

File No. 120486

Committee Item No. 7  
Board Item No. \_\_\_\_\_

### COMMITTEE/BOARD OF SUPERVISORS

#### AGENDA PACKET CONTENTS LIST

Committee: Rules

Date 5/17/12

Board of Supervisors Meeting

Date \_\_\_\_\_

#### Cmte Board

- |                                     |                          |  |
|-------------------------------------|--------------------------|--|
| <input type="checkbox"/>            | <input type="checkbox"/> | Motion                                       |
| <input type="checkbox"/>            | <input type="checkbox"/> | Resolution                                   |
| <input type="checkbox"/>            | <input type="checkbox"/> | Ordinance                                    |
| <input type="checkbox"/>            | <input type="checkbox"/> | Legislative Digest                           |
| <input type="checkbox"/>            | <input type="checkbox"/> | Budget Analyst Report                        |
| <input type="checkbox"/>            | <input type="checkbox"/> | Legislative Analyst Report                   |
| <input type="checkbox"/>            | <input type="checkbox"/> | Youth Commission Report                      |
| <input type="checkbox"/>            | <input type="checkbox"/> | Introduction Form (for hearings)             |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Department/Agency Cover Letter and/or Report |
| <input type="checkbox"/>            | <input type="checkbox"/> | MOU  |
| <input type="checkbox"/>            | <input type="checkbox"/> | Grant Information Form                       |
| <input type="checkbox"/>            | <input type="checkbox"/> | Grant Budget                                 |
| <input type="checkbox"/>            | <input type="checkbox"/> | Subcontract Budget                           |
| <input type="checkbox"/>            | <input type="checkbox"/> | Contract/Agreement                           |
| <input type="checkbox"/>            | <input type="checkbox"/> | Award Letter                                 |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Application                                  |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | Public Correspondence                        |

#### OTHER

(Use back side if additional space is needed)

- |                                     |                          |                 |
|-------------------------------------|--------------------------|-----------------|
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | <u>Form 700</u> |
| <input type="checkbox"/>            | <input type="checkbox"/> | _____           |
| <input type="checkbox"/>            | <input type="checkbox"/> | _____           |
| <input type="checkbox"/>            | <input type="checkbox"/> | _____           |
| <input type="checkbox"/>            | <input type="checkbox"/> | _____           |

Completed by: Linda Wong

Date 5/14/12

Completed by: \_\_\_\_\_

Date \_\_\_\_\_

An asterisked item represents the cover sheet to a document that exceeds 25 pages. The complete document is in the file.



**Board of Supervisors  
City and County of San Francisco**  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714

RECEIVED  
BOARD OF SUPERVISORS  
SAN FRANCISCO

2012 APR 16 PM 1:54

**Application for Boards, Commissions and Committees**

Application for Appointment to: Sunshine Ordinance Task Force  
Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): 1 District: \_\_\_\_\_

Name: Ben Rosenfeld

Home Address: 1/2 Bartlett Street Zip: 94110

Home Phone: (415) \_\_\_\_\_ Occupation: Attorney

Work Phone: (415) 285-8091 Employer: self

Business Address: 115 1/2 Bartlett Street Zip: 94110

Business E-Mail: ben.rosenfeld@comcast.net Home E-Mail: \_\_\_\_\_

**Check All That Apply:**

- A citizen of the United States.  At least 18 years old on or before Election Day.
- Not in prison or on parole for a felony conviction
- A resident of San Francisco  Yes:  No: (Place of Residence):

**Please state your qualifications (attach supplemental sheet if necessary)**

Self-employed attorney specializing in civil rights with over 12 years experience. Other areas of practice include or have included criminal defense, FOIA, plaintiff's side "toxic torts" litigation, and bike personal injury.

**Education:**

- J.D., Lewis & Clark (Portland, OR) (1999)
- B.A., Middlebury College (Middlebury, VT) (1992)

**Business and/or professional experience:**

Self-employed attorney, managing own office; member, Board of Directors, Civil Liberties Defense Center (www.cldc.org); former adjunct writing instructor at both San Francisco State Univ. and Univ. of Colorado.

**Civic Activities:**

Extensive pro-bono representation of indigent clients; active interest in San Francisco good government, including via campaign and event volunteer work, article writing, and legislative proposals to Board members.

Ethnicity: (optional) Caucasian Sex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.) (Please Note: Once Completed, this form, including all attachments, become public record)

Date: April 16, 2012 Applicant's Signature: (required)

**FOR OFFICE USE ONLY:**

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

**STATEMENT OF ECONOMIC INTERESTS**

Date Received  
Official Use Only

**COVER PAGE**

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)  
Rosenfeld Benamin Tarn

**1. Office, Agency, or Court**

Agency Name  
San Francisco Sunshine Ordinance Task Force  
Division, Board, Department, District, if applicable  
Your Position  
Board Member

▶ If filing for multiple positions, list below or on an attachment.

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)**

State  Judge or Court Commissioner (Statewide Jurisdiction)  
 Multi-County \_\_\_\_\_  County of \_\_\_\_\_  
 City of San Francisco  Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

Annual: The period covered is January 1, 2011, through December 31, 2011.  
-or-  
The period covered is \_\_\_\_\_, through December 31, 2011.  
 Assuming Office: Date assumed \_\_\_\_\_  
 Leaving Office: Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_\_  
(Check one)  
 The period covered is January 1, 2011, through the date of leaving office.  
 The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_\_, through the date of leaving office.  
 Candidate: Election Year 2012 Office sought, if different than Part 1: \_\_\_\_\_

**4. Schedule Summary**

Check applicable schedules or "None." ▶ Total number of pages including this cover page: \_\_\_\_\_  
 Schedule A-1 - Investments - schedule attached  Schedule C - Income, Loans, & Business Positions - schedule attached  
 Schedule A-2 - Investments - schedule attached  Schedule D - Income - Gifts - schedule attached  
 Schedule B - Real Property - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached  
-or-  
 None - No reportable interests on any schedule

**5. Verification**

MAILING ADDRESS STREET CITY STATE ZIP CODE  
*(Business or Agency Address Recommended - Public Document)*  
1/2 Bartlett Street San Francisco CA 94110  
DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL)  
( 415 ) 285-8091 brosenfeld@alumni.middlebury.edu

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed April 16, 2012  
(month, day, year)

Signature   
(File the originally signed statement with your filing official.)



**SOCIETY OF  
PROFESSIONAL  
JOURNALISTS**

**NORTHERN  
CALIFORNIA CHAPTER**

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Projects Editor  
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n Francisco Chronicle

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Publisher

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Reporter  
Fast Company

Lisa Chung  
Writer, researcher/consultant

Michelle Devera  
Copy Editor  
San Francisco Chronicle

Lee Hubbard  
Reporter  
Oakland Post

Randy Jensen  
Reporter  
The Bond Buyer

Linda Jue  
Director, Executive Editor  
G.W. Williams Center  
for Independent Journalism

Holly Keruan  
Multimedia Journalist

Nina Martin  
Articles Editor  
San Francisco magazine

Randy Shandobil  
Independent journalist

Laurie Udesky  
Independent Journalist

Pueng Vongs  
Life & Style Producer  
Mercurynews.com

Bernice Young  
Freelance Journalist

May 4, 2012

San Francisco Board of Supervisors Rules Committee  
Honorable Jane Kim, Chair  
Honorable Mark Farrell  
Honorable David Campos

c/o Linda Wong  
Deputy Clerk of the Board of Supervisors  
City Hall, Room 244  
1 Dr. Carlton B. Goodlett Place  
San Francisco, California 94102

RE: Sunshine Ordinance Task Force appointments

Dear Madam Chair and Gentlemen:

Section 67.30(a) of the San Francisco Sunshine Ordinance stipulates that the Sunshine Ordinance Task Force's voting members shall include an attorney and a journalist to be chosen from a list of names to be submitted by the Society of Professional Journalists (SPJ).

Accordingly, SPJ's Northern California Chapter hereby nominates Ben Rosenfeld for the attorney's seat (#1) and Doug Comstock for the journalist's seat (#2).

Mr. Rosenfeld has his own law practice and has represented complainants pro bono before the Task Force. He is a former writing instructor at San Francisco State University and the University of Colorado.

Mr. Comstock is the editor of the Westside Observer, a hard-hitting, free, monthly newspaper covering the city from Twin Peaks west. His long history of sunshine advocacy includes previous service on the Task Force.

Messrs. Rosenfeld and Comstock meet the city-residency requirement. Their nominations to the Task Force have the solid support of SPJ NorCal's Freedom of Information Committee and the chapter's Board of Directors. We urge your Committee to give them favorable consideration. Thank you for your attention.

Sincerely,

Liz Enochs  
SPJ NorCal President



**Board of Supervisors**  
**City and County of San Francisco**  
 1 Dr. Carlton B. Goodlett Place, Room 244  
 San Francisco, California 94102-4689  
 (415) 554-5184 FAX (415) 554-7714

RECEIVED  
 BOARD OF SUPERVISORS  
 SAN FRANCISCO  
 2012 APR 19 PM 3:46

**Application For Boards, Commissions and Committees**

Application for Appointment to: Sunshine Ordinance Task Force  
 Name of Board, Commission, Committee, or Task Force

Seat # or Category (If Applicable): 2 (SPJ Recommendation)

Print Name: Doug Comstock

Home Address: Hayes St. #8, SF CA 94117 Zip: \_\_\_\_\_

Home Phone: 415 \_\_\_\_\_ Occupation: Editor: Westside Observer

Work Phone: Same Employer: Self

Business Address: Same Zip: \_\_\_\_\_

E-Mail Address: Same Fax #: \_\_\_\_\_

Are you a United States citizen?  Yes  No (Citizenship is a mandatory requirement for all appointments)  
 Have you ever been convicted of a felony in this state, or convicted of any offense which, if committed in this state, would be a felony?  
 Yes  No. (If yes, please attach a statement describing the offense(s) for which you have been convicted, the date of those conviction(s), and the court(s) that convicted you.)

Education: \_\_\_\_\_  
 (Chronological) Graduated Bountiful High School, Bountiful, Utah, University of Utah, City College of San Francisco (ongoing)

Business and/or professional experience: cartoonist, art editor, portrait artist, free-lance graphic artist, owner: Handprints SF (silk screen artwork), campaign/graphic consultant, Editor, Westside Observer

Civic Activities: (Former) Individual Artist in Residency, CA Arts Commission, Pres. Coalition for SF Neighborhoods, VP, Haight Ashbury Neighborhood Council, Pres. LGB Voters Project, (Founding member): Rest Stop AIDS Support Center, AIDS Indigent Direct Services, Campaign Organizer: San Franciscans for Sunshine (Prop G)

Other Personal Information: (optional) Member: Society of Professional Journalists, Founding member: San Franciscans for Sunshine (Prop G)

Ethnicity: (optional) \_\_\_\_\_ Sex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No (Over 100 mtgs)  
 Would you be able to attend night meetings? \_\_\_\_\_ Day meetings? \_\_\_\_\_ Either  X

Please state your qualifications (attach supplemental sheet if necessary) Participated in the concepts and drafting of Prop G in 1999, (current ordinance), served as campaign consultant, signature organizer and collected over 1000 signatures streetside to get Sunshine on the ballot.

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

Date: 4/17/12 Applicant's Signature: (required) [Signature]  
 Please Note: Your application will be retained for one year.

**FOR OFFICE USE ONLY:**

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

**COVER PAGE**

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)  
 Comstock Douglas L.

**1. Office, Agency, or Court**

Agency Name  
 Sunshine Ordinance Task Force, Member  
 Division, Board, Department, District, if applicable  
 Your Position

► If filing for multiple positions, list below or on an attachment.

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)**

State  Judge or Court Commissioner (Statewide Jurisdiction)  
 Multi-County \_\_\_\_\_  County of San Francisco  
 City of San Francisco  Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

**Annual:** The period covered is January 1, 2011, through December 31, 2011.  
 -or- The period covered is \_\_\_\_\_ through December 31, 2011.  
 **Assuming Office:** Date assumed \_\_\_\_\_  
 **Candidate:** Election Year \_\_\_\_\_ Office sought, if different than Part 1: \_\_\_\_\_  
 **Leaving Office:** Date Left \_\_\_\_\_ (Check one)  
 The period covered is January 1, 2011, through the date of leaving office.  
 The period covered is \_\_\_\_\_ through the date of leaving office.

**4. Schedule Summary**

Check applicable schedules or "None."

► Total number of pages including this cover page: \_\_\_\_\_

**Schedule A-1 - Investments** - schedule attached  **Schedule C - Income, Loans, & Business Positions** - schedule attached  
 **Schedule A-2 - Investments** - schedule attached  **Schedule D - Income - Gifts** - schedule attached  
 **Schedule B - Real Property** - schedule attached  **Schedule E - Income - Gifts - Travel Payments** - schedule attached  
 -or-  
 **None - No reportable interests on any schedule**

**5. Verification**

MAILING ADDRESS STREET CITY STATE ZIP CODE  
 (Business or Agency Address Recommended - Public Document)  
 \_\_\_\_\_ Hayes St. #8 San Francisco CA 94117  
 HOME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL)  
 ( 415 ) \_\_\_\_\_ @mac.com

I have used reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed April 18, 2012  
 (month, day, year)

Signature \_\_\_\_\_  
 (File the originally signed statement with your filing official.)

**SCHEDULE A-1  
Investments**

**Stocks, Bonds, and Other Interests**  
(Ownership Interest is Less Than 10%)

*Do not attach brokerage or financial statements.*

**CALIFORNIA FORM 700**  
FAIR POLITICAL PRACTICES COMMISSION

Name  
Douglas Comstock

▶ NAME OF BUSINESS ENTITY  
Visa (V)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Consumer Financial Svcs

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
3 / 26 / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Verizon (VZ)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Communications Services

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
4 / 12 / 12      \_\_\_\_\_ / \_\_\_\_\_ / 11  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Westport Innovations (WPRT)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Auto and Truck Parts

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
2 / 2 / 12      \_\_\_\_\_ / \_\_\_\_\_ / 11  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Allergan (AGN)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Computer Hardware

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
4 / 13 / 12      \_\_\_\_\_ / \_\_\_\_\_ / 11  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
JP Morgan Chase (JPM)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Banking

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
3 / 5 / 12      \_\_\_\_\_ / \_\_\_\_\_ / 11  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Apple (AAPL)

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Computer Hardware

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
8 / 19 / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
ACQUIRED                      DISPOSED

Comments: \_\_\_\_\_

Perrigo Co (PRGO)

Biotechnology and Drugs

\$2000 - 10,000

Acquired 3/28/12

Titanium Metals Corp (TIE)

Metals and Mining

\$2000 - 10,000

Acquired 4/11/12

TJ MAX (TJX)

Retail Department and Discount

\$2000 - 10,000

Acquired 1/3/12

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CALIFORNIA CHAPTER

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San Francisco Chronicle

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Oakland Post

Randy Jensen  
Reporter  
The Bond Buyer

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G.W. Williams Center  
for Independent Journalism

Holly Kernan  
Multimedia Journalist

Nina Martin  
Articles Editor  
San Francisco magazine

Randy Shandobil  
Independent journalist

Laurie Udesky  
Independent Journalist

Pueng Vongs  
Life & Style Producer  
Mercurynews.com

Bernice Yeung  
Freelance Journalist

May 4, 2012

San Francisco Board of Supervisors Rules Committee  
Honorable Jane Kim, Chair  
Honorable Mark Farrell  
Honorable David Campos

c/o Linda Wong  
Deputy Clerk of the Board of Supervisors  
City Hall, Room 244  
1 Dr. Carlton B. Goodlett Place  
San Francisco, California 94102

RE: Sunshine Ordinance Task Force appointments

Dear Madam Chair and Gentlemen:

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Mr. Rosenfeld has his own law practice and has represented complainants pro bono before the Task Force. He is a former writing instructor at San Francisco State University and the University of Colorado.

Mr. Comstock is the editor of the Westside Observer, a hard-hitting, free, monthly newspaper covering the city from Twin Peaks west. His long history of sunshine advocacy includes previous service on the Task Force.

Messrs. Rosenfeld and Comstock meet the city-residency requirement. Their nominations to the Task Force have the solid support of SPJ NorCal's Freedom of Information Committee and the chapter's Board of Directors. We urge your Committee to give them favorable consideration. Thank you for your attention.

Sincerely,

Liz Enochs  
SPJ NorCal President



**Board of Supervisors**  
**City and County of San Francisco**  
 1 Dr. Carlton B. Goodlett Place, Room 240  
 (415) 554-5184 FAX (415) 554-7714

RECEIVED  
 BOARD OF SUPERVISORS  
 SAN FRANCISCO

2012 APR 24 PM 1:55

**Application for Boards, Commissions and Committees**

Application for Appointment to: Sunshine Ordinance Task Force  
Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): #3 Member of Electronic Media District: 1

Name: Michael Kwan

Home Address: 4th Avenue Apt. 2 Zip: 94118

Home Phone: 408 Occupation: Digital & Interactive Media Manager

Work Phone: 415 863 084 x27 Employer: Center for Asian American Media CAAM

Business Address: 145 Ninth St. Suite 350 Zip: 94103

Business E-Mail: mkwan@caamedia.org Home E-Mail: @gmail.com

Check All That Apply:

- A citizen of the United States.  At least 18 years old on or before Election Day.   
 Not in prison or on parole for a felony conviction   
 A resident of San Francisco  Yes:  No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

*Through my work in the Web 2.0 space, I understand the importance of transparency in institutions big and small, and how to apply these technologies to achieve this. I am active on the boards of progressive political organizations & in the community media space.*

Education:

B.A. Politics

Business and/or professional experience:

4 years in digital media field for nonprofits including the Center for Asian American Media, WiserEarth.org, Pathways To Peace and Chinese Culture Center

Civic Activities:

Board Member of Asian Pacific Americans for Progress (APAP), Board Member of Asian Pacific Americans for Ocean Harmony Alliance, Volunteer - Organizing for America

Ethnicity: (optional) Chinese-American Sex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No *but I've listened online*

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made.

(Applications must be received 10 days before the scheduled hearing.)

(Please Note: Once Completed, this form, including all attachments, become public record)

Date: 4/23/2012 Applicant's Signature: (required) Michael Kwan

Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

# Michael Kwan

— 4th Ave. Apt. 2 San Francisco, CA 94118 • 408

gmail.com

## Background

---

4+ years of web and social media management including: newsletters, blogging, analytics, basic video production.

## Recent Experience

---

**Center for Asian American Media** (San Francisco, CA)

**Digital and Interactive Media Manager** [February 2012 - Present]

- Managed website during 30th SF International Asian American Film Festival, including blogs and social networks.
- Analyze growth and peaks in web and social media traffic, producing report for management.
- Lead production of mobile app in partnership with APIAVote to mobilize Asian American vote for 2012 election.

**David Chiu for Mayor** (San Francisco, CA)

**New Media Assistant** [September 2011 – Oct 2011]

- Produced content for blog and web using NGP VAN; co-administered social networks.

**Chinese Culture Center** (San Francisco, CA)

**Archive Coordinator** [Jan 2010 – July 2010]

- Organized physical and digital archive of genealogy documents, essays and photos, and produced an operations manual for the “In Search of Roots” program.

**Pathways To Peace** (San Francisco, CA)

**Outreach Manager** [Feb 2009 – July 2010], **Web Intern** [May 2007 – Feb 2008]

- Managed Peace Day website content and new media strategy.
- Developed newsletters, website sign-up process and 2009 UN report.

**WiserEarth.org** (Sausalito, CA)

**Online Community Manager** [September 2007 – April 2008], **Web Intern** [February 2007 – July 2007]

- Evaluated user experience/feedback, content quality for a social network for sustainability.
- Monitored and engaged new and returning users through projects and forums.
- Updated site portals, optimized graphics and content.

## Volunteer and Civic Activities

---

**Board Member and Web Committee**, Asian Pacific Americans for Progress [December 2011 - Present]

- Lead outreach and publicity for annual Unsung Heroes project, recognizing progressive work of AAPIs.
- Organize San Francisco chapter for 30th anniversary of Vincent Chin’s murder on June 23rd.

**Board Member**, Asian Pacific Americans for Ocean Harmony Alliance [2011 - Present]

- Published editorial and two Change.org petitions, collecting 4,000 signatures to ban shark finning in California.
- Co-organized “Drink like a Shark” event and publicity for shark awareness.

**Production Intern**, Pacifica Community Television [June 2009 - August 2009]

**GOTV Volunteer/Web Intern**, Vote Today Ohio and League of Young Voters, [August 2008 - Nov 2008]

## Education and Training

---

**B.A. in Politics**, University of California - Santa Cruz [June 2006]

**New Media Bootcamp**, New Organizing Institute (Washington DC) [July 2010]

- Selected for week-long competitive fellowship to participate in mock campaign and be trained in strategy and tactics, including strategic calendars, e-mail composition/messaging, volunteer outreach and social media.

COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)  
Kwan Michael Ronald

1. Office, Agency, or Court

Agency Name

Sunshine Ordinance Task Force

Division, Board, Department, District, if applicable

Your Position

▶ If filing for multiple positions, list below or on an attachment.

Agency:

Position:

2. Jurisdiction of Office (Check at least one box)

State

Judge or Court Commissioner (Statewide Jurisdiction)

Multi-County

County of

City of San Francisco

Other

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2011, through December 31, 2011.

Leaving Office: Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_ (Check one)

-or-

The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through December 31, 2011.

The period covered is January 1, 2011, through the date of leaving office.

Assuming Office: Date assumed \_\_\_\_/\_\_\_\_/\_\_\_\_

The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through the date of leaving office.

Candidate: Election Year \_\_\_\_ Office sought, if different than Part 1: \_\_\_\_

4. Schedule Summary

Check applicable schedules or "None."

▶ Total number of pages including this cover page: 1

Schedule A-1 - Investments - schedule attached

Schedule C - Income, Loans, & Business Positions - schedule attached

Schedule A-2 - Investments - schedule attached

Schedule D - Income - Gifts - schedule attached

Schedule B - Real Property - schedule attached

Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

None - No reportable interests on any schedule

5. Verificati

MAILING ADDRESS

STREET

CITY

STATE

ZIP CODE

(Business or Agency Address Recommended - Public Document)

DAYTIME TELEPH

E-MAIL ADDRESS (OPTIONAL)

(408)

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed

4/30/2012  
(month, day, year)

Signature

Michael Kwan

(File the originally signed statement with your filing official.)



**Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714.**

**Application for Boards, Commissions and Committees**

Application for Appointment to: Sunshine Ordinance

Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): 3, 8, 9, 10

District:

Name: Kitt Grant

Home Address: El Verano Way

Zip: 94127

Home Phone: 415 \_\_\_\_\_

Occupation: Television Producer

Work Phone: 415-995-7254

Employer: Current Media

Business Address: 118 King Street

Zip: 94107

Business E-Mail: kgrant@current.com

Home E-Mail: \_\_\_\_\_@gmail.com

Check All That Apply:

A citizen of the United States.

At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction

A resident of San Francisco  Yes:  No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

Education:

BA-UCLA-FRENCH/BUSINESS EMPHASIS

MA-SFSU-COMMUNICATIONS

Business and/or professional experience:

OVER 15 YEARS AS A TELEVISION PRODUCER IN POLITICS, POP CULTURE AND LIFESTYLE AT MOST OF THE MAJOR NETWORKS (CNN, CBS, ABC).

Civic Activities:

MENTORING YOUNG WOMEN, DISENFRANCHISED YOUTH IN AREAS OF COMMUNICATION AND EDUCATION

Ethnicity: (optional) AFRICAN AMERICAN

Sex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made.

(Applications must be received 10 days before the scheduled hearing.)

(Please Note: Once Completed, this form, including all attachments, become public record)

Date: 5/9/12

Applicant's Signature: (required)

Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

12/04/09

Received Time May. 9. 2012 3:38PM No. 0177

# KITT GRANT

*Strategic media professional who thrives in complex, rapidly changing, deadline driven working environments. Two time Emmy nominated producer is an excellent researcher and writer who understands using digital engagement as a tool to contribute to audience growth. An idea person who is able to produce high quality, topical and engaging content.*

## **Producer, Freelance** 3/2011-Present

Book, produce and write news, political and lifestyle segments for various network news programs and production houses.

## **The Nate Berkus Show \_ Producer** 6/2010-12/2010


- Produced daily hour long syndicated design lifestyle program.
- Responsible for conceiving, writing, producing and managing one hour long show per week on daily show.
- Produced in studio design, lifestyle, beauty, fashion and celebrity segments.
- Created and maintained budget for each show I was responsible for.
- Communicated vision with production team to produce field segments to complement in-studio segments.
- Maintained constant relationships with outside lifestyle brands, publicists and social media sites to integrate brands and generate ideas for segments and guests that were appropriate for the program.
- Nominated for Daytime Emmy Award.

## **CBS News, The Early Show \_ Producer** 2008-6/2010

- Booked, produced and wrote lifestyle segments for daily two-hour live network morning newscast.
- Conceived and produced fashion, beauty, celebrity, fitness, health and relationship segments.
- Worked with top editors to develop segments and integrate brands and talent that were on trend and visual for the morning show audience.
- Developed segment budgets and hired talent for live in-studio segments as well as taped lifestyle pieces.
- Produced various live events off site.
- Worked with production team to develop set designs to enhance in-studio segments.
- Used social media to find hot button topics and sculpt segments that were both creative and appropriate for the morning show audience.
- Nominated for Daytime Emmy Award

## **Freelance Producer/Booker** 2007-2008

- Booked, produced and wrote lifestyle, legal and political guest segments for various cable and network news programs including BET and ABC News.
- NAACP Image Award Winner for BET News

 @gmail.com

917-514-5143

# KITT GRANT

## **CNN, Anderson Cooper 360 \_ Editorial Producer** 2004-2007

- Booked live in-studio guests for daily two-hour international and domestic news, political and pop culture show.
  - Produced live guest segments and conducted pre-interviews with guests for on-camera interviews.
  - Traveled both internationally and domestically to secure guests for show.
  - Served as part of advance team for remote location shows.
  - Maintained relationships with political liaisons, publicists, managers, book publishers and experts in a wide range of fields to facilitate securing the best guests for the show.
- 
- Compiled and wrote guest research packets for anchor and coordinated all logistical aspects of interviews.

## **ATLANTIC RECORDS**

### **Special Projects, Office of the President** 1999-2003

- Managed special interest projects, corporate and charity events.
- Traveled with recording artists, managed logistics and served as company representative at special events.
- Wrote speeches for artists and executives for public presentations.
- Collaborated with marketing and publicity departments on cross-marketing campaigns and partnerships for recording artists.

## **EDUCATION**

- MA, San Francisco State University, Communication Studies
- BA, UCLA, French Literature

## **OTHER**

- Center for Excellence in Advertising, Lateral Mover Program certificate
- Avid International traveler, fluent in French

kitt.grant@gmail.com

917-514-5143

COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST) GRANT (FIRST) KITT (MIDDLE) Andrea

1. Office, Agency, or Court

Agency Name SUNSHINE TASK FORCE  
 Division, Board, Department, District, if applicable \_\_\_\_\_ Your Position Applicant

► If filing for multiple positions, list below or on an attachment.

