AUTHORIZING THE DEPARTMENT OF HUMAN SERVICES TO SUBMIT ITS PROPOSED

PLAN FOR THE ADMINISTRATION OF THE ARENDT ESTATE, THROUGH THE PUBLIC

ADMINISTRATOR, TO THE PROBATE COURT FOR APPROVAL.

of the City and County of San Francisco; and,

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[Estate of Zygmunt Arendt]

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24 25 WHEREAS, Mr. Zygmunt Arendt bequeathed his estate to the poor and needy people

WHEREAS, Mr. Arendt's will requests that his estate be divided "sixty percent to the poor and needy people and forty percent to the most needy seniors' and children's disabled groups"; and,

WHEREAS, Mr. Arendt's will appoints as executors of the estate a team consisting of the Mayor and the Board of Supervisors of the City and County of San Francisco; and,

WHEREAS, Mr. Arendt's will requests that this team oversee the interviewing and evaluation of each person prior to providing assistance to that person; and,

WHEREAS, Mr. Arendt's will further requests that this team oversee the distribution of the estate; and,

WHEREAS, The Public Administrator for the City and County of San Francisco has been appointed to serve as the personal representative of the Mayor and Board of Supervisors for the purpose of probating the estate; and,

WHEREAS, The Executive Director of the Department of Human Services (DHS) has been designated as the City official responsible for managing the expenditures from the estate consistent with the terms of the will and under oversight of the Mayor and the Board of Supervisors; and

WHEREAS, The DHS Executive Director has developed a plan to establish a trust in the name of the benefactor to be overseen by a committee of uncompensated trustees

SUPERVISOR YEE **BOARD OF SUPERVISORS**

nominated by the DHS Executive Director and confirmed by the Human Services Commission; and

WHEREAS, The trustees would distribute the portion of the bequest designated for the most needy seniors' and disabled children to organizations that serve those groups; and

WHEREAS, The portion intended to assist the poor and needy would be used for special supportive services for indigent adults participating in self-sufficiency programs who are otherwise ineligible for MediCal-funded services, such as dental, eye and medical care, and other basic needs not funded through existing programs; and

WHEREAS, Such indigent adults participating in self-sufficiency programs will be interviewed and evaluated prior to receiving assistance from this fund, in accordance with Mr. Arendt's stipulation; and

WHEREAS, The DHS Executive Director's recommendations for expenditures from the estate are consistent with the terms of Mr. Arendt's will, and will not supplant existing funding; now, therefore, be it

RESOLVED, That Board of Supervisors approves the DHS Executive Director's recommendations for expenditures from the Arendt estate; and be it

FURTHER RESOLVED, That the DHS Executive Director is authorized to submit, through the Public Administrator, these recommendations to the Probate Court for approval.



City and County of San Francisco Tails

City Hall 1 Dr. Carlton B. Goodlett Place San Francisco, CA 94102-4689

Resolution

File Number:

990214

Date Passed:

Resolution authorizing the Department of Human Services to submit its proposed plan for the administration of the Arendt estate, through the Public Administrator, to the Probate Court for approval.

April 12, 1999 Board of Supervisors — ADOPTED

Ayes: 10 - Ammiano, Becerril, Bierman, Katz, Kaufman, Leno, Newsom, Teng,

Yaki, Yee

Absent: 1 - Brown

File No. 990214

I hereby certify that the foregoing Resolution was ADOPTED on April 12, 1999 by the Board of Supervisors of the City and County of San Francisco.

Jean Lum

Acting Clerk of the Board

APR 2 3 1999

Date Approved

Mayor Willie L. Brown Jr.