

File No. 141014

Committee Item No. 10

Board Item No. 15

COMMITTEE/BOARD OF SUPERVISORS

AGENDA PACKET CONTENTS LIST

Committee: Budget & Finance Committee

Date November 19, 2014

Board of Supervisors Meeting

Date 11/25/14

Cmte Board

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Completed by: Linda Wong Date November 14, 2014
 Completed by: L.W. Date 11/20/14

AMENDED IN COMMITTEE

11/19/14

FILE NO. 141014

RESOLUTION NO.

1 [Construction Management Services Agreement Modification - Jacobs Project Management
2 Co. - General Hospital Rebuild Program - Not to Exceed \$20,813,950]

3 **Resolution authorizing the Director of Public Works to execute Modification No. 6 to a**
4 **professional construction management services agreement with Jacobs Project**
5 **Management Co. for the General Hospital Rebuild Program, increasing the contract not**
6 **to exceed amount from \$16,400,000 to \$20,813,950.**

7
8 WHEREAS, The Director of Public Works entered into an agreement dated August 5,
9 2008, with Jacobs Project Management Co. to provide professional construction management
10 and inspection services throughout the pre-construction, construction, closeout, and post-
11 construction phases of the San Francisco General Hospital Rebuild Program in an amount not
12 to exceed \$8,000,000; and

13 WHEREAS, On December 21, 2010, the Board of Supervisors adopted Resolution
14 592-10 authorizing the Director of Public Works to execute an amendment to the Jacobs
15 Project Management Co. Agreement for the San Francisco General Hospital Rebuild Program
16 from \$8,000,000 to \$16,400,000; and

17 WHEREAS, Between August 1, 2011, and November 13, 2013, the parties agreed to
18 three separate modifications for an increase to the scope and quantity of work which
19 cumulatively added \$8,339,244 to the contract, for a total contract amount of \$16,339,244;
20 and

21 WHEREAS, Charter, Section 9.118(b) requires that all agreements in excess of
22 \$10,000,000 or amendments to those agreements in excess of \$500,000 be approved by the
23 Board of Supervisors; and

24 WHEREAS, The Director of Public Works intends to increase the scope and quantity of
25 services under the agreement to include construction management services to the General

1 Hospital Rebuild Program to account for (a) elevated demand for the construction manager's
2 cost and schedule validation services from what was contemplated four years ago, (b)
3 continued maintenance of the Rebuild Program's document control and inspection
4 management systems, (c) the addition of the "Non-structural Building Components" seismic
5 upgrade Scope of Work to the Rebuild Program, and (d) additional scope required by the
6 Medical Center to address operational and regulatory changes; and

7 WHEREAS, The Director intends to increase the sum under the agreement to
8 \$20,813,950; now, therefore, be it

9 RESOLVED, That the Board of Supervisors authorizes the Director of Public Works to
10 enter into Modification No. 6 to the August 5, 2008, agreement with Jacobs Project
11 Management Co., resulting in a contract amount not to exceed \$20,813,950; and, be it

2 FURTHER RESOLVED, That within thirty (30) days of Modification No. 6 being fully
13 executed by all parties, the Public Works Department shall provide the final Modification No. 6
14 to the Clerk of the Board for inclusion into the official file.

15
16 RECOMMENDED BY:
17 DEPARTMENT OF PUBLIC WORKS

18 
19 _____
20 Mohammed Nuru, Director of Public Works

Item 10 File 14-1014	Department: General Services Agency - Department of Public Works (DPW)
EXECUTIVE SUMMARY	
Legislative Objectives	
<p>The proposed resolution would approve the sixth amendment to the existing executive construction manager services contract between the DPW and Jacobs to (1) expand the scope, and (2) increase the total not-to-exceed contract amount by \$4,474,706 from the existing not-to-exceed contract amount of \$16,400,000 to a not-to-exceed contract amount of \$20,874,706.</p>	
Key Points	
<ul style="list-style-type: none"> • In November 2008, the San Francisco voters approved Proposition A, which authorized the issuance of up to \$887,400,000 in General Obligation Bonds to rebuild San Francisco General Hospital. • For the San Francisco General Hospital (SFGH) Rebuild Program, the Department of Public Works (DPW) selected (a) Webcor Construction, LP (Webcor) to serve as the construction manager/general contractor in October 2008; and (b) Jacobs Project Management (Jacobs) to serve as the executive construction manager in August 2008. • In December 2010, the Board of Supervisors amended the contract between the DPW and Jacobs (File 10-1375), that authorized the DPW to add additional projects to the contract, increasing the not-to-exceed contract amount by \$8,400,000 from \$8,000,000 to \$16,400,000. • Under the proposed resolution, Jacobs would provide additional executive construction manager services to the SFGH Rebuild Program that were not anticipated under original scope, including (1) bringing Building 2 of the SFGH Campus up to the State-required seismic standards, and (2) renovating the tunnel connection and bridge connection from SFGH Campus Building 5 to the new SFGH Campus Building 25. 	
Fiscal Impact	
<ul style="list-style-type: none"> • The proposed resolution would increase the current not-to-exceed contract amount of \$16,400,000 by \$4,474,706 including \$2,475,026 for Jacobs and \$1,999,680 for subcontractors that provide planning, cost estimating, scheduling, engineering and other services to Jacobs. The requested amended contract amount of \$4,474,706 will be paid using available General Obligation bond proceeds previously appropriated by the Board of Supervisors. 	
Recommendations	
<ul style="list-style-type: none"> • Amend the proposed resolution to reduce the total not-to-exceed contract amount by \$60,756 from a not-to-exceed amount of \$20,874,706 to a not-to-exceed amount of \$20,813,950. • Approve the proposed resolution as amended. 	

MANDATE STATEMENT / BACKGROUND**Mandate Statement**

City Charter Section 9.118(b) states that a contract entered into by a department, board or commission that (1) has a term of more than ten years, (2) requires expenditures of \$10 million or more, or (3) requires a modification with a \$500,000 impact or more is subject to Board of Supervisors approval.

In 1973, the California Legislature enacted the Alfred E. Alquist Hospital Seismic Safety Act, which required that acute care hospitals in California had to meet seismic safety requirements to ensure that acute care hospitals remain functional after a major earthquake. In 2000, the California Legislature enacted Senate Bill 1801, which required that the hospitals be either (a) retrofitted to meet the mandated seismic safety requirements, or (b) demolished and rebuilt to meet the mandated seismic safety requirements.

Background

In November 2008, the San Francisco voters approved Proposition A, which authorized the issuance of up to \$887,400,000 in General Obligation Bonds to rebuild San Francisco General Hospital.

For the San Francisco General Hospital (SFGH) Rebuild Program, the Department of Public Works (DPW) selected through competitive Request for Qualifications (RFQ) processes,

- (a) Webcor Construction, LP (Webcor) to serve as the construction manager/general contractor in October 2008; and
- (b) Jacobs Project Management (Jacobs) to serve as the executive construction manager in August 2008.

Jacobs oversees the construction manager/general contractor, Webcor. Executive construction manager services include quality assurance, contract compliance, inspections, hospital record inspections, and specialized construction expertise.

The original contract between DPW and Jacobs was for an approximately eight-year term from September 2008 through December 2016 in the not-to-exceed amount of \$8,000,000. This contract was not subject to Board of Supervisors approval because it was for a term less than ten years and for an amount less than \$10 million.

In December 2010, the Board of Supervisors amended the contract between the DPW and Jacobs (File 10-1375), that authorized the DPW to add additional projects to the contract, increasing the not-to-exceed contract amount by \$8,400,000 from \$8,000,000 to \$16,400,000. Allocations made to the contract to date are \$16,339,244, which is \$60,756 less than the approved not-to-exceed contract amount of \$16,400,000.

As of October 20, 2014, the DPW had expended \$15,094,395, or 92 percent, of the currently authorized \$16,400,000 not-to-exceed contract amount as shown in Table 1 below.

Table 1: Summary of Expenditures

	Jacobs	Subcontractors ¹	Totals
Current Contract Not-to-Exceed Amount			\$16,400,000
Phase I - Pre-Construction Services	3,861,653	3,627,071	7,488,724
Phase II - Construction Services	4,079,705	3,525,966	7,605,671
Total	7,941,358	7,153,037	15,094,395
Remaining Contract Amount			\$1,305,605

¹ Subcontractors provide planning, cost estimating, scheduling, engineering and other services to Jacobs.

According to Mr. Ronald Alameida, DPW Program Manager, the initial estimated budget for the SFGH Rebuild Program assumed that DPW would develop internal staff capacity and would internalize some of the services provided by Jacobs. However, DPW later determined that it could not train or hire staff to provide the same level of service because hospital construction requires specific expertise. Therefore, DPW has been using the existing contract at a higher than anticipated rate.

According to Mr. Alameida, the SFGH Rebuild Program is estimated to be completed on approximately June 1, 2015, which is three weeks later than the initial estimated completion date of May 7, 2015, and as of October 2014, 81 percent of the budget for the entire SFGH Rebuild Program including the subject contract with Jacobs has been expended.

DETAILS OF PROPOSED LEGISLATION

The proposed resolution would approve the sixth amendment to the existing executive construction manager services contract between the DPW and Jacobs to (1) expand the scope, and (2) increase the total not-to-exceed contract amount by \$4,474,706 from the existing not-to-exceed contract amount of \$16,400,000 to a not-to-exceed contract amount of \$20,874,706.

Expanded Scope

Under the proposed sixth amendment, Jacobs would provide additional executive construction manager services to the SFGH Rebuild Program that were not anticipated under original scope, including (1) bringing Building 2 of the SFGH Campus up to the State-required seismic standards, and (2) renovating the tunnel connection and bridge connection from SFGH Campus Building 5 to the new SFGH Campus Building 25, which is scheduled to open in December 2015.

According to Mr. Alameida, SFGH Campus Building 2 was previously thought to be in compliance with the State-required seismic standards but has since been found to be lacking and needs to be renovated including replacing the interior walls and installing new anchorage for wall-mounted equipment.

According to Mr. Alameida, because the renovations of the basement tunnel connection and the bridge connection have increased in size and scope as the projects have developed, DPW will continue to require the services provided by Jacobs through the end of the project.

FISCAL IMPACT

The proposed resolution would increase the current not-to-exceed contract amount of \$16,400,000 by \$4,474,706 to \$20,874,706 for Jacobs to provide additional executive construction manager services for the approximately 23-month term from February 2015 through December 2016.

Table 2 below shows the estimated costs of these services.

Table 2: Increased Contract Costs for Jacobs Construction Management and Subcontractors for Calendar Years 2015 and 2016

	Calendar Year 2015	Calendar Year 2016	Total
<i>Jacobs Construction Management</i>			
Jacobs Staff Time	\$1,236,117	\$1,122,902	\$2,359,040
Jacobs Travel and Supplies	15,100	902	16,002
5% Mark-Up for Sub-Contractors	63,363	36,621	99,984
Sub-Total, Jacobs	\$1,314,580	\$1,160,446	\$2,475,026
<i>Subcontractors</i>			
Document Control	205,650	211,253	416,903
Project Engineering	255,143	215,016	470,159
Cost Estimating	806,467	306,151	1,112,618
Sub-Total, Subcontractors	\$1,267,260	\$732,420	\$1,999,680
Total Contract Costs	\$2,581,840	\$1,892,866	\$4,474,706

According to Mr. Alameida, the requested amended contract amount of \$4,474,706 will be paid using available General Obligation bond proceeds previously appropriated by the Board of Supervisors.

Since the SFGH currently has \$60,756 in unused contract authority provided by the Board of Supervisors, the Budget and Legislative Analyst's Office recommends amending the proposed resolution to reduce the total not-to-exceed contract amount by \$60,756 from a not-to-exceed amount of \$20,874,706 to an amount not to exceed \$20,813,950.

RECOMMENDATIONS

1. Amend the proposed resolution to reduce the total not-to-exceed contract amount by \$60,756 from a not-to-exceed amount of \$20,874,706 to a not-to-exceed amount of \$20,813,950.
2. Approve the proposed resolution as amended.



Edwin M. Lee
Mayor

Mohammed Nuru
Director

San Francisco Public Works
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Room 348
San Francisco, CA 94102
tel 415-554-6920

sfdpw.org
facebook.com/sfpublicworks
twitter.com/sfdpw
Twitter: @mrcleansf

September 17, 2014

Ms. Angela Calvillo
Clerk of the Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place
City Hall, Room 244
San Francisco, CA 94102

RECEIVED
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ABC

**Subject: San Francisco General Hospital Rebuild Program
Modification to the Executive Construction Management
Agreement**

The Department of Public Works ("DPW") is requesting approval to execute an amendment to the Executive Construction Management Agreement with Jacobs Project Management Co. ("Jacobs") by \$4,474,706 from \$16,400,000 to \$20,874,706 to pay for ongoing as-required services as described in the original contract scope of work, to account for updated service utilization projections.

Background

Following a competitive Request for Qualifications ("RFQ") process, the Department of Public Works on August 5, 2008 entered into an Agreement with Jacobs (Attachment 2), to provide executive construction management services throughout planning, design, bid, construction, and post-construction for the San Francisco General Hospital ("SFGH") Rebuild Program.

The original scope of work to be performed on an as-needed basis includes:

Pre-Construction Phase Services

- A. Construction Planning/Document Control Tasks
- B. Budget/Cost Estimating/Cost Control Tasks
- C. Construction Scheduling/Schedule Control Tasks

Construction Phase Services

- A. Construction Administration/Document Control Tasks
- B. Construction Scheduling/Schedule Control Tasks
- C. Budget/Cost Estimating/Cost Control Tasks

D. Inspector of Record Inspection, and Quality Assurance/Quality Control Inspection Tasks

Close-Out Phase Services

Post-Construction Phase Services

The SFGH Rebuild Program engaged Jacobs on an as required basis when the Program Team Integration was still in formulation. The Rebuild Program developed the Construction Manager / General Contractor ("CM/GC") and Design-Assist variation of an integrated design method of project delivery, and as such, the Team Integration began early in the Schematic Design phase of the project. The level of service utilization was indeterminate at time of contracting with integrated roles and responsibilities between Executive Construction Management Consultant, the Construction Manager / General Contractor ("CM/GC"), and the Architectural / Engineering Team. The SFGH Rebuild Team has consistently managed the utilization of each of these contracts to ensure timely, effective, and economic Project delivery of the new San Francisco General Hospital and Trauma Center, which is scheduled to open in December 2015.

The history of service utilization has been established over the last six years with an average expenditure of \$630,829 per quarter. The Rebuild Team updated the projection of staff utilization (Attachment 4) and the Project Management Team Organization Chart (Attachment 1, Slide 6). The last complete update and contract modification was presented to the Board of Supervisors in October of 2010. The newly updated Staff Utilization Projection is similar to the 2010 update, but recognizes the trend of elevated and protracted engagement of cost and schedule oversight personnel which have been historically required to properly service the Project during the past four years.

The Rebuild Team is also forecasting the need to address additional Project needs for SFGH beyond the delivery, and ultimately close-out of the original Program. The Rebuild Team has held true to delivering the Bond approved Project on time and below budget; however, operational and regulatory needs have evolved since the inception of the SFGH Rebuild Program nearly eight years ago. The added SFGH needs also include extensive remodeling of the

existing hospital basement and second floor beyond the original commitment by the SFGH Rebuild Bond. Furthermore, legacy regulatory issues regarding the existing Service Building seismic certification of "Non-structural Building Components" to a rating of NPC-4 are impacting the SFGH Rebuild scope of work, contributing to the amplified and protracted staff utilization of the Jacobs contract.

The updated Staff Utilization Projection and Project Management Team Organization Chart revisions from the 2010 forecast have been principally driven by the following:

- The past six years have shown a high demand for Jacobs to provide cost and schedule review/validation services, consistently elevated above what was originally contemplated and for durations longer than forecasted in 2010.
- The 2010 forecast budget contemplated reduction of Jacobs' staff with DPW personnel for cost estimating and scheduling. However, the addition of DPW cost estimators and schedulers never came to fruition.
- The updated Staff Utilization Projection indicates a need to maintain services through 2016 at a minimum, in anticipation of additional scope required by the Medical Center to address operational and regulatory changes.
- The "Non-structural Building Components" seismic upgrade Scope of Work to the Service Building, which was originally a separate Project from the Rebuild Program, is being requested by SFGH to be at least in part absorbed by the Rebuild Program, thus adding to the required level of utilization of the Rebuild Team including the Executive Construction Management services with Jacobs.
- The increased utilization also reflects a continued role of Jacobs in the development and maintenance of SFGH Rebuild specific Document Control and Inspection Management Systems (Prolog & Encompass customization) during the remaining term of the contract.

The SFGH Rebuild Team continues to actively manage the forecasted cost to achieve the lower range of construction management cost experienced in

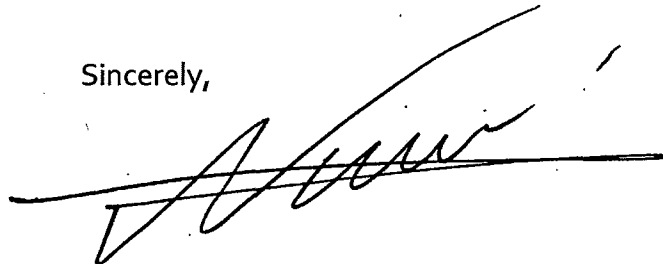
California as indicated in our updated survey of currently active comparable projects (Attachment 1, Slide 5). The increased as-required contract requested will set the SFGH Rebuild Executive Construction Management Fee / Construction Cost Ratio at 3%. We have found that currently privately owned hospital projects have trended in a range of 2.5% to 4.8% and publicly-owned hospitals are in a range of 7.5% to 10% of construction cost. We have been able to maintain a lower cost ratio in part by maintaining a high City Staff to Consultant ratio.

Funding for the requested contract value change is available within the current overall forecasted budget from earlier unrealized or unallocated cost. There is no need for additional funding to address the requested contract modification, which is a testament to the successful management of the Rebuild Program and has much to do with the level of participation of Jacobs Project Management Co. services preserving budget. This budget preservation is a direct result of cost and schedule review / validation services provided by Jacobs. To date, we have identified \$55.6 million of cost avoidance through the application of Jacob's cost and schedule review / validation services.

We respectfully request the Board of Supervisors' approval to amend the Jacobs Agreement in order to continue to support the SFGH Rebuild Program Projects through the remaining construction, commissioning and licensing activities to account for updated service utilization projections.

If you have any questions, please feel free to call Mr. Ronald Alameida of my staff at 415-695-3861.

Sincerely,

A handwritten signature in black ink, appearing to read 'Mohammed Nuru', written over a horizontal line.

Mohammed Nuru
Director

cc: Edgar Lopez, Deputy Director and City Architect
Ronald Alameida, DPW Program Manager

ATTACHMENTS

1. Presentation to Board of Supervisors – Request for Contract Modification Approval Exceeding \$10M, Dated October 2014
2. Jacobs Project Management Co. Agreement, dated August 5, 2008
3. Contract Modifications to Jacobs Project Management Co. Agreement
4. Revised Staff Utilization Projection, Dated August 2014

Modification of Agreement - #6

Consultant Contracts

This Agreement is made this xx th day of November, 2014, in the City and County of San Francisco.

Whereas, the City & County of San Francisco and Jacobs Project Management Co., have entered into an Agreement for Executive Construction Management Services for the San Francisco General Hospital Rebuild Program and

Whereas, the parties now desire to modify the Agreement as described in Attachment A, now, therefore the parties agree as follows.

The City will:

Add Deduct the sum of \$ 4,474,706 for changes described in the referenced attachment.

Add Subtract 0 calendar days To From the original Agreement or the latest modification as described in the referenced attachment.

In all other respects, the original Agreement and all modifications thereto shall remain in full force and effect.

CITY & COUNTY OF SAN FRANCISCO

CONSULTANT

Approved

Edgar Lopez, Division (or Bureau) Manager

Approved

Mohammed Nuru
Director of Public Works

Approved as to Form:
Dennis J. Herrera
City Attorney

By Deputy City Attorney

Jacobs Project Management Co.
Name of Consultant Firm

160 Spear Street, Suite 330
Address

San Francisco, CA 94105

City, State, Zip

By (Signature)

Name & Title

**ATTACHMENT A
CONTRACT MODIFICATION NO. 6**

Pursuant to Section 3 (Term of the Agreement), Section 6 (Compensation), and Section 34 (Modification of Agreement) of the Agreement (DPW Order No.: 177,756) between the City and County of San Francisco and Jacobs Project Management Co., the amount of the Agreement shall be increased by \$4,474,706 (Four Million Four Hundred Seventy Four Thousand Seven Hundred Six Dollars) for Executive Construction Management Services for the San Francisco General Hospital Rebuild Program.

Attachment A stipulates that the following sections (below) shall be incorporated into the Agreement between the City and County of San Francisco and Jacobs Project Management Co. Unless otherwise noted in this Contract Modification, all other terms and conditions in the Original Contract dated August 5, 2008 and all previously approved Contract Modifications, shall remain unchanged.

SCOPE OF WORK: Per the Base Contract, Jacobs Project Management Co. will provide executive project management services for the San Francisco General Hospital Rebuild Program. Services include the following:

Pre-Construction Phase Services: Construction Planning/Document Control Tasks; Budget/Cost Estimating/Cost Control Tasks; and Construction Scheduling/Schedule Control Tasks.

Construction Phase Services: Construction Administration/Document Control Tasks; Construction Scheduling/Schedule Control Tasks; Budget/Const Estimating/Cost Control Tasks; Inspector of Record Inspection, and Quality Assurance/Quality Control Inspection Tasks

Close-Out Phase Services

Post-Construction Phase Services

This modification is for additional estimated level of effort for continued executive construction management services, for the period of February 2015 through December 2016.

Appendix A – Scope of Work

COMPENSATION: Professional service fees for this contract shall be increased by Four Million Four Hundred Seventy Four Thousand Seven Hundred Six Dollars (\$4,474,706).

Appendix B – Calculation of Charges

TOTAL COMPENSATION (Fee + Reimbursables):

Twenty Million Eight Hundred Thirteen Thousand Nine Hundred Fifty Dollars
(\$20,813,950)

CONTRACT DURATION: The contract duration for services under the Agreement shall remain unchanged.

BILLING PROCEDURES: ~~Billing procedures remain unchanged and are per the Agreement dated August 5, 2008.~~

APPENDIX A

SCOPE OF WORK

The scope of work under this modification includes additional level of effort to provide continued executive construction management services, estimated for the period of February 2015 through December 2016. Tasks include but are not limited to construction phase services, close-out phase services, and post-construction phase services as outlined in the Agreement (EXHIBIT 1). The Consultant's estimated level of effort for the period of February 2015 through December 2016 is outlined in EXHIBIT 2.

Continuing usage of executive construction management services will be contingent upon annual review of Jacobs' performance. A performance review will be conducted and recorded in the 4th quarter of the fiscal year. The criteria for performance evaluation are listed in EXHIBIT 3, Department of Public Works Consultant Performance Evaluation Form (attached). In addition, on a monthly basis, a report which includes forecasted versus actual budget utilization will be submitted to the Program Manager, for review and evaluation.

APPENDIX B

CALCULATION OF CHARGES

The Consultant acknowledges and agrees that, due to funding limitation at the time of this Modification, the Controller cannot certify the availability of funds for all of the services which the City intends the Consultant to perform under this Modification. The City will authorize the Consultant to perform only those services under this Modification covered by certified funds. The Consultant acknowledges and agrees that any service performed in excess of the value of the certified funds would be unauthorized and performed at the Consultant's own risk.

FEE: Professional service fees for this contract shall not exceed Four Million Four Hundred Seventy Four Thousand Seven Hundred Six Dollars (\$4,474,706).

1. Actual performance shall proceed by task order. From time to time, the City will issue task orders to the Consultant. Each task order will identify the scope of work required by that order and specify a not-to-exceed amount. The Consultant shall perform only those services described in the task order.

Task Order No. 1 in this Modification, includes the following tasks covered by \$4,474,706 of certified funds (estimated budget for services during the period of February 2015 – December 2016):

CONSTRUCTION PHASE SERVICES

- Construction Administration/Document Control Tasks (See EXHIBIT 1, Task 2.A. from the Contract)
- Construction Scheduling/Schedule Control Tasks (See EXHIBIT 1, Task 2.B. from the Contract)
- Budget/Cost Estimating/Cost Control Tasks (See EXHIBIT 1, Task 2.C. from the Contract)

CLOSE-OUT PHASE SERVICES (See EXHIBIT 1, Task 3 from the Contract)

POST-CONSTRUCTION PHASE SERVICES (See EXHIBIT 1, Task 4 from the Contract)

Appendix A (continued)

- Reviewing, evaluating, validating, and reconciling construction cost estimates and project cost projections and escalations prepared by A/E Team and CM/GC + Design Assist Team participants to facilitate the establishment of a value-targeted budget and scope. Preparing independent cost estimates for all trade packages, including those for which the Core Subcontractors will submit a price.
- Providing detailed construction cost estimates for the major design phases: Schematic Design (SD), Design Development (DD), and Construction Drawings (CD). Participating in cost estimating sessions for reconciliation with the CM/GC's and the A/E Team's cost estimates.
- Providing independent cost estimates at 50% CD and 100% CD, including estimates for each bid package. Compare these cost estimates with the ones prepared by the A/E Team and reconcile the differences. Once the reconciliation process is complete, providing a report documenting the differences and the recommended construction cost.
- Providing cost budget, cost forecasting; and cost monitoring management services. Providing as-needed cost estimates at critical points of the DD to assure completion of the Project within the cost budgets approved by the City.
- Providing other as-needed cost analyses, cost estimating, and cost control services.

1.C. Construction Scheduling/Schedule Control Tasks

- Preparing and monitoring the detailed baseline cost-loaded and resource-loaded SFGH Rebuild Program Master Schedule outlining all tasks and milestones between the SD and CD phases to facilitate and to track the design and financial status of the SFGH Rebuild Program. Baseline Schedules shall also be used to monitor and track all OSHPD and/or City and State-agencies that have jurisdiction over the plan review process.
- Providing monthly updates of the SFGH Rebuild Program Master Schedule. Preparing and submitting reports detailing the monthly updated cost and resource-loaded schedules for the Master Schedule and tracking the progress of the A/E Team through the SD, DD, and CD phases. The status reports shall include information pertaining to the current project schedule and cost expenditures compared to the as-planned baseline project schedule and cost budgets. Recommendations on how to recover from schedule slippages.
- Providing as-needed schedule updates during critical points of the DD and CD phases to assure completion of the design within the baseline schedule timeline. Providing recommendations, as necessary, to ensure that the Project can meet the schedule milestones.
- Preparing status reports regarding project schedule and budget and construction budget expenditures.
- All construction project schedules will be prepared utilizing the Critical Path Method (CPM) and the Primavera suite of programs (P3, P6, Contractor, etc.).

2. CONSTRUCTION PHASE SERVICES

2.A. Construction Administration/Document Control Tasks

- Establishing and maintaining overall Project and Construction Controls Systems (PCCS) throughout the Project, including automated daily workflow processing and automated reporting. The PCCS will be implemented during the design phase to facilitate and document communication between the A/E Team, CM/GC + Core Subcontractors, the City, and other Consultants and will continue to be used throughout the construction to post-construction phases. PCCS to utilize common commercially available web-based database; ProLog Website, CMiC Collaboration software, or equal, which includes the following minimum features: change order and change order request tracking and management, contract management, CAD reader, Xref uploading, field administration, procurement, project dashboard, program dashboard, project reporting, project logs, tracking RFIs/submittals, document management and archival, redline tools, photo management, punch list, collaboration tools, and cost management.
- Providing access and support services to the A/E Team, CM/GC, the City, and other Consultants to the PCCS.
- Developing, implementing, and maintaining a project documentation system that will be utilized starting at Pre-Construction Phase and continue through the Post-Construction Phase to ensure that a comprehensive and complete of record of project documents is maintained at the completion of the project. This comprehensive and uniform project filing system will be used for tracking, reporting, recording all project documentation for the complete Project. All project documentation shall be scanned in the Adobe Acrobat format (.pdf) and archived onto DVD-Rom storage medias or equivalent, as approved by the City. At project completion, the Executive CM shall deliver the complete project documents, including copies of all scanned digital images, to the City.

Appendix A (continued)

Providing as-needed construction administration support.

- Establishing processes and procedures and roles and responsibilities of the Project Team to ensure the timely resolution of all issues, including but not limited to, RFIs, Submittals, Proposed Change Orders (PCOs), Change Orders (CO), Change Order Requests (CORs), Correction Notices, Non-conforming Work Reports, etc.
- Coordinating with CM/GC and A/E Team on the BIM reports/studies and coordination drawings.
- Participating in and recording Integrated Team constructability workshops, reviews and deliverables including Building Information Modeling reports and studies.
- Reviewing and advising on CM/GC's and its subcontractors' shop drawings, fabrication drawings, coordination drawings, submittals, and RFIs for compliance with the Contract Documents.
- Providing expert advice and recommendations on resolving technical and contractual issues and/or disputes that arise during construction between the CM/GC and the A/E Team.
- Reviewing, coordinating and recommending action on all deliverables and submittals from consultants, A/E Team, and CM/GC and Subcontractors on the project.
- Assisting with Community Outreach services.

2.B. Construction Scheduling/Schedule Control Tasks

- Reviewing and analyzing the CM/GC's baseline CPM schedules (cost and resource-loaded). Preparing and submitting reports detailing the review and approval of the CPM schedules.
- Reviewing and analyzing the CM/GC's monthly updated CPM schedules (cost and resource-loaded). Preparing and submitting reports detailing the review and approval of the CM/GC's schedules.
- Reviewing and analyzing the CM/GC's revised CPM schedules (cost and resource-loaded). Preparing and submitting reports detailing the review and approval of the CPM schedules.
- Preparing periodic progress status reports.
- Reviewing and commenting on all schedules submitted by the CM/GC, including "look-ahead" schedules. Providing schedule analysis of the impacts of proposed change orders and pending/approved change orders on the project duration and schedule.
- Preparing independent project schedules (as required) for the review and analysis of the CM/GC time impact analysis submittals. Reviewing and analyzing and providing recommendations to the CM/GC's request(s) for time extension.
- Preparing schedule updates and as-built schedules, as required, based on as-built/gathered data.
- Reviewing and negotiating change order requests and change orders as they relate to time impact to the construction schedule.
- Preparing status reports regarding project schedule and budget and as it relates to the construction activity progress and construction budget expenditures.

2.C. Budget/Cost Estimating/Cost Control Tasks

- Developing and implementing a tracking system for the monitoring the status of construction change orders, change order requests, and proposed change orders. Reviewing and advising the City on CM/GC's change order requests/proposals.
- Preparing independent cost estimates to evaluate the change order requests submitted by the CM/GC and Subcontractors. Negotiating change order requests and change orders for both time and cost and providing appropriate recommendations to the City.
- Preparing progress and financial status reports.
- Providing claims and schedule delay analyses.
- Preparing reports monitoring construction progress and construction budget expenditures.

2.D. Inspector of Record Inspection, and Quality Assurance/Quality Control Inspection Tasks

- Providing Hospital Inspector of Record (IOR) services to verify that the construction of the new hospital facility conforms to the approved plans and specifications and any approved change orders to those documents. The IOR shall attend weekly progress meetings with the City, CM/GC, A&E, and Executive CM.
- Supporting City Staff to monitor CM/GC's quality assurance/quality control (QA/QC) program.

Appendix A (continued)

- Developing a reporting system independent of the CM/GC's QA/QC program that tracks, monitors, and documents all work that require testing and inspection and all records of the entities that have inspected such work for acceptance.
- Developing a reporting system independent of the CM/GC's QA/QC program that tracks, monitors, and documents all non-conforming work reports (NCR) and OSHPD and IOR correction notices and correction of such NCR(s) and correction notices.
- Assisting with the coordination of the CM/GC's utility tie-in connections to existing facilities and campus services to minimize disruption to hospital operations.
- Establishing, providing, and maintaining daily and weekly digital photographic records of progress of the work, as needed and approved by the City. Where advantageous and upon request by the City, make digital video camera records of the work. (Note: if this task is included in the specifications as a Contractor's requirement, then the Executive CM shall coordinate and maintain the records.)
- Supporting City Staff in coordination of construction activities with SFGH campus and hospital operations and neighboring community.
- Assisting City Staff to coordinate testing and inspection with OSHPD, SF Building Inspection Department, SF Fire Marshall, and other Agencies having jurisdiction, including commissioning, project close-out, and functional and operational activities.
- The City and/or its other Consultants will be responsible for all special inspection services: (i.e. concrete, reinforcing steel, piling, drilled piers and caissons, in-place density tests, structural welding, high-strength bolting, base isolation, masonry, and spray-on fireproofing). The Executive CM will only be responsible for coordinating all such special inspection activities between the IOR, CM/GC, and the City and its Consultants.
- Reviewing the actual completed work and providing recommendations to the City as they relate to Contractor's payment requests. Monitoring and assisting City Staff in the approval of Contractor's progress payment.
- Performing quality assurance inspections, and miscellaneous field inspections required in the specifications, except those specifically noted to be performed by the CM/GC and its subcontractors. Witnessing, documenting, and preparing reports for all tests and inspections performed by CM/GC and its subcontractors.
- Managing, coordinating, and scheduling all inspections and testing services.
- Coordinating building commissioning services with CM/GC and Third Party Commissioning, as required to satisfy OSHPD and LEED requirements. Coordinating all OSHPD and LEED documentation and close-out activities.

3. CLOSE-OUT PHASE SERVICES

- Coordinating all required OSHPD and LEED close-out documentation and other close-out activities as outlined in the Contract Documents.
- Working with the Third Party Commissioning Authority to ensure that all building commissioning documentation is complete and in compliance with the Contract Documents.
- Assisting and coordinating the implementation of the Building System Start-up and Building Commissioning process between the City's Commissioning Authority, Department of the Environment, A/E Team, IOR, and CM/GC and Subcontractors.
- Assisting the Commissioning Authority in documenting the Endurance Testing to be performed by the CM/GC and Subcontractors.
- Coordinating with the CM/GC and City Staff the training of operation and maintenance of building systems. Providing digital recordings of all such training for record purposes, unless otherwise determined to be performed by the CM/GC or others.
- Developing a system for the tracking of punchlist items. Coordinating with the CM/GC and Subcontractors on the timely correction and completion of all punchlist items. There shall be no outstanding punchlist items at Final Completion. Warranty work shall not constitute punchlist work.
- Coordinating and tracking the delivery of all spare parts, operation and maintenance manuals, warranty documents, training logs, as-built/record drawings, keys, and any other items necessary to the City.
- Assisting with Community Outreach services

4. POST-CONSTRUCTION PHASE SERVICES

Appendix A (continued)

Setting up a records and retrieval system designed for ease of use and information retrieval. Records shall include reports, test results, inspections, contract documents, change orders, change order requests, schedules, as-built/record drawings, billings and payment requests, cost accounting, and project correspondences including emails. An index shall be developed identifying the type of records and their location. At this time, it is envisioned that files will be boxed for archival storage and will include electronic files on DVD-Roms or other media. The storage system must be approved by the City.

- Maintaining and providing records in electronic format and hardcopy of all email correspondences of all staff throughout the project
- Assisting the City in ensuring that the CM/GC and Subcontractors honor their warranty responsibilities in a timely manner.
- Assisting the City in preparation for and depending against any and all legal claims and court suits.
- The Executive CM may be retained for a period of three (3) years after the completion of the Project, terminable at any time upon written notice from the City. The exact date for the commencement of this phase shall be mutually agreed upon by the City and the Executive CM, and may be dependent on various factors, including but not limited to: Certificate of Final Completion and Occupancy, all final payments, and resolution of issues connected with local, State, and Federal agencies.

(THIS SECTION INTENTIONALLY LEFT BLANK)

MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	2015	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	2016
000	160	152	200	152	160	192	160	152	192	TOTALS	152	160	200	160	152	200	152	160	192	160	152	192	TOTALS
3,438	\$ -	\$ -	\$ 3,438	\$ -	\$ -	\$ 3,438	\$ -	\$ -	\$ 3,438		\$ -												
16			16			16			16	64													
30,842	\$ 30,842	\$ 30,842	\$ 30,842	\$ 30,842	\$ 30,842	\$ 30,842	\$ 30,842	\$ 30,842	\$ 30,842		\$ 31,767	\$ 31,767	\$ 31,767	\$ 31,767	\$ 31,767	\$ 31,767	\$ 31,767	\$ 31,767	\$ 31,767	\$ 31,767	\$ 31,767	\$ 31,767	\$ 31,767
158	158	158	158	158	158	158	158	158	158	1742	158	158	158	158	158	158	158	158	158	158	158	158	1900
1,351	\$ -	\$ -	\$ 1,351	\$ -	\$ -	\$ 1,351	\$ -	\$ -	\$ -														
8			8			8			8	24													
28,737	\$ 28,737	\$ 28,737	\$ 28,737	\$ 28,737	\$ 28,737	\$ 28,737	\$ 28,737	\$ 28,737	\$ 28,737		\$ 27,539	\$ 27,539	\$ 27,539	\$ 27,539	\$ 27,539	\$ 27,539	\$ 19,770	\$ 19,770	\$ 19,770	\$ 19,770	\$ 19,770	\$ 19,770	\$ 19,770
158	158	158	158	158	158	158	158	158	158	1742	158	158	158	158	158	158	79	79	79	79	79	79	1425
28,737	\$ 28,737	\$ 28,737	\$ 28,737	\$ 28,737	\$ 28,737	\$ 28,737	\$ 28,737	\$ 28,737	\$ 28,737		\$ 27,539	\$ 27,539	\$ 27,539	\$ 27,539	\$ 27,539	\$ 27,539	\$ 27,539	\$ 27,539	\$ 27,539	\$ 27,539	\$ 27,539	\$ 27,539	\$ 27,539
158	158	158	158	158	158	158	158	158	158	1742	158	158	158	158	158	158	158	158	158	158	158	158	1900
28,440	\$ 28,440	\$ 28,440	\$ 28,440	\$ 28,440	\$ 28,440	\$ 28,440	\$ 28,440	\$ 28,440	\$ 28,440		\$ 27,233	\$ 27,233	\$ 27,233	\$ 27,233	\$ 27,233	\$ 27,233							
158	158	158	158	158	158	158	158	158	158	1742	158	158	158	158	158	158							950
657	633	633	657	633	633	657	633	633	649	7055	633	633	633	633	633	633	396	396	396	396	396	396	6175

2016																							
MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	2015	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	2016
000	160	152	200	152	160	192	160	152	192	TOTALS	152	160	200	160	152	200	152	160	192	160	152	192	TOTALS
100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 1,100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 102				\$ 902
3,500	\$ 3,500	\$ 3,500								\$ 14,000													\$ -
3,600	\$ 3,600	\$ 3,600	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 15,100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 102				\$ 902
18,695	\$ 18,695	\$ 18,695	\$ 18,695	\$ 18,695	\$ 18,695	\$ 18,695	\$ 18,695	\$ 18,695	\$ 18,695	\$ 205,650	\$ 19,256	\$ 19,256	\$ 19,256	\$ 19,256	\$ 19,256	\$ 19,256	\$ 19,256	\$ 19,256	\$ 19,256	\$ 12,649	\$ 12,649	\$ 12,649	\$ 211,253
158	158	158	158	158	158	158	158	158	158	1742	158	158	158	158	158	158	158	158	158	104	104	104	1737
23,195	\$ 23,195	\$ 23,195	\$ 23,195	\$ 23,195	\$ 23,195	\$ 23,195	\$ 23,195	\$ 23,195	\$ 23,195	\$ 255,143	\$ 23,811	\$ 23,811	\$ 23,811	\$ 23,811	\$ 23,811	\$ 23,811	\$ 23,811	\$ 23,811	\$ 23,811	\$ 11,945	\$ 11,945	\$ 11,945	\$ 216,016
158	158	158	158	158	158	158	158	158	158	1742	158	158	158	158	158	158	79,165	79,165	79,165	79,165	79,165	79,165	1424,97
40	40	40	40	40	40	40	40	40	40	440	20	20	20	20	20	20							\$ 306,151
169	169	169	169	169	169	169	169	169	169	1355													120
169	169	169	169	169	169	169	169	169	169	1863	85	85	85	85	85	85	85	85	85	85	85	85	1016
169	169	169	169	169	169	169	169	169	169	1863	85	85	85	85	85	85	85	85	85	85	85	85	1016
										5520													2162
122,734	\$ 122,734	\$ 122,734	\$ 122,734	\$ 122,734	\$ 122,734	\$ 122,734	\$ 96,129	\$ 96,129	\$ 96,129	\$ 70,843	\$ 70,843	\$ 70,843	\$ 71,468	\$ 70,843	\$ 70,843	\$ 70,843	\$ 54,593	\$ 54,593	\$ 54,593	\$ 47,986	\$ 47,986	\$ 47,986	\$ 47,986
116,544	\$ 110,758	\$ 110,758	\$ 116,544	\$ 110,758	\$ 110,758	\$ 116,544	\$ 110,758	\$ 110,758	\$ 114,193	\$ 114,076	\$ 114,076	\$ 114,076	\$ 114,076	\$ 114,076	\$ 114,076	\$ 114,076	\$ 73,078	\$ 73,078	\$ 73,078	\$ 73,078	\$ 73,078	\$ 73,078	\$ 73,078
6,137	\$ 6,137	\$ 6,137	\$ 6,137	\$ 6,137	\$ 6,137	\$ 6,137	\$ 4,758	\$ 4,758	\$ 4,758	\$ 3,532	\$ 3,532	\$ 3,532	\$ 3,532	\$ 3,532	\$ 3,532	\$ 3,532	\$ 2,730	\$ 2,730	\$ 2,730	\$ 2,399	\$ 2,399	\$ 2,399	\$ 2,399
3,600	\$ 3,600	\$ 3,600	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 100	\$ 102				\$ -
248,015	\$ 243,227	\$ 243,227	\$ 244,515	\$ 239,727	\$ 239,727	\$ 244,515	\$ 210,741	\$ 210,741	\$ 214,179	\$ 188,354	\$ 188,354	\$ 188,354	\$ 189,220	\$ 188,354	\$ 188,354	\$ 188,354	\$ 130,499	\$ 130,499	\$ 130,501	\$ 123,460	\$ 123,460	\$ 123,460	\$ 123,460

General Requirement
Total of General Requi
Consultants & Jacobs
Current Contract Valu
New Total \$ Vi

**CITY AND COUNTY OF SAN FRANCISCO
DEPARTMENT OF PUBLIC WORKS
CONSULTANT PERFORMANCE EVALUATION FORM**

Bureau of Architecture

Bureau of Construction Management

Bureau of Engineering

Project Management

PROJECT DATA

J.O.# _____ Project Name: _____

Consultant Work Scope: _____

CONSULTANT DATA

Name & Address _____

Consultant Contact _____ Phone _____

Prime Sub-Consultant

CONTRACT DATA

DPW Order # _____ PCS# _____

SO# (if applicable) _____

Agreement Date (or CSO date) Start _____ Completion _____

Contract Amount (or CSO amount) Original \$ _____ Final \$ _____

OVERALL RATING SUMMARY

	Exceeded Standards	Satisfactory	Unsatisfactory
Quality of Work	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Responsiveness to Staff	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Budgetary Factors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Overall Rating	_____		

AGENCY SIGNATURES

	Name	Signature	Date
Project Manager	_____	_____	_____
Program Manager	_____	_____	_____

Route to: Division Manager

DETAILED RATINGS

Please check applicable boxes

E = Exceeded Standards

S = Satisfactory

U = Unsatisfactory

N/A = Not applicable

Item	Quality of Work	E	S	U	N/A	Item	Responsiveness to the City	E	S	U	N/A
A	Project Construction Controls Systems (PCCS) Team Support					I	Timeliness of Invoice Submittal				
	Metric:						Metric:				
	<ul style="list-style-type: none"> PCCS system shall not have down time of more than 1% of construction time. 						<ul style="list-style-type: none"> Invoices are to be submitted within 30 days of a billing period (Example: Invoice for services during the period of May 1 - 30, 2011, are to be submitted by June 30, 2011). 				
B	Resource & Contract Budget Management Efficiency					J	Timely Responses of Contract Tasks				
	Metric:						Metric:				
	<ul style="list-style-type: none"> Actual costs per year are not to exceed projection-based encumbrances. If exceeded, justification shall be provided. 						<ul style="list-style-type: none"> Submittal Responses - Within 5 business days upon receipt of response from the Architect. CPM Schedule Analysis - Due on 3rd Thursday each month Document scanning/archiving - Duration between received date and e-file date shall not exceed 1 week, based on DPW spot check. 				
C	Construction Budget Support					K	Timeliness of Deliverables				
	Metric:						Metric:				
D	Clarity of Contract Task Communications					L	Communication & Conflict Management / Teamwork				
	Metric:						Metric:				
	<ul style="list-style-type: none"> CPM Analysis - Jacobs is to provide understandable, succinct assessment and recommendation. Document Control - Documents are to be filed correctly per quarterly audits by DPW. 						<ul style="list-style-type: none"> Manner of communication/support is to be consistent with Integrated Project Delivery approach. 				
E	Completeness of Deliverables					M	Timeliness in Notifying City of Major Issues				
	Metric:						Metric:				
	<ul style="list-style-type: none"> Deliverables are to be complete, with clear identification of contents, appropriate exhibits/components and concise executive summary. Examples are: cost reports, Monthly Reports, etc. 						<ul style="list-style-type: none"> DPW is to be notified of major issues within the same day of Jacobs' 				
Item	Budgetary Factors	E	S	U	N/A						

				aware			
F	Adherence to Fee Schedule						
	Metric: <ul style="list-style-type: none"> Monthly invoice billing rates are to match rates in the Contract. 						
G	Level of Effort Forecasting Accuracy						
	Metric: <ul style="list-style-type: none"> Projected vs. actual cost analysis is to be completed bi-annually to confirm that actual costs do not exceed projected costs. If exceeded, justification should be provided. 						
H	Clarity & Thoroughness of Invoice Submittals						
	Metric: <ul style="list-style-type: none"> Invoice revisions are to be less than 1 time per invoice. 						