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

2. Jurisdiction of Office (Check at least one box)

State  Judge or Court Commissioner (Statewide Jurisdiction)  
 Multi-County  County of \_\_\_\_\_  
 City of SAN FRANCISCO, CA  Other \_\_\_\_\_

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2011, through December 31, 2011.  Leaving Office: Date Left \_\_\_\_\_ (Check one)  
 -or-  The period covered is \_\_\_\_\_, through December 31, 2011.  The period covered is January 1, 2011, through the date of leaving office.  
 Assuming Office: Date assumed \_\_\_\_\_  The period covered is \_\_\_\_\_, through the date of leaving office.  
 Candidate: Election Year \_\_\_\_\_ Office sought, if different than Part 1: \_\_\_\_\_

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: 1

Schedule A-1 - Investments - schedule attached  Schedule C - Income, Loans, & Business Positions - schedule attached  
 Schedule A-2 - Investments - schedule attached  Schedule D - Income - Gifts - schedule attached  
 Schedule B - Real Property - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-  None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE  
113 KING STREET SF CA 94107  
 DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL)  
(415) 995-7254

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 5/9/12  
(month, day, year)

Signature Kitt Grant  
(File the originally signed statement with your filing official.)



05/03/2012 17:25

5103831154

INDIA WEST

PAGE 01/01



Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714

Application for Boards, Commissions and Committees

Application for Appointment to: Sunshine Ordinance Taskforce
Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): 3, 8, 9, 10 District:

Name: Pixie (Rishi) Chopra

Home Address: Mission Street, Apt # 275, San Francisco, CA Zip: 94103

Home Phone: 408 Occupation: Marketing/Advertising/Journalism Associate

Work Phone: 510-383-1145 Employer: India West Publications, Inc.

Business Address: 933 Mac Arthur Boulevard, San Leandro, CA Zip: 94577

Business E-Mail: rishi@indiawest.com Home E-Mail: @sbcglobal.net

Check All That Apply:

A citizen of the United States. [X] At least 18 years old on or before Election Day. [X]

Not in prison or on parole for a felony conviction [X]

A resident of San Francisco [X] Yes: [ ] No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

I have been a Public Policy Researcher for San Jose State Research Foundation & The Silicon Valley Community Foundation. I conducted focus groups to study government access issues.

Education:

Combined Sciences, Santa Clara University, Justice Studies, San Jose State University, Asian Pacific American Leadership Institute, De Anza College

Business and/or professional experience:

Legal Assistant of the Electric Power Research Institute, Public Policy Researcher, Advertising/Marketing/Journalism in Ethnic Media, Consultant for the Sand Hill Group, Publisher for Dr. Walter Sankiv

Civic Activities:

Political Awareness Chair for the Network of Indian Professionals, San Francisco Bay Area, Political Chair for GOPIO Silicon Valley

Ethnicity: (optional) Indian American Sex: (optional) [X] M [ ] F

Have you attended any meetings of the Board/Commission to which you wish appointment? [ ] Yes [X] No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

(Please Note: Once Completed, this form, including all attachments, become public record)

Date: 5/3/12 Applicant's Signature: (required) Pixie Chopra

Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:

Appointed to Seat #: Term Expires: Date Seat was Vacated:

04/30/2012 14:46

5103831154

INDIA WEST

PAGE 01/02



STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Received (Official Use Only)

Please type or print in ink.

NAME OF FILER (LAST) CHOPRA (FIRST) PIXIE (MIDDLE)

1. Office, Agency, or Court

Agency Name SF SUNSHINE TASKFORCE
Division, Board, Department, District, if applicable
Your Position

If filing for multiple positions, list below or on an attachment.

Agency: Position:

2. Jurisdiction of Office (Check at least one box)

- State
Multi-County
City of SAN FRANCISCO
Judge or Court Commissioner (Statewide Jurisdiction)
County of SAN FRANCISCO
Other

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2011, through December 31, 2011.
Leaving Office: Date Left
The period covered is January 1, 2011, through the date of leaving office.
Assuming Office: Date assumed
The period covered is through the date of leaving office.
Candidate: Election Year Office sought, if different than Part 1:

4. Schedule Summary

- Check applicable schedules or "None."
Total number of pages including this cover page:
Schedule A-1 - Investments - schedule attached
Schedule C - Income, Loans, & Business Positions - schedule attached
Schedule A-2 - Investments - schedule attached
Schedule D - Income - Gifts - schedule attached
Schedule B - Real Property - schedule attached
Schedule E - Income - Gifts - Travel Payments - schedule attached
None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS (B): PORTAL PLAZA, CUPERTINO, CA 95014
STREET CITY STATE ZIP CODE
DAYTIME TELEPHONE: (408) sbcglobal.net

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. MOVING TO SF THIS MONTH

Date Signed 4/30/12 Signature P Chopra (Fill in the originally signed statement with your filing official.)

**SCHEDULE C**  
**Income, Loans, & Business**  
**Positions**  
 (Other than Gifts and Travel Payments)

**CALIFORNIA FORM 700**  
 FAIR POLITICAL PRACTICES COMMISSION  
 Name \_\_\_\_\_

**▶ 1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME  
INDIA WEST PUBLICATIONS  
 ADDRESS (Business Address Acceptable)  
933 MAC ARTHUR BLVD,  
 BUSINESS ACTIVITY, IF ANY, OF SOURCE SAN LEANDRO,  
CA 94577

YOUR BUSINESS POSITION  
MARKETING/ADVERTISING/JOURNALISM CONSULTANT

GROSS INCOME RECEIVED  
 \$500 - \$1,000     \$1,001 - \$10,000  
 \$10,001 - \$100,000     OVER \$100,000  
\$1920  
per month

CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
 Salary     Spouse's or registered domestic partner's income  
 Loan repayment     Partnership  
 Sale of \_\_\_\_\_  
(Real property, car, boat, etc.)  
 Commission or  Rental Income, list each source of \$10,000 or more  
 \_\_\_\_\_  
 Other \_\_\_\_\_  
(Describe)

**▶ 1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME  
SAND HILL GROUP  
 ADDRESS (Business Address Acceptable)  
CONSULTING  
 BUSINESS ACTIVITY, IF ANY, OF SOURCE \_\_\_\_\_

YOUR BUSINESS POSITION  
CONSULTANT

GROSS INCOME RECEIVED  
 \$500 - \$1,000     \$1,001 - \$10,000  
 \$10,001 - \$100,000     OVER \$100,000  
\$1000  
per month

CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
 Salary     Spouse's or registered domestic partner's income  
 Loan repayment     Partnership  
 Sale of \_\_\_\_\_  
(Real property, car, boat, etc.)  
 Commission or  Rental Income, list each source of \$10,000 or more  
 \_\_\_\_\_  
 Other \_\_\_\_\_  
(Describe)

**▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD**

\* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER\* \_\_\_\_\_  
 ADDRESS (Business Address Acceptable) \_\_\_\_\_  
 BUSINESS ACTIVITY, IF ANY, OF LENDER \_\_\_\_\_  
 HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 - \$1,000  
 \$1,001 - \$10,000  
 \$10,001 - \$100,000  
 OVER \$100,000

INTEREST RATE \_\_\_\_\_%     None  
 TERM (Months/Years) \_\_\_\_\_  
 SECURITY FOR LOAN  
 None     Personal residence  
 Real Property \_\_\_\_\_  
Street address  
 \_\_\_\_\_  
City  
 Guarantor \_\_\_\_\_  
 Other \_\_\_\_\_  
(Describe)

Comments: \_\_\_\_\_



**Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714**

**Print Application**

**Application for Boards, Commissions and Committees**

Application for Appointment to: Sunshine Ordinance Task Force  
Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): Seats 3, 9, 10

Name: Marc Anthony Bruno

Home Address: Nobles Alley Zip: 94133

Home Phone: 415-505-6436 Occupation: Writer - Editor

Work Phone: 415-505-6436 Employer: Self

Business Address: (Same) Zip: (Same)

Check All That Apply:

A citizen of the United States.  At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction

A resident of San Francisco  Yes:  No: (Place of Residence):

RECEIVED  
BOARD OF SUPERVISORS  
SAN FRANCISCO  
2011 NOV -3 PM 2:22

Please state your qualifications (attach supplemental sheet if necessary)

Please refer to supplemental sheet.

Education: Oberlin College (1976-79)  
U.C. Berkeley (1980-81) University of Paris, 1981-82

Business and/or professional experience:  
Bio-ethical, legal investigator, Nat'l Institute of Health  
Film Producer, C.B.S. et al (see resume); Journalist

Civic Activities:  
Began independent dinners for homeless + poor at  
private No. Beh. Restaurants. in 2001.  
Volunteer coordinator for numerous homeless programs.

Ethnicity: (optional) Italian American Sex (optional) M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

**(Please Note: Once completed, this form, including all attachments, become public record)**

Date: Nov. 2, 2011 Applicant's Signature: (required) Marc Bruno  
*Please Note: Your application will be retained for one year.*

FOR OFFICE USE ONLY:

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

Marc Bruno  
↳ Nobles Alley  
San Francisco, CA 94133  
—— @vahoo.com  
415- ——

Marc Bruno is a Sundance Film Institute Fellow (1996 - 97) and a Producer of the Emmy-nominated movie, "Nicholas' Gift" (CBS-TV, 1997 - 2002). He worked for four years at Searchlight Films in Los Angeles. Returning to San Francisco in 2001, Marc began a free monthly dinner in North Beach to assist the poor and homeless. These dinners, which continue today, attract over 500 volunteers each year to help those facing the challenges of addiction, unemployment, domestic violence, loneliness and poverty.

---

*Marc's journalism has appeared in the following publications:*

---

*Salon Internet Magazine*

*Washington Post*

*American Cinematography*

*America*

*Chicago Sun Times*

*San Francisco Chronicle*

Marc served as **Co-Chair of the San Francisco Citizens Graffiti Advisory Board** (2002 - 2003) with Mohammed Nuru, then-Assistant Director of the Department of Public Works and Mayor Ed Lee, then-Director of DPW.

Marc served as president of the "**St. Vincent de Paul Conferences at Sts. Peter and Paul Church**" (2003 - 2009), a group dedicated to bringing compassion to those most in need. In this capacity, he worked closely with Angela Chu, Norman Fong and other members of "Chinatown SRO Families" and **Chinatown Community Development Corporation**.

Marc served as **Vincentian Life Director for St. Vincent de Paul Society of San Francisco** (2009 - 2011), a position to promote the integration neighborhood-by-neighborhood of a broad variety of social programs.

References: Gordon Chin, Norman Fong, Kristie Fairchild, Tony Gantner, Aaron Peskin; additional references on request

STATEMENT OF ECONOMIC INTERESTS

Date Received  
Official Use Only

COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST) BRUNO (FIRST) MARC (MIDDLE) Anthony

1. Office, Agency, or Court

Agency Name Sunshine Ordinance Task Force

Division, Board, Department, District, if applicable Applicant Your Position Seats 3 + 9

► If filing for multiple positions, list below or on an attachment.

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

2. Jurisdiction of Office (Check at least one box)

State  Judge (Statewide Jurisdiction)  
 Multi-County  County of San Francisco  
 City of San Francisco  Other

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2010, through December 31, 2010. -or-  
The period covered is \_\_\_\_\_ through December 31, 2010.  
 Assuming Office: Date 4/27/2012  
 Leaving Office: Date Left \_\_\_\_\_ (Check one)  
 The period covered is January 1, 2010, through the date of leaving office.  
 The period covered is \_\_\_\_\_ through the date of leaving office.  
 Candidate: Election Year \_\_\_\_\_ Office sought, if different than Part 1: \_\_\_\_\_

RECEIVED  
BOARD OF SUPERVISORS  
SAN FRANCISCO  
2011 NOV -3 PM 2:22

4. Schedule Summary

Check applicable schedules or "None."  
 Schedule A-1 - Investments - schedule attached  
 Schedule A-2 - Investments - schedule attached  
 Schedule B - Real Property - schedule attached  
 Schedule C - Income, Loans, & Business Positions - schedule attached  
 Schedule D - Income - Gifts - schedule attached  
 Schedule E - Income - Gifts - Travel Payments - schedule attached  
-or-  
 None - No reportable interests on any schedule MB

► Total number of pages including this cover page: \_\_\_\_\_

5. Verification

Mailing Address - Nobles Alley San Francisco, CA 94133  
STREET CITY STATE ZIP CODE  
(Business or Agency Address Recommended - Public Document)

DAYTIME TELEPHONE NUMBER (415) \_\_\_\_\_ E-MAIL ADDRESS yahoo.com

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Signed Nov. 1, 2011 (month, day, year) Signature [Signature] (File the originally signed statement with your filing official.)

Marc Bruno  
— Nobles Alley  
San Francisco CA 94133  
415- —

Board of Supervisors / Rules Committee  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
415-554-7714 Phone, 415 554-5184 Fax  
Re: **Sunshine Ordinance Task Force Application for Seats 3, 9, 10**

November 2, 2011

Dear Rules Committee Member:

The enclosed application, resume and completed California Form 700 represent my submissions to the Board of Supervisors as a candidate to fill the vacancy of Seat 3, Seat 9 or Seat 10 on the San Francisco Sunshine Ordinance Task Force.


Two of the journalistic pieces I've included with my resume concern First Amendment cases and the clash of some people's rights to know with the profound belief by other people in their right to privacy. Though rarely easy to resolve, I side with those who feel that an open and fair government is the only government that can guarantee a universal faith in what we do.

One aspect of free speech seldom realized is that without clarity and simplicity, many people are cut out of the process. Those who are left behind would like to contribute as much as the rest of us, but they are shut out by words. This is a great loss to the City of human potential, because these people often have more to teach us than we do them.

For me, an accessible government is not only one which is open, but also one that is simple.

I look forward to being interviewed by the Rules Committee, and I anticipate with pleasure your questions regarding the future of open government under the Sunshine Ordinance.

Yours,



Marc Bruno

RECEIVED  
BOARD OF SUPERVISORS  
SAN FRANCISCO  
2011 NOV -3 PM 2:22  
BY *KB*



ST. VINCENT DE PAUL SOCIETY  
SAN FRANCISCO

RECEIVED  
BOARD OF SUPERVISORS  
SAN FRANCISCO

2011 NOV - 9 AM 10:33

BY

ABC

November 7, 2011

To Whom It May Concern:

I am the Executive Director of the Saint Vincent de Paul Society of San Francisco. I am writing this letter to recommend Mr. Marc Bruno for a position with the Sunshine Ordinance Task Force.

I have known Mr. Bruno for eight years. For the first 3 years we were colleagues on the Board of Directors of the Saint Vincent de Paul Society. Later, after I became Executive Director, I invited Marc to join my staff and work with our volunteers throughout the City. During this time period, Marc reported directly to me.

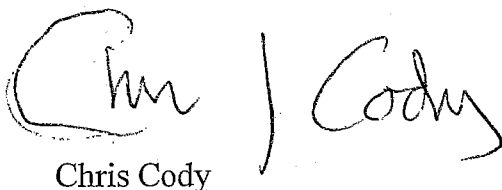
Marc did a terrific job for us. He is truly committed to the poor and the disenfranchised in our City. He is well known for all his hard work on their behalf. Marc was a clear and effective liaison between our volunteers and Catholic parish supporters on the one hand, and our programs downtown. He always worked to make the functioning of our programs transparent and clearly understood.

I always trusted Marc to keep the interest of our clients first. He was an effective, and often, eloquent advocate for the poor we serve.

Regrettably, after nearly three years, Marc was laid off due to budget cuts.

I am pleased to enthusiastically recommend Marc for the Sunshine Task Force. Please don't hesitate to contact me if you have any questions.

Sincerely,

  
Chris Cody



Anthony F. Gantner  
— Chestnut Street  
San Francisco, CA 94133  
— Daol.com

San Francisco Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlet Place, Room 244  
Attention: "Rules Committee"

March 12, 2012

Dear Committee Members:

I write to you in order to lend my strong support to the nomination of Marc Bruno to one of three available seats on the City's "Sunshine Ordinance Task Force." My understanding is that Marc is eligible for Seats 3, 9 and 10.

---

Marc has been an activist for many causes in North Beach and in the City at-large. I have personally worked with him on a Sierra Club campaign and, in coordination with the Telegraph Hill Dwellers-- Marc was then Vice President-- a successful effort to preserve additional open space in the northeast quadrant of the City. In addition, Marc has been a housing activist for those most in need, and, at the request of our former Supervisor, put together and emceed a panel discussion on Ellis Act Evictions in North Beach in 2006.

Marc included in this panel both Mark Leno and a representative of the Small Property Owners Association. He independently assured attendance by the general public by notifying local churches and posting notices, in both English and Chinese, throughout our neighborhood. Although Marc himself is identified as someone who is very much against these evictions, people on both sides of the issue trusted his commitment to fairness. The Ellis Act panel that he ran was balanced in approach and appreciated by all who attended. The result was informational rather than political. The skills he evinced in putting this together are, to my mind, exactly the type of skills needed on a commission mandated to make government as transparent as possible.

Marc Bruno is someone who is capable of stepping outside his own opinions and-- as far as this is possible by any of us with political passions-- genuinely empathizing with those with whom he disagrees. I believe this ability comes from his working with the homeless and poor throughout our City. He treats them as equals, as brothers and sisters and goes the extra mile to make them feel part of the larger community, no matter what their situation in life. I believe he will bring this compassion to the Task Force-- an attribute too often missing in City politics.

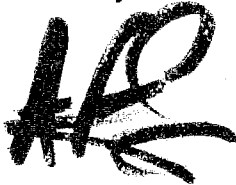
One thing I noticed about Marc's resume is that he does not mention his four year stint with the federal government at an office at the National Institutes of Health then-called the Office for Protection from Research Risks.

It is my understanding that this was then and remains today, under a new title, the sole Health and Human Services office dedicated to compliance with federal regulations regarding privacy and research transparency for both the general public and potential subjects of federally funded medical and psychological research. In this position- Marc was one of only two legal interns in a office of seven people-- he was responsible for overseeing the so-called "peer review groups" in the western states. Any research even remotely funded by the federal government fell under his purview.

His responsibilities in that office, I'm told, are closely linked to the balancing act often faced here in San Francisco by the Sunshine Ordinance Task Force. On the one hand, people demand open and transparent government records, and they want access to those records by virtue of being citizens. On the other hand, those records are sometimes protected by labor unions, state privacy acts and court decisions regarding those who are hospitalized otherwise might not want their information made public.

I believe that Marc's experience at the National Institutes of Health will be invaluable to the Task Force in clarifying these issues and helping to find meaningful solutions. For this and all the reasons I've shared with you above, I cannot think of a better candidate for these available seats on the Task Force.

Sincerely,

A handwritten signature in black ink, appearing to be 'A. Gantner', written in a cursive style.

Anthony F. Gantner  
Attorney-at-Law

March 27, 2012

Supervisor Jane Kim  
Chair, Rules Committee  
San Francisco City Hall  
1 Carlton B. Goodlett Place  
San Francisco, CA 94102

Re: **Sunshine Ordinance Task Force Recommendation for Marc Bruno**

Dear Supervisor Kim:

I write to encourage you to appoint long-time North Beach resident and community leader Marc Bruno to one of the open seats on the Sunshine Ordinance Task Force.

In my capacity as a neighborhood leader in North Beach and Telegraph Hill, I have known Marc for years. I have always known him to be thoughtful, hard-working, and inquisitive – three qualities that would enable him to serve the Task Force well.

The Sunshine Ordinance Task Force occupies a critically important place in the landscape of city governance. By overwhelmingly approving the Sunshine Ordinance at the ballot box, the voters of San Francisco spoke loudly and clearly about how essential transparency and openness are to the healthy functioning of our city government. The law is powerful. But the practical reality is that it is up to the volunteer members of the Sunshine Ordinance Task Force to ensure it is followed. These volunteers are entrusted with the responsibility of ensuring that the requirements of the Sunshine Ordinance are either followed or ignored.

In the face of resistance, delay, or flat-out noncompliance with the Sunshine Ordinance by city officials, the Sunshine Ordinance Task Force is the best place ordinary citizens can turn to for relief. It is therefore essential that the members of the Task Force are highly motivated to help people and skilled enough to actually do so. Marc Bruno fits that bill.

Marc would make a fine member of the Sunshine Ordinance Task Force. I hope you will give his appointment full consideration.

Thank you for your time and attention.

Sincerely,



Jon Golinger

Cc: Supervisor David Campos, Member, Rules Committee  
Supervisor Mark Farrell, Member, Rules Committee  
Linda Wong, Clerk, Rules Committee



**Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714**

**Application for Boards, Commissions and Committees**

Application for Appointment to: Sunshine Task Force committee  
Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): 4 District: \_\_\_\_\_  
 Name: Suzanne Manneh  
 Home Address: Skyline Drive Zip: \_\_\_\_\_  
 Home Phone: 650-\_\_\_\_\_ Occupation: Reporter, Media coordinator  
 Work Phone: 415-503-4170 Employer: \_\_\_\_\_  
 Business Address: 2759th Street Zip: 94103  
 Business E-Mail: smanneh@newamericamedia.org Home E-Mail: \_\_\_\_\_

Check All That Apply:

- A citizen of the United States.  At least 18 years old on or before Election Day.   
 Not in prison or on parole for a felony conviction   
 A resident of San Francisco  Yes:  No: (Place of Residence): San Mateo County

Please state your qualifications (attach supplemental sheet if necessary)

6+ years in civic engagement, community event organizing, research and reporting experience, and have served on SOTF for 2 full years

Education:

Bachelors of Arts, UC Berkeley

Business and/or professional experience:

Civic Activities:

mentor SF, Bay area inner city youth

Ethnicity: (optional)

Sex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made.  
(Applications must be received 10 days before the scheduled hearing.)  
(Please Note: Once Completed, this form, including all attachments, become public record)

Date: March 28, 2012 Applicant's Signature: (required) [Signature]  
Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

**STATEMENT OF ECONOMIC INTERESTS**  
**COVER PAGE**

Date Received  
 Official Use Only

Please type or print in ink.

NAME OF FILER (LAST) Manneh (FIRST) Suzanne (MIDDLE)

**1. Office, Agency, or Court**

Agency Name Sunshine ordinance Task Force Seat 4  
 Division, Board, Department, District, if applicable Task Force member  
 Your Position  
 ▶ If filing for multiple positions, list below or on an attachment.  
 Agency: \_\_\_\_\_ Position: \_\_\_\_\_

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**2. Jurisdiction of Office (Check at least one box)**

State  Judge or Court Commissioner (Statewide Jurisdiction)  
 Multi-County \_\_\_\_\_  County of \_\_\_\_\_  
 City of San Francisco  Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

Annual: The period covered is January 1, 2011, through December 31, 2011.  
 -or-  
 The period covered is \_\_\_\_\_ through December 31, 2011.  
 Assuming Office: Date assumed \_\_\_\_\_  
 Candidate: Election Year \_\_\_\_\_ Office sought, if different than Part 1: \_\_\_\_\_  
 Leaving Office: Date Left \_\_\_\_\_ (Check one)  
 The period covered is January 1, 2011, through the date of leaving office.  
 The period covered is \_\_\_\_\_ through the date of leaving office.

**4. Schedule Summary**

Check applicable schedules or "None." ▶ Total number of pages including this cover page: 2  
 Schedule A-1 - Investments - schedule attached  
 Schedule C - Income, Loans, & Business Positions - schedule attached  
 Schedule A-2 - Investments - schedule attached  
 Schedule D - Income - Gifts - schedule attached  
 Schedule B - Real Property - schedule attached  
 Schedule E - Income - Gifts - Travel Payments - schedule attached  
 -or-  
 None - No reportable interests on any schedule

**5. Verification**

MAILING ADDRESS STREET CITY STATE ZIP CODE  
 (Business or Agency Address Recommended - Public Document)  
25 9th Street San Francisco CA 94103  
 DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL)  
(415) 503-1170

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 03/28/2012  
 (month, day, year)

Signature [Signature]  
 (File the originally signed statement with your filing official.)

## SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

**CALIFORNIA FORM 700**  
FAIR POLITICAL PRACTICES COMMISSION

Name \_\_\_\_\_

**▶ 1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME  
Pacific News Service

ADDRESS (Business Address Acceptable)  
275 9th Street San Francisco 94103

BUSINESS ACTIVITY, IF ANY, OF SOURCE  
\_\_\_\_\_

YOUR BUSINESS POSITION  
Media coordinator

GROSS INCOME RECEIVED  
 \$500 - \$1,000     \$1,001 - \$10,000  
 \$10,001 - \$100,000     OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
 Salary     Spouse's or registered domestic partner's income  
 Loan repayment     Partnership  
 Sale of \_\_\_\_\_  
(Real property, car, boat, etc.)  
 Commission or  Rental Income, list each source of \$10,000 or more  
 \_\_\_\_\_  
 Other \_\_\_\_\_  
(Describe)

**▶ 1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME  
\_\_\_\_\_

ADDRESS (Business Address Acceptable)  
\_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF SOURCE  
\_\_\_\_\_

YOUR BUSINESS POSITION  
\_\_\_\_\_

GROSS INCOME RECEIVED  
 \$500 - \$1,000     \$1,001 - \$10,000  
 \$10,001 - \$100,000     OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
 Salary     Spouse's or registered domestic partner's income  
 Loan repayment     Partnership  
 Sale of \_\_\_\_\_  
(Real property, car, boat, etc.)  
 Commission or  Rental Income, list each source of \$10,000 or more  
 \_\_\_\_\_  
 Other \_\_\_\_\_  
(Describe)

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**▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD**

\* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

<p>NAME OF LENDER* _____</p> <p>ADDRESS (Business Address Acceptable) _____</p> <p>BUSINESS ACTIVITY, IF ANY, OF LENDER _____</p> <p>HIGHEST BALANCE DURING REPORTING PERIOD  <input type="checkbox"/> \$500 - \$1,000  <input type="checkbox"/> \$1,001 - \$10,000  <input type="checkbox"/> \$10,001 - \$100,000  <input type="checkbox"/> OVER \$100,000</p>	<p>INTEREST RATE _____ %    <input type="checkbox"/> None</p> <p>TERM (Months/Years) _____</p> <p>SECURITY FOR LOAN  <input type="checkbox"/> None    <input type="checkbox"/> Personal residence  <input type="checkbox"/> Real Property _____  <small style="margin-left: 400px;">Street address</small>  <small style="margin-left: 400px;">City</small>  <input type="checkbox"/> Guarantor _____  <input type="checkbox"/> Other _____  <small style="margin-left: 400px;">(Describe)</small></p>
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Comments: \_\_\_\_\_

April 04, 2012

Dear Sunshine Task Force Selection Committee,

It is my pleasure to recommend Suzanne Manneh as the New America Media representative to serve on the Sunshine Task Force Committee for Seat 4 for renewal. I first nominated Suzanne for this position in August 2009, when she began serving on the Task Force. She has served with dedication and demonstrates a profound interest in open government and civic engagement.

I first came to know Suzanne through a media colleague in February of 2006 when she was serving in an Americorps fellowship based in San Francisco. For nearly a year and a half, Suzanne organized several community service events bringing the Arab community of the San Francisco Bay Area closer together and connecting them with other communities, as well. Suzanne received an Outstanding Service Steward award from Americorps and Community Member of the Year Award from the Arab Cultural and Community Center in San Francisco at the end of her term in May 2007 for her exceptional work and project management.

Suzanne came to New America Media in July of 2007 as an intern providing assistance to the Marketing and Editorial departments. She immediately demonstrated her strong Spanish and Arabic language and communication skills as well her ability to organize and coordinate large-scale events, and identify important underreported issues in the Latino and Arab communities. A few months later, I offered her a full time position to be one of NAM's key outreach coordinators and project managers.

