



**Board of Supervisors
City and County of San Francisco
1 Dr. Carlton B. Goodlett Place, Room 244
(415) 554-5184 FAX (415) 554-5163**

Application for Boards, Commissions, Committees, & Task Forces

Name of Board, Commission, Committee, or Task Force: Citizens' General Obligation Bond Ov

Seat # or Category (If applicable): 1 District: 2

Name: Brenda Kwee McNulty

Home Address: [REDACTED], San Francisco, CA Zip: 94109

Home Phone: 415-519-3028 Occupation: Retired banker; nonprofit volunteer

Work Phone: N/A Employer: N/A

Business Address: N/A Zip: _____

Business E-Mail: N/A Home E-Mail: kweenulty@gmail.com

Pursuant to Charter, Section 4.101(a)(2), Boards and Commissions established by the Charter must consist of electors (registered voters) of the City and County of San Francisco. For certain other bodies, the Board of Supervisors can waive the residency requirement.

Check All That Apply:

Resident of San Francisco: Yes No If No, place of residence: _____

Registered Voter in San Francisco: Yes No If No, where registered: _____

Pursuant to Charter, Section 4.101(a)(1), please state how your qualifications represent the communities of interest, neighborhoods, and the diversity in ethnicity, race, age, sex, sexual orientation, gender identity, types of disabilities, and any other relevant demographic qualities of the City and County of San Francisco:

I consider myself a global citizen with a diverse and multi-faceted background highlighted as follows:-

1) Geographical diversity:

- a) I have lived in the U.S. for 38 years - 13 years in New York City and 18 years in San Francisco, both urban communities with diverse populations.
- b) I have lived in Hong Kong for 28 years - 18 years during my childhood and 10 years as a financial professional.

2) Ethnic diversity:



Business and/or professional experience:

Please refer to attached resume.

Civic Activities:

Please refer to page 3 of my resume for details of mu community service. I would like to highlight my civic activities for your easy reference.

- 1) Business community:
 - a) 13 years of ongoing service to the Association of Asian American Bankers as a board member and executive committee member.
 - b) longest serving chairman of Asian Business League (9 years).
 - c) 5 years of service as board member of Singapore American Business Association.
- 2) Art/cultural community:
 - a) 12 years of service to the Asian Art Museum by serving on tow committees
 - b) spearheaded multiple employee diversity programs at Wells Fargo Bank

Have you attended any meetings of the Board/Commission to which you wish appointment? Yes No

Appointments confirmed by the Board of Supervisors require an appearance before the Rules Committee. Once your application is received, the Rules Committee Clerk will contact you when a hearing is scheduled. *(Please submit your application 10 days before the scheduled hearing.)*

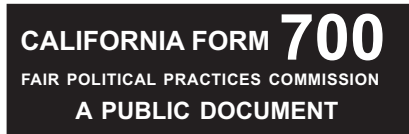
Date: 11/09/16 Applicant's Signature: (required) Brenda Kwee McNulty

(Manually sign or type your complete name.
NOTE: By typing your complete name, you are hereby consenting to use of electronic signature.)

Please Note: Your application will be retained for one year. Once completed, this form, including all attachments, become public record.

FOR OFFICE USE ONLY:

Appointed to Seat #: _____ Term Expires: _____ Date Seat was Vacated: _____



STATEMENT OF ECONOMIC INTERESTS

COVER PAGE

1074159

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
McNulty, Brenda Kwee

1. Office, Agency, or Court

Agency Name (Do not use acronyms)
City and County of San Francisco
Division, Board, Department, District, if applicable Your Position
Citizens General Obligation Bond Oversight Committee Member

If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: *SEE ATTACHED FOR ADDITIONAL POSITIONS Position:

2. Jurisdiction of Office (Check at least one box)

State Judge or Court Commissioner (Statewide Jurisdiction)
Multi-County County of San Francisco
City of San Francisco Other

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2015, through December 31, 2015
Leaving Office: Date Left
Assuming Office: Date assumed
Candidate: Election Year and office sought, if different than Part 1:

4. Schedule Summary (must complete) Total number of pages including this cover page: 3

Schedules attached
Schedule A-1 - Investments - schedule attached
Schedule A-2 - Investments - schedule attached
Schedule B - Real Property - schedule attached
Schedule C - Income, Loans, & Business Positions - schedule attached
Schedule D - Income - Gifts - schedule attached
Schedule E - Income - Gifts - Travel Payments - schedule attached
None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
c/oController's Office City Hall Room 316 San Francisco CA 94102
DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS
(415) 519-3028 kweenulty@gmail.com

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 03/14/2016 Signature Brenda Kwee McNulty

STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
Expanded Statement Attachment

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

Name

Brenda Kwee McNulty

* This table lists all positions including the primary position listed in the Office, Agency, or Court section of the Cover Page.

