



OFFICE OF THE CONTROLLER
CITY AND COUNTY OF SAN FRANCISCO

Ben Rosenfield
Controller
Todd Rydstrom
Deputy Controller

AFFIDAVIT OF PUBLICATION ON CITY WEBSITE

Claire F. Stone, the undersigned, hereby certifies that the attached Notice of TEFRA Hearing (Notice) was published on the Tax Equity and Fiscal Responsibility Act (TEFRA) hearing notices page maintained by the Controller's Office at the following Web address:

<https://sf.gov/resource/2022/tax-equity-and-fiscal-responsibility-act-tefra-hearing-notices>

The TEFRA section of the Controller's Tax Equity and Fiscal Responsibility Act (TEFRA) hearing notices page is listed on the City's primary public website for Public Notices at the following web address:

<https://sf.gov/resource/2022/tax-equity-and-fiscal-responsibility-act-tefra-hearing-notices>

The Notice was posted on 09/12/2022, and was maintained continuously on the website until 09/21/2022. A copy of a screen shot of the notice is attached as Exhibit A.

Executed on 09/21/2022 in San Francisco, California.

Claire F. Stone /s/

Claire F. Stone

Exhibit A – Screen Shots of Posted TEFRA Notice

Tax Equity and Fiscal Responsibility Act (TEFRA) hearing notices

The TEFRA hearing provides the public an opportunity to comment on the use of tax-exempt bond proceeds.

Documents

Presidio Knolls School Inc September 21, 2022	TEFRA Notice - Presidio Knolls School Inc 09.21.22
San Francisco University High School July 25, 2022	TEFRA Notice - San Francisco University High School 07.25.22
Urban School July 8, 2022	TEFRA Notice - Urban School 07.08.22
California College of the Arts June 9, 2022	TEFRA Notice - California College of the Arts 6.9.22
Progress Foundation May 18, 2022	TEFRA Notice - Progress Foundation 5.18.22
The Brandeis School April 8, 2022	TEFRA Notice - The Brandeis School 4.8.22
Treasure Island April 7, 2022	TEFRA Notice - City & County of San Francisco IRFD No. 1 (Treasure Island) 4.7.22
National Center for International Schools November 23, 2021	TEFRA Notice - National Center for International Schools 11.23.21
Chinese Hospital Association November 23, 2021	TEFRA Notice - Chinese Hospital Association 11.23.21

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CITY AND COUNTY OF SAN FRANCISCO

NOTICE OF PUBLIC HEARING PURSUANT TO SECTION 147(f) OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED, REGARDING THE ISSUANCE OF NOT MORE THAN \$33,000,000 OF TAX-EXEMPT BONDS FOR THE FINANCING AND REFINANCING OF CERTAIN FACILITIES FROM THE ISSUANCE OF TAX-EXEMPT OBLIGATIONS

NOTICE IS HEREBY GIVEN that at 4:00 p.m., on Wednesday, September 21, 2022, a public hearing ("Public Hearing") will be held by the City and County of San Francisco Controller's Office of Public Finance with respect to the proposed issuance, from time to time, of tax-exempt obligations, in one or more series ("Obligations"), by the California Enterprise Development Authority ("Authority") in an aggregate principal amount not to exceed \$33,000,000, the interest on which is intended to be federally tax-exempt and exempt from State of California personal income taxes. The Public Hearing will be held via teleconference, accessible by dialing the following toll-free telephone number, and then entering the access code:

Toll-Free Telephone Number: 1-877-402-9753

Access Code: 8883457#

The teleconference will begin promptly at 4:00 p.m. and the line will be held open until at least 4:10 p.m., at which time the hearing will be concluded unless there are additional public comments to be heard. The Public Hearing is intended to comply with the public approval requirement of Section 147(f) of the Internal Revenue Code of 1986, as amended ("Code"), and the Treasury Regulations promulgated thereunder.

Proceeds of the Obligations will be loaned by a financial institution to the Authority, which will simultaneously loan such proceeds to Presidio Knolls School, Inc., a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code, ("Borrower"), pursuant to one or more loan agreements or similar financing arrangements (collectively, the "Loan Agreement"). The Borrower intends to use the proceeds of the Obligations to (a) (i) refinance outstanding indebtedness incurred by the Borrower, the proceeds of which were used to finance and refinance the cost of the acquisition, demolition, construction, renovation, equipping and/or furnishing of pre-K through 8th grade educational and related and ancillary facilities located at 1415 Howard Street, San Francisco, California 94103 and 220, 230, 240, 250 and 260 10th Street, San Francisco, California 94103 (collectively, the "Property"), owned and operated by the Borrower, including, but not limited to, (A) the demolition of a one-story garage, a pre-K building, and an elementary school building; the renovation of an existing building and conversion thereof from use as a group home to educational facilities; (B) the construction of two three-story buildings collectively comprising