Since then, Suzanne has also grown her reporting skills and has written on issues including immigration, education, the economy, and governance. In addition, she has been a noteworthy asset in strengthening NAM's relationship with Latino media and many Arab media. Outside of NAM, Suzanne has mentored and trained several at-risk youth who intend to pursue media professionally and is a volunteer facilitator at juvenile justice centers with *The Beat Within*, a weekly writing workshop for incarcerated youth.

Suzanne has immensely contributed to the organization with her invaluable community building skills, ability to connect communities to each other with her multi-lingual skills, first-rate journalism content production, and managing sizeable projects.

On a personal level, Suzanne is responsible and diligent, as well as amicable and open-minded and I have full confidence that she will continue to serve the Task Force well.

If I can be of any further assistance, or provide you with any further information, please do not hesitate to contact me.

Respectfully Submitted,

Sandy Close

Executive Director  
New America Media

August 11, 2009

Dear Sunshine Task Force Selection Committee,

It is my pleasure to recommend Suzanne Manneh as the New America Media representative to serve on the Sunshine Task Force Committee.

I first came to know Suzanne through a media colleague in February of 2006 when she was serving in an Americorps fellowship based in San Francisco. For nearly a year and a half, Suzanne organized several community service and social events linking the Arab community of the San Francisco Bay Area closer together and connecting them with other cultural organization communities, as well. Suzanne received an Outstanding Service Steward award from Americorps and Community Member of the Year Award from the Arab Cultural and Community Center in San Francisco at the end of her term in May 2007 for her exceptional work and project management.

Suzanne came to New America Media in July of 2007, where she was an intern in the Marketing and Editorial departments. She immediately demonstrated her strong Spanish and Arabic language and communication skills as well her ability to help organize and coordinate large scale media and various community events, and identify important underreported issues in the Latino and Arab communities. A few months later, I offered her a full time position to be one of NAM's key outreach coordinators and project managers.

Over these two years, Suzanne has immensely contributed to the organization with her invaluable community building skills, her ability to connect people together, produce and manage innovative, grassroots projects, as well as her strong multilingual skills.

In addition to serving as key NAM event and project organizer on a local and National level, Suzanne is also a contributing writer on such issues as immigration, education, policy and also closely monitors Latino and Arab media. Suzanne has been an invaluable asset in strengthening NAM's relationship with several smaller Latino media and many Arab media. She also plays an important role in NAM's youth media division, where she mentors and trains several at risk youth who intend to pursue media as a professional career and volunteers teaching with The Beat Within, a weekly writing workshop to empower and motivate incarcerated youth for a better future.

On a personal level, Suzanne is responsible, dedicated and diligent. She never hesitates to go above and beyond the call of duty, whether for work, friends, family, etc. Yet at the same time, Suzanne is open minded, outgoing, and a delight to be acquainted with.





275 9th Street, San Francisco, CA 94103 Tel 415 503 4170 Fax 415 503 0970 [www.newamericamedia.org](http://www.newamericamedia.org)

Suzanne is unquestionably the ideal candidate for the Sunshine Task Force, as her analytical, listening, and people skills are such that will greatly benefit the committee, in addition to her other successful contributions that have benefited New America Media.

If I can be of any further assistance, or provide you with any further information, please do not hesitate to contact me.

Sincerely,

A handwritten signature in cursive script that reads "Sandy Close".

Sandy Close

---

Executive Director  
New America Media



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City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
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**Application for Boards, Commissions and Committees**

Application for Appointment to: Sunshine Ordinance Task Force  
Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): 5th (League of Women Voters)

Name: Allyson M. Washburn

Home Address: Bay St.

Home Phone: 415 \_\_\_\_\_ Occupation: College professor

Work Phone: Work at home; teach online Employer: National University

Business Address: 11255 North Torrey Pines Rd. La Jolla, CA Zip: 92037-1011

Business E-Mail: awashburn@nu.edu Home E-Mail: \_\_\_\_\_@comcast.net

**Check All That Apply:**

- A citizen of the United States.  At least 18 years old on or before Election Day.
- Not in prison or on parole for a felony conviction
- A resident of San Francisco  Yes:  No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

I've served two terms on the Task Force; am currently the Chair of the Compliance and Amendments Committee

**Education:**

MS. Ed. Secondary Guidance, University of Southern Maine  
 MA/Ph.D. Experimental Psychology, The Johns Hopkins University

**Business and/or professional experience:**

See my attached CV

**Civic Activities:**

In addition to the League of Women Voters, past board member and past president of both the Older Women's League of San Francisco and the YWCA of San Francisco/Marin

Ethnicity: (optional) Caucasian Sex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made.  
 (Applications must be received 10 days before the scheduled hearing.)  
 (Please Note: Once Completed, this form, including all attachments, become public record)

Date: 3/28/12 Applicant's Signature: (required) Allyson M. Washburn  
Please Note: Your application will be retained for one year.

**FOR OFFICE USE ONLY:**  
 Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

**Allyson M. Washburn, Ph.D.**

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**EDUCATION**

- Ph.D./**      **The Johns Hopkins University, Baltimore MD**  
**M.A.**      Experimental Psychology; 1992  
              Dissertation: "An investigation of novices' computer knowledge using a mental models approach"  
              Advisor: Michael McCloskey, Ph.D.
- M.S.Ed.**      **University of Southern Maine, Gorham ME**  
              Secondary Guidance; 1976  
              Masters Thesis: "An examination of the behavioral and humanistic approaches to counseling:  
              Convergences and divergences and the possibility of rapprochement"
- A.B.**        **Hood College, Frederick MD**  
              Psychology; 1971 (magna cum laude)

---

**PROFESSIONAL EXPERIENCE (excluding teaching)**

**Journal Editor**

2006-2009    *Journal of Transformative Education*  
              Publisher: Sage Publications, Thousand Oaks, CA

**Project Director**

2004-05      Vital Seniors Project  
              Saybrook Graduate School and Research Center, San Francisco

**Independent Consultant**

1995-        Statistical and methodological consulting/program evaluation

**Morewitz & Associates**

Consultant; research design, statistical consulting

**Jewish Home**

Consultant; program evaluation, The Doctors Shenson Quality of Life Programs

**Pain Management and Behavioral Outcomes in Patients with Dementia**

Principal Investigator: **Martha Buffum, D.N.Sc.**

Funding: Department of Veterans Affairs

Project Coordinator; subject recruitment; data collection, management, and analysis

**Cocaine Alternative Treatments Study**

National multicenter trial; Principal Investigator: **Herbert Kleber, M.D.** of the Center on  
Addiction and Substance Abuse at Columbia University

Funding: Conrad N. Hilton Foundation, National Institute on Drug Abuse

Co-investigator and consultant for the University of California San Francisco site

Site Principal Investigator: **James L. Sorensen, Ph.D.**

Consultant for protocol issues; staff training; quality control

**Group Therapy for Childhood Depression**

Principal Investigator: **Magaly Solis, Ph.D.**, Kaiser Permanente, Hayward, CA

Consultant; research design, data analysis

**Institute on Aging, 3330 Geary Blvd., San Francisco, CA 94118**

1999-2002 Research Scientist

**Detecting Changes in Everyday Functioning in Diverse Elderly Populations**

Funding: Alzheimer's Association of the Greater San Francisco Bay Area

**Principal Investigator**

**Social-cognitive Functioning in Aging and Dementia**

Funding: National Institute on Aging

**Principal Investigator**

**Weight Loss in Nursing Home Residents Treated for Depression**

Funding: Bristol-Meyers Squibb

**Principal Investigator**; research design; data analysis

**Pain Management and Behavioral Outcomes in Patients with Dementia**

Principal Investigator: **Martha Buffum, D.N.Sc.**

Funding: Department of Veterans Affairs

**Project Coordinator**; subject recruitment; data collection, management, and analysis

1996-1998 Research Coordinator

Responsible for developing a research department at the Jewish Home for the Aged

**Evaluation of Day Care Programming for Nursing Home Residents**

Study design; cognitive assessment; data analysis

**Institute for Scientific Analysis, 1954 Lombard St., San Francisco, CA 94123**

1994-95 Research Psychologist

**IV Drug Use, Methadone Maintenance and AIDS**

#R01DA08982-02 from the National Institute on Drug Abuse

Principal Investigator: **Marsha Rosenbaum, Ph.D.**

**Project Director**; planned and conducted data analysis; co-authored final report

**University of California at San Francisco, Box 1336, Department of Psychiatry,  
San Francisco General Hospital Substance Abuse Services, San Francisco, CA 94110**

1992-94 Staff Research Associate IV; SF Treatment Research Unit

**Gradual Withdrawal from Chronic Buprenorphine Administration**

Funded pilot study; NIDA 1-R18-DA06097, SFGH-TRU

**Principal Investigator**; designed study, wrote proposal, supervised staff, analyzed data

**Correlates of Retention in the Outpatient Treatment of Cocaine Dependence**

Unfunded study conducted at the University of California San Francisco Stimulant Treatment Outpatient Program

**Principal Investigator**; designed study, wrote proposal, supervised staff, analyzed data

**A Multicenter Clinical Trial of Buprenorphine in the Treatment of Opioid Dependence**

Study Sponsor: NIDA Medications Development Division;

Principal Investigator: **Walter Ling, M.D.**

**Sub-investigator/Project Director** at UCSF San Francisco General Hospital site; supervised staff; conducted clinical assessments (SCID) of research subjects, co-leader of support group for subjects, some individual counseling; prepared protocols and reports for institutional review boards; liaison to NIDA/MDD and other sites

With **Steven L. Batki, M.D.**, Principal Investigator at UCSF/SFGH site

1991-92 Staff Research Associate II; SF Treatment Research Unit

**Fluoxetine Treatment of Primary Cocaine Dependence**

Funded pilot study; NIDA 1-R18-DA06097, SFGH-TRU;

Principal Investigator, **Steven L. Batki, M.D.**

**Co-investigator/Project Coordinator**; trained and supervised research assistants; conducted clinical assessments (SCID) of research subjects; analyzed data; prepared reports for institutional review boards

**Fluoxetine Treatment of Cocaine Dependence in Methadone Maintenance Patients**

Study funded as part of center grant to UCSF's Drug Dependence Research Center;

Principal Investigator, **Steven L. Batki, M.D.** with **Reese Jones, M.D.**

Conducted clinical assessments (SCID) of research subjects

**Bayview-Hunter's Point Foundation, 5815 Third Street, San Francisco, CA 94124**

1990-91 Component Director; S F Treatment Research Unit

Scientific and administrative head of minority component of multicenter research group

**Acupuncture as an Adjunct to Methadone Maintenance**

Funded pilot study; NIDA 1-R18-DA06097, BVHP-TRU

**Principal Investigator**; designed study, trained/supervised research assistants, analyzed data

1988-90 Research Coordinator/Project Director

**Trial of Acupuncture Heroin Detoxification**

Contract Number D-0002-8 with the California Department of Alcohol and Drug Programs;

Principal Investigator, **Wayne W. Clark, Ph.D.**

With **Mindy T. Fullilove, M.D.**, **Robert E. Fullilove, Ed.D.**, and **Patricia A. Keenan, OMD**

**Project Director**; screened research subjects, planned and conducted data analysis, wrote reports for funding agency

**TEACHING/TRAINING EXPERIENCE**

**National University**

2010- Associate Professor; Department of Psychology

2008-2010 Associate Faculty; Department of Psychology

**California Institute for Integral Studies**

2009- Adjunct Faculty; gerontology, health equity and planning

**Saybrook Graduate School and Research Center**

2002- Adjunct Faculty; research methods and disciplined inquiry (online), statistics; gerontology

**University of Northern California**

2001- Introduction to biostatistics; design and analysis of experiments

**National Institute on Drug Abuse**

1995-99 Regional Resource Specialist

Area of specialization: Program Evaluation

**The Johns Hopkins University**

1981-84 Teaching assistant (analysis of variance, applied cognitive research, and perception)

**Tidewater Community College, Chesapeake, VA**

1976-79 Instructor in psychology; general and applied

**Brunswick Naval Air Station, Brunswick, ME**

1974 Instructor in psychology; general

**North Hagerstown High School, Hagerstown, MD**

1972 Instructor in psychology; general (Credentialed teacher -- State of Maryland)

**OTHER RELATED PROFESSIONAL EXPERIENCE**

**Tidewater Community College, Chesapeake, VA**

1976-77 Clinical Supervisor

---

Supervised student interns working with the developmentally disabled

**Virginia Department of Vocational Rehabilitation, Norfolk, VA**

1974-75 Disability Determination Specialist

Adjudicated disability claims for Social Security and for Supplemental Security Income

**AFFILIATIONS/COMMUNITY SERVICE (most recent)**

American Psychological Society

American Psychological Association

American Society on Aging

Gerontological Society of America

American Statistical Association

City and County of San Francisco

Member, Sunshine Ordinance Task Force 2008-present

Peaceful World Foundation

Treasurer, Board of Directors 2006-present

Older Women's League, San Francisco Chapter

Vice President 2006-2007

President 2008-2010

League of Women Voters of San Francisco

President, 1993-1997

Served on Board of Directors 1987 – 1997; 2005-2007

League Of Women Voters of California

Member, Board of Directors; Social Policy Director 1997-1998

YWCA San Francisco/Marin/San Mateo

President, 2001-2003

Member, Board of Directors 1999-2005

City and County of San Francisco, Department of City Planning

Member, Local Assessment Committee 1992-1996

**Washburn, A.** (1995) *Benefits and costs of methadone maintenance treatment: Quantitative analysis for "IV drug use, methadone maintenance and AIDS"*. Report submitted to the National Institute on Drug Abuse.

**Washburn, A., Keenan, P., & Nazareno, J.** (1990) Study of acupuncture-assisted heroin detoxification: Preliminary findings. *Multicultural Inquiry & Research on AIDS*, 4(1), 3- 6.

Clark, W. (August, 1990). *Trial of acupuncture detoxification (TRIAD): Final report*. Report submitted to the California Legislature; prepared by the TRIAD research staff: **Washburn, A., Fullilove, M., Newmeyer, J., Daniels, N., & Keenan, P.**

Golden, E. & **Washburn, A.** (1988). TRIAD: Studying acupuncture in heroin detoxification. *Multicultural Inquiry & Research on AIDS*, 2, 8.

## Published Abstracts

**Washburn, A., Steinhauer, M., & Carlton, M.** (2002). The Doctors Shenson Quality of Life Programs: Integrating adult day care and long-term care models in a nursing home. *The Gerontologist*, 42(1), Research Library Core, 121.

Song, Y. S., **Washburn, A. M.**, Sorensen, J. L., Midkiff, E. E., & Kleber, H. D. (2001). Gender differences in sample selection in a randomized clinical trial for cocaine dependence. In L. S. Harris (Ed.), *Problems of Drug Dependence 2000: Proceedings of the College on the Problems of Drug Dependence*. Washington, DC: US Government Printing Office.

**Washburn, A. M.**, Brooks, L., Batki, S. B., Tusel, D., Nanda, N., & White, K. Withdrawal from chronic buprenorphine administration: Preliminary findings (1995). In L. S. Harris (Ed.), *Problems of Drug Dependence 1994: Proceedings of the College on the Problems of Drug Dependence*. Washington, DC: US Government Printing Office.

Batki, S. L., Delucchi, K., Jacob, P., **Washburn, A. M.**, Manfredi, L. B., & Jones, R. T. Quantitative measurement of urine benzoyllecgonine: Is it a useful measure of cocaine abuse? (1995). In L. S. Harris (Ed.), *Problems of Drug Dependence 1994: Proceedings of the College on the Problems of Drug Dependence*. Washington, DC: US Government Printing Office.

**Washburn, A. M.**, Batki, S. B., Delucchi, K., Manfredi, L., Murphy, J., Jones, T., & Nanda, N. (1994). Predictors of outcome in a clinical trial of fluoxetine treatment of primary cocaine dependence (abstract). In L. S. Harris (Ed.), *Problems of Drug Dependence 1993: Proceedings of the College on the Problems of Drug Dependence*. Washington, DC: US Government Printing Office.

Batki, S. B., **Washburn, A. M.**, Manfredi, L. B., Murphy, J., Herbst, M., Jones, T., Nanda, N., Jacob III, P., & Jones, R. T. (1994). Fluoxetine in primary and secondary cocaine dependence: Outcome measured by quantitative benzoyllecgonine concentrations (abstract). In L. S. Harris (Ed.), *Problems of Drug Dependence 1993: Proceedings of the College on the Problems of Drug Dependence*. Washington, DC: US Government Printing Office.

Batki, S. L., Manfredi, L., Jacob, P., Delucchi, K., Murphy, J., **Washburn, A.**, Goldberger, L., & Jones, R. T. (1993). Double-blind fluoxetine treatment of cocaine dependence in methadone maintenance (MMT) patients: Interim analysis (abstract). In L. S. Harris (Ed.), *Problems of Drug Dependence 1992: Proceedings of the Committee on the Problems of Drug Dependence*. Washington, DC: US Government Printing Office.

Sorensen, J. L., London, J., Wolfe, R., Tusel, D., **Washburn, A.**, Choi, K., & Lee, D. (1991). Alerting drug abusers to overdose threats: The media's role (abstract). In L. S. Harris (Ed.), *Problems of Drug Dependence 1990: Proceedings of the Committee on the Problems of Drug Dependence*. Washington, DC: US Government Printing Office.

Sorensen, J. L., London, J., Tusel, D., Wolfe, R., **Washburn, A.**, Schell, J. R., & Dumontet, R. (1990). Communication of heroin overdose information (abstract). *Pharmacology, Biochemistry, & Behavior*. 36, 432-433.

## PRESENTATIONS (partial list)

- Washburn, A.M.** The "Vital" Seniors Project: From vague idea to a community movement. Presentation at *Psychotherapy Networker West*, San Francisco, October, 2006.
- Washburn, A.M.** Conscious Aging: A Baby Boomer looks ahead. California Institute for Integral Studies, San Francisco, July 2006.
- Washburn, A. M.** Assessing cognitive functioning in older adults with NIDDM Kaiser-Permanente, San Francisco, February, 2005.
- Washburn, A. M.,** Sands, Laura, P., & Walton, Pamela, J. Assessing social-cognitive functioning in frail older adults with and without cognitive impairment. Presentation at the annual meeting of the *Gerontological Society of America*, Boston, MA, November 2002.
- Washburn, A. M.,** Steinhauer, M., & Korda, S. The Doctors Shenson Quality of life Programs: Integrating adult day care and long-term care models in a nursing home. Presentation at the annual meeting of the *Gerontological Society of America*, Boston, MA, November 2002.
- Washburn, A. M. &** Piotrowski, N. Click of Awareness: Family caregivers' reports of earliest signs of Alzheimer's disease and other dementias. Presentation at the annual meeting of the *Gerontological Society of America*, Chicago, IL, November 2001.
- Washburn, A. M. &** Walton, P. J. Theory of mind in aging and dementia. Presentation at the annual meeting of the *Gerontological Society of America*, Washington, D.C., November, 2000.
- Washburn, A. M.,** Luxenberg, J., Brod, M., & Katsap, M. Day care in nursing home. *The 37<sup>th</sup> Annual Meeting of the California Association of Homes and Services for the Aging*. Monterey, CA. April, 1998.
- Washburn, A. M.,** Luxenberg, J., Brod, M., & Katsap, M. Evaluation of day care programming for nursing home residents. *The 44<sup>th</sup> Annual Meeting of the American Society on Aging*. San Francisco, March, 1998.
- Washburn, A. M.,** Rosenbaum, M., Irwin, J., Kelley, M. S., & Knight, K. R. Cost of methadone of maintenance treatment as a risk factor for drug use, crime, and HIV transmission. *The Fifty-seventh Annual Scientific Meeting of the College on the Problems of Drug Dependence*. Scottsdale, AZ. June, 1995.
- Washburn, A. M.** Novices' mental models of computers: A taxonomy and general observations. *American Psychological Association*. Los Angeles, August, 1994.
- Washburn, A. M.,** Jones, T. J., Delucchi, K., Nanda, N., Carr, K., & Batki, S. L. Predictors of retention in the outpatient treatment of cocaine dependence. *The Sixth Annual Convention of the American Psychological Association*. Washington, DC. July, 1994.
- Washburn, A. M.,** Brooks, L., Batki, S. B., Tusel, D., Nanda, N., & White, K. Withdrawal from chronic buprenorphine administration: Preliminary findings. *The Fifty-sixth Annual Scientific Meeting of the College on the Problems of Drug Dependence*. Palm Beach, FL. June, 1994.
- Batki, S. L., Delucchi, K., Jacob, P., **Washburn, A. M.,** Manfredi, L. B., & Jones, R. T. Quantitative measurement of urine benzoylecgonine: Is it a useful measure of cocaine abuse? *The Fifty-sixth Annual Scientific Meeting of the College on the Problems of Drug Dependence*. Palm Beach, FL. June, 1994.
- Batki, S. L., Bradley, M., Herbst, M., Jacob, P. III, Jones, T., Markman, M., **Washburn, A. M.,** & Jones, R. T. (1994). Fenfluramine treatment of cocaine dependence: Interim analysis. *The 147th Meeting of the American Psychiatric Association*. Philadelphia, June 1994.
- Washburn, A. M.,** Fullilove, R., Fullilove, M. T., Keenan, P. A., McGee, B, Morris, K. A., Sorensen, J. S., & Clark, W. W. Acupuncture heroin detoxification: A single-blind clinical trial. *The Second National Conference on Drug Abuse Research & Practice; National Institute on Drug Abuse*. Washington, D.C., July 1993.
- Washburn, A. M.,** Batki, S. B., Delucchi, K. Manfredi, L., Murphy, J., Jones, T., & Nanda, N. Predictors of outcome in a clinical trial of fluoxetine treatment of primary cocaine dependence. *The Fifty-fifth Annual Scientific Meeting of the College on the Problems of Drug Dependence*. Toronto, Canada. June, 1993.



- Batki, S. B., Washburn, A. M., Manfredi, L. B., Murphy, J., Herbst, M., Jones, T., Nanda, N., Jacob III, P., & Jones, R. T. Fluoxetine in primary and secondary cocaine dependence: Outcome measured by quantitative benzoylecgonine concentrations. *The Fifty-fifth Annual Scientific Meeting of the College on the Problems of Drug Dependence*. Toronto, Canada. June, 1993.
- Batki, S. B., Washburn, A. M., Manfredi, L. B., Herbst, M., Murphy, J., & Jones, R. T. (1993). Fluoxetine for cocaine abuse: Depression & ASPD. The 146th Meeting of *the American Psychiatric Association*. San Francisco, CA., May, 1993.
- Batki, S. L., Manfredi, L., Jacob, P., Delucchi, K., Murphy, J., Washburn, A., Goldberger, L., & Jones, R. T. Double-blind fluoxetine treatment of cocaine dependence in methadone maintenance (MMT) patients: Interim analysis. *The Fifty-fourth Annual Scientific Meeting of the Committee on the Problems of Drug Dependence*. Keystone, CO. June, 1992.
- Washburn, A. M.** Trial of acupuncture heroin detoxification. *NIDA Technical Review Meeting on Acupuncture Treatment for Drug Abuse*. Bethesda, MD. October, 1991.
- Sorensen, J. L., London, J., Tusel, D., Wolfe, R., Washburn, A., Schell, J. R., & Dumontet, R. Communication of heroin overdose information. *American Psychological Association*, Boston, MA. August, 1990.
- 
- Sorensen, J. L., London, J., Wolfe, R., Tusel, D., Washburn, A., Choi, K., & Lee, D. Alerting drug abusers to overdose threats: The media's role. *The Fifty-second Annual Scientific Meeting of the Committee on the Problems of Drug Dependence*. Richmond, VA. June 1990.
- Washburn, A.**, Kohl, D. & McCloskey, M. The effects of instruction on naive conceptions of motion. *Eastern Psychological Association*. Philadelphia. April, 1983.
- Egeth, H., McCloskey, M., Washburn, A., McKenna, J., & Saliba, S. Juror evaluation of eyewitness testimony. *Psychonomic Society*. Minneapolis, MN. November, 1982.
- McCloskey, M., Kohl, D., & Washburn, A. Intuitive physics: Observing and interacting with moving objects. *Psychonomic Society*. Minneapolis, MN. November, 1982.
- Washburn, A.** & McCloskey, M. A perceptual origin for the straight-down belief. *American Psychological Association*, Washington, DC, August, 1982.
- McCloskey, M., Kohl, D., & Washburn, A. Intuitive physics: The straight-down belief. *Psychonomic Society*, Philadelphia. November, 1981.
- McKenna, J., Mellott (Washburn), A., & Webb, E. Juror evaluation of eyewitness testimony. *Eastern Psychological Association*. New York. April, 1981.



## LEAGUE OF WOMEN VOTERS OF SAN FRANCISCO

582 Market Street, Suite 615 • San Francisco, CA 94104 • T: (415) 989-8683 • F: (415) 989-8685 • [lwvsf@lwvsf.org](mailto:lwvsf@lwvsf.org) • [www.sfvotes.org](http://www.sfvotes.org)

April 28, 2010

Clerk of the Board of Supervisors

Attn: Linda Wong

City Hall

Regarding: Sunshine Ordinance Task Force, League of Women Voters of SF seat

Fax: 415.554.7714

Dear Linda,

Please accept this letter as an official notice that a Former President and Board Member of the League of Women Voters of San Francisco, Allyson Washburn, will continue as the official candidate on the Sunshine Ordinance Task Force.

If you have any questions or concerns, please do not hesitate to contact the League Office at (415) 989-8683.

Thank you,

A handwritten signature in black ink that reads 'Karen Clopton'.

Karen Clopton  
President

**COVER PAGE**

Please type or print in ink.

NAME OF FILER (LAST) Washburn (FIRST) Allyson (MIDDLE) M

**1. Office, Agency, or Court**

Agency Name Sunshine Ordinance Task Force Member (Seat 5)  
 Division, Board, Department, District, if applicable \_\_\_\_\_ Your Position \_\_\_\_\_

▶ If filing for multiple positions, list below or on an attachment.