Agency	Division/Board/Dept/District	Position	Type of Statement
City and County of San Francisco	Citizens General Obligation Bond Oversight Committee	Member	Annual 1/1/2015 - 12/31/2015
City and County of San Francisco	Citizens General Obligation Bond Oversight Committee	Member	Annual 1/1/2015 - 12/31/2015

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

Name

McNulty, Brenda Kwee

▶ NAME OF BUSINESS ENTITY
IBM Corporation

GENERAL DESCRIPTION OF THIS BUSINESS
Computer & software solutions

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / _____ _____ / _____ / _____
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Wells Fargo Bank

GENERAL DESCRIPTION OF THIS BUSINESS
Retail & commercial banking

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / _____ _____ / _____ / _____
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

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IF APPLICABLE, LIST DATE:
 _____ / _____ / _____ _____ / _____ / _____
 ACQUIRED DISPOSED

Comments: _____

BRENDA KWEE McNULTY 郭佩玲

San Francisco, CA 94109, USA

SUMMARY

Seasoned financial professional with a proven track record in fundraising, business development, customer relationship management, sales and marketing, gained from senior executive positions in non-profit, banking and wealth management in diverse markets. Extensive experience in the Bay Area, New York and Asia. Energetic and passionate about serving the community by applying work and life experiences in relevant ways through the application of management skills, relationship management skills, business acumen and international networking ties to improve all aspects of city management. Committed to serving the city and people of San Francisco as Vice-Chair on the Citizens Government Obligation Bond Oversight Committee.

TALENT AGE ASSOCIATES, LLP, PALO ALTO

10/2011 to present

A boutique consulting firm specializing in cross border talent management

Consulting Principal

- Client management from project initiation to successful placement of candidate
- Responsible for clients in financial services institutions and non-profit organizations
- Recently placed the President of Japan society Northern California

UNIVERSITY OF CALIFORNIA, SAN FRANCISCO

1/2006 to 8/2009

University Development & Alumni Relations, Director of Development - International

- Built a start-up international development unit focused on Asian major donors
- Collaborated with faculty and scientists across UCSF campus and Asian institutions
- Personally managed a portfolio of 100+ international major donors and alumni
- Coordinated all international development activities among UCSF schools, centers; staffed faculty and volunteer leadership; solicited and closed major gifts

UBS (UNION BANK OF SWITZERLAND) INTERNATIONAL, INC.

6/2004 to 1/2006

San Francisco Branch, Financial Consultant

- Built a portfolio of high net worth clients in the U.S., Hong Kong, Taiwan and China
- Successfully served clients by providing investment advice appropriate to their financial situation; early user of proprietary Customer Relationship Management (CRM) system
- Named one of top ten producers at UBS International, N. America Region in 2005

WELLS FARGO BANK, N.A., SAN FRANCISCO

1/1996 to 6/2004

- ***Diverse Growth Segments Group, V.P. & Asian Segment Manager*** **2002 to 2004**
- ***International Group, V.P. & International Personal Banking Manager*** **1999 to 2001**
- ***Private Client Services, V.P. & Senior Private Banker, Asian PCS*** **1996 to 1999**

Highlights of accomplishments at Wells Fargo Bank

- Consolidated and built Asian sales teams in San Francisco, Palo Alto, L.A. following First Interstate merger; targeted high net worth Asian clients in the U.S. and in Asia
- Developed integrated strategy; increased market share of Asian clients by 20% through marketing, branding, advertising and community outreach channels
- Designated spokesperson for Wells Fargo Bank at Bay Area Asian community events

DEUTSCHE BANK, AG, HONG KONG BRANCH 1994 to 1995

- ***Private Banking Department, Head of Taiwan Team***
 - Managed Taiwan team with \$350 million of assets under management
 - Personally managed assets in excess of \$100 million

MANUFACTURERS HANOVER INVESTMENT LTD., HONG KONG 1990 to 1994

- ***Managing Director & CEO***
 - Oversaw all aspects of company operations; successfully built a network of private and institutional investors in S.E. Asia and China