COMMENTS & SUPPLEMENTAL INFORMATION (OPTIONAL)

Attach additional sheets and/or documentation as needed Supporting documentation attached Yes No

Safety & Office Environment
Scope & Project Planning
Communication & Responsiveness
Technical Services Support
Staffing, Management & Support Services
Scheduling Services & Support
Cost Management & Estimating Services
Project Controls & Support Services

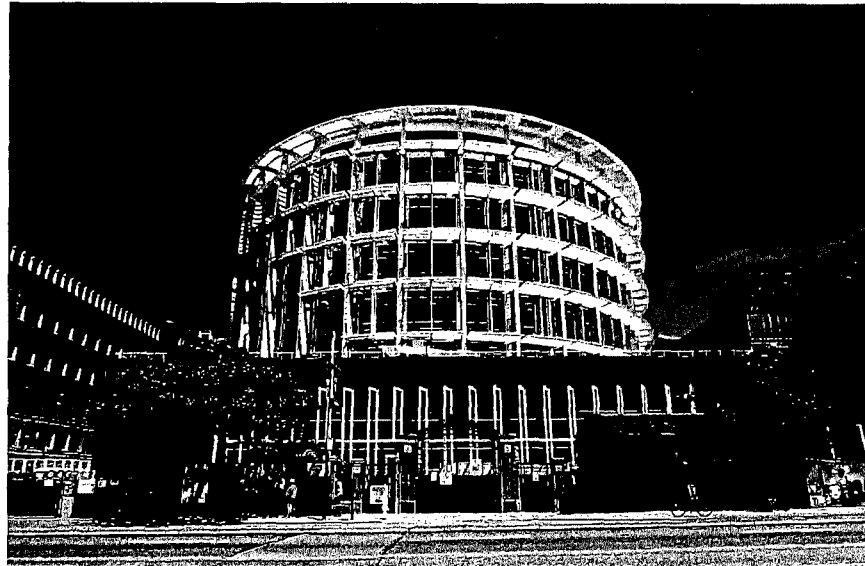
ATTACHMENT 1
PRESENTATION TO BOARD OF
SUPERVISORS
REQUEST FOR CONTRACT
MODIFICATION APPROVAL
EXCEEDING \$10M

SFGH Rebuild Program

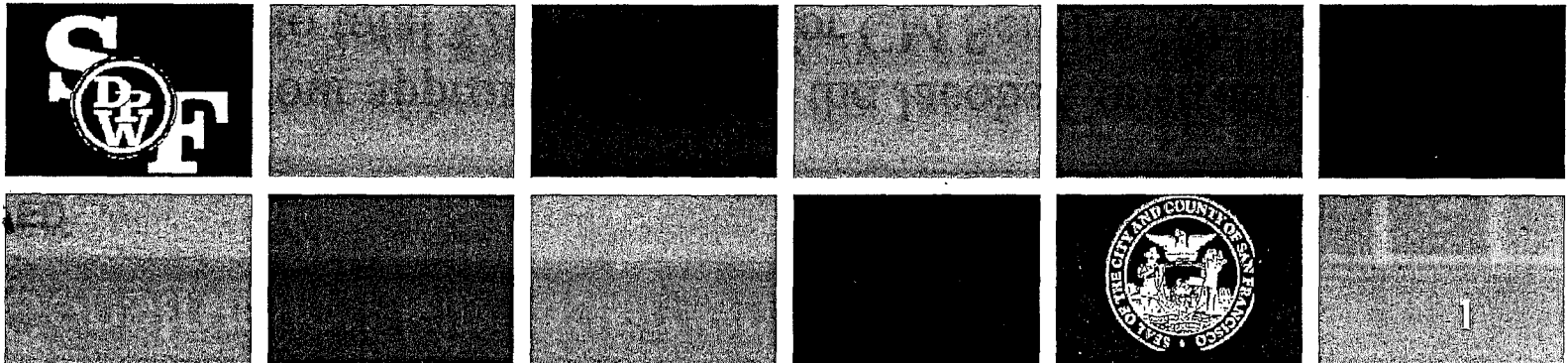
Presentation to Board of Supervisors

Request for Contract Modification Approval Exceeding \$10M

October 2014



Presented by Ron Alameida
Building Design and Construction - Project Management



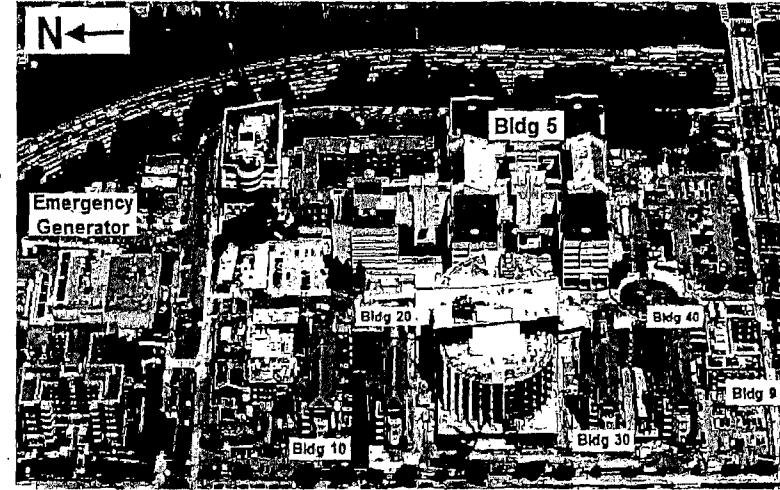
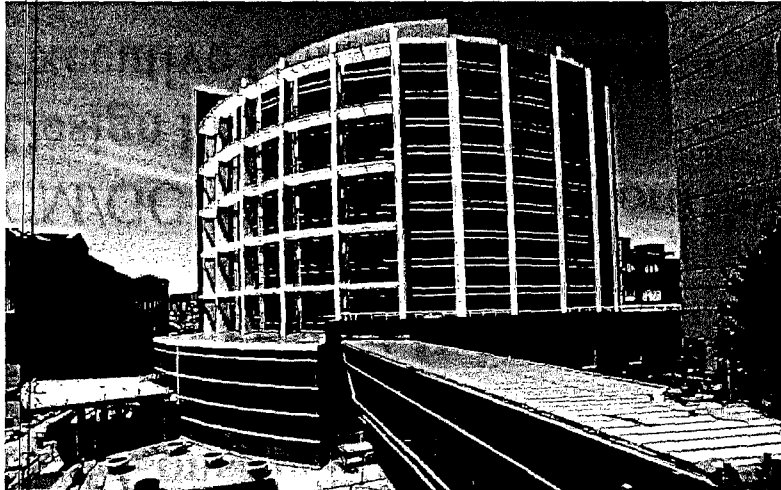
Executive Construction Management



ACTION REQUESTED

We respectfully request your approval to amend the Jacobs Construction Management Agreement to total \$20.1 Million for CM Services for the \$887.4M SFGH Rebuild Program. This modification provides for:

- \$4.5 Million increase to current contract to reconcile 2014 actual utilization trends to the 2010 forecast.
- 640 ■ Maintains the SFGH Rebuild Team make-up that has for nearly 8 years kept the Program on-time and within budget.
- Supports an increased amount of LBE participation dollars with no increase to current SFGH Rebuild Program Budget.
- Positions Team to better address anticipated additional efforts to the Rebuild driven by the licensing and occupancy readiness needs.



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- 83% of \$887.4M SFGH Rebuild Program G.O. Bonds Expended/Encumbered
- \$62,141,286 (9%) LBE Contracts achieved to date
- Integrated Project Team & Methods delivering promised Scope
- SFGH Rebuild Program approaching Substantial Completion while entering the Licensing and Occupancy Readiness phase of the Program.



Executive Construction Management Contract

Jacobs selected through competitive RFQ/RFP process in 2008 to provide the following services:

- Pre-Construction Phase Services (Completed)
- Construction Phase Services (Ongoing)
- Close-Out Phase Services (Anticipated to start in 2015)
- 642 ▪ Post-Construction Phase Services (Anticipated to start in 2015)

Integrated Project Delivery:

- CM/GC + Design Assist Core Sub-Contractors
- Design Professional Team
- Executive Construction Management

LBE Participation: Currently at 29% (14% Contract Goal)



Comparable Projects	Const. Cost	Fee/Const. Cost
Private Projects		
Catholic Healthcare West	-	2.5% - 3%
Children's Hospital of Orange County	\$278M	2.2%
Hoag Women's Tower	\$134M	3.2%
Sequoia Hospital	\$150M	4.8%
Washington Hospital	\$115M	4.5%
Public Projects		
Alameda County Medical Center (1)	\$400M	9%
LAC+USC Medical Center (2)	\$500M	8%
Martin Luther King Medical Center	\$190M	7.5%
UC Davis Medical Center	\$423M	10%
SFGH Rebuild (3)	\$709M	3%

(1) Includes full project accounting and support services for County Staff (3 FTEs).

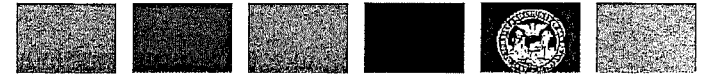
(2) Includes FF&E and support services for County Staff (5 FTEs).

(3) Based on amended fee with Rebuild plus the Emergency Generator Project; 0.76% increase from 2.24% in 2010.

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Executive Construction Management

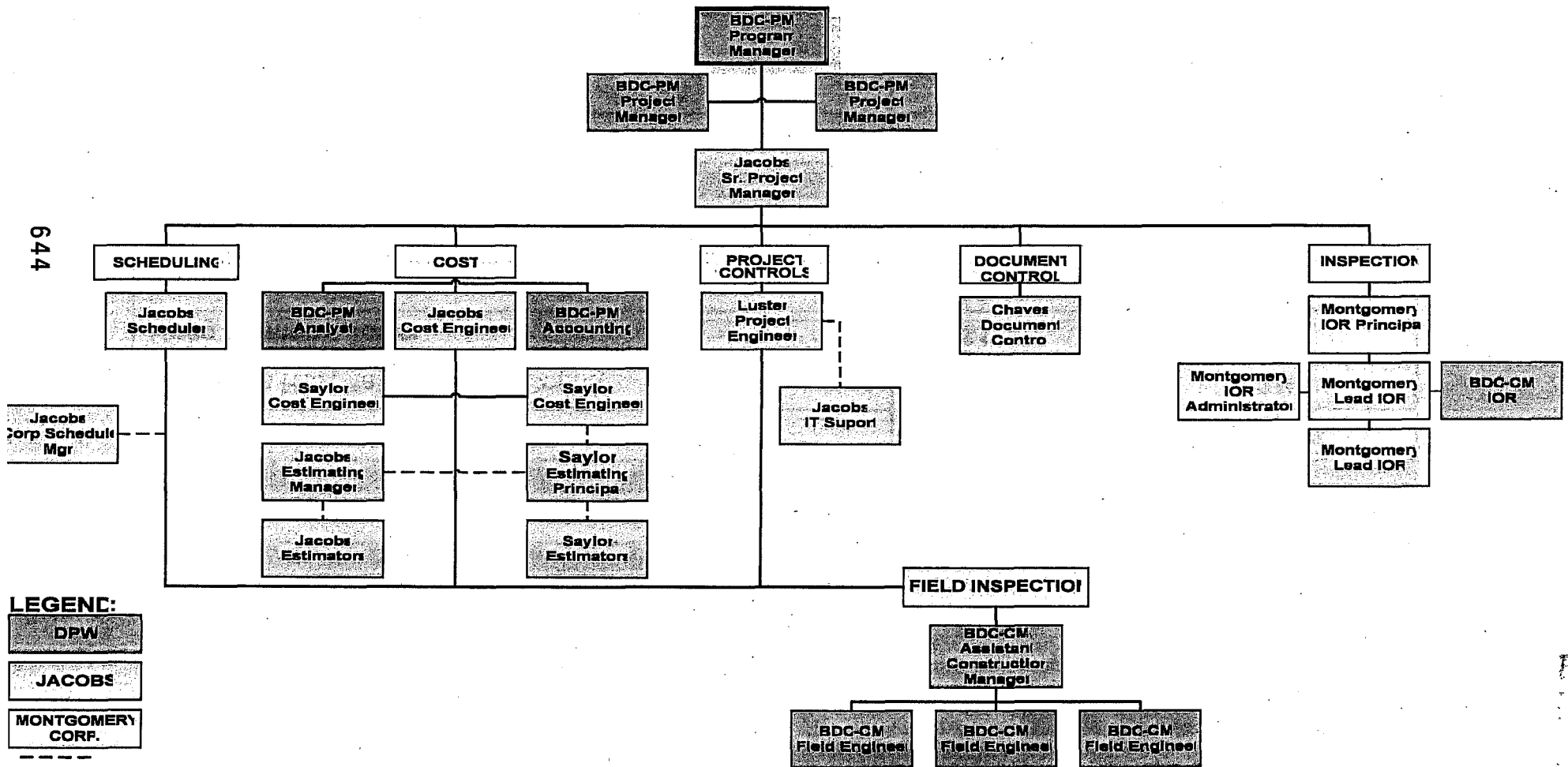
TEAM ORGANIZATION



SFGH REBUILD Construction Team Profile

- City Employee / Consultant Team Makeup = 10 to 7
- Consultant Participation primarily in Estimating, Scheduling & Systems Support
- City Employees engaged in all aspects of Construction Management

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LEGEND:

DPW

JACOBS

MONTGOMERY CORP.

--- AS NEEDED RESOURCE

ATTACHMENT 2
JACOBS PROJECT MANAGEMENT CO.
AGREEMENT



Gavin Newsom, Mayor
Edward D. Reiskin, Director

Department of Public Works
Contract Administration Division
Financial Management and Administration
875 Stevenson Street, Room 420
San Francisco, CA 94103-0903
Gordon Choy, Division Manager

NOTICE TO PROCEED

Contractor: Jacobs Project Management Co.
160 Spear Street, Suite 330
San Francisco, CA 94105

Project: Executive Construction Management Services for the SFGH Rebuild Program

Term: September 10, 2008 - December 31, 2016

Job No.: 6694A

DPW Order No.: 177,756

Contract Amount: \$8,000,000 (\$500,000 encumbered)

Controller's Posting Number:

Reference this # on your invoices No.: DPAT09000042

Date Posted: September 10, 2008

Edward D. Reiskin
Director of Public Works

by *Ma. Carina C. Carlos*
Division of Contract Administration
September 11, 2008

cc: Ron Alameida, BOA
Joe Chin, BOE

attachments: Contract Purchase Order
Appointment
Agreement

GEC:ccc

PURCHASE ORDER - NON PURCHASING
DPW - ARCHITECTURE

PO NUMBER: DPAT09000042
PO AMOUNT: \$500,000.00

TO: JACOBS PROJECT MANAGEMENT CO
1111 S ARROYO PKWY
PASADENA CA 91105

PO PRINT DATE: 09/10/2008

PHONE :
VENDOR ID: 76679

TERMS: NET
FOB : DEST

ISSUE DATE : 09/10/2008

<<

DELIVER TO: DPW-BUREAU OF ARCHITECTURE (PWD09)
30 VAN NESS AVE #4100
SAN FRANCISCO CA 94102

Edward D. Reiskin, Director of Public Works

AUTHORIZED SIGNATURE:

By: *Jocelyn Quintos*
Jocelyn Quintos, Business Services Div Manager

DATE : 09102008

PHONE :

ORIGINAL ORDER MUST BE SIGNED TO BE VALID

INVOICE TO: DPW-BUREAU OF ARCHITECTURE (PWD09)
30 VAN NESS AVE #4100
SAN FRANCISCO CA 94102

TERMS:

PROVIDE EXECUTIVE CONSTRUCTION MANAGEMENT AND INSPECTION SERVICES FOR THE SFGH REBUILD PROGRAM. WORK SCOPE IS DEFINED IN THE FF. CATEGORIES:
1. PRE-CONSTRUCTION PHASE SVCS; 2. CONSTRUCTION PHASE SVCS;
3. CLOSEOUT PHASE SVCS; AND 4. POST-CONSTRUCTION PHASE SERVICES.
TOTAL AMOUNT OF CONTRACT N-T-E \$8,000,000.

INSURANCE REQUIREMENTS: G/L: \$4M; A/L: \$1M; W/C: \$1M; P/L: \$5M.
PSC#4087-07/08, APPROVED 1/22/08.

JOB#6694A; DPW#177,756; TERM: CERTIFICATION - DECEMBER 31, 2016.
PM: RON ALAMEIDA, BOA: 557-4763/CM: JOE CHIN, BOE: 558-4028

PURCHASE ORDER - NON PURCHASING
DPW - ARCHITECTURE

PO NUMBER: DPAT09000042
PO AMOUNT: \$500,000.00

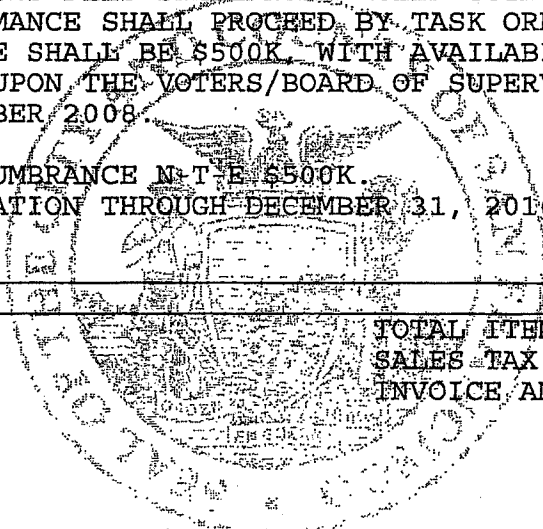
ITEM	COMMODITY ID NAME/SPECS	UOM TAX	QUANTITY	UNIT PRICE	TOTAL PRICE
1	7210-20 SVC, CONSTRCTN MNGMNT; ARCHITCTRL/ENGINRNG	JB N	1.00	500,000.0000	500,000.00

JOB# 6694A DPW# 177,756 SFGH REBUILD-EXECUTIVE CONSTRUCTION MGT SVCS

PROVIDE EXECUTIVE CONSTRUCTION MANAGEMENT AND INSPECTION SERVICES FOR THE SFGH REBUILD PROGRAM. WORK SCOPE IS DEFINED IN THE FOLLOWING CATEGORIES: 1. PRE-CONSTRUCTION PHASE SVCS; 2. CONSTRUCTION PHASE SVCS 3. CLOSEOUT PHASE SVCS; AND 4. POST-CONSTRUCTION PHASE SERVICES.

PROFESSIONAL SERVICES FEES SHALL NOT EXCEED TOTAL CONTRACT AMOUNT OF \$8M; ACTUAL PERFORMANCE SHALL PROCEED BY TASK ORDER. AMOUNT OF THIS PARTIAL ENCUMBRANCE SHALL BE \$500K WITH AVAILABILITY OF REMAINING AMOUNT CONTINGENT UPON THE VOTERS/BOARD OF SUPERVISOR APPROVAL OF THE G.O. BOND IN NOVEMBER 2008.

AMOUNT OF THIS ENCUMBRANCE NOT TO EXCEED \$500K.
TERM FROM CERTIFICATION THROUGH DECEMBER 31, 2016.



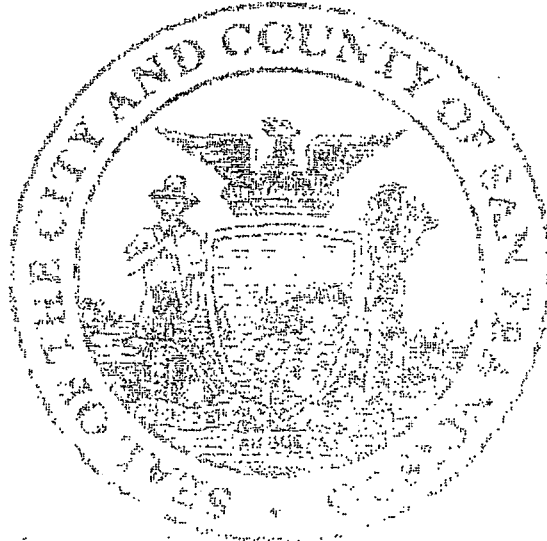
TOTAL ITEMS AMOUNT	\$500,000.00
SALES TAX	\$.00
INVOICE AMOUNT	\$500,000.00

PURCHASE ORDER - NON PURCHASING
DPW - ARCHITECTURE

PO NUMBER: DPAT09000042
PO AMOUNT: \$500,000.00

SFX INDEX	SUBOBJ	USERCODE	PROJECT	PRJDTL	GRANT	GRNTDTL	AMOUNT
01	PWA585HAAACP	02708	CHGREB	DS3353			500,000.00

							500,000.00



CITY AND COUNTY OF SAN FRANCISCO
DEPARTMENT OF PUBLIC WORKS
ORDER NO. 177,756

APPOINTMENT

Contractor: Jacobs Project Management Co.
160 Spear Street, Suite 330
San Francisco, CA 94105

is appointed to provide Construction Management Services.

Payment will be made upon submission of approved invoice based upon work performed satisfactorily.
Total cost not to exceed \$8,000,000.00. Estimated completion date is December 31, 2016.

Contractor shall indemnify and hold harmless the City & County of San Francisco, its officers and employees and furnish certificates of insurance directly protecting himself, any subcontractors and the City & County of San Francisco. The City & County of San Francisco, its officers, agents and employees shall be named as additional insureds and insurance shall be for:

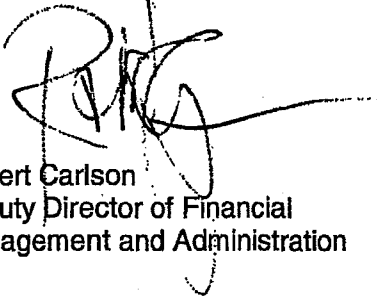
Commercial General Liability (bodily injury and property damage)	\$4,000,000 Single Limit
Business Automobile Liability (bodily injury and property damage)	\$1,000,000 Single Limit
Workers' Compensation; Employers' Liability	\$1,000,000 per Claim
Professional Liability	\$5,000,000 Per Claim

A **Notice To Proceed** and **Purchase Order** will be issued to the Contractor. Work shall not be performed unless authorized by a specific Task Order.

Funds are available:

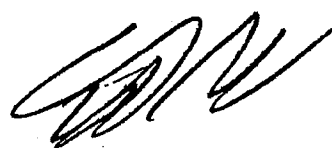
Index Code PWA585HAAACP Fund Type/Fund/Subfund 5H AAA ACP Project/Project Detail CHGREB
DS3353
Job No. 6694A.

RECOMMENDED:



Robert Carlson
Deputy Director of Financial
Management and Administration

APPROVED:



Edward D. Reiskin
Director of Public Works

DISTRIBUTION:

DPW Order Clerk (1 unsigned)
Jacobs Project Management Co.
Joe Chin, BOE
First Source Hiring Administrator, Dept. 45, 3120 Mission St.

GEC: cc

Approved: August 25, 2008

**CITY AND COUNTY OF SAN FRANCISCO
DEPARTMENT OF PUBLIC WORKS**

AGREEMENT BETWEEN THE CITY AND COUNTY OF SAN FRANCISCO AND

This Agreement is made this 5th day of August, 2008, in the City and County of San Francisco, State of California, by and between:

Jacobs Project Management Co.
160 Spear Street, Suite 330
San Francisco, CA 94105

hereinafter referred to as "Contractor," and City and County of San Francisco, a municipal corporation, hereinafter referred to as "City," acting by and through its Director of Public Works, hereinafter referred to as "Director."

Recitals

WHEREAS, the Department of Public Works wishes to contract for professional services in construction management for the San Francisco General Hospital Rebuild Program (See also Appendix A); and,

WHEREAS, a Request for Qualifications ("RFQ") was issued on March 20, 2008, and City selected Contractor as the highest qualified scorer pursuant to the RFQ; and

WHEREAS, Contractor represents and warrants that it is qualified to perform the services required for City as set forth under this contract; and,

WHEREAS, approval for said Agreement was obtained from the Civil Service Commission by Resolution No. PSC #4087-07/08 dated January 22, 2008

Now, THEREFORE, the parties agree as follows:

1. Definitions

Where any word or phrase defined below, or a pronoun used in place thereof, is used in any part of this Agreement and Specifications, it shall have the meaning herein set forth.

AUTHORIZATION	Contract Order of the City and County of San Francisco properly executed by the Director, Director of Purchasing, and City Administrator, and certified by the Controller for the specific funding of this Agreement or any modification thereof.
CITY ADMINISTRATOR	City Administrator of the City and County of San Francisco.
CITY	City and County of San Francisco, a municipal corporation.
CONTRACTOR	Jacobs Project Management Co.
CONTROLLER	Controller of the City and County of San Francisco.
DIRECTOR	Director of Public Works of the City and County of San Francisco.
WORK	The work to be done in providing the services as described and specified in Appendix A.

Whenever the words "as directed", "as required", "as permitted", or words of like effect are used, it shall be understood as the direction, requirement, or permission of the Department of Public Works. The words "sufficient", "necessary", or "proper", and the like, mean sufficient, necessary or proper in the judgment of the Department of Public Works.

The words "approval", "acceptable", "satisfactory", or words of like import, shall mean approved by, or acceptable to, or satisfactory to the Department of Public Works, unless otherwise indicated by the context.

2. Certification of Funds; Budget and Fiscal Provisions; Termination in the Event of Non-Appropriation

This Agreement is subject to the budget and fiscal provisions of the Charter of City. Charges will accrue only after prior written authorization certified by the Controller, and the amount of City's obligation hereunder shall not at any time exceed the amount certified for the purpose and period stated in such advance authorization.

This Agreement will terminate without penalty, liability or expense of any kind to City at the end of any fiscal year in the event funds are not appropriated for the next succeeding fiscal year. If funds are appropriated for a portion of the fiscal year, this Agreement will terminate, without penalty, liability or expense of any kind at the end of the term for which funds are appropriated.

City has no obligation to make appropriations for this Agreement in lieu of appropriations for new or other agreements. City budget decisions are subject to the discretion of the Mayor and the Board of Supervisors. Contractor's assumption of risk of possible non-appropriation is part of the consideration for this Agreement.

THIS SECTION CONTROLS AGAINST ANY AND ALL OTHER PROVISIONS OF THIS AGREEMENT.

3. Term of the Agreement

Subject to Section 2, the term of this Agreement shall be from the date of certification by the Controller to December 31, 2016.

4. Effective Date of Agreement

This Agreement shall become effective when the Controller has certified to the availability of funds and Contractor has been notified in writing.

5. Services Contractor Agrees to Perform

The Contractor agrees to perform the services provided for in Appendix A, "Services to be Provided by Contractor," attached hereto and incorporated by reference as though fully set forth herein.

6. Compensation

Compensation shall be made in monthly payments on or before the 30th day of each month for work, as set forth in Section 5 of this Agreement, that the Director of Public Works, in his or her sole discretion, concludes has been performed as of the 30th day of the immediately preceding month. In no event shall the amount of this contract exceed \$8,000,000 (EIGHT MILLION DOLLARS). The breakdown of costs associated with this contract is provided for in Appendix B, "Calculation of Charges," attached hereto and incorporated by reference as though fully set forth herein.

No charges shall be incurred under this Agreement nor shall any payments become due to Contractor until reports, services, or both, required under this Agreement are received from Contractor and approved by the Department of Public Works as being in accordance with this Agreement.

In no event shall City be liable for interest or late charges for any late payments.

The Controller is not authorized to pay invoices submitted by Contractor prior to Contractor's submission of HRC Progress Payment Form. If HRC Progress Payment Form is not submitted with Contractor's invoice, the Controller will notify the department, the Director of HRC and Contractor of the omission. If Contractor's failure to provide HRC Progress Payment Form is not explained to the Controller's satisfaction, the Controller will withhold 20% of the payment due pursuant to that invoice until HRC Progress Payment Form is provided.

Following City's payment of an invoice, Contractor has ten days to file an affidavit using HRC Payment Affidavit, verifying that all subcontractors have been paid and specifying the amount.

7. Method of Payment

Invoices furnished by Contractor under this Agreement must be in a form acceptable to Director of Purchasing and Controller. All amounts paid by City to Contractor shall be subject to audit by City.

Payment shall be made by City to Contractor at the address stated hereinabove.

8. Disallowance

In the event Contractor claims or receives payment from City for a service, reimbursement for which is later disallowed by City or State of California or United States Government, Contractor shall promptly refund the disallowed amount to City upon City's request. At its option, City may offset the amount disallowed from any payment due or to become due to Contractor under this Agreement or any other Agreement.

In the event that this Agreement is federally funded, Contractor certifies that Contractor is not suspended, debarred or otherwise excluded from participation in federal assistance programs. Contractor acknowledges that this certification of eligibility to receive federal funds is a material term of the Agreement.

9. Taxes

a. Payment of any taxes, including possessory interest taxes and California sales and use taxes, levied upon or as a result of this Agreement, or the services delivered pursuant hereto, shall be the obligation of Contractor.

b. Contractor recognizes and understands that this Agreement may create a "possessory interest" for property tax purposes. Generally, such a possessory interest is not created unless the Agreement entitles the Contractor to possession, occupancy, or use of City property for private gain. If such a possessory interest is created, then the following shall apply:

(1) Contractor, on behalf of itself and any permitted successors and assigns, recognizes and understands that Contractor, and any permitted successors and assigns, may be subject to real property tax assessments on the possessory interest;

(2) Contractor, on behalf of itself and any permitted successors and assigns, recognizes and understands that the creation, extension, renewal, or assignment of this Agreement may result in a "change in ownership" for purposes of real property taxes, and therefore may result in a revaluation of any possessory interest created by this Agreement. Contractor accordingly agrees on behalf of itself and its permitted successors and assigns to report on behalf of the City to the County Assessor the information required by Revenue and Taxation Code section 480.5, as amended from time to time, and any successor provision.

(3) Contractor, on behalf of itself and any permitted successors and assigns, recognizes and understands that other events also may cause a change of ownership of the possessory interest and result in the revaluation of the possessory interest. (see, e.g., Rev. & Tax. Code section 64, as amended from time to time). Contractor accordingly agrees on behalf of itself and its permitted successors and assigns to report any change in ownership to the County Assessor, the State Board of Equalization or other public agency as required by law.

(4) Contractor further agrees to provide such other information as may be requested by the City to enable the City to comply with any reporting requirements for possessory interests that are imposed by applicable law.

10. Payment Does Not Imply Acceptance of Work

The granting of any payment by City, or the receipt thereof by Contractor, shall in no way lessen the liability of Contractor to replace unsatisfactory work, equipment, or materials, although the unsatisfactory character of such work, equipment or materials may not have been apparent or detected at the time such payment was made. Materials, equipment, components, or workmanship that do not conform to the requirements of this Agreement may be rejected by City and in such case must be replaced by Contractor without delay.

11. Qualified Personnel

Work under this Agreement shall be performed only by competent personnel under the supervision of and in the employment of Contractor. Contractor will comply with City's reasonable requests regarding assignment of personnel,

but all personnel, including those assigned at City's request, must be supervised by Contractor. Contractor shall commit adequate resources to complete the project within the project schedule specified in this Agreement.

12. Responsibility for Equipment

City shall not be responsible for any damage to persons or property as a result of the use, misuse or failure of any equipment used by Contractor, or by any of its employees, even though such equipment be furnished, rented or loaned to Contractor by City.

13. Independent Contractor

a. Independent Contractor

Contractor or any agent or employee of Contractor shall be deemed at all times to be an independent contractor and is wholly responsible for the manner in which it performs the services and work requested by City under this Agreement. Contractor or any agent or employee of Contractor shall not have employee status with City, nor be entitled to participate in any plans, arrangements, or distributions by City pertaining to or in connection with any retirement, health or other benefits that City may offer its employees. Contractor or any agent or employee of Contractor is liable for the acts and omissions of itself, its employees and its agents. Contractor shall be responsible for all obligations and payments, whether imposed by federal, state or local law, including, but not limited to, FICA, income tax withholdings, unemployment compensation, insurance, and other similar responsibilities related to Contractor's performing services and work, or any agent or employee of Contractor providing same. Nothing in this Agreement shall be construed as creating an employment or agency relationship between City and Contractor or any agent or employee of Contractor.

Any terms in this Agreement referring to direction from City shall be construed as providing for direction as to policy and the result of Contractor's work only, and not as to the means by which such a result is obtained. City does not retain the right to control the means or the method by which Contractor performs work under this Agreement.

b. Payment of Taxes and Other Expenses.

Should City, in its discretion, or a relevant taxing authority such as the Internal Revenue Service or the State Employment Development Division, or both, determine that Contractor is an employee for purposes of collection of any employment taxes, the amounts payable under this Agreement shall be reduced by amounts equal to both the employee and employer portions of the tax due (and offsetting any credits for amounts already paid by Contractor which can be applied against this liability). City shall then forward those amounts to the relevant taxing authority.

Should a relevant taxing authority determine a liability for past services performed by Contractor for City, upon notification of such fact by City, Contractor shall promptly remit such amount due or arrange with City to have the amount due withheld from future payments to Contractor under this Agreement (again, offsetting any amounts already paid by Contractor which can be applied as a credit against such liability).

A determination of employment status pursuant to the preceding two paragraphs shall be solely for the purposes of the particular tax in question, and for all other purposes of this Agreement, Contractor shall not be considered an employee of City. Notwithstanding the foregoing, should any court, arbitrator, or administrative authority determine that Contractor is an employee for any other purpose, then Contractor agrees to a reduction in City's financial liability so that City's total expenses under this Agreement are not greater than they would have been had the court, arbitrator, or administrative authority determined that Contractor was not an employee.

14. Insurance

- a. Without in any way limiting Contractor's liability pursuant to Section 15, "Indemnification and General Liability," of this Agreement, Contractor will maintain in force, during the full term of the Agreement, insurance in the following amounts and coverage:

- (1) Workers' Compensation, in statutory amounts, with Employers' Liability limits not less than \$1,000,000 each accident, injury, or illness; and

- ~~(2) Commercial General Liability Insurance with limits not less than \$2,000,000 each occurrence / \$4,000,000 aggregate Combined Single Limit for Bodily Injury and Property Damage, including Contractual Liability, Personal Injury, Products and Completed Operations; and~~
- (3) Commercial Automobile Liability Insurance with not less than \$1,000,000 each occurrence Combined Single Limit for Bodily Injury and Property Damage, including Owned, Non-Owned and Hired auto coverage, as applicable.
- (4) Professional liability insurance with limits not less than \$5,000,000 each claim occurrence with respect to negligent acts, errors or omissions in connection with professional services to be provided under this Agreement.
- b. Commercial General Liability and Commercial Automobile Liability Insurance policies shall be endorsed to provide the following:
- (1) Name as Additional Insured the City and County of San Francisco, its Officers, Agents, and Employees.
- (2) That such policies are primary insurance to any other insurance available to the Additional Insureds, with respect to any claims arising out of this Agreement, and that insurance applies separately to each insured against whom claim is made or suit is brought.
- c. All policies shall provide thirty (30) days' advance written notice to City of reduction or nonrenewal of coverages or cancellation of coverages for any reason. Notices shall be sent to the following address:

Contract Clerk
Department of Public Works
Division Of Contract Administration
875 Stevenson Street, Room 420
San Francisco, CA 94103

- d. Should any of the required insurance be provided under a claims-made form, Contractor shall maintain such coverage continuously throughout the term of this contract and, without lapse, for a period of three years beyond the contract expiration, to the effect that, should occurrences during the contract term give rise to claims made after expiration of the contract, such claims shall be covered by such claims-made policies.
- e. Should any of the required insurance be provided under a form of coverage that includes a general annual aggregate limit or provides that claims investigation or legal defense costs be included in such general annual aggregate limit, such general annual aggregate limit shall be double the occurrence or claims limits specified above.
- f. Should any required insurance lapse during the term of this Agreement, requests for payments originating after such lapse shall not be processed until the City receives satisfactory evidence of reinstated coverage as required by this Agreement, effective as of the lapse date. If insurance is not reinstated, the City may, at its sole option, terminate this Agreement effective on the date of such lapse of insurance.
- g. Before commencing any operations under this Agreement, Contractor shall furnish to City certificates of insurance, and additional insured policy endorsements with insurers with ratings comparable to A-, VIII or higher, that are authorized to do business in the State of California, and that are satisfactory to City, in form evidencing all coverages set forth above. Failure to maintain insurance shall constitute a material breach of this Agreement.
- h. Approval of the insurance by City shall not relieve or decrease the liability of Contractor hereunder.
- i. If subcontractor will be used to complete any portion of this Agreement, the Contractor shall ensure that the subcontractor shall provide all necessary insurance and shall name the City and County of San Francisco, its officers, agents and employees and the Contractor listed as additional insureds.

15. Indemnification

- a. General Indemnity

To the fullest extent permitted by law, Contractor shall assume the defense of, indemnify and save harmless the City, its boards, commissions, officers, and employees (collectively "Indemnitees"), from any claim, loss, damage, injury (including, without limitation, injury to or death of an employee of the Contractor or its subconsultants) and liabilities of every kind, nature and description (including, without limitation, incidental and consequential damages, court costs, attorney's fees and costs of investigation), that arise directly nor indirectly, in whole or in part, from (1) the services under this Agreement, or any part of such services, and (2) any negligent, reckless, or willful act or omission of the Contractor and subconsultant to the Contractor, anyone directly or indirectly employed by them, or anyone that they control (collectively, "Liabilities"), subject to the provisions set forth herein.

b. **Limitations**

(1) No insurance policy covering the Contractor's performance under this Agreement shall operate to limit the Contractor's liability under this provision. Nor shall the amount of insurance coverage operate to limit the extent of such liability.

(2) The Contractor assumes no liability whatsoever for the sole negligence or willful misconduct of any Indemnitee or the contractors of any Indemnitee.

(3) The Contractor's indemnification obligations of claims involving "Professional Liability" (claims involving acts, errors or omissions in the rendering of professional services) and "Economic Loss Only" (claims involving economic loss which are not connected with bodily injury or physical damage to property) shall be limited to the extent of the Contractor's negligence or other breach of duty.

c. **Copyright Infringement**

Contractor shall also indemnify, defend and hold harmless all Indemnitees from all suits or claims for infringement of the patent rights, copyright, trade secret, trade name, trademark, service mark, or any other proprietary right of any person or persons in consequence of the use by the City, or any of its boards, commissions, officers, or employees of articles or services to be supplied in then performance of Contractor's services under this Agreement.

16. **Incidental and Consequential Damages**

Contractor shall not be liable to the City, regardless of whether any claim is based on contract, tort, strict liability or otherwise, for any type of special, consequential, indirect or incidental damages arising out of or in connection with this Agreement or the services performed in connection with this Agreement. This limitation shall not (i) affect Contractor's obligation to pay Liquidated Damages as set forth in this Agreement; (ii) affect Contractor's liability for fraud, willful misconduct or illegal or unlawful acts; (iii) limit Contractor's liability for third party claims as provided elsewhere herein; (iv) limit Contractor's liability for any type of damage to the extent such damage is required to be covered by insurance as specified herein; or (v) limit contractor's liability for damages expressly provided for in this Agreement.

17. **Liability of City**

CITY'S PAYMENT OBLIGATIONS UNDER THIS AGREEMENT SHALL BE LIMITED TO THE PAYMENT OF THE COMPENSATION PROVIDED FOR IN SECTION 5 OF THIS AGREEMENT. NOTWITHSTANDING ANY OTHER PROVISION OF THIS AGREEMENT, IN NO EVENT SHALL CITY BE LIABLE, REGARDLESS OF WHETHER ANY CLAIM IS BASED ON CONTRACT OR TORT, FOR ANY SPECIAL, CONSEQUENTIAL, INDIRECT OR INCIDENTAL DAMAGES, INCLUDING, BUT NOT LIMITED TO, LOST PROFITS, ARISING OUT OF OR IN CONNECTION WITH THIS AGREEMENT OR THE SERVICES PERFORMED IN CONNECTION WITH THIS AGREEMENT.

18. **Liquidated Damages**

LEFT BLANK BY AGREEMENT OF THE PARTIES.

19. **Default; Remedies**

a. Each of the following shall constitute an event of default ("Event of Default") under this Agreement:

(1) Contractor fails or refuses to perform or observe any term, covenant or condition contained in any of the following Sections of this Agreement: 9, 14, 23, 28, 32, 44, 54, 55, 56, or 60.

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- (2) Contractor fails or refuses to perform or observe any other term, covenant or condition contained in this Agreement, and such default continues for a period of ten days after written notice thereof from City to Contractor.
 - (3) Contractor (a) is generally not paying its debts as they become due, (b) files, or consents by answer or otherwise to the filing against it of, a petition for relief or reorganization or arrangement or any other petition in bankruptcy or for liquidation or to take advantage of any bankruptcy, insolvency or other debtors' relief law of any jurisdiction, (c) makes an assignment for the benefit of its creditors, (d) consents to the appointment of a custodian, receiver, trustee or other officer with similar powers of Contractor or of any substantial part of Contractor's property or (e) takes action for the purpose of any of the foregoing.
 - (4) A court or government authority enters an order (a) appointing a custodian, receiver, trustee or other officer with similar powers with respect to Contractor or with respect to any substantial part of Contractor's property, (b) constituting an order for relief or approving a petition for relief or reorganization or arrangement or any other petition in bankruptcy or for liquidation or to take advantage of any bankruptcy, insolvency or other debtors' relief law of any jurisdiction or (c) ordering the dissolution, winding-up or liquidation of Contractor.
- b. On and after any Event of Default, City shall have the right to exercise its legal and equitable remedies, including, without limitation, the right to terminate this Agreement or to seek specific performance of all or any part of this Agreement. In addition, City shall have the right (but no obligation) to cure (or cause to be cured) on behalf of Contractor any Event of Default; Contractor shall pay to City on demand all costs and expenses incurred by City in effecting such cure, with interest thereon from the date of incurrence at the maximum rate then permitted by law. City shall have the right to offset from any amounts due to Contractor under this Agreement or any other agreement between City and Contractor all damages, losses, costs or expenses incurred by City as a result of such Event of Default and any liquidated damages due from Contractor pursuant to the terms of this Agreement or any other agreement.
 - c. All remedies provided for in this Agreement may be exercised individually or in combination with any other remedy available hereunder or under applicable laws, rules and regulations. The exercise of any remedy shall not preclude or in any way be deemed to waive any other remedy.

20. Termination For Convenience

- a. City shall have the option, in its sole discretion, to terminate this Agreement, at any time during the term hereof, for convenience and without cause. City shall exercise this option by giving Contractor minimum of fourteen (14) days written notice of termination. The notice shall specify the date on which termination shall become effective.
- b. Upon receipt of the notice, Contractor shall commence and perform, with diligence, all actions necessary on the part of Contractor to effect the termination of this Agreement on the date specified by City and to minimize the liability of Contractor and City to third parties as a result of termination. All such actions shall be subject to the prior approval of City. Such actions shall include, without limitation:
 - (1) Halting the performance of all services and other work under this Agreement on the date(s) and in the manner specified by City.
 - (2) Not placing any further orders or subcontracts for materials, services, equipment or other items.
 - (3) Terminating all existing orders and subcontracts.
 - (4) At City's direction, assigning to City any or all of Contractor's right, title, and interest under the orders and subcontracts terminated. Upon such assignment, City shall have the right, in its sole discretion, to settle or pay any or all claims arising out of the termination of such orders and subcontracts.
 - (5) Subject to City's approval, settling all outstanding liabilities and all claims arising out of the termination of orders and subcontracts.
 - (6) Completing performance of any services or work that City designates to be completed prior to the date of termination specified by City.

(7) Taking such action as may be necessary, or as the City may direct, for the protection and preservation of any property related to this Agreement which is in the possession of Contractor and in which City has or may acquire an interest.

c. Within 30 days after the specified termination date, Contractor shall submit to City an invoice, which shall set forth each of the following as a separate line item:

- (1) The reasonable cost to Contractor, without profit, for all services and other work City directed Contractor to perform prior to the specified termination date, for which services or work City has not already tendered payment. Reasonable costs may include a reasonable allowance for actual overhead, not to exceed a total of 10% of Contractor's direct costs for services or other work. Any overhead allowance shall be separately itemized. Contractor may also recover the reasonable cost of preparing the invoice.
- (2) A reasonable allowance for profit on the cost of the services and other work described in the immediately preceding subsection (1), provided that Contractor can establish, to the satisfaction of City, that Contractor would have made a profit had all services and other work under this Agreement been completed, and provided further, that the profit allowed shall in no event exceed 5% of such cost.
- (3) The reasonable cost to Contractor of handling material or equipment returned to the vendor, delivered to the City or otherwise disposed of as directed by the City.
- (4) A deduction for the cost of materials to be retained by Contractor, amounts realized from the sale of materials and not otherwise recovered by or credited to City, and any other appropriate credits to City against the cost of the services or other work.

d. In no event shall City be liable for costs incurred by Contractor or any of its subcontractors after the termination date specified by City, except for those costs specifically enumerated and described in the immediately preceding subsection (c). Such non-recoverable costs include, but are not limited to, anticipated profits on this Agreement, post-termination employee salaries, post-termination administrative expenses, post-termination overhead or unabsorbed overhead, attorneys' fees or other costs relating to the prosecution of a claim or lawsuit, prejudgment interest, or any other expense which is not reasonable or authorized under such subsection (c).

e. In arriving at the amount due to Contractor under this Section, City may deduct: (1) all payments previously made by City for work or other services covered by Contractor's final invoice; (2) any claim which City may have against Contractor in connection with this Agreement; (3) any invoiced costs or expenses excluded pursuant to the immediately preceding subsection (d); and (4) in instances in which, in the opinion of the City, the cost of any service or other work performed under this Agreement is excessively high due to costs incurred to remedy or replace defective or rejected services or other work, the difference between the invoiced amount and City's estimate of the reasonable cost of performing the invoiced services or other work in compliance with the requirements of this Agreement.

f. City's payment obligation under this Section shall survive termination of this Agreement.

21. Rights and Duties Upon Termination or Expiration

Subject to the immediately preceding subsection (a), upon termination of this Agreement prior to expiration of the term specified in Section 3, this Agreement shall terminate and be of no further force or effect. Contractor shall transfer title to City, and deliver in the manner, at the times, and to the extent, if any, directed by City, any work in progress, completed work, supplies, equipment, and other materials produced as a part of, or acquired in connection with the performance of this Agreement, and any completed or partially completed work which, if this Agreement had been completed, would have been required to be furnished to City. This subsection shall survive termination of this Agreement.

22. Conflict of Interest

Through its execution of this Agreement, Contractor acknowledges that it is familiar with the provision of Section 15.103 of the City's Charter, Article III, Chapter 2 of City's Campaign and Governmental Conduct Code, and Section 87100 et seq. and Section 1090 et seq. of the Government Code of the State of California, and certifies that it does not

~~know of any facts which constitutes a violation of said provisions and agrees that it will immediately notify the City if it becomes aware of any such fact during the term of this Agreement.~~

23. Proprietary or Confidential Information of City

Contractor understands and agrees that, in the performance of the work or services under this Agreement or in contemplation thereof, Contractor may have access to private or confidential information which may be owned or controlled by City and that such information may contain proprietary or confidential details, the disclosure of which to third parties may be damaging to City. Contractor agrees that all information disclosed by City to Contractor shall be held in confidence and used only in performance of the Agreement. Contractor shall exercise the same standard of care to protect such information as a reasonably prudent contractor would use to protect its own proprietary data.

24. Notices to the Parties

All notices to be given by the parties to this Agreement shall be in writing and served by depositing same in the United States Post Office, postage prepaid and registered as follows:

To City: Department of Public Works
Division of Contract Administration
875 Stevenson Street, Room 420
San Francisco, CA 94103

To Contractor: Charles Davis
Jacobs Project Management Co.
160 Spear Street, Suite 330
San Francisco, CA 94105

Any notice of default must be sent by registered mail.

25. Ownership of Results; Works For Hire

Any interest of Contractor or its Subcontractors, in drawings, plans, specifications, studies, reports, memoranda, computation sheets or other documents prepared by Contractor or its Subcontractors in connection with services to be performed under this Agreement shall become the property of and will be transmitted to City. However, Contractor may retain and use copies for reference and as documentation of its experience and capabilities.

If, in connection with services performed under this Agreement, Contractor or its subcontractors create artwork, copy, posters, billboards, photographs, videotapes, audiotapes, systems designs, software, reports, diagrams, surveys, blueprints, source codes or any other original works of authorship, such works of authorship shall be works for hire as defined under Title 17 of the United States Code, and all copyrights in such works are the property of the City. If it is ever determined that any works created by Contractor or its subcontractors under this Agreement are not works for hire under U.S. law, Contractor hereby assigns all copyrights to such works to the City, and agrees to provide any material and execute any documents necessary to effectuate such assignment. With the approval of the City, Contractor may retain and use copies of such works for reference and as documentation of its experience and capabilities.

26. Audit and Inspection of Records

Contractor agrees to maintain and make available to City during business hours accurate books and accounting records relative to its activities under this Agreement. Contractor will permit City to audit, examine and make excerpts and transcripts from such books and records, and to make audits of all invoices, materials, payrolls, records or personnel and other data related to all other matters covered by this Agreement, whether funded in whole or in part under this Agreement. Contractor shall maintain such data and records in an accessible location and condition for a period of not less than five years after final payment under this Agreement or until after final audit has been resolved, whichever is later. The State of California or any Federal agency having an interest in the subject of this Agreement shall have the same rights conferred upon City by this Section.

27. Subcontracting

Contractor is prohibited from subcontracting this Agreement or any part of it unless such subcontracting is approved by written instrument executed and approved in the same manner as this Agreement. Neither party shall, on the basis of this Agreement, contract on behalf of or in the name of the other party. An Agreement made in violation of this provision shall confer no rights on any party and shall be null and void.

28. Assignment

The services to be performed by Contractor are personal in character and neither this Agreement nor any duties or obligations hereunder shall be assigned or delegated by Contractor unless approved by written instrument executed and approved in the same manner as this Agreement.