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

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 BOARD OF SUPERVISORS  
 SAN FRANCISCO  
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 (2)

**2. Jurisdiction of Office (Check at least one box)**

- State  Judge or Court Commissioner (Statewide Jurisdiction)  
 Multi-County \_\_\_\_\_  County of San Francisco  
 City of San Francisco  Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

- Annual: The period covered is January 1, 2011, through December 31, 2011.  
 -or-  
 The period covered is \_\_\_\_\_ through December 31, 2011.  
 Leaving Office: Date Left \_\_\_\_\_ (Check one)  
 The period covered is January 1, 2011, through the date of leaving office.  
 The period covered is \_\_\_\_\_ through the date of leaving office.  
 Assuming Office: Date assumed \_\_\_\_\_  
 Candidate: Election Year \_\_\_\_\_ Office sought, if different than Part 1: \_\_\_\_\_

**4. Schedule Summary**

- Check applicable schedules or "None." ▶ Total number of pages including this cover page: \_\_\_\_\_
- Schedule A-1 - Investments - schedule attached  
 Schedule A-2 - Investments - schedule attached  
 Schedule B - Real Property - schedule attached  
 Schedule C - Income, Loans, & Business Positions - schedule attached  
 Schedule D - Income - Gifts - schedule attached  
 Schedule E - Income - Gifts - Travel Payments - schedule attached  
 -or-  
 None - No reportable interests on any schedule

**5. Verification**

MAILING ADDRESS (Business or Agency Address Recommended - Public Document)  
 STREET CITY STATE ZIP CODE  
 \_\_\_\_\_ San Francisco CA 94109

DAYTIME TELEPHONE NUMBER \_\_\_\_\_ E-MAIL ADDRESS (OPTIONAL) amwashburn@comcast.net

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 3/28/12 Signature \_\_\_\_\_  
 (month, day, year)

02/07/2012 17:18 FAX 4154369993

EFF

002



Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714

Application for Boards, Commissions and Committees

Application for Appointment to: Sunshine Ordinance Task Force  
Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): Seat #6 District: n/a

Name: Mark Rumold

Home Address: — Cortland Street, Apt B, San Francisco, CA Zip: 94110

Home Phone: (415) — Occupation: Attorney

Work Phone: (415)436-9333 x137 Employer: Electronic Frontier Foundation

Business Address: 454 Shotwell Street, San Francisco, CA Zip: 94110

Business E-Mail: mark@eff.org Home E-Mail: — j@gmail.com

Check All That Apply:

A citizen of the United States.  At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction

A resident of San Francisco  Yes:  No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

(Please see attached sheet)

Education:

B.A., Northwestern University  
J.D., University of California, Berkeley

Business and/or professional experience:

(Please see attached sheet)

Civic Activities:

(Please see attached sheet)

Ethnicity: (optional)

Sex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made.  
(Applications must be received 10 days before the scheduled hearing.)  
(Please Note: Once Completed, this form, including all attachments, becomes public record.)

Date: 11/3/11 Applicant's Signature: (required)

Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

02/07/2012 17:16 FAX 4154369993

EFF

003

Application of Mark Rumold for Sunshine Ordinance Task Force

## Application for Seat #6

## Qualifications, Professional Experience, and Civic Activities

I am currently an attorney at the Electronic Frontier Foundation (EFF). EFF is a San Francisco-based, donor-supported non-profit dedicated to protecting civil liberties in the digital world. As part of its mission, EFF works to educate lawmakers, courts, and consumers on issues related to open government, free speech, innovation, and privacy and the use of technology to both enhance and compromise those fundamental values.

My work at EFF focuses almost entirely on issues related to government transparency and freedom of information (FOI) laws. I am frequently involved, and am familiar with, the process of filing FOI requests and litigating those requests in both federal and state courts. Through my work at EFF, I have also helped draft amicus briefs for cases addressing novel issues related to FOI laws, transparency, and open government. As a result of this work, I understand both the promise of, and obstacles to, truly effective FOI laws and transparent government.

EFF also works on a variety of projects related to consumer advocacy, including encouraging greater and more transparent disclosures from companies regarding the use and sharing of consumer data, as well as the consumer's ability to control those uses. Also, when confronted with lawsuits that threaten to stifle creativity and destroy market competition, EFF defends consumers' rights to use, innovate, and tinker with products.

I am also keenly interested in local government, and I am hopeful that serving on the Sunshine Ordinance Task Force will provide me with an opportunity to contribute meaningfully to the San Francisco community. Local government's close relationship with citizens provides a tremendous opportunity for greater accountability, responsiveness, and flexibility from government - qualities that ultimately lead to a better and more participatory democracy. I hope I can share in the promise of local government by serving on the Sunshine Ordinance Task Force.

02/07/2012 17:16 FAX 4154369993

EFF

004

CALIFORNIA FORM 700  
FAIR POLITICAL PRACTICES COMMISSION  
A PUBLIC DOCUMENT

STATEMENT OF ECONOMIC INTERESTS

Date Received  
Official Use Only

COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)  
Rumold Mark Thomas

1. Office, Agency, or Court

Agency Name  
Board of Supervisors  
Division, Board, Department, District, if applicable  
Sunshine Ordinance Task Force  
Your Position  
Seat 8

If filing for multiple positions, list below or on an attachment.

Agency: Position:

2. Jurisdiction of Office (Check at least one box)

- State
Multi-County
City of San Francisco
Judge or Court Commissioner (Statewide Jurisdiction)
County of San Francisco
Other

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2011, through December 31, 2011.
Assuming Office: Date assumed
Candidate: Election Year
Leaving Office: Date Left
The period covered is January 1, 2011, through the date of leaving office.

4. Schedule Summary

- Schedule A-1 - Investments - schedule attached
Schedule A-2 - Investments - schedule attached
Schedule B - Real Property - schedule attached
Schedule C - Income, Loans, & Business Positions - schedule attached
Schedule D - Income - Gifts - schedule attached
Schedule E - Income - Gifts - Travel Payments - schedule attached
None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
454 Shotwell Street San Francisco CA 94110
DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL)
( 415 ) 436-9393

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed February 2, 2012

Signature



**Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714**

**Application for Boards, Commissions and Committees**

Application for Appointment to: SUNSHINE ORDINANCE TASK FORCE  
Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): 3, 4, 8, 9, 10 District: \_\_\_\_\_

Name: CHRIS HYLAND

Home Address: 3 UERRERO ST Zip: 94103

Home Phone: 415- \_\_\_\_\_ Occupation: CONSULTANT

Work Phone: SAME Employer: SELF

Business Address: SAME Zip: \_\_\_\_\_

Business E-Mail: CHRIS.T.HYLAND@GMAIL.COM Home E-Mail: SAME

Check All That Apply:

A citizen of the United States.  At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction

A resident of San Francisco  Yes:  No: (Place of Residence): ABOVE

Please state your qualifications (attach supplemental sheet if necessary) - *pls see attached*

15 years of recruiting and business development experience for the US Government and related Intelligence Agencies requiring strict adherence to Security, OFCCP, FLSA, and EEO standards will i believe help me carry out SOTF duties.

Education:

Master of Science, Business Management/Corporate Finance, Johns Hopkins University  
Bachelor of Arts, English, Minor in Psychology, Georgetown University

Business and/or professional experience:

Currently consulting to an 8a, minority and veteran owned consulting firm based in San Francisco

Civic Activities:

Volunteer & fund raising work at several different east coast organizations prior to relocating to bay area

Ethnicity: (optional) CAUCASIAN/MIXED Sex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No \*

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made.  
(Applications must be received 10 days before the scheduled hearing.)  
(Please Note: Once Completed, this form, including all attachments, become public record)

Date: Nov 7, 2011 Applicant's Signature: (required)

Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:  
Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

*115*

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**STATEMENT OF ECONOMIC INTERESTS**  
**COVER PAGE**

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NAME OF FILER	(LAST)	(FIRST)	(MIDDLE)
HYLAND		CHRIS	T

**1. Office, Agency, or Court**

Agency Name

SUNSHINE ORDINANCE TASK FORCE

Division, Board, Department, District, if applicable

Your Position

(APPLICANT)

► If filing for multiple positions, list below or on an attachment.

Agency: ENTERTAINMENT COMMISSION

Position: (APPLICANT)

**2. Jurisdiction of Office (Check at least one box)**

State

Judge (Statewide Jurisdiction)

Multi-County

County of

City of SAN FRANCISCO

Other

**3. Type of Statement (Check at least one box)**

Annual: The period covered is January 1, 2010, through December 31, 2010.

Leaving Office: Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_  
(Check one)

The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through December 31, 2010.

The period covered is January 1, 2010, through the date of leaving office.

Assuming Office: Date \_\_\_\_/\_\_\_\_/\_\_\_\_

The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through the date of leaving office.

Candidate: Election Year \_\_\_\_

Office sought, if different than Part 1: \_\_\_\_\_

**4. Schedule Summary**

Check applicable schedules or "None."

► Total number of pages including this cover page: 1

Schedule A-1 - Investments - schedule attached

Schedule C - Income, Loans, & Business Positions - schedule attached

Schedule A-2 - Investments - schedule attached

Schedule D - Income - Gifts - schedule attached

Schedule B - Real Property - schedule attached

Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

None - No reportable interests on any schedule

**5. Verification**

MAILING ADDRESS	STREET	CITY	STATE	ZIP CODE
(Business or Agency Address Recommended - Public Document)				
	GUERRERO ST	SAN FRANCISCO	CA	94103
HOME TELEPHONE NUMBER	E-MAIL ADDRESS			
( 415 ) _____	chris.t.hyland@gmail.com			

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 1  
(month, day, year)

Signature \_\_\_\_\_  
(File the originally signed statement with your filing official.)



Nov 7, 2011

Attn: Supervisors Jane Kim, Sean Elsbernd, Mark Farrell

**Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244**

Addendum to Chris Hyland's Application for Appointment to:  
**Sunshine Ordinance Task Force**

Dear Supervisors,

This is my second appearance before your committee for a position on the Sunshine Ordinance Task Force. The previous time was on Thursday March 3<sup>rd</sup>, 2011 when Supervisor Elsbernd was kind enough to back me, and I came in second to Jackson West. Since then I have been actively following city politics, have attended several fundraisers and events, hosted a fundraiser at my home in district 8, and voted in the recent election.

I have had the fortune of traveling extensively as a child (my father was a career diplomat - an Ambassador from the United Nations) and have lived in countries such as Sudan, Turkey, Bangladesh, and Oman. This experience was an education in itself, teaching me to converse (I speak several languages), empathize and relate to people from all walks of life. I spent my formative years in the british boarding school system, and completed my undergraduate degree at Georgetown and my MBA at Johns Hopkins University. Between my undergraduate degree in English and my MBA in Corporate Finance I was fortunate enough to work in the legal field as a paralegal which I believe will help me navigate the detailed material often found in many task force cases.

I moved to San Francisco seven years ago and have owned a house in the mission district for the past 3 years. I am here to stay, and I would like to give back to my community and to this beautiful city which I now call home. Professionally I am an experienced executive/IT recruiter in the Department of Defense/ Intelligence Community which is an industry regulated by compliance requirements such as OFCCP, FSLA & EEO. Recently, I began consulting to an 8a, minority and veteran-owned IT consulting business based in San Francisco.

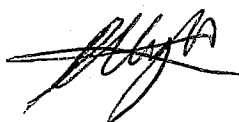
My motivation for volunteering for the SOTF in particular is that it appears to be an all-encompassing entity, coming into contact with many other city offices, as well as directly with the public. I am politically independent, not aligned with any special interest groups and possess strong skills in diplomacy...qualities I believe that are important for a position on this taskforce.

Transparent governance, whether it be corporate or in the public sector, is becoming increasingly important in today's world. I cannot think of a better place than this Task Force to start what I hope will be a long record of service to the city.

\* I answered no to the last question on the application - namely attendance of any SOTF meetings, but I have listened to audio records of meetings, read the annual reports and ancillary material provided on the sfgov.org site. Additionally, I have watched video records of Supervisors meetings, as well as other commission meetings (there still does not appear to be any video records of SOTF meetings).

**Date: 11/7/11**

**Applicant's Signature:**



**Chris Hyland**



**Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714**

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BOARD OF SUPERVISORS  
SAN FRANCISCO  
2012 APR -5 AM 11:11

**Application for Boards, Commissions and Committees**

Application for Appointment to: SF Sunshine Ordinance Task Force  
Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): 6,8,9,10 District:

Name: Thomas Picarello

Home Address: Jones St. # 608 San Francisco, CA. Zip: 94102

Home Phone: 415- Occupation: Community Advocate

Work Phone: Employer: Retired

Business Address: Zip:

Business E-Mail: Home E-Mail: @gmail.com

**Check All That Apply:**

A citizen of the United States.  At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction

A resident of San Francisco  Yes:  No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

I have participated with the SOTF, as a member of the public, for the past three years. I have successfully filed complaints against city agencies, departments, and members of the Bd of Supervisors for public records and open gov.

**Education:**

BA Political Science Cal State University Hayward  
JD SF Law School

**Business and/or professional experience:**

Practiced law for over twenty years, with an emphasis on civil litigation, representing injured workers and tenants.

**Civic Activities:**

Former member of the SF Shelter Monitoring Committee.  
Presently, Board of Director, NOMTL CBD.

Ethnicity: (optional) Italian Sex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made.  
(Applications must be received 10 days before the scheduled hearing.)  
(Please Note: Once Completed, this form, including all attachments, become public record)

Date: April 5, 2012 Applicant's Signature: (required) Thomas Picarello

Please Note: Your application will be retained for one year.

**FOR OFFICE USE ONLY:**

Appointed to Seat #: Term Expires: Date Seat was Vacated:

**STATEMENT OF ECONOMIC INTERESTS**  
**COVER PAGE**

Date Received  
 Official Use Only

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)  
 Picarello Thomas Robert

**1. Office, Agency, or Court**

Agency Name  
 SF Sunshine Ordinance Task Force Applicant  
 Division, Board, Department, District, if applicable Your Position

► If filing for multiple positions, list below or on an attachment.

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)**

State  Judge or Court Commissioner (Statewide Jurisdiction)  
 Multi-County \_\_\_\_\_  County of San Francisco  
 City of \_\_\_\_\_  Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

Annual: The period covered is January 1, 2011, through December 31, 2011.  
 -or-  
 The period covered is \_\_\_\_\_, through December 31, 2011.  
 Assuming Office: Date assumed \_\_\_\_\_  
 Candidate: Election Year 2012 Office sought, if different than Part 1: \_\_\_\_\_  
 Leaving Office: Date Left \_\_\_\_\_ (Check one)  
 The period covered is January 1, 2011, through the date of leaving office.  
 The period covered is \_\_\_\_\_, through the date of leaving office.

**4. Schedule Summary**

Check applicable schedules or "None." ► Total number of pages including this cover page: \_\_\_\_\_

Schedule A-1 - Investments - schedule attached  Schedule C - Income, Loans, & Business Positions - schedule attached  
 Schedule A-2 - Investments - schedule attached  Schedule D - Income - Gifts - schedule attached  
 Schedule B - Real Property - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-  
 None - No reportable interests on any schedule

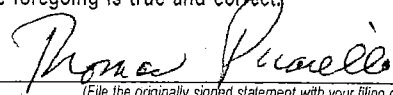
**5. Verification**

MAILING ADDRESS STREET CITY STATE ZIP CODE  
(Post Office or Agency Address Recommended - Public Document)  
\_\_\_\_\_ Jones St. # 608 San Francisco CA 94102  
 DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL)  
( 415 ) \_\_\_\_\_ @gmail.com

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed April 5, 2012  
(month, day, year)

Signature   
(File the originally signed statement with your filing official.)



**Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714**

**Application for Boards, Commissions and Committees**

Application for Appointment to: Sunshine Ordinance Task Force  
Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): 6 - 11

Name: David Pilpel

Home Address: 27th Ave San Francisco CA

Home Phone: Occupation:

Work Phone: 415 977-5578 Employer:

Business Address: Zip:

Business E-Mail: Home E-Mail:

RECEIVED  
 BOARD OF SUPERVISORS  
 SAN FRANCISCO  
 2012 APR 25 PM 4:06  
 District: 5  
 Zip: 94116-0730

Check All That Apply:

A citizen of the United States.  At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction

A resident of San Francisco  Yes:  No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

Having served on the MTA CAC (2000-2003) and Sunshine Ordinance Task Force (1996-2000 and 2004-2008), I am extremely familiar with public participation and the Sunshine Ordinance. I just served on the Redistricting Task Force.

Education:

George Washington High School, San Francisco CA - graduated 1986  
City College of San Francisco

Business and/or professional experience:

Assistant Manager, Mail Boxes Etc. (retail postal services), 1989-1992

Civic Activities:

I have attended countless City board, commission, and committee meetings since 1985. I am familiar with the City Charter, Administrative Code, local government, public involvement, and public meetings and public records laws.

Ethnicity: (optional) White / Caucasian Sex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.)

(Please Note: Once Completed, this form, including all attachments, become public record)

Date: 25 APR 2012 Applicant's Signature: (required)

Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

**STATEMENT OF ECONOMIC INTERESTS**

Date Received  
 Official Use Only

**COVER PAGE**

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)  
 Pilpel David

**1. Office, Agency, or Court**

Agency Name  
 Sunshine Ordinance Task Force  
 Division, Board, Department, District, if applicable  
 Your Position  
 Member

► If filing for multiple positions, list below or on an attachment.

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

RECEIVED  
 BOARD OF SUPERVISORS  
 SAN FRANCISCO  
 2012 APR 23 PM 4:10  
 JPC

**2. Jurisdiction of Office (Check at least one box)**

State  Judge or Court Commissioner (Statewide Jurisdiction)  
 Multi-County \_\_\_\_\_  County of San Francisco  
 City of \_\_\_\_\_  Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

Annual: The period covered is January 1, 2011, through December 31, 2011.  
 -or-  
 The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through December 31, 2011.  
 Assuming Office: Date assumed \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Leaving Office: Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_ (Check one)  
 The period covered is January 1, 2011, through the date of leaving office.  
 The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through the date of leaving office.  
 Candidate: Election Year \_\_\_\_\_ Office sought, if different than Part 1: \_\_\_\_\_

**4. Schedule Summary**

Check applicable schedules or "None." ► Total number of pages including this cover page: 1

Schedule A-1 - Investments - schedule attached  
 Schedule A-2 - Investments - schedule attached  
 Schedule B - Real Property - schedule attached  
 Schedule C - Income, Loans, & Business Positions - schedule attached  
 Schedule D - Income - Gifts - schedule attached  
 Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-  
 None - No reportable interests on any schedule


**5. Verification**

MAILING ADDRESS STREET CITY STATE ZIP CODE  
 (Business or Agency Address Recommended - Public Document)  
27th Ave San Francisco CA 94116-1730  
 TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL)  
 ( 415 ) 977-5578

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 23 April 2012  
 (month, day, year)

Signature   
 (File the originally signed statement with your filing official.)



**Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714**

**Application for Boards, Commissions and Committees**

Application for Appointment to: Sunshine Ordinance Task Force

Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): 4, 7, 8, 9, 10

District:

Name: David Nathan-Allen Sims

Home Address: — Octavia Street, Apt #11 San Francisco, CA

Zip: 94109

Home Phone: 415 —

Occupation: Attorney

Work Phone: 415-217-6810

Employer: Saveri & Saveri

Business Address: 706 Sansome Street

Zip:

Business E-Mail: dsims@saveri.com

Home E-Mail: — @hotmail.com

**Check All That Apply:**

A citizen of the United States.

At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction

A resident of San Francisco  Yes:  No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

Practicing Attorney in San Francisco, Have served on several local, national, and international Board of Directors.  
Please see attached resume.

**Education:**

BA- Wake Forest University, JD University of San Francisco (Please see attached resume)

**Business and/or professional experience:**

Please see attached resume

**Civic Activities:**

Please see attached resume

Ethnicity: (optional) Black/African American

Sex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made.  
(Applications must be received 10 days before the scheduled hearing.)

(Please Note: Once Completed, this form, including all attachments, become public record)

Date: 5/9/2012 Applicant's Signature: (required) 

Please Note: Your application will be retained for one year.

**FOR OFFICE USE ONLY:**

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

# David Nathan-Allen Sims

Octavia Str. Apt # 11 San Francisco, CA 94109  
Email: v \_\_\_\_\_ hotmail.com Phone: 415- \_\_\_\_\_

## LICENSE

State Bar of California- Bar No. 248181

## PRACTICE EXPERIENCE

Saveri & Saveri, Inc., San Francisco, CA

May 2007-present

*Associate Attorney*- Represented companies and individuals in complex civil litigation involving alleged violations of federal or state antitrust, unfair competition, and consumer protection laws. Handled all aspects of cases, including:

- Conducting pre-complaint investigations and drafting complaints.
- Handling all discovery – propounding and responding to written discovery, organizing complex document reviews, conducting and defending depositions, drafting motions.
- Drafting of opposition briefs against motions to dismiss and seeking class certification.
- Defending claims against motions for summary judgment and other dispositive motions.
- Assisting in the coordination of joint litigation efforts among multiple firms.

Drinker Biddle & Reath LLP, San Francisco, CA

March 2007- May 2007

*Contract Attorney*- Assisted Lead Discovery Attorney in ongoing products liability litigation.

- Conducted electronic document review for ongoing products liability litigation.
- Reviewed documents for privilege, work product, and confidentiality along with quality control for documents in discovery production.
- Reviewed documents for sensitivity and further analysis in light of discovery request and motions.

San Francisco District Attorney's Office, San Francisco, CA

October 2006- March 2007

*San Francisco District Attorney Post Bar Fellow*- Selected for prestigious post bar research, writing, and advocacy fellowship program where I formulated ongoing criminal law policy and research.

- Researched and drafted legal and policy documents related to ongoing District Attorney Office legislative policy goals.
- Consulted directly with District Attorney Kamala Harris on ongoing policy work and development of restorative justice programs including the development of the Community Court program.
- Prosecuted quality of life enforcement motions and trials.

## EDUCATION

University of San Francisco School of Law, J.D. 2006

- USF 2005 Moot Court Advocate of the Year Winner
- Student Bar Association, Treasurer, 2005- 2006
- USF Pride Law, Director of Social Activities, 2004-2005
- Black Law Students Association, Director of Political Activities, 2004-2005
- Selected Moot Court Case Counsel, 2004

North Carolina State University, Raleigh, NC, 2000 - 2002

- Participated in course work in the Master of Arts, International Studies Program
- 2001 Collegiate Cheerleading Grand National Champion
- Scholar Athlete Award Recipient, 2000-2002

Wake Forest University, Winston-Salem, NC, BA Communications & Politics, May 2000

- Honor Council, 1996-1998

## ADDITIONAL LEGAL EXPERIENCE

JAMZ American Spirit Connection, Inc., Modesto, CA

August 2007- present

*Consultant/Special Advisor to the President & CEO*- Currently advise the largest California cheerleading and dance corporation

- Advisement regarding ongoing Non-profit and compliance issues related to regulatory agencies and safety requirements mandated by corporate national and international memberships.
- Represent the company in their interest within the governing body of All Star Cheerleading and represent them as an international and national judge.

San Francisco District Attorney's Office, San Francisco, CA

January 2006-May 2006

*Bar Certified Law Clerk* - Assisted SF District Attorneys in ongoing criminal matters.

- Researched, wrote, and argued motions to suppress and, speedy trial motions
- Conducted daily arraignment and court calendar matters.
- Second chaired trials involving gun possession and DUI, actively participating in trial strategy, voir dire, and drafting of motions.

Hancock, Rothert & Bunshoft LLP, San Francisco, CA

Summer 2005

*Summer Associate*- Assisted attorneys in ongoing insurance coverage litigation

- Researched and prepared legal memoranda on contract litigation, general litigation, construction defect, insurance coverage litigation, and professional liability matters.
- Researched, drafted motions and prepared client in pro bono case leading to a favorable financial settlement.

General Counsel's Office- SF Unified School District, San Francisco, CA

Summer 2004

*Law Clerk*- Assisted general counsel in ongoing ADA litigation and School Board matters

- Performed legal research and drafted memoranda analyzing the California Education Code.
- Assisted in the development of school board policies and trial preparation of ongoing and future litigation.

South Eastern Legal Aid Society, Winston-Salem, NC

January 1999- May 1999

*Legal Assistant, Domestic Violent Unit* - Assisted Domestic Violence Unit attorneys representing victims of domestic violence.

- Interviewed potential clients, conducted legal research and prepared legal documents for case development and trial.

## OTHER WORK EXPERIENCE

National Cheerleading Association (NCA), Dallas, TX

April 2000- 2006

*National/International Judge, Instructor & Choreographer*

- Member of the Collegiate/Elite staff and judge for regional, national, and international cheerleading and dance competitions and camps
- Conducted staff recruitment and development

## MEMBERSHIPS/COMMUNITY SERVICE

Bay Area Lawyers for Individual Freedom- Board of Directors/Executive Committee

2008 - present

Lawyers Committee for Civil Rights- Member

2010 - present

Aids Legal Referral Panel- Board of Directors

2009 - present

United States All Star Federation- Worlds Advisory Board, Sanctioning, and Rules Committee

2007 - present

Bar Association of San Francisco

American Bar Association

Charles Houston Bar Association

Cheer San Francisco- Cheer for Life Foundation



STATEMENT OF ECONOMIC INTERESTS  
COVER PAGE

Date Received  
Official Use Only

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)  
Sims David Nathan-Allen

1. Office, Agency, or Court

Agency Name  
Sunshine Ordinance Task Force - Task Force Committee Member  
Division, Board, Department, District, if applicable Your Position

► If filing for multiple positions, list below or on an attachment.

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

2. Jurisdiction of Office (Check at least one box)

State  Judge or Court Commissioner (Statewide Jurisdiction)  
 Multi-County \_\_\_\_\_  County of San Francisco  
 City of San Francisco  Other \_\_\_\_\_

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2011, through December 31, 2011.  
-or-  
The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through December 31, 2011.  
 Assuming Office: Date assumed \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Leaving Office: Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_ (Check one)  
 The period covered is January 1, 2011, through the date of leaving office.  
 The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through the date of leaving office.  
 Candidate: Election Year \_\_\_\_\_ Office sought, if different than Part 1: \_\_\_\_\_

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: \_\_\_\_\_

Schedule A-1 - Investments - schedule attached  
 Schedule A-2 - Investments - schedule attached  
 Schedule B - Real Property - schedule attached  
 Schedule C - Income, Loans, & Business Positions - schedule attached  
 Schedule D - Income - Gifts - schedule attached  
 Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE  
(Business or Agency Address Recommended - Public Document)  
706 Sansome Street, San Francisco, CA 94111  
DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL)  
( 415 ) \_\_\_\_\_ dsims@saveri.com

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed \_\_\_\_\_  
(month, day, year)

Signature \_\_\_\_\_  
(File the originally signed statement with your filing official.)