WARBURG INVESTMENT MANAGEMENT (HONG KONG) LTD. 1987 to 1989

- ***General Manager***
 - Launched firm's mutual fund business in Hong Kong through registration and distribution of a family of 17 funds valued at \$400 million

CITIBANK, N.A., NEW YORK CITY 1985 to 1986

- ***Vice President, Cash Management Sales***
 - Successfully marketed and performed fee-based cash management studies and customized product delivery for corporate customers

W.R. GRACE & CO., NEW YORK CITY 1975 to 1985

- ***Fixed Income Portfolio Manager*** 1983 to 1985
- ***Director of Financial Planning*** 1980 to 1983
- ***Manager of Special Projects, Retail Group*** 1979 to 1980
- ***Mergers & Acquisitions Associate, Automotive Group*** 1978 to 1979
- ***Manager of Financial Pension Reporting, Treasurer's Division*** 1975 to 1978

Highlights of accomplishments at W.R. Grace & Co.

- Managed a \$280 million bond portfolio
- Successfully pioneered a U.S. Dollar and Canadian Dollar arbitrage program
- Managed corporation's overall FX exposure of \$450 million
- Managed annual and five-year plans of companies in the Home Center Division with sales of \$700 million
- Reported all financial transactions of company pension funds valued at \$150 million; filed first Form 5500 under ERISA

ARTHUR YOUNG & COMPANY, NEW YORK CITY 1973 to 1975

- ***Audit staff accountant***
 - Audit clients included brokerage and oil companies

EDUCATION & QUALIFICATIONS

General Securities Representative since 1998; Series 7, Series 63
APC, Stern Graduate School of Management, New York University
MBA, Sloan Graduate School of Management, Syracuse University
BA (Honors), Le Moyne College, Syracuse
Member of Pi Gamma Mu
Other languages include Cantonese, Mandarin and basic French

Major: Accounting
Major: Finance
Major: Economics
Since 1970

HIGHLIGHTS OF COMMUNITY SERVICE

- American Club Hong Kong, Board Member/Secretary 1989 to 1995
- Chaired finance committee to appointed first external fund manager
 - Member of committee on hiring, housing and training migrant workers from the Philippines to work in the Club's two locations in Hong Kong
- Asian Art Museum, Connoisseurs' Council 1997 to present
- Asian Art Museum, Exhibitions & Publications Committee 2001 to 2007
- Participated in selection of annual art item purchase funded by the Council
 - Advised Committee on the diversity of exhibitions relative to community needs
- Asian Business League of San Francisco, Chairman 1996 to 2005
- Founded ABL Youth Program in collaboration with Chinatown nonprofits
 - Inaugurated first ever community wide leadership awards celebrating achievements by outstanding Asian Americans
- Asian Connection (Wells Fargo Bank), Founding Board Member 2002 to 2004
- Implemented mentorship program for Asian American employees in Bay Area
 - Initiated dedicated Chinese language telephone hot line for all customers
 - Partnered with Chinatown nonprofits to conduct financial literacy classes delivered in Cantonese
 - Pioneered approval for Wells Fargo's annual support of APA Heritage Month
 - Mentored Asian American colleagues to volunteer in leadership roles in Chinatown nonprofits such as Chinese Cultural Center, Self Help for the Elderly
- Association of Asian American Bankers, Board Member/Vice President 2003 to present
- Redirected Board focus to develop professional content for events to benefit young Chinese American membership
- Hong Kong Schools Alumni Association, Treasurer 2005 to 2008
- Reconnected Association's scholarship fund for Hong Kong students with U.C. Berkeley
- Institute of International Education, Western Region Advisory Board 1998 to 2004
- Hosted annual attendees of Luce Leadership Program for Chinese Women visiting from China, Taiwan and Hong Kong
 - Acted as reviewer of applications to the above Luce Leadership Program
- Singapore American Business Association, Board Member 2003 to 2008
- Participated in fundraising for 1st Annual Charity Golf Event to benefit community nonprofits

- 1960 Broadway Corporation, Vice President 1996 to 2011
- Led renovation committee to draft renovation rules governing entire building
 - Interviewed potential owners/tenants prior to board approval
 - Oversaw all aspects of building management in President's absence
- 2240 Hyde Street Corporation, Board Member 2011 to present
- Active member of committee overseeing building lobby renovation