29. Local Business Enterprise Utilization; Liquidated Damages

a. The LBE Ordinance

Contractor, shall comply with all the requirements of the Local Business Enterprise and Non-Discrimination in Contracting Ordinance set forth in Chapter 14B of the San Francisco Administrative Code as it now exists or as it may be amended in the future (collectively the "LBE Ordinance"), provided such amendments do not materially increase Contractor's obligations or liabilities, or materially diminish Contractor's rights, under this Agreement. Such provisions of the LBE Ordinance are incorporated by reference and made a part of this Agreement as though fully set forth in this section. Contractor's willful failure to comply with any applicable provisions of the LBE Ordinance is a material breach of Contractor's obligations under this Agreement and shall entitle City, subject to any applicable notice and cure provisions set forth in this Agreement, to exercise any of the remedies provided for under this Agreement, under the LBE Ordinance or otherwise available at law or in equity, which remedies shall be cumulative unless this Agreement expressly provides that any remedy is exclusive. In addition, Contractor shall comply fully with all other applicable local, state and federal laws prohibiting discrimination and requiring equal opportunity in contracting, including subcontracting.

b. Compliance and Enforcement

1. Enforcement

If Contractor willfully fails to comply with any of the provisions of the LBE Ordinance, the rules and regulations implementing the LBE Ordinance, or the provisions of this Agreement pertaining to LBE participation, Contractor shall be liable for liquidated damages in an amount equal to Contractor's net profit on this Agreement, or 10% of the total amount of this Agreement, or \$1,000, whichever is greatest. The Director of the City's Human Rights Commission or any other public official authorized to enforce the LBE Ordinance (separately and collectively, the "Director of HRC") may also impose other sanctions against Contractor authorized in the LBE Ordinance, including declaring the Contractor to be irresponsible and ineligible to contract with the City for a period of up to five years or revocation of the Contractor's LBE certification. The Director of HRC will determine the sanctions to be imposed, including the amount of liquidated damages, after investigation pursuant to Administrative Code §14B.17.

By entering into this Agreement, Contractor acknowledges and agrees that any liquidated damages assessed by the Director of the HRC shall be payable to City upon demand. Contractor further acknowledges and agrees that any liquidated damages assessed may be withheld from any monies due to Contractor on any contract with City.

Contractor agrees to maintain records necessary for monitoring its compliance with the LBE Ordinance for a period of three years following termination or expiration of this Agreement, and shall make such records available for audit and inspection by the Director of HRC or the Controller upon request.

2. Subcontracting Goals

The LBE subcontracting participation goal for this contract is 14 %. Contractor shall fulfill the subcontracting commitment made in its bid or proposal. Each invoice submitted to City for payment shall include the information required in the HRC Progress Payment Form and the HRC Payment Affidavit. Failure to provide the HRC Progress Payment Form and the HRC Payment Affidavit with each invoice submitted by Contractor

~~shall entitle City to withhold 20% of the amount of that invoice until the HRC Payment Form and the HRC Subcontractor Payment Affidavit are provided by Contractor.~~

Contractor shall not participate in any back contracting to the Contractor or lower-tier subcontractors, as defined in the LBE Ordinance, for any purpose inconsistent with the provisions of the LBE Ordinance, its implementing rules and regulations, or this Section.

3. **Subcontract Language Requirements**

Contractor shall incorporate the LBE Ordinance into each subcontract made in the fulfillment of Contractor's obligations under this Agreement and require each subcontractor to agree and comply with provisions of the ordinance applicable to subcontractors.

Contractor shall include in all subcontracts with LBEs made in fulfillment of Contractor's obligations under this Agreement, a provision requiring Contractor to compensate any LBE subcontractor for damages for breach of contract or liquidated damages equal to 5% of the subcontract amount, whichever is greater, if Contractor does not fulfill its commitment to use the LBE subcontractor as specified in the bid or proposal, unless Contractor received advance approval from the Director of HRC and contract awarding authority to substitute subcontractors or to otherwise modify the commitments in the bid or proposal. Such provisions shall also state that it is enforceable in a court of competent jurisdiction.

Subcontracts shall require the subcontractor to maintain records necessary for monitoring its compliance with the LBE Ordinance for a period of three years following termination of this contract and to make such records available for audit and inspection by the Director of HRC or the Controller upon request.

4. **Payment of Subcontractors**

Contractor shall pay its subcontractors within three working days after receiving payment from the City unless Contractor notifies the Director of HRC in writing within ten working days prior to receiving payment from the City that there is a bona fide dispute between Contractor and its subcontractor and the Director waives the three-day payment requirement, in which case Contractor may withhold the disputed amount but shall pay the undisputed amount.

Contractor further agrees, within ten working days following receipt of payment from the City, to file the HRC Payment Affidavit with the Controller, under penalty of perjury, that the Contractor has paid all subcontractors. The affidavit shall provide the names and addresses of all subcontractors and the amount paid to each. Failure to provide such affidavit may subject Contractor to enforcement procedure under Administrative Code §14B.17.

30. Compliance with South Africa Divestment Ordinance; Liquidated Damages

Not applicable.

31. MacBride Principles--Northern Ireland

Pursuant to San Francisco Administrative Code §12F.5, the City and County of San Francisco urges companies doing business in Northern Ireland to move towards resolving employment inequities, and encourages such companies to abide by the MacBride Principles. The City and County of San Francisco urges San Francisco companies to do business with corporations that abide by the MacBride Principles. By signing below, the person executing this agreement on behalf of Contractor acknowledges and agrees that he or she has read and understood this section.

32. Drug-Free Workplace Policy

Contractor acknowledges that pursuant to the Federal Drug-Free Workplace Act of 1989, the unlawful manufacture, distribution, dispensation, possession, or use of a controlled substance is prohibited on City premises. Contractor agrees that any violation of this prohibition by the contractor, its employees, agents or assigns shall be deemed a material breach of contract.

33. Non-Waiver of Rights

The omission by either party at any time to enforce any default or right reserved to it, or to require performance of any of the terms, covenants, or provisions hereof by the other party at the time designated, shall not be a waiver of any such default or right to which the party is entitled, nor shall it in any way affect the right of the party to enforce such provisions thereafter.

34. Modification of Agreement

This Agreement may not be modified, nor may compliance with any of its terms waived, except by written instrument executed and approved in the same manner as this Agreement. Contractor shall cooperate with Department to submit to the Director of HRC any amendment, modification, supplement or change order that would result in a cumulative increase of the original amount of this Agreement by more than 20% (HRC Contract Modification Form).

35. Administrative Remedy for Agreement Interpretation

Should any question arise as to the meaning and intent of this Agreement, the question shall, prior to any other action or resort to any other legal remedy, be referred to the Director of Public Works who shall decide the true meaning and intent of the Agreement.

36. Agreement Made in California; Venue

The formation, interpretation and performance of this Agreement shall be governed by the laws of the State of California. Venue for all litigation relative to the formation, interpretation and performance of this Agreement shall be in San Francisco.

37. Construction

All paragraph captions are for reference only and shall not be considered in construing this Agreement.

38. Entire Agreement

This contract sets forth the entire Agreement between the parties, and supersedes all other oral or written provisions. This contract may be modified only as provided in Section 34.

39. Tropical Hardwood and Virgin Redwood Ban

Pursuant to §804(b) of the San Francisco Environment Code, the City and County of San Francisco urges contractors not to import, purchase, obtain, or use for any purpose, any tropical hardwood, tropical hardwood wood product, virgin redwood or virgin redwood wood product.

40. Ownership of Equipment

Any equipment vehicles, computer programs (software licenses and media), etc. purchase by the Contractor or its subcontractors in connection with services to be performed under this Agreement shall become property of and will be transmitted to the City.

41. Guaranteed Maximum Costs

- a. The City's obligations hereunder shall not at any time exceed the amount certified by the Controller for the purpose and period stated in such certification.
 - b. Except as may be provided by laws governing emergency procedures, officers and employees of the City are not authorized to request, and the City is not required to reimburse the Contractor for Commodities or Services beyond the agreed upon contract scope unless the changed scope is authorized by amendment and approved as required by law.
 - c. Officers and employees of the City are not authorized to offer or promise, nor is the City required to honor, any offered or promised additional funding in excess of the maximum amount of funding for which the contract is certified without certification of the additional amount by the Controller.
-

- d. The Controller is not authorized to make payments on any contract for which funds have not been certified as available in the budget or by supplemental appropriation.

42. Sunshine Ordinance

In accordance with San Francisco Administrative Code §67.24(e), contracts, contractors' bids, responses to solicitations and all other records of communications between City and persons or firms seeking contracts, shall be open to inspection immediately after a contract has been awarded. Nothing in this provision requires the disclosure of a private person or organization's net worth or other proprietary financial data submitted for qualification for a contract or other benefit until and unless that person or organization is awarded the contract or benefit. Information provided which is covered by this paragraph will be made available to the public upon request.

43. Non-Discrimination: Penalties

- a. Contractor Shall Not Discriminate. In the performance of this Agreement, Contractor agrees not to discriminate against any employee, City and County employee working with such contractor or subcontractor, applicant for employment with such contractor or subcontractor, or against any person seeking accommodations, advantages, facilities, privileges, services, or membership in all business, social, or other establishments or organizations, on the basis of the fact or perception of a person's race, color, creed, religion, national origin, ancestry, age, height, weight, sex, sexual orientation, gender identity, domestic partner status, marital status, disability or Acquired Immune Deficiency Syndrome or HIV status (AIDS/HIV status), or association with members of such protected classes, or in retaliation for opposition to discrimination against such classes.
- b. Subcontracts. Contractor shall incorporate by reference in all subcontracts the provisions of Sections 12B.2(a), 12B.2(c)-(k), and 12C.3 of the San Francisco Administrative Code (copies of which are available from Purchasing) and shall require all subcontractors to comply with such provisions. Contractor's failure to comply with the obligations in this subsection shall constitute a material breach of this Agreement.
- c. Non-Discrimination in Benefits. Contractor does not as of the date of this Agreement and will not during the term of this Agreement, in any of its operations in San Francisco, on real property owned by San Francisco, or where work is being performed for the City elsewhere in the United States, discriminate in the provision of bereavement leave, family medical leave, health benefits, membership or membership discounts, moving expenses, pension and retirement benefits or travel benefits, as well as any benefits other than the benefits specified above, between employees with domestic partners and employees with spouses, and/or between the domestic partners and spouses of such employees, where the domestic partnership has been registered with a governmental entity pursuant to state or local law authorizing such registration, subject to the conditions set forth in §12B.2(b) of the San Francisco Administrative Code.
- d. Condition to Contract. As a condition to this Agreement, Contractor shall execute the "Chapter 12B Declaration: Nondiscrimination in Contracts and Benefits" form (Form HRC-12B-101) with supporting documentation and secure the approval of the form by the San Francisco Human Rights Commission.
- e. Incorporation of Administrative Code Provisions by Reference. The provisions of Chapters 12B and 12C of the San Francisco Administrative Code are incorporated in this Section by reference and made a part of this Agreement as though fully set forth herein. Contractor shall comply fully with and be bound by all of the provisions that apply to this Agreement under such Chapters of the Administrative Code, including but not limited to the remedies provided in such Chapters. Without limiting the foregoing, Contractor understands that pursuant to Section 12B.2(h) of the San Francisco Administrative Code, a penalty of \$50 for each person for each calendar day during which such person was discriminated against in violation of the provisions of this Agreement may be assessed against Contractor and/or deducted from any payments due Contractor.

44. Submitting False Claims: Monetary Penalties

Pursuant to San Francisco Administrative Code §21.35, any contractor, subcontractor or consultant who submits a false claim shall be liable to the City for three times the amount of damages which the City sustains because of the false claim. A contractor, subcontractor or consultant who submits a false claim shall also be liable to the City for the costs, including attorneys' fees, of a civil action brought to recover any of those penalties or damages, and may be liable to the City for a civil penalty of up to \$10,000 for each false claim. A contractor, subcontractor or consultant will be deemed to have submitted a false claim to the City if the contractor, subcontractor or consultant: (a) knowingly

presents or causes to be presented to an officer or employee of the City a false claim or request for payment or approval; (b) knowingly makes, uses, or causes to be made or used a false record or statement to get a false claim paid or approved by the City; (c) conspires to defraud the City by getting a false claim allowed or paid by the City; (d) knowingly makes, uses, or causes to be made or used a false record or statement to conceal, avoid, or decrease an obligation to pay or transmit money or property to the City; or (e) is a beneficiary of an inadvertent submission of a false claim to the City, subsequently discovers the falsity of the claim, and fails to disclose the false claim to the City within a reasonable time after discovery of the false claim.

45. Earned Income Credit (EIC) Forms

Administrative Code section 12O requires that employers provide their employees with IRS Form W-5 (The Earned Income Credit Advance Payment Certificate) and the IRS EIC Schedule, as set forth below. Employers can locate these forms at the IRS Office, on the Internet, or anywhere that Federal Tax Forms can be found.

- (a) Contractor shall provide EIC Forms to each Eligible Employee at each of the following times: (i) within thirty (30) days following the date on which this Agreement becomes effective (unless Contractor has already provided such EIC Forms at least once during the calendar year in which such effective date falls); (ii) promptly after any Eligible Employee is hired by Contractor; and (iii) annually between January 1 and January 31 of each calendar year during the term of this Agreement.
- (b) Failure to comply with any requirement contained in subparagraph (a) of this Section shall constitute a material breach by Contractor of the terms of this Agreement. If within thirty (30) days after Contractor receives written notice of such a breach, Contractor fails to cure such breach or, if such breach cannot reasonably be cured within such period of thirty (30) days, Contractor fails to commence efforts to cure within such period or thereafter fails to diligently pursue such cure to completion, the City may pursue any rights or remedies available under this Agreement or under applicable law.
- (c) Any Subcontract entered into by Contractor shall require the subcontractor to comply, as to the subcontractor's Eligible Employees, with each of the terms of this Section.
- (d) Capitalized terms used in this Section and not defined in this Agreement shall have the meanings assigned to such terms in Section 12O of the San Francisco Administrative Code.

46. Requiring Minimum Compensation for Covered Employees

Contractor agrees to comply fully with and be bound by all of the provisions of the Minimum Compensation Ordinance (MCO), as set forth in San Francisco Administrative Code Chapter 12P (Chapter 12P), including the remedies provided, and implementing guidelines and rules. The provisions of Chapter 12P are incorporated herein by reference and made a part of this Agreement as though fully set forth. The text of the MCO is available on the web at www.sfgov.org/olse. Capitalized terms used in this Section and not defined in this Agreement shall have the meanings assigned to such terms in Chapter 12P. Consistent with the requirements of the MCO, Contractor agrees to all of the following:

- (a) For each hour worked by a Covered Employee during a Pay Period on work funded under the City contract during the term of this Agreement, Contractor shall provide to the Covered Employee no less than the Minimum Compensation, which includes a minimum hourly wage and compensated and uncompensated time off consistent with the requirements of the MCO. For the hourly gross compensation portion of the MCO, Contractor shall pay a minimum of \$10.77 an hour beginning January 1, 2005 and for the remainder of the term of this Agreement; provided, however, that Contractors that are Nonprofit Corporations or public entities shall pay a minimum of \$9 an hour for the term of this Agreement.

If a Covered Employee of a Nonprofit Corporation works in San Francisco, then that employee is covered by San Francisco's Minimum Wage Ordinance, which is Chapter 12R of the Administrative Code. As of January 1, 2007, Chapter 12R's minimum wage is \$9.14 per hour.

- (b) Contractor shall not discharge, reduce in compensation, or otherwise discriminate against any employee for complaining to the City with regard to Contractor's compliance or anticipated compliance with the requirements of the MCO, for opposing any practice proscribed by the MCO, for participating in proceedings related to the MCO, or for seeking to assert or enforce any rights under the MCO by any lawful means.

- ~~(e) Contractor understands and agrees that the failure to comply with the requirements of the MCO shall constitute a material breach by Contractor of the terms of this Agreement. The City, acting through the Contracting Department, shall determine whether such a breach has occurred.~~
- (d) If, within 30 days after receiving written notice of a breach of this Agreement for violating the MCO, Contractor fails to cure such breach or, if such breach cannot reasonably be cured within such period of 30 days, Contractor fails to commence efforts to cure within such period, or thereafter fails diligently to pursue such cure to completion, the City, acting through the Contracting Department, shall have the right to pursue the following rights or remedies and any rights or remedies available under applicable law:
- (1) The right to charge Contractor an amount equal to the difference between the Minimum Compensation and any compensation actually provided to a Covered Employee, together with interest on such amount from the date payment was due at the maximum rate then permitted by law;
 - (2) The right to set off all or any portion of the amount described in Subsection (d)(1) of this Section against amounts due to Contractor under this Agreement;
 - (3) The right to terminate this Agreement in whole or in part;
 - (4) In the event of a breach by Contractor of the covenant referred to in Subsection (b) of this Section, the right to seek reinstatement of the employee or to obtain other appropriate equitable relief; and
 - (5) The right to bar Contractor from entering into future contracts with the City for three (3) years.

Each of the rights provided in this Subsection (d) shall be exercisable individually or in combination with any other rights or remedies available to the City. Any amounts realized by the City pursuant to this subsection shall be paid to the Covered Employee who failed to receive the required Minimum Compensation.

- (e) Contractor represents and warrants that it is not an entity that was set up, or is being used, for the purpose of evading the intent of the MCO.
- (f) Contractor shall keep itself informed of the current requirements of the MCO, including increases to the hourly gross compensation due Covered Employees under the MCO, and shall provide prompt written notice to all Covered Employees of any increases in compensation, as well as any written communications received by the Contractor from the CITY, which communications are marked to indicate that they are to be distributed to Covered Employees.
- (g) Contractor shall provide reports to the City in accordance with any reporting standards promulgated by the City under the MCO, including reports on subcontractors.
- (h) The Contractor shall provide the City with access to pertinent records after receiving a written request from the City to do so and being provided at least five (5) business days to respond.
- (i) The City may conduct random audits of Contractor. Random audits shall be (i) noticed in advance in writing; (ii) limited to ascertaining whether Covered Employees are paid at least the minimum compensation required by the MCO; (iii) accomplished through an examination of pertinent records at a mutually agreed upon time and location within ten (10) days of the written notice; and (iv) limited to one audit of Contractor every two years for the duration of this Agreement. Nothing in this Agreement is intended to preclude the City from investigating any report of an alleged violation of the MCO.
- (j) Any subcontract entered into by Contractor shall require the subcontractor to comply with the requirements of the MCO and shall contain contractual obligations substantially the same as those set forth in this Section. A subcontract means an agreement between the Contractor and a third party which requires the third party to perform all or a portion of the services covered by this Agreement. Contractor shall notify the Department of Administrative Services when it enters into such a subcontract and shall certify to the Department of Administrative Services that it has notified the subcontractor of the obligations under the MCO and has imposed the requirements of the MCO on the subcontractor through the provisions of the subcontract. It is Contractor's obligation to ensure that any subcontractors of any tier under this Agreement comply with the requirements of the MCO. If any subcontractor under this Agreement fails to comply, City may pursue any of the remedies set forth in this Section against Contractor.

EXHIBIT 2

**CITY AND COUNTY OF SAN FRANCISCO
DEPARTMENT OF PUBLIC WORKS
CONSULTANT PERFORMANCE EVALUATION FORM**

Bureau of Architecture

Bureau of Construction Management

Bureau of Engineering

Project Management

PROJECT DATA

J.O.# _____ Project Name: _____

Consultant Work Scope: _____

CONSULTANT DATA

Name & Address _____

Consultant Contact _____ Phone _____

Prime Sub-Consultant

CONTRACT DATA

DPW Order # _____ PCS# _____

CSO# (if applicable) _____

Agreement Date Start Completion
(or CSO date) _____ _____

Contract Amount Original \$ _____ Final \$ _____
(or CSO amount)

OVERALL RATING SUMMARY

	Exceeded Standards	Satisfactory	Unsatisfactory
Quality of Work	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Responsiveness to Staff	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Budgetary Factors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Overall Rating	_____		

AGENCY SIGNATURES

Project Manager Name Signature Date

Program Manager _____ _____ _____

Route to: Division Manager

EXHIBIT 2

DETAILED RATINGS

Please check applicable boxes

E = Exceeded Standards

S = Satisfactory

U = Unsatisfactory

N/A = Not applicable

Item	Quality of Work	E	S	U	N/A	Item	Responsiveness to the City	E	S	U	N/A
A	Project Construction Controls Systems (PCCS) Team Support					I	Timeliness of Invoice Submittal				
	Metric:						Metric:				
	<ul style="list-style-type: none"> PCCS system shall not have down time of more than 1% of construction time. 						<ul style="list-style-type: none"> Invoices are to be submitted within 30 days of a billing period (Example: Invoice for services during the period of May 1 - 30, 2011, are to be submitted by June 30, 2011). 				
B	<ul style="list-style-type: none"> Jacobs IT is to respond to IT issues within 24 hours of notification from the City. Proposed solutions and level of effort estimate are to be submitted to City within 2 weeks of proposed modification or new task. 					J	Timely Responses of Contract Tasks				
	Metric:						Metric:				
C	Resource & Contract Budget Management Efficiency					K	<ul style="list-style-type: none"> Submittal Responses - Within 5 business days upon receipt of response from the Architect. CPM Schedule Analysis - Due on 3rd Thursday each month Document scanning/archiving - Duration between received date and e-file date shall not exceed 1 week, based on DPW spot check. 				
	Metric:						Metric:				
D	Construction Budget Support					L	Timeliness of Deliverables				
	<ul style="list-style-type: none"> Upon receipt of an RFPCO from the CM/GC, Jacobs will provide a draft analysis/recommendation within 72 hours. 						Metric:				
E	Clarity of Contract Task Communications					M	Communication & Conflict Management / Teamwork				
	<ul style="list-style-type: none"> CPM Analysis - Jacobs is to provide understandable, succinct assessment and recommendation. Document Control - Documents are to be filed correctly per quarterly audits by DPW. 						Metric:				
E	Completeness of Deliverables					M	<ul style="list-style-type: none"> Manner of communication/support is to be consistent with Integrated Project Delivery approach. 				
	Metric:						Metric:				
E	<ul style="list-style-type: none"> Deliverables are to be complete, with clear identification of contents, appropriate exhibits/components and concise executive summary. Examples are: cost reports, Monthly Reports, etc. 					M	Timeliness in Notifying City of Major Issues				
	Metric:						Metric:				
Item	Budgetary Factors	E	S	U	N/A		<ul style="list-style-type: none"> DPW is to be notified of major issues within the same day of Jacobs' 				

EXHIBIT 2

					awareness.					
F	Adherence to Fee Schedule									
	Metric:									
	• Monthly invoice billing rates are to match rates in the Contract.									
G	Level of Effort Forecasting Accuracy									
	Metric:									
	• Projected vs. actual cost analysis is to be completed bi-annually to confirm that actual costs do not exceed projected costs. If exceeded, justification should be provided.									
H	Clarity & Thoroughness of Invoice Submittals									
	Metric:									
	• Invoice revisions are to be less than 1 time per invoice.									

COMMENTS & SUPPLEMENTAL INFORMATION (OPTIONAL)

Attach additional sheets and/or documentation as needed

Supporting documentation attached Yes No

Safety & Office Environment
Scope & Project Planning
Communication & Responsiveness
Technical Services Support
Staffing, Management & Support Services
Scheduling Services & Support
Cost Management & Estimating Services
Project Controls & Support Services

EXHIBIT 3

Appendix A (continued)

- Reviewing, evaluating, validating, and reconciling construction cost estimates and project cost projections and escalations prepared by A/E Team and CM/GC + Design Assist Team participants to facilitate the establishment of a value-targeted budget and scope. Preparing independent cost estimates for all trade packages, including those for which the Core Subcontractors will submit a price.
- Providing detailed construction cost estimates for the major design phases: Schematic Design (SD), Design Development (DD), and Construction Drawings (CD). Participating in cost estimating sessions for reconciliation with the CM/GC's and the A/E Team's cost estimates.
- Providing independent cost estimates at 50% CD and 100% CD, including estimates for each bid package. Compare these cost estimates with the ones prepared by the A/E Team and reconcile the differences. Once the reconciliation process is complete, providing a report documenting the differences and the recommended construction cost.
- Providing cost budget, cost forecasting, and cost monitoring management services. Providing as-needed cost estimates at critical points of the DD to assure completion of the Project within the cost budgets approved by the City.
- Providing other as-needed cost analyses, cost estimating, and cost control services.

1.C. Construction Scheduling/Schedule Control Tasks

- Preparing and monitoring the detailed baseline cost-loaded and resource-loaded SFGH Rebuild Program Master Schedule outlining all tasks and milestones between the SD and CD phases to facilitate and to track the design and financial status of the SFGH Rebuild Program. Baseline Schedules shall also be used to monitor and track all OSHPD and/or City and State-agencies that have jurisdiction over the plan review process.
- Providing monthly updates of the SFGH Rebuild Program Master Schedule. Preparing and submitting reports detailing the monthly updated cost and resource-loaded schedules for the Master Schedule and tracking the progress of the A/E Team through the SD, DD, and CD phases. The status reports shall include information pertaining to the current project schedule and cost expenditures compared to the as-planned baseline project schedule and cost budgets. Recommendations on how to recover from schedule slippages.
- Providing as-needed schedule updates during critical points of the DD and CD phases to assure completion of the design within the baseline schedule timeline. Providing recommendations, as necessary, to ensure that the Project can meet the schedule milestones.
- Preparing status reports regarding project schedule and budget and construction budget expenditures.
- All construction project schedules will be prepared utilizing the Critical Path Method (CPM) and the Primavera suite of programs (P3, P6, Contractor, etc.).

2. CONSTRUCTION PHASE SERVICES

2.A. Construction Administration/Document Control Tasks

- Establishing and maintaining overall Project and Construction Controls Systems (PCCS) throughout the Project, including automated daily workflow processing and automated reporting. The PCCS will be implemented during the design phase to facilitate and document communication between the A/E Team, CM/GC + Core Subcontractors, the City, and other Consultants and will continue to be used throughout the construction to post-construction phases. PCCS to utilize common commercially available web-based database; ProLog Website, CMiC Collaboration software, or equal, which includes the following minimum features: change order and change order request tracking and management, contract management, CAD reader, Xref uploading, field administration, procurement, project dashboard, program dashboard, project reporting, project logs, tracking RFIs/submittals, document management and archival, redline tools, photo management, punch list, collaboration tools, and cost management.
- Providing access and support services to the A/E Team, CM/GC, the City, and other Consultants to the PCCS.
- Developing, implementing, and maintaining a project documentation system that will be utilized starting at Pre-Construction Phase and continue through the Post-Construction Phase to ensure that a comprehensive and complete record of project documents is maintained at the completion of the project. This comprehensive and uniform project filing system will be used for tracking, reporting, recording all project documentation for the complete Project. All project documentation shall be scanned in the Adobe Acrobat format (.pdf) and archived onto DVD-Rom storage medias or equivalent, as approved by the City. At project completion, the Executive CM shall deliver the complete project documents, including copies of all scanned digital images, to the City.

EXHIBIT 3

Appendix A (continued)

- Providing as-needed construction administration support.
- Establishing processes and procedures and roles and responsibilities of the Project Team to ensure the timely resolution of all issues, including but not limited to, RFIs, Submittals, Proposed Change Orders (PCOs), Change Orders (CO), Change Order Requests (CORs), Correction Notices, Non-conforming Work Reports, etc.
- Coordinating with CM/GC and A/E Team on the BIM reports/studies and coordination drawings.
- Participating in and recording Integrated Team constructability workshops, reviews and deliverables including Building Information Modeling reports and studies.
- Reviewing and advising on CM/GC's and its subcontractors' shop drawings, fabrication drawings, coordination drawings, submittals, and RFIs for compliance with the Contract Documents.
- Providing expert advice and recommendations on resolving technical and contractual issues and/or disputes that arise during construction between the CM/GC and the A/E Team.
- Reviewing, coordinating and recommending action on all deliverables and submittals from consultants, A/E Team, and CM/GC and Subcontractors on the project.
- Assisting with Community Outreach services.

2.B. Construction Scheduling/Schedule Control Tasks

- Reviewing and analyzing the CM/GC's baseline CPM schedules (cost and resource-loaded). Preparing and submitting reports detailing the review and approval of the CPM schedules.
- Reviewing and analyzing the CM/GC's monthly updated CPM schedules (cost and resource-loaded). Preparing and submitting reports detailing the review and approval of the CM/GC's schedules.
- Reviewing and analyzing the CM/GC's revised CPM schedules (cost and resource-loaded). Preparing and submitting reports detailing the review and approval of the CPM schedules.
- Preparing periodic progress status reports.
- Reviewing and commenting on all schedules submitted by the CM/GC, including "look-ahead" schedules.
- Providing schedule analysis of the impacts of proposed change orders and pending/approved change orders on the project duration and schedule.
- Preparing independent project schedules (as required) for the review and analysis of the CM/GC time impact analysis submittals. Reviewing and analyzing and providing recommendations to the CM/GC's request(s) for time extension.
- Preparing schedule updates and as-built schedules, as required, based on as-built/gathered data.
- Reviewing and negotiating change order requests and change orders as they relate to time impact to the construction schedule.
- Preparing status reports regarding project schedule and budget and as it relates to the construction activity progress and construction budget expenditures.

2.C. Budget/Cost Estimating/Cost Control Tasks

- Developing and implementing a tracking system for the monitoring the status of construction change orders, change order requests, and proposed change orders. Reviewing and advising the City on CM/GC's change order requests/proposals.
- Preparing independent cost estimates to evaluate the change order requests submitted by the CM/GC and Subcontractors. Negotiating change order requests and change orders for both time and cost and providing appropriate recommendations to the City.
- Preparing progress and financial status reports.
- Providing claims and schedule delay analyses.
- Preparing reports monitoring construction progress and construction budget expenditures.

2.D. ~~Inspector of Record Inspection and Quality Assurance/Quality Control Inspection Tasks~~

- ~~Providing Hospital Inspector of Record (IOR) services to verify that the construction of the new hospital facility conforms to the approved plans and specifications and any approved change orders to those documents. The IOR shall attend weekly progress meetings with the City, CM/GC, A&E, and Executive CM.~~
- Supporting City Staff to monitor CM/GC's quality assurance/quality control (QA/QC) program.

EXHIBIT 3

Appendix A (continued)

- Developing a reporting system independent of the CM/GC's QA/QC program that tracks, monitors, and documents all work that require testing and inspection and all records of the entities that have inspected such work for acceptance.
- Developing a reporting system independent of the CM/GC's QA/QC program that tracks, monitors, and documents all non-conforming work reports (NCR) and OSHPD and IOR correction notices and correction of such NCR(s) and correction notices.
- Assisting with the coordination of the CM/GC's utility tie-in connections to existing facilities and campus services to minimize disruption to hospital operations.
- Establishing, providing, and maintaining daily and weekly digital photographic records of progress of the work, as needed and approved by the City. Where advantageous and upon request by the City, make digital video camera records of the work. (Note: if this task is included in the specifications as a Contractor's requirement, then the Executive CM shall coordinate and maintain the records.)
- Supporting City Staff in coordination of construction activities with SFGH campus and hospital operations and neighboring community.
- Assisting City Staff to coordinate testing and inspection with OSHPD, SF Building Inspection Department, SF Fire Marshall, and other Agencies having jurisdiction, including commissioning, project close-out, and functional and operational activities.
- The City and/or its other Consultants will be responsible for all special inspection services: (i.e. concrete, reinforcing steel, piling, drilled piers and caissons, in-place density tests, structural welding, high-strength bolting, base isolation, masonry, and spray-on fireproofing). The Executive CM will only be responsible for coordinating all such special inspection activities between the IOR, CM/GC, and the City and its Consultants.
- Reviewing the actual completed work and providing recommendations to the City as they relate to Contractor's payment requests. Monitoring and assisting City Staff in the approval of Contractor's progress payment.
- Performing quality assurance inspections, and miscellaneous field inspections required in the specifications, except those specifically noted to be performed by the CM/GC and its subcontractors. Witnessing, documenting, and preparing reports for all tests and inspections performed by CM/GC and its subcontractors.
- Managing, coordinating, and scheduling all inspections and testing services.
- Coordinating building commissioning services with CM/GC and Third Party Commissioning, as required to satisfy OSHPD and LEED requirements. Coordinating all OSHPD and LEED documentation and close-out activities.

3. CLOSE-OUT PHASE SERVICES

- Coordinating all required OSHPD and LEED close-out documentation and other close-out activities as outlined in the Contract Documents.
- Working with the Third Party Commissioning Authority to ensure that all building commissioning documentation is complete and in compliance with the Contract Documents.
- Assisting and coordinating the implementation of the Building System Start-up and Building Commissioning process between the City's Commissioning Authority, Department of the Environment, A/E Team, IOR, and CM/GC and Subcontractors.
- Assisting the Commissioning Authority in documenting the Endurance Testing to be performed by the CM/GC and Subcontractors.
- Coordinating with the CM/GC and City Staff the training of operation and maintenance of building systems. Providing digital recordings of all such training for record purposes, unless otherwise determined to be performed by the CM/GC or others.
- Developing a system for the tracking of punchlist items. Coordinating with the CM/GC and Subcontractors on the timely correction and completion of all punchlist items. There shall be no outstanding punchlist items at Final Completion. Warranty work shall not constitute punchlist work.
- Coordinating and tracking the delivery of all spare parts, operation and maintenance manuals, warranty documents, training logs, as-built/record drawings, keys, and any other items necessary to the City.
- Assisting with Community Outreach services

4. POST-CONSTRUCTION PHASE SERVICES

EXHIBIT 4

**Jacobs Project Management Co.
Fee Schedule (including Annual Billing Rate Adjustments per CPI)**

<u>Position</u>		<u>Company</u>	<u>Sept. 2008 - Base Rate</u>	<u>Jan. 2009 - Dec. 2009 Rates</u>	<u>Jan. 2010 - Dec. 2010 Rates</u>	<u>Jan. 2011 - Dec. 2011 Rates</u>	<u>Jan. 2012 - Dec. 2012 Rates</u>
				0.87%	0.6%	1.100%	3.100%
1	Principal	Jacobs	\$ 187.71	\$ 189.34	\$ 190.48	\$ 192.57	\$ 198.54
2	Construction Manager	Jacobs	\$ 147.84	\$ 149.13	\$ 150.02	\$ 151.67	\$ 156.37
3	Cost Engineer/Estimator	Jacobs	\$ 158.54	\$ 159.92	\$ 160.88	\$ 162.65	\$ 167.69
4	Scheduling Engineer/Estimator	Jacobs	\$ 145.90	\$ 147.17	\$ 148.05	\$ 149.68	\$ 154.32
5	Project Engineer	Jacobs	\$ 92.39	\$ 93.19	\$ 93.75	\$ 94.78	\$ 97.72
6	Administrative/Clerical Supoprt	Jacobs	\$ 52.60	\$ 53.06	\$ 53.38	\$ 53.97	\$ 55.64
7	Advisor	Jacobs	\$ 228.60	\$ 230.59	\$ 231.97	\$ 234.52	\$ 241.79
8	Lead Planner/Scheduler	Jacobs	\$ 147.54	\$ 148.82	\$ 149.72	\$ 151.36	\$ 156.06
9	Sr. Construction Manager	Jacobs	\$ 170.19	\$ 171.67	\$ 172.70	\$ 174.60	\$ 180.01
10	Principal	Luster National	\$ 213.70	No Change	No Change	No Change	\$ 220.32
11	Project Manager	Luster National	\$ 131.21	No Change	No Change	No Change	\$ 135.28
12	Construction Manager	Luster National	\$ 147.94	No Change	No Change	No Change	\$ 152.53
13	Assistant Construction Manager	Luster National	\$ 98.95	No Change	No Change	No Change	\$ 102.02
14	Cost Engineer/Estimator	Luster National	\$ 116.11	No Change	No Change	No Change	\$ 119.71
15	Scheduling Engineer/Estimator	Luster National	\$ 106.86	No Change	No Change	No Change	\$ 110.17
16	Project Engineer	Luster National	\$ 131.31	No Change	No Change	No Change	\$ 135.38
17	Office Engineer	Luster National	\$ 76.01	No Change	No Change	No Change	\$ 78.37
18	Field Engineer	Luster National	\$ 100.31	No Change	No Change	No Change	\$ 103.42
19	Field Technician	Luster National	\$ 69.30	No Change	No Change	No Change	\$ 71.45
20	Construction Inspector	Luster National	\$ 103.91	No Change	No Change	No Change	\$ 107.13
21	QA/QC Inspector/Coordinator	Luster National	\$ 113.80	No Change	No Change	No Change	\$ 117.33
22	Administrative Supervisor	Luster National	\$ 65.61	No Change	No Change	No Change	\$ 67.64
23	Administrative/Clerical Supoprt	Luster National	\$ 45.07	No Change	No Change	No Change	\$ 46.47
24	Project Director	Luster National	\$ 187.21	No Change	No Change	No Change	\$ 193.01
25	Principal	Saylor	\$ 175.18	No Change	No Change	No Change	\$ 180.61
26	Project Manager	Saylor	\$ 155.88	No Change	No Change	No Change	\$ 160.71
27	Senior Estimator	Saylor	\$ 146.12	No Change	No Change	No Change	\$ 150.65
28	Chief Estimator	Saylor	\$ 155.88	No Change	No Change	No Change	\$ 160.71
29	Cost Engineer/Estimator	Saylor	\$ 94.30	No Change	No Change	No Change	\$ 97.22

EXHIBIT 4

<u>Position</u>	<u>Company</u>	<u>Sept. 2008 - Base Rate</u>	<u>Jan. 2009 - Dec. 2009 Rates</u>	<u>Jan. 2010 - Dec. 2010 Rates</u>	<u>Jan. 2011 - Dec. 2011 Rates</u>	<u>Jan. 2012 - Dec. 2012 Rates</u>
			0.87%	0.6%	1.100%	3.100%
30 Scheduling Engineer/Estimator	Saylor	\$ 94.30	No Change	No Change	No Change	\$ 97.22
31 Senior Mechanical	Saylor	\$ 146.12	No Change	No Change	No Change	\$ 150.65
32 Senior Electrical	Saylor	\$ 146.12	No Change	No Change	No Change	\$ 150.65
33 Principal	Chaves & Associates	\$ 172.00	No Change	No Change	No Change	\$ 177.33
34 Project Manager	Chaves & Associates	\$ 172.00	No Change	No Change	No Change	\$ 177.33
35 Administrative Supervisor	Chaves & Associates	\$ 105.84	No Change	No Change	No Change	\$ 109.12
36 Administrative/Clerical Support	Chaves & Associates	\$ 66.15	No Change	No Change	No Change	\$ 68.20
37 System Administrator	Chaves & Associates	\$ 172.00	No Change	No Change	No Change	\$ 177.33
38 Lead Inspector of Record	Montgomery Corporation	\$ 165.33	No Change	No Change	No Change	No Change
39 Inspector of Record	Montgomery Corporation	\$ 165.33	No Change	No Change	No Change	No Change
40 Principal	Davis & Associates	\$ 193.84	No Change	No Change	No Change	No Change
41 Senior Project Manager	Davis & Associates	\$ 172.83	No Change	No Change	No Change	No Change
42 Senior Project Associate	Davis & Associates	\$ 166.87	No Change	No Change	No Change	No Change
43 Project Manager	Davis & Associates	\$ 157.93	No Change	No Change	No Change	No Change
44 Project Associate	Davis & Associates	\$ 146.12	No Change	No Change	No Change	No Change
45 Project Coordinator	Davis & Associates	\$ 134.10	No Change	No Change	No Change	No Change
46 Communications Coordinator	Davis & Associates	\$ 77.48	No Change	No Change	No Change	No Change
47 Graphic Designer	Davis & Associates	\$ 109.18	No Change	No Change	No Change	No Change
48 Principal	APSI	\$ 225.13	No Change	No Change	No Change	No Change
47 Scheduling Engineer/Estimator	APSI	\$ 134.17	No Change	No Change	No Change	No Change



EXHIBIT 4

1001 Potrero Ave.
Bldg 40, 3rd Floor
Box 131
San Francisco, California 94110
415-695-3867 Fax 415-695-0530

February 17, 2012

Ronald Alameida
SFDPW
1001 Potrero Ave.
Bldg 40, 3rd Floor
San Francisco, CA 94110

Subject: 2012 Annual CPI Rate Adjustment for Jacobs Invoicing

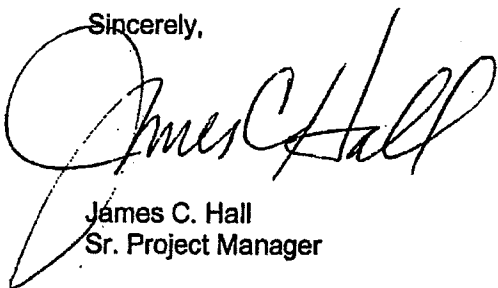
Reference: San Francisco General Hospital Rebuild Project

Dear Ron:

Please be advised that the 2011 Consumer Price Index rate for the San Francisco area as determined by the U.S. Bureau of Labor Statistics is 3.1%. The attached sheet from U.S. Bureau of Labor Statistics validates this percentage. Jacobs will adjust their hourly rates by this percentage beginning January 1, 2012. This letter supersedes my previous letter with the same subject issued on February 15, 2012

If you take any exception to this letter please advise me immediately.

Sincerely,



James C. Hall
Sr. Project Manager

Attachments

Cc: M. Dea
C. Suntay
J. Whittle
E. Otsuka
L. Colson
File

EXHIBIT 4

2/16/12

Bureau of Labor Statistics Data

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Economic Releases

Databases, Tables & Calculators by Subject

FONT SIZE: [icon]

Change Output Options: From: 2008 To: 2011



include graphs

More Formatting Options [arrow]

Data extracted on: February 16, 2012 (7:11:04 PM)

Consumer Price Index - Urban Wage Earners and Clerical Workers

Series Id: CWURA422SA0, CWUSA422SA0
Not Seasonally Adjusted
Area: San Francisco-Oakland-San Jose, CA
Item: All items
Base Period: 1982-84=100

Download: [icon] .xls

Table with 17 columns: Year, Jan, Feb, Mar, Apr, May, Jun, Jul, Aug, Sep, Oct, Nov, Dec, Annual, HALF1, HALF2. Rows for years 2008-2011.

12-Month Percent Change

Series Id: CWURA422SA0, CWUSA422SA0
Not Seasonally Adjusted
Area: San Francisco-Oakland-San Jose, CA
Item: All items
Base Period: 1982-84=100

Download: [icon] .xls

Table with 17 columns: Year, Jan, Feb, Mar, Apr, May, Jun, Jul, Aug, Sep, Oct, Nov, Dec, Annual, HALF1, HALF2. Rows for years 2008-2011.

TOOLS

- Areas at a Glance
Industries at a Glance
Economic Releases
Databases & Tables
Maps

CALCULATORS

- Inflation
Location Quotient
Injury And Illness

HELP

- Help & Tutorials
FAQs
Glossary
About BLS
Contact Us

INFO

- What's New
Careers @ BLS
Find It! DOL
Join our Mailing Lists
Linking & Copyright Info

RESOURCES

- Inspector General (OIG)
Budget and Performance
No Fear Act
USA.gov
Benefits.gov
Disability.gov

EXHIBIT 4

Dea, Michelle

From: Chin, Joe
Sent: Monday, March 05, 2012 8:53 PM
To: Hall, James C (San Francisco)
Cc: Dea, Michelle; Suntay, Chad; Alameida, Ronald; Otsuka, Ellen
Subject: Re: CPI Rate Adjustment

Confirmed. The yearly CPI adjustment for the hourly rates is consistent with the contract provisions.

Joe

Sent from my iPhone

On Mar 5, 2012, at 5:05 PM, "Hall, James C (San Francisco)" <James.Hall@jacobs.com> wrote:

This email confirms my conversation and understanding that the Jacobs' consultants: Saylor, Chaves and Luster can increase their hourly rates by 3.1% per the US CPI. These consultants will reflect their revised rates beginning with their February Invoice.

James C. Hall
Sr. Project Manager
SFGH Rebuild Project
1001 Potrero Ave.
Bldg. 40, 3rd Floor
Box 131 (USPS)
San Francisco, CA 94110
415.695.3867 direct
415.810.2655 mobile
415.695.0530 fax
James.Hall@Jacobs.com
www.Jacobs.com

MISSION STATEMENT: Working collaboratively we commit to design and build the "San Francisco General Hospital and Trauma Center" within budget, on schedule and to the highest standards of quality and sustainability, for the benefit of the community.

Copyright © 2012 Jacobs Engineering Group Inc. All rights reserved. This document contains confidential information and is intended only for the individual named. If you are not the named individual you should not disseminate, distribute or copy this e-mail. Please notify the sender immediately by e-mail if you have received this e-mail by mistake and delete this e-mail from your system. If you are not the named individual you should not disseminate, distribute or copy this e-mail. Please notify the sender immediately by e-mail if you have received this e-mail by mistake and delete this e-mail from your system. If you are not the named individual you should not disseminate, distribute or copy this e-mail. Please notify the sender immediately by e-mail if you have received this e-mail by mistake and delete this e-mail from your system.

EXHIBIT 5

damages that will be impractical or extremely difficult to determine; further, Contractor agrees that the sum of one hundred dollars (\$100) liquidated damages for the first breach, two hundred dollars (\$200) liquidated damages for the second breach in the same year, and five hundred dollars (\$500) liquidated damages for subsequent breaches in the same year is reasonable estimate of the damage that City will incur based on the violation, established in light of the circumstances existing at the time this Agreement was made. Such amount shall not be considered a penalty, but rather agreed monetary damages sustained by City because of Contractor's failure to comply with this provision.

60. Supervision of Minors

Left blank by agreement of the parties

61. Slavery Era Disclosure

Left blank by agreement of the parties.

62. Automated Clearing House (ACH) "electronic" payments

The City will issue payments to Contractor through the City's electronic payment system called PayMode-X®. Contractor acknowledges and agrees to receive payment electronically through this system. Contractor shall not be entitled to any additional cost or charge under this Contract for using or failing to use the electronic payment system. Nor shall Contractor be entitled to any additional cost or charge for delays or failures of the electronic payment system to complete a payment transaction.

City and County of San Francisco



Edwin M. Lee, Mayor
Mohammed Nuru, Director

San Francisco Department of Public Works
Office of the Deputy Director for Financial Management and Administration
Division of Contract Administration
1155 Market Street, 4th Floor
San Francisco, CA 94103
(415) 554-4886 ■ www.sfdpw.org



Stacey Camillo, Division Manager

TRANSMITTAL LETTER
PROFESSIONAL SERVICE AGREEMENT MODIFICATIONS

November 13, 2013

Contractor: Jacobs Project Management Co.
160 Spear Street, Suite 330
San Francisco CA, 94105

Project: Executive Construction Management Services for the SFGH Rebuild
Program through 12/31/2016 - Modification #5

Modification Amount: Add \$3,102,372.00 and 0 days to the Agreement.

Job No.: 6694A

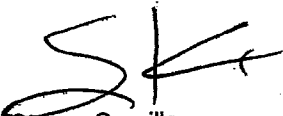
DPW Order No.: 177,756

Controller's Certification: Reference this # on your invoices: DPAT09000042-01

Date Posted: 11/13/2013

This Transmittal Letter forwards a copy of the Modification of Agreement #5 and Contract Purchase Order No. DPAT09000042-01 in the total as-modified to date, \$16,339,244.00, for the subject project. Contract expiration date is 12/31/2016.

Yours truly,

for 

by: Stacey Camillo
Division Manager, Contract Administration

cc: Joe Chin, BDC

Attachments: Modification of Agreement #5
Contract Purchase Order DPAT09000042

SC:cc



END OF DOCUMENT

**ATTACHMENT A
CONTRACT MODIFICATION NO. 5**

Pursuant to Section 3 (Term of the Agreement), Section 6 (Compensation), and Section 34 (Modification of Agreement) of the Agreement (DPW Order No.: 177,756) between the City and County of San Francisco and Jacobs Project Management Co., the amount of the Agreement shall be increased by \$3,102,372 (Three Million One Hundred Two Thousand Three Hundred Seventy-Two Dollars) for Executive Construction Management Services for the San Francisco General Hospital Rebuild Program.

Attachment A stipulates that the following sections (below) shall be incorporated into the Agreement between the City and County of San Francisco and Jacobs Project Management Co. Unless otherwise noted in this Contract Modification, all other terms and conditions in the Original Contract dated August 5, 2008 and all previously approved Contract Modifications, shall remain unchanged.

SCOPE OF WORK:

BASE SCOPE

Per the Base Contract, Jacobs Project Management Co. will provide executive construction management services for the San Francisco General Hospital Rebuild Program.

ADDED SCOPE IN THIS MODIFICATION

1. This modification is for additional estimated level of effort for continued executive construction management services, for the period of October 2013 through September 2014.
2. Memorialize previous billing rate adjustments per the Consumer Price Index (CPI)
3. Modify Article 45 of the Agreement
4. Add Articles 63 and 64 to the Agreement

See Appendix A – Scope of Work

COMPENSATION: Professional service fees for this contract shall be increased by Three Million One Hundred Two Thousand Three Hundred Seventy-Two Dollars (\$3,102,372).
Appendix B – Calculation of Charges

TOTAL COMPENSATION (Fee + Reimbursables):
Sixteen Million Three Hundred Thirty Nine Thousand Two Hundred Forty Four Dollars
(\$16,339,244)

CONTRACT DURATION: The contract duration for services under the Agreement shall remain unchanged.

BILLING PROCEDURES: Billing procedures remain unchanged and are per the Agreement dated August 5, 2008.

APPENDIX A

SCOPE OF WORK

1. The scope of work under this modification includes additional level of effort to provide continued executive construction management services, estimated for the period of October 2013 through September 2014. Tasks include but are not limited to document control, cost estimating/cost control, scheduling/schedule control and providing construction administration support as outlined in the Agreement. Reference EXHIBIT 1 (attached) for revised level of effort.
2. Continuing usage of executive construction management services will be contingent upon annual review of Jacobs' performance. The criteria for performance evaluation are listed in EXHIBIT 2, Department of Public Works Consultant Performance Evaluation Form (attached). In addition, on a bi-annual basis, a report which includes forecasted versus actual budget utilization will be submitted to the Program Manager, for review and evaluation.

This modification also memorializes billing rate adjustments "based on the annual percentage change of the Consumer Price Index (CPI)" from certification of Jacobs Project Management Co.'s Contract, September 10, 2008, through the date of this Modification, pursuant to Appendix B Fee Schedules of the Contract. Billing rates are adjusted annually at the beginning of each calendar year. Reference EXHIBIT 3 for billing rate adjustments to date.

3. Modify as follows:

45. Intentionally Left Blank (Earned Income Credit (EIC) Forms)

4. Add the following:

63. Electronic Contract Modification Approval Processing

Contract Modifications (Mods) will be processed and approved electronically utilizing the Microsoft SharePoint© software. Participating contractors and consultants agree to execute Mods electronically after, 1) executing a Confidentiality Agreement provided by the City on behalf of its company, 2) having all authorized company representatives that will execute Mods complete training on using this electronic approval system (training to be provided by the City at no expense to contractors and consultants), and 3) submitting a completed executed User Access Setup form for each company representative using the electronic Modification approval system. Contractors and consultants shall also agree to immediately notify the City of any changes to authorized users of this Mod approval system.

64. Cooperative Drafting.

This Agreement has been drafted through a cooperative effort of both parties, and both parties have had an opportunity to have the Agreement reviewed and revised by

legal counsel. No party shall be considered the drafter of this Agreement, and no presumption or rule that an ambiguity shall be construed against the party drafting the clause shall apply to the interpretation or enforcement of this Agreement.

APPENDIX B

CALCULATION OF CHARGES

The City will authorize the Consultant to perform only those services under this Modification covered by certified funds. The Consultant acknowledges and agrees that any service performed in excess of the value of the certified funds would be unauthorized and performed at the Consultant's own risk.

FEE: Professional service fees for this modification shall not exceed Three Million One Hundred Two Thousand Three Hundred Seventy-Two Dollars (\$3,102,372).

1. Actual performance shall proceed by task order. From time to time, the City will issue task orders to the Consultant. Each task order will identify the scope of work required by that order and specify a not-to-exceed amount. The Consultant shall perform only those services described in the task order.

Task Order No. 2 in this Modification, includes the following tasks covered by \$3,102,372 of certified funds (estimated budget for services during the period of October 2013 – September 2014):

- Construction Administration/Document Control Tasks (See EXHIBIT 4, Task 2.A. from the Contract)
 - Construction Scheduling/Schedule Control Tasks (See EXHIBIT 4, Task 2.B. from the Contract)
 - Budget/Cost Estimating/Cost Control Tasks (See EXHIBIT 4, Task 2.C. from the Contract)
 - Quality Assurance/Quality Control Inspection Tasks (See EXHIBIT 4, Task 2.D.)
2. See attached EXHIBIT 3, Fee Schedules with modified rates for Jacobs Project Management Co. (Prime), Luster (Sub-consultant), Saylor Consulting Group (Sub-consultant), and Chaves & Associates (Sub-consultant)).

Jacobs Contract Modification No. 5 – Contract Cost Information

Item No.	Description	Total Fee
1	Jacobs (Prime Consultant) – Executive CM	\$1,384,588
2	Chaves – Document Control	\$353,426
3	Luster – Project Controls	\$296,458
4	Saylor Consulting – Cost Estimating	\$1,067,900
Total of Modification 5:		\$3,102,372

Original Contract Amount:		<u>\$8,000,000</u>
Previous Modifications:	\$5,236,872	
Contract Amount prior to this Modification:		<u>\$13,236,872</u>
Amount of this Modification:	<u>\$3,102,372</u>	
Contract Amount including this Modification:		<u><u>\$16,339,244</u></u>

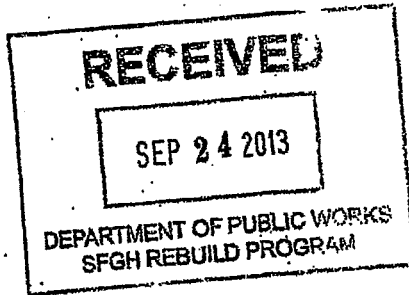
JACOBS

EXHIBIT 1

1001 Potrero Ave.
Box 131, Bldg 40, 3rd Flr
San Francisco, California 94110
415.696 3887

September 20, 2013

Ron Alameida
City & County of San Francisco
Department of Public Works
1001 Potrero Ave.
3rd Floor
San Francisco, CA 94110



Subject: Jacobs Amendment Proposal for October 2013 – September 2014
Reference: San Francisco General Hospital Rebuild Project

Dear Ron:

Please find the attached cost proposal to extend Jacobs' project team through September 2014 with the encumbrance release of \$3,102,373.² The Board of Supervisors has approved a total contract value of \$16,400,000 of which this encumbrance will revise the available funding from \$13,236,872 to \$16,339,245.⁴ The HRC requirements are being met and exceeded with a LBE percentage of 45.8% for this amendment. Jacobs is currently forecasting that we will go beyond the Contract dollar amount of \$16,400,000 in October 2014.

Your prompt execution of this request will be appreciated. If you need further details or information please contact me immediately.

Sincerely,

A large, stylized handwritten signature in black ink, appearing to read "James C. Hall".

James C. Hall
Sr. Project Manager

Cc: Larry Colson
Kathy Miller
Joe Whittle
Ellen Otsuka
File

EXHIBIT 1

Overall Schedule		2013				2014										2014		
		OCT	NOV	DEC	TOTALS	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTALS			
FTE HOURS		160	152	192		152	160	200	160	152	200	152	160	192				
FEE SCHEDULE																Hours	Dollars	
Principal	L. Colson	16	16	18	48	16	16	16	16	16	16	16	16	16	16	144	192	\$ 40,108.18
Senior Construction Manager	J Hall	160	152	192	504	152	160	200	160	152	200	152	160	192	1528	2032	\$ 384,878.30	
Lead Planner/Scheduler	M Glasser	8	8	8	24	8	8	8	8	8	8	8	8	8	72	96	\$ 15,763.51	
Lead Planner/Scheduler	M Stevenson	160	152	192	504	152	160	200	160	152	200	152	160	192	1528	2032	\$ 333,680.33	
Lead Planner/Scheduler	P Koyysada	160	152	192	504	152	160	200	160	152	200	152	160	192	1528	2032	\$ 333,680.33	
Scheduling Engineer/Estimator	J Slaughter	80	80	80	240	80	80	80	80	80	80	80	80	80	720	960	\$ 155,878.08	
Project Engineer	S Hutton / G Lehn	24	24	24	72	24	24	24	24	24	24	24	24	24	216	288	\$ 29,609.96	
Consultant 5% Markup																		85,889.24
Overhead Misc & Travel		600	600	600	1800	600	600	600	600	600	600	600	600	600	3600			\$ 5,100
TOTAL JACOBS STAFF FEES																	\$ 1,384,588	
SUB-CONSULTANTS:		2013				2014										2014		
		OCT	NOV	DEC	TOTALS	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTALS	Hours	Dollars	
Chaves & Assoc, Document Control																		
Administrative Supervisor	Linda Royce	160	152	192	504	162	160	200	160	152	200	152	160	192	1528	2032	\$ 353,426	
Luster																		
Project Engineer	Steve Owley	160	152	192	504	152	160	200	160	152	200	152	160	192	1528	2032	\$ 296,458	
Saylor Consulting, Estimating																		
Principal	Brad Saylor	16	16	18	48	16	16	16	16	16	16	16	16	16	144	192		
Senior Estimator	Tim Coyle	80	80	80	240	80	80	80	80	80	80	80	80	80	720	960		
Senior Estimator	Vu Dang	160	152	192	504	152	160	200	160	152	200	152	160	192	1528	2032		
Estimator	Aaron Wong	160	152	192	504	152	160	200	160	152	200	152	160	192	1528	2032		
Saylor Consulting, Estimating		416	400	480	1296	400	416	496	416	400	496	400	416	480	3920	5216	\$ 1,067,900	
																Contract Mod #5 Amount	\$ 3,102,372	
Contract Mod Allocation Summary																Current Contract Value as of June 2013	\$ 13,236,872	
JACOBS	\$1,384,588															New Total Contract Value	\$ 16,339,244	
Chaves (LBE)	\$353,426																	
Luster	\$296,458																	
Saylor (LBE)	\$1,067,900																	
Total	\$3,102,372																	

888

EXHIBIT 2

**CITY AND COUNTY OF SAN FRANCISCO
DEPARTMENT OF PUBLIC WORKS
CONSULTANT PERFORMANCE EVALUATION FORM**

Bureau of Architecture

Bureau of Construction Management

Bureau of Engineering

Project Management

PROJECT DATA

J.O.# _____ Project Name: _____

Consultant Work Scope: _____

CONSULTANT DATA

Name & Address _____

Consultant Contact _____ Phone _____

Prime Sub-Consultant

CONTRACT DATA

DPW Order # _____ PCS# _____

CSO# (if applicable) _____

Agreement Date Start Completion
(or CSO date) _____ _____

Contract Amount Original \$ _____ Final \$ _____
(or CSO amount)

OVERALL RATING SUMMARY

	Exceeded Standards	Satisfactory	Unsatisfactory
Quality of Work	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Responsiveness to Staff	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Budgetary Factors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Overall Rating	_____		

AGENCY SIGNATURES

	Name	Signature	Date
Project Manager	_____	_____	_____
Program Manager	_____	_____	_____

Route to: Division
Manager

EXHIBIT 2

DETAILED RATINGS

Please check applicable boxes

E = Exceeded Standards

S = Satisfactory

U = Unsatisfactory

N/A = Not applicable

Item	Quality of Work	E	S	U	N/A	Item	Responsiveness to the City	E	S	U	N/A	
A	Project Construction Controls Systems (PCCS) Team Support					I	Timeliness of Invoice Submittal					
	Metrics:						<ul style="list-style-type: none"> Invoices are to be submitted within 30 days of a billing period (Example: Invoice for services during the period of May 1 - 30, 2011, are to be submitted by June 30, 2011). 					
	<ul style="list-style-type: none"> PCCS system shall not have down time of more than 1% of construction time. 											
	<ul style="list-style-type: none"> Jacobs IT is to respond to IT issues within 24 hours of notification from the City. Proposed solutions and level of effort estimate are to be submitted to City within 2 weeks of proposed modification or new task. 											
B	Resource & Contract Budget Management Efficiency					J	Timely Responses of Contract Tasks					
	Metrics:						<ul style="list-style-type: none"> Submittal Responses - Within 5 business days upon receipt of response from the Architect. CPM Schedule Analysis - Due on 3rd Thursday each month Document scanning/archiving - Duration between received date and e-file date shall not exceed 1 week, based on DPW spot check. 					
	<ul style="list-style-type: none"> Actual costs per year are not to exceed projection-based encumbrances. If exceeded, justification shall be provided. 											
C	Construction Budget Support					K	Timeliness of Deliverables					
	Metrics:						<ul style="list-style-type: none"> Cost Estimates/Change Orders - Draft assessment due within 2 weeks after CM/GC submits a change order request. Monthly Report - Due on 3rd Friday each month. Meeting Minutes - within six (6) business days of OAC Meeting 					
D	Clarity of Contract Task Communications						L	Communication & Conflict Management / Teamwork				
	Metrics:							<ul style="list-style-type: none"> Manner of communication/support is to be consistent with Integrated Project Delivery approach. 				
<ul style="list-style-type: none"> CPM Analysis - Jacobs is to provide understandable, succinct assessment and recommendation. Document Control - Documents are to be filed correctly per quarterly audits by DPW. 												
E	Completeness of Deliverables					M	Timeliness in Notifying City of Major Issues					
	Metrics:						<ul style="list-style-type: none"> DPW is to be notified of major issues within the same day of Jacobs' 					
<ul style="list-style-type: none"> Deliverables are to be complete, with clear identification of contents, appropriate exhibits/components and concise executive summary. Examples are: cost reports, Monthly Reports, etc. 												
Item	Budgetary Factors	E	S	U	N/A							

EXHIBIT 3

Jacobs Project Management Co.
Fee Schedule (Including Annual Billing Rate Adjustments per CPI)

	Position	Company	Sept. 2008 - Base Rate	Jan. 2009 - Dec. 2009 Rates	Jan. 2010 - Dec. 2010 Rates	Jan. 2011 - Dec. 2011 Rates	Jan. 2012 - Dec. 2012 Rates	Jan. 2013 - Dec. 2013 Rates
				0.87%	0.6%	1.100%	3.100%	2.900%
1	Principal	Jacobs	\$ 187.71	\$ 189.34	\$ 190.48	\$ 192.57	\$ 198.54	\$ 204.30
2	Construction Manager	Jacobs	\$ 147.84	\$ 149.13	\$ 150.02	\$ 151.67	\$ 156.37	\$ 160.91
3	Cost Engineer/Estimator	Jacobs	\$ 158.54	\$ 159.92	\$ 160.88	\$ 162.65	\$ 167.69	\$ 172.55
4	Scheduling Engineer/Estimator	Jacobs	\$ 145.90	\$ 147.17	\$ 148.05	\$ 149.68	\$ 154.32	\$ 158.80
5	Project Engineer	Jacobs	\$ 92.39	\$ 93.19	\$ 93.75	\$ 94.78	\$ 97.72	\$ 100.55
6	Administrative/Clerical Support	Jacobs	\$ 52.60	\$ 53.06	\$ 53.38	\$ 53.97	\$ 55.64	\$ 57.25
7	Advisor	Jacobs	\$ 228.60	\$ 230.59	\$ 231.97	\$ 234.52	\$ 241.79	\$ 248.81
8	Lead Planner/Scheduler	Jacobs	\$ 147.54	\$ 148.82	\$ 149.72	\$ 151.38	\$ 156.06	\$ 160.59
9	Sr. Construction Manager	Jacobs	\$ 170.19	\$ 171.67	\$ 172.70	\$ 174.60	\$ 180.01	\$ 185.23
10	Principal	Luster National	\$ 213.70	No Change	No Change	No Change	\$ 220.32	\$ 226.71
11	Project Manager	Luster National	\$ 131.21	No Change	No Change	No Change	\$ 135.28	\$ 139.20
12	Construction Manager	Luster National	\$ 147.94	No Change	No Change	No Change	\$ 152.53	\$ 156.95
13	Assistant Construction Manager	Luster National	\$ 98.95	No Change	No Change	No Change	\$ 102.02	\$ 104.98
14	Cost Engineer/Estimator	Luster National	\$ 116.11	No Change	No Change	No Change	\$ 119.71	\$ 123.18
15	Scheduling Engineer/Estimator	Luster National	\$ 106.86	No Change	No Change	No Change	\$ 110.17	\$ 113.37
16	Project Engineer	Luster National	\$ 131.31	No Change	No Change	No Change	\$ 135.38	\$ 139.31
17	Office Engineer	Luster National	\$ 76.01	No Change	No Change	No Change	\$ 78.37	\$ 80.64
18	Field Engineer	Luster National	\$ 100.31	No Change	No Change	No Change	\$ 103.42	\$ 106.42
19	Field Technician	Luster National	\$ 69.30	No Change	No Change	No Change	\$ 71.45	\$ 73.52
20	Construction Inspector	Luster National	\$ 103.91	No Change	No Change	No Change	\$ 107.13	\$ 110.24
21	QA/QC Inspector/Coordinator	Luster National	\$ 113.80	No Change	No Change	No Change	\$ 117.33	\$ 120.73
22	Administrative Supervisor	Luster National	\$ 65.61	No Change	No Change	No Change	\$ 67.64	\$ 69.61
23	Administrative/Clerical Support	Luster National	\$ 45.07	No Change	No Change	No Change	\$ 46.47	\$ 47.81
24	Project Director	Luster National	\$ 187.21	No Change	No Change	No Change	\$ 193.01	\$ 198.61
25	Principal	Saylor	\$ 175.18	No Change	No Change	No Change	\$ 180.61	\$ 185.85
26	Project Manager	Saylor	\$ 155.88	No Change	No Change	No Change	\$ 160.71	\$ 165.37
27	Senior Estimator	Saylor	\$ 146.12	No Change	No Change	No Change	\$ 150.65	\$ 155.01
28	Chief Estimator	Saylor	\$ 155.88	No Change	No Change	No Change	\$ 160.71	\$ 165.37
29	Cost Engineer/Estimator	Saylor	\$ 94.30	No Change	No Change	No Change	\$ 97.22	\$ 100.03
30	Scheduling Engineer/Estimator	Saylor	\$ 94.30	No Change	No Change	No Change	\$ 97.22	\$ 100.04
31	Senior Mechanical	Saylor	\$ 146.12	No Change	No Change	No Change	\$ 150.65	\$ 155.02
32	Senior Electrical	Saylor	\$ 146.12	No Change	No Change	No Change	\$ 150.65	\$ 155.02
33	Principal	Chaves & Associates	\$ 172.00	No Change	No Change	No Change	\$ 177.33	\$ 182.47
34	Project Manager	Chaves & Associates	\$ 172.00	No Change	No Change	No Change	\$ 177.33	\$ 182.47
35	Administrative Supervisor	Chaves & Associates	\$ 105.84	No Change	No Change	No Change	\$ 109.12	\$ 112.28
36	Administrative/Clerical Support	Chaves & Associates	\$ 66.15	No Change	No Change	No Change	\$ 68.20	\$ 70.18
37	System Administrator	Chaves & Associates	\$ 172.00	No Change	No Change	No Change	\$ 177.33	\$ 182.47
38	Lead Inspector of Record	Montgomery Corporation	\$ 165.33	No Change	No Change	No Change	No Change	No Change
39	Inspector of Record	Montgomery Corporation	\$ 165.33	No Change	No Change	No Change	No Change	No Change
40	Principal	Davis & Associates	\$ 193.84	No Change	No Change	No Change	No Change	No Change
41	Senior Project Manager	Davis & Associates	\$ 172.83	No Change	No Change	No Change	No Change	No Change
42	Senior Project Associate	Davis & Associates	\$ 168.87	No Change	No Change	No Change	No Change	No Change
43	Project Manager	Davis & Associates	\$ 157.93	No Change	No Change	No Change	No Change	No Change

EXHIBIT 3

<u>Position</u>		<u>Company</u>	<u>Sept. 2008 - Base Rate</u>	<u>Jan. 2009 - Dec. 2009 Rates</u>	<u>Jan. 2010 - Dec. 2010 Rates</u>	<u>Jan. 2011 - Dec. 2011 Rates</u>	<u>Jan. 2012 - Dec. 2012 Rates</u>	<u>Jan. 2013 - Dec. 2013 Rates</u>
				0.87%	0.6%	1.100%	3.100%	2.900%
44	Project Associate	Davis & Associates	\$ 146.12	No Change	No Change	No Change	No Change	No Change
45	Project Coordinator	Davis & Associates	\$ 134.10	No Change	No Change	No Change	No Change	No Change
46	Communications Coordinator	Davis & Associates	\$ 77.48	No Change	No Change	No Change	No Change	No Change
47	Graphic Designer	Davis & Associates	\$ 109.18	No Change	No Change	No Change	No Change	No Change
48	Principal	APSI	\$ 225.13	No Change	No Change	No Change	No Change	No Change
47	Scheduling Engineer/Estimator	APSI	\$ 134.17	No Change	No Change	No Change	No Change	No Change

EXHIBIT 3



Transmittal Cover Sheet

Detailed, Grouped by Each Transmittal Number

SFGH
1001 Potrero Ave.
San Francisco, CA 94110

Project # R1W28401
Tel: 415.695.3866 Fax: 415.695.0530

Jacobs Project Management Company

Date: 1/22/2013

Reference Number: 0666

Ronald Alamelda
* DPW - San Francisco
1001 Potrero Avenue
Building 40, 3rd Floor
Mailbox 173
San Francisco, CA 94110
Tel: 415.695.3861
Fax: 415.695.0530

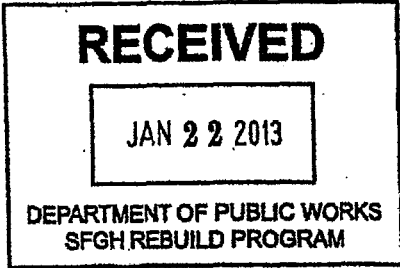
Linda Royce
* Jacobs Facilities, Inc
1001 Potrero Ave.
Bldg 40, 3rd Floor
Box 131
San Francisco, CA 94110
Tel: 415-695-3866
Fax: 415-695-0530

Acknowledgement Required

Table with 3 columns: Package Transmitted For, Hand, and Amount. Row 1: Information, Hand, 100.01

Table with 4 columns: Item #, Qty, Item, Reference. Row 1: 0001, 1.00, Invoice, 100.01, 2012 Annual CPI Rate Adjustment for Jacobs Invoicing

Table with 3 columns: Contractor Name, Contact Name, and Count. Rows include Jacobs Project Management Company, DPW - San Francisco, and Sharon Leary.



Handwritten signature of Linda Royce over a line, with the word 'Signature' printed below.

Handwritten date 1/22/2013 over a line, with the words 'Signed Date' printed below.

JACOBS

EXHIBIT 3

1001 Potrero Ave.
Bldg 40, 3rd Floor
Box 131 (USPS)
San Francisco, California 94110
415-695-3867 Fax 415-695-0530

January 22, 2013

Ronald Alameida
SFDPW
1001 Potrero Ave.
Bldg 40, 3rd Floor
San Francisco, CA 94110

Subject: 2012 Annual CPI Rate Adjustment for Jacobs Invoicing

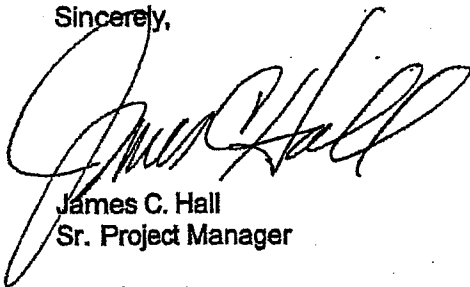
Reference: San Francisco General Hospital Rebuild Project

Dear Ron:

Please be advised that the 2012 Consumer Price Index rate for the San Francisco area as determined by the U.S. Bureau of Labor Statistics is 2.9%. The attached sheet from U.S. Bureau of Labor Statistics validates this percentage. Jacobs will adjust their hourly rates by this percentage (2.9%) beginning January 1, 2013.

If you take any exception to this letter please advise me immediately.

Sincerely,



James C. Hall
Sr. Project Manager

Attachments

Cc: M. Dea
S. Leary
J. Whittle
E. Otsuka
L. Colson
File

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Databases, Tables & Calculators by Subject

FONT SIZE:

Change Output Options:

From: 2002 To: 2012

Include graphs

[More Formatting Options](#)

Data extracted on: January 17, 2013 (10:43:43 AM)

Consumer Price Index - Urban Wage Earners and Clerical Workers

Series Id: CWURA422SA0
 Not Seasonally Adjusted
 Area: San Francisco-Oakland-San Jose, CA
 Item: All items
 Base Period: 1982-84=100

Download: .xls

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual	HALF1	HALF2
2002		186.8		188.8		189.1		189.3		190.0		189.6	188.8	188.0	189.6
2003		193.7		193.6		192.2		192.3		191.9		191.1	192.4	192.9	191.9
2004		194.1		194.7		195.4		195.0		196.4		195.9	195.0	194.4	195.7
2005		197.3		199.3		197.5		199.5		202.6		199.3	199.1	197.9	200.3
2006		202.5		204.9		205.2		206.7		206.2		205.6	204.9	203.7	206.1
2007		208.803		211.189		211.422		211.620		213.133		214.204	211.370	209.986	212.754
2008		214.913		217.913		221.454		221.385		221.192		213.685	218.441	217.487	219.396
2009		216.797		218.587		220.996		221.279		221.708		220.121	219.645	218.182	221.109
2010		222.049		223.821		224.185		224.195		224.352		224.152	223.624	223.012	224.236
2011		226.638		231.600		230.605		231.445		232.371		231.109	230.337	229.074	231.600
2012		234.648		236.626		236.890		238.445		240.864		236.454	237.097	235.572	238.622

12-Month Percent Change

Series Id: CWURA422SA0
 Not Seasonally Adjusted
 Area: San Francisco-Oakland-San Jose, CA
 Item: All items
 Base Period: 1982-84=100

Download: .xls

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual	HALF1	HALF2
2002		1.8		2.1		1.2		1.4		1.3		1.7	1.7	1.9	1.4
2003		3.7		2.5		1.6		1.6		1.0		0.8	1.9	2.6	1.2
2004		0.2		0.6		1.7		1.4		2.3		2.5	1.4	0.8	2.0
2005		1.6		2.4		1.1		2.3		3.2		1.7	2.1	1.8	2.4
2006		2.6		2.8		3.9		3.6		1.8		3.2	2.9	2.9	2.9
2007		3.1		3.1		3.0		2.4		3.4		4.2	3.2	3.1	3.2
2008		2.9		3.2		4.7		4.6		3.8		-0.2	3.3	3.6	3.1
2009		0.9		0.3		-0.2		0.0		0.2		3.0	0.6	0.3	0.8
2010		2.4		2.4		1.4		1.3		1.2		1.8	1.8	2.2	1.4
2011		2.1		3.5		2.9		3.2		3.6		3.1	3.0	2.7	3.3
2012		3.5		2.2		2.7		3.0		3.7		2.9	2.9	2.8	3.0

EXHIBIT 4

Appendix A (continued)

- Reviewing, evaluating, validating, and reconciling construction cost estimates and project cost projections and escalations prepared by A/E Team and CM/GC + Design Assist Team participants to facilitate the establishment of a value-targeted budget and scope. Preparing independent cost estimates for all trade packages, including those for which the Core Subcontractors will submit a price.
- Providing detailed construction cost estimates for the major design phases: Schematic Design (SD), Design Development (DD), and Construction Drawings (CD). Participating in cost estimating sessions for reconciliation with the CM/GC's and the A/E Team's cost estimates.
- Providing independent cost estimates at 50% CD and 100% CD, including estimates for each bid package. Compare these cost estimates with the ones prepared by the A/E Team and reconcile the differences. Once the reconciliation process is complete, providing a report documenting the differences and the recommended construction cost.
- Providing cost budget, cost forecasting, and cost monitoring management services. Providing as-needed cost estimates at critical points of the DD to assure completion of the Project within the cost budgets approved by the City.
- Providing other as-needed cost analyses, cost estimating, and cost control services.

1.C. Construction Scheduling/Schedule Control Tasks

- Preparing and monitoring the detailed baseline cost-loaded and resource-loaded SFGH Rebuild Program Master Schedule outlining all tasks and milestones between the SD and CD phases to facilitate and to track the design and financial status of the SFGH Rebuild Program. Baseline Schedules shall also be used to monitor and track all OSHPD and/or City and State-agencies that have jurisdiction over the plan review process.
- Providing monthly updates of the SFGH Rebuild Program Master Schedule. Preparing and submitting reports detailing the monthly updated cost and resource-loaded schedules for the Master Schedule and tracking the progress of the A/E Team through the SD, DD, and CD phases. The status reports shall include information pertaining to the current project schedule and cost expenditures compared to the as-planned baseline project schedule and cost budgets. Recommendations on how to recover from schedule slippages.
- Providing as-needed schedule updates during critical points of the DD and CD phases to assure completion of the design within the baseline schedule timeline. Providing recommendations, as necessary, to ensure that the Project can meet the schedule milestones.
- Preparing status reports regarding project schedule and budget and construction budget expenditures.
- All construction project schedules will be prepared utilizing the Critical Path Method (CPM) and the Primavera suite of programs (P3, P6, Contractor, etc.).

2. CONSTRUCTION PHASE SERVICES

2.A. Construction Administration/Document Control Tasks

- Establishing and maintaining overall Project and Construction Controls Systems (PCCS) throughout the Project, including automated daily workflow processing and automated reporting. The PCCS will be implemented during the design phase to facilitate and document communication between the A/E Team, CM/GC + Core Subcontractors, the City, and other Consultants and will continue to be used throughout the construction to post-construction phases. PCCS to utilize common commercially available web-based database; ProLog Website, CMiC Collaboration software, or equal, which includes the following minimum features: change order and change order request tracking and management, contract management, CAD reader, Xref uploading, field administration, procurement, project dashboard, program dashboard, project reporting, project logs, tracking RFIs/submittals, document management and archival, redline tools, photo management, punch list, collaboration tools, and cost management.
- Providing access and support services to the A/E Team, CM/GC, the City, and other Consultants to the PCCS.
- Developing, implementing, and maintaining a project documentation system that will be utilized starting at Pre-Construction Phase and continue through the Post-Construction Phase to ensure that a comprehensive and complete of record of project documents is maintained at the completion of the project. This comprehensive and uniform project filing system will be used for tracking, reporting, recording all project documentation for the complete Project. All project documentation shall be scanned in the Adobe Acrobat format (.pdf) and archived onto DVD-Rom storage medias or equivalent, as approved by the City. At project completion, the Executive CM shall deliver the complete project documents, including copies of all scanned digital images, to the City.

EXHIBIT 4

Appendix A (continued)

- Providing as-needed construction administration support.
- Establishing processes and procedures and roles and responsibilities of the Project Team to ensure the timely resolution of all issues, including but not limited to, RFIs, Submittals, Proposed Change Orders (PCOs), Change Orders (CO), Change Order Requests (CORs), Correction Notices, Non-conforming Work Reports, etc.
- Coordinating with CM/GC and A/E Team on the BIM reports/studies and coordination drawings.
- Participating in and recording Integrated Team constructability workshops, reviews and deliverables including Building Information Modeling reports and studies.
- Reviewing and advising on CM/GC's and its subcontractors' shop drawings, fabrication drawings, coordination drawings, submittals, and RFIs for compliance with the Contract Documents.
- Providing expert advice and recommendations on resolving technical and contractual issues and/or disputes that arise during construction between the CM/GC and the A/E Team.
- Reviewing, coordinating and recommending action on all deliverables and submittals from consultants, A/E Team, and CM/GC and Subcontractors on the project.
- Assisting with Community Outreach services.

2.B. Construction Scheduling/Schedule Control Tasks

- Reviewing and analyzing the CM/GC's baseline CPM schedules (cost and resource-loaded). Preparing and submitting reports detailing the review and approval of the CPM schedules.
- Reviewing and analyzing the CM/GC's monthly updated CPM schedules (cost and resource-loaded). Preparing and submitting reports detailing the review and approval of the CM/GC's schedules.
- Reviewing and analyzing the CM/GC's revised CPM schedules (cost and resource-loaded). Preparing and submitting reports detailing the review and approval of the CPM schedules.
- Preparing periodic progress status reports.
- Reviewing and commenting on all schedules submitted by the CM/GC, including "look-ahead" schedules.
- Providing schedule analysis of the impacts of proposed change orders and pending/approved change orders on the project duration and schedule.
- Preparing independent project schedules (as required) for the review and analysis of the CM/GC time impact analysis submittals. Reviewing and analyzing and providing recommendations to the CM/GC's request(s) for time extension.
- Preparing schedule updates and as-built schedules, as required, based on as-built/gathered data.
- Reviewing and negotiating change order requests and change orders as they relate to time impact to the construction schedule.
- Preparing status reports regarding project schedule and budget and as it relates to the construction activity progress and construction budget expenditures.

2.C. Budget/Cost Estimating/Cost Control Tasks

- Developing and implementing a tracking system for the monitoring the status of construction change orders, change order requests, and proposed change orders. Reviewing and advising the City on CM/GC's change order requests/proposals.
- Preparing independent cost estimates to evaluate the change order requests submitted by the CM/GC and Subcontractors. Negotiating change order requests and change orders for both time and cost and providing appropriate recommendations to the City.
- Preparing progress and financial status reports.
- Providing claims and schedule delay analyses.
- Preparing reports monitoring construction progress and construction budget expenditures.

2.D. Inspector of Record Inspection and Quality Assurance/Quality Control Inspection Tasks

- ~~Providing Hospital Inspector of Record (IOR) services to verify that the construction of the new hospital facility conforms to the approved plans and specifications and any approved change orders to these documents. The IOR shall attend weekly progress meetings with the City, CM/GC, A&E, and Executive CM.~~
- Supporting City Staff to monitor CM/GC's quality assurance/quality control (QA/QC) program.

EXHIBIT 4


Appendix A (continued)

- Developing a reporting system independent of the CM/GC's QA/QC program that tracks, monitors, and documents all work that require testing and inspection and all records of the entities that have inspected such work for acceptance.
- Developing a reporting system independent of the CM/GC's QA/QC program that tracks, monitors, and documents all non-conforming work reports (NCR) and OSHPD and IOR correction notices and correction of such NCR(s) and correction notices.
- Assisting with the coordination of the CM/GC's utility tie-in connections to existing facilities and campus services to minimize disruption to hospital operations.
- Establishing, providing, and maintaining daily and weekly digital photographic records of progress of the work, as needed and approved by the City. Where advantageous and upon request by the City, make digital video camera records of the work. (Note: if this task is included in the specifications as a Contractor's requirement, then the Executive CM shall coordinate and maintain the records.)
- Supporting City Staff in coordination of construction activities with SFGH campus and hospital operations and neighboring community.
- Assisting City Staff to coordinate testing and inspection with OSHPD, SF Building Inspection Department, SF Fire Marshall, and other Agencies having jurisdiction, including commissioning, project close-out, and functional and operational activities.
- The City and/or its other Consultants will be responsible for all special inspection services: (i.e. concrete, reinforcing steel, piling, drilled piers and caissons, in-place density tests, structural welding, high-strength bolting, base isolation, masonry, and spray-on fireproofing). The Executive CM will only be responsible for coordinating all such special inspection activities between the IOR, CM/GC, and the City and its Consultants.
- Reviewing the actual completed work and providing recommendations to the City as they relate to Contractor's payment requests. Monitoring and assisting City Staff in the approval of Contractor's progress payment.
- Performing quality assurance inspections, and miscellaneous field inspections required in the specifications, except those specifically noted to be performed by the CM/GC and its subcontractors. Witnessing, documenting, and preparing reports for all tests and inspections performed by CM/GC and its subcontractors.
- Managing, coordinating, and scheduling all inspections and testing services.
- Coordinating building commissioning services with CM/GC and Third Party Commissioning, as required to satisfy OSHPD and LEED requirements. Coordinating all OSHPD and LEED documentation and close-out activities.

3. CLOSE-OUT PHASE SERVICES

- Coordinating all required OSHPD and LEED close-out documentation and other close-out activities as outlined in the Contract Documents.
- Working with the Third Party Commissioning Authority to ensure that all building commissioning documentation is complete and in compliance with the Contract Documents.
- Assisting and coordinating the implementation of the Building System Start-up and Building Commissioning process between the City's Commissioning Authority, Department of the Environment, A/E Team, IOR, and CM/GC and Subcontractors.
- Assisting the Commissioning Authority in documenting the Endurance Testing to be performed by the CM/GC and Subcontractors.
- Coordinating with the CM/GC and City Staff the training of operation and maintenance of building systems. Providing digital recordings of all such training for record purposes, unless otherwise determined to be performed by the CM/GC or others.
- Developing a system for the tracking of punchlist items. Coordinating with the CM/GC and Subcontractors on the timely correction and completion of all punchlist items. There shall be no outstanding punchlist items at Final Completion. Warranty work shall not constitute punchlist work.
- Coordinating and tracking the delivery of all spare parts, operation and maintenance manuals, warranty documents, training logs, as-built/record drawings, keys, and any other items necessary to the City.
- Assisting with Community Outreach services

4. POST-CONSTRUCTION PHASE SERVICES

		CONTRACT SYSTEM
MOD - READ ONLY ACCESS		
<input type="text" value="Contract Document"/>		Expand
<input type="text" value="Contract System ID"/>		Minimize
Contract ID: <input type="text" value="389"/>	Contract Award ID: <input type="text" value="389"/>	
DPW ID #: <input type="text" value="6694A"/>	Record ID: <input type="text" value="2276"/>	
<input type="text" value="Contract System Information"/>		Minimize
Mod No: <input type="text" value="5"/>	Mod Status: <input type="text" value="Approved"/>	
DPW Order No: <input type="text" value="177756"/>	Mod Date: <input type="text" value="09/12/2013"/>	
Contract Title: <input type="text" value="Executive Construction Management Services for the SFGH Rebuild Program"/>		
Contract Type: <input type="text" value="Professional Services"/>	Contract Sub Type: <input type="text" value="Formal"/>	
Bureau Name: <input type="text"/>		
Bureau Phone: <input type="text"/>	Bureau Fax: <input type="text"/>	
Contract Manager: <input type="text"/>	Client Name: <input type="text"/>	
Client Location: <input type="text"/>		
Click here to go to the Workspace!		Click here to go to CAT!
<input type="text" value="Contract Vendor"/>		Minimize
Contractor Name: <input type="text" value="Jacobs Project Management Co."/>		
Contractor Address: <input type="text" value="160 Spear Street, Suite 330"/>	Contractor Phone: <input type="text"/>	
City State, ZIP <input type="text" value="San Francisco CA, 94105"/>		
Contractor Contact: <input type="text"/>	Contractor Email: <input type="text" value="james.hall@jacobs.com"/>	

Contract Modification Information		Minimize	
Award Date:	08/25/2008	Mod Date:	09/12/2013
NTP Date:	09/10/2008	Mod Certification #:	1234567890
Start Date:	09/10/2008	Attachment Name:	Attachment A

	Original	This Mod	Previous Mods	Total Mods	%	Total As-Modified
Amount:	\$8,000,000.00	\$3,102,872.00	\$5,236,872.00	\$8,339,244.00	104.24	\$16,339,244.00
Duration:	3035	0	0	0.0		3035
Contract End Date:						12/31/2016

Mod Description: Augment Level of Effort for Continued Executive Construction Management Services (estimated through September 2014)

Contract Modification Summary

Mod No	Amount	Total As-Modified	Duration	Completion Date	Status	Description
0	\$0.00	\$8,000,000.00	3035	12/31/2016	Approved	
1	\$0.00	\$8,000,000.00	0	12/31/2016	Approved	Mod #1 replaces sub Liberty Tree to Luster National. No changes to amount, time or scope.
2	\$0.00	\$8,000,000.00	0	12/31/2016	Approved	Mod #2 adds 2 positions for Jacobs' sub-consultants (Montgomery and Chaves & Associates) and memorializes previous rate adjustments per provisions in the Contract. No change to contract amount, duration or scope. Total contract amount NTE \$8M; term through 12/31/16.
3	\$2,072,208.00	\$10,072,208.00	0	12/31/2016	Approved	COAT1200001.1. Partial encumbrance #10 and mod #3 to add \$2,072,208. CONTRACT MODIFICATION #3 IS FOR ADDITIONAL ESTIMATED LEVEL OF EFFORT FOR CONTINUED EXECUTIVE CONSTRUCTION MANAGEMENT SERVICES, FOR THE PERIOD OF JULY 2011 THROUGH JUNE 2012. ALSO INCLUDED IN THIS MOD ARE (1) ADDITIONAL SERVICES FOR THE EMERGENCY GENERATOR PROJECT AND (2) THE DELETION OF INSPECTOR OF RECORD SERVICES. CONTRACT TERM REMAINS THROUGH 12/31/16. TOTAL MOD #3 AMOUNT NTE: \$2,072,208.00 AMOUNT FOR 6694A: \$1,922,208; amount for 7025A: \$150,000.
4	\$3,164,664.00	\$13,236,872.00	0	12/31/2016	Approved	Mod #4 is for additional estimated level of effort for continued executive construction management services, for the period of April 2012 through June 2013. Scope of work under this modification includes additional level of effort to provide continued executive construction management services, estimated for the period of April 2012.

Sub Contractors Information												Minimize
Sub Contractors:												
Sub Contractor	Type	Percentage(%)	Amount	Scope								
Chaves & Associates	LBE W	11.39	\$353,426.00	Administrative								
Davis & Associates Communications	LBE M	0.00	\$0.00	Public Relations/Outreach								
Montgomery Corporation		0.00	\$0.00	Lead Inspector of Record, Inspector of Record								
Liberty Tree Enterprises		0.00	\$0.00	Project Engineer								
Saylor Consulting Group	LBE W	34.42	\$1,067,900.00	Cost Estimating								
Jacobs Project Management Co.		44.63	\$1,384,588.00									
APSI Construction Management		0.00	\$0.00									
Luster National		9.56	\$296,458.00	Project Engineer - REPLACES LIBERTY TREE ENTERPRISES								
		Total:	100.00	\$3,102,372.00								
Funding												Minimize
Selected Fundings:												
Job Order	Index Code	Task	Task Description	Project Code	Project Detail	Grant Code	Grant Detail	Document No	Suffix	Actual Amount	Amount	
6694A	PWA583CCF08D	53 N	Jacobs (Mod. No. 5)	CHGREB	DS3353			DPAT09000042	06	\$3,102,372.00	\$3,102,372.00	
										Total:	\$3,102,372.00	
Approvals												Expand
List of Approvers												Expand
Approval Tracking												Expand

List of Approvers				Minimize
		Primary	Secondary	
Section Manager: Approval:		Joe Chin	Michelle Dea	
Project Manager: Approval:		Ronald Alameida	Joe Chin	
Accounting: Funding Verification:		Sally Chan	Rally Catapang	
Contract Admin: Review:		Carlna Carlos	Sung Kim	
HRC: Approval:		Finbarr Jewell	ROMULUS ASENLOO	
Bureau Manager: Approval:		Edgar Lopez	Julia Laue	
Consultant: Approval and Signature:		JAMES HALL		
Deputy Director: Approval and Signature:		Edgar Lopez	Julia Laue	
Director: Approval and Signature:		Mohammed Nuru		

Approval Tracking					Minimize
Title	Status	Username	Comment	Created	
Initiation	Created	DPWNT\MDEA	Pending approval of JO No. 6694A, Mod 71.	10/3/2013 11:11:48 AM	
Section Manager Approval	Approved	DPWNT\JCHIN	Approved by JC (10/3/2013)	10/3/2013 12:26:19 PM	
Project Manager Approval	Approved	DPWNT\RALAMEID		10/3/2013 12:43:31 PM	
Accounting Approval	Approved	DPWNT\SSCHAN		10/10/2013 1:40:53 PM	
Contract Admin Approval	OnHold	DPWNT\CCARLOS	Portion of InfoPath form cut-off. Following-up with IT.	10/15/2013 8:29:35 AM	
Contract Admin Approval	OnHold	DPWNT\CCARLOS	10/16/13: Michelle Dea to revise and initial \$1 discrepancy in cover letter, revise calculation errors in Exhibit 1, and confirm if IOR scope was deleted in a previous mod.	10/16/2013 5:13:41 PM	
Contract Admin Approval	Approved	DPWNT\CCARLOS	Revised document received and uploaded to Workspace. PSC amount and term sufficient to cover the requested modification. Insurance is current. Cumulative mods are less than 20% - CMD approval not required. Note: address on K2 web form is not updated; IT aware of issue and working to resolve.	10/17/2013 5:44:49 PM	
CMD Approval	Approved	DPWNT\ASENLOO		10/28/2013 5:12:38 PM	
Bureau Manager Approval	Approved	DPWNT\LAUE		10/28/2013 7:39:14 PM	
Contractor Approval	Approved	DPWNT\JPMHALL		10/31/2013 10:05:59 AM	
Deputy Director Approval	Approved	DPWNT\LAUE		11/1/2013 10:45:11 AM	
Director Approval	Approved	DPWNT\MNURU		11/1/2013 3:05:29 PM	
Contract Admin Final Approval	OnHold	DPWNT\CCARLOS	11/04/13: sending to City Attorney for review and execution. Offline approval.	11/4/2013 1:33:09 PM	
Contract Admin Final Approval	OnHold	DPWNT\CCARLOS	11/04/13: sending to City Attorney for review and execution. Offline approval.	11/4/2013 1:33:12 PM	
Contract Admin Final Approval	OnHold	DPWNT\CCARLOS	11/08/13: received docs from City Attorney's office.	11/12/2013 5:03:26 PM	
Contract Admin Final Approval	Approved	DPWNT\CCARLOS	DPAT09000042 posted. NoM 11/13/13.	11/13/2013 10:10:15 AM	

ATTACHMENT 3

CONTRACT MODIFICATIONS TO

JACOBS PROJECT MANAGEMENT CO.

AGREEMENT

City and County of San Francisco



Gavin Newsom, Mayor
Edward D. Reiskin, Director



(415) 554-6229
FAX (415) 554-6232
<http://www.sfdpw.com>

Department of Public Works
Contract Administration Division
Financial Management and Administration
875 Stevenson Street, Room 420
San Francisco, CA 94103-0903
Gordon Choy, Division Manager

TRANSMITTAL LETTER
PROFESSIONAL SERVICE AGREEMENT MODIFICATIONS

June 7, 2010

Contractor: Jacobs Project Management Co.
160 Spear Street, Suite 330
San Francisco, CA 94105

Project: Executive Construction Management Services for the SFGH Rebuild
Program through 12/31/2016 - Modification #1

Modification Amount: Mod #1 replaces sub Liberty Tree to Luster National. No changes to
amount, time or scope.

Job No.: 6694A

DPW Order No.: 177,756

Controller's Certification: Reference this # on your invoices: DPAT09000042

Date Posted: N/A

This Transmittal Letter forwards a copy of the Modification of Agreement #1 in the total as-modified to date,
\$8,000,000.00, for the subject project. Contract expiration date remains as 12/31/2016.

Yours truly,

by: *Carina Carlos*
Gordon Choy
Division Manager, Contract Administration

cc: Joe Chin, DPW-Project Management

Attachments: Modification of Agreement #1

GEC:cc

Modification of Agreement - #1

Consultant Contracts

This Agreement is made this 11th day of May, 2010, in the City and County of San Francisco.

Whereas, the City & County of San Francisco and Jacobs Project Management Co., have entered into an Agreement for Executive Construction Management Services for the San Francisco General Hospital Rebuild Program and

Whereas, the parties now desire to modify the Agreement as described in Attachment A, now, therefore the parties agree as follows.

The City will:

Add Deduct the sum of \$ 0 for changes described in the referenced attachment.

Add Subtract 0 calendar days To From the original Agreement or the latest modification as described in the referenced attachment.

In all other respects, the original Agreement and all modifications thereto shall remain in full force and effect.

CITY & COUNTY OF SAN FRANCISCO


CONSULTANT

Approved


Edgar Lopez, Bureau Head

Jacobs Project Management Co.
Name of Consultant Firm

Approved


Edward D. Reiskin
Director of Public Works

5757 Plaza Drive, Suite 100
Address

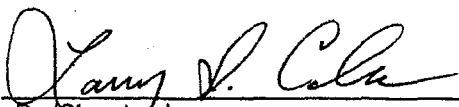
Approved

N/A
Naomi Kelly
Director of Office of Contract
Administration/Purchasing

Cypress, CA 90630
City, State, Zip

Approved

N/A
Edwin M. Lee, City Administrator


By (Signature)

Approved as to Form:
Dennis J. Herrera
City Attorney


By Deputy City Attorney

Larry S. Colson, Vice President NW Region
Type Name & Title

**ATTACHMENT A
CONTRACT MODIFICATION 1**

Pursuant to Section 3 (Term of the Agreement), Section 6 (Compensation), and Section 34 (Modification of Agreement) of the Agreement (DPW Order No.: 177,756) between the City and County of San Francisco and Jacobs Project Management Co., the amount of the Agreement shall be increased by \$0 (Zero Dollars) for Executive Construction Management Services for the San Francisco General Hospital Rebuild Program.

Attachment A stipulates that the following sections (below) shall be incorporated into the Agreement between the City and County of San Francisco and Jacobs Project Management Co. Unless otherwise noted in this Contract Modification, all other terms and conditions in the Original Contract dated August 5, 2008 shall remain unchanged.

SCOPE OF WORK: Per the Base Contract, Jacobs Project Management Co. will provide executive project management services for the San Francisco General Hospital Rebuild Program. Services include the following:

Pre-Construction Phase Services: Construction Planning/Document Control Tasks; Budget/Cost Estimating/Cost Control Tasks; and Construction Scheduling/Schedule Control Tasks.

Construction Phase Services: Construction Administration/Document Control Tasks; Construction Scheduling/Schedule Control Tasks; Budget/Const Estimating/Cost Control Tasks; Inspector of Record Inspection, and Quality Assurance/Quality Control Inspection Tasks

Close-Out Phase Services

Post-Construction Phase Services

Scope of Work in this Modification remains unchanged. This modification is for a change of a consultant from Liberty Tree Enterprises to Luster National, Inc., and to add APSI Construction Management as a sub-consultant.

Appendix A – Scope of Work

COMPENSATION: Professional service fees for this contract shall remain unchanged, at a total not-to-exceed fee of Eight Million Dollars (\$8,000,000).

Appendix B – Calculation of Charges

TOTAL COMPENSATION (Fee + Reimbursables):
Eight Million Dollars (\$8,000,000)

CONTRACT DURATION: The contract duration for services under the Agreement shall remain unchanged.

BILLING PROCEDURES: Billing procedures remain unchanged and are per the Agreement dated August 5, 2008.

APPENDIX A
SCOPE OF WORK

Scope of Work remains unchanged.

The change in this modification is for substitution of a sub-consultant, from Liberty Tree Enterprises to Luster National, Inc. (see EXHIBIT 1, Jacobs Correspondence dated August 17, 2009 entitled, "Substitution of Consultants – Liberty Tree to Luster National" and Liberty Tree Correspondence dated November 6, 2008 entitled "Liberty Tree Contracts").

In addition, this modification will include adding APSI Construction Management as a sub-consultant (see EXHIBIT 2, Jacobs Correspondence dated May 4, 2010 entitled, "Request to Add a New Scheduling Consultant."

1001 Potrero Ave, Box 131
Bldg 40, 3rd Floor
San Francisco, California 94110
1.415.695.3867

August 17, 2009

Ron Alameida
City & County of San Francisco
Department of Public Works
1001 Potrero Avenue
Bldg 40, 3rd Floor
San Francisco, CA 94110

RECEIVED

AUG 17 '09

DEPARTMENT OF PUBLIC WORKS
SFGH REBUILD PROGRAM

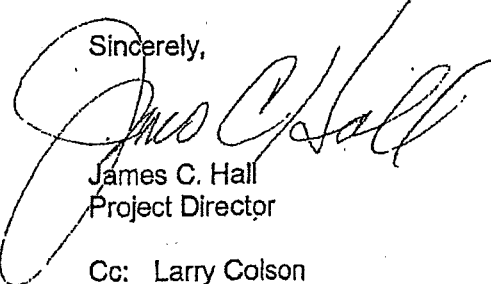
Subject: Substitution of Consultants – Liberty Tree to Luster National
Reference: San Francisco General Hospital Rebuild Project

Dear Ron:

In our initial proposal and presentation for Executive Construction Manager for the San Francisco General Hospital Rebuild Project, Jacobs had named Liberty Tree as a consultant to provide Project Engineer support for the Jacobs team. The Jacobs contract was executed on September 10, 2008 between the City and County of San Francisco and Jacobs Project Management Co. Subsequently Jacobs began preparing contracts for all of our consultants and on November 6, 2008, Jacobs was in receipt of the attached letter from Liberty Tree relinquishing their rights to contract with Jacobs on the referenced project. Liberty Tree in the attached letter directed Jacobs to contract with Luster National. This substitution is a direct transfer of the scope of work as originally stated in the RFQ. The labor rates as indicated in Appendix D for Liberty Tree shall be utilized for Luster National's labor rates. Neither Liberty Tree nor Luster National are LBEs therefore, this substitution has no effect on Jacobs' LBE goal of 14%. Jacobs is requesting approval to substitute Liberty Tree with Luster National and request that the City and County of San Francisco issue an amendment accordingly.

If you have any questions or comments please contact me immediately. Your prompt attention will be appreciated.

Sincerely,



James C. Hall
Project Director

Cc: Larry Colson
Sylvia Levandis
Robert Paguirigan
Jonna Wester
File

EXHIBIT 1



LIBERTY TREE ENTERPRISES

701 N. Green Valley Parkway, Suite 200
Henderson, NV 89074
(702) 990-3476 - (702) 974-0123 fax

November 6, 2008

Mr. Jim Hall, Jacobs
Mr. Charles Davis, Jacobs

Subject: Liberty Tree Contracts

Gentlemen:

As you know, on 1 January 2008, Robert Luster and I entered into an agreement whereby Liberty Tree Enterprises would acquire Luster National. After careful consideration, Robert Luster and I have decided to reverse that acquisition and separate Liberty Tree Enterprises and Luster.

The effective date of this separate is 1 October 2008. As a result of that decision, the contract referenced above should now reflect that the vendor is Luster, not Liberty Tree Enterprises.

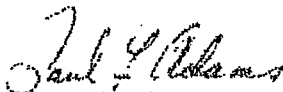
The Liberty Tree employees working on your contract are now employees of Luster, so the quality services provided by the individuals on your contract should continue unimpaired by this transition.

All correspondence relative to this contract should be directed to
Luster

Attn: Robert Luster
179 Homestead Blvd
Mill Valley, CA 94941

I appreciated the opportunity of working with you over the past several months and wish you well in your future dealings with Luster National.

If you have any questions, or require any additional information, please do not hesitate to contact me.


Paul F. Adams
President & CEO

JACOBS EXHIBIT 2

1001 Potrero Ave.
Bldg 40, 3rd Floor
Box 131
San Francisco, California 94110
415-695-3867 Fax 415-695-0530

May 4, 2010

City and County of San Francisco
Department of Public Works
1001 Potrero Ave
Bldg 40, 3rd Floor
San Francisco, CA 94110
Attn: Ron Alameida

RECEIVED

MAY 04 '10

DEPARTMENT OF PUBLIC WORKS
SFGH REBUILD PROGRAM

Subject: Request to Add a New Scheduling Consultant

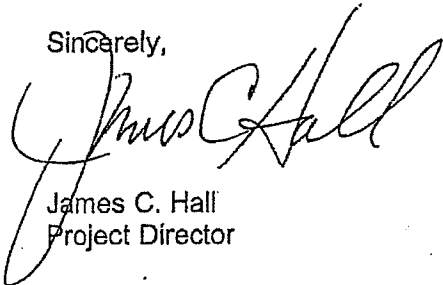
Reference: Executive Construction Management Services for the SFGH Rebuild Program
SFGH Rebuild Project, Job No. 6694A / Jacobs Project #R1W28401

Dear Ron:

Jacobs is requesting your approval to add a new consultant to our Executive Construction Management Team to provide scheduling support. The current contract percentages for consultants remains unchanged as this new consultant's percentage will be offset with a percentage reduction of Jacobs' scope of work. The firm I am proposing is APSI Construction Management located at 825 Van Ness Ave, Suite 410, San Francisco, CA 94109. APSI is not a recognized San Francisco LBE. Jacobs is currently trending with 26% for LBEs versus our Contract requirement of 14%. I have attached HRC Form 2A and the APSI Construction Management Fee Schedule for your use and information.

Your consideration of this request will be greatly appreciated. A candidate has been identified, Pramod Koyyada and he is available to start once we have your approval. Pramod Koyyada's resume is also attached for your information. If you have any questions or comments please contact me.

Sincerely,



James C. Hall
Project Director

Attachments

Cc: L. Colson
M. Glasser
File

APPENDIX B
CALCULATION OF CHARGES

No Change in fee for Luster National, Inc.

For APSI Construction Management's billing rates, please see EXHIBIT 3, Fee Schedule.

EXHIBIT 3
REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program

APPENDIX D
FEE SCHEDULE

RECEIVED

MAY 04 '10

DEPARTMENT OF PUBLIC WORKS
SFGH REBUILD PROGRAM

One (1) copy of the Fee Schedule must be completed for the prime consultant (provide one copy each for all firms on JV team) and for each sub-consultant listed in the HRC Attachment 2. These fee schedules shall be submitted separately in a sealed envelope and delivered with the proposal package.

The sealed envelope shall be titled "FEE SCHEDULE FOR RFQ SFGH - EXECUTIVE CM 2008" and include the name of the Consultant.

The sealed envelope from a selected firm will be opened after the selection process is completed. The City reserves the right to review the schedule and request for changes during contract negotiations.

One (1) copy of the Fee Schedule must be completed for the prime consultant (provide one copy each for all firms on JV team) and for each Sub-consultant listed in the HRC Attachment 2. These fee schedules shall be submitted separately in a sealed envelope and delivered with the proposal package.

Consultants must submit billing rates for all prime consultants and subconsultants on the fee schedules. Due to the wide variety of work that may arise, the City reserves the right to negotiate items not specified in the fee schedule or delete certain listed items.

All billable staff rates shall be fully burdened to include labor, benefits, taxes, overhead, profit, healthcare benefit surcharges, minimum compensation accountability surcharges, costs for obtaining insurance and bonds, employee fringe benefits, employee paid time off, employee training, support and administrative services and other ancillary charges.

Rates listed in the Agreement shall be one single rate reflecting 2008 billing rates. The selected Proposer will only be allowed to escalate its 2008 billing rates based on the annual percentage change of the Consumer Price Index (CPI) for the San Francisco Bay Area for Urban Wage Earners and Clerical Works. The billing rate for each listed individual may not exceed the lowest rate charged to any other government entity. The City reserves the right to audit material that allows for verification of the accuracy of project invoices (e.g. project billing records, accounting records, time sheets, etc.)

Information to be filled out as applicable for prime consultant(s) and for each sub-consultant listed in HRC Form 2.

Name of prime consultant or sub-consultant: APSI Construction Management

Overhead rate*: 181% %

* An audited rate is preferable but not required. Provide an itemized percentage breakdown of the items that are accounted in the overhead rate. Administrative and clerical support services are considered part of overhead.

EXHIBIT 3
REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program

Fully burdened staff billing rates to be calculated as follows:

Billing rate = (DL + DL x FR + DL x OH) * 1.1 = \$ _____/hour

Where: DL = Direct Labor (base rate)
 FR = Fringe (salary burden)
 OH = Overhead rate

= Profit factor

Note: Overtime rate = Fully Burdened Staff Billing Rates x 1.5

Fully burdened staff billing rates/hour for professional positions (categories of positions) as indicated in table format below. If a position is not applicable, indicate 'Not applicable'. If a position is not listed, utilize 'Other' and describe the position.

<i>Position</i>	<i>Direct Labor Rate (\$/hr)</i>	<i>Billing Rate (\$/hr)</i>
Principal	\$95.19	\$225.13
Project Manager		
Construction Manager		
Assistant Construction Manager		
Cost Engineer/Estimator		
Scheduling Engineer/Estimator	\$56.73	\$134.17
Inspector of Record		
Project Engineer		
Office Engineer		
Field Engineer		
Field Technician		
Construction Inspector		
QA/QC Inspector/Coordinator		
Administrative Supervisor		
Administrative/Clerical Support		
Other (describe)		

EXHIBIT 3
REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program

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The following rates shall apply for all other services and charges, and remain in effect throughout the term of the contract for both the prime consultant and all sub-consultants:

<i>Services</i>	<i>Rates/Schedule</i>
Sub-consultant work	Cost plus 5% (for a maximum of two tiers of subconsultants)
Meal expenses	Not reimbursable
Lodging	Not reimbursable without prior agreement
Air/taxi/shuttle/rail fares	Not reimbursable without prior agreement
Other direct costs	At cost
Travel	The Internal Revenue Service (IRS) standard mileage rate for business use of an automobile. No markup applies. This rate is subject to change annually. Travel expenses will be reimbursed only when work locations are outside of San Francisco and only with prior approval. Expenses associated with traveling to and from prime consultant's offices and sub-consultants' offices located outside San Francisco to and from work sites within San Francisco are not reimbursable.

The following non-reimbursable items are considered part of the work to provide services. Costs associated are considered to be included in the staff billing rate. They shall remain in effect throughout the term of the contract for the prime consultant and all sub-consultants:

- Office supplies
- Office equipment
- Computers
- Telephones calls
- Cell phone and calls
- Fax
- Cameras
- Photocopies
- Safety equipment and supplies
- Tools

City and County of San Francisco



Edwin M. Lee, Mayor
Edward D. Reiskin, Director

San Francisco Department of Public Works

Office of Financial Management and Administration
Division of Contract Administration
875 Stevenson Street, Room 420
San Francisco, CA 94103
(415) 554-6230 www.sfdpw.org



Gordon Choy, Division Manager

TRANSMITTAL LETTER
PROFESSIONAL SERVICE AGREEMENT MODIFICATIONS

April 5, 2011

Contractor: Jacobs Project Management Co.
160 Spear Street, Suite 330
San Francisco, CA 94105

Project: Executive Construction Management Services for the SFGH Rebuild Program through 12/31/2016 - Modification #2

Modification Amount: Mod #2 adds 2 positions for Jacobs' subconsultants (Montgomery Corp. and Chaves & Associates), and memorializes billing rate adjustments. No change in contract amount or duration.

Job No.: 6694A

DPW Order No.: 177,756

Controller's Certification: Reference this # on your invoices: DPAT09000042

Date Posted: 03/11/2011

This Transmittal Letter forwards a copy of the Modification of Agreement #2 and Contract Purchase Order No. DPAT09000042 in the total as-modified to date, \$7,573,899.00, for the subject project. Contract expiration date is 12/31/2016.

Yours truly,

by: Gordon Choy
Division Manager, Contract Administration

cc: Joe Chin, DPW Project Management - BOA

Attachments: Modification of Agreement #2
Contract Purchase Order DPAT09000042

GEC:cc



Modification of Agreement - #2

Consultant Contracts

This Agreement is made this 25th day of October, 2010, in the City and County of San Francisco.

Whereas, the City & County of San Francisco and Jacobs Project Management Co., have entered into an Agreement for Executive Construction Management Services for the San Francisco General Hospital Rebuild Program and

Whereas, the parties now desire to modify the Agreement as described in Attachment A, now, therefore the parties agree as follows.

The City will:

Add Deduct the sum of \$ 0 for changes described in the referenced attachment,

Add Subtract 0 calendar days To From the original Agreement or the latest modification as described in the referenced attachment.

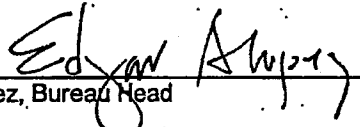
In all other respects, the original Agreement and all modifications thereto shall remain in full force and effect.

Other than the provisions of Appendix A,

CITY & COUNTY OF SAN FRANCISCO

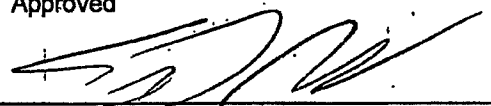
CONSULTANT

Approved


Edgar Lopez, Bureau Head

Jacobs Project Management Co.
Name of Consultant Firm

Approved


Edward D. Reiskin
Director of Public Works

5757 Plaza Drive, Suite 100
Address

Approved

N/A
Naomi Kelly
Director of Office of Contract
Administration/Purchasing

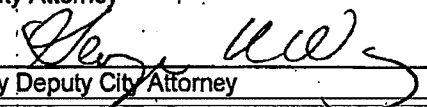
Cypress, CA 90630
City, State, Zip

Approved

N/A
Edwin M. Lee, City Administrator


By (Signature)

Approved as to Form:
Dennis J. Herrera
City Attorney


By Deputy City Attorney

Larry Colson, VP
Type Name & Title

**ATTACHMENT A
CONTRACT MODIFICATION NO. 2**

Pursuant to Section 3 (Term of the Agreement), Section 6 (Compensation), and Section 34 (Modification of Agreement) of the Agreement (DPW Order No.: 177,756) between the City and County of San Francisco and Jacobs Project Management Co., the amount of the Agreement shall be increased by \$0 (Zero Dollars) for Executive Construction Management Services for the San Francisco General Hospital Rebuild Program.

Attachment A stipulates that the following sections (below) shall be incorporated into the Agreement between the City and County of San Francisco and Jacobs Project Management Co. Unless otherwise noted in this Contract Modification, all other terms and conditions in the Original Contract dated August 5, 2008 and all previously approved Contract Modifications, shall remain unchanged.

SCOPE OF WORK: Per the Base Contract, Jacobs Project Management Co. will provide executive project management services for the San Francisco General Hospital Rebuild Program. Services include the following:

Pre-Construction Phase Services: Construction Planning/Document Control Tasks; Budget/Cost Estimating/Cost Control Tasks; and Construction Scheduling/Schedule Control Tasks.

Construction Phase Services: Construction Administration/Document Control Tasks; Construction Scheduling/Schedule Control Tasks; Budget/Const Estimating/Cost Control Tasks; Inspector of Record Inspection, and Quality Assurance/Quality Control Inspection Tasks

Close-Out Phase Services

Post-Construction Phase Services

Scope of Work in this Modification remains unchanged. This modification is for an addition of positions for sub-consultants Montgomery Corporation and Chaves & Associates. Also included in this Modification are billing rate adjustments per provisions in the Contract.

Appendix A – Scope of Work

COMPENSATION: Professional service fees for this contract shall remain unchanged, at a total not-to-exceed fee of Eight Million Dollars (\$8,000,000).

Appendix B – Calculation of Charges

TOTAL COMPENSATION (Fee + Reimbursables):

Eight Million Dollars (\$8,000,000)

CONTRACT DURATION: The contract duration for services under the Agreement shall remain unchanged.

BILLING PROCEDURES: Billing procedures remain unchanged and are per the Agreement dated August 5, 2008.

APPENDIX A
SCOPE OF WORK

Scope of Work remains unchanged.

- (1) The change in this modification is with the addition of an Administrative Supervisor position for Montgomery Corporation and a Document Control Administrator position for Chaves & Associates (to supplement original positions listed in the Executive Construction Management Contract). Reference EXHIBIT 1, Jacobs Correspondence dated September 10, 2010, entitled "Rate Modifications."
- (2) This modification also includes billing rate adjustments "based on the annual percentage change of the Consumer Price Index (CPI)" from certification of Jacobs Project Management Co.'s Contract, September 10, 2008, through the date of this Modification, October 25, 2010, pursuant to Appendix B Fee Schedules of the Contract. Billing rates are adjusted annually at the beginning of each calendar year. Reference EXHIBIT 2 for billing rate adjustments to date.

APPENDIX B

CALCULATION OF CHARGES

For added billing rates, please reference EXHIBIT 3, Fee Schedule.

EXHIBIT 1

JACOBS

1001 Potrero Ave.
Bldg 40, 3rd Floor
Box 131
San Francisco, California 94110
415-695-3867 Fax 415-695-0530

September 10, 2010

RECEIVED

SEP 10 '10

DEPARTMENT OF PUBLIC WORKS
SFGH REBUILD PROGRAM

Ronald Alameida
San Francisco Department of Public Works
1001 Potrero Ave
Bldg 40, 3rd Floor
San Francisco, CA 94110

Subject: Rate Modifications

Reference: SFGH Rebuild Project Jacobs Contract

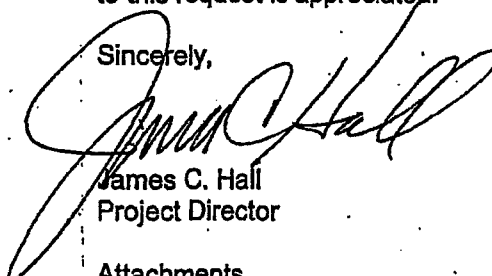
Dear Ron:

When the initial contract was executed there were labor rates that were not addressed in several of our Consultants rate structures. Jacobs is requesting a contract modification to address these missing rates to facilitate the appropriate invoicing of consultant's staff time. The two firms with rate issues are Montgomery Corporation and Chaves & Associates. The following rate request is consistent with the original contract and accepted overhead rate listed in the original Jacobs contract attachments "Appendix D". Also attached are the modified Billing Rate Sheets (Appendix D) for both of the consultant firms.

COMPANY	POSITION	DIRECT LABOR RATE	BILLING RATE
Montgomery Corp	Administrative Supervisor	\$42.00	\$96.44
Chaves & Assoc.	Document Control Administrator	\$33.00	\$87.32

If you require any additional information or back up please contact me promptly. Your attention to this request is appreciated.

Sincerely,



James C. Hall
Project Director

Attachments
Cc: L. Colson
J. Wester
E. Otsuka
File

EXHIBIT 2

Updated 6/21/10

**Jacobs Project Management Co.
Annual Billing Rate Adjustments**

<u>Position</u>	<u>Company</u>	<u>Sept. 2008 - Base Rate</u>	<u>Jan. 2009 - Dec. 2009 Rates</u>	<u>Jan. 2010 - Dec. 2010 Rates</u>
			0.87%*	0.6%*
1 Principal	Jacobs	\$ 187.71	\$ 189.34	\$ 190.48
2 Construction Manager	Jacobs	\$ 147.84	\$ 149.13	\$ 150.02
3 Cost Engineer/Estimator	Jacobs	\$ 158.54	\$ 159.92	\$ 160.88
4 Scheduling Engineer/Estimator	Jacobs	\$ 145.90	\$ 147.17	\$ 148.05
5 Project Engineer	Jacobs	\$ 92.39	\$ 93.19	\$ 93.75
6 Administrative/Clerical Support	Jacobs	\$ 52.60	\$ 53.06	\$ 53.38
7 Advisor	Jacobs	\$ 228.60	\$ 230.59	\$ 231.97
8 Lead Planner/Scheduler	Jacobs	\$ 147.54	\$ 148.82	\$ 149.72
9 Sr. Construction Manager	Jacobs	\$ 170.19	\$ 171.67	\$ 172.70
10 Principal	Luster National	\$ 213.70	-	-
11 Project Manager	Luster National	\$ 131.21	-	-
12 Construction Manager	Luster National	\$ 147.94	-	-
13 Assistant Construction Manager	Luster National	\$ 98.95	-	-
14 Cost Engineer/Estimator	Luster National	\$ 116.11	-	-
15 Scheduling Engineer/Estimator	Luster National	\$ 106.86	-	-
16 Project Engineer	Luster National	\$ 131.31	-	-
17 Office Engineer	Luster National	\$ 76.01	-	-
18 Field Engineer	Luster National	\$ 100.31	-	-
19 Field Technician	Luster National	\$ 69.30	-	-
20 Construction Inspector	Luster National	\$ 103.91	-	-
21 QA/QC Inspector/Coordinator	Luster National	\$ 113.80	-	-

EXHIBIT 2

Updated 6/21/10

	<u>Position</u>	<u>Company</u>	<u>Sept. 2008 - Base Rate</u>	<u>Jan. 2009 - Dec. 2009 Rates</u>	<u>Jan. 2010 - Dec. 2010 Rates</u>
				0.87%*	0.6%*
22	Administrative Supervisor	Luster National	\$ 65.61	-	-
23	Administrative/Clerical Supoprt	Luster National	\$ 45.07	-	-
24	Project Director	Luster National	\$ 187.21	-	-
25	Principal	Saylor	\$ 175.18	-	-
26	Project Manager	Saylor	\$ 155.88	-	-
27	Senior Estimator	Saylor	\$ 146.12	-	-
28	Chief Estimator	Saylor	\$ 155.88	-	-
29	Cost Engineer/Estimator	Saylor	\$ 94.30	-	-
30	Scheduling Engineer/Estimator	Saylor	\$ 94.30	-	-
31	Senior Mechanical	Saylor	\$ 146.12	-	-
32	Senior Electrical	Saylor	\$ 146.12	-	-
33	Principal	Chaves & Associates	\$ 172.00	-	-
34	Project Manager	Chaves & Associates	\$ 172.00	-	-
35	Administrative Supervisor	Chaves & Associates	\$ 105.84	-	-
36	Administrative/Clerical Supoprt	Chaves & Associates	\$ 66.15	-	-
37	System Administrator	Chaves & Associates	\$ 172.00	-	-
38	Lead Inspector of Record	Montgomery Corporation	\$ 165.33	-	-
39	Inspector of Record	Montgomery Corporation	\$ 165.33	-	-
40	Principal	Davis & Associates	\$ 193.84	-	-
41	Senior Project Manager	Davis & Associates	\$ 172.83	-	-
42	Senior Project Associate	Davis & Associates	\$ 166.87	-	-
43	Project Manager	Davis & Associates	\$ 157.93	-	-

EXHIBIT 2

Updated 6/21/10

	<u>Position</u>	<u>Company</u>	<u>Sept. 2008 - Base Rate</u>	<u>Jan. 2009 - Dec. 2009 Rates</u>	<u>Jan. 2010 - Dec. 2010 Rates</u>
				0.87%*	0.6%*
44	Project Associate	Davis & Associates	\$ 146.12	-	-
45	Proejct Coordinator	Davis & Associates	\$ 134.10	-	-
46	Communications Coordinator	Davis & Associates	\$ 77.48	-	-
47	Graphic Designer	Davis & Associates	\$ 109.18	-	-
48	Principal	APSI	\$ 225.13	-	-
47	Scheduling Engineer/Estimator	APSI	\$ 134.17	-	-

*Percent Change per Consumer Price Index (CPI)

EXHIBIT 2

4/8/2009

Bureau of Labor Statistics Data



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Data extracted on: April 8, 2009 (8:40:31 PM)

Consumer Price Index - All Urban Consumers

Series Id: CUUR4228AD
 Not Seasonally Adjusted
 Area: San Francisco-Oakland-San Jose, CA
 Item: All Items
 Base Period: 1982=100

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual	HALF1	HALF2
2008	219.612		222.074		225.181	225.411		225.824		218.528	222.767	221.730	223.804		
2009	222.166														

Consumer Price Index - Urban Wage Earners and Clerical Workers

Series Id: CUUR4228AD
 Not Seasonally Adjusted
 Area: San Francisco-Oakland-San Jose, CA
 Item: All Items
 Base Period: 1982=100

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual	HALF1	HALF2
2008	214.913		217.913		221.454	221.385		221.192		213.685	218.441	217.487	219.396		
2009	216.797														

Handwritten: % CHANGE = .0087

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bls.gov

JACOBS

1001 Potrero Ave.
Bldg 40, 3rd Floor
Box 131
San Francisco, California 94110
415-695-3867 Fax 415-695-0530

January 29, 2010

RECEIVED

JAN 29 '10

DEPARTMENT OF PUBLIC WORKS
SFGH REBUILD PROGRAM

Ronald Alameida
SFDPW
1001 Potrero Ave.
Bldg 40, 3rd Floor
San Francisco, CA 94110

Subject: Annual CPI Rate Adjustment for Jacobs

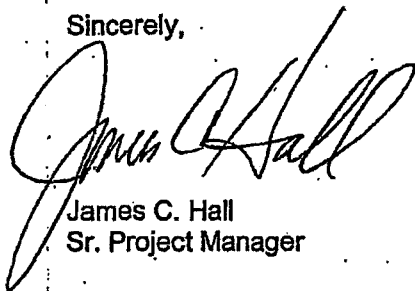
Reference: San Francisco General Hospital Rebuild Project

Dear Ron:

Please be advised that the 2009 Consumer Price Index rate for the San Francisco area as determined by the U.S. Bureau of Labor Statistics is 0.6%. The attached sheet from U.S. Bureau of Labor Statistics validates this percentage. Jacobs will adjust their hourly rates by this percentage beginning January 1, 2010.

If you take any exception to this letter please advise immediately.

Sincerely,



James C. Hall
Sr. Project Manager

Attachments

Cc: J. Wester
R. Paguirigan
L. Colson
File

Jacobs Facilities Inc.



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From: 1999 To: 2009

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Data extracted on: January 18, 2010 (2:38:31 PM)

Consumer Price Index - Urban Wage Earners and Clerical Workers

Series Id: CW0RA422SA0

Not Seasonally Adjusted

Area: ~~San Francisco-Oakland-Hayward, CA~~

Item: All items

Base Period: 1982-84=100

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual	HALF1	HALF2
1999		165.7		168.8		168.3		170.0		171.2		170.9	168.8	167.2	170.5
2000		172.6		174.9		175.2		177.8		179.3		180.2	176.3	173.9	178.7
2001		183.5		184.9		186.9		186.7		187.5		186.5	185.7	184.5	186.9
2002		186.8		188.8		189.1		189.3		190.0		189.6	188.8	188.0	189.6
2003		193.7		193.6		192.2		192.3		191.9		191.1	192.4	192.9	191.9
2004		194.1		194.7		195.4		195.0		196.4		195.9	195.0	194.4	195.7
2005		197.3		199.3		197.5		199.5		202.6		199.3	199.1	197.9	200.3
2006		202.5		204.9		205.2		206.7		206.2		205.6	204.9	203.7	206.1
2007		208.803		211.189		211.422		211.620		213.133		214.204	211.370	209.986	212.754
2008		214.913		217.913		221.454		221.385		221.192		213.685	218.441	217.487	219.396
2009		216.797		218.587		220.996		221.279		221.708		220.121	219.645	218.182	221.109

Page 11 of 16
729

EXHIBIT 2

12-Month Percent Change

Series Id: CWURA4225A0

Not Seasonally Adjusted

Area: San Francisco, CA and San Jose, CA

Item: All items

Base Period: 1982-84=100

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual	HALF1	HALF2
1999		3.8		5.0		4.1		4.5		4.8		4.4	4.3	4.2	4.5
2000		4.2		3.6		4.1		4.6		4.7		5.4	4.4	4.0	4.8
2001		6.3		5.7		6.7		5.0		4.6		3.5	5.3	6.1	4.6
2002		1.8		2.1		1.2		1.4		1.3		1.7	1.7	1.9	1.4
2003		3.7		2.5		1.6		1.6		1.0		0.8	1.9	2.6	1.2
2004		0.2		0.6		1.7		1.4		2.3		2.5	1.4	0.8	2.0
2005		1.6		2.4		1.1		2.3		3.2		1.7	2.1	1.8	2.4
2006		2.6		2.8		3.9		3.6		1.8		3.2	2.9	2.9	2.9
2007		3.1		3.1		3.0		2.4		3.4		4.2	3.2	3.1	3.2
2008		2.9		3.2		4.7		4.6		3.8		-0.2	3.3	3.6	3.1
2009		0.9		0.3		-0.2		0.0		0.2		3.0	3.0	0.3	0.8

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730

EXHIBIT 2

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1/18/2010

**REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program**

APPENDIX D

FEE SCHEDULE

One (1) copy of the Fee Schedule must be completed for the prime consultant (provide one copy each for all firms on JV team) and for each sub-consultant listed in the HRC Attachment 2. These fee schedules shall be submitted separately in a sealed envelope and delivered with the proposal package.

The sealed envelope shall be titled "FEE SCHEDULE FOR RFQ – EXECUTIVE CM 2008" and include the name of the Consultant.

The sealed envelope from a selected firm will be opened after the selection process is completed. The City reserves the right to review the schedule and request for changes during contract negotiations.

One (1) copy of the Fee Schedule must be completed for the prime consultant (provide one copy each for all firms on JV team) and for each Sub-consultant listed in the HRC Attachment 2. These fee schedules shall be submitted separately in a sealed envelope and delivered with the proposal package.

Consultants must submit billing rates for all prime consultants and sub-consultants on the fee schedules. Due to the wide variety of work that may arise, the City reserves the right to negotiate items not specified in the fee schedule or delete certain listed items.

All billable staff rates shall be fully burdened to include labor, benefits, taxes, overhead, profit, healthcare benefit surcharges, minimum compensation accountability surcharges, cost for obtaining insurance and bonds, employee fringe benefits, employee paid time off, employee training, support and administrative services and ancillary charges.

Rates listed in the Agreement shall be one single rate reflecting 2008 billing rates. The selected Proposer will only be allowed to escalate its 2008 billing rates based on the annual percentage change of the Consumer Price Index (CPI) for the San Francisco Bay Area for Urban Wage Earners and Clerical Works. The billing rate for each listed individual may not exceed the lowest rate charged to any other government entity. The City reserves the right to audit material that allows for verification of the accuracy of project invoices (e.g. project billing records, accounting records, time sheets, etc.)

Information to be filled out as applicable for prime consultant(s) and for each sub-consultant listed in HRC Form 2.

Names of prime consultant or sub-consultant: Montgomery Corporation

Overhead Rate*: 185 %

* An audited rate is preferable but not required. Provide an itemized percentage breakdown of the items that are accounted in the overhead rate. Administrative and clerical support services are considered part of overhead.

EXHIBIT 3

Montgomery Corp

**REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program**

Fully burdened staff billing rates to be calculated as follows:

Billing rate = (DL + DL x FR + DL x OH) * 1.1 = \$ _____/hour

Where: DL = Direct Labor (base rate)
FR = Fringe (salary burden)
OH = Overhead rate
= Profit factor

Note: Overtime rate = Fully Burdened Staff Billing Rates x 1.5

Fully burdened staff billing rate/hour for professional positions (categories of positions) as indicated in table format below. If a position is not applicable, indicate "Not Applicable". If a position is not listed, utilize "Other" and describe position.

Principal		
Project Manager		
Construction Manager		
Assistant Construction Manager		
Cost Engineer/Estimator		
Scheduling Engineer/Estimator		
Inspector of Record	\$72.00	\$165.33
Project Engineer		
Office Engineer		
Field Engineer		
Field Technician		
Construction Inspector		
OA/OC Inspector/Coordinator		
Administrative Supervisor	\$42.00	\$96.44
Administrative/Clerical Support		
Other (Describe)		
Lead Inspector of Record	\$72.00	\$165.33

**REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program**

APPENDIX D

FEE SCHEDULE

One (1) copy of the Fee Schedule must be completed for the prime consultant (provide one copy each for all firms on JV team) and for each sub-consultant listed in the HRC Attachment 2. These fee-schedules shall be submitted separately in a sealed envelope and delivered with the proposal package.

The sealed envelope shall be titled "FEE SCHEDULE FOR RFQ – EXECUTIVE CM 2008" and include the name of the Consultant.

The sealed envelope from a selected firm will be opened after the selection process is completed. The City reserves the right to review the schedule and request for changes during contract negotiations.

One (1) copy of the Fee Schedule must be completed for the prime consultant (provide one copy each for all firms on JV team) and for each Sub-consultant listed in the HRC Attachment 2. These fee schedules shall be submitted separately in a sealed envelope and delivered with the proposal package.

Consultants must submit billing rates for all prime consultants and sub-consultants on the fee schedules. Due to the wide variety of work that may arise, the City reserves the right to negotiate items not specified in the fee schedule or delete certain listed items.

All billable staff rates shall be fully burdened to include labor, benefits, taxes, overhead, profit, healthcare benefit surcharges, minimum compensation accountability surcharges, cost for obtaining insurance and bonds, employee fringe benefits, employee paid time off, employee training, support and administrative services and ancillary charges.

Rates listed in the Agreement shall be one single rate reflecting 2008 billing rates. The selected Proposer will only be allowed to escalate its 2008 billing rates based on the annual percentage change of the Consumer Price Index (CPI) for the San Francisco Bay Area for Urban Wage Earners and Clerical Works. The billing rate for each listed individual may not exceed the lowest rate charged to any other government entity. The City reserves the right to audit material that allows for verification of the accuracy of project invoices (e.g. project billing records, accounting records, time sheets, etc.)

Information to be filled out as applicable for prime consultant(s) and for each sub-consultant listed in HRC Form 2.

Names of prime consultant or sub-consultant: Chaves & Associates

Overhead Rate*: 164.6 %

* An audited rate is preferable but not required. Provide an itemized percentage breakdown of the items that are accounted in the overhead rate. Administrative and clerical support services are considered part of overhead.

EXHIBIT 3

Chaves & Associates

REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program

Fully burdened staff billing rates to be calculated as follows:

Billing rate = (DL + DL x FR + DL x OH) * 1.1 = \$ _____ /hour

Where: DL = Direct Labor (base rate)
 FR = Fringe (salary burden)
 OH = Overhead rate
 = Profit factor

Note: Overtime rate = Fully Burdened Staff Billing Rates x 1.5

Fully burdened staff billing rate/hour for professional positions (categories of positions) as indicated in table format below. If a position is not applicable, indicate "Not Applicable". If a position is not listed, utilize "Other" and describe position.

Principal	\$65.00	\$172.00
Project Manager	\$65.00	\$172.00
Construction Manager		
Assistant Construction Manager		
Cost Engineer/Estimator		
Scheduling Engineer/Estimator		
Inspector of Record		
Project Engineer		
Office Engineer		
Field Engineer		
Field Technician		
Construction Inspector		
OA/OC Inspector/Coordinator		
Administrative Supervisor	\$40.00	\$105.84
Administrative/Clerical Support	\$25.00	\$66.15
Other (Describe)		
Systems Administrator	\$65.00	\$172.00
Document Control Administrator	\$33.00	\$87.32

City and County of San Francisco



Edwin M. Lee, Mayor
Edward D. Reiskin, Director

San Francisco Department of Public Works

Office of Financial Management and Administration

Division of Contract Administration

875 Stevenson Street, Room 420

San Francisco, CA 94103

(415) 554-6230 www.sfdpw.org



Gordon Choy, Division Manager

TRANSMITTAL LETTER
PROFESSIONAL SERVICE AGREEMENT MODIFICATIONS

August 1, 2011

Contractor: Jacobs Project Management Co.
160 Spear Street, Suite 330
San Francisco, CA 94105

Project: Executive Construction Management Services for the SFGH Rebuild
Program through 12/31/2016 - Modification #3

Modification Amount: Add \$2,072,208.00 and 0 days to the Agreement.

Job No.: 6694A and 7025A

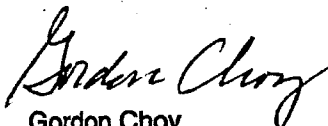
DPW Order No.: 177,756

Controller's Certification: Reference this # on your invoices: DPAT09000042

Date Posted: 08/01/2011

This Transmittal Letter forwards a copy of the Modification of Agreement #3 and Contract Purchase Order No. DPAT09000042 in the total as-modified to date, \$10,072,208.00, for the subject project. Contract expiration date is 12/31/2016.

Yours truly,


by: Gordon Choy
Division Manager, Contract Administration

cc: Edgar Lopez, Building Design and Construction Division

Attachments: Modification of Agreement #3
Contract Purchase Order DPAT09000042

GEC:cc



Modification of Agreement - #3

Consultant Contracts

This Agreement is made this 11th day of July, 2011, in the City and County of San Francisco.

Whereas, the City & County of San Francisco and Jacobs Project Management Co., have entered into an Agreement for Executive Construction Management Services for the San Francisco General Hospital Rebuild Program and

Whereas, the parties now desire to modify the Agreement as described in Attachment A, now, therefore the parties agree as follows.

The City will:

Add Deduct the sum of \$ 2,072,208 for changes described in the referenced attachment.

Add Subtract 0 calendar days To From the original Agreement or the latest modification as described in the referenced attachment.

In all other respects, the original Agreement and all modifications thereto shall remain in full force and effect.

CITY & COUNTY OF SAN FRANCISCO

CONSULTANT

PA.
Approved



Edgar Lopez, Bureau Head

Approved



Edward D. Releskin
Director of Public Works

Approved as to Form:
Dennis J. Herrera
City Attorney



By Deputy City Attorney

Jacobs Project Management Co.
Name of Consultant Firm

3161 Michelson Drive, Suite 500
Irvine, CA 92612

Address

Cypress, CA 90630

City, State, Zip



By (Signature)

Doug Hyde, Vice President

Type Name & Title

**ATTACHMENT A
CONTRACT MODIFICATION NO. 3**

Pursuant to Section 3 (Term of the Agreement), Section 6 (Compensation), and Section 34 (Modification of Agreement) of the Agreement (DPW Order No.: 177,756) between the City and County of San Francisco and Jacobs Project Management Co., the amount of the Agreement shall be increased by \$2,072,208 (Two Million Seventy Two Thousand Two Hundred Eight Dollars) for Executive Construction Management Services for the San Francisco General Hospital Rebuild Program.

Attachment A stipulates that the following sections (below) shall be incorporated into the Agreement between the City and County of San Francisco and Jacobs Project Management Co. Unless otherwise noted in this Contract Modification, all other terms and conditions in the Original Contract dated August 5, 2008 and all previously approved Contract Modifications, shall remain unchanged.

SCOPE OF WORK: Per the Base Contract, Jacobs Project Management Co. will provide executive project management services for the San Francisco General Hospital Rebuild Program. Services include the following:

Pre-Construction Phase Services: Construction Planning/Document Control Tasks; Budget/Cost Estimating/Cost Control Tasks; and Construction Scheduling/Schedule Control Tasks.

Construction Phase Services: Construction Administration/Document Control Tasks; Construction Scheduling/Schedule Control Tasks; Budget/Const Estimating/Cost Control Tasks; Inspector of Record Inspection, and Quality Assurance/Quality Control Inspection Tasks

Close-Out Phase Services

Post-Construction Phase Services

This modification is for additional estimated level of effort for continued executive construction management services, for the period of July 2011 through June 2012. Also included in this modification are (1) additional services for the Emergency Generator Project and (2) the deletion of Inspector of Record services.

Appendix A – Scope of Work

COMPENSATION: Professional service fees for this contract shall be increased by Two Million Seventy Two Thousand Two Hundred Eight Dollars (\$2,072,208).

Appendix B – Calculation of Charges

TOTAL COMPENSATION (Fee + Reimbursables):

Ten Million Seventy Two Thousand Two Hundred Eight Dollars (\$10,072,208)

CONTRACT DURATION: The contract duration for services under the Agreement shall remain unchanged.

BILLING PROCEDURES: Billing procedures remain unchanged and are per the Agreement dated August 5, 2008.

APPENDIX A

SCOPE OF WORK

The scope of work under this modification includes additional level of effort to provide continued executive construction management services, estimated for the period of July 2011 through June 2012. Tasks include but are not limited to document control, cost estimating/cost control, scheduling/schedule control and providing construction administration support as outlined in the Agreement. As-needed cost estimating, scheduling/schedule control and providing construction administration support for the Emergency Generator Project is included as part of this modification. Inspector of Record services are deleted from the Scope of Work. Reference EXHIBIT 1 (attached) for revised level of effort.

Continuing usage of executive construction management services will be contingent upon annual review of Jacobs' performance. A performance review will be conducted and recorded in the 4th quarter of the fiscal year (July 1, 2011 – June 30, 2012). The criteria for performance evaluation are listed in EXHIBIT 2, Department of Public Works Consultant Performance Evaluation Form (attached). In addition, on a bi-annual basis, a report which includes forecasted versus actual budget utilization will be submitted to the Program Manager, for review and evaluation.

APPENDIX B

CALCULATION OF CHARGES

The Consultant acknowledges and agrees that, due to funding limitation at the time of this Modification, the Controller cannot certify the availability of funds for all of the services which the City intends the Consultant to perform under this Modification. The City will authorize the Consultant to perform only those services under this Modification covered by certified funds. The Consultant acknowledges and agrees that any service performed in excess of the value of the certified funds would be unauthorized and performed at the Consultant's own risk.

FEE: Professional service fees for this contract shall not exceed Two Million Seventy Two Thousand Two Hundred Eight Dollars (\$2,072,208).

1. Actual performance shall proceed by task order. From time to time, the City will issue task orders to the Consultant. Each task order will identify the scope of work required by that order and specify a not-to-exceed amount. The Consultant shall perform only those services described in the task order.

Task Order No. 1 in this Modification, includes the following tasks covered by \$2,072,208 of certified funds (estimated budget for services during the period of July 2011 – June 2012):

- Construction Administration/Document Control Tasks (See EXHIBIT 3, Task 2.A. from the Contract)
- Construction Scheduling/Schedule Control Tasks (See EXHIBIT 3, Task 2.B. from the Contract)
- Budget/Cost Estimating/Cost Control Tasks (See EXHIBIT 3, Task 2.C. from the Contract)

Of the total \$2,072,208 certified funds, \$1,922,208 will be encumbered for the Rebuild Project and \$150,000 will be encumbered for the Emergency Generator Project.

2. See attached EXHIBIT 4, Fee Schedules for Jacobs Project Management Co. (Prime), Luster (Sub-consultant), Saylor Consulting Group (Sub-consultant), Chaves & Associates (Sub-consultant) and Montgomery Corporation (Sub-consultant).

EXHIBIT 2

**CITY AND COUNTY OF SAN FRANCISCO
DEPARTMENT OF PUBLIC WORKS
CONSULTANT PERFORMANCE EVALUATION FORM**

- | | |
|---|--|
| <input type="checkbox"/> Bureau of Architecture | <input type="checkbox"/> Bureau of Construction Management |
| <input type="checkbox"/> Bureau of Engineering | <input type="checkbox"/> Project Management |

PROJECT DATA

J.O.# _____ Project Name: _____
Consultant Work Scope: _____

CONSULTANT DATA

Name & Address _____
Consultant Contact _____ Phone _____
 Prime Sub-Consultant

CONTRACT DATA

DPW Order # _____ PCS# _____
CSO# (if applicable) _____
Agreement Date (or CSO date) Start _____ Completion _____
Contract Amount (or CSO amount) Original \$ _____ Final \$ _____

OVERALL RATING SUMMARY

	Exceeded Standards	Satisfactory	Unsatisfactory
Quality of Work	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Responsiveness to Staff	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Budgetary Factors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Overall Rating	_____		

AGENCY SIGNATURES

	Name	Signature	Date
Project Manager	_____	_____	_____
Program Manager	_____	_____	_____

EXHIBIT 2

Route to: Bureau Manager

DETAILED RATINGS

Please check applicable boxes

E = Exceeded Standards S = Satisfactory U = Unsatisfactory N/A = Not applicable

Item	Quality of Work	E	S	U	N/A	Item	Responsiveness to the City	E	S	U	N/A	
A	Project Construction Controls Systems (PCCS) Team Support					I	Timeliness of Invoice Submittal					
	Metric:						Metric:					
	<ul style="list-style-type: none"> PCCS system shall not have down time of more than 1% of construction time. 						<ul style="list-style-type: none"> Invoices are to be submitted within 30 days of a billing period (Example: Invoice for services during the period of May 1 - 30, 2011, are to be submitted by June 30, 2011). 					
	<ul style="list-style-type: none"> Jacobs IT is to respond to IT issues within 24 hours of notification from the City. Proposed solutions and level of effort estimate are to be submitted to City within 2 weeks of proposed modification or new task. 											
B	Resource & Contract Budget Management Efficiency					J	Timely Responses of Contract Tasks					
	Metric:						Metric:					
	<ul style="list-style-type: none"> Actual costs per year are not to exceed projection-based encumbrances. If exceeded, justification shall be provided. 						<ul style="list-style-type: none"> Submittal Responses - Within 5 business days upon receipt of response from the Architect. CPM Schedule Analysis - Due on 3rd Thursday each month Document scanning/archiving - Duration between received date and e-file date shall not exceed 1 week, based on DPW spot check. 					
C	Construction Budget Support					K	Timeliness of Deliverables					
	Metric:						Metric:					
<ul style="list-style-type: none"> Upon receipt of an RFPCO from the CM/GC, Jacobs will provide a draft analysis/recommendation within 72 hours. 					<ul style="list-style-type: none"> Cost Estimates/Change Orders - Draft assessment due within 2 weeks after CM/GC submits a change order request. Monthly Report - Due on 3rd Friday each month. Meeting Minutes - within six (6) business days of OAC Meeting 							
D	Clarity of Contract Task Communications					L	Communication & Conflict Management / Teamwork					
	Metric:						Metric:					
	<ul style="list-style-type: none"> CPM Analysis - Jacobs is to provide understandable, succinct assessment and recommendation. Document Control - Documents are to be filed correctly per quarterly audits by DPW. 						<ul style="list-style-type: none"> Manner of communication/support is to be consistent with Integrated Project Delivery approach. 					
E	Completeness of Deliverables					M	Timeliness in Notifying City of Major Issues					
	Metric:						Metric:					
<ul style="list-style-type: none"> Deliverables are to be complete, with clear identification of contents, appropriate exhibits/components and 												

EXHIBIT 2

Examples are: cost reports, Monthly Reports, etc.									
Item	Budgetary Factors	E	S	U	N/A				
F	Adherence to Fee Schedule Metric:								
	<ul style="list-style-type: none"> Monthly invoice billing rates are to match rates in the Contract. 								
G	Level of Effort Forecasting Accuracy Metric:								
	<ul style="list-style-type: none"> Projected vs. actual cost analysis is to be completed bi-annually to confirm that actual costs do not exceed projected costs. If exceeded, justification should be provided. 								
H	Clarity & Thoroughness of Invoice Submittals Metric:								
	<ul style="list-style-type: none"> Invoice revisions are to be less than 1 time per invoice. 								

COMMENTS & SUPPLEMENTAL INFORMATION (OPTIONAL)

Attach additional sheets and/or documentation as needed

Supporting documentation attached Yes No

Safety & Office Environment
Scope & Project Planning
Communication & Responsiveness
Technical Services Support
Staffing, Management & Support Services
Scheduling Services & Support
Cost Management & Estimating Services
Project Controls & Support Services

EXHIBIT 3

Appendix A (continued)

- Reviewing, evaluating, validating, and reconciling construction cost estimates and project cost projections and escalations prepared by A/E Team and CM/GC + Design Assist Team participants to facilitate the establishment of a value-targeted budget and scope. Preparing independent cost estimates for all trade packages, including those for which the Core Subcontractors will submit a price.
- Providing detailed construction cost estimates for the major design phases: Schematic Design (SD), Design Development (DD), and Construction Drawings (CD). Participating in cost estimating sessions for reconciliation with the CM/GC's and the A/E Team's cost estimates.
- Providing independent cost estimates at 50% CD and 100% CD, including estimates for each bid package. Compare these cost estimates with the ones prepared by the A/E Team and reconcile the differences. Once the reconciliation process is complete, providing a report documenting the differences and the recommended construction cost.
- Providing cost budget, cost forecasting, and cost monitoring management services. Providing as-needed cost estimates at critical points of the DD to assure completion of the Project within the cost budgets approved by the City.
- Providing other as-needed cost analyses, cost estimating, and cost control services.

1.C. Construction Scheduling/Schedule Control Tasks

- Preparing and monitoring the detailed baseline cost-loaded and resource-loaded SFGH Rebuild Program Master Schedule outlining all tasks and milestones between the SD and CD phases to facilitate and to track the design and financial status of the SFGH Rebuild Program. Baseline Schedules shall also be used to monitor and track all OSHPD and/or City and State-agencies that have jurisdiction over the plan review process.
- Providing monthly updates of the SFGH Rebuild Program Master Schedule. Preparing and submitting reports detailing the monthly updated cost and resource-loaded schedules for the Master Schedule and tracking the progress of the A/E Team through the SD, DD, and CD phases. The status reports shall include information pertaining to the current project schedule and cost expenditures compared to the as-planned baseline project schedule and cost budgets. Recommendations on how to recover from schedule slippages.
- Providing as-needed schedule updates during critical points of the DD and CD phases to assure completion of the design within the baseline schedule timeline. Providing recommendations, as necessary, to ensure that the Project can meet the schedule milestones.
- Preparing status reports regarding project schedule and budget and construction budget expenditures.
- All construction project schedules will be prepared utilizing the Critical Path Method (CPM) and the Primavera suite of programs (P3, P6, Contractor, etc.).

2. CONSTRUCTION PHASE SERVICES

2.A. Construction Administration/Document Control Tasks

- Establishing and maintaining overall Project and Construction Controls Systems (PCCS) throughout the Project, including automated daily workflow processing and automated reporting. The PCCS will be implemented during the design phase to facilitate and document communication between the A/E Team, CM/GC + Core Subcontractors, the City, and other Consultants and will continue to be used throughout the construction to post-construction phases. PCCS to utilize common commercially available web-based database; ProLog Website, CMiC Collaboration software, or equal, which includes the following minimum features: change order and change order request tracking and management, contract management, CAD reader, Xref uploading, field administration, procurement, project dashboard, program dashboard, project reporting, project logs, tracking RFIs/submittals, document management and archival, redline tools, photo management, punch list, collaboration tools, and cost management.
- Providing access and support services to the A/E Team, CM/GC, the City, and other Consultants to the PCCS.
- Developing, implementing, and maintaining a project documentation system that will be utilized starting at Pre-Construction Phase and continue through the Post-Construction Phase to ensure that a comprehensive and complete of record of project documents is maintained at the completion of the project. This comprehensive and uniform project filing system will be used for tracking, reporting, recording all project documentation for the complete Project. All project documentation shall be scanned in the Adobe Acrobat format (.pdf) and archived onto DVD-Rom storage medias or equivalent, as approved by the City. At project completion, the Executive CM shall deliver the complete project documents, including copies of all scanned digital images, to the City.

EXHIBIT 3

Appendix A (continued)

- Providing as-needed construction administration support.
- Establishing processes and procedures and roles and responsibilities of the Project Team to ensure the timely resolution of all issues, including but not limited to, RFIs, Submittals, Proposed Change Orders (PCOs), Change Orders (CO), Change Order Requests (CORs), Correction Notices, Non-conforming Work Reports, etc.
- Coordinating with CM/GC and A/E Team on the BIM reports/studies and coordination drawings.
- Participating in and recording Integrated Team constructability workshops, reviews and deliverables including Building Information Modeling reports and studies.
- Reviewing and advising on CM/GC's and its subcontractors' shop drawings, fabrication drawings, coordination drawings, submittals, and RFIs for compliance with the Contract Documents.
- Providing expert advice and recommendations on resolving technical and contractual issues and/or disputes that arise during construction between the CM/GC and the A/E Team.
- Reviewing, coordinating and recommending action on all deliverables and submittals from consultants, A/E Team, and CM/GC and Subcontractors on the project.
- Assisting with Community Outreach services.

2.B. Construction Scheduling/Schedule Control Tasks

- Reviewing and analyzing the CM/GC's baseline CPM schedules (cost and resource-loaded). Preparing and submitting reports detailing the review and approval of the CPM schedules.
- Reviewing and analyzing the CM/GC's monthly updated CPM schedules (cost and resource-loaded). Preparing and submitting reports detailing the review and approval of the CM/GC's schedules.
- Reviewing and analyzing the CM/GC's revised CPM schedules (cost and resource-loaded). Preparing and submitting reports detailing the review and approval of the CPM schedules.
- Preparing periodic progress status reports.
- Reviewing and commenting on all schedules submitted by the CM/GC, including "look-ahead" schedules.
- Providing schedule analysis of the impacts of proposed change orders and pending/approved change orders on the project duration and schedule.
- Preparing independent project schedules (as required) for the review and analysis of the CM/GC time impact analysis submittals. Reviewing and analyzing and providing recommendations to the CM/GC's request(s) for time extension.
- Preparing schedule updates and as-built schedules, as required, based on as-built/gathered data.
- Reviewing and negotiating change order requests and change orders as they relate to time impact to the construction schedule.
- Preparing status reports regarding project schedule and budget and as it relates to the construction activity progress and construction budget expenditures.

2.C. Budget/Cost Estimating/Cost Control Tasks

- Developing and implementing a tracking system for the monitoring the status of construction change orders, change order requests, and proposed change orders. Reviewing and advising the City on CM/GC's change order requests/proposals.
- Preparing independent cost estimates to evaluate the change order requests submitted by the CM/GC and Subcontractors. Negotiating change order requests and change orders for both time and cost and providing appropriate recommendations to the City.
- Preparing progress and financial status reports.
- Providing claims and schedule delay analyses.
- Preparing reports monitoring construction progress and construction budget expenditures.

2.D. Inspector of Record Inspection, and Quality Assurance/Quality Control Inspection Tasks

- ~~Providing Hospital Inspector of Record (IOR) services to verify that the construction of the new hospital facility conforms to the approved plans and specifications and any approved change orders to those documents. The IOR shall attend weekly progress meetings with the City, CM/GC, A&E, and Executive CM.~~
- ~~Supporting City Staff to monitor CM/GC's quality assurance/quality control (QA/QC) program.~~

EXHIBIT 4

Jacobs Project Management Co.
Fee Schedule (including Annual Billing Rate Adjustments per CPI)

<u>Position</u>		<u>Company</u>	<u>Sept. 2008 - Base Rate</u>	<u>Jan. 2009 - Dec. 2009 Rates</u>	<u>Jan. 2010 - Dec. 2010 Rates</u>	<u>Jan. 2011 - Dec. 2011 Rates</u>
				0.87%	0.6%	1.100%
1	Principal	Jacobs	\$ 187.71	\$ 189.34	\$ 190.48	\$ 192.57
2	Construction Manager	Jacobs	\$ 147.84	\$ 149.13	\$ 150.02	\$ 151.67
3	Cost Engineer/Estimator	Jacobs	\$ 158.54	\$ 159.92	\$ 160.88	\$ 162.65
4	Scheduling Engineer/Estimator	Jacobs	\$ 145.90	\$ 147.17	\$ 148.05	\$ 149.68
5	Project Engineer	Jacobs	\$ 92.39	\$ 93.19	\$ 93.75	\$ 94.78
6	Administrative/Clerical Supoprt	Jacobs	\$ 52.60	\$ 53.06	\$ 53.38	\$ 53.97
7	Advisor	Jacobs	\$ 228.60	\$ 230.59	\$ 231.97	\$ 234.52
8	Lead Planner/Scheduler	Jacobs	\$ 147.54	\$ 148.82	\$ 149.72	\$ 151.36
9	Sr. Construction Manager	Jacobs	\$ 170.19	\$ 171.67	\$ 172.70	\$ 174.60
10	Principal	Luster National	\$ 213.70	No Change	No Change	No Change
11	Project Manager	Luster National	\$ 131.21	No Change	No Change	No Change
12	Construction Manager	Luster National	\$ 147.94	No Change	No Change	No Change
13	Assistant Construction Manager	Luster National	\$ 98.95	No Change	No Change	No Change
14	Cost Engineer/Estimator	Luster National	\$ 116.11	No Change	No Change	No Change
15	Scheduling Engineer/Estimator	Luster National	\$ 106.86	No Change	No Change	No Change
16	Project Engineer	Luster National	\$ 131.31	No Change	No Change	No Change
17	Office Engineer	Luster National	\$ 76.01	No Change	No Change	No Change
18	Field Engineer	Luster National	\$ 100.31	No Change	No Change	No Change
19	Field Technician	Luster National	\$ 69.30	No Change	No Change	No Change
20	Construction Inspector	Luster National	\$ 103.91	No Change	No Change	No Change
21	QA/QC Inspector/Coordinator	Luster National	\$ 113.80	No Change	No Change	No Change

EXHIBIT 4

	<u>Position</u>	<u>Company</u>	<u>Sept. 2008 - Base Rate</u>	<u>Jan. 2009 - Dec. 2009 Rates</u>	<u>Jan. 2010 - Dec. 2010 Rates</u>	<u>Jan. 2011 - Dec. 2011 Rates</u>
22	Administrative Supervisor	Luster National	\$ 65.61	No Change	No Change	No Change
23	Administrative/Clerical Supoprt	Luster National	\$ 45.07	No Change	No Change	No Change
24	Project Director	Luster National	\$ 187.21	No Change	No Change	No Change
25	Principal	Saylor	\$ 175.18	No Change	No Change	No Change
26	Project Manager	Saylor	\$ 155.88	No Change	No Change	No Change
27	Senior Estimator	Saylor	\$ 146.12	No Change	No Change	No Change
28	Chief Estimator	Saylor	\$ 155.88	No Change	No Change	No Change
29	Cost Engineer/Estimator	Saylor	\$ 94.30	No Change	No Change	No Change
30	Scheduling Engineer/Estimator	Saylor	\$ 94.30	No Change	No Change	No Change
31	Senior Mechanical	Saylor	\$ 146.12	No Change	No Change	No Change
32	Senior Electrical	Saylor	\$ 146.12	No Change	No Change	No Change
33	Principal	Chaves & Associates	\$ 172.00	No Change	No Change	No Change
34	Project Manager	Chaves & Associates	\$ 172.00	No Change	No Change	No Change
35	Administrative Supervisor	Chaves & Associates	\$ 105.84	No Change	No Change	No Change
36	Administrative/Clerical Supoprt	Chaves & Associates	\$ 66.15	No Change	No Change	No Change
37	System Administrator	Chaves & Associates	\$ 172.00	No Change	No Change	No Change
38	Lead Inspector of Record	Montgomery Corporation	\$ 165.33	No Change	No Change	No Change
39	Inspector of Record	Montgomery Corporation	\$ 165.33	No Change	No Change	No Change
40	Principal	Davis & Associates	\$ 193.84	No Change	No Change	No Change
41	Senior Project Manager	Davis & Associates	\$ 172.83	No Change	No Change	No Change
42	Senior Project Associate	Davis & Associates	\$ 166.87	No Change	No Change	No Change
43	Project Manager	Davis & Associates	\$ 157.93	No Change	No Change	No Change

EXHIBIT 4

	<u>Position</u>	<u>Company</u>	<u>Sept. 2008 - Base Rate</u>	<u>Jan. 2009 - Dec. 2009 Rates</u>	<u>Jan. 2010 - Dec. 2010 Rates</u>	<u>Jan. 2011 - Dec. 2011 Rates</u>
44	Project Associate	Davis & Associates	\$ 146.12	No Change	No Change	No Change
45	Project Coordinator	Davis & Associates	\$ 134.10	No Change	No Change	No Change
46	Communications Coordinator	Davis & Associates	\$ 77.48	No Change	No Change	No Change
47	Graphic Designer	Davis & Associates	\$ 109.18	No Change	No Change	No Change
48	Principal	APSI	\$ 225.13	No Change	No Change	No Change
47	Scheduling Engineer/Estimator	APSI	\$ 134.17	No Change	No Change	No Change



Edwin M. Lee, Mayor
Mohammed Nuru, Director

San Francisco Department of Public Works
Office of the Deputy Director for Financial Management and Administration
Division of Contract Administration
875 Stevenson Street, Room 420
San Francisco, CA 94103
(415) 554-6230 ■ www.sfdpw.org



Gordon Choy, Division Manager

TRANSMITTAL LETTER
PROFESSIONAL SERVICE AGREEMENT MODIFICATIONS

April 12, 2012

Contractor: Jacobs Project Management Co.
180 Promenade Circle, Suite 300
Sacramento, CA 95834

Project: Executive Construction Management Services for the SFGH Rebuild
Program through 12/31/2016 - Modification #4

Modification Amount: Add \$3,164,664.00 and 0 days to the Agreement.

Job No.: 6694A and 7025A

DPW Order No.: 177,756

Controller's Certification: Reference this # on your invoices: DPAT09000042

Date Posted: 04/12/2012

This Transmittal Letter forwards a copy of the Modification of Agreement #4 and Contract Purchase Order No. DPAT09000042 in the total as-modified to date, \$13,236,872.00, for the subject project. Contract expiration date is 12/31/2016.

Yours truly,


by: Gordon Choy

Division Manager, Contract Administration

cc: Michelle Dea, Building Design and Construction

Attachments: Modification of Agreement #4
Contract Purchase Order DPAT09000042

GEC:cc



Modification of Agreement - #4

Consultant Contracts

This Agreement is made this 20th day of March, 2012, in the City and County of San Francisco.

Whereas, the City & County of San Francisco and Jacobs Project Management Co., have entered into an Agreement for Executive Construction Management Services for the San Francisco General Hospital Rebuild Program and

Whereas, the parties now desire to modify the Agreement as described in Attachment A, now, therefore the parties agree as follows.

The City will:

Add Deduct the sum of \$ 3,164,664 for changes described in the referenced attachment.

Add Subtract 0 calendar days To From the original Agreement or the latest modification as described in the referenced attachment.

In all other respects, the original Agreement and all modifications thereto shall remain in full force and effect.

CITY & COUNTY OF SAN FRANCISCO

CONSULTANT

Recommended:



Ronald Alameida, Program Manager

Jacobs Project Management Co.
Name of Consultant Firm




Edgar Lopez, Manager, Major Projects

180 Promenade Circle, Suite 300
Address

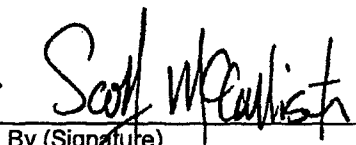


Fuad Sweiss, Deputy Director & City Engineer
Department of Public Works

Sacramento, CA 95834
City, State, Zip

Approved:


Mohammed Nuru, Director
Department of Public Works

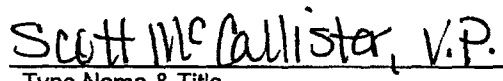


By (Signature)

Approved as to Form:
Dennis J. Herrera
City Attorney



By Deputy City Attorney



Type Name & Title

**ATTACHMENT A
CONTRACT MODIFICATION NO. 4**

Pursuant to Section 3 (Term of the Agreement), Section 6 (Compensation), and Section 34 (Modification of Agreement) of the Agreement (DPW Order No.: 177,756) between the City and County of San Francisco and Jacobs Project Management Co., the amount of the Agreement shall be increased by \$3,164,664 (Three Million One Hundred Sixty Four Thousand Six Hundred Sixty Four Dollars) for Executive Construction Management Services for the San Francisco General Hospital Rebuild Program.

Attachment A stipulates that the following sections (below) shall be incorporated into the Agreement between the City and County of San Francisco and Jacobs Project Management Co. Unless otherwise noted in this Contract Modification, all other terms and conditions in the Original Contract dated August 5, 2008 and all previously approved Contract Modifications; shall remain unchanged.

SCOPE OF WORK: Per the Base Contract, Jacobs Project Management Co. will provide executive construction management services for the San Francisco General Hospital Rebuild Program. Services include the following:

Pre-Construction Phase Services: Construction Planning/Document Control Tasks; Budget/Cost Estimating/Cost Control Tasks; and Construction Scheduling/Schedule Control Tasks.

Construction Phase Services: Construction Administration/Document Control Tasks; Construction Scheduling/Schedule Control Tasks; Budget/Const Estimating/Cost Control Tasks; and Quality Assurance/Quality Control Inspection Tasks

Close-Out Phase Services

Post-Construction Phase Services

This modification is for additional estimated level of effort for continued executive construction management services, for the period of April 2012 through June 2013. In addition, this modification adds Article 62 to the Contract.

Appendix A – Scope of Work

COMPENSATION: Professional service fees for this contract shall be increased by Three Million One Hundred Sixty Four Thousand Six Hundred Sixty Four Dollars (\$3,164,664).

Appendix B – Calculation of Charges

TOTAL COMPENSATION (Fee + Reimbursables):

Thirteen Million Two Hundred Thirty Six Thousand Eight Hundred Seventy Two Dollars (\$13,236,872)

CONTRACT DURATION: The contract duration for services under the Agreement shall remain unchanged.

BILLING PROCEDURES: Billing procedures remain unchanged and are per the Agreement dated August 5, 2008.

APPENDIX A
SCOPE OF WORK

1. The scope of work under this modification includes additional level of effort to provide continued executive construction management services, estimated for the period of April 2012 through June 2013. Tasks include but are not limited to document control, cost estimating/cost control, scheduling/schedule control and providing construction administration support as outlined in the Agreement. As-needed cost estimating, scheduling/schedule control and providing construction administration support for the Emergency Generator Project is included as part of this modification. Reference EXHIBIT 1 (attached) for revised level of effort.
2. Continuing usage of executive construction management services will be contingent upon annual review of Jacobs' performance. A performance review will be conducted and recorded in the 4th quarter of the fiscal year (July 1, 2012 – June 30, 2013). The criteria for performance evaluation are listed in EXHIBIT 2, Department of Public Works Consultant Performance Evaluation Form (attached). In addition, on a bi-annual basis, a report which includes forecasted versus actual budget utilization will be submitted to the Program Manager, for review and evaluation.
3. This modification adds Article 62 "Automated Clearing House (ACH) 'Electronic' Payments" to the original contract. Reference EXHIBIT 5 (attached).

APPENDIX B

CALCULATION OF CHARGES

The Consultant acknowledges and agrees that, due to funding limitation at the time of this Modification, the Controller cannot certify the availability of funds for all of the services which the City intends the Consultant to perform under this Modification. The City will authorize the Consultant to perform only those services under this Modification covered by certified funds. The Consultant acknowledges and agrees that any service performed in excess of the value of the certified funds would be unauthorized and performed at the Consultant's own risk.

FEE: Professional service fees for this contract shall not exceed Three Million One Hundred Sixty Four Thousand Six Hundred Sixty Four Dollars (\$3,164,664).

1. Actual performance shall proceed by task order. From time to time, the City will issue task orders to the Consultant. Each task order will identify the scope of work required by that order and specify a not-to-exceed amount. The Consultant shall perform only those services described in the task order.

Task Order No. 2 in this Modification, includes the following tasks covered by \$3,164,664 of certified funds (estimated budget for services during the period of April 2012 – June 2013):

- Construction Administration/Document Control Tasks (See EXHIBIT 3, Task 2.A. from the Contract)
 - Construction Scheduling/Schedule Control Tasks (See EXHIBIT 3, Task 2.B. from the Contract)
 - Budget/Cost Estimating/Cost Control Tasks (See EXHIBIT 3, Task 2.C. from the Contract)
 - Quality Assurance/Quality Control Inspection Tasks (See EXHIBIT 3, Task 2.D.)
2. See attached EXHIBIT 4, Fee Schedules for Jacobs Project Management Co. (Prime), Luster (Sub-consultant), Saylor Consulting Group (Sub-consultant), Chaves & Associates (Sub-consultant) and Montgomery Corporation (Sub-consultant).

- (k) Each Covered Employee is a third-party beneficiary with respect to the requirements of subsections (a) and (b) of this Section, and may pursue the following remedies in the event of a breach by Contractor of subsections (a) and (b), but only after the Covered Employee has provided the notice, participated in the administrative review hearing, and waited the 21-day period required by the MCO. Contractor understands and agrees that if the Covered Employee prevails in such action, the Covered Employee may be awarded: (1) an amount equal to the difference between the Minimum Compensation and any compensation actually provided to the Covered Employee, together with interest on such amount from the date payment was due at the maximum rate then permitted by law; (2) in the event of a breach by Contractor of subsections (a) or (b), the right to seek reinstatement or to obtain other appropriate equitable relief; and (3) in the event that the Covered Employee is the prevailing party in any legal action or proceeding against Contractor arising from this Agreement, the right to obtain all costs and expenses, including reasonable attorney's fees and disbursements, incurred by the Covered Employee. Contractor also understands that the MCO provides that if Contractor prevails in any such action, Contractor may be awarded costs and expenses, including reasonable attorney's fees and disbursements, from the Covered Employee if the court determines that the Covered Employee's action was frivolous, vexatious or otherwise an act of bad faith.
- (l) If Contractor is exempt from the MCO when this Agreement is executed because the cumulative amount of agreements with this department for the fiscal year is less than \$25,000 (\$50,000 for nonprofits), but Contractor later enters into an agreement or agreements that cause contractor to exceed that amount in a fiscal year, Contractor shall thereafter be required to comply with the MCO under this Agreement. This obligation arises on the effective date of the agreement that causes the cumulative amount of agreements between the Contractor and this department to exceed \$25,000 (\$50,000 for nonprofits) in the fiscal year.

47. Requiring Health Benefits for Covered Employees

Contractor agrees to comply fully with and be bound by all of the provisions of the Health Care Accountability Ordinance (HCAO), as set forth in San Francisco Administrative Code Chapter 12Q, including the remedies provided, and implementing regulations, as the same may be amended from time to time. The provisions of Chapter 12Q are incorporated by reference and made a part of this Agreement as though fully set forth herein.. The text of the HCAO is available on the web at <http://www.sfgov.org/olse>. Capitalized terms used in this Section and not defined in this Agreement shall have the meanings assigned to such terms in Chapter 12Q.

- a. For each Covered Employee, Contractor shall provide the appropriate health benefit set forth in Section 12Q.3 of the HCAO. If Contractor chooses to offer the health plan option, such health plan shall meet the minimum standards set forth by the San Francisco Health Commission..
- b. Notwithstanding the above, if the Contractor is a small business as defined in Section 12Q.3(e) of the HCAO, it shall have no obligation to comply with part (a) above.
- c. Contractor's failure to comply with the HCAO shall constitute a material breach of this agreement. City shall notify Contractor if such a breach has occurred. If, within 30 days after receiving City's written notice of a breach of this Agreement for violating the HCAO, Contractor fails to cure such breach or, if such breach cannot reasonably be cured within such period of 30 days, Contractor fails to commence efforts to cure within such period, or thereafter fails diligently to pursue such cure to completion, City shall have the right to pursue the remedies set forth in 12Q.5.1 and 12Q.5(f)(1-6). Each of these remedies shall be exercisable individually or in combination with any other rights or remedies available to City.
- d. Any Subcontract entered into by Contractor shall require the Subcontractor to comply with the requirements of the HCAO and shall contain contractual obligations substantially the same as those set forth in this Section. Contractor shall notify City's Office of Contract Administration when it enters into such a Subcontract and shall certify to the Office of Contract Administration that it has notified the Subcontractor of the obligations under the HCAO and has imposed the requirements of the HCAO on Subcontractor through the Subcontract. Each Contractor shall be responsible for its Subcontractors' compliance with this Chapter. If a Subcontractor fails to comply, the City may pursue the remedies set forth in this Section against Contractor based on the Subcontractor's failure to comply, provided that City has first provided Contractor with notice and an opportunity to obtain a cure of the violation.
- e. Contractor shall not discharge, reduce in compensation, or otherwise discriminate against any employee for notifying City with regard to Contractor's noncompliance or anticipated noncompliance with the requirements of the HCAO, for opposing any practice proscribed by the HCAO, for participating in proceedings related to the HCAO, or

~~for seeking to assert or enforce any rights under the HCAO by any lawful means.~~

- f. Contractor represents and warrants that it is not an entity that was set up, or is being used, for the purpose of evading the intent of the HCAO.
- g. Contractor shall maintain employee and payroll records in compliance with the California Labor Code and Industrial Welfare Commission orders, including the number of hours each employee has worked on the City Contract.
- h. Contractor shall keep itself informed of the current requirements of the HCAO.
- i. Contractor shall provide reports to the City in accordance with any reporting standards promulgated by the City under the HCAO, including reports on Subcontractors and Subtenants, as applicable.
- j. Contractor shall provide City with access to records pertaining to compliance with HCAO after receiving a written request from City to do so and being provided at least ten business days to respond.
- k. Contractor shall allow City to inspect Contractor's job sites and have access to Contractor's employees in order to monitor and determine compliance with HCAO.
- l. City may conduct random audits of Contractor to ascertain its compliance with HCAO. Contractor agrees to cooperate with City when it conducts such audits.
- m. If Contractor is exempt from the HCAO when this Agreement is executed because its amount is less than \$25,000 (\$50,000 for nonprofits), but Contractor later enters into an agreement or agreements that cause Contractor's aggregate amount of all agreements with City to reach \$75,000, all the agreements shall be thereafter subject to the HCAO. This obligation arises on the effective date of the agreement that causes the cumulative amount of agreements between Contractor and the City to be equal to or greater than \$75,000 in the fiscal year.

48. Limitations on Contributions

Through execution of this Agreement, Contractor acknowledges that it is familiar with section 1.126 of the City's Campaign and Governmental Conduct Code, which prohibits any person who contracts with the City for the rendition of personal services, for the furnishing of any material, supplies or equipment, for the sale or lease of any land or building, or for a grant, loan or loan guarantee, from making any campaign contribution to (1) an individual holding a City elective office if the contract must be approved by the individual, a board on which that individual serves, or a board on which an appointee of that individual serves, (2) a candidate for the office held by such individual, or (3) a committee controlled by such individual, at any time from the commencement of negotiations for the contract until the later of either the termination of negotiations for such contract or six months after the date the contract is approved. Contractor acknowledges that the foregoing restriction applies only if the contract or a combination or series of contracts approved by the same individual or board in a fiscal year have a total anticipated or actual value of \$50,000 or more. Contractor further acknowledges that the prohibition on contributions applies to each prospective party to the contract; each member of Contractor's board of directors; Contractor's chairperson, chief executive officer, chief financial officer and chief operating officer; any person with an ownership interest of more than 20 percent in Contractor; any subcontractor listed in the bid or contract; and any committee that is sponsored or controlled by Contractor. Additionally, Contractor acknowledges that Contractor must inform each of the persons described in the preceding sentence of the prohibitions contained in Section 1.126.

49. Prohibition on Political Activity with City Funds

In accordance with San Francisco Administrative Code Chapter 12.G, Contractor may not participate in, support, or attempt to influence any political campaign for a candidate or for a ballot measure (collectively, "Political Activity") in the performance of the services provided under this Agreement. Contractor agrees to comply with San Francisco Administrative Code Chapter 12.G and any implementing rules and regulations promulgated by the City's Controller. The terms and provisions of Chapter 12.G are incorporated herein by this reference. In the event Contractor violates the provisions of this section, the City may, in addition to any other rights or remedies available hereunder, (i) terminate this Agreement, and (ii) prohibit Contractor from bidding on or receiving any new City contract for a period of two (2) years. The Controller will not consider Contractor's use of profit as a violation of this section.

50. Resource Conservation

Chapter 5 of the San Francisco Environment Code ("Resource Conservation") is incorporated herein by reference. Failure by Contractor to comply with any of the applicable requirements of Chapter 5 will be deemed a material breach of contract.

51. Compliance with Americans with Disabilities Act

Contractor acknowledges that, pursuant to the Americans with Disabilities Act (ADA), programs, services and other activities provided by a public entity to the public, whether directly or through a contractor, must be accessible to the disabled public. Contractor shall provide the services specified in this Agreement in a manner that complies with the ADA and any and all other applicable federal, state and local disability rights legislation. Contractor agrees not to discriminate against disabled persons in the provision of services, benefits or activities provided under this Agreement and further agrees that any violation of this prohibition on the part of Contractor, its employees, agents or assigns will constitute a material breach of this Agreement.

52. First Source Hiring Program

a. Incorporation of Administrative Code Provisions by Reference

The provisions of Chapter 83 of the San Francisco Administrative Code are incorporated in this Section by reference and made a part of this Agreement as though fully set forth herein. Contractor shall comply fully with, and be bound by, all of the provisions that apply to this Agreement under such Chapter, including but not limited to the remedies provided therein. Capitalized terms used in this Section and not defined in this Agreement shall have the meanings assigned to such terms in Chapter 83.

b. First Source Hiring Agreement

As an essential term of, and consideration for, any contract or property contract with the City, not exempted by the FSHA, the Contractor shall enter into a first source hiring agreement ("agreement") with the City, on or before the effective date of the contract or property contract. Contractors shall also enter into an agreement with the City for any other work that it performs in the City. Such agreement shall:

(1) Set appropriate hiring and retention goals for entry level positions. The employer shall agree to achieve these hiring and retention goals, or, if unable to achieve these goals, to establish good faith efforts as to its attempts to do so, as set forth in the agreement. The agreement shall take into consideration the employer's participation in existing job training, referral and/or brokerage programs. Within the discretion of the FSHA, subject to appropriate modifications, participation in such programs may be certified as meeting the requirements of this Chapter. Failure either to achieve the specified goal, or to establish good faith efforts will constitute noncompliance and will subject the employer to the provisions of Section 83.10 of this Chapter.

(2) Set first source interviewing, recruitment and hiring requirements, which will provide the San Francisco Workforce Development System with the first opportunity to provide qualified economically disadvantaged individuals for consideration for employment for entry level positions. Employers shall consider all applications of qualified economically disadvantaged individuals referred by the System for employment; provided however, if the employer utilizes nondiscriminatory screening criteria, the employer shall have the sole discretion to interview and/or hire individuals referred or certified by the San Francisco Workforce Development System as being qualified economically disadvantaged individuals. The duration of the first source interviewing requirement shall be determined by the FSHA and shall be set forth in each agreement, but shall not exceed 10 days. During that period, the employer may publicize the entry level positions in accordance with the agreement. A need for urgent or temporary hires must be evaluated, and appropriate provisions for such a situation must be made in the agreement.

(3) Set appropriate requirements for providing notification of available entry level positions to the San Francisco Workforce Development System so that the System may train and refer an adequate pool of qualified economically disadvantaged individuals to participating employers. Notification should include such information as employment needs by occupational title, skills, and/or experience required, the hours required, wage scale and duration of employment, identification of entry level and training positions, identification of English language proficiency requirements, or absence thereof, and the projected schedule and procedures for hiring for each occupation. Employers should provide both long-term job need projections and notice before initiating the

interviewing and hiring process. These notification requirements will take into consideration any need to protect the employer's proprietary information.

(4) Set appropriate record keeping and monitoring requirements. The First Source Hiring Administration shall develop easy-to-use forms and record keeping requirements for documenting compliance with the agreement. To the greatest extent possible, these requirements shall utilize the employer's existing record keeping systems, be nonduplicative, and facilitate a coordinated flow of information and referrals.

(5) Establish guidelines for employer good faith efforts to comply with the first source hiring requirements of this Chapter. The FSHA will work with City departments to develop employer good faith effort requirements appropriate to the types of contracts and property contracts handled by each department. Employers shall appoint a liaison for dealing with the development and implementation of the employer's agreement. In the event that the FSHA finds that the employer under a City contract or property contract has taken actions primarily for the purpose of circumventing the requirements of this Chapter, that employer shall be subject to the sanctions set forth in Section 83.10 of this Chapter.

(6) Set the term of the requirements.

(7) Set appropriate enforcement and sanctioning standards consistent with this Chapter.

(8) Set forth the City's obligations to develop training programs, job applicant referrals, technical assistance, and information systems that assist the employer in complying with this Chapter.

(9) Require the developer to include notice of the requirements of this Chapter in leases, subleases, and other occupancy contracts.

c. Hiring Decisions

Contractor shall make the final determination of whether an Economically Disadvantaged Individual referred by the System is "qualified" for the position.

d. Exceptions

Upon application by Employer, the First Source Hiring Administration may grant an exception to any or all of the requirements of Chapter 83 in any situation where it concludes that compliance with this Chapter would cause economic hardship.

e. Liquidated Damages

Contractor agrees:

(1) To be liable to the City for liquidated damages as provided in this section;

(2) To be subject to the procedures governing enforcement of breaches of contracts based on violations of contract provisions required by this Chapter as set forth in this section;

(3) That the contractor's commitment to comply with this Chapter is a material element of the City's consideration for this contract; that the failure of the contractor to comply with the contract provisions required by this Chapter will cause harm to the City and the public which is significant and substantial but extremely difficult to quantify; that the harm to the City includes not only the financial cost of funding public assistance programs but also the insidious but impossible to quantify harm that this community and its families suffer as a result of unemployment; and that the assessment of liquidated damages of up to \$5,000 for every notice of a new hire for an entry level position improperly withheld by the contractor from the first source hiring process, as determined by the FSHA during its first investigation of a contractor, does not exceed a fair estimate of the financial and other damages that the City suffers as a result of the contractor's failure to comply with its first source referral contractual obligations.

(4) That the continued failure by a contractor to comply with its first source referral contractual obligations will cause further significant and substantial harm to the City and the public, and that a second assessment of liquidated damages of up to \$10,000 for each entry level position improperly withheld from the FSHA, from the

time of the conclusion of the first investigation forward, does not exceed the financial and other damages that the City suffers as a result of the contractor's continued failure to comply with its first source referral contractual obligations;

(5) That in addition to the cost of investigating alleged violations under this Section, the computation of liquidated damages for purposes of this section is based on the following data:

A. The average length of stay on public assistance in San Francisco's County Adult Assistance Program is approximately 41 months at an average monthly grant of \$348 per month, totaling approximately \$14,379; and

B. In 2004, the retention rate of adults placed in employment programs funded under the Workforce Investment Act for at least the first six months of employment was 84.4%. Since qualified individuals under the First Source program face far fewer barriers to employment than their counterparts in programs funded by the Workforce Investment Act, it is reasonable to conclude that the average length of employment for an individual whom the First Source Program refers to an employer and who is hired in an entry level position is at least one year;

therefore, liquidated damages that total \$5,000 for first violations and \$10,000 for subsequent violations as determined by FSHA constitute a fair, reasonable, and conservative attempt to quantify the harm caused to the City by the failure of a contractor to comply with its first source referral contractual obligations.

(6) That the failure of contractors to comply with this Chapter, except property contractors, may be subject to the debarment and monetary penalties set forth in Sections 6.80 et seq. of the San Francisco Administrative Code, as well as any other remedies available under the contract or at law; and

(7) That in the event the City is the prevailing party in a civil action to recover liquidated damages for breach of a contract provision required by this Chapter, the contractor will be liable for the City's costs and reasonable attorneys fees.

Violation of the requirements of Chapter 83 is subject to an assessment of liquidated damages in the amount of \$5,000 for every new hire for an Entry Level Position improperly withheld from the first source hiring process. The assessment of liquidated damages and the evaluation of any defenses or mitigating factors shall be made by the FSHA.

f. Subcontracts

Any subcontract entered into by Contractor shall require the subcontractor to comply with the requirements of Chapter 83 and shall contain contractual obligations substantially the same as those set forth in this Section.

53. Preservative-treated Wood Containing Arsenic

Contractor may not purchase preservative-treated wood products containing arsenic in the performance of this Agreement unless an exemption from the requirements of Chapter 13 of the San Francisco Environment Code is obtained from the Department of the Environment under Section 1304 of the Code. The term "preservative-treated wood containing arsenic" shall mean wood treated with a preservative that contains arsenic, elemental arsenic, or an arsenic copper combination, including, but not limited to, chromated copper arsenate preservative, ammoniacal copper zinc arsenate preservative, or ammoniacal copper arsenate preservative. Contractor may purchase preservative-treated wood products on the list of environmentally preferable alternatives prepared and adopted by the Department of the Environment. This provision does not preclude Contractor from purchasing preservative-treated wood containing arsenic for saltwater immersion. The term "saltwater immersion" shall mean a pressure-treated wood that is used for construction purposes or facilities that are partially or totally immersed in saltwater.

54. Compliance with Laws

Contractor shall keep itself fully informed of the City's Charter, codes, ordinances and regulations of the City and of all state, and federal laws in any manner affecting the performance of this Agreement, and must at all times comply with such local codes, ordinances, and regulations and all applicable laws as they may be amended from time to time.

1. Protection of Private Information

Contractor has read and agrees to the terms set forth in San Francisco Administrative Code Sections 12M.2, "Nondisclosure of Private Information," and 12M.3, "Enforcement" of Administrative Code Chapter 12M, "Protection of Private Information," which are incorporated herein as if fully set forth. Contractor agrees that any failure of Contractor to comply with the requirements of Section 12M.2 of this Chapter shall be a material breach of the Contract. In such an event, in addition to any other remedies available to it under equity or law, the City may terminate the Contract, bring a false claim action against the Contractor pursuant to Chapter 6 or Chapter 21 of the Administrative Code, or debar the Contractor.

56. Graffiti Removal

Graffiti is detrimental to the health, safety and welfare of the community in that it promotes a perception in the community that the laws protecting public and private property can be disregarded with impunity. This perception fosters a sense of disrespect of the law that results in an increase in crime; degrades the community and leads to urban blight; is detrimental to property values, business opportunities and the enjoyment of life; is inconsistent with the City's property maintenance goals and aesthetic standards; and results in additional graffiti and in other properties becoming the target of graffiti unless it is quickly removed from public and private property. Graffiti results in visual pollution and is a public nuisance. Graffiti must be abated as quickly as possible to avoid detrimental impacts on the City and County and its residents, and to prevent the further spread of graffiti.

Contractor shall remove all graffiti from any real property owned or leased by Contractor in the City and County of San Francisco within forty eight (48) hours of the earlier of Contractor's (a) discovery or notification of the graffiti or (b) receipt of notification of the graffiti from the Department of Public Works. This section is not intended to require a Contractor to breach any lease or other agreement that it may have concerning its use of the real property. The term "graffiti" means any inscription, word, figure, marking or design that is affixed, marked, etched, scratched, drawn or painted on any building, structure, fixture or other improvement, whether permanent or temporary, including by way of example only and without limitation, signs, banners, billboards and fencing surrounding construction sites, whether public or private, without the consent of the owner of the property or the owner's authorized agent, and which is visible from the public right-of-way. "Graffiti" shall not include: (1) any sign or banner that is authorized by, and in compliance with, the applicable requirements of the San Francisco Public Works Code, the San Francisco Planning Code or the San Francisco Building Code; or (2) any mural or other painting or marking on the property that is protected as a work of fine art under the California Art Preservation Act (California Civil Code Sections 987 et seq.) or as a work of visual art under the Federal Visual Artists Rights Act of 1990 (17 U.S.C. §§ 101 et seq.).

Any failure of Contractor to comply with this section of this Agreement shall constitute an Event of Default of this Agreement.

57. Services Provided by Attorneys

Any services to be provided by a law firm or attorney must be reviewed and approved in writing in advance by the City Attorney. No invoices for services provided by law firms or attorneys, including, without limitation, as subcontractors of Contractor, will be paid unless the provider received advance written approval from the City Attorney.

58. Severability

Should the application of any provision of this Agreement to any particular facts or circumstances be found by a court of competent jurisdiction to be invalid or unenforceable, then (a) the validity of other provisions of this Agreement shall not be affected or impaired thereby, and (b) such provision shall be enforced to the maximum extent possible so as to effect the intent of the parties and shall be reformed without further action by the parties to the extent necessary to make such provision valid and enforceable.

59. Food Service Waste Reduction Requirements

Effective June 1, 2007, Contractor agrees to comply fully with and be bound by all of the provisions of the Food Service Waste Reduction Ordinance, as set forth in San Francisco Environment Code Chapter 16, including the remedies provided, and implementing guidelines and rules. The provisions of Chapter 16 are incorporated herein by reference and made a part of this Agreement as though fully set forth. This provision is a material term of this Agreement. By entering into this Agreement, Contractor agrees that if it breaches this provision, City will suffer actual

damages that will be impractical or extremely difficult to determine; further, Contractor agrees that the sum of one hundred dollars (\$100) liquidated damages for the first breach, two hundred dollars (\$200) liquidated damages for the second breach in the same year, and five hundred dollars (\$500) liquidated damages for subsequent breaches in the same year is reasonable estimate of the damage that City will incur based on the violation, established in light of the circumstances existing at the time this Agreement was made. Such amount shall not be considered a penalty, but rather agreed monetary damages sustained by City because of Contractor's failure to comply with this provision.

60. Supervision of Minors

Left blank by agreement of the parties

61. Slavery Era Disclosure

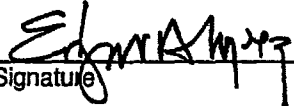
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IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day first mentioned above.

CITY

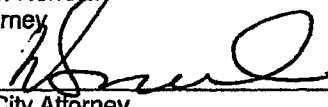
Recommended by: 


Signature

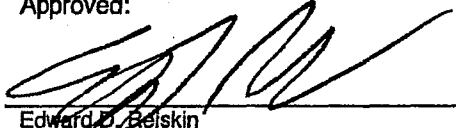
EDGAR LOPEZ
Name

Approved as to Form:

Dennis J. Herrera
City Attorney

By 
Deputy City Attorney

Approved:


Edward D. Reiskin
Director of Public Works

Approved:

N/A
Edwin M. Lee, City Administrator

CONTRACTOR

Jacobs Project Management Co.
Name

160 Spear Street, Suite 330
Address

San Francisco, CA 94105
City State Zip

I have read and understood Sec. 31, the City's statement urging companies doing business in Northern Ireland to move towards resolving employment inequities, encouraging compliance with the MacBride Principles, and urging San Francisco companies to do business with corporations that abide by the MacBride Principles.

By 
Signature

SCOTT McCallister VP PNCM
Name Title OPERATIONS

(714) 503.3737
Area Code Phone Number

35-2321289
Federal Employer Number

APPENDIX A

SCOPE OF WORK

RFQ or RFP or PROPOSAL shall mean the City's Request For Qualifications or Proposals for professional (design) services for this Project and the (Architect's or Engineer's or Consultant's) proposal to provide such services. All requirements of the RFQ or RFP and the representations made in the (Architect's or Engineer's or Consultant's) proposal that are not in conflict with provisions of this contract are hereby incorporated by reference and made an integral part of the contract as though fully set forth herein. With respect to any conflict or ambiguity between this Agreement and the RFQ or RFP or the proposal, this Agreement shall control except where the RFQ or RFP or the proposal refers to services not otherwise mentioned in this Agreement, then and to such extent the RFQ or RFP proposal shall control.

General Scope of Services:

Jacobs Project Management Co. will form an Executive Construction Management Team that will be providing construction management and inspection services in support of the San Francisco General Hospital Rebuilt Program.

The scope of services is defined into the following categories: 1. PRE-CONSTRUCTION PHASE SERVICES, 2. CONSTRUCTION PHASE SERVICES, 3. CLOSEOUT PHASE SERVICES, and 4. POST-CONSTRUCTION PHASE SERVICES.

1. PRE-CONSTRUCTION PHASE SERVICES

1.A. Construction Planning/Document Control Tasks

- Establishing and maintaining overall Project and Construction Controls Systems (PCCS) throughout the Project, including automated daily workflow processing and automated reporting. The PCCS will be implemented during the design phase to facilitate and document communication between the A/E Team, CM/GC + Core Subcontractors, the City, and other Consultants and will continue to be used throughout the construction to post-construction phases. PCCS to utilize common commercially available web-based database; ProLog Website, CMiC Collaboration software, or equal, which includes the following minimum features: change order and change order request tracking and management, contract management, Computer Aided Design (CAD) reader, Xref uploading, field administration, procurement, project dashboard, program dashboard, project reporting, project logs, tracking RFIs/submittals, document management and archival, redline tools, photo management, punch list, collaboration tools, and cost management.
- Providing integration of City Staff in the implementation and maintenance of the PCCS.
- Developing, implementing, and maintaining a project documentation system that will be utilized starting at Design Development (DD) and continue through the Post-Construction Phase. This comprehensive and uniform project filing system will be used for tracking, reporting, recording all project documentation for the complete Project. All project documentation shall be scanned in the Adobe Acrobat format (*.pdf) and archived. At the completion of the project, a comprehensive and complete record of all project documents, including copies of all scanned digital images of the project documents in a media acceptable to the City, shall be turned over.
- Reviewing and providing input to the City's Construction Procedure Manual that will be utilized during construction, including all forms, documents, logs, and procedures requiring review and approval. The manual should also include flow charts showing the flow of the forms, documents, and decision-making procedures as well as the time associated with each task. Forms and procedures include, but not limited to, submittals, change orders, change order requests, proposed change orders, RFIs, schedules, progress payments, inspection program, cost control reports, logs, and commissioning and testing program.
- Tracking plan review comments provided by OSHPD and/or other City and State agencies having jurisdiction and ensuring resolution of these items by the A/E Team and/or other parties.
- Participating in and documenting trade conflicts as a result of Building Information Modeling (BIM) coordination and studies.
- Assisting City Project Management with communication and coordination of City's interdepartmental processes and responsibilities.
- Assisting with Community Outreach services

1.B. Budget/Cost Estimating/Cost Control Tasks

- Reviewing, evaluating, validating, and reconciling construction cost estimates and project cost projections and escalations prepared by A/E Team and CM/GC + Design Assist Team participants to facilitate the establishment of a value-targeted budget and scope. Preparing independent cost estimates for all trade packages, including those for which the Core Subcontractors will submit a price.
- Providing detailed construction cost estimates for the major design phases: Schematic Design (SD), Design Development (DD), and Construction Drawings (CD). Participating in cost estimating sessions for reconciliation with the CM/GC's and the A/E Team's cost estimates.
- Providing independent cost estimates at 50% CD and 100% CD, including estimates for each bid package. Compare these cost estimates with the ones prepared by the A/E Team and reconcile the differences. Once the reconciliation process is complete, providing a report documenting the differences and the recommended construction cost.
- Providing cost budget, cost forecasting, and cost monitoring management services. Providing as-needed cost estimates at critical points of the DD to assure completion of the Project within the cost budgets approved by the City.
- Providing other as-needed cost analyses, cost estimating, and cost control services.

1.C. Construction Scheduling/Schedule Control Tasks

- Preparing and monitoring the detailed baseline cost-loaded and resource-loaded SFGH Rebuild Program Master Schedule outlining all tasks and milestones between the SD and CD phases to facilitate and to track the design and financial status of the SFGH Rebuild Program. Baseline Schedules shall also be used to monitor and track all OSHPD and/or City and State-agencies that have jurisdiction over the plan review process.
- Providing monthly updates of the SFGH Rebuild Program Master Schedule. Preparing and submitting reports detailing the monthly updated cost and resource-loaded schedules for the Master Schedule and tracking the progress of the A/E Team through the SD, DD, and CD phases. The status reports shall include information pertaining to the current project schedule and cost expenditures compared to the as-planned baseline project schedule and cost budgets. Recommendations on how to recover from schedule slippages.
- Providing as-needed schedule updates during critical points of the DD and CD phases to assure completion of the design within the baseline schedule timeline. Providing recommendations, as necessary, to ensure that the Project can meet the schedule milestones.
- Preparing status reports regarding project schedule and budget and construction budget expenditures.
- All construction project schedules will be prepared utilizing the Critical Path Method (CPM) and the Primavera suite of programs (P3, P6, Contractor, etc.).

2. CONSTRUCTION PHASE SERVICES

2.A. Construction Administration/Document Control Tasks

- Establishing and maintaining overall Project and Construction Controls Systems (PCCS) throughout the Project, including automated daily workflow processing and automated reporting. The PCCS will be implemented during the design phase to facilitate and document communication between the A/E Team, CM/GC + Core Subcontractors, the City, and other Consultants and will continue to be used throughout the construction to post-construction phases. PCCS to utilize common commercially available web-based database; ProLog Website, CMiC Collaboration software, or equal, which includes the following minimum features: change order and change order request tracking and management, contract management, CAD reader, Xref uploading, field administration, procurement, project dashboard, program dashboard, project reporting, project logs, tracking RFIs/submittals, document management and archival, redline tools, photo management, punch list, collaboration tools, and cost management.
- Providing access and support services to the A/E Team, CM/GC, the City, and other Consultants to the PCCS.
- Developing, implementing, and maintaining a project documentation system that will be utilized starting at Pre-Construction Phase and continue through the Post-Construction Phase to ensure that a comprehensive and complete of record of project documents is maintained at the completion of the project. This comprehensive and uniform project filing system will be used for tracking, reporting, recording all project documentation for the complete Project. All project documentation shall be scanned in the Adobe Acrobat format (.pdf) and archived onto DVD-Rom storage medias or equivalent, as approved by the City. At project completion, the Executive CM shall deliver the complete project documents, including copies of all scanned digital images, to the City.

Appendix A (continued)

- Providing as-needed construction administration support.
- Establishing processes and procedures and roles and responsibilities of the Project Team to ensure the timely resolution of all issues, including but not limited to, RFIs, Submittals, Proposed Change Orders (PCOs), Change Orders (CO), Change Order Requests (CORs), Correction Notices, Non-conforming Work Reports, etc.
- Coordinating with CM/GC and A/E Team on the BIM reports/studies and coordination drawings.
- Participating in and recording Integrated Team constructability workshops, reviews and deliverables including Building Information Modeling reports and studies.
- Reviewing and advising on CM/GC's and its subcontractors' shop drawings, fabrication drawings, coordination drawings, submittals, and RFIs for compliance with the Contract Documents.
- Providing expert advice and recommendations on resolving technical and contractual issues and/or disputes that arise during construction between the CM/GC and the A/E Team.
- Reviewing, coordinating and recommending action on all deliverables and submittals from consultants, A/E Team, and CM/GC and Subcontractors on the project.
- Assisting with Community Outreach services.

2.B. Construction Scheduling/Schedule Control Tasks

- Reviewing and analyzing the CM/GC's baseline CPM schedules (cost and resource-loaded). Preparing and submitting reports detailing the review and approval of the CPM schedules.
- Reviewing and analyzing the CM/GC's monthly updated CPM schedules (cost and resource-loaded). Preparing and submitting reports detailing the review and approval of the CM/GC's schedules.
- Reviewing and analyzing the CM/GC's revised CPM schedules (cost and resource-loaded). Preparing and submitting reports detailing the review and approval of the CPM schedules.
- Preparing periodic progress status reports.
- Reviewing and commenting on all schedules submitted by the CM/GC, including "look-ahead" schedules.
- Providing schedule analysis of the impacts of proposed change orders and pending/approved change orders on the project duration and schedule.
- Preparing independent project schedules (as required) for the review and analysis of the CM/GC time impact analysis submittals. Reviewing and analyzing and providing recommendations to the CM/GC's request(s) for time extension.
- Preparing schedule updates and as-built schedules, as required, based on as-built/gathered data.
- Reviewing and negotiating change order requests and change orders as they relate to time impact to the construction schedule.
- Preparing status reports regarding project schedule and budget and as it relates to the construction activity progress and construction budget expenditures.

2.C. Budget/Cost Estimating/Cost Control Tasks

- Developing and implementing a tracking system for the monitoring the status of construction change orders, change order requests, and proposed change orders. Reviewing and advising the City on CM/GC's change order requests/proposals.
- Preparing independent cost estimates to evaluate the change order requests submitted by the CM/GC and Subcontractors. Negotiating change order requests and change orders for both time and cost and providing appropriate recommendations to the City.
- Preparing progress and financial status reports.
- Providing claims and schedule delay analyses.
- Preparing reports monitoring construction progress and construction budget expenditures.

2.D. Inspector of Record Inspection, and Quality Assurance/Quality Control Inspection Tasks

- Providing Hospital Inspector of Record (IOR) services to verify that the construction of the new hospital facility conforms to the approved plans and specifications and any approved change orders to those documents. The IOR shall attend weekly progress meetings with the City, CM/GC, A&E, and Executive CM.
- Supporting City Staff to monitor CM/GC's quality assurance/quality control (QA/QC) program.

- Developing a reporting system independent of the CM/GC's QA/QC program that tracks, monitors, and documents all work that require testing and inspection and all records of the entities that have inspected such work for acceptance.
- Developing a reporting system independent of the CM/GC's QA/QC program that tracks, monitors, and documents all non-conforming work reports (NCR) and OSHPD and IOR correction notices and correction of such NCR(s) and correction notices.
- Assisting with the coordination of the CM/GC's utility tie-in connections to existing facilities and campus services to minimize disruption to hospital operations.
- Establishing, providing, and maintaining daily and weekly digital photographic records of progress of the work, as needed and approved by the City. Where advantageous and upon request by the City, make digital video camera records of the work. (Note: if this task is included in the specifications as a Contractor's requirement, then the Executive CM shall coordinate and maintain the records.)
- Supporting City Staff in coordination of construction activities with SFGH campus and hospital operations and neighboring community.
- Assisting City Staff to coordinate testing and inspection with OSHPD, SF Building Inspection Department, SF Fire Marshall, and other Agencies having jurisdiction, including commissioning, project close-out, and functional and operational activities.
- The City and/or its other Consultants will be responsible for all special inspection services: (i.e. concrete, reinforcing steel, piling, drilled piers and caissons, in-place density tests, structural welding, high-strength bolting, base isolation, masonry, and spray-on fireproofing). The Executive CM will only be responsible for coordinating all such special inspection activities between the IOR, CM/GC, and the City and its Consultants.
- Reviewing the actual completed work and providing recommendations to the City as they relate to Contractor's payment requests. Monitoring and assisting City Staff in the approval of Contractor's progress payment.
- Performing quality assurance inspections, and miscellaneous field inspections required in the specifications, except those specifically noted to be performed by the CM/GC and its subcontractors. Witnessing, documenting, and preparing reports for all tests and inspections performed by CM/GC and its subcontractors.
- Managing, coordinating, and scheduling all inspections and testing services.
- Coordinating building commissioning services with CM/GC and Third Party Commissioning, as required to satisfy OSHPD and LEED requirements. Coordinating all OSHPD and LEED documentation and close-out activities.

3. CLOSE-OUT PHASE SERVICES

- Coordinating all required OSHPD and LEED close-out documentation and other close-out activities as outlined in the Contract Documents.
- Working with the Third Party Commissioning Authority to ensure that all building commissioning documentation is complete and in compliance with the Contract Documents.
- Assisting and coordinating the implementation of the Building System Start-up and Building Commissioning process between the City's Commissioning Authority, Department of the Environment, A/E Team, IOR, and CM/GC and Subcontractors.
- Assisting the Commissioning Authority in documenting the Endurance Testing to be performed by the CM/GC and Subcontractors.
- Coordinating with the CM/GC and City Staff the training of operation and maintenance of building systems. Providing digital recordings of all such training for record purposes, unless otherwise determined to be performed by the CM/GC or others.
- Developing a system for the tracking of punchlist items. Coordinating with the CM/GC and Subcontractors on the timely correction and completion of all punchlist items. There shall be no outstanding punchlist items at Final Completion. Warranty work shall not constitute punchlist work.
- Coordinating and tracking the delivery of all spare parts, operation and maintenance manuals, warranty documents, training logs, as-built/record drawings, keys, and any other items necessary to the City.
- Assisting with Community Outreach services

4. POST-CONSTRUCTION PHASE SERVICES

Appendix A (continued)

- Setting up a records and retrieval system designed for ease of use and information retrieval. Records shall include reports, test results, inspections, contract documents, change orders, change order requests, schedules, as-built/record drawings, billings and payment requests, cost accounting, and project correspondences including emails. An index shall be developed identifying the type of records and their location. At this time, it is envisioned that files will be boxed for archival storage and will include electronic files on DVD-Roms or other media. The storage system must be approved by the City.
- Maintaining and providing records in electronic format and hardcopy of all email correspondences of all staff throughout the project
- Assisting the City in ensuring that the CM/GC and Subcontractors honor their warranty responsibilities in a timely manner.
- Assisting the City in preparation for and defending against any and all legal claims and court suits.
- The Executive CM may be retained for a period of three (3) years after the completion of the Project, terminable at any time upon written notice from the City. The exact date for the commencement of this phase shall be mutually agreed upon by the City and the Executive CM, and may be dependent on various factors, including but not limited to: Certificate of Final Completion and Occupancy, all final payments, and resolution of issues connected with local, State, and Federal agencies.

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APPENDIX B

CALCULATION OF CHARGES

The Contractor acknowledges and agrees that, due to funding limitations at time of award of this Agreement, the Controller cannot certify the availability of funds for the all of the services which the City intends the Contractor to perform under this Agreement. The City will authorize the Contractor to perform only those services under this Agreement covered by certified funds. The Contractor acknowledges and agrees that any services performed in excess of the value of the certified funds would be unauthorized and performed at the Contractor's own risk.

FEE: Professional service fees for this contract shall not exceed Eight Million Dollars (\$8,000,000).

1. Actual performance shall proceed by task order. From time to time, the City will issue task orders to the Contractor. Each task order will identify the scope of work required by that order and specify a not-to-exceed amount. The Contractor shall perform only those services described in the task order.

See attached Initial 24-Week Work Plan (Task 1) prepared by Jacobs Project Management.

2. See attached Fee Schedules from Jacobs Project Management Co. (Prime), Liberty Tree Enterprises (Subconsultant), Saylor Consulting Group (Subconsultant), Chaves & Associates (Subconsultant), Montgomery Corporation (Subconsultant), Davis & Associates Communications (Subconsultant)

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July 30, 2008

San Francisco General Hospital Rebuild Program
Initial 24 Week Work Plan

Appendix B

PROJECT SCHEDULE STAFFING PLAN		Sprint Start																								TOTAL HOURS		
Overall Schedule per week		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	Hours	Rate	
Project Executive	L. Collins	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	24	\$ 527.76
Senior Communications Manager	J.H.H.	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	26	792	\$ 178.14
Project Engineer	Liberty Tye	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	720	\$ 177.48
Admin Assistant	Jacobs	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	720	\$ 62.40
Vendor Assistant	Christie & Anne	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	720	\$ 44.40
HR Support	Jacobs	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	720	\$ 51.60
Interviewer	Jacobs	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	720	\$ 111.72
Vendor	Robert & Anne	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	960	\$ 148.20
HR Director/Assistant	at length	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	40	960	\$ 148.20
Project Lead Architect, Sr. CM	Jacobs	44	44	44	44	44	44	44	44	44	44	44	44	44	44	44	44	44	44	44	44	44	44	44	44	44	944	\$ 178.19
Project Lead Architect, Sr. PM	Jacobs	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	72	944	\$ 178.19
Public Relations	Christie & Anne	24	24	24	24	24	24	24	24	24	24	24	24	24	24	24	24	24	24	24	24	24	24	24	24	24	720	\$ 252.00
Grand TOTAL HOURS		323	323	323	323	323	323	323	323	323	323	323	323	323	323	323	323	323	323	323	323	323	323	323	323	323	4,188	
Annual Hours	4,188																									4,188		
NET	4,188																									4,188		
TOTAL PROJECT AND FEES	4,541,775.00																									4,541,775.00		

GENERAL REQUIREMENTS		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	Hours	Rate	
Misc. Materials & Supplies		1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	24,000	\$ 17,000
Other work not included in the above		1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	24,000	\$ 510,046

* Includes 5% mark up for Sales

REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program

APPENDIX D

FEE SCHEDULE

One (1) copy of the Fee Schedule must be completed for the prime consultant (provide one copy each for all firms on JV team) and for each sub-consultant listed in the HRC Attachment 2. These fee schedules shall be submitted separately in a sealed envelope and delivered with the proposal package.

The sealed envelope shall be titled "FEE SCHEDULE FOR RFQ SFGH - EXECUTIVE CM 2008" and include the name of the Consultant.

The sealed envelope from a selected firm will be opened after the selection process is completed. The City reserves the right to review the schedule and request for changes during contract negotiations.

One (1) copy of the Fee Schedule must be completed for the prime consultant (provide one copy each for all firms on JV team) and for each Sub-consultant listed in the HRC Attachment 2. These fee schedules shall be submitted separately in a sealed envelope and delivered with the proposal package.

Consultants must submit billing rates for all prime consultants and subconsultants on the fee schedules. Due to the wide variety of work that may arise, the City reserves the right to negotiate items not specified in the fee schedule or delete certain listed items.

All billable staff rates shall be fully burdened to include labor, benefits, taxes, overhead, profit, healthcare benefit surcharges, minimum compensation accountability surcharges, costs for obtaining insurance and bonds, employee fringe benefits, employee paid time off, employee training, support and administrative services and other ancillary charges.

Rates listed in the Agreement shall be one single rate reflecting 2008 billing rates. The selected Proposer will only be allowed to escalate its 2008 billing rates based on the annual percentage change of the Consumer Price Index (CPI) for the San Francisco Bay Area for Urban Wage Earners and Clerical Works. The billing rate for each listed individual may not exceed the lowest rate charged to any other government entity. The City reserves the right to audit material that allows for verification of the accuracy of project invoices (e.g. project billing records, accounting records, time sheets, etc.)

Information to be filled out as applicable for prime consultant(s) and for each sub-consultant listed in HRC Form 2.

Name of prime consultant or sub-consultant: Jacobs Project Management Co.

Overhead rate*: 158.66 %

* An audited rate is preferable but not required. Provide an itemized percentage breakdown of the items that are accounted in the overhead rate. Administrative and clerical support services are considered part of overhead.

REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program

Fully burdened staff billing rates to be calculated as follows:

Billing rate = (DL + DL X FR + DL X OH) * 1.1 = \$ _____/hour

Where: DL = Direct Labor (base rate)
FR = Fringe (salary burden)
OH = Overhead rate
= Profit factor

Note: Overtime rate = Fully Burdened Staff Billing Rates x 1.5

Fully burdened staff billing rates/hour for professional positions (categories of positions) as indicated in table format below. If a position is not applicable, indicate 'Not applicable'. If a position is not listed, utilize 'Other' and describe the position.

<i>Position</i>	<i>Direct Labor rate (\$/hr)</i>	<i>Billing Rate (\$/hr)</i>
Principal	\$ 92.79	\$ 187.71
Project Manager		
Construction Manager	\$ 73.08	\$ 147.84
Assistant Construction Manager		
Cost Engineer/Estimator	\$ 78.37	\$ 158.54
Scheduling Engineer/Estimator	\$ 72.12	\$ 145.90
Inspector of Record		
Project Engineer	\$ 45.67	\$ 92.39
Office Engineer		
Field Engineer		
Field Technician		
Construction Inspector		
QA/QC Inspector/Coordinator		
Administrative Supervisor		
Administrative/Clerical Support	\$ 26.00	\$ 52.60
Other (describe)		
Advisor	\$ 113.00	\$ 228.60
Lead Planner/Scheduler	\$ 72.93	\$ 147.54
Sr. Construction Manager	\$ 84.13	\$ 170.19

REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program

The following rates shall apply for all other services and charges, and remain in effect throughout the term of the contract for both the prime consultant and all sub-consultants:

Services	Rates/Schedule
Sub-consultant work	Cost plus 5% (for a maximum of two tiers of subconsultants)
Meal expenses	Not reimbursable
Lodging	Not reimbursable without prior agreement
Air/taxi/shuttle/rail fares	Not reimbursable without prior agreement
Other direct costs	At cost
Travel	The Internal Revenue Service (IRS) standard mileage rate for business use of an automobile. No markup applies. This rate is subject to change annually. Travel expenses will be reimbursed only when work locations are outside of San Francisco and only with prior approval. Expenses associated with traveling to and from prime consultant's offices and sub-consultants' offices located outside San Francisco to and from work sites within San Francisco are not reimbursable.

The following non-reimbursable items are considered part of the work to provide services. Costs associated are considered to be included in the staff billing rate. They shall remain in effect throughout the term of the contract for the prime consultant and all sub-consultants:

Office supplies
Office equipment
Computers
Telephones calls
Cell phone and calls
Fax
Cameras
Photocopies
Safety equipment and supplies
Tools

REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program

LTE

APPENDIX D

FEE SCHEDULE

One (1) copy of the Fee Schedule must be completed for the prime consultant (provide one copy each for all firms on JV team) and for each sub-consultant listed in the HRC Attachment 2. These fee schedules shall be submitted separately in a sealed envelope and delivered with the proposal package.

The sealed envelope shall be titled "FEE SCHEDULE FOR RFQ SFGH - EXECUTIVE CM 2008" and include the name of the Consultant.

The sealed envelope from a selected firm will be opened after the selection process is completed. The City reserves the right to review the schedule and request for changes during contract negotiations.

One (1) copy of the Fee Schedule must be completed for the prime consultant (provide one copy each for all firms on JV team) and for each Sub-consultant listed in the HRC Attachment 2. These fee schedules shall be submitted separately in a sealed envelope and delivered with the proposal package.

Consultants must submit billing rates for all prime consultants and subconsultants on the fee schedules. Due to the wide variety of work that may arise, the City reserves the right to negotiate items not specified in the fee schedule or delete certain listed items.

All billable staff rates shall be fully burdened to include labor, benefits, taxes, overhead, profit, healthcare benefit surcharges, minimum compensation accountability surcharges, costs for obtaining insurance and bonds, employee fringe benefits, employee paid time off, employee training, support and administrative services and other ancillary charges.

Rates listed in the Agreement shall be one single rate reflecting 2008 billing rates. The selected Proposer will only be allowed to escalate its 2008 billing rates based on the annual percentage change of the Consumer Price Index (CPI) for the San Francisco Bay Area for Urban Wage Earners and Clerical Works. The billing rate for each listed individual may not exceed the lowest rate charged to any other government entity. The City reserves the right to audit material that allows for verification of the accuracy of project invoices (e.g. project billing records, accounting records, time sheets, etc.)

Information to be filled out as applicable for prime consultant(s) and for each sub-consultant listed in HRC Form 2.

Name of prime consultant or sub-consultant: Liberty Tree Enterprises

Overhead rate*: 189.92 %

* An audited rate is preferable but not required. Provide an itemized percentage breakdown of the items that are accounted in the overhead rate. Administrative and clerical support services are considered part of overhead.

REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program

(LTE)

The following rates shall apply for all other services and charges, and remain in effect throughout the term of the contract for both the prime consultant and all sub-consultants:

<u>Services</u>	<u>Rates/Schedule</u>
Sub-consultant work	Cost plus 5% (for a maximum of two tiers of subconsultants)
Meal expenses	Not reimbursable
Lodging	Not reimbursable without prior agreement
Air/taxi/shuttle/rail fares	Not reimbursable without prior agreement
Other direct costs	At cost
Travel	The Internal Revenue Service (IRS) standard mileage rate for business use of an automobile. No markup applies. This rate is subject to change annually. Travel expenses will be reimbursed only when work locations are outside of Sa Francisco and only with prior approval. Expenses associated with traveling to and from prime consultant's offices and sub-consultants' offices located outside San Francisco to and from work sites within San Francisco are not reimbursable.

The following non-reimbursable items are considered part of the work to provide services. Costs associated are considered to be included in the staff billing rate. They shall remain in effect throughout the term of the contract for the prime consultant and all sub-consultants:

Office supplies
Office equipment
Computers
Telephones calls
Cell phone and calls
Fax
Cameras
Photocopies
Safety equipment and supplies
Tools

REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program

SCG

APPENDIX D

FEE SCHEDULE

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The sealed envelope shall be titled "FEE SCHEDULE FOR RFQ SFGH - EXECUTIVE CM 2008" and include the name of the Consultant.

The sealed envelope from a selected firm will be opened after the selection process is completed. The City reserves the right to review the schedule and request for changes during contract negotiations.

One (1) copy of the Fee Schedule must be completed for the prime consultant (provide one copy each for all firms on JV team) and for each Sub-consultant listed in the HRC Attachment 2. These fee schedules shall be submitted separately in a sealed envelope and delivered with the proposal package.

Consultants must submit billing rates for all prime consultants and subconsultants on the fee schedules. Due to the wide variety of work that may arise, the City reserves the right to negotiate items not specified in the fee schedule or delete certain listed items.

All billable staff rates shall be fully burdened to include labor, benefits, taxes, overhead, profit, healthcare benefit surcharges, minimum compensation accountability surcharges, costs for obtaining insurance and bonds, employee fringe benefits, employee paid time off, employee training, support and administrative services and other ancillary charges.

Rates listed in the Agreement shall be one single rate reflecting 2008 billing rates. The selected Proposer will only be allowed to escalate its 2008 billing rates based on the annual percentage change of the Consumer Price Index (CPI) for the San Francisco Bay Area for Urban Wage Earners and Clerical Works. The billing rate for each listed individual may not exceed the lowest rate charged to any other government entity. The City reserves the right to audit material that allows for verification of the accuracy of project invoices (e.g. project billing records, accounting records, time sheets, etc.)

Information to be filled out as applicable for prime consultant(s) and for each sub-consultant listed in HRC Form 2.

Name of prime consultant or sub-consultant: Saylor Consulting Group

Overhead rate*: 145%

* An audited rate is preferable but not required. Provide an itemized percentage breakdown of the items that are accounted in the overhead rate. Administrative and clerical support services are considered part of overhead.

REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program

SAYLOR
(SCA)

The following rates shall apply for all other services and charges, and remain in effect throughout the term of the contract for both the prime consultant and all sub-consultants:

<u>Services</u>	<u>Rates/Schedule</u>
Sub-consultant work	Cost plus 5% (for a maximum of two tiers of subconsultants)
Meal expenses	Not reimbursable
Lodging	Not reimbursable without prior agreement
Air/taxi/shuttle/rail fares	Not reimbursable without prior agreement
Other direct costs	At cost
Travel	The Internal Revenue Service (IRS) standard mileage rate for business use of an automobile. No markup applies. This rate is subject to change annually. Travel expenses will be reimbursed only when work locations are outside of Sa Francisco and only with prior approval. Expenses associated with traveling to and from prime consultant's offices and sub-consultants' offices located outside San Francisco to and from work sites within San Francisco are not reimbursable.

The following non-reimbursable items are considered part of the work to provide services. Costs associated are considered to be included in the staff billing rate. They shall remain in effect throughout the term of the contract for the prime consultant and all sub-consultants:

Office supplies
Office equipment
Computers
Telephones calls
Cell phone and calls
Fax
Cameras
Photocopies
Safety equipment and supplies
Tools

REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program

CA

APPENDIX D

FEE SCHEDULE

One (1) copy of the Fee Schedule must be completed for the prime consultant (provide one copy each for all firms on JV team) and for each sub-consultant listed in the HRC Attachment 2. These fee schedules shall be submitted separately in a sealed envelope and delivered with the proposal package.

The sealed envelope shall be titled "FEE SCHEDULE FOR RFQ SFGH - EXECUTIVE CM 2008" and include the name of the Consultant.

The sealed envelope from a selected firm will be opened after the selection process is completed. The City reserves the right to review the schedule and request for changes during contract negotiations.

One (1) copy of the Fee Schedule must be completed for the prime consultant (provide one copy each for all firms on JV team) and for each Sub-consultant listed in the HRC Attachment 2. These fee schedules shall be submitted separately in a sealed envelope and delivered with the proposal package.

Consultants must submit billing rates for all prime consultants and subconsultants on the fee schedules. Due to the wide variety of work that may arise, the City reserves the right to negotiate items not specified in the fee schedule or delete certain listed items.

All billable staff rates shall be fully burdened to include labor, benefits, taxes, overhead, profit, healthcare benefit surcharges, minimum compensation accountability surcharges, costs for obtaining insurance and bonds, employee fringe benefits, employee paid time off, employee training, support and administrative services and other ancillary charges.

Rates listed in the Agreement shall be one single rate reflecting 2008 billing rates. The selected Proposer will only be allowed to escalate its 2008 billing rates based on the annual percentage change of the Consumer Price Index (CPI) for the San Francisco Bay Area for Urban Wage Earners and Clerical Works. The billing rate for each listed individual may not exceed the lowest rate charged to any other government entity. The City reserves the right to audit material that allows for verification of the accuracy of project invoices (e.g. project billing records, accounting records, time sheets, etc.)

Information to be filled out as applicable for prime consultant(s) and for each sub-consultant listed in HRC Form 2.

Name of prime consultant or sub-consultant: Chaves & Associates

Overhead rate*: 164.6 %

* An audited rate is preferable but not required. Provide an itemized percentage breakdown of the items that are accounted in the overhead rate. Administrative and clerical support services are considered part of overhead.

REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program

CA

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The following rates shall apply for all other services and charges, and remain in effect throughout the term of the contract for both the prime consultant and all sub-consultants:

<i>Services</i>	<i>Rates/Schedule</i>
Sub-consultant work	Cost plus 5% (for a maximum of two tiers of subconsultants)
Meal expenses	Not reimbursable
Lodging	Not reimbursable without prior agreement
Air/taxi/shuttle/railfares	Not reimbursable without prior agreement
Other direct costs	At cost
Travel	The Internal Revenue Service (IRS) standard mileage rate for business use of an automobile. No markup applies. This rate is subject to change annually. Travel expenses will be reimbursed only when work locations are outside of Sa Francisco and only with prior approval. Expenses associated with traveling to and from prime consultant's offices and sub-consultants' offices located outside San Francisco to and from work sites within San Francisco are not reimbursable.

The following non-reimbursable items are considered part of the work to provide services. Costs associated are considered to be included in the staff billing rate. They shall remain in effect throughout the term of the contract for the prime consultant and all sub-consultants:

- Office supplies
- Office equipment
- Computers
- Telephones calls
- Cell phone and calls
- Fax
- Cameras
- Photocopies
- Safety equipment and supplies
- Tools

REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program

MC

APPENDIX D

FEE SCHEDULE

One (1) copy of the Fee Schedule must be completed for the prime consultant (provide one copy each for all firms on JV team) and for each sub-consultant listed in the HRC Attachment 2. These fee schedules shall be submitted separately in a sealed envelope and delivered with the proposal package.

The sealed envelope shall be titled "FEE SCHEDULE FOR RFQ SFGH - EXECUTIVE CM 2008" and include the name of the Consultant.

The sealed envelope from a selected firm will be opened after the selection process is completed. The City reserves the right to review the schedule and request for changes during contract negotiations.

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Consultants must submit billing rates for all prime consultants and subconsultants on the fee schedules. Due to the wide variety of work that may arise, the City reserves the right to negotiate items not specified in the fee schedule or delete certain listed items.

All billable staff rates shall be fully burdened to include labor, benefits, taxes, overhead, profit, healthcare benefit surcharges, minimum compensation accountability surcharges, costs for obtaining insurance and bonds, employee fringe benefits, employee paid time off, employee training, support and administrative services and other ancillary charges.

Rates listed in the Agreement shall be one single rate reflecting 2008 billing rates. The selected Proposer will only be allowed to escalate its 2008 billing rates based on the annual percentage change of the Consumer Price Index (CPI) for the San Francisco Bay Area for Urban Wage Earners and Clerical Works. The billing rate for each listed individual may not exceed the lowest rate charged to any other government entity. The City reserves the right to audit material that allows for verification of the accuracy of project invoices (e.g. project billing records, accounting records, time sheets, etc.)

Information to be filled out as applicable for prime consultant(s) and for each sub-consultant listed in HRC Form 2.

Name of prime consultant or sub-consultant: Montgomery Corporation

Overhead rate*: 185.0 %

* An audited rate is preferable but not required. Provide an itemized percentage breakdown of the items that are accounted in the overhead rate. Administrative and clerical support services are considered part of overhead.

REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program

MC

The following rates shall apply for all other services and charges, and remain in effect throughout the term of the contract for both the prime consultant and all sub-consultants:

<i>Services</i>	<i>Rates/Schedule</i>
Sub-consultant work	Cost plus 5% (for a maximum of two tiers of subconsultants)
Meal expenses	Not reimbursable
Lodging	Not reimbursable without prior agreement
Air/taxi/shuttle/rail fares	Not reimbursable without prior agreement
Other direct costs	At cost
Travel	The Internal Revenue Service (IRS) standard mileage rate for business use of an automobile. No markup applies. This rate is subject to change annually. Travel expenses will be reimbursed only when work locations are outside of Sa Francisco and only with prior approval. Expenses associated with traveling to and from prime consultant's offices and sub-consultants' offices located outside San Francisco to and from work sites within San Francisco are not reimbursable.

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Tools

REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program

DAC

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Information to be filled out as applicable for prime consultant(s) and for each sub-consultant listed in HRC Form 2.

Name of prime consultant or sub-consultant: Davis & Associates Communications

Overhead rate*: 158% %

* An audited rate is preferable but not required. Provide an itemized percentage breakdown of the items that are accounted in the overhead rate. Administrative and clerical support services are considered part of overhead.

REQUEST FOR QUALIFICATIONS
Executive Construction Management Services
San Francisco General Hospital Rebuild Program

DAC

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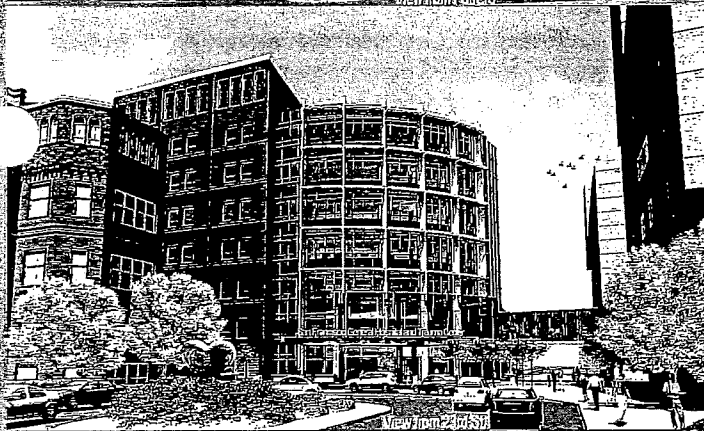
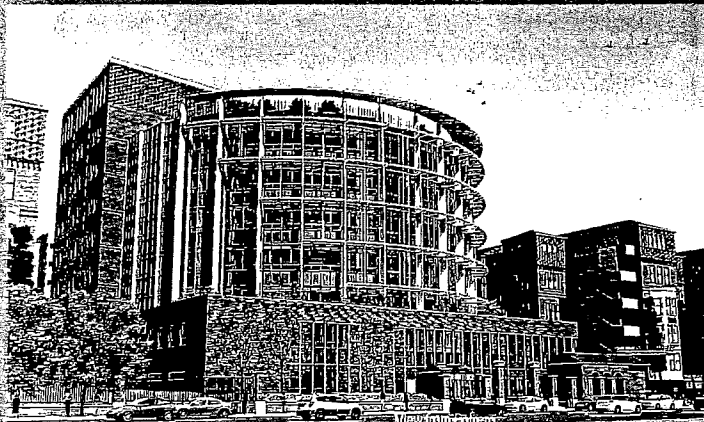
ATTACHMENT 4
REVISED STAFF UTILIZATION
PROJECTION

Category	Position	Start	End	Rate	Hours	Cost	Notes
GENERAL SERVICES	Administrative Support	2014-10-01	2015-09-30	18.00	1,200	21,600	
	Business Development	2014-10-01	2015-09-30	22.00	1,200	26,400	
	Construction Management	2014-10-01	2015-09-30	28.00	1,200	33,600	
	Design Services	2014-10-01	2015-09-30	35.00	1,200	42,000	
	Engineering Services	2014-10-01	2015-09-30	40.00	1,200	48,000	
	Environmental Services	2014-10-01	2015-09-30	30.00	1,200	36,000	
	Facilities Management	2014-10-01	2015-09-30	15.00	1,200	18,000	
	Financial Services	2014-10-01	2015-09-30	20.00	1,200	24,000	
	Information Technology	2014-10-01	2015-09-30	25.00	1,200	30,000	
	Legal Services	2014-10-01	2015-09-30	50.00	1,200	60,000	
	Marketing Services	2014-10-01	2015-09-30	18.00	1,200	21,600	
	Professional Services	2014-10-01	2015-09-30	30.00	1,200	36,000	
CONSTRUCTION SERVICES	Construction Management	2014-10-01	2015-09-30	28.00	1,200	33,600	
	Construction Administration	2014-10-01	2015-09-30	25.00	1,200	30,000	
	Construction Inspection	2014-10-01	2015-09-30	22.00	1,200	26,400	
	Construction Management	2014-10-01	2015-09-30	28.00	1,200	33,600	
	Construction Management	2014-10-01	2015-09-30	28.00	1,200	33,600	
	Construction Management	2014-10-01	2015-09-30	28.00	1,200	33,600	
	Construction Management	2014-10-01	2015-09-30	28.00	1,200	33,600	
	Construction Management	2014-10-01	2015-09-30	28.00	1,200	33,600	
	Construction Management	2014-10-01	2015-09-30	28.00	1,200	33,600	
	Construction Management	2014-10-01	2015-09-30	28.00	1,200	33,600	
	Construction Management	2014-10-01	2015-09-30	28.00	1,200	33,600	
	GRAND TOTAL						
Subtotal							2,450,000
Grand Total Value							2,450,000
Net Payroll Value							2,087,400



San Francisco General Hospital Rebuild Program

SFGH Campus



- Location:** 1001 Potrero Avenue
San Francisco, CA
- Owners:** City & County of
San Francisco
San Francisco Department
of Public Health
- Management:** San Francisco Department
of Public Works
- Architect:** Fong & Chan Architects
- CM/Contractor:** Webcor Builders
- Executive CM:** Jacobs Project Mgmt. Co.
- Program Budget:** \$887.4 Million

The San Francisco General Hospital Rebuild Program consists of new facility construction consisting of a 283 bed acute care facility, Service Building modifications, site utilities relocation & site improvements that is in full compliance with Senate Bill (SB) 1953 & OSHPD standards/requirements. The majority of the beds will be single rooms. The building will be constructed on base isolators to withstand a major seismic event. The new facility will reside within the existing campus. The building gross size is programmed to be 453,495 square feet. The building will be a total of 9 levels with 2 levels below grade. The Project will strive to meet silver LEED certification or better.

The Project is being executed in an integrated delivery model with design & construction partners involved throughout the design phase into construction in a collaborative approach. Building Information Modeling (BIM) is also being utilized on this project to verify potential conflicts in design & construction.

Project is being funded by Proposition A Bonds for \$887.4 million & was approved on November 4, 2008, with 84% approval. The dollar amount reflects the total Project budget.

Mission Statement: "Working collaboratively, we commit to design and build the San Francisco General Hospital and Trauma Center within budget, on schedule and to the highest standards of quality and sustainability, for the benefit of the community."

**Monthly Report No. 71
October 2014**

CURRENT ACTIVITIES OCTOBER 2014

COMMUNITY RELATIONS

- SFGH engaged a patient advocacy group in the Lean 3P (production preparation process) workflow workshops the weeks of 10/20/14 & 10/27/14
- SFGH is currently recruiting for a new Director of Rebuild Communications a position formerly held by Tristan Cook.

LOCAL WORK FORCE

- SFGH Rebuild project has employed 972 San Francisco residents to date representing 24% of the total field labor hours on the project.
- San Francisco residents have worked 584,658 hours as of 10/31/14.
- 215 City Build Academy affiliates have been hired since 10/22/09.
- Project LBE Goal: 5% of \$690,000,000 = \$34,500,000. Committed & awarded LBE dollars including negotiated work = \$62,141,286 = 9%. \$63,585,823 has been accrued through 9/25/14 with LBEs. 151 LBE subcontractors have been employed on the project.

MASTER SCHEDULE

- The Notice To Proceed for the 45 month contract period was issued on 8/8/11 with a contractual substantial completion date of 5/7/15.
- The projected substantial completion milestone slipped by 18 calendar days to 6/2/15. This impact is the result of adding additional TAB (Testing Adjustment & Balancing) & Fire Alarm testing activities.

SAFETY

- Webcor reported one recordable injury for 10/2014, a cut lip. There were 5 first aids during October.
- A total of 2,427,404 man hours have been expended as of 10/31/14.
- TRIR safety metric is now 4.04. There have been 55 first aids, 49 recordable injuries, 6 lost times & 22 near misses since the start of the project.
- 1798 workers completed ClickSafety Training in 2014 as of 10/31/14.

WORK RELEASE LETTERS

- Webcor has submitted 2,501 WRLs through 10/31/14 for authorization of funds for construction. 2,228 WRLs have been approved, 184 WRLs have been voided or rejected & 89 WRLs are in review.

CURRENT ACTIVITIES OCTOBER 2014

PHASE 1 SITE UTILITIES

- O₂ Tank: Anchor bolt fix is in OSHPD DSE review.

INCREMENT 4 BUILDING COMPLETION

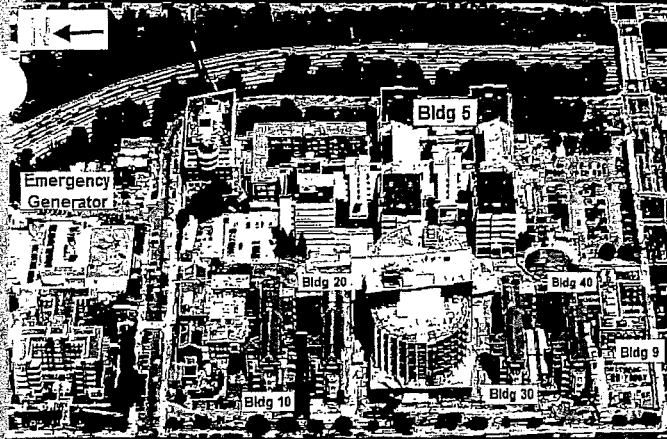
- B2-Central Sterile: Installation of Epoxy / Vinyl flooring completed on 10/24/14. B2-Pharmacy: Ceiling close-up inspections completed on 10/21/14. B2-Radiology/Cardio: Ceiling close-up inspections started on 10/13/14. B2-Kitchen: Food service equipment installation completed on 10/3/14.
- B1-PACU/Pre-OP: Installation of MEPS before ceiling inspections completed on 10/17/14. B1-OR Suites/Inner Corridors: OR room Setting Stryker overhead equipment completed 10/17/14. B1-OR Support/General Areas: Installation of MEPS before ceiling inspections in corridors completed on 10/31/14
- L1-ED West: paint final coat in grid area completed on 10/20/14. L1-Trauma: Installation of Epoxy / Vinyl flooring in grid area completed on 10/20/14. L1-Triage/Waiting: Drywall installation for hard-lid ceilings completed on 10/17/14.
- L2-NICU: paint final coat in patient rooms completed 10/24/14. L2-LDRP/Cesarean: Final coat of paint started in patient rooms on 10/6/14. L2-Post Partum/PEDS: Installation of T-Bar ceiling tile completed on 10/30/14.
- L3: Preliminary testing adjusting & balancing of HVAC completed on 10/15/14.
- L4: Preliminary testing adjusting & balancing of HVAC completed on 10/31/14.
- L5-West: (inner/outer core): paint final coat completed on 10/31/14. L5-Corridors: Final MEPS ceiling inspection completed on 10/17/14. L5-East: Installation of sliding doors in patient rooms completed on 10/31/14. L5-Hard lid Ceilings: Epoxy flooring in Forensics room completed on 10/17/14.
- L6-West (inner core): T-Bar ceiling close-up inspections started on 10/21/14. L6-East (inner core): T-Bar ceiling close-up inspections started on 10/14/14.

LOCAL BUSINESS ENTERPRISES

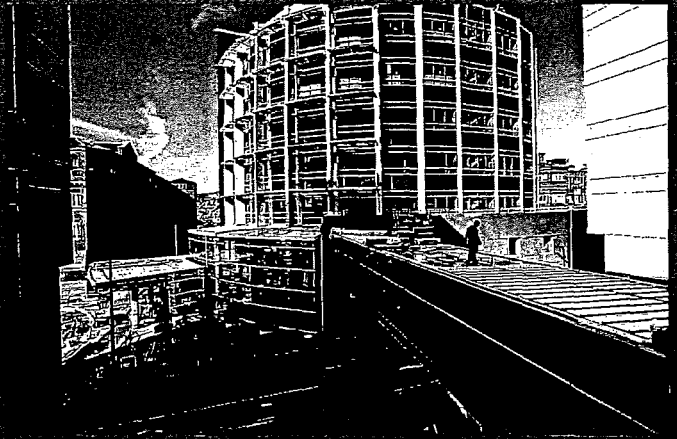
FCA	MONTGOMERY	WEBCOR	Bannon Construction	Castillo Trucking	Eighteen Trucking Co	ISAT	Liquidyn	Omni Digital Imaging	Sanlora Sales	Team North Construction
Bello & Assoc.	Chaves & Assoc.	149	Barnes & Co	Central Cono/Wide Supply	Esquivel Grading & Paving	J Higgins Trucking	Live Imaging	Paee Supply	Schmitt Heating	Temper Insulation Co
FW Associates	TREADWELL ROLLO	ABCO Mechanical	Alliance Roofing	CF&T Concrete Pumping	Euro-Tech Construction	J&C Trucking	M C Metals Inc.	Pacheco Brothers	SF Silver Glass & Mirror	The Barnardo Co
Kate Keating & Assoc.	Geotechnical Consults	ABS	Allied Concrete Ready Mix	Chiang C M Construction	F Connolly	Joe McNamara Construction	Macarther Co.	Pacific Insulation	Shepard Steel Co	The Supply Closet
Caravaglia AE	RADIXOS	ACE Drilling Excavation	Bauer Transportation	City Door & Hardware	Fashion Drapery	JJ Allen Trucking	Mason West	Pelican Delivery	Shumate Enterprise	Toni's Metal Specialist
Robt La Rocca	Kai-Yee Woo	Acme Trucking	Bay Area Pressure Wash	City Source Rental & Supply	Feeney Trucking	JRM Equipment	MCD Trucking	Perretti & Park Pictures	Sign A-Rama	Tree Management Experts
Mel Architects	ISI	Air Treatment	Bay Line Cutting & Coring	Claddah Refrigeration & A/C	Fluid Gauge	Keheoba Erin Trucking	Mechanical Insulation	Phoenix Electric	Sign A-Rama	Tree Management Experts
SCE Engineers	ABA Global	Al Cuny Trucking	Bay View Iron Works	Clipper International	Flynn Transport	Kent M. Lim & Company	Meyer Supply	PJ's Rebar	Smartplotting Reprographics	U-Save Equipment Rentals
SJ Engineers	Apex	Alight Electric	Becker Technical Svcs	CMC Traffic Control	Foxcover Trucking	Kevin Lawson Trucking	Mike O'Brien Truck	RCCarnese Trans.	SOHA Engineers	Value Fire Protection
TBD Consultants	CM Pros	Allied Concrete Ready Mix	BEI Steel, Inc	Costello Trucking	Geometrik Manufacturing	KLW Construction	Mina Metals	Rhapsody Painting Environment	Specialty Etc Corp	W W C Svcs. of SF
JACDBS	Grossman Design	Alta Engineering	Bess Test Lab	Crown Electric	Golden Gate Glass/Mirror	Kosman Supply	Modulus Consult	Rhodes Painting Décor	Spencer Masonry	Watertight Restoration
Chaves & Assoc.	OTHER	Annuzzi's Concrete	Brown & Son Trucking	De Haro Ramirez	Granite Rock	La Hue & Assoc.	Mullers Building Materials	RLS	Starfile Electric	Western Maintenance
Saylor Consulting	ABA Global	Anvil Builders	Bullard Heating & Air	Dir Dawg Trucking	Harrison & Borini	Layna Trucking	Municipal	Rook 'N Ready Concrete	Steel & Fence Supply	White Cap
SCA	Apex Laboratory	Apex Testing Laboratories	Cal Hydronics	DLD Lumber	Hawaii Pacific	LBE Trucking	Muratore Corp.	Ronald R Nelson Contract	Sun Electric Systems	William Decker
AEW Engineering	PB Strategies LLC	Ascend Elevator	Cal-Con Pumping	DM Hauling	Ibama Trucking	LC General Engr. & Construction	Norman S Wright	Rubeon General Contract	Superior Coring & Cutting	Wizard of Metals Inc.
ALSF Lab	SOHA	Azul Works, Inc	Cal-Steam Supply	E K Trucking	ICI Paints	Level Constr. Supply	North Tipp Construct	S & L Payton	Synergy PM	Yolanda's Traffic Control
A TEM Lab	Structus Inc	BAF Specialty, Inc	Carrick Transport	E Mitchell	Interstate Concrete Pump	Linojeum Larry's	O'Connor Trucking	San Francisco Transport	T A Rose Transportation	

ACRONYMS

&	And	DWGS	Drawings	LDRP	Labor, Delivery, Recovery and Postpartum	OR	Operating Room
ACD#	Amended Construction Document Number	ED	Emergency Department	LEED	Leadership in Energy & Environmental Design	OSHPD	Office of Statewide Health Planning & Development
AE	Architect Engineers	EJ	Engineering Judgment	MEP	Mechanical, Electrical & Plumbing	PACU	Post-Anesthesia Care Unit
B1 - 2	Basement Level 1 or 2	ENDO	Endoscopy	LOE	Level of Effort	PCO#	Proposed Change Order Number
BDC	Building Design & Construction	FCA	Fong & Chan Architects	LV	Low Voltage	PEDS	Pediatrics
BLDG	Building	FFE	Furniture, Fixtures & Equipment	MGMT	Management	PRE-OP	Pre-Operative
CA	California	GWB	Gypsum Wall Board	MISC	Miscellaneous	QA/QC	Quality Assurance/Quality Control
CM	Construction Management	HVAC	Heating Ventilation Air Conditioning	MPOE	Main Point of Entry	RFI	Request For Information
CMGC	Construction Manager General Contractor	ICU	Intensive Care Unit	N S E W	North, South, East, West	RFP	Request For Proposal
CO	Company	INC	Incorporated	NICU	Neonatal Intensive Care Unit	SFGH	San Francisco General Hospital
CSK	Construction Sketch	IR	Interventional Radiology	NO	Number	SK	Sketch
DBI	Department of Building Inspections	IT	Information Technology	NPC4	Non-structural Performance Criteria 4	TCO	Temporary Certificate of Occupancy
DPH	Department of Public Health	L 1 - 7	Level 1 - 7	O ₂	Oxygen	TRIR	Total Recordable Incidence Rate
DPW	Department of Public Works	LBE	Local Business Enterprise	OC#	OSHPD Change Order Number	WRL	Work Release Letter



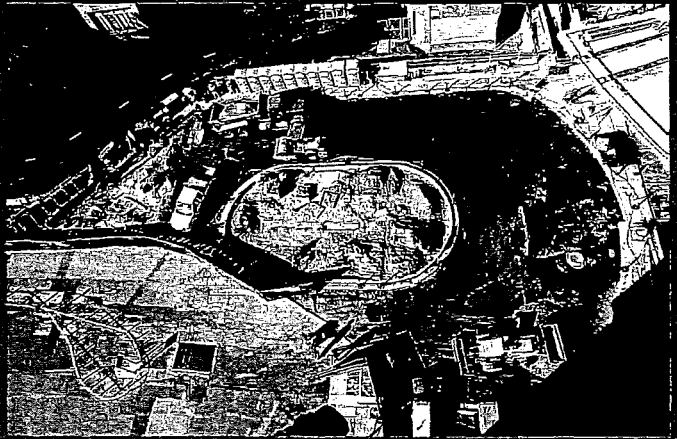
SFGH Campus - Site Overview & Building Map



Main Entrance & Bridge to Existing Hospital



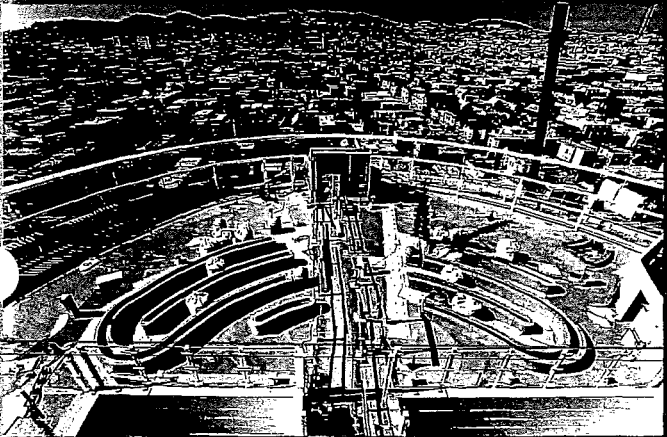
Main Entrance & Construction of South Turnaround Access Drive



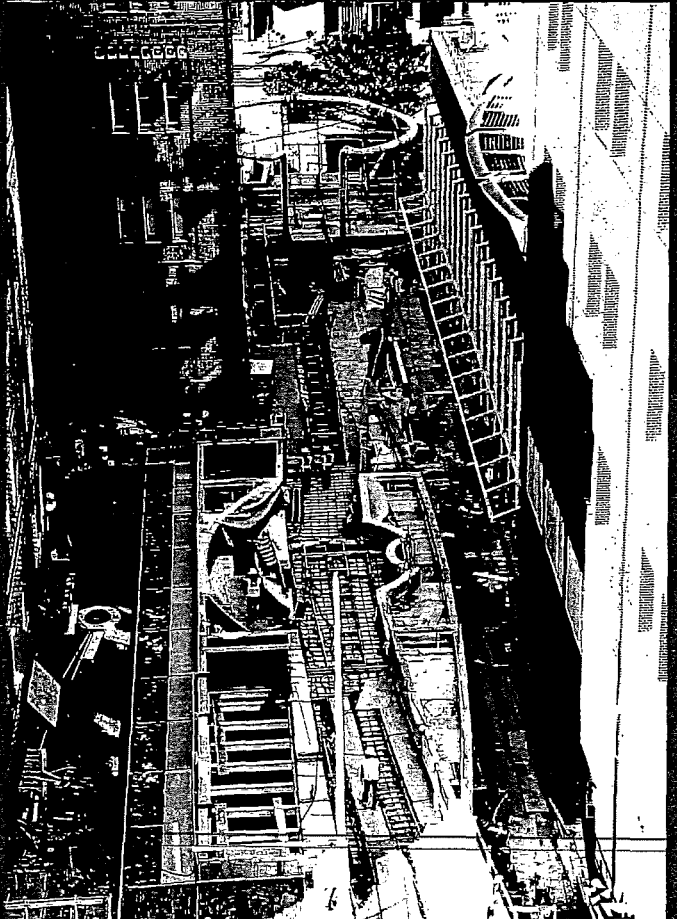
Construction of South Turnaround Access Drive



L8 - East Penthouse Roof



L7 - Rooftop Garden



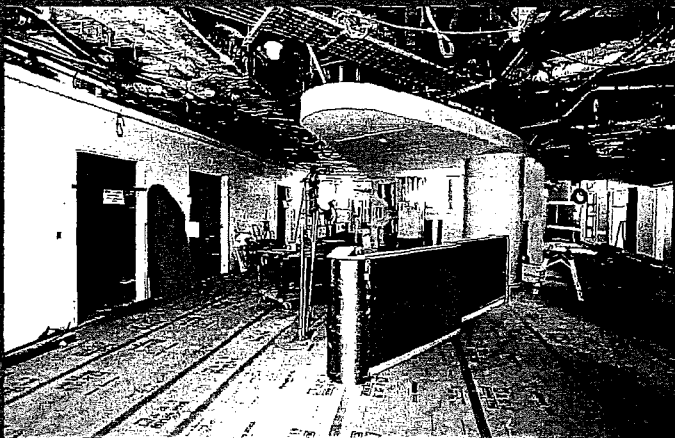
Potrero Street Access Ramp



L7 - West Corridor



L7 - Corridor Drywall & Painting



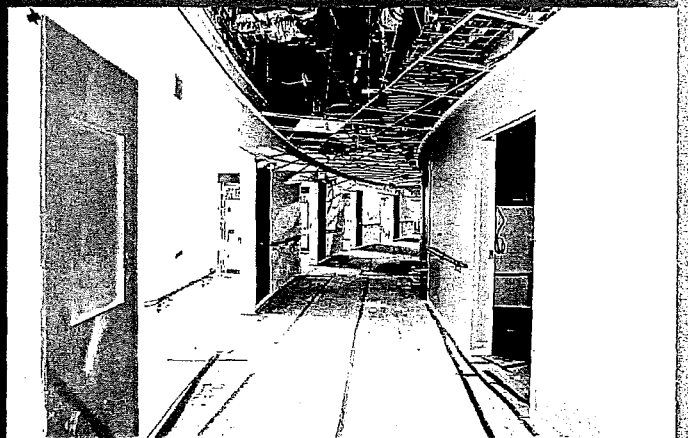
L6 - Nurse Station Looking North from Room 7104



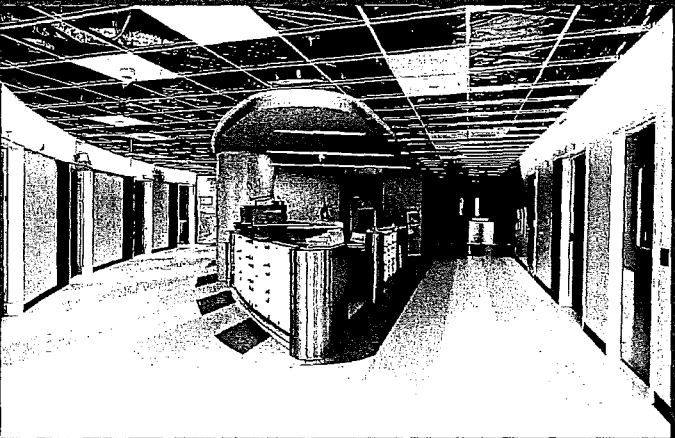
L6 - East Wall Opposite Stair 2 Landing



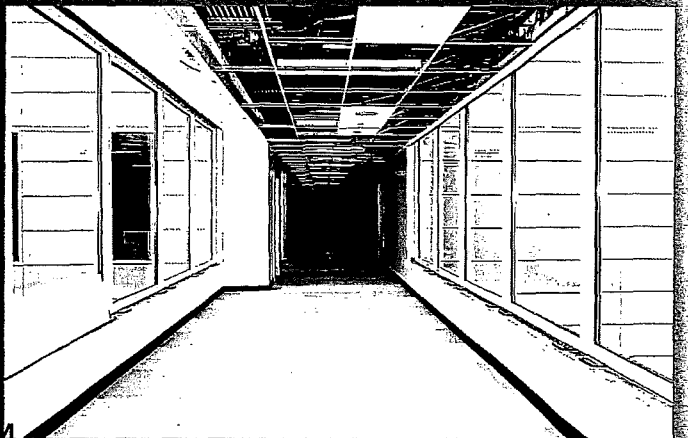
L6 - Nurse Station 6087



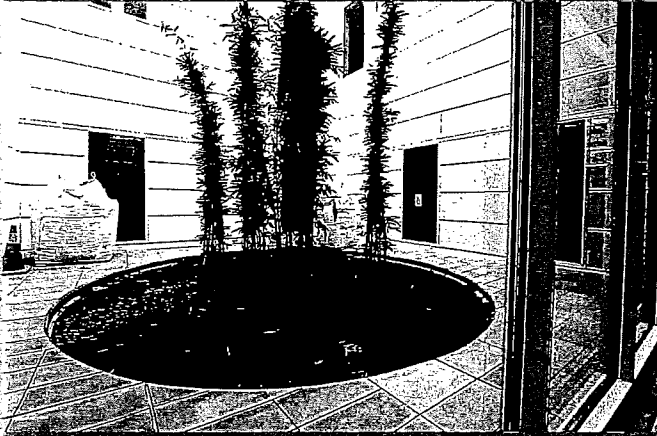
L5 - Southeast Elevation from Stair 2



L4 - Nurse Station 4133



L4 - Shared Facilities Corridor at Light Wells



L3 - Bamboo Planting at South Courtyard



L3 - Installing Med-Gas Oxygen Hookup in Room 3019



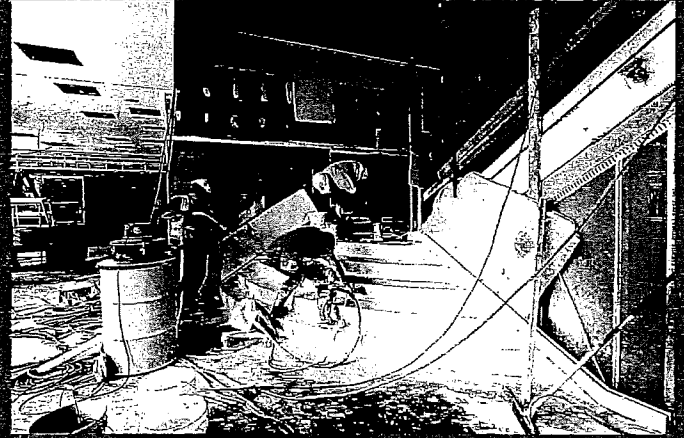
L2 - Looking Southwest at Pediatrics



L2 - Lobby Wood Ceiling Installation



L2 - Upper Lobby



L1 - Terrazzo Installation at Lobby Stairs



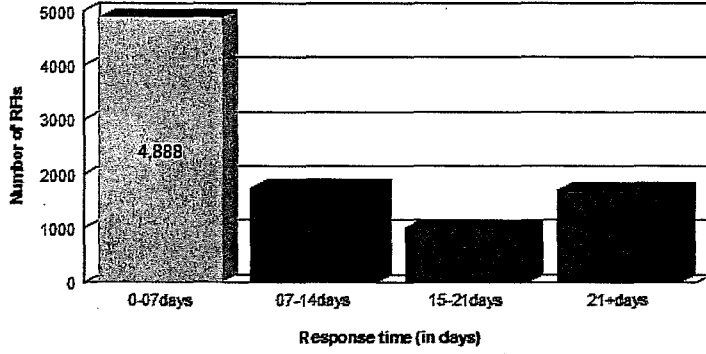
B1 - Nurse Station B046



B2 - Ceiling in CT Scan Room BB059

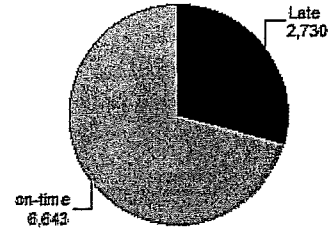
RFI / SUBMITTAL PERFORMANCE OCTOBER 2014

Closed RFI Response History



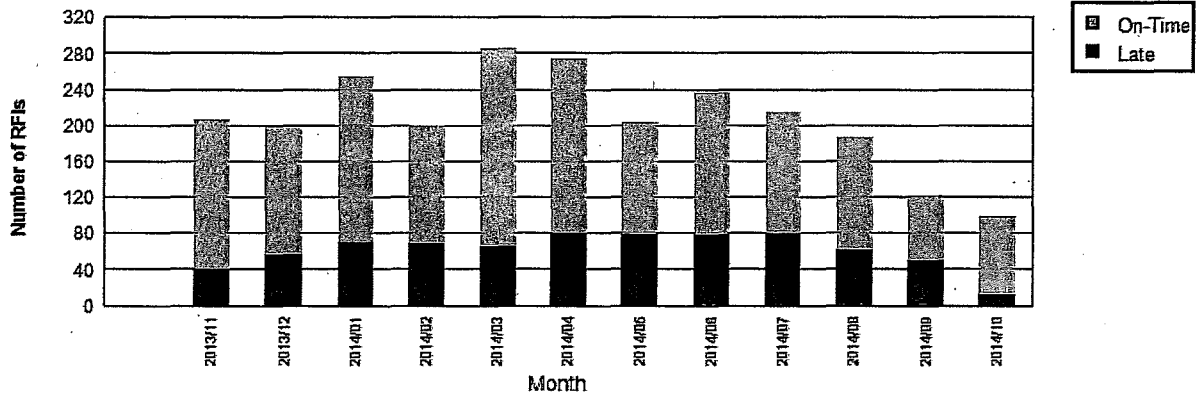
Status Date: 10/31/2014

Performance metric

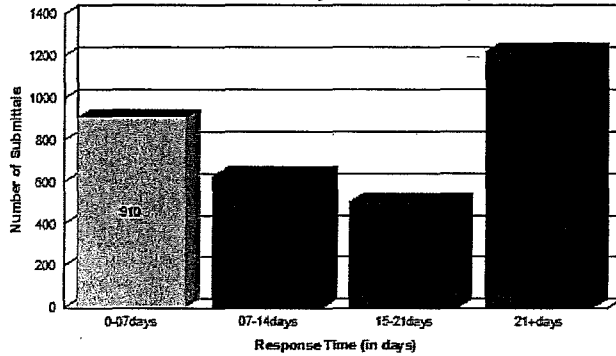


RFI Response History

RFI's Created in the Last 12 Months

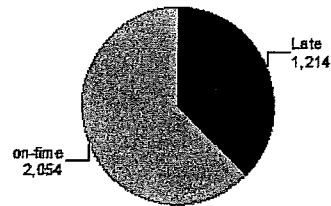


Submittal Response History



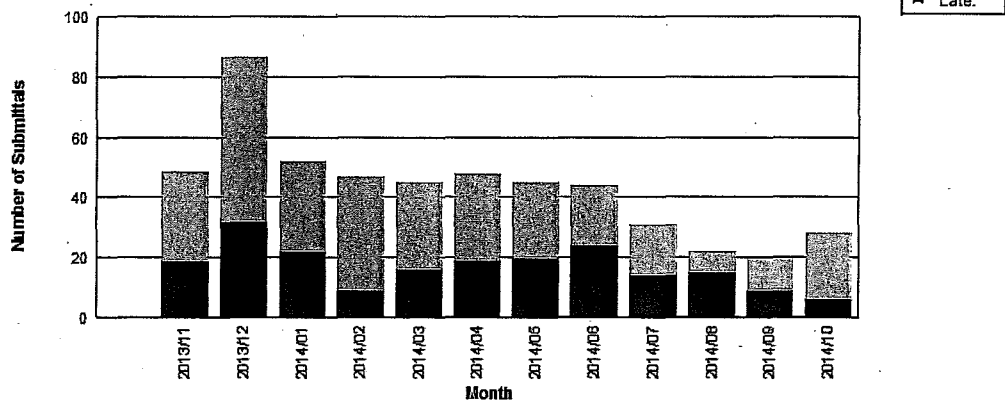
Status Date: 10/31/2014

Performance Metric



Submittal Response History

Submittals Created in the Last 12 Months



EXPENDITURES & ENCUMBRANCES

Updated 10/31/14

	Current Budget (as of Dec. 2012)	Appropriated Thru 10/31/2014	Expenditures Thru 10/31/2014	Encumbrances Thru 10/31/2014	Balance Thru 10/31/2014	Current Month Expenditure
PURCHASE, CONSTRUCTION & MOBILIZATION	680,414,277	628,245,185	552,454,487	59,838,971	15,951,727	71,901
Related Construction Contract	1,246,833	4,618,306	2,438,012	319,103	1,861,192	0
Hospital Construction Contract	668,126,144	613,546,944	545,423,342	57,870,972	10,252,630	0
Temporary Relocation Construction	1,000,000	271,194	274,027	258	(3,090)	236
Art Enrichment	7,041,300	6,281,571	3,281,449	1,499,264	1,500,858	71,665
DTIS Wiring	3,000,000	3,527,169	1,037,657	149,375	2,340,137	0
PROJECT CONTROL	191,179,701	178,380,002	159,426,884	5,692,089	13,261,028	1,188,242
DPH Oversight & Management	11,284,792	10,836,892	7,280,445	645,475	2,910,972	120,794
DPW Project Management	12,322,698	8,873,233	8,676,679	0	196,555	130,360
City Services	1,251,333	1,457,775	885,513	0	572,262	0
Environmental & Regulatory Approvals	17,377,312	19,011,638	10,822,683	164,682	8,024,273	12,253
AE Services	148,943,566	138,200,463	131,761,564	4,881,932	1,556,967	924,835
OTHER PROGRAM COSTS	7,906,022	72,552,916	0	0	72,552,916	0
FINANCE COSTS	7,900,000	5,346,186	2,756,300	1,327,813	1,262,073	0
TOTALS	887,400,000	884,524,289	714,637,672	66,858,873	103,027,744	1,260,143

PROJECTED ACTIVITIES NOVEMBER 2014 DESIGN / PERMIT OCTOBER 2014

PHASE 1 SITE UTILITIES

- O₂ Tank: start-up process for new tanks from 11/20/14 to 11/26/14.

INCREMENT 4 BUILDING COMPLETION

- B2-Central Sterile: Installation of doors & hardware to be complete by 11/14/14. Pharmacy: Installation of floor base to be complete by 11/14/14. Radiology/Cardio: Installation of floor base to be complete by 11/21/14.
- B1-PACU/Pre-OP: paint final coat in corridors from 11/19/14 to 11/25/14. B1-OR Suites/Inner Corridors: painting of final coat to start 11/10/14. B1-OR Support/General Areas: Installation of T-Bar ceiling tile in corridors to start on 11/18/14.
- L1-ED West: Installation of T-Bar ceiling tile in corridors to start on 11/21/14. L1-Trauma: Final painting in grid area to be complete by 11/21/14. L1-Triage/Waiting: paint prime & first coat for hard-lid ceilings to be complete by 11/12/14.
- L2-NICU: Installation of sliding door to be complete by 11/7/14. L2-LDRP/Cesarean: Installation of sliding doors to start on 11/21/14. L2-Post Partum/PEDS: Installation of floor base in corridors to start on 11/3/14. Pedestrian Bridge: Taping and finish of drywall to start on 11/10/14.
- L3: Fire Alarm pretesting scheduled from 11/10/14 to 11/14/14.
- L4: Fire Alarm pretesting scheduled from 11/17/14 to 11/21/14.
- L5-West (inner/outer core): Install floor base by 11/14/14. L5-East (inner core): Install floor base by 11/14/14. L5-Corridors: Installation of final coat paint to be complete by 11/14/14.
- L6-West (inner core): Install floor base by 11/20/14. West (Outer core): Installation of ceiling tile to be complete by 11/18/14. L6-East (inner core): Install floor base by 11/14/14. East (outer core): Install floor base by 11/21/14
- L7-East (outer core): T-bar ceiling close-up inspections scheduled from 11/17/14 to 11/25/14. Paint prime & first coat of paint for hard-lid ceiling to be complete by 11/19/14.

ISSUES / CONCERNS

INFORMATION TECHNOLOGY (IT) NETWORK

- Timely procurement for the installation of the IT network to integrate with the austere network being provided by the CMGC is critical to support the building construction & operational needs of SFGH.
- The implementation of a complete operating network is critical to the opening of the hospital.

TESTING ADJUSTING & BALANCING

- CMGC's incremental balancing of the HVAC system has been challenged by OSHPD, an AMC was submitted for OSHPD's consideration in October.

PHASE 1 SITE UTILITIES

- Permits were issued by DBI on 4/23/09 & OSHPD on 3/26/10.

INCREMENT 1 SHORING, MASS EXCAVATION & MOAT WALL

- OSHPD permit was issued on 2/16/10.

INCREMENT 2 STRUCTURAL/NONSTRUCTURAL/FOUNDATION

- OSHPD permit issued on 7/1/10.
- OCO's Issued: #709 electrical & seismic support details, 4 drawings issued on 10/22/14; #716 ISAT add & revise seismic support details 4 drawings, issued on 10/9/14; #718 ISAT add optional seismic support detail per drawings SB-E5-25 dated 8/11/14.

INCREMENT 4 BUILDING COMPLETION

- OSHPD permit issued on 8/15/12.
- Bulletins: #44-164, OCO#370, PCO#508, revise equipment racks in IDF room 1064 & 7053B per LV drawings T4-02A, T4-02B T4-06 dated 9/26/14 on 10/20/14; #44-168, OCO#379, PCO#506 add vision panels to side acting doors, Revise specification section 083350.2.035C on 10/24/14.
- PCOs issued: #507 RFP add art lights to pedestrian bridge per RFI 8189 & FCA Sketch # 3/A4-2K RFI 8189.1 dated 10/02/14 issued on 10/3/14; #509 RFP add 8 & relocate 3 IDF equipment racks per RLS Sketches & PCO#508 issued on 10/21/14; #513 RFP revised landscaping & irrigation plan on the east side of Building 9 & 40 issued on 10/31/14.
- OCO's Issued: #356 clarification to 2hour fire rated wall per RFI 8045, 11 drawings issued on 10/09/14; #372 revised ceiling details per RFI 7381, 7476.3, 7727.2 & CSK 274, 276, 277 & 320 issued on 10/8/14; #374 revisions to ceiling details per RFI 7476.3, 8079.1, 8129.1, 8306, 8344 & CSK 274, 317, 318, 319, 321, 322 issued on 10/1/14; #377 Revisions to Ceiling details per RFI #6985, 7880, 8334 & CSK 323, 324, 325, 326 issued on 10/23/14.

INCREMENT 5 DIAGNOSTIC IMAGING EQUIPMENT

- OSHPD permit issued 4/18/13.
- Bulletins: #45-006, OCO# 507, PCO# 510 revise MRI baseplate detail per 4/A4-00B, 9/22/14 issued on 10/24/14.

INCREMENT 6 CURTAIN WALL & EXTERIOR PRECAST PANELS

- OSHPD permit was issued 5/9/12.

BLDG 5 ENABLING PROJECTS

- B1 & L2 Building 25 connection to Building 5 OSHPD Permit was issued on 7/29/14 & 8/7/14.

LOADING DOCK REPAIR PROJECT:

- The OSHPD permit was approved on 10/22/14 & issued as PCO 511 on 10/24/14 with 6 drawings, calculations & OSHPD TIO.

**San Francisco General Hospital
Rebuild Program**

Master Schedule
Data Date: 03-Nov-14

Activity Name	Orig Dur	Rem Dur	Activity %	Start	Finish	09	2010	2011	2012	2013	2014	2015	2016
SFGHRP OCT 2014 UPDATE													
MILESTONES													
START MAT FOUNDATION	0	0	100%	08-Aug-11 A									
CONTRACT TIME MILESTONE (45 MONTHS)	0	0	0%		07-May-15*								
CONSTRUCTION SUMMARY	1309	212	84.51%	08-Aug-11 A	02-Jun-15								
CONSTRUCTION SUBSTANTIAL COMPLETION - TCO	0	0	0%		02-Jun-15								
WEBCOR FINAL COMPLETION PERIOD (Cal. Days)	120	120	0%	03-Jun-15	30-Sep-15								
WEBCOR FINAL COMPLETION	0	0	0%		30-Sep-15								
HOSPITAL PATIENT OPERATIONAL	0	0	0%		05-Dec-15								
DESIGN													
Site Utility OSHPD Permitting Review and Approval	90	0	100%	21-Apr-09 A	26-Mar-10 A								
Increment 1 - Shoring & Excavation													
Increment 1 OSHPD Review and Plan Approval	300	0	100%	16-Sep-08 A	07-Dec-08 A								
Receive Permit to Shore & Excavate	20	0	100%	07-Dec-09 A	19-Jan-10 A								
Increment 2 - Structural Frame & Seismic													
Increment 2 OSHPD Review and Plan Approval	107	0	100%	19-Dec-08 A	19-May-10 A								
Receive Permit for Structural Steel	36	0	100%	19-May-10 A	01-Jul-10 A								
Increment 3 - Mat Foundation													
Increment 3 OSHPD Review and Plan Approval	107	0	100%	19-Dec-08 A	19-May-10 A								
Receive Increment 3 Permit	38	0	100%	19-May-10 A	01-Jul-10 A								
Increment 4 - Building Build-out													
SUBMIT for Review Increment 4	0	0	100%	18-May-10 A									
OSHPD Review and Approval Increment 4	358	0	100%	25-May-10 A	15-Aug-12 A								
Receive Increment 4 Permit	1	0	100%	15-Aug-12 A	15-Aug-12 A								
Increment 5 - Imaging Room Design and Construction													
Construction Documents: Imaging Room Design	300	0	100%	21-Jan-11 A	02-Apr-12 A								
Submit for OSHPD Approval	0	0	100%	03-Apr-12 A									
OSHPD Review and Approval Increment 5	343	0	100%	03-Apr-12 A	18-Apr-13 A								
Receive Increment 5 Permit	20	0	100%	08-Apr-13 A	18-Apr-13 A								
Increment 6 - Building Skin													
SUBMIT for Review Increment 6	0	0	100%	22-Apr-10 A									
OSHPD Review and Approval Increment 6	245	0	100%	22-Apr-10 A	26-Mar-12 A								
Receive Increment 6 Permit	20	0	100%	27-Mar-12 A	09-May-12 A								
CONSTRUCTION													
Phase 1 - Make Ready Sitework / Utility Relocations													
Sitework (Make Ready)	750	0	100%	11-May-09 A	21-Sep-11 A								
Relocate Utilities & Utility Tunnel removal	140	0	100%	25-Sep-09 A	13-Nov-10 A								
Bldg. 5 - Reroute Site Electrical / Telecom	165	0	100%	26-Apr-10 A	27-Oct-10 A								
Owner Tele/Data Switch over & Demo (E) MH 3&4	32	0	100%	02-Oct-10 A	24-Nov-10 A								
Oxygen (O2) Tank Relocation	278	25	91.01%	13-Nov-13 A	05-Dec-14								
Phase 2 - Emergency Generator Project													
Emergency Generator Project Design	240	0	100%	09-Jan-09 A	24-Nov-10 A								
OSHPD Review Construction Plans & Specs	172	0	100%	25-Jan-10 A	24-Nov-10 A								
Construction - Generator Phase	613	0	100%	08-Dec-10 A	01-Aug-13 A								
Construction - Boiler Phase	525	57	89.14%	14-Dec-12 A	29-Jan-15								
Phase 3 - Excavation & Shoring, Mat Foundation, Structural Frame													
Shoring, Excavation, Hold Downs & Protection Slab	338	0	100%	10-May-10 A	08-Aug-11 A								
Mat Slab & Moat Wall	97	0	100%	08-Aug-11 A	20-Dec-11 A								
Install Base Isolation	71	0	100%	12-Sep-11 A	12-Dec-11 A								
Structural Frame	183	0	100%	27-Dec-11 A	13-Aug-12 A								
Phase 4 - New Hospital Construction													
Interior Mock-Up & Modifications	346	0	100%	05-Oct-09 A	24-Feb-12 A								
Slab on Metal Decks	170	0	100%	12-Mar-12 A	19-Nov-12 A								
MEP Layout / Attachments / Hangers / Top track / Clips / Pre-welds	158	0	100%	30-Apr-12 A	04-Jan-13 A								
Sprayed-on Fireproofing	139	0	100%	21-May-12 A	13-Dec-12 A								
Interior Construction Rough-Ins	485	0	100%	16-Aug-12 A	29-Aug-14 A								
Exterior Skin Construction	663	134	79.79%	18-Sep-12 A	19-May-15								
Conveying Systems	477	87	79.66%	25-Apr-13 A	27-Mar-15								
Interior Construction - Finishes	456	119	73.9%	27-Jun-13 A	28-Apr-15								
Final Site Improvements	513	230	55.17%	17-Sep-13 A	07-Oct-15								
MEP Plant / Equipment / Test / Inspection	352	142	59.66%	11-Dec-13 A	02-Jun-15								
OCCUPANCY (STAFF & STOCK, LICENSING FOR OPERATION)													
Owner Staff & Stock / Licensing Period (Cal. Days)	186	186	0%	03-Jun-15	05-Dec-15								

Remaining Work Critical Work Actual Work Prior Work
Remaining LOE Critical LOE Actual LOE Prior LOE
Remaining Milestones Critical Milestone Actual Milestones Prior Milestones

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Page 3

Print Date : 10-Nov-14



Architect: DPW
Contractors: DPW & Webcor

CURRENT ACTIVITIES OCTOBER 2014

WORK RELEASE LETTERS (WRL) - WEBCOR BUILDERS SCOPE

- Webcor has submitted 202 WRLs as of 10/31/14. 194 WRLs have been approved, 8 WRLs have been voided & 0 WRL's in review.

DESIGN / PERMIT

- OSHPD ACD#88 (Piping support for boiler feed water, gas & steam): Backcheck-1 remarks from OSHPD were received on 8/29/14. AE team submitted the backcheck-2 drawings to OSHPD on 10/22/14, anticipating approval by 11/24/14.

CONSTRUCTION

- Source testing report transmitted to BAAQMD (Bay Area Air Quality Management District) on 10/6/14.
- Installation of utility trellis completed on 10/9/14.
- Installation of steam boiler pad handrails completed on 10/9/14.
- Fuel oil pipe sump manifolds (Tank-2 to Tank-1 supply & steam boiler supply) installed on 10/9/14.
- Demolition of existing de-aerator tank structure completed on 10/14/14.

PROJECTED ACTIVITIES NOVEMBER 2014

- Installation of Fuel oil pipe loop seismic bracing completed on 11/7/14
- Installation of drip pan 5-sided box at steam boiler 1 & 2 to be complete by 11/12/14.
- Blowdown separator bypass piping completed on 11/21/14.
- The work related to fuel oil scope by Webcor to be complete 11/24/14.
- Fuel Oil startup with Steam Boilers is scheduled for 11/24/14 & 11/25/14.

SCHEDULE

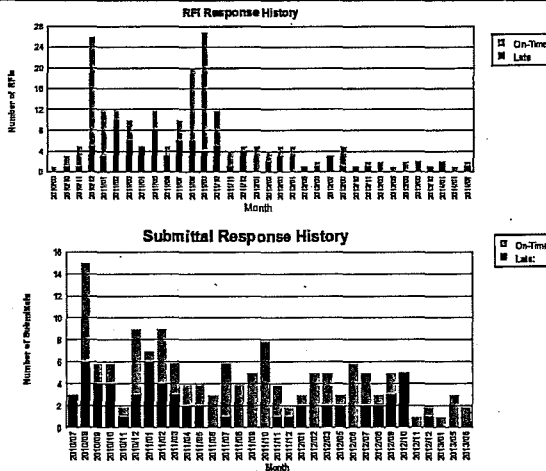
- Boiler completion milestone forecast to complete by 1/29/15.

ISSUES / CONCERNS

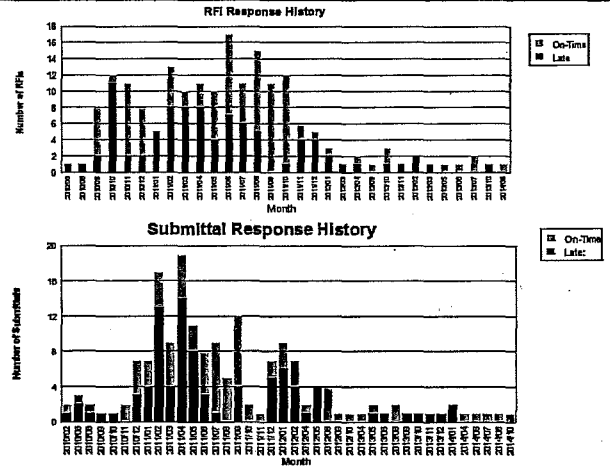
NPC4 SERVICE BLDG. REQUIREMENT

- The opening of the new hospital is contingent upon the submission of the NPC4 plan & closeout of the generator project with OSHPD.
- OSHPD approved with comments the NPC4 plan on 10/14/2014. Next step is to pull the permit & solicit bids for the permitted work.

RFI-SUBMITTAL METRICS - SF DPW SCOPE



RFI-SUBMITTAL METRICS - WEBCOR SCOPE



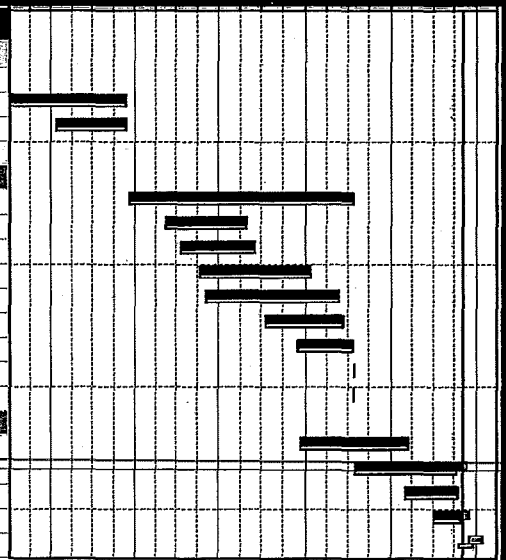
SCHEDULE OCTOBER 2014

SFGHRP OCT 2014 UPDATE

CONSTRUCTION

Phase 2 - Emergency Generator Project

Activity	Count	0	100%	Start Date	End Date
Emergency Generator Project Design	240	0	100%	09-Jan-09 A	24-Nov-10 A
OSHPD Review Construction Plans & Specs	172	0	100%	25-Jan-10 A	24-Nov-10 A
Emergency Generator Project Construction Summary					
Generator/Boiler					
Rubecon & Webcor: General Scope Interior	544	0	100%	08-Dec-10 A	28-Jul-13 A
Webcor: Radiator Bank Pad	257	0	100%	18-May-11 A	27-Apr-12 A
Webcor: Load Bank Pad	213	0	100%	25-Jul-11 A	05-Jun-12 A
Rubecon: Radiator Install & Test	154	0	100%	11-Oct-11 A	24-Jan-13 A
Rubecon: Load Bank Install & Test	154	0	100%	08-Nov-11 A	22-May-13 A
Webcor: Fuel Oil System to Generators	138	0	100%	18-Jul-12 A	12-Jun-13 A
Rubecon: Fuel Oil Controls completion, FO System Start & Test	29	0	100%	03-Dec-12 A	26-Jul-13 A
Rubecon: Final Prep. & Prestart Generators, Subsystems	10	0	100%	29-Jul-13 A	31-Jul-13 A
Occupancy Approval of Generator System 1 & 2	1	0	100%	01-Aug-13 A	01-Aug-13 A
Boiler/Plant					
Deaerator, BFP 4,5,6 Install & Test	225	0	100%	14-Dec-12 A	18-Mar-14 A
Install Steam Boilers SBT & SB2	326	15	85.43%	02-Aug-13 A	21-Nov-14 A
General Piping, Steam, Condensate, etc.	78	0	100%	07-Mar-14 A	17-Oct-14 A
Boiler System Start UP & OSHPD Acceptance	42	21	50%	01-Jul-14 A	01-Dec-14 A
Project Close Out (60 Cal. Days)	60	60	0%	01-Dec-14 A	29-Jan-15 A

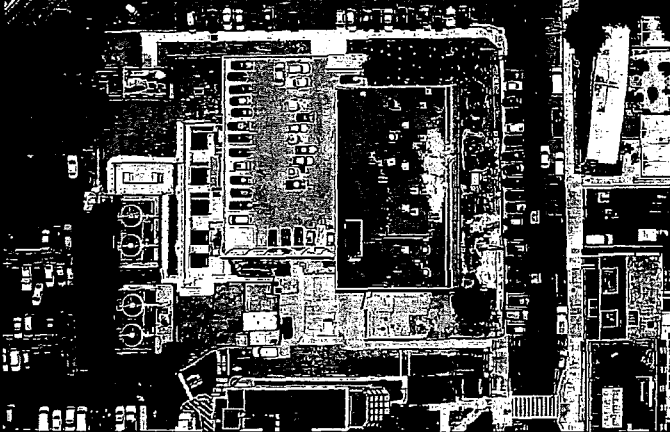


EXPENDITURES & ENCUMBRANCES

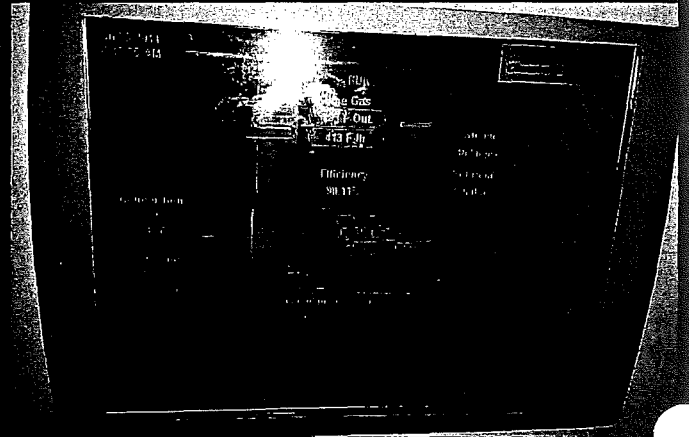
Updated 10/31/14	Budgeted 10/31/14	Expenditure 10/31/14	Encumbrances 10/31/14	Balance 10/31/14	Current Month Expenditure
PROJECT CONTROL	483,644	470,852	0	12,792	
DPW Project Management	375,632	370,461	0	5,171	
OSHPD/Permits/Environmental/Regulatory Approvals	104,611	100,391	0	4,220	
City Department Support & Services	3,401	0	0	3,401	0
DESIGN SUPPORT AND CONSTRUCTION MGMT. SERVICES	1,505,556	1,330,736	134,188	40,632	5,338
Design/Construction Support & Constructability Reviews	332,100	278,066	10,896	43,138	5,338
Construction Management and Inspection	1,118,456	997,670	123,292	(2,506)	0
Materials Testing and Special Inspection	55,000	55,000	0	0	0
DESIGN-BUILD/PURCHASE/MISCELLANEOUS CONTRACTS	19,667,786	19,083,798	418,864	165,123	62,298
Design/Construction Contracts	16,779,729	16,444,230	170,437	165,062	56,490
Purchase Contracts	2,411,566	2,312,959	98,607	0	0
Site Readiness/Monitoring/Mitigation	476,491	326,610	149,820	62	5,809
Unforeseen Conditions/Field Changes	0	0	0	0	0
TOTALS	21,656,986	20,885,387	553,052	218,547	67,636

PROGRAM PHOTOS OCTOBER 2014

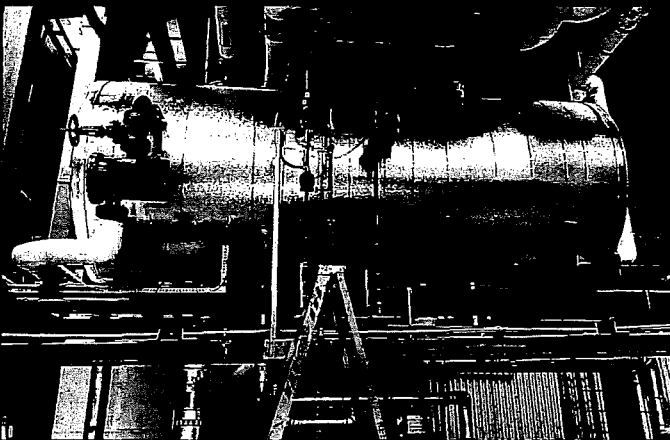
Photos by Trane & DPW. Aerial photo by Skyhawk Photography



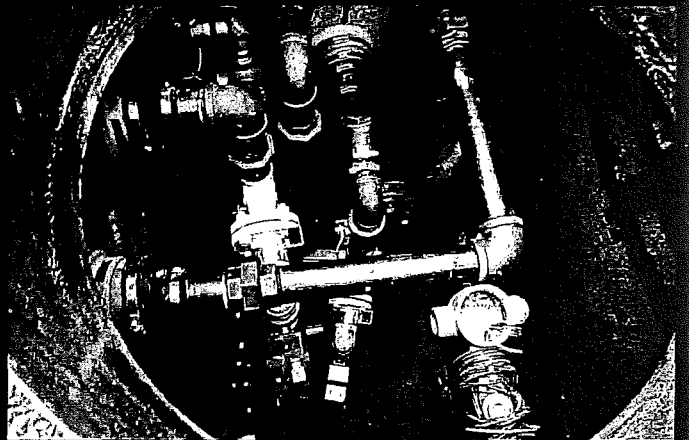
Emergency Generator/Service Building Site - Aerial View (June 2014)



Steam Boiler 1 Operating Graphic



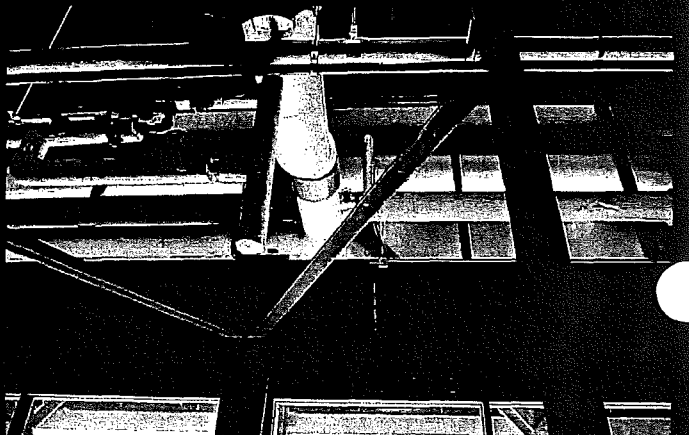
De aerator Tank Level Controls



Fuel Oil Transition Sump Steam Boiler Supply Manifold



Utility Trellis Horizontal Brace Installed - Steam Boiler



Utility Trellis Horizontal Brace Installed - Steam Boiler

**FORM SFEC-126:
NOTIFICATION OF CONTRACT APPROVAL
(S.F. Campaign and Governmental Conduct Code § 1.126)**

City Elective Officer Information <i>(Please print clearly.)</i>	
Name of City elective officer(s): Members, Board of Supervisors	City elective office(s) held: Members, Board of Supervisors

Contractor Information <i>(Please print clearly.)</i>	
Name of contractor: Jacobs Project Management Co.	
<i>Please list the names of (1) members of the contractor's board of directors; (2) the contractor's chief executive officer, chief financial officer and chief operating officer; (3) any person who has an ownership of 20 percent or more in the contractor; (4) any subcontractor listed in the bid or contract; and (5) any political committee sponsored or controlled by the contractor. Use additional pages as necessary.</i>	
(1) <i>members of the contractor's board of directors:</i> Joseph Bronson, John Coyne, Robert Davidson, Ralph Eberhart, Edward Fritzky, Linda Levinson, Peter Robertson, Juan Jose Suarez Coppel & Christopher Thompson;	
(2) <i>the contractor's chief executive officer-</i> Craig Martin, <i>chief financial officer-</i> John Prosser, Jr. <i>and chief operating officer-</i> none;	
(3) <i>any person who has an ownership of 20 percent or more in the contractor-</i> 100% of stock is owned by Jacobs Engineering Group Inc. parent company;	
(4) <i>any subcontractor listed in the bid or contract</i> – APSI, Chaves & Associates, Davis & Associates, Luster, Montgomery Corp., and Saylor Consulting; <i>and</i>	
(5) <i>any political committee sponsored or controlled by the contractor-</i> none.	
Contractor address: 160 Spear Street, Suite 330, San Francisco, CA 94105	
Date that contract was approved: Original Contract was certified on September 10, 2008	Amount of contract: Current Contract Sum: \$16,339,244 Proposed amendment would increase contract to \$20,813,950
Describe the nature of the contract that was approved: Executive Construction Management Services	
Comments: DPW seeks to increase by contract amount by \$4,474,706 to allow the consultant to continue providing needed professional services for the San Francisco General Hospital (SFGH) Rebuild Program. The requested increased contract amount fits within the program budget.	

This contract was approved by (check applicable):

- the City elective officer(s) identified on this form (Mayor Edwin M. Lee)
- a board on which the City elective officer(s) serves San Francisco Board of Supervisors
Print Name of Board

- the board of a state agency (Health Authority, Housing Authority Commission, Industrial Development Authority Board, Parking Authority, Redevelopment Agency Commission, Relocation Appeals Board, Treasure Island Development Authority) on which an appointee of the City elective officer(s) identified on this form sits

Print Name of Board

Filer Information <i>(Please print clearly.)</i>	
Name of filer: Angela Calvillo, Clerk of the Board	Contact telephone number: (415) 554-5184
Address: City Hall, Room 244, 1 Dr. Carlton B. Goodlett Pl., San Francisco, CA 94102	E-mail: Board.of.Supervisors@sfgov.org