**SCHEDULE A-2**  
**Investments, Income, and Assets**  
**of Business Entities/Trusts**  
 (Ownership Interest is 10% or Greater)

**CALIFORNIA FORM 700**  
 FAIR POLITICAL PRACTICES COMMISSION  
 Name \_\_\_\_\_

**▶ 1. BUSINESS ENTITY OR TRUST**

David Sims- Consultant  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Address (Business Address Acceptable)  
 Check one  
 Trust, go to 2     Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**

FAIR MARKET VALUE                      IF APPLICABLE, LIST DATE:

\$0 - \$1,999                                      \_\_\_\_\_/\_\_\_\_\_/11                      \_\_\_\_\_/\_\_\_\_\_/11

\$2,000 - \$10,000                                      \_\_\_\_\_/\_\_\_\_\_/11                      \_\_\_\_\_/\_\_\_\_\_/11

\$10,001 - \$100,000                                      ACQUIRED                      DISPOSED

\$100,001 - \$1,000,000

Over \$1,000,000

NATURE OF INVESTMENT  
 Sole Proprietorship     Partnership     \_\_\_\_\_ Other

YOUR BUSINESS POSITION Owner

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499                       \$10,001 - \$100,000

\$500 - \$1,000                       OVER \$100,000

\$1,001 - \$10,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)**

JAMZ Cheer and Dance- Modesto, CA  
 \_\_\_\_\_  
 \_\_\_\_\_

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT                       REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property  
 \_\_\_\_\_

Description of Business Activity or City or Other Precise Location of Real Property  
 \_\_\_\_\_

FAIR MARKET VALUE                      IF APPLICABLE, LIST DATE:

\$2,000 - \$10,000                                      \_\_\_\_\_/\_\_\_\_\_/11                      \_\_\_\_\_/\_\_\_\_\_/11

\$10,001 - \$100,000                                      \_\_\_\_\_/\_\_\_\_\_/11                      \_\_\_\_\_/\_\_\_\_\_/11

\$100,001 - \$1,000,000                                      ACQUIRED                      DISPOSED

Over \$1,000,000

NATURE OF INTEREST  
 Property Ownership/Deed of Trust     Stock     Partnership

Leasehold \_\_\_\_\_ Yrs. remaining     Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

Comments: \_\_\_\_\_

**▶ 1. BUSINESS ENTITY OR TRUST**

\_\_\_\_\_  
 \_\_\_\_\_  
 Name  
 \_\_\_\_\_  
 Address (Business Address Acceptable)  
 Check one  
 Trust, go to 2     Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**

FAIR MARKET VALUE                      IF APPLICABLE, LIST DATE:

\$0 - \$1,999                                      \_\_\_\_\_/\_\_\_\_\_/11                      \_\_\_\_\_/\_\_\_\_\_/11

\$2,000 - \$10,000                                      \_\_\_\_\_/\_\_\_\_\_/11                      \_\_\_\_\_/\_\_\_\_\_/11

\$10,001 - \$100,000                                      ACQUIRED                      DISPOSED

\$100,001 - \$1,000,000

Over \$1,000,000

NATURE OF INVESTMENT  
 Sole Proprietorship     Partnership     \_\_\_\_\_ Other

YOUR BUSINESS POSITION \_\_\_\_\_

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499                       \$10,001 - \$100,000

\$500 - \$1,000                       OVER \$100,000

\$1,001 - \$10,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT                       REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property  
 \_\_\_\_\_

Description of Business Activity or City or Other Precise Location of Real Property  
 \_\_\_\_\_

FAIR MARKET VALUE                      IF APPLICABLE, LIST DATE:

\$2,000 - \$10,000                                      \_\_\_\_\_/\_\_\_\_\_/11                      \_\_\_\_\_/\_\_\_\_\_/11

\$10,001 - \$100,000                                      \_\_\_\_\_/\_\_\_\_\_/11                      \_\_\_\_\_/\_\_\_\_\_/11

\$100,001 - \$1,000,000                                      ACQUIRED                      DISPOSED

Over \$1,000,000

NATURE OF INTEREST  
 Property Ownership/Deed of Trust     Stock     Partnership

Leasehold \_\_\_\_\_ Yrs. remaining     Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

SCHEDULE C
Income, Loans, & Business Positions
(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name

1. INCOME RECEIVED
NAME OF SOURCE OF INCOME
Saveri & Saveri
ADDRESS (Business Address Acceptable)
706 Sansome Street, SF, CA 94111
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Attorney- Law Firm
YOUR BUSINESS POSITION
Associate Attorney
GROSS INCOME RECEIVED
[X] \$10,001 - \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED
[X] Salary

1. INCOME RECEIVED
NAME OF SOURCE OF INCOME
Rental Property Located outside of Jurisdiction
ADDRESS (Business Address Acceptable)
14820 Old Cazadero Road, Guerneville, CA 95446
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Rental Property
YOUR BUSINESS POSITION
Owner
GROSS INCOME RECEIVED
[X] \$10,001 - \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED
[X] Rental Income, list each source of \$10,000 or more

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

\* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER\*
ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF LENDER
HIGHEST BALANCE DURING REPORTING PERIOD
[X] \$10,001 - \$100,000

INTEREST RATE
TERM (Months/Years)
SECURITY FOR LOAN
[X] Real Property

Comments:

INFORMATION ATTACHED

RECEIVED  
BOARD OF SUPERVISORS  
SAN FRANCISCO

2012 MAR 26 AM 10:41



Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714

BY \_\_\_\_\_ Ak

Application for Boards, Commissions and Committees

Application for Appointment to:

Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable):

District:

Name: Hal Michael Smith

Home Address:

Zip:

Home Phone:

Occupation:

Work Phone:

Employer:

Business Address:

Zip:

Business E-Mail:

Home E-Mail:

Check All That Apply:

A citizen of the United States.

At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction

A resident of San Francisco

Yes:  No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

Education:

Business and/or professional experience:

Civic Activities:

Ethnicity: (optional)

Sex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made.  
(Applications must be received 10 days before the scheduled hearing.)

(Please Note: Once Completed, this form, including all attachments, become public record)

Date: March 21, 2012 Applicant's Signature: (required) \_\_\_\_\_

Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

**Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714**

**Application for Boards, Commission and Committees**

**Application for Appointment to: Sunshine Ordinance Task Force**

**Seat # or Category: Seats 8-10 possibly 6 and 7          District: 8**

**Name: Hal Michael Smith**

---

**Home Address: Dolores, #337 San Francisco, California 94103**

**Home Phone: (415)          Occupation: Retired educator**

**Home E-Mail:          @yahoo.com**

**Check all that apply: I am a citizen of the United States. I am over the age of 18. I am not in prison and I am not on parole for a felony conviction. I am a proud resident of San Francisco.**

**Please state your qualifications: I just finished reading a book about Thomas Jefferson and I am now reading a book about John Adams. Both of these individuals reminded me that government works best when good people become involved in their government and I wish to do my part to be an active citizen. In preparation for applying for this position I have attended a number of SOTF (Sunshine Ordinance Task Force) meetings and have read all the information on their website. I have read section 67 of the city charter and have read many of the determination letters authored by the SOTF. I read the local papers in order to try to understand what is happening daily in our city. I believe my education, my civic involvement, my interest in politics and my training would make me an excellent candidate for this commission.**

---

**Education: I graduated from Brigham Young University in Educational Leadership (M.Ed.). My B. A. degree is from Southern Utah University (SUSC) graduating with a major in History and minors in**

**Education and in Music. My Associate degree is from Dixie College. I was a member of the Phi Beta Kappa fraternity.**

**Business and/or professional experience: I taught various subjects in the United States and in Peru for 15 years. I was an Assistant High School Principal for four years and a High School Principal for 11 years before retiring. I have been trained in Interest Based Decision making and have served in a number of leadership position in various educational organizations.**

**Civic activities: While in Utah I served as President of my condominium association, was President of my high school Alumni Association, was a board member of the local historical society and was a board member of the Park City Performing Arts Association where the Sundance Film Festival is held each year. I was also named the Citizen of the Year in Park City, Utah in 2006. Since arriving in San Francisco I have served one year on the San Francisco Civil Grand Jury, became a member of the local Grand Jury association, helped briefly with students at Everett Middle School and with Castro on Patrol. I am now a CASA (Court Appointed Special Advocate) for a foster child.**

**Ethnicity: Caucasian**

**Sex: Male**

**I have attended a number of the meetings of the Sunshine Ordinance Task Force and even some of the subcommittee meetings. I have also attended meetings of the Ethics Commission.**

**I have dated and signed the official form (attached).**

---

**STATEMENT OF ECONOMIC INTERESTS**  
**COVER PAGE**

Date Received  
Official Use Only

Please type or print in ink.

NAME OF FILER (LAST) SMITH (FIRST) HAL (MIDDLE) MICHAEL

**1. Office, Agency, or Court**

Agency Name SUNSHINE ORDINANCE TASK FORCE  
Division, Board, Department, District, if applicable \_\_\_\_\_  
Your Position \_\_\_\_\_

► If filing for multiple positions, list below or on an attachment.

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)**

State  Judge or Court Commissioner (Statewide Jurisdiction)  
 Multi-County \_\_\_\_\_  County of SAN FRANCISCO  
 City of SAN FRANCISCO  Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

Annual: The period covered is January 1, 2011, through December 31, 2011.  
-or-  
The period covered is \_\_\_\_\_, through December 31, 2011.  
 Assuming Office: Date assumed TBA \_\_\_\_\_  
 Candidate: Election Year \_\_\_\_\_ Office sought, if different than Part 1: \_\_\_\_\_  
 Leaving Office: Date Left \_\_\_\_\_ (Check one)  
 The period covered is January 1, 2011, through the date of leaving office.  
 The period covered is \_\_\_\_\_, through the date of leaving office.

**4. Schedule Summary**

Check applicable schedules or "None." **► Total number of pages including this cover page: \_\_\_\_\_**

Schedule A-1 - Investments - schedule attached  Schedule C - Income, Loans, & Business Positions - schedule attached  
 Schedule A-2 - Investments - schedule attached  Schedule D - Income - Gifts - schedule attached  
 Schedule B - Real Property - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-  
 None - No reportable interests on any schedule

**5. Verification**

MAILING ADDRESS Dolores #337 CITY SAN FRANCISCO STATE CALIF ZIP CODE 94103  
(Business or Agency Address Recommended - Public Document)

DAYTIME TELEPHONE: MIS EMAIL: @yahoo.com

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed March 21, 2012 Signature Hal Smith  
(month, day, year) (File the originally signed statement with your filing official.)

**SCHEDULE C**  
**Income, Loans, & Business**  
**Positions**  
 (Other than Gifts and Travel Payments)

**CALIFORNIA FORM 700**  
 FAIR POLITICAL PRACTICES COMMISSION  
 Name \_\_\_\_\_

**1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME  
UTAH RETIREMENT SYSTEM  
 ADDRESS (Business Address Acceptable) \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF SOURCE  
TEACHER / ADMINISTRATOR  
 YOUR BUSINESS POSITION \_\_\_\_\_

GROSS INCOME RECEIVED  
 \$500 - \$1,000     \$1,001 - \$10,000  
 \$10,001 - \$100,000     OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
 Salary     Spouse's or registered domestic partner's income  
 Loan repayment     Partnership  
 Sale of \_\_\_\_\_  
(Real property, car, boat, etc.)  
 Commission or     Rental Income, list each source of \$10,000 or more

Other PENSION  
(Describe)

**1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME  
SAN FRANCISCO CITY COURT  
 ADDRESS (Business Address Acceptable) \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF SOURCE  
CIVIL GRAND JURY MEMBER  
 YOUR BUSINESS POSITION \_\_\_\_\_

GROSS INCOME RECEIVED  
 \$500 - \$1,000     \$1,001 - \$10,000  
 \$10,001 - \$100,000     OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
 Salary     Spouse's or registered domestic partner's income  
 Loan repayment     Partnership  
 Sale of \_\_\_\_\_  
(Real property, car, boat, etc.)  
 Commission or     Rental Income, list each source of \$10,000 or more

Other JURY MEMBERSHIP PAID  
(Describe)  
\$15 FOR EACH MEETINGS.

**2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD**

\* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	INTEREST RATE	TERM (Months/Years)
ADDRESS (Business Address Acceptable)	_____ % <input type="checkbox"/> None	_____
BUSINESS ACTIVITY, IF ANY, OF LENDER	SECURITY FOR LOAN	
HIGHEST BALANCE DURING REPORTING PERIOD	<input type="checkbox"/> None <input type="checkbox"/> Personal residence	
<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> Real Property _____	<small>Street address</small>
<input type="checkbox"/> \$1,001 - \$10,000	_____	<small>City</small>
<input type="checkbox"/> \$10,001 - \$100,000	<input type="checkbox"/> Guarantor _____	
<input type="checkbox"/> OVER \$100,000	<input type="checkbox"/> Other _____	<small>(Describe)</small>

Comments: \_\_\_\_\_





**Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714**

**Application for Boards, Commissions and Committees**

Application for Appointment to: Sunshine Ordinance Task Force

Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): 7 (or ~~4,6,8,9,10~~)

District: 9

Name: Jay Costa

Home Address: Shotwell Street

Zip: 94110

Home Phone: 781

Occupation: Program Manager

Work Phone: 510-868-0894

Employer: MapLight

Business Address: 2223 Shattuck Avenue Berkeley, CA

Zip: 94704

Business E-Mail: jay@maplight.org

Home E-Mail: \_\_\_\_\_ @gmail.com

Check All That Apply:

A citizen of the United States.

At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction

A resident of San Francisco  Yes:  No: (Place of Residence): \_\_\_\_\_

Please state your qualifications (attach supplemental sheet if necessary)  
See attached.

Education:

AB in Biological Anthropology from Harvard College (2009)

Business and/or professional experience:

Program Manager, MapLight (3/2010 - present)

Civic Activities:

Member of Sunshine Ordinance Task Force (3/2011 - present); Lead organizer for San Francisco Rootstikers (campaign finance reform advocacy group);

Ethnicity: (optional) Caucasian

Sex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made.  
(Applications must be received 10 days before the scheduled hearing.)

(Please Note: Once Completed, this form, including all attachments, become public record)

Date: 4/11/2012 Applicant's Signature: (required) \_\_\_\_\_

Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

RECEIVED  
BOARD OF SUPERVISORS  
SAN FRANCISCO  
2012 APR 16 AM 8:14  
PC

— Shotwell Street  
San Francisco, CA 94110  
April 12, 2012

Rules Committee and Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
San Francisco, CA 94102

To the Rules Committee and Board of Supervisors:

I am writing to express my interest in serving a second term on the San Francisco Sunshine Ordinance Task Force. As a member of the Task Force for the past year (seat #7), I have devoted an immense amount of my time and energy to furthering open government in San Francisco, and I believe the experience I have gained, along with the additional skills and experience I possess, make me an excellent candidate to continue serving in this capacity over the two years to come.

In my time on the Task Force, I've developed a deep knowledge of the Sunshine Ordinance, which I am confident will be an asset to the efficient and effective deliberations of Task Force over the coming years, particularly in light of the fact that several of the Task Force's veteran members will not be returning. As chair of the Task Force's Education, Outreach, and Training committee, I proposed and have implemented a system of press releases that makes the proceedings of the Task Force itself more accessible to the media and the general public. I have also begun to develop a program of outreach and education that takes a more proactive approach to Sunshine, pinpointing the custodians of public records for various agencies so that the Task Force might have a better working relationship with them, treating Sunshine as an ongoing dialogue, and hopefully preempting bad practices that might otherwise result in complaints. I am highly interested in continuing these efforts.

Outside of my service on the Task Force, I work at MapLight, a nonprofit, nonpartisan organization based in Berkeley that seeks to reveal the connections between campaign contributions and legislative outcomes. We make our findings freely available to the public, seeking to inform as many citizens as possible about their lawmakers' voting records as well as the efforts of special interests seeking to influence legislative decisions. Our research focuses on the California Legislature as well as U.S. Congress, so I am well versed in the legislative processes of both the state of California and the federal government.

I have a great deal of practice monitoring current legislative affairs and news events in order to pinpoint specific issues that are worthy of illumination so that they become more transparent to the public. I also regularly respond to requests from journalists and citizens to investigate specific issues, pieces of legislation, and actions of particular lawmakers, generating rigorously and objectively researched reports and disseminating them widely for public consumption. Recently, I designed a new, nonpartisan voter guide that provides comprehensive information about California's ballot measures, including legislative content, funders, endorsers, news, campaign advertisements, and more.

With each passing day, my interest in and commitment to government transparency grows stronger. I am thoroughly convinced that it is one of the highest ideals we can strive for, in large part because it is a vital element of a healthy and effective democratic government. Citizens must have access to information if they are to make the kind of informed decisions necessary to keep representative government responsive to the interests of its constituents, as it is intended to be.

I would be truly honored to have the opportunity to continue working to further this end here in San Francisco, and I promise you that, if reappointed, I will bring everything that I am to doing so.

Please don't hesitate to be in touch if you need any more information from me. And thank you so much for your time and consideration.

Best wishes,

  
Jay Costa

**COVER PAGE**

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)  
Costa, Jr. John Joseph

**1. Office, Agency, or Court**

Agency Name  
San Francisco Sunshine Ordinance Task Force  
Division, Board, Department, District, if applicable  
SF Board of Supervisors  
Your Position  
Member

► If filing for multiple positions, list below or on an attachment.

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)**

State  Judge or Court Commissioner (Statewide Jurisdiction)  
 Multi-County \_\_\_\_\_  County of San Francisco  
 City of San Francisco  Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

Annual: The period covered is January 1, 2011, through December 31, 2011.  
-or-  
The period covered is \_\_\_\_\_, through December 31, 2011.  
 Assuming Office: Date assumed \_\_\_\_\_  
 Leaving Office: Date Left \_\_\_\_\_ (Check one)  
 The period covered is January 1, 2011, through the date of leaving office.  
 The period covered is \_\_\_\_\_, through the date of leaving office.  
 Candidate: Election Year 2012 Office sought, if different than Part 1: \_\_\_\_\_

**4. Schedule Summary**

Check applicable schedules or "None."

► Total number of pages including this cover page: 2

Schedule A-1 - Investments - schedule attached  
 Schedule A-2 - Investments - schedule attached  
 Schedule B - Real Property - schedule attached  
 Schedule C - Income, Loans, & Business Positions - schedule attached  
 Schedule D - Income - Gifts - schedule attached  
 Schedule E - Income - Gifts - Travel Payments - schedule attached  
-or-  
 None - No reportable interests on any schedule

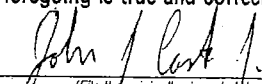
**5. Verification**

MAILING ADDRESS STREET CITY STATE ZIP CODE  
(Business or Agency Address Recommended - Public Document)  
PO Box 12061 Berkeley CA 94712  
DAYTIME TELEPHONE NUMBER EMAIL ADDRESS (OPTIONAL)  
( 510 ) 868-0894 @gmail.com

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 03/23/2012  
(month, day, year)

Signature   
(File the originally signed statement with your filing official.)

SCHEDULE C  
Income, Loans, & Business Positions  
(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700  
FAIR POLITICAL PRACTICES COMMISSION  
Name  
John Costa, Jr.

▶ 1. INCOME RECEIVED  
NAME OF SOURCE OF INCOME  
MapLight  
ADDRESS (Business Address Acceptable)  
2223 Shattuck Avenue  
BUSINESS ACTIVITY, IF ANY, OF SOURCE  
Nonprofit  
YOUR BUSINESS POSITION  
Program Associate  
GROSS INCOME RECEIVED  
 \$500 - \$1,000     \$1,001 - \$10,000  
 \$10,001 - \$100,000     OVER \$100,000  
CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
 Salary     Spouse's or registered domestic partner's income  
 Loan repayment     Partnership  
 Sale of \_\_\_\_\_  
  (Real property, car, boat, etc.)  
 Commission or     Rental Income, list each source of \$10,000 or more  
\_\_\_\_\_  
 Other \_\_\_\_\_  
  (Describe)

▶ 1. INCOME RECEIVED  
NAME OF SOURCE OF INCOME  
\_\_\_\_\_  
ADDRESS (Business Address Acceptable)  
\_\_\_\_\_  
BUSINESS ACTIVITY, IF ANY, OF SOURCE  
\_\_\_\_\_  
YOUR BUSINESS POSITION  
\_\_\_\_\_  
GROSS INCOME RECEIVED  
 \$500 - \$1,000     \$1,001 - \$10,000  
 \$10,001 - \$100,000     OVER \$100,000  
CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
 Salary     Spouse's or registered domestic partner's income  
 Loan repayment     Partnership  
 Sale of \_\_\_\_\_  
  (Real property, car, boat, etc.)  
 Commission or     Rental Income, list each source of \$10,000 or more  
\_\_\_\_\_  
 Other \_\_\_\_\_  
  (Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

\* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER\* \_\_\_\_\_  
ADDRESS (Business Address Acceptable) \_\_\_\_\_  
BUSINESS ACTIVITY, IF ANY, OF LENDER \_\_\_\_\_  
HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 - \$1,000  
 \$1,001 - \$10,000  
 \$10,001 - \$100,000  
 OVER \$100,000

INTEREST RATE \_\_\_\_\_%     None  
TERM (Months/Years) \_\_\_\_\_  
SECURITY FOR LOAN  
 None     Personal residence  
 Real Property \_\_\_\_\_  
  Street address  
  City  
 Guarantor \_\_\_\_\_  
 Other \_\_\_\_\_  
  (Describe)

Comments: \_\_\_\_\_



**Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714**

**Application for Boards, Commissions and Committees**

Application for Appointment to: **SUNSHINE ORDINANCE TASK FORCE**

Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): 8

District:

Name: **BRUCE WOLFE**

Home Address: — **PAGE ST**

Zip: **94117**

Home Phone: 415- —

Occupation: **CHIEF INFORMATION OFFICER AND SOCIAL WORKER**

Work Phone: 415-456-5692

Employer: **ALCOHOL JUSTICE - THE INDUSTRY WATCHDOG**

Business Address: **24 BELVEDERE ST, SAN RAFAEL**

Zip: **94901**

Business E-Mail:

Home E-Mail: — **@brucewolfe.net**

Check All That Apply:

A citizen of the United States.

At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction

A resident of San Francisco  Yes:  No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

I am a person with a disability with expertise and knowledge of the Americans with Disabilities Act and its applications.  
(Please see attached resume/CV)

Education:

New Rochelle High School, Monmouth College, Institute of Audio Research, City College of San Francisco, San Francisco State University (Please see attached resume/CV)

Business and/or professional experience:

(Please see attached resume/CV)

Civic Activities:

(Please see attached resume/CV)

Ethnicity: (optional) Jewish-American, caucasian Sex: (optional)  M  F

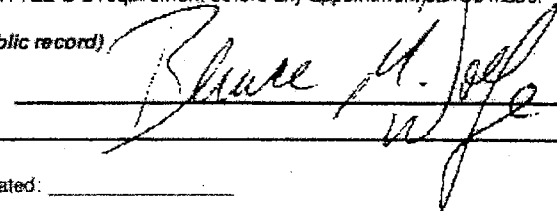
Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made.  
(Applications must be received 10 days before the scheduled hearing.)

(Please Note: Once Completed, this form, including all attachments, become public record)

Date: **04/23/2012**

Applicant's Signature: (required)



Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

**Bruce M. Wolfe, M.S.W.**

— Page Street  
S.F., CA 94117-1803  
415- ———  
— @brucewolfe.net

**RESUME**

**HIGHLIGHTS**

- Interest in open government and governance and consumer advocacy for over thirty years
  - Experienced & educated in all CA government & nonprofit open meetings, public records and higher education laws
  - Experience and educated in disability policy and regulations
  - Experienced & educated in public administration budgets and budgeting
  - Information Technology Professional and Trainer
  - Social Worker
- 
- Martial Arts Instructor
  - Life Coach
  - Revised many organizational constitutions, bylaws, policies, rules & other governing documents
  - Co-wrote several legislative bills including AB1857- Gloria Romero Open Meetings Act of 2000
  - Over thirty years management experience emphasizing a collaborative yet decisive style as a team player, board member, executive officer, supervisor, manager and in deliberative dynamics.
  - Adept at building productive relationships to further the organization's goals.
  - Persuasive skills, both written and verbal.
  - Specific focus on personal/professional leadership and program development.
  - Excellent nonprofit/governmental policy and legislative skills.

**DEVELOPMENT / MOTIVATION WHILE SERVING ON BOARDS & BODIES**

- Increases participation in representation and administration decisionmaking
- Assists in identifying interests and concerns, and finds innovative ways to implement them.
- Increases motivation for participation and public speaking.
- Able to write persuasive letters and documents, frequently influencing decision makers.
- Helps members develop leadership skills and motivation to carry out their concerns without substantial reproach.

**CURRENT EMPLOYMENT**

**2007-present Chief Information & Technology Officer and Social Worker  
Alcohol Justice (formerly Marin Institute), San Rafael, CA**

---

## **EXPERIENCE**

**2010-present President**  
**DogPAC of SF**

**2009 Treasurer**  
**Harvey Milk LGBT Democratic Club PAC**

**2008-2010 President**  
**Vcampaign, Inc., San Francisco, CA**

**2007-present Board of Directors**  
**Haight Ashbury Neighborhood Council**

**2005-2008 Member (unanimously re-appointed second term)**  
**2010-present Vice-Chair (unanimously appointed)**  
**SF Sunshine Ordinance Task Force**  
Committees: Rules (Chair); Complaints; Education, Outreach & Training

---

**2005-present Member**  
**Sierra Club – SF Group and Bay Area Chapter**  
Notable: Lead Liaison to City Hall for passage of Community Choice Aggregation (under AB117, Migden) and Community Choice Energy Alliance (CCEA) through 2008

**2006-2008 SF Ambassador**  
**Voters Inured At Work (VIAW)**  
Duties: Meet with SF legislators

**2006-2009 Steering Committee Member**  
**SF Coalition for Transit Justice**

**2004-2006 Council member**  
**SF Department of Health**  
Eastern Neighborhoods Community Health Impact Assessment (ENCHIA)  
Duties: Community representative/advocate on housing issues from SF Community Land Trust

**2004-2008 Committee member (appointed by SFUSD Commissioner Eric Mar)**  
Prop H (Ammiano) – SFUSD School Enrichment Fund Advisory Committee to Board of Education  
Duties: To review programs and services as outlined in Prop H, and make recommendations to the Board of Education

**2003-2010 Board of Directors/Webmaster**  
**SF Community Land Trust**  
Committees: Funding, Organizational Development  
Notable: Completed purchase of property from City College to provide lifetime affordable housing to Chinese immigrant families.

**2004 Financial Manager**  
**SF Student Community Housing Organization (SFSCHO)**  
Duties: Managed finances and budget  
Notable: Put org back in financial stability

**2004-2006 Founding Member  
Progressive Voter Project (PVP)**

**2001-2004 Chair/member**

**Learning Support Services Coalition - San Francisco**

Duties: Board development, policy creation and strategy planning

Notable: Concerns with school social workers, psychologists, counselors and nurses in San Francisco Unified School District

-Led successful campaign to increase staff rolls of School Social Workers and Nurses in SF Unified School District through the passage of Prop H (Sup. Ammiano, 2004)

**2001-present Education & Training Team Coordinator**

**National Association of Social Workers (NASW)-CA Chapter; Social Action/Social Justice Council**

Duties: Provide educational and training plans and processes

Notable: Design and facilitate annual Social Action Workshop conference for over 300 participants

**2000-2002 Legislative Intern**

**Assemblywoman Carole Migden**

Duties: Case mgmt., field work, policy analysis

Notable: Helped countless constituents; co-brokered funding for CALLES Anti-Gang/Violence Prevention Program; gave presentations on behalf of the Assemblywoman.

**2000-2003 Steering Committee member**

**Education In Action (EIA)**

Duties: Fundraising and community organizing

**1999-2001 Worker Representative**

**CA Department of Industrial Relations, Commission on Health & Safety and Worker's Compensation (CHSWC) Advisory Committee**

**1999-2000 Intern ( Roma Guy, MSW, Supervisor)**

**Bay Area Homelessness Program (BAHP), S.F., CA**

Duties: case manager and disability coordinator

**1998-2000 Intern**

**Tenant/Owner Development Corp (TODCO), S.F., CA**

Notable: Created electronic map of housing inventory in the South of market district of S.F.

**1994-present Peer counselor/Presenter**

**East Bay RSI Support Group, Oakland, CA**

**1994-2008 Community advocate**

**WORKSAFE! Representing workplace safety and workers' compensation policy**

**1993-present Freelance consultant and producer/director**

**Vision Arts Video/Media Research Associates, S.F., CA**

Notable: Video productions of educational videos of Chinese internal health & martial arts.



**1993-2010 Advisor and creative consultant**

**Health Arts Wellness Services, Berkeley, CA**

Notable: Development of The Desktop Vacation<sup>™</sup>, on-site ergonomic preventative health and safety programs for business, and Stress Warning Radar<sup>™</sup>.

**1991-present Health Educator/Instructor**

**Integral Ch'uan Institute, Berkeley, CA**

Duties: Instructor & tour manager for chief facilitator and school, instructor for the martial and health art of Ch'i Kung(Qigong), T'ai Chi Ch'uan(taijiquan) & other Chinese Internal Arts; general operations of school; develop & manage website and arrange international touring circuit.

