,832,900	\$6,543,000	\$5,704,800	\$35,504,060	\$7,101,000	\$1,420,000
Calaveras	\$2,560,900	\$2,011,500	\$2,284,000	\$1,971,300	\$1,730,700	\$10,558,400	\$2,112,000	\$422,000
Colusa	\$1,931,200	\$1,602,600	\$1,864,100	\$1,636,600	\$1,441,200	\$8,475,700	\$1,695,000	\$339,000
Contra Costa	\$33,915,830	\$25,207,000	\$30,676,000	\$25,451,100	\$22,156,300	\$137,406,230	\$27,481,000	\$5,496,000
Del Norte	\$2,112,400	\$1,708,100	\$1,969,600	\$1,724,200	\$1,517,000	\$9,031,300	\$1,806,000	\$361,000
El Dorado	\$7,236,820	\$4,570,700	\$5,421,800	\$4,544,000	\$3,964,900	\$25,738,220	\$5,148,000	\$1,030,000
Fresno	\$36,169,430	\$27,062,000	\$33,125,200	\$27,539,400	\$23,999,600	\$147,886,630	\$29,577,000	\$5,915,000
Glenn	\$2,114,200	\$1,720,200	\$1,981,700	\$1,733,500	\$1,525,200	\$9,074,800	\$1,815,000	\$363,000
Humboldt	\$6,180,910	\$4,040,400	\$4,799,500	\$4,030,700	\$3,518,500	\$22,570,010	\$4,514,000	\$903,000
Imperial	\$8,051,010	\$5,504,200	\$6,636,700	\$5,555,300	\$4,847,300	\$30,594,510	\$6,119,000	\$1,224,000
Inyo	\$1,655,600	\$1,197,000	\$1,358,500	\$1,172,600	\$1,028,700	\$6,412,400	\$1,282,000	\$256,000
Kern	\$30,836,350	\$23,387,300	\$28,565,800	\$23,764,100	\$20,704,900	\$127,258,450	\$25,452,000	\$5,090,000
Kings	\$6,748,610	\$4,652,700	\$5,558,300	\$4,665,700	\$4,073,200	\$25,698,510	\$5,140,000	\$1,028,000
Lake	\$3,165,800	\$2,381,100	\$2,706,900	\$2,304,700	\$2,018,000	\$12,576,500	\$2,515,000	\$503,000
Lassen	\$2,112,500	\$1,710,800	\$1,972,300	\$1,726,800	\$1,519,400	\$9,041,800	\$1,808,000	\$362,000
Los Angeles	\$425,277,710	\$316,635,500	\$386,017,900	\$319,976,700	\$278,499,200	\$1,726,407,010	\$345,281,000	\$69,056,000
Madera	\$7,415,020	\$4,848,000	\$5,833,800	\$4,888,200	\$4,266,100	\$27,251,120	\$5,450,000	\$1,090,000
Marin	\$9,313,480	\$6,251,900	\$7,621,700	\$6,343,800	\$5,526,800	\$35,057,680	\$7,012,000	\$1,402,000
Mariposa	\$1,673,200	\$1,206,700	\$1,368,200	\$1,181,500	\$1,036,600	\$6,466,200	\$1,293,000	\$259,000
Mendocino	\$4,311,400	\$2,841,800	\$3,329,100	\$2,809,400	\$2,455,100	\$15,746,800	\$3,149,000	\$630,000
Merced	\$10,607,320	\$8,146,500	\$9,853,000	\$8,230,700	\$7,178,100	\$44,015,620	\$8,803,000	\$1,761,000
Modoc	\$1,481,400	\$1,119,700	\$1,281,200	\$1,102,900	\$966,700	\$5,951,900	\$1,190,000	\$238,000
Mono	\$1,594,800	\$1,171,300	\$1,332,800	\$1,149,600	\$1,008,200	\$6,256,700	\$1,251,000	\$250,000
Monterey	\$16,980,600	\$13,087,200	\$15,776,500	\$13,125,300	\$11,433,000	\$70,402,600	\$14,081,000	\$2,816,000
Napa	\$5,542,160	\$3,750,900	\$4,489,000	\$3,763,800	\$3,284,500	\$20,830,360	\$4,166,000	\$833,000
Nevada	\$4,338,980	\$3,119,200	\$3,636,000	\$3,075,000	\$2,688,300	\$16,857,480	\$3,371,000	\$674,000
Orange	\$117,811,210	\$90,456,500	\$109,878,400	\$91,057,200	\$79,250,900	\$488,454,210	\$97,691,000	\$19,538,000
Placer	\$10,193,450	\$7,561,500	\$9,149,700	\$7,632,800	\$6,656,700	\$41,194,150	\$8,239,000	\$1,648,000
Plumas	\$1,811,900	\$1,546,600	\$1,808,100	\$1,586,300	\$1,396,500	\$8,149,400	\$1,630,000	\$326,000
Riverside	\$73,903,170	\$57,242,800	\$70,258,900	\$58,347,200	\$50,832,200	\$310,554,270	\$62,117,000	\$12,423,000
Sacramento	\$49,719,500	\$35,234,200	\$43,365,100	\$35,982,300	\$31,331,100	\$195,632,200	\$39,126,000	\$7,825,000
San Benito	\$3,047,400	\$2,312,200	\$2,606,600	\$2,224,600	\$1,948,900	\$12,139,700	\$2,428,000	\$486,000
San Bernardino	\$75,186,660	\$58,249,700	\$71,105,800	\$59,071,000	\$51,449,700	\$315,062,860	\$63,013,000	\$12,603,000
San Diego	\$120,164,560	\$90,603,200	\$110,788,200	\$91,804,200	\$79,900,900	\$493,261,060	\$98,652,000	\$19,730,000
San Francisco	\$28,482,590	\$20,313,600	\$25,139,300	\$20,805,500	\$18,101,000	\$112,844,990	\$22,569,000	\$4,514,000
San Joaquin	\$24,543,200	\$18,654,100	\$22,705,300	\$18,900,900	\$16,468,900	\$101,272,400	\$20,254,000	\$4,051,000
San Luis Obispo	\$10,527,110	\$7,613,500	\$9,134,800	\$7,621,000	\$6,642,900	\$41,539,310	\$8,308,000	\$1,662,000
San Mateo	\$24,363,400	\$18,125,500	\$22,050,900	\$18,279,700	\$15,907,800	\$98,727,300	\$19,745,000	\$3,949,000
Santa Barbara	\$17,918,620	\$12,967,000	\$15,626,000	\$12,999,600	\$11,323,400	\$70,834,620	\$14,167,000	\$2,833,000
Santa Clara	\$66,530,460	\$50,833,500	\$62,316,300	\$51,519,300	\$44,812,600	\$276,012,160	\$55,202,000	\$11,040,000
Santa Cruz	\$10,885,740	\$8,231,700	\$9,924,500	\$8,261,400	\$7,196,400	\$44,499,740	\$8,900,000	\$1,780,000
Shasta	\$6,480,260	\$5,414,900	\$6,475,900	\$5,424,500	\$4,732,800	\$30,528,360	\$6,106,000	\$1,221,000
Sierra	\$1,330,200	\$1,047,200	\$1,208,700	\$1,037,400	\$908,400	\$5,531,900	\$1,106,000	\$221,000
Siskiyou	\$2,470,800	\$1,951,500	\$2,216,700	\$1,921,900	\$1,688,500	\$10,249,400	\$2,050,000	\$410,000
Solano	\$15,014,700	\$11,211,500	\$13,615,800	\$11,327,300	\$9,868,000	\$61,037,300	\$12,207,000	\$2,441,000
Sonoma	\$17,414,070	\$12,706,000	\$15,308,500	\$12,731,300	\$11,087,700	\$69,247,570	\$13,850,000	\$2,770,000
Stanislaus	\$21,445,960	\$14,252,700	\$17,318,600	\$14,421,500	\$12,567,200	\$80,005,960	\$16,001,000	\$3,200,000
Sutter/Yuba	\$7,437,500	\$5,411,100	\$6,299,900	\$5,330,200	\$4,660,600	\$29,139,300	\$5,828,000	\$1,166,000
Tehama	\$3,640,600	\$2,292,500	\$2,624,400	\$2,233,500	\$1,956,100	\$12,747,100	\$2,549,000	\$510,000
Trinity	\$1,573,900	\$1,166,600	\$1,328,100	\$1,145,300	\$1,004,400	\$6,218,300	\$1,244,000	\$249,000
Tulare	\$17,732,720	\$13,478,500	\$16,385,600	\$13,652,400	\$11,898,900	\$73,148,120	\$14,630,000	\$2,926,000
Tuolumne	\$2,935,500	\$2,205,200	\$2,484,200	\$2,131,600	\$1,869,300	\$11,625,800	\$2,325,000	\$465,000
Ventura	\$30,561,770	\$23,182,800	\$28,058,900	\$23,308,400	\$20,298,400	\$125,410,270	\$25,082,000	\$5,016,000
Yolo	\$9,086,120	\$6,030,500	\$7,269,800	\$6,073,900	\$5,297,300	\$33,757,620	\$6,752,000	\$1,350,000
Berkeley City	\$5,269,160	\$3,348,300	\$4,109,600	\$3,397,400	\$2,955,300	\$19,079,760	\$3,816,000	\$763,000
Tri-City	\$9,286,930	\$6,392,300	\$7,508,000	\$6,243,400	\$5,435,000	\$34,865,630	\$6,973,000	\$1,395,000
Total	\$1,488,163,000	\$1,108,000,000	\$1,347,000,000	\$1,119,400,000	\$974,900,000	\$6,037,463,000	\$1,207,490,000	\$241,496,000

a/ Up to 20% of the most recent five year allocations to each county may be used for Capital Facilities and Technological Needs, Workforce Education and Training, and the local prudent reserve.

1 [Approval of Mental Health Services Act (MHSA) Agreement and authorization to designate
2 the Director of Community Behavioral Health Services (CBHS) to sign said agreement.]

3 retroactively
4 **Resolution approving the Mental Health Services Act Contract No. 07-77338-000,**
5 **incorporating Community Program Planning Funds in FY04-05 and Community**
6 **Services and Supports Funds for Fiscal Years 05-08, with the Department of Mental**
7 **Health for \$18,922,386 and authorizing the San Francisco Department of Public Health**
8 **(SFDPH) - CBHS Director to sign said agreement and any and all amendments in the**
9 **future, including increases to add other components of MHSA.**

10 WHEREAS, the Mental Health Services Act Expenditure Plan outlined the programs,
11 services, and activities for three years from Fiscal Year 2005-2008; and,

12 WHEREAS, the Mental Health Services Act Community Services and Supports
13 Expenditure Plan was supported by the Board of Supervisors under Resolution No. 744-05 on
14 October 11, 2005; and,

15 WHEREAS, As a condition of receiving the balance of these funds, DMH requires
16 CBHS to enter into an agreement (the "Agreement"), a copy of which is on file with the Clerk
17 of the Board of Supervisors in File No. 080122, which is hereby declared to be a part of this
18 resolution as if set forth fully herein; and,

19 WHEREAS, the Director of Community Behavioral Health Services is designated to
20 sign this Agreement and any and all amendments in the future including increases to add
21 other components of MHSA on behalf of the SFDPH; and

22 WHEREAS, the Department of Mental Health agrees to pay 75 percent of the approved
23 plan amount upon approval of this agreement, with the remaining 25 percent to be released
24 upon submission of required reports detailed in the contract; and,

1 NOW, therefore, be it

2 ^{retroactively}
3 RESOLVED, That SFDPH is hereby authorized to enter into a contract agreement in
4 the amount of up to \$18,922,386 with DMH; and, be it

5 FURTHER RESOLVED, That the Board of Supervisors hereby designates the Director
6 of CBHS to sign said agreement on behalf of SFPH; and, be it

7 FURTHER RESOLVED, That the Director of CBHS is designated to sign any and all
8 amendments to this agreement including increases to add other components of MHSA

9
10
11 RECOMMENDED:

12 Mitchell Katz
13 Mitchell Katz, M.D.
14 Director of Health

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City and County of San Francisco
Tails
Resolution

City Hall
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102-4689

File Number: 080122

Date Passed:

Resolution retroactively approving the Mental Health Services Act Contract No. 07-77338-000, incorporating Community Program Planning Funds in FY04-05 and Community Services and Supports Funds for Fiscal Years 05-08, with the Department of Mental Health for \$18,922,386 and authorizing the San Francisco Department of Public Health (SFDPH) - CBHS Director to sign said agreement and any and all amendments in the future, including increases to add other components of MHSA.

February 26, 2008 Board of Supervisors — ADOPTED

Ayes: 10 - Alioto-Pier, Ammiano, Chu, Daly, Elsbernd, Maxwell, McGoldrick, Mirkarimi, Peskin, Sandoval

Excused: 1 - Duffy

File No. 080122

I hereby certify that the foregoing Resolution
was ADOPTED on February 26, 2008 by the
Board of Supervisors of the City and County
of San Francisco.

Madeline Sica Voli

Angela Calvillo
Clerk of the Board

2-29-08

Date Approved

Mayor Gavin Newsom

File No. 080122



Edwin Lee
Mayor

San Francisco Department of Public Health
Community Behavioral Health Services
1380 Howard Street
San Francisco, CA 94103

MENTAL HEALTH SERVICES ACT



Fiscal Year 2011-2012

ANNUAL PLAN UPDATE

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SAN FRANCISCO
2011 MAR 16 PM 4:14
BY *[Signature]*