**1992-97 National Executive Secretary, Chinese Martial Arts Program & Level 1 Judge**

**Amateur Athletic Union (AAU), Orlando, FL**

**1991-92 Assemblyline trainer and supervisor, End-of-line technician**

**Audible Illusions**

Duties: All provisions from ground-up assembly through delivery of esoteric, electronic audio components and speakers.

---

**1990-91 Trail guide, wrangler, ranch hand**

**Holidays On Horseback, Descanso, CA**

Duties: Performed all duties of ranch management including dispatching and care of over forty horses and other farm animals.

**1986-90 Owner**

**Counter Theft/Clandestine Enterprises, Mamaroneck/Harrison, NY**

Duties: Sales, Service and Installation of professional-grade wireless/wired security products, telephone and data systems, closed-circuit video, Audio and cable systems, trained complete staff including motivational management and ergonomic health & safety.

**1981-87 Owner**

**BG's Autosound/Westchester Autophonics, Ltd., White Plains, NY**

Duties: Sales service, Installation of custom, esoteric car audio systems, burglar alarms and accessories, trained complete staff including motivational management and ergonomic health& safety.

**1994-1998 Peace Officer of the State of New York, Supervisor/Agent**

**Yonkers' Society for the Prevention of Cruelty to Children (SPCC), Yonkers, NY**

Duties: Sworn Supervisor/Agent for NY state chartered nonprofit agency in the investigation and protection of child abuse & neglect victims.

**1983-85 Partner & Talent Manager**

**IMMP Media Productions, Ltd., Hartsdale/New York, NY**

Duties: Oversight on business operations, provided contacts, public relations, and consulted & advised talent agents.

**1981-1990 Instructor/Student**

**Red Lion T'ai Chi Ch'uan School, Dobbs Ferry, NY**

Duties: Instructed in the nature, study & practice of T'ai Chi as a health preventative maintenance program, philosophy and martial art. Learned the art of teaching and assessing student's needs.

**1976-82 Sound reinforcement Engineer, Technician, Operator and Stage Hand  
Pragmatech Sound Corp., New Rochelle/Bronx, NY**

Duties: All facets of business & operations in-house and on-the-road.

### **STUDENT GOVERNMENT & CAMPUS POSITIONS**

#### **1999-2000 President**

**Associated Students of San Francisco State University, Inc. (ASI-SFSU), SF, CA**

Duties: Chief Executive Officer/General Manager; Official representative; Submits to the Board of Directors the A.S. Budget for their consideration the proposed budget of the Associated for the subsequent fiscal year

Notable: developed campus shared governance program for student participation; Prevented student fee increase; Organized students on campus policies on sweatshops; Co-wrote Gloria Romero Open Meetings Act of 2000; Organized students on housing & homelessness issues; CFA Teach-in speaker

#### **1998-99, 2001-2002 College of Health & Human Services Representative & Chief Justice/Parliamentarian**

**Associated Students of San Francisco State University, Inc. (ASI-SFSU), SF, CA**

Duties: Make decisions and representation on behalf of students

Notable: Developed book loan program; Organized students on prison industrial complex; Organized students on athletics issues; Revise bylaws & policies; Organized students on housing & homelessness issues; Organized students on disability issues; CFA Teach-in speaker

#### **2002-2003 Vice-President of External Affairs**

**Associated Students of San Francisco State University, Inc. (ASI-SFSU), SF, CA**

Duties: Chairs External Affairs Committee; analyzes and prepares resolutions on legislation and academic affairs for approval by the Board of Directors; Plans workshops and events of political and academic nature, and community organizing; Represents on local, state and national levels.

CA State Student Association (CSSA) Legislative Affairs Officer & Chair

Duties: Served on Executive committee; Chair Legislative Affairs Committee

Notable: Brought accountability to organization; Carried legislation to Capitol; Coordinated with Legislative Affairs Director on legislation & lobbying efforts; Wrote legislation & policies; Oversaw Lobby Corps officer & clinic; Oversaw CHESS

#### **1998-2003 Shared Governance**

**Associated Students of San Francisco State University, Inc. (ASI-SFSU), SF, CA**

CSU: Chancellor's advisory cmte. On services to students with disabilities.

SFSU: student affairs cmte., Advisory cmte. On students, faculty & staff with disabilities, College of extended learning dean search cmte., student/campus fee advisory cmte., human relations advisory cmte., academic senate, Franciscan shops, inc. board of directors

#### **City College of San Francisco (CCSF), S.F., CA**

**Notable: Taught the nature of stress management and preventative health care in the workplace.**

1995-2000 Instructor for Faculty/staff Flex Days; Featured guest speaker for Concert & Lecture series; Instructor for various classes (volunteer)

#### **City College of San Francisco (CCSF), S.F., CA**

**1997-98 Executive Vice-president/Vice-president of Administration**

**Associated Students Council of CCSF (ASC-CCSF)**

**1996-97 Director of Technology**  
**Associated Students of CCSF (ASC-CCSF)**

**1996-98 Campus Representative**  
**California State Assn. of Community Colleges (CALSACC)**

**1996-97 Intern**

**High Tech Center for Disabled People at CCSF**

Duties: Assist and aide to students and users with disabilities in the use of computers, software and stress management.

**1995-98 Member/Organizer**

**Political Action Coalition at CCSF**

Notable: No on Props 209, 187; Yes on Props 221, 227

**1995-1998 Created T'ai Chi Club**

**City College of San Francisco (CCSF)**

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**1995-1997 Member**

**-Disabled Students Club (SFSU & CCSF)**

**-Shared Governance at CCSF**

- College Advisory Council, Teaching & Learning Technology Roundtable, Academic Policies Cmte., Computer Policies cmte., Campus Arts Cmte.

## **EDUCATION**

**San Francisco State University (SFSU), S.F., CA**

School of Social Work

Graduated: Bachelor's in Social Work (B.A.S.W.), 2000

Post-Graduate, Master's in Social Work (M.S.W.), 2004

**City College of San Francisco (CCSF); S.F., CA**

Undergraduate, focus: Social Work, Interpersonal Communication,

Adaptive technology, labor studies 1995-98

High Tech Center, intern

T'ai Chi Club. President

Disability Rights Club, member

**Institute for Audio Research; Greenwich Village, NY**

Audio engineering, 1979-80

All facets from the nature and physics of sound to production & mastering.

**Monmouth College; West Long Branch, NJ**

Undergraduate, electronic Engineering, 1978-79

Technician & Deejay for WMCX-Fm stereo; Technician and operator of audio/visual; Lighting, audio & production designer for drama dept.

**New Rochelle High School; New Rochelle, NY**

Graduate, class of 1978

Audio/visual & technology operator, Stage crew, lighting/audio designer and engineer.

## Relevant Skills and Experience

### Social work:

- non-profit mgmt
- grantwriting & fundraising
- organizational development
- empowering and motivating organizational steps
- conflict & crisis mgmt
- Policy development
- budget development & tracking
- program development
- leadership & group development
- Interviewing & counseling
- Working w/ diverse communities
- Recognizing students' needs in the context of personal, family and community and applying methods of resolution
- Community organizing
- Legal & business experience w/ 501c3 nonprofits specializing in student gov'ts
- Meeting facilitation

### Business:

- Program development
  - Budget & finance
  - Human resources
  - Risk mgmt
  - Workplace safety
  - Bylaws/Policy/Resolutions creation, development & revision
  - Org'l development
  - Meeting facilitation with parliamentary skills
  - Board development
  - Office mgmt
  - IT mgmt, network infrastructure & security
  - Communications systems
  - Social office communication
  - Inventory control
  - External resource assessment
- References furnished upon request
- Org'l legal aspects
  - Political analysis & legislation development
  - Contracts & agreements
  - Org'l direction for electoral campaigns
  - Facilities mgmt & operations

- Insurance
- Risk mgmt
- Workplace safety
- Counseling on business issues
- Org'l direction for electoral campaigns
- IT, network and website mgmt
- Policy & Legislative creation & analysis

### Skills

- Interpersonal communicator
- Computer technology: Windows, Macintosh, networks; Experienced with voice-recognition applications, i.e., DragonDictate® and many other computer programs;
- Advanced experience of Internet
- Proficient in the art of T'ai Chi Ch'uan and other Chinese Internal Health Arts
- Ability to assess others learning processes and skills, and occupational talents
- Experienced in the teaching process
- Experienced working with people with disabilities in various settings
- Calm, patient, attentive, supportive listener
- Assertive towards reaching goals
- Resourceful, motivated and contributing
- Cheerful, respectful and sensitive to others' needs

## Related skills & experience:

Bruce M. Wolfe, M.S.W.  
1951 Page St.  
San Francisco, CA 94117-1803  
415/658.5318  
[sotf@brucewolfe.net](mailto:sotf@brucewolfe.net)

4/23/2012

Rules Committee - SF Board of Supervisors  
1 Dr. Carlton B. Goodlett Place  
San Francisco, CA 94102-4689

Dear Chairwoman Jane Kim and Supervisors --

Thank you for the opportunity, once again, of your consideration for appointment to the Sunshine Ordinance Task Force. As a person with a mobility disability, I fulfill the requirement of seat #8 which I am applying for unless you see fit to appoint me to another such as #6, 7, 9 or 10 of which I am eligible, too.

My history here is well known and my complete resume is attached to the application.

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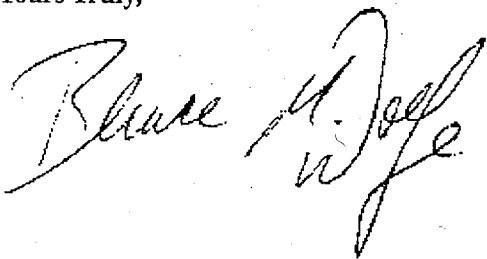
I enjoy the work and service to the citizens and residents of San Francisco in this way of helping to ensure open government. While fully employed, I am able to fulfill my duties on the SOTF. There is still much to do, much to streamline, much to build on. We can do this together with a little better cooperation and communication between all of us. The Sunshine Ordinance is, after all, simply based on state laws that we all take an oath in upholding. We should continue to assure that we do and ensure this august body intact. I am committed to its efficacy and continued success as I know you are, too.

There is a lot I bring to this body in experience and expertise and history to add to the collective brain trust. For instance, as an IT professional, with the changing environment of technology comes new and innovative ways to deliver services that I have been participant in for some time. As the city's new technology systems come online, more efficiency of compliance of Sunshine will be apparent thus reducing time in fulfilling the public's requests. This is for certain. As a social worker, martial arts instructor, life coach and computing trainer, I bring ample methods of instructional delivery to help bolster training in Sunshine where it's needed.

There is much to be done in increasing the efficiency of the Sunshine Ordinance Task Force process and its charge. Over the past two years, much progress has been made to bring inefficiencies into order and, if it be your pleasure, I plan on continuing this participation in conjunction with various connected city offices to continue that trend towards fruition. Some of these areas are increased training to struggling departments; streamlining the hearing process to reduce time spent by all parties; resolving concerns about compliance at the administrative level before becoming official complaints; ensuring administration of the SOTF functions are adequately supported so that it can perform efficiently. These are all just a smattering of areas that I can continue to be helpful with along with your support.

Once again, I appreciate the opportunity to serve once again, and will work deliberately and more closely with you and the city family to help ensure that, both, we maintain the integrity of open government and deliver it to the people of the City and County of San Francisco.

Yours Truly,





STATEMENT OF ECONOMIC INTERESTS

Date Received: 12 APR 2 50 05

COVER PAGE

FILED

12 APR -2 AM 10:05

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE) Wolfe Bruce SAN FRANCISCO ETHICS COMMISSION

1. Office, Agency, or Court

Agency Name: Sunshine Ordinance Task Force
Division: Secord, Department, District, if applicable: Sunshine Ordinance Task Force
Your Position: Seat 8

If filing for multiple positions, list below or on an attachment.

Agency: Position:

2. Jurisdiction of Office (check at least one box)

State, Multi-County, City of San Francisco, Judge or Court Commissioner (Statewide Jurisdiction), County of San Francisco, Other

3. Type of Statement (check at least one box)

Annual: The period covered is January 1, 2011, through December 31, 2011.
Assuming Office: Date assumed
Candidate: Election Year Office sought, if different than Part 1:

4. Schedule Summary

check applicable schedules or "None"
Total number of pages including this cover page: 1
Schedule A-1 - Investments - schedule attached
Schedule A-2 - Investments - schedule attached
Schedule B - Real Property - schedule attached
Schedule C - Income, Loans, & Business Positions - schedule attached
Schedule D - Income - Gifts - schedule attached
Schedule E - Income - Gifts - Travel Payments - schedule attached
None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS: STREET CITY STATE ZIP CODE
San Francisco CA 94117
DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL)
sotf@brucewolfe.net

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that I

Date Signed: 03/22/2012 Signature



Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-7714

Application for Boards, Commissions and Committees

Application for Appointment to: Sunshine Ordinance Task Force
Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): Demonstrated interest/experience and advocacy District: 8
(8, 9, 10)

Name: Karen Sue Rolph, Ph.D.

Home Address: 1/2 Fairmount St. San Francisco, CA Zip: 94131

Home Phone: (415) Occupation: Educator and Research Scholar

Work Phone: (415) 562-4046 Employer: Self-employed

Business Address: P.O. Box 20201 Stanford, CA Zip: 94309

Business E-Mail: rolphresearch@gmail.com Home E-Mail: hotmail.com

Check All That Apply:

A citizen of the United States. [X] At least 18 years old on or before Election Day. [X]

Not in prison or on parole for a felony conviction [X]

A resident of San Francisco [X] Yes: [ ] No: (Place of Residence): Glen Park

Please state your qualifications (attach supplemental sheet if necessary)

Please see supplemental sheet.

Education:

Stanford University - Ph.D. (2007) - Anthropological Sciences; M.S., M.A., (2004); University of California at Berkeley - (1995) B.S., B.A.; City College of San Francisco - (1989).

Business and/or professional experience:

Small business owner in S.F. - 12 years; teaching - 5 years; higher education administration - 6 years; research on society, technology, diversity, education - 6 years. Fluent Spanish - working group - socioeconomic research.

Civic Activities:

Open access & technology in society | Social Justice | Gender/ethnicity challenges in families, institutions, communities & society | STEM | Reviewer for the federal gov't - NIH and the NSF | Editor - scholarly newsletter | NAGPRA expert.

Ethnicity: (optional) Native American & Caucasian Sex: (optional) [ ] M [X] F

Have you attended any meetings of the Board/Commission to which you wish appointment? [ ] Yes [X] No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made. (Applications must be received 10 days before the scheduled hearing.) (Please Note: Once Completed, this form, including all attachments, become public record)

Date: April 10, 2012 Applicant's Signature: (required) [Signature]

FOR OFFICE USE ONLY: Appointed to Seat #: Term Expires: Date Seat was Vacated:

Karen Sue Rolph, Ph.D.  
(415) 562 4046

### **Qualifications to be on the Sunshine Ordinance Task Force**

I am an anthropologist and demographer; I take an interest in broad representation, including an active personal, societal, and scholarly interest in gender parity, human rights, diversity and social justice. I would be a dedicated representative of diverse groups. As a specialist on gender, I'm aware of forms of discrimination individuals can face.

I had a small business in San Francisco for 12 years - which though ultimately displaced - rose to the level of an appeal to the Board of Supervisors on a Planning Department decision. When my business closed, I began attending San Francisco City College (master plan transfer student), and later transferred to U.C. I am a registered San Francisco voter.

I was formerly a property owner in San Francisco, as a trustee, paid property taxes, paid for street-property improvement and maintenance services. I've studied, researched, worked, married, and given birth in San Francisco. I rent a cottage in Glen Park (since 1992). I am not currently a SF property owner.

Because of my interests and research, I am a fluent Spanish speaker - can communicate with Spanish speaking constituencies. I've taught college students how to design research projects toward understanding ethnic groups, traumatized communities, and those who've suffered.

I have a long standing interest in the arts and innovative initiatives, ecologically meaningful urban and rural projects, and an educated and well-informed electorate. I've served on a number of committees, most of them in higher education. I take an interest in greater regional issues too, but I believe we begin locally and try to succeed at the local level first.

I am familiar with the Sunshine Ordinance and use it regularly in my current business, Rolph Research. I believe compliance with law is essential to civic responsibilities.

Thank you,



Karen Sue Rolph



**COVER PAGE**

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)  
Rolph Karen Sue

**1. Office, Agency, or Court**

Agency Name  
Sunshine Ordinance Task Force  
Division, Board, Department, District, if applicable Your Position  
Applying to be task force member

► If filing for multiple positions, list below or on an attachment.

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)**

State  Judge or Court Commissioner (Statewide Jurisdiction)  
 Multi-County  County of San Francisco  
 City of San Francisco  Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

Annual: The period covered is January 1, 2011, through December 31, 2011.  
-or-  
The period covered is \_\_\_\_\_ through December 31, 2011.  
 Assuming Office: Date assumed \_\_\_\_\_  
 Candidate: Election Year 2012 Office sought, if different than Part 1: \_\_\_\_\_  
 Leaving Office: Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_\_  
(Check one)  
 The period covered is January 1, 2011, through the date of leaving office.  
 The period covered is \_\_\_\_\_ through the date of leaving office.

**4. Schedule Summary**

Check applicable schedules or "None." **► Total number of pages including this cover page: 2**

Schedule A-1 - Investments - schedule attached  
 Schedule A-2 - Investments - schedule attached  
 Schedule B - Real Property - schedule attached  
 Schedule C - Income, Loans, & Business Positions - schedule attached  
 Schedule D - Income - Gifts - schedule attached  
 Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-  
 None - No reportable interests on any schedule

**5. Verification**

MAILING ADDRESS STREET CITY STATE ZIP CODE  
(Business or Agency Address Recommended - Public Document)  
Fairmount St. San Francisco CA 94131  
E-MAIL ADDRESS (OPTIONAL)  
ELEPHONE NUMBER @hotmail.com  
( 415 ) 562-4046

I have used all reasonable diligence in preparing this statement. I have reviewed and confirmed it and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed May 10, 2012 Signature Karen Sue Rolph  
(month, day, year) (File the originally signed statement with your filing official.)

# SCHEDULE A-2

## Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)

**CALIFORNIA FORM 700**  
**FAIR POLITICAL PRACTICES COMMISSION**

Name  
Karen Sue Rolph

**1. BUSINESS ENTITY OR TRUST**

Name  
Karen Sue Rolph

Address (Business Address Acceptable)

Check one  
 Trust, go to 2     Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**  
Educator

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:  
 \$0 - \$1,999      09 / 01 / 11      \_\_\_\_\_ / \_\_\_\_ / 11  
 \$2,000 - \$10,000      \_\_\_\_\_ / \_\_\_\_ / 11      ACQUIRED      DISPOSED  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

NATURE OF INVESTMENT  
 Sole Proprietorship     Partnership     \_\_\_\_\_ Other

YOUR BUSINESS POSITION owner

**2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499       \$10,001 - \$100,000  
 \$500 - \$1,000       OVER \$100,000  
 \$1,001 - \$10,000

**3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE** (Attach a separate sheet if necessary.)

**4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT     REAL PROPERTY

None

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000      \_\_\_\_\_ / \_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_ / 11  
 \$10,001 - \$100,000      \_\_\_\_\_ / \_\_\_\_ / 11      ACQUIRED      DISPOSED  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

NATURE OF INTEREST  
 Property Ownership/Deed of Trust     Stock     Partnership

Leasehold \_\_\_\_\_ Yrs. remaining     Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

**1. BUSINESS ENTITY OR TRUST**

Name

Address (Business Address Acceptable)

Check one  
 Trust, go to 2     Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:  
 \$0 - \$1,999      \_\_\_\_\_ / \_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_ / 11  
 \$2,000 - \$10,000      \_\_\_\_\_ / \_\_\_\_ / 11      ACQUIRED      DISPOSED  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

NATURE OF INVESTMENT  
 Sole Proprietorship     Partnership     \_\_\_\_\_ Other

YOUR BUSINESS POSITION \_\_\_\_\_

**2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499       \$10,001 - \$100,000  
 \$500 - \$1,000       OVER \$100,000  
 \$1,001 - \$10,000

**3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE** (Attach a separate sheet if necessary.)

**4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT     REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000      \_\_\_\_\_ / \_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_ / 11  
 \$10,001 - \$100,000      \_\_\_\_\_ / \_\_\_\_ / 11      ACQUIRED      DISPOSED  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

NATURE OF INTEREST  
 Property Ownership/Deed of Trust     Stock     Partnership

Leasehold \_\_\_\_\_ Yrs. remaining     Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

Comments: R&D - education & contract research



**Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714**

**Application for Boards, Commissions and Committees**

Application for Appointment to: Sunshine Ordinance Task Force

Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): Seat 8, 9, 10 or 11

District: N/A

Name: Khurshid Khoja

Home Address: 124th Street, Apt. 1

Zip: 94114

Home Phone: 510 ( )

Occupation: Attorney

Work Phone: 415-955-2620

Employer: Principal, Greenbridge Corporate Counsel

Business Address: 425 Market Street, Suite 2200

Zip:

Business E-Mail: khurshid@greenbridgelaw.com

Home E-Mail:

@hotmail.com

Check All That Apply:

A citizen of the United States.

At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction

A resident of San Francisco  Yes:  No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

Please see attached supplemental sheet.

Education:

Please see attached supplemental sheet.

Business and/or professional experience:

Please see attached supplemental sheet.

Civic Activities:

Please see attached supplemental sheet.

Ethnicity: (optional) South Asian- and Muslim-ASex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made.

(Applications must be received 10 days before the scheduled hearing.)

(Please Note: Once Completed, this form, including all attachments, become public record)

Date: April 29, 2012 Applicant's Signature: (required) [Signature]

Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

Addendum to Khurshid Khoja's  
Sunshine Ordinance Task Force Application  
April 29, 2012

1. *Please state your qualifications:*

I am an attorney (Cal. Bar Lic. No. 233866) with experience in issues of citizen access and participation in local government. I am the principal of my solo law firm, Greenbridge Corporate Counsel. In addition to providing business law counsel to social entrepreneurs and emerging green companies, my practice includes significant pro bono advocacy on matters of government transparency and civil rights. I also have a robust record of public service working to protect the rights and advance the social justice interests of the Asian American and Muslim American communities.

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2. *Education:*

The University of California at Berkeley School of Law (Boalt Hall), J.D., 2001

• Relevant Activities & Honors: 3L Class President, Boalt Hall Class of 2001; Executive Board, National South Asian Law Student Association, 2000-2001; Chair, Boalt Hall Student Association (Student Government) Ad Hoc Committee on Diversity, Spring 2000; Co-Founder and President, Bay Area South Asian Law Students Alliance, 1999-2000; President, Boalt Hall South Asian Students Association, 1999-2000; Executive Board, Asian Law Journal, 1999-2000.

The University of Chicago, Committee on International Relations, M.A., 1998  
Attended October 1995-July 1996

• Relevant Honors: Unendowed Scholarship.

DePaul University, Dept. of Political Science, B.A., with high honors, 1996  
Attended September 1991-June 1995

• Relevant Activities & Honors: Most Distinguished Graduate (Class of 1995), Department of Political Science; Director of Academics, Student Government Association, 1994-95; Annual Dean's Award for Scholastic Excellence, 1991-95; Dean's List, Fall 1991-Spring 1995; DePaul Honors Scholarship.

3. *Relevant Experience:*

Drafting and filing California Public Records Act requests with municipal government agencies in connection with pro bono case involving police misconduct (July 2005).

**Addendum to Khurshid Khoja's  
Sunshine Ordinance Task Force Application  
April 29, 2012**

Reviewing, analyzing and revising San Francisco Administrative Code and SFPD General Orders in connection with pro bono work supporting Asian Law Caucus (ALC) National Security and Civil Rights (NCSR) program. Preparing and delivering oral and written testimony to San Francisco Human Rights Commission (SFHRC) recommending revisions to San Francisco Police Department (SFPD) General Orders 8.10 and 5.17 pertaining to intelligence gathering, protected First Amendment activity, racial and religious profiling, public accountability and civilian oversight of SFPD. Meeting with various SF Supervisors, SFPD and San Francisco Police Commission (PC) members to discuss community concerns regarding transparency and public accountability in connection with intelligence gathering and racial and religious profiling. (October 2010—March 2012).

---

Preparing and delivering oral and written testimony to the Mendocino County Board of Supervisors addressing threats of federal prosecution of local county officials and Mendocino County Sheriff's Department by U.S. Attorney's office in connection with successful local ordinance regulating medical cannabis cultivation and curtailing diversion to black market (January 2012).

Police Commission recently passed certain amendments (initially recommended to PC in October 2010 and recommended to SFHRC in September 2011, while serving as pro bono outside counsel to the ALC's NCSR program) to SFPD General Order 5.17 (Policy Prohibiting Racial Profiling) to include prohibitions on religious profiling and profiling based on actual or perceived race, color, ethnicity, national origin, religion, gender, age, sexual orientation or gender identity (February 2012).

Preparing and delivering oral and written testimony to SFHRC on human and civil rights consequences of federal drug enforcement policy (April 2012).

**4. *Relevant business and/or professional history:***

*Principal, Greenbridge Corporate Counsel, San Francisco*  
February 2012-Present

Experience providing business law counseling on a range of legal and commercial issues to social entrepreneurs and emerging companies in cleantech industries, including outside general counsel services.

*Associate, Business & Finance Department, Reed Smith LLP, San Francisco*  
November 2008-February 2012

**Addendum to Khurshid Khoja's  
Sunshine Ordinance Task Force Application  
April 29, 2012**

Please see description of experience as *Associate in the Business & Finance Department* at Thelen LLP below.

*Associate, Thelen LLP, San Francisco*  
October 2001-November 2008

*As an Associate in the Business & Finance Department from December 2006-November 2008: Experience with transactions in the energy and infrastructure sector, representing clients developing domestic and international renewable energy projects; Assisting clients with a range of legal and commercial issues arising in contracts; Representing clients in complex mergers and acquisitions; general corporate matters; Representing and advising nonprofit corporations on privacy law, California Public Records Act disclosure requirements, and corporate governance issues.*

*As an Associate in the Commercial Litigation Department from October 2001-June 2002 (\*Not admitted to practice), December 2004-December 2006: Experience with commercial litigation, intellectual property law, trade and insurance regulation, antitrust and Internet law; Researched and wrote memoranda, legal briefs and correspondence on state and federal intellectual property law, unfair competition law, antitrust law, jurisdiction, and related issues including constitutional law, contract law, criminal law and tort law; Drafted a variety of pre-trial motions and discovery documents, as well as responses to documents served by opposing counsel; Pro bono experience representing low-income clients in landlord-tenant matters, disciplinary proceedings within the Oakland Unified School District and asylum hearings.*

**5. Civic Activities & Community Service:**

*Poll Watcher, Consolidated San Francisco Municipal Election (November 2011)*

**San Francisco Human Rights Commission**

*Member, Implementation Task Force, Report on Community Concerns of Surveillance and Profiling of AMEMSA and Potential Reactivation of SFPD Intelligence Gathering (2011)*

**Bill Of Rights Defense Committee**

*Member, Board of Directors (2011-Present)*

**Addendum to Khurshid Khoja's  
Sunshine Ordinance Task Force Application  
April 29, 2012**

**Asian American Bar Association of the Greater Bay Area**  
*Member, Board of Directors (2010-Present)*

**NORML Legal Committee**  
*Member (2009-Present)*

**North American South Asian Bar Association (NASABA) Foundation**  
*Member, Board of Trustees (2009-Present)*

**South Asian Bar Association of Northern California (SABA-NC)**  
*President (2008-2009); Co-chair, Civil Rights Committee (2006-2007); Chair,  
Judicial Endorsements Committee (2006-2007); Member, Board of Directors (2006-  
2009)*

---

**Bar Association of San Francisco Marriage Fairness Taskforce**  
*Co-Chair, Minority Bar Outreach Committee (2008)*

**Asian Law Caucus**  
*Member, Board of Directors (2008-present); Co-chair, Anniversary Dinner  
Committee (2006-2008)*

**Bay Area Association of Muslim Lawyers**  
*Member, Board of Directors (2007-2010)*

**SABA-NC Foundation**  
*Vice President (2007-2008); Member, Board of Directors (2007-2008)*

**National Association of Muslim Lawyers**  
*Co-chair, Program Committee, 2007 National Association of Muslim Lawyers  
Conference*

**6. Honors:**

**Northern California SuperLawyers**  
*Rising Star, 2010; Rising Star, 2011*

**Asian Law Caucus Pro Bono Honoree**  
*Earned recognition for Reed Smith LLP as Pro Bono Honoree at ALC's 39<sup>th</sup>  
Anniversary Dinner through my pro bono service to the National Security and  
Civil Rights Program*

**Asian American Bar Association of the Greater Bay Area Public Service Award**  
*Earned Public Service Award for Reed Smith LLP at the 2011 AABA Installation  
Dinner through my service on the Board of Directors of AABA*

**Addendum to Khurshid Khoja's  
Sunshine Ordinance Task Force Application  
April 29, 2012**

**Bar Association of San Francisco Minority Bar Coalition Unity Award  
Received 2007 Unity Award presented by the Bay Area Association of Muslim  
Lawyers, for outstanding service to the legal community**

**UC Berkeley Foundation  
Young Bear Award 2001**

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**STATEMENT OF ECONOMIC INTERESTS**  
**COVER PAGE**

Date Received  
 02/01/2012

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)  
 Khoja Khurshid Pyarali

**1. Office, Agency, or Court**

Agency Name  
 Board of Supervisors  
 Division, Board, Department, District, if applicable  
 Sunshine Ordinance Task Force  
 Your Position  
 Applying to fill vacancy in Seat 8, 9 10 or 11  
 ▶ If filing for multiple positions, list below or on an attachment.  
 Agency: \_\_\_\_\_ Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)**

State  
 Multi-County \_\_\_\_\_  
 City of San Francisco  
 Judge or Court Commissioner (Statewide Jurisdiction)  
 County of San Francisco  
 Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

Annual: The period covered is January 1, 2011, through December 31, 2011.  
 -or-  
 The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_ through December 31, 2011.  
 Assuming Office: Date assumed \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Candidate: Election Year 2012 Office sought, if different than Part 1: \_\_\_\_\_  
 Leaving Office: Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_ (Check one)  
 The period covered is January 1, 2011, through the date of leaving office.  
 The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_ through the date of leaving office.

**4. Schedule Summary**

Check applicable schedules or "None."  
 ▶ Total number of pages including this cover page: 5  
 Schedule A-1 - Investments - schedule attached  
 Schedule A-2 - Investments - schedule attached  
 Schedule B - Real Property - schedule attached  
 Schedule C - Income, Loans, & Business Positions - schedule attached  
 Schedule D - Income - Gifts - schedule attached  
 Schedule E - Income - Gifts - Travel Payments - schedule attached  
 -or-  
 None - No reportable interests on any schedule

**5. Verification**

MAILING ADDRESS STREET CITY STATE ZIP CODE  
 (Business or Agency Address Recommended - Public Document)  
 Greenbridge Corporate Counsel, 425 Market St. Suite 2200, San Francisco CA 94114  
 DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL)  
 ( 415 ) \_\_\_\_\_

I have used an reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.  
 Date Signed April 29, 2012 (month, day, year)  
 Signature [Handwritten Signature] (File the originally signed statement with your filing official)

**SCHEDULE A-1**  
**Investments**

**Stocks, Bonds, and Other Interests**  
(Ownership Interest is Less Than 10%)

*Do not attach brokerage or financial statements.*

<p><b>CALIFORNIA FORM 700</b> FAIR POLITICAL PRACTICES COMMISSION</p> <p>Name <u>Khurshid Khoja</u></p>
---

▶ NAME OF BUSINESS ENTITY  
EasyLink Services International Corporation

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Communications

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
     /      / 11           /      / 11  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
\_\_\_\_\_

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
\_\_\_\_\_

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
     /      / 11           /      / 11  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
\_\_\_\_\_

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
\_\_\_\_\_

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
     /      / 11           /      / 11  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
\_\_\_\_\_

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
\_\_\_\_\_

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
     /      / 11           /      / 11  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
\_\_\_\_\_

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
\_\_\_\_\_

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
     /      / 11           /      / 11  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
\_\_\_\_\_

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
\_\_\_\_\_

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
     /      / 11           /      / 11  
 ACQUIRED                      DISPOSED

Comments: \_\_\_\_\_

**SCHEDULE A-2**  
**Investments, Income, and Assets**  
**of Business Entities/Trusts**  
(Ownership Interest is 10% or Greater)

**CALIFORNIA FORM 700**  
FAIR POLITICAL PRACTICES COMMISSION

Name  
Khurshid Khoja

**▶ 1. BUSINESS ENTITY OR TRUST**

Greenbridge Corporate Counsel  
Name  
425 Market Street, Suite 2200, San Francisco, CA 94105  
Address (Business Address Acceptable)

Check one  
 Trust, go to 2     Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Solo Law Practice

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:  
 \$0 - \$1,999      \_\_\_\_\_ / \_\_\_\_ / 11  
 \$2,000 - \$10,000      \_\_\_\_\_ / \_\_\_\_ / 11  
 \$10,001 - \$100,000      ACQUIRED      DISPOSED  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

NATURE OF INVESTMENT  
 Sole Proprietorship     Partnership     \_\_\_\_\_  
Other

YOUR BUSINESS POSITION Principal

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499       \$10,001 - \$100,000  
 \$500 - \$1,000       OVER \$100,000  
 \$1,001 - \$10,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT       REAL PROPERTY

Name of Business Entity, if investment, or  
Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or  
City or Other Precise Location of Real Property

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000      \_\_\_\_\_ / \_\_\_\_ / 11  
 \$10,001 - \$100,000      \_\_\_\_\_ / \_\_\_\_ / 11  
 \$100,001 - \$1,000,000      ACQUIRED      DISPOSED  
 Over \$1,000,000

NATURE OF INTEREST  
 Property Ownership/Deed of Trust     Stock     Partnership

Leasehold \_\_\_\_\_ Yrs. remaining     Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

Comments: \_\_\_\_\_

**▶ 1. BUSINESS ENTITY OR TRUST**

Khurshid Pyarali Khoja & Amy Joyce Schiffert Revocable  
Name  
4020 24th Street, Apt. 1, San Francisco, CA 94114  
Address (Business Address Acceptable)

Check one  
 Trust, go to 2     Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:  
 \$0 - \$1,999      \_\_\_\_\_ / \_\_\_\_ / 11  
 \$2,000 - \$10,000      \_\_\_\_\_ / \_\_\_\_ / 11  
 \$10,001 - \$100,000      ACQUIRED      DISPOSED  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

NATURE OF INVESTMENT  
 Sole Proprietorship     Partnership     \_\_\_\_\_  
Other

YOUR BUSINESS POSITION \_\_\_\_\_

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499       \$10,001 - \$100,000  
 \$500 - \$1,000       OVER \$100,000  
 \$1,001 - \$10,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT       REAL PROPERTY

4020 24th Street, Apt. 1, San Francisco, CA 94114  
Name of Business Entity, if investment, or  
Assessor's Parcel Number or Street Address of Real Property

Greenbridge uses of 9% of residence for home law office  
Description of Business Activity or  
City or Other Precise Location of Real Property

FAIR MARKET VALUE      IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000      \_\_\_\_\_ / \_\_\_\_ / 11  
 \$10,001 - \$100,000      \_\_\_\_\_ / \_\_\_\_ / 11  
 \$100,001 - \$1,000,000      ACQUIRED      DISPOSED  
 Over \$1,000,000

NATURE OF INTEREST  
 Property Ownership/Deed of Trust     Stock     Partnership

Leasehold <1 Yrs. remaining     Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

**SCHEDULE B**  
**Interests in Real Property**  
 (Including Rental Income)

Name

Khurshid Khoja

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS  
 4020 24th Street, Apt. 1, San Francisco, CA 94114  
 CITY \_\_\_\_\_

---

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

IF APPLICABLE, LIST DATE:  
 ACQUIRED \_\_\_\_\_ / \_\_\_\_\_ / 11      DISPOSED \_\_\_\_\_ / \_\_\_\_\_ / 11

NATURE OF INTEREST  
 Ownership/Deed of Trust       Easement  
 Leasehold <1 Yrs. remaining       Other \_\_\_\_\_

IF RENTAL PROPERTY, GROSS INCOME RECEIVED  
 \$0 - \$499       \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.  
 \_\_\_\_\_  
 \_\_\_\_\_

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS  
 \_\_\_\_\_  
 CITY \_\_\_\_\_

---

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
 \$2,000 - \$10,000  
 \$10,001 - \$100,000  
 \$100,001 - \$1,000,000  
 Over \$1,000,000

IF APPLICABLE, LIST DATE:  
 ACQUIRED \_\_\_\_\_ / \_\_\_\_\_ / 11      DISPOSED \_\_\_\_\_ / \_\_\_\_\_ / 11

NATURE OF INTEREST  
 Ownership/Deed of Trust       Easement  
 Leasehold \_\_\_\_\_ Yrs. remaining       Other \_\_\_\_\_

IF RENTAL PROPERTY, GROSS INCOME RECEIVED  
 \$0 - \$499       \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.  
 \_\_\_\_\_  
 \_\_\_\_\_

\* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER\* \_\_\_\_\_

ADDRESS (Business Address Acceptable) \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF LENDER \_\_\_\_\_

INTEREST RATE \_\_\_\_\_%       None      TERM (Months/Years) \_\_\_\_\_

HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000  
 Guarantor, if applicable

NAME OF LENDER\* \_\_\_\_\_

ADDRESS (Business Address Acceptable) \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF LENDER \_\_\_\_\_

INTEREST RATE \_\_\_\_\_%       None      TERM (Months/Years) \_\_\_\_\_

HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000  
 Guarantor, if applicable

Comments: \_\_\_\_\_

**SCHEDULE C**  
**Income, Loans, & Business**  
**Positions**  
 (Other than Gifts and Travel Payments)

<b>CALIFORNIA FORM 700</b>
<small>FAIR POLITICAL PRACTICES COMMISSION</small>
Name
<u>Khurshid Khoja</u>

1. INCOME RECEIVED	
NAME OF SOURCE OF INCOME	
<u>Reed Smith LLP</u>	
ADDRESS (Business Address Acceptable)	
<u>101 2nd Street, Suite 1800, San Francisco, CA 94105</u>	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	
<u>Law Firm</u>	
YOUR BUSINESS POSITION	
<u>Associate</u>	
GROSS INCOME RECEIVED	
<input type="checkbox"/> \$500 - \$1,000	<input type="checkbox"/> \$1,001 - \$10,000
<input type="checkbox"/> \$10,001 - \$100,000	<input checked="" type="checkbox"/> OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	
<input checked="" type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income	
<input type="checkbox"/> Loan repayment <input type="checkbox"/> Partnership	
<input type="checkbox"/> Sale of _____ <small>(Real property, car, boat, etc.)</small>	
<input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more	
<input type="checkbox"/> Other _____ <small>(Describe)</small>	

1. INCOME RECEIVED	
NAME OF SOURCE OF INCOME	
<u>Greenbridge Corporate Counsel</u>	
ADDRESS (Business Address Acceptable)	
<u>425 Mar</u>	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	
<u>Solo Law Practice</u>	
YOUR BUSINESS POSITION	
<u>Principal</u>	
GROSS INCOME RECEIVED	
<input type="checkbox"/> \$500 - \$1,000	<input checked="" type="checkbox"/> \$1,001 - \$10,000
<input type="checkbox"/> \$10,001 - \$100,000	<input type="checkbox"/> OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	
<input checked="" type="checkbox"/> Salary <input type="checkbox"/> Spouse's or registered domestic partner's income	
<input type="checkbox"/> Loan repayment <input type="checkbox"/> Partnership	
<input type="checkbox"/> Sale of _____ <small>(Real property, car, boat, etc.)</small>	
<input type="checkbox"/> Commission or <input type="checkbox"/> Rental Income, list each source of \$10,000 or more	
<input type="checkbox"/> Other _____ <small>(Describe)</small>	

**2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD**

\* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*
ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF LENDER
HIGHEST BALANCE DURING REPORTING PERIOD
<input type="checkbox"/> \$500 - \$1,000
<input type="checkbox"/> \$1,001 - \$10,000
<input type="checkbox"/> \$10,001 - \$100,000
<input type="checkbox"/> OVER \$100,000

INTEREST RATE	TERM (Months/Years)
_____ % <input type="checkbox"/> None	_____
SECURITY FOR LOAN	
<input type="checkbox"/> None <input type="checkbox"/> Personal residence	
<input type="checkbox"/> Real Property _____ <small>Street address</small>	
_____	
<small>City</small>	
<input type="checkbox"/> Guarantor _____	
<input type="checkbox"/> Other _____ <small>(Describe)</small>	

Comments: \_\_\_\_\_



**Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714**

**Application for Boards, Commissions and Committees**

Application for Appointment to: Sunshine Ordinance Task Force  
Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): 8, 9 or 10

District:

Name: Louise E. Fischer

Home Address: Bache Street

Zip: 94110

Home Phone: 415 \_\_\_\_\_

Occupation: Technology Professional

Work Phone:

Employer: N/A

Business Address:

Zip:

Business E-Mail:

Home E-Mail: \_\_\_\_\_@gmail.com

**Check All That Apply:**

A citizen of the United States.  At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction.

A resident of San Francisco  Yes:  No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

I have a long track record of leadership and participation in local government. I favor collaborative models of leadership versus heavy-handed authoritarianism.

**Education:**

MS, Applied Management, Lesley University, BA, Managerial Economics, Union College

**Business and/or professional experience:**

25+ years of technology expertise in telecommunications, networking and utility industry across multiple functional areas. (See attached resume for more detail)

**Civic Activities:**

Leadership roles in multiple organizations dedicated to community service, political action, citizen access, entertainment and the arts. (See resume for details)

Ethnicity: (optional)

Sex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made.  
(Applications must be received 10 days before the scheduled hearing.)

(Please Note: Once Completed, this form, including all attachments, become public record)

Date: 4/27/2012 Applicant's Signature: (required) L. E. Fischer

Please Note: Your application will be retained for one year.

**FOR OFFICE USE ONLY:**

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

**Louise E. Fischer**

415

San Francisco California 94110

@gmail.com

### Profile

- Experienced Board Member and volunteer on multiple organizational Boards dedicated to community service, fundraising, political action, citizen access, LGBT issues, entertainment and the arts.
- Excellent written and communication skills with experience in public speaking; organized, highly motivated with strong attention to detail.
- Experienced professional with 24 years in technology industry (telecommunications, smart-grid, networking, cloud computing,) political campaigns, non-profit, arts, music and neighborhood organizations.

### Selected Community, Political, Non-Profit Experience and Accomplishments

#### San Francisco Pride, Board Secretary, Development Chair (San Francisco, California) 2011 – Present

- Provide Board oversight, governance and strategic vision to organization with \$4.3 million budget (direct sponsorship and in-kind donations) that attracts over 1 million participants to annual San Francisco Pride event.
- Led organization from significant debt back to profitability while providing leadership to a team of 25-30 people.

#### Alice B. Toklas Democratic Club, Board Member, Finance Co-Chair, Past Field Co-Chair (San Francisco, California) 2009 – Present

- Plan and implement fundraising activities and oversight for slate card and Political Action Committee expenditures.
- Design and execute advertising for slate cards, newspaper ads, billboards, mail pieces and TV advertising.
- Build coalitions with political groups and community organizations to promote citizen inclusion in local government.
- Planned, organized and executed GOTV activities (voter registration, slate card distribution, phone banking) for candidates and ballot propositions. Managed field operations of several hundred Board and General Members.

#### Bernal Heights Neighborhood Center, Board Member (San Francisco, California) 2006 – 2011

- Provided leadership and guidance for Community Based Organization (CBO) that focuses on affordable housing, job development, youth programs, senior programs, and community organizing.
- Managed budget, logistics, scheduling and coordination for fundraising events, annual "Community Congress" and multiple outreach efforts.

#### Fabulosa Music, Art, and Film Festival, Assistant Producer (Marin County, California) 2008 – Present

- Provide leadership and hands-on management for non-profit organization dedicated to fundraising and outreach for underserved youth and women's charities throughout Northern California.
- Coordinate and manage festival vendors and workshops, schedule and oversee 50+ festival volunteers.

#### Emerge California Women Democratic Leaders, Program Member (San Francisco, California) 2009

- Completed intensive program for women that provides top-notch training and cultivation of powerful political network with the goal of inspiring and encouraging women to pursue public service and/or elected office.

### Additional non-profit, political and community contributions and experience

- SF Jewish Federation – LGBT Alliance Board Member, focused on outreach and events, 2006 -2010.
- Project Homeless Connect – Team Lead, Client Support Services, 2008 – Present.
- California Democratic Party – State Delegate, appointed by Senator Mark Leno, 2010 – Present.
- Gay and Lesbian Victory Fund – Victory Campaign Board Member, 2009 – Present.
- Campaign strategy, finance and fundraising – Multiple political campaigns, recent candidates include George Gascon, San Francisco District Attorney, Rebecca Kaplan, Oakland Mayor, Malia Cohen, San Francisco Supervisor, Mark Leno, State Senate and multiple state and local ballot propositions.

## Professional Experience

### Senior Product Manager, Silver Spring Networks (Redwood City, California) 2008 – 2010

- Managed lifecycle for Smart-Grid products and network infrastructure for green technology company that enables utilities and customers to monitor and use energy more efficiently.
- Identified and developed strategic partnerships and teaming agreements with external partners to ensure interoperability and provide a complete solution for customers.

### Alliance Development and Integration/Deployment, Celere Inc. (Redwood City, California) 2006 – 2008

- Developed, implemented, tested, and deployed workflow application and network system incorporating Oracle/Sun equipment and proprietary software for hospitals, academic institutions and pharmaceutical companies.
- Coordinated and managed alliances between technology vendors and target customers.

### Director of Product Management, Kiwi Networks (Campbell, California) 2003 – 2005

- Created Broadband Wireless Access platform with intelligent algorithms that increased efficiency by mitigating interference in unlicensed spectrums. Defined and produced requirements, roadmap, collateral and datasheets.
- Managed field trials and deployments, field testing of data links (CDMA, GSM, WiFi, WiMAX,) pre- and post-sales activities with customers, negotiated with contract manufacturers, vendors, carriers, utilities and service providers.

### Product Management, Field Operations, Business Development, Vivato Inc., Ultradivices Inc., Roving Networks, Flying Packets Inc. (Bay Area, California) 1999 – 2003

- Managed engineering teams, integration, deployment, marketing and business development, trade shows and partnerships for multiple wireless networking start-up companies.
- Developed and presented training to direct clients and VAR/VAD channel; managed field deployments, completed RF and software testing and integration in laboratory and at field locations.

### Senior Program Manager, Sprint Advanced Technology Labs (Burlingame, California) 1997 – 1999

- Managed marketing and deployment of complex fiber optic video and data system to major research institutions and residential users in selected Bay Area communities.
- Coordinated PR campaigns, managed activities including but not limited to: content negotiation with studios, vendor alliances, budget administration, network planning, installation, testing and deployment.

### Integration/Deployment Manager, XO Communications (Internex) (Santa Clara, California) 1996 – 1997

- Managed planning, installation, diagnostics and maintenance of internet data centers in the US and abroad.
- Negotiated with carriers and suppliers, managed trade shows and events, provided technical pre-and post-sales support for managers and account executives.

### Field Project Manager/Application Engineer, Ericsson (Raynet) (Menlo Park, California) 1990 – 1996

- Managed installation and deployment of fiber optic systems for telephony, video and broadband services in the United States, Europe, Asia and the Middle East. Received Key Contributor Award for outstanding performance.
- Served as subject matter expert and company spokesperson with media and trade organizations.

### Engineer, Manager, Analyst Verizon (New England Telephone) (Boston, Massachusetts) 1985 – 1990

- Supervised 12-18 skilled technicians in outside plant construction projects. Designed outside plant networks and led long-term planning of telecommunications needs for business and residential customers.
- Planned strategic direction based on the evolution of a competitive market.

## Education

Master of Science, Applied Management, Lesley University, Cambridge, Massachusetts

Bachelor of Arts, Managerial Economics, Union College, Schenectady, New York



**COVER PAGE**

Please type or print in ink.

NAME OF FILER	(LAST)	(FIRST)	(MIDDLE)
	Fischer	Louise	Elena

**1. Office, Agency, or Court**

Agency Name  
 Sunshine Ordinance Task Force

Division, Board, Department, District, if applicable  
 Your Position  
 Applicant

► If filing for multiple positions, list below or on an attachment.

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)**

State  Judge or Court Commissioner (Statewide Jurisdiction)

Multi-County  County of San Francisco

City of San Francisco  Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

Annual: The period covered is January 1, 2011, through December 31, 2011.

-or-

The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through December 31, 2011.

Leaving Office: Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_ (Check one)

The period covered is January 1, 2011, through the date of leaving office.

The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through the date of leaving office.

Assuming Office: Date assumed \_\_\_\_/\_\_\_\_/\_\_\_\_

Candidate: Election Year \_\_\_\_\_ Office sought, if different than Part 1: \_\_\_\_\_

**4. Schedule Summary**

Check applicable schedules or "None."

► Total number of pages including this cover page: 4

Schedule A-1 - Investments - schedule attached

Schedule A-2 - Investments - schedule attached

Schedule B - Real Property - schedule attached

Schedule C - Income, Loans, & Business Positions - schedule attached

Schedule D - Income - Gifts - schedule attached

Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

None - No reportable interests on any schedule

**5. Verification**

MAILING ADDRESS	STREET	CITY	STATE	ZIP CODE
	Bache Street	San Francisco	CA	94110
DAYTIME TELEPHONE NUMBER	EMAIL ADDRESS (OPTIONAL)			
( 415 ) _____	_____@gmail.com			

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 04/27/2012  
(month, day, year)

Signature *Louise Fischer*  
(File the originally signed statement with your filing official.)

**SCHEDULE A-1  
Investments**

**Stocks, Bonds, and Other Interests**  
(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

<b>CALIFORNIA FORM 700</b> FAIR POLITICAL PRACTICES COMMISSION Name <u>Louise E Fischer</u>
--

▶ NAME OF BUSINESS ENTITY  
BHP Billiton

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Mining, Oil and Gas

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
                                   Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
 ACQUIRED                                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
Abbot Labs.

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Pharmaceutical

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
                                   Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
 ACQUIRED                                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
JP Morgan

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Financial Services

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
                                   Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
 ACQUIRED                                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
Silver Spring Networks

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Networking Hardware and Systems

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other Employee Stock Options (Describe)  
 Partnership       Income Received of \$0 - \$499  
                                   Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
 ACQUIRED                                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
Century Link Inc

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Telecommunications

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
                                   Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
 ACQUIRED                                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
Amgen

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Pharmaceutical

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
                                   Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
 ACQUIRED                                  DISPOSED

Comments: \_\_\_\_\_

**SCHEDULE A-1  
Investments**

**Stocks, Bonds, and Other Interests**  
(Ownership Interest is Less Than 10%)

*Do not attach brokerage or financial statements.*

Name  
Louise E. Fischer

▶ NAME OF BUSINESS ENTITY  
Oracle

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Computer Technology

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
 ACQUIRED                                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
Raytheon

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Commercial electronics

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
 ACQUIRED                                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
Xcel Energy

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Utility

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
 ACQUIRED                                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
Cisco

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Computer Networking Hardware

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
 ACQUIRED                                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
Williams Companies

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Energy

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
 ACQUIRED                                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
EMC

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Computer Hardware, Software

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_  
(Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
 ACQUIRED                                  DISPOSED

Comments: \_\_\_\_\_

**SCHEDULE A-1  
Investments**

**Stocks, Bonds, and Other Interests**  
(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

**CALIFORNIA FORM 700**  
FAIR POLITICAL PRACTICES COMMISSION

Name  
Louise E. Fischer

▶ NAME OF BUSINESS ENTITY  
Intel

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Semiconductor Manufacturer

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Texas Instruments

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Semiconductor Manufacturer

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Comcast

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
TV and Broadband Service Provider

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Qualcomm

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
Telecommunications Hardware

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
\_\_\_\_\_

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
\_\_\_\_\_

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
\_\_\_\_\_

GENERAL DESCRIPTION OF BUSINESS ACTIVITY  
\_\_\_\_\_

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 11      \_\_\_\_\_ / \_\_\_\_\_ / 11  
 ACQUIRED                      DISPOSED

Comments: \_\_\_\_\_



**Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714**

RECEIVED

**Application for Boards, Commissions and Committees**

BOARD OF SUPERVISORS  
SAN FRANCISCO

Application for Appointment to: Sunshine Ordinance Task Force

Name of Board, Commission, Committee, or Task Force

2012 MAY -1 PM 4:29

Seat # or Category (If applicable): 8, 9 or 10

District: AK

Name: Owen Patrick Stephens

Home Address: Gateview Avenue, San Francisco, CA

Zip: 94130

Home Phone: 415- \_\_\_\_\_

Occupation: Coordinator for Outdoor Programs

Work Phone: 415-342-3373

Employer: NCNC United Church of Christ

Business Address: 21425 Birch Street, Hayward, CA

Zip: 94541

Business E-Mail: o.stephens@gmail.com

Home E-Mail: \_\_\_\_\_@gmail.com

Check All That Apply:

A citizen of the United States.

At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction

A resident of San Francisco  Yes:  No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

Decade of civic interest and experience in San Francisco activism and government (Attached)

Education:

B.A. in Sociology, San Francisco State University

Business and/or professional experience:

(Attached Resume)

Civic Activities:

(Attached Resume)

Ethnicity: (optional) Caucasian

Sex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made.  
(Applications must be received 10 days before the scheduled hearing.)

(Please Note: Once Completed, this form, including all attachments, become public record)

Date: 4/30/2012 Applicant's Signature: (required)

Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

# OWEN STEPHENS

Gateview Avenue, San Francisco, CA 94130

@gmail.com

(415) 342-3373

---

## GOVERNMENT EXPERIENCE

### Treasure Island Development Authority

President, Board of Directors

December 2006-November 2010

- Implemented Sunshine Ordinance directives as Chair at Authority Board Meetings
- Directed policy decisions critical to the development and governance of the former Treasure Island Naval Base
- Worked with current residents to address standard of living concerns including; funding for homeless transition and education programs, day care facilities, better access to public transportation and heightened security

---

## CIVIC & PROFESSIONAL EXPERIENCE

### Alice B Toklas LGBT Democratic Club

Parliamentarian/Board Member

February 2004-Present

- Long time board member of the oldest LGBT Democratic Club in the United States
- Advocate for the LGBT community through election education, community issue support and civic action
- Responsible for the revision and implementation of club bylaws and policies

---

### Equality California

Board Liaison - January 2010-July 2010

- Liaison to the fifty-four member board of directors and senior staff of the largest LGBT lobby organization in the state of California

### California Young Democrats/Young Democrats of America

California National Committee Member & Parliamentarian

April 2008-April 2010

- Represented the state of California in governance decisions at the national level and served as a member of the California Young Democrats Executive Committee
- Led programs and collaborated with the California Young Democrats Executive Board to advocate for young voter priorities throughout the state
- Responsible for ruling on parliamentary questions and oversaw bylaw and policy revisions

### Under One Roof

Community & Volunteer Programs

July 2007-July 2008

- Implemented public outreach programs to engage individuals, businesses, community groups and civic organizations in supporting local HIV/AIDS service organizations

### San Francisco Young Democrats

President

July 2003-July 2006

- Directed efforts to engage and involve young voters to address local issues, engage in campaigns, and become a leading force in San Francisco civic and government life
- Grew chapter membership from 50 members to more than 300 in two years

---

## EDUCATION

Bachelor of Arts in Sociology - San Francisco State University

---

## AWARDS & HONORS

SFSU Sociology Department, 'John Kinch Humanitarian Award'

California Young Democrats, 'Event of the Year'

California Young Democrats, 'Man of the Year'

Alice B. Toklas LGBT Democratic Club, 'Volunteer of the Year'

COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE) Stephens Owen Patrick

1. Office, Agency, or Court

Agency Name Sunshine Ordinance Task Force
Division, Board, Department, District, if applicable
Your Position Applicant for seat 8, 9, or 10

If filing for multiple positions, list below or on an attachment.

Agency: Sunshine Ordinance Task Force Position: Applicant for seat 8, 9, or 10

2. Jurisdiction of Office (Check at least one box)

State, Multi-County, City of San Francisco, Judge or Court Commissioner (Statewide Jurisdiction), County of San Francisco, Other

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2011, through December 31, 2011.
-or-
The period covered is 04/30/2012 through December 31, 2011.
Assuming Office: Date assumed 04/30/2012
Leaving Office: Date Left
Candidate: Election Year Office sought, if different than Part 1:

4. Schedule Summary

Check applicable schedules or "None." Total number of pages including this cover page:
Schedule A-1 - Investments - schedule attached
Schedule A-2 - Investments - schedule attached
Schedule B - Real Property - schedule attached
Schedule C - Income, Loans, & Business Positions - schedule attached
Schedule D - Income - Gifts - schedule attached
Schedule E - Income - Gifts - Travel Payments - schedule attached
None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
Interview Avenue San Francisco CA 94130
PHONE NUMBER E-MAIL ADDRESS (OPTIONAL)
(415) 342-3373

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 04/30/2012 Signature
(month, day, year) (File the originally signed statement with your filing official.)

**SCHEDULE C**  
**Income, Loans, & Business**  
**Positions**  
(Other than Gifts and Travel Payments)

Name  
Owen Patrick Stephens

▶ 1. INCOME RECEIVED	▶ 1. INCOME RECEIVED
<p>NAME OF SOURCE OF INCOME <u>Ed Lee for Mayor 2011</u></p> <p>ADDRESS <i>(Business Address Acceptable)</i> <u>114 Sansome St #200, San Francisco, CA 94104</u></p> <p>BUSINESS ACTIVITY, IF ANY, OF SOURCE <u>Campaign</u></p> <p>YOUR BUSINESS POSITION <u>District Coordinator</u></p> <p>GROSS INCOME RECEIVED <input type="checkbox"/> \$500 - \$1,000      <input checked="" type="checkbox"/> \$1,001 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000      <input type="checkbox"/> OVER \$100,000</p> <p>CONSIDERATION FOR WHICH INCOME WAS RECEIVED <input checked="" type="checkbox"/> Salary    <input type="checkbox"/> Spouse's or registered domestic partner's income <input type="checkbox"/> Loan repayment    <input type="checkbox"/> Partnership <input type="checkbox"/> Sale of _____ <span style="margin-left: 150px;"><i>(Real property, car, boat, etc.)</i></span> <input type="checkbox"/> Commission or    <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ <input type="checkbox"/> Other _____ <span style="margin-left: 150px;"><i>(Describe)</i></span></p>	<p>NAME OF SOURCE OF INCOME <u>HIV Story Project</u></p> <p>ADDRESS <i>(Business Address Acceptable)</i> <u>167C Castro St., San Francisco, CA 94114</u></p> <p>BUSINESS ACTIVITY, IF ANY, OF SOURCE <u>HIV Documentary Project</u></p> <p>YOUR BUSINESS POSITION <u>Project Coordinator</u></p> <p>GROSS INCOME RECEIVED <input checked="" type="checkbox"/> \$500 - \$1,000      <input type="checkbox"/> \$1,001 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000      <input type="checkbox"/> OVER \$100,000</p> <p>CONSIDERATION FOR WHICH INCOME WAS RECEIVED <input checked="" type="checkbox"/> Salary    <input type="checkbox"/> Spouse's or registered domestic partner's income <input type="checkbox"/> Loan repayment    <input type="checkbox"/> Partnership <input type="checkbox"/> Sale of _____ <span style="margin-left: 150px;"><i>(Real property, car, boat, etc.)</i></span> <input type="checkbox"/> Commission or    <input type="checkbox"/> Rental Income, list each source of \$10,000 or more _____ <input type="checkbox"/> Other _____ <span style="margin-left: 150px;"><i>(Describe)</i></span></p>

**▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD**

\* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

<p>NAME OF LENDER* _____</p> <p>ADDRESS <i>(Business Address Acceptable)</i> _____</p> <p>BUSINESS ACTIVITY, IF ANY, OF LENDER _____</p> <p>HIGHEST BALANCE DURING REPORTING PERIOD <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000</p>	<p>INTEREST RATE _____%    <input type="checkbox"/> None</p> <p>TERM (Months/Years) _____</p> <p>SECURITY FOR LOAN <input type="checkbox"/> None    <input type="checkbox"/> Personal residence <input type="checkbox"/> Real Property _____ <span style="margin-left: 150px;"><i>Street address</i></span> _____ <span style="margin-left: 150px;"><i>City</i></span> <input type="checkbox"/> Guarantor _____ <input type="checkbox"/> Other _____ <span style="margin-left: 150px;"><i>(Describe)</i></span></p>
--	---

Comments: \_\_\_\_\_



# SCHEDULE C

## Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

<b>CALIFORNIA FORM 700</b>
FAIR POLITICAL PRACTICES COMMISSION
Name _____
Owen Patrick Stephens

**▶ 1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME  
California Young Democrats

ADDRESS (Business Address Acceptable)  
915 L St. #C109, Sacramento, CA 95814

BUSINESS ACTIVITY, IF ANY, OF SOURCE  
CYD State Convention planning

YOUR BUSINESS POSITION  
Convention Director

GROSS INCOME RECEIVED  
 \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
 Salary       Spouse's or registered domestic partner's income  
 Loan repayment       Partnership  
 Sale of \_\_\_\_\_  
(Real property, car, boat, etc.)  
 Commission or       Rental Income, list each source of \$10,000 or more  
 \_\_\_\_\_  
 Other \_\_\_\_\_  
(Describe)

**▶ 1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME  
N. CA Nevada Conference, United Church of Christ

ADDRESS (Business Address Acceptable)  
21425 Birch St., Hayward, CA 94541-2131

BUSINESS ACTIVITY, IF ANY, OF SOURCE  
Outdoor camp and retreat planning

YOUR BUSINESS POSITION  
Coordinator of Outdoor Ministry

GROSS INCOME RECEIVED  
 \$500 - \$1,000       \$1,001 - \$10,000  
 \$10,001 - \$100,000       OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
 Salary       Spouse's or registered domestic partner's income  
 Loan repayment       Partnership  
 Sale of \_\_\_\_\_  
(Real property, car, boat, etc.)  
 Commission or       Rental Income, list each source of \$10,000 or more  
 \_\_\_\_\_  
 Other \_\_\_\_\_  
(Describe)

**▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD**

\* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER\* \_\_\_\_\_

ADDRESS (Business Address Acceptable) \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF LENDER \_\_\_\_\_

HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 - \$1,000  
 \$1,001 - \$10,000  
 \$10,001 - \$100,000  
 OVER \$100,000

INTEREST RATE \_\_\_\_\_%       None

TERM (Months/Years) \_\_\_\_\_

SECURITY FOR LOAN  
 None       Personal residence  
 Real Property \_\_\_\_\_  
Street address  
 \_\_\_\_\_  
City  
 Guarantor \_\_\_\_\_  
 Other \_\_\_\_\_  
(Describe)

Comments: \_\_\_\_\_



**Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714**

RECEIVED SUPERVISORS  
BOARD OF SUPERVISORS  
SAN FRANCISCO  
2012 APR - 4 AM 10:16  
W

**Application for Boards, Commissions and Committees**

Application for Appointment to: Sunshine Ordinance Task Force  
Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): 8, 9 or 10 District: \_\_\_\_\_

Name: TREVOR McNEIL

Home Address: 9th Ave San Francisco CA Zip: 94112

Home Phone: 415 Occupation: \_\_\_\_\_

Work Phone: 415 Employer: NA

Business Address: \_\_\_\_\_ Zip: \_\_\_\_\_

Business E-Mail: \_\_\_\_\_ Home E-Mail: \_\_\_\_\_

**Check All That Apply:**

- A citizen of the United States.  At least 18 years old on or before Election Day.
- Not in prison or on parole for a felony conviction
- A resident of San Francisco  Yes:  No: (Place of Residence): \_\_\_\_\_

Please state your qualifications (attach supplemental sheet if necessary)

*A deep background in formal research makes me eager to guide the Task Force. I have always been an active citizen, always believed you can't have enough transparency in govt, and always been a hard working*

Education:  
*BA political science (Coeleton College), Teaching credential (San Francisco State), certificate in theological studies (Pacific School of Religion), MA Governance (Fletcher School)*

Business and/or professional experience:  
*SF teacher (4 years), Transparency International (Lebanon), National Democratic Institute (West Bank)*

Civic Activities:  
*Past member of the Democratic County Central Committee, Regular volunteer at Glide Memorial and B2C Saloon*

Ethnicity: (optional) white Sex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made.  
(Applications must be received 10 days before the scheduled hearing.)  
(Please Note: Once Completed, this form, including all attachments, become public record)

Date: 3/4/12 Applicant's Signature: (required) Trevor McNeil  
Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:  
Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

**STATEMENT OF ECONOMIC INTERESTS**

Date Received  
 Official Use Only

**COVER PAGE**

Please type or print in ink.

NAME OF FILER (LAST) McNeil (FIRST) Trevor (MIDDLE) Liem

**1. Office, Agency, or Court**

Agency Name Sunshine Ordinance Task Force  
 Division, Board, Department, District, if applicable \_\_\_\_\_ Your Position seat 8, 9 or 10

► If filing for multiple positions, list below or on an attachment.

Agency: \_\_\_\_\_ Position: \_\_\_\_\_

**2. Jurisdiction of Office (Check at least one box)**

- State
- Multi-County \_\_\_\_\_
- City of \_\_\_\_\_
- Judge or Court Commissioner (Statewide Jurisdiction)
- County of San Francisco
- Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

- Annual: The period covered is January 1, 2011, through December 31, 2011.
- or-
- The period covered is \_\_\_\_\_, through December 31, 2011.
- Leaving Office: Date Left \_\_\_\_\_ (Check one)
- The period covered is January 1, 2011, through the date of leaving office.
- The period covered is \_\_\_\_\_, through the date of leaving office.
- Assuming Office: Date assumed \_\_\_\_\_
- Candidate: Election Year \_\_\_\_\_ Office sought, if different than Part 1: Sunshine Ordinance

**4. Schedule Summary**

Check applicable schedules or "None." ► Total number of pages including this cover page: \_\_\_\_\_

- Schedule A-1 - Investments - schedule attached
- Schedule A-2 - Investments - schedule attached
- Schedule B - Real Property - schedule attached
- Schedule C - Income, Loans, & Business Positions - schedule attached
- Schedule D - Income - Gifts - schedule attached
- Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-  
 None - No reportable interests on any schedule

**5. Verification**

MAILING ADDRESS (B. Address Recommended - Public Document) STREET CITY STATE ZIP CODE  
9th Ave San Francisco CA 94122  
 DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL)  
(415) \_\_\_\_\_ \_\_\_\_\_

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 3/4/12 Signature [Signature]  
(month, day, year) (File the originally signed statement with your filing official.)

**SCHEDULE C**  
**Income, Loans, & Business**  
**Positions**  
 (Other than Gifts and Travel Payments)

**CALIFORNIA FORM 700**  
 FAIR POLITICAL PRACTICES COMMISSION

Name \_\_\_\_\_

**1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME  
National Democratic Institute

ADDRESS (Business Address Acceptable)  
455 Mass Ave NW, Washington DC 20001

BUSINESS ACTIVITY, IF ANY, OF SOURCE  
non-profit international development

YOUR BUSINESS POSITION  
Senior Program Officer

GROSS INCOME RECEIVED  
 \$500 - \$1,000     \$1,001 - \$10,000  
 \$10,001 - \$100,000     OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
 Salary     Spouse's or registered domestic partner's income  
 Loan repayment     Partnership  
 Sale of \_\_\_\_\_  
(Real property, car, boat, etc.)  
 Commission or     Rental Income, list each source of \$10,000 or more  
 \_\_\_\_\_  
 Other \_\_\_\_\_  
(Describe)

**1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME  
Presidio Hill School

ADDRESS (Business Address Acceptable)  
3839 Washington St. SE 94118

BUSINESS ACTIVITY, IF ANY, OF SOURCE  
school

YOUR BUSINESS POSITION  
teacher

GROSS INCOME RECEIVED  
 \$500 - \$1,000     \$1,001 - \$10,000  
 \$10,001 - \$100,000     OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
 Salary     Spouse's or registered domestic partner's income  
 Loan repayment     Partnership  
 Sale of \_\_\_\_\_  
(Real property, car, boat, etc.)  
 Commission or     Rental Income, list each source of \$10,000 or more  
 \_\_\_\_\_  
 Other substitute teacher pay  
(Describe)

**2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD**

\* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER\* \_\_\_\_\_

ADDRESS (Business Address Acceptable) \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF LENDER \_\_\_\_\_

HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 - \$1,000  
 \$1,001 - \$10,000  
 \$10,001 - \$100,000  
 OVER \$100,000

INTEREST RATE \_\_\_\_\_%     None

TERM (Months/Years) \_\_\_\_\_

SECURITY FOR LOAN  
 None     Personal residence  
 Real Property \_\_\_\_\_  
Street address  
 \_\_\_\_\_  
City  
 Guarantor \_\_\_\_\_  
 Other \_\_\_\_\_  
(Describe)

Comments: \_\_\_\_\_



**Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714**

RECEIVED  
BOARD OF SUPERVISORS  
SAN FRANCISCO  
2012 MAR 22 PM 1:47

**Application for Boards, Commissions and Committees**

Application for Appointment to: Sunshine Ordinance Task Force  
Name of Board, Commission, Committee, or Task Force

Seat # or Category (If applicable): 9

District:

Name: Hanley Chan

Home Address: 36th Ave San Francisco, CA

Zip: 94122

Home Phone: 415- \_\_\_\_\_

Occupation: Manager

Work Phone: 415-533-9986

Employer: Security Intelligence Specialist

Business Address: 1355 Fiarfax Ave San Francisco, CA

Zip: 94124

Business E-Mail:

Home E-Mail:

Check All That Apply:

A citizen of the United States.  At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction

A resident of San Francisco  Yes:  No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

Sunshine Ordinance Task Force member

Education:

AA in Administration of Justice/Health Science City College of San Francisco, BA in Humanities New College of California.

Business and/or professional experience:

Security manager and Private Investigator

Civic Activities:

Board member of Chinese American Democratic Club, Sgt.-at-Arms for American Legion Cathay Post #384, Board member of OCA

Ethnicity: (optional)

Sex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made.  
(Applications must be received 10 days before the scheduled hearing.)  
(Please Note: Once Completed, this form, including all attachments, become public record)

Date: 3/22/12 Applicant's Signature: (required)

Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_

**STATEMENT OF ECONOMIC INTERESTS**  
**COVER PAGE**

Date Received  
 RECEIVED  
 BOARD OF SUPERVISORS  
 SAN FRANCISCO

Please type or print in ink.

2012 MAR 19 PM 12:59

NAME OF FILER (LAST) (FIRST) (MIDDLE)  
 Chan Hanley

**1. Office, Agency, or Court**

Agency Name  
 San Francisco Sunshine Ordinance Task Force  
 Division, Board, Department, District, if applicable  
 Your Position  
 Member  
 ▶ If filing for multiple positions, list below or on an attachment.  
 Agency: \_\_\_\_\_ Position: \_\_\_\_\_

BY  
 12 MAR 21 PM 4:57  
 FILED  
 SAN FRANCISCO  
 ETHICS COMMISSION

**2. Jurisdiction of Office (Check at least one box)**

State  
 Multi-County \_\_\_\_\_  
 City of \_\_\_\_\_  
 Judge or Court Commissioner (Statewide Jurisdiction)  
 County of **San Francisco**  
 Other \_\_\_\_\_

**3. Type of Statement (Check at least one box)**

Annual: The period covered is January 1, 2011, through December 31, 2011.  
 -or-  
 The period covered is 02 / 28 / 2012 through December 31, 2011.  
 Assuming Office: Date assumed \_\_\_\_\_  
 Candidate: Election Year \_\_\_\_\_ Office sought, if different than Part 1: \_\_\_\_\_  
 Leaving Office: Date Left \_\_\_\_\_ (Check one)  
 The period covered is January 1, 2011, through the date of leaving office.  
 The period covered is \_\_\_\_\_ through the date of leaving office.

**4. Schedule Summary**

Check applicable schedules or "None."  
 ▶ Total number of pages including this cover page: 2  
 Schedule A-1 - Investments - schedule attached  
 Schedule A-2 - Investments - schedule attached  
 Schedule B - Real Property - schedule attached  
 Schedule C - Income, Loans, & Business Positions - schedule attached  
 Schedule D - Income - Gifts - schedule attached  
 Schedule E - Income - Gifts - Travel Payments - schedule attached  
 -or-  
 None - No reportable interests on any schedule

**5. Verification**

MAILING ADDRESS STREET CITY STATE ZIP CODE  
 (Business or Agency Address Recommended - Public Document)  
 DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS (OPTIONAL)

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 02/28/2012 Signature \_\_\_\_\_  
 (month, day, year)

**SCHEDULE C**  
**Income, Loans, & Business**  
**Positions**  
 (Other than Gifts and Travel Payments)

<b>CALIFORNIA FORM 700</b> FAIR POLITICAL PRACTICES COMMISSION Name Hanley Chan
--

**▶ 1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME  
 Security Intelligence Specialist

ADDRESS (Business Address Acceptable)  
 [REDACTED]

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION  
 President

GROSS INCOME RECEIVED  
 \$500 - \$1,000     \$1,001 - \$10,000  
 \$10,001 - \$100,000     OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
 Salary     Spouse's or registered domestic partner's income  
 Loan repayment     Partnership  
 Sale of \_\_\_\_\_  
(Real property, car, boat, etc.)  
 Commission or  Rental Income, list each source of \$10,000 or more  
 \_\_\_\_\_  
 Other \_\_\_\_\_  
(Describe)

**▶ 1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED  
 \$500 - \$1,000     \$1,001 - \$10,000  
 \$10,001 - \$100,000     OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED  
 Salary     Spouse's or registered domestic partner's income  
 Loan repayment     Partnership  
 Sale of \_\_\_\_\_  
(Real property, car, boat, etc.)  
 Commission or  Rental Income, list each source of \$10,000 or more  
 \_\_\_\_\_  
 Other \_\_\_\_\_  
(Describe)

**▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD**

\* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER\* \_\_\_\_\_

ADDRESS (Business Address Acceptable) \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF LENDER \_\_\_\_\_

HIGHEST BALANCE DURING REPORTING PERIOD  
 \$500 - \$1,000  
 \$1,001 - \$10,000  
 \$10,001 - \$100,000  
 OVER \$100,000

INTEREST RATE \_\_\_\_\_%     None

TERM (Months/Years) \_\_\_\_\_

SECURITY FOR LOAN  
 None     Personal residence  
 Real Property \_\_\_\_\_  
Street address  
 \_\_\_\_\_  
City  
 Guarantor \_\_\_\_\_  
 Other \_\_\_\_\_  
(Describe)

Comments: \_\_\_\_\_

04/27/2012 08:53

14154010657

TODDDAVID

PAGE 01



Board of Supervisors  
City and County of San Francisco  
1 Dr. Carlton B. Goodlett Place, Room 244  
(415) 554-5184 FAX (415) 554-7714

RECEIVED  
BOARD OF SUPERVISORS  
SAN FRANCISCO

2012 APR 27 AM 10:07

AK

Application for Boards, Commissions and Committees

Application for Appointment to: Sunshine Ordinance Task Force  
Name of Board, Commission, Committee, or Task Force

Seat # or Category (if applicable): Seat 9

District: 8

Name: Todd David

Home Address: — Eureka St.

Zip: 94114

Home Phone: 415

Occupation: Investor

Work Phone: N/A

Employer: Self

Business Address: N/A

Zip: N/A

Business E-Mail: N/A

Home E-Mail: — @gmail.com

Check All That Apply:

A citizen of the United States.

At least 18 years old on or before Election Day.

Not in prison or on parole for a felony conviction

A resident of San Francisco  Yes:  No: (Place of Residence):

Please state your qualifications (attach supplemental sheet if necessary)

Education:

BA Philosophy Stanford University 1993

Business and/or professional experience:

Investor

Civic Activities:

President Friends of Noe Valley, Founder edMatch, President Residents For Noe Valley Town Square

Ethnicity: (optional)

Sex: (optional)  M  F

Have you attended any meetings of the Board/Commission to which you wish appointment?  Yes  No

For appointments by the Board of Supervisors, appearance before the RULES COMMITTEE is a requirement before any appointment can be made.

(Applications must be received 10 days before the scheduled hearing.)

(Please Note: Once Completed, this form, including all attachments, become public record)

Applicant's Signature: (required)

Todd David

Please Note: Your application will be retained for one year.

FOR OFFICE USE ONLY:

Appointed to Seat #: \_\_\_\_\_ Term Expires: \_\_\_\_\_ Date Seat was Vacated: \_\_\_\_\_



04/27/2012 08:53 14154010657

TODDDAVID

PAGE 02



STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Received Official Use Only

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
DAVID TODD STUART

1. Office, Agency, or Court

Agency Name: Sunshine Ordinance Task Force Seat 9
Division, Board, Department, District, if applicable:
Your Position:

If filling for multiple positions, list below or on an attachment.

Agency: Position:

2. Jurisdiction of Office (Check at least one box)

- State
Multi-County
City of San Francisco
Judge or Court Commissioner (Statewide Jurisdiction)
County of San Francisco
Other

3. Type of Statement (Check at least one box)

- Annual. The period covered is January 1, 2011, through December 31, 2011.
The period covered is through December 31, 2011.
Assuming Office: Date assumed
Candidate: Election Year Office sought, if different than Part 1.
Leaving Office: Date Left (Check one)
The period covered is January 1, 2011, through the date of leaving office.
The period covered is through the date of leaving office.

4. Schedule Summary

Check applicable schedules or "None."

Total number of pages including this cover page: 2

- Schedule A-1 - Investments - schedule attached
Schedule A-2 - Investments - schedule attached
Schedule B - Real Property - schedule attached
Schedule C - Income, Loans, & Business Positions - schedule attached
Schedule D - Income - Gifts - schedule attached
Schedule E - Income - Gifts - Travel Payments - schedule attached
None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY
Eureka St SF CA 94614
DAYTIME TELEPHONE: (415)
E-MAIL ADDRESS (OPTIONAL)

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed: 4/27/12 Signature: Todd David

04/27/2012 08:53 14154010657

TODDDAVID

PAGE 03

**Todd David**  
— Eureka St  
San Francisco, CA 94114  
Home Phone: 415 —  
Todd's cell 415. —  
— @gmail.com

**SCHEDULE B REAL PROPERTY**

---

I own the property located at: — Eureka St, San Francisco, CA 94114 with my wife, Tiffany  
Locwcnberg

San Francisco  
BOARD OF SUPERVISORS

Date Printed: May 9, 2012

Date Established: August 18, 1993

Active

**SUNSHINE ORDINANCE TASK FORCE 2000**

**Contact and Address:**

Andrea Ausberry Assistant Administrator  
Board of Supervisors  
City Hall, Room 244  
San Francisco, CA 94102

Phone: (415) 554-5184

Fax: (415) 554-7854

Email: [sotf@sfgov.org](mailto:sotf@sfgov.org)

**Authority:**

Added by Board of Supervisors' Ordinance No. 265-93 (Added Admin. Code Section 67.30); amended by Ordinance Nos. 118-94, 432-94, 287-96, 198-98, 387-98, and by Proposition G adopted November 2, 1999.

**Board Qualifications:**

The Sunshine Ordinance Task Force 2000 consists of a total of thirteen members, eleven of whom are appointed by the Board of Supervisors. The Mayor or his/her designee, and the Clerk of the Board of Supervisors or his/her designee serve as non-voting members. All members must have experience and/or demonstrated interest in the issues of citizen access and participation in local government. The City Attorney shall serve as legal advisor to the Task Force.

The members are drawn from the following categories: two appointed from names submitted by local chapter of the Society of Professional Journalists, one an attorney and one a local journalist; one appointed from the press or electronic media; one appointed from names submitted by the local chapter of the League of Women Voters; four members of the public who have demonstrated interest in or have experience in the issues of citizen access and participation in local government; two members of the public experienced in consumer advocacy; one appointed from names submitted by New California Media, to be a journalist from a racial/ethnic-minority-owned news organization.

The term of each appointive member shall be two years unless earlier removed by the Board of Supervisors. In the event of such removal or vacancy during the term of office of any appointive member, a successor shall be appointed for the unexpired term of the office vacated.

San Francisco  
BOARD OF SUPERVISORS

At all times, the Task Force shall include at least one member who shall be a member of the public who is physically handicapped and who has demonstrated interest in citizen access and participation in local government.

The Task Force shall advise the Board of Supervisors and provide information to other City departments on appropriate ways in which to implement Chapter 67 of the Administrative Code. The Task Force shall develop appropriate goals to ensure practical and timely implementation of Chapter 67; propose to the Board of Supervisors amendments to Chapter 67; report to the Board of Supervisors at least once annually on any practical or policy problems encountered in the administration of Chapter 67; make referrals to a municipal office with enforcement power under the Sunshine Ordinance or under the California Public Records Act and the Brown Act whenever it concludes that any person has violated any provisions of this ordinance or the Acts.

In addition to regular Task Force meetings, Task Force members are expected to participate in committee work.

Reports: Receive and review the Annual Report of the Supervisor of Public Records and may request additional reports or information as it deems necessary. Shall issue public reports as it sees fit, issue public reports, evaluating compliance with this ordinance and related California laws by the City or any Department, Officer, or Official thereof.

Sunset Date